#### DAIS, INC.

#### CONSULTING AGREEMENT

This Agreement is made as of the date set forth on the signature page to this Agreement (the "Effective Date") by and between Dais, Inc., a Delaware corporation, dba Regroup (the "Company"), and the independent contractor ("Consultant") whose name and address are set forth on the signature page to this Agreement. Consultant desires to provide services to, and Company desires to have Consultant provide services to, Company as set forth in this Agreement.

NOW, THEREFORE, the parties agree as follows:

- 1. <u>Services.</u> Consultant agrees to provide the services described on <u>Exhibit A</u> attached hereto (the "Se r v i c e s"). Consultant will provide the Services with due diligence and in compliance with all applicable laws and the Company's rules and policies applicable to the Company personnel or contractors generally.
- 2. <u>Consideration</u>. As consideration for providing the Services, the Company agrees to pay Consultant the compensation set forth in <u>Exhibit B</u> attached hereto (the "*Compensation*").
- 3. <u>Expenses.</u> Consultant is not authorized to incur any expenses on behalf of Company. In the event Consultant is authorized to incur any expenses they will be reimbursed if reasonable and appropriately documented.
- 4. <u>Term and Termination</u>. The term of this Agreement will be for one term, commencing on the Effective Date unless earlier terminated by either Consultant or the Company at any time for any reason or no reason, with or without cause, upon written notice to the other party. Consultant's obligations under Sections 5, 6 and 9 and the terms and conditions of the CIIPA (as defined below) apply with equal force with respect to and in connection with any and all Services or other services that Consultant may have performed for the Company prior to the Effective Date, as if such services had been performed during the term of this Agreement, and such terms and conditions shall remain in full force and effect following termination or expiration of this Agreement.
- 5. Nothing in this Agreement shall in any way be construed to constitute Independent Contractor. Consultant as an agent, employee or representative of the Company. Consultant will have no authority to enter into contracts which bind the Company or create obligations on the part of the Company without the express prior authorization of the Company. Instead, Consultant's relationship with the Company will be that of an independent contractor performing the Services. To the extent applicable, if any, Consultant agrees to furnish (or reimburse the Company for) all tools and materials necessary to accomplish this contract, and shall incur all expenses associated with such performance, except as expressly provided on **Exhibit A** hereto. Consultant will not be eligible for any employee benefits. Company will not deduct taxes or other withholdings from payments made to Consultant Consultant acknowledges and agrees that Consultant is obligated to report as income all consideration that Consultant receives under this Agreement, and Consultant acknowledge and agree to pay all self-employment and other taxes thereon. Consultant further agrees to indemnify the Company and hold it harmless to the extent of any obligation imposed on the Company (a) to pay withholding taxes or similar items on compensation paid to Consultant or (b) resulting from Consultant being determined not to be a consultant.
- 6. <u>Confidentiality</u>. Prior to commencing performance of the Services, Consultant will execute and deliver to the Company the Confidential Information and Intellectual Property Assignment Agreement attached hereto as <u>Exhibit C</u> (the "CIIPA").
- 7. <u>Conflicting Agreements</u>. Consultant represents that Consultant's performance of all the terms of this Agreement and the CIIPA does not and will not breach any agreement to keep in confidence proprietary information, knowledge or data acquired by Consultant in confidence or in trust prior to this Agreement with the

Company, and Consultant will not disclose to the Company, or induce the Company to use, any confidential or proprietary information or material belonging to any previous employer or others. Consultant agrees not to enter into any agreement either written or oral in conflict with the provisions of this Agreement.

8. <u>Limitation of Liability</u>. IN NO EVENT SHALL THE COMPANY BE LIABLE FOR ANY SPECIAL, INCIDENTAL, INDIRECT OR CONSEQUENTIAL DAMAGES OF ANY KIND IN CONNECTION WITH THIS AGREEMENT, EVEN IF THE COMPANY HAS BEEN INFORMED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES.

