

CSE331 Fall 2024

Term Project Phase I:

System Calls

Goal: You will learn how to make a system call and about reading / writing user space from / to the kernel by adding a new function to the kernel. The function itself is trivial- it simply gives information about current process

Introduction

A system call is the name of a kernel function that is exported for use by user space programs. From the handout, you learned that kernel functions that appear on the system call interface cannot be called directly like an ordinary function. Instead, they must be called indirectly via the trap table. Thus if you write a new kernel function, then you need to create a new entry in the kernel trap table to reference your new function. If user-space programs are to call the program like they do any other system call, then you also need to provide a system call stub function (that contains a trap instruction). Strictly speaking, you can avoid creating the system call stub by using the **system_call()** routine, as explained in the following section that follows.

In the remainder of these introductory remarks, you can read the details of how system calls are set up in the kernel, how a kernel function generally is organized, and how your new kernel function can read and write user-space variables. However, to do the exercise, you will probably need to explore various parts of the kernel source code (use Linux text searching tools to do this, such as **find** and **grep**).

The System Call Linkage

(For more information about system call adding in 2.4.27, refer to “02 - Adding An Example System Call” document.)

A user-space program calls a system call stub, which contains a trap instruction. As a result, the CPU switches to supervisor mode and begins to execute at a specified location in kernel space. In the i386 hardware, the trap instruction actually causes interrupt **0x80** to occur, with the ISR address pointing at the entry point of the **system_call()** assembler routine (see **arch/i386/kernel/entry.S**). This code uses an argument as the offset into the **sys_call_table** (also defined in **arch/i386/kernel/entry.S**). In the Version 2.4.27 source code, the table is defined as follows.

```

.data
ENTRY(sys_call_table)

    .long SYMBOL_NAME(sys_ni_syscall)    /* 0 - old "setup()" system
call*/

    .long SYMBOL_NAME(sys_exit)
    .long SYMBOL_NAME(sys_fork)
    .long SYMBOL_NAME(sys_read)
    .long SYMBOL_NAME(sys_write)
    .long SYMBOL_NAME(sys_open)          /* 5 */
    .long SYMBOL_NAME(sys_close)
    .long SYMBOL_NAME(sys_waitpid)
    .long SYMBOL_NAME(sys_creat)
    .long SYMBOL_NAME(sys_link)
    .long SYMBOL_NAME(sys_unlink)        /* 10 */

...

    .long SYMBOL_NAME(sys_ni_syscall)    /* 240 reserved for futex */
    .long SYMBOL_NAME(sys_ni_syscall)    /* reserved for
sched_setaffinity */
    .long SYMBOL_NAME(sys_ni_syscall)    /* reserved for
sched_getaffinity */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_set_thread_area */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_get_thread_area */
    .long SYMBOL_NAME(sys_ni_syscall)    /* 245 sys_io_setup */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_io_destroy */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_io_getevents */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_io_submit */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_io_cancel */
    .long SYMBOL_NAME(sys_ni_syscall)    /* 250 sys_alloc_hugepages */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_free_hugepages */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_exit_group */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_lookup_dcookie */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_epoll_create */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_epoll_ctl 255 */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_epoll_wait */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_remap_file_pages */
    .long SYMBOL_NAME(sys_ni_syscall)    /* sys_set_tid_address */

    .rept NR_syscalls-(.-sys_call_table)/4
        .long SYMBOL_NAME(sys_ni_syscall)
    .endr

```

Entry 1 contains the address of the **exit()** system call (the kernel function named **sys_exit**), 2 is for **fork()**, and so on.

Under usual processing, the **system_call()** function saves the context of the calling process, checks to be sure that the function number is in range, and then calls the kernel function. The flow of control differs if kernel tracing is enabled by using the **syscall_trace()** function. In this case, **system_call()** invokes **syscall_trace()** before and after the function call.

The handout given (about Linux Overview) describes **ret_from_sys_call** processing, used to process the bottom halves of ISRs and to call the scheduler. This block of code actually appears in the **arch/i386/kernel/entry.S** file.

In ANSI C programs, the compiler uses function prototypes to check that a function call agrees with the target function header. The function call is compiled only if it provides the correct number and types of arguments according to the prototype definition. The system call linkage is dynamic, meaning that it does not use the compiler's type checking mechanism. Instead, when the kernel function begins to execute, it presumes that the correct number and type of arguments have been placed on the stack when the function is called. In several cases, the kernel function checks for obvious error values (such as, an attempt is made to de-reference a null pointer), but you have no assurance that bad parameter values will be caught by the kernel function.

