



Physical performance and movement-evoked pain profiles in community-dwelling individuals at risk for knee osteoarthritis

Yenisei Cruz-Almeida^{a,b,c,d,e,f,*}, Josue Cardoso^{a,f}, Joseph L. Riley III^{a,f}, Burel Goodin^h, Christopher D. Kingⁱ, Megan Petrov^g, Emily J. Bartley^{a,f}, Kimberly T. Sibille^{a,b,d,f}, Toni L. Glover^{a,f}, Matthew S. Herbert^h, Hailey W. Bulls^h, Adriana Addison^h, Roland Staud^k, David Redden^l, Laurence A. Bradley^j, Roger B. Fillingim^{a,b,f}

^a Pain Research & Intervention Center of Excellence, University of Florida, USA

^b Institute on Aging, University of Florida, USA

^c Cognitive Aging & Memory Clinical Translational Research Program, University of Florida, USA

^d Department of Aging & Geriatric Research, College of Medicine, University of Florida, USA

^e Department of Neuroscience, College of Medicine, University of Florida, USA

^f Department of Community Dentistry and Behavioral Science, College of Dentistry, University of Florida, USA

^g College of Nursing & Health Innovation, Arizona State University, USA

^h Department of Psychology, University of Alabama at Birmingham, USA

ⁱ Pain Research Center, Cincinnati Children's Hospital Medical Center, USA

^j Division of Clinical Immunology and Rheumatology, University of Alabama at Birmingham, Birmingham, AL, USA

^k Department of Medicine, University of Florida, Gainesville, FL, USA

^l Departments of Biostatistics and Medicine and Rheumatology, University of Alabama at Birmingham, Birmingham, AL, USA

ARTICLE INFO

Section Editor: Marzetti Emanuele

Keywords:

Pain

Physical function

Inter-individual variability

ABSTRACT

Background: Knee pain associated with osteoarthritis is a significant contributor to decreased physical function. Recent evidence supports the inter-individual heterogeneity associated with knee pain presentation, but whether there is similar heterogeneity in physical performance among these individuals has not been previously examined. The aim of the present study was to characterize the variability in physical performance profiles and the pain evoked by their performance (i.e., movement-evoked pain).

Methods: In a secondary analysis of the community-based study Understanding Pain and Limitations in Osteoarthritic Disease (UPLOAD), individuals (n = 270) completed functional, pain, psychological, and somatosensory assessments. Hierarchical cluster analysis was used to derive physical function profiles that were subsequently compared across several clinical, psychological and experimental pain measures.

Results: Our results support the hypothesis that among persons with knee OA pain, three different physical performance profiles exist with varying degrees of movement-evoked pain. Even as all three groups experienced moderate to severe levels of spontaneous knee pain, those individuals with the most severe movement-evoked pain and lowest physical functional performance also had the least favorable psychological characteristics along with increased mechanical pain sensitivity and temporal summation.

Conclusions: Our findings support the need for the assessment and consideration of movement-evoked pain during physical performance tasks as these have the potential to increase the value of functional and pain assessments clinically. The identification of the mechanisms driving pain burden within homogeneous groups of individuals will ultimately allow for targeted implementation of treatments consistent with a biopsychosocial model of pain.

1. Introduction

The incidence of osteoarthritis (OA) is dramatically increasing worldwide as the aging population grows. In particular, the knee is the

most commonly affected joint where multiple cellular and molecular mechanisms underlie loss of synovial tissue structure and function ultimately leading to reduced physical functioning and pain (Mobasheri et al., 2015; Musumeci et al., 2015; Jinks et al., 2007; Neogi et al.,

* Corresponding author at: Institute on Aging, College of Medicine, University of Florida, Gainesville, FL, USA

E-mail address: cryeni@ufl.edu (Y. Cruz-Almeida).

<http://dx.doi.org/10.1016/j.exger.2017.08.026>

Received 26 June 2017; Received in revised form 7 August 2017; Accepted 18 August 2017

Available online 24 August 2017

0531-5565/ © 2017 Elsevier Inc. All rights reserved.

2009). Lower self-reported and performance-based physical function has been consistently observed in older adults with knee pain (Hopman-Rock et al., 1996; Sharma et al., 2003). Indeed, pain-associated reduction in physical function is a strong predictor of future disability and dependency in elderly people (Zakoscielna and Parmelee, 2013).

Recent evidence demonstrates considerable inter-individual heterogeneity among people with knee pain across a number of clinical, experimental and psychological variables (Cruz-Almeida et al., 2013; Cardoso et al., 2016; Frey-Law et al., 2016). There is likely similar heterogeneity in physical functional performance among individuals with knee pain that accounts for distinct functional trajectories (i.e., get worse or recover over time) (van Dijk et al., 2006). While it is common to classify individuals into categories of high versus low physical function, a more sophisticated approach would consider patterns of responses across multiple functional domains. Additionally, common measures of physical performance do not routinely assess pain during task performance, i.e. movement-evoked pain, which is likely one of the drivers of the observed physical performance outcomes. Although abundant evidence exists that pain impacts physical functional performance, no studies to date have examined potential differences in physical functional performance and movement-evoked pain among persons with knee OA pain. Therefore, the primary aims of the present study were: 1) to identify subgroups in persons with knee pain based on physical performance and movement evoked-pain measures, and 2) to compare these subgroups with respect to clinical pain, as well as psychological and somatosensory function measures. Identification of subgroups among persons with knee OA would ultimately allow for targeted treatment approaches.

