

OpenShift Container Platform 4.18

Installing on IBM Z and IBM LinuxONE

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Last Updated: 2025-06-04

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Abstract

This document describes how to install OpenShift Container Platform on IBM Z and IBM LinuxONE.

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CHAPTER 1. INSTALLATION METHODS

You can install an OpenShift Container Platform cluster on IBM Z[®] and IBM[®] LinuxONE using a variety of different installation methods. Each method has qualities that can make them more suitable for different use cases, such as installing a cluster in a disconnected environment or installing a cluster with minimal configuration and provisioning.



NOTE

While this document refers only to IBM Z[®], all information in it also applies to IBM[®] LinuxONF.

1.1. CHOOSING A METHOD TO INSTALL OPENSHIFT CONTAINER PLATFORM ON IBM Z OR IBM LINUXONE

The OpenShift Container Platform installation program offers the following methods for deploying a cluster on IBM Z[®]:

- Interactive: You can deploy a cluster with the web-based Assisted Installer. This method requires no setup for the installer, and is ideal for connected environments like IBM Z[®].
- Local Agent-based: You can deploy a cluster locally with the Agent-based Installer. It provides
 many of the benefits of the Assisted Installer, but you must download and configure the Agentbased Installer first. Configuration is done with a command-line interface (CLI). This approach is
 ideal for disconnected networks.
- **Full control**: You can deploy a cluster on infrastructure that you prepare and maintain, which provides maximum customizability. You can deploy clusters in connected or disconnected environments.

Table 1.1. IBM Z(R) installation options

	Assisted Installer	Agent- based Installer	User- provisione d installatio n	Installer- provisione d installatio n
IBM Z [®] with z/VM	1	/	/	
Restricted network IBM Z [®] with z/VM		✓	✓	
IBM Z [®] with RHEL KVM	1	✓	✓	
Restricted network IBM Z® with RHEL KVM		✓	✓	
IBM Z [®] in an LPAR			✓	
Restricted network IBM Z [®] in an LPAR			✓	

For more information about the installation process, see the Installation process.

1.2. USER-PROVISIONED INFRASTRUCTURE INSTALLATION OF OPENSHIFT CONTAINER PLATFORM ON IBM Z

User-provisioned infrastructure requires the user to provision all resources required by OpenShift Container Platform.



IMPORTANT

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the IBM Z° platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

- Installing a cluster with z/VM on IBM Z[®] and IBM[®] LinuxONEYou can install OpenShift Container Platform with z/VM on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision.
- Installing a cluster with z/VM on IBM Z and IBM LinuxONE in a disconnected environment You can install OpenShift Container Platform with z/VM on IBM Z® or IBM® LinuxONE infrastructure that you provision in a restricted or disconnected network by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.
- Installing a cluster with RHEL KVM on IBM Z° and IBM° LinuxONEYou can install OpenShift Container Platform with KVM on IBM Z° or IBM° LinuxONE infrastructure that you provision.
- Installing a cluster with RHEL KVM on IBM Z® and IBM® LinuxONE in a disconnected environment: You can install OpenShift Container Platform with RHEL KVM on IBM Z® or IBM® LinuxONE infrastructure that you provision in a restricted or disconnected network by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.
- Installing a cluster in an LPAR on IBM Z[®] and IBM[®] LinuxONEYou can install OpenShift
 Container Platform in a logical partition (LPAR) on IBM Z[®] or IBM[®] LinuxONE infrastructure
 that you provision.
- Installing a cluster in an LPAR on IBM Z® and IBM® LinuxONE in a disconnected environment: You can install OpenShift Container Platform in an LPAR on IBM Z® or IBM® LinuxONE infrastructure that you provision in a restricted or disconnected network by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

CHAPTER 2. USER-PROVISIONED INFRASTRUCTURE

2.1. INSTALLATION REQUIREMENTS FOR IBM Z AND IBM LINUXONE INFRASTRUCTURE

Before you begin an installation on IBM Z° infrastructure, be sure that your IBM Z° environment meets the following installation requirements.

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

2.1.1. Required machines for cluster installation

The smallest OpenShift Container Platform clusters require the following hosts:

Table 2.1. Minimum required hosts

Hosts	Description
One temporary bootstrap machine	The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.
Three control plane machines	The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.
At least two compute machines, which are also known as worker machines.	The workloads requested by OpenShift Container Platform users run on the compute machines.



IMPORTANT

To improve high availability of your cluster, distribute the control plane machines over different hypervisor instances on at least two physical machines.

The bootstrap, control plane, and compute machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 9.2 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

2.1.1.1. Minimum resource requirements for cluster installation

Each cluster machine must meet the following minimum requirements:

Table 2.2. Minimum resource requirements

Machine	Operating System	vCPU [1]	Virtual RAM	Storage	Input/Output Per Second (IOPS)
Bootstrap	RHCOS	4	16 GB	100 GB	N/A
Control plane	RHCOS	4	16 GB	100 GB	N/A
Compute	RHCOS	2	8 GB	100 GB	N/A

1. One physical core (IFL) provides two logical cores (threads) when SMT-2 is enabled. The hypervisor can provide two or more vCPUs.



NOTE

For OpenShift Container Platform version 4.18, RHCOS is based on RHEL version 9.4, which updates the micro-architecture requirements. The following list contains the minimum instruction set architectures (ISA) that each architecture requires:

- x86-64 architecture requires x86-64-v2 ISA
- ARM64 architecture requires ARMv8.0-A ISA
- IBM Power architecture requires Power 9 ISA
- s390x architecture requires z14 ISA

For more information, see Architectures (RHEL documentation).

If an instance type for your platform meets the minimum requirements for cluster machines, it is supported to use in OpenShift Container Platform.

Additional resources

- See Bridging a HiperSockets LAN with a z/VM Virtual Switch in IBM® Documentation.
- See Scaling HyperPAV alias devices on Linux guests on z/VM for performance optimization.
- Processors Resource/Systems Manager Planning Guide in IBM® Documentation for PR/SM mode considerations.
- IBM Dynamic Partition Manager (DPM) Guide in IBM® Documentation for DPM mode considerations.
- Topics in LPAR performance for LPAR weight management and entitlements.
- Recommended host practices for IBM Z[®] & IBM[®] LinuxONE environments

2.1.1.2. Minimum IBM Z system environment

The following IBM® hardware is supported with OpenShift Container Platform version 4.18.

Table 2.3. Supported IBM(R) hardware

	z/VM	LPAR [1]	RHEL KVM [2]
IBM® z17 (all models)	supported	supported	supported
IBM® z16 (all models)	supported	supported	supported
IBM® z15 (all models)	supported	supported	supported
IBM® z14 (all models)	supported	supported	supported
IBM® LinuxONE 4 (all models)	supported	supported	supported
IBM® LinuxONE 5 (all models)	supported	supported	supported
IBM® LinuxONE III (all models)	supported	supported	supported
IBM® LinuxONE Emperor II	supported	supported	supported
IBM® LinuxONE Rockhopper II	supported	supported	supported

- 1. When running OpenShift Container Platform on IBM Z® without a hypervisor use the Dynamic Partition Manager (DPM) to manage your machine.
- 2. The RHEL KVM host in your environment must meet certain requirements to host the virtual machines that you plan for the OpenShift Container Platform environment. See Enabling virtualization on IBM Z[®].



For detailed system requirements, see Linux on IBM Z[®]/IBM[®] LinuxONE tested platforms (IBM Support).

Hardware requirements

- The equivalent of six Integrated Facilities for Linux (IFL), which are SMT2 enabled, for each cluster.
- At least one network connection to both connect to the **LoadBalancer** service and to serve data for traffic outside the cluster.



IMPORTANT

- You can use dedicated or shared IFLs to assign sufficient compute resources.
 Resource sharing is one of the key strengths of IBM Z[®]. However, you must adjust the capacity correctly on each hypervisor layer and ensure that there are sufficient resources for every OpenShift Container Platform cluster.
- Since the overall performance of the cluster can be impacted, the LPARs that are
 used to set up the OpenShift Container Platform clusters must provide sufficient
 compute capacity. In this context, LPAR weight management, entitlements, and
 CPU shares on the hypervisor level play an important role. For more information,
 see "Recommended host practices for IBM Z & IBM LinuxONE environments".

IBM Z operating system requirements

Table 2.4. Operating system requirements

	z/VM	LPAR	RHEL KVM
Hypervisor	One instance of z/VM 7.2 or later	IBM® z14 or later with DPM or PR/SM	One LPAR running on RHEL 8.6 or later with KVM, which is managed by libvirt
OpenShift Container Platform control plane machines	Three guest virtual machines	Three LPARs	Three guest virtual machines
OpenShift Container Platform compute machines	Two guest virtual machines	Two LPARs	Two guest virtual machines
Temporary OpenShift Container Platform bootstrap machine	One machine	One machine	One machine

IBM Z network connectivity

Table 2.5. Network connectivity requirements

	z/VM	LPAR	RHEL KVM
Network Interface Card (NIC)	One single z/VM virtual NIC in layer 2 mode	-	-
Virtual switch (vSwitch)	z/VM VSWITCH in layer 2 Ethernet mode	-	-

	z/VM	LPAR	RHEL KVM
Network adapter	Direct-attached OSA, RoCE, or HiperSockets	Direct-attached OSA, RoCE, or HiperSockets	A RHEL KVM host configured with OSA, RoCE, or HiperSockets Either a RHEL KVM host that is configured to use bridged networking in libvirt or MacVTap to connect the network to the guests. See Types of virtual network connections.

Disk storage

Table 2.6. Disk storage requirements

	z/VM	LPAR	RHEL KVM
Fibre Connection (FICON)	z/VM minidisks, fullpack minidisks, or dedicated DASDs, all of which must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV to ensure optimal performance.	Dedicated DASDs that must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV to ensure optimal performance.	Virtual block device
Fibre Channel Protocol (FCP)	Dedicated FCP or EDEV	Dedicated FCP or EDEV	Virtual block device
QCOW	Not supported	Not supported	Supported
NVMe	Not supported	Supported	Virtual block device

2.1.1.3. Preferred IBM Z system environment

The preferred system environment for running OpenShift Container Platform version 4.18 on IBM Z° hardware is as follows:

Hardware requirements

- Three logical partitions (LPARs) that each have the equivalent of six Integrated Facilities for Linux (IFLs), which are SMT2 enabled, for each cluster.
- Two network connections to both connect to the LoadBalancer service and to serve data for traffic outside the cluster.
- HiperSockets that are attached to a node directly as a device. To directly connect HiperSockets to a node, you must set up a gateway to the external network via a RHEL 8 guest to bridge to the HiperSockets network.



NOTE

When installing in a z/VM environment, you can also bridge HiperSockets with one z/VM VSWITCH to be transparent to the z/VM guest.

IBM Z operating system requirements

Table 2.7. Operating system requirements

	z/VM [1]	LPAR	RHEL KVM
Hypervisor	One instance of z/VM 7.2 or later	IBM® z14 or later with DPM or PR/S	One LPAR running on RHEL 8.6 or later with KVM, which is managed by libvirt
OpenShift Container Platform control plane machines	Three guest virtual machines	Three LPARs	Three guest virtual machines
OpenShift Container Platform compute machines	Six guest virtual machines	Six LPARs	Six guest virtual machines
Temporary OpenShift Container Platform bootstrap machine	One machine	One machine	One machine

To ensure the availability of integral components in an overcommitted environment, increase
the priority of the control plane by using the CP command SET SHARE. Do the same for
infrastructure nodes, if they exist. See SET SHARE (IBM® Documentation).

Additional resources

Optimizing storage

2.1.1.4. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The **kube-controller-manager** only approves the kubelet client CSRs. The

machine-approver cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

2.1.1.5. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in **initramfs** during boot to fetch their Ignition config files.

During the initial boot, the machines require an IP address configuration that is set either through a DHCP server or statically by providing the required boot options. After a network connection is established, the machines download their Ignition config files from an HTTP or HTTPS server. The Ignition config files are then used to set the exact state of each machine. The Machine Config Operator completes more changes to the machines, such as the application of new certificates or keys, after installation.



NOTE

- It is recommended to use a DHCP server for long-term management of the cluster machines. Ensure that the DHCP server is configured to provide persistent IP addresses, DNS server information, and hostnames to the cluster machines.
- If a DHCP service is not available for your user-provisioned infrastructure, you
 can instead provide the IP networking configuration and the address of the DNS
 server to the nodes at RHCOS install time. These can be passed as boot
 arguments if you are installing from an ISO image. See the *Installing RHCOS and*starting the OpenShift Container Platform bootstrap process section for more
 information about static IP provisioning and advanced networking options.

The Kubernetes API server must be able to resolve the node names of the cluster machines. If the API servers and worker nodes are in different zones, you can configure a default DNS search zone to allow the API server to resolve the node names. Another supported approach is to always refer to hosts by their fully-qualified domain names in both the node objects and all DNS requests.

2.1.1.5.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, set statically through kernel arguments, or another method, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as **localhost** or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

2.1.1.5.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.



IMPORTANT

In connected OpenShift Container Platform environments, all nodes are required to have internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 2.8. Ports used for all-machine to all-machine communications

Protocol	Port	Description
ICMP	N/A	Network reachability tests
TCP	1936	Metrics
	9000-9999	Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099 .
	10250-10259	The default ports that Kubernetes reserves
UDP	4789	VXLAN
	6081	Geneve
	9000-9999	Host level services, including the node exporter on ports 9100-9101 .
	500	IPsec IKE packets
	4500	IPsec NAT-T packets
	123	Network Time Protocol (NTP) on UDP port 123 If an external NTP time server is configured, you must open UDP port 123 .
TCP/UDP	30000-32767	Kubernetes node port
ESP	N/A	IPsec Encapsulating Security Payload (ESP)

Table 2.9. Ports used for all-machine to control plane communications

Protocol	Port	Description
TCP	6443	Kubernetes API

Table 2.10. Ports used for control plane machine to control plane machine communications

Protocol	Port	Description
ТСР	2379-2380	etcd server and peer ports

NTP configuration for user-provisioned infrastructure

OpenShift Container Platform clusters are configured to use a public Network Time Protocol (NTP) server by default. If you want to use a local enterprise NTP server, or if your cluster is being deployed in a disconnected network, you can configure the cluster to use a specific time server. For more information, see the documentation for *Configuring chrony time service*.

If a DHCP server provides NTP server information, the chrony time service on the Red Hat Enterprise Linux CoreOS (RHCOS) machines read the information and can sync the clock with the NTP servers.

Additional resources

• Configuring chrony time service

2.1.1.6. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.



NOTE

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, <cluster_name> is the cluster name and <base_domain> is the base domain that you specify in the <install-config.yaml file. A complete DNS record takes the form: <component>.<cluster_name>.<base_domain>..

Table 2.11. Required DNS records

Compo nent	Record	Description		
Kuberne tes API	api. <cluster_name>. <base_domain>.</base_domain></cluster_name>	A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.		
	api-int. <cluster_name>. api-int.<cluster_name>.</cluster_name></cluster_name>	A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster. IMPORTANT The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.		
Routes	*.apps. <cluster_name>. ase_domain>.</cluster_name>	A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps. <cluster_name>.<base_domain> is used as a wildcard route to the OpenShift Container Platform console.</base_domain></cluster_name>		
Bootstra p machine	bootstrap. <cluster_name>. <base_domain>.</base_domain></cluster_name>	A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.		
Control plane machine s	<pre><control_plane><n>. <cluster_name>. <base_domain>.</base_domain></cluster_name></n></control_plane></pre>	DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes. These records must be resolvable by the nodes within the cluster.		
Comput e machine s	<pre><compute><n>. <cluster_name>. <base_domain>.</base_domain></cluster_name></n></compute></pre>	DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.		



In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

TIP

You can use the **dig** command to verify name and reverse name resolution. See the section on *Validating DNS resolution for user-provisioned infrastructure* for detailed validation steps.

2.1.1.6.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is **ocp4** and the base domain is **example.com**.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

Example 2.1. Sample DNS zone database

```
$TTL 1W
@ IN SOA ns1.example.com. root (
 2019070700; serial
 3H; refresh (3 hours)
 30M; retry (30 minutes)
 2W; expiry (2 weeks)
 1W); minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 (2)
*.apps.ocp4.example.com. IN A 192.168.1.5 3
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
control-plane0.ocp4.example.com. IN A 192.168.1.97 5
control-plane1.ocp4.example.com. IN A 192.168.1.98 6
control-plane2.ocp4.example.com. IN A 192.168.1.99 7
compute0.ocp4.example.com. IN A 192.168.1.11 8
compute1.ocp4.example.com. IN A 192.168.1.7 9
:EOF
```

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

- Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.
- Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.



In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

- Provides name resolution for the bootstrap machine.
- 5 6 7 Provides name resolution for the control plane machines.
- 8 9 Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 2.2. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (
 2019070700 : serial
 3H; refresh (3 hours)
 30M; retry (30 minutes)
 2W; expiry (2 weeks)
 1W); minimum (1 week)
IN NS ns1.example.com.
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
97.1.168.192.in-addr.arpa. IN PTR control-plane0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR control-plane1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR control-plane2.ocp4.example.com. 6
11.1.168.192.in-addr.arpa. IN PTR compute0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR compute1.ocp4.example.com. 8
;EOF
```

- Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
- Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
- 3 Provides reverse DNS resolution for the bootstrap machine.
- 4 5 6 Provides reverse DNS resolution for the control plane machines.
- 78 Provides reverse DNS resolution for the compute machines.



A PTR record is not required for the OpenShift Container Platform application wildcard.

2.1.1.7. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application Ingress load balancing infrastructure. In production scenarios, you can deploy the API and application Ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.



NOTE

If you want to deploy the API and application Ingress load balancers with a Red Hat Enterprise Linux (RHEL) instance, you must purchase the RHEL subscription separately.

The load balancing infrastructure must meet the following requirements:

- 1. **API load balancer**. Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
 - Layer 4 load balancing only. This can be referred to as Raw TCP or SSL Passthrough mode.
 - A stateless load balancing algorithm. The options vary based on the load balancer implementation.



IMPORTANT

Do not configure session persistence for an API load balancer. Configuring session persistence for a Kubernetes API server might cause performance issues from excess application traffic for your OpenShift Container Platform cluster and the Kubernetes API that runs inside the cluster.

Configure the following ports on both the front and back of the load balancers:

Table 2.12. API load balancer

Port	Back-end machines (pool members)	Internal	External	Description

Port	Back-end machines (pool members)	Internal	External	Description
6443	Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.	X	X	Kubernetes API server
22623	Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.	X		Machine config server



The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /**readyz** endpoint to the removal of the API server instance from the pool. Within the time frame after /**readyz** returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application Ingress load balancer**. Provides an ingress point for application traffic flowing in from outside the cluster. A working configuration for the Ingress router is required for an OpenShift Container Platform cluster.

Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP or SSL Passthrough mode.
- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

TIP

If the true IP address of the client can be seen by the application Ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

Table 2.13. Application Ingress load balancer

Port	Back-end machines (pool members)	Internal	External	Description

Port	Back-end machines (pool members)	Internal	External	Description
443	The machines that run the Ingress Controller pods, compute, or worker, by default.	X	X	HTTPS traffic
80	The machines that run the Ingress Controller pods, compute, or worker, by default.	X	X	HTTP traffic



If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application Ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

2.1.1.7.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application Ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an /etc/haproxy/haproxy.cfg configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.



NOTE

If you are using HAProxy as a load balancer and SELinux is set to **enforcing**, you must ensure that the HAProxy service can bind to the configured TCP port by running **setsebool -P haproxy_connect_any=1**.

Example 2.3. Sample API and application Ingress load balancer configuration

