

User Guide

Group 3
Commerce Bank App

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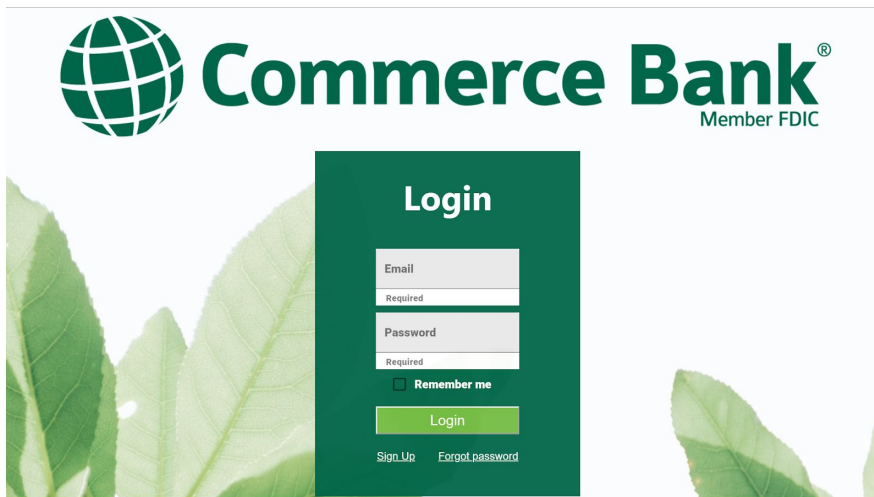
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1 Introduction

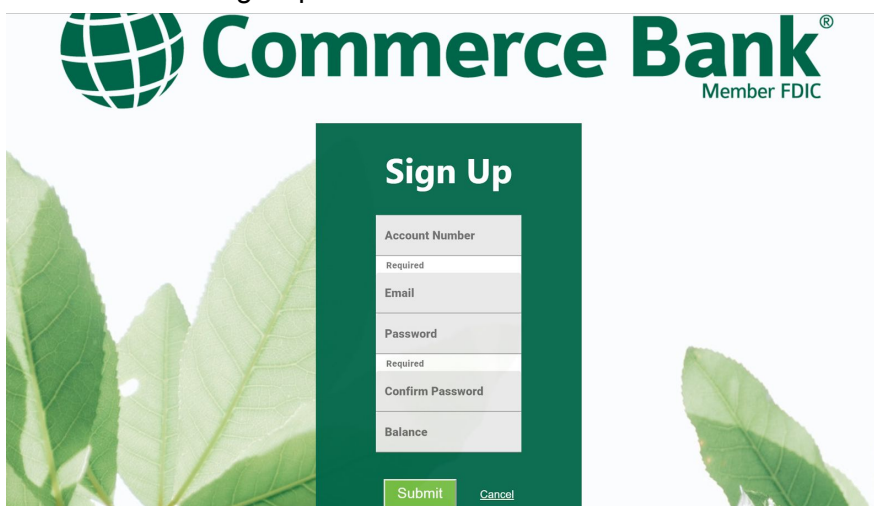
Commerce Bank App is an application that allows users to see and daily report their transactions and get a notification on when, where, and how they spend their money. This document will provided information for using the application to view their transactions, create and edit notifications.

2 Quick Start Guide

2.1 Sign Up

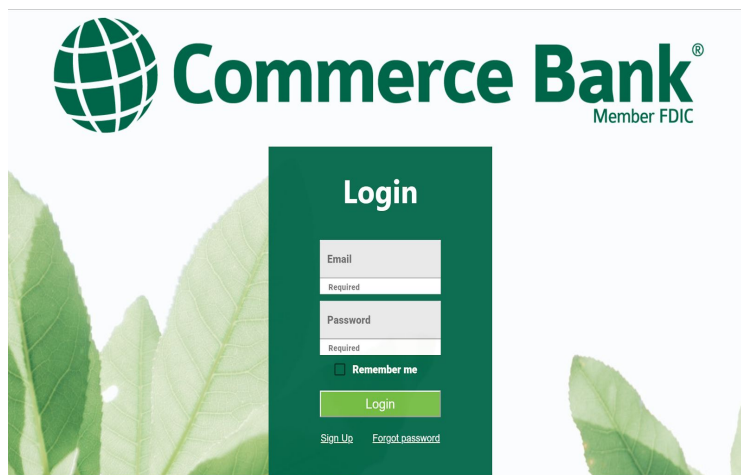
The image shows the Commerce Bank login interface. At the top left is a green globe icon. To its right is the text "Commerce Bank" in a large, bold, green font, with "Member FDIC" in a smaller font below it. The background features a light green leaf pattern. In the center, there is a dark green rectangular box with the word "Login" in white. Below this, there are two input fields: "Email" and "Password", each with a "Required" label underneath. A checkbox labeled "Remember me" is positioned below the password field. At the bottom of the box is a green "Login" button. Below the box, there are two links: "Sign Up" and "Forgot password".