2. Methods

This is a secondary data analysis including 270 individuals with knee pain who participated in the community-based study Understanding Pain and Limitations in Osteoarthritic Disease (UPLOAD) at the University of Florida (UF) and the University of Alabama at Birmingham (UAB). The aim of the parent study was to understand ethnic differences in pain and functional limitations in persons with knee pain. The sample was between 45 and 85 years of age who identified as either African American (AA) or non-Hispanic whites (NHW). Participants had knee postero-anterior and lateral radiographs to assess severity of radiographic OA (i.e., KL score). A detailed description of the screening, inclusion/exclusion criteria has been reported previously (King et al., 2013; Cruz-Almeida et al., 2014). Participants were excluded if they: 1) had cognitive impairment; 2) used opioids on a daily basis; 3) were hospitalized for a psychiatric illness in the preceding year; 4) had a history of acute myocardial infarction, heart failure or uncontrolled hypertension (BP > 150/95 mm Hg); 5) had bilateral prosthetic knee replacements or other clinically significant surgery to the affected knee; 6) had peripheral neuropathy; 7) had systemic diseases including rheumatoid arthritis, systemic lupus erythematosus or fibromyalgia. After consent, subjects underwent a general health assessment (HAS) session followed by a quantitative sensory testing (QST) session no > 4 weeks apart. During the HAS, participants completed questionnaires (detailed below) and physical function assessments and a physician/nurse practitioner conducted a health history/examination including weight and height measurements for BMI calculation. During the QST, a multimodal experimental pain battery was administered (details previously reported) (Cruz-Almeida et al., 2014; King et al., 2013). Both UF and UAB IRBs approved the study (IRB# 201400209).

2.1.1. Physical function

2.1.1.1. Short physical performance battery (SPPB). The SPPB consists of three measures of lower-extremity function: standing balance, 4-meter

walking speed, and ability to rise from a chair. Participants were asked for an overall numerical pain rating for their knee using a visual analogue scale (VAS) of 0–100, where 0 = no pain sensation and 100 = the most intense pain sensation imaginable. These measures have been standardized and are widely used in older populations (Guralnik et al., 1995).

2.1.2. QST

2.1.2.1. Heat pain threshold (HPT). Stimulation was administered by a computer-controlled Medoc PATHWAY Pain & Sensory Evaluation System with a 16 × 16 mm Advanced Thermal stimulator. HPT was assessed on the most painful knee and ipsilateral ventral forearm. HPT trials started with the thermode at 32 °C increasing at 0.5 °C/s until the participant pressed a button indicating the sensation “first became painful.” HPT was repeated 3 times and averaged for analysis.

2.1.2.2. Temporal summation of heat pain. Heat stimuli were applied to the most painful knee and ipsilateral forearm using the CHEPS thermode of the PATHWAY system. The experimenter moved the thermode between trials to avoid sensitization/habituation of cutaneous nociceptors. Participants were asked to rate their heat pain using a VAS (0–100). Stimulations lasted < 1 s with a 2.5-second inter-stimulus interval with target temperature of 44 °C. If a subject gave a rating of 100 the procedure was stopped. The first pain rating was subtracted from the fifth pain rating as the change score.

2.1.2.3. Pressure pain threshold (PPT). PPT was assessed on the most affected knee, the ipsilateral quadriceps, extensor carpi radialis longus and trapezius. Order of testing was counterbalanced and randomized. For all test sites, a handheld digital pressure algometer (AlgoMed; Medoc) was applied at a constant rate of 30 kPa/s. Participants were instructed to press a button when the pressure sensation “first became painful”. PPTs were repeated 3 times on each site to create a mean PPT for that site. The maximum pressure for the knee was 600 kPa and 1000 kPa for other sites. Maximum pressures were based on safety considerations for our knee pain participants. For individuals reaching maximum pressure levels without reporting pain, a value of 600/1000 was assigned.

2.1.2.4. Punctate pain. Subjects underwent a punctate mechanical stimulation procedure using a calibrated nylon monofilament with 300 g of force. Punctate mechanical testing was performed on the patella of the index knee and the back of the ipsilateral hand, in randomized order. Participants were instructed to provide a verbal pain rating on a 0–100 scale after a single contact. The single pain ratings were averaged together separately at knee and hand dorsum.

Immediately following the single stimulus, a series of 10 stimuli were administered and participants provided a verbal rating of the greatest pain intensity experienced. Two series of stimulations were administered at a rate of one contact per second. The ratings were averaged separately by site. The averages of the single pain ratings were subtracted from the averages of the 10 trials to calculate temporal summation at each location.

2.1.2.5. Cold pressor task (CPT). Participants were asked to submerge their right hand up to the wrist in cold water during 3 separate trials of 16 °C, 12 °C, and 8 °C, separated by 10-minute breaks. Temperatures were maintained (+0.1 °C) by a refrigeration unit (Neslab) that constantly circulated water to prevent warming around the immersed hand. The time the participants could keep their hand in the water was recorded for each individual temperature (seconds).

