



MCR EHR Reference Guide

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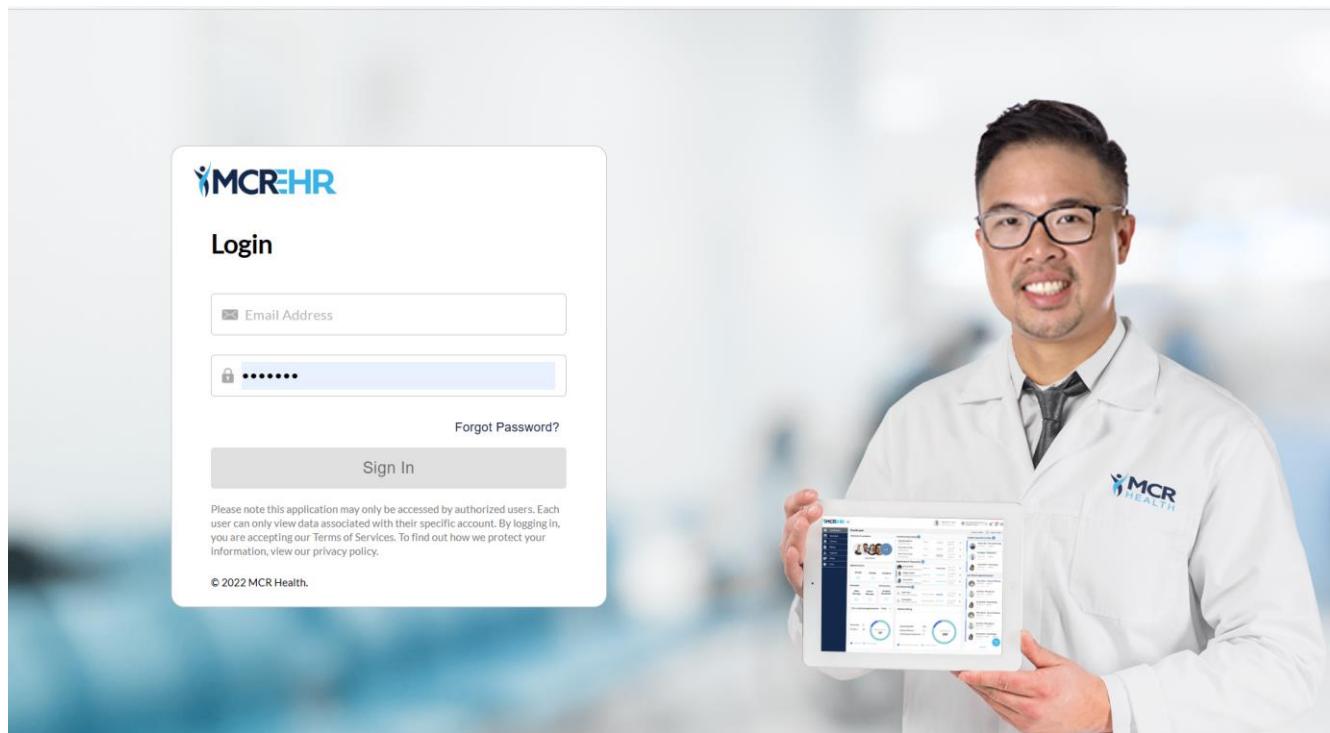
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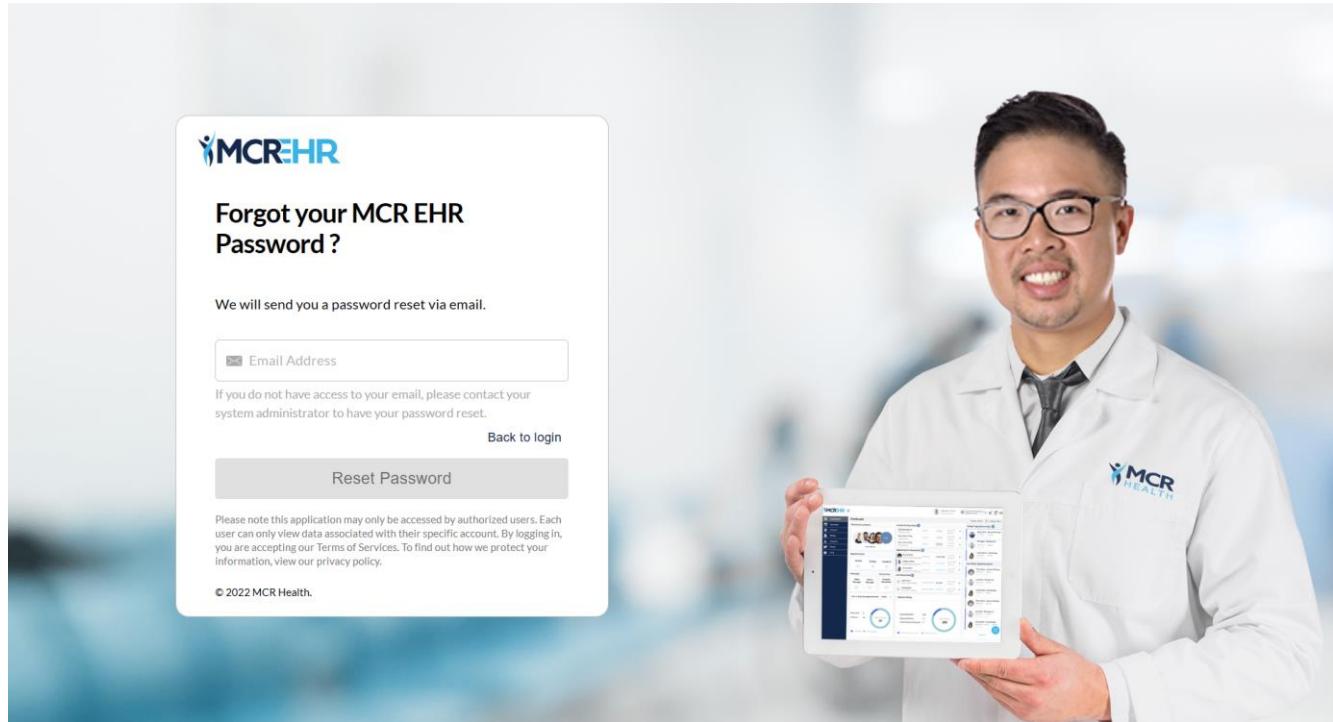
LOGIN

MCR EHR is accessible at <https://th.figg.health/mcrehr/>. This link will prompt the user to login using their registered Email and Password. The screenshot of the page is shown below.



Forgot Password

The user needs to provide email registered with MCR EHR. If the email is a registered email a password reset link will be shared on that email. Otherwise, system does not send any email



Email

An email is sent to the registered email address with the registered user name. The email has a unique link for the latest reset password request. Email prompts the user to take action within 48 hours or the link will expire.

The format and message of this email is customizable. The email address from which this email is sent is also customizable. This ensures that all email communication is as per MCR Health security protocols and policies.

A sample email screenshot is shown below,



Welcome to MCR EHR

Hello **Amy**,

We are excited to have you onboard.

First you need to set a password for your account. Click the following link to set a password.

[Set Password](#)

You can also copy and paste the link into your browser. This link is valid for next **48 hours** only.

If you have any queries, just reply back this email. We are always here to help.

Thanks,



MCR EHR Support Team

Reset Password

This form is unique for each user and will expire in 48 hours after the generation of the link, or if it is already used once. Security protocols ensure the same link cannot be used to reset password more than once even with-in 48 hours.



Reset Password

New Password

Confirm Password

Password must have at least 8 characters including one or more special characters i.e. @ # \$ % etc

[Go to login](#)

Reset Password

Please note this application may only be accessed by authorized users. Each user can only view data associated with their specific account. By logging in, you are accepting our Terms of Services. To find out how we protect your and your information, view our privacy policy.

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PROVIDER DASHBOARD

The landing page for a healthcare provider, providing a single window for all immediate action items for the logged in healthcare provider.

MCRHR

Dashboard

Today's Appointments: 3

- Cesar Morales Follow-up visit 80705 - Anthem Health and Life of New Jersey 04:50 PM | 30 Mins
- Michelle Harris Follow-up visit 80705 - Anthem Health and Life of New Jersey 05:20 PM | 30 Mins
- James Anderson Follow-up visit 80705 - Anthem Health and Life of New Jersey 05:50 PM | 10 Mins

New Messages
Patient : 0 Provider : 0 [View All](#)

Next Appointment
12/29/2022 04:50 PM
Cesar Morales
Follow-up visit

Calender

Patient Appointments

Lab Results : 1 [View All](#)

Unsigned Encounters [View All](#)

No Refill Request [View All](#)

Weekly Monthly Quarterly

Total 7
Physical 7
Telehealth 0

Pending Super Bills

- Cesar Morales Male | 25 years, 0 month, 3 days 12/29/2022 [View Encounter](#)
- Edward James Male | 57 years, 1 month, 4 days 12/28/2022 [View Encounter](#)

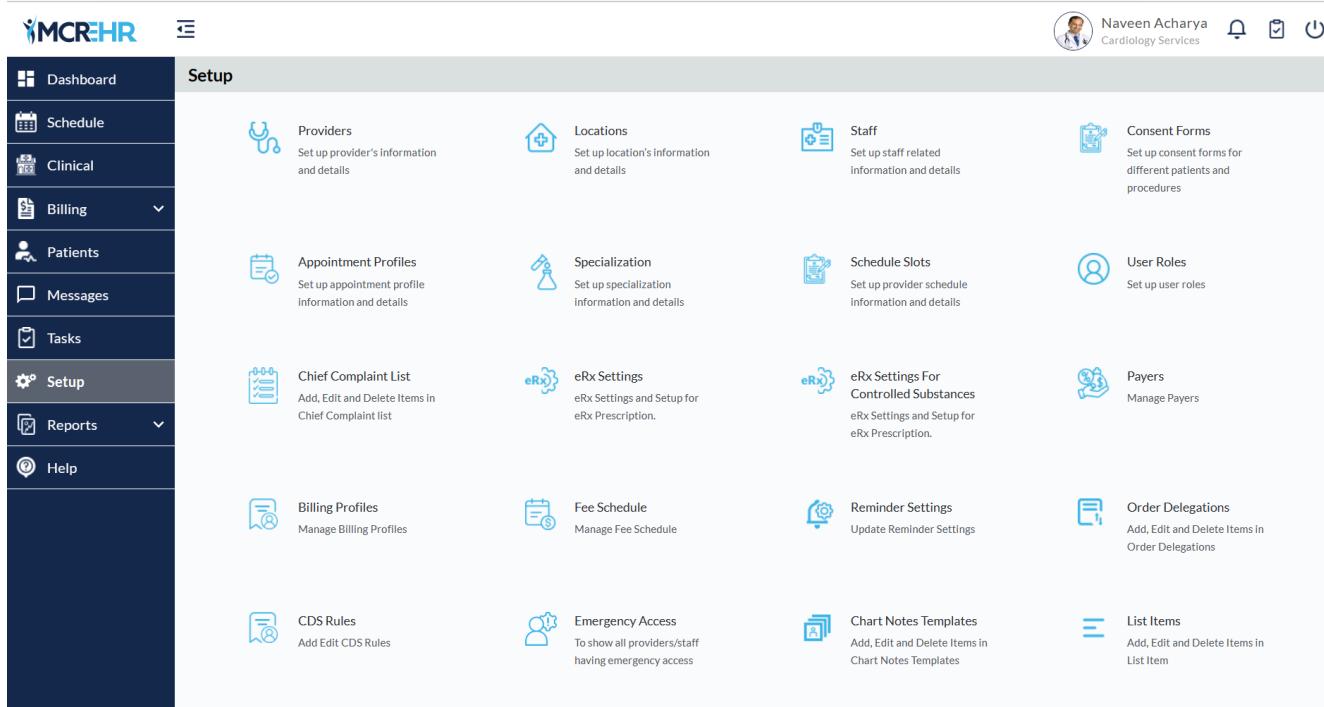
Documents To Sign
No Document To Sign [View All](#)

No Fax Referrals [View All](#)

SETUP

A single window to control and set up the complete MCR EHR. This allows to configure options and values for EHR from a single page. This structure allows for easier scalability for future options, as all new options will be configured here as well. The options included setup configuration for

- Appointment Profiles
- Billing Profiles
- CDS Rules
- Chart Notes Templates
- Chief Compliant List
- Consent Forms
- Emergency Access
- eRx Settings
- eRx Settings for Controlled Substances
- Fee Schedule
- List Items
- Locations
- Order Delegations
- Payers
- Providers
- Reminder Settings
- Schedule Slots
- Specialization
- Staff
- User Role



The screenshot shows the MCR EHR interface with a dark blue sidebar menu on the left and a light gray content area on the right. The sidebar includes icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup (selected), Reports, and Help. The main content area is titled 'Setup' and contains a grid of 16 items, each with an icon and a brief description:

Icon	Description
	Providers Set up provider's information and details
	Locations Set up location's information and details
	Staff Set up staff related information and details
	Consent Forms Set up consent forms for different patients and procedures
	Appointment Profiles Set up appointment profile information and details
	Specialization Set up specialization information and details
	Schedule Slots Set up provider schedule information and details
	User Roles Set up user roles
	Chief Complaint List Add, Edit and Delete Items in Chief Complaint list
	eRx Settings eRx Settings and Setup for eRx Prescription.
	eRx Settings For Controlled Substances eRx Settings and Setup for eRx Prescription.
	Payers Manage Payers
	Billing Profiles Manage Billing Profiles
	Fee Schedule Manage Fee Schedule
	Reminder Settings Update Reminder Settings
	Order Delegations Add, Edit and Delete Items in Order Delegations
	CDS Rules Add Edit CDS Rules
	Emergency Access To show all providers/staff having emergency access
	Chart Notes Templates Add, Edit and Delete Items in Chart Notes Templates
	List Items Add, Edit and Delete Items in List Item

At the top right of the content area, there is a user profile for 'Naveen Acharya' from 'Cardiology Services' with icons for notifications, messages, and power.

Healthcare Providers

List

The list of all healthcare providers configured in the system. The list can be filtered and details can be viewed by clicking on any provider.

Name	Primary Location	Personal NPI	Specialty	Email	Cell #	Action
Shahid Saleem	AMA Health Bayview Medical	3490909090	AMA Health	shahid@figg.health	(111) 111-1111	
Carnegie Patrick	RiverSide Medical Center	5345345345	Cardiology	pcarneige@mcr.health		
Abid Ali	AMA Health Bayview Medical	5464555555	Cardiology Services	abid@figg.health		
Naveed Razzaq	RiverSide Medical Center	9999999999	Behavioral Health	naveed@figgers.pk		
Neil Remi	AMA Health Arcadia	4233422423	AMA Health	Remi@mail.com		
Maverick Christopher	AMA Health Parkway	4238423423	AMA Health	Christopher22@mail.com		
Naveen Acharya	RiverSide Medical Center	1891893863	Cardiology Services	saeed@figg.health	941-405-1170	
Freddie Figgers	RiverSide Medical Center	8590004111	Cardiology	freddie@figg.health		
Lillian J. Vargas Bernier	RiverSide Medical Center	4566644	OB/GYN	Lillian@gmail.com		
Hierak Robert	Southeast Family Healthcare Center	11111113	Family Practice	rhierak@mcr.health	(941) 773-1056	

1 2 3 4 > 10 / page ▾

Search Providers

Healthcare providers can be searched by using any or a combination of,

- First Name
- Last Name
- Email
- Cell
- Location
- Specialty
- NPI

The search is not case sensitive and allows for partial matches for greater usability.

Add/Edit Provider

The adding or editing the healthcare provider. This includes the Primary Location as well as Other Locations where this healthcare provider can make appointments or create schedules.

Delete Provider

Authorized users can delete a provider. System shows a prompt to confirm before marking this healthcare provider as deleted.

	Carnegie Patrick	RiverSide Medical Center	5345345345	Cardiology	pcarnegie@mcr.health			
	Abid Ali	AMA Health Bayview Medical	941-405-1170	Cardiology Services	abid@figg.health			
	Naveed Razzaq	RiverSide Medical Center	8590004111	Cardiology	naveed@figgers.pk			
	Neil Remi	AMA Health Bayview Medical	941-405-1170	Cardiology	Remi@mail.com			
	Maverick Christopher	AMA Health Bayview Medical	941-405-1170	Cardiology	Christopher22@mail.com			
	Naveen Acharya	RiverSide Medical Center	8590004111	Cardiology Services	saeed@figg.health	941-405-1170		
	Freddie Figgers	RiverSide Medical Center	8590004111	Cardiology	freddie@figg.health	941-405-1170		

All past data, encounters, and appointments etc. of the deleted healthcare provider is preserved and available in relevant reports

Locations

List

The list of all locations (Practices) configured in the system. Authorized users with relevant access can add new location or modify the detail of the existing location. Only one location can be configured as primary location.

Location Name	Address	Cell #	Start Time	Close Time	Action
RiverSide Medical Center	300 Riverside Drive East Suite 2010 Bradenton	(941) 405-1170	08:00 AM	05:00 PM	
AMA Health Bayview Medical	5309 State Rd 64		08:00 AM	05:00 PM	
AMA Health Westside	demo address		08:00 AM	05:00 PM	
AMA Health Bradenton	5309 State Rd 64	(941) 747-9818	08:00 AM	05:00 PM	
Miami Headquarter	Miami		08:00 AM	05:00 PM	
AMA Health Parkway	2415 University Parkway, Bldg 3, Suite 111	(941) 359-3337	08:00 AM	05:00 PM	
AMA Health Gulf Coast Pediatrics	Demo location		08:00 AM	05:00 PM	
Riverview Foot and Ankle	300 Riverside Drive East Suite 1500	(941) 741-3338	08:00 AM	05:00 PM	
AMA Health Arcadia	425 Nursing Home Drive,	(863) 993-2966	08:00 AM	05:00 PM	
AMA Health Manatee	701 Manatee Ave West Suite 101	(941) 748-3065	08:00 AM	05:00 PM	

Add / Edit location

User can use locations screen to add new location (Practice) to the system or he can edit the existing location information. User can add opening and closing hours. Individual practice rooms can also be configured.

Locations screen can also be used to configure billing related information which is used for patient claim submission.

Edit Location

Location Details

Location Name*:	AMA Health Bayview Medical	Primary Location:	<input type="checkbox"/>
Description:	Description		
Address*:	5309 State Rd 64	City:	Bradenton
Zip:	34208	State:	Florida
Cell #:	(863) 993-2966	Country:	USA
Email:	Email		
Time Zone:	Hawaii Time	Opening Hours*:	08:00 AM
		Closing Hours*:	05:00 PM

Speciality wise Timings

Specialty:	Family Practice	Opening Hours:	08:00 AM	Closing Hours:	05:00 PM
	<input type="button" value="Save"/> <input type="button" value="Delete"/> <input type="button" value="Reset"/> <input type="button" value="Logs"/>		<input type="button" value="Save"/> <input type="button" value="Delete"/> <input type="button" value="Reset"/> <input type="button" value="Logs"/>		<input type="button" value="Save"/> <input type="button" value="Delete"/> <input type="button" value="Reset"/> <input type="button" value="Logs"/>

Delete Location

Authorized users can delete a location. System shows a prompt to confirm before marking this healthcare location (Practice) as deleted.

The screenshot shows the MCRHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled "Edit Location". Under "Location Details", there are fields for Location Name (AMA Health Bayview Medical), Primary Location (unchecked), Description (Description), Address (5309), Zip (3420), Cell # (863), Email (Email), Time Zone (Hawaii Time), Opening Hours (08:00 AM), and Closing Hours (05:00 PM). A modal dialog box is centered over the form, containing a large orange question mark icon and the text "Are you sure, you want to delete 'AMA Health Bayview Medical'?". Below the text are two buttons: "OK" and "Cancel". At the bottom of the main form, there is a "Speciality wise Timings" section with a "Speciality" dropdown containing "Family Practice", and buttons for "Save" (blue), "Delete" (red), "Reset" (grey), and "Logs" (dark blue).

Staff

List

The list of all healthcare staff (nursing and other administrative) configured in the system. The list can be filtered and details can be viewed by clicking on any staff. User can assign a primary provider to the staff for making appointments and performing other actions in EHR. Additional providers can also be assigned to the staff.

Name	Primary Location	Primary Provider	Email	Cell #	Action
Khurram Hayyat	AMA Health Bayview Medical	Abid Ali	kjanjua@figg.health		
Khurrum Janjua	AMA Health Bayview Medical	Abid Ali	khurrum@mailinator.com		
John Doe	AMA Health Parkway	Carnegie Patrick	naveedrazzaq22@gmail.com		
Peter Ken	AMA Health Bayview Medical	Shahid Saleem	shahid@figgg.health		
Miles Elias	AMA Health Parkway	Carnegie Patrick	Elias@mail.com		
Ali Azmet	AMA Health Bayview Medical	Abid Ali	abid@figgers.pk		
Elon Karsyn	AMA Health Bayview Medical	Naveed Razzaq	sundus@figgers.pk		
Isabelle Baird	AMA Health Bayview Medical	Naveen Acharya	isabele@gmail.com		
Hoang Raphael	RiverSide Medical Center	Dedrix Daka	Ho@mcr.health		

Search Staff

Healthcare staff can be searched by using any or a combination of:

Healthcare providers can be searched by using any or a combination of,

- First Name
- Last Name
- Cell
- Email
- Location
- Primary Provider

The search is not case sensitive and allows for partial matches for greater usability.

Name	Primary Location	Primary Provider	Email
Khurram Hayyat	AMA Health Bayview Medical	Abid Ali	kjanjua@figg.health
Khurrum Janjua	AMA Health Bayview Medical	Abid Ali	khurrum@mailinator.com
John Doe	AMA Health Parkway	Carnegie Patrick	naveedrazzaq22@gmail.com
Peter Ken	AMA Health Bayview Medical	Shahid Saleem	shahid@figgg.health
Miles Elias	AMA Health Parkway	Carnegie Patrick	Elias@mail.com
Ali Azmet	AMA Health Bayview Medical	Abid Ali	abid@figgers.pk
Eilon Karsyn	AMA Health Bayview Medical	Naveed Razzaq	sundus@figgers.pk
Isabelle Baird	AMA Health Bayview Medical	Naveen Acharya	isabele@gmail.com
Hoang Raphael	RiverSide Medical Center	Dedrix Daka	Ho@mcr.health

Add/Edit Staff

The adding or editing the healthcare staff. This includes the Primary provider as well as other provider for whom this healthcare staff can make appointments or create schedules.

User can block the access of any staff by changing the account status of the staff.

Add Staff

Staff Info:

- First Name*:
- Middle Name*:
- Last Name*:

Detail:

- Location*:
- Primary Provider*:
- Providers:
- Address:
- City:
- State:
- Zip: 12345
- Country: USA
- Home Phone: (863) 993-2966
- Cell #: (863) 993-2966
- Email*:
- Role*:
- Account Status*: Active

Buttons:

- Save**
- Reset

Delete Staff

Authorized users can delete a staff account. System shows a prompt to confirm before marking this healthcare staff as deleted.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The 'Staff' item is selected, indicated by a grey background. The main area has a light grey header with the MCREHR logo, a search bar ('Enter Search Query'), and user information ('Naveen Acharya Cardiology Services'). Below the header is a table titled 'Staff' with columns: Name, Primary Location, Primary Provider, Email, Cell #, and Action. The table lists ten staff members. A modal dialog box is overlaid on the table, centered over the third row. The dialog contains a large orange question mark icon and the text 'Are you sure, you want to delete this staff?'. It has two buttons at the bottom: 'OK' (dark blue) and 'Cancel' (light grey). The table rows are as follows:

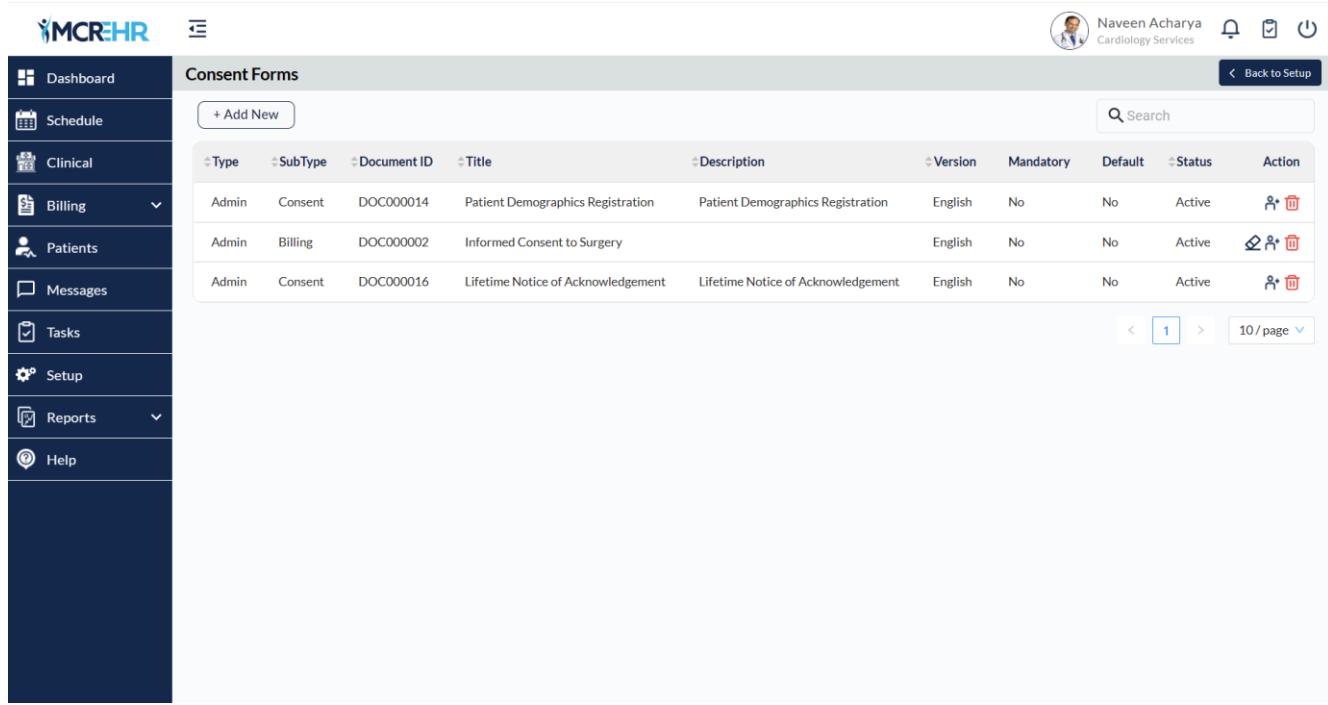
Name	Primary Location	Primary Provider	Email	Cell #	Action
Khurram Hayyat	AMA Health Bayview Medical	Abid Ali	kjanjua@figg.health		trash
Khurrum Janjua	AMA Health Bayview Medical	Abid Ali	khurrum@mailinator.com		trash
John Doe	AMA Health		naveedrazzaq22@gmail.com		trash
Peter Ken	AMA Health		shahid@figgg.health		trash
Miles Elias	AMA Health		Elias@mail.com		trash
Ali Azmet	AMA Health		abid@figgers.pk		trash
Elon Karsyn	AMA Health		sundus@figgers.pk		trash
Isabelle Baird	AMA Health Bayview Medical	Naveen Acharya	isabelle@gmail.com		trash
Hoang Raphael	RiverSide Medical Center	Dedrix Daka	Ho@mcr.health		trash

At the bottom right of the main area, there are navigation icons for back, forward, and search, followed by '10 / page'.

Patient Forms

List

This screen lists all forms available in the system. User can upload custom documents and assign the forms to the patient. Assigned forms can be printed from appointment screen and uploaded in the patient document section or while starting the patient encounter.



The screenshot shows the 'Consent Forms' page within the MCREHR application. The left sidebar contains navigation links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area is titled 'Consent Forms' and includes a search bar and a table with three rows of data. The table columns are: Type, SubType, Document ID, Title, Description, Version, Mandatory, Default, Status, and Action. The data rows are:

Type	SubType	Document ID	Title	Description	Version	Mandatory	Default	Status	Action	
Admin	Consent	DOC000014	Patient Demographics Registration	Patient Demographics Registration	English	No	No	Active		
Admin	Billing	DOC000002	Informed Consent to Surgery		English	No	No	Active		
Admin	Consent	DOC000016	Lifetime Notice of Acknowledgement	Lifetime Notice of Acknowledgement	English	No	No	Active		

At the bottom right, there is a page number '1' and a link '10 / page ▾'.

Add /Edit form

Add new forms to the EHR, User can make the form status as active/inactive, user can assign respective category and subcategory for ease of access. System will assign the form on new appointment if “Assign by default on new appointment” is selected.

The screenshot shows the MCREHR software interface. On the left is a vertical navigation menu with icons and labels: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled "Edit Consent Form". It contains a form with the following fields:

- Title*: Informed Consent to Surgery
- Type*: Admin
- Sub Type*: Billing
- Status*: Active
- Version*: English
- Description: Description
- Checkboxes:
 - Assign by default on New Appointment
 - Mandatory

At the bottom are buttons for Save (blue), Delete (red), Reset (grey), and Logs (black).

Assign Forms to Patient

User can use this screen to assign form to single or multiple patients. User can use the delete button against respective form to remove it from patient assignment list. These assigned forms will be available at the time of appointment.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled "Consent Forms" and displays a table of forms assigned to patients. A modal dialog titled "Assign Forms" is open, showing a search bar and a list of patients with their names, birthdates, and ages. The table in the main area has columns for Type, SubType, Document ID, Title, Description, Version, Mandatory, Default, Status, and Action.

Type	SubType	Document ID	Title	Description	Version	Mandatory	Default	Status	Action
Admin	Consent	DOC000014	Patient Demographics Registration	Patient Demographics Registration	English	No	No	Active	
Admin	Billing	DOC000015			English	No	No	Active	
Admin	Consent	DOC000016			English	No	No	Active	

Assign Forms

Search Patient

Name	DOB	Age	Language	Action
Michelle Harris	12/31/1998	24 years, 0 months, 1 day(s)	English	
Edward James	12/9/1965	57 years, 1 months, 1 day(s)	English	
Cesar Morales	1/1/1998	25 years, 0 months, 0 day(s)	English	
Matthew Archer	6/3/1979	43 years, 7 months, 7 day(s)	English	
James Anderson	8/31/1983	39 years, 4 months, 7 day(s)	English	
David Michals			English	

Delete Patient Form

Authorized users can delete the form from the list. System shows a prompt to confirm before marking this form as deleted.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing (selected), Patients, Messages, Tasks, Setup, Reports (selected), and Help. The main area is titled "Consent Forms" and displays a table of forms. The table columns are: Type, SubType, Document ID, Title, Description, Version, Mandatory, Default, Status, and Action. Three rows are visible: 1. Admin Consent DOC000014 Patient Demographics Registration Patient Demographics Registration English No No Active 2. Admin Billing DOC000002 Informed Consent to Surgery English No No Active 3. Admin Consent DOC000016 L... English No No Active. A modal dialog box is overlaid on the table, containing a large orange question mark icon at the top, followed by the text "Are you sure, you want to delete this consent form?", and two buttons at the bottom: "OK" (dark blue) and "Cancel" (light gray). The status bar at the top right shows the user's name "Naveen Acharya" and "Cardiology Services" along with icons for notifications, search, and power.

Type	SubType	Document ID	Title	Description	Version	Mandatory	Default	Status	Action
Admin	Consent	DOC000014	Patient Demographics Registration	Patient Demographics Registration	English	No	No	Active	
Admin	Billing	DOC000002	Informed Consent to Surgery		English	No	No	Active	
Admin	Consent	DOC000016	L...	ment	English	No	No	Active	

Appointment Profiles

Appointment profiles provide a unique way to create and manage unique profiles for appointments. Different type of appointments has different duration, visit reason and perhaps associated Consent Forms to be signed by the patient. This feature allows to define profiles that are simply selected at appointment time. Making appointment easier, error free and time efficient.

Listing & Search

By default, all the active appointment profiles are shown. These can be sorted on ascending and descending order by clicking the information column name.

Name	Duration	Visit Reason	Consent Form(s)	Action
Reverse scheduling	10 Mins	Reverse scheduling	0	
Video Visit	30 Mins	Video Visit	0	
New patient visit	60 Mins	New patient visit	1	
Urgent Visit	10 Mins	Urgent Visit	0	
Follow-up	30 Mins	Follow-up visit	2	
Nursing Only	15 Mins	Nursing Only	1	

Searching is in real time and automatically filters the complete listing on the entered information, as shown in screenshot below

Name	Duration	Visit Reason	Consent Form(s)	Action
New patient visit	30 Mins	New patient visit	1	

Add or Edit

User can use this screen to create a new appointment profile or edit the existing appointment profile.

The screenshot shows the MCREHR software interface. On the left is a dark blue sidebar with white icons and text for navigation: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The main area has a light gray header with the MCREHR logo, a user profile for Naveen Acharya (Cardiology Services), and a 'Back to Appointment Profiles' button. The central content area is titled 'Edit Appointment Profile'. It contains fields for 'Name' (Profile Name: Reverse scheduling, Duration: 10 mins, Visit Reason: Reverse scheduling), 'Consent Forms' (Consent Form: Select Consent Form(s)), and buttons for 'Save' (dark blue), 'Delete' (red), 'Reset' (gray), and 'Logs' (blue).

Delete

Authorized users can delete an appointment profile. System shows a prompt to confirm before marking this appointment provider as deleted.

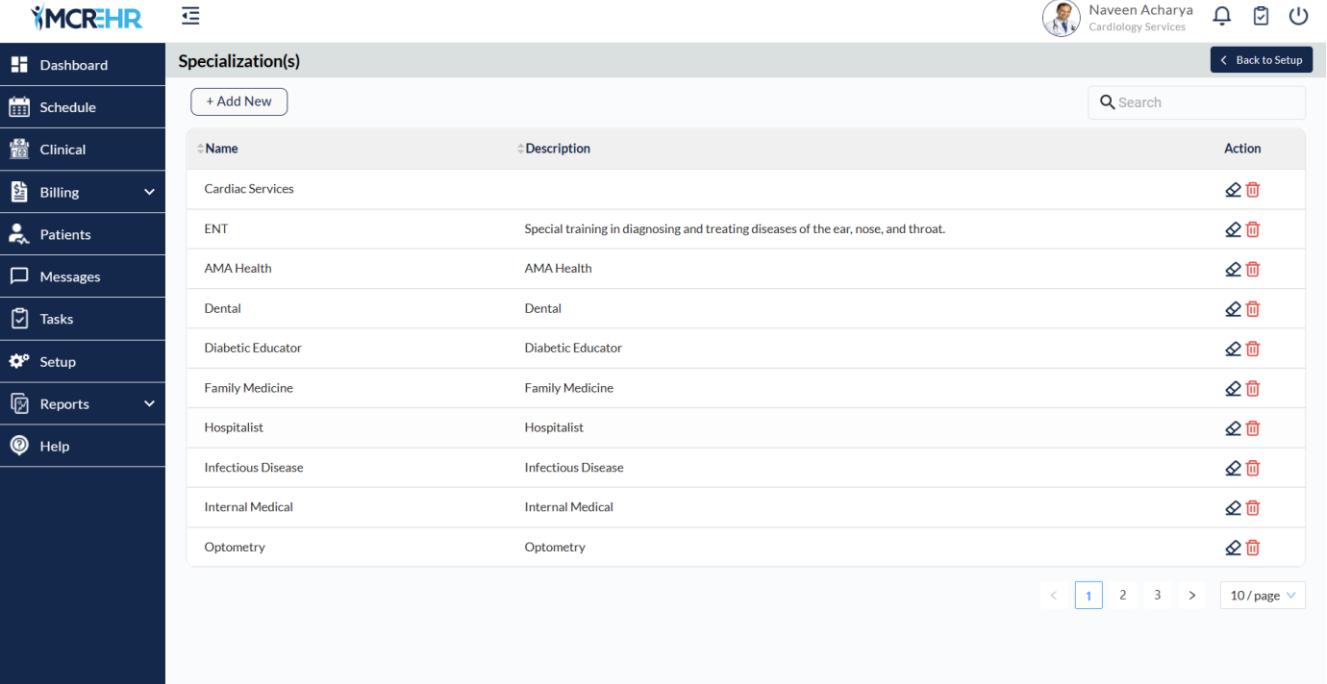
The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The main area is titled "Appointment Profiles" and contains a table with columns: Name, Duration, Visit Reason, Consent Form(s), and Action. The table lists six rows: Reverse scheduling (Duration: 10 Mins, Visit Reason: Reverse scheduling, Consent Form(s): 0), Video Visit (Duration: 30 Mins, Visit Reason: Video Visit, Consent Form(s): 0), New patient visit (Consent Form(s): 1), Urgent Visit (Consent Form(s): 0), Follow-up (Consent Form(s): 2), and Nursing Only (Consent Form(s): 1). A modal dialog box is centered over the table, containing a large orange question mark icon at the top, followed by the text "Are you sure, you want to delete this appointment profile?", and two buttons at the bottom: "OK" (dark blue) and "Cancel" (light gray). The top right corner of the interface shows a user profile for "Naveen Acharya" from "Cardiology Services" and standard application icons for Back to Setup, Search, and system controls.

Name	Duration	Visit Reason	Consent Form(s)	Action
Reverse scheduling	10 Mins	Reverse scheduling	0	☒☒
Video Visit	30 Mins	Video Visit	0	☒☒
New patient visit			1	☒☒
Urgent Visit			0	☒☒
Follow-up			2	☒☒
Nursing Only			1	☒☒

Specializations

List

List of all provider specializations.

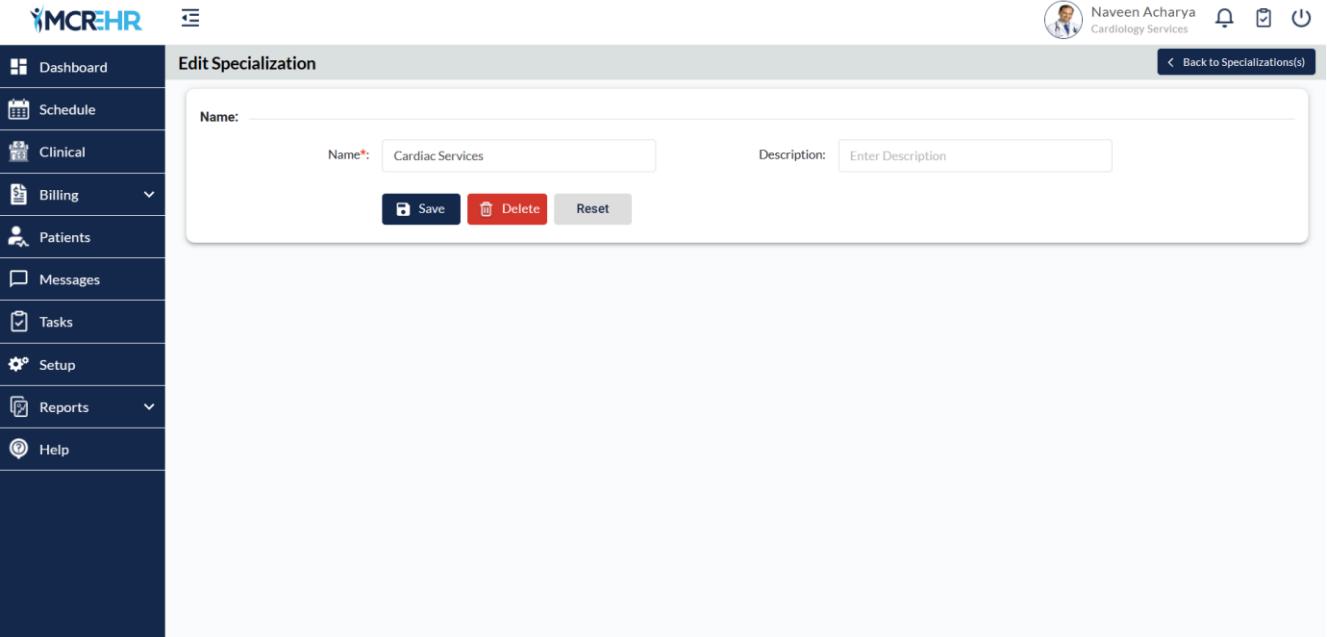


The screenshot shows the 'Specialization(s)' page in the MCRHR application. On the left is a vertical navigation menu with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a header 'Specialization(s)' with a 'Back to Setup' link. It includes a search bar and a table with columns for Name and Description. The table lists ten specializations, each with edit and delete icons. At the bottom are navigation links for page 1, 2, 3, and 10 / page.

Name	Description	Action
Cardiac Services		
ENT	Special training in diagnosing and treating diseases of the ear, nose, and throat.	
AMA Health	AMA Health	
Dental	Dental	
Diabetic Educator	Diabetic Educator	
Family Medicine	Family Medicine	
Hospitalist	Hospitalist	
Infectious Disease	Infectious Disease	
Internal Medical	Internal Medical	
Optometry	Optometry	

Add/Edit

Add a new specialization or edit the name and description of existing specialization.



The screenshot shows the 'Edit Specialization' form. The left sidebar is identical to the previous screenshot. The main area has a header 'Edit Specialization' with a 'Back to Specializations(s)' link. It features a 'Name:' label with a required field indicator (*), a 'Name:' input field containing 'Cardiac Services', and a 'Description:' input field with placeholder text 'Enter Description'. Below these are 'Save', 'Delete', and 'Reset' buttons.

Delete

Authorized users can delete a specialization. System shows a prompt to confirm before marking this specialization as deleted.

The screenshot shows the iMCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The 'Specialization(s)' page is currently active, displaying a list of specializations with columns for Name, Description, and Action. A modal dialog box is overlaid on the page, containing a question mark icon and the text 'Are you sure, you want to delete this speciality?'. At the bottom of the dialog are two buttons: 'OK' and 'Cancel'. The main table data is as follows:

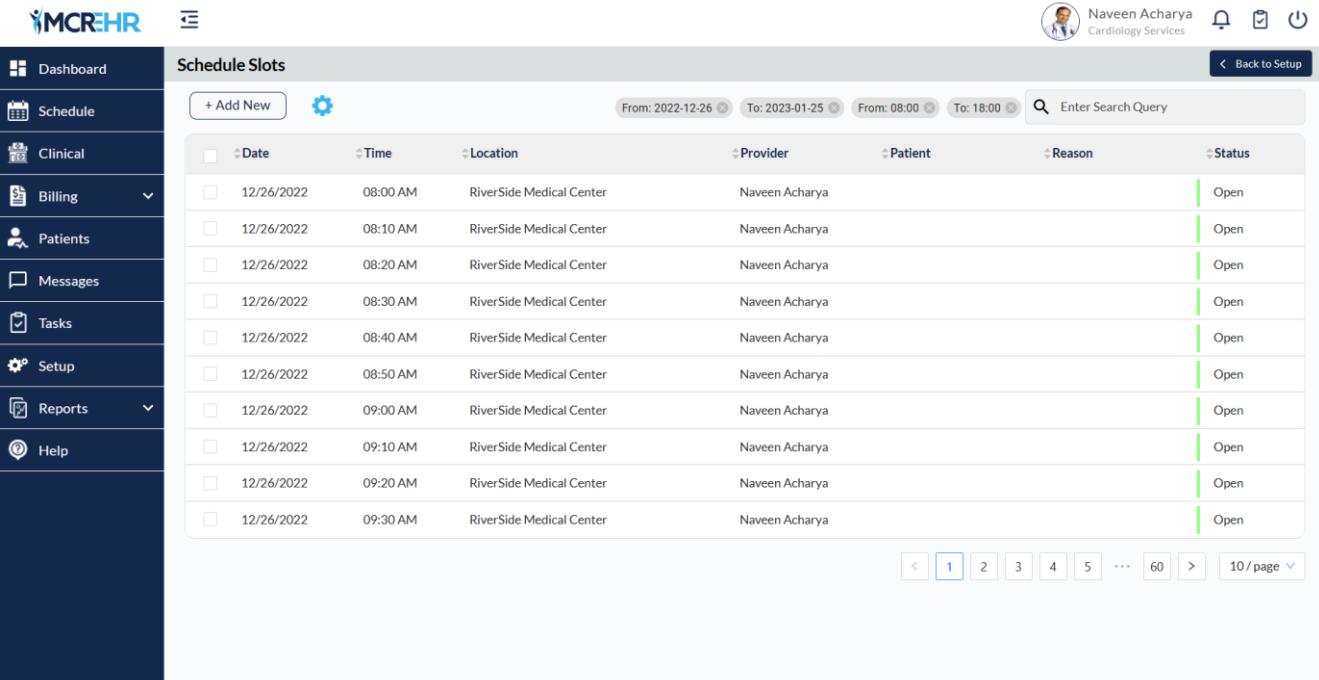
Name	Description	Action
Cardiac Services		edit delete
ENT	Special training in diagnosing and treating diseases of the ear, nose, and throat.	edit delete
AMA Health		edit delete
Dental		edit delete
Diabetic Educator		edit delete
Family Medicine		edit delete
Hospitalist		edit delete
Infectious Disease	Infectious Disease	edit delete
Internal Medical	Internal Medical	edit delete
Optometry	Optometry	edit delete

Pagination controls at the bottom right show page 1 of 10.

Provider Schedules

Before a provider/staff can make patient appointment a provider Schedule need to be created. Once schedule is created system shows the list of all the provider schedule slots.

List



The screenshot shows the 'Schedule Slots' page of the MCREHR application. The left sidebar contains navigation links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area is titled 'Schedule Slots' and includes a search bar with filters for Date (From: 2022-12-26 To: 2023-01-25), Time (From: 08:00 To: 18:00), and Patient (Enter Search Query). A 'Back to Setup' button is also present. The table lists 12 scheduled slots for Naveen Acharya at RiverSide Medical Center from 08:00 AM to 09:30 AM on December 26, 2022. All slots are marked as 'Open'. The table has columns for Date, Time, Location, Provider, Patient, Reason, and Status. A navigation bar at the bottom shows pages 1 through 60, with '10 / page' selected.

Date	Time	Location	Provider	Patient	Reason	Status
12/26/2022	08:00 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	08:10 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	08:20 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	08:30 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	08:40 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	08:50 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	09:00 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	09:10 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	09:20 AM	RiverSide Medical Center	Naveen Acharya			Open
12/26/2022	09:30 AM	RiverSide Medical Center	Naveen Acharya			Open

Create New Provider Schedule

Provider can create the schedule by selecting location, start date, end date and he can select the starting and end time and the time duration for the appointment.

The screenshot shows the MCREHR software interface with a dark blue sidebar on the left containing various navigation options: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled "Create Schedule" and contains a form for "Provider Scheduling". The form includes fields for Provider (Naveen, Acharya), Location (RiverSide Medical Center), From Date (12/26/2022), To Date (01/26/2023), From Time (08:00 AM), To Time (06:00 PM), Duration (10 mins), Days (Mon, Tue, Wed, Thu, Fri checked; Sun, Sat, Break unchecked), Overbooking (unchecked), and a Save/Reset button. At the top right, there is a user profile for Naveen Acharya, Cardiology Services, and a "Back to Schedule Slots" link.

Create Schedule Breaks

User can use schedule screen to configure schedule breaks. Select appropriate date and time, Days and break reason i.e. (Lunch break, Meeting etc.). Once created, breaks will be visible on the appointment schedule screen.

Change Appointment Location

User can change the appointment location if the same provider schedule is available for other locations.

Block Schedule Slots

User can block/unblock the appointment using this screen. Once blocked this slot won't be available on the schedule screen. Already booked appointment will be marked as Orphan while blocking the schedule slot(s).