```
global
 log
         127.0.0.1 local2
         /var/run/haproxy.pid
 pidfile
             4000
 maxconn
 daemon
defaults
 mode
                   http
 log
                 global
 option
                  dontlognull
 option http-server-close
 option
                  redispatch
 retries
                 3
 timeout http-request 10s
 timeout queue
                      1m
 timeout connect
                      10s
 timeout client
                    1m
```

timeout server 1m timeout http-keep-alive 10s timeout check 10s 3000 maxconn listen api-server-6443 bind *:6443 mode tcp option httpchk GET /readyz HTTP/1.0 option log-health-checks balance roundrobin server bootstrap bootstrap.ocp4.example.com:6443 verify none check check-ssl inter 10s fall 2 rise 3 backup 2 server master0 master0.ocp4.example.com:6443 weight 1 verify none check check-ssl inter 10s fall 2 rise 3 server master1 master1.ocp4.example.com:6443 weight 1 verify none check check-ssl inter 10s server master2 master2.ocp4.example.com:6443 weight 1 verify none check check-ssl inter 10s fall 2 rise 3 listen machine-config-server-22623 3 bind *:22623 mode tcp server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup 4 server master0 master0.ocp4.example.com:22623 check inter 1s server master1 master1.ocp4.example.com:22623 check inter 1s server master2 master2.ocp4.example.com:22623 check inter 1s listen ingress-router-443 5 bind *:443 mode tcp balance source server compute0 compute0.ocp4.example.com:443 check inter 1s server compute1 compute1.ocp4.example.com:443 check inter 1s listen ingress-router-80 6 bind *:80 mode tcp balance source server compute0 compute0.ocp4.example.com:80 check inter 1s server compute1 compute1.ocp4.example.com:80 check inter 1s

- Port **6443** handles the Kubernetes API traffic and points to the control plane machines.
- The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.
- Port **22623** handles the machine config server traffic and points to the control plane machines.
- Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.
- Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.



If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application Ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

TIP

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports **6443**, **22623**, **443**, and **80** by running **netstat -nltupe** on the HAProxy node.

2.2. PREPARING TO INSTALL A CLUSTER ON IBM Z AND IBM LINUXONE USING USER-PROVISIONED INFRASTRUCTURE

You prepare to install an OpenShift Container Platform cluster on IBM Z[®] and IBM[®] LinuxONE by completing the following steps:

- Verifying internet connectivity for your cluster.
- Downloading the installation program.



NOTE

If you are installing in a disconnected environment, you extract the installation program from the mirrored content. For more information, see Mirroring images for a disconnected installation.

• Installing the OpenShift CLI (oc).



NOTE

If you are installing in a disconnected environment, install **oc** to the mirror host.

- Generating an SSH key pair. You can use this key pair to authenticate into the OpenShift Container Platform cluster's nodes after it is deployed.
- Validating DNS resolution.

2.2.1. Internet access for OpenShift Container Platform

In OpenShift Container Platform 4.18, you require access to the internet to install your cluster.

You must have internet access to:

- Access OpenShift Cluster Manager to download the installation program and perform subscription management. If the cluster has internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.

Obtain the packages that are required to perform cluster updates.



IMPORTANT

If your cluster cannot have direct internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the required content and use it to populate a mirror registry with the installation packages. With some installation types, the environment that you install your cluster in will not require internet access. Before you update the cluster, you update the content of the mirror registry.

2.2.2. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on your provisioning machine.

Prerequisites

• You have a machine that runs Linux, for example Red Hat Enterprise Linux 8, with 500 MB of local disk space.

Procedure

1. Go to the Cluster Type page on the Red Hat Hybrid Cloud Console. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

TIP

You can also download the binaries for a specific OpenShift Container Platform release.

- 2. Select your infrastructure provider from the Run it yourself section of the page.
- 3. Select your host operating system and architecture from the dropdown menus under **OpenShift Installer** and click **Download Installer**.
- 4. Place the downloaded file in the directory where you want to store the installation configuration files.



IMPORTANT

- The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster.
 Both of the files are required to delete the cluster.
- Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.
- 5. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

\$ tar -xvf openshift-install-linux.tar.gz

6. Download your installation pull secret from Red Hat OpenShift Cluster Manager . This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

TIP

Alternatively, you can retrieve the installation program from the Red Hat Customer Portal, where you can specify a version of the installation program to download. However, you must have an active subscription to access this page.

2.2.3. Installing the OpenShift CLI

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.



IMPORTANT

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.18. Download and install the new version of **oc**.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

- Navigate to the OpenShift Container Platform downloads page on the Red Hat Customer Portal.
- 2. Select the architecture from the **Product Variant** drop-down list.
- 3. Select the appropriate version from the Version drop-down list.
- 4. Click Download Now next to the OpenShift v4.18 Linux Clients entry and save the file.
- 5. Unpack the archive:
 - \$ tar xvf <file>
- 6. Place the **oc** binary in a directory that is on your **PATH**. To check your **PATH**, execute the following command:
 - \$ echo \$PATH

Verification

After you install the OpenShift CLI, it is available using the oc command:

\$ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

- Navigate to the OpenShift Container Platform downloads page on the Red Hat Customer Portal.
- 2. Select the appropriate version from the Version drop-down list.
- 3. Click Download Now next to the OpenShift v4.18 Windows Client entry and save the file.
- 4. Unzip the archive with a ZIP program.
- Move the oc binary to a directory that is on your PATH.
 To check your PATH, open the command prompt and execute the following command:

C:\> path

Verification

- After you install the OpenShift CLI, it is available using the **oc** command:
 - C:\> oc <command>

Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

- Navigate to the OpenShift Container Platform downloads page on the Red Hat Customer Portal.
- 2. Select the appropriate version from the Version drop-down list.
- 3. Click Download Now next to the OpenShift v4.18 macOS Clients entry and save the file.



NOTE

For macOS arm64, choose the **OpenShift v4.18 macOS arm64 Client**entry.

- 4. Unpack and unzip the archive.
- Move the oc binary to a directory on your PATH.
 To check your PATH, open a terminal and execute the following command:

\$ echo \$PATH

Verification

• Verify your installation by using an **oc** command:

\$ oc <command>

2.2.4. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user **core**. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.



IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

Procedure

- 1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
 - \$ ssh-keygen -t ed25519 -N " -f <path>/<file_name> 1
 - Specify the path and file name, such as ~/.ssh/id_ed25519, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.



NOTE

If you plan to install an OpenShift Container Platform cluster that uses the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the **x86_64**, **ppc64le**, and **s390x** architectures, do not create a key that uses the **ed25519** algorithm. Instead, create a key that uses the **rsa** or **ecdsa** algorithm.

2. View the public SSH key:

\$ cat <path>/<file_name>.pub

For example, run the following to view the ~/.ssh/id_ed25519.pub public key:

- \$ cat ~/.ssh/id_ed25519.pub
- 3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.



On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the **ssh-agent** process is not already running for your local user, start it as a background task:

\$ eval "\$(ssh-agent -s)"

Example output

Agent pid 31874



NOTE

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

- 4. Add your SSH private key to the **ssh-agent**:
 - \$ ssh-add <path>/<file_name> 1
 - Specify the path and file name for your SSH private key, such as ~/.ssh/id_ed25519

Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

Next steps

 When you install OpenShift Container Platform, provide the SSH public key to the installation program.

2.2.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.



IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

• You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

- From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.
 - a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:
 - \$ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain> 1
 - Replace <nameserver_ip> with the IP address of the nameserver, <cluster_name> with your cluster name, and
base_domain> with your base domain name.

Example output

- api.ocp4.example.com. 604800 IN A 192.168.1.5
- b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:
 - \$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>

Example output

- api-int.ocp4.example.com. 604800 IN A 192.168.1.5
- c. Test an example *.apps.
 cluster_name>.
 base_domain> DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:
 - \$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>

Example output

random.apps.ocp4.example.com. 604800 IN A 192.168.1.5



NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace **random** with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

\$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps. <cluster_name>.
base_domain>

Example output

console-openshift-console.apps.ocp4.example.com. 604800 IN A 192.168.1.5

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

\$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>

Example output

bootstrap.ocp4.example.com. 604800 IN A 192.168.1.96

- e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.
- 2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
 - a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

\$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5

Example output

5.1.168.192.in-addr.arpa. 604800 IN PTR api-int.ocp4.example.com. 1 5.1.168.192.in-addr.arpa. 604800 IN PTR api.ocp4.example.com. 2

- Provides the record name for the Kubernetes internal API.
- Provides the record name for the Kubernetes API.



NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

\$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96

Example output

96.1.168.192.in-addr.arpa. 604800 IN PTR bootstrap.ocp4.example.com.

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

Additional resources

• See About remote health monitoring for more information about the Telemetry service.

2.3. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND IBM LINUXONE

In OpenShift Container Platform version 4.18, you can install a cluster on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision.



NOTE

While this document refers only to IBM Z[®], all information in it also applies to IBM[®] LinuxONF.

2.3.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.
- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

2.3.2. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, preparing a web server for the Ignition files, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. Set up static IP addresses.
- 2. Set up an HTTP or HTTPS server to provide Ignition files to the cluster nodes.
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.
- 4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



IMPORTANT

By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
 - b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 - See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load* balancing requirements for user-provisioned infrastructure section for more information about the requirements.



Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.3.3. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The
 key will be used for SSH authentication onto your cluster nodes for debugging and disaster
 recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

\$ mkdir <installation_directory>



IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample **install-config.yaml** file template that is provided and save it in the **<installation_directory>**.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the **install-config.yaml** file so that you can use it to install multiple clusters.



IMPORTANT

The **install-config.yaml** file is consumed during the next step of the installation process. You must back it up now.

Additional resources

• Installation configuration parameters for IBM Z®

2.3.3.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

apiVersion: v1 baseDomain: example.com 1 compute: 2 - hyperthreading: Enabled 3 name: worker replicas: 0 4 architecture: s390x controlPlane: 5 hyperthreading: Enabled 6 name: master replicas: 3 7 architecture: s390x metadata: name: test 8 networking: clusterNetwork: - cidr: 10.128.0.0/14 9 hostPrefix: 23 10 networkType: OVNKubernetes 11 serviceNetwork: 12 - 172.30.0.0/16 platform: none: {} 13 fips: false 14 pullSecret: '{"auths": ...}' 15 sshKey: 'ssh-ed25519 AAAA...' 16

- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.

- The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a **/23** subnet out of the given **cidr**, which allows for 510 (2^(32 23) 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.
- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



IMPORTANT

Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

- The pull secret from Red Hat OpenShift Cluster Manager . This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
- The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

2.3.3.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing **install-config.yaml** file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

apiVersion: v1
baseDomain: my.domain.com
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE----<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE----additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5

- 1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.
- A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when **http/https** proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.3.3.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a minimal three node cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing **install-config.yaml** file.

Procedure

• Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.



The preferred resource for control plane nodes is six vCPUs and 21 GB. For three control plane nodes this is the memory + vCPU equivalent of a minimum five-node cluster. You should back the three nodes, each installed on a 120 GB disk, with three IFLs that are SMT2 enabled. The minimum tested setup is three vCPUs and 10 GB on a 120 GB disk for each control plane node.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods
 run on the control plane nodes. In three-node cluster deployments, you must configure your
 application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
 See the Load balancing requirements for user-provisioned infrastructure section for more
 information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.3.4. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.3.4.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.14. Cluster Network Operator configuration object

Field	Туре	Description
metadata.name	string	The name of the CNO object. This name is always cluster .

Field	Туре	Description
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNet work	object	Configures the network plugin for the cluster network.
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



IMPORTANT

For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.15. defaultNetwork object

Field	Туре	Description

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin

The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.16. ovnKubernetesConfig object

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.
		If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.
		If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001 , and some have an MTU of 1500 , you must set this value to 1400 .
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.

Field	Туре	Description
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host.
		While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.

 ${\sf Table\ 2.17.}\ \textbf{ovnKubernetesConfig.ipv4}\ object$

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16.
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

Table 2.18. ovnKubernetesConfig.ipv6 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64.
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.19. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.
destination	string	One of the following additional audit log targets: libc The libc syslog() function of the journald process on the host. udp: <host>:<port> A syslog server. Replace <host>:<port> with the host and port of the syslog server. unix:<file> A Unix Domain Socket file specified by <file>. null Do not send the audit logs to any additional target.</file></file></port></host></port></host>
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.20. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the ipForwarding specification in the Network resource. Specify Restricted to only allow IP forwarding for Kubernetes related traffic. Specify Global to allow forwarding of all IP traffic. For new installations, the default is Restricted . For updates to OpenShift Container Platform 4.14 or later, the default is Global . NOTE The default value of Restricted sets the IP forwarding to drop.
ipv4	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.21. gatewayConfig.ipv4 object

Field	Туре	Description

Field	Туре	Description
internalMasquer adeSubnet	string	The masquerade IPv4 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is 169.254.169.0/29 .
		For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.22. gatewayConfig.ipv6 object

Field	Туре	Description		
internalMasquer adeSubnet	string	enable host to se IP addresses as w default value is fc	erade IPv6 addresses that are used internally to to service traffic. The host is configured with these is as well as the shared gateway bridge interface. The e is fd69::/125.	
		v n	For OpenShift Container Platform 4.17 and later versions, clusters use fd69::/112 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.	

Table 2.23. ipsecConfig object

Field	Туре	Description
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:
		Disabled: IPsec is not enabled on cluster nodes.
		 External: IPsec is enabled for network traffic with external hosts.
		Full: IPsec is enabled for pod traffic and network traffic with external hosts.



Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork: type: OVNKubernetes ovnKubernetesConfig: mtu: 1400 genevePort: 6081 ipsecConfig:

mode: Full

2.3.5. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



IMPORTANT

- The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the **install-config.yaml** installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - ./openshift-install create manifests --dir <installation_directory>
 - For <installation directory>, specify the installation directory that contains the install**config.yaml** file you created.



WARNING

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.



IMPORTANT

When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

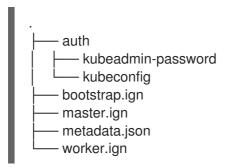
- 2. Check that the **mastersSchedulable** parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - ./openshift-install create ignition-configs --dir <installation_directory> 1





For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.3.6. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z[®] or IBM[®] LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

Create Butane configuration files for the control plane and compute nodes.
 The following example of a Butane configuration for a control plane node creates a file named master-storage.bu for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
 name: master-storage
 labels:
  machineconfiguration.openshift.io/role: master
storage:
 luks:
  - clevis:
    tang:
      - thumbprint: QcPr_NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
     options: 1
      - --cipher
      - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root 2
   label: luks-root
   name: root
   wipe_volume: true
```

filesystems:

- device: /dev/mapper/root

format: xfs label: root

wipe filesystem: true

openshift: fips: true 3

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled
- For installations on DASD-type disks, replace with **device:** /dev/disk/by-label/root.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
- 2. Create a customized initramfs file to boot the machine, by running the following command:

```
$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img
```



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes ignition.platform.id=metal and ignition.firstboot.

Example kernel parameter file for the control plane machine

```
\label{console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/<block\_device> } \\ \text{lignition.firstboot ignition.platform.id=metal} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/master.ign} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \\ \text{rd.znet=qeth,0.0.bdd0,0.0.bdd1,0.0.bdd2,layer2=1} \\ \text{rd.zfcp=0.0.5677,0x600606680g7f0056,0x034F000000000000} \\ \text{2fcp.allow\_lun\_scan=0} \\ \end{array}
```

- Specify the block device type. For installations on DASD-type disks, specify /dev/dasda. For installations on FCP-type disks, specify /dev/sda.
- Specify the location of the Ignition config file. Use **master.ign** or **worker.ign**. Only HTTP and HTTPS protocols are supported.

- 3 Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- For installations on DASD-type disks, replace with **rd.dasd=0.0.xxxx** to specify the DASD device.



Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

Creating machine configs with Butane

2.3.7. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on z/VM guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS z/VM guest virtual machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

- An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.
- If you want to enable secure boot, you have obtained the appropriate Red Hat Product Signing Key and read Secure boot on IBM Z and IBM LinuxONE in IBM documentation.

Procedure

- 1. Log in to Linux on your provisioning machine.
- 2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img



The rootfs image is the same for FCP and DASD.

- 3. Create parameter files. The following parameters are specific for a particular virtual machine:
 - For **ip=**, specify the following seven entries:
 - i. The IP address for the machine.
 - ii. An empty string.
 - iii. The gateway.
 - iv. The netmask.
 - v. The machine host and domain name in the form **hostname.domainname**. Omit this value to let RHCOS decide.
 - vi. The network interface name. Omit this value to let RHCOS decide.
 - vii. If you use static IP addresses, specify **none**.
 - For **coreos.inst.ignition_url=**, specify the Ignition file for the machine role. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
 - For **coreos.live.rootfs_url=**, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.
 - Optional: To enable secure boot, add coreos.inst.secure_ipl
 - For installations on DASD-type disks, complete the following tasks:
 - i. For coreos.inst.install_dev=, specify /dev/disk/by-path/ccw-<device_id>. For <device_id> specify, for example, 0.0.1000.
 - ii. Use **rd.dasd=** to specify the DASD where RHCOS is to be installed.
 - iii. Leave all other parameters unchanged.Example parameter file, **bootstrap-0.parm**, for the bootstrap machine:

 $ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \\ rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 \\ rd.dasd=0.0.3490$

- Specify a unique fully qualified path depending on disk type. This can be either DASD-type or FCP-type disks.
- Specify the location of the Ignition config file. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- Optional: To enable secure boot, add **coreos.inst.secure_ipl**.

Write all options in the parameter file as a single line and make sure you have no newline characters.

- For installations on FCP-type disks, complete the following tasks:
 - i. Use **rd.zfcp=<adapter>,<wwpn>,<lun>** to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.



NOTE

When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

- ii. Set the install device as: **coreos.inst.install_dev=/dev/disk/by-id/scsi- <serial_number>**.
- 4. Optional: Create a generic.ins file:

Some installation methods also require a **generic.ins** file with a mapping of the location of the installation data in the file system of the Hardware Management Console (HMC), the DVD, or the FTP server and the memory locations where the data is to be copied. A sample **generic.ins** file is provided with the RHEL installation media. The file contains file names for the initial RAM disk (**initrd.img**), the kernel image (**kernel.img**), and the parameter (**generic.prm**) files and a memory location for each file.

Example generic.ins file

images/kernel.img 0x00000000 images/initrd.img 0x02000000 images/genericdvd.prm 0x00010480 images/initrd.addrsize 0x00010408

5. Leave all other parameters unchanged.



IMPORTANT

Additional postinstallation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in *Machine configuration*.

The following is an example parameter file **worker-1.parm** for a compute node with multipathing:

```
cio_ignore=all,!condev rd.neednet=1 \
    console=ttysclp0 \
    coreos.inst.install_dev=/dev/disk/by-id/scsi-<serial_number> \
    coreos.live.rootfs_url=http://<http_server>/rhcos-<version>-live-rootfs.<architecture>.img \
    coreos.inst.ignition_url=http://<http_server>/worker.ign \
    ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \
    rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 \
    rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000 \
    rd.zfcp=0.0.1987,0x50050763071bc5e3,0x4008400B00000000 \
    rd.zfcp=0.0.1987,0x50050763071bc5e3,0x4008400B00000000 \
    rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B000000000
```

Write all options in the parameter file as a single line and make sure you have no newline characters.

- 6. Transfer the initramfs, kernel, parameter files, and RHCOS images to z/VM, for example with FTP. For details about how to transfer the files with FTP and boot from the virtual reader, see Booting the installation on IBM Z° to install RHEL in z/VM.
- 7. Punch the files to the virtual reader of the z/VM guest virtual machine that is to become your bootstrap node.

See PUNCH (IBM® Documentation).

TIP

You can use the CP PUNCH command or, if you use Linux, the **vmur** command to transfer files between two z/VM guest virtual machines.

- 8. Log in to CMS on the bootstrap machine.
- 9. IPL the bootstrap machine from the reader:

```
$ ipl c
```

See IPL (IBM® Documentation).

10. Repeat this procedure for the other machines in the cluster.

2.3.7.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.3.7.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=**, **nameserver=**, and **bond=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: **ip=**, **nameserver=**, and then **bond=**.

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to **255.255.255.0**
- The hostname to **core0.example.com**
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

• The node's IP address to 10.10.10.2

- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple ip= entries.

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0:none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.0: core 0. exa$

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an **rd.route=** value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp1s0: none \\ ip = :::: core 0. example. com: enp2s0: none$

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the vlan= parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp2s 0.100: none vlan = enp2s 0.100: enp2s 0

• To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver=** entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

Bonding multiple network interfaces to a single interface

Optional: You can bond multiple network interfaces to a single interface by using the **bond=** option. Refer to the following examples:

The syntax for configuring a bonded interface is: bond=<name>[:<network_interfaces>]
 [:options]

<name> is the bonding device name (bond0), <network_interfaces> represents a commaseparated list of physical (ethernet) interfaces (em1,em2), and options is a comma-separated list of bonding options. Enter modinfo bonding to see available options.

- When you create a bonded interface using **bond=**, you must specify how the IP address is assigned and other information for the bonded interface.
 - To configure the bonded interface to use DHCP, set the bond's IP address to **dhcp**. For example:

bond=bond0:em1,em2:mode=active-backup ip=bond0:dhcp

• To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

bond=bond0:em1,em2:mode=active-backup,fail_over_mac=1 ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0:none

Always set the **fail_over_mac=1** option in active-backup mode, to avoid problems when shared OSA/RoCE cards are used.

Bonding multiple network interfaces to a single interface

Optional: You can configure VLANs on bonded interfaces by using the **vlan=** parameter and to use DHCP, for example:

ip=bond0.100:dhcp bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Use the following example to configure the bonded interface with a VLAN and to use a static IP address:

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none

bond=bond0:em1,em2:mode=active-backup

vlan=bond0.100:bond0

Using network teaming

Optional: You can use a network teaming as an alternative to bonding by using the **team=** parameter:

• The syntax for configuring a team interface is: **team=name[:network_interfaces]**name is the team device name (**team0**) and network_interfaces represents a comma-separated list of physical (ethernet) interfaces (**em1**, **em2**).



NOTE

Teaming is planned to be deprecated when RHCOS switches to an upcoming version of RHEL. For more information, see this Red Hat Knowledgebase Article.

Use the following example to configure a network team:

team=team0:em1,em2 ip=team0:dhcp

2.3.8. Waiting for the bootstrap process to complete

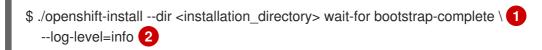
The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:



- For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- To view different installation details, specify warn, debug, or error instead of info.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...

INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.3.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

- 1. Export the **kubeadmin** credentials:
 - \$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.3.10. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

• You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

\$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3
```

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

```
NAME AGE REQUESTOR CONDITION csr-mddf5 20m system:node:master-01.example.com Approved,Issued csr-z5rln 16m system:node:worker-21.example.com Approved,Issued
```

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - <csr_name> is the name of a CSR from the list of current CSRs.
- To approve all pending CSRs, run the following command:



NOTE

Some Operators might not become available until some CSRs are approved.

- 4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:
 - \$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal Pending ...

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.

• To approve all pending CSRs, run the following command:

 $\ c = \c -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}' | xargs oc adm certificate approve}$

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

\$ oc get nodes

Example output

NAME	STATUS	ROLE	S A	GE	VERS	ION
master-0	Ready	master	73m	v1.	31.3	
master-1	Ready	master	73m	v1.	31.3	
master-2	Ready	master	74m	v1.	31.3	
worker-0	Ready	worker	11m	v1.3	31.3	
worker-1	Ready	worker	11m	v1.3	31.3	



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

• Certificate Signing Requests

2.3.11. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

• Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

VERSION AVAILA	ABLE PROGRESS	SING DEGRADED
4.18.0 True	False False	19m
4.18.0 True I	False False	37m
4.18.0 True	False False	40m
4.18.0 True	False False	37m
4.18.0 True	False False	38m
	4.18.0 True 4.18.0 True 4.18.0 True 4.18.0 True	4.18.0 True False False 4.18.0 True False False 4.18.0 True False False

console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migrat	for 4.18.0 True False False 37m
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	
openshift-samples	4.18.0 True False False 32m
operator-lifecycle-manager	4.18.0 True False False 37m
	catalog 4.18.0 True False False 37m
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

2. Configure the Operators that are not available.

2.3.11.1. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.3.11.1.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

\$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME VERSION AVAILABLE PROGRESSING DEGRADED SINCE MESSAGE image-registry 4.18 True False False 6h50m

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.3.11.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.3.12. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

\$ watch -n5 oc get clusteroperators

Example output

NAME	VERSION AVAILABLE PROGRESSING DEGRADED
SINCE	
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migrat	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	r 4.18.0 True False False 30m
openshift-samples	
operator-lifecycle-manager	
operator-lifecycle-manager-	
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete

1 For **<installation_directory>**, specify the path to the directory that you stored the installation files in.

Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

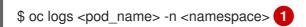
- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.
- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READ	Y STATU	S
openshift-apiserver-operat	or openshift-apiserver-operator-	85cb746	d55-zqhs8	1/1
openshift-apiserver 3m	apiserver-67b9g	1/1	Running	0
openshift-apiserver	apiserver-ljcmx	1/1	Running	0
openshift-apiserver 2m	apiserver-z25h4	1/1	Running	0
	perator authentication-operator-69d	15d8bf84	-vh2n8	1/1

b. View the logs for a pod that is listed in the output of the previous command by using the following command:



Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Postinstallation machine configuration tasks* documentation for more information.

Verification

If you have enabled secure boot during the OpenShift Container Platform bootstrap process, the following verification steps are required:

1. Debug the node by running the following command:

\$ oc debug node/<node_name> chroot /host

- 2. Confirm that secure boot is enabled by running the following command:
 - \$ cat /sys/firmware/ipl/secure

Example output

- 1 1
- The value is **1** if secure boot is enabled and **0** if secure boot is not enabled.

2.3.13. Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.18, the Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, requires internet access. If your cluster is connected to the internet, Telemetry runs automatically, and your cluster is registered to OpenShift Cluster Manager.

After you confirm that your OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually by using OpenShift Cluster Manager, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

Additional resources

- About remote health monitoring
- How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.3.14. Next steps

- Enabling multipathing with kernel arguments on RHCOS.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

2.4. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND IBM LINUXONE IN A DISCONNECTED ENVIRONMENT

In OpenShift Container Platform version 4.18, you can install a cluster on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision in a disconnected environment.



NOTE

While this document refers to only IBM Z° , all information in it also applies to IBM $^{\circ}$ LinuxONE.

2.4.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users
- You mirrored the images for a disconnected installation to your registry and obtained the **imageContentSources** data for your version of OpenShift Container Platform.
- Before you begin the installation process, you must move or remove any existing installation files. This ensures that the required installation files are created and updated during the installation process.



IMPORTANT

Ensure that installation steps are done from a machine with access to the installation media.

- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

2.4.2. About installations in restricted networks

In OpenShift Container Platform 4.18, you can perform an installation that does not require an active connection to the internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service's Route 53 DNS and IAM services, require

internet access. Depending on your network, you might require less internet access for an installation on bare metal hardware, Nutanix, or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift image registry and contains the installation media. You can create this registry on a mirror host, which can access both the internet and your closed network, or by using other methods that meet your restrictions.



IMPORTANT

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

2.4.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

2.4.3. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, preparing a web server for the Ignition files, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. Set up static IP addresses.
- 2. Set up an HTTP or HTTPS server to provide Ignition files to the cluster nodes.
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.

4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



IMPORTANT

By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
 - b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load balancing requirements for user-provisioned infrastructure* section for more information about the requirements.



NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.4.4. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

You have an SSH public key on your local machine to provide to the installation program. The
key will be used for SSH authentication onto your cluster nodes for debugging and disaster
recovery.

• You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

\$ mkdir <installation_directory>



IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample **install-config.yaml** file template that is provided and save it in the **<installation_directory>**.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.



IMPORTANT

The **install-config.yaml** file is consumed during the next step of the installation process. You must back it up now.

Additional resources

Installation configuration parameters for IBM Z[®]

2.4.4.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

apiVersion: v1

baseDomain: example.com 1

compute: 2

- hyperthreading: Enabled 3

name: worker replicas: 0 4 architecture: s390x controlPlane: 5

hyperthreading: Enabled 6

name: master replicas: 3 7

architecture: s390x
metadata:
name: test 8
networking:
clusterNetwork:
- cidr: 10.128.0.0/14 9
hostPrefix: 23 10

networkType: OVNKubernetes 11

serviceNetwork: 12 - 172.30.0.0/16

platform: none: {} 13 fips: false 14

pullSecret: '{"auths":{"<local_registry>": {"auth": "<credentials>","email": "you@example.com"}}}'

sshKey: 'ssh-ed25519 AAAA...' 16 additionalTrustBundle: | 17

----BEGIN CERTIFICATE----

----END CERTIFICATE-----imageContentSources: 18

- mirrors:
- <local_repository>/ocp4/openshift4 source: quay.io/openshift-release-dev/ocp-release
- mirrors:
 - <local_repository>/ocp4/openshift4 source: quay.io/openshift-release-dev/ocp-v4.0-art-dev
- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.

- The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a **/23** subnet out of the given **cidr**, which allows for 510 (2^(32 23) 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.
- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



IMPORTANT

Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

- For **<local_registry>**, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, **registry.example.com** or **registry.example.com:5000**. For **<credentials>**, specify the base64-encoded user name and password for your mirror registry.
- The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

- Add the **additionalTrustBundle** parameter and value. The value must be the contents of the certificate file that you used for your mirror registry. The certificate file can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.
- Provide the **imageContentSources** section according to the output of the command that you used to mirror the repository.



IMPORTANT

- When using the **oc adm release mirror** command, use the output from the **imageContentSources** section.
- When using oc mirror command, use the repositoryDigestMirrors section
 of the ImageContentSourcePolicy file that results from running the
 command.
- **ImageContentSourcePolicy** is deprecated. For more information see *Configuring image registry repository mirroring*.

2.4.4.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



NOTE

The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