# 9. **General Provisions.**

- a. The Company may assign any of its rights under this Agreement. Consultant may not delegate any duties or assign any rights under this Agreement without the express prior written consent of the Company. Subject to the foregoing, the rights and obligations of the parties hereunder will be binding upon and inure to the benefit of the parties and their respective successors, assigns, heirs, executors, administrators and legal representatives.
- b. Any amendment to this Agreement must be in writing signed by Consultant and the Company. No delay or failure to require performance of any provision of this Agreement shall constitute a waiver of that provision as to that or any other instance. No waiver granted under this Agreement as to any one provision herein shall constitute a subsequent waiver of such provision or of any other provision herein, nor shall it constitute the waiver of any performance other than the actual performance specifically waived.
- c. All notices, requests and other communications called for by this Agreement will be deemed to have been given if made in writing and mailed, postage prepaid, if to Consultant at the address or electronic mail address set forth below, and if to the Company at 709 Noe St. San Francisco, CA 94114; and cutah@regroup.com, or such other address or electronic mail address as either party specifies in writing to the other.
- d. The validity, performance and construction of this Agreement will be governed by the laws of the State of California, without regarding to the provisions thereof pertaining to conflicts of laws. If any provision of this Agreement is determined by a court of law to be illegal or unenforceable, then such provision will be enforced to the maximum extent possible and the other provisions will remain fully effective and enforceable. If Consultant breaches or threatens to breach this Agreement, the Company may suffer irreparable harm and will therefore be entitled to injunctive relief to enforce this Agreement.
- e. This Agreement, together with any exhibits hereto, which are incorporated herein by this reference, constitutes the entire agreement and understanding of the parties with respect to the subject matter of this Agreement, and supersedes any prior consulting or other agreements, whether oral or written, between the parties with respect to the subject matter hereof.
- f. Consultant has received all consents and approvals of third parties, required as a condition to the execution of this Agreement or the performance of the Services prescribed herein.
- g. This Agreement may be executed in any number of counterparts, each of which when so executed and delivered will be deemed an original, and all of which together shall constitute one and the same agreement.

[Signature Page Follows]

Consulting Agreement IN WITNESS WHEREOF, the Parties have entered into this Consulting Agreement as of the Effective Date.								
DAIS, INC.		CONSULTANT						
By: <u>DAIS, INC.</u>	Name: Joe DiPasquale		Effective Date: 11/06/2017					
Federal Tax I.D. Number:								

Address: <u>709 Noe St. San Francisco, CA 94114</u> Email: <u>joe@regroup.com</u>

# DAIS, INC.

## Services

So long as this Agreement is in effect, all services or contribution of any kind provided by Consultant to Company will be governed by this Agreement. During the Term, Consultant will perform the following services (collectively, "Services"):

- Sentiment Analyst developer for trading working on profitable models that will generate profits to the company.
- Keep consistent contact with Joe, Liz and the manager in charge of the projects at the given time.
- Meet with and/or update regularly the relevant person(s) in the team to review work.

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## DAIS, INC.

#### Compensation

- 1. Contact: Consultant's principal Company contact: Joe DiPasquale
- 2. Services: Consultant will render to the Company the Services as set forth on Exhibit A and other services as may be requested by the Company.
- 3. Commitment:

Consultant shall provide Services to the Company no fewer than 10 hours per week. Both parties recognize the scope of this work cannot be adequately determined at this point and time. As a better assessment of necessary time commitment becomes available, this Agreement can be refined or added to by agreement of both parties.

## 4. Compensation:

As compensation for the Services:

- (a) The Company will pay Consultant at the rate of <u>\$5</u> per hour, paid on a weekly basis.
- (b) The Company will provide a \$1000 Bittrex trading account to the Consultant for model testing, any commissions gained from this specific account will be considered as compensation to the Consultant.
- (c) Based on Upper Management's discretion, models shown to be profitable after a considerable testing period will receive an offer to scale up and be used at a higher investment amount allowing the consultant to increase their compensation by obtaining a percentage of the net profits gained by the use of their model. Models with this offer will be discussed on a case to case basis in order to determine the appropriate value assignment and compensation percentages.

