

SHAHMIR SAAD

EQUITY RESEARCH
ANALYST

PERSONAL SUMMARY

I am a finance professional with experience in equity research, investment analysis and financial modeling. I thrive under pressure and have developed a profound understanding of equity markets. In addition, I have a deep understanding of fundamental analysis, financial modeling, asset allocation, and strategy research.

Over the span of my career, I have developed a keen eye for identifying patterns with current market price changes and I am able to use this information to identify profitable stock investment opportunities. My experience has allowed me to understand the idiosyncratic various international markets in order to cross-compare domestic and foreign stocks.



WORK HISTORY

Equity Research Analyst

Ascamo Analytics(Investor's Hub) | Aug 20- present

My responsibilities currently include:

- Performing financial modeling & valuation of companies
- Helping in Portfolio Management services
- Creating company specific equity research reports
- Providing market insights by extracting meaningful data to facilitate better, faster and smarter decision making.



Equity Research Analyst

First National Equities Ltd. | Jun 19 - May 20

My responsibilities as an Equity Research Analyst include:

- Performing financial modeling and valuation of companies.
- Preparing and presenting company and sector specific reports.
- Supporting the team leader in research related tasks.
- Monitoring market conditions and identifying new investment opportunities in all markets
- Preparing and delivering presentations about market opportunities to the sales team on a daily basis.



Business Development Executive

HG Markets-Harvest Group | Jun 18 - Jul 18

My experience at HG Markets included:

- Obtaining experience in a wide array of asset classes-including equities index, futures, FX and commodities.
- Generating leads for business development and creating relevant profiles for prospective clients.
- Researching and staying up-to-date on legislation and geopolitical changes that create trading opportunities in the environmental commodity markets.
- Participating in the development and execution of trading strategies.



Associate Accountant

Private Construction Company | Feb 17-May 18

My role involved:

- Managing the labor sub-contractors to ensure that the work was progressing at the desired pace and the client expectations and deadlines were met.
- Managing the supply chain to ensure a steady stock of construction materials to the sub-contractors.
- Keeping a record of all expenses relating to the labor subcontracts and material purchases to ensure that accurate accounting records were kept.
- Inspecting construction sites on a regular basis to document the progress of work and resolving any problems/issues.

CONTACT DETAILS

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CORE SKILLS

Excellent Oral and Written skills

Proficient in English & Urdu

Leadership Skills

Analytical Thinking

Excellent command over
Microsoft Office (especially
Microsoft Word & Microsoft Excel)

Trainee Accountant

Meer & Co. Chartered Accountants (UK)| Jun 15 - Jul 15

My experience included:

- Entering invoices in the database for managing account payables/receivables, and handling accounting operations.
- Reconciling general ledgers by keeping a close track of the account receivable details.
- Handling journal entries, account payables and account receivables.
- Providing necessary support to process balance sheets, P/L statements and other financial statements as required.



Tutor Mathematics

The Learning Club (UK)| Jan 14 - May 15

My responsibilities at The Learning Club included:

- Tutoring Mathematics to GCSE students.
- Scheduling Key Stage 2, Key Stage 3 and GCSE lessons for students.
- Engaged with parents and provided feedback to address their concerns and queries.



ACADEMIC HISTORY

A-Levels

Accounting, Mathematics & Business Studies

O-LEVELS

Physics, Chemistry, Economics.



PROFESSIONAL QUALIFICATIONS

ACCA

BPP University UK

CFA Level 1

CLEARED