Defining the System Call Number

(For more information about system call adding in 2.4.27, refer to 02 - Adding An Example System Call document.)

System calls are defined in **sys_call_table**. Thus when you add a new system call, you need to add an entry to the table. You do this by editing the table in the **arch/i386/kernel/entry.S** file, as follows.

```
.data
ENTRY(sys_call_table)
    .long SYMBOL_NAME(sys_ni_call)      /* 0 */
    .long SYMBOL_NAME(sys_exit)
    ...
    .long SYMBOL_NAME(sys_my_new_call) /* 259 */
.endr
```

This editing allows a trap (interrupt 0x80) with an argument of 259 to invoke a new kernel function, **sys_my_new_call()**. Notice that by editing this file, you change your original copy of the kernel source code. Therefore *you should make two copies of the original entry.S in a user-space directory in which you are developing your solution*. Retain one copy to ensure that you have a copy of the original, and use the other as your experimental version. Edit the experimental version, and copy it into **arch/i386/kernel**, to replace the kernel version. Note, you need superuser (**su**) permission to complete this copy operation because you are placing a new version of the file in the directory that contains the kernel source code.

This new system call can be invoked by using the system call **syscall()** which takes the system call table entry number and arguments as parameters and then traps to the kernel.

To generate a system call stub so that an ordinary C function call will invoke the new system call, you also need to edit the **include/asm/unistd.h** file, as follows, so that it can be used.

```
#define __NR_exit          1
#define __NR_fork          2
#define __NR_read          3
#define __NR_write         4
#define __NR_open          5
...
#define __NR_io_getevents  247
#define __NR_io_submit     248
#define __NR_io_cancel     249
#define __NR_alloc_hugepages 250
#define __NR_free_hugepages 251
#define __NR_exit_group    252
```

Finally, you need to generate the system call stub. These constant definitions are used to create the system call stub function for use with C programs for no arguments, one argument, and so on.

Generating a System Call Stub

(For more information about system call adding in 2.4.27, refer to 02 - Adding An Example System Call document.)

The system call stub is generated by using a macro call from a user-space program. Macros are available for generating a stub with zero to five parameters. For example, the macro for generating a stub with two arguments has the form

```
_syscall2(type, name, type1, arg1, type2, arg2);
```

In this macro, **type** is the type of the return value of the system call stub, **name** is the name of the stub, **type1** is the type of the first argument, **arg1**, and **type2** is the type of the second argument, **arg2**. These macros are defined in **include/linux/unistd.h** (which includes the file **include/asm/unistd.h**).

You can generate the stub by making the following macro call in your user program.

```
#include <linux/unistd.h>
/* Generate system call for int foo(char *baz, double bar) */
_syscall2(int, foo, char *, baz, double, bar);
```

Also, a system function, **system_call()**, defined in **arch/i386/entry.S**, can be used to invoke a kernel function (without generating a stub). For example, if the index in the **sys_call_table** for **foo()** is **259**, then you can call the imaginary **foo()** function with the following.

```
#include <sys/syscall.h>
syscall(259, &baz_arg, bar_arg);
```

Kernel Function Organization

A kernel function is an ordinary C function compiled to execute in supervisor mode with the rest of the kernel. Other than its header, it requires no particular organization, since it can perform any task that its author chooses.

Consider the simplest kind of kernel function, one that performs some action without accepting a parameter or returning a value (this function is hypothetical, since the kernel contains no such functions).

```
asmlinkage void sys_foo(void) {
    /* Write a value to the console */
}
```

Suppose that **sys_foo()** is a real kernel function (it is not). If a user program calls it by using **system_call()**, then **sys_call_table[NR_foo]** will have an entry and will contain the entry point address for **sys_foo()** (see handout). **NR_foo** will be set in **include/asm/unistd.h**, and the **sys_call_table** entry will be set to the address of **sys_foo()** in **arch/i386/kernel/entry.S**. If a stub had been created, then when a user program called **void foo(void)** the kernel would begin executing at the entry point for **asmlinkage void sys_foo(void)**. After the function finished, the kernel would return to the user program (via the **ret_from_sys_call** sequence).

A slightly more complex function, such as **sys_getuid()**, returns a value, as follows.

```
asmlinkage int sys_getuid(void) {
    return current->uid;
}
```

In this case, the **uid_t getuid()** stub traps to **sys_call_table[NR_getuid]** (that is, to **sys_call_table[24]**, which points to the entry point for **asmlinkage int sys_getuid(void)**). The **current** variable is global to the kernel and references the **struct task_struct** of the currently executing process, so **current->uid** is the user id for the current process. When the **sys_getuid()** function returns, its return value is placed on the user-space stack so that the user process can receive the result.