The screenshot shows the MCREHR software interface with the following details:

- Left Sidebar:** Includes links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help.
- Top Bar:** Shows the user profile of Naveen Acharya from Cardiology Services and navigation icons.
- Main Content Area:** Titled "Schedule Slots". It displays a table of scheduled appointments with columns for Date, Location, Provider, Patient, Reason, and Status (all marked as Open).
- Context Menu:** Opened over the first appointment (12/26/2022, 08:20 AM) with options: Block, Unblock, Delete, and Change Location.
- Confirmation Dialog:** A modal window asking "Are you sure, you want to block selected record(s). Please note, system will move selected slots appointments to orphan state." with OK and Cancel buttons.
- Pagination:** At the bottom right, showing page 1 of 10.

Delete Scheduled Slots

Provider or relevant staff can delete the appointment slot(s). If there are existing appointments system will have marked them as Orphan.

The screenshot shows the MCREHR software interface with the following details:

- Left Sidebar:** Includes links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help.
- Main Header:** Shows the user profile of Naveen Acharya (Cardiology Services) and includes a Back to Setup button.
- Top Bar:** Includes search fields for "From: 2022-12-26" to "To: 2023-01-25", "From: 08:00" to "To: 18:00", and an "Enter Search Query" field.
- Schedule Slots Page:** Displays a table of scheduled slots. The table has columns for Date, Location, Provider, Patient, Reason, and Status. The data shows multiple slots for Naveen Acharya at RiverSide Medical Center on December 26, 2022, between 08:00 AM and 09:30 AM.
- Modal Dialog:** An orange-bordered modal box is centered over the table. It contains a question mark icon and the text: "Are you sure, you want to delete selected record(s). Please note, system will move selected slot's appointments to orphan state." It has "OK" and "Cancel" buttons.

User Roles

User roles are defined to configure access level on a Staff and Provider screens to designate which areas they can have access in the EHR and is based on the role they perform in the practice.

List

List of all the Roles listed in the EHR. Mostly Roles are configured once and roles are assigned to every user as per job.

Role Name	Description	Action
Administrator	Administrator	
Provider	Provider that has access to the entire system	
Billing Staff	Billing Staff which requires access to only billing information.	
Office Manager	Office/Practice Manager manages the office and other staff/doctor accounts	
Staff	Staff that has access to fundamental system tasks.	
Nurse	Nurse / PA that requires supervising signature	

Add/Edit

User can select the permission and type of permission (Hidden, Read Only, and Editable) assigned to the specific role.

Edit Role

	Hidden	Read only	Editable
Dashboard	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Schedule	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Clinical	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Billing	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Patients	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Imaging Order	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Lab Order	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Patient Info	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Procedure	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Messages	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Tasks	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Setup	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Providers	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Save Delete Reset Logs

Delete

Authorized users can delete a Role. System shows a prompt to confirm before marking this Role as deleted.

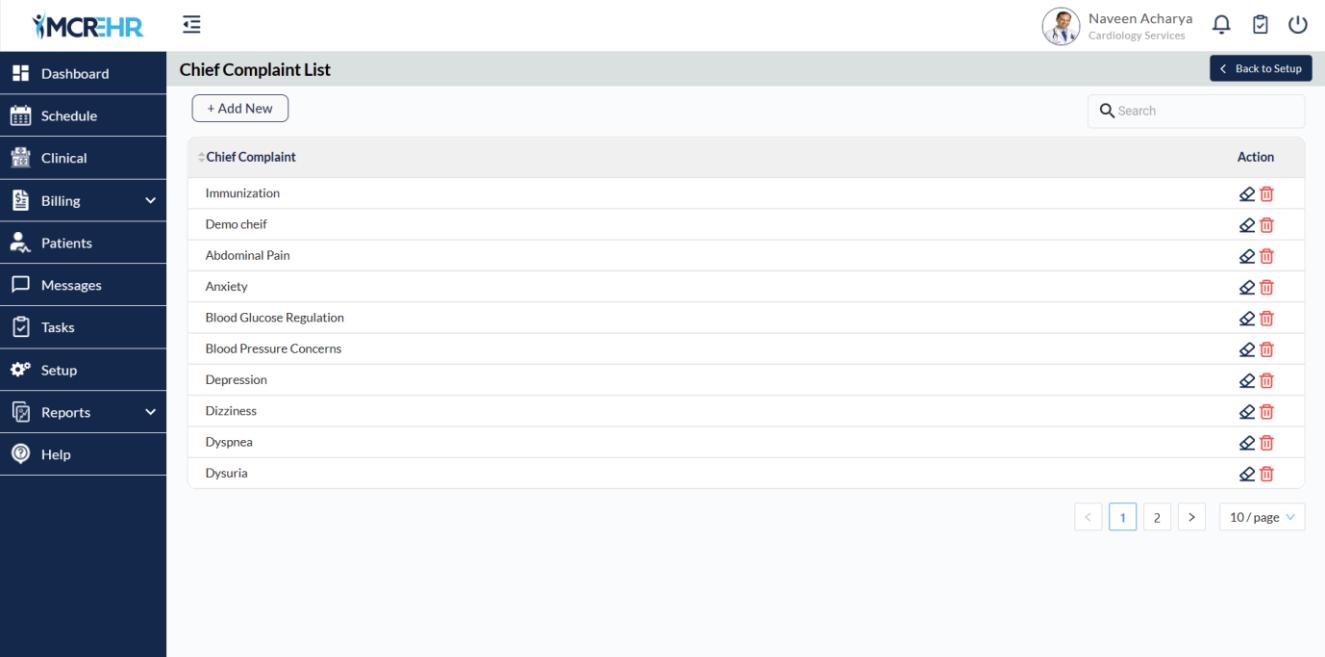
The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The 'Billing' item has a dropdown arrow indicating it has sub-options. The main area is titled 'Roles' and contains a table with columns: Role Name, Description, and Action. The table lists six roles: Administrator, Provider, Billing Staff, Office Manager, Staff, and Nurse. Each role has a 'Delete' icon in the Action column. A modal dialog box is centered over the table, containing a question mark icon and the text 'Are you sure, you want to delete this role?'. It has two buttons: 'OK' and 'Cancel'.

Role Name	Description	Action
Administrator	Administrator	
Provider	Provider that has access to the entire system	
Billing Staff		
Office Manager	aff/doctor accounts	
Staff		
Nurse		

Chief Complaints

List

List of all the chief complaints available in EHR.

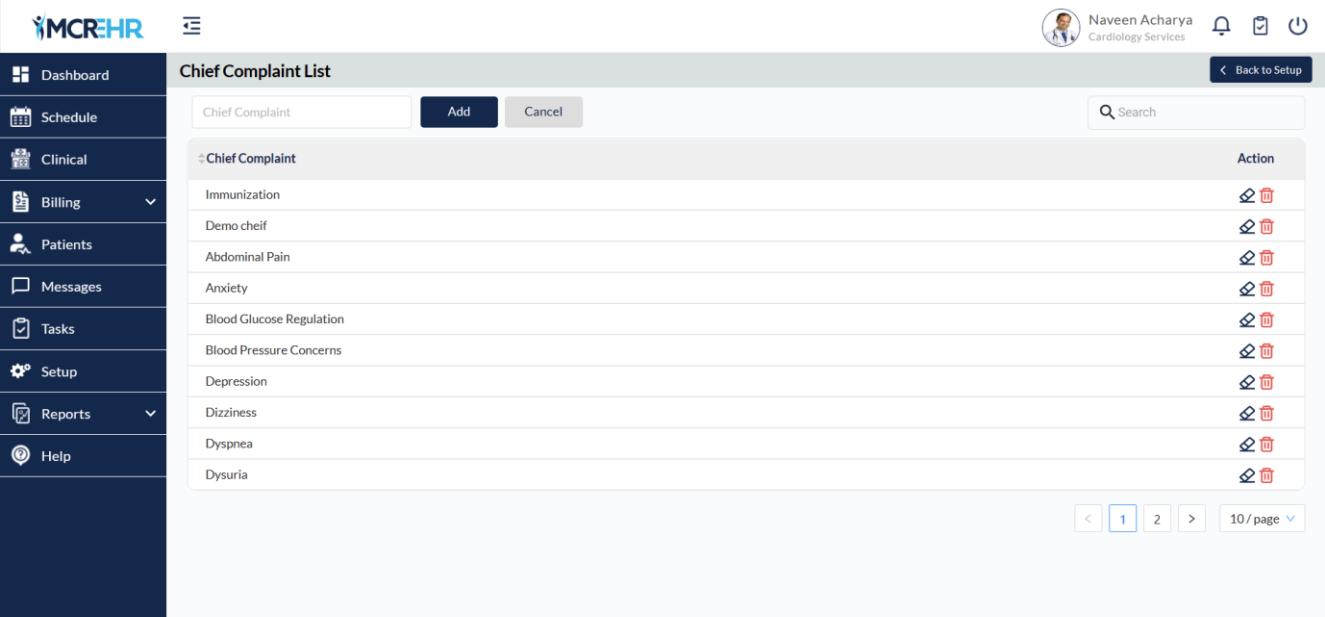


The screenshot shows the 'Chief Complaint List' page. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area has a header 'Chief Complaint List' with a 'Back to Setup' button. Below the header is a search bar and a 'Add New' button. A table lists chief complaints with columns for the name and 'Action' (edit and delete icons). The listed complaints include Immunization, Demo cheif, Abdominal Pain, Anxiety, Blood Glucose Regulation, Blood Pressure Concerns, Depression, Dizziness, Dyspnea, and Dysuria. At the bottom right are navigation buttons for page 1 of 10.

Chief Complaint	Action
Immunization	
Demo cheif	
Abdominal Pain	
Anxiety	
Blood Glucose Regulation	
Blood Pressure Concerns	
Depression	
Dizziness	
Dyspnea	
Dysuria	

Add/Edit

User can use this screen to add /edit a chief complaint. Once added the chief complaint will be available on the encounter screen.



This screenshot is identical to the one above, showing the 'Chief Complaint List' page. The 'Add' button in the top center of the main area is highlighted with a blue border. The rest of the interface, including the sidebar, table of chief complaints, and footer navigation, is the same as the previous screenshot.

Delete

Authorized users can delete chief complaint(s). System shows a prompt to confirm before marking this chief complaint as deleted.

The screenshot displays the 'Chief Complaint List' page within the MCREHR application. On the left, a dark sidebar menu lists various modules: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The 'Reports' module is currently selected. The main content area has a header 'Chief Complaint List' with a 'Back to Setup' button. Below the header is a search bar and a 'Add New' button. A table lists ten chief complaints, each with an 'Edit' icon (pencil) and a 'Delete' icon (trash can). The complaints listed are: Immunization, Demo cheif, Abdominal Pain, Anxiety, Blood Glucose Regulation, Blood Pressure Concerns, Depression, Dizziness, Dyspnea, and Dysuria. At the bottom right of the table are navigation icons for back, forward, and page selection (1, 2, 10 / page).

Chief Complaint	Action
Immunization	
Demo cheif	
Abdominal Pain	
Anxiety	
Blood Glucose Regulation	
Blood Pressure Concerns	
Depression	
Dizziness	
Dyspnea	
Dysuria	

Patient Reminder Settings

The Reminder setting page is used to configure options for communicating with the patients about their appointments.

Check the “Patient Messages” toggle button to let patient exchange messages with the providers in the practice. Patient communication is secure and HIPPA compliant.

Toggle “Enable Appointment Reminders” setting ON to start sending Appointment reminders to your patients. Three appointment reminders are sent to patients prior to an appointment: 1-week prior (via email), 36-hours prior (via email), and 24-hours prior (via text message).

Reminders can be turned off for specific patients from the patient demographics screen.

The screenshot shows the 'Reminders Setting' page of the MCREHR software. On the left is a dark sidebar menu with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a light gray header 'Reminders Setting'. In the top right corner, there is a user profile for 'Naveen Acharya' from 'Cardiology Services' with icons for notifications, messages, and power. Below the header, there are two sections: 'Patient Messages' and 'Appointment Reminders'. The 'Patient Messages' section contains a toggle switch labeled 'Patient Messages' with the note: 'Check the toggle button on to let patient exchange messages with the provider in your practice. Patient communication is secured and HIPAA compliant.' The 'Appointment Reminders' section contains a toggle switch labeled 'Enable Appointment Reminders' with two sub-options: 'Send Email Reminders' (which is turned on) and 'Send SMS Reminders' (which is turned off). A note below the 'Enable Appointment Reminders' switch states: 'Three appointment reminders are sent to patients prior to an appointment: 1 week prior (via email), 36-hours prior (via email), and 24-hours prior (via text message). Appointment status emails may be sent even if reminders are turned OFF. Reminders can turn off for specific patients from the patient demographics page.' At the bottom right of the content area is a 'Back to Setup' button.

Electronic Prescription (eRx)

Status

MCR EHR utilizes ID.me, a credential service provider, to meet requirements for identity verification and e-prescribing enablement. Your personal information will only be used to verify your identity. After verification and e-prescribing is enabled, you can:

- Reduce phone calls to the pharmacy.
- Fulfill refill requests in two clicks.
- Submit prior authorizations electronically.

The screenshot shows the MCR EHR application interface. On the left is a dark sidebar menu with icons and labels for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a light gray header bar with the title 'Enabling e-Prescription' and a 'Back to Setup' button. Below this is a section titled 'E-Prescription Sign-up complete' with the sub-instruction 'Processing your e-Prescribing request can take up to a week'. It lists three completed steps: '1. Add your personal details' (checkmark), '2. Verify your identity with ID.me' (checkmark), and '3. Wait while we verify your medical credentials' (checkmark). A fourth step, 'e-Prescription signup is pending', is shown with a question mark icon. At the bottom of this section is a dark blue 'Next >' button. The top right corner of the main window shows a user profile for 'Naveen Acharya' from 'Cardiology Services' with icons for notifications, messages, and power.

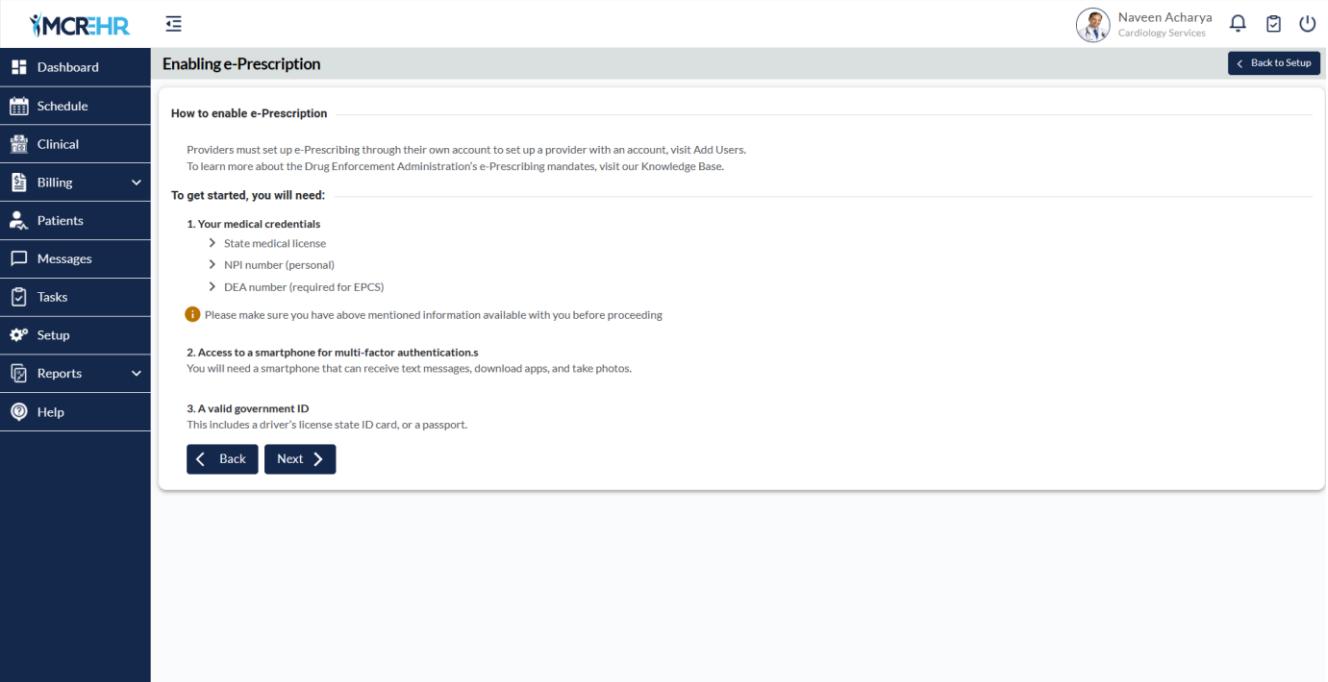
Enable

The following items contain information needed to verify personal identity and medical credentials. It is crucial that the information you enter matches the information on these documents. Confirm that you have access to all the following resources prior to beginning the eRx sign-up process:

Medical credentials for verification

A valid government-issued photo ID

Access to a smartphone



The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu options: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a light gray header bar with the title "Enabling e-Prescription". Below this, there's a section titled "How to enable e-Prescription" which contains a note about setting up e-Prescribing through their own account and visiting the "Add Users" section. It also links to the "Knowledge Base" for more information on DEA mandates. A sub-section titled "To get started, you will need:" lists three requirements:

1. Your medical credentials
 - > State medical license
 - > NPI number (personal)
 - > DEA number (required for EPSCS)
2. Access to a smartphone for multi-factor authentication.s

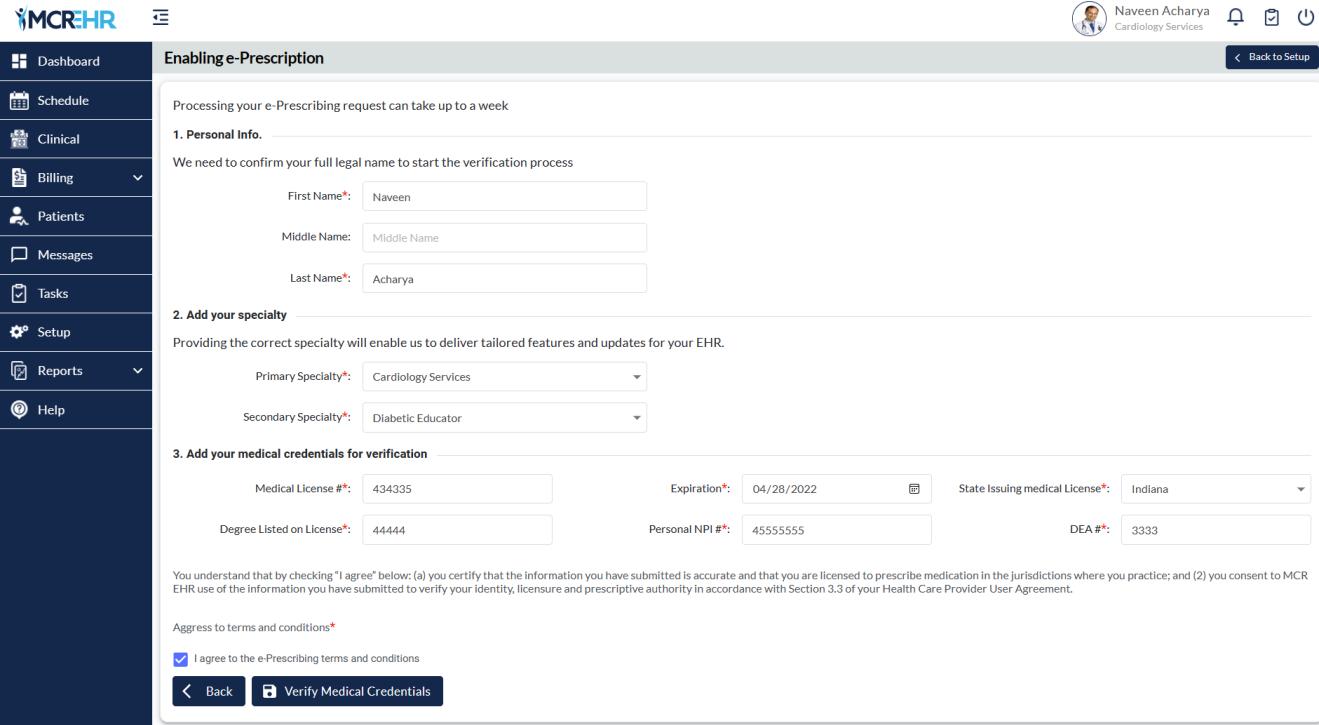
You will need a smartphone that can receive text messages, download apps, and take photos.
3. A valid government ID

This includes a driver's license state ID card, or a passport.

At the bottom of the content area are two buttons: "< Back" and "Next >". In the top right corner of the main window, there is a user profile picture for "Naveen Acharya" and the text "Cardiology Services", along with icons for notifications, messages, and power.

Profile

Enter your medical credentials and the relevant information in the required fields, marked by an asterisk. You cannot change this information after moving through the verification process. Note that DEA number is only required for EPCS sign up in the EPCS sign up workflow. Review and check the box to agree to the e-Prescribing terms and conditions.



The screenshot shows the 'Enabling e-Prescription' section of the MCREHR application. The left sidebar includes links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a header 'Enabling e-Prescription' and a sub-header 'Processing your e-Prescribing request can take up to a week'. It lists three steps: 1. Personal Info, 2. Add your specialty, and 3. Add your medical credentials for verification. Step 1 shows fields for First Name (Naveen), Middle Name (Middle Name), and Last Name (Acharya). Step 2 shows Primary Specialty (Cardiology Services) and Secondary Specialty (Diabetic Educator). Step 3 shows Medical License # (434335), Expiration date (04/28/2022), State Issuing medical License (Indiana), Personal NPI # (45555555), and DEA # (3333). A note at the bottom states: 'You understand that by checking "I agree" below: (a) you certify that the information you have submitted is accurate and that you are licensed to prescribe medication in the jurisdictions where you practice; and (2) you consent to MCR EHR use of the information you have submitted to verify your identity, licensure and prescriptive authority in accordance with Section 3.3 of your Health Care Provider User Agreement.' There is also a checkbox for 'Agree to terms and conditions' and buttons for 'Back' and 'Verify Medical Credentials'.

Electronic Prescription (eRx) for Controlled Substances

Status

EPCS registration process is same as eRx registration however an additional step is required to enable EPCS. Once your credentials are verified user need to submit an approval email to practice administrator to approve your registration. Administrator will cross check your documents and approve your request.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with a navigation menu:

- Dashboard
- Schedule
- Clinical
- Billing
- Patients
- Messages
- Tasks
- Setup
- Reports
- Help

The main content area is titled "Enabling e-Prescription". It displays a message: "E-Prescription Sign-up complete" and "Processing your e-Prescribing request can take up to a week". Below this is a list of steps with checkboxes:

1. Add your personal details (checked)
2. Verify your identity with ID.me (checked)
3. Wait while we verify your medical credentials (checked)
4. Confirm EPCS activation (checked)

At the bottom of the list, it says "E-Prescription Controlled Substances signup is pending" with a checked checkbox. A "Next >" button is located at the bottom left of the list area.

Enable

The screenshot shows the IMCREHR software interface. On the left is a dark sidebar with a white header containing the IMCREHR logo and a navigation menu with items like Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has a light gray header with the title "Enabling e-Prescription". Below the header, there's a section titled "How to enable e-Prescription" with a note about setting up e-Prescribing through their own account and visiting the Add Users page. It also links to the Drug Enforcement Administration's e-Prescribing mandates. A section titled "To get started, you will need:" lists three requirements:

- Your medical credentials**
 - State medical license
 - NPI number (personal)
 - DEA number (required for EPSCS)
- Access to a smartphone for multi-factor authentication.** You will need a smartphone that can receive text messages, download apps, and take photos.
- A valid government ID** This includes a driver's license state ID card, or a passport.

At the bottom of the content area are two buttons: "< Back" and "Next >". In the top right corner of the main window, there's a user profile for "Naveen Acharya" from "Cardiology Services" with icons for notifications, messages, and power.

Profile

Enter your medical credentials and the relevant information in the required fields, marked by an asterisk. Clicking verify medical credentials for start the registration process.

After verifying your medical credentials, you will be prompted to indicate whether you have an existing ID.me account. If you do not have an ID.me account, you will be prompted to create one. Once the process is completed you will be re-directed to MCR EHR.

Enabling e-Prescription

Processing your e-Prescribing request can take up to a week

1. Personal Info.
We need to confirm your full legal name to start the verification process

First Name*:	Naveen
Middle Name:	Middle Name
Last Name*:	Acharya

2. Add your specialty
Providing the correct specialty will enable us to deliver tailored features and updates for your EHR.

Primary Specialty*:	Cardiology Services
Secondary Specialty*:	Diabetic Educator

3. Add your medical credentials for verification

Medical License #*:	434335	Expiration*:	04/28/2022	State Issuing medical License*:	Indiana
Degree Listed on License*:	44444	Personal NPI #*:	45555555	DEA #*:	3333

You understand that by checking "I agree" below: (a) you certify that the information you have submitted is accurate and that you are licensed to prescribe medication in the jurisdictions where you practice; and (2) you consent to MCR EHR use of the information you have submitted to verify your identity, licensure and prescriptive authority in accordance with Section 3.3 of your Health Care Provider User Agreement.

Agree to terms and conditions*

I agree to the e-Prescribing terms and conditions

[Back](#) [Verify Medical Credentials](#)

Payers

List

The list of all payers in the system. Details can be viewed by clicking on any payer. To only allow insurances that are on your practice's Payer list to be selected when adding insurance to a patient's chart, check the checkbox Restrict patient insurance to this.

Users will be limited to adding payers from this list when the box is checked. Any payer not on your list will be unavailable to add to a patient's chart.

Payer / Plan	Type	Address	Status	Action
00003 - Medicaid of Missouri			Active	
62308 - CIGNA / Single-Payer			Active	
60054 - Aetna / Multiple-Payer			Active	

Add/Edit

Add new custom payer to the system or edit an existing payer from the available payers list.

Clicking on Refresh from clearing house will sync the payers from the clearing house.

The screenshot shows the MCREHR software interface with a dark blue sidebar on the left containing various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled 'Edit Payer' under 'Insurance Info'. It includes fields for Payer Name (00003 - Medicaid of Missouri), Plan Name, Plan Type (Select Plan Type), Plan Option, Address, Zip (12345), Notes, Plan Code, Copay Amount (0), City, State (Select State), Country (USA), and Status (Active). There are buttons for Save, Delete, Reset, and Logs at the bottom. The top right corner shows a user profile for Naveen Acharya, Cardiology Services, and icons for refresh, back, forward, and power.

Delete

Authorized users can delete a payer. System shows a prompt to confirm before marking this payer is deleted.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The main area is titled "Payers" and contains a table with three rows of data. The columns are labeled "Payer / Plan", "Type", "Address", "Status", and "Action". The first row has "00003 - Medicaid of Missouri" in the Payer / Plan column, "Active" in Status, and an "Edit" icon in Action. The second row has "62308 - CIGNA / Single-Payer" in the Payer / Plan column, "Active" in Status, and an "Edit" icon in Action. The third row has "60054 - Aetna / Multiple-Payer" in the Payer / Plan column, "Active" in Status, and an "Edit" icon in Action. Above the table is a button "+ Add New" and a checkbox "Restrict patient insurance to this list". To the right of the table are search and filter options, including a "Search" input field and a "10 / page" dropdown. A modal dialog box is centered over the table, containing a yellow question mark icon, the text "Are you sure, you want to delete the payer?", and two buttons: "OK" (dark blue) and "Cancel" (light gray). The top right corner of the screen shows the user's name "Naveen Acharya" and title "Cardiology Services", along with icons for notifications, messages, and power.

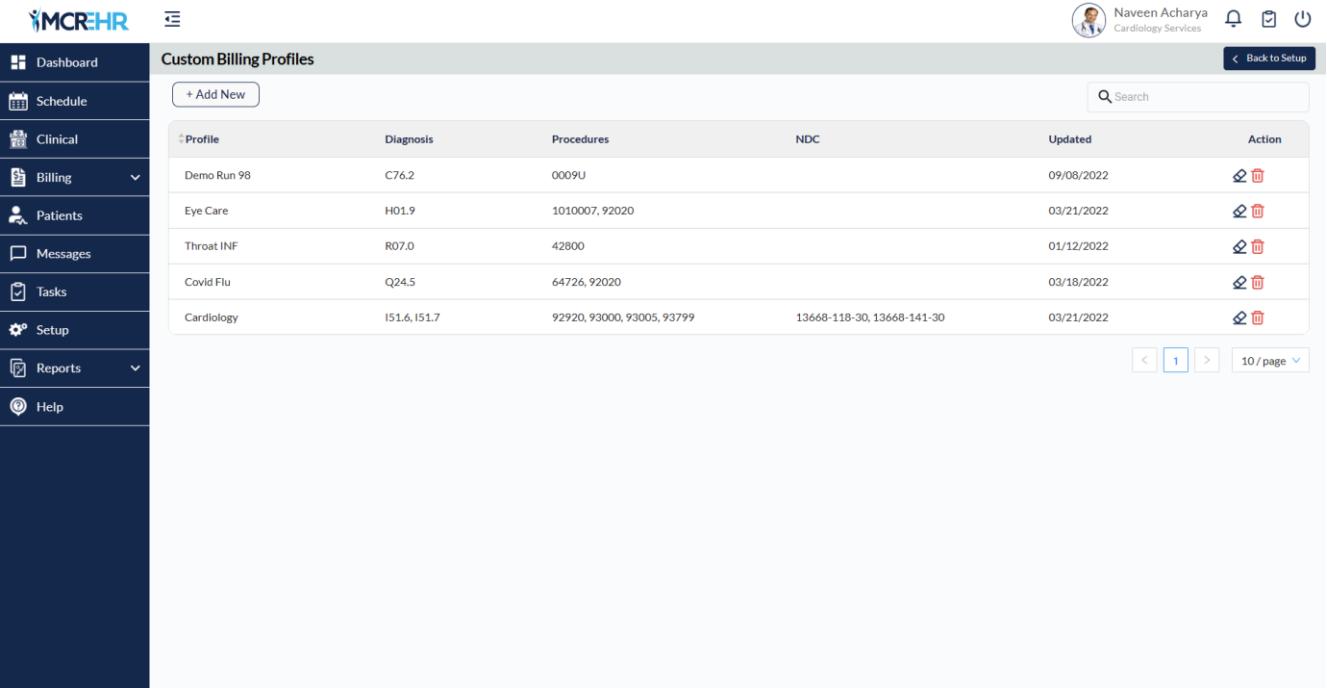
Payer / Plan	Type	Address	Status	Action
00003 - Medicaid of Missouri			Active	
62308 - CIGNA / Single-Payer			Active	
60054 - Aetna / Multiple-Payer			Active	

Billing Profiles

Billing Profiles allow users to save codes or groups of codes to populate on a click when the profile is selected on the claim. With Billing Profiles, you can apply a combination of ICD-10, CPT, HCPCS codes you have created in your account. By creating the profiles, you can save time on billing.

List

List of all billing profiles configured in the EHR.



The screenshot shows the MCREHR software interface with the following details:

- Left Sidebar:** Includes links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help.
- User Profile:** Naveen Acharya, Cardiology Services.
- Header:** Custom Billing Profiles, + Add New, Search, Back to Setup.
- Table:** Displays a list of billing profiles with columns: Profile, Diagnosis, Procedures, NDC, Updated, and Action.
- Data:**

Profile	Diagnosis	Procedures	NDC	Updated	Action
Demo Run 98	C76.2	0009U		09/08/2022	
Eye Care	H01.9	1010007, 92020		03/21/2022	
Throat INF	R07.0	42800		01/12/2022	
Covid Flu	Q24.5	64726, 92020		03/18/2022	
Cardiology	I51.6, I51.7	92920, 93000, 93005, 93799	13668-118-30, 13668-141-30	03/21/2022	
- Pagination:** Page 1 of 10.

Add/Edit

Create or edit an existing billing profile. In order to create a new billing profile, name your profile and select your code(s). You can enter codes by number or search by keyword.

Delete

Authorized users can delete a billing profile. System shows a prompt to confirm before marking this billing profile as deleted.

Fee Schedule

List

The list of all Contracts and Fees configured in the system. Details can be viewed by clicking on any Fee Schedule.

Name	Effective Date	Payer	Fee Source	Action
Demo Run 98	09/06/2022		Manual	
Dry Run 15	04/15/2022		Manual	
Test Fee Schedule	03/24/2022	52095 - Kaiser Foundation Health of the Mid-Atlantic Stat	Custom	
Covid Fh	03/16/2022		Manual	

Add / Edit – Manual Entry

The adding or editing the Fee Schedule Manual Entry. This includes manual addition of Procedures to the Fee Schedule.

Code	Description	Modifier	Your Fee	Medicare	Action
0009U	Gene analysis of breast tumor tissue	M1	25	5	

Add / Edit –Using Custom Template

The adding or editing the Fee Schedule using Custom Template. This will create a fee schedule by bulk importing procedures and their fee from a custom excel file.

Add / Edit – Based on Medicare

This option facilitate users to quickly create a new fee schedule by raising the Medicare fee by certain percentage.

Add / Edit – Based on an Existing Schedule

The adding or editing the Fee Schedule using based upon existing fee schedules. This will create a fee schedule based on a previously created fee schedule.

This screenshot shows the 'Contracts and Fees' section of the MCREHR software. On the left is a vertical navigation bar with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled 'Contracts and Fees' and contains a 'Fee Schedule' form. The 'Fee Schedule Name*' field is empty, and the 'Effective From*' date is set to mm/dd/yyyy. Below these are search fields for 'Location' and 'Payer'. A dropdown menu for 'Fee Source*' is set to 'Existing Schedule', and a 'Use*' field shows '10 % of'. A dropdown for 'Select Fee Schedule' is open, displaying four options: 'Demo Run 98', 'Dry Run 15', 'Test Fee Schedule', and 'Covid Fh'. The 'Covid Fh' option is highlighted with a blue border.

Delete

Authorized users can delete a Fee Schedule. System shows a prompt to confirm before marking this Fee Schedule as deleted.

This screenshot shows the 'Contracts and Fees' section of the MCREHR software. The left sidebar has the same navigation as the previous screenshot. The main table lists four fee schedules: 'Demo Run 98' (Effective Date 09/06/2022, Payer Manual, Fee Source Manual), 'Dry Run 15' (Effective Date 04/15/2022, Payer Manual, Fee Source Manual), 'Test Fee Schedule' (Effective Date 03/24/2022, Payer Kaiser Foundation Health of the Mid-Atlantic Stat, Fee Source Custom), and 'Covid Fh' (Effective Date 03/1, Payer Manual, Fee Source Manual). A modal dialog box is centered over the table, containing a large orange question mark icon and the text 'Are you sure, you want to delete the fee schedule?'. At the bottom of the dialog are two buttons: 'OK' and 'Cancel'.

Order Delegation

List

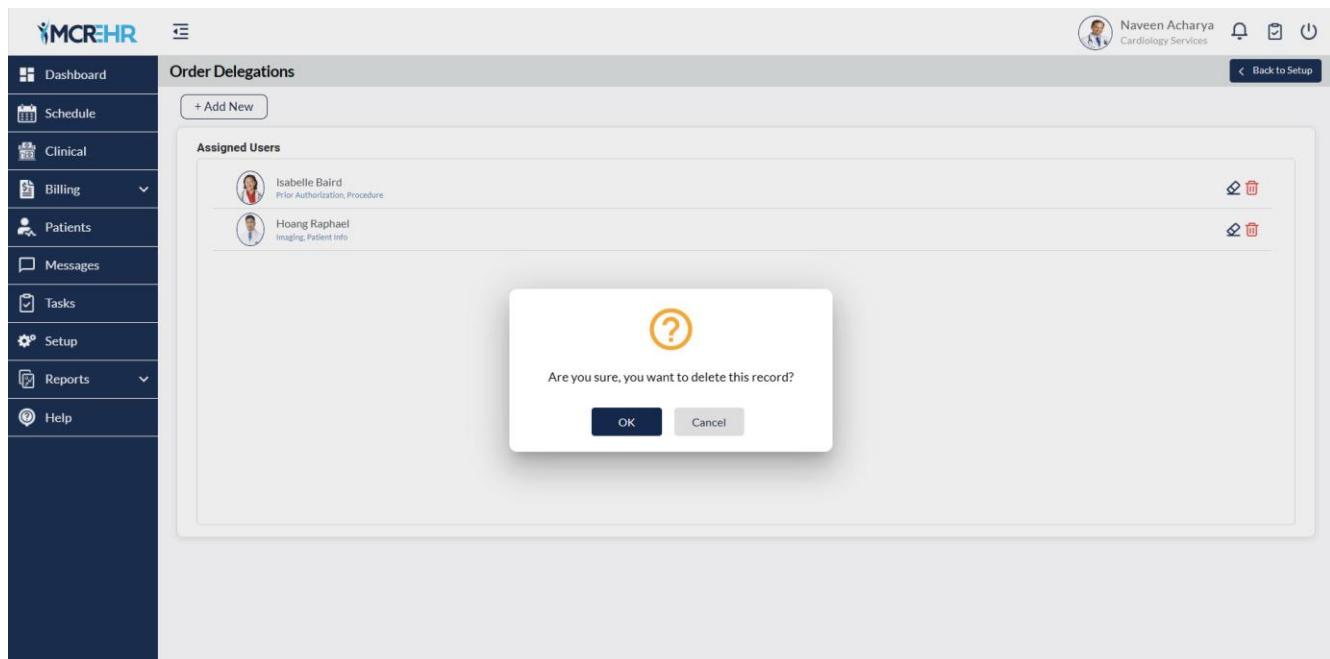
The list of staff for which some additional roles has been delegated by the provider(s). Details can be viewed by clicking on any user from list.

Add/Edit

Adding or editing the Delegated roles. This includes selecting a staff and delegating additional roles.

Delete

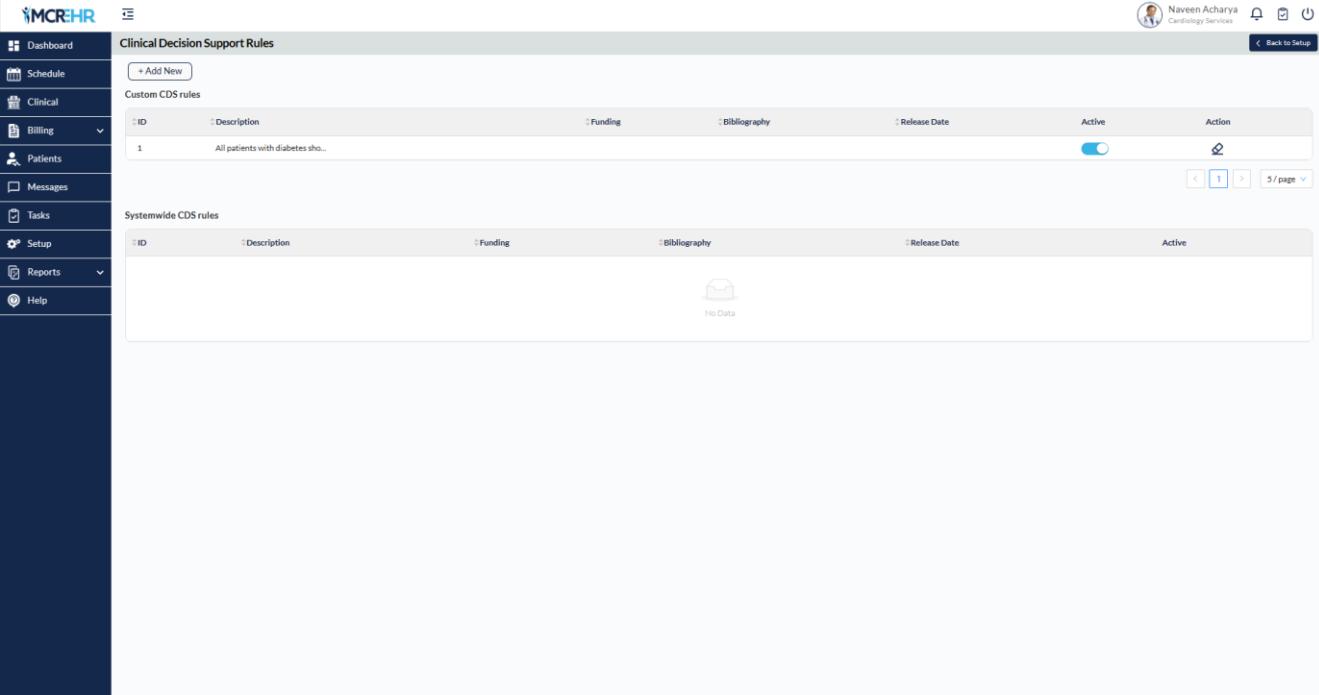
Authorized users can revoke access of delegated task from a user. System shows a prompt to confirm before revoking the access.



CDS Rules

List

The list of all Clinical Decision Support Rules configured in the system. Details can be viewed by clicking on any Rule. User can activate/deactivate a CDS rule. CDS rules are triggered at the time of encounter.



The screenshot shows the 'Clinical Decision Support Rules' section of the MCREHR application. The left sidebar includes links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area has two tables: 'Custom CDS rules' and 'Systemwide CDS rules'. The 'Custom CDS rules' table has one entry:

ID	Description	Funding	Bibliography	Release Date	Active	Action
1	All patients with diabetes sho...				<input checked="" type="checkbox"/>	Edit

The 'Systemwide CDS rules' table is currently empty, showing 'No Data'.

Add/Edit

The adding or editing the CDS Rule. This includes the criteria for which any specific rule will be applied to patients. System wide CDS rules cannot be edited however they can be activated/deactivated.

The screenshot shows the MCREHR software interface with a dark blue sidebar on the left containing various navigation links: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area is titled "Add New Custom CDS Rule".

Rule Description: [Text input field]

Bibliography: [Text input field]

Funding Source: [Text input field] **Release Date:** [Text input field] mm/dd/yyyy

Age Range: [Two radio buttons: Age Range in Years (selected) and Age Range in Months] **Years old:** [Text input field] - [Text input field] **Months old:** [Text input field] - [Text input field]

Demographics:

- Gender:** Select [Dropdown menu]
- Race:** Select [Dropdown menu]
- Ethnicity:** Select [Dropdown menu]
- Gender Identity:** Select [Dropdown menu]
- Sexual Orientation:** Select [Dropdown menu]
- Preferred Language:** Select [Dropdown menu]

Physical Measurements:

Temperature	Pulse	Blood Pressure - Systolic	Blood Pressure - Diastolic
[Text input field] - [Text input field] f	[Text input field] - [Text input field] bpm	[Text input field] - [Text input field]	[Text input field] - [Text input field]
Oxygen Saturation	Height	Weight	BMI
[Text input field] - [Text input field] %	[Text input field] - [Text input field] on	[Text input field] - [Text input field] lbs	[Text input field] - [Text input field] in

Patient does have:

- Active Diagnosis (ICD-10):** [Text input field] **Active Diagnosis (ICD-10):** [Text input field] **Search icon:** [Icon]
- Active Drug(s):** [Text input field] **Active Drug:** [Text input field] **Search icon:** [Icon]
- Active Allergy(s):** [Text input field] **Allergy:** [Text input field] **Search icon:** [Icon]
- Lab Result(s):** [Text input field] **Lab Result:** [Text input field] **Search icon:** [Icon] **Add icon:** [Icon]

Patient does not have:

- Diagnosis (ICD-10):** [Text input field] **Diagnosis (ICD-10):** [Text input field] **Search icon:** [Icon]
- Drug(s):** [Text input field] **Drug:** [Text input field] **Search icon:** [Icon]
- Allergy(s):** [Text input field] **Allergy:** [Text input field] **Search icon:** [Icon]
- Lab Result(s):** [Text input field] **Lab Result:** [Text input field] **Search icon:** [Icon] **Add icon:** [Icon]

Buttons: **Save** [Blue button] **Cancel** [Grey button]

Enable/Disable

Authorized users can enable/disable a rule. System shows a prompt to confirm the change.

The screenshot shows the MCREHR Clinical Decision Support Rules page. On the left is a dark sidebar with navigation links: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area has a header "Clinical Decision Support Rules" with a "Back to Setup" link. Below it is a section titled "Custom CDS rules" containing a table with one row. The table columns are ID, Description, Funding, Bibliography, Release Date, Active, and Action. The first row shows ID 1, Description "All patients with diabetes sho...", Active status (blue switch), and an Action button. To the right of the table is a modal dialog with a yellow question mark icon, asking "Are you sure, you want to change the setting?". It has "OK" and "Cancel" buttons. The background table also includes columns for Release Date and Active.

ID	Description	Funding	Bibliography	Release Date	Active	Action
1	All patients with diabetes sho...				<input checked="" type="checkbox"/>	

Systemwide CDS rules

ID	Description	Release Date	Active

Are you sure, you want to change the setting?

OK Cancel

Emergency Access

List

The list of all users for which emergency access is configured.

The screenshot shows the 'Emergency Access' section of the MCREHR application. On the left is a vertical navigation menu with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The 'Emergency Access' page has a header with the title, a user profile for Naveen Acharya, and a 'Back to Setup' button. Below the header is a table with columns: Type, Name, Location, Email, Cell, Status, and Action. The table contains three rows of provider data. At the bottom right are navigation buttons for page 1 of 10.

Type	Name	Location	Email	Cell	Status	Action
Provider	Naveen Acharya	RiverSide Medical Center	saeed@figg.health	941-405-1170		
Provider	Arias Dr. Carlos	AMA Health Bradenton	carias@mcr.health			
Provider	Carnegie Patrick	RiverSide Medical Center	pcarnegie@mcr.health			

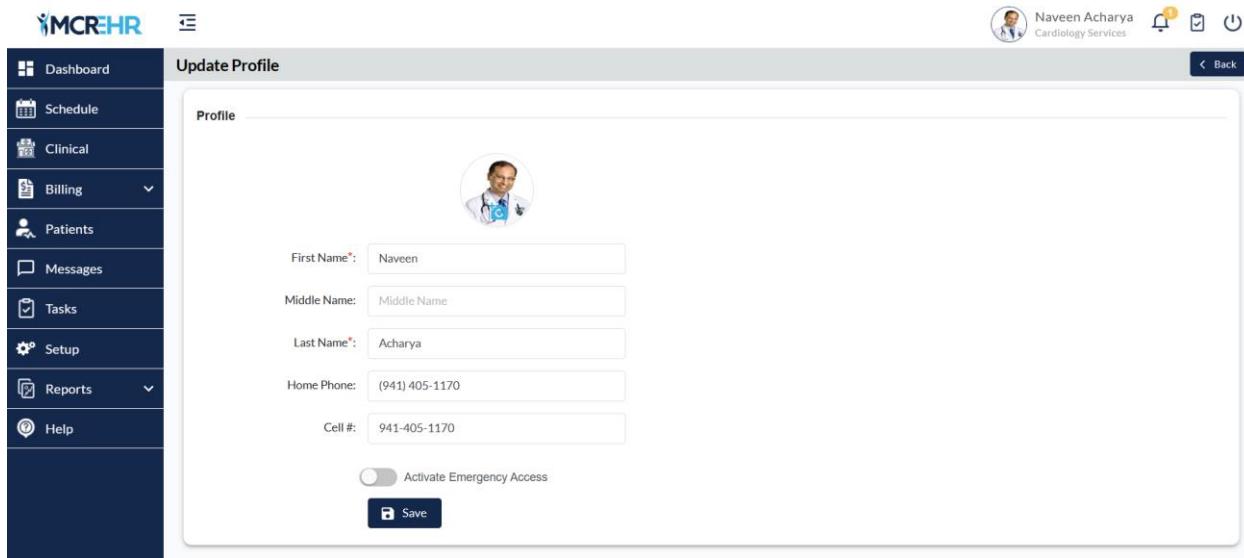
Configure Individual Access

The emergency access can be configured for each enrolled healthcare provider and staff by clicking the **+ Add New** button. The healthcare provider or staff can be selected one at a time. The cross **X** at the end of the selected allows **Chamberlain Margaret X** to delete the user.