2.1.3. Clinical and psychosocial assessments

2.1.3.1. Graded chronic pain scale (GCPS). The GCPS measures knee pain severity over the past 6 months. The GCPS contains 7-items related to pain intensity and pain-related interference with activities. We used

Table 1
Demographic & socioeconomic measures across the clusters.

| | Cluster 1 | Cluster 2 | Cluster 3 | p |
|----------------------------------------------|----------------|----------------|----------------|----------|
| | (n = 145) | (n = 101) | (n = 24) | |
| Age, mean \pm SD years | 57.2 \pm 7.4 | 55.9 \pm 7.6 | 56.3 \pm 7.4 | 0.402 |
| BMI, mean \pm SD kg/m ² | 30.9 \pm 7.1 | 32.0 \pm 7.6 | 33.9 \pm 9.7 | 0.151 |
| Sex, no. (%), X ² | | | | 0.191 |
| Female | 98 (67.6) | 57 (56.4) | 16 (66.7) | |
| Male | 47 (32.4) | 44 (43.6) | 8 (33.3) | |
| Race, no. (%), X ² | | | | < 0.0001 |
| African American | 71 (49.0) | 67 (66.7) | 20 (83.3) | |
| Non-Hispanic White | 74 (51.0) | 34 (33.3) | 4 (16.7) | |
| Right knee KL score, no. (%), X ² | | | | 0.208 |
| 0 | 76 (57.1) | 43 (47.8) | 11 (45.8) | |
| 1 | 18 (13.5) | 16 (17.8) | 3 (12.5) | |
| 2 | 20 (15.0) | 8 (8.9) | 3 (12.5) | |
| 3 | 14 (10.5) | 11 (12.2) | 4 (16.7) | |
| 4 | 5 (3.8) | 12 (13.3) | 3 (12.5) | |
| Left knee KL score, no. (%), X ² | | | | 0.114 |
| 0 | 80 (60.2) | 44 (48.4) | 9 (37.5) | |
| 1 | 17 (12.8) | 21 (23.1) | 5 (20.8) | |
| 2 | 15 (11.3) | 13 (14.3) | 2 (8.3) | |
| 3 | 15 (11.3) | 11 (12.1) | 5 (20.8) | |
| 4 | 6 (4.5) | 2 (2.2) | 3 (12.5) | |
| Education, no (%), X ² | | | | 0.163 |
| High school or less | 58 (40.0) | 57 (56.4) | 12 (50.0) | |
| 2 years of college | 33 (22.8) | 23 (22.8) | 6 (25.0) | |
| Bachelor's degree and above | 54 (37.2) | 21 (20.8) | 6 (25.0) | |
| Site, no (%), X ² | | | | < 0.0001 |
| University of Florida | 75 (54.7) | 73 (76.8) | 19 (82.6) | |
| University of Alabama at Birmingham | 62 (45.3) | 22 (23.2) | 4 (17.4) | |

pain frequency and characteristic pain intensity scores (Von Korff et al., 1992).

2.1.3.2. Number of painful sites. Participants indicated areas besides the knee where they felt pain including head, neck, shoulders, chest, stomach, upper and lower back, arms, hands, legs and feet. The total number of sites was used for analysis.

2.1.3.3. Western Ontario and McMaster Universities osteoarthritis index (WOMAC). The WOMAC assesses knee OA symptoms in the preceding 48 h, including pain, stiffness and physical function (Bellamy et al., 1988). Higher scores indicate greater levels of pain, stiffness, and functional limitations.

2.1.3.4. Coping strategies questionnaire-revised (CSQ-R). The CSQ-R measures pain-related active and passive coping techniques (Robinson et al., 1997). The CSQ's catastrophizing subscale has been validated and is commonly used to assess catastrophizing (Sullivan et al., 2001).

2.1.3.5. Pain vigilance and awareness questionnaire (PVAQ). The PVAQ assesses attention to pain, as well as preoccupation and vigilance related to pain over the past few weeks (McCracken, 1997). Greater scores represent greater pain vigilance (Roelofs et al., 2003).

2.1.3.6. The center for epidemiologic studies depression scale (CES-D). The CES-D measures the frequency of depressive symptoms during the preceding week (Radloff, 1977). Higher scores indicate greater levels of depressive symptomatology.

2.1.3.7. Positive and negative affect scale (PANAS). The PANAS is comprised of 20-items rated on a 5-point scale (Watson et al., 1988; Crawford and Henry, 2004). Higher scores on positive items indicate higher positive affect, while higher scores on negative items indicate higher negative affect.

3. Statistical methods

3.1. Cluster analysis of SPPB measures

To identify homogenous subgroups, we entered the 3 SPPB subscales (i.e., Balance, Gait, Chair Stands) along with their movement-evoked pain ratings into a hierarchical cluster analysis using Ward's clustering method with squared Euclidean distances. The optimal number of clusters was determined by examining the agglomeration coefficients and analysis of the dendrogram. We used ANOVAs to assess the internal validity of the final cluster solution on the raw variables.

