

WAQAS AHMAD

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27- Alpine Street, Sheraz Villas Cavalry Ground Lahore Cantt.

PROFESSIONAL EXPERIENCE

Research Analyst (Family Office Wealth Management) June 2021 – To Date

- Performed detailed Research Work on different companies.
- Assisted in different Research work and presentations for New Investment Ideas.
- Updated and reported on company specific and industry specific developments including earnings announcements, material information etc. on a timely basis.
- Maintained updated financials models and industry related information database.
- Attended analyst/corporate briefings.

Research Internee (JS Global Capital Limited) Sep 2020 – April 2021

- Understood and assisted in gathering primary data of different companies and sectors.
- Updated Financial Models of different companies.
- Assisted in different Research work and writing reports.
- Assisted in major news compilation and conducting morning briefings.

Trainee Accountant (Millat Tractors Limited) Dec 2018 – Feb 2020

- Calculated and posted dealer's commission, warranty claim and any other Dealer's Claim.
- Payments processed, maintained sales and other Ledgers and resolved any discrepancies.
- Calculation and processing of Income tax withheld and monthly sales output tax data.
- System processing, credit settlement and dealing with special cases of Sale proceeds.
- Maintaining check and balance of sales made by other departments.

Internee (EY FORDS RHODES Lahore) Aug 2018 – Oct 2018

- Performed Evaluation of Punjab Resource Management Programme against DLIs set by World Bank.
- Field Visits of different cities and Conducted feedback interviews of Users of Govt provided application (e.g., PMIU, Agri Smart, Health Watch, MEA Health & eVACCS.)
- Stock Count activities of different Companies.

Accounts Officer (ADAGE, an Advertising Agency) June 2016 – July 2018

- Prepared Bank Reconciliation Statements and correspondence with Banks.
- Prepared Monthly Receipts and payment reports, projected and managed monthly Cash Flows.
- Supervised Preparation of Sales invoices, monthly Sales Reports, sales tax and income tax returns.
- Prepared & Reconciled monthly Account Receivable and account payable Accounts.
- Coordinated and resolved any discrepancies in Ledger with Clients and Vendors.
- Supervised Accounts related day to day business (e.g., expenses posting, Salaries and wages calculations etc)

PROFESSIONAL QUALIFICATION

- **CFA**
 - CFA Level 2 Candidate Result Awaiting
 - CFA Level 1 Passed Dec 2019
- **ACCA (Member)** Sep 2019
- **FIA (Foundation in Accountancy)** Oct 2012

ACADAMIC QUALIFICATION

- **Intermediate (70%)** G.C. University, Lahore. 2011
- **Matriculation (93%)** Lasani Public High School, Multan. 2009

COMPUTER SKILLS

- Financial Modeling • MS Excel • MS Word • MS Power point • IFS (ERP)

PERSONAL INFORMATION

- D.O.B: 27 May, 1993 • CNIC: 34602-6663132-7 • Origin: Sialkot • Marital Status: Single