The screenshot shows the MCREHR software interface. On the left is a vertical navigation menu with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The Clinical option is currently selected. The main area is titled "Emergency Access" and features a table with columns: Type, Name, Location, Email, Cell, and Status. A header button "+ Add New" is visible. A modal window titled "Allow Emergency Access" is displayed in the center. It contains two radio buttons: "Provider" (selected) and "Staff". Below the radio buttons is a search bar with the placeholder "User Name:" and the value "Arias Dr. Carlos". There is also a magnifying glass icon next to the search bar. At the bottom of the modal are "Save" and "Cancel" buttons. In the top right corner of the main window, there is a user profile for "Naveen Acharya" from "Cardiology Services" with icons for notifications, messages, and power.

Enable Emergency Access

The authorized users can enable the emergency access mode by going in their profile and toggling “Activate Emergency Access” toggle button. System shows a prompt to confirm. After confirmation System will logout the user and redirect to login screen. All actions performed during emergency access are logged.



Then a confirmation prompt to alert the user about the mode being active.

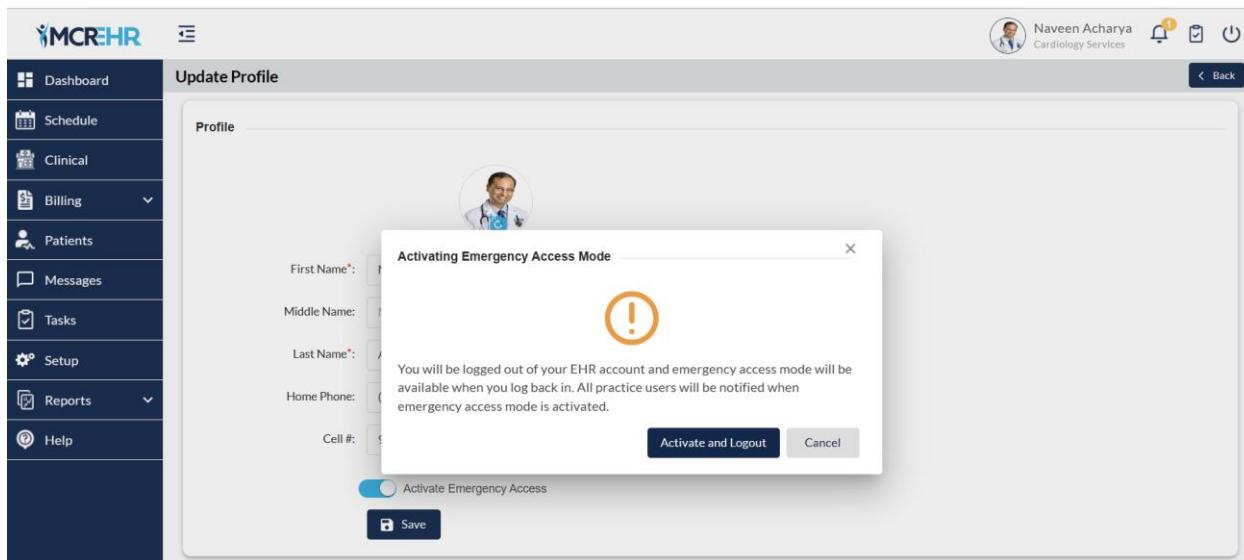


Chart Notes Templates

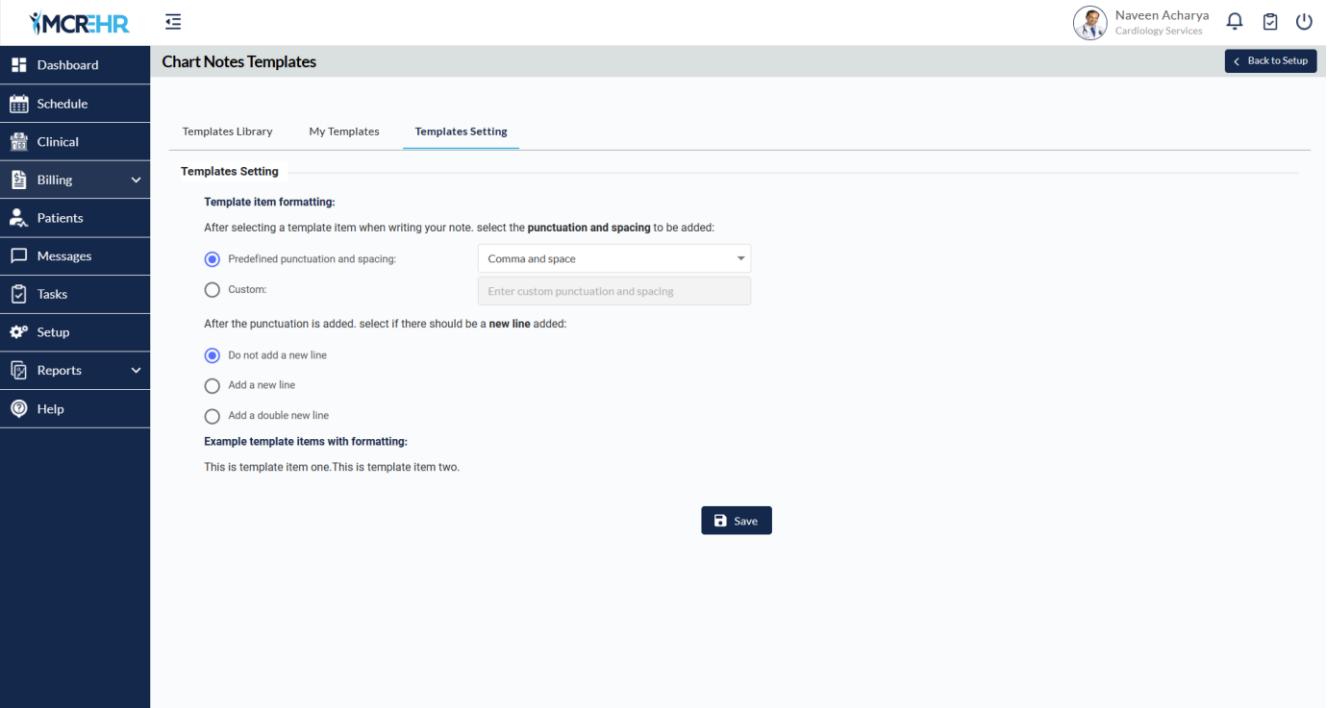
My Templates

The adding or editing the Chart Notes Templates configured in the system the list can be filtered and details can be viewed by clicking on any Template.

Name	Short Code	Specialty	Encounter Section	Created By	Action
Heart	/HT	AMA Health	ROS	Naveen Acharya	
Family Practices	FT9		Chief Complaint	Naveen Acharya	
Cardiology Services	CS0		Chief Complaint,Plan of Care	Naveen Acharya	
Eye	Eye		ROS,Physical Exam	Naveen Acharya	

Template Settings

The Chart Notes Templates Settings includes the Punctuation and spacing and new line settings.



The screenshot shows the MCREHR software interface with the following details:

- Header:** MCREHR logo, user profile for Naveen Acharya (Cardiology Services), and navigation icons.
- Left Sidebar:** Navigation menu with links to Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help.
- Current Page:** Chart Notes Templates - Templates Setting
- Content Area:**
 - Template item formatting:** A note about selecting punctuation and spacing after template items.
 - Predefined punctuation and spacing:** Selected (radio button). Options include "Comma and space" (selected) and "Enter custom punctuation and spacing".
 - Custom:** Unselected (radio button).
 - New line options:** A note about adding new lines after punctuation.
 - Do not add a new line:** Selected (radio button).
 - Add a new line:** Unselected (radio button).
 - Add a double new line:** Unselected (radio button).
 - Example template items with formatting:** A note about template item one and two.
 - Save button:** A blue button with a save icon and the word "Save".

Add/Edit Template

The adding or editing the Chart Note Template includes the Template info, Chief Complaint / HPI, Plan of care, Chart Notes, Checkout notes, Review of system and physical exam.

Chart Notes Templates

Edit Template Info

- Create new templates and use them in Encounters.
- To incorporate multiple choices in templates, use () and write the options with spaces and comma as shown in example: Follow up after (1, 2, 3, 4, 5) week.
- The options in () will be shown as selectable buttons while applying the templates. Use three underscore within text to create blank field e.g. The patient is ___ years old.
- Search and select the category. If no category is selected then the templates will be shown in "Miscellaneous".
- Use tab button to switch between multiple "???" fields while applying templates.
- While recording encounters, quickly incorporate entire template item into the text area by simply typing in the SHORT CODE.

Name*: Heart	Short Code(s)*: /HT
Age Range: From _____ To _____	Specialty*: Search Specialty <input type="button" value="Search"/>
Gender: Male	AMA Health <input type="button" value="X"/>

Chief Complaint / History of Presenting Illness

Plan of Care (POC)

Chart Notes

Checkout Notes

ROS

+ Add New

Item Name	Short Code	Details	Action
Heart	/HT	Option 1: ?? Option 2: ??	

Physical Exam

Delete Template

Authorized users can delete a template. System shows a prompt to confirm before marking this template as deleted.

Chart Notes Templates

+ Add New

Templates Library My Templates Templates Setting

Search

Name	Short Code	Specialty	Encounter Section	Created By	Action
Heart	/HT	AMA Health	ROS	Naveen Acharya	
Family Practices	FT9		Chief Complaint	Naveen Acharya	
Cardiology Services	CS0		Chief Complaint Plan of Care	Naveen Acharya	
Eye	Eye			Naveen Acharya	

Are you sure, you want to delete the chart notes template?

OK Cancel

Share Template

User can share any template to the template library and other users can use this template.

The screenshot shows the MCREHR software interface. On the left is a vertical sidebar with icons for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled "Chart Notes Templates" and has tabs for "Templates Library", "My Templates" (which is selected), and "Templates Setting". A search bar is at the top right. Below the tabs is a table with columns: Name, Short Code, Speciality, Encounter Section, Created By, and Action. The table contains four rows: "Heart" (Short Code /HT, Speciality AMA Health, Encounter Section ROS, Created By Naveen Acharya), "Family Practices" (Short Code FT1, Speciality Chief Complaint, Created By Naveen Acharya), "Cardiology Services" (Short Code CS0, Created By Naveen Acharya), and "Eye" (Short Code Eye, Created By Naveen Acharya). A modal dialog box is centered over the table, featuring a large orange question mark icon. The text inside the dialog reads: "Template with name [Heart] already exist, Are you sure you want to update it?". There are two buttons at the bottom of the dialog: "OK" (in blue) and "Cancel" (in grey).

Name	Short Code	Speciality	Encounter Section	Created By	Action
Heart	/HT	AMA Health	ROS	Naveen Acharya	
Family Practices	FT1		Chief Complaint	Naveen Acharya	
Cardiology Services	CS0			Naveen Acharya	
Eye	Eye			Naveen Acharya	

Special Lists

Categories

The list of all Categories configured in the system. The list can be filtered and details can be viewed by clicking on any Category.

Code	Name	Action
Ambulation	Ambulation	
Bathing	Bathing	
Dressing	Dressing	
Feeding_and_Eating	Feeding and Eating	
Tolleting	Tolleting	
Transferring	Transferring	

Add/Edit List Item

The adding or editing Line Item in a specific List Item includes code and name of Item.

Code	Name	Action
Ambulation	Ambulation	
Bathing	Bathing	
Dressing	Dressing	
Feeding_and_Eating	Feeding and Eating	
Tolleting	Tolleting	
Transferring	Transferring	

Delete List Item

Authorized users can delete a Line Item for a List Item. System shows a prompt to confirm before marking this Item as deleted. Only custom list items can be deleted.

The screenshot shows the MCREHR software interface. On the left is a vertical navigation menu with options: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The 'Reports' option is currently selected. In the center, under the 'List Item' section, there is a table with columns 'Code', 'Name', and 'Action'. The table contains ten rows of data. A modal dialog box is overlaid on the table, containing a question mark icon and the text 'Are you sure, you want to delete this record?'. At the bottom of the dialog are two buttons: 'OK' and 'Cancel'. The 'Action' column for each row contains icons for edit, delete, and refresh. The top right corner of the screen shows a user profile for 'Naveen Acharya' from 'Cardiology Services' and standard system icons for back, forward, and power.

Code	Name	Action
Cold_Water	ColdWater	edit delete refresh
Collapsing_Pulse	Collapsing Pulse	edit delete refresh
Delayed_Pulse		edit delete refresh
Normal		edit delete refresh
Pulse_Alternans		edit delete refresh
Pulse_Bigeminus		edit delete refresh
Pulse_Bisferiens		edit delete refresh
Pulse_Deficit	Pulse Deficit	edit delete refresh
Pulse_Paradoxus	Pulse Paradoxus	edit delete refresh
Pulse_Plateau	Pulse Plateau	edit delete refresh

Chart Note Types

List

The list of all Chart Note Types configured in the system. Details can be viewed by clicking on any Chart Note Type.

Default	Name	Format	Status	Action
<input checked="" type="checkbox"/>	SOAP Note	SOAP	Active	
	Detailed - Chart Notes	Detailed	Active	

Add/Edit

The adding or editing the Chart Note Type includes the Name and Format with Active and Default checks.

Delete

Authorized users can delete a Chart Note Type. System shows a prompt to confirm before marking this Chart Note Type as deleted.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The 'Clinical' item is currently selected. The main area is titled 'Chart Note Type' and contains a table with two rows. The first row has a checked 'Default' column, 'Name' column (SOAP Note), 'Format' column (SOAP), and 'Status' column (Active). The second row has a checked 'Default' column, 'Name' column (Detailed - Chart Notes), 'Format' column (Detailed), and 'Status' column (Active). To the right of the table are buttons for 'Back to Setup', navigation arrows, and a page size selector (5 / page). A modal dialog box is centered over the table, containing a question mark icon and the text 'Are you sure, you want to delete this record?' with 'OK' and 'Cancel' buttons.

Settings

Practice wise settings for the chart note types.

The screenshot shows the MCREHR software interface. The left sidebar is identical to the previous screenshot. The main area is titled 'Chart Note Type' and shows a table with two rows. The first row has a checked 'Default' column, 'Name' column (SOAP Note), 'Format' column (SOAP), and 'Status' column (Active). The second row has a checked 'Default' column, 'Name' column (Detailed - Chart Notes), 'Format' column (Detailed), and 'Status' column (Active). To the right of the table is a 'Action' column with three rows, each with a trash bin icon. An 'Encounter Settings' modal is overlaid on the table. It has a title 'Encounter Settings' and a close button 'X'. Inside, there are two columns of toggle switches. The left column includes 'Allergies', 'Diagnosis', 'History', 'Medication', and 'Immunization'. The right column includes 'Chief Complaint', 'Health Concerns', 'Subjective', 'Objective', 'Observations', 'Screenings/Intervention/Assessme', 'Assessment', and 'Assessment Notes'. At the bottom of the modal are 'Save' and 'Close' buttons.

SCHEDULE

Calendar Monthly View

Patient appointments are listed on the scheduler. This is the default view of appointment schedule.

The screenshot shows the MCREHR software interface with the following details:

- Top Bar:** Includes the MCREHR logo, a search bar, and user information for "Naveen Acharya, Cardiology Services".
- Left Sidebar:** A vertical sidebar with icons and labels for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help.
- Header:** "Schedule" tab is selected. Sub-options include Appt. List, Show Filter, + Add New, Today, Daily, Weekly, Monthly, and Exam Rooms.
- Calendar Grid:** Displays the month of February 2023. Appointments are listed for specific dates:
 - Wednesday, Feb 01:** No appointments listed.
 - Thursday, Feb 02:** No appointments listed.
 - Friday, Feb 03:** No appointments listed.
 - Saturday, Feb 04:** No appointments listed.
 - Sunday, Feb 05:** No appointments listed.
 - Tuesday, Feb 07:** Appointments for Michelle Harris (11:45 AM, Exam Room 2), Cesar Morales (12:15 PM, Exam Room 3), and Matthew Archer (12:45 PM, Exam Room 4).
 - Wednesday, Feb 08:** No appointments listed.
 - Thursday, Feb 09:** Appointments for David Michaels (12:00 PM, Exam Room 3) and MARY PATRICIA (12:30 PM, Exam Room 4).
 - Friday, Feb 10:** No appointments listed.
 - Saturday, Feb 11:** No appointments listed.
 - Sunday, Feb 12:** No appointments listed.
 - Monday, Feb 13:** No appointments listed.
 - Tuesday, Feb 14:** No appointments listed.
 - Wednesday, Feb 15:** Appointment for Edward James (11:45 AM, Exam Room 2).
 - Thursday, Feb 16:** No appointments listed.
 - Friday, Feb 17:** No appointments listed.
 - Saturday, Feb 18:** No appointments listed.
 - Sunday, Feb 19:** No appointments listed.
 - Monday, Feb 20:** No appointments listed.
 - Tuesday, Feb 21:** No appointments listed.
 - Wednesday, Feb 22:** No appointments listed.
 - Thursday, Feb 23:** No appointments listed.
 - Friday, Feb 24:** No appointments listed.
 - Saturday, Feb 25:** No appointments listed.
 - Sunday, Feb 26:** No appointments listed.
 - Monday, Feb 27:** No appointments listed.
 - Tuesday, Feb 28:** No appointments listed.
 - Wednesday, Feb 01:** No appointments listed.
 - Thursday, Feb 02:** No appointments listed.
 - Friday, Feb 03:** No appointments listed.
 - Saturday, Feb 04:** No appointments listed.
 - Sunday, Feb 05:** No appointments listed.

Calendar Daily View

Daily view of appointment schedule.

The screenshot shows the MCREHR application interface in 'Schedule' mode. The left sidebar has a dark blue background with white icons and text for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main area is titled 'Schedule' and shows a daily timeline from 10:45 AM to 3:00 PM. A blue box highlights an appointment at 11:45 AM for Michelle Harris in Exam Room 1. A green box highlights an appointment at 12:45 PM for Matthew Archer in Exam Room 1. Other times are shown in light gray. At the top right, there is a user profile for Naveen Acharya, Cardiology Services, and various navigation buttons like Today, Daily, Weekly, Monthly, and Exam Rooms.

Calendar Weekly View

List all patient appoints for logged in provider in the weekly view. User can switch views by clicking on the buttons available on top right corner.

The screenshot shows the MCREHR application interface in 'Schedule' mode, displaying a weekly view from Monday, February 06, to Sunday, February 12. The left sidebar is identical to the daily view. The main area shows a grid where each row represents a day of the week and each column represents a time slot from 10:45 AM to 3:00 PM. Appointments are color-coded: blue for most, orange for one on Friday, and green for one on Tuesday. The weekly navigation buttons at the top right are Today, Daily, Weekly (which is selected), Monthly, and Exam Rooms.

Calendar Exam Room View

View appointments as per the rooms configured in the locations. There is option available to select the room while creating a new appointment.

The screenshot displays the MCREHR software interface. On the left, a vertical sidebar contains links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main content area is titled "Schedule" and shows a grid for Wednesday, March 01. The grid has three columns labeled "Exam Room 1", "Exam Room 3", and "Exam Room 2". The rows represent time intervals from 12:00 AM to 4:15 AM. At the top of the main area, there are buttons for "Appt. List", "Show Filter", "+ Add New", date selection ("Wednesday Mar 01"), and navigation arrows. To the right, there are buttons for "Today", "Daily", "Weekly", "Monthly", and "Exam Rooms". A user profile for "Naveen Acharya" is visible at the top right, along with icons for notifications, calendar, and power.

Healthcare Provider View and Filter

This view helps practice staff who is handling appointments for multiple providers. Appointments for all providers which are allocated to the logged in user (Staff) are listed, however user can apply filter to show/hide the providers by clicking the filter button.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with icons for Dashboard, Schedule, Patients, Setup, and Help. The main area is titled "Schedule". At the top of the schedule grid are buttons for "Appt. List", "Hide Filter", and "+ Add New". Below these are buttons for navigating dates ("Monday Feb 27") and viewing options ("Today", "Daily", "Weekly", "Monthly", "Exam Rooms", "Doctors"). The schedule grid has four columns labeled "Providers": "Dedrix Daka", "Freddie Figgers", "Lillian Bernier", and "Naveen Acharya". The rows represent time slots from 12:00 AM to 4:00 AM. To the left of the grid, a "Providers" filter panel lists five names with checkboxes: Dedrix Daka (checked), Freddie Figgers (unchecked), Lillian Bernier (checked), and Naveen Acharya (checked). The top right corner shows a user profile for "Isabelle L. Baird" (Staff) with a notification icon (1) and other icons for settings and help.

APPOINTMENTS

List

The list of all patient appointments. By default, today's appointments are listed, however user can apply filter as per his choice. List shows the appointment status, Confirmation status and co-pay details.

Appointment Status	Apt. Time	Patient	Cell #	Location	Provider	Reason	Copay	Confirmation	Actions
AA Arrived 11:45 AM	02/07/2023	Michelle Harris 24 years, 0 month, 2 days 12/31/1998	(650) 215-6343	RiverSide Medical Center	Naveen Acharya	Follow-up visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
IR In-Room 12:15 PM	02/07/2023	Cesar Morales 25 years, 0 month, 1 day 01/01/1998	(650) 215-6343	RiverSide Medical Center	Naveen Acharya	Follow-up visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
Select Status 12:45 PM	02/07/2023	Matthew Archer 43 years, 7 months, 8 days 06/03/1979		RiverSide Medical Center	Naveen Acharya	New patient visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
Select Status 12:00 PM	02/09/2023	David Michaels 44 years, 4 months, 3 days 09/06/1978		RiverSide Medical Center	Naveen Acharya	Nursing Only	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
Select Status 12:30 PM	02/09/2023	MARY PATRICIA 66 years, 4 months, 4 days 09/10/1956	(888) 888-8888	RiverSide Medical Center	Naveen Acharya	Follow-up visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
Select Status 11:45 AM	02/15/2023	Edward James 57 years, 1 month, 2 days 12/09/1965	(111) 111-1111	RiverSide Medical Center	Naveen Acharya	Follow-up visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter
AA Arrived 03:30 PM	12/27/2022	Michelle Harris 24 years, 0 month, 2 days 12/31/1998	(650) 215-6343	RiverSide Medical Center	Naveen Acharya	Follow-up visit	<input checked="" type="checkbox"/> Paid 0.00 % due	Not Confirmed <input type="radio"/> Edit Confirmation	Start Encounter

Print



Appointment List

Friday, January 6, 2023 - Sunday, February 5, 2023

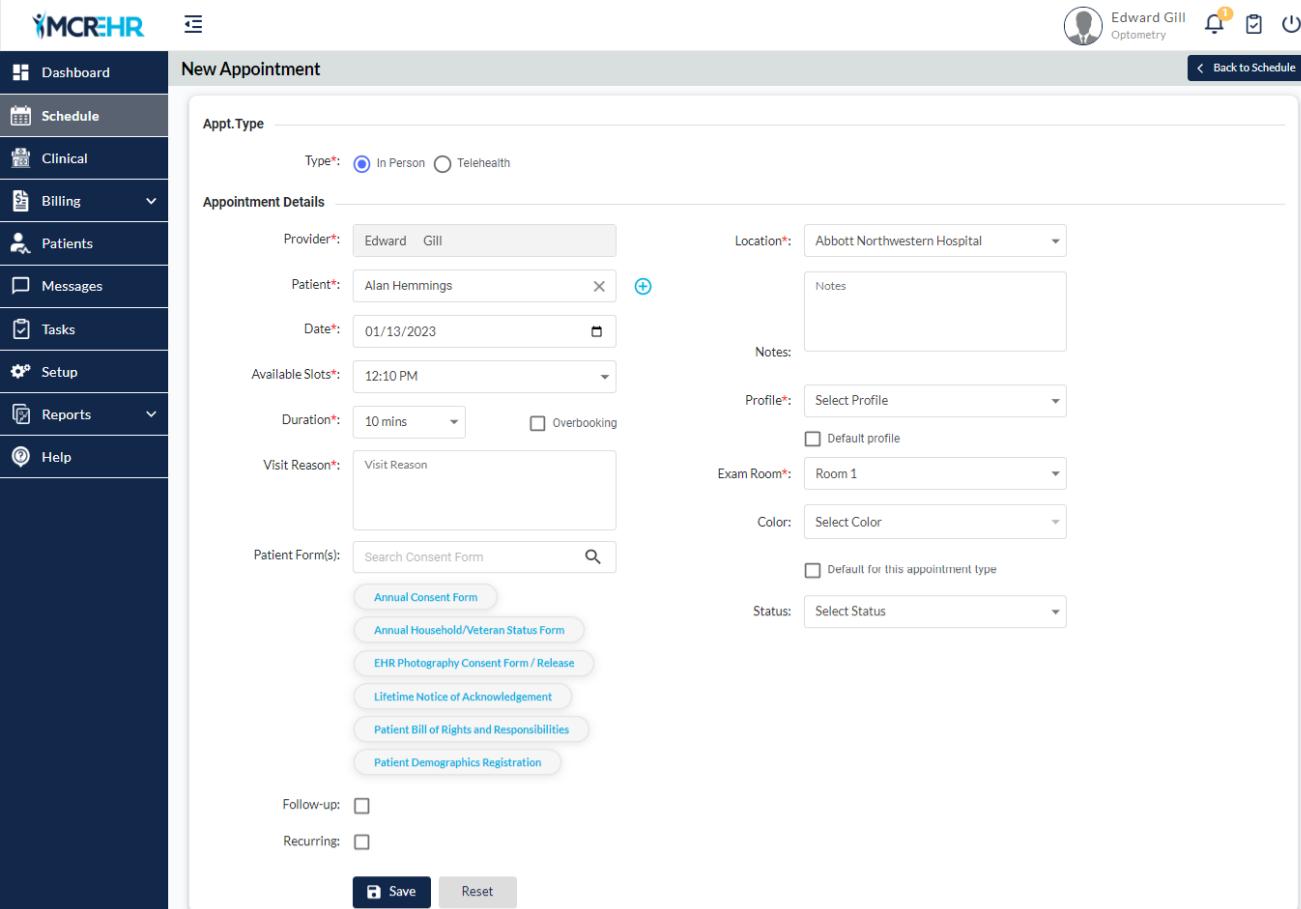
Status	Date/Time	Patient	Cell#	Email	Provider	Reason	Copay	Confirmation
	01/07/2023 05:05 PM	Alan Hemmings	(435) 345-3453	Alanhemmings@m.com	Edward Gill	Reverse scheduling	0.00 (Unpaid)	Not Confirmed
	01/07/2023 04:40 PM	Adam Finch Male	(206) 766-7014	Finch@mail.com	Edward Gill	Reverse scheduling	0.00 (Unpaid)	Not Confirmed
Checked-in	01/06/2023 05:40 PM	Angela Lambert Male	(435) 435-3445	Angela@mail.com	Edward Gill	Reverse scheduling	52.22 (Paid)	Not Confirmed
Checked-in	01/06/2023 04:50 PM	Andrew MacLeod Male	(111) 111-1111	Andrew@mail.com	Edward Gill	Reverse scheduling	20.00 (Paid)	Not Confirmed
	01/06/2023 03:50 PM	Adam Finch Male	(206) 766-7014	Finch@mail.com	Edward Gill	Reverse scheduling	0.00 (Unpaid)	Not Confirmed
Completed	01/06/2023 03:05 PM	Carol James	(465) 468-7879	James@mail.com	Edward Gill	Reverse scheduling	20.00 (Paid)	Not Confirmed
Checked-in	01/06/2023 02:40 PM	Julia Peake		Peake44@mail.com	Edward Gill	Reverse scheduling	21.21 (Paid)	Not Confirmed
Checked-in	01/06/2023 11:40 AM	Alan Hemmings	(435) 345-3453	Alanhemmings@m.com	Edward Gill	Reverse scheduling	22.56 (Paid)	Not Confirmed

[Page 1 of 1]

Printed on: 01/06/2023 10:19 AM

New Appointment

Create new appointment by selecting the patient, available slots and duration of the appointment. There is an option for overbooking; once checked allow to book multiple appointments on single slot.



The screenshot shows the 'New Appointment' page in the MCREHR software. The left sidebar contains navigation links: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The main form has the following fields:

- Appt.Type:** Type*: In Person Telehealth
- Appointment Details:**
 - Provider*: Edward Gill
 - Patient*: Alan Hemmings
 - Date*: 01/13/2023
 - Available Slots*: 12:10 PM
 - Duration*: 10 mins Overbooking
 - Visit Reason*: Visit Reason
 - Patient Form(s): Search Consent Form
 - Buttons: Annual Consent Form, Annual Household/Veteran Status Form, EHR Photography Consent Form / Release, Lifetime Notice of Acknowledgement, Patient Bill of Rights and Responsibilities, Patient Demographics Registration
 - Follow-up:
 - Recurring:
- Location***: Abbott Northwestern Hospital
- Notes**:
- Profile***: Select Profile Default profile
- Exam Room***: Room 1
- Color**: Select Color Default for this appointment type
- Status**: Select Status

At the bottom are 'Save' and 'Reset' buttons.

Edit Appointment

Edit any existing appointment by selecting it and getting its details. A screenshot is shown below.

The screenshot shows the MCREHR software interface with the title 'Edit Appointment'. On the left is a dark sidebar with navigation links: Dashboard, Schedule (selected), Patients, Setup, and Help. The main area has a header 'Edit Appointment' and a sub-header 'Appt.Type:'. It includes fields for Provider (Naveen Acharya), Patient (Michelle Harris), Date (02/07/2023), Available Slots (11:45 AM), Duration (30 mins), Visit Reason (Follow-up visit), Consent Form(s) (Search Consent Form), Location (RiverSide Medical Center), Notes, Profile (Follow-up), Exam Room (Exam Room 1), Color (Select Color), Status (Arrived), and Follow-up (checkbox). Buttons at the bottom include Save, Delete, and Reset.

Isabelle L. Baird
Staff

Back to Schedule

Dashboard

Schedule

Patients

Setup

Help

Edit Appointment

Appt.Type:

Type*: In Person Phone Call Video Consult

Start Encounter

Appointment Details:

Provider*: Naveen Acharya

Patient*: Michelle Harris

Date*: 02/07/2023

Available Slots*: 11:45 AM

Duration*: 30 mins Overbooking

Visit Reason*: Follow-up visit

Consent Form(s): Search Consent Form

Informed Consent to Surgery X

Lifetime Notice of Acknowledgement X

Patient Demographics Registration X

Location*: RiverSide Medical Center

Notes: Notes

Profile*: Follow-up

Exam Room*: Exam Room 1

Color: Select Color

Default for this appointment type

Status: Arrived

Follow-up:

Save Delete Reset

Reoccurring Appointment

This option helps for creating multiple appointments for selected intervals. User needs to check Re-Occurring checkbox to view the available options for day, Interval and starting and ending period.

Appt.Type:

Type*: In Person Phone Call Video Consult

Appointment Details:

Provider*: Naveen Acharya	Location*: RiverSide Medical Center
Patient*: Michelle Harris	Notes: Notes
Date*: 02/08/2023	Profile*: Follow-up
Available Slots*: 01:00 PM	Exam Room*: Exam Room 1
Duration*: 30 mins	Color: Select Color
<input type="checkbox"/> Overbooking	
Visit Reason*: Follow-up visit	<input type="checkbox"/> Default for this appointment type
Consent Form(s): Search Consent Form <input type="button" value="Search"/>	Status: Select Status
Informed Consent to Surgery X Lifetime Notice of Acknowledgement Patient Demographics Registration	
Follow-up: <input type="checkbox"/> Recurring: <input checked="" type="checkbox"/> <input type="checkbox"/> Sun <input type="checkbox"/> Mon <input type="checkbox"/> Tue <input checked="" type="checkbox"/> Wed <input type="checkbox"/> Thu <input type="checkbox"/> Fri <input type="checkbox"/> Sat Recur Every*: 1 Week(s)	
First Appointment*: 02/08/2023	Last Appointment*: 02/24/2023

Print Consent Forms

Annual Consent Form



Annual Consent Form

Hemmings, Alan 1/4/2023 #ALHE-200406

CONSENT FOR TREATMENT AND INSURANCE



DOC090033 Admin-Consent

I hereby give permission for the medical and /or dental staff of MCR Health to treat and prescribe medications, as they feel necessary on me or my Child Spouse. I, as parent, legal guardian or responsible adult must accompany my child to MCR Health and stay with them throughout the entie examination.

My spouse has either given me permission to request treatment from MCR Health on his/her behalf or has been wanted by a court of competent jurisdiction and I will submit the authority to MCR Heath.

This consent is freely and voluntarily entered into authorizing MCR Health to release any of the following information to my insurance company or any other paying source in order that direct payment can be made to the above institution in my behalf. I hereby agree and covenant that in consideration for the treatment of me or my Chid Spouse. I MI pay the cost of tlis said treatment.

Signature: _____ **Date:** _____

Relationship to Patient: _____

MEDICAID RELEASE OF INFORMATION (Copy of Card Must Accompany Release Form)

I certify that I am a recipient of Medicaid Program and request that payment and authorized benefits be made on my behalf. I authorize MCR Health and my insurance carrier to make available to the Florida Division of Family Services and requested information concerning medical insurance and financial records relating to my medical care. I hereby certify all insurance shall be assigned to MCR Health for services provided.

Client Signature

Date

MEDICARE LIFETIME AUTHORIZATION (Copy of Card Must Accompany Release Form)

I request that payment of Authorized Medicare benefits be made to either me or on my behalf for the services furnished me by MCR Health. I authorize any holder of medical or other information about me to release to Health Care Financing Administration and its agents any information needed to determine these benefits for related services.

Client Signature

Date

Annual Household/Veteran Status Form



Annual Household/Veteran Status Form

Hemmings, Alan 1/4/2023 #ALHE-200406



DOC090039 Admin-Consent

Patient Name: Alan Hemmings _____

Date of Birth: 1/4/2023 _____

1. Are you homeless? _____ YES _____ NO
2. Are you veteran? _____ YES _____ NO

In the past two years or prior to retirement or disability have you or the "Head of Household":

3. Have you or the head of household worked in agricultural: planting, tilling, harvesting, or packing crops grown on the land such as fruits and vegetables?

_____ YES _____ NO → Stop here
 ↓ (Go to #A)

- A. Did you or the head of household move from this area to another county or state in search of agricultural work?

_____ YES → Migrant Farm Worker
 _____ NO ↓ (Go to #B)

- B. Has your family lived in this area and earned more than half their income from seasonal agriculture?

_____ YES → Seasonal Farm Worker

Patient/Guarantor Signature: _____

Date: _____

EHR Photography Consent Form / Release



Electronic Medical Records ("EHR") Photography Consent Form/Release

Hemmings, Alan 1/4/2023 #ALHE-200406



DOC090031 Admin-Consent

I, Alan Hemmings, hereby grant permission to **MCR Health** to take and use photographs and/or digital images of me and/or photographs of my minor children **for sole use of their electronic medical records system**. I do not authorize the use of my photograph and/or photographs of my minor children in news releases and/or educational and marketing material as follows: printed publications, electronic publications, including social media and web sites. I agree that my name and identity may be revealed in a descriptive text for use of MCR Health's electronic medical records system. I authorize the use of these images without any charge to me. All negatives, prints, and digital reproductions shall be the property of MCR Health.

Signature: _____

Date: _____

Address: 606 Platinum Drive

City, State, Zip: New Stanton, PA, 15672

Phone : (435) 345-3453

Alan Hemmings
Patient Name
1/4/2023
Date of Birth

Lifetime Notice of Acknowledgement



Lifetime Notice of Acknowledgement

Hemmings, Alan 1/4/2023 #ALHE-200406



DOC090032 Admin-Consent

Acknowledgement:

I, Alan Hemmings acknowledge that I have received the following information:

(Initials) Notice of Privacy Practices

(Initials) Patients Bill of Rights and Responsibilities

(Initials) Identity Theft Protection Program

(Initials) After hour Contact Information

(Initials) I designate the following person(s) to which my PHI (Protected Health Information) may be disclosed:

(Name of Designee)

(Name of Designee)

(Name of Designee)

Alan Hemmings	
Patient Name	
1/4/2023	ALHE-200406
Date of Birth	Pt: No.

MCR -185 - 04/05 Revised Mar 2012 - 02 2014 PR - 0412014-112014
0412015 -1212018 PR

Patient Bill of Rights and Responsibilities



Patient Bill of Rights and Responsibilities

Hemmings, Alan 1/4/2023 #ALHE-200406



DOC090040 Admin-Consent

We, MCR HEALTH, are pleased to be your provider of health care and related services. As our patient, you have many "RIGHTS" as well as having certain "RESPONSIBILITIES" which will help us serve you more promptly and efficiently. This is a mutual partnership established between you, our patient (parent or custodian of our patient) and us, your professional staff of MCR Health. This agreement is called the PATIENT'S BILL OF RIGHTS AND RESPONSIBILITIES. It is an acknowledgement of our mutual agreement. Thank you for the opportunity to serve you.

As a patient of MCR Health you have the RIGHT to:

1. Be treated with courtesy, respect, consideration, dignity and with privacy and confidentiality by all who provide health care and other services to you at MCR Health.
2. Be given information concerning available services of MCR Health including after-hours, emergency services, and any patient support services which we have available.
3. Prompt and reasonable response to your questions and requests.
4. Choose your health care providers and know who is responsible for your care by being given proper identification by name and title of everyone who provides health care or other related services to you.
5. Be given information of MCR Health policies and charges for services including your eligibility for third party reimbursement, the Centers acceptance of assignment for Medicaid and Medicare, and any other financial assistance known to us.
6. Be given complete and current information by MCR Health concerning your diagnosis, treatment, alternatives, risks and prognosis as required by your physician's legal duty to disclose in terms and language you can reasonably be expected to understand.
7. Refuse treatment within the confines of the law.
8. Refuse to participate in experimental research.
9. Voice grievance with and/or suggest change in health care services without being threatened, restrained, or discriminated against.
10. Be given appropriate and professional quality health care and other services without discrimination against your race, creed, religion, sex, national origin, sexual preference, handicap or age.
11. A health care regime, developed to meet your personal health care needs, with periodic assessments/updates that will be reviewed with you.
12. Participate in the development of your health care regime.
13. Receive a timely appointment from MCR Health regarding your request for health care and/or other services.
14. Be given complete and current information by MCR Health so you will be able to give informed consent for your treatment prior to the start of any treatment.
15. Review your clinical record at your request within the policies of MCR Health.
16. Be given information regarding anticipated transfer of your health care to another health care facility and/or termination of health care services to you.
17. Be given information by MCR Health concerning the consequences of refusing treatment or not complying with therapy.
18. Receive an itemized bill and explanation of charges.
19. Treatment for any emergency medical condition that will deteriorate from failure to provide treatment.
20. Know rules that apply to your conduct.
21. Obtain care from other clinicians of your choice within the practice.
22. Seek a second opinion from a clinician of your choosing.
23. Seek specialty care of your choosing.

As a patient of MCR Health you are RESPONSIBLE for:

1. Giving accurate and complete health information concerning your past illnesses, hospitalization, medications, allergies, and other pertinent facts such as your past providers.
2. Reporting any unexpected change in condition.
3. Participating in the development and updates of your personal health care regime (or that of your child/dependent) and requesting further information concerning anything you do not understand.
4. Following your developed/updated health care regime.
5. Your actions if you refuse treatment or do not follow recommendations of MCR Health for your health care.
6. Keeping appointments for any scheduled service at the Center inducing clinical and financial referrals and if you are unable to keep the scheduled appointment for any reason, please notify the Center.
7. Providing MCR Health with accurate and complete financial information and paying any amounts that are required for your financial classification.
8. Assisting in maintaining a safe and clean environment and following the Center's rules for patient care and conduct.

The Joint Commission on Accreditation of Healthcare Organizations is an independent non-profit, national body that oversees the safety and quality of healthcare and other services provided in accredited organizations. Information about accredited organizations may be provided directly to the Joint Commission at 1-900-994-6610 or complaint@jointcommission.org

Petrick Carnegie, Chief Executive Officer

Patient/Guarantor Signature: _____

Date: _____

CLINICAL NOTES/ENCOUNTERS

Lists all patient appointments and current or completed encounters. User can use “Show Unsigned only” to view all un-signed encounters. There is an option to start the encounter.

The screenshot shows the 'Clinical Notes / Encounters' module of the MCR:HR system. At the top right, there is a user profile for 'Naveen Acharya' from 'Cardiology Services' with a notification icon showing '1'. Below the header, there are search fields for 'Select Location' (set to 'RiverSide Medical Center') and 'Select Provider' (set to 'Naveen Acharya'). There are also filters for 'Locked Status' (with an option to exclude cancelled and no-shows checked) and 'Patient Name' (empty). The search results table includes columns for Patient, Date of Service, Rendering Provider, Locked (Rendering Signed), Supervising Signed Off, and Action. One result is shown for 'Michelle Harris' on '12/27/2022 03:30 PM' by 'Naveen Acharya', marked as 'No' for Locked. An 'Action' button labeled 'Start Note' is available for this row. At the bottom right of the table, there are navigation icons for previous/next pages and a '5 /page' dropdown.

Patient	Date of Service	Rendering Provider	Locked (Rendering Signed)	Supervising Signed Off	Action
Michelle Harris	12/27/2022 03:30 PM	Naveen Acharya	No		<button>Start Note</button>

New Encounters

Clicking start encounter will create a new encounter. User can change visit type, Visit date and check-in time are auto-populated.

The screenshot shows the MCRHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The Clinical item is currently selected. The main area has a header "Encounter" and a sub-header "Encounter(s) - Michelle Harris". Below this, there is a search bar and a list of encounters: "12/19/2022 In Person" and "12/18/2022 In Person CC: Abdominal Pain". A modal dialog box titled "Add Encounter" is open in the center. It contains fields for "Visit Type*" (set to "In Person"), "Visit Date*" (set to "12/27/2022"), "Check In Time*" (set to "02:11 PM"), "Provider*" (set to "Naveen Acharya"), "Location*" (set to "RiverSide Medical Center"), "Chart Note Type*" (set to "SOAP Note"), and a "Comments" text area. At the bottom of the dialog are "Save" and "Close" buttons. The top right corner of the screen shows the user's name "Naveen Acharya", their role "Cardiology Services", and some notification icons.

Add/View Patient Forms

User can attach signed forms received from the patient to this encounter. Multiple forms can be uploaded by using the add button.

The screenshot shows the MCREHR software interface. On the left is a dark sidebar with various menu items: Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports, and Help. The Clinical item is currently selected. The main area has a header bar with the MCREHR logo, the user's name 'Naveen Acharya', and a 'Back to Clinical Notes' button. Below the header, there's a section for 'Encounter(s) - Michelle Harris' with a search bar and a list of encounters: 12/27/2022 (In Person, CC:), 12/19/2022 (In Person, CC:), and 12/18/2022 (In Person, CC: Abdominal Pain). A modal window titled 'Consent Form' is open, showing fields for 'Consent form Title*' (set to 'Consent form Title') and 'Upload Consent Form*' (with a file input field). Buttons for 'Add' and 'Close' are at the bottom of the modal. At the bottom of the screen, there are sections for Family History, Social History, Medication, Objective, Functional Status, Cognitive Status, and Screenings/Interventions/Assessments, each with a '+ ' button to expand.

Detail Note

HER support SOAP and details note types. Detailed note type shows all available charting sections by default however every provider can show/hide sections and change the location of every section as per his/her own need.

Encounter

Michelle Harris
Female | 24 Year (s) | 12/31/1998 | (650) 215-6343 | harris1@gmail.com

Allergies ⊕

- ✓ Active
 - > Pet: Mild to Moderate
- ✓ In Active
 - No inactive allergy recorded yet

Diagnosis ⊕

- ✓ Active
 - No active diagnosis recorded yet
- ✓ Resolved
 - No resolved diagnosis recorded yet

History ⊕

Medical History

No medical history recorded yet

Family History

No family history recorded yet

Social History

Tobacco Smoking: Current every day smoker
Caffeine Use:

Medication ⊕

- Active
 - Patient has no active medicines
- In Active
 - Patient has no past medicines

Immunization ⊕

- ✓ Administrated
 - No administered immunization recorded yet
- ✓ Historical
 - No historical immunization recorded yet
- ✓ Refused
 - No refused immunization recorded yet

Note Created by: Naveen Acharya
Signed by:

Chief Complaint / History of Presenting Illness

Chief Complaint ⊕
No chief complaint recorded yet

HPI ⊕
No HPI recorded yet

Vital Signs ⊕
No vital recorded yet

Review Of System ⊕
No review of system recorded yet

Physical Exam ⊕
No physical exam recorded yet

Procedure ⊕
No procedure recorded yet

Lab Orders ⊕
No lab order recorded yet

Checkout Notes ⊕
No checkout notes recorded yet

Chart Notes ⊕
No chart notes recorded yet

Care Plan ⊕
No care plan recorded yet

Patient Instructions (Plan of Care) ⊕
No patient instructions (plan of care) recorded yet

Cognitive Status ⊕
No procedure recorded yet

Functional Status ⊕
No functional status recorded yet

Translation Documents ⊕
No translation documents attached

Super Bill
No super bill recorded yet

Screenings/Interventions/Assessments ⊕
No intervention recorded yet

PDF Print



Patient Encounter

PATIENT:	Amelia Carr	FACILITY:	Abbott Northwestern Hospital	NOTE TYPE:	DETAILED
DOB:	12/15/1995	PHONE:	(345) 435-3453	SEEN BY:	Edward Gill
AGE:	27 yrs	FAX:		DATE:	01/06/2023
SEX:	Female	ADDRESS:	800 E 28th St Ohayo ID 54854	AGE AT DOS:	27 yrs
CHART ID:	AMCA-200370				

Not Signed

Chief complaint:

Anxiety (Appt time:03:20 PM)(Arrival time:03:12 PM)

HPI:

Mrs Amelia Carr is a female with a history of hypertension who presents to the emergency department for evaluation of chest pain. The pain began 3 hours ago gradually at rest, but has since resolved. He describes the pain as sharp and rates it as a 7/10. It is located in the middle of his chest and does not radiate. No other aggravating or alleviating factors. He has never had an episode like this in the past and did not try any medication to relieve the pain. He denies any fevers, cough, nausea, vomiting, light-headedness, abdominal pain, diaphoresis, shortness of breath, numbness, or reflux symptoms. He has not had recent surgeries, hospitalizations, or traumas.