```
apiVersion: v1
baseDomain: my.domain.com
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE-----
<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE-----
additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5
```

- 1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.
- 2 A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when

http/https proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



NOTE

If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.4.4.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a minimal three node cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing **install-config.yaml** file.

Procedure

• Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.



NOTE

The preferred resource for control plane nodes is six vCPUs and 21 GB. For three control plane nodes this is the memory + vCPU equivalent of a minimum five-node cluster. You should back the three nodes, each installed on a 120 GB disk, with three IFLs that are SMT2 enabled. The minimum tested setup is three vCPUs and 10 GB on a 120 GB disk for each control plane node.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods
 run on the control plane nodes. In three-node cluster deployments, you must configure your
 application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
 See the Load balancing requirements for user-provisioned infrastructure section for more
 information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.4.5. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.4.5.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.24. Cluster Network Operator configuration object

Field	Туре	Description
metadata.name	string	The name of the CNO object. This name is always cluster .
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNet work	object	Configures the network plugin for the cluster network.
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



IMPORTANT

For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.25. defaultNetwork object

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin
The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.26. ovnKubernetesConfig object

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.
		If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.
		If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001 , and some have an MTU of 1500 , you must set this value to 1400 .
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.

Field	Туре	Description	
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.	
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host.	
		While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.	

Table 2.27. ovnKubernetesConfig.ipv4 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16 .
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

 ${\sf Table~2.28.}\ \textbf{ovnKubernetesConfig.ipv6}\ object$

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64.
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.29. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.
destination	string	One of the following additional audit log targets: libc The libc syslog() function of the journald process on the host. udp: <host>:<port> A syslog server. Replace <host>:<port> with the host and port of the syslog server. unix:<file> A Unix Domain Socket file specified by <file>. null Do not send the audit logs to any additional target.</file></file></port></host></port></host>
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.30. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the ipForwarding specification in the Network resource. Specify Restricted to only allow IP forwarding for Kubernetes related traffic. Specify Global to allow forwarding of all IP traffic. For new installations, the default is Restricted . For updates to OpenShift Container Platform 4.14 or later, the default is Global . NOTE The default value of Restricted sets the IP forwarding to drop.
ipv4	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.31. gatewayConfig.ipv4 object

Field Type	Description	
------------	-------------	--

Field	Туре	Description
internalMasquer adeSubnet	string	The masquerade IPv4 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is 169.254.169.0/29. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.32. gatewayConfig.ipv6 object

Field	Туре	Description	
internalMasquer adeSubnet	string	enable host to	de IPv6 addresses that are used internally to service traffic. The host is configured with these s well as the shared gateway bridge interface. The s fd69::/125. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use fd69::/112 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.33. ipsecConfig object

Field	Туре	Description	
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:	
		Disabled: IPsec is not enabled on cluster nodes.	
		 External: IPsec is enabled for network traffic with external hosts. 	
		 Full: IPsec is enabled for pod traffic and network traffic with external hosts. 	

Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork: type: OVNKubernetes

ovnKubernetesConfig:

mtu: 1400

genevePort: 6081 ipsecConfig: mode: Full

2.4.6. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



IMPORTANT

- The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



NOTE

The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the **install-config.yaml** installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - \$./openshift-install create manifests --dir <installation_directory> 1





For <installation_directory>, specify the installation directory that contains the install-config.yaml file you created.



WARNING

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.

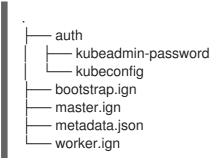


IMPORTANT

When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

- Check that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - \$./openshift-install create ignition-configs --dir <installation_directory> 1
 - For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.4.7. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z[®] or IBM[®] LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

Create Butane configuration files for the control plane and compute nodes.
 The following example of a Butane configuration for a control plane node creates a file named master-storage.bu for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
 name: master-storage
  machineconfiguration.openshift.io/role: master
storage:
 luks:
  - clevis:
     tang:
      - thumbprint: QcPr_NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
     options: 1
      - --cipher
      - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root 2
   label: luks-root
   name: root
   wipe_volume: true
 filesystems:
  - device: /dev/mapper/root
   format: xfs
   label: root
   wipe_filesystem: true
openshift:
 fips: true 3
```

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled.
- For installations on DASD-type disks, replace with device: /dev/disk/by-label/root.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

2. Create a customized initramfs file to boot the machine, by running the following command:

```
$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img
```



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes **ignition.platform.id=metal** and **ignition.firstboot**.

Example kernel parameter file for the control plane machine

```
\label{console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/<block\_device> } \\ \textbf{1} \\ \text{ignition.firstboot ignition.platform.id=metal} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/master.ign} \\ \textbf{2} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \textbf{3} \\ \text{ip=<ip>:::<gateway>:<netmask>:<hostname>::none nameserver=<dns> } \\ \text{rd.znet=qeth,0.0.bdd0,0.0.bdd1,0.0.bdd2,layer2=1} \\ \text{rd.zfcp=0.0.5677,0x600606680g7f0056,0x034F000000000000} \\ \textbf{4} \\ \text{zfcp.allow\_lun\_scan=0} \\ \end{array}
```

- 1 Specify the block device type. For installations on DASD-type disks, specify /dev/dasda. For installations on FCP-type disks, specify /dev/sda.
- 2 Specify the location of the Ignition config file. Use **master.ign** or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- 3 Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- For installations on DASD-type disks, replace with **rd.dasd=0.0.xxxx** to specify the DASD device.



NOTE

Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

Creating machine configs with Butane

2.4.8. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on z/VM guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS z/VM guest virtual machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

- An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.
- If you want to enable secure boot, you have obtained the appropriate Red Hat Product Signing Key and read Secure boot on IBM Z and IBM LinuxONE in IBM documentation.

Procedure

- 1. Log in to Linux on your provisioning machine.
- 2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img



NOTE

The rootfs image is the same for FCP and DASD.

- 3. Create parameter files. The following parameters are specific for a particular virtual machine:
 - For **ip=**, specify the following seven entries:
 - i. The IP address for the machine.
 - ii. An empty string.

- iii. The gateway.
- iv. The netmask.
- v. The machine host and domain name in the form **hostname.domainname**. Omit this value to let RHCOS decide.
- vi. The network interface name. Omit this value to let RHCOS decide.
- vii. If you use static IP addresses, specify **none**.
- For **coreos.inst.ignition_url=**, specify the Ignition file for the machine role. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- For **coreos.live.rootfs_url=**, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.
- Optional: To enable secure boot, add coreos.inst.secure_ipl
- For installations on DASD-type disks, complete the following tasks:
 - i. For coreos.inst.install_dev=, specify /dev/disk/by-path/ccw-<device_id>. For <device_id> specify, for example, 0.0.1000.
 - ii. Use **rd.dasd=** to specify the DASD where RHCOS is to be installed.
 - iii. Leave all other parameters unchanged.Example parameter file, **bootstrap-0.parm**, for the bootstrap machine:

```
\label{console} \begin{array}{l} \text{coin_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/disk/by-id/scsi-<serial\_number> \end{tabular} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/bootstrap.ign \end{tabular} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.} \\ \text{<architecture>.img \end{tabular} \\ \text{3} \\ \text{coreos.inst.secure\_ipl \end{tabular} } \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \end{tabular} \\ \text{rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0} \\ \text{rd.dasd=0.0.3490} \\ \end{array}
```

- Specify a unique fully qualified path depending on disk type. This can be either DASD-type or FCP-type disks.
- 2 Specify the location of the Ignition config file. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- Optional: To enable secure boot, add coreos.inst.secure_ipl.

Write all options in the parameter file as a single line and make sure you have no newline characters.

For installations on FCP-type disks, complete the following tasks:

i. Use **rd.zfcp=<adapter>,<wwpn>,<lun>** to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.



NOTE

When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

- ii. Set the install device as: **coreos.inst.install_dev=/dev/disk/by-id/scsi-**<**serial number>**.
- 4. Optional: Create a generic.ins file:

Some installation methods also require a **generic.ins** file with a mapping of the location of the installation data in the file system of the Hardware Management Console (HMC), the DVD, or the FTP server and the memory locations where the data is to be copied. A sample **generic.ins** file is provided with the RHEL installation media. The file contains file names for the initial RAM disk (**initrd.img**), the kernel image (**kernel.img**), and the parameter (**generic.prm**) files and a memory location for each file.

Example generic.ins file

images/kernel.img 0x00000000 images/initrd.img 0x02000000 images/genericdvd.prm 0x00010480 images/initrd.addrsize 0x00010408

5. Leave all other parameters unchanged.



IMPORTANT

Additional postinstallation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in *Machine configuration*.

The following is an example parameter file **worker-1.parm** for a compute node with multipathing:

```
\label{eq:console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/disk/by-id/scsi-<serial\_number>} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/worker.ign} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns>} \\ \text{rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0} \\ \text{rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B000000000} \\ \end{array}
```

Write all options in the parameter file as a single line and make sure you have no newline characters.

- 6. Transfer the initramfs, kernel, parameter files, and RHCOS images to z/VM, for example with FTP. For details about how to transfer the files with FTP and boot from the virtual reader, see Booting the installation on IBM Z® to install RHEL in z/VM.
- 7. Punch the files to the virtual reader of the z/VM guest virtual machine that is to become your bootstrap node.

See PUNCH (IBM® Documentation).

TIP

You can use the CP PUNCH command or, if you use Linux, the **vmur** command to transfer files between two z/VM guest virtual machines.

- 8. Log in to CMS on the bootstrap machine.
- 9. IPL the bootstrap machine from the reader:

\$ ipl c

See IPL (IBM® Documentation).

10. Repeat this procedure for the other machines in the cluster.

2.4.8.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.4.8.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=**, **nameserver=**, and **bond=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: **ip=**, **nameserver=**, and then **bond=**

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns_ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple ip= entries.

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. core 0. example. cor$

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an rd.route= value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp1s0: none ip = :::: core 0. example. com: enp2s0: none in enp2s0: none

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the **vlan=** parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:enp2s0.100:none vlan=enp2s0.100:enp2s0

To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver**= entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

Bonding multiple network interfaces to a single interface

Optional: You can bond multiple network interfaces to a single interface by using the **bond=** option. Refer to the following examples:

- The syntax for configuring a bonded interface is: bond=<name>[:<network_interfaces>]
 [:options]
 - <name> is the bonding device name (bond0), <network_interfaces> represents a commaseparated list of physical (ethernet) interfaces (em1,em2), and options is a comma-separated list of bonding options. Enter modinfo bonding to see available options.
- When you create a bonded interface using **bond=**, you must specify how the IP address is assigned and other information for the bonded interface.
 - To configure the bonded interface to use DHCP, set the bond's IP address to **dhcp**. For example:

bond=bond0:em1,em2:mode=active-backup ip=bond0:dhcp

• To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

bond=bond0:em1,em2:mode=active-backup,fail_over_mac=1 ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0:none

Always set the **fail_over_mac=1** option in active-backup mode, to avoid problems when shared OSA/RoCE cards are used.

Bonding multiple network interfaces to a single interface

Optional: You can configure VLANs on bonded interfaces by using the **vlan=** parameter and to use DHCP, for example:

ip=bond0.100:dhcp bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Use the following example to configure the bonded interface with a VLAN and to use a static IP address:

ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0.100:none bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Using network teaming

Optional: You can use a network teaming as an alternative to bonding by using the **team=** parameter:

• The syntax for configuring a team interface is: **team=name[:network_interfaces]**name is the team device name (**team0**) and network_interfaces represents a comma-separated list of physical (ethernet) interfaces (**em1**, **em2**).



NOTE

Teaming is planned to be deprecated when RHCOS switches to an upcoming version of RHEL. For more information, see this Red Hat Knowledgebase Article.

Use the following example to configure a network team:

team=team0:em1,em2 ip=team0:dhcp

2.4.9. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

- 1. Monitor the bootstrap process:
 - \$./openshift-install --dir <installation_directory> wait-for bootstrap-complete \ 1 --log-level=info 2
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
 - To view different installation details, specify warn, debug, or error instead of info.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...

INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.4.10. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

- 1. Export the **kubeadmin** credentials:
 - \$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.4.11. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

• You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

\$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3
```

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-8b2br 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending csr-8vnps 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending ...

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

• To approve them individually, run the following command for each valid CSR:

\$ oc adm certificate approve <csr_name> 1

- **csr_name>** is the name of a CSR from the list of current CSRs.
- To approve all pending CSRs, run the following command:

 $\ c = \ c - o go-template = '{\{range .items\}}{\{if not .status\}}{\{.metadata.name\}}{\{"\n"\}} = \{end\}}{\{end\}}' \mid xargs --no-run-if-empty oc adm certificate approve}$



NOTE

Some Operators might not become available until some CSRs are approved.

- 4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:
 - \$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal Pending ...

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - <csr_name> is the name of a CSR from the list of current CSRs.
 - To approve all pending CSRs, run the following command:

 $c = \c c - o go-template = '{\{range .items\}}{\{if not .status\}}{\{.metadata.name\}}{\{"\n"\}}$

- 6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:
 - \$ oc get nodes

Example output

NAME STATUS ROLES AGE VERSION master-0 Ready master 73m v1.31.3

```
master-1 Ready master 73m v1.31.3
master-2 Ready master 74m v1.31.3
worker-0 Ready worker 11m v1.31.3
worker-1 Ready worker 11m v1.31.3
```



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

• Certificate Signing Requests

2.4.12. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

• Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

NAME SINCE	VERSION AVAILABLE PROGRESSING DEGRADED
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m

network	4.18.0 True	False F	alse 38m				
node-tuning	4.18.0 True	False	False 37m	l			
openshift-apiserver	4.18.0 Tr	ue False	False 32	2m			
openshift-controller-manager	4.18.0	True False	e False	30m			
openshift-samples	4.18.0 T	rue False	False 3	2m			
operator-lifecycle-manager	4.18.0	True False	e False	37m			
operator-lifecycle-manager-catalog 4.18.0 True False False 37m							
operator-lifecycle-manager-p	ackageserver 4	1.18.0 True	False F	alse 32m			
service-ca	4.18.0 True	False F	False 38m				
storage	4.18.0 True	False F	alse 37m				

2. Configure the Operators that are not available.

2.4.12.1. Disabling the default OperatorHub catalog sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

• Disable the sources for the default catalogs by adding **disableAllDefaultSources: true** to the **OperatorHub** object:

```
$ oc patch OperatorHub cluster --type json \
-p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
```

TIP

Alternatively, you can use the web console to manage catalog sources. From the **Administration** → **Cluster Settings** → **Configuration** → **OperatorHub** page, click the **Sources** tab, where you can create, update, delete, disable, and enable individual sources.

2.4.12.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.4.12.2.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

• You have access to the cluster as a user with the **cluster-admin** role.

- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

- 2. Verify that you do not have a registry pod:
 - \$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME VERSION AVAILABLE PROGRESSING DEGRADED SINCE MESSAGE image-registry 4.18 True False False 6h50m

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.4.12.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

• To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.4.13. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

\$ watch -n5 oc get clusteroperators

Example output

NAME SINCE	VERSION AVAILABLE PROGRESSING DEGRADED
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	tor 4.18.0 True False False 37m
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	er 4.18.0 True False False 30m
openshift-samples	
operator-lifecycle-manager	4.18.0 True False False 37m
operator-lifecycle-manager-	<u> </u>
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete



For **<installation_directory>**, specify the path to the directory that you stored the installation files in.

Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.
- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READY STA	TUS
openshift-apiserver-opera Running 1 9m	ator openshift-apiserver-o	operator-85cb746d55-zqhs	s8 1/1
openshift-apiserver 3m	apiserver-67b9g	1/1 Runnir	ng 0
openshift-apiserver	apiserver-ljcmx	1/1 Running	g 0
openshift-apiserver 2m	apiserver-z25h4	1/1 Runnin	ng 0
	operator authentication-ope	rator-69d5d8bf84-vh2n8	1/1

b. View the logs for a pod that is listed in the output of the previous command by using the following command:



Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

- 3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

 See "Enabling multipathing with kernel arguments on RHCOS" in the *Postinstallation machine configuration tasks* documentation for more information.
- 4. Register your cluster on the Cluster registration page.

Verification

If you have enabled secure boot during the OpenShift Container Platform bootstrap process, the following verification steps are required:

1. Debug the node by running the following command:

\$ oc debug node/<node_name> chroot /host

- 2. Confirm that secure boot is enabled by running the following command:
 - \$ cat /sys/firmware/ipl/secure

Example output

- 1 1
- The value is **1** if secure boot is enabled and **0** if secure boot is not enabled.

Additional resources

 How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.4.14. Next steps

- Customize your cluster.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.
- If necessary, see Registering your disconnected cluster

2.5. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND IBM LINUXONE

In OpenShift Container Platform version 4.18, you can install a cluster on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision.



NOTE

While this document refers only to IBM Z[®], all information in it also applies to IBM[®] LinuxONE.

2.5.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users
- Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.
- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

 You provisioned a RHEL Kernel Virtual Machine (KVM) system that is hosted on the logical partition (LPAR) and based on RHEL 8.6 or later. See Red Hat Enterprise Linux 8 and 9 Life Cycle.

2.5.2. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
 - a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
 - b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.



NOTE

If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the *Installing RHCOS and starting the OpenShift Container Platform bootstrap process* section for more information about static IP provisioning and advanced networking options.

c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.



NOTE

If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

- 2. Choose to perform either a fast track installation of Red Hat Enterprise Linux CoreOS (RHCOS) or a full installation of Red Hat Enterprise Linux CoreOS (RHCOS). For the full installation, you must set up an HTTP or HTTPS server to provide Ignition files and install images to the cluster nodes. For the fast track installation an HTTP or HTTPS server is not required, however, a DHCP server is required. See sections "Fast-track installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines" and "Full installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines".
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.
- 4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



IMPORTANT

By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
 - b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 See the Validating DNS resolution for user-provisioned infrastructure, section for detailed
 - See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load* balancing requirements for user-provisioned infrastructure section for more information about the requirements.



NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.5.3. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The
 key will be used for SSH authentication onto your cluster nodes for debugging and disaster
 recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

\$ mkdir <installation_directory>



IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample **install-config.yaml** file template that is provided and save it in the **<installation_directory>**.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the **install-config.yaml** file so that you can use it to install multiple clusters.



IMPORTANT

The **install-config.yaml** file is consumed during the next step of the installation process. You must back it up now.

Additional resources

Installation configuration parameters for IBM Z[®]

2.5.3.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

apiVersion: v1 baseDomain: example.com 1 compute: 2 - hyperthreading: Enabled 3 name: worker replicas: 0 4 architecture: s390x controlPlane: 5 hyperthreading: Enabled 6 name: master replicas: 3 7 architecture: s390x metadata: name: test 8 networking: clusterNetwork:

- cidr: 10.128.0.0/14 9

hostPrefix: 23 10

networkType: OVNKubernetes 11

serviceNetwork: 12 - 172.30.0.0/16

platform: none: {} 13 fips: false 14

pullSecret: '{"auths": ...}' 15

sshKey: 'ssh-ed25519 AAAA...' 16

- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- 3 6 Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to

access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.

- The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a /**23** subnet out of the given **cidr**, which allows for 510 (2^(32 23) 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.
- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



IMPORTANT

Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

The pull secret from Red Hat OpenShift Cluster Manager . This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.



The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

2.5.3.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing **install-config.yaml** file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



NOTE

The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