Now consider a kernel function that takes one or more arguments, such as this one.

```
asmlinkage int sys_close(unsigned int fd) {
    int error;
    struct file *filp;
    struct files_struct *files;
    files = current->files;
    error = -EBADF;
    if (fd < NR_OPEN && (filp = files->fd[fd]) != NULL) {
        ...
    }
    return error;
}
```

The **fd** input parameter is passed to **sys_close()** by the **system_call()** function, simply by passing the argument value that it received on the stack when the system call stub was called. As mentioned in a previous section, kernel functions are called indirectly (via the **sys_call_table**), so the C compiler does not check the type and number of actual parameters. Therefore it is prudent for the kernel function to perform runtime checks on the values that are passed to determine whether they are reasonable. (**sys_close()** does not check **fd** before using it). Thus if it gets a bad parameter, then it will attempt to reference an element of the **files->fd** array. However, it passes **fd** on to other routines that can check it before real harm is done.) If you write a kernel function and do not check the parameters prior to using them, you might crash the system.

Referencing User-Space Memory Locations

Your function might have a call-by-reference argument in which the kernel function needs to write information into a user-space address. That is, the argument is a pointer to a variable that was declared in the calling function. Kernel functions execute in the kernel data segment (see handout), so the memory translation mechanism does not allow a process that is executing in kernel space to write into a user segment without changing the state of the protection mechanism. To read or write user-space memory from the kernel, the kernel first should check to see whether the address is legitimately defined in the user virtual address space by using the following function:

```
verify_area(int type, const void *addr, unsigned long size);
```

This function checks the validity of a read operation (**type** is set to **VERIFY_READ**) or a write operation (**type** is set to **VERIFY_WRITE**). The **addr** argument specifies the address to be verified, and the **size** argument is the number of bytes in the block of memory to be verified. **verify_area()** returns zero if the operation is permitted on the memory area, and nonzero otherwise. Following is a typical code fragment to verify the kernel's ability to read a memory block named **buf** of length **buf_len**.

```
flag = verify_area(VERIFY_READ, buf, buf_len);
if(flag) {
    // Error-unable to read buf
}
```

If the block of memory can be read or written by the kernel, then the following two functions are used to actually read and write the user address space:

```
memcpy_fromfs(void *to, void *from, unsigned long n);
memcpy_tofs(void *to, void *from, unsigned long n);
```

memcpy_fromfs() is used to read the user-space address, and **memcpy_tofs()** is used to write the user-space address. The **to** argument is the destination of the data copy operation, and the **from** argument is the source. The **n** argument is the number of bytes to be copied.

As a better (newer) alternative, you can make use of **copy_to_user()** and **copy_from_user()** calls which realize the same function. Usage of these calls is summarized as

```
#include <asm/uaccess.h>
err = get_user(x, addr);
err = put_user(x, addr);
bytes_left = copy_from_user(void *to, const void *from, unsigned long n);
bytes_left = copy_to_user(void *to, const void *from, unsigned long n);
```

Above two macros (**put_user** and **get_user**) transfer data between kernel space and user space. In the first example, the kernel variable **x** gets the value of the thing pointed to by **addr** (in user space). For **put_user**, the value of the variable **x** is written starting at the address **addr**. Note well that **x** is a variable, not a pointer. **addr** must be a properly typed pointer, since its type determines the number of bytes that are copied. More generically, **copy_from_user** copies **n** bytes from address **from** in user space to address **to** in kernel space. **copy_to_user** copies in the opposite direction. None of these calls need the (good, old) **verify_area()** call, as they do all the area verification on their own using the paging unit in the CPU hardware. (Introducing less chance of missing address verification). Also, the new address verification is much faster than the old scheme was. **get_user** and **put_user** return **0** for success and **-EFAULT** for bad access. **copy_from_user** and **copy_to_user** return the number of bytes they failed to copy (so again zero is a successful return)

Problem Statement

Part A (Please read carefully. You should do all of these in right way to get full credit)

Write a new system call in Linux. The system call you write should take one argument (pointer to a data structure) and **return various information for the current process**. All return information will be put into the data structure. For the following discussion, all relative paths refer to the top of your kernel source directory linux-2.4.27. The prototype for your system call will be:

```
int getProcInfoF24(struct procInfoF24 *data);
```

Define **struct procInfoF24** as;

```
struct procInfoF24 {
    int flag; /* flag for option */
    pid_t pid; /* process id */
    pid_t parent_pid; /* process id of parent process */
    long process_counter; /* counter value of the process */
    long nice; /* nice value of the process */
    long parent_nice; /* nice value of parent process's owner */
    long uid; /* user id of process owner */
    long gid; /* group id of process owner */
    long val; /* a value calculated with (20-nice)/4+1 */
};
```

in **include/linux/getProcInfoF24.h** as part of your solution.