PATIENT IDENTIFYING DETAILS AND DEMOGRAPHICS

FIRST NAME: Amelia	SEX:	Female	RACE:	Asian
MIDDLE NAME:	DATE OF BIRTH:	12/15/1995	ETHNICITY:	Black or African American
LAST NAME: Carr	DATE OF DEATH:	--	PREF LANGUAGE:	English
SSN: 132-32-3232	CHART ID:	AMCA-200370	STATUS:	Active

CONTACT INFORMATION

ADDRESS:	7652 Proctor Circle Logansport	CONTACT BY:	HomePhone
ZIP CODE:	54854	EMAIL:	Carr3@mail.com
CITY:	Ohayo	HOME PHONE:	(333) 333-3333
STATE:	ID	MOBILE PHONE:	(222) 222-2222
		OFFICE PHONE:	(344) 444-4444
		OFFICE EXT:	

FAMILY INFORMATION

NEXT OF KIN:	Alex Hales	MOTHER'S NAME:	Janny Wilson
RELATION TO PATIENT: Brother			
PHONE:	(222) 222-2222		

ACTIVE INSURANCE			
PRIMARY INSURANCE:		STATUS:	Active
PAYER:	52095 - Kaiser Foundation Health of the Mid-Atlantic Stat	INSURED ID #:	2342342342
PRIORITY:	Primary	GROUP #:	1235
TYPE:	HMO	EMPLOYEE NAME:	--
RELATIONSHIP TO INSURED:	Self	INSURANCE PAYMENT TYPE:	Copay
START DATE:	1/1/2023	PAYMENT TYPE:	Fixed
END DATE:	12/31/2023	COPAY AMOUNT:	0.00
PAYMENT INFORMATIION			
PAYMENT REFERENCE:	Primary	DATE OF BIRTH:	
PATIENT'S RELATION TO GUARANTOR:	Brother	SEX:	
GUARANTOR NAME:	Alex Hales	SOCIAL SECURITY #:	
GUARANTOR ADDRESS:		PRIMARY PHONE#:	(222) 222-2222
		SECONDARY PHONE#:	--
VITALS FOR THIS ENCOUNTER			
VITAL FLOWSHEET - Amelia Carr			
VITALS		1/6/2023 3:16 PM	
Height		5 in	
Weight		58 lbs	
Blood Pressure		120/80 mmHg	
BMI		11.33	
Temperature		102 F	
Heart Beat		78 bpm	
Pain Scale		Moderate	
Respiration Rate		88 bpm	
O2 Saturation		19 %	
Head Circumference		88 in	
Abdominal Girth		56 in	
DIAGNOSIS			
CURRENT		ACUITY	Diagnosed Date
Abdominal actinomycosis		Acute	1/12/2023
No Historical Diagnosis			
DRUG ALLERGIES			
ACTIVE	SEVERITY	ONSET	
ACE inhibitor	Fatal		

NON-DRUG ALLERGIES

Food Allergy	Mild_to_Moderate	01/06/2023
--------------	------------------	------------

MEDICATIONS

No Active Medications

HISTORIC**SIG****START/STOP****ASSOCIATED DX**

(+)-Panthenol	every 36 hours. x1 week	1/17/2023-	46,XX true hermaphrodite
---------------	-------------------------	------------	--------------------------

EScript(Not Varified), Prescriber: , SIG:every 36 hours. x1 week , Refill(s):False, Quantity: 0

IMMUNIZATIONS

DATE	VACCINE	SOURCE	LOT#	EXPIRES	COMMENTS
1/6/2023	adenovirus vaccine, type 7, live, oral			2/3/2023	

SOCIAL HISTORY**RECORDED****PAST MEDICAL HISTORY**

Abdominal rigidity

Allergic Rhinitis

GRED

FAMILY HEALTH HISTORY

RELATION	DIAGNOSIS	ONSET DATE
Cousin	46,XX true hermaphrodite	01/06/2023

PAST SURGICAL HISTORY

DATE	PROCEDURE	PLACE OF SURGERY	COMPLICATIONS
1/6/2023	0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)		

PAST HOSPITALIZATION

No Past Hospitalization History Recorded

ADVANCE DIRECTIVES

No Advance Directives Recorded

IMPLANTABLE DEVICES

No Implantable Devices Recorded

ACTIVE HEALTH CONCERNS

No Active Health Concerns Recorded

INACTIVE HEALTH CONCERNS

No Inactive Health Concerns Recorded

ACTIVE GOALS

DESCRIPTION	TYPE	START DATE
Client will be adherent to medication regimen that client and MD have agreed to	Diagnosis	01/06/2023

COMPLETED GOALS

No Completed Goals Recorded

ORDERS**LAB ORDERS**

LAB	TEST
Bio Reference Laboratories	17-Hydroxyprogesterone

IMAGING ORDERS

LAB	STUDY
Bio Reference Laboratories	Acid-Fast Bacillus (AFB) Testing, Alpha-1 Antitrypsin

SCREENINGS / INTERVENTIONS / ASSESSMENTS

PROCEDURE	STATUS	RESULT	START DATE	END DATE
Baker's yeast IgA Qn	Not Ordered	""Call"" - postponed (finding)	12/28/2022	2/3/2023

CARE PLAN

GOAL	START DATE	STATUS
Client will be adherent to medication regimen that client and MD have agreed to	1/6/2023	InProgress

SOAP Note Print

The print button on the SOAP note allows to print the SOAP note

The screenshot shows the MCRHR software interface for managing patient encounters. On the left is a vertical sidebar with icons for different functions. The main area is titled "Encounter" and shows details for a patient named Amelia Carr, female, 28 years old, born 12/15/1995. The encounter date is 01/06/2023, and the location is "In Person". A note at the top right indicates the note was created by Jessica Henderson and signed by Edward Gill, Optometry.

Allergies: Active (ACE inhibitor, Food Allergy); In Active (No inactive allergy recorded yet).

Diagnosis: Active (Abdominal actinomycosis); Resolved (No resolved diagnosis recorded yet).

History: Medical History (Allergic Rhinitis, GRED); Family History (Cousin: Dead); Social History (No social history recorded yet).

Medication: Active ((+)-Panthenol, SIG: TAKE 0 TABLET Daily, 01/06/2023); In Active (Patient has no past medicines).

Immunization: Administrated (adenovirus vaccine, type 7, live, oral); Historical (No historical immunization recorded yet); Refused (No refused immunization recorded yet).

Note Content:

Chief Complaint: Anxiety

HPI: Mrs. Amelia Carr is a female with a history of hypertension who presents to the emergency department for evaluation of chest pain. The pain began 3 hours ago gradually at rest, but has since resolved. He describes the pain as sharp and rates it as a 7/10. It is located in the middle of his chest and does not radiate. No other aggravating or alleviating factors. He has never had an episode like this in the past and did not try any medication to relieve the pain. He denies any fevers, cough, nausea, vomiting, light-headedness, abdominal pain, diaphoresis, shortness of breath, numbness, or reflux symptoms. He has not had recent surgeries, hospitalizations, or traumas.

Health Concerns: Patient has no health concerns.

Subjective: Amelia Carr reports that he is feeling 'tired' and that he can't seem to get out of bed in the morning. Amelia Carr is struggling to get to work and says that he 'constantly finds his mind wandering to negative thoughts. Amelia Carr stated that his sleep had been broken and he does not wake feeling rested. He reports that he does not feel as though the medication is making any difference and thinks he is getting worse.

Objective: Objective Notes

Functional Status: Activity (Bathing) Ability (Able to and Does). Cognitive Status (Abdominal actinomycosis). Screenings/Interventions/Assessments.

A sample print for the above SOAP note is shared as below,



Patient Encounter

PATIENT:	Amelia Carr	FACILITY:	Abbott Northwestern Hospital	NOTE TYPE:	SOAP NOTE
DOB:	12/15/1995	PHONE:	(345) 435-3453	SEEN BY:	Edward Gill
AGE:	27 yrs	FAX:		DATE:	01/06/2023
SEX:	Female	ADDRESS:	800 E 28th St Ohayo ID 54854	AGE AT DOS:	27 yrs
CHART ID:	AMCA-200370				

Not Signed

Chief complaint:

HPI:

Mrs Amelia Carr is a female with a history of hypertension who presents to the emergency department for evaluation of chest pain. The pain began 3 hours ago gradually at rest, but has since resolved. He describes the pain as sharp and rates it as a 7/10. It is located in the middle of his chest and does not radiate. No other aggravating or alleviating factors. He has never had an episode like this in the past and did not try any medication to relieve the pain. He denies any fevers, cough, nausea, vomiting, light-headedness, abdominal pain, diaphoresis, shortness of breath, numbness, or reflux symptoms. He has not had recent surgeries, hospitalizations, or traumas.

PATIENT IDENTIFYING DETAILS AND DEMOGRAPHICS

FIRST NAME: Amelia	SEX: Female	RACE: Asian
MIDDLE NAME:	DATE OF BIRTH: 12/15/1995	ETHNICITY: Black or African American
LAST NAME: Carr	DATE OF DEATH: --	PREF LANGUAGE: English
SSN: 132-32-3232	CHART ID: AMCA-200370	STATUS: Active

CONTACT INFORMATION

ADDRESS: 7652 Proctor Circle Logansport	CONTACT BY: HomePhone
ZIP CODE: 54854	EMAIL: Carr3@mail.com
CITY: Ohayo	HOME PHONE: (333) 333-3333
STATE: ID	MOBILE PHONE: (222) 222-2222
	OFFICE PHONE: (344) 444-4444
	OFFICE EXT:

FAMILY INFORMATION

NEXT OF KIN: Alex Hales	MOTHER'S NAME: Janny Wilson
RELATION TO PATIENT: Brother	
PHONE: (222) 222-2222	

ACTIVE INSURANCE			
PRIMARY INSURANCE:		STATUS:	Active
PAYER:	52095 - Kaiser Foundation Health of the Mid-Atlantic Stat	INSURED ID #:	2342342342
PRIORITY:	Primary	GROUP #:	1235
TYPE:	HMO	EMPLOYEE NAME:	--
RELATIONSHIP TO INSURED:	Self	INSURANCE PAYMENT TYPE:	Copay
START DATE:	1/1/2023	PAYMENT TYPE:	Fixed
END DATE:	12/31/2023	COPAY AMOUNT:	0.00
PAYMENT INFORMATION			
PAYMENT REFERENCE:	Primary	DATE OF BIRTH:	
PATIENT'S RELATION TO GUARANTOR:	Brother	SEX:	
GUARANTOR NAME:	Alex Hales	SOCIAL SECURITY #:	
GUARANTOR ADDRESS:		PRIMARY PHONE#:	(222) 222-2222
		SECONDARY PHONE#:	--
VITALS FOR THIS ENCOUNTER			
VITAL FLOWSHEET - Amelia Carr			
VITALS	1/6/2023 3:16 PM		
Height	5 in		
Weight	58 lbs		
Blood Pressure	120/80 mmHg		
BMI	11.33		
Temperature	102 F		
Heart Beat	78 bpm		
Pain Scale	Moderate		
Respiration Rate	88 bpm		
O2 Saturation	19 %		
Head Circumference	88 in		
Abdominal Girth	56 in		
DIAGNOSIS			
CURRENT	ACUITY	Diagnosed Date	Resolved Date
Abdominal actinomycosis	Acute	1/12/2023	
No Historical Diagnosis			
DRUG ALLERGIES			
ACTIVE	SEVERITY	ONSET	
ACE inhibitor	Fatal		

NON-DRUG ALLERGIES

Food Allergy	Mild_to_Moderate	01/06/2023
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MEDICATIONS

No Active Medications

HISTORIC**SIG****START/STOP****ASSOCIATED DX**

(+)-Panthenol	every 36 hours. x1 week	1/17/2023-	46,XX true hermaphrodite
---------------	-------------------------	------------	--------------------------

EScript(Not Varified), Prescriber: , SIG:every 36 hours. x1 week , Refill(s):False, Quantity: 0

IMMUNIZATIONS

DATE	VACCINE	SOURCE	LOT#	EXPIRES	COMMENTS
1/6/2023	adenovirus vaccine, type 7, live, oral			2/3/2023	

SOCIAL HISTORY**RECORDED****PAST MEDICAL HISTORY**

Abdominal rigidity

Allergic Rhinitis

GRED

FAMILY HEALTH HISTORY

RELATION	DIAGNOSIS	ONSET DATE
Cousin	46,XX true hermaphrodite	01/06/2023

PAST SURGICAL HISTORY

DATE	PROCEDURE	PLACE OF SURGERY	COMPLICATIONS
1/6/2023	0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)		

PAST HOSPITALIZATION

No Past Hospitalization History Recorded

ADVANCE DIRECTIVES

No Advance Directives Recorded

IMPLANTABLE DEVICES

No Implantable Devices Recorded

ACTIVE HEALTH CONCERNS

No Active Health Concerns Recorded

INACTIVE HEALTH CONCERNS

No Inactive Health Concerns Recorded

ACTIVE GOALS

DESCRIPTION	TYPE	START DATE
Client will be adherent to medication regimen that client and MD have agreed to	Diagnosis	01/06/2023

COMPLETED GOALS

No Completed Goals Recorded

SUBJECTIVE NOTES

Amelia Carr reports that he is feeling 'tired' and that he can't seem to get out of bed in the morning. Amelia Carr is struggling to get to work and says that he 'constantly finds his mind wandering to negative thoughts. Amelia Carr stated that his sleep had been broken and he does not wake feeling rested. He reports that he does not feel as though the medication is making any difference and thinks he is getting worse.

OBJECTIVE NOTES

Amelia was unable to come into the practice and so has been seen at home. Amelia's personal hygiene does not appear to be intact; he was unshaven and dressed in track pants and a hooded jumper which is unusual as he typically takes excellent care of his appearance. Amelia appears to be tired; he is pale in complexion and has large circles under his eyes.

Amelia's compliance with his new medication is good, and he appears to have retained his food intake. Weight is stable and unchanged.

ASSESSMENT

Amelia presented this morning with a low mood and affect. Amelia exhibited speech that was slowed in rate and reduced in volume. His articulation was coherent, and his language skills were intact. His body posture and effect conveyed a depressed mood. Amelia's facial expression and demeanor were of someone who is experiencing major depression. Affect is appropriate and congruent with mood. There are no visible signs of delusions, bizarre behaviors, hallucinations, or any other symptoms of psychotic process. Associations are intact, thinking is logical, and thought content appears to be congruent. Suicidal ideation is denied. Short and long-term memory is intact, as is the ability to abstract and do arithmetic calculations. Insight and judgment are good. No sign of substance use was present.

PLAN

Diagnoses: The diagnoses are based on available information and may change as additional information becomes available.

Major depressive disorder, recurrent, severe F33.1 (ICD-10) Active

Link to treatment Plan Problem: Depressed Mood

Problem: Depressed Mood

Amelia's depressed mood has been identified as an active problem requiring ongoing treatment. It is primarily evident through a diagnosis of Major Depressive Disorder.

Long-term goal:

Amelia will develop the ability to recognize and manage his depression.

Short-term goals and interventions:

- Continue to attend weekly sessions with myself
- Continue to titrate up SSRI, fluoxetine
- To walk Jingo once a day
- To use a safety plan if required

ORDERS**LAB ORDERS**

LAB	TEST
Bio Reference Laboratories	17-Hydroxyprogesterone

IMAGING ORDERS

LAB	STUDY
Bio Reference Laboratories	Acid-Fast Bacillus (AFB) Testing, Alpha-1 Antitrypsin

SCREENINGS / INTERVENTIONS / ASSESSMENTS

PROCEDURE	STATUS	RESULT	START DATE	END DATE
Baker's yeast IgA Qn	Not Ordered	""Call"" - postponed (finding)	12/28/2022	2/3/2023

QUALITY OF CARE**Was Medication Reconciliation Completed?**

Yes

Was Documentation for Current Medications Completed?

No Selection Made

Was Transfer of Care - Incoming Completed?

No Selection Made

Was Transfer of Care - Outgoing Completed?

Yes

Was Patient Decisions Aids/ Education material Given?

Yes

Was Patient Declined to Receive Clinical Summary?

No Selection Made

CARE PLAN

GOAL	START DATE	STATUS
Client will be adherent to medication regimen that client and MD have agreed to	1/6/2023	InProgress

HPI (History of Present Illness)

This screen is used to note patient history of presence illness. User can type in or use templates to quickly perform this task.

Encounter

< Encounter(s) - Michelle Harris

Search

12/27/2022 In Person
CC:

12/27/2022 In Person
CC:

12/19/2022 In Person
CC:

12/18/2022 In Person
CC: Abdominal Pain

Chief Complaint

Chief Complaint*: Anxiety

HPI

Visit Reason*: Follow-up visit

History Provided by*: Patient

Add Template Edit Template Previous HPI Save as Template Save Close

Caffeine Use:

Medication Active

No lab order recorded yet

Checkout Notes +

No checkout notes recorded yet

Vital Signs

This screen is used to record patient vitals related to this encounter. System allows to record vitals in Imperial and Metric units.

Vital Signs

Unit System: Imperial Metric

Date*: 12/27/2022 03:22 PM

Height: Height ft. Height in

Weight: Weight lbs

BMI:

Blood Pressure: Systolic / Diastolic mmHg

Select site Select position

Temperature: F °F Select source

Heart rate: bpm Select rythm

Select volume Select character

Respiration Rate: % bpm

O2 Saturation: % Select condition

Head Circumference: Head Circumference in

ROS (Review of Systems)

Provider record patient ROS using this screen, they can type in or use the templates to quickly perform this task. Positive values are marked as bold.

Encounter

< Encounter(s) - Michelle Harris

Quick Pick

Michelle Harris

Review of System

Eye: Patient denies Sore Eyes, blurred or vision loss

Add Template Edit Template Previous ROS Save Close

Tobacco Smoking: Current every day smoker
Caffeine Use:

Medication Active

Lab Orders: No lab order recorded yet

Checkout Notes: No checkout notes recorded yet

Physical Exam

Provider record physical examination data using this screen, they can type in or use the templates to quickly perform this task. Data from previous physical exam can be imported by clicking the “Previous Physical Exam” button.

The screenshot shows the MCREHR Clinical Notes application. On the left, there's a sidebar with various icons for different medical records. The main area has a header with the user's name, Naveen Acharya, and a "Back to Clinical Notes" link. A "New Appointment" button is also visible. The central part of the screen is titled "Physical Exam". It includes a "Templates" section with a "Eye" template selected. Below this, there's a "Physical Exam" form with fields for "Exam Due to:" (disabled), "Eye" (with Positive and Negative sections for Cataract, Discharge, and Pterygium), and a "Comments" field. At the bottom of the main form are "Save" and "Close" buttons. Below the main form, there are sections for "Tobacco Smoking", "Caffeine Use", "Medication" (Active), and "Checkout Notes".

Procedures

Provider can select procedures regarding this encounter. CPT, HCPCS, HCPT codes are available for recording. They can use left grid to quick select procedures from the frequent list.

The screenshot shows the MCREHR software interface for managing patient encounters. The top navigation bar includes the MCREHR logo, a search bar, and a user profile for Naveen Acharya. The left sidebar contains icons for various functions like appointment scheduling, messaging, and reports. The main content area has tabs for 'Allergies', 'Procedure', 'Chart Notes', and 'Care Plan'. The 'Procedure' tab is currently selected, showing a search bar with 'CPT' selected, a table of recorded procedures, and a dropdown menu for selecting CPT, HCPCS, or HCPT. The table lists one procedure: '00104 - Anesthesia for electroconvulsive therapy' with code '00104'. Below the table are buttons for navigating through pages and a 'Close' button. The 'Allergies' tab shows a note about active allergies, and the 'Chart Notes' and 'Care Plan' tabs show no recorded entries.

Lab Order

Provider clicks on Lab order link to order a new lab for the patient. Provider select lab, test and associated diagnosis. They can order multiple labs to the order.

Step - 1

The screenshot shows the MCREHR EHR software interface. On the left is a vertical toolbar with various icons. The main window has a header with the user's name, Naveen Acharya, and a 'Vital Signs' button. A sub-header says 'Lab Order'. The main content area is titled 'Select lab, studies and diagnosis for this order'. It shows a dropdown for 'Lab*' set to 'Quest Diagnostics' with a 'Collect at Lab (All)' checkbox. Below this, under 'Order Test(s)', there are two entries: 'Acetaminophen' and '17-Hydroxyprogesterone', each with a delete icon. There is also a search bar for 'Add Test*'. Under 'Order Diagnosis', there are two entries: '(000.0) - Abdominal pregnancy' and '(R83.0) - Abnormal findings in cerebrospinal fluid, abnormal level of enzymes', each with a delete icon. There is also a search bar for 'Add Diagnosis'. At the bottom are buttons for 'Save as Template', 'Save', 'Next >', and 'Close'. A 'Translation Documents' section indicates 'No translation documents attached'.

Step – 2

Provider refines the details of order selected during the first step. They can add diagnosis specific to this order. Specimen details can be added by clicking the “Add a specimen for collection”

Vital Signs (+)

Lab Order

Complete test information (1 of 2)

Order Test(s)

40 - Acetaminophen

Collect at lab Stat

Internal Provider Note: Internal Provider Note

Diagnosis

(O00.0) - Abdominal pregnancy (Delete)

(R83.0) - Abnormal findings in cerebrospinal fluid, abnormal level of enzymes (Delete)

[Add a diagnosis for this test only](#)

Specimen(s)

[Add a specimen for collection](#)

< Back Save as Template Save Next > Close

Translation Documents (+)
No translation documents attached!

Step – 3

Payment details are added in this step. Options are payments are Insurance, Provider can click submit button to electronically submit the order or he can print the order by clicking the print button.

Provider can save this order as template for future use.

Lab Order

Lab Order: Bio Reference Laboratory

Order Test(s)

Acid-Fast Bacillus (AFB) Testing	X
Order Diagnosis (A42.1) - Abdominal actinomycosis (R83) - Abnormal findings in cerebrospinal fluid	Specimen

Perform Test on specific Date/time Order Date/Time: mm/dd/yyyy --:--

Acetaminophen	X
Order Diagnosis (A42.1) - Abdominal actinomycosis (R83) - Abnormal findings in cerebrospinal fluid	Specimen

Perform Test on specific Date/time Order Date/Time: mm/dd/yyyy --:--

Payment

Payment Type: Insurance

Primary Insurance: 80705 - Anthem Health and Life of New Jersey

Back
Save as Template
Save
Next >
Close

Super Bill
No super bill recorded yet

Check-Out Note

Provider type in the check-out notes and update the check-out time accordingly. He can use templates for quick charting.

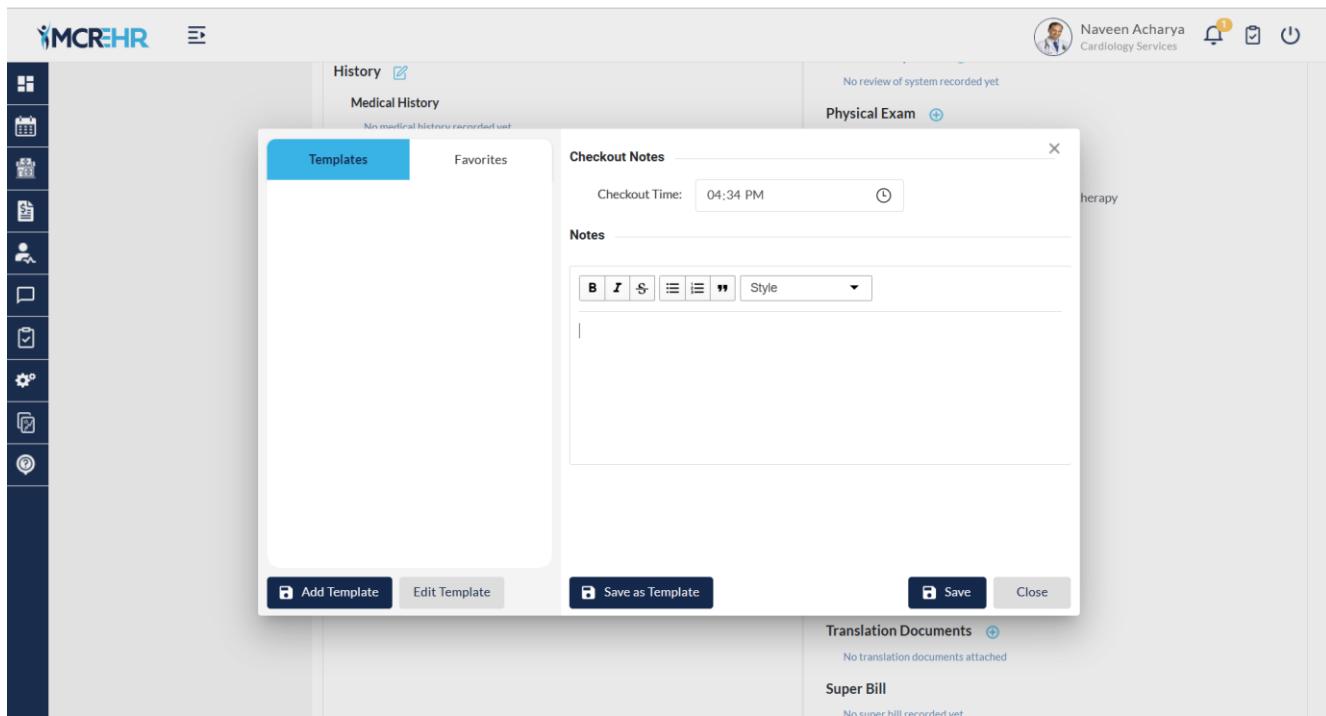


Chart Note

Additional chart notes can be recorded using this screen. User can select discharge disposition and char the additional note in the notes section.

History

Medical History

No review of system recorded yet

Physical Exam

Chart Notes

Discharge Disposition*: Acute Care Facility

Notes

B I S Style

Add Template Edit Template Previous CN Save as Template Save Close

Translation Documents

No translation documents attached

Super Bill

No super bill recorded yet

Care Plan

Used for adding patient goals, there is an option to tag if this goal is related to diagnosis, Health concerns or vitals. Multiple interventions can be added against the goal

History

Medical History

No review of system recorded yet

Family

Social

Health Concern

Medication

In Activities

Immunization

Admissions

Hospitalizations

Referrals

Care Plan

Goal*: Reduce Weight

Start Date*: 12/27/2022

Diagnosis Health Concerns Vitals

Search: Search health concern

Description: BMI

Action

Intervention: Add Interventions: Add Intervention

Intervention: No interventions

Action

(Plan of Care)

Super Bill

No translation documents attached

Save Close

Cognitive Status

This section is used to record patient cognitive status, User record assessments, and Normal abnormal and effective date.

The screenshot shows the MCRHR software interface with the following details:

- Left Sidebar:** A vertical sidebar with various icons for navigation.
- User Profile:** Top right corner shows "Naveen Acharya" and "Cardiology Services".
- Main Content Area:**
 - Social History:** Shows "No family history recorded yet".
 - Medication:** Shows "Tobacco Smoking: Current every day smoker" and "Caffeine Use:".
 - Procedure:** Shows "00104 - Anesthesia for electroconvulsive therapy".
 - Lab Orders:** Shows "No lab order recorded yet".
 - Checkout Notes:** Shows "(None)".
 - Assessment Overlay (Open):**
 - Title:** Cognitive Status
 - Assessment Type:** Radio buttons for "Normal" (unchecked) and "Abnormal" (checked).
 - Effective Date:** Date input field set to "12/27/2022".
 - Resolved Date:** Date input field set to "mm/dd/yyyy".
 - Comments:** Text area for notes.
 - Buttons:** "Save" (dark blue button) and "Close" (light gray button).
 - Super Bill:** Shows "No super bill recorded yet".
 - Screenings/Interventions/Assessments:** Shows "No intervention recorded yet".

Functional Status

Patient functional status information can be recorded in this section. Provider selects activity and select patient ability to perform the activity, his evaluation and effective dates.

The screenshot shows the MCRHR software interface. On the left is a vertical toolbar with various icons. The main panel displays patient information: Social History (Tobacco Smoking: Current every day smoker, Caffeine Use: None), Medication (Active: Patient has no active medicines, In Active: Patient has no past medicines), Immunization (Administrative: No administered immunizations, Historical: No historical immunizations, Refused: No refused immunizations), and a Procedure section (00104 - Anesthesia for electroconvulsive therapy). A central modal dialog is open under the Medication section, titled 'Functional Status'. It contains two radio buttons: 'Self Care' (selected) and 'Functional Status'. Below this are fields for 'Activity*' (Search Activity), 'Ability*' (Please Select Ability), 'Evaluation*' (Please Select Evaluation), 'Effective Date*' (12/27/2022), and 'Resolved Date' (mm/dd/yyyy). At the bottom of the modal are 'Save', 'Add Another', and 'Close' buttons.

Upload Translation Documents

This section is used to record translation documents (If translator is used). Prover can upload multiple translation documents.

The screenshot shows the MCRHR software interface. The left sidebar includes a 'Translation Documents' icon. The main panel shows patient details: Social History (Tobacco Smoking: Current every day smoker, Caffeine Use: None), Medication (Active: Patient has no active medicines, In Active: Patient has no past medicines), Immunization (Administrative: No administered immunizations, Historical: No historical immunizations, Refused: No refused immunizations), and a Procedure section (00104 - Anesthesia for electroconvulsive therapy). A central modal dialog is open under the Translation Documents section, titled 'Translation Documents'. It contains a 'Upload Files' input field and a 'Close' button at the bottom. To the right of the modal, other sections are visible: Lab Orders (No lab order recorded yet), Checkout Notes (No checkout notes recorded yet), Chart Notes (No chart notes recorded yet), Care Plan (No care plan recorded yet), Functional Status (No functional status recorded yet), and Translation Documents (No translation documents attached). The bottom right also shows Super Bill (No super bill recorded yet) and Screenings/Interventions/Assessments (No intervention recorded yet).

Screening/Intervention/Assessments

Provider can record patient screening / Intervention and assessment information using this screen. Procedure, its status and results are recorded.

The screenshot shows the MCRHR software interface with a central pop-up window titled "Screenings/Interventions/Assessments". The window includes the following fields:

- eCQM*: A radio button group with "The year only" selected and "All" as an option.
- Procedure*: A search bar with a magnifying glass icon.
- Status*: A dropdown menu labeled "Select Status".
- Result: A search bar with a magnifying glass icon.
- Start Date: A date input field with a calendar icon.
- End Date: A date input field with a calendar icon.
- Comments: A text area for notes.

At the bottom of the window are "Save" and "Close" buttons. The background of the main screen shows a patient profile for Naveen Acharya, Cardiology Services, with sections for Social History, Medications, Immunizations, and Allergies.

Allergies

Patient allergies are recorded using this screen. User can select the type of allergy, Allergy class, Type and severity of the reaction. Onset date and current status are also recorded.

Allergies

Type*: Drug Class Allergy

Specific Class Allergy*: Search Class Allergy

Reaction: Select Reaction

Severity: Select Severity

Status: Active

Onset: Select Onset

Notes: Notes

Social History

Tobacco Smoking: Current every day smoker
Caffeine Use:

Medication

Active

Lab Orders

No lab order recorded yet

Checkout Notes

No checkout notes recorded yet

Diagnosis

This screen is used to record diagnosis. Its chronicity, condition control and degree. System shows the relevant SNOMED code as well.

Most Used

Search

Add Diagnosis

Diagnosis*: Search Diagnosis

Chronicity: Acute Chronic Unknown

Health Concerns

SNOMED Code:

Type: Select Type

Condition Control: Select Condition Control

Degree: Select Degree

Status: Active Resolved

Diagnosis Date: mm/dd/yyyy

Comments: Comments

Medication

Active

Social History

This section is used to record patient social history, Tobacco alcohol and caffeine usage. Mental and sexual status.

The screenshot shows the MCREHR software interface. On the left, there is a sidebar with various icons and a list of encounters for a patient named Michelle. The main area is titled "Social History". It contains several input fields and dropdown menus:

- Tobacco & Alcohol use:**
 - Tobacco Status: A dropdown menu with "Select Tobacco Status" and a note "From: mm/dd/yyyy To: mm/dd/yyyy". Below it is a table with columns "Tobacco Status", "From", "To", and "Action". One row in the table is "Current every day smoker".
 - Alcohol Usage: Radio buttons for "Yes" (selected) and "No". Frequency dropdown: "Select frequency".
 - Caffeine Usage: Radio buttons for "Yes" (selected) and "No". Frequency dropdown: "Select frequency".
 - Drug Usage: A dropdown menu with "Never".
 - Drug Use Details: A dropdown menu with "Ayahuasca".
 - Competent to Administered Meds: A dropdown menu with "Competent to Administered Meds".
- Marital & Sexual Status:** A section with a dropdown menu.
- Medication:** A section with a button labeled "Active".
- Checkout Notes:** A section with a note "No checkout notes recorded yet".

At the bottom right of the main window are buttons for "Save" and "Close". The top right corner shows the user's name "Naveen Acharya" and "Cardiology Services" along with some icons.

Family History

This section is used to record patient Family history, Relationship, Name and diagnosis codes are recorded.

Family History

No Known Family History

Add/Edit Family History

- Relationship*: Select Relationship
- Name*: Name
- Alive Dead
- Age: Age
- Diagnosis*: Search Diagnosis Age at Onset: Age at Onset
- Additional Information: Additional Information

Added Family History

Relationship	Status	Action
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Medication Active

Checkout Notes No checkout notes recorded yet

Risk Assessment

This section is used to record patient Risk Assessment, Exercise, seatbelt, suicide risk, and any additional information.

Risk Assessment

- Exercise: 0-1 Time/Week
- Seatbelt: Select Seatbelt
- Exposure: Select Exposure
- Suicide Risk: Yes No
- Feel Safe at home: Yes No
- Additional Information: Additional Information

Medication Active

Checkout Notes No checkout notes recorded yet

OB/GN Status

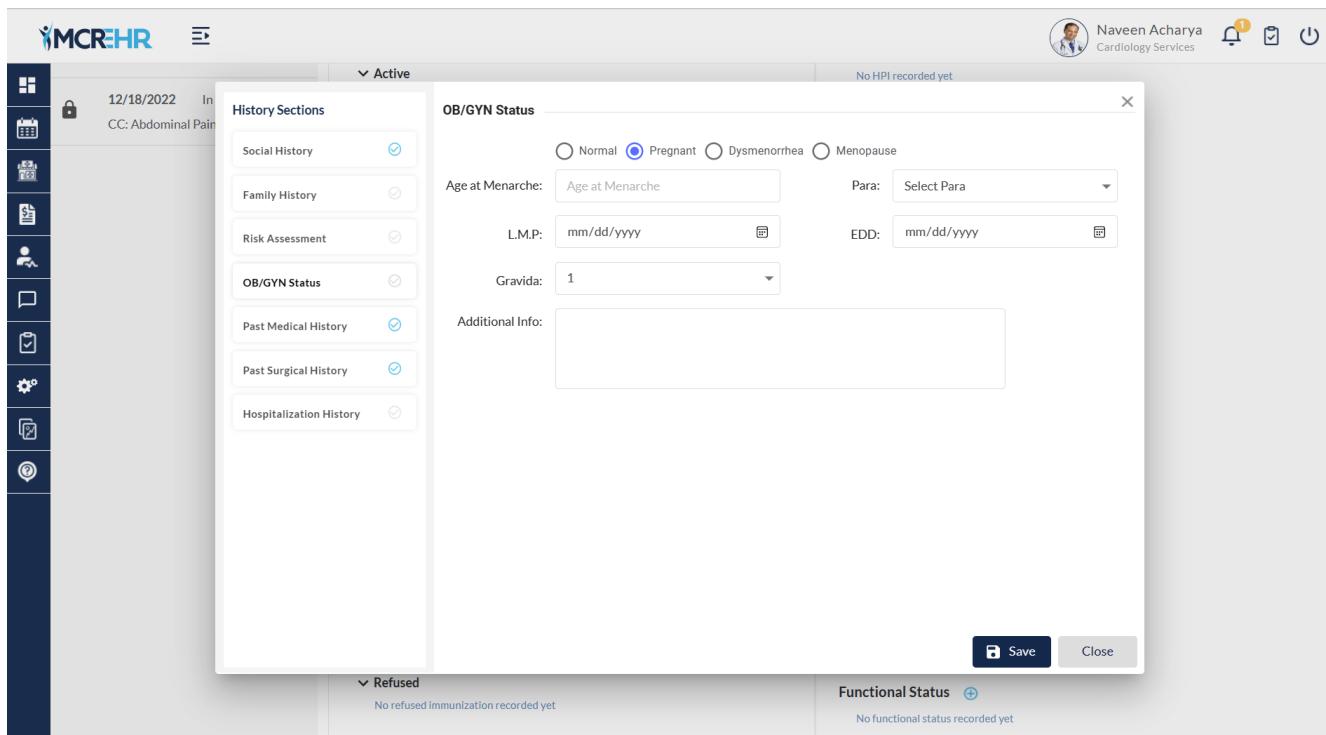
Normal

This section is used to record patient OB/GN Status.

The screenshot shows the MCRHR software interface. On the left is a vertical toolbar with various icons. The main window has a header bar with the date (12/18/2022), time (In), and a note (CC: Abdominal Pain). Below the header is a navigation bar with tabs: Active (selected), Refused, and Functional Status. The Active tab displays a 'History Sections' sidebar with links to Social History, Family History, Risk Assessment, OB/GYN Status, Past Medical History, Past Surgical History, and Hospitalization History. A modal dialog box titled 'OB/GYN Status' is open over the main content area. It contains a radio button group with four options: Normal (selected), Pregnant, Dysmenorrhea, and Menopause. Below the radio buttons is a text input field labeled 'Additional Info:' which is currently empty. At the bottom of the modal are 'Save' and 'Close' buttons. The status bar at the bottom of the screen indicates 'No HPI recorded yet'.

Pregnant

This section is used to record patient OB/GN Status and pregnancy related details.

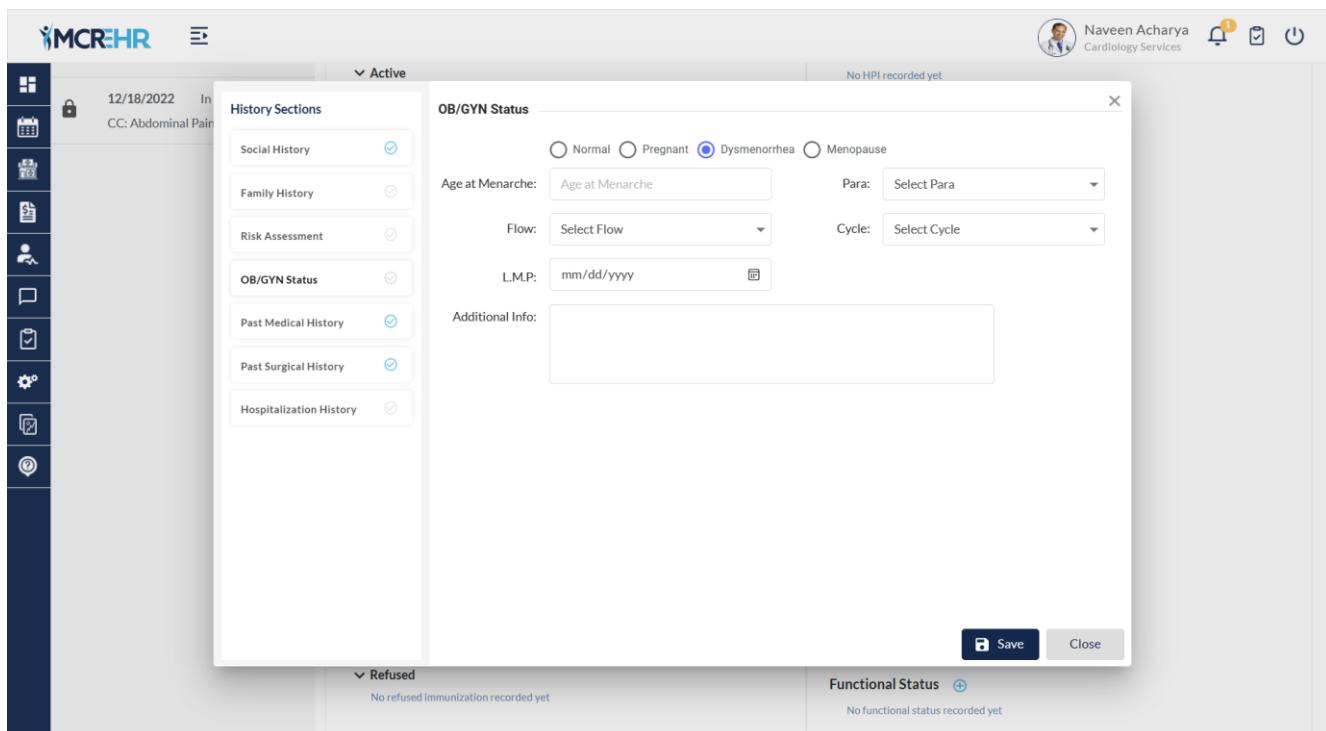


The screenshot shows the MCREHR software interface with the following details:

- Top Bar:** Shows the date (12/18/2022), time (In), and location (CC: Abdominal Pain).
- User Profile:** Displays "Naveen Acharya" and "Cardiology Services" with icons for notifications, checklist, and power.
- Main Navigation:** A vertical sidebar with various icons for navigation.
- Active Section:** "OB/GYN Status" is selected under "History Sections".
- OB/GYN Status Form:**
 - Radio buttons for status: Normal (unselected), Pregnant (selected), Dysmenorrhea (unselected), Menopause (unselected).
 - Text input for Age at Menarche: "Age at Menarche".
 - Text input for Parity: "Para: Select Para".
 - Text input for Last Menstrual Period: "L.M.P.: mm/dd/yyyy".
 - Text input for Estimated Due Date: "EDD: mm/dd/yyyy".
 - Text input for Gravida: "Gravida: 1".
 - Text area for Additional Info.
- Buttons:** "Save" and "Close" at the bottom right of the form.
- Other Sections:** "Refused" and "Functional Status" are also visible but inactive.

Dysmenorrhea

This section is used to record patient OB/GN Status and Dysmenorrhea related details.



The screenshot shows the MCREHR software interface with the following details:

- Top Bar:** Shows the date (12/18/2022), time (In), and location (CC: Abdominal Pain).
- User Profile:** Displays "Naveen Acharya" and "Cardiology Services" with icons for notifications, checklist, and power.
- Main Navigation:** A vertical sidebar with various icons for navigation.
- Active Section:** "OB/GYN Status" is selected under "History Sections".
- OB/GYN Status Form:**
 - Radio buttons for status: Normal (unselected), Pregnant (unselected), Dysmenorrhea (selected), Menopause (unselected).
 - Text input for Age at Menarche: "Age at Menarche".
 - Text input for Parity: "Para: Select Para".
 - Text input for Flow: "Flow: Select Flow".
 - Text input for Cycle: "Cycle: Select Cycle".
 - Text input for Last Menstrual Period: "L.M.P.: mm/dd/yyyy".
 - Text area for Additional Info.
- Buttons:** "Save" and "Close" at the bottom right of the form.
- Other Sections:** "Refused" and "Functional Status" are also visible but inactive.

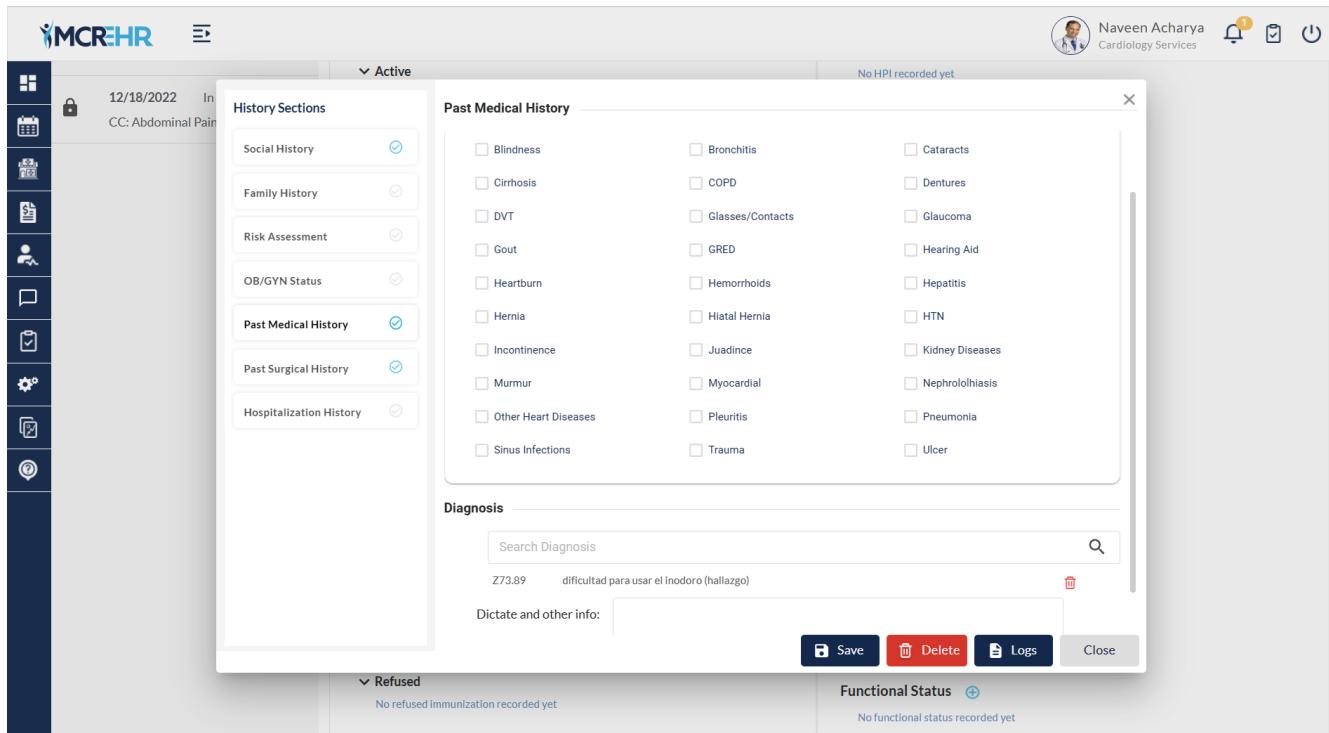
Menopause

This section is used to record patient OB/GN Status and Menopause related details.

The screenshot shows the MCREHR software interface. On the left is a vertical toolbar with various icons. The main window has a header bar with the MCREHR logo, a user profile for Naveen Acharya, and some notification icons. Below the header, there's a navigation bar with sections like 'Active', 'History Sections' (Social History, Family History, Risk Assessment, OB/GYN Status, Past Medical History, Past Surgical History, Hospitalization History), and 'Refused' (No refused immunization recorded yet). A central modal dialog box is open, titled 'OB/GYN Status'. It contains radio buttons for 'Normal', 'Pregnant', 'Dysmenorrhea', and 'Menopause', with 'Menopause' selected. There are input fields for 'Age at Menarche' and 'Age at Menopause', both currently set to 'Age at Menarche'. A text area labeled 'Additional Info:' is empty. At the bottom of the dialog are 'Save' and 'Close' buttons. The status bar at the bottom right indicates 'No functional status recorded yet'.

Past Medical History

This section is used to record patient past medical history. User can select options from the pre-defined list.



The screenshot shows the MCREHR software interface with the following details:

- Top Bar:** Displays the MCREHR logo, a user profile for Naveen Acharya (Cardiology Services), and various system icons (notification, search, power).
- Main Navigation:** On the left, a vertical sidebar contains icons for Home, Lock, Calendar, Patient List, Document, Patient Details, Tools, and Help.
- Central Area:**
 - A header bar shows the date (12/18/2022) and clinical context (In CC: Abdominal Pain).
 - A dropdown menu labeled "Active" is open, showing sections: Social History, Family History, Risk Assessment, OB/GYN Status, Past Medical History (selected), Past Surgical History, and Hospitalization History.
 - A modal window titled "Past Medical History" lists medical conditions with checkboxes:

<input type="checkbox"/> Blindness	<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Cataracts
<input type="checkbox"/> Cirrhosis	<input type="checkbox"/> COPD	<input type="checkbox"/> Dentures
<input type="checkbox"/> DVT	<input type="checkbox"/> Glasses/Contacts	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Gout	<input type="checkbox"/> GRED	<input type="checkbox"/> Hearing Aid
<input type="checkbox"/> Heartburn	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Hernia	<input type="checkbox"/> Hiatal Hernia	<input type="checkbox"/> HTN
<input type="checkbox"/> Incontinence	<input type="checkbox"/> Juadince	<input type="checkbox"/> Kidney Diseases
<input type="checkbox"/> Murmur	<input type="checkbox"/> Myocardial	<input type="checkbox"/> Nephrolithiasis
<input type="checkbox"/> Other Heart Diseases	<input type="checkbox"/> Pleuritis	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Sinus Infections	<input type="checkbox"/> Trauma	<input type="checkbox"/> Ulcer
 - A "Diagnosis" section includes a search bar for "Search Diagnosis" (with code Z73.89 and note "dificultad para usar el inodoro (hallazgo)"), a trash icon, and a "Save" button.
 - Buttons for "Save", "Delete", "Logs", and "Close" are located at the bottom right of the modal.
 - Below the modal, sections for "Refused" (No refused immunization recorded yet) and "Functional Status" (No functional status recorded yet) are visible.