```
apiVersion: v1
baseDomain: my.domain.com
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE-----
<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE-----
additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5
```

A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.

- A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when **http/https** proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



NOTE

If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.5.3.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a minimal three node cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing install-config.yaml file.

Procedure

• Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.



NOTE

The preferred resource for control plane nodes is six vCPUs and 21 GB. For three control plane nodes this is the memory + vCPU equivalent of a minimum fivenode cluster. You should back the three nodes, each installed on a 120 GB disk, with three IFLs that are SMT2 enabled. The minimum tested setup is three vCPUs and 10 GB on a 120 GB disk for each control plane node.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.5.4. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.5.4.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.34. Cluster Network Operator configuration object

Field	Туре	Description
rield	Турс	Description
metadata.name	string	The name of the CNO object. This name is always cluster .
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNet work	object	Configures the network plugin for the cluster network.
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



IMPORTANT

For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.35. defaultNetwork object

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin

The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.36. ovnKubernetesConfig object

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.
		If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.
		If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001 , and some have an MTU of 1500 , you must set this value to 1400 .

Field	Туре	Description
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host. NOTE
		While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.

Table 2.37. ovnKubernetesConfig.ipv4 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16 .

Field	Туре	Description
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

Table 2.38. ovnKubernetesConfig.ipv6 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64.
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.39. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.

Field	Туре	Description
destination	string	One of the following additional audit log targets:
		libc
		The libc syslog() function of the journald process on the host.
		udp: <host>:<port></port></host>
		A syslog server. Replace <host>:<port></port></host> with the host and port of the syslog server.
		unix: <file></file>
		A Unix Domain Socket file specified by <file></file> .
		null
		Do not send the audit logs to any additional target.
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.40. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the <code>ipForwarding</code> specification in the <code>Network</code> resource. Specify <code>Restricted</code> to only allow IP forwarding for Kubernetes related traffic. Specify <code>Global</code> to allow forwarding of all IP traffic. For new installations, the default is <code>Restricted</code> . For updates to OpenShift Container Platform 4.14 or later, the default is <code>Global</code> . NOTE The default value of <code>Restricted</code> sets the IP forwarding to drop.

Field	Туре	Description
ipv4	object	Optional: Specify an object to configure the internal OVN-Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.41. gatewayConfig.ipv4 object

Field	Туре	Description			
internalMasquer adeSubnet	string	The masquerade IPv4 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is 169.254.169.0/29. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.			

Table 2.42. gatewayConfig.ipv6 object

Field	Туре	Description				
internalMasquer adeSubnet	string	enable host to	de IPv6 addresses that are used internally to service traffic. The host is configured with these s well as the shared gateway bridge interface. The s fd69::/125. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use fd69::/112 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.			

Table 2.43. ipsecConfig object

Field	Туре	Description
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:
		Disabled: IPsec is not enabled on cluster nodes.
		External: IPsec is enabled for network traffic with external hosts.
		Full: IPsec is enabled for pod traffic and network traffic with external hosts.

Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork: type: OVNKubernetes ovnKubernetesConfig:

mtu: 1400

genevePort: 6081 ipsecConfig: mode: Full

2.5.5. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



IMPORTANT

- The Ignition config files that the OpenShift Container Platform installation
 program generates contain certificates that expire after 24 hours, which are then
 renewed at that time. If the cluster is shut down before renewing the certificates
 and the cluster is later restarted after the 24 hours have elapsed, the cluster
 automatically recovers the expired certificates. The exception is that you must
 manually approve the pending node-bootstrapper certificate signing requests
 (CSRs) to recover kubelet certificates. See the documentation for Recovering
 from expired control plane certificates for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



NOTE

The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the install-config.yaml installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - \$./openshift-install create manifests --dir <installation_directory>
 - For <installation_directory>, specify the installation directory that contains the install-config.yaml file you created.



WARNING

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.



IMPORTANT

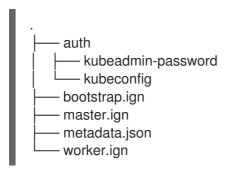
When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

- Check that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - $\$./openshift-install create ignition-configs --dir <installation_directory> $oldsymbol{1}$



For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.5.6. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) as Red Hat Enterprise Linux (RHEL) guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

You can perform a fast-track installation of RHCOS that uses a prepackaged QEMU copy-on-write (QCOW2) disk image. Alternatively, you can perform a full installation on a new QCOW2 disk image.

To add further security to your system, you can optionally install RHCOS using IBM® Secure Execution before proceeding to the fast-track installation.

2.5.6.1. Installing RHCOS using IBM Secure Execution

Before you install RHCOS using IBM® Secure Execution, you must prepare the underlying infrastructure.

Prerequisites

- IBM® z15 or later, or IBM® LinuxONE III or later.
- Red Hat Enterprise Linux (RHEL) 8 or later.
- You have a bootstrap Ignition file. The file is not protected, enabling others to view and edit it.
- You have verified that the boot image has not been altered after installation.
- You must run all your nodes as IBM® Secure Execution guests.

Procedure

- 1. Prepare your RHEL KVM host to support IBM® Secure Execution.
 - By default, KVM hosts do not support guests in IBM® Secure Execution mode. To support
 guests in IBM® Secure Execution mode, KVM hosts must boot in LPAR mode with the
 kernel parameter specification prot_virt=1. To enable prot_virt=1 on RHEL 8, follow these

steps:

- a. Navigate to /boot/loader/entries/ to modify your bootloader configuration file *.conf.
- b. Add the kernel command line parameter prot_virt=1.
- c. Run the **zipl** command and reboot your system.

 KVM hosts that successfully start with support for IBM® Secure Execution for Linux issue the following kernel message:
 - prot_virt: Reserving <amount>MB as ultravisor base storage.
- d. To verify that the KVM host now supports IBM® Secure Execution, run the following command:
 - # cat /sys/firmware/uv/prot_virt_host

Example output

.

The value of this attribute is 1 for Linux instances that detect their environment as consistent with that of a secure host. For other instances, the value is 0.

2. Add your host keys to the KVM guest via Ignition.

During the first boot, RHCOS looks for your host keys to re-encrypt itself with them. RHCOS searches for files starting with **ibm-z-hostkey-** in the /**etc/se-hostkeys** directory. All host keys, for each machine the cluster is running on, must be loaded into the directory by the administrator. After first boot, you cannot run the VM on any other machines.

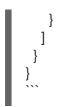


NOTE

You need to prepare your Ignition file on a safe system. For example, another IBM® Secure Execution guest.

For example:

```
{
"ignition": { "version": "3.0.0" },
"storage": {
    "files": [
        {
             "path": "/etc/se-hostkeys/ibm-z-hostkey-<your-hostkey>.crt",
            "contents": {
                 "source": "data:;base64,<base64 encoded hostkey document>"
            },
            "mode": 420
        },
        {
             "path": "/etc/se-hostkeys/ibm-z-hostkey-<your-hostkey>.crt",
            "contents": {
                  "source": "data:;base64,<base64 encoded hostkey document>"
            },
            "mode": 420
```





NOTE

You can add as many host keys as required if you want your node to be able to run on multiple IBM Z^{\otimes} machines.

3. To generate the Base64 encoded string, run the following command:

base64 <your-hostkey>.crt

Compared to guests not running IBM® Secure Execution, the first boot of the machine is longer because the entire image is encrypted with a randomly generated LUKS passphrase before the Ignition phase.

4. Add Ignition protection

To protect the secrets that are stored in the Ignition config file from being read or even modified, you must encrypt the Ignition config file.



NOTE

To achieve the desired security, Ignition logging and local login are disabled by default when running IBM® Secure Execution.

a. Fetch the public GPG key for the **secex-qemu.qcow2** image and encrypt the Ignition config with the key by running the following command:

gpg --recipient-file /path/to/ignition.gpg.pub --yes --output /path/to/config.ign.gpg --verbose --armor --encrypt /path/to/config.ign

5. Follow the fast-track installation of RHCOS to install nodes by using the IBM® Secure Execution QCOW image.



NOTE

Before you start the VM, replace **serial=ignition** with **serial=ignition_crypted**, and add the **launchSecurity** parameter.

Verification

When you have completed the fast-track installation of RHCOS and Ignition runs at the first boot, verify if decryption is successful.

• If the decryption is successful, you can expect an output similar to the following example:

Example output

[2.801433] systemd[1]: Starting coreos-ignition-setup-user.service - CoreOS Ignition User Config Setup...

```
    [ 2.803959] coreos-secex-ignition-decrypt[731]: gpg: key <key_name>: public key "Secure Execution (secex) 38.20230323.dev.0" imported
    [ 2.808874] coreos-secex-ignition-decrypt[740]: gpg: encrypted with rsa4096 key, ID <key_name>, created <yyyy-mm-dd>
    [ OK ] Finished coreos-secex-igni...S Secex Ignition Config Decryptor.
```

• If the decryption fails, you can expect an output similar to the following example:

Example output

```
Starting coreos-ignition-s...reOS Ignition User Config Setup...

[ 2.863675] coreos-secex-ignition-decrypt[729]: gpg: key <key_name>: public key "Secure Execution (secex) 38.20230323.dev.0" imported

[ 2.869178] coreos-secex-ignition-decrypt[738]: gpg: encrypted with RSA key, ID <key_name>

[ 2.870347] coreos-secex-ignition-decrypt[738]: gpg: public key decryption failed: No secret key

[ 2.870371] coreos-secex-ignition-decrypt[738]: gpg: decryption failed: No secret key
```

Additional resources

- Introducing IBM® Secure Execution for Linux
- Linux as an IBM® Secure Execution host or quest
- Setting up IBM® Secure Execution on IBM Z

2.5.6.2. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z[®] or IBM[®] LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

Create Butane configuration files for the control plane and compute nodes.
 The following example of a Butane configuration for a control plane node creates a file named master-storage.bu for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
name: master-storage
labels:
machineconfiguration.openshift.io/role: master
storage:
```

```
luks:
  - clevis:
    tana:
     - thumbprint: QcPr_NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
    options: 1
      - --cipher
      - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root
   label: luks-root
   name: root
   wipe volume: true
filesystems:
  - device: /dev/mapper/root
   format: xfs
   label: root
   wipe filesystem: true
openshift:
fips: true 2
```

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
- 2. Create a customized initramfs file to boot the machine, by running the following command:

```
$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img
```



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes ignition.platform.id=metal and ignition.firstboot.

Example kernel parameter file for the control plane machine

```
cio_ignore=all,!condev rd.neednet=1 \
console=ttysclp0 \
ignition.firstboot ignition.platform.id=metal \
coreos.inst.ignition_url=http://<http_server>/master.ign \1
coreos.live.rootfs_url=http://<http_server>/rhcos-<version>-live-rootfs.<architecture>.img \2
ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \
```

- Specify the location of the Ignition config file. Use **master.ign** or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- 2 Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.



NOTE

Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

• Creating machine configs with Butane

2.5.6.3. Fast-track installation by using a prepackaged QCOW2 disk image

Complete the following steps to create the machines in a fast-track installation of Red Hat Enterprise Linux CoreOS (RHCOS), importing a prepackaged Red Hat Enterprise Linux CoreOS (RHCOS) QEMU copy-on-write (QCOW2) disk image.

Prerequisites

- At least one LPAR running on RHEL 8.6 or later with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- A DHCP server that provides IP addresses.

Procedure

1. Obtain the RHEL QEMU copy-on-write (QCOW2) disk image file from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

2. Download the QCOW2 disk image and Ignition files to a common directory on the RHEL KVM host.

For example: /var/lib/libvirt/images



NOTE

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create a new disk image with the QCOW2 disk image backing file for each KVM guest node.

\$ qemu-img create -f qcow2 -F qcow2 -b /var/lib/libvirt/images/{source_rhcos_qemu} /var/lib/libvirt/images/{vmname}.qcow2 {size}

4. Create the new KVM guest nodes using the Ignition file and the new disk image.

\$ virt-install --noautoconsole \

- --connect gemu:///system \
- --name <vm_name> \
- --memory <memory mb> \
- --vcpus <vcpus> \
- --disk <disk> \
- --launchSecurity type="s390-pv" \ 1
- --network network=<virt_network_parm>,mac=<mac_address> \
- --disk path=<ign_file>,format=raw,readonly=on,serial=ignition,startup_policy=optional 2



- If IBM® Secure Execution is enabled, add the launchSecurity type="s390-pv" parameter.
- If IBM® Secure Execution is enabled, replace serial=ignition with serial=ignition_crypted.

2.5.6.4. Full installation on a new QCOW2 disk image

Complete the following steps to create the machines in a full installation on a new QEMU copy-on-write (QCOW2) disk image.

Prerequisites

- At least one LPAR running on RHEL 8.6 or later with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- An HTTP or HTTPS server is set up.

Procedure

1. Obtain the RHEL kernel, initramfs, and rootfs files from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img
- 2. Move the downloaded RHEL live kernel, initramfs, and rootfs as well as the Ignition files to an HTTP or HTTPS server before you launch **virt-install**.



NOTE

The Ignition files are generated by the OpenShift Container Platform installer.

- 3. Create the new KVM guest nodes using the RHEL kernel, initramfs, and Ignition files, the new disk image, and adjusted parm line arguments.
 - \$ virt-install \
 - --connect qemu:///system \
 - --name <vm_name> \
 - --memory <memory_mb> \
 - --vcpus <vcpus> \
 - --location <media_location>,kernel=<rhcos_kernel>,initrd=<rhcos_initrd> \ / 1
 - --disk <vm_name>.qcow2,size=<image_size>,cache=none,io=native \
 - --network network=<virt_network_parm> \
 - --boot hd \
 - --extra-args "rd.neednet=1" \
 - --extra-args "coreos.inst.install_dev=/dev/<block_device>" \
 - --extra-args "coreos.inst.ignition url=http://<http server>/bootstrap.ign" \2
 - --extra-args "coreos.live.rootfs_url=http://<http_server>/rhcos-<version>-live-rootfs.
 - <architecture>.img" \3
 - --extra-args "ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns>" \
 - --noautoconsole \
 - --wait
 - For the **--location** parameter, specify the location of the kernel/initrd on the HTTP or HTTPS server.
 - Specify the location of the Ignition config file. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
 - Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.

2.5.6.5. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.5.6.5.1. Networking options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=** and **nameserver=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: ip= and nameserver=.

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns_ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to **10.10.10.254**
- The netmask to 255.255.255.0
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0: none names erver = 4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple **ip=** entries.

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0:none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.0: core 0. exa$

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an rd.route= value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

• Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0:none \\ ip = :::: core 0. example. com:enp2s0:none$

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the **vlan=** parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp2s 0.100: none vlan = enp2s 0.100: enp2s 0

• To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver=** entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

2.5.7. Waiting for the bootstrap process to complete

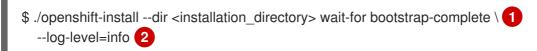
The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:



For **<installation_directory>**, specify the path to the directory that you stored the installation files in.



To view different installation details, specify warn, debug, or error instead of info.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...

INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.5.8. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

Procedure

- 1. Export the **kubeadmin** credentials:
 - \$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.5.9. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

\$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3
```

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

```
NAME AGE REQUESTOR CONDITION csr-mddf5 20m system:node:master-01.example.com Approved,Issued csr-z5rln 16m system:node:worker-21.example.com Approved,Issued
```

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.
- To approve all pending CSRs, run the following command:



NOTE

Some Operators might not become available until some CSRs are approved.

- 4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:
 - \$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal Pending ...

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **<csr_name>** is the name of a CSR from the list of current CSRs.

• To approve all pending CSRs, run the following command:

 $\ c = \ c - o go-template = '{\{range .items\}}{\{if not .status\}}{\{.metadata.name\}}{\{"\n"\}} = \{\{end\}\}{\{end\}}' \mid xargs oc adm certificate approve$

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

\$ oc get nodes

Example output

NAME	STATUS	ROLE	S A	GE	VERS	ION
master-0	Ready	master	73m	v1.3	31.3	
master-1	Ready	master	73m	v1.3	31.3	
master-2	Ready	master	74m	v1.3	31.3	
worker-0	Ready	worker	11m	v1.3	31.3	
worker-1	Ready	worker	11m	v1.3	31.3	



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

• Certificate Signing Requests

2.5.10. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

• Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

NAME SINCE	VERSION AVA	ILABLE PF	ROGRESS	SING DE	GRADED
authentication	4.18.0 True	False	False	19m	
baremetal	4.18.0 True	False	False	37m	
cloud-credential	4.18.0 True	False	False	40m	
cluster-autoscaler	4.18.0 True	False	False	37m	
config-operator	4.18.0 True	False	False	38m	

console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
-	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migrat	tor 4.18.0 True False False 37m
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	
openshift-samples	4.18.0 True False False 32m
operator-lifecycle-manager	4.18.0 True False False 37m
	catalog 4.18.0 True False False 37m
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

2. Configure the Operators that are not available.

2.5.10.1. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.5.10.1.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

\$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME VERSION AVAILABLE PROGRESSING DEGRADED SINCE MESSAGE image-registry 4.18 True False False 6h50m

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.5.10.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.5.11. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

\$ watch -n5 oc get clusteroperators

Example output

NAME	VERSION AVAILABLE PROGRESSING DEGRADED
SINCE	4.10.0 True Folco Folco 10m
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	er 4.18.0 True False False 30m
openshift-samples	
operator-lifecycle-manager	4.18.0 True False False 37m
operator-lifecycle-manager-	catalog 4.18.0 True False False 37m
operator-lifecycle-manager-	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete

1 For **<installation_directory>**, specify the path to the directory that you stored the installation files in.

Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.
- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READY ST	ATUS
openshift-apiserver-opera Running 1 9m	ator openshift-apiserver-op	erator-85cb746d55-zq	hs8 1/1
openshift-apiserver 3m	apiserver-67b9g	1/1 Runr	ning 0
openshift-apiserver 1m	apiserver-ljcmx	1/1 Runni	ng 0
openshift-apiserver 2m	apiserver-z25h4	1/1 Runr	ning 0
	operator authentication-opera	tor-69d5d8bf84-vh2n8	1/1

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

\$ oc logs <pod_name> -n <namespace> 1

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.
See "Enabling multipathing with kernel arguments on RHCOS" in the Postinstallation machine configuration tasks documentation for more information.

2.5.12. Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.18, the Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, requires internet access. If your cluster is connected to the internet, Telemetry runs automatically, and your cluster is registered to OpenShift Cluster Manager.

After you confirm that your OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually by using OpenShift Cluster Manager, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

Additional resources

- About remote health monitoring
- How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.5.13. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting .

2.6. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND IBM LINUXONE IN A DISCONNECTED ENVIRONMENT

In OpenShift Container Platform version 4.18, you can install a cluster on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision in a disconnected environment.



NOTE

While this document refers to only IBM Z° , all information in it also applies to IBM $^{\circ}$ LinuxONE.

2.6.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

- You mirrored the images for a disconnected installation to your registry and obtained the imageContentSources data for your version of OpenShift Container Platform.
- You must move or remove any existing installation files, before you begin the installation process. This ensures that the required installation files are created and updated during the installation process.



Ensure that installation steps are done from a machine with access to the installation media.

- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

 You provisioned a RHEL Kernel Virtual Machine (KVM) system that is hosted on the logical partition (LPAR) and based on RHEL 8.6 or later. See Red Hat Enterprise Linux 8 and 9 Life Cycle.

2.6.2. About installations in restricted networks

In OpenShift Container Platform 4.18, you can perform an installation that does not require an active connection to the internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service's Route 53 DNS and IAM services, require internet access. Depending on your network, you might require less internet access for an installation on bare metal hardware, Nutanix, or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift image registry and contains the installation media. You can create this registry on a mirror host, which can access both the internet and your closed network, or by using other methods that meet your restrictions.



IMPORTANT

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

2.6.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

2.6.3. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
 - a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
 - b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.



NOTE

If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the *Installing RHCOS and starting the OpenShift Container Platform bootstrap process* section for more information about static IP provisioning and advanced networking options.

c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.



NOTE

If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

- 2. Choose to perform either a fast track installation of Red Hat Enterprise Linux CoreOS (RHCOS) or a full installation of Red Hat Enterprise Linux CoreOS (RHCOS). For the full installation, you must set up an HTTP or HTTPS server to provide Ignition files and install images to the cluster nodes. For the fast track installation an HTTP or HTTPS server is not required, however, a DHCP server is required. See sections "Fast-track installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines" and "Full installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines".
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.
- 4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
 - b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load* balancing requirements for user-provisioned infrastructure section for more information about the requirements.



NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.6.4. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

- 1. Create an installation directory to store your required installation assets in:
 - \$ mkdir <installation directory>



IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample install-config.yaml file template that is provided and save it in the <installation directory>.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the **install-config.yaml** file so that you can use it to install multiple clusters.



IMPORTANT

The install-config.yaml file is consumed during the next step of the installation process. You must back it up now.

Additional resources

Installation configuration parameters for IBM Z[®]

2.6.4.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

apiVersion: v1

baseDomain: example.com 1



compute: 2 - hyperthreading: Enabled 3 name: worker replicas: 0 4 architecture: s390x controlPlane: 5 hyperthreading: Enabled 6 name: master replicas: 3 7 architecture: s390x metadata: name: test 8 networking: clusterNetwork: - cidr: 10.128.0.0/14 9 hostPrefix: 23 10 networkType: OVNKubernetes 111 serviceNetwork: 12 - 172.30.0.0/16 platform: none: {} 13 fips: false 14 pullSecret: '{"auths":{"<local_registry>": {"auth": "<credentials>","email": "you@example.com"}}}' 15 sshKey: 'ssh-ed25519 AAAA...' 16 additionalTrustBundle: | 17 ----BEGIN CERTIFICATE---------END CERTIFICATE----imageContentSources: 18 - mirrors: - < local repository > /ocp4/openshift4 source: quay.io/openshift-release-dev/ocp-release - mirrors: - <local_repository>/ocp4/openshift4 source: quay.io/openshift-release-dev/ocp-v4.0-art-dev

- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- 8 The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.

- The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a /**23** subnet out of the given **cidr**, which allows for 510 (2^(32 23) 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.
- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

- For **<local_registry>**, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, **registry.example.com** or **registry.example.com:5000**. For **<credentials>**, specify the base64-encoded user name and password for your mirror registry.
- The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

- Add the **additionalTrustBundle** parameter and value. The value must be the contents of the certificate file that you used for your mirror registry. The certificate file can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.
- Provide the **imageContentSources** section according to the output of the command that you used to mirror the repository.



- When using the **oc adm release mirror** command, use the output from the **imageContentSources** section.
- When using oc mirror command, use the repositoryDigestMirrors section of the ImageContentSourcePolicy file that results from running the command.
- **ImageContentSourcePolicy** is deprecated. For more information see Configuring image registry repository mirroring.

2.6.4.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



NOTE

The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

apiVersion: v1
baseDomain: my.domain.com
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE----<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE----additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5

- A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.
- A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when **http/https** proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



NOTE

If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.6.4.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a minimal three node cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing **install-config.yaml** file.

Procedure

Ensure that the number of compute replicas is set to 0 in your install-config.yaml file, as shown
in the following compute stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.



NOTE

The preferred resource for control plane nodes is six vCPUs and 21 GB. For three control plane nodes this is the memory + vCPU equivalent of a minimum fivenode cluster. You should back the three nodes, each installed on a 120 GB disk, with three IFLs that are SMT2 enabled. The minimum tested setup is three vCPUs and 10 GB on a 120 GB disk for each control plane node.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.6.5. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.6.5.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.44. Cluster Network Operator configuration object

Field	Туре	Description
metadata.name	string	The name of the CNO object. This name is always cluster .
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.

Field	Туре	Description
spec.defaultNet work	object	Configures the network plugin for the cluster network.
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.45. defaultNetwork object

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin

The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.46. ovnKubernetesConfig object

Field	Type	Description
	71	

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400.
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host. NOTE While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.

Table 2.47. ovnKubernetesConfig.ipv4 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16.
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

Table 2.48. ovnKubernetesConfig.ipv6 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64 .
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.49. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.
destination	string	One of the following additional audit log targets: libc The libc syslog() function of the journald process on the host. udp: <host>:<port> A syslog server. Replace <host>:<port> with the host and port of the syslog server. unix:<file> A Unix Domain Socket file specified by <file>. null Do not send the audit logs to any additional target.</file></file></port></host></port></host>
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.50. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.

Field	Туре	Description
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the ipForwarding specification in the Network resource. Specify Restricted to only allow IP forwarding for Kubernetes related traffic. Specify Global to allow forwarding of all IP traffic. For new installations, the default is Restricted . For updates to OpenShift Container Platform 4.14 or later, the default is Global . NOTE The default value of Restricted sets the IP forwarding to drop.
ipv4	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.51. gatewayConfig.ipv4 object

Field	Туре	Description
internalMasquer adeSubnet	string	The masquerade IPv4 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is 169.254.169.0/29. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.52. gatewayConfig.ipv6 object

Field Type Description

Field Type Description	
internalMasquer adeSubnet The masquerade IPv6 addresses that are enable host to service traffic. The host is IP addresses as well as the shared gatew default value is fd69::/125. IMPORTANT For OpenShift Contained versions, clusters use fd masquerade subnet. For there is no change to the subnet.	configured with these ay bridge interface. The r Platform 4.17 and later 69::/112 as the default upgraded clusters,

Table 2.53. ipsecConfig object

Field	Туре	Description
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:
		Disabled: IPsec is not enabled on cluster nodes.
		External: IPsec is enabled for network traffic with external hosts.
		Full: IPsec is enabled for pod traffic and network traffic with external hosts.

Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork:

type: OVNKubernetes ovnKubernetesConfig:

mtu: 1400

genevePort: 6081 ipsecConfig: mode: Full

2.6.6. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



- The Ignition config files that the OpenShift Container Platform installation
 program generates contain certificates that expire after 24 hours, which are then
 renewed at that time. If the cluster is shut down before renewing the certificates
 and the cluster is later restarted after the 24 hours have elapsed, the cluster
 automatically recovers the expired certificates. The exception is that you must
 manually approve the pending node-bootstrapper certificate signing requests
 (CSRs) to recover kubelet certificates. See the documentation for Recovering
 from expired control plane certificates for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



NOTE

The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the **install-config.yaml** installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - \$./openshift-install create manifests --dir <installation_directory>
 - For <installation_directory>, specify the installation directory that contains the install-config.yaml file you created.



WARNING

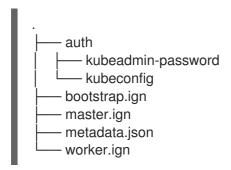
If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.



When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

- Check that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - \$./openshift-install create ignition-configs --dir <installation_directory> 1
 - For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.6.7. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) as Red Hat Enterprise Linux (RHEL) guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

You can perform a fast-track installation of RHCOS that uses a prepackaged QEMU copy-on-write (QCOW2) disk image. Alternatively, you can perform a full installation on a new QCOW2 disk image.

To add further security to your system, you can optionally install RHCOS using IBM® Secure Execution before proceeding to the fast-track installation.

2.6.7.1. Installing RHCOS using IBM Secure Execution

Before you install RHCOS using IBM® Secure Execution, you must prepare the underlying infrastructure.

Prerequisites

- IBM® z15 or later, or IBM® LinuxONE III or later.
- Red Hat Enterprise Linux (RHEL) 8 or later.
- You have a bootstrap Ignition file. The file is not protected, enabling others to view and edit it.
- You have verified that the boot image has not been altered after installation.
- You must run all your nodes as IBM® Secure Execution guests.

Procedure

- 1. Prepare your RHEL KVM host to support IBM® Secure Execution.
 - By default, KVM hosts do not support guests in IBM® Secure Execution mode. To support
 guests in IBM® Secure Execution mode, KVM hosts must boot in LPAR mode with the
 kernel parameter specification prot_virt=1. To enable prot_virt=1 on RHEL 8, follow these
 steps:
 - a. Navigate to /boot/loader/entries/ to modify your bootloader configuration file *.conf.
 - b. Add the kernel command line parameter **prot virt=1**.
 - c. Run the **zipl** command and reboot your system.
 KVM hosts that successfully start with support for IBM® Secure Execution for Linux issue the following kernel message:
 - prot_virt: Reserving <amount>MB as ultravisor base storage.
 - d. To verify that the KVM host now supports IBM® Secure Execution, run the following command:
 - # cat /sys/firmware/uv/prot_virt_host

Example output

.

The value of this attribute is 1 for Linux instances that detect their environment as consistent with that of a secure host. For other instances, the value is 0.

2. Add your host keys to the KVM guest via Ignition. During the first boot, RHCOS looks for your host keys to re-encrypt itself with them. RHCOS searches for files starting with **ibm-z-hostkey-** in the /etc/se-hostkeys directory. All host keys, for each machine the cluster is running on, must be loaded into the directory by the administrator. After first boot, you cannot run the VM on any other machines.



NOTE

You need to prepare your Ignition file on a safe system. For example, another IBM® Secure Execution guest.

For example:



NOTE

You can add as many host keys as required if you want your node to be able to run on multiple IBM $Z^{\scriptsize 0}$ machines.

3. To generate the Base64 encoded string, run the following command:

base64 <your-hostkey>.crt

Compared to guests not running IBM® Secure Execution, the first boot of the machine is longer because the entire image is encrypted with a randomly generated LUKS passphrase before the Ignition phase.

4. Add Ignition protection

To protect the secrets that are stored in the Ignition config file from being read or even modified, you must encrypt the Ignition config file.



NOTE

To achieve the desired security, Ignition logging and local login are disabled by default when running IBM® Secure Execution.

a. Fetch the public GPG key for the **secex-qemu.qcow2** image and encrypt the Ignition config with the key by running the following command:

gpg --recipient-file /path/to/ignition.gpg.pub --yes --output /path/to/config.ign.gpg --verbose --armor --encrypt /path/to/config.ign

5. Follow the fast-track installation of RHCOS to install nodes by using the IBM® Secure Execution QCOW image.



NOTE

Before you start the VM, replace **serial=ignition** with **serial=ignition_crypted**, and add the **launchSecurity** parameter.

Verification

When you have completed the fast-track installation of RHCOS and Ignition runs at the first boot, verify if decryption is successful.

• If the decryption is successful, you can expect an output similar to the following example:

Example output

- [2.801433] systemd[1]: Starting coreos-ignition-setup-user.service CoreOS Ignition User Config Setup...
- [2.803959] coreos-secex-ignition-decrypt[731]: gpg: key <key_name>: public key "Secure Execution (secex) 38.20230323.dev.0" imported
- [2.808874] coreos-secex-ignition-decrypt[740]: gpg: encrypted with rsa4096 key, ID <key_name>, created <yyyy-mm-dd>
- [OK] Finished coreos-secex-igni...S Secex Ignition Config Decryptor.
- If the decryption fails, you can expect an output similar to the following example:

Example output

Starting coreos-ignition-s...reOS Ignition User Config Setup...

[2.863675] coreos-secex-ignition-decrypt[729]: gpg: key <key_name>: public key "Secure Execution (secex) 38.20230323.dev.0" imported

[2.869178] coreos-secex-ignition-decrypt[738]: gpg: encrypted with RSA key, ID <key_name>

[2.870347] coreos-secex-ignition-decrypt[738]: gpg: public key decryption failed: No secret key

2.870371] coreos-secex-ignition-decrypt[738]: gpg: decryption failed: No secret key

Additional resources

- Introducing IBM® Secure Execution for Linux
- Linux as an IBM[®] Secure Execution host or guest
- Setting up IBM[®] Secure Execution on IBM Z

2.6.7.2. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z° or IBM $^{\circ}$ LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

Create Butane configuration files for the control plane and compute nodes.
 The following example of a Butane configuration for a control plane node creates a file named master-storage.bu for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
 name: master-storage
 labels:
  machineconfiguration.openshift.io/role: master
storage:
 luks:
  - clevis:
    tang:
      - thumbprint: QcPr_NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
    options: 1
      - --cipher
      - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root
   label: luks-root
   name: root
   wipe_volume: true
 filesystems:
  - device: /dev/mapper/root
   format: xfs
   label: root
   wipe_filesystem: true
openshift:
 fips: true 2
```