1. Click on Sign Up link

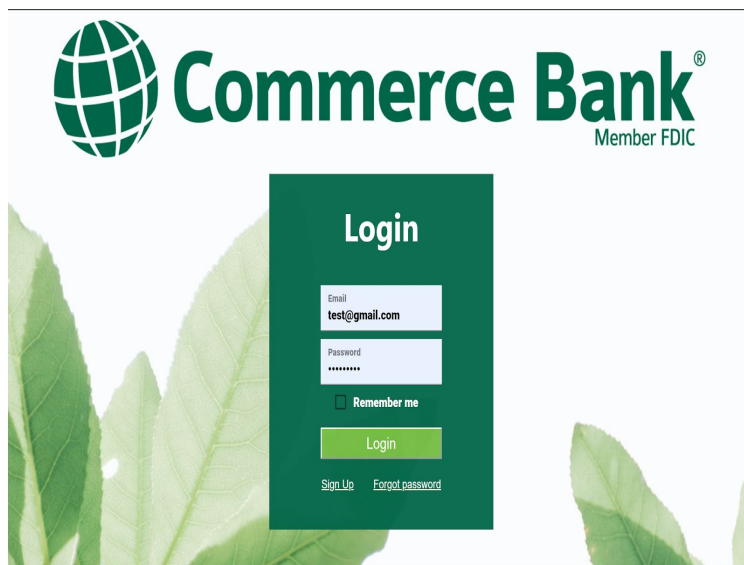
The image shows the Commerce Bank sign-up interface. It has the same header as the login screen, with the globe icon, "Commerce Bank" logo, and "Member FDIC" text. The background also features a light green leaf pattern. In the center, there is a dark green rectangular box with the word "Sign Up" in white. Below this, there are five input fields: "Account Number", "Email", "Password", "Confirm Password", and "Balance". Each of the first four fields has a "Required" label underneath. At the bottom of the box are two buttons: a green "Submit" button and a "Cancel" link.

2. User will be redirected to the Sign-Up form

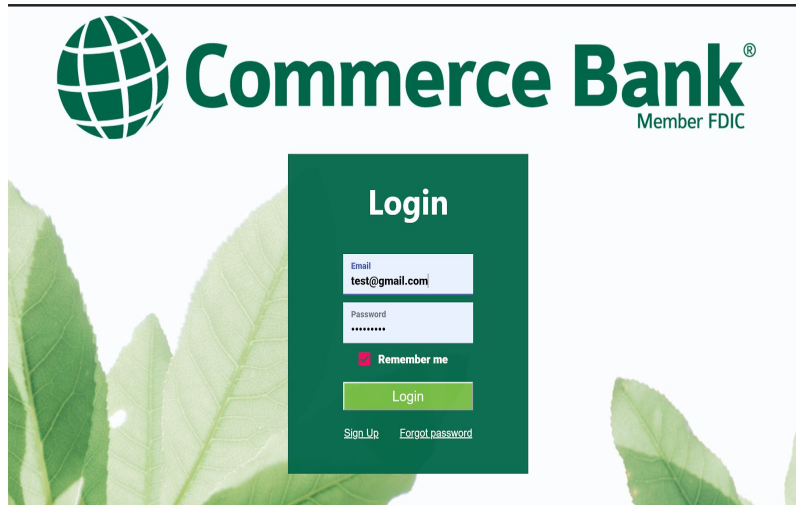
2.2 Login



1. Login screen brought up when the user goes to the website



2. A user enters email and password



3. User has the option to press the “Remember me” option.

3 System Requirements

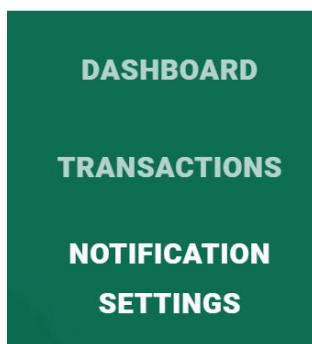
The Commerce Bank App on mobile with Chrome for Android78, Firefox for Android68. UC Browser for Android12.12, iOS Safari13.2, iOS Safari13.0-13.1, iOS Safari12.2-12.4, iOS Safari12.0-12.1, iOS Safari11.3-11.4, KaiOS Browser2.5, Samsung Internet10.1, Samsung Internet9.2. On desktop browser, it is compatible with Chrome78, Chrome77. Chrome76, Chrome75, Chrome74, Chrome63, Chrome49, Edge18, Edge17, Firefox70, IE11,Opera64, Opera63, Safari13, Safari12.1, Safari11.1, Safari5.1

