



# ZUBAIR ALI

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*PaisaLaband*

*Aqam.*

*Dec 10*

## ABOUT ME

An experienced individual with the courage to work in challenging situations. Currently working with 2iQ Research GmbH as Financial Analyst. Looking for an opportunity to enhance my expertise in the field of equity research & investment banking. I have recently passed CFA Level II examination, most of my expertise is in the field of Accounts. However, I believe I can have a more successful career in the investment arena.

I have abilities to

- Learn complex analytical methods and models quickly
- Proficient in MS word and excel
- Quickly learn the operations of the modern software systems.

## EXPERIENCE

JUNE 2021 – PRESENT

FINANCIAL ANALYST, 2IQ RESEARCH GMBH

2iQ Research is a leading behavioural finance research firm focused on collecting most accurate and timely global director dealings data for alpha generating models & research

### JOB PROFILE

- Analysis of corporate filings for relevant insider trading data (directors' dealings) across multiple financial markets in Europe, North America, Asia and Australia
- Analysis of news flow and annual reports for more extensive view of insider activity. Collaborating with team members to continuously improve the quality and accuracy of our data and to ensure data integrity
- Contacting with investor relations of analysed companies for better understanding of their executive remuneration policies, employee incentive plans and forms of internal financing that lead to directors' dealings
- To help building and maintaining existing and new databases and parsing out relevant information and placing them into determined classifications in our ownership database using proprietary software

JULY 2020 – JUNE 2021

ACCOUNTANT, MQ SPECIALIST FINANCIAL SOLUTIONS

### JOB PROFILE

- Preparation of interim accounts and year-end financial statements
- Preparation of management reports for senior management of the clients to assist in the decision-making process
- Bank Reconciliation & all bank related works
- Recording of the financial transactions according to applicable accounting standards

JULY 2019 -- JUNE 2020

INTERNEE, ANAS & CO CHARTERED ACCOUNTANTS

### JOB PROFILE

- Planning client-based audit procedure in accordance with International Standards of Auditing (ISA).
- Assessing the financial and business-related risks.
- Planning and execution of the Test of controls on the internal control system of the client entity.
- Verify the accuracy of information in the accounting records.

### EDUCATION

INPROGRESS

CFA - CHARTERED FINANCIAL ANALYST.

I have passed CFA Level 2 Exam Dec 2020.

2019.

INPROGRESS

ACCA (UK), THE ASSOCIATION OF CHARTERED CERTIFIED ACCOUNTANTS.

2008-2010

2009

CAT (UK), CERTIFIED ACCOUNTING TECHNICIAN (ACCA)

Passed all papers of CAT

7 left.

2011

BA - ECONOMICS, THE ISLAMIA UNIVERSITY OF BAHAWALPUR

2007

FSC PRE-ENGINEERING, PUNJAB BOARD OF INTERMEDIATE AND SECONDARY EDUCATION, PAKISTAN

### SKILLS

- Financial Analysis
- Financial Reporting with applicable GAAPs
- Microsoft Excel, Word, and PowerPoint
- Fixed income bond valuation (with and without embedded options).
- Analytical skills
- QuickBooks and familiar to same class of accounting software

### PERSONAL DETAILS

Gender: Male  
Year of Birth: 1988  
Nationality: Pakistani  
Languages: English, Urdu