Past Surgical History

This section is used to record patient past surgical history. User record procedure performed, date, Place and Post operation complication (if any).

The screenshot shows the MCREHR software interface. On the left is a vertical toolbar with various icons. The main window displays a list of medical records on the left and a detailed view on the right. The detailed view is titled "Chief Complaint / History of Presenting Illness" and contains sections for "History Sections" (Social History, Family History, Risk Assessment, OB/GYN Status, Past Medical History, Past Surgical History, Hospitalization History), "Add/Edit Past Surgical History" (Date, Surgical Procedure, Place of Surgery, Post-Op Complications, Notes), and "Added Surgical History" (a table with one row: Date 12/01/2022, Procedure 59051 - Fetal monitoring). At the top right, there is a user profile for Naveen Acharya, Cardiology Services, and notification icons.

Hospitalization History

This section is used to record patient hospitalization history. User record admission date, diagnosis, length of stay and related procedure.

The screenshot shows the MCRHR software interface. On the left is a vertical toolbar with various icons. The main area displays a list of medical records on the left and a detailed view on the right. The detailed view is titled "Chief Complaint / History of Presenting Illness". It shows a "History Sections" sidebar with "Social History", "Family History", "Risk Assessment", "OB/GYN Status", "Past Medical History", "Past Surgical History", and "Hospitalization History" (which is currently selected). The main panel is titled "Hospitalization History" and contains fields for "Add/Edit Hospitalization": "Hospitalization" (radio button selected), "Admission Date*" (mm/dd/yyyy input field), "Related to:" (Search Diagnosis input field), "Length of stay*" (Length of stay input field with Day(s) dropdown), "Procedure:" (Search Procedure input field), and "Notes" (text area). At the bottom are "Save" and "Add another" buttons. Below this is a table titled "Added Hospitalization History" with columns: Date, Related, Length of stay, Procedure, and Action. A message "No Record Found" is displayed. At the bottom left are sections for "Administered" (with a note: "No administered immunization recorded yet") and "Historical". At the bottom right is a "Patient Instructions (Plan of Care)" section with a note: "No patient instructions (plan of care) recorded yet". The top right corner shows the user's name "Naveen Acharya" and title "Cardiology Services" along with notification and power icons.

Immunizations

This section is used to record immunization details. User can record administrated, historical and refused immunizations. Option is also available to record partially administrated vaccine.

The screenshot shows the MCREHR software interface with the 'History' tab selected. A modal window titled 'New Immunization' is open, prompting the user to enter immunization details. The form includes fields for Status (Administered, Historical, Refused), Vaccine (Search vaccine), Dose, Unit, Route, Body Site, Administered By (Search Provider/Staff), Administered Date (mm/dd/yyyy), Ordered By, Location (RiverSide Medical Center), Manufacturer, Lot #, Expiry Date, Partially Administered (checkbox), Funding Source, Funding Program, Document Type, VIS Date, Consent Form, and several buttons for Save, Reset, and Close. The status bar at the bottom indicates 'No translation documents attached' and 'Super Bill' with 'No super bill recorded yet'.

New Immunization

Status: Administrated Historical Refused

Vaccine*:

Dose*: Unit*:

Route: Body Site:

Administered By*: Administered Date*:

Ordered By: Location*:

Manufacturer*: Lot #:

Expiry Date*: Partially Administered:

Funding Source: Funding Program:

Document Type: VIS Date:

Consent Form:

No translation documents attached

Super Bill

No super bill recorded yet

Add Medication

Historical

This section is used to order patient medication; Historic patient medication can also be recorded using this screen.

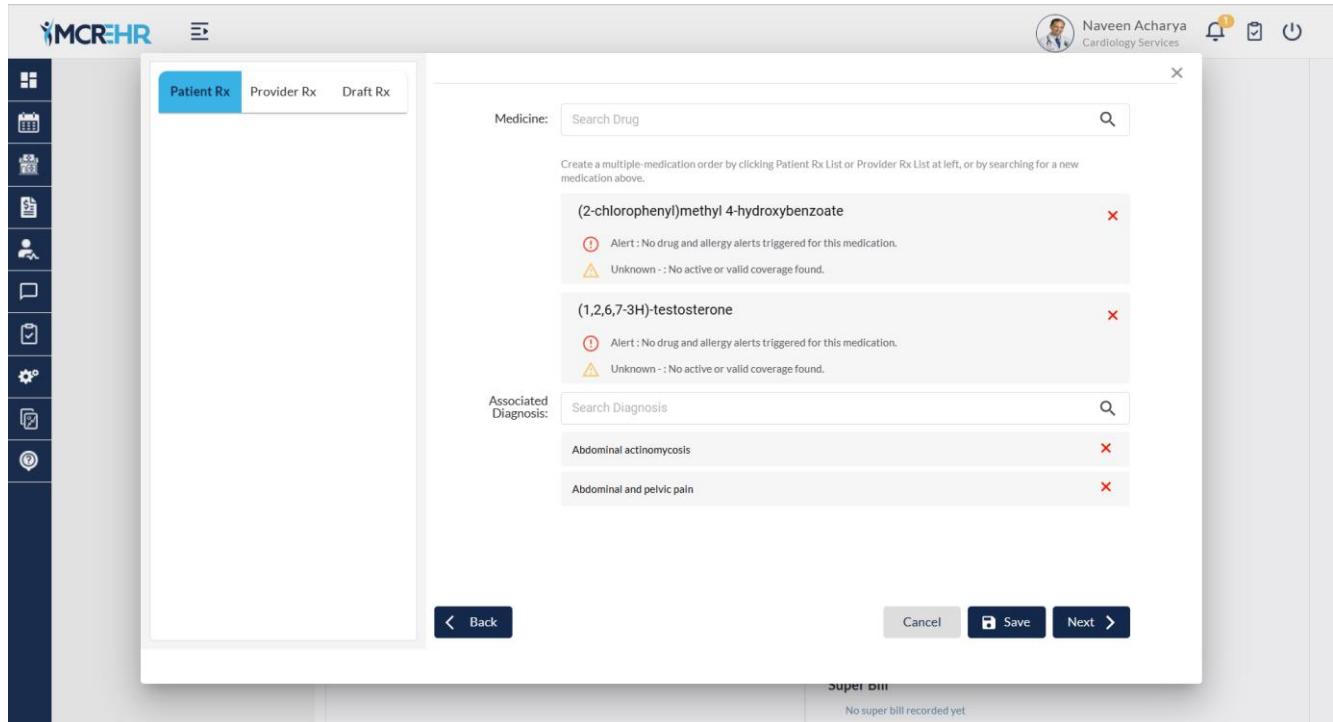
The screenshot shows the 'Add Medication' window in the MCRHR application. The window has the following fields:

- Medicine:** (2-chlorophenyl)methyl 4-hydroxybenzoate
- SIG:** 1 day(s) inhalation 2 times a day after meals x1 week
- Associated Diagnosis:** Abdominal actinomycosis, Abdominal and pelvic pain
- Start Date:** 12/27/2022
- Stop Date:** mm/dd/yyyy
- Medication Comments:** Medication Comments
- Status:** Active

Buttons at the bottom include 'Save', 'Order', and 'Close'. A note at the bottom right says 'No super bill recorded yet'.

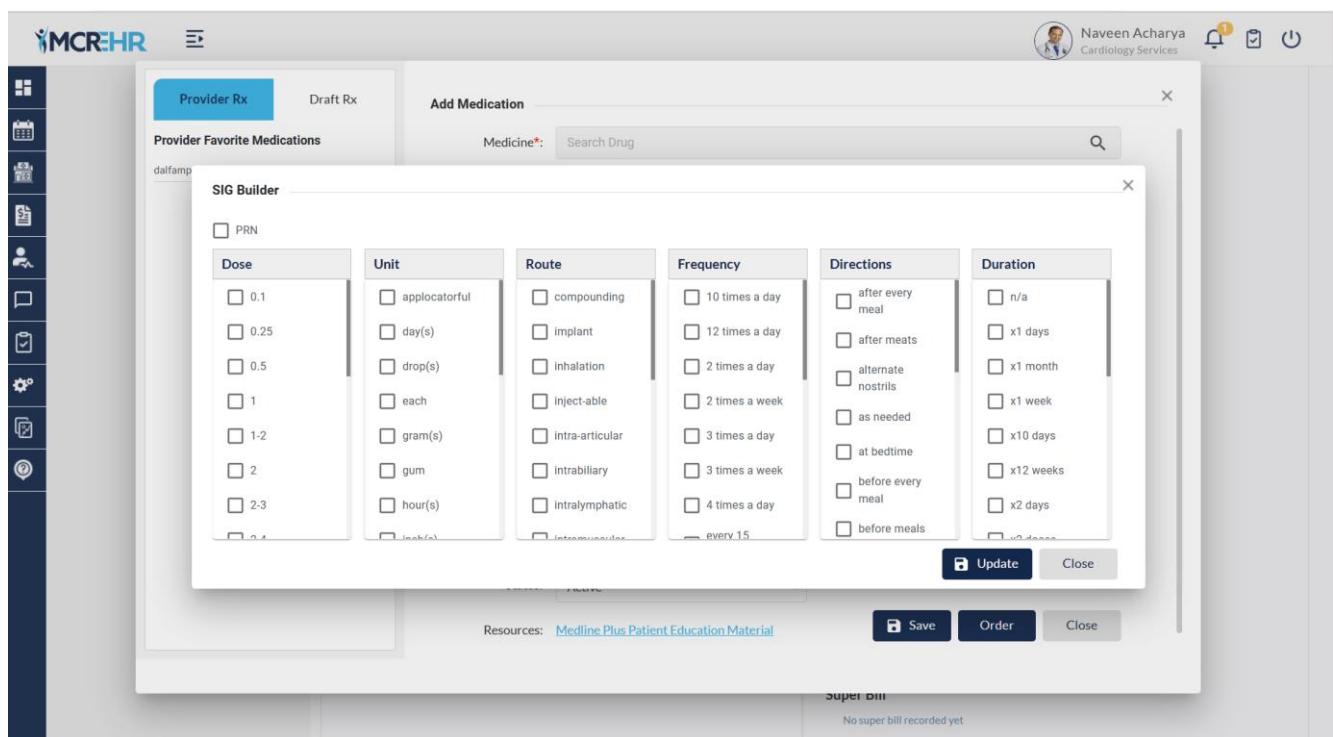
eRx

Provider can select medication from patient existing medications by using the left panel, or he can select from his frequently subscribed list. User can add multiple medication to the order and related diagnosis.



Sig Builder

User can type in custom sig or can use sig builder by clicking on setting icon.



Order Medication

Med Details

User select medication he wants to subscribe to the patient, enter associated diagnosis, Type sig details, select dispense, refill and other detail and click the next button.

Patient Rx Provider Rx Draft Rx

Naveen Acharya
Cardiology Services

Complete medication information (1 of 2)

(2-chlorophenyl)methyl 4-hydroxybenzoate

Associated Diagnosis:

Abdominal actinomycosis

Abdominal and pelvic pain

Associated Diagnosis: Search Diagnosis

SIG*: 1 day(s) inhalation 2 times a day after meals x1 week

Dispense*: 2 Unit*: Gram(s)

Days Supply: 12 Refills*: 2

Max Daily Dose: Max Daily Dose

Script Date: 12/27/2022 Earliest Fill Date: 12/27/2022

Refill as needed Dispense as written

Brand Medically Necessary Substitution Allowed

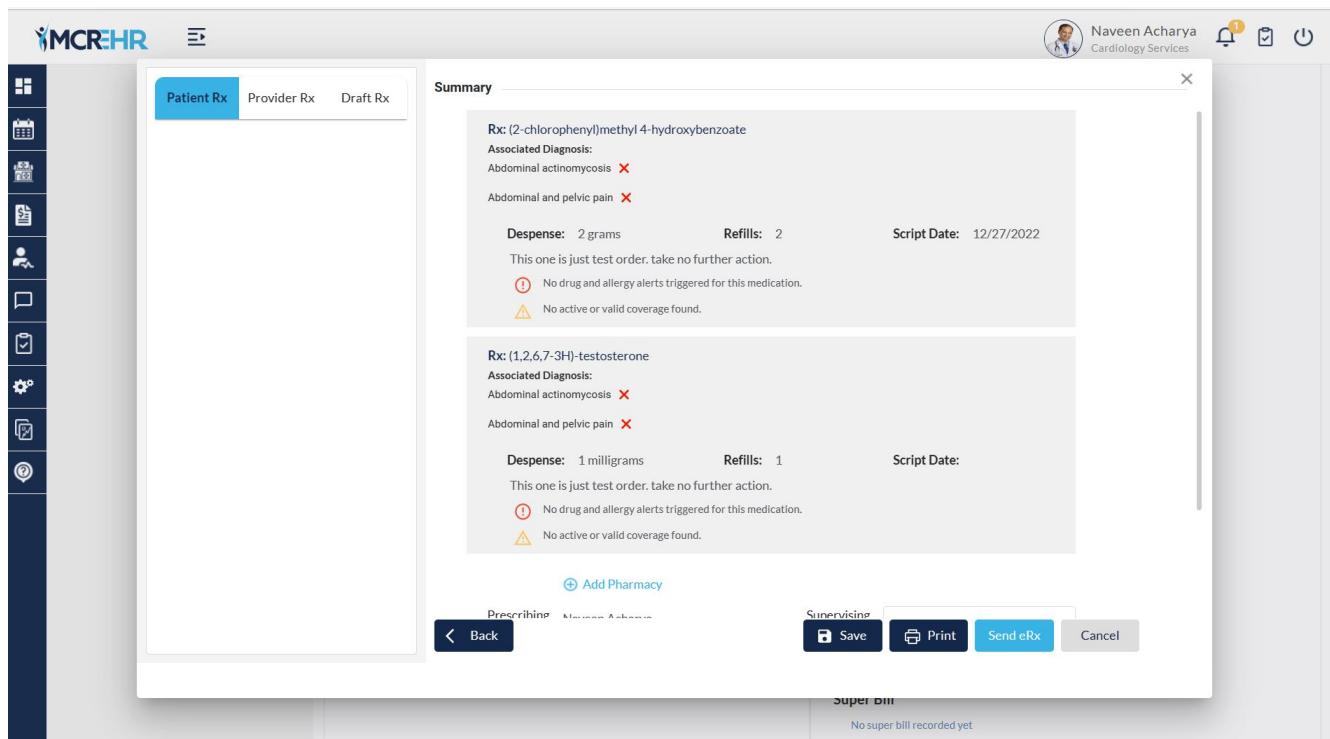
Note to Pharmacy: Note to Pharmacy

Back Next >

Super Bill
No super bill recorded yet

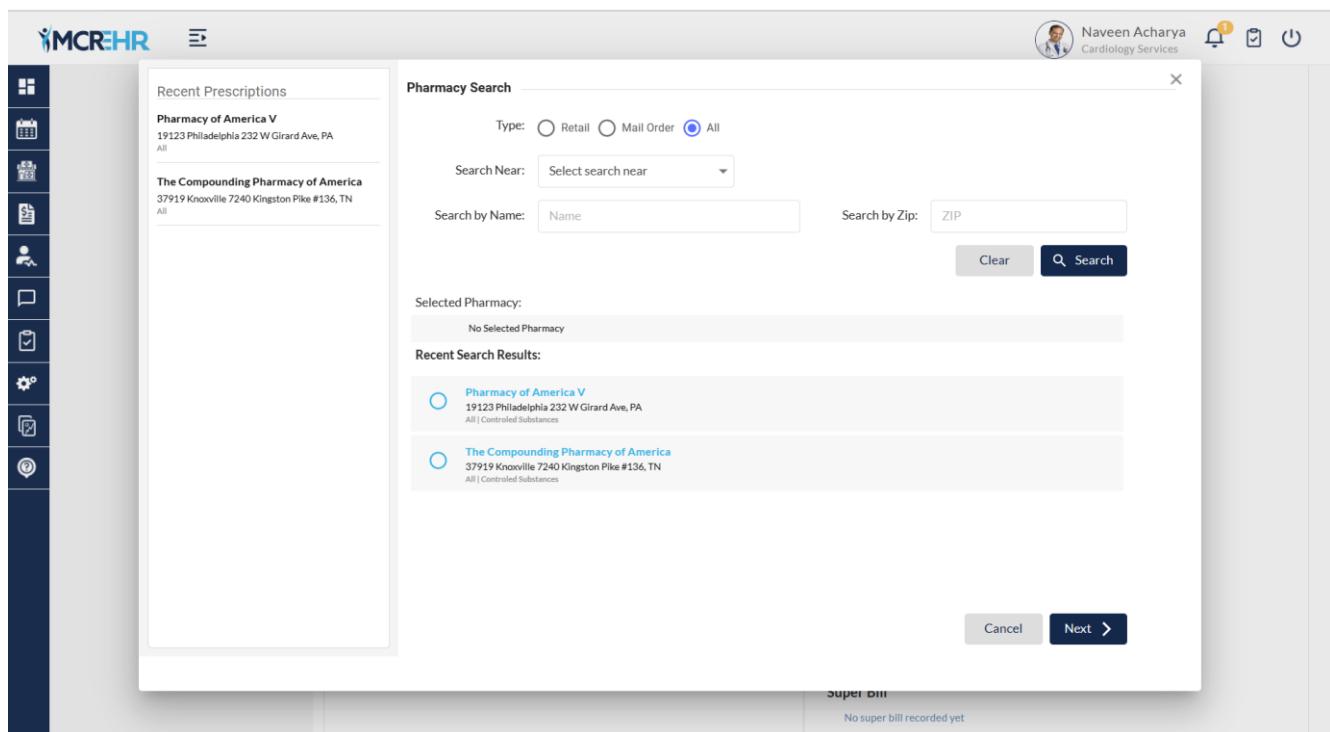
Order Summary

System shows summary of Rx user can review the summary and make any correction he wants before sending the order. User can print the prescription or clicks send eRx to submit eRx order to the selected pharmacy.



Select Pharmacy

System selects the default pharmacy from patient demographics, user can change the pharmacy by searching for nearby pharmacies. Search can be performed by Type, Name and using the Zip code.



Complete Order

User review the final order summary and selects the supervising provider (if any) before completing the mediation order.

The screenshot shows the MCRHR software interface. On the left is a vertical toolbar with icons for Home, Patient Rx (highlighted in blue), Provider Rx, Draft Rx, and other medical functions. The main window displays a 'Summary' of a medication order. The order details include:

- Rx:** (1,2,6,7-3H)-testosterone
- Associated Diagnosis:** Abdominal actinomycosis (marked with a red X)
- Abdominal and pelvic pain (marked with a red X)**
- Despense:** 1 milligrams
- Refills:** 1
- Script Date:** This one is just test order; take no further action.

Alerts and coverage information:

- No drug and allergy alerts triggered for this medication.
- No active or valid coverage found.

Prescribing details:

- Pharmacy:** Pharmacy of America V
19123 Philadelphia 232 W Girard Ave, PA
All
- Prescribing Provider:** Naveen Acharya
- Supervising Provider:** Select Provider

Facility details:

- Prescribing Facility:** RiverSide Medical Center
300 Riverside Drive East Suite 2010 Bradenton, Bradenton, FL, 34208

Patient details:

- Patient:** Michelle Harris, Female, 12/31/1998
1001 N Rengstorff Ave, Arcadia, FL, 48000, (650) 215-6343

Action buttons at the bottom:

- Back
- Save
- Print
- Send eRx
- Cancel

Super Bill section:

- No super bill recorded yet

Addendum

Once encounter is signed its information is locked and cannot be edited. Addendum screen is used to record any changes to the signed encounter either requested by patient or provider.

The screenshot shows the MCRHR software interface with a dark blue sidebar on the left containing various icons. The main window displays a patient profile for Naveen Acharya from Cardiology Services. The Addendum screen is overlaid on the main content. The Addendum screen has a title 'Add Addendum' and fields for 'Requested Date*' (mm/dd/yyyy) and 'Requested Time'. It also includes dropdowns for 'Requested By' (Please select Provider), 'Upload Documents' (Upload Files), and 'Request Details'. At the bottom are three buttons: 'Accept' (with a checkmark icon), 'Reject' (with a trash bin icon), and 'Close'.

Patient Referral

User can refer a patient during encounter using this patient referral screen. User search the desired provider and enter referral reason. Optionally they can attach clinical summary with the referral.

New Referral

Referral to*: Search Provider

On Behalf of*: Search Provide

Referral For: Referral For

Sincerely: Naveen Acharya

[Include Clinical Summary](#)

Attachment: Upload File

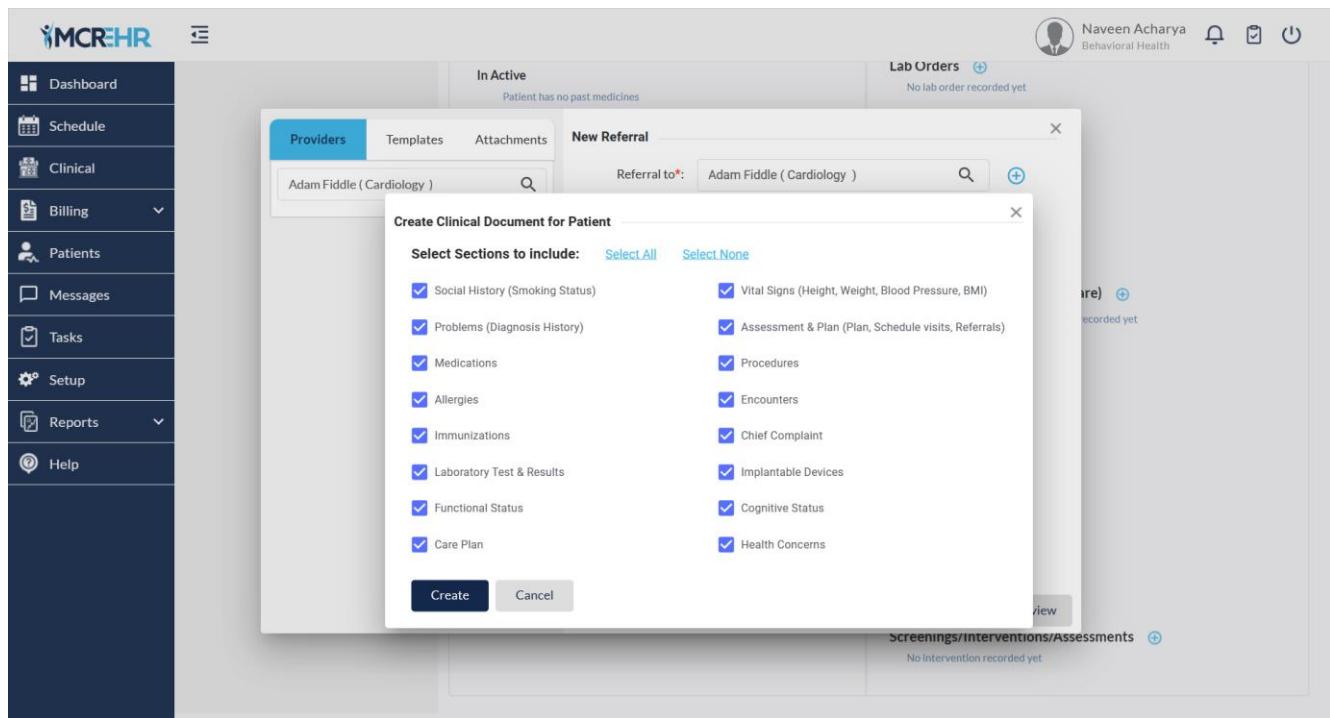
Note:
Some document types labeled, such as clinical summary can only be sent electronically. Also fax size is limited to 500kb.

Cancel **Fax** **Email** **Preview**

Screenings/interventions/Assessments

Summary Options

While referring a patient user can attach patient summary (HL7 format). User can select which information he is willing to exchange.



SOAP Note

Soap note are available if user has selected the encounter types as “SOAP Note” from the settings screen.

Provider can record SOAP note details using this screen.

The screenshot shows the MCREHR software interface with the following details:

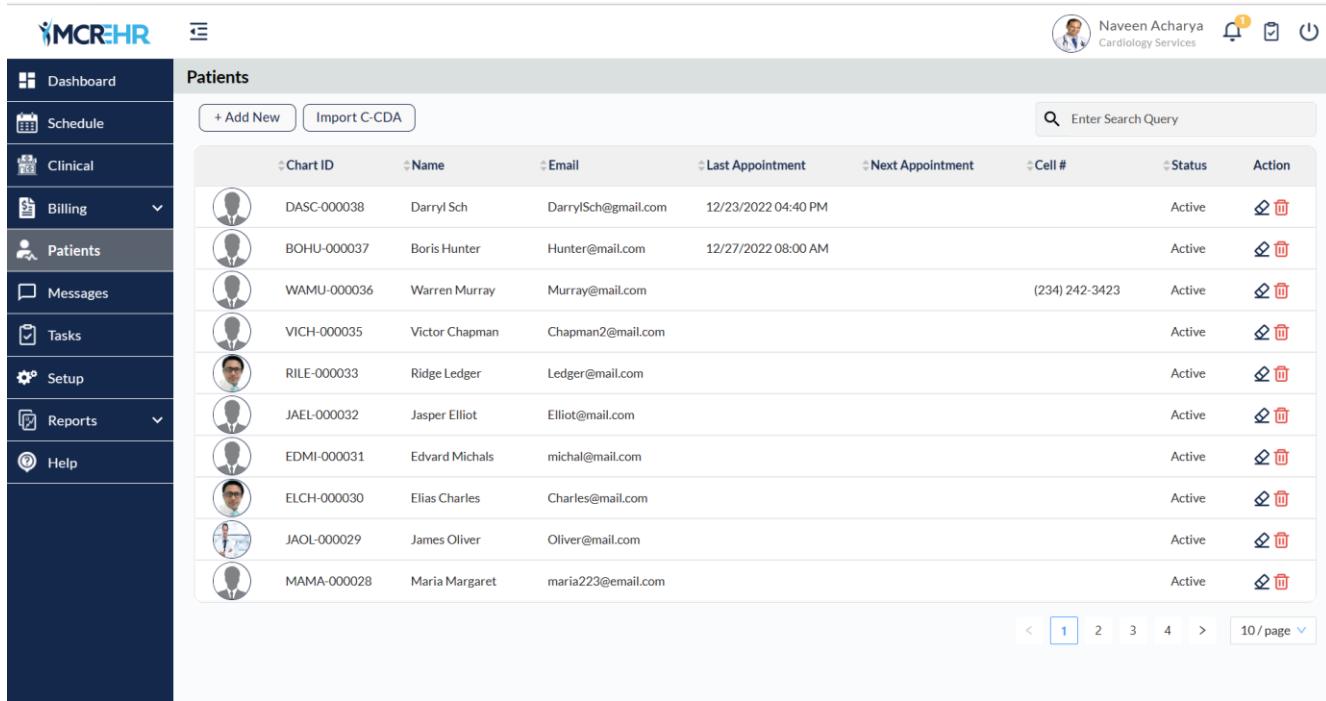
- Header:** MCREHR logo, Patient Name: Michelle Harris, Age: 24 Year(s), DOB: 12/31/1998, Contact: (650) 215-6343, Email: harris1@gmail.com.
- User Profile:** Naveen Acharya, Cardiology Services.
- Navigation:** Left sidebar with icons for Home, Encounter, Appointments, Demographics, Vitals, New Appointment, Sign, Print, and Back to Clinical Notes.
- Encounter Details:** Encounter type: Encounter.
- Patient Information:** Michelle Harris, Female, 24 years old, DOB 12/31/1998.
- Note Created by:** Naveen Acharya.
- Signed by:** (Placeholder)
- Buttons:** Sign, Print.
- SOAP Note Sections:**
 - Allergies:** Active: Pet: Mild to Moderate; In Active: No inactive allergy recorded yet.
 - Diagnosis:** Active: No active diagnosis recorded yet; Resolved: No resolved diagnosis recorded yet.
 - History:** Medical History: No medical history recorded yet; Family History: No family history recorded yet; Social History: Tobacco Smoking: Current every day smoker; Caffeine Use: (Placeholder).
 - Medication:** Active: Patient has no active medicines; In Active: Patient has no past medicines.
 - Immunization:** Administrated: No administered immunization recorded yet; Historical: No historical immunization recorded yet; Refused: No refused immunization recorded yet.
 - Chief Complaint:** No chief complaint recorded yet.
 - HPI:** No HPI recorded yet.
 - Health Concerns:** Patient has no health concerns.
 - Subjective:** (Placeholder)
 - Objective:** Functional Status: No functional status recorded yet.
 - Cognitive Status:** No procedure recorded yet.
 - Screenings/Interventions/Assessments:** No intervention recorded yet.
 - Assessment:** (Placeholder)
 - Plan:** (Placeholder)
 - Care Plan:**

Goal	Start Date	Status
No care plan recorded yet		
 - Translation Documents:** No translation documents attached.
 - Quality of Care:**
 - Medication Reconciliation: Documentation for current medications
 - Transfer of care - Incoming: Transfer of care - Outgoing
 - Patient decisions aids/ Education material given: Patient declined to receive clinical summary
 - Referral:** No referral recorded yet.
 - Super Bill:** No super bill recorded yet.

PATIENTS MANAGEMENT

List

The list of all patients configured in the system. The list can be filtered and details can be viewed by clicking on any patient.



The screenshot shows the MCREHR application interface for managing patients. The left sidebar contains navigation links: Dashboard, Schedule, Clinical, Billing, Patients (selected), Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. The main content area is titled "Patients". It includes a header with "Patients", "Add New", "Import C-CDA", and a search bar. Below is a table with columns: Chart ID, Name, Email, Last Appointment, Next Appointment, Cell #, Status, and Action. The table lists ten patient entries. At the bottom right are navigation buttons for page numbers (1, 2, 3, 4, >) and a "10 / page" dropdown.

Chart ID	Name	Email	Last Appointment	Next Appointment	Cell #	Status	Action
DASC-000038	Darryl Sch	DarrylSch@gmail.com	12/23/2022 04:40 PM			Active	
BOHU-000037	Boris Hunter	Hunter@mail.com	12/27/2022 08:00 AM			Active	
WAMU-000036	Warren Murray	Murray@mail.com		(234) 242-3423		Active	
VICH-000035	Victor Chapman	Chapman2@mail.com				Active	
RILE-000033	Ridge Ledger	Ledger@mail.com				Active	
JAEL-000032	Jasper Elliot	Elliot@mail.com				Active	
EDMI-000031	Edvard Michals	michal@mail.com				Active	
ELCH-000030	Elias Charles	Charles@mail.com				Active	
JAOL-000029	James Oliver	Oliver@mail.com				Active	
MAMA-000028	Maria Margaret	maria223@email.com				Active	

Import Patient - C-CDA

System allows to import patient information as well as their healthcare data in HL7 format.

The screenshot shows the MCREHR application interface. On the left is a dark sidebar with various navigation options: Dashboard, Schedule, Clinical, Billing, Patients (selected), Messages, Tasks, Setup, Reports, and Help. The main area is titled 'Patients' and displays a list of patients with columns for Chart ID, Name, Email, Last Appointment, Next Appointment, Cell #, Status, and Action. A modal window titled 'Upload C-CDA' is open in the center, containing a file input field labeled 'Upload C-CDA: Upload Files' and two buttons: 'Ok' and 'Close'. At the top right of the main area, there is a user profile for 'Naveen Acharya' from 'Cardiology Services' with icons for notifications, messages, and power.

Delete Patient

Authorized users can delete a patient. System shows a prompt to confirm before marking this patient as deleted.

The screenshot shows the 'Edit Patient' page for 'Darryl Sch'. The left sidebar includes options like Clinical Dashboard, Demographics (selected), Appointments, Documents, Diagnosis, Allergies, Medication, Lab Orders, Immunizations, Imaging Orders, and Implantable Devices. The main panel shows patient details: Darryl Sch, Male | 12/15/2022. Below this are tabs for Demographics, Referrals, Ordering Provider, Insurance, Eligibility, Authorizations, Contacts, and Messages. A 'Patient Info.' section contains fields for Title, Chart ID, First Name, Last Name, Date of Birth, SSN, Marital Status, Previous/Birth Name, Primary Provider, Middle Name, Gender, Age, Patient Status, Suffix, and Nick Name. A confirmation dialog box is overlaid on the page, asking 'Are you sure, you want to delete this patient?' with 'OK' and 'Cancel' buttons. At the bottom of the page are buttons for Save, Delete, Reset, and Logs.

PATIENT INFORMATION

Demographics

Authorized user can view and update patient detail information including emergency contact and employer details.

The screenshot shows the YMCREHR software interface with the following details:

- Header:** YMCREHR, Edit Patient, Naveen Acharya, Cardiology Services, Back to Patient, Vitals, New Appointment.
- Patient Info:** Darryl Sch, Male | 12/15/2022, Missing, DarrylSch@gmail.com.
- Demographics:**
 - General: Title (Select Title), Chart ID: DASC-000038, First Name*: Darryl, Last Name*: Sch, Date of Birth*: 12/15/2022, SSN #, Marital Status (Select Marital Status), Previous/Birth Name, Primary Provider (Select Primary Provider).
 - Race/Ethnicity: Race (Select Race), Ethnicity (Select Ethnicity).
 - Preferred Language: Preferred Language (Select Preferred Language).
 - Gender Identity: Gender Identity (Select Gender Identity).
 - Student Status: Student Status (Select Student Status).
 - Sexual Orientation: Sexual Orientation (Select Sexual Orientation).
 - Legal Sex at Birth: Legal Sex at Birth (Select Legal Sex at Birth).
- Contact Info:** Cell #: (863) 993-2966, Office Phone: (863) 993-2966, Email*: DarrylSch@gmail.com, Preferred Communication (Select Preferred Communication), Home Phone: (863) 993-2966, Office Extension, Alternate Email, Allow Duplicate Email (checkbox).
- Address:** Address, Zip Code, State (Select State), City, County (Select County), Country (USA).
- Emergency Contact:** Contact Name: Emergency Contact Name, Contact Relation: Emergency Contact Relation, EPSDT Services: Select EPSDT Services, Advance Directive Date: mm/dd/yyyy, Notes, Contact Phone: (863) 993-2966, EPSDT Referral Condition: Select Referral Condition, Advance Directive Notes.
- Other Details:** Preferred Lab: Select Preferred Lab, Preferred Diagnostic Imaging: Select Imaging Lab, Preferred Pharmacy: Select Preferred Pharmacy, Veteran Status: Select Veteran Status.
- Employer Details:** Name, Phone #: (863) 993-2966, Address, City, Zip Code, State (Select State), Country (USA), Email.

At the bottom are Save, Delete, Reset, and Log buttons.

Vitals

Authorized user can view patient latest four vital readings.

The screenshot shows the MCRHR application interface. On the left is a vertical sidebar with icons for Clinical Dashboard, Demographics, Appointments, Documents, Diagnosis, Allergies, Medication, Lab Orders, Immunizations, Imaging Orders, and Implantable Devices. The 'Demographics' tab is selected. The main panel displays patient information for 'Darryl Sch' (Male | 12/15/2022). A 'Missing' status icon and an email link ('DarrySch@gmail.com') are present. Below the patient info, tabs for Demographics, Referrals, Ordering Provider, Insurance, Eligibility, Authorizations, Contacts, and Messages are shown. A 'Vitals' button is highlighted. A modal window titled 'Patient Sign(s)' is open, showing a table of vital signs: Height (3 in), Weight (3 lbs), BMI (1.63), Blood Pressure (3/3 mmHg), and Temperature (3 F). The table has a timestamp of 'Dec 23 2022 11:24AM'. Buttons for 'Save', 'Delete', 'Reset', and 'Logs' are at the bottom of the modal. At the bottom of the main panel, there are fields for Race, Preferred Language, Ethnicity, and Sexual Orientation, each with a 'Select' dropdown and a 'Save' button.

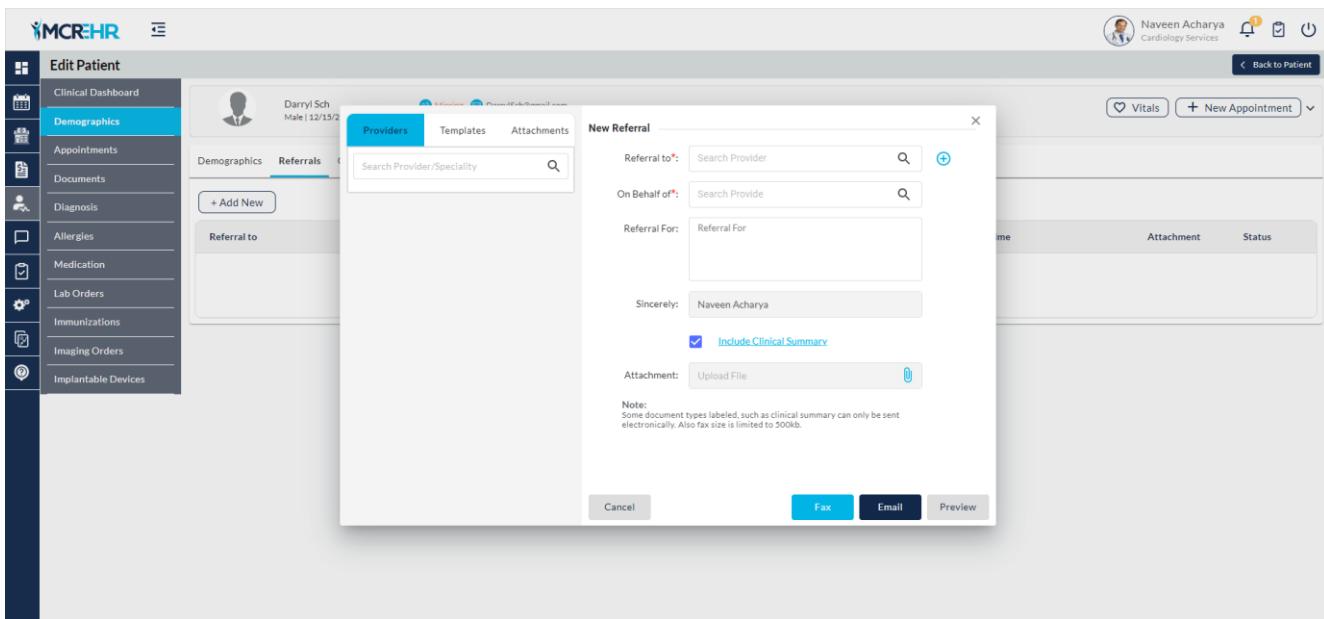
Referral

The list of all referral from the system for specific patient.

The screenshot shows the MCRHR application interface, similar to the previous one but with a different tab selected. The left sidebar and patient info are identical. The main panel has tabs for Demographics, Referrals, Ordering Provider, Insurance, Eligibility, Authorizations, Contacts, and Messages. The 'Referrals' tab is selected and highlighted. A button '+ Add New' is visible. Below the tabs, a table header for 'Referral to', 'Ordering Provider', 'Referral For', 'Date / Time', 'Attachment', and 'Status' is shown. A message 'No Record Found' is displayed below the table.

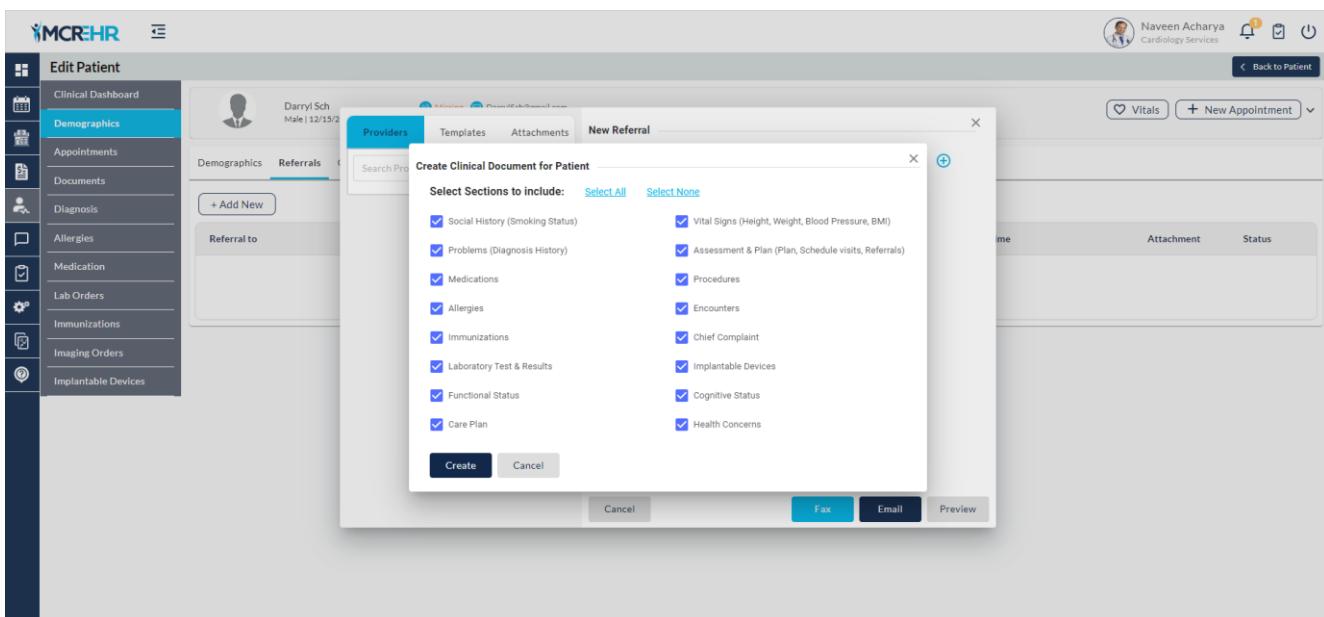
New Referral

User can refer a patient using this patient referral screen. User search the desired provider and enter referral reason. Optionally they can attach clinical summary with the referral.



Clinical Summary

While referring a patient user can attach patient summary (HL7 format). User can select which information he is willing to exchange.



Add Referring Provider

User can add new referring provider (if provider is not already available in the system)

The screenshot shows a 'New Referral' dialog box overlaid on a patient record interface. The dialog has tabs for 'Providers', 'Templates', and 'Attachments', with 'Providers' selected. It contains fields for 'First Name*', 'Middle Name', 'Last Name*', 'Specialty*', 'Email*', 'Phone #', 'Fax #', and 'Direct Address'. Below the form are 'Save', 'Reset', 'Cancel', 'Fax', 'Email', and 'Preview' buttons.

Field	Description
First Name*	Text input for the provider's first name.
Middle Name	Text input for the provider's middle name.
Last Name*	Text input for the provider's last name.
Specialty*	Dropdown menu for selecting the provider's specialty.
Email*	Text input for the provider's email address.
Phone #:	Text input for the provider's phone number.
Fax #:	Text input for the provider's fax number.
Direct Address:	Text input for the provider's direct address.

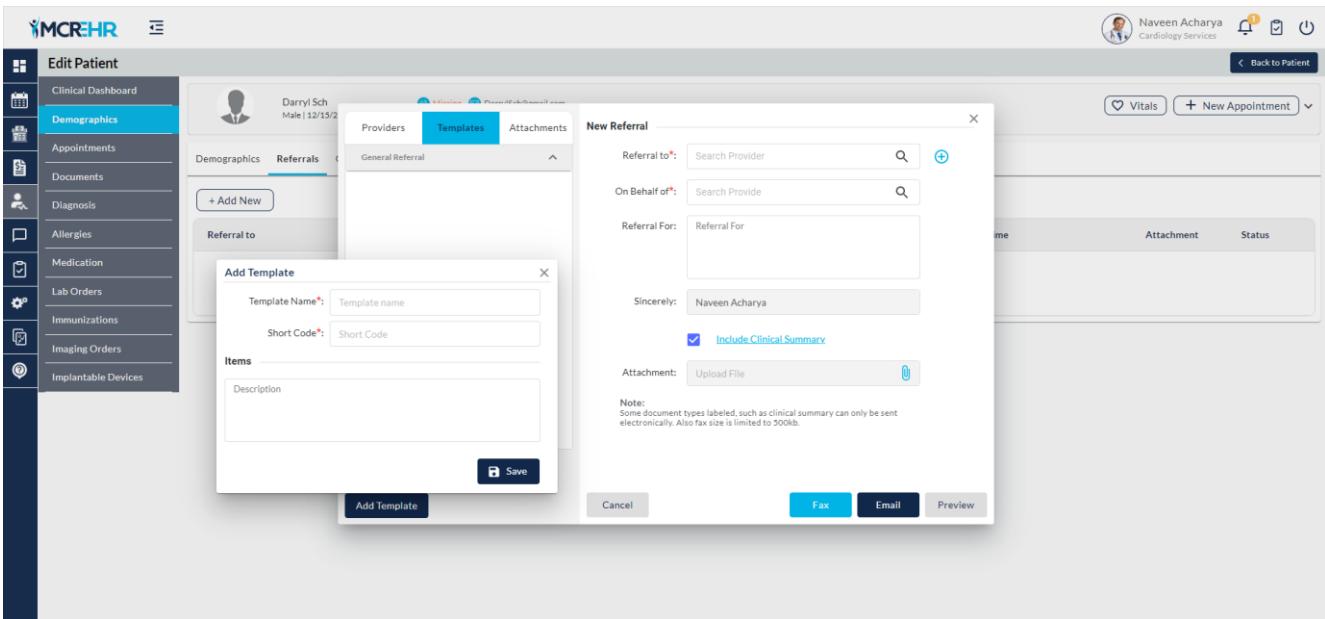
Template List

The list of all “referral for notes” template configured in the system. Referral for field can be filled automatically by clicking on the template in template list.

The screenshot shows the 'Edit Patient' screen with a sidebar containing links like 'Clinical Dashboard', 'Demographics', 'Appointments', 'Documents', 'Diagnosis', 'Allergies', 'Medication', 'Lab Orders', 'Immunizations', 'Imaging Orders', and 'Implantable Devices'. The 'Demographics' tab is selected. A 'Referrals' section is open, showing a list of referrals and a '+ Add New' button. A 'New Referral' dialog box is open, showing tabs for 'Providers', 'Templates', and 'Attachments', with 'Templates' selected. It contains fields for 'Referral to*', 'On Behalf of*', 'Referral For', 'Sincerely', and 'Include Clinical Summary'. There is also an 'Attachment' section with an 'Upload File' button. At the bottom are 'Add Template', 'Cancel', 'Fax', 'Email', and 'Preview' buttons.