Note: Compensation structure is subject to change based on company needs.

# EXHIBIT C DAIS, INC. Confidential

#### Information and Intellectual Property Assignment Agreement

As a condition of my independent contracting relationship with Dais, Inc., a Delaware corporation, dba Regroup, together with its subsidiaries, affiliates, successors or assigns (together the "Company"), and in consideration of my independent contracting relationship with the Company and my receipt of the compensation now and hereafter paid to me by Company, I agree to the following:

### 1. <u>Confidential Information</u>.

- (a) <u>Company Information</u>. I agree at all times during the term of my independent contracting relationship with the Company (my "Relationship with the Company") and thereafter to hold in strictest confidence, and not to use except for the benefit of the Company or to disclose to any person, firm or corporation without written authorization of the Board of Directors of the Company, any Confidential Information of the Company. I understand that "Confidential Information" means any Company proprietary information, technical data, trade secrets or know-how, including, but not limited to, research, product plans, products, services, customer lists and customers (including, but not limited to, customers of the Company on whom I called or with whom I became acquainted during the term of my Relationship with the Company), markets, works of original authorship, photographs, negatives, digital images, software, developments, inventions, processes, formulas, technology, designs, drawings, engineering, hardware configuration information, marketing, finances or other business information disclosed to me by the Company either directly or indirectly in writing, orally or by drawings or observation of parts or equipment. I further understand that Confidential Information does not include any of the foregoing items which has become publicly known and made generally available through no wrongful act of mine or of others who were under confidentiality obligations as to the item or items involved.
- (b) Other Employer Information. I agree that I will not, during my Relationship with the Company, improperly use or disclose any proprietary information or trade secrets of any former or concurrent employer or other person or entity and that I will not bring onto the premises of the Company any unpublished document or proprietary information belonging to any such employer, person or entity unless consented to in writing by such employer, person or entity.
- (c) <u>Third Party Information</u>. I recognize that the Company has received and in the future will receive from third parties their confidential or proprietary information subject to a duty on the Company's part to maintain the confidentiality of such information and to use it only for certain limited purposes. I agree to hold all such confidential or proprietary information in the strictest confidence and not to disclose it to any person, firm or corporation or to use it except as necessary in carrying out my work for the Company consistent with the Company's agreement with such third party.

# 2. Intellectual Property.

(a) Assignment of Intellectual Property. I agree that I will promptly make full written disclosure to the Company, will hold in trust for the sole right and benefit of the Company, and hereby assign to the Company, or its designee, all my right, title, and interest in and to any original works of authorship, inventions, concepts, improvements or trade secrets, whether or not patentable or registrable under copyright or similar laws, which I may solely or jointly conceive or develop or reduce to practice, or cause to be conceived or developed or reduced to practice, during the period of time I am in the service of the Company (collectively referred to as "Intellectual Property") and which (i) are developed using the equipment, supplies, facilities or Confidential Information of the Company, (ii) result from or are suggested by work performed by me for the Company, or (iii) relate to the business, or to the actual or demonstrably anticipated research or development of the Company. The Intellectual Property will be the sole and exclusive property of the Company. I further acknowledge that all original works of authorship which are made by me (solely or jointly with others) within the scope of and during the period of my Relationship with the Company and

## **EXHIBIT**

which are protectable by copyright are "works made for hire," as that term is defined in the United States Copyright Act. To the extent that any Intellectual Property is not deemed to be work for hire, then I will and hereby do assign all my right, title and interest in such Intellectual Property to the

Company,

except

as

provided

in

Section

2(e).