Your function should return 0 on success or -1 otherwise.

Hint: Linux maintains a list of all processes in a doubly linked list. Each entry in this list is a **task_struct** structure, which is defined in **include/linux/sched.h**. In **include/asm/current.h**, **current** is defined as an inline function which returns the address of the **task_struct** of the currently running process. All of the information to be returned in the **struct procInfoF24** structure can be determined by **starting with current**. Note that **pid_t** is defined in **include/linux/types.h**. (for the pid information of the process)

Another Hint: In order to learn about system calls, you may also find it helpful to search the Linux kernel for other system calls and see how they are defined. The file **kernel/timer.c** might give some useful examples of this. The **getpid** system call might be a useful starting point. The system call **sys_getpid** defined in **kernel/timer.c** uses **current** and provides a good reference point for defining your system call.

Part B (Please read carefully. You should do all of these in right way to get full credit)

Write a user-space program to test `getProcInfoF24()`. The program also should create a stub for your new system call function. The program sends a structure variable to the system call and system call procedure in the kernel gives the information about the current process if the **flag** value in the structure is a positive integer and it is smaller than or equal 24, otherwise returns -1. If the **flag** value is greater than 24, the system call only returns the **val** value of the process in the structure. **After taking the information about the current process, change some of its properties using some system calls pre-defined in the Unix operating system and try to see the change using your new system call.**

Please note that the system call module in kernel space should check the status of flag value of the data structure given to it.

IMPORTANT!!! To get a credit in Phase 1, you should define the structure and the system call with the given name in this document!!! Additionally, you should define the fields of the structure in the order given in this document!!!

You shall answer these questions when you will show your work during the demo:

- 1) What is the current process? Justify your answer.
- 2) Which program does the parent process of the current process run? Justify your answer.

Attacking the Problem

The Kernel `printk()` Function

When writing kernel code, you often will want to print messages to **stdout** as you develop and debug it. (Note that if your program is using `printk()`, then the process that executes the code must be running with root's user id.) Of course, software that implements the kernel does not have the **stdio** library available to it; thus you cannot necessarily use `printf()` to write to **stdout**. Kernel programmers decided many years ago that they could not live without a print statement and also that they did not want to rely on `printf()`'s working in the kernel, so they developed their own kernel version of `printf()`, called `printk()`. `printk()` behaves the same as `printf()`; it actually is implemented by using `printf()` in Linux (see `/usr/linux/include/linux/kernel.h`). You may check the output of `printk()` function by looking at the kernel logger daemon output via `dmesg` command.

Organizing a Solution

You need to learn many small details in order to get your first kernel function to work properly. So you are advised to use a conservative, incremental strategy for developing your first kernel function. Here are some guidelines.

- For your first debug version, focus on getting the system call interface to work properly. It should not take any arguments or return any values. Instead, simply do a `printk()` within the function body so that you can see that you have successfully implemented a complete function in the kernel and that the system call interface is working properly.
- Next, create a dummy version that passes an argument into the kernel (call-by-value) but that does not expect the kernel to write anything back into the user space.
- Your third version should be a simple call-by-reference call. You will be using `verify_area()` to reference user space, `memcpy_fromfs()` to read information from the user space, and `memcpy_tofs()` to write data when it is returned by reference (Or `get_user()`, `put_user()` as explained earlier). Or you can simply use `copy_from_user` and `copy_to_user` calls.
- After you successfully complete the above steps, you can then proceed to implement the code for the functionality explained in the problem statement. Here is a possible code skeleton for your kernel function.

```
asmlinkage int sys_hostnameandtimer(struct my_custom_struct *my_var) {
/* You will be conservative and block interrupts while retrieving or setting
 * system time and/or hostname. */

cli(); /* Disable interrupts */
```

```

...    /* G(S)et time or hostname */
    sti(); /* Enable interrupts */
return 0;
}

```

After you complete your implementation of **sys_pdata()**, you may put it in **sys.c**. Be sure to save the original so that you can restore it after you have completed this exercise. Alternatively, you can put the new function in your own new file. In this case, you will need to edit the Makefile in the kernel directory in which the new file is placed. Add the name of the new file to the **O_OBJS** list in the **Makefile**.

