



NITIN ALLOYS GLOBAL LTD.

Regd. Office : A-232, Building No. 3, Rahul Mittal Industrial Estate, Sir M. V. Road, Andheri (E), Mumbai - 400 059.

Corporate Office : Prestige Precinct, 3rd Floor, Almeida Road, Thane (West) - 400 601, INDIA.
Tel. : 2598 5900 / 2534 2566 / 67 / 69 • Fax : 00-91-22-25345854
E-mail : finance@nitincastings.com • Website : www.nitinalloys.com



Nitin Alloys Global Limited

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Un-Audited Financial Result for the Quarter & Half Year Ended 30th Sept, 2012

Scrip Code : 508875

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Mar-2012
	Un-Audited			Un-Audited		Audited
1. Net Sales / Income from Operations	877.99	879.69	961.26	1,757.68	1,738.86	3,448.62
2. Other Income	2.42	0.43	1.00	2.85	1.22	3.67
3. Total Income (1+2)	880.41	880.12	962.26	1,760.53	1,740.08	3,452.29
4. Expenditure						
a. (Increase) / decrease in stock in trade and work in progress	66.95	(26.60)	74.57	40.35	(43.77)	62.15
b. Consumption of raw materials	647.38	717.31	628.81	1,364.69	1,270.64	2,660.17
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	48.93	48.69	50.47	97.62	95.47	199.60
e. Depreciation & Amortisation	21.23	21.10	21.06	42.33	41.99	91.27
f. Other expenditure	32.30	51.88	118.02	84.18	226.14	147.69
g. Total	816.79	812.38	892.93	1,629.17	1,590.47	3,160.88
5. Interest cost	8.49	18.63	14.62	27.12	32.75	81.54
6. Exceptional items	-	-	-	-	-	-
7. Profit (+) / Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	55.13	49.11	54.71	104.24	116.86	209.87
8. Tax expense with Deferred Tax	4.78	9.54	11.79	14.32	24.03	68.27
9. Net Profit (+) / Loss (-) from Ordinary Activities after tax (7-8)	50.35	39.57	42.92	89.92	92.83	141.60
10. Extraordinary items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
11. Net Profit (+) / Loss (-) for the period (9-10)	50.35	39.57	42.92	89.92	92.83	141.60
12. Paid-up equity share capital (Face Value of Share is Rs. 10/- each)	140.40	140.40	140.40	140.40	140.40	140.40
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,722.57
14. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.59	2.82	3.06	6.40	6.61	10.09
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.59	2.82	3.06	6.40	6.61	10.09
15. Public shareholding						
- Number of shares	8,66,200	8,66,200	8,66,200	8,66,200	8,66,200	8,66,200
- Percentage of shareholding	61.70%	61.70%	61.70%	61.70%	61.70%	61.70%
16. Promoter and Promoter Group Shareholdings						
a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	5,37,800	5,37,800	5,37,800	5,37,800	5,37,800	5,37,800
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	38.30%	38.30%	38.30%	38.30%	38.30%	38.30%

Notes :

(1) The above results were taken on record at the meeting of the Board of Directors held on 31st Oct, 2012. (2) The Statutory Auditors of the Company have carried out a Limited Review of the un-audited Financial Result for the Quarter ended 30-09-2012. (3) The Company is engaged in manufacture of Alloys Steel Castings and there is no separate reportable segment as per AS-17. (4) The Provision for Income Taxes includes Deferred Tax. (5) Figures have been regrouped / rearranged wherever necessary. (6) There is no complaint received or pending as on quarter ending 30-09-2012.

For Nitin Alloys Global Limited

Arvind Jalan
(Director)

Thane, 31st day of Oct, 2012

Works : Plot No. 183/1, Surangi Road, Surangi, Silvassa, Dadra & Nagar Haveli - 396 230.

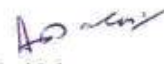


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Part - II		
Statement of Assets and Liabilities as at 30th September, 2012		
Scrip Code : 508875	Rs. in Lacs	
Particulars	Un-Audited	
	As at	As at
	30-Sep-2012	30-Sep-2011
A. Equity and Liability		
1. Shareholders Fund		
a) Share Capital	140.40	140.40
b) Reserves and Surplus	1,954.09	1,815.40
c) Money received against share warrant	-	-
Sub Total of Shareholders Fund	2,094.49	1,955.80
2. Non-Current Liabilities		
a) Long-term borrowings	76.37	188.51
b) Deferred tax liabilities	92.41	89.26
c) Other long term liabilities	-	-
d) Long-term provision	-	-
Sub Total of Non-Current Liabilities	168.78	277.77
3. Current Liabilities		
a) Short-term borrowings	311.50	672.54
b) Trade Payable	419.15	193.69
c) Other Current Liabilities	155.98	328.54
d) Short-term provision	89.73	76.55
Sub Total of Current Liabilities	976.36	1,271.32
Total of Equity and Liabilities	3,239.63	3,504.90
B. Assets		
1. Non-Current Assets		
a) Fixed assets		
Gross Block	1,890.93	1,870.86
Depreciation	608.73	524.04
Net Block	1,282.20	1,346.82
b) Non-current investments	3.55	3.55
c) Deferred tax assets (net)	-	-
d) Long-term loans and advances	201.86	201.86
e) Other non-current assets	-	6.57
Sub Total of Non-Current Assets	1,487.61	1,558.80
2. Current Assets		
a) Current investments	2.45	-
b) Inventories	614.33	779.94
c) Trade receivable	744.38	636.62
d) Cash and cash equivalents	57.00	40.26
e) Short-term loans and advances	328.19	489.05
f) Other current assets	5.67	0.23
Sub Total of Current Assets	1,752.02	1,946.10
Total of Assets	3,239.63	3,504.90
For Nitin Alloys Global Limited		
<div style="text-align: right;">  Arvind Jalan (Director) </div>		
Thane, 31st day of Oct, 2012		