- Patent and Copyright Registrations. I agree to assist the Company, or its designee, at the Company's expense, in every proper way to secure the Company's rights in the Intellectual Property and any copyrights, patents or other intellectual property rights relating thereto in any and all countries, including the disclosure to the Company of all pertinent information and data with respect thereto, the execution of all applications, specifications, oaths, assignments and all other instruments which the Company shall deem necessary in order to apply for and obtain such rights and in order to assign and convey to the Company, its successors, assigns, and nominees the sole and exclusive rights, title and interest in and to such Intellectual Property, and any copyrights, patents or other intellectual property rights relating thereto. I further agree that my obligation to execute or cause to be executed, when it is in my power to do so, any such instrument or papers shall continue after the termination of this Intellectual Property Agreement. If the Company is unable because of my mental or physical incapacity or for any other reason to secure my assistance in perfecting the rights transferred in this Intellectual Property Agreement, then I hereby irrevocably designate and appoint the Company and its duly authorized officers and agents as my agent and attorney in fact, to act for and in my behalf and stead to execute and file any such applications and to do all other lawfully permitted acts to further the prosecution and issuance of letters patent or copyright registrations thereon with the same legal force and effect as if executed by me. The designation and appointment of the Company and its duly authorized officers and agents as my agent and attorney in fact shall be deemed to be coupled with an interest and therefore irrevocable.
- (c) <u>Maintenance of Records</u>. I agree to keep and maintain adequate and current written records of all Intellectual Property made by me (solely or jointly with others) during the term of my Relationship with the Company. The records will be in the form of notes, sketches, drawings, and works of original authorship, photographs, negatives, digital images or any other format that may be specified by the Company. The records will be available to and remain the sole property of the Company at all times.
- (d) <u>Intellectual Property Retained and Licensed</u>. I provide below a list of all original works of authorship, inventions, developments, improvements, and trade secrets which were made by me prior to my Relationship with the Company (collectively referred to as "*Prior Intellectual Property*"), which belong to me, which relate to the Company's proposed business, products or research and development, and which are not assigned to the Company hereunder; or, if no such list is attached, I represent that there is no such Prior Intellectual Property. If in the course of my Relationship with the Company, I incorporate into Company property any Prior Intellectual Property owned by me or in which I have an interest, the Company is hereby granted and shall have a nonexclusive, royalty-free, irrevocable, perpetual, worldwide license to make, have made, modify, use and sell such Prior Intellectual Property as part of or in connection with such Company property.

Title	Date	Identifying Number or Brief Description		

- (e) Exception to Assignments. I understand that the provisions of this Agreement requiring assignment of Intellectual Property to the Company do not apply to any intellectual property that (i) I develop entirely on my own time; and (ii) I develop without using Company equipment, supplies, facilities, or trade secret information; and (iii) do not result from any work performed by me for the Company; and (iv) do not relate at the time of conception or reduction to practice to the Company's current or anticipated business, or to its actual or demonstrably anticipated research or development. Any such intellectual property will be owned entirely by me, even if developed by me during the time period in which I am in the service of the Company. I will advise the Company promptly in writing of any intellectual property that I believe meet the criteria for exclusion set forth herein and are not otherwise disclosed pursuant to Section 2(d) above.
- (f) Return of Company Documents. I agree that, at the time of leaving the service of the Company, I will deliver to the Company (and will not keep in my possession, recreate or deliver to anyone else) any and all works of original authorship, photographs, negatives, digital images, devices, records, data, notes, reports, proposals, lists, correspondence, specifications, drawings blueprints, sketches, materials, equipment, other documents or property, or

Prior Intellectual Property:

reproductions of any aforementioned items developed by me pursuant to my consulting arrangement with the Company or otherwise belonging to the Company, its successors or assigns. In the event of the termination of my

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Relationship with the Company, I agree to sign and deliver the "Termination Certificate" attached hereto as Appendix A.

- 3. <u>Notification of New Employer</u>. In the event that I leave the service of the Company, I hereby grant consent to notification by the Company to my new employer or consulting client about my rights and obligations under this Agreement.
- 4. No Solicitation of Employees. In consideration for my Relationship with the Company and other valuable consideration, receipt of which is hereby acknowledged, I agree that during the period of my Relationship with the Company and for a period of twelve (12) months thereafter I shall not solicit the employment of any person who shall then be employed by the Company (as an employee or consultant) or who shall have been employed by the Company (as an employee or consultant) within the prior twelve (12) month period, on behalf of myself or any other person, firm, corporation, association or other entity, directly or indirectly.
- 5. Representations. I represent that my performance of all the terms of this Agreement will not breach any agreement to keep in confidence proprietary information acquired by me in confidence or in trust prior to my Relationship with the Company. I have not entered into, and I agree I will not enter into, any oral or written agreement in conflict herewith. I agree to execute any proper oath or verify any proper document required to carry out the terms of this Agreement.