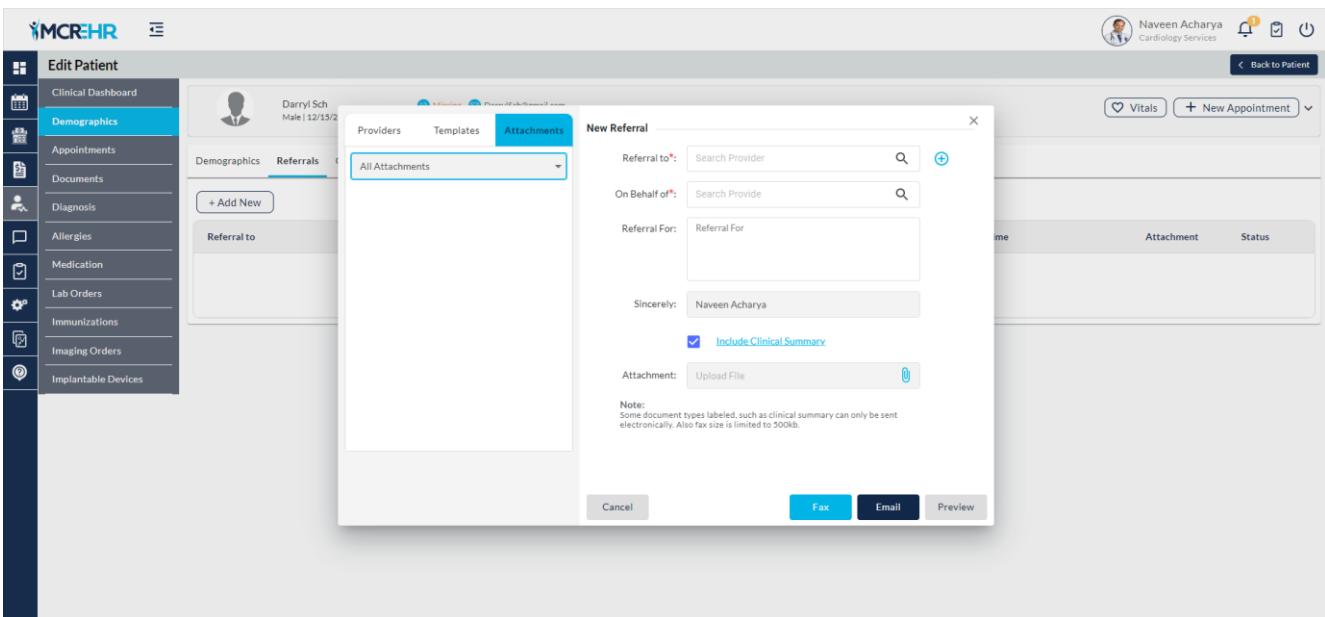
New Referral for template

User can add new referral templates. Referral templates can be used to speed up the patient referral process.



Attachments

System shows list of the patient documents which can be attached with the referral.



Ordering provider

The adding or editing the ordering provider. System allows to fill the fields automatically by selecting existing ordering provider from search list.

The screenshot shows the 'Edit Patient' interface for 'Darryl Sch'. The left sidebar has a 'Demographics' section selected. The main area displays patient details: 'Darryl Sch' (Male | 12/15/2022). Below this are tabs for Demographics, Referrals, Ordering Provider (selected), Insurance, Eligibility, Authorizations, Contacts, and Messages. The 'Ordering Provider' tab is active, showing a search bar 'Search Provider: []' and a 'Print' button. The 'Ordering Provider Info.' section contains fields for First Name, Middle Name, Last Name, Suffix, NPI #, Qualifier, Number, Address, City, State, Zip Code, and Country. Buttons at the bottom include 'Save', 'Reset', and 'Logs'.

Patient Insurance List

The list of insurances configured for the patient. The details can be viewed by clicking on edit icon.

The screenshot shows the 'Edit Patient' interface for 'Darryl Sch'. The left sidebar has a 'Demographics' section selected. The main area displays patient details: 'Darryl Sch' (Male | 12/15/2022). Below this are tabs for Demographics, Referrals, Ordering Provider, Insurance (selected), Eligibility, Authorizations, Contacts, and Messages. The 'Insurance' tab is active, showing a table with columns: Payer, Plan Type, Effective From, Effective To, Copay, Eligibility, Last Checked on, Status, and Action. A row shows '00002 - Blue Cross Blue Shield of Illinois - Primary' with 'Blue Cross Blue Shield' as the plan type, '01/01/2022' as effective from, '02/28/2023' as effective to, '0.00' as copay, 'Not available' as eligibility, and 'Active' as status. Navigation buttons at the bottom include '< 1 >' and '10 / page'.

Add/Edit Insurance

The adding or editing the patient insurance. Only one primary and secondary insurance can be added.

New Insurance

Status: Active In Active

Payer Name*: Search Payer

Plan Name:

Plan Type: Select Plan Type

Order Of Benefit*: Select Order

Insurance ID*: Insurance ID

Effective From: 01/01/2022

Effective To: 12/31/2022

Relationship To Insured: Self

Copay Type: Fixed Percentage \$

Notes: Notes

Save Reset Close

Delete Insurance

Authorized users can delete an insurance. System shows a prompt to confirm before marking this insurance as deleted.

Edit Insurance

Status: Active In Active

Payer Name*: 00002 - Blue Cross Blue Shield of ...

Plan Name:

Plan Type: Blue Cross Blue

Order Of Benefit*: Primary

Insurance ID*: 546456

Effective From: 01/01/2022

Effective To: 12/31/2023

Relationship To Insured: Self

Copay Type: Fixed Percentage \$

Notes: Notes

OK Cancel Check Eligibility

Save Reset Delete Logs Close

Patient Insurance Eligibility check

System allows to check the patient insurance eligibility from TriZetto based on patient insurances.

Patient Authorization

List

The list of the patient authorizations for the patient. Details can be viewed by clicking on any authorization. Authorizations can be used while submitting claims.

Add/Edit Authorization

The adding or editing the patient authorization. This includes start and end date. Patient authorizations can be applied on claims.

This screenshot shows the MCRHR software interface. On the left, there's a vertical sidebar with various icons and a menu. The main area displays a patient profile for 'Darryl Sch' (Male, 12/15/2022). A modal window titled 'Insurance Authorization' is open, containing fields for 'Authorization #' (with placeholder 'Authorization #'), 'Start Date*', 'End Date*', 'Specialty' (with placeholder 'Select Specialty'), 'Approved Visits*', 'Notes', and buttons for 'Save', 'Reset', and 'Close'. The background shows a grid of 'Approved Visits' and 'Remaining Visits'.

Delete Authorization

Authorized users can delete a patient authorization. System shows a prompt to confirm before marking this patient authorization as deleted.

This screenshot shows the same MCRHR interface as the previous one, but the modal window now contains a confirmation message: 'Are you sure, you want to delete the insurance authorization?'. It includes 'OK' and 'Cancel' buttons. The rest of the interface remains the same, showing the patient profile and the grid of visits.

Patient Contacts

List

The list of patient contacts configured in the system. Details can be viewed by clicking on the contact.

Add/Edit Contact

The adding or editing the patient contact. User can select a contact as Legal Guardian or Guarantor.

Delete Contacts

Authorized users can delete the patient contacts. System shows a prompt to confirm before marking the patient contact as deleted.

Patient Messages

The list of messages sent by providers and staff. Details can be viewed by clicking on the message.

Clinical Dashboard

User can view patient specific healthcare data on this screen. System allows authorized user to view detail, add and update patient history, allergy, diagnosis, immunization and other healthcare data.

The screenshot shows the MCRHR Clinical Dashboard interface. At the top, there's a navigation bar with the MCRHR logo, a search bar, and a user profile for Naveen Acharya from Cardiology Services. Below the header, the main content area is titled "Edit Patient" and "Clinical Dashboard". On the left, a sidebar lists various patient management sections: Demographics, Appointments, Documents, Diagnosis, Allergies, Medication, Lab Orders, Immunizations, Imaging Orders, and Implantable Devices. The main dashboard area displays patient details (Michelle Harris, 24 years old, female) and a summary of her medical history, allergies, diagnoses, immunizations, and other clinical data. The interface uses a clean, modern design with blue and white colors and includes icons for each section. A message bar at the bottom indicates no active messages.

Appointments

The list of the patient appointments. System allows authorized user to Start or view encounter by clicking on action button.

This screenshot shows the 'Appointments' section of the MCREHR system. On the left, a sidebar menu lists various patient management options: Clinical Dashboard, Demographics, Appointments (which is selected and highlighted in blue), Documents, Diagnosis, Allergies, Medication, Lab Orders, Immunizations, Imaging Orders, and Implantable Devices. The main content area displays patient information for Michelle Harris, including her photo, name, gender, age, phone number, and email. Below this, a table lists three appointment entries:

Appt. Time	Provider	Appointment Reason	Location	Room	Status	Confirmation	Actions
02/07/2023 11:45 am	Naveen Acharya	Follow-up visit	RiverSide Medical Center	Exam Room 1	Checked-in	Not Confirmed	<button>View Encounter</button>
12/26/2022 02:50 pm	Naveen Acharya	Follow-up visit	RiverSide Medical Center	Exam Room 1		Not Confirmed	<button>Start Encounter</button>
12/27/2022 03:30 pm	Naveen Acharya	Follow-up visit	RiverSide Medical Center	Exam Room 1	Checked-in	Not Confirmed	<button>View Encounter</button>

At the bottom right of the main area, there are navigation buttons for page control and a link to '10 /page'.

Documents

The list of the patient documents. User can view detail by clicking on menu button.

This screenshot shows the 'Documents' section of the MCREHR system. The sidebar menu is identical to the previous screenshot, with 'Documents' selected. The main content area displays patient information for Michelle Harris and includes a 'Upload Documents' section with a 'Add Document(s)' button and a placeholder for uploaded files. Below this is a table titled 'Uploaded Documents'.

Title	Document ID	Sub Type	Type	Comments	Provider	Date	Action
Print forms batch - 1.pdf	000000017		Uploaded			12/28/2022	<button>Sign</button>

At the bottom right of the main area, there are navigation buttons for page control and a link to '5 /page'.

Edit Document

The editing the document. User can assign the document to a provider for review and sign.

Sign Document

Authorized user can sign the document by clicking on action button. Singed document can't be updated.

Delete Document

Authorized users can delete a patient document. System shows a prompt to confirm before marking the document as deleted.

The screenshot shows the MCRHR patient management interface. On the left, a sidebar menu is open with the 'Edit Patient' header. The 'Documents' option is selected and highlighted in blue. The main content area displays a patient profile for Michelle Harris, including her photo, name, gender, age, phone number, and email. Below this is a section titled 'Upload Documents' with a button labeled 'Add Document(s)'. A modal dialog box is centered over the page, containing a question mark icon and the text 'Are you sure, you want to delete the document record?'. At the bottom of the dialog are two buttons: 'OK' (in blue) and 'Cancel'. In the background, there is a table titled 'Uploaded Documents' with columns for Title, Document ID, Sub Type, Type, Comments, Provider, Date, and Action. One row is visible, showing 'Print forms batch - 1.pdf', '000000017', 'Uploaded', and the date '12/28/2022'. The 'Action' column for this row contains a 'Sign' dropdown menu. The top right corner of the screen shows the user's name 'Naveen Acharya' and their role 'Cardiology Services', along with icons for notifications and other system functions.

Diagnosis

Active / Past List

The list of the patient diagnosis added in the system. System shows active and inactive diagnosis separately. Detail can be viewed by click on action icon.

Add/Edit Diagnosis

This screen is used to record diagnosis. Its chronicity, condition control and degree. System shows the relevant SNOMED code as well.

Delete Diagnosis

Authorized users can delete patient diagnosis. System shows a prompt to confirm before marking the patient diagnosis as deleted.

The screenshot shows the MCRHR patient management system interface. The left sidebar has a dark blue background with various icons and the text "Edit Patient". The "Diagnosis" icon is highlighted with a blue background. The main content area shows a patient profile for Michelle Harris, including her photo, name, gender, age, phone number, and email. Below this is a "Diagnosis" section with a "+ Add New" button. A modal dialog box is overlaid on the screen, asking "Are you sure, you want to delete the diagnosis?" with "OK" and "Cancel" buttons. In the background, there are two tables: "Active Diagnosis" and "Past Diagnosis". The "Active Diagnosis" table has two rows: one for "Abdominal rigidity" and another partially visible for "Abnormal cytological finding on antenatal...". The "Past Diagnosis" table shows "No Record Found". The top right corner of the screen shows the user's name, Naveen Acharya, and their role, Cardiology Services, along with some notification icons.

Allergies

List

The list of allergies recorded for the patient. Details can be viewed by clicking on action icon.

The screenshot shows the MCREHR software interface for managing patient allergies. The left sidebar has a dark blue background with white icons and text for navigating patient records. The main content area is titled "Edit Patient" and shows a summary for "Michelle Harris". The "Allergies" section is highlighted in blue. Below it, the "Current Allergies" table lists one entry: "Pet" with a reaction of "Facial_Swelling", marked as "Active" with a last update on "10/13/2021". The "Past Allergies" section shows a message "No Record Found". At the top right, there's a user profile for "Naveen Acharya" from "Cardiology Services" with icons for notifications, messages, and power. A "Back to Patient" button is also present.

Allergy	Reaction	Rxnorm	Status	Updated	Action
Pet	Facial_Swelling		Active	10/13/2021	
No known Drug Allergy (NKDA)					

No Record Found

Add/Edit Allergies

Patient allergies are recorded using this screen. User can select the type of allergy, Allergy class, Type and severity of the reaction. Onset date and current status are also recorded.

Delete Allergy

Authorized users can delete patient allergy. System shows a prompt to confirm before marking the patient allergy as deleted.

Medications

List

The list of medications prescribed for the patient. Details can be viewed by clicking on action icon.

Edit Patient

Clinical Dashboard
Demographics
Appointments
Documents
Diagnosis
Allergies
Medication
Lab Orders
Immunizations
Imaging Orders
Implantable Devices

Michelle Harris
Female | 24 Year(s) | 12/31/1998
(650) 215-6343 | harrisim1@gmail.com

No Record Found

No Record Found

No Record Found

Add/Edit Medication

This section is used to order patient medication; Historic patient medication can also be recorded using this screen.

Printing Medication



Printed on: 01/06/2023 11:25 AM

Pharmacy: Haider Pharma
ARCADIA EYE CARE, 122 N. Brevard Avenue Arcadia FL 3425

Patient	Provider/Staff
Alan Hemmings	Edward Gill
DOB: 1/4/2023	NPI: 10931126678
Phone#: (435) 345-3453	DEA:
Address: 606 Platinum Drive New Stanton PA 15672	

RX

Prescription Date:

((2s,3s,5s)-2-(2-(2,6-dimethylphenoxy)acetamido)-5-((s)-3-methyl-2-(2-oxotetrahydropyrimidin-1(2h)-yl)butanamido)-1,6-diphenylhexan-3-yl)3-methyl-2-(2-oxotetrahydropyrimidin-1(2h)-yl)butanoate, (s)-

SIG: 2 times a day intra-articular each 0.5 at bedtime x1 week
Refill: 2
Quantity: 2

(1,1-dimethylethyl)urea

SIG: 0.5 drop(s) inject-able 2 times a week alternate nostrils x1 month
Refill: 4
Quantity: 3

Lab Orders

List

The list of recorded lab orders for the patient. Details can be viewed by clicking on action icon.

Add/Edit Lab Order

The adding and editing patient lab order. Provider select lab, test and associated diagnosis. They can order multiple labs to the order.

Delete Lab Order

Authorized users can delete a lab order. System shows a prompt to confirm before marking this lab order as deleted.

The screenshot shows the MCREHR clinical dashboard for a patient named Michelle Harris. The left sidebar has a 'Lab Orders' section selected. The main area displays a table of lab orders, with one row for Quest Diagnostics testing for 5-HIAA, Acetyl. A modal dialog box is overlaid on the page, containing a large orange question mark icon and the text 'Are you sure, you want to delete the Lab Order?'. At the bottom of the dialog are two buttons: 'OK' (in dark blue) and 'Cancel' (in light gray).

PDF Print



Lab Order

Account #:	Req/Control #:	Collection Date:
Cilent / Ordering Site Information		Provider Information
Account Name: Abbott Northwestern Hospital	Approving Provider: Edward Gill	
Address: 800 E 28th St	NPI:	5465563339
City: Minneapolis	Ordering Provider:	Edward Gill
State: ME	NPI:	5465563339
Zip: 55407		
Phone: (345) 435-3453		
Patient		
Patient Name: Alan Hemmings	City:	New Stanton
Gender: Male	State:	PA
Age: 0	Zip:	15672
Date of Birth: 01/04/2023	Patient SSN:	***-**-4444
Race: Asian	Phone:	
Ethnicity: Asian American		
Patient Address: 606 Platinum Drive		
Additional Information		
Height: in	Weight:	lbs
Bill Type:	LCA Ins Code:	Worker's Comp:
Responsible Party / Guarantor Information		
RP Name:	RP Phone:	
RP Address:	RP Relation to pt:	
Primary Insurance Information		Secondary Insurance Information
LCA Ins Code: 52095	LCA Ins Code:	
Ins Co Name: 52095 - Kaiser Foundation Health of the Mid-Atlantic Stat	Ins Co Name:	
Ins Address:	Ins Address:	
Ins City,State,Zip:	Ins City,State,Zip:	
Group #: 0	Group #:	
Policy Number: 1	Policy Number:	
Primary Policy Holder / Insured		Secondary Policy Holder / Insured
Insured Name:	Insured Name:	
Insured Address:	Insured Address:	
Insured Relation to pt:	Insured Relation to pt:	
Order generated: 1/6/2023 11:45 AM	Specimen Type:	Microbiology Blood

Immunizations

List

The list of immunization recorded for the patient. Details can be viewed by clicking on action icon.

The screenshot shows the MCR-HR software interface. On the left is a vertical sidebar with icons and a menu. The 'Immunizations' option is selected and highlighted in blue. The main content area displays a patient profile for Michelle Harris, including her photo, name, gender, age, phone number, and email. Below this is a table titled 'Immunization(s)' with columns for Vaccine, Consent Form, Ordered By, Administered By, Status, and Action. One row is shown: 'adenovirus vaccine, type 7, live, oral' ordered by Mr. John, administered by Hoang Raphael, and status is 'Administered'. At the bottom right of the main area are navigation buttons for page 1 and 10 per page.

Add/Edit Immunizations

This section is used to record immunization details. User can record administrated, historical and refused immunizations. Option is also available to record partially administrated vaccine.

The screenshot shows the 'Edit Immunization' form. It includes fields for Status (radio buttons for Administrated, Historical, and Refused), Vaccine (text input with a dropdown arrow), Dose (text input with a dropdown arrow), Unit (dropdown menu), Route (dropdown menu), Body Site (dropdown menu), Administered By (dropdown menu), Administered Date (date picker), Expiry Date (date picker), Partially Administrated (checkbox), Funding Source (dropdown menu), Funding Program (dropdown menu), Document Type (dropdown menu), VIS Date (date picker), and Consent Form (dropdown menu). At the bottom are buttons for Save, Delete, Reset, Logs, and Close.

Delete Immunization

Authorized users can delete a patient immunization. System shows a prompt to confirm before marking this patient immunization as deleted.

Vaccine	Consent Form	Ordered By	Administered By	Status	Action
adenovirus vaccine, type 7, live, oral			Hoang Raphael	Administered	

Imaging Orders

List

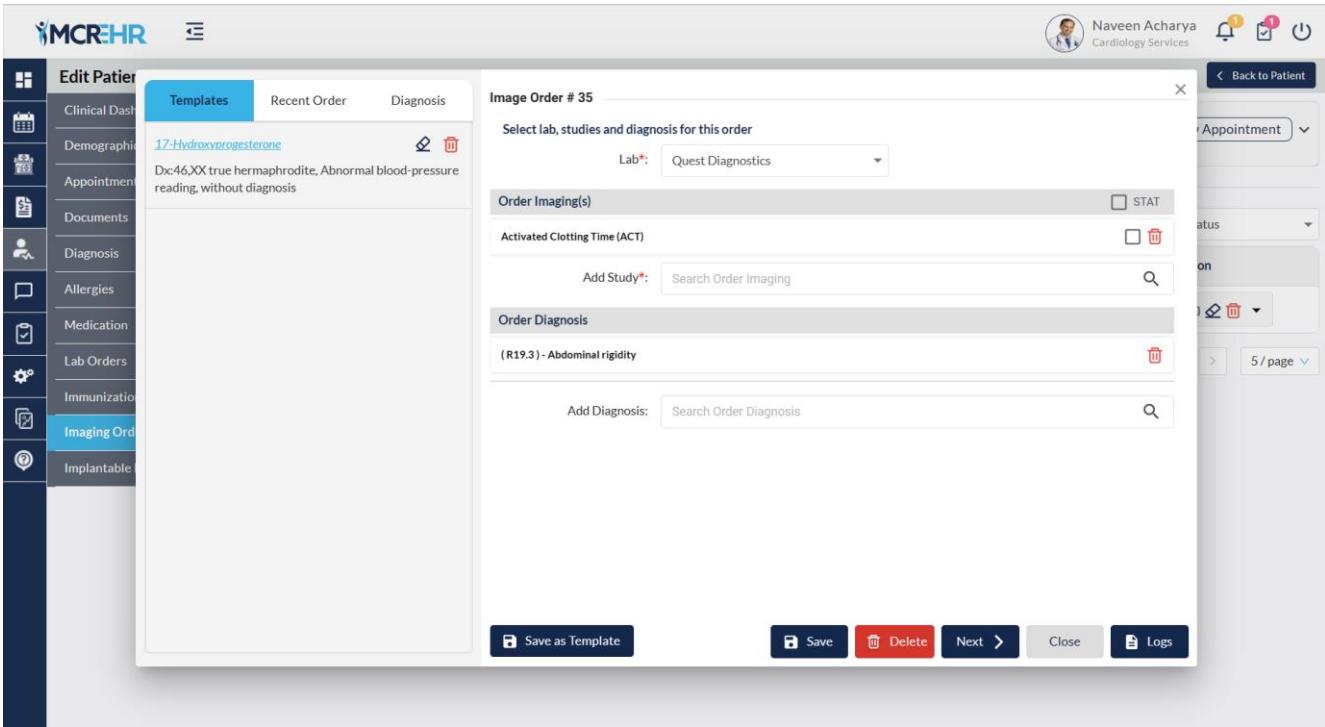
The list of imaging orders recorded for the patient. Details can be viewed by clicking on action icon.

Lab	Study	Order #	Ordered By	Order Date	Status	Action
Quest Diagnostics	Activated Clotting Time (ACT)				Pending	

Add/Edit Imaging Order

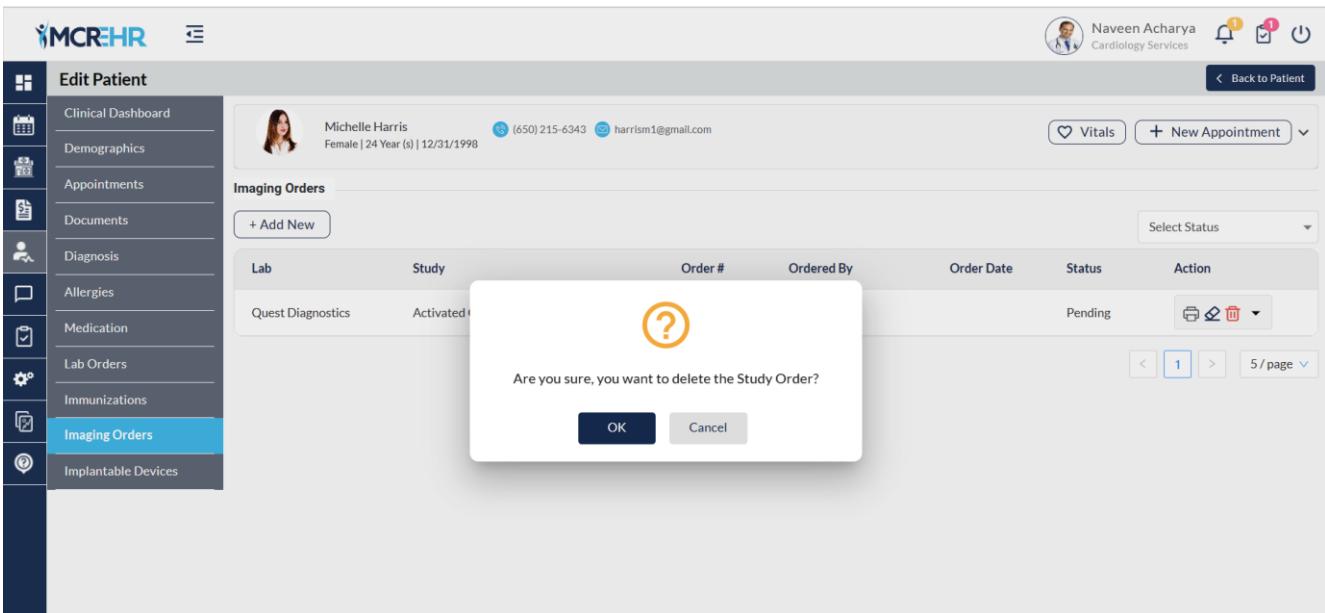
The adding and editing imaging order. Provider select lab, test and associated diagnosis.

They can order multiple labs to the order.



Delete Imaging Order

Authorized users can delete imaging order. System shows a prompt to confirm before marking this imaging order as deleted.



Implantable Devices

List

The list of implantable devices recorded for the patient. Details can be viewed by clicking on action icon.

This screenshot shows the MCR-HR patient dashboard for Michelle Harris. The left sidebar has a blue-highlighted 'Implantable Devices' tab. The main area displays patient details (Michelle Harris, Female, 24 years) and a table of implanted devices. One device is listed: 'NES PLUTO POWDER FREE NITRILE EXAMINATION GLOVES' (Device Identifier D89260705514202). Action icons are visible for each row.

Device Identifier	Name	Implant Date	Removal Date	Status	Action
D89260705514202	NES PLUTO POWDER FREE NITRILE EXAMINATION GLOVES	12/07/2022		Active	

Add/Edit Implantable Device

The adding and editing implantable device. System validates implantable device before adding.

This screenshot shows the 'Add Implantable Device' form. The left sidebar has a blue-highlighted 'Implantable Devices' tab. The main area shows a form with fields for 'Labeler D-U-N-S Number' (079343581), 'Description' (Nitrile examination/treatment glove, non-powdered, non-antimicrobial), 'GMDN PT Name' (Nitrile examination/treatment glove, non-powdered, non-antimicrobial), 'SNOWMED Description' (A device made of nitrile intended as a protective barrier when worn on the hands of healthcare providers during patient examination/treatment or for other sanitary purposes; its inner surface is not covered with powder and it does not include antimicrobial agents/materials. The device is used mainly as a two-way barrier to protect patient/staff against contaminants and risk of allergy to latex. It will have appropriate characteristics regarding tactility and comfort of use, and should provide appropriate physical properties (e.g., tensile strength, resistance to puncture, elasticity), and uniformity of dimensions (i.e., sizing consistency). This is a single-use device.), 'Implant Date' (mm/dd/yyyy), 'Removal Date' (mm/dd/yyyy), and 'Device Status' (Active). Buttons at the bottom include 'Notes', 'Save' (highlighted in blue), 'Reset', and 'Close'.

Delete Implantable Device

Authorized users can delete implantable device. System shows a prompt to confirm before marking this implantable device as deleted.

The screenshot shows the MCREHR patient management interface. On the left, a sidebar menu lists various patient management modules: Clinical Dashboard, Demographics, Appointments, Documents, Diagnosis, Allergies, Medication, Lab Orders, Immunizations, Imaging Orders, and Implantable Devices. The 'Implantable Devices' module is currently selected and highlighted in blue. The main content area displays a patient profile for Michelle Harris, including her photo, name, gender, age, phone number, and email. Below this, the 'Implanted Devices' section is shown, featuring a table with columns for Device Identifier, Insert Date, Removal Date, Status, and Action. A single row is visible in the table. A modal dialog box is centered over the table, containing a question mark icon and the text 'Are you sure, you want to delete the implanted device?'. At the bottom of the dialog are two buttons: 'OK' and 'Cancel'.

MESSAGES

Dashboard

User can send internal messages to staff in the Messages section. Send messages to individual multiple or all users in your practice or patient.

Patient and practice messages are highlighted with different colors. User can archive old messages by selecting the desired messages and clicking the archive button.

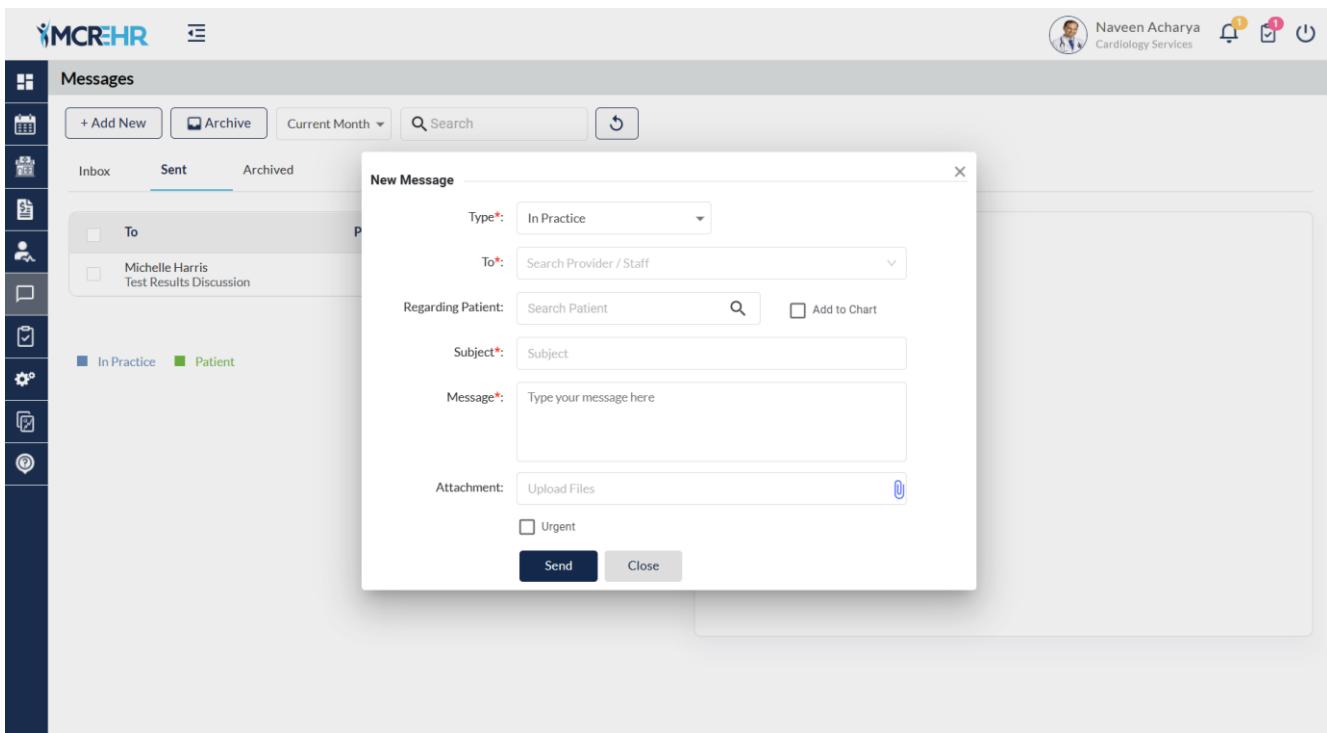
The screenshot shows the MCRHR software interface. On the left is a vertical toolbar with icons for Home, Practice, Patients, Appointments, Referrals, and Help. The main area has a header bar with the MCRHR logo, a search bar, and user information for Naveen Acharya (Cardiology Services) with notifications (1 new message, 1 new appointment). Below the header is a navigation bar with tabs: Inbox, Sent (selected), and Archived. A message list table shows one item: "Michelle Harris Test Results Discussion" sent on 12/28/2022 at 07:23 AM. To the right is a detailed view of the selected message:

Message From: Naveen Acharya
Message To:
Subject: Test Results Discussion
Date: 12/28/2022 07:23 am
Message: Call to discuss your recent test results

At the bottom of the message view are buttons for Reply, Forward, Archive, and Print.

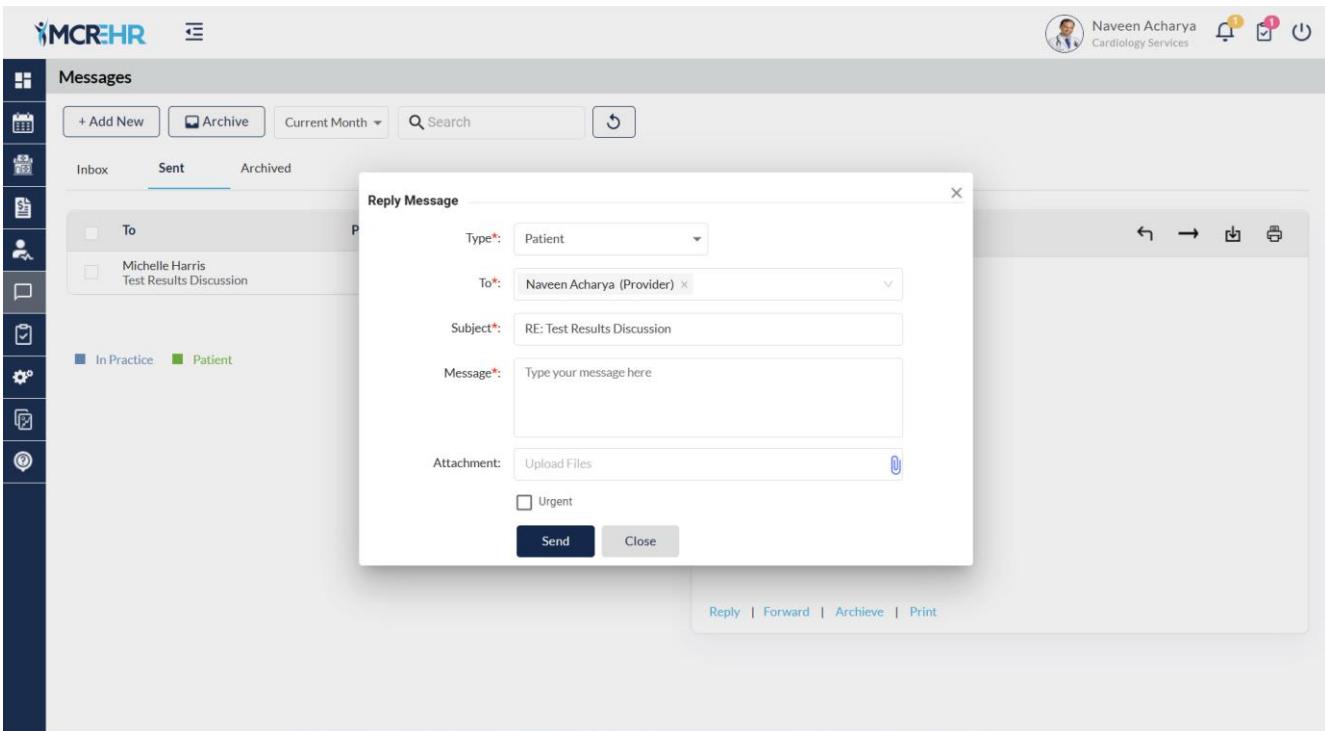
Send New

Users can send new message to practice user or patient. There is an option to tag patient and add his message to patient chart as well.



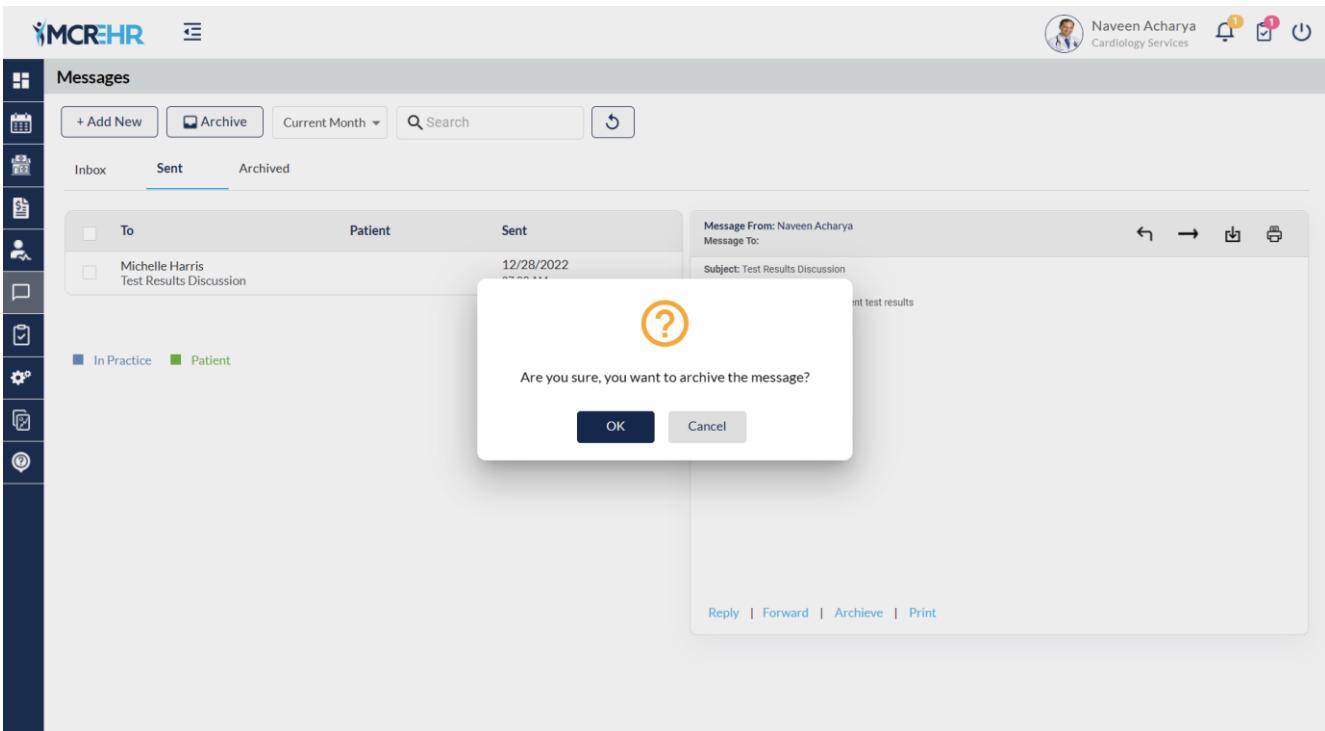
Reply

User can reply the message by clicking reply button. Attachment option is also available while replying.



Archive

User can archive old messages by selecting the desired messages and clicking the archive button. Archive messages are available in the archive section.



TASKS SETTINGS

In addition to All Tasks and My Tasks, tasks are separated out by category for easier reviewing.

Each user in your practice is able to customize the tabs that are visible and the order that they appear.

The screenshot shows the MCRHR software interface. On the left is a vertical sidebar with icons for various functions: Tasks, All Tasks, My Tasks, Unassigned Tasks, Lab/Imaging Results, Refill Requests, Reminders, and Settings (which is currently selected). The main area is titled "Settings" and contains a section called "Customize Task View". It explains that users can show or hide task tabs and change their display order. A table lists six task types with toggle switches to indicate visibility:

Task Type	Display as tab
All Tasks	On
My Tasks	On
Unassigned Tasks	On
Lab/Imaging Results	On
Refill Requests	On
Reminders	On

Tasks List

List of all tasks assigned to the logged in user. User can add new tasks, filter the existing tasks and delegate the tasks to other users. They can also mark the task as completed.

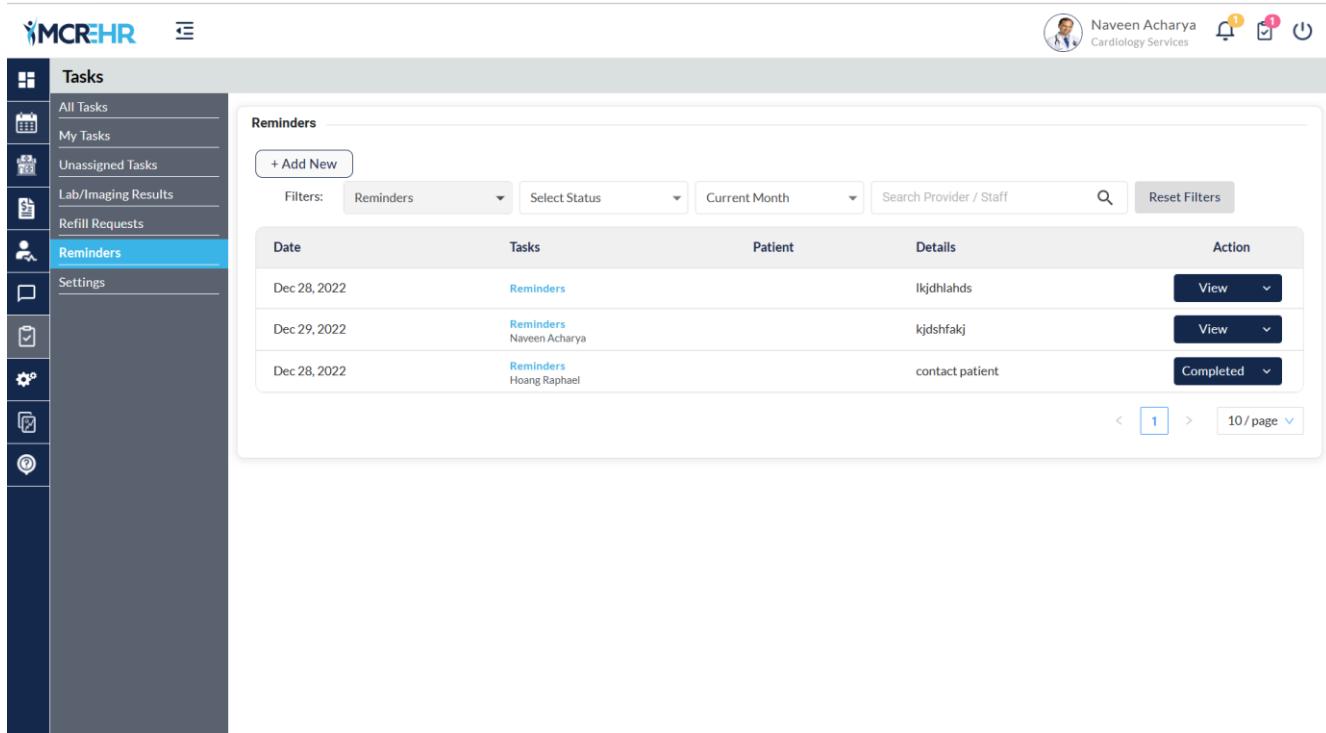
The screenshot shows the 'Tasks' section of the MCRHR application. On the left is a sidebar with icons for various modules: All Tasks (selected), My Tasks, Unassigned Tasks, Lab/Imaging Results, Refill Requests, Reminders, and Settings. The main area is titled 'All Tasks' and contains a table with four columns: Date, Tasks, Patient, Details, and Action. The table has five rows of data:

Date	Tasks	Patient	Details	Action
Dec 28, 2022	Lab Order Results Naveen Acharya	Cesar Morales Male 25 years, 0 months, 2 days 01/01/1998	dfsdfsd	<button>Review</button>
Dec 28, 2022	Reminders		lkjdhlahds	<button>View</button>
Dec 29, 2022	Reminders Naveen Acharya		kjdshfakj	<button>Completed</button>
Dec 28, 2022	Reminders Hoang Raphael		contact patient	<button>Completed</button>

At the top right of the main area, there is a user profile for 'Naveen Acharya' (Cardiology Services) with a notification icon (1). To the right of the profile are icons for a bell, a document with a red dot, and a power button.

Reminders

Reminder tasks can be helpful for practice organization, once a custom reminder task has been generated, the assignee can locate it within the Reminder Tasks tabs.



The screenshot shows the MCRHR software interface with the 'Tasks' module selected. On the left, a sidebar menu lists 'All Tasks', 'My Tasks', 'Unassigned Tasks', 'Lab/Imaging Results', 'Refill Requests', and 'Reminders' (which is currently selected). The main content area is titled 'Reminders' and includes a search bar with filters for 'Filters: Reminders', 'Select Status', 'Current Month', and 'Search Provider / Staff'. A 'Reset Filters' button is also present. Below the search bar is a table with columns: Date, Tasks, Patient, Details, and Action. The table contains three rows of data:

Date	Tasks	Patient	Details	Action
Dec 28, 2022	Reminders	Ikjdhlahds		<button>View</button>
Dec 29, 2022	Reminders Naveen Acharya	kjdshfakj		<button>View</button>
Dec 28, 2022	Reminders Hoang Raphael	contact patient		<button>Completed</button>

At the bottom right of the content area, there are navigation buttons for page 1 of 10, and a dropdown for '10 / page'.

New Reminder

User can create new reminder task by adding the details, assigned to, patient name (if reminder is related to a patient)

The screenshot shows the MCREHR software interface. On the left, there is a sidebar with various icons and a 'Tasks' section containing 'All Tasks', 'My Tasks', 'Unassigned Tasks', 'Lab/Imaging Results', 'Refill Requests', 'Reminders' (which is selected), and 'Settings'. The main area has a 'Reminders' tab open, showing a list of reminders with columns for 'Details', 'Action', and buttons for 'View' and 'Completed'. A modal window titled 'Add Reminder' is displayed in the center. It has fields for 'Details*', 'Date' (set to Dec 28, 2022), 'Assign to:' (with a search bar and 'ASSIGN TO ME' button), 'Regarding Patient:' (with a search bar), 'Reminder Date*' (set to mm/dd/yyyy with buttons for Today, +1 Day, +1 Week, +1 Month, and +1 Year), 'Author:' (set to Naveen Acharya), and 'Task Type:' (set to Reminders). At the bottom of the modal are 'Save' and 'Close' buttons.

Assign to Staff/Provider

This screenshot shows the same MCREHR interface as the previous one, but with a different modal window titled 'Edit Reminder'. The modal displays the same fields as the 'Add Reminder' dialog: 'Details*' (set to lkjdhlahds), 'Date' (set to Dec 28, 2022), 'Assign to:' (showing 'Hoang Raphael (Staff)' with an 'ASSIGN TO ME' button), 'Regarding Patient:' (with a search bar), 'Reminder Date*' (set to 12/28/2022 with buttons for Today, +1 Day, +1 Week, +1 Month, and +1 Year), 'Author:' (set to Naveen Acharya), and 'Task Type:' (set to Reminders). The 'Save', 'Delete', and 'Close' buttons are at the bottom. The background shows the same list of reminders as the previous screenshot.

Delete Reminder

User can delete a reminder task by clicking the delete button.

The screenshot shows the MCREHR software interface. On the left is a sidebar with a dark blue background and white icons. The 'Tasks' section is expanded, showing 'All Tasks', 'My Tasks', 'Unassigned Tasks', 'Lab/Imaging Results', 'Refill Requests', and 'Reminders'. The 'Reminders' icon is highlighted with a blue selection bar. To the right of the sidebar is a light gray main area titled 'Reminders'. It contains a table with columns: Date, Tasks, Patient, Details, and Action. The table has three rows: one for Dec 28, 2022, and two for Dec 29, 2022. A modal dialog box is overlaid on the table, containing a large orange question mark icon and the text 'Are you sure, you want to delete the task?'. At the bottom of the dialog are two buttons: 'OK' (dark blue) and 'Cancel' (light gray). At the top of the main area are several filters: 'Filters' (set to 'Reminders'), 'Select Status' (dropdown), 'Current Month' (dropdown), 'Search Provider / Staff' (text input with a magnifying glass icon), and 'Reset Filters' (button). In the top right corner, there is a user profile for 'Naveen Acharya' from 'Cardiology Services' with a small photo, and notification icons for messages, tasks, and power.

My Tasks

List of all the tasks assigned to logged-in user.