3.2. External validation of the cluster solution

The empirically derived clusters were compared across the total SPPB score, clinical pain, psychological and somatosensory function measures using ANCOVA procedures with Bonferroni post-hoc adjustments. Race and study site were included as covariates given their differential distribution across the clusters. Chi-square analyses were used to compare the clusters on categorical data. Normality assumption was determined by a combination of the Shapiro Wilk test and examination of the Quantile-Quantile (Q-Q) Plots. Alpha was set to 0.05 for all hypothesis testing. All analyses were conducted in IBM-SPSS24 software for MacOS.

4. Results

Our study sample was mostly female (63.1%) and AA (56.3%) with an average age of 57 years (45–85 years old). Three clusters emerged and were significantly different across clustering variables. Table 2 details the variables used for clustering and how they were significantly different between the clusters, ($p < 0.05$). Cluster 1 was the largest ($n = 143$) and consisted of individuals with the highest physical function and minimal performance-evoked pain, Cluster 2 ($n = 101$) consisted of individuals with moderate physical function and mild performance-evoked pain and Cluster 3 was a small group of individuals

Table 2
Physical functional measures across the clusters.

| | Cluster 1 highest function minimal movement-evoked pain (n = 145) | Cluster 2 moderate function mild movement-evoked pain (n = 101) | Cluster 3 lowest function severe movement-evoked pain (n = 24) | p-Value |
|----------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------------|----------|
| Chair stand score, mean \pm SD | 2.9 \pm 1.1 | 2.0 \pm 1.3 | 1.5 \pm 1.1 | < 0.0001 |
| Pain chair stand, mean \pm SD | 4.5 \pm 5.4 | 31.7 \pm 17.8 | 75.7 \pm 25.2 | < 0.0001 |
| Gait score, mean \pm SD | 3.7 \pm 0.7 | 3.6 \pm 0.8 | 3.0 \pm 1.0 | 0.001 |
| Pain gait, mean \pm SD | 2.2 \pm 3.5 | 24.4 \pm 15.5 | 73.8 \pm 16.0 | < 0.0001 |
| Balance, mean \pm SD | 3.9 \pm 0.3 | 3.8 \pm 0.6 | 3.6 \pm 0.7 | 0.012 |
| Pain balance, mean \pm SD | 1.8 \pm 2.6 | 22.3 \pm 14.2 | 72.7 \pm 16.8 | < 0.0001 |
| SPPB total score ^a | 10.5 \pm 1.5 | 9.4 \pm 1.9 | 8.0 \pm 2.0 | < 0.0001 |

^a SPPB Total Score was NOT entered into the clustering procedure.

Table 3
Clinical pain and psychological measures across the clusters adjusted for race and study site.

| | Cluster 1 higher function minimal movement-evoked pain (n = 145) | Cluster 2 moderate function mild movement-evoked pain (n = 101) | Cluster 3 lower function severe movement-evoked pain (n = 24) | Adjusted p-value |
|----------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------|------------------|
| Characteristic pain intensity, mean \pm SD | 41.8 \pm 20.0 | 57.5 \pm 18.2 | 79.2 \pm 11.6 | < 0.0001 |
| WOMAC-pain, mean \pm SD | 5.4 \pm 3.4 | 8.6 \pm 3.5 | 13.2 \pm 3.3 | < 0.0001 |
| WOMAC-stiffness, mean \pm SD | 2.8 \pm 0.7 | 3.9 \pm 0.8 | 5.5 \pm 1.0 | < 0.0001 |
| WOMAC-function, mean \pm SD | 17.8 \pm 11.9 | 27.6 \pm 12.6 | 42.0 \pm 10.5 | < 0.0001 |
| # Of pain sites, mean \pm SD | 4.5 \pm 3.8 | 5.8 \pm 3.7 | 9.0 \pm 4.8 | < 0.0001 |
| # Of pain days past 6 mo., mean \pm SD | 7.5 \pm 14.8 | 20.7 \pm 38.9 | 40.3 \pm 56.9 | < 0.0001 |
| CES-D, mean \pm SD | 8.2 \pm 6.7 | 10.8 \pm 7.9 | 12.9 \pm 7.2 | 0.003 |
| CSQ-active coping, mean \pm SD | 2.7 \pm 0.9 | 3.2 \pm 0.9 | 3.4 \pm 1.0 | 0.001 |
| CSQ-passive coping, mean \pm SD | 2.8 \pm 1.2 | 2.9 \pm 1.1 | 3.6 \pm 1.0 | 0.004 |
| CSQ-catastrophizing, mean \pm SD | 1.5 \pm 0.9 | 1.7 \pm 1.1 | 2.4 \pm 1.2 | < 0.0001 |
| PVAQ, mean \pm SD | 44.6 \pm 14.7 | 45.4 \pm 13.7 | 56.3 \pm 10.3 | < 0.0001 |
| Positive affect, mean \pm SD | 35.4 \pm 7.5 | 35.6 \pm 7.8 | 36.4 \pm 8.7 | 0.832 |
| Negative affect, mean \pm SD | 13.7 \pm 4.6 | 15.7 \pm 6.5 | 15.1 \pm 6.5 | 0.050 |