# 6. Arbitration and Equitable Relief.

- (a) Arbitration. Except as provided in Section (b) below, I agree that any dispute or controversy arising out of or relating to any interpretation, construction, performance or breach of this Agreement, shall be settled by arbitration to be held in San Francisco, California, in accordance with the rules then in effect of the American Arbitration Association, provided, however, the parties will be entitled to full and liberal evidentiary discovery in accordance with the rules governing civil litigation in courts of the same jurisdiction. The arbitrator may grant injunctions or other relief in such dispute or controversy. The decision of the arbitrator shall be final, conclusive and binding on the parties to the arbitration. Judgment may be entered on the arbitrator's decision in any court having jurisdiction. The Company will pay the costs and expenses of such arbitration, and each of us shall separately pay our counsel fees and expenses.
- (b) Equitable Remedies. Each of the Company and I agree that disputes relating to or arising out of a breach of the covenants contained in this Agreement would likely require injunctive relief to maintain the status quo of the parties pending the appointment of an arbitrator pursuant to this Agreement. The parties hereto also agree that it would be impossible or inadequate to measure and calculate the damages from any breach of the covenants contained in this Agreement prior to resolution of any dispute pursuant to arbitration. Accordingly, pursuant to C.C.P. §1281.8(b), if either party claims that the other party has breached any covenant of this Agreement, that party will have available, in addition to any other right or remedy, the right to obtain an injunction from a court of competent jurisdiction restraining such breach or threatened breach and/or to specific performance of any such provision of this Agreement pending resolution of the dispute through arbitration. The parties further agree that no bond or other security shall be required in obtaining such equitable relief and hereby consents to the issuance of such injunction and to the ordering of specific performance. However, upon appointment of an arbitrator, the arbitrator shall review any interim, injunctive relief granted by a court of competent jurisdiction and shall have the discretion, jurisdiction, and authority to continue, expand, or dissolve such relief pending completion of the arbitration of such dispute or controversy. The parties agree that any orders

issued by the arbitrator may be enforced by any court of competent jurisdiction if necessary to ensure compliance by the parties.

# 7. General Provisions.

- (a) Governing Law; Consent to Personal Jurisdiction. This Agreement will be governed by the laws of the State of California as they apply to contracts entered into and wholly to be performed within such State. I hereby expressly consent to the nonexclusive personal jurisdiction and venue of the state and federal courts located in the federal Northern District of California for any lawsuit filed there by either party arising from or relating to this Agreement.
- (b) <u>Entire Agreement</u>. This Agreement sets forth the entire agreement and understanding between the Company and me relating to the subject matter herein and merges all prior discussions between us. No modification of or amendment to this Agreement, nor any waiver of any rights under this Agreement, will be effective unless in

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writing signed by the party to be charged. Any subsequent change or changes in my duties, salary or compensation will not affect the validity or scope of this Agreement.

- (c) <u>Severability</u>. If one or more of the provisions in this Agreement are deemed void by law, then the remaining provisions will continue in full force and effect.
- (d) <u>Successors and Assigns</u>. This Agreement will be binding upon my heirs, executors, administrators and other legal representatives and will be for the benefit of the Company, its successors, and its assigns.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Confidential Information and Intellectual Property Assignment Agreement as of the date set forth below.

By: Wresh Kumar

Address: 315 1, Tayong lewoing Read, Singapuro, 43 7098

DAIS, INC.

By: \_Joe DiPasquale

Address: 709 Noe St.