4 Main Scenarios of Use

4.1 Add Notification Rule

Add Notification by Transaction

1. Go to the website ‘
2. Enter your username and password



3. Go to the Notification Setting tab

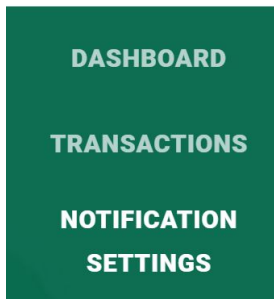


A screenshot of a web application interface for the 'Transaction' notification setting. The header is a dark green bar with the word 'Transaction' in white. Below the header, the text 'No Notifications Set up yet. Press Add to add one.' is displayed. At the bottom, there are two buttons: 'ADD' and 'SAVE'.

4. Go to the Transaction Section
5. Click the add button
6. Click the save button to save the Notification rule

Add Notification by Balance

1. Go to the website ‘
2. Enter your username and password



A screenshot of a website navigation menu. It consists of a dark green vertical bar with four white text links: 'DASHBOARD', 'TRANSACTIONS', 'NOTIFICATION', and 'SETTINGS'.

3. Go to the Notification setting tab

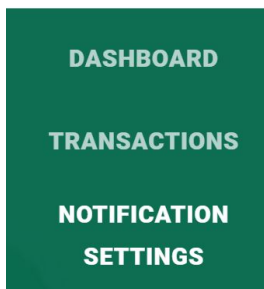


A screenshot of a web application interface for the 'Balance' notification setting. The header is a dark green bar with the word 'Balance' in white. Below the header, the text 'No Notifications Set up yet. Press Add to add one.' is displayed. At the bottom, there are two buttons: 'ADD' and 'SAVE'.

4. Go to Balance Section
5. Click the add button
6. Click the save button to save the Notification rule

Add Notification by Description

1. Go to the website ‘
2. Enter your username and password



A screenshot of a website navigation menu. It consists of a dark green vertical bar with four white text links: 'DASHBOARD', 'TRANSACTIONS', 'NOTIFICATION', and 'SETTINGS'.

3. Go the Notification setting tab



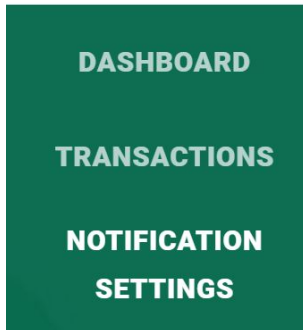
A screenshot of a web application interface for the 'Description' notification setting. The header is a dark green bar with the word 'Description' in white. Below the header, the text 'No Notifications Set up yet. Press Add to add one.' is displayed. At the bottom, there are two buttons: 'ADD' and 'SAVE'.

4. Go to Description Section
5. Click the add button

6. Click the save button to save the Notification rule

Add Recurring Notification

1. Go to the website ‘
2. Enter your username and password



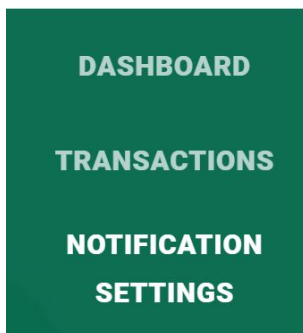
3. Go the Notification setting tab



4. Go to Recurring Alert Section
5. Click the add button
6. Click the save button to save the Notification rule

4.2 Edit Notification Rule

1. Go to the website
2. Login in with email and password



3. Go Notification Tabs
4. Go to the section where the notification has been created

Notification Settings
Add Notifications below by Category.

Transaction Exceeds Triggers

Description	Date Added	Value	Status
This is a test from the app?	2020-04-19T05:00:00.000Z	\$009	Active

Amount **Notif Value** **Description** **Descriptive Message** **Active**

Balance Below Certian Amount Triggers

No Notifications Set up yet. Press Add to add one.

Description Contains Triggers

No Notifications Set up yet. Press Add to add one.

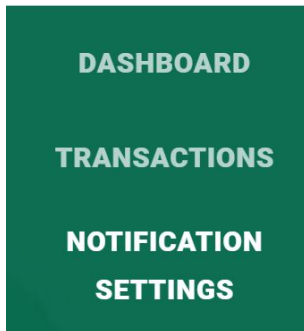
Recurring Transaction Triggers

No Notifications Set up yet. Press Add to add one.

5. Click on the add button and edit setting will be prompted

4.3 Delete Notification Rule

1. Go to the website
2. Login in with email and password



3. Go Notification Tabs
4. Go to the section where the notification was created

Notification Settings
Add Notifications below by Category.