Table 4
QST measures across clusters adjusted for race and study site.

| | Cluster 1 higher function minimal movement-evoked pain (n = 145) | Cluster 2 moderate function mild movement-evoked pain (n = 101) | Cluster 3 lower function severe movement-evoked pain (n = 24) | Adjusted p-value |
|------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------|------------------|
| PPT-medial knee, mean \pm SD | 293 \pm 159 | 275 \pm 161 | 191 \pm 118 | 0.014 |
| PPT-lateral knee, mean \pm SD | 312 \pm 173 | 293 \pm 164 | 208 \pm 105 | 0.019 |
| PPT-arm, mean \pm SD | 247 \pm 169 | 248 \pm 170 | 152 \pm 74 | 0.028 |
| PPT-trapezius, mean \pm SD | 275 \pm 175 | 255 \pm 172 | 189 \pm 89 | 0.070 |
| PPT-quadiceps, mean \pm SD | 434 \pm 229 | 405 \pm 218 | 311 \pm 142 | 0.044 |
| Punctate pain, hand, mean \pm SD | 11.9 \pm 16.7 | 11.0 \pm 14.9 | 20.4 \pm 24.2 | 0.043 |
| Punctate pain, knee, mean \pm SD | 16.1 \pm 19.8 | 13.9 \pm 16.6 | 32.6 \pm 28.5 | < 0.0001 |
| CPT-16 °C, mean \pm SD seconds | 34.0 \pm 19.3 | 33.7 \pm 17.8 | 29.6 \pm 16.1 | 0.587 |
| CPT-12 °C, mean \pm SD seconds | 54.8 \pm 11.9 | 49.5 \pm 15.9 | 49.0 \pm 15.5 | 0.008 |
| CPT-8 °C, mean \pm SD seconds | 48.6 \pm 16.7 | 41.6 \pm 20.5 | 39.0 \pm 19.3 | 0.004 |
| HPT-arm, mean \pm SD | 41.7 \pm 3.3 | 41.7 \pm 3.3 | 41.1 \pm 3.5 | 0.710 |
| HPT-knee, mean \pm SD | 42.1 \pm 3.1 | 41.7 \pm 3.5 | 41.1 \pm 3.9 | 0.334 |
| Heat TS-knee, mean \pm SD | 0.3 \pm 14.0 | 0.6 \pm 14.3 | 8.7 \pm 20.1 | 0.045 |
| Punctate TS-arm, mean \pm SD | 13.3 \pm 16.1 | 19.4 \pm 22.6 | 24.1 \pm 20.5 | 0.009 |
| Punctate TS-knee, mean \pm SD | 18.4 \pm 18.0 | 23.6 \pm 21.5 | 25.2 \pm 18.0 | 0.084 |

(n = 24) with the lowest functional performance along with severe performance-evoked pain. Clusters differed significantly in their race composition and recruitment study site ($p < 0.05$), but not in age, BMI, sex, KL scores or educational attainment (Table 1, $p > 0.05$).

Clusters also differed significantly across most clinical and psychological measures, even after adjusting for race and study site (Table 3, $p < 0.05$). Individuals in Cluster 3 had significantly greater spontaneous pain intensity and frequency during the past 6 months, more painful sites and higher WOMAC scores than individuals in Cluster 1. Similarly, participants in Cluster 3 reported significantly greater depressive symptomatology, greater use of active and passive coping strategies, more catastrophizing, pain hypervigilance and negative affect than individuals in Cluster 1. However, all three clusters reported similar levels of positive affect ($p > 0.05$).

Clusters also differed significantly across most QST measures even after adjusting for race and study site (Table 4, $p < 0.05$). Individuals

in Cluster 3 had significantly lower pressure and cold pain sensitivity and higher punctate pain sensitivity at the knee and at other distal sites compared to individuals in Cluster 1. Individuals in Cluster 3 also experienced greater temporal summation of heat and punctate pain than individuals in Cluster 1.

5. Discussion

We sought to identify physical performance profiles among a sample of community-dwelling individuals with knee pain and to determine the relationship between these profiles with clinical, psychological and somatosensory function measures. While ample evidence demonstrates decreased physical performance in individuals with versus without knee pain, our finding of functional subgroups among individuals with knee pain is novel. In particular, clinically meaningful differences in functional performance (Perera et al., 2006) were highly associated

with the severity of the pain evoked by the functional tasks (i.e., performance-associated pain, movement-evoked pain). The subgroup with the highest functional performance across all tasks experienced minimal movement-evoked pain, while the lowest functional group across all tasks experienced the most severe movement-evoked pain. Movement-evoked pain measures enhance functional assessments by providing additional insight regarding the adverse effects of movement rather than simply measuring the functional performance alone. Recent evidence suggests that movement-evoked pain might represent a dimension of the pain experience that is more disability-relevant than spontaneous pain (Mankovsky-Arnold et al., 2014). This is further supported by our findings. While all three groups experienced moderate to severe levels of spontaneous knee pain during the past six months, those with the most severe movement-evoked pain and lowest physical function also experienced more frequent pain at multiple body sites. This is consistent with evidence from the MOBILIZE Boston study where multisite pain was a strong predictor of poorer lower body function (Eggermont et al., 2009). In addition, pain at the knee was the joint location most strongly associated with poor function (Eggermont et al., 2009). However, our findings may also support the idea that an individual's overall pain experience is encompassed by the combined burden of their spontaneous and evoked pain types. For example, the highest functional group in our sample experienced the lowest combination of both spontaneous and evoked pains while the lowest functional group experienced the highest severity of both spontaneous and evoked pain types. Thus, the latter group had the greatest overall burden of pain, highlighting the importance of assessing both pain types in clinical and research settings. It is also interesting that differences in pain and function among these clusters closely mirrored differences in the WOMAC-pain measure. This finding may possibly indicate that this brief, validated, self-report assessment may be useful in predicting movement-evoked pain and function in clinical settings where task performance is not feasible.