San Francisco, CA 94114

Dated: 11/06/17

#### APPENDIX A DAIS,

#### INC. Termination

# Certificate

The undersigned consultant ("Consultant") certifies to Dais, Inc., a Delaware corporation dba Regroup and its subsidiaries and other corporate affiliates and each of their respective employees, officers, directors, owners, stockholders and agents (collectively referred to herein as the "Company"), as of the date Consultant signs this Termination Certificate ("Certificate") as indicated on the signature page hereof, as follows:

Consultant certifies that it does not have in his or her possession, nor has Consultant failed to return, any devices, records, data, notes, reports, proposals, lists, correspondence, specifications, drawings, blueprints, sketches, materials, equipment, other documents or property, or reproductions of any aforementioned items belonging to the Company.

Consultant further certifies that he or she has complied with all the terms of the Company's Confidential Information and Intellectual Property Assignment Agreement signed by Consultant (the "CIIPA"), including the reporting of any Intellectual Property (as defined therein), conceived or made by Consultant (solely or jointly with others) covered by the CIIPA.

Consultant further agrees that, in compliance with the CIIPA, Consultant will preserve as confidential all trade secrets, confidential knowledge, data or other proprietary information relating to products, processes, know-how, designs, formulas, developmental or experimental work, computer programs, data bases, other original works of authorship, customer lists, business plans, financial information or other subject matter pertaining to any business of the Company or any of its employees, clients, consultants or licensees.

Consultant further agrees that for twelve (12) months from this date, Consultant shall not solicit the employment of any person who shall then be employed by the Company (as an employee or consultant) or who shall have been employed by the Company (as an employee or consultant) within the prior twelve (12) month period, on behalf of Consultant or any other person, firm, corporation, association or other entity, directly or indirectly, all as provided more fully with the Intellectual Property Agreement.

Consultant and his or her heirs, executors, representatives, agents, insurers, administrators, successors and assigns (collectively, the "Releasors") irrevocably and unconditionally fully and forever waive, release and discharge the Company, including each of the Company's parents, subsidiaries, affiliates, predecessors, successors and assigns, and all of their respective officers, directors, employees, shareholders, trustees, partners and other related persons or entities in their corporate and individual capacities (collectively, the "Releasees") from any and all claims, demands, actions, causes of actions, obligations, judgments, rights, fees, damages, debts, obligations, liabilities and expenses (inclusive of attorneys' fees) of any kind whatsoever that existed or arose on or before, and including, the date of Consultant's execution of this Certificate (collectively, "Claims"), whether known or unknown, from the beginning of time to the date of the Consultant's execution of this Certificate, including, without limitation, any claims under any federal, state, local or foreign law, that Releasors may have, have ever had or may in the future have arising out of, or in any way related to the Consultant's hire, termination or separation with the Company and any actual or alleged act, omission, transaction, practice, conduct, occurrence or other matter, including, but not limited to: (i) any equity or ownership interest in the Company; (ii) any and all claims under federal, state, local or foreign law (statutory, regulatory or otherwise) that may be legally waived and released; (iii) any and all claims for compensation of any type whatsoever, including but not limited to claims for bonuses and/or commissions; (iv) any and all claims arising under tort, contract and/or quasi-contract law, including but not limited to claims of wrongful discharge, defamation, emotional distress, breach of an expressed or implied contract, tortious interference with contract or prospective business advantage, breach of the covenant of good faith and fair dealing, promissory estoppel, detrimental reliance, invasion of privacy, nonphysical injury, personal injury or sickness or any other harm, wrongful or retaliatory discharge, fraud, defamation, slander, libel, false imprisonment, negligent or intentional infliction of emotional distress; and (v) any and all claims for monetary or equitable relief, including but not limited to attorneys' fees, back pay, front pay, reinstatement, experts' fees, medical fees or expenses, costs and disbursements.

obligation of			Certificate; (	ii) any indemn	nd Consultant of ification rights				` '
Company;	or	(iii)	claims	which	cannot	be	waived	by	law
Date: 0 <u>6 Nove</u>	mber 2017								
CONSULTAI	TΝ								

(Signature)

Name: 1) mesh kumar