The screenshot shows the 'My Tasks' section of the MCREHR application. On the left is a sidebar with icons for Tasks, All Tasks, My Tasks (which is selected), Unassigned Tasks, Lab/Imaging Results, Refill Requests, Reminders, and Settings. The main area has a header 'My Tasks' with a '+ Add New' button and search/filter options. It displays two tasks:

Date	Tasks	Patient	Details	Action
Dec 28, 2022	Lab Order Results Naveen Acharya	Cesar Morales Male 25 years, 0 months, 2 days 01/01/1998	dfsdfsd	<button>Review</button>
Dec 29, 2022	Reminders Naveen Acharya		kjdshfakj	<button>Completed</button>

At the bottom right are navigation buttons for page 1 and 10/page.

Lab Order Result

Once lab order is submitted to the lab, order results received from lab are available in this task list. User can review and sign the orders.

The screenshot shows a modal dialog titled 'Review Manual Test Result'. It includes fields for 'Upload Documents:' and a file upload button. Below that is a 'Tests' section for '17-Hydroxyprogesterone' with a table for observations:

Observation	Result	Unit	Flag	Result Date	Status	Signed
Search Observation				12/28/2022 05:50		<input type="checkbox"/>
Search Observation				12/28/2022 05:50		<input type="checkbox"/>

Buttons for 'Add New Observation' and 'Acetylcholine Receptor (AChR) Antibody' are visible. At the bottom are 'Save' and 'Close' buttons.

Re-Fill Request

Re-fill requests by the patients are listed here. Users can review the re-fill requests and take further action accordingly.

The screenshot shows the MCRHR software interface. On the left is a vertical sidebar with a dark blue header containing the MCRHR logo and a search bar. Below the header, there is a navigation menu with icons and labels: All Tasks, My Tasks, Unassigned Tasks, Lab/Imaging Results, Refill Requests (which is highlighted in blue), Reminders, and Settings. The main content area has a light gray header with the title "Refill Requests". Below the header is a filter bar with dropdown menus for "Filters" (set to "Re-fill Requests"), "Status" (set to "Re-assigned"), and "Due Tomorrow", along with a search field and a "Reset Filters" button. The main content area is a table with columns: Date, Request, Patient, Details, and Action. A message "No Record Found" is displayed in the center of the table. At the top right of the main area, there is a user profile for "Naveen Acharya" from "Cardiology Services" with a small photo, and notification icons for messages and tasks.

BILLING DASHBOARD

The landing page for a billing manager, billing supervisors providing a single window for all immediate action items for the logged in billing staff. Also display different trends via chart.

Dashboard - Billing

Income Analysis

All Specialties

Period	Value
Month to Date	30
Last Month	30
Quarter to Date	30
Last Quarter	30
Year to Date	30

ERA to Review : 2
Errors: 3 Warnings: 7
[View All](#)

Rejected Claims : 1
[View All](#)

No Pending Follow-Up
[View All](#)

Frequent Procedures
[View All](#)

Account Receivable (Top Five)

Category	Amount
<31	1400
31 - 60	500
61 - 90	0
91 - 120	0
121 - 180	0
181 - 365	0
>365	0

Billing Summary

Category	Value
DEBIT	\$2.1k
PATIENT PAYMENTS	\$0.00
CREDIT	\$30.00
ADJUSTMENTS	\$0.00

Patient Balance Ledger

No Patient Balance Ledger Found
[View All](#)

Insurance Balance Ledger

No Insurance Balance Ledger Found
[View All](#)

User Profile: Naveen Acharya, Cardiology Services

CLAIMS

List

List all claims. The list can be filtered and details can be viewed by clicking on any claim.

User can submit a claim and claim status can be viewed by clicking the status detail button.

The screenshot shows the 'Claims' section of the MCRHR application. On the left is a vertical toolbar with icons for Home, Claims, Search, Reports, and Help. The main area has a header with a user profile for 'Bradly Jeremy Administrator'. Below the header are search fields for Location, Patient, Clinical Notes, Date Criteria, Billing Status, Provider, Claim Type, Payer, Date From, Date To, and Claim/TCN #. There are also 'Search' and 'Clear Filter' buttons. At the bottom of the search area are links for BULK UPDATE STATUS, SUBMIT CLAIMS, SET FOLLOW UP DATE, DISPLAY, EXPORT TO FILE, and CUSTOM EXPORT. The main content area displays a table of claims with columns: Patient Name, Visit Date, Location, Provider, Claim #, Billed, Allowed, Adjustment, Ins 1 Paid, Ins 2 Paid, Pt Paid, Ins Bal, Ins 1 Status, and Action. The table lists five entries. A footer at the bottom right shows page navigation and a '5 / page' dropdown.

Patient Name	Visit Date	Location	Provider	Claim #	Billed	Allowed	Adjustment	Ins 1 Paid	Ins 2 Paid	Pt Paid	Ins Bal	Ins 1 Status	Action
Kody Aldo	12/07/2022	AMA Health Bayview Medical	Ares Conner	130393	10.00	0.00	0.00	0.00	0.00	0.00	10.00	Internal Review	
Adam Finch	12/07/2022	AMA Health Bayview Medical	Ares Conner	130392	300.00	0.00	0.00	0.00	0.00	0.00	300.00	60054	
Palmer Agustin	12/06/2022	AMA Health Bayview Medical	Ares Conner	130391	30.00	0.00	0.00	0.00	0.00	0.00	30.00	Internal Review	
Benedict Leif	12/02/2022	AMA Health Bayview Medical	Ares Conner	130390	300.00	0.00	0.00	0.00	0.00	0.00	300.00	60054	
Cain Shepard	12/02/2022	AMA Health Bayview Medical	Ares Conner	130389	300.00	0.00	0.00	0.00	0.00	0.00	300.00	60054	

Total: 940.00

< 1 > 5 / page

Create Claim without Encounter

By default, all claims are generated based upon patient appointments and encounters. By using this screen billing team can create a new claim without a patient encounter.

	Ins 2 Paid	Pt Paid	Ins Bal	Ins 1	Ins 1 Status	Action
	0.00	0.00	10.00		Internal Review	
	0.00	0.00	300.00	60054	Internal Review	
	0.00	0.00	30.00		Internal Review	
	0.00	0.00	300.00	60054	Internal Review	
	0.00	0.00	300.00	60054	Internal Review	

Bulk Update Claim Status

Using this screen user can update claims status in bulk. Please note once update user can not revert back to the previous claim status.

	Ins 2 Paid	Pt Paid	Ins Bal	Ins 1	Ins 1 Status	Action
	0.00	585.00	60054	Payer Rejection		
	0.00	0.00	00002	Internal Review		
	0.00	22.00	80705	Internal Review		
	0.00	1,434.00	1,434.00	Internal Review		
	0.00	20.00	80705	Submitted Claim		

Claim Status History

This screen lists history of all the claim submission statuses. User can view the complete history of claim starting from its submission till the claim is approved for payment.

Claim Status Claim # | 47

Patient Name	Visit Date	Location	Paid	Ins Bal	Ins 1	Ins 1 Status	Action				
Allan David	12/22/2022	Riverside Medical	0.00	585.00	60054	Payer Rejection	View Edit				
Darryl Sch	12/23/2022	AMA Health Bayview	0.00	0.00	00002	Internal Review	View Edit				
Michelle Harris	12/15/2022	AMA Health Bayview	0.00	22.00	80705	Internal Review	View Edit				
Boris Hunter	12/17/2022	AMA Health Bayview Medical	44	1,434.00	0.00	0.00	View Edit				
Cesar Morales	12/23/2022	AMA Health Bayview Medical	43	50.00	50.00	0.00	View Edit				
			Total:	2,091.00	50.00	0.00	30.00	0.00	0.00	2,061.00	

Bulk Update Status | Submit Claims

Submit Claims

By default, all claims are submitted to clearing house at different set intervals, however user can submit the claim immediately by using the claim submission button.

Patient Name	Visit Date	Location	Provider	Claim #	Billed	Allowed	Adjustment	Ins 1 Paid	Ins 2 Paid	Pt Paid	Ins Bal	Ins 1	Ins 1 Status	Action
Allan David	12/22/2022	RiverSide Medical Center	Dafeamekpor Chrisbel	47	585.00	0.00	0.00	0.00	0.00	0.00	585.00	60054	Payer Rejection	
Darryl Sch	12/23/2022	AMA Health Bayview Medical	Abid Ali	46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00002	Internal Review	
<input checked="" type="checkbox"/> Michelle Harris	12/15/2022	AMA Health Bayview Medical	Naveen Acharya	45	22.00	0.00	0.00	0.00	0.00	0.00	22.00	80705	Internal Review	
Boris Hunter	12/17/2022	AMA Health Bayview Medical	Abid Ali	44	1,434.00	0.00	0.00	0.00	0.00	0.00	1,434.00		Internal Review	
Cesar Morales	12/23/2022	AMA Health Bayview Medical	Abid Ali	43	50.00	50.00	0.00	30.00	0.00	0.00	20.00	80705	Submitted Claim	
Total:					2,091.00	50.00	0.00	30.00	0.00	0.00	2,061.00			

CREATE/EDIT CLAIM

Professional Claim

Once encounter is completed and signed billing team generate claim for submission to the payer. The form that is used for professional billing claims is CMS-1500 or 838-P

The users fill in the details, diagnosis and procedures are populated from the encounter, however user can customize them, they can add relevant NDC codes, Claim data is validated by the third party clearing house before submitting it to the payer.


Michelle Harris
Female | 24 | 12/31/1998
Appointment: 02/07/2023 | RiverSide Medical Center - Exam Room 1 | Primary Ins: 80705 - Anthem Health and Life of New Jersey
Naveen Acharya
Cardiology Services
Back to Claim

Professional Claim/Superbill Details

Claim

Billing Status*:	Internal Review	Claim Type*:	Default/Original
ICD Version*:	ICD-10	Emergency Service:	No
Patient Payment:	0.00	POS*:	11
Billing Profile:	Select billing profile	TOS*:	01
Authorization #:	Select Delay Reason		
<input type="checkbox"/> Do not transmit authorization # to payer		Acute Manifestation Date:	mm/dd/yyyy
		Onset Date:	Onset of Current S mm/dd/yyyy (HCFA box 14)
		Other Date:	Select Other Date mm/dd/yyyy (HCFA box 15 and 19)
		Fee Schedule*:	Covid Fh

Patient's Condition related to:

Appointment Notes:	Employment:	No	Auto Accident:	No
	Other Accident:	No		

EDI Billing Note:
(HCFA/CMS 1500 Line 19)

Billing Notes: [Edit Note\(s\)](#)

Referring Provider: Select Referring Provider **Rendering Provider*:** Chamberlain Margaret

Operating Provider: Select Operating Provider **Other Provider:** Select Other Provider

Diagnosis

#	ICD-10	Description	Action
1	R10	Abdominal and pelvic pain	

[Edit Diagnosis\(s\)](#)

Procedures

HCPCS Code	Description	Modifiers				Dx Pointers					Billed	Pt Paid	Ins Bal	Actions				
		M1	M2	M3	M4	Service Date	NDC Codes	1	2	3					4	Unit	Price	
00104	00104 - Anesthesia for electroconvulsive therapy					12/29/2022	12/29/2022		1				1	100	100.00	0.00	0.00	
00104	Anesthesia for electroconvulsive therapy					02/07/2023	02/07/2023		1				1	20	20.00	0.00	0.00	

[Edit Procedure\(s\)](#)

Totals: 120.00 120.00 0.00 0.00

Save Reset Logs

PDF Print



HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

PICA																							
1. MEDICARE <input type="checkbox"/> (Medicare #)		MEDICAID <input type="checkbox"/> (Medicaid #)		TRICARE <input type="checkbox"/> (ID#DOD#)		CHAMPVA <input type="checkbox"/> (Member ID#)		GROUP HEALTH PLAN <input type="checkbox"/> (ID#)		FECA BLK LUNG <input type="checkbox"/> (ID#)		OTHER <input checked="" type="checkbox"/> (ID#)											
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) Finch, Adam, James						3. PATIENT'S BIRTH DATE MM DD YY 12 7 2022						SEX M <input checked="" type="checkbox"/> F <input type="checkbox"/>											
5. PATIENT'S ADDRESS (No., Street) 4960 Union Street						6. PATIENT RELATIONSHIP TO INSURED Self <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>						7. INSURED'S ADDRESS (No., Street) 4960 Union Street											
CITY Seattle			STATE WA			8. RESERVED FOR NUCC USE			CITY Seattle			STATE WA											
ZIP CODE 98108			TELEPHONE (Include Area Code) (206) 766-7014						ZIP CODE 98108			TELEPHONE (Include Area Code) (206) 766-7014											
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial) Finch, Adam, James						10. IS PATIENT'S CONDITION RELATED TO:						11. INSURED'S POLICY GROUP OR FECA NUMBER											
a. OTHER INSURED'S POLICY OR GROUP NUMBER 555						a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO						a. INSURED'S DATE OF BIRTH MM DD YY 12 7 2022											
b. RESERVED FOR NUCC USE						b. AUTO ACCIDENT? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO						b. OTHER CLAIM ID (Designated by NUCC)											
c. RESERVED FOR NUCC USE						c. OTHER ACCIDENT? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO						c. INSURANCE PLAN NAME OR PROGRAM NAME 52095 - Kaiser Foundation Health of the Mid											
d. INSURANCE PLAN NAME OR PROGRAM NAME 60054 - Aetna						10d. CLAIM CODES (Designated by NUCC)						d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO If yes, complete items 9, 9a and 9d.											
READ BACK OF FORM BEFORE COMPLETING & SIGNING THIS FORM.												13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.											
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE. I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. Signature on file						DATE _____						Signature on file											
14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP): MM DD YY 1 5 23						15. OTHER DATE QUAL: _____ MM DD YY						16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION MM DD YY MM DD YY FROM: _____ TO: _____											
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE 						17a. _____ 17b. NPI _____						18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES MM DD YY MM DD YY FROM: _____ TO: _____											
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)												20. OUTSIDE LAB? \$ CHARGES <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO											
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E)												22. RESUBMISSION CODE 6 ORIGINAL REF. NO.											
A. 1099.1			B. _____			C. _____			D. L _____			23. PRIOR AUTHORIZATION NUMBER											
E. L _____			F. _____			G. L _____			H. L _____														
I. L _____			J. L _____			K. L _____			L. L _____														
24. A. DATES OF SERVICE From MM DD YY To MM DD YY		B. PLACE OF SERVICE EMG		C. GPT/HCP/POS		D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances)		E. MODIFIER		F. DIAGNOSIS POINTER		G. \$ CHARGES		H. DAYS OR UNITS		I. DAYS OR UNITS		J. RENDERING PROVIDER ID #					
1 5 23		1 5 23		11		0001F				1:::		\$ 200.00		1.00		NPI		5465563339					
2 5 23		1 5 23		11		0001U				1:::		\$ 300.00		1.00		NPI		5465563339					
3																		NPI					
4																		NPI					
5																		NPI					
6																		NPI					
25. FEDERAL TAX I.D. NUMBER SSN EIN <input type="checkbox"/> <input type="checkbox"/>						26. PATIENT'S ACCOUNT NO. 130466						27. ACCEPT ASSIGNMENT? (For govt. claims, see back) <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO						28. TOTAL CHARGE \$ 500.00		29. AMOUNT PAID \$ 0.0		30. Rsvd for NUCC Use	
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)												32. SERVICE FACILITY LOCATION INFORMATION Abbott Northwestern Hospital 800 E 28th St Minneapolis ME 55407						33. BILLING PROVIDER INFO & PH # ()					
Signature on file 01/06/2023						a. NPI						b. 5465563339						b.					

Form Print

			✓	2325	
Finch, Adam, James	12	7	2022	✓	Finch, Adam, James
4960 Union Street				✓	4960 Union Street
Seattle	WA				Seattle
98108	206	766-7014			98108
Finch, Adam, James					206 766-7014
555			✓	12 7 2022	✓
			✓		
			✓	52095 - Kaiser Foundation Health of the Mid	
60054 - Aetna				✓	

Signature on file

Signature on file

1 5 23

✓

099.1

6

1	5	23	1	5	23	11	0001F	1:::	200 00	1.00	5465563339
1	5	23	1	5	23	11	0001U	1:::	300 00	1.00	5465563339

130466 ✓

500 00 0 0

Abbott Northwestern Hospital 800 E 28th
St Minneapolis ME 55407

Signature on file 01/06/2023

5465563339

Institutional Claim

In order to handle Federally Qualified Health Centers (FQHCs) EHR facilitates the generation and submission of institutional claims. Institutional claims are created on UB-04 or 837-I is the form that is used for hospital billing claims.


≡

 Naveen Acharya
 Cardiology Services
 🕒 1
🖨️
🖨️

Institutional Claim/Superbill Details

Back to Claim



Michelle Harris

Female | 24 | 12/31/1998

Appointment: 12/15/2022 | AMA Health Bayview Medical - Room 1 | Primary Ins: 80705 - Anthem Health and Life of New Jersey

Vitals
+ New Appointment

Claim
Information Code
Claim #: 45
Appointment | Add EOB | Clinical Notes | Clone | Print PDF | Print

Billing Status*:

Claim Type*:

ICD Version*:

Emergency Service:

TOC*:

/

Patient Payment:

+ Select Payment
🖨️

Delay Reason:

Billing Profile:

Acute Manifestation Date:

📅

Authorization #:

Onset Date:

/

📅
(HCFA box 14)

Referral #:

Other Date:

/

📅
(HCFA box 15 and 19)

Do Not transmit authorization # to payer

Fee Schedule*:

Patient's Condition related to:

Appointment Notes:

Employment:

Auto Accident:

EDI Billing Note:
(HCFA/CMS 1500 Line 19)

Other Accident:

Billing Notes:
📝 Edit Note(s)

Referring Provider:

Rendering Provider*:

Operating Provider:

Other Provider:

Diagnosis

#	ICD-10	Description	Action
1	A42.1	Abdominal actinomycosis	✖

📝 Edit Diagnosis(s)

Procedures

Use Description from:
 Revenue Codes
 HCPCS Codes

Rev Code	HCPCS Code	Description	Modifiers				Dx Pointers					Price	Billed	Pt Paid	Ins Bal	Actions				
			M1	M2	M3	M4	Service Date	NDC Codes	1	2	3						4	Unit		
0521	0001U	0001U - Red blood cell antigen typing, DNA, human erythrocyte antigen gene analysis of 35 antigens from 11 blood groups, utilizing whole blood, common RBC alleles reported	M1	M2	M3	M4	12/18/2022	12/18/2022	+	1	 	 	 	 	1	14	14.00	0.00	0.00	✖
0524	0003M	0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)	M1	M2	M3	M4	12/18/2022	12/18/2022	+	1	 	 	 	 	1	8	8.00	0.00	0.00	✖

📝 Edit Procedure(s)

Totals:
22.00
22.00
0.00
0.00

💾 Save
Reset
Logs

Information Code

Information code can be added on institutional claim for the classification of different services rendered to patient in emergency care or hospital by the provider.

 MCRHR
≡

 Naveen Acharya
 Cardiology Services

Institutional Claim/Superbill Details

 **Michelle Harris**
 Female | 24 | 12/31/1998
 Appointment: 12/15/2022 | AMA Health Bayview Medical - Room 1 | Primary Ins: 80705 - Anthem Health and Life of New Jersey

 Vitals
 New Appointment


Claim

Information Code

Claim #:
45

[Appointment](#) | [Add EOB](#) | [Clinical Notes](#) | [Clone](#) | [Print PDF](#) | [Print](#)

Claim Information

Statement Cover From Date*:



Statement Cover To Date*:



Admission Date:



Admission Hours:



Admission Type*:



Admission Source:



Discharge Hour:



Patient Status*:



Delay Reason Code:



PPS Diagnosis Related Group:

Assignment of Benefits

Release of Information:



Assignment of Benefits:



Provider Accept Assignment:



EPSDT Certification

No Referral Given

Patient Refused Referral

Patient Currently Under Treatment

Patient Referred To Another Provider

Diagnosis

Principal Diagnosis*:



POA:



Admitting Diagnosis:



Health Information (External Occurrence, Occurrence, Occurrence Span, Value, Condition and Others)

Type	Code	Description	Date From	Date To	Amount
Condition	<input type="text" value="Abortion Performed due to Incest"/> 	<input type="text" value="Write Description"/> 	<input type="text" value="mm/dd/yyyy"/> 	<input type="text" value="mm/dd/yyyy"/> 	\$0.00 
Select Type	<input type="text" value="Code"/> 	<input type="text" value="Write Description"/> 	<input type="text" value="mm/dd/yyyy"/> 	<input type="text" value="mm/dd/yyyy"/> 	\$0.00 

Remarks

 Save
Reset
 Logs

PDF Print

¹ Grace Davies			² Abbott Northwestern Hospital 800 E 28th St Minneapolis ME 55407			^{3a} PAT CNTL # PAAG-200353 ^b MED REC. #	⁴ TYPE OF BILL 0112			
						5 FED. TAX NO. 55407	6 STATEMENT COVERS PERIOD FROM 01/03/2023 THROUGH 01/03/2023	7		
8 PATIENT NAME b Agustin, Palmer		a PAAG-200353	9 PATIENT ADDRESS b		a	c	d	e		
10 BIRTHDATE 12/06/2022		11 SEX 01/03/20	ADMISSION 13 HR 00 3 8 00		16 DHR 85 AD	17 STAT 18 19 20 21 22 23 24 25 26 27 28 29 ACCT STATE 30				
31 OCCURRENCE DATE 5 01/03/2023		32 OCCURRENCE DATE CODE	33 OCCURRENCE DATE CODE		34 OCCURRENCE DATE CODE	35 OCCURRENCE SPAN FROM M2 01/03/2023	36 OCCURRENCE SPAN THROUGH 01/03/2023	37		
38 39 VALUE CODES AMOUNT a 44 40.00 b c d										
40 REV. CD 0525	41 DESCRIPTION Visit by RHC/FQHC practitioner to a member in a SNF	42 HCPCS / R ATE / HPPS CODE 0001F			43 SERV. UNITS 1/3/2023	44 TOTAL CHARGES 1.00	45 NON-COVERED CHARGES 150.00	46		
0528	Visit by RHC/FQHC practitioner to other non RHC/FQHC	0002M			1/3/2023	1.00	199.80			
3								1		
4								2		
5								3		
6								4		
7								5		
8								6		
9								7		
10								8		
11								9		
12								10		
13								11		
14								12		
15								13		
16								14		
17								15		
18								16		
19								17		
20								18		
21								19		
22								20		
23	PAGE 1 OF 1	CREATION DATE 1/6/2023	TOTALS ➔ 349.80					23		
50 PAYER NAME		51 HEALTH PLAN ID	52 REL INFO N	53 ASG BEN N	54 PRIOR PAYMENTS	55 EST. AMOUNT DUE 349.80	56 NPI 57 OTHER PRV ID	A B C		
58 INSURED'S NAME		59 P. REL 21	60 INSURED'S UNIQUE ID	61 GROUP NAME	62 INSURANCE GROUP NO.			A B C		
63 TREATMENT AUTHORIZATION CODES			64 DOCUMENT CONTROL NUMBER			65 EMPLOYER NAME			A B C	
66 DX Q99.1	Q99.1	T71.4							68	
67 10										
68 ADMIT DX A42.1	70 PATIENT REASON DX a	71 PPS CODE b	72 ECI c						69	
73										
74 PRINCIPAL PROCEDURE CODE a	OTHER PROCEDURE CODE b	OTHER PROCEDURE CODE c	OTHER PROCEDURE CODE d	75	76 ATTENDING NPI LAST Davies	3454353453	QUAL		77 OPERATING NPI LAST	FIRST Grace
c. OTHER PROCEDURE DATE	d. OTHER PROCEDURE DATE	e. OTHER PROCEDURE DATE								
80 REMARKS	81CC a								78 OTHER NPI LAST	
	b									
	c									
	d									

Form Print

PAAG-200353

Agustin, Palmer

12/06/2022 01/03/20 00 3 8 00 85 AD

M2 01/03/2023 01/03/2023

44 40 00

0525 Visit by RHC/FQHC practitioner to a member in a SNF 0001F 1/3/2023 1.00 150.00
0528 Visit by RHC/FQHC practitioner to other non RHC/FQHC 0002M 1/3/2023 1.00 199.80

1 1 1/6/2023 349 80

N N 349 80

21

Q99.1 Q99.1 I71.4
10 A42.1 3454353453
Davies Grace

Dental Claim

Dental claims are created for dental patient encounters according to ADA (American dental Association) format. User enter the required information i.e., Area of oral activity, Tooth number or letters, Missing teeth information, Procedure description, Tooth surface etc.

PDF Print

ADA American Dental Association® Dental Claim Form
HEADER INFORMATION

1. Type of Transaction (Mark all applicable boxes)

- | | |
|--|--|
| <input checked="" type="checkbox"/> Statement of Actual Services | <input type="checkbox"/> Request for Predetermination/Preadmission |
| <input type="checkbox"/> EPSDT / Title XIX | |

2. Predetermination/Preadmission Number

DENTAL BENEFIT PLAN INFORMATION

3. Company/Plan Name, Address, City, State, Zip Code

OTHER COVERAGE (Mark applicable box and complete items 5-11. If none, leave blank.)

4. Dental? Medical? (If both, complete 5-11 for dental only.)

5. Name of Policyholder/Subscriber in #4 (Last, First, Middle Initial, Suffix)

6. Date of Birth (MM/DD/CCYY) 7. Gender 8. Policyholder/Subscriber ID (Assigned by Plan)
1/1/1900 M F U

9. Plan/Group Number 10. Patient's Relationship to Person named in #5
 Self Spouse Dependent Other

11. Other Insurance Company/Dental Benefit Plan Name, Address, City, State, Zip Code

POLICYHOLDER/SUBSCRIBER INFORMATION (Assigned by Plan Named in #3)

12. Policyholder/Subscriber Name (Last, First, Middle Initial, Suffix), Address, City, State, Zip Code

13. Date of Birth (MM/DD/CCYY) 14. Gender 15. Policyholder/Subscriber ID (Assigned by Plan)
1/1/1900 M F U

16. Plan/Group Number 17. Employer Name

PATIENT INFORMATION

18. Relationship to Policyholder/Subscriber in #12 Above
 Self Spouse Dependent Child Other

19. Reserved For Future Use
Sutherland, Sam

21. Date of Birth (MM/DD/CCYY) 22. Gender 23. Patient ID/Account # (Assigned by Dentist)
1/2/2023 M F U SASU-200417

RECORD OF SERVICES PROVIDED

24. Procedure Date (MM/DD/CCYY)	25. Area of Oral Cavity	26. Tooth System	27. Tooth Number(s) or Letter(s)	28. Tooth Surface	29. Procedure Code	29a. Diag. Pointe	29b. Qty.	30. Description	31. Fee
1 01/02/2023	00	JP	1	B	0001F	1:2:3	1.00	0001F - Heart failure assessed (includ	200.00
2 01/02/2023	30	JP	1	D	0001U	1:2:3	1.00	0001U - Red blood cell antigen typing,	200.00
3 01/02/2023	30	JP	1	L	0002U	1:2:3	1.00	0002U - Oncology (colorectal), quantit	300.00
4									
5									
6									
7									
8									
9									
10									

33. Missing Teeth Information (Place an "X" on each missing tooth.)

X 2 3 X 5 6 7 8 9 10 11 12 13 14 15 16

32 31 30 29 28 27 26 25 24 23 22 21 20 19 18 17

35. Remarks

AUTHORIZATIONS

36. I have been informed of the treatment plan and associated fees. I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan, unless prohibited by law, or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted by law, I consent to your use and disclosure of my protected health information to carry out payment activities in connection with this claim.

X Signature on file 1/6/2023

Patient/Guardian Signature Date

37. I hereby authorize and direct payment of the dental benefits otherwise payable to me, directly to the below named dentist or dental entity.

X Signature on file 1/6/2023

Subscriber Signature Date

BILLING DENTIST OR DENTAL ENTITY (Leave blank if dentist or dental entity is not submitting claim on behalf of the patient or insured/subscriber.)

48. Name, Address, City, State, Zip Code

Abbott Northwestern Hospital

800 E 28th St

Minneapolis ME 55407

49. NPI

50. License Number

51. SSN or TIN

52. Phone Number (345) 435-3453

52a. Additional Provider ID

ANCILLARY CLAIM/TREATMENT INFORMATION

38. Place of Treatment 11 (e.g. 11=office; 22=O/P Hospital)
(Use "Place of Service Codes for Professional Claims")

Y

40. Is Treatment for Orthodontics?
 No (Skip 41-42) Yes (Complete 41-42)

42. Months of Treatment 43. Replacement of Prosthesis 44. Date of Prior Placement (MM/DD/CCYY)

No Yes (Complete 44)

45. Treatment Resulting from
 Occupational illness/injury Auto accident Other accident

46. Date of Accident (MM/DD/CCYY) 47. Auto Accident State

TREATING DENTIST AND TREATMENT LOCATION INFORMATION

53. I hereby certify that the procedures as indicated by date are in progress (for procedures that require multiple visits) or have been completed.

X Signature on file 1/6/2023

Signed (Treating Dentist) Date

54. NPI 3454353453

55. License Number

56. Address, City, State, Zip Code

56a. Provider Specialty Code

Form Print

✓

1/1/1900

1/1/1900

Sutherland, Sam

✓

1/2/2023

SASU-200417

01/02/2023	00	JP	1	B	0001F	1:2:3	1.00 0001F - Heart failure assessed (includ	200.00
01/02/2023	30	JP	1	D	0001U	1:2:3	1.00 0001U - Red blood cell antigen typing,	200.00
01/02/2023	30	JP	1	L	0002U	1:2:3	1.00 0002U - Oncology (colorectal), quantit	300.00

	A	B	
X	X	Q99.1	000.0
		R10	700.00

11

Y

Signature on file

1/6/2023

✓

✓

Signature on file

1/6/2023

Abbott Northwestern Hospital
800 E 28th St
Minneapolis ME 55407

Signature on file

1/6/2023

3454353453

(345) 435-3453

PAYMENTS

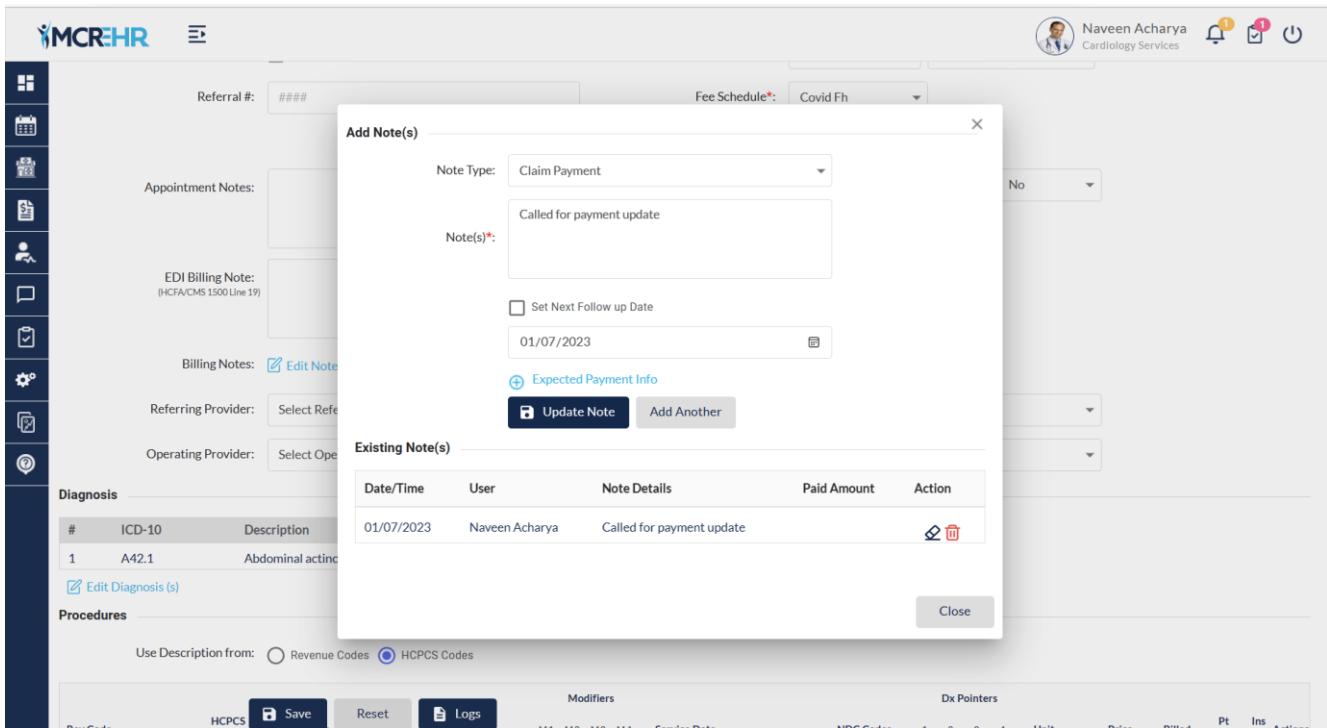
Add Patient Payment

User can record payments received from patient in the form of co-pay, Co-Insurance etc. using this payment screen. These payments can later be applied against the patient claim.

The screenshot shows the MCRHR software interface. On the left is a vertical sidebar with various icons. The main area is titled 'Institutional Claim/Superbill Details'. It displays patient information for 'Michelle Harris' (Female, 24, born 12/31/1998, appointment 12/15/2022). Below this are fields for 'Claim' and 'Information Code'. A modal window titled 'Add Cash' is overlaid on the screen, containing fields for 'Payment Date' (12/29/2022), 'Appointment' (Select Appointment), 'Payment Method' (Select Payment Method), 'Type' (Credit), 'Notes' (Notes), and 'Amount' (\$ 0). At the bottom of the modal are 'Save' and 'Close' buttons. The background shows other claim details and navigation buttons like 'Back to Claim', 'Vitals', 'New Appointment', and 'Print'.

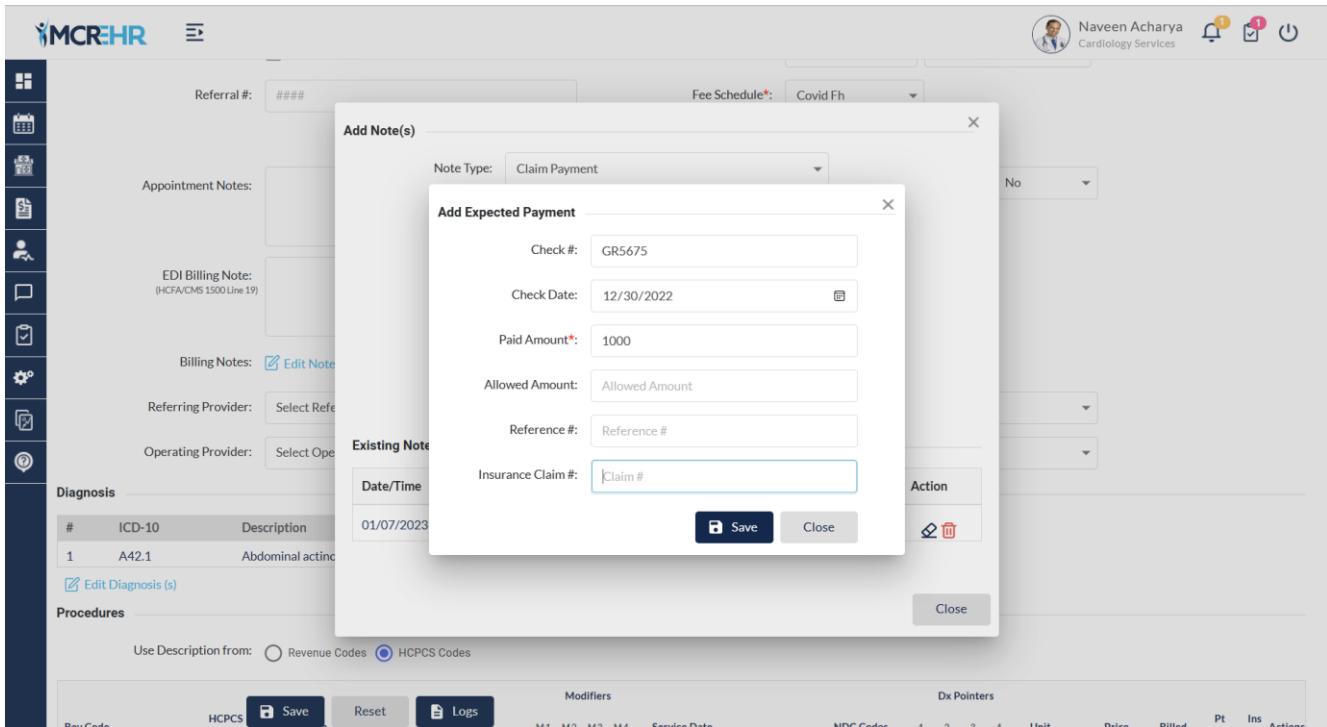
Add/Edit Billing Notes

This screen is used by billing team to update the payer payment status of the claim. Users can also record the expected payment details.



Add/Edit expected payment

Details of expected payments from the payers can be recorded using this screen.



Edit Claim Diagnosis

User can edit the claim diagnosis. They can change the billing code or add an additional code to the claim.

The screenshot shows the MCREHR software interface. On the left is a vertical sidebar with icons for navigation. The main area has tabs for 'Chart' (which is selected) and 'Patient'. Under 'Chart', there are sections for 'Referring Provider' and 'Operating Provider'. A 'Diagnosis' section is expanded, showing a table with one row: # 1, ICD-10 A42.1, Description Abdominal actinomycosis, and a link to 'Edit Diagnosis (s)'. Below this is a 'Procedures' section with tables for Rev Code 0521 (HCPSCS Code 0001U) and Rev Code 0524 (HCPSCS Code 0003M). A note about NASH is present. At the bottom are buttons for 'Save', 'Reset', and 'Logs'.

Diagnosis

Search for a diagnosis or select from the chart list/patient list

Search Diagnosis*: Search Diagnosis

Diagnosis Search Results:

ICD-10	Description	Action
A42.1	Abdominal actinomycosis	<input type="button" value="Delete"/>

Unspecified ICD-10 Code(s) Expired Code(s)

Save Close

Edit Claim Procedures

User can edit the claim procedures. They can change the procedure code or add an additional procedure to the claim.

The screenshot shows the MCRHR software interface with the following details:

- Header:** Naveen Acharya, Cardiology Services, with notification icons for messages (1) and tasks (1).
- Billing Notes:** A link to "Edit Note(s)".
- Referring Provider:** [Redacted].
- Operating Provider:** [Redacted].
- Diagnosis:**
 - # ICD-10: A42.1
 - ICD-10: A42.1
 - Link to "Edit Diagnosis(s)".
- Procedures:**
 - Use Description from:
 - Rev Code: 0521, HCPSC Code: 0001U
 - 0524, HCPSC Code: 0003M
 - Link to "Edit Procedure(s)".
- Procedure Selection Overlay:** A modal window titled "Procedures" with a search bar containing "Salivary Glands, Including Biopsy". It lists several procedure codes with descriptions and actions (Delete) next to them. The listed procedures include:
 - 0001U - Red blood cell antigen typing, DNA, human erythrocyte antigen gene analysis of 35 antigens from 11 blood groups, utilizing whole blood, common RBC alleles reported
 - 0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)
 - 0001U - Anesthesia For Procedures Involving Plastic Repair Of Cleft Lip
 - 0001U - Anesthesia For Reconstructive Procedures Of Eyelid (Eg, Blepharoplasty, Ptosis Surgery)
 - 0003M - Anesthesia For Electroconvulsive Therapy
 - 0010U - Infectious Disease (Bacterial), Strain Typing By Whole Genome Sequencing, Phylogenetic-Based Report Of Strain Relatedness, Per Submitted Isolate
- Buttons at the bottom:** Save, Reset, Logs.
- Summary Table:** Shows totals for Price, Billed, Pt Paid, Ins Bal, and Actions.

Add/Edit NDC Codes

NDC codes along with quantity and units can be added against each CPT line. Only once NDC code can be added against a single CPT line.

The screenshot shows the MCREHR software interface for managing medical records. On the left is a vertical toolbar with icons for Home, Calendar, Patient List, Chart, Tools, and Help. The main window has tabs for Diagnosis and Procedures. In the Diagnosis section, there is a table with one row: # A42.1, ICD-10, Abdominal actinomycosis. Below it is a link to 'Edit Diagnosis (s)'. In the Procedures section, there is a table with two rows: Rev Code 0521, HCPCS Code 0001U, Description '0001U - Red blood cell antigen typing, D erythrocyte antigen gene analysis of 35 i 11 blood groups, utilizing whole blood, common RBC alleles reported'; and Rev Code 0524, HCPCS Code 0003M, Description '0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)'. Below these tables is a link to 'Edit Procedure (s)'. At the bottom are 'Save', 'Reset', and 'Logs' buttons. A modal window titled 'Add NDC code' is open, showing fields for 'NDC Code*', 'Quantity*', and 'Units*'. The 'NDC Code*' field contains '(Biomeded) Instant Hand Sanitizer 10 ML In 1 BOTTLE (77917-001-02)'. The 'Quantity*' field shows '1'. The 'Units*' field shows '1'. Below the modal is a table titled 'Dx Pointers' with columns: ID, 1, 2, 3, 4, Unit, Price, Billed, Pt Paid, Ins Bal, Actions. It contains two rows of data. At the bottom right of the main window, it says 'Totals: 22.00 22.00 0.00 0.00'.

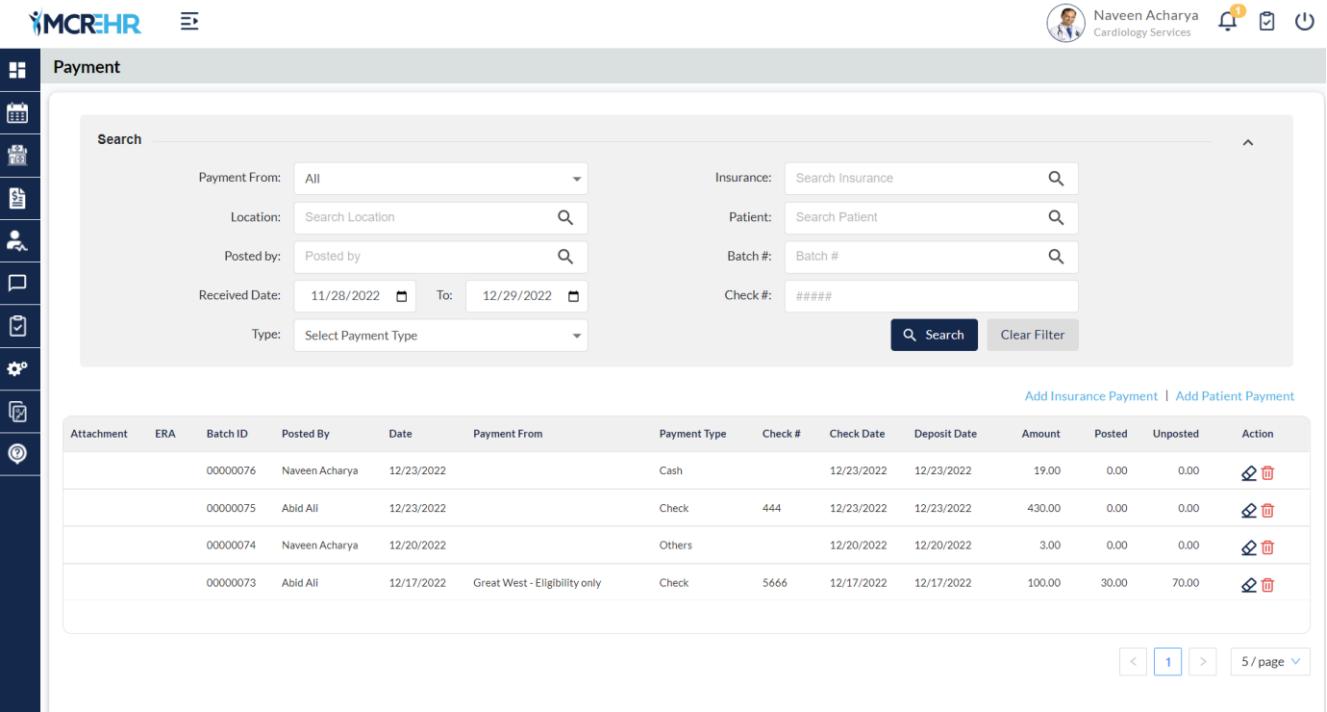
Clone Claim

Clone claim functionality is handy and help users to quickly create a claim similar to the existing claim already available in the system.

The screenshot shows the MCRHR software interface for managing institutional claims. On the left, there's a vertical sidebar with various icons. The main area displays 'Institutional Claim/Superbill Details' for patient Michelle Harris, female, 24, born 12/31/1998, at AMA Health Bayview Medical - Room 1, with Primary Ins: 80705 - Anthem Health and Life of New Jersey. A 'Clone Claim' dialog box is open in the center, prompting the user to assign the cloned claim to another provider. It includes fields for Clone ICD Diagnosis, CPT/HCPCS Codes, Vitals, and Show in Calendar, each with a checkbox. Below these are 'Clone' and 'Close' buttons. The background shows other claim details like TOC, appointment dates, and employment information.

Insurance Payments

Payment dashboard list all the payment received against a claim either from payer or the patients.



The screenshot shows the MCREHR Insurance Payments dashboard. At the top, there is a navigation bar with the MCREHR logo, a search icon, and a user profile for Naveen Acharya from Cardiology Services. To the right of the profile are icons for notifications (1), messages, and power. On the left, a vertical sidebar contains icons for Home, Reports, Patients, Appointments, Prescriptions, Tasks, and Settings.

The main area is titled "Payment" and features a "Search" section with the following fields:

- Payment From: All
- Location: Search Location
- Posted by: Posted by
- Received Date: 11/28/2022 to 12/29/2022
- Type: Select Payment Type
- Insurance: Search Insurance
- Patient: Search Patient
- Batch #: Batch #
- Check #: #####

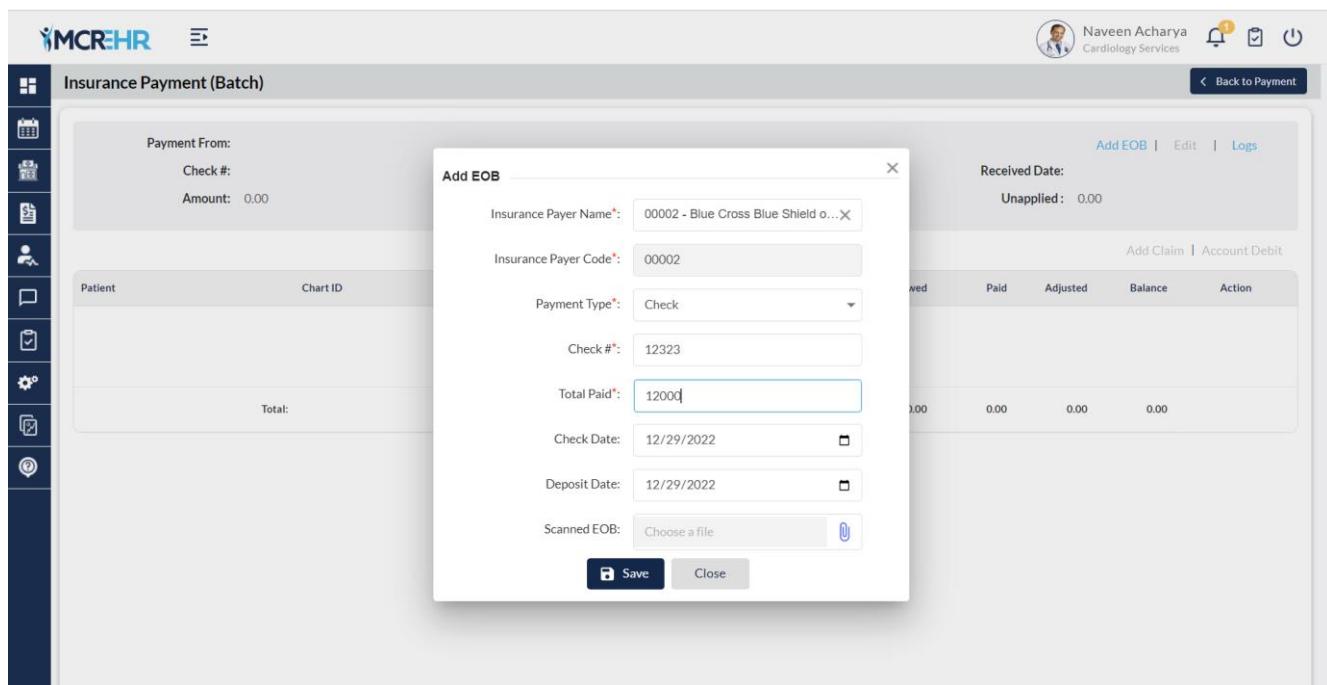
Below the search section are two links: "Add Insurance Payment" and "Add Patient Payment". The main content area displays a table of payment records:

Attachment	ERA	Batch ID	Posted By	Date	Payment From	Payment Type	Check #	Check Date	Deposit Date	Amount	Posted	Unposted	Action	
		00000076	Naveen Acharya	12/23/2022		Cash		12/23/2022	12/23/2022	19.00	0.00	0.00		
		00000075	Abid Ali	12/23/2022		Check	444	12/23/2022	12/23/2022	430.00	0.00	0.00		
		00000074	Naveen Acharya	12/20/2022		Others		12/20/2022	12/20/2022	3.00	0.00	0.00		
		00000073	Abid Ali	12/17/2022	Great West - Eligibility only	Check	5666	12/17/2022	12/17/2022	100.00	30.00	70.00		

At the bottom right of the table are navigation buttons for previous/next pages and a page number indicator (5 / page).