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
- 2. Create a customized initramfs file to boot the machine, by running the following command:

\$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes **ignition.platform.id=metal** and **ignition.firstboot**.

Example kernel parameter file for the control plane machine

```
\label{eq:console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{ignition.firstboot ignition.platform.id=metal} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/master.ign} \\ \textbf{1} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \textbf{2} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \\ \text{rd.znet=qeth,0.0.bdd0,0.0.bdd1,0.0.bdd2,layer2=1} \\ \text{rd.zfcp=0.0.5677,0x600606680g7f0056,0x034F000000000000} \\ \text{zfcp.allow\_lun\_scan=0} \\ \end{array}
```

- Specify the location of the Ignition config file. Use master.ign or worker.ign. Only HTTP and HTTPS protocols are supported.
- 2 Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.



NOTE

Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

Creating machine configs with Butane

2.6.7.3. Fast-track installation by using a prepackaged QCOW2 disk image

Complete the following steps to create the machines in a fast-track installation of Red Hat Enterprise Linux CoreOS (RHCOS), importing a prepackaged Red Hat Enterprise Linux CoreOS (RHCOS) QEMU copy-on-write (QCOW2) disk image.

Prerequisites

At least one LPAR running on RHEL 8.6 or later with KVM, referred to as RHEL KVM host in this
procedure.

- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- A DHCP server that provides IP addresses.

Procedure

1. Obtain the RHEL QEMU copy-on-write (QCOW2) disk image file from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

2. Download the QCOW2 disk image and Ignition files to a common directory on the RHEL KVM

For example: /var/lib/libvirt/images



NOTE

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create a new disk image with the QCOW2 disk image backing file for each KVM guest node.

\$ qemu-img create -f qcow2 -F qcow2 -b /var/lib/libvirt/images/{source_rhcos_qemu} /var/lib/libvirt/images/{vmname}.gcow2 {size}

4. Create the new KVM guest nodes using the Ignition file and the new disk image.

\$ virt-install --noautoconsole \

- --connect gemu:///system \
- --name <vm_name> \
- --memory <memory_mb> \
- --vcpus <vcpus> \
- --disk <disk> \
- --launchSecurity type="s390-pv" \ 1
- --network network=<virt network parm>,mac=<mac address> \
- --disk path=<ign_file>,format=raw,readonly=on,serial=ignition,startup_policy=optional 2



- If IBM® Secure Execution is enabled, add the launchSecurity type="s390-pv" parameter.
- If IBM® Secure Execution is enabled, replace serial=ignition with serial=ignition_crypted.

2.6.7.4. Full installation on a new QCOW2 disk image

Complete the following steps to create the machines in a full installation on a new QEMU copy-on-write (QCOW2) disk image.

Prerequisites

- At least one LPAR running on RHEL 8.6 or later with KVM, referred to as RHEL KVM host in this
 procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- An HTTP or HTTPS server is set up.

Procedure

1. Obtain the RHEL kernel, initramfs, and rootfs files from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img
- 2. Move the downloaded RHEL live kernel, initramfs, and rootfs as well as the Ignition files to an HTTP or HTTPS server before you launch **virt-install**.



NOTE

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create the new KVM guest nodes using the RHEL kernel, initramfs, and Ignition files, the new disk image, and adjusted parm line arguments.

\$ virt-install \

- --connect gemu:///system \
- --name <vm name> \
- --memory <memory_mb> \
- --vcpus <vcpus> \
- --location <media_location>,kernel=<rhcos_kernel>,initrd=<rhcos_initrd> \ / 1
- --disk <vm_name>.qcow2,size=<image_size>,cache=none,io=native \
- --network network=<virt_network_parm> \
- --boot hd \
- --extra-args "rd.neednet=1" \
- --extra-args "coreos.inst.install_dev=/dev/<block_device>" \
- --extra-args "coreos.inst.ignition_url=http://<http_server>/bootstrap.ign" \2
- --extra-args "coreos.live.rootfs url=http://<http server>/rhcos-<version>-live-rootfs.

<architecture>.img" \3

- --extra-args "ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns>" \
- --noautoconsole \
- --wait
- For the **--location** parameter, specify the location of the kernel/initrd on the HTTP or HTTPS server.
- Specify the location of the Ignition config file. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.

2.6.7.5. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.6.7.5.1. Networking options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=** and **nameserver=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: **ip=** and **nameserver=**.

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns_ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254

- The netmask to 255.255.255.0
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple ip= entries.

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0: none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10.254:255.0: core 0. example. com:enp2s0: none \\ ip = 10.10$

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an rd.route= value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp1s0: none \\ip = :::: core 0. example. com: enp2s0: none$

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the vlan= parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:enp2s0.100:none vlan=enp2s0.100:enp2s0

• To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver=** entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

2.6.8. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

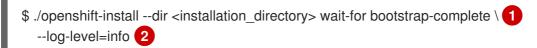
Prerequisites

You have created the Ignition config files for your cluster.

- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

1. Monitor the bootstrap process:



- For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- To view different installation details, specify warn, debug, or error instead of info.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...

INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.6.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the **kubeadmin** credentials:

\$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1



- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.6.10. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

• You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

\$ oc get nodes

Example output

NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-8b2br 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending csr-8vnps 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending ...

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

• To approve them individually, run the following command for each valid CSR:



csr_name> is the name of a CSR from the list of current CSRs.

• To approve all pending CSRs, run the following command:

 $\ c = \ c - o go-template = '{\{range .items\}}{\{if not .status\}}{\{.metadata.name\}}{\{"\n"\}} = \{end\}}{\{end\}}' \mid xargs --no-run-if-empty oc adm certificate approve}$



NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

\$ oc get csr

Example output

```
NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal Pending ...
```

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.
 - To approve all pending CSRs, run the following command:

 $\ cos get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}' | xargs oc adm certificate approve}$

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

\$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 73m v1.31.3 master-1 Ready master 73m v1.31.3 master-2 Ready master 74m v1.31.3 worker-0 Ready worker 11m v1.31.3 worker-1 Ready worker 11m v1.31.3
```



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

• Certificate Signing Requests

2.6.11. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

• Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

NAME	VERSION AVAILABLE PROGRESSING DEGRADED
SINCE	4.10.0 True Folco Folco 10m
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	tor 4.18.0 True False False 37m
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	er 4.18.0 True False False 30m
openshift-samples	
operator-lifecycle-manager	4.18.0 True False False 37m
operator-lifecycle-manager-	
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

2. Configure the Operators that are not available.

2.6.11.1. Disabling the default Operator Hub catalog sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

Disable the sources for the default catalogs by adding disableAllDefaultSources: true to the OperatorHub object:

```
$ oc patch OperatorHub cluster --type json \
-p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
```

TIP

Alternatively, you can use the web console to manage catalog sources. From the **Administration** → **Cluster Settings** → **Configuration** → **OperatorHub** page, click the **Sources** tab, where you can create, update, delete, disable, and enable individual sources.

2.6.11.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.6.11.2.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

\$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME	VERSION	AVAI	LABLE	PROGRES	SSING	DEGRADED	SINCE
MESSAGE							
image-registr	y 4.18	True	False	False	6h50)m	

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.6.11.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

• To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.6.12. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

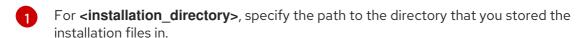
- 1. Confirm that all the cluster components are online with the following command:
 - \$ watch -n5 oc get clusteroperators

Example output

NAME	VERSION AVAILABLE PROGRESSING DEGRADED
SINCE authentication	4.18.0 True False False 19m
	4.18.0 True False False 37m
baremetal	
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	er 4.18.0 True False False 30m
openshift-samples	4.18.0 True False False 32m
operator-lifecycle-manager	4.18.0 True False False 37m
operator-lifecycle-manager-	catalog 4.18.0 True False False 37m
operator-lifecycle-manager-	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete



Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.
- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READ	Y STATU	S
openshift-apiserver-opera Running 1 9m	tor openshift-apiserver-ope	erator-85cb746d	d55-zqhs8	1/1
openshift-apiserver 3m	apiserver-67b9g	1/1	Running	0
openshift-apiserver 1m	apiserver-ljcmx	1/1	Running	0
openshift-apiserver 2m	apiserver-z25h4	1/1	Running	0
	perator authentication-operat	or-69d5d8bf84-	vh2n8	1/1

b. View the logs for a pod that is listed in the output of the previous command by using the following command:



Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Postinstallation machine configuration tasks* documentation for more information.

4. Register your cluster on the Cluster registration page.

Additional resources

 How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.6.13. Next steps

- Customize your cluster.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting .
- If necessary, see Registering your disconnected cluster

2.7. INSTALLING A CLUSTER IN AN LPAR ON IBM Z AND IBM LINUXONE

In OpenShift Container Platform version 4.18, you can install a cluster in a logical partition (LPAR) on IBM Z[®] or IBM[®] LinuxONE infrastructure that you provision.



NOTE

While this document refers only to IBM Z° , all information in it also applies to IBM $^{\circ}$ LinuxONE.

2.7.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.
- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

2.7.2. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, preparing a web server for the Ignition files, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. Set up static IP addresses.
- 2. Set up an HTTP or HTTPS server to provide Ignition files to the cluster nodes.
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.
- 4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



IMPORTANT

By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the

responses correspond to the correct components.

- b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 - See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load balancing requirements for user-provisioned infrastructure* section for more information about the requirements.



NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.7.3. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The
 key will be used for SSH authentication onto your cluster nodes for debugging and disaster
 recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:





IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample **install-config.yaml** file template that is provided and save it in the **<installation_directory>**.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.



IMPORTANT

The **install-config.yaml** file is consumed during the next step of the installation process. You must back it up now.

Additional resources

• Installation configuration parameters for IBM Z®

2.7.3.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

apiVersion: v1 baseDomain: example.com compute: 2 - hyperthreading: Enabled 3 name: worker replicas: 0 4 architecture: s390x controlPlane: 5 hyperthreading: Enabled 6 name: master replicas: 3 7 architecture: s390x metadata: name: test 8 networking: clusterNetwork: - cidr: 10.128.0.0/14 9 hostPrefix: 23 10 networkType: OVNKubernetes 11 serviceNetwork: 12 - 172.30.0.0/16 platform: none: {} 13 fips: false 14 pullSecret: '{"auths": ...}' 15 sshKey: 'ssh-ed25519 AAAA...' 16

- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- 3 6 Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- 8 The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.

- The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a /**23** subnet out of the given **cidr**, which allows for 510 (2^(32 23) 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.
- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



IMPORTANT

Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

- The pull secret from Red Hat OpenShift Cluster Manager . This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
- The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

2.7.3.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing **install-config.yaml** file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

apiVersion: v1
baseDomain: my.domain.com
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE----<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE----additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5

- 1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.
- A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when **http/https** proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.7.3.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a minimal three node cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing **install-config.yaml** file.

Procedure

• Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.



The preferred resource for control plane nodes is six vCPUs and 21 GB. For three control plane nodes this is the memory + vCPU equivalent of a minimum five-node cluster. You should back the three nodes, each installed on a 120 GB disk, with three IFLs that are SMT2 enabled. The minimum tested setup is three vCPUs and 10 GB on a 120 GB disk for each control plane node.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.7.4. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.7.4.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.54. Cluster Network Operator configuration object

Field	Туре	Description
metadata.name	string	The name of the CNO object. This name is always cluster .

Field	Туре	Description
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNet work	object	Configures the network plugin for the cluster network.
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



IMPORTANT

For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.55. defaultNetwork object

Field	Туре	Description

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin

The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.56. ovnKubernetesConfig object

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your
		nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001 , and some have an MTU of 1500 , you must set this value to 1400 .
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.

Field	Туре	Description
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host.
		While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.

 $Table\ 2.57.\ \textbf{ovnKubernetesConfig.ipv4}\ object$

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16 .
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

Table 2.58. ovnKubernetesConfig.ipv6 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64.
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.59. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.
destination	string	One of the following additional audit log targets: libc The libc syslog() function of the journald process on the host. udp: <host>:<port> A syslog server. Replace <host>:<port> with the host and port of the syslog server. unix:<file> A Unix Domain Socket file specified by <file>. null Do not send the audit logs to any additional target.</file></file></port></host></port></host>
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.60. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the ipForwarding specification in the Network resource. Specify Restricted to only allow IP forwarding for Kubernetes related traffic. Specify Global to allow forwarding of all IP traffic. For new installations, the default is Restricted . For updates to OpenShift Container Platform 4.14 or later, the default is Global . NOTE The default value of Restricted sets the IP forwarding to drop.
ipv4	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.61. gatewayConfig.ipv4 object

Field	Туре	Description

Field	Туре	Description
internalMasquer adeSubnet	string	The masquerade IPv4 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is 169.254.169.0/29 .
		For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.62. gatewayConfig.ipv6 object

Field	Туре	Description	
internalMasquer adeSubnet	string	enable host to	de IPv6 addresses that are used internally to service traffic. The host is configured with these is well as the shared gateway bridge interface. The is fd69::/125. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use fd69::/112 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade
		>>>	

Table 2.63. ipsecConfig object

Field	Туре	Description	
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:	
		Disabled: IPsec is not enabled on cluster nodes.	
		External: IPsec is enabled for network traffic with external hosts.	
		 Full: IPsec is enabled for pod traffic and network traffic with external hosts. 	
		external hosts.Full: IPsec is enabled for pod traffic and network	



Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork: type: OVNKubernetes ovnKubernetesConfig: mtu: 1400 genevePort: 6081 ipsecConfig:

mode: Full

2.7.5. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



IMPORTANT

- The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the **install-config.yaml** installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - ./openshift-install create manifests --dir <installation_directory>
 - For <installation directory>, specify the installation directory that contains the install**config.yaml** file you created.



WARNING

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.



IMPORTANT

When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

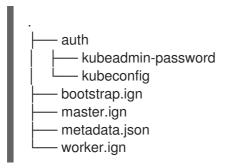
- 2. Check that the **mastersSchedulable** parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - ./openshift-install create ignition-configs --dir <installation_directory> 1





For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.7.6. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z[®] or IBM[®] LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

Create Butane configuration files for the control plane and compute nodes.
 The following example of a Butane configuration for a control plane node creates a file named master-storage.bu for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
 name: master-storage
 labels:
  machineconfiguration.openshift.io/role: master
storage:
 luks:
  - clevis:
    tang:
      - thumbprint: QcPr_NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
     options: 1
      - --cipher
      - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root 2
   label: luks-root
   name: root
   wipe_volume: true
```

filesystems:

- device: /dev/mapper/root

format: xfs label: root

wipe filesystem: true

openshift: fips: true 3

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled
- For installations on DASD-type disks, replace with device: /dev/disk/by-label/root.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
- 2. Create a customized initramfs file to boot the machine, by running the following command:

```
$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img
```



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes **ignition.platform.id=metal** and **ignition.firstboot**.

Example kernel parameter file for the control plane machine

```
\label{console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/<block\_device> } \\ \text{lignition.firstboot ignition.platform.id=metal} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/master.ign} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> } \\ \text{rd.znet=qeth,0.0.bdd0,0.0.bdd1,0.0.bdd2,layer2=1} \\ \text{rd.zfcp=0.0.5677,0x600606680g7f0056,0x034F000000000000} \\ \text{2fcp.allow\_lun\_scan=0} \\ \end{array}
```

- Specify the block device type. For installations on DASD-type disks, specify /dev/dasda. For installations on FCP-type disks, specify /dev/sda. For installations on NVMe-type disks, specify /dev/nvme0n1.
- 2 Specify the location of the Ignition config file. Use **master.ign** or **worker.ign**. Only HTTP

and HIIPS protocols are supported.

- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- For installations on DASD-type disks, replace with **rd.dasd=0.0.xxxx** to specify the DASD device.



NOTE

Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

• Creating machine configs with Butane

2.7.7. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) in an LPAR. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS guest machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

- An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.
- If you want to enable secure boot, you have obtained the appropriate Red Hat Product Signing Key and read Secure boot on IBM Z and IBM LinuxONE in IBM documentation.

Procedure

- 1. Log in to Linux on your provisioning machine.
- 2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img



The rootfs image is the same for FCP and DASD.

- 3. Create parameter files. The following parameters are specific for a particular virtual machine:
 - For **ip=**, specify the following seven entries:
 - i. The IP address for the machine.
 - ii. An empty string.
 - iii. The gateway.
 - iv. The netmask.
 - v. The machine host and domain name in the form **hostname.domainname**. Omit this value to let RHCOS decide.
 - vi. The network interface name. Omit this value to let RHCOS decide.
 - vii. If you use static IP addresses, specify **none**.
 - For **coreos.inst.ignition_url=**, specify the Ignition file for the machine role. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
 - For **coreos.live.rootfs_url=**, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.
 - Optional: To enable secure boot, add coreos.inst.secure_ipl
 - For installations on DASD-type disks, complete the following tasks:
 - i. For coreos.inst.install_dev=, specify /dev/disk/by-path/ccw-<device_id>. For <device_id> specify, for example, 0.0.1000.
 - ii. Use **rd.dasd=** to specify the DASD where RHCOS is to be installed.
 - iii. Leave all other parameters unchanged.Example parameter file, **bootstrap-0.parm**, for the bootstrap machine:

 $ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \\ rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 \\ rd.dasd=0.0.3490$

- Specify a unique fully qualified path depending on disk type. This can be either DASD-type, FCP-type, or NVMe-type disks.
- Specify the location of the Ignition config file. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- Optional: To enable secure boot, add **coreos.inst.secure_ipl**.