Our participants with the lowest physical functional performance along with severe movement-evoked pain also reported more depressive symptoms, increased pain hypervigilance, and more pain-related catastrophizing than the other clusters. Previous studies have reported associations between psychological measures and activity-related pain (Sullivan et al., 2002; Swinkels-Meewisse et al., 2006) including associations with treatment outcomes (Lindberg et al., 2016). Indeed, multiple psychological factors in people with knee OA pain are associated with the development of disability and longer term worsening of pain (Helminen et al., 2016). On the other hand, the most important predictor of catastrophizing, anxiety and depression after total joint replacement was preoperative pain and self-reported physical function (Wood et al., 2016), supporting reciprocal complex associations between pain, psychological and physical functioning. It is possible that a set of psychological behaviors (i.e., hyper-attentiveness to pain, depression, catastrophizing) contributes to maladaptive movement avoidance and physical inactivity patterns that are similar to those proposed in the fear-avoidance model in persons with low back pain (Beneciuk et al., 2012). Future research is needed to determine whether similar patterns are present in persons with knee pain and whether targeted psychological interventions are complementary and beneficial with respect to pain and physical function.

The participants with the lowest overall physical functional performance were also the most pain sensitive to pressure, cold and punctate stimuli across several body sites. Similarly, previous research has demonstrated increased generalized pressure pain sensitivity in patients with knee OA pain, suggesting the presence of central sensitization to mechanical stimuli (Arendt-Nielsen et al., 2010; Frey-Law et al., 2016). These lower functioning participants also exhibited greater heat and mechanical temporal summation. Studies have also reported a tendency for individuals with knee OA pain to experience greater temporal summation of pain, thought to reflect pain amplification at the spinal cord (Skou et al., 2013; Arendt-Nielsen et al., 2010).

That mechanical experimental pain measures differed most consistently between the functional groups likely reflects differences in joint-activated nociceptor sensitization. Indeed, movement-evoked pain is associated with sensitization of peripheral A δ and C-fiber afferents (Brucini et al., 1981; Hendiani et al., 2003), while spontaneous pain or pain at rest is related to sensitization at the dorsal horn and spinal cord (Schaible et al., 2002). Also, increased heat temporal summation implicates centrally-mediated mechanisms, and evidence suggests that in some individuals, peripheral and central nervous system mechanisms significantly contribute to knee OA pain (Murphy et al., 2011; Arendt-Nielsen et al., 2010; Frey-Law et al., 2016; Cardoso et al., 2016). Future mechanism-based research is needed incorporating measures of temporal summation of movement-evoked pain and their associations with physical function and intervention outcomes.

The current study has some limitations. First, most of our sample was highly functional, consistent with community-dwelling individuals not necessarily seeking care for knee pain. This is further reflected by the small sample size in the lowest functional group. Thus, it is unknown whether the same analyses in more severe clinical samples would yield similar results. Studies are needed to determine whether these profiles can be replicated across different settings and samples, including the oldest old. Furthermore, treatment response across profiles such as these may provide important mechanistic and predictive information supporting a personalized medical approach.

Despite the limitations, our findings support the need for consideration of movement-evoked pain during physical performance tasks as these have the potential to increase the value of functional, clinical and experimental pain assessments. These findings may be relevant both for research in order to identify potential biological mechanisms as well as in the clinic. The identification of the biopsychosocial mechanisms driving pain burden within homogeneous groups of individuals will ultimately allow for targeted implementation of treatments. For example, it is possible that individuals such as those in the lowest functional group would benefit from a combination of surgical, pharmacological and psychological therapies to reduce movement-evoked pain and optimize physical function. Future research is needed to test such hypotheses.

Acknowledgements

The current study was supported by the National Institutes of Health/National Institute on Aging (R37AG033906), the University of Florida Clinical and Translational Science Institute (UL1TR000064), and the University of Alabama at Birmingham Center for Clinical and Translational Science Institute (UL1TR000165). YC-A is funded by the National Institute on Aging, K01AG048259; KTS is funded by the National Institute of Arthritis and Musculoskeletal and Skin Diseases, K23AR062099; CK by the National Institute on Dental and Craniofacial Research, K99DE022368; and EJB by the NIA K99AG052642. The content is solely the responsibility of the authors and does not necessarily represent the official views of the National Institutes of Health.