Rebuilding the Kernel

(For more information about kernel compilation in 2.4.27, refer to Kernel Compilation document.)

Ultimately, the kernel is just another program that must be compiled and then linked into its runtime environment in preparation for execution. Unlike other programs, however, its environment is determined by the *logical configuration*—the configuration dictated by the hardware and the system administrator's parameter choices. Thus it cannot depend on the existence of other software in its runtime environment.

Software engineers have spent many years refining the technique for building UNIX. Linux uses those accumulated tools in its *build environment*. Because you are using a running Linux machine that has the source code, the build environment should already be in place on the machine (it is installed with the source code).

The build procedure takes place from the base directory of the Linux source, typically in **/usr/src/linux**, though your **linux** source directory might be installed elsewhere. **/usr/src/linux** is the source subtree described in lab hour The **linux** directory contains the directories that have source code, include files, and library routines. It also includes the files **README** and **Makefile**. You should read the **README** file, even if you cannot understand all of it at this point. It provides information regarding, for example, where the build environment should be installed (in **/usr/src**) and what to do if things break badly while you are doing kernel work.

The **Makefile** in the **linux** root directory is the top-level makefile for building the Linux kernel. As you might expect, it is relatively complex, as it is designed to automate most of the details of building and installing a new kernel. It does this by invoking various other tools and by using other makefiles in subdirectories. In a properly installed build environment, the kernel is rebuilt with only five commands (executed by a superuser):

```

# make clean
# make mrproper
# make xconfig
# make depend
# make bzImage

```

All of these commands use **linux/Makefile** to create a new kernel and store it in **linux/arch/i386/boot/bzImage**.

Next, you will examine each command more closely.

- **make clean/mrproper**: Removes old relocatable object files and other temporary files so that your build will have a clean environment in which it can be built.
- **make xconfig**: Starts an Xwindows script for you to load default configuration from **arch/i386/defconfig** (you may use **make config** or **make menuconfig** if you will not be using Xwindows)
- **make depend**: Many files must be compiled and in a particular order. **make depend** creates a file, **linux/.depend**, that specifies the compile order dependencies. Specifying dependencies is a simple, but laborious, task that is automated in the **depend** option of **Makefile**.
- **make bzImage**: Compiles all of the kernel source code, producing **linux/vmlinux**, the kernel executable file. If you have written new kernel code, or modified existing files, then this step will compile that code (therefore this is probably where you will encounter your first problems in building a new kernel). This is the most complex part of **Makefile**. It invokes **make** on all of the subdirectories and then

ultimately links the results together to form the kernel executable. After all, it compresses the **linux/vmlinux** file to create a bootable kernel image and installs it in **linux/arch/i386/boot/bzImage**..

- **make <boot_opt>**: Compresses the **linux/vmlinux** file to create a bootable kernel image and installs it in **linux/arch/i386/boot/bzImage**. This can be done with **<boot_opt>** set to **bzImage**. To make a copy of the bootable kernel image on a floppy disk, use **zdisk** instead of **bzImage** as the **<boot_opt>** parameter. In Version 2.2.x, a kernel that you generate might be too large. If you set **<boot_opt>** to **bzdisk**, you should be able to generate a boot floppy disk.

Performing the steps to build a new kernel is relatively easy because the detailed work has been encapsulated in the **linux/Makefile**, the subdirectory makefiles, and the configuration files. Before you attempt to create a new bootable kernel, be sure to save **bzImage** so that you can restore it when needed. As you would remember, you don't have to clean your source every time you make an incremental change on your kernel. Just doing the last step will save you a lot of time. For more information, see the *LINUX KERNEL HOWTO*, posted to the course web page (on kernel compiling).

Leaving a Clean Environment

You will be changing the files and file contents in kernel directories. After you finish a debugging session, you should always restore the environment to the state in which you found it. If you begin to work in an environment and it seems not to be correct, then someone might have polluted it. If you attempt to work in a polluted environment, then you will probably have trouble with your solution. You will have to restore the environment to its original state before you can do your own work.

Submission

Watch for announcements on the course's forum for up-to-date-details. You are supposed to obey the academic honesty rules posted to the YULEARN page of the course. Discarding them may cause you trouble. You may send your questions regarding this text to the course's forum in YULEARN.

.tar.gz your files before submitting to YULEARN.