Write all options in the parameter file as a single line and make sure you have no newline characters.

- For installations on FCP-type disks, complete the following tasks:
 - i. Use **rd.zfcp=<adapter>,<wwpn>,<lun>** to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.



NOTE

When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

- ii. Set the install device as: **coreos.inst.install_dev=/dev/disk/by-id/scsi- <serial_number>**.
- 4. Optional: Create a generic.ins file:

Some installation methods also require a **generic.ins** file with a mapping of the location of the installation data in the file system of the Hardware Management Console (HMC), the DVD, or the FTP server and the memory locations where the data is to be copied. A sample **generic.ins** file is provided with the RHEL installation media. The file contains file names for the initial RAM disk (**initrd.img**), the kernel image (**kernel.img**), and the parameter (**generic.prm**) files and a memory location for each file.

Example generic.ins file

images/kernel.img 0x00000000 images/initrd.img 0x02000000 images/genericdvd.prm 0x00010480 images/initrd.addrsize 0x00010408

5. Leave all other parameters unchanged.



IMPORTANT

Additional postinstallation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in *Machine configuration*.

The following is an example parameter file **worker-1.parm** for a compute node with multipathing:

```
\label{eq:console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/disk/by-id/scsi-<serial\_number>} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/worker.ign} \\ \text{ip=<ip>:::<gateway>:<netmask>:<hostname>::none nameserver=<dns>} \\ \text{rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0} \\ \text{rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \end{array}
```

Write all options in the parameter file as a single line and make sure you have no newline characters.

- 6. Transfer the initramfs, kernel, parameter files, and RHCOS images to the LPAR, for example with FTP. For details about how to transfer the files with FTP and boot, see Booting the installation on IBM Z[®] to install RHEL in an LPAR.
- 7. Boot the machine
- 8. Repeat this procedure for the other machines in the cluster.

2.7.7.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.7.7.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=**, **nameserver=**, and **bond=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: **ip=**, **nameserver=**, and then **bond=**.

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns_ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple **ip=** entries.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none ip=10.10.10.3::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an rd.route= value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

• Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none ip=::::core0.example.com:enp2s0:none

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the **vlan=** parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none vlan=enp2s0.100:enp2s0

• To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver**= entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

Bonding multiple network interfaces to a single interface

Optional: You can bond multiple network interfaces to a single interface by using the **bond=** option. Refer to the following examples:

The syntax for configuring a bonded interface is: bond=<name>[:<network_interfaces>]
 [:options]

<name> is the bonding device name (bond0), <network_interfaces> represents a commaseparated list of physical (ethernet) interfaces (em1,em2), and options is a comma-separated list of bonding options. Enter modinfo bonding to see available options.

- When you create a bonded interface using bond=, you must specify how the IP address is assigned and other information for the bonded interface.
 - To configure the bonded interface to use DHCP, set the bond's IP address to **dhcp**. For example:

bond=bond0:em1,em2:mode=active-backup ip=bond0:dhcp

• To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

bond=bond0:em1,em2:mode=active-backup,fail_over_mac=1 ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0:none

Always set the **fail_over_mac=1** option in active-backup mode, to avoid problems when shared OSA/RoCE cards are used.

Bonding multiple network interfaces to a single interface

Optional: You can configure VLANs on bonded interfaces by using the **vlan=** parameter and to use DHCP, for example:

ip=bond0.100:dhcp bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Use the following example to configure the bonded interface with a VLAN and to use a static IP address:

ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0.100:none bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Using network teaming

Optional: You can use a network teaming as an alternative to bonding by using the **team=** parameter:

The syntax for configuring a team interface is: team=name[:network_interfaces]
 name is the team device name (team0) and network_interfaces represents a comma-separated
 list of physical (ethernet) interfaces (em1, em2).



Teaming is planned to be deprecated when RHCOS switches to an upcoming version of RHEL. For more information, see this Red Hat Knowledgebase Article.

Use the following example to configure a network team:

team=team0:em1,em2 ip=team0:dhcp

2.7.8. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct internet access or have an HTTP or HTTPS proxy available.

Procedure

- 1. Monitor the bootstrap process:
 - \$./openshift-install --dir <installation_directory> wait-for bootstrap-complete \ 1 --log-level=info 2
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
 - To view different installation details, specify warn, debug, or error instead of info.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443... INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.7.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

- 1. Export the **kubeadmin** credentials:
 - \$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.7.10. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

• You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

\$ oc get nodes

Example output

NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-mddf5 20m system:node:master-01.example.com Approved,Issued csr-z5rln 16m system:node:worker-21.example.com Approved,Issued

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

• To approve them individually, run the following command for each valid CSR:

\$ oc adm certificate approve <csr_name> 1

- <csr_name> is the name of a CSR from the list of current CSRs.
- To approve all pending CSRs, run the following command:

 $\ c = \ c - o go-template = '{\{range .items\}}{\{if not .status\}}{\{.metadata.name\}}{\{"\n"\}} = \{end\}}{\{end\}}' \mid xargs --no-run-if-empty oc adm certificate approve}$



NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

\$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal Pending ...

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.
 - To approve all pending CSRs, run the following command:

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

\$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 73m v1.31.3 master-1 Ready master 73m v1.31.3 master-2 Ready master 74m v1.31.3 worker-0 Ready worker 11m v1.31.3 worker-1 Ready worker 11m v1.31.3
```



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

• Certificate Signing Requests

2.7.11. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

• Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

NAME SINCE	VERSION AVAILABLE PROGRESSING DEGRADED
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m

machine-config	4.18.0	True	False	False	36m
marketplace	4.18.0	True	False	False	37m
monitoring	4.18.0	True	False	False	29m
network	4.18.0	True	False	False	38m
node-tuning	4.18.0	True	False	False	37m
openshift-apiserver	4.18.0) True	False	False	e 32m
openshift-controller-manager	4.	18.0	rue Fa	ılse F	alse 30m
openshift-samples	4.18.0) True	False	False	e 32m
operator-lifecycle-manager	4.1	18.0 T	rue Fal	se Fa	alse 37m
operator-lifecycle-manager-ca	talog	4.18.0	True	False	False 37m
operator-lifecycle-manager-pa	ıckageserv	er 4.18	3.0 True	False	False 32m
service-ca	4.18.0	True	False	False	38m
storage	4.18.0 T	rue	False	False	37m

2. Configure the Operators that are not available.

2.7.11.1. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.7.11.1.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

\$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME VERSION AVAILABLE PROGRESSING DEGRADED SINCE MESSAGE image-registry 4.18 True False False 6h50m

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.7.11.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

• To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.7.12. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

- 1. Confirm that all the cluster components are online with the following command:
 - \$ watch -n5 oc get clusteroperators

Example output

NAME	VERSION AVAILABLE PROGRESSING DEGRADED
SINCE authentication	4.18.0 True False False 19m
	4.18.0 True False False 37m
baremetal	
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	tor 4.18.0 True False False 37m
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	er 4.18.0 True False False 30m
openshift-samples	4.18.0 True False False 32m
operator-lifecycle-manager	4.18.0 True False False 37m
operator-lifecycle-manager-	catalog 4.18.0 True False False 37m
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete



Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.
- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READ	Y STATU	S
openshift-apiserver-opera Running 1 9m	tor openshift-apiserver-ope	erator-85cb746d	d55-zqhs8	1/1
openshift-apiserver 3m	apiserver-67b9g	1/1	Running	0
openshift-apiserver 1m	apiserver-ljcmx	1/1	Running	0
openshift-apiserver 2m	apiserver-z25h4	1/1	Running	0
	perator authentication-operat	or-69d5d8bf84-	vh2n8	1/1

- b. View the logs for a pod that is listed in the output of the previous command by using the following command:
 - \$ oc logs <pod_name> -n <namespace> 1
 - 1 Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Postinstallation machine configuration tasks* documentation for more information.

Verification

If you have enabled secure boot during the OpenShift Container Platform bootstrap process, the following verification steps are required:

1. Debug the node by running the following command:

\$ oc debug node/<node_name>
chroot /host

- 2. Confirm that secure boot is enabled by running the following command:
 - \$ cat /sys/firmware/ipl/secure

Example output

- 1 1
- The value is **1** if secure boot is enabled and **0** if secure boot is not enabled.
- 3. List the re-IPL configuration by running the following command:
 - # Isreipl

Example output for an FCP disk

Re-IPL type: fcp

WWPN: 0x500507630400d1e3 LUN: 0x4001400e00000000

Device: 0.0.810e bootprog: 0 br_lba: 0 Loadparm: "" Bootparms: "" clear: 0

Example output for a DASD disk

for DASD output: Re-IPL type: ccw Device: 0.0.525d Loadparm: "" clear: 0

4. Shut down the node by running the following command:

sudo shutdown -h

- 5. Initiate a boot from LPAR from the Hardware Management Console (HMC). See Initiating a secure boot from an LPAR in IBM documentation.
- 6. When the node is back, check the secure boot status again.

2.7.13. Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.18, the Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, requires internet access. If your cluster is connected to the internet, Telemetry runs automatically, and your cluster is registered to OpenShift Cluster Manager.

After you confirm that your OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually by using OpenShift Cluster Manager, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

Additional resources

- About remote health monitoring
- How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.7.14. Next steps

- Enabling multipathing with kernel arguments on RHCOS.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting .

2.8. INSTALLING A CLUSTER IN AN LPAR ON IBM Z AND IBM LINUXONE IN A DISCONNECTED ENVIRONMENT

In OpenShift Container Platform version 4.18, you can install a cluster in a logical partition (LPAR) on IBM Z° or IBM $^{\circ}$ LinuxONE infrastructure that you provision in a disconnected environment.



NOTE

While this document refers to only IBM Z[®], all information in it also applies to IBM[®] I inuxONF.

2.8.1. Prerequisites

- You have completed the tasks in Preparing to install a cluster on IBM Z using user-provisioned infrastructure.
- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You mirrored the images for a disconnected installation to your registry and obtained the **imageContentSources** data for your version of OpenShift Container Platform.
- Before you begin the installation process, you must move or remove any existing installation files. This ensures that the required installation files are created and updated during the installation process.



IMPORTANT

Ensure that installation steps are done from a machine with access to the installation media.

- You provisioned persistent storage using OpenShift Data Foundation or other supported storage protocols for your cluster. To deploy a private image registry, you must set up persistent storage with **ReadWriteMany** access.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.



NOTE

Be sure to also review this site list if you are configuring a proxy.

2.8.2. About installations in restricted networks

In OpenShift Container Platform 4.18, you can perform an installation that does not require an active connection to the internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service's Route 53 DNS and IAM services, require internet access. Depending on your network, you might require less internet access for an installation on bare metal hardware, Nutanix, or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift image registry and contains the installation media. You can create this registry on a mirror host, which can access both the internet and your closed network, or by using other methods that meet your restrictions.



IMPORTANT

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

2.8.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

2.8.3. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, preparing a web server for the Ignition files, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements* for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster* with user-provisioned infrastructure section.

Procedure

- 1. Set up static IP addresses.
- 2. Set up an HTTP or HTTPS server to provide Ignition files to the cluster nodes.
- 3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.
- 4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.



IMPORTANT

By default, port **1936** is accessible for an OpenShift Container Platform cluster, because each control plane node needs access to this port.

Avoid using the Ingress load balancer to expose this port, because doing so might result in the exposure of sensitive information, such as statistics and metrics, related to Ingress Controllers.

- 5. Setup the required DNS infrastructure for your cluster.
 - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
 - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
 See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.
- 6. Validate your DNS configuration.
 - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.

- b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
 - See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.
- 7. Provision the required API and application ingress load balancing infrastructure. See the *Load* balancing requirements for user-provisioned infrastructure section for more information about the requirements.



NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

2.8.4. Manually creating the installation configuration file

Installing the cluster requires that you manually create the installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The
 key will be used for SSH authentication onto your cluster nodes for debugging and disaster
 recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:





IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample **install-config.yaml** file template that is provided and save it in the **<installation_directory>**.



NOTE

You must name this configuration file install-config.yaml.

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.



IMPORTANT

The **install-config.yaml** file is consumed during the next step of the installation process. You must back it up now.

Additional resources

• Installation configuration parameters for IBM Z®

2.8.4.1. Sample install-config.yaml file for IBM Z

You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

```
apiVersion: v1
baseDomain: example.com
compute: 2
- hyperthreading: Enabled 3
 name: worker
 replicas: 0 4
 architecture: s390x
controlPlane: 5
 hyperthreading: Enabled 6
 name: master
 replicas: 3 7
 architecture: s390x
metadata:
 name: test 8
networking:
clusterNetwork:
- cidr: 10.128.0.0/14 9
  hostPrefix: 23 10
 networkType: OVNKubernetes 111
 serviceNetwork: 12
 - 172.30.0.0/16
platform:
 none: {} 13
fips: false 14
pullSecret: '{"auths":{"<local_registry>": {"auth": "<credentials>","email": "you@example.com"}}}' 15
sshKey: 'ssh-ed25519 AAAA...' 16
additionalTrustBundle: | 17
-----BEGIN CERTIFICATE-----
 ----END CERTIFICATE-----
imageContentSources: 18
- mirrors:
- <local repository>/ocp4/openshift4
source: quay.io/openshift-release-dev/ocp-release
- mirrors:
 - <local_repository>/ocp4/openshift4
 source: quay.io/openshift-release-dev/ocp-v4.0-art-dev
```

- The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
- The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Only one control plane pool is used.
- 3 6 Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.



NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not available on your OpenShift Container Platform nodes, the **hyperthreading** parameter has no effect.



IMPORTANT

If you disable **hyperthreading**, whether on your OpenShift Container Platform nodes or in the **install-config.yaml** file, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.



NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

- 7 The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.
- The cluster name that you specified in your DNS records.
- A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.



NOTE

Class E CIDR range is reserved for a future use. To use the Class E CIDR range, you must ensure your networking environment accepts the IP addresses within the Class E CIDR range.



The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a /23 subnet out of the given **cidr**, which allows for 510 ($2^{(32-23)}$ - 2)

- The cluster network plugin to install. The default value **OVNKubernetes** is the only supported value.
- The IP address pool to use for service IP addresses. You can enter only one IP address pool. This block must not overlap with existing physical networks. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.
- You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z[®] infrastructure.



IMPORTANT

Clusters that are installed with the platform type **none** are unable to use some features, such as managing compute machines with the Machine API. This limitation applies even if the compute machines that are attached to the cluster are installed on a platform that would normally support the feature. This parameter cannot be changed after installation.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.



IMPORTANT

To enable FIPS mode for your cluster, you must run the installation program from a Red Hat Enterprise Linux (RHEL) computer configured to operate in FIPS mode. For more information about configuring FIPS mode on RHEL, see Switching RHEL to FIPS mode.

When running Red Hat Enterprise Linux (RHEL) or Red Hat Enterprise Linux CoreOS (RHCOS) booted in FIPS mode, OpenShift Container Platform core components use the RHEL cryptographic libraries that have been submitted to NIST for FIPS 140-2/140-3 Validation on only the x86_64, ppc64le, and s390x architectures.

- For <local_registry>, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, registry.example.com or registry.example.com:5000. For <credentials>, specify the base64-encoded user name and password for your mirror registry.
- The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).



NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.



Add the **additionalTrustBundle** parameter and value. The value must be the contents of the certificate file that you used for your mirror registry. The certificate file can be an existing, trusted



Provide the **imageContentSources** section according to the output of the command that you used to mirror the repository.



IMPORTANT

- When using the oc adm release mirror command, use the output from the imageContentSources section.
- When using oc mirror command, use the repositoryDigestMirrors section
 of the ImageContentSourcePolicy file that results from running the
 command.
- **ImageContentSourcePolicy** is deprecated. For more information see Configuring image registry repository mirroring.

2.8.4.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the **install-config.yaml** file.

Prerequisites

- You have an existing **install-config.yaml** file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the **Proxy** object's **spec.noProxy** field to bypass the proxy if necessary.



NOTE

The **Proxy** object **status.noProxy** field is populated with the values of the **networking.machineNetwork[].cidr**, **networking.clusterNetwork[].cidr**, and **networking.serviceNetwork[]** fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (**169.254.169.254**).

Procedure

1. Edit your **install-config.yaml** file and add the proxy settings. For example:

apiVersion: v1

baseDomain: my.domain.com

proxy

httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2

noProxy: example.com 3
additionalTrustBundle: | 4
-----BEGIN CERTIFICATE----<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE----additionalTrustBundlePolicy: <policy_to_add_additionalTrustBundle> 5

- A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**.
- A proxy URL to use for creating HTTPS connections outside the cluster.
- A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.
- If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy's identity certificate is signed by an authority from the RHCOS trust bundle.
- Optional: The policy to determine the configuration of the **Proxy** object to reference the **user-ca-bundle** config map in the **trustedCA** field. The allowed values are **Proxyonly** and **Always**. Use **Proxyonly** to reference the **user-ca-bundle** config map only when **http/https** proxy is configured. Use **Always** to always reference the **user-ca-bundle** config map. The default value is **Proxyonly**.



NOTE

The installation program does not support the proxy **readinessEndpoints** field.



NOTE

If the installer times out, restart and then complete the deployment by using the **wait-for** command of the installer. For example:

\$./openshift-install wait-for install-complete --log-level debug

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.



NOTE

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

2.8.4.3. Configuring a three-node cluster

Optionally, you can deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

• You have an existing install-config.yaml file.

Procedure

• Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

compute:

name: worker platform: {} replicas: 0



NOTE

You must set the value of the **replicas** parameter for the compute machines to **0** when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.
- When you create the Kubernetes manifest files in the following procedure, ensure that the
 mastersSchedulable parameter in the <installation_directory>/manifests/clusterscheduler-02-config.yml file is set to true. This enables your application workloads to run on
 the control plane nodes.
- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

2.8.5. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named **cluster**. The CR specifies the fields for the **Network** API in the **operator.openshift.io** API group.

The CNO configuration inherits the following fields during cluster installation from the **Network** API in the **Network.config.openshift.io** API group:

clusterNetwork

IP address pools from which pod IP addresses are allocated.

serviceNetwork

IP address pool for services.

defaultNetwork.type

Cluster network plugin. **OVNKubernetes** is the only supported plugin during installation.

You can specify the cluster network plugin configuration for your cluster by setting the fields for the **defaultNetwork** object in the CNO object named **cluster**.

2.8.5.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

Table 2.64. Cluster Network Operator configuration object

Field	Туре	Description
metadata.name	string	The name of the CNO object. This name is always cluster .
spec.clusterNet work	array	A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example: spec: clusterNetwork: - cidr: 10.128.0.0/19 hostPrefix: 23 - cidr: 10.128.32.0/19 hostPrefix: 23
spec.serviceNet work	array	A block of IP addresses for services. The OVN-Kubernetes network plugin supports only a single IP address block for the service network. For example: spec: serviceNetwork: - 172.30.0.0/14 You can customize this field only in the install-config.yaml file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNet work	object	Configures the network plugin for the cluster network.

Field	Туре	Description
spec.kubeProxy Config	object	The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network plugin, the kube-proxy configuration has no effect.



IMPORTANT

For a cluster that needs to deploy objects across multiple networks, ensure that you specify the same value for the **clusterNetwork.hostPrefix** parameter for each network type that is defined in the **install-config.yaml** file. Setting a different value for each **clusterNetwork.hostPrefix** parameter can impact the OVN-Kubernetes network plugin, where the plugin cannot effectively route object traffic among different nodes.

defaultNetwork object configuration

The values for the **defaultNetwork** object are defined in the following table:

Table 2.65. defaultNetwork object

Field	Туре	Description
type	string	OVNKubernetes. The Red Hat OpenShift Networking network plugin is selected during installation. This value cannot be changed after cluster installation. NOTE OpenShift Container Platform uses the OVN-Kubernetes network plugin by default.
ovnKubernetesConfig	object	This object is only valid for the OVN-Kubernetes network plugin.

Configuration for the OVN-Kubernetes network plugin

The following table describes the configuration fields for the OVN-Kubernetes network plugin:

Table 2.66. ovnKubernetesConfig object

Field	Туре	Description
	- 71	

Field	Туре	Description
mtu	integer	The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an
		MTU of 9001 , and some have an MTU of 1500 , you must set this value to 1400 .
genevePort	integer	The port to use for all Geneve packets. The default value is 6081 . This value cannot be changed after cluster installation.
ipsecConfig	object	Specify a configuration object for customizing the IPsec configuration.
ipv4	object	Specifies a configuration object for IPv4 settings.
ipv6	object	Specifies a configuration object for IPv6 settings.
policyAuditConf ig	object	Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.
gatewayConfig	object	Optional: Specify a configuration object for customizing how egress traffic is sent to the node gateway. Valid values are Shared and Local . The default value is Shared . In the default setting, the Open vSwitch (OVS) outputs traffic directly to the node IP interface. In the Local setting, it traverses the host network; consequently, it gets applied to the routing table of the host.
		While migrating egress traffic, you can expect some disruption to workloads and service traffic until the Cluster Network Operator (CNO) successfully rolls out the changes.

Table 2.67. ovnKubernetesConfig.ipv4 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the 100.88.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is 100.88.0.0/16.
internalJoinSub net	string	If your existing network infrastructure overlaps with the 100.64.0.0/16 IPv4 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. For example, if the clusterNetwork.cidr value is 10.128.0.0/14 and the clusterNetwork.hostPrefix value is /23, then the maximum number of nodes is 2^(23-14)=512. The default value is 100.64.0.0/16.

Table 2.68. ovnKubernetesConfig.ipv6 object

Field	Туре	Description
internalTransitS witchSubnet	string	If your existing network infrastructure overlaps with the fd97::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. The subnet for the distributed transit switch that enables east-west traffic. This subnet cannot overlap with any other subnets used by OVN-Kubernetes or on the host itself. It must be large enough to accommodate one IP address per node in your cluster. The default value is fd97::/64.
internalJoinSub net	string	If your existing network infrastructure overlaps with the fd98::/64 IPv6 subnet, you can specify a different IP address range for internal use by OVN-Kubernetes. You must ensure that the IP address range does not overlap with any other subnet used by your OpenShift Container Platform installation. The IP address range must be larger than the maximum number of nodes that can be added to the cluster. The default value is fd98::/64.

Table 2.69. policyAuditConfig object

Field	Туре	Description
rateLimit	integer	The maximum number of messages to generate every second per node. The default value is 20 messages per second.
maxFileSize	integer	The maximum size for the audit log in bytes. The default value is 50000000 or 50 MB.
maxLogFiles	integer	The maximum number of log files that are retained.
destination	string	One of the following additional audit log targets: libc The libc syslog() function of the journald process on the host. udp: <host>:<port> A syslog server. Replace <host>:<port> with the host and port of the syslog server. unix:<file> A Unix Domain Socket file specified by <file>. null Do not send the audit logs to any additional target.</file></file></port></host></port></host>
syslogFacility	string	The syslog facility, such as kern , as defined by RFC5424. The default value is local0 .

Table 2.70. gatewayConfig object

Field	Туре	Description
routingViaHost	boolean	Set this field to true to send egress traffic from pods to the host networking stack. For highly-specialized installations and applications that rely on manually configured routes in the kernel routing table, you might want to route egress traffic to the host networking stack. By default, egress traffic is processed in OVN to exit the cluster and is not affected by specialized routes in the kernel routing table. The default value is false . This field has an interaction with the Open vSwitch hardware offloading feature. If you set this field to true , you do not receive the performance benefits of the offloading because egress traffic is processed by the host networking stack.

Field	Туре	Description
ipForwarding	object	You can control IP forwarding for all traffic on OVN-Kubernetes managed interfaces by using the ipForwarding specification in the Network resource. Specify Restricted to only allow IP forwarding for Kubernetes related traffic. Specify Global to allow forwarding of all IP traffic. For new installations, the default is Restricted . For updates to OpenShift Container Platform 4.14 or later, the default is Global . NOTE The default value of Restricted sets the IP forwarding to drop.
ipv4	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv4 addresses.
ipv6	object	Optional: Specify an object to configure the internal OVN- Kubernetes masquerade address for host to service traffic for IPv6 addresses.

Table 2.71. gatewayConfig.ipv4 object

Field	Туре	Description	
internalMasquer adeSubnet	string	enable host to IP addresses a	de IPv4 addresses that are used internally to service traffic. The host is configured with these s well as the shared gateway bridge interface. The s 169.254.169.0/29. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use 169.254.0.0/17 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.72. gatewayConfig.ipv6 object

Field Type Descriptio	on .
-----------------------	------

Field	Туре	Description
internalMasquer adeSubnet	string	The masquerade IPv6 addresses that are used internally to enable host to service traffic. The host is configured with these IP addresses as well as the shared gateway bridge interface. The default value is fd69::/125. IMPORTANT For OpenShift Container Platform 4.17 and later versions, clusters use fd69::/112 as the default masquerade subnet. For upgraded clusters, there is no change to the default masquerade subnet.

Table 2.73. ipsecConfig object

Field	Туре	Description
mode	string	Specifies the behavior of the IPsec implementation. Must be one of the following values:
		Disabled: IPsec is not enabled on cluster nodes.
		 External: IPsec is enabled for network traffic with external hosts.
		Full: IPsec is enabled for pod traffic and network traffic with external hosts.

Example OVN-Kubernetes configuration with IPSec enabled

defaultNetwork: type: OVNKubernetes ovnKubernetesConfig:

mtu: 1400 genevePort: 6081 ipsecConfig: mode: Full

2.8.6. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.



IMPORTANT

- The Ignition config files that the OpenShift Container Platform installation
 program generates contain certificates that expire after 24 hours, which are then
 renewed at that time. If the cluster is shut down before renewing the certificates
 and the cluster is later restarted after the 24 hours have elapsed, the cluster
 automatically recovers the expired certificates. The exception is that you must
 manually approve the pending node-bootstrapper certificate signing requests
 (CSRs) to recover kubelet certificates. See the documentation for Recovering
 from expired control plane certificates for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.



NOTE

The installation program that generates the manifest and Ignition files is architecture specific and can be obtained from the client image mirror. The Linux version of the installation program runs on s390x only. This installer program is also available as a Mac OS version.

Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the **install-config.yaml** installation configuration file.

Procedure

- 1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
 - \$./openshift-install create manifests --dir <installation_directory>
 - For <installation_directory>, specify the installation directory that contains the install-config.yaml file you created.



WARNING

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.

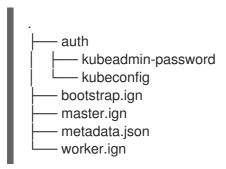


IMPORTANT

When you configure control plane nodes from the default unschedulable to schedulable, additional subscriptions are required. This is because control plane nodes then become compute nodes.

- Check that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:
 - a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
 - b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.
 - c. Save and exit the file.
- 3. To create the Ignition configuration files, run the following command from the directory that contains the installation program:
 - \$./openshift-install create ignition-configs --dir <installation_directory>
 - 1 For **<installation_directory>**, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the **./<installation_directory>/auth** directory:



2.8.7. Configuring NBDE with static IP in an IBM Z or IBM LinuxONE environment

Enabling NBDE disk encryption in an IBM Z[®] or IBM[®] LinuxONE environment requires additional steps, which are described in detail in this section.

Prerequisites

- You have set up the External Tang Server. See Network-bound disk encryption for instructions.
- You have installed the **butane** utility.
- You have reviewed the instructions for how to create machine configs with Butane.

Procedure

1. Create Butane configuration files for the control plane and compute nodes.

The following example of a Butane configuration for a control plane node creates a file named **master-storage.bu** for disk encryption:

```
variant: openshift
version: 4.18.0
metadata:
 name: master-storage
 labels:
  machineconfiguration.openshift.io/role: master
storage:
 luks:
  - clevis:
    tang:
      - thumbprint: QcPr NHFJammnRCA3fFMVdNBwjs
       url: http://clevis.example.com:7500
     options: 1
      - --cipher
       - aes-cbc-essiv:sha256
   device: /dev/disk/by-partlabel/root 2
   label: luks-root
   name: root
   wipe volume: true
 filesystems:
  - device: /dev/mapper/root
   format: xfs
   label: root
   wipe filesystem: true
openshift:
 fips: true 3
```

- The cipher option is only required if FIPS mode is enabled. Omit the entry if FIPS is disabled.
- For installations on DASD-type disks, replace with **device:** /dev/disk/by-label/root.
- Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
- 2. Create a customized initramfs file to boot the machine, by running the following command:

```
$ coreos-installer pxe customize \
/root/rhcos-bootfiles/rhcos-<release>-live-initramfs.s390x.img \
--dest-device /dev/disk/by-id/scsi-<serial_number> --dest-karg-append \
ip=<ip_address>::<gateway_ip>:<subnet_mask>::<network_device>:none \
--dest-karg-append nameserver=<nameserver_ip> \
--dest-karg-append rd.neednet=1 -o \
/root/rhcos-bootfiles/<node_name>-initramfs.s390x.img
```



NOTE

Before first boot, you must customize the initramfs for each node in the cluster, and add PXE kernel parameters.

3. Create a parameter file that includes **ignition.platform.id=metal** and **ignition.firstboot**.

Example kernel parameter file for the control plane machine

 $\label{eq:console} \begin{array}{l} \text{cio_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install_dev=/dev/<block_device> } \\ \text{ignition.firstboot ignition.platform.id=metal} \\ \text{coreos.inst.ignition_url=http://<http_server>/master.ign} \\ \text{coreos.live.rootfs_url=http://<http_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \\ \text{rd.znet=qeth,0.0.bdd0,0.0.bdd1,0.0.bdd2,layer2=1} \\ \text{rd.zfcp=0.0.5677,0x600606680g7f0056,0x034F000000000000} \\ \text{2fcp.allow_lun_scan=0} \\ \end{array}$

- 1 Specify the block device type. For installations on DASD-type disks, specify /dev/dasda. For installations on FCP-type disks, specify /dev/sda. For installations on NVMe-type disks, specify /dev/nvme0n1.
- 2 Specify the location of the Ignition config file. Use **master.ign** or **worker.ign**. Only HTTP and HTTPS protocols are supported.
- Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- For installations on DASD-type disks, replace with **rd.dasd=0.0.xxxx** to specify the DASD device.



NOTE

Write all options in the parameter file as a single line and make sure you have no newline characters.

Additional resources

• Creating machine configs with Butane

2.8.8. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z® infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) in an LPAR. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS guest machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

• An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.

• If you want to enable secure boot, you have obtained the appropriate Red Hat Product Signing Key and read Secure boot on IBM Z and IBM LinuxONE in IBM documentation.

Procedure

- 1. Log in to Linux on your provisioning machine.
- 2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.



IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- kernel: rhcos-<version>-live-kernel-<architecture>
- initramfs: rhcos-<version>-live-initramfs.<architecture>.img
- rootfs: rhcos-<version>-live-rootfs.<architecture>.img



NOTE

The rootfs image is the same for FCP and DASD.

- 3. Create parameter files. The following parameters are specific for a particular virtual machine:
 - For **ip=**, specify the following seven entries:
 - i. The IP address for the machine.
 - ii. An empty string.
 - iii. The gateway.
 - iv. The netmask.
 - v. The machine host and domain name in the form **hostname.domainname**. Omit this value to let RHCOS decide.
 - vi. The network interface name. Omit this value to let RHCOS decide.
 - vii. If you use static IP addresses, specify **none**.
 - For **coreos.inst.ignition_url=**, specify the Ignition file for the machine role. Use **bootstrap.ign**, **master.ign**, or **worker.ign**. Only HTTP and HTTPS protocols are supported.
 - For **coreos.live.rootfs_url=**, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.

- Optional: To enable secure boot, add coreos.inst.secure_ipl
- For installations on DASD-type disks, complete the following tasks:
 - i. For coreos.inst.install_dev=, specify /dev/disk/by-path/ccw-<device_id>. For <device_id> specify, for example, 0.0.1000.
 - ii. Use **rd.dasd=** to specify the DASD where RHCOS is to be installed.
 - iii. Leave all other parameters unchanged.Example parameter file, **bootstrap-0.parm**, for the bootstrap machine:

```
cio_ignore=all,!condev rd.neednet=1 \
console=ttysclp0 \
coreos.inst.install_dev=/dev/disk/by-id/scsi-<serial_number> \1
coreos.inst.ignition_url=http://<http_server>/bootstrap.ign \2
coreos.live.rootfs_url=http://<http_server>/rhcos-<version>-live-rootfs.
<architecture>.img \3
coreos.inst.secure_ipl \4
ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns> \
rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 \
rd.dasd=0.0.3490
```

- 1 Specify a unique fully qualified path depending on disk type. This can be either DASD-type, FCP-type, or NVMe-type disks.
- Specify the location of the Ignition config file. Use bootstrap.ign, master.ign, or worker.ign. Only HTTP and HTTPS protocols are supported.
- 3 Specify the location of the **rootfs** artifact for the **kernel** and **initramfs** you are booting. Only HTTP and HTTPS protocols are supported.
- Optional: To enable secure boot, add **coreos.inst.secure_ipl**.

Write all options in the parameter file as a single line and make sure you have no newline characters.

- For installations on FCP-type disks, complete the following tasks:
 - i. Use **rd.zfcp=<adapter>,<wwpn>,<lun>** to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.



NOTE

When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

- ii. Set the install device as: **coreos.inst.install_dev=/dev/disk/by-id/scsi- <serial number>**.
- 4. Optional: Create a **generic.ins** file:

Some installation methods also require a **generic.ins** file with a mapping of the location of the installation data in the file system of the Hardware Management Console (HMC), the DVD, or

the FTP server and the memory locations where the data is to be copied. A sample **generic.ins** file is provided with the RHEL installation media. The file contains file names for the initial RAM disk (**initrd.img**), the kernel image (**kernel.img**), and the parameter (**generic.prm**) files and a memory location for each file.

Example generic.ins file

images/kernel.img 0x00000000 images/initrd.img 0x02000000 images/genericdvd.prm 0x00010480 images/initrd.addrsize 0x00010408

5. Leave all other parameters unchanged.



IMPORTANT

Additional postinstallation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in *Machine configuration*.

The following is an example parameter file **worker-1.parm** for a compute node with multipathing:

```
\label{eq:console} \begin{array}{l} \text{cio\_ignore=all,!condev rd.neednet=1} \\ \text{console=ttysclp0} \\ \text{coreos.inst.install\_dev=/dev/disk/by-id/scsi-<serial\_number>} \\ \text{coreos.live.rootfs\_url=http://<http\_server>/rhcos-<version>-live-rootfs.<architecture>.img} \\ \text{coreos.inst.ignition\_url=http://<http\_server>/worker.ign} \\ \text{ip=<ip>::<gateway>:<netmask>:<hostname>::none nameserver=<dns>} \\ \text{rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0} \\ \text{rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000} \\ \text{rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B000000000} \\ \end{array}
```

Write all options in the parameter file as a single line and make sure you have no newline characters.

- 6. Transfer the initramfs, kernel, parameter files, and RHCOS images to the LPAR, for example with FTP. For details about how to transfer the files with FTP and boot, see Booting the installation on IBM Z[®] to install RHEL in an LPAR.
- 7. Boot the machine
- 8. Repeat this procedure for the other machines in the cluster.

2.8.8.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the **coreos-installer** command.

2.8.8.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.



IMPORTANT

When adding networking arguments manually, you must also add the **rd.neednet=1** kernel argument to bring the network up in the initramfs.

The following information provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the **ip=**, **nameserver=**, and **bond=** kernel arguments.



NOTE

Ordering is important when adding the kernel arguments: **ip=**, **nameserver=**, and then **bond=**.

The networking options are passed to the **dracut** tool during system boot. For more information about the networking options supported by **dracut**, see the **dracut.cmdline** manual page.

The following examples are the networking options for ISO installation.

Configuring DHCP or static IP addresses

To configure an IP address, either use DHCP (**ip=dhcp**) or set an individual static IP address (**ip=<host_ip>**). If setting a static IP, you must then identify the DNS server IP address (**nameserver=<dns_ip>**) on each node. The following example sets:

- The node's IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to **255.255.255.0**
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41



NOTE

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Configuring an IP address without a static hostname

You can configure an IP address without assigning a static hostname. If a static hostname is not set by the user, it will be picked up and automatically set by a reverse DNS lookup. To configure an IP address without a static hostname refer to the following example:

- The node's IP address to **10.10.10.2**
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The DNS server address to 4.4.4.41
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

ip=10.10.10.2::10.10.10.254:255.255.255.0::enp1s0:none nameserver=4.4.4.41

Specifying multiple network interfaces

You can specify multiple network interfaces by setting multiple ip= entries.

 $ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp1s0:none \\ ip = 10.10.10.3::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.255.0: core 0. example. com:enp2s0:none \\ ip = 10.10.10.254:255.0: core 0. exa$

Configuring default gateway and route

Optional: You can configure routes to additional networks by setting an **rd.route=** value.



NOTE

When you configure one or multiple networks, one default gateway is required. If the additional network gateway is different from the primary network gateway, the default gateway must be the primary network gateway.

Run the following command to configure the default gateway:

ip=::10.10.10.254::::

• Enter the following command to configure the route for the additional network:

rd.route=20.20.20.0/24:20.20.20.254:enp2s0

Disabling DHCP on a single interface

You can disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the **enp1s0** interface has a static networking configuration and DHCP is disabled for **enp2s0**, which is not used:

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none ip=::::core0.example.com:enp2s0:none

Combining DHCP and static IP configurations

You can combine DHCP and static IP configurations on systems with multiple network interfaces, for example:

ip=enp1s0:dhcp

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none

Configuring VLANs on individual interfaces

Optional: You can configure VLANs on individual interfaces by using the **vlan=** parameter.

 To configure a VLAN on a network interface and use a static IP address, run the following command:

ip = 10.10.10.2::10.10.10.254:255.255.255.0: core 0. example. com: enp2s 0.100: none vlan = enp2s 0.100: enp2s 0

• To configure a VLAN on a network interface and to use DHCP, run the following command:

ip=enp2s0.100:dhcp vlan=enp2s0.100:enp2s0

Providing multiple DNS servers

You can provide multiple DNS servers by adding a **nameserver=** entry for each server, for example:

nameserver=1.1.1.1 nameserver=8.8.8.8

Bonding multiple network interfaces to a single interface

Optional: You can bond multiple network interfaces to a single interface by using the **bond=** option. Refer to the following examples:

The syntax for configuring a bonded interface is: bond=<name>[:<network_interfaces>]
 [:options]

<name> is the bonding device name (bond0), <network_interfaces> represents a commaseparated list of physical (ethernet) interfaces (em1,em2), and options is a comma-separated list of bonding options. Enter modinfo bonding to see available options.

- When you create a bonded interface using bond=, you must specify how the IP address is assigned and other information for the bonded interface.
 - To configure the bonded interface to use DHCP, set the bond's IP address to **dhcp**. For example:

bond=bond0:em1,em2:mode=active-backup ip=bond0:dhcp

• To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

bond=bond0:em1,em2:mode=active-backup,fail_over_mac=1 ip=10.10.10.2::10.10.10.254:255.255.0:core0.example.com:bond0:none

Always set the **fail_over_mac=1** option in active-backup mode, to avoid problems when shared OSA/RoCE cards are used.

Bonding multiple network interfaces to a single interface

Optional: You can configure VLANs on bonded interfaces by using the **vlan=** parameter and to use DHCP, for example:

ip=bond0.100:dhcp bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Use the following example to configure the bonded interface with a VLAN and to use a static IP address:

ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none bond=bond0:em1,em2:mode=active-backup vlan=bond0.100:bond0

Using network teaming

Optional: You can use a network teaming as an alternative to bonding by using the **team=** parameter:

• The syntax for configuring a team interface is: **team=name[:network_interfaces]**name is the team device name (**team0**) and network_interfaces represents a comma-separated list of physical (ethernet) interfaces (**em1**, **em2**).



NOTE

Teaming is planned to be deprecated when RHCOS switches to an upcoming version of RHEL. For more information, see this Red Hat Knowledgebase Article.

Use the following example to configure a network team:

team=team0:em1,em2 ip=team0:dhcp

2.8.9. Waiting for the bootstrap process to complete

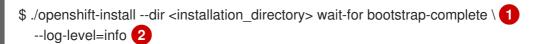
The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

1. Monitor the bootstrap process:



- For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2 To view different installation details, specify **warn**, **debug**, or **error** instead of **info**.

Example output

INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...

INFO API v1.31.3 up

INFO Waiting up to 30m0s for bootstrapping to complete...

INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After the bootstrap process is complete, remove the bootstrap machine from the load balancer.



IMPORTANT

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

2.8.10. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

- 1. Export the **kubeadmin** credentials:
 - \$ export KUBECONFIG=<installation_directory>/auth/kubeconfig 1
 - For **<installation_directory>**, specify the path to the directory that you stored the installation files in.
- 2. Verify you can run **oc** commands successfully using the exported configuration:
 - \$ oc whoami

Example output

system:admin

2.8.11. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

• You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

```
$ oc get nodes
```

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 63m v1.31.3 master-1 Ready master 63m v1.31.3 master-2 Ready master 64m v1.31.3
```

The output lists all of the machines that you created.



NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

\$ oc get csr

Example output

```
NAME AGE REQUESTOR CONDITION csr-8b2br 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending csr-8vnps 15m system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending ...
```

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:



NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.



NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.
- To approve all pending CSRs, run the following command:

\$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve



NOTE

Some Operators might not become available until some CSRs are approved.

- 4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:
 - \$ oc get csr

Example output

NAME AGE REQUESTOR CONDITION csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal Pending csr-c57lv Pending Pending ... Condition Condition

- 5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:
 - To approve them individually, run the following command for each valid CSR:
 - \$ oc adm certificate approve <csr_name> 1
 - **csr_name>** is the name of a CSR from the list of current CSRs.
 - To approve all pending CSRs, run the following command:
 - $\ cos get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}' | xargs oc adm certificate approve}$
- 6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:
 - \$ oc get nodes

Example output

```
NAME STATUS ROLES AGE VERSION master-0 Ready master 73m v1.31.3 master-1 Ready master 73m v1.31.3 master-2 Ready master 74m v1.31.3 worker-0 Ready worker 11m v1.31.3 worker-1 Ready worker 11m v1.31.3
```



NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

Certificate Signing Requests

2.8.12. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

\$ watch -n5 oc get clusteroperators

Example output

NAME SINCE	VERSION AVAILABLE PROGRESSING DEGRADED
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m
ingress	4.18.0 True False False 30m
insights	4.18.0 True False False 31m
kube-apiserver	4.18.0 True False False 26m
kube-controller-manager	4.18.0 True False False 36m
kube-scheduler	4.18.0 True False False 36m
kube-storage-version-migra	
machine-api	4.18.0 True False False 29m
machine-approver	4.18.0 True False False 37m
machine-config	4.18.0 True False False 36m
marketplace	4.18.0 True False False 37m
monitoring	4.18.0 True False False 29m
network	4.18.0 True False False 38m
node-tuning	4.18.0 True False False 37m
openshift-apiserver	4.18.0 True False False 32m
openshift-controller-manage	
openshift-samples	
operator-lifecycle-manager	
	catalog 4.18.0 True False False 37m
	packageserver 4.18.0 True False False 32m
service-ca	4.18.0 True False False 38m
storage	4.18.0 True False False 37m
I 3-	

2. Configure the Operators that are not available.

2.8.12.1. Disabling the default OperatorHub catalog sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

 Disable the sources for the default catalogs by adding disableAllDefaultSources: true to the OperatorHub object:

```
$ oc patch OperatorHub cluster --type json \
-p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
```

TIP

Alternatively, you can use the web console to manage catalog sources. From the **Administration** → **Cluster Settings** → **Configuration** → **OperatorHub** page, click the **Sources** tab, where you can create, update, delete, disable, and enable individual sources.

2.8.12.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

2.8.12.2.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z[®].
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Data Foundation.



IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. **ReadWriteOnce** access also requires that the registry uses the **Recreate** rollout strategy. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.



NOTE

When you use shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

\$ oc get pod -n openshift-image-registry -l docker-registry=default

Example output

No resources found in openshift-image-registry namespace



NOTE

If you do have a registry pod in your output, you do not need to continue with this procedure.

3. Check the registry configuration:

\$ oc edit configs.imageregistry.operator.openshift.io

Example output

storage: pvc: claim:

Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.

4. Check the **clusteroperator** status:

\$ oc get clusteroperator image-registry

Example output

NAME	VERSION	AVAIL	ABLE	PROGRESS	ING	DEGRADED	SINCE
MESSAGE							
image-registry	4.18	True	False	False	6h50)m	

- 5. Ensure that your registry is set to managed to enable building and pushing of images.
 - Run:

\$ oc edit configs.imageregistry/cluster

Then, change the line

managementState: Removed

to

managementState: Managed

2.8.12.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

• To set the image registry storage to an empty directory:

\$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage":{"emptyDir":{}}}}'



WARNING

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

Wait a few minutes and run the command again.

2.8.13. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

\$ watch -n5 oc get clusteroperators

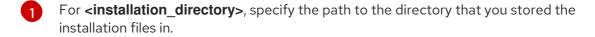
Example output

NAME SINCE	VERSION AVAILABLE PROGRESSING DEGRADED
authentication	4.18.0 True False False 19m
baremetal	4.18.0 True False False 37m
cloud-credential	4.18.0 True False False 40m
cluster-autoscaler	4.18.0 True False False 37m
config-operator	4.18.0 True False False 38m
console	4.18.0 True False False 26m
csi-snapshot-controller	4.18.0 True False False 37m
dns	4.18.0 True False False 37m
etcd	4.18.0 True False False 36m
image-registry	4.18.0 True False False 31m

ingress	4.18.0	True	False	False	30m	
insights	4.18.0	True	False	False	31m	
kube-apiserver	4.18	.0 True	e False	False	e 26m	
kube-controller-manager		4.18.0	True Fa	alse F	alse 3	6m
kube-scheduler	4.18	3.0 True	e False	e False	e 36m	
kube-storage-version-migrato	r	4.18.0	True	False	False	37m
machine-api	4.18.	0 True	False	False	29m	
machine-approver	4.	18.0 Tr	ue Fals	se Fal	se 37r	n
machine-config	4.18	3.0 True	e False	False	e 36m	
marketplace	4.18.	0 True	False	False	37m	
monitoring	4.18.0		False	False	29m	
network	4.18.0	True		False		
node-tuning		0 True				
openshift-apiserver		8.0 Tru			se 32m	1
openshift-controller-manager		4.18.0			False	30m
openshift-samples		8.0 Tru				
operator-lifecycle-manager						37m
operator-lifecycle-manager-ca	•) True	False	False	37m
operator-lifecycle-manager-p						se 32m
service-ca	4.18.0		False	False	38m	
storage	4.18.0	True	False	False	37m	

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

\$./openshift-install --dir <installation_directory> wait-for install-complete 1



Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.



IMPORTANT

- The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from* expired control plane certificates for more information.
- It is recommended that you use Ignition config files within 12 hours after they are generated because the 24-hour certificate rotates from 16 to 22 hours after the cluster is installed. By using the Ignition config files within 12 hours, you can avoid installation failure if the certificate update runs during installation.