EOB – Add EOB Payment

Payer payments received electronically are automatically posted to the system however manual payments (EOB) information is recorded once payment is received in the form of check. User enter the payer name, Check number and there is an option to attach the scanned copy of the instrument.



EOB – Select Claims for Batch

Once EOB information is recorded, user selects the claims against which to post the EOB payment.

The screenshot shows the MCREHR software interface for 'Insurance Payment (Batch)'. A modal window titled 'Add Claim' is open, prompting the user to search for a claim by name, DOS, Claim ID, Account # or TCN. Below the search bar are two checkboxes: 'Restrict claims to EOB Insurance only' (checked) and 'Show paid claims'. A table lists five claims from different patients (Michelle Harris, Allan David, Michelle Harris, Cesar Morales) with details like Claim #, DOS, Charges, Balance, Status, and Type. At the bottom of the modal are 'Save' and 'Close' buttons.

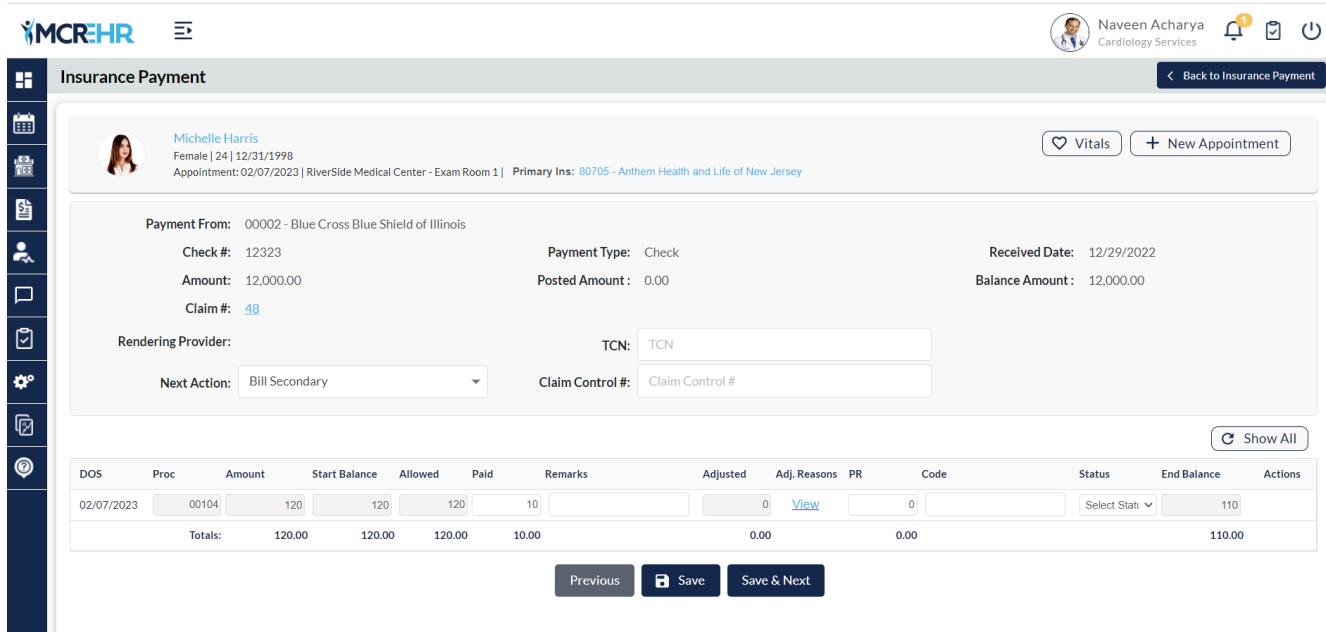
Edit Payment Details

Once required claims are selected user clicks the edit button against each claim to enter the payment details.

The screenshot shows the MCREHR software interface for 'Insurance Payment (Batch)'. The main area displays a table of claims for patient Michelle Harris, showing columns for Patient, Chart ID, Claim #, TCN, DOS, Billed, Allowed, Paid, Adjusted, Balance, and Action. Each row has an edit icon (pencil and delete) next to the action column. The top right corner of the screen shows the user's profile (Naveen Acharya, Cardiology Services) and navigation links (Add EOB, Edit, Logs, Back to Payment).

Batch payment and Adjustments

User enter the paid amount, adjustment amount and end balance are calculated accordingly.
User can add payment remarks against each line and change the payment status of the line.



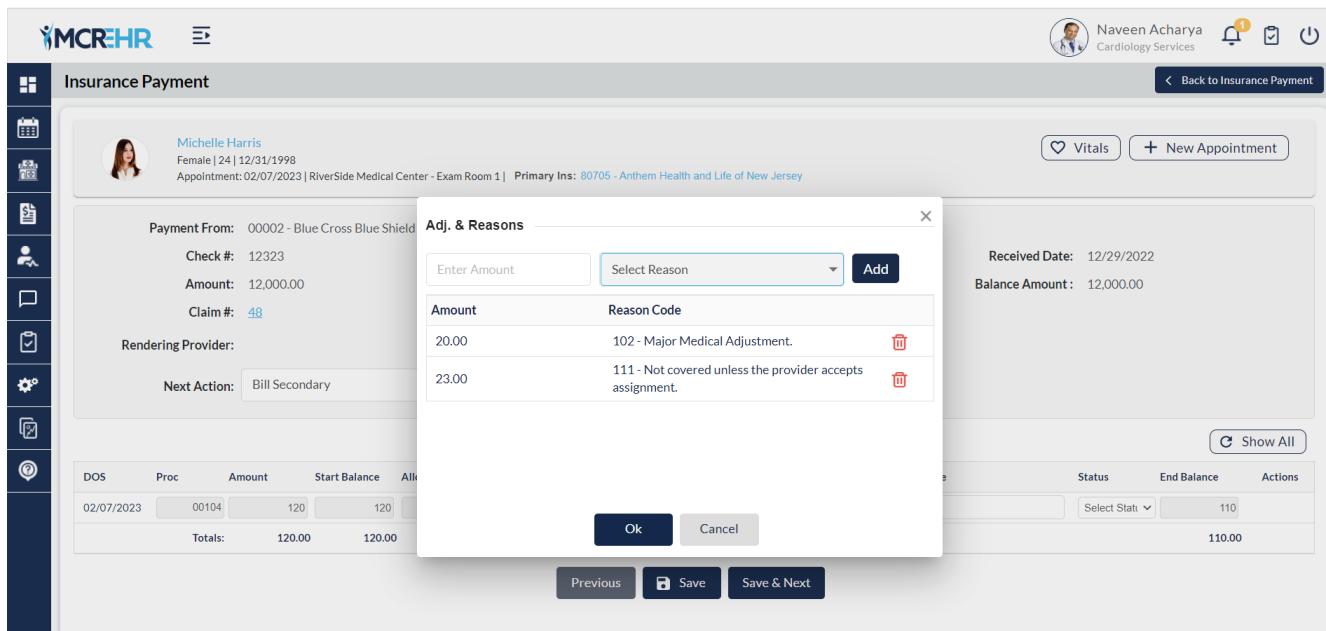
This screenshot shows the 'Insurance Payment' screen for patient Michelle Harris. The top navigation bar includes the MCRHR logo, user profile for Naveen Acharya, and a 'Back to Insurance Payment' link. The main form displays payment details: From 00002 - Blue Cross Blue Shield of Illinois, Check # 12323, Amount 12,000.00, Claim # 48, Payment Type Check, Posted Amount 0.00, Received Date 12/29/2022, Balance Amount 12,000.00. The rendering provider is TCN. The next action is set to Bill Secondary. Below this is a grid table showing payment history:

DOS	Proc	Amount	Start Balance	Allowed	Paid	Remarks	Adjusted	Adj. Reasons	PR	Code	Status	End Balance	Actions	
02/07/2023	00104	120	120	120	10		0	View	0		Select Status	110		
Totals:						120.00	120.00	120.00	10.00	0.00	0.00		110.00	

At the bottom are buttons for Previous, Save, and Save & Next.

Multiple Adjustments

System allows to add multiple adjustment reasons. Adjustment amount cannot exceed the adjustment amount entered on the previous screen.



This screenshot shows the 'Insurance Payment' screen for patient Michelle Harris. A modal dialog titled 'Adj. & Reasons' is open, allowing the addition of multiple adjustment reasons. It includes fields for 'Enter Amount' and 'Select Reason'. Two entries are listed: 20.00 (Reason 102 - Major Medical Adjustment) and 23.00 (Reason 111 - Not covered unless the provider accepts assignment). The background shows the same payment details as the previous screenshot, including the grid table of payment history.

PR Codes

Patient Responsibility codes can be selected from PR Codes field available on the payment form.

The screenshot shows the 'Insurance Payment' screen for patient Michelle Harris. The PR Codes dropdown menu is open, displaying a list of codes with descriptions:

- 1 - Deductible Amount
- 10 - The Diagnosis Is Inconsistent With The Patient's Gender. Usage: Refer To The 835 Healthcare Policy Identification Segment (Loop 2110 Service Payment Information REF), If Present.
- 100 - Payment Made To Patient/Insured/Responsible Party.
- 101 - Predetermination: Anticipated Payment Upon Completion Of Services Or Claim Adjudication.
- 102 - Major Medical Adjustment.

Below the list, there is a 'Show All' link and a 'Actions' button. The main payment details are also visible on the screen.

Line Status

Using this screen user can change the individual line status of claim CPT line. Once payment is posted user can change the status to either Bill Secondary or Patient Responsibility.

The screenshot shows the 'Insurance Payment' screen for patient Michelle Harris. The 'Status' dropdown menu is open, displaying a list of status options:

- Select Stat
- Select Status
- Physician Query
- Payer Inquiry
- Internal Review
- Worker's Comp Claim
- Auto Accident Claim
- Durable Medical Equipment Claim
- Ready To Bill (Insurance Name)
- Submitted Claim
- Clearing House Rejection
- Payer Rejection
- Denied
- Bill Insurance

The main payment details are also visible on the screen.

PATIENT PAYMENT

Dashboard

Payment dashboard list all the payment received against a claim either from payer or the patients. User clicks on “Add patient payment” link to record a new patient payment.

The screenshot shows the 'Payment' dashboard interface. On the left is a vertical toolbar with icons for Home, Search, Reports, Patients, Locations, Insurance, ERA, Payments, and Help. The main area has a header 'Search' and several filter fields: 'Payment From' (All), 'Location' (Search Location), 'Posted by' (Posted by), 'Received Date' (11/28/2022 - 12/29/2022), 'Type' (Select Payment Type), 'Insurance' (Search Insurance), 'Patient' (Search Patient), 'Batch #' (Batch #), and 'Check #' (####). Below the filters are two buttons: 'Search' (dark blue) and 'Clear Filter'. At the bottom right of the search area are links 'Add Insurance Payment' and 'Add Patient Payment'. The main content area displays a table of payment records:

Attachment	ERA	Batch ID	Posted By	Date	Payment From	Payment Type	Check #	Check Date	Deposit Date	Amount	Posted	Unposted	Action
		00000079	Naveen Acharya	12/29/2022	Michelle Harris	Cash		12/29/2022	12/29/2022	500.00	69.00	-69.00	
		00000078	Naveen Acharya	12/29/2022	Michelle Harris	Cash		12/29/2022	12/29/2022	500.00	0.00	500.00	
		00000077		12/29/2022	Blue Cross Blue Shield of Illinois	Check	12323	12/29/2022	12/29/2022	12,000.00	10.00	11,990.00	
		00000076	Naveen Acharya	12/23/2022		Cash		12/23/2022	12/23/2022	19.00	0.00	0.00	
		00000075	Abid Ali	12/23/2022		Check	444	12/23/2022	12/23/2022	430.00	0.00	0.00	

At the bottom right of the table are navigation buttons: '<' (left), '1' (selected), '2', '3', '4', '5 / page' (with a dropdown arrow).

Add /Edit Payment

User can record the patient payment by adding patient name, date of payment and method of payment i.e. Cash / Check and the amount paid.

The screenshot shows the MCRHR Patient Payment interface. A modal window titled "Patient Payment" is open, prompting for payment details. The fields include "Payment From:" (Michelle Harris), "Payment Date:" (12/29/2022), "Payment Method:" (Cash), "Type:" (Credit), and "Amount:" (\$ 500). There is also a "Notes" field containing "Notes". At the bottom of the modal are "Save" and "Close" buttons.

Apply Payment

Once patient payment is recorded system displays all the pending payment with the patient (Patient Responsibility).

The screenshot shows the MCRHR Patient Payment interface displaying a list of pending payments for Michelle Harris. The patient details are shown at the top: Michelle Harris, Female | 24 | 12/31/1998, Primary Ins: 80705 - Anthem Health and Life of New Jersey. The payment record listed is: Payment From: Michelle Harris, Payment Method: Cash, Amount: 500.00, Start Credit: 431.00, Payment Date: 12/29/2022, Applied: 0, Unapplied: 500.00, End Credit: 315.00. Below this, a table lists claims with their details and payment status.

Claim #	DOS	Proc	Amount	Start Balance	Apply Payment	Status	Apply Credit	Adjustments	Balance
48	02/07/2023	00104	100.00	47.00	0	Select Status	0	0	47.00
48	02/07/2023	00104	100.00	47.00	0	Select Status	47	0	0.00
45	12/15/2022	0003M	8.00	8.00	0	Select Status	8	0	0.00
45	12/15/2022	0001U	14.00	14.00	0	Select Status	14	0	0.00
Totals:			142.00	36.00	0.00		69.00	0.00	36.00

Apply Credit/Remaining

Apply Remaining button fill in the payment amount on individual lines automatically starting from the first DOS (Date of Service).

Apply credit will apply any advance payment collected from patient before the creation of claim i.e., Copay etc.

The screenshot shows the MCRHR Patient Payment screen. At the top, there's a navigation bar with icons for Home, Search, and Notifications (with 1 notification). The main header is "Patient Payment". On the left is a vertical sidebar with icons for Home, Search, Payments, Appointments, Tasks, and Help. The main content area displays patient information for Michelle Harris (Female, 24, DOB 12/31/1998, Primary Ins: 80705 - Anthem Health and Life of New Jersey) and a summary of a recent payment (Payment From: Michelle Harris, Payment Method: Cash, Amount: 500.00, Start Credit: 431.00, Payment Date: 12/29/2022, Applied: 0, Unapplied: 500.00, End Credit: 315.00). A checkbox for "Show balance due patient only" is checked. Below this is a table of claims:

Claim #	DOS	Proc	Amount	Start Balance	Apply Payment	Status	Apply Credit	Adjustments	Balance
48	02/07/2023	00104	100.00	47.00	0	Select Status	0	0	47.00
48	02/07/2023	00104	100.00	47.00	0	Select Status	47	0	0.00
45	12/15/2022	0003M	8.00	8.00	0	Select Status	8	0	0.00
45	12/15/2022	0001U	14.00	14.00	0	Select Status	14	0	0.00
Totals:				142.00	36.00		69.00	0.00	36.00

At the bottom right of the table are links for "Apply Remaining" and "Apply Credit".

ERA (Electronic Remittance Advise)

List

The list of all ERA received from payers. The list can be filtered and details can be viewed by clicking on any ERA. User can also import ERA file received from other sources.

This screenshot shows the 'ERA Review' section of the MCRHR application. At the top, there is a search bar with fields for 'ERA From' (mm/dd/yyyy), 'ERA To' (mm/dd/yyyy), 'Patient' (Patient Name), 'Payer' (Payer Name), 'Trace #' (#####), 'TCN #' (#####), 'Check Date' (mm/dd/yyyy), 'Check Amount' (\$), and a checkbox for 'Include Applied Checks'. Below the search bar is a table with columns: Applied, Payer, Rpt Date, Method, File Name, Trace #, Amount, Payments, Check Date, and Action. Two rows of data are visible: one for '80705 - Anthem Health and Life of New Jersey' on 03/18/2022 with a check amount of \$500.00 and one for the same payer on the same date with a check amount of \$1,000.00. At the bottom right of the table are navigation buttons (< 1 >) and a '5 / page' dropdown. The top right corner shows a user profile for 'Naveen Acharya Cardiology Services' with notification and power icons.

Review

All ERA are automatically posted to the system. ERA which needs further attention are listed in this screen for detailed review.

This screenshot shows the 'ERA Review' section of the MCRHR application. It is similar to the previous screenshot but includes a modal dialog box over the table. The dialog box contains fields for 'Applied' (checkbox), 'Check Date' (mm/dd/yyyy), 'Check #' (322233), 'Amount' (\$500.00), and 'Payments' (1). At the bottom of the dialog are 'Save' and 'Review' buttons. The main table below the dialog shows the same two ERA entries as the previous screenshot. The top right corner shows a user profile for 'Naveen Acharya Cardiology Services' with notification and power icons.

Details

User can review the ERA details and correct any discrepancy before posting to the system.

The screenshot shows the MCR-HR software interface for ERA Review. The top navigation bar includes the MCR-HR logo, a user profile for Naveen Acharya, and links for Back to ERA, Print, and a bell icon. The main title is "ERA Review". Below it, a message states "Payment From 80705 - Anthem Health and Life of New Jersey" and "This payment has not applied. Please be sure to resolve any outstanding error." It also shows the date "Received on 03/18/2022". A summary table shows the following details:

Amount:	\$ 500.00	Applied:	\$ 0.00	Unapplied:	\$ 500.00
▲ 1 Warning(s)	1 Alert(s)	1 Information	1 Error(s)		

Below this, a table header for "Status Patient Claim # Account TCN DOS Billed Allowed Paid Unapplied Adjusted Unpaid Balance Action" is shown, followed by a message "No Record Found". At the bottom, a summary row shows "Total: \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00".

PDF Print**Electronic Remittance Advice(ERA)****Payer****Payee**

52095 - Kaiser Foundation Health of the Mid-Atlantic
Stat

Payment Information

Cheque: 234234

Amount: \$50.00

Adjustment Reasons

DOS	CPT	Charge	Deduct	Copay/ Colnsur	Personal / Other	Total PersDue	Contractual Adjust	Other Adjust	Payment
Abner Colter (Ins ID: 123545745)					PCC ID: 100283				Claim processed as Primary
8/22/2022 0001F		100.00	40.00				0.00	0.00	100.00
8/11/2022 1007892		10.00	50.00				0.00	0.00	100.00

PATIENT STATEMENT

Settings

User can set whether patient statement will be sent electronically or they will be printed and send via courier/mail. User can also set templates for reminder notices.

The screenshot shows the 'Patient Statement Settings' page in the MCREHR application. The left sidebar has icons for Home, Calendar, Patients, Letters, and Help. The main header says 'Patient Statement Settings'. Below it, there are two tabs: 'Statement' (selected) and 'Setup'. Under 'Statement Setup', 'Statement Mode' is set to 'Electronic' (radio button selected). 'Create Statement' is set to 'Auto' (radio button selected). 'Card Type' is set to 'Master'. Under 'Letter Setup', 'Reminder Letter' is set to 'Template' (radio button selected), 'Debt Letter' is set to 'Template' (radio button selected), and 'Final Notice' is set to 'Template' (radio button selected). There are three empty text input fields next to these settings. At the bottom are 'Save' and 'Reset' buttons.

Setup

User can select options for Pay to address and return address for patient statement. Options for minimum balance, Statement Days and logos can be set using this screen.

The screenshot shows the 'Patient Statement Settings' page in the MCREHR application. The left sidebar has icons for Home, Practice Setup, and other functions. The main header says 'Patient Statement Settings'. Below it, there are two tabs: 'Statement' and 'Setup', with 'Setup' being the active tab. Under 'Practice Setup', there are two main sections: 'Pay to Address' and 'Return to Address'. Both sections have radio buttons for 'Primary', 'Facility' (which is selected), and 'Custom'. The 'Facility' section contains fields for Facility (RiverSide Medical Center), Address (300 Riverside Drive East Suite 2010 Bradenton), City (Bradenton), Zip (34208), State (Florida), and Country (USA). The 'Return to Address' section is identical. Below these are fields for Minimum Balance (0), Statement Days (730), Due Days (30), and Max Statements (15). There is also a 'Statement Message' text area and a 'Statement Logo' file input field. At the bottom are 'Save' and 'Reset' buttons.

Patient Statement Settings

Statement Setup

Practice Setup

Pay to Address:

Facility: Primary Facility Custom
Facility: RiverSide Medical Center

Address: 300 Riverside Drive East Suite 2010
Bradenton

City: Bradenton Zip: 34208

State: Florida Country: USA

Return to Address:

Facility: Primary Facility Custom
Facility: RiverSide Medical Center

Address: 300 Riverside Drive East Suite 2010
Bradenton

City: Bradenton Zip: 34208

State: Florida Country: USA

Minimum Balance: 0 Statement Days: 730

Due Days: 30 Max Statements: 15

Statement Message:

Statement Logo: Choose a file

List

List all generated patient statement. User can apply filter to the data and manually generate the statement using this screen.

The screenshot shows the 'Patient Statements' section of the MCREHR software. On the left is a vertical navigation menu with icons for Dashboard, Schedule, Clinical, Billing (with sub-options like Billing Dashboard, Claims, Payments, ERA Review, Statement, and Settings), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), and Help. At the top right, there's a user profile for 'Edward Gill Optometry' and notification icons. The main area has a header 'Patient Statements' and a 'Search' section with filters for 'All Patients' (radio button), 'Active Patients' (radio button, selected), 'Patient' (text input with a search icon), 'Provider' (text input with a search icon), 'Last Printed On' (date input), 'Location' (text input with a search icon), 'Statement ID' (text input), 'Last Statements' (dropdown), 'DOS' (date input), and 'To' (date input). Below the search is a 'Generate Statement' button. A table lists patient statements with columns: Patient (checkboxes), Chart ID, Last Appt, Next Appt, Total Stmtns, Last Statement, Last Payment Amount, Last Payment Posted, Unallocated, Statement Bal, Last Updated, and Action (print icon). The table shows three rows: Ali Azmet (selected), Angela Lambert, and Amelia Carr. At the bottom are navigation buttons for page 1 and 5/page.

Patient	Chart ID	Last Appt	Next Appt	Total Stmtns	Last Statement	Last Payment Amount	Last Payment Posted	Unallocated	Statement Bal	Last Updated	Action
<input checked="" type="checkbox"/> Ali Azmet	ALAZ-200401	01/05/2023	01/06/2023	1	01/06/2023	50.00	01/06/2023	22.00	470.00	12/21/2022	
<input type="checkbox"/> Angela Lambert	ANLA-200397	01/05/2023	01/06/2023	0		130.00	01/06/2023	52.00	175.00	12/21/2022	
<input type="checkbox"/> Amelia Carr	AMCA-200370	01/04/2023	01/06/2023	0		25.00	12/21/2022	15.00	130.00	12/21/2022	

PDF Print

Clicking on the print icon will allow to print the patient statement. This statement can be either saved as PDF or printed. The screenshot of a sample payment is shown below.



Patient Statement

Statement ID: 9914

Statement Date 1/6/2023

Due Amount 50.00

Chart ID: ALAZ-200401

Patient Ali Azmet

Amount Paid: 50.00

9866655

Address

4805 26th Street W Bradenton FL 34207 USA

Phone: (345) 435-3453

Credit Card Payment:

Card Type

Arnex MasterCard Visa Discover

Card #: _____ Amount Paid: _____

Signatures: _____ Expiry Date: _____

For questions about billing, call +1 941-776-4000. To pay by credit card, call +1 941-776-4000.
You can also pay by credit card online at mcr.health. If you don't have access, call +1 941-776-4000 to request an account.

Please detach and return top portion with your payment

Test Statement Message

Patient: Ali Azmet		Chart ID: ALAZ-200401		Statement ID: 9914					
DOS	Provider	Procedure	Mods	Charge	Adjmt	Ins. Paid	Pt. Paid	Bal Due	
01/05/2023	Joseph Oliver	Heart failure assessed (includes assessment of all the following components) (CAD): Blood pressure measured (2000F) Level of activity assessed (1003F) Clinical symptoms of volume overload (excess) assessed (1004F) Weight, recorded (2001F) Clinical signs of volume overload (excess) assessed (2002F)	:::	\$100.00	\$0.00	\$0.00	\$50.00	\$50.00	
			Total	\$100.00	\$0.00	\$0.00	\$50.00	\$50.00	
Unallocated Patient Payment: \$0.00					Total Amount: \$50.00				

For questions about billing, call +1 941-776-4000. To pay by credit card, call +1 941-776-4000.
You can also pay by credit card online at mcr.health. If you don't have access, call +1 941-776-4000 to request an account.
Accepted Credit Card(s): Visa, MasterCard, Discover, American Express.

FINANCIAL REPORTS

Product/Procedure Report

The Product/Procedure Report will show you what CPT/HCPCS/Custom and ICD10 codes have been billed throughout your practice, along with detailed patient information if you need to dig deeper.

Code	Description	Units	Charges	Insurance Payments	Patient Payment	Adjustments
0001E	0001F - Heart failure assessed (includes assessment of all the following components) (CAD): Blood pressure measured (2000F) Level of activity assessed (1003F) Clinical symptoms of volume overload (excess) assessed (1004F) Weight, recorded (2001F) Clinical signs of volume overload (excess) assessed (2002F)	1.00	0.00	0.00	0.00	0.00
0001U	0001U - Red blood cell antigen typing, DNA, human erythrocyte antigen gene analysis of 35 antigens from 11 blood groups, utilizing whole blood, common RBC alleles reported	2.00	14.00	0.00	0.00	0.00
0003M	0003M - Liver disease, ten biochemical assays (ALT, A2-macroglobulin, apolipoprotein A-1, total bilirubin, GGT, haptoglobin, AST, glucose, total cholesterol and triglycerides) utilizing serum, prognostic algorithm reported as quantitative scores for fibrosis, steatosis and nonalcoholic steatohepatitis (NASH)	1.00	8.00	0.00	0.00	0.00
00104	00104 - Anesthesia for electroconvulsive therapy	2.00	150.00	40.00	0.00	43.00
93792	CARDIOVASCULAR PROCEDURE	1.70	323.00	0.00	0.00	0.00
93005	Electrocardiogram, routine ECG with at least 12 leads; tracing only, without interpretation and report	2.50	525.00	0.00	0.00	0.00
93000	Electrocardiogram, routine ECG with at least 12 leads; with interpretation and report	2.00	400.00	0.00	0.00	0.00
99213	Office or other outpatient visit for the evaluation and management of an established problem, which requires at least 2 of the following elements: An expanded problem focused history; An extended problem focused examination; Medical decision making of low complexity. Counseling and coordination of care with other physicians, other qualified health care professionals, or agencies are provided consistent with the nature of the problem(s) and the patient's and/or family's needs. Usually, the presenting problem(s) are of low to moderate severity. Typically, 15 minutes are spent face-to-face with the patient and/or family.	1.00	555.00	0.00	0.00	0.00
92920	Percutaneous transluminal coronary angioplasty	1.55	186.00	0.00	0.00	0.00
81000	Urinalysis, by dip stick or tablet reagent for bilirubin, glucose, hemoglobin, ketones, leukocytes, nitrite, pH, protein, specific gravity, urobilinogen, any number of these constituents; non-automated, with microscopy	1.00	30.00	0.00	0.00	0.00
	Total:	15.75	2,191.00	40.00	0.00	43.00

Details

List of appointment where this code has been billed.

The screenshot shows the MCRHR software interface. On the left is a vertical navigation menu with icons and labels: Dashboard, Schedule, Clinical, Billing (with a dropdown arrow), Patients, Messages, Tasks, Setup, Reports (with a dropdown arrow), Financial Reports, Procedure, Remittance, Underpaid Item, Day Sheet, Transactions by Appointment, Account Receivable, Unmatched ERAs, Unmatched ERAs, and Billing Report. The main content area is titled "Products/Procedures details". It includes search fields for Insurance (Search Insurance) and Date (Date: 11/29/2022 To: 12/29/2022), a checkbox for "Show self only", and buttons for "Search" and "Clear Filter". Below this is a table titled "Details for: 92920 - Percutaneous transluminal coronary angioplasty (1 Charges)". The table has columns: Appointment date, Patient(s), Payer(s), Units, Charges, Insurance Payment(s), Patient Payment(s), and Adjustment(s). One row is shown for 12/17/2022, Boris Hunter, Self, 1.55 units, 186.00 charges, 0.00 insurance payment, 0.00 patient payment, and 0.00 adjustment. At the bottom right of the table are navigation buttons for <, 1, >, and 10 / page.

Appointment date	Patient(s)	Payer(s)	Units	Charges	Insurance Payment(s)	Patient Payment(s)	Adjustment(s)
12/17/2022	Boris Hunter	Self	1.55	186.00	0.00	0.00	0.00
			Total:	1.55	186.00	0.00	0.00

Underpaid Item Report

The list of all Underpaid Items in the system. Report will identify procedures that the insurance payer did not process with the expected allowed amount. The list can be filtered by Payer and Date of service range.

Date of Service	Posted	Code	Payer ID	Payer Name	Billed	Allowed	Paid	Expected
No Record Found								

Day sheet Report

The list of all Debit/Credits/Adjustments and Patient Payments in the system are shown in widgets and tabs. The list can be filtered and details can be viewed by clicking on given upper tabs i.e. Credits and Adjustments, Patient Payments and Changes.

Grand Total	Credits & Adjustments	Patients Payment	Charges
DEBIT \$2,091.00	CREDIT \$30.00	ADJUSTMENTS \$0.00	PATIENT PAYMENTS \$0.00

Credit and Adjustment

The list of all Credits and Adjustments in the system. The list can be filtered and details can be viewed by clicking on Patient Name.

MCREHR 

 Naveen Acharya
Cardiology Services 

Day Sheet

Patient: 

Date From:  To: 

Location: 

Reason:

Display Credits by: 

 **Search** 

Export

Grand Total	Credits & Adjustments	Patients Payment	Charges							
Patient	DOS	Claim ID	Provider	Location	Payer	Check #	Credits	Adjustments	Notes	Adj. Reason
	12/23/2022 16:00:00						30.00	0.00		
Cesar Morales	12/23/2022 16:00:00	43	Abid Ali	AHA Health Bayview Medical	80705 - Anthem Health and Life of New Jersey	5666	30.00	0.00		

   10 / page 

Dashboard

Schedule

Clinical

Billing

Patients

Messages

Tasks

Setup

Reports

Financial Reports

- Procedure**
- Remittance**
- Unpaid Item**
- Day Sheet**
- Transactions by Appointment**
- Account Receivable**
- Unmatched ERAs**
- Unmatched ERAs**
- Billing Report**
- Clinical Reports**
- Authorization**

Patient Payments

The Day Sheet will show what has been posted (charges, insurance/patient payments, and insurance/patient adjustments) for a particular day or a date range.



MCREHR

Day Sheet

Patient: Search Patient

Date From: 11/29/2022 To: 12/29/2022

Location: Search Location

Reason: Select Reason

Grand Total Credits & Adjustments **Patients Payment** Charges

Patient	DOS	Claim ID	Provider	Location	Method	Trace #	Created By	Patient Payment	Notes
No Record Found									

Charges

The list of all Charges in the system. The list can be filtered and details can be viewed by clicking on Patient Name.

The screenshot shows the MCREHR software interface for the 'Day Sheet' module. The left sidebar contains navigation links for Dashboard, Schedule, Clinical, Billing, Patients, Messages, Tasks, Setup, Reports (with sub-links like Financial Reports, Billing Summary, Procedure, Remittance, Underpaid Item, Day Sheet, Transactions by Appointment, Account Receivable, Patient Ledger, Unmatched ERAs, Billing Report, and Clinical Reports), and a general search bar. The main content area is titled 'Day Sheet' and includes search filters for Patient (Search Patient), Location (Search Location), Date From (11/09/2022), To (12/09/2022), Reason (Select Reason), and Display Charges by (DOS). Below the filters is a table header with columns: Grand Total, Credits & Adjustments, Patients Payment, and Charges. The 'Charges' column is underlined, indicating it is the active tab. The table displays charge details grouped by posting date. For each posting date, there is a list of patients and their corresponding charges. The table includes columns for Posted Date, Patient, Appointment Date, Provider, Debit, Credit, Adjustments, Copay/Cash, and Notes. At the bottom right of the table are navigation buttons for page selection (1) and a link to '10 / page'.

Posted Date	Patient	Appointment Date	Provider	Debit	Credit	Adjustments	Copay/Cash	Notes
Posted Date: 12/09/2022	Adam Finch	12/09/2022	Ares Conner	35.00	0.00	0.00	0.00	
	Adam Finch	12/07/2022	Ares Conner	310.00	0.00	0.00	0.00	
Posted Date: 12/07/2022	Adam Finch	12/07/2022	Ares Conner	300.00	0.00	0.00	0.00	
	Kody Aldy	12/07/2022	Ares Conner	10.00	0.00	0.00	0.00	
Posted Date: 12/06/2022	Palmer Austin	12/06/2022	Ares Conner	30.00	0.00	0.00	0.00	
	Benedict Leif	12/02/2022	Ares Conner	300.00	0.00	0.00	0.00	
	Cain Shepard	12/02/2022	Kristian Kelvin	300.00	0.00	0.00	0.00	

Transaction by Appointment

The summary of all the Transactions performed on appointment in the system. The list can be filtered and details can be viewed by clicking on Patient Name

Appointment	Patient	Provider	Billed	Adjustments	Ins Paid	Pt Paid	Posted Date	Notes
12/23/2022	Cesar Morales	AMA Health Bayview Medical	Abid Ali	10.00 50.00	0.00 0.00	30.00 30.00	0.00 0.00	12/17/2022 12/17/2022
			Total:	60.00	0.00	60.00	0.00	

Accounts Receivable

The list of all Accounts Receivable in the system is shown in graphical format for better understanding. The graph can be filtered with date and aging filters.

Days	Insurance	Patient
0-30 Days	~20	0
31-60 Days	0	0
61-90 Days	0	0
91-120 Days	0	0
120+ Days	0	0
All	~20	~20

Accounts Receivable by Insurance

The list of all Account Receivable in the system can be accessed by clicking the Insurance. The list can be filtered and details can be viewed by clicking on aging and total.

Payer	0-30 Days	31-60 Days	61-90 Days	91-120 Days	121+ Days	Total
80705 - Anthem Health and Life of New Jersey	\$ 20.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 20.00
Total:	\$ 20.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 20.00

Details

On clicking Aging (0-30, 31-60, 61-90, 91-120, 121+ or total) relevant information for clicked code(s)/record(s) are displayed.

Claim ID	Provider	Location	DOS	Diagnosis	Patient	DOB	Price	Qty	Billed	Allowed	Ins Paid	Pt Paid	Ins Bal	Pt Bal	Notes	Status
80705 - Anthem Health and Life of New Jersey : 0 - 30 Days																

Accounts Receivable by Patients

The list of all Account Receivable by Patient in the system can be accessed by clicking the Patients tab. The list can be filtered and details can be viewed by clicking on aging and total.

Unmatched ERAs

The list of all Unmatched ERAs in the system. The list can be filtered and details can be viewed in filtered list.

Billing Detail Report

The list of all Billing Details in the system can be viewed in billing report.

Claim ID	Claim Type	Patient Full Name	Provider Name/ID	Claim Facility ID	Charge From Date	Claim ICD 1	Claim Principal Diag	Claim Principal Diag Description	CPT Code	Charge Modifier 1	Charge Modifier 2	Charge Modifier 3	Charge Modifier 4
47	Professional	Allan David	Naveen Acharya	1	12/22/2022	A42.1	A42.1	Abdominal actinomycosis	99213				
47	Professional	Allan David	Naveen Acharya	1	12/22/2022	A42.1	A42.1	Abdominal actinomycosis	81000				
46	Institutional	Darvin Sch	Abid Ali	1	12/23/2022	A42.1	A42.1	Abdominal actinomycosis	0001F				
46	Institutional	Darvin Sch	Abid Ali	1	12/23/2022	A42.1	A42.1	Abdominal actinomycosis	0001U				
45	Institutional	Michelle Harris	Shahid Saleem	13	12/18/2022	A42.1	A42.1	Abdominal actinomycosis	0001U				
45	Institutional	Michelle Harris	Shahid Saleem	13	12/18/2022	A42.1	A42.1	Abdominal actinomycosis	0003M				
44	Institutional	Boris Hunter	Naveed Razzaq	13	12/17/2022	I51.6, I51.7	I51.6	Cardiovascular disease, unspecified	92920	91			
44	Institutional	Boris Hunter	Naveed Razzaq	13	12/17/2022	I51.6, I51.7	I51.6	Cardiovascular disease, unspecified	93799	23	78		
44	Institutional	Boris Hunter	Naveed Razzaq	13	12/17/2022	I51.6, I51.7	I51.6	Cardiovascular disease, unspecified	93000				
44	Institutional	Boris Hunter	Naveed Razzaq	13	12/17/2022	I51.6, I51.7	I51.6	Cardiovascular disease, unspecified	93005				

CLINICAL REPORTS

Insurance Authorization Report

The list of all Active and Expired Authorizations configured in the system. The list can be filtered by patient, authorization number, authorization start and end date.

Auth Number	Patient	Start Date	End Date	Specialty	Total Visits	Visits	Visits Remaining	Notes	Status
43243356	David Gravson	09/14/2022	11/30/2022		10	0	10		Expired
340909	ROBERT PASCOE	06/08/2022	12/21/2022	AMA Health	5	0	5		Expired
Dental	Richard Walla	07/08/2022	07/08/2022	AMA Health	1	0	1		Expired

Medication Report

The list of all Active and In-Active Medications for patients. The list can be filtered by Medication, Location, provider and date prescribed.

Chart ID	Patient	DOB	Medication	Status	Prescribed Date	Start Taking Date	Stop Taking Date
BOHU-000037	Boris Hunter	12/16/2022	(9Z)-9-octadecenyl acetate	Active	12/17/2022 12:43 PM	12/17/2022	12/17/2022
BOHU-000037	Boris Hunter	12/16/2022	(9Z)-9-octadecenyl acetate	Active	12/17/2022 12:43 PM	12/17/2022	12/17/2022
BOHU-000037	Boris Hunter	12/16/2022	(L1-dimethyl(ethyl)urea	In-Active	12/17/2022 12:42 PM	12/17/2022	
BOHU-000037	Boris Hunter	12/16/2022	(L1-dimethyl(ethyl)urea	In-Active	12/17/2022 12:42 PM	12/17/2022	
BOHU-000037	Boris Hunter	12/16/2022	([(1-methyl-2-(5-methyl-3-oxazolidinyl)ethoxy)methoxy]met	Active	12/17/2022 12:41 PM	12/17/2022	
BOHU-000037	Boris Hunter	12/16/2022	([(1-methyl-2-(5-methyl-3-oxazolidinyl)ethoxy)methoxy]met	Active	12/17/2022 12:41 PM	12/17/2022	

Diagnosis Report

The list of all Diagnosis details for patients. The list can be filtered by Diagnosis, Diagnosed date, Location, Provider and Diagnosis status.

Diagnosis Report

Diagnosis: Search Diagnosis Diagnosed: 11/29/2022 To: 12/29/2022

Location: Search Location Provider: Search Provider

Status: Select Status Search Clear Filter

Export

Chart ID	Patient	DOB	Provider/Staff	Diagnosis	ICD-10	SNOMED	Diagnosed Date	Status	Changed
MHHA-2	Michelle Harris	12/31/1998	Naveen Acharya	Abnormal Cytological Finding On Antenatal Screening Of Mother	O28.2		12/20/2022	Active	12/28/2022 05:30 AM
MHHA-2	Michelle Harris	12/31/1998	Naveen Acharya	Abdominal Rigidity	R19.3		12/28/2022	Active	12/28/2022 05:29 AM

10 / page

Allergies Report

The list of all Allergies patient allergies. The list can be filtered by Allergy, Location, Provider and Allergy status and Date.

Allergies Report

Allergy Name: Search Allergy Location: Search Location

Provider: Search Provider Onset: Select Onset

Status: Select Status Onset From: 11/29/2022 To: 12/29/2022

Search Clear Filter

Export

Chart ID	Patient(s)	DOB	Allergies	Reaction	Onset	Status
MHHA-2	Michelle Harris	12/31/1998	No known Drug Allergy (NKDA)			Active
BOHU-000037	Boris Hunter	12/16/2022	acetaminophen-aspirin	Anaphylaxis	12/17/2022	In-Active
BOHU-000037	Boris Hunter	12/16/2022	abacavir/lamivudine/zidovudine			In-Active
BOHU-000037	Boris Hunter	12/16/2022	abacavir/lamivudine	Anaphylaxis	Adult/hood	Active
BOHU-000037	Boris Hunter	12/16/2022	5-hydroxytryptophan			Active
RILE-000033	Riley Ledez	11/22/1985	acetaminophen			In-Active
RILE-000033	Riley Ledez	11/22/1985	amide-type anesthetic antiarrhythmic			Active
RILE-000033	Riley Ledez	11/22/1985	abacavir/dolutegravir/lamivudine			Active
RILE-000033	Riley Ledez	11/22/1985	abacavir			In-Active
RILE-000033	Riley Ledez	11/22/1985	ACE inhibitor			Active

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Patient Report

The list of all Patients. Report can be filtered to find patients details against a criterion.

The screenshot shows the MCREHR Patient Report interface. On the left is a navigation sidebar with various reports and clinical modules. The main area is titled "Patient Report" and contains several filter fields and a table of patient data.

Filters:

- Appointment: mm/dd/yyyy To: mm/dd/yyyy
- Gender: Select Gender
- Ethnicity: Select Ethnicity
- Demographic Recorded: mm/dd/yyyy To: mm/dd/yyyy
- Smoking Status: Select Smoke Status
- Age: From _____ To _____
- Race: Select Race
- Preferred Language: Select Preferred Language
- Preferred Communications: Select Preferred Communication
- Patient Status: Select Patient Status

Table Headers:

Chart ID	Patient	Age	Sex	Race	Ethnicity	Pref.Lang	Recorded	Pref.Comms	Pref.Comms.Updated	Smoking Status
----------	---------	-----	-----	------	-----------	-----------	----------	------------	--------------------	----------------

Table Data:

DASC-000038	Darryl Ich	0	Male				12/23/2022			
BOHU-000037	Boris Hunter	0	Male				12/16/2022			
WAMU-000036	Warren Murak	0	Male				12/15/2022			Current every day smoker
VICH-000035	Victor Chapman	0					12/16/2022			
RILE-000033	Ridoo Ledger	37					11/23/2022			
JAEI-000032	James Elliot	0	Male				11/23/2022			
EDMH-000031	Edvard Michaels	40					11/01/2022			
ELCH-000030	Elias Charles	0					10/16/2022			
JAOL-000029	James Oliver	0					10/14/2022			
MAMA-000028	Maria Margaret	24					10/15/2022			

Page Navigation:

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OTHER REPORTS

eCQMs Dashboard

The list of all eCQMs configured in the system. Shows current progress on the eCQM based upon eCQM criteria. The list can be filtered by Measures.

The screenshot shows the eCQM Dashboard interface. On the left is a navigation sidebar with 'Reports' expanded, showing 'eCQM' under it. The main area has a header with 'eCQM Dashboard'. It includes filters for 'Group' (Select Facility Group), 'Performance Year' (2022), and a search bar for 'Measures' with placeholder 'Search by Measure ID or Name'. Below this is a table with a single row for an eCQM measure. The table columns are 'eCQM' (checkbox), 'Percentage of patients aged 18 years and older with a BMI documented during the current encounter...', 'Score' (progress bar at 0%), 'NMT/DNMT' (0/0), and 'Excl/Exc' (0/0). There are buttons for 'Calculation' and 'Search'. At the bottom right are page navigation controls and a 'Create Group' link.

Audit Log Report

The list contains all activity log including emergency access log and change logs. It can be used to track change by applying provided filters.

The screenshot shows the Audit Log Report interface. The left sidebar has 'Reports' expanded, with 'Audit Log Report' selected. The main area has a header with 'Audit Log Report'. It includes filters for 'Patient Name' (Search Patient), 'User Name' (Search User), 'Activity' (Select Activity), 'Date From' (11/29/2022), and 'To' (12/29/2022). Below this is a table of audit session logs. The columns are 'Session ID', 'Date/Time', 'Patient', 'User', 'Area', 'Activity', and 'Details'. Each row shows a session ID, date/time, patient name, user name, area (e.g., Patient, User, Setup), activity (e.g., loadPatientGrid, LoadProviderGrid, LoadConsentFormGrid), and details. At the bottom right are page navigation controls and an 'Export' link.

Productivity Report

Report will reflect productivity of Healthcare Providers by appointments count, appointments hours, Breaks count and Break Hours.

The screenshot shows the MCREHR Productivity Report interface. On the left is a sidebar with a navigation menu:

- Reports** (selected)
- Financial Reports
- Procedure
- Remittance
- Underpaid Item
- Day Sheet
- Transactions by Appointment
- Account Receivable
- Unmatched ERAs
- Unmatched ERAs
- Billing Report
- Clinical Reports**
- Authorization
- Medication
- Diagnosis
- Allergy
- Drug Interaction
- Patient Report
- Other Reports**
- eCQM Dashboard
- Audit Log Report
- Productivity Report
- Help**

The main content area is titled "Productivity Report". It includes search filters for Location (Search Location), Provider (Search Provider), and Date Range (Report From: 11/29/2022 To: 12/29/2022). There is also a checkbox for "Include Rescheduled and No Show appointments". Below the filters are two summary cards:

- Total Appointments**: 2
- Total Appointment Hours**: 1

Below the cards is a table with the following data:

Location	Provider	Appointments	Appointment Duration	Breaks	Breaks Duration
RiverSide Medical Center	Naveen Acharya	2	01:00	100	12:00

At the bottom right of the table are navigation buttons for page 1 and a dropdown for "10 / page".



Thank You