References

- Arendt-Nielsen, L., Nie, H., Laursen, M.B., Laursen, B.S., Madeleine, P., Simonsen, O.H., Graven-Nielsen, T., 2010. Sensitization in patients with painful knee osteoarthritis. *Pain* 149, 573–581.
- Bellamy, N., Buchanan, W.W., Goldsmith, C.H., Campbell, J., Stitt, L.W., 1988. Validation study of WOMAC: a health status instrument for measuring clinically important patient relevant outcomes to antirheumatic drug therapy in patients with osteoarthritis of the hip or knee. *J. Rheumatol.* 15, 1833–1840.
- Beneciuk, J.M., Robinson, M.E., George, S.Z., 2012. Low back pain subgroups using fear-avoidance model measures: results of a cluster analysis. *Clin. J. Pain* 28, 658–666.
- Brucini, M., Duranti, R., Galletti, R., Pantaleo, T., Zucchi, P.L., 1981. Pain thresholds and electromyographic features of periarthritic muscles in patients with osteoarthritis of the knee. *Pain* 10, 57–66.
- Cardoso, J.S., Riley 3rd, J.L., Glover, T., Sibille, K.T., Bartley, E.J., Goodin, B.R., Bulls, H.W., Herbert, M., Addison, A.S., Staud, R., Redden, D.T., Bradley, L.A., Fillingim, R.B., Cruz-Almeida, Y., 2016. Experimental pain phenotyping in community-dwelling