- 2. Confirm that the Kubernetes API server is communicating with the pods.
 - a. To view a list of all pods, use the following command:

\$ oc get pods --all-namespaces

Example output

NAMESPACE RESTARTS AGE	NAME	READY	/ STATU	S
openshift-apiserver-opera Running 1 9m	ator openshift-apiserver-op	erator-85cb746d	55-zqhs8	1/1
openshift-apiserver 3m	apiserver-67b9g	1/1	Running	0
openshift-apiserver 1m	apiserver-ljcmx	1/1	Running	0
openshift-apiserver 2m	apiserver-z25h4	1/1	Running	0
openshift-authentication- Running 0 5m	operator authentication-operat	tor-69d5d8bf84-v	/h2n8	1/1

- b. View the logs for a pod that is listed in the output of the previous command by using the following command:
 - \$ oc logs <pod_name> -n <namespace> 1
 - Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

- 3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.
 See "Enabling multipathing with kernel arguments on RHCOS" in the Postinstallation machine configuration tasks documentation for more information.
- 4. Register your cluster on the Cluster registration page.

Verification

If you have enabled secure boot during the OpenShift Container Platform bootstrap process, the following verification steps are required:

1. Debug the node by running the following command:

\$ oc debug node/<node_name>
chroot /host

2. Confirm that secure boot is enabled by running the following command:

\$ cat /sys/firmware/ipl/secure

Example output



- The value is **1** if secure boot is enabled and **0** if secure boot is not enabled.
- 3. List the re-IPL configuration by running the following command:

Isreipl

Example output for an FCP disk

Re-IPL type: fcp

WWPN: 0x500507630400d1e3 LUN: 0x4001400e00000000

Device: 0.0.810e bootprog: 0 br_lba: 0 Loadparm: "" Bootparms: "" clear: 0

Example output for a DASD disk

for DASD output: Re-IPL type: ccw Device: 0.0.525d Loadparm: "" clear: 0

- 4. Shut down the node by running the following command:
 - sudo shutdown -h
- 5. Initiate a boot from LPAR from the Hardware Management Console (HMC). See Initiating a secure boot from an LPAR in IBM documentation.
- 6. When the node is back, check the secure boot status again.

Additional resources

 How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH

2.8.14. Next steps

- Customize your cluster.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting .

• If necessary, see Registering your disconnected cluster

CHAPTER 3. INSTALLATION CONFIGURATION PARAMETERS FOR IBM Z AND IBM LINUXONE

Before you deploy an OpenShift Container Platform cluster, you provide a customized **install-config.yaml** installation configuration file that describes the details for your environment.



NOTE

While this document refers only to IBM Z° , all information in it also applies to IBM $^{\circ}$ LinuxONE.

3.1. AVAILABLE INSTALLATION CONFIGURATION PARAMETERS FOR IBM Z

The following tables specify the required, optional, and IBM Z-specific installation configuration parameters that you can set as part of the installation process.



NOTE

After installation, you cannot modify these parameters in the **install-config.yaml** file.

3.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 3.1. Required parameters

Parameter	Description	Values
apiVersion:	The API version for the install-config.yaml content. The current version is v1 . The installation program may also support older API versions.	String
baseDomain:	The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the <metadata.name>. <basedomain> format.</basedomain></metadata.name>	A fully-qualified domain or subdomain name, such as example.com.

Parameter	Description	Values
metadata:	Kubernetes resource ObjectMeta , from which only the name parameter is consumed.	Object
metadata: name:	The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.	String of lowercase letters, hyphens (•), and periods (•), such as dev .
platform:	The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, gcp, ibmcloud, nutanix, openstack, powervs, vsphere, or {}. For additional information about platform. <platform> parameters, consult the table for your specific platform that follows.</platform>	Object
pullSecret:	Get a pull secret from Red Hat OpenShift Cluster Manager to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.	{ "auths":{ "cloud.openshift.com":{ "auth":"b3Blb=", "email":"you@example.com" }, "quay.io":{ "auth":"b3Blb=", "email":"you@example.com" } } }

3.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Consider the following information before you configure network parameters for your cluster:

• If you use the Red Hat OpenShift Networking OVN-Kubernetes network plugin, both IPv4 and IPv6 address families are supported.

- If you deployed nodes in an OpenShift Container Platform cluster with a network that supports both IPv4 and non-link-local IPv6 addresses, configure your cluster to use a dual-stack network.
 - For clusters configured for dual-stack networking, both IPv4 and IPv6 traffic must use the same network interface as the default gateway. This ensures that in a multiple network interface controller (NIC) environment, a cluster can detect what NIC to use based on the available network interface. For more information, see "OVN-Kubernetes IPv6 and dual-stack limitations" in *About the OVN-Kubernetes network plugin*.
 - To prevent network connectivity issues, do not install a single-stack IPv4 cluster on a host that supports dual-stack networking.

If you configure your cluster to use both IP address families, review the following requirements:

- Both IP families must use the same network interface for the default gateway.
- Both IP families must have the default gateway.
- You must specify IPv4 and IPv6 addresses in the same order for all network configuration parameters. For example, in the following configuration IPv4 addresses are listed before IPv6 addresses.

networking:

clusterNetwork:

 cidr: 10.128.0.0/14 hostPrefix: 23

- cidr: fd00:10:128::/56

hostPrefix: 64 serviceNetwork: - 172.30.0.0/16

- fd00:172:16::/112

Table 3.2. Network parameters

Parameter	Description	Values
networking:	The configuration for the cluster network.	Object NOTE You cannot modify parameters specified by the networking object after installation.
networking: networkType:	The Red Hat OpenShift Networking network plugin to install.	OVNKubernetes . OVNKubernetes is a CNI plugin for Linux networks and hybrid networks that contain both Linux and Windows servers. The default value is OVNKubernetes .

Parameter	Description	Values
networking: clusterNetwork:	The IP address blocks for pods. The default value is 10.128.0.0/14 with a host prefix of /23. If you specify multiple IP address blocks, the blocks must not overlap.	An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23
networking: clusterNetwork: cidr:	Required if you use networking.clusterNetwork. An IP address block. An IPv4 network.	An IP address block in Classless Inter- Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32 .
networking: clusterNetwork: hostPrefix:	The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a / 23 subnet out of the given cidr . A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.	A subnet prefix. The default value is 23 .
networking: serviceNetwork:	The IP address block for services. The default value is 172.30.0.0/16 . The OVN-Kubernetes network plugins supports only a single IP address block for the service network.	An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16
networking: machineNetwork:	The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap. If you specify multiple IP kernel arguments, the machineNetwork.cidr value must be the CIDR of the primary network.	An array of objects. For example: networking: machineNetwork: - cidr: 10.0.0.0/16

Parameter	Description	Values
networking: machineNetwork: cidr:	Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt and IBM Power® Virtual Server. For libvirt, the default value is 192.168.126.0/24. For IBM Power® Virtual Server, the default value is 192.168.0.0/24.	An IP network block in CIDR notation. For example, 10.0.0.0/16. NOTE Set the networking.machin eNetwork to match the CIDR that the preferred NIC resides in.
networking: ovnKubernetesCon fig: ipv4: internalJoinSubnet:	Configures the IPv4 join subnet that is used internally by ovn-kubernetes . This subnet must not overlap with any other subnet that OpenShift Container Platform is using, including the node network. The size of the subnet must be larger than the number of nodes. You cannot change the value after installation.	An IP network block in CIDR notation. The default value is 100.64.0.0/16 .

3.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 3.3. Optional parameters

Parameter	Description	Values
additionalTrustBun dle:	A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.	String
capabilities:	Controls the installation of optional core cluster components. You can reduce the footprint of your OpenShift Container Platform cluster by disabling optional components. For more information, see the "Cluster capabilities" page in <i>Installing</i> .	String array

Parameter	Description	Values
capabilities: baselineCapabilityS et:	Selects an initial set of optional capabilities to enable. Valid values are None, v4.11, v4.12 and vCurrent . The default value is vCurrent .	String
capabilities: additionalEnabledC apabilities:	Extends the set of optional capabilities beyond what you specify in baselineCapabilitySet . You may specify multiple capabilities in this parameter.	String array
cpuPartitioningMod e:	Enables workload partitioning, which isolates OpenShift Container Platform services, cluster management workloads, and infrastructure pods to run on a reserved set of CPUs. Workload partitioning can only be enabled during installation and cannot be disabled after installation. While this field enables workload partitioning, it does not configure workloads to use specific CPUs. For more information, see the Workload partitioning page in the Scalability and Performance section.	None or AllNodes. None is the default value.
compute:	The configuration for the machines that comprise the compute nodes.	Array of MachinePool objects.
compute: architecture:	Determines the instruction set architecture of the machines in the pool. Currently, heteregeneous clusters are not supported, so all pools must specify the same architecture. Valid values are \$390x (the default).	String

Parameter	Description	Values
compute: hyperthreading:	Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.	Enabled or Disabled
	IMPORTANT If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.	
compute: name:	Required if you use compute . The name of the machine pool.	worker
compute: platform:	Required if you use compute . Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.	aws, azure, gcp, ibmcloud, nutanix, openstack, powervs, vsphere, or {}
compute: replicas:	The number of compute machines, which are also known as worker machines, to provision.	A positive integer greater than or equal to 2 . The default value is 3 .
featureSet:	Enables the cluster for a feature set. A feature set is a collection of OpenShift Container Platform features that are not enabled by default. For more information about enabling a feature set during installation, see "Enabling features using feature gates".	String. The name of the feature set to enable, such as TechPreviewNoUpgrade .
controlPlane:	The configuration for the machines that comprise the control plane.	Array of MachinePool objects.

Parameter	Description	Values
controlPlane: architecture:	Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are \$390x (the default).	String
controlPlane: hyperthreading:	Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.	Enabled or Disabled
	IMPORTANT If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.	
controlPlane: name:	Required if you use controlPlane . The name of the machine pool.	master
controlPlane: platform:	Required if you use controlPlane . Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.	aws, azure, gcp, ibmcloud, nutanix, openstack, powervs, vsphere, or {}
controlPlane: replicas:	The number of control plane machines to provision.	Supported values are 3 , or 1 when deploying single-node OpenShift.

Parameter	Description	Values
credentialsMode:	The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported. NOTE Not all CCO modes are supported for all cloud providers. For more information about CCO modes, see the "Managing cloud provider credentials" entry in the Authentication and authorization content.	Mint, Passthrough, Manual or an empty string ("").
fips:	Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.	false or true

Parameter	IM Description	IPORTANT	Values
	for mu insignation for mu insignation for mu insignation for for mu insignation for mu in Figure 1. The following form of the following form in Figure 1. The	renable FIPS mode ryour cluster, you list run the tallation program m a Red Hat terprise Linux HEL) computer refigured to operate FIPS mode. For ore information out configuring PS mode on RHEL, re Switching RHEL to PS mode. The running Red Hat terprise Linux HEL) or Red Hat terprise Linux HEL) or Red Hat terprise Linux reOS (RHCOS) oted in FIPS mode, onenShift Container ofform core mponents use the HEL cryptographic raries that have en submitted to ET for FIPS 140- 140-3 Validation on	
imageContentSour ces:	and rep p i	ly the x86_64, to the	Array of objects. Includes a source and, optionally, mirrors , as described in the following rows of this table.
imageContentSour ces: source:	XXXX	ou are using Azure 2யுதே த்தவர் the ந ் சியாக்கிச்சி	String
imageContentSour ces: mirrors:	Specify one or more repositories that may also contain the same images.		Array of strings

Parameter	Description	Values
publish:	How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.	Internal or External. The default value is External. Setting this field to Internal is not supported on non-cloud platforms. IMPORTANT If the value of the field is set to Internal, the cluster will become non-functional. For more information, refer to BZ#1953035.
sshKey:	The SSH key to authenticate access to your cluster machines. NOTE For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.	For example, sshKey: ssh-ed25519 AAAA

CHAPTER 4. CONFIGURING ADDITIONAL DEVICES IN AN IBM Z OR IBM LINUXONE ENVIRONMENT

After installing OpenShift Container Platform, you can configure additional devices for your cluster in an IBM Z® or IBM® LinuxONE environment, which is installed with z/VM. The following devices can be configured:

- Fibre Channel Protocol (FCP) host
- FCP LUN
- DASD
- qeth

You can configure devices by adding udev rules using the Machine Config Operator (MCO) or you can configure devices manually.



NOTE

The procedures described here apply only to z/VM installations. If you have installed your cluster with RHEL KVM on IBM Z® or IBM® LinuxONE infrastructure, no additional configuration is needed inside the KVM guest after the devices were added to the KVM guests. However, both in z/VM and RHEL KVM environments the next steps to configure the Local Storage Operator and Kubernetes NMState Operator need to be applied.

Additional resources

Machine configuration overview

4.1. CONFIGURING ADDITIONAL DEVICES USING THE MACHINE CONFIG OPERATOR (MCO)

Tasks in this section describe how to use features of the Machine Config Operator (MCO) to configure additional devices in an IBM Z^{\otimes} or IBM $^{\otimes}$ LinuxONE environment. Configuring devices with the MCO is persistent but only allows specific configurations for compute nodes. MCO does not allow control plane nodes to have different configurations.

Prerequisites

- You are logged in to the cluster as a user with administrative privileges.
- The device must be available to the z/VM guest.
- The device is already attached.
- The device is not included in the **cio_ignore** list, which can be set in the kernel parameters.
- You have created a **MachineConfig** object file with the following YAML:

apiVersion: machineconfiguration.openshift.io/v1

kind: MachineConfigPool

metadata:

name: worker0

```
spec:
  machineConfigSelector:
  matchExpressions:
    - {key: machineconfiguration.openshift.io/role, operator: In, values: [worker,worker0]}
nodeSelector:
  matchLabels:
    node-role.kubernetes.io/worker0: ""
```

4.1.1. Configuring a Fibre Channel Protocol (FCP) host

The following is an example of how to configure an FCP host adapter with N_Port Identifier Virtualization (NPIV) by adding a udev rule.

Procedure

1. Take the following sample udev rule **441-zfcp-host-0.0.8000.rules**:

```
ACTION=="add", SUBSYSTEM=="ccw", KERNEL=="0.0.8000", DRIVER=="zfcp", GOTO="cfg_zfcp_host_0.0.8000"

ACTION=="add", SUBSYSTEM=="drivers", KERNEL=="zfcp", TEST=="[ccw/0.0.8000]", GOTO="cfg_zfcp_host_0.0.8000"

GOTO="end_zfcp_host_0.0.8000"

LABEL="cfg_zfcp_host_0.0.8000"

ATTR{[ccw/0.0.8000]online}="1"

LABEL="end_zfcp_host_0.0.8000"
```

2. Convert the rule to Base64 encoded by running the following command:

```
$ base64 /path/to/file/
```

3. Copy the following MCO sample profile into a YAML file:

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
 labels:
   machineconfiguration.openshift.io/role: worker0 1
 name: 99-worker0-devices
spec:
 config:
   ignition:
    version: 3.2.0
   storage:
    files:
      source: data:text/plain;base64,<encoded_base64_string> 2
     filesystem: root
     mode: 420
     path: /etc/udev/rules.d/41-zfcp-host-0.0.8000.rules 3
```

The role you have defined in the machine config file.

- The Base64 encoded string that you have generated in the previous step.
- 3 The path where the udev rule is located.

4.1.2. Configuring an FCP LUN

The following is an example of how to configure an FCP LUN by adding a udev rule. You can add new FCP LUNs or add additional paths to LUNs that are already configured with multipathing.

Procedure

 Take the following sample udev rule 41-zfcp-lun-0.0.8000:0x500507680d760026:0x00bc00000000000.rules:

```
ACTION=="add", SUBSYSTEMS=="ccw", KERNELS=="0.0.8000", GOTO="start_zfcp_lun_0.0.8207" GOTO="end_zfcp_lun_0.0.8000"

LABEL="start_zfcp_lun_0.0.8000" SUBSYSTEM=="fc_remote_ports", ATTR{port_name}=="0x500507680d760026", GOTO="cfg_fc_0.0.8000_0x500507680d760026" GOTO="end_zfcp_lun_0.0.8000"

LABEL="cfg_fc_0.0.8000_0x500507680d760026" ATTR{[ccw/0.0.8000]0x500507680d760026/unit_add}="0x00bc00000000000" GOTO="end_zfcp_lun_0.0.8000"

LABEL="end_zfcp_lun_0.0.8000"
```

2. Convert the rule to Base64 encoded by running the following command:

\$ base64 /path/to/file/

3. Copy the following MCO sample profile into a YAML file:

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
 labels:
   machineconfiguration.openshift.io/role: worker0 1
 name: 99-worker0-devices
spec:
 config:
   ignition:
    version: 3.2.0
   storage:
    files:
      source: data:text/plain;base64,<encoded_base64_string> 2
     filesystem: root
     mode: 420
     path: /etc/udev/rules.d/41-zfcp-lun-
0.0.8000:0x500507680d760026:0x00bc000000000000.rules 3
```

- The role you have defined in the machine config file.
- The Base64 encoded string that you have generated in the previous step.
- The path where the udev rule is located.

4.1.3. Configuring DASD

The following is an example of how to configure a DASD device by adding a udev rule.

Procedure

1. Take the following sample udev rule **41-dasd-eckd-0.0.4444.rules**:

```
ACTION=="add", SUBSYSTEM=="ccw", KERNEL=="0.0.4444", DRIVER=="dasd-eckd", GOTO="cfg_dasd_eckd_0.0.4444"

ACTION=="add", SUBSYSTEM=="drivers", KERNEL=="dasd-eckd", TEST=="[ccw/0.0.4444]", GOTO="cfg_dasd_eckd_0.0.4444"

GOTO="end_dasd_eckd_0.0.4444"

LABEL="cfg_dasd_eckd_0.0.4444"

ATTR{[ccw/0.0.4444]online}="1"

LABEL="end_dasd_eckd_0.0.4444"
```

- 2. Convert the rule to Base64 encoded by running the following command:
 - \$ base64 /path/to/file/
- 3. Copy the following MCO sample profile into a YAML file:

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
 labels:
   machineconfiguration.openshift.io/role: worker0 1
 name: 99-worker0-devices
spec:
 config:
   ignition:
    version: 3.2.0
   storage:
    files:
    - contents:
      source: data:text/plain;base64,<encoded base64 string> 2
     filesystem: root
     mode: 420
     path: /etc/udev/rules.d/41-dasd-eckd-0.0.4444.rules 3
```

- 1 The role you have defined in the machine config file.
- 2 The Base64 encoded string that you have generated in the previous step.



The path where the udev rule is located.

4.1.4. Configuring qeth

The following is an example of how to configure a geth device by adding a udev rule.

Procedure

1. Take the following sample udev rule **41-qeth-0.0.1000.rules**:

```
ACTION=="add", SUBSYSTEM=="drivers", KERNEL=="geth",
GOTO="group_qeth_0.0.1000"
ACTION=="add", SUBSYSTEM=="ccw", KERNEL=="0.0.1000", DRIVER=="qeth",
GOTO="group_qeth_0.0.1000"
ACTION=="add", SUBSYSTEM=="ccw", KERNEL=="0.0.1001", DRIVER=="geth",
GOTO="group geth 0.0.1000"
ACTION=="add", SUBSYSTEM=="ccw", KERNEL=="0.0.1002", DRIVER=="qeth",
GOTO="group_qeth_0.0.1000"
ACTION=="add", SUBSYSTEM=="ccwgroup", KERNEL=="0.0.1000", DRIVER=="qeth",
GOTO="cfg geth 0.0.1000"
GOTO="end_qeth_0.0.1000"
LABEL="group_qeth_0.0.1000"
TEST=="[ccwgroup/0.0.1000]", GOTO="end_qeth_0.0.1000"
TEST!="[ccw/0.0.1000]", GOTO="end_qeth_0.0.1000"
TEST!="[ccw/0.0.1001]", GOTO="end_qeth_0.0.1000"
TEST!="[ccw/0.0.1002]", GOTO="end_qeth_0.0.1000"
ATTR{[drivers/ccwgroup:qeth]group}="0.0.1000,0.0.1001,0.0.1002"
GOTO="end geth 0.0.1000"
LABEL="cfg_qeth_0.0.1000"
ATTR{[ccwgroup/0.0.1000]online}="1"
LABEL="end_qeth_0.0.1000"
```

2. Convert the rule to Base64 encoded by running the following command:

\$ base64 /path/to/file/

3. Copy the following MCO sample profile into a YAML file:

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
labels:
machineconfiguration.openshift.io/role: worker0
name: 99-worker0-devices
spec:
config:
ignition:
version: 3.2.0
storage:
files:
```

- contents:

source: data:text/plain;base64,<encoded_base64_string> 2

filesystem: root mode: 420

path: /etc/udev/rules.d/41-dasd-eckd-0.0.4444.rules 3

The role you have defined in the machine config file.

2 The Base64 encoded string that you have generated in the previous step.

The path where the udev rule is located.

Next steps

- Install and configure the Local Storage Operator
- Observing and updating the node network state and configuration

4.2. CONFIGURING ADDITIONAL DEVICES MANUALLY

Tasks in this section describe how to manually configure additional devices in an IBM Z® or IBM® LinuxONE environment. This configuration method is persistent over node restarts but not OpenShift Container Platform native and you need to redo the steps if you replace the node.

Prerequisites

- You are logged in to the cluster as a user with administrative privileges.
- The device must be available to the node.
- In a z/VM environment, the device must be attached to the z/VM quest.

Procedure

- 1. Connect to the node via SSH by running the following command:
 - \$ ssh <user>@<node_ip_address>

You can also start a debug session to the node by running the following command:

- \$ oc debug node/<node_name>
- 2. To enable the devices with the **chzdev** command, enter the following command:
 - \$ sudo chzdev -e <device>

Additional resources

- chzdev Configure IBM Z[®] devices (IBM[®] Documentation)
- Persistent device configuration (IBM® Documentation)

4.3. ROCE NETWORK CARDS

RoCE (RDMA over Converged Ethernet) network cards do not need to be enabled and their interfaces can be configured with the Kubernetes NMState Operator whenever they are available in the node. For example, RoCE network cards are available if they are attached in a z/VM environment or passed through in a RHEL KVM environment.

4.4. ENABLING MULTIPATHING FOR FCP LUNS

Tasks in this section describe how to manually configure additional devices in an IBM Z[®] or IBM[®] LinuxONE environment. This configuration method is persistent over node restarts but not OpenShift Container Platform native and you need to redo the steps if you replace the node.



IMPORTANT

On IBM Z° and IBM° LinuxONE, you can enable multipathing only if you configured your cluster for it during installation. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process" in *Installing a cluster with z/VM on IBM Z*° and *IBM*° LinuxONE.

Prerequisites

- You are logged in to the cluster as a user with administrative privileges.
- You have configured multiple paths to a LUN with either method explained above.

Procedure

1. Connect to the node via SSH by running the following command:

\$ ssh <user>@<node_ip_address>

You can also start a debug session to the node by running the following command:

- \$ oc debug node/<node_name>
- 2. To enable multipathing, run the following command:
 - \$ sudo /sbin/mpathconf --enable
- 3. To start the **multipathd** daemon, run the following command:
 - \$ sudo multipath
- 4. Optional: To format your multipath device with fdisk, run the following command:
 - \$ sudo fdisk /dev/mapper/mpatha

Verification

• To verify that the devices have been grouped, run the following command:

\$ sudo multipath -II

Example output

mpatha (20017380030290197) dm-1 IBM,2810XIV
size=512G features='1 queue_if_no_path' hwhandler='1 alua' wp=rw
-+- policy='service-time 0' prio=50 status=enabled
|- 1:0:0:6 sde 68:16 active ready running
|- 1:0:1:6 sdf 69:24 active ready running
|- 0:0:0:6 sdg 8:80 active ready running

- 0:0:1:6 sdh 66:48 active ready running

Next steps

- Install and configure the Local Storage Operator
- Observing and updating the node network state and configuration