- individuals with knee osteoarthritis. *Pain* 157, 2104–2114.
- Crawford, J.R., Henry, J.D., 2004. The positive and negative affect schedule (PANAS): construct validity, measurement properties and normative data in a large non-clinical sample. *Br. J. Clin. Psychol.* 43, 245–265.
- Cruz-Almeida, Y., King, C.D., Goodin, B.R., Sibille, K.T., Glover, T.L., Riley, J.L., Sotolongo, A., Herbert, M.S., Schmidt, J., Fessler, B.J., Redden, D.T., Staud, R., Bradley, L.A., Fillingim, R.B., 2013. Psychological profiles and pain characteristics of older adults with knee osteoarthritis. *Arthritis Care Res.* 10.
- Cruz-Almeida, Y., Sibille, K.T., Goodin, B.R., Petrov, M.E., Bartley, E.J., Riley 3rd, J.L., King, C.D., Glover, T.L., Sotolongo, A., Herbert, M.S., Schmidt, J.K., Fessler, B.J., Staud, R., Redden, D., Bradley, L.A., Fillingim, R.B., 2014. Racial and ethnic differences in older adults with knee osteoarthritis. *Arthritis Rheum.* 66, 1800–1810.
- van Dijk, G.M., Fau, Dekker J., Veenhof, Cindy, van den Ende, Cornelia H.M., 2006. Course of Functional Status and Pain in Osteoarthritis of the Hip or Knee: A Systematic Review of the Literature.
- Eggermont, L.H., Bean, J.F., Guralnik, J.M., Leveille, S.G., 2009. Comparing pain severity versus pain location in the MOBILIZE Boston study: chronic pain and lower extremity function. *J. Gerontol. A Biol. Sci. Med. Sci.* 64, 763–770.
- Frey-Law, L.A., Bohr, N.L., Sluka, K.A., Herr, K., Clark, C.R., Noiseux, N.O., Callaghan, J.J., Zimmerman, M.B., Rakel, B.A., 2016. Pain Sensitivity Profiles in Patients With Advanced Knee Osteoarthritis.
- Guralnik, J.M., Ferrucci, L., Simonsick, E.M., Salive, M.E., Wallace, R.B., 1995. Lower-extremity function in persons over the age of 70 years as a predictor of subsequent disability. *N. Engl. J. Med.* 332, 556–561.
- Helminen, E.E., Sinikallio, S.H., Valjakka, A.L., Vaisanen-Rouvali, R.H., Arokoski, J.P., 2016. Determinants of Pain and Functioning in Knee Osteoarthritis: A One-year Prospective Study.
- Hendiani, J.A., Westlund, K.N., Lawand, N., Goel, N., Lisse, J., McNearney, T., 2003. Mechanical sensation and pain thresholds in patients with chronic arthropathies. *J. Pain* 4, 203–211.
- Hopman-Rock, M., Odding, E., Hofman, A., Kraaijaat, F.W., Bijlsma, J.W., 1996. Physical and Psychosocial Disability in Elderly Subjects in Relation to Pain in the Hip and/or Knee.
- Jinks, C., Jordan, K., Croft, P., 2007. Osteoarthritis as a Public Health Problem: The Impact of Developing Knee Pain on Physical Function in Adults Living in the Community: (KNEST 3).
- King, C.D., Sibille, K.T., Goodin, B.R., Cruz-Almeida, Y., Glover, T.L., Bartley, E., Riley, J.L., Herbert, M.S., Sotolongo, A., Schmidt, J., Fessler, B.J., Redden, D.T., Staud, R., Bradley, L.A., Fillingim, R.B., 2013. Experimental pain sensitivity differs as a function of clinical pain severity in symptomatic knee osteoarthritis. *Osteoarthr. Cartil.* 21, 1243–1252.
- Lindberg, M.F., Miasowski, C., Rustoen, T., Rosseland, L.A., Cooper, B.A., Lerdal, A., 2016. Factors That Can Predict Pain With Walking, 12 Months After Total Knee Arthroplasty.
- Mankovsky-Arnold, T., Wideman, T.H., Lariviere, C., Sullivan, M.J., 2014. Measures of Spontaneous and Movement-evoked Pain Are Associated With Disability in Patients With Whiplash Injuries.
- McCracken, L.M., 1997. Attention to pain in persons with chronic pain: a behavioural approach'. *Behav. Ther.* 28, 271–284.
- Mobasheri, A., Matta, C., Zákány, R., Musumeci, G., 2015 Mar. Chondrorescence: definition, hallmarks and potential role in the pathogenesis of osteoarthritis. *Maturitas* 80 (3), 237–244. <http://dx.doi.org/10.1016/j.maturitas.2014.12.003>. (Epub 2014 Dec 24).
- Murphy, S.L., Lyden, A.K., Phillips, K., Clauw, D.J., Williams, D.A., 2011. Subgroups of older adults with osteoarthritis based upon differing comorbid symptom presentations and potential underlying pain mechanisms. *Arthritis Res. Ther.* 13, R135.
- Musumeci, G., Szychlińska, M.A., Mobasheri, A., 2015 Jan. Age-related degeneration of articular cartilage in the pathogenesis of osteoarthritis: molecular markers of senescent chondrocytes. *Histol. Histopathol.* 30 (1), 1–12. <http://dx.doi.org/10.14670/HH-30.1>. (Epub 2014 Jul 10).
- Neogi, T., Felson, D., Niu, J., Nevitt, M., Lewis, C.E., Aliabadi, P., Sack, B., Torner, J., Bradley, L., Zhang, Y., 2009. Association Between Radiographic Features of Knee Osteoarthritis and Pain: Results From Two Cohort Studies'.
- Perera, S., Mody, S.H., Woodman, R.C., Studenski, S.A., 2006. Meaningful Change and Responsiveness in Common Physical Performance Measures in Older Adults.
- Radloff, L., 1977. The CES-D scale: a self-report depression scale for research in the general population. *Appl. Psychol. Meas.* 1, 385–401.
- Robinson, M.E., Riley III, J.L., Myers, C.D., Sadler, L.J., Kvaal, S.A., Geisser, M.E., Keefe, F.J., 1997. The coping strategies questionnaire: a large sample, item level factor analysis'. *Clin. J. Pain* 13, 43–49.
- Roelofs, J., Peters, M.L., McCracken, L., Vlaeyen, J.W., 2003. The pain vigilance and awareness questionnaire (PVAQ): further psychometric evaluation in fibromyalgia and other chronic pain syndromes. *Pain* 101, 299–306.
- Schaible, H.G., Ebersberger, A., Von Banchet, G.S., 2002. Mechanisms of pain in arthritis. *Ann. N. Y. Acad. Sci.* 966, 343–354.
- Sharma, L., Cahue, S., Song, J., Hayes, K., Pai, Y.C., Dunlop, D., 2003. Physical functioning over three years in knee osteoarthritis: role of psychosocial, local mechanical, and neuromuscular factors. *Arthritis Rheum.* 48, 3359–3370.
- Skou, S.T., Graven-Nielsen, T., Rasmussen, S., Simonsen, O.H., Laursen, M.B., Arendt-Nielsen, L., 2013. Widespread sensitization in patients with chronic pain after revision total knee arthroplasty. *Pain* 154, 1588–1594.
- Sullivan, M.J., Rodgers, W.M., Kirsch, I., 2001. Catastrophizing, depression and expectancies for pain and emotional distress. *Pain* 91, 147–154.
- Sullivan, M.J., Rodgers, W.M., Wilson, P.M., Bell, G.J., Murray, T.C., Fraser, S.N., 2002. An experimental investigation of the relation between catastrophizing and activity intolerance. *Pain* 100, 47–53.
- Swinkels-Meewisse, I.E., Roelofs, J., Oostendorp, R.A., Verbeek, A.L., Vlaeyen, J.W., 2006. Acute Low Back Pain: Pain-related Fear and Pain Catastrophizing Influence Physical Performance and Perceived Disability.
- Von Korf, M., Ormel, J., Keefe, F.J., Dworkin, S.F., 1992. Grading the severity of chronic pain. *Pain* 50, 133–149.
- Watson, D., Clark, L.A., Tellegen, A., 1988. Development and validation of brief measures of positive and negative affect: the PANAS scales. *J. Pers. Soc. Psychol.* 54, 1063–1070.
- Wood, T.J., Thornley, P., Petrucci, D., Kabali, C., Winemaker, M., de Beer, J., 2016. Preoperative Predictors of Pain Catastrophizing, Anxiety, and Depression in Patients Undergoing Total Joint Arthroplasty. (LID - S0883-5403(16)30235-2 [pii] LID - <http://dx.doi.org/10.1016/j.arth.2016.05.056> [doi]).
- Zakoscielna, K.M., Parmelee, P.A., 2013. Pain Variability and Its Predictors in Older Adults: Depression, Cognition, Functional Status, Health, and Pain.