Transaction Exceeds Triggers

Description	Date Added	Value	Status
This is a test from the app?	2020-04-19T05:00:00.000Z	\$009	Active

Amount **Notif Value** **Description** **Descriptive Message** **Active**

Balance Below Certian Amount Triggers

No Notifications Set up yet. Press Add to add one.

Description Contains Triggers

No Notifications Set up yet. Press Add to add one.

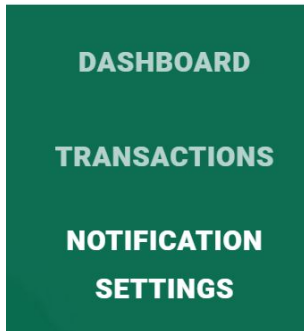
Recurring Transaction Triggers

No Notifications Set up yet. Press Add to add one.

5. Click X the delete the notification

4.4 Hide Notification Rule

1. Go to the website
2. Login with email and password



3. Go the Notification Settings tab
4. Go to the section the notification was created

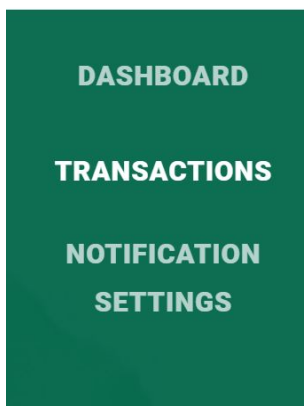


5. Toggle the active button to the make notification not active.

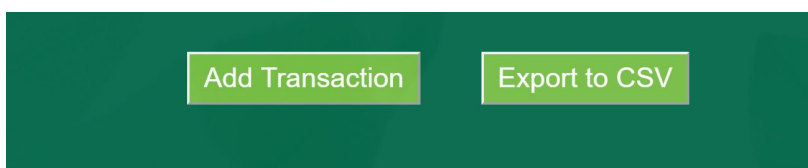


4.5 Export CSV

Go to the website
Login in with email and password



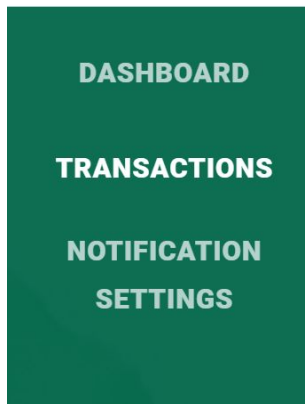
Go to the Transactions Tab



Click on the Export to CSV button

4.6 Transaction list sorted by date

1. Go to the website
2. Login with email and password



3. Go to the Transactions Tab

<input type="checkbox"/>	ID	↑ Date	Amount	Type of Charge	Balance	Description
<input type="checkbox"/>	3	01/12/2020	\$100.00	Credit	\$5063.00	Payday
<input type="checkbox"/>	1	11/01/2019	\$2.00	Debit	\$4998.00	Starbucks
<input type="checkbox"/>	2	12/01/2019	\$35.00	Debit	\$4963.00	Gas

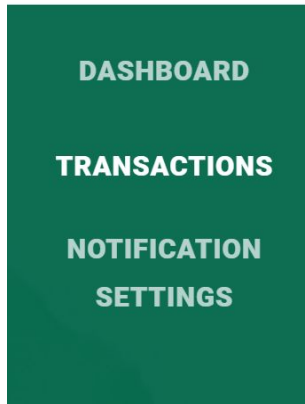
4. The transaction can be sorted by date in ascending order

<input type="checkbox"/>	ID	↓ Date	Amount	Type of Charge	Balance	Description
<input type="checkbox"/>	2	12/01/2019	\$35.00	Debit	\$4963.00	Gas
<input type="checkbox"/>	1	11/01/2019	\$2.00	Debit	\$4998.00	Starbucks
<input type="checkbox"/>	3	01/12/2020	\$100.00	Credit	\$5063.00	Payday

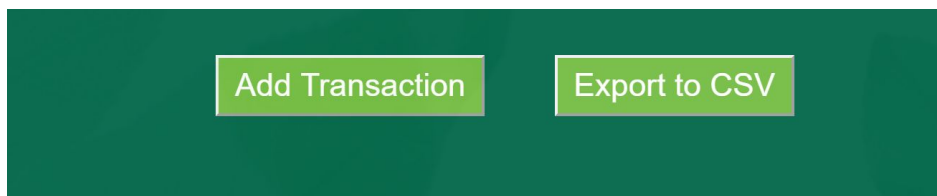
5. The transactions can be sorted in descending order

4.7 Add Transactions

1. Go to the website
2. Login with email and password



3. Go to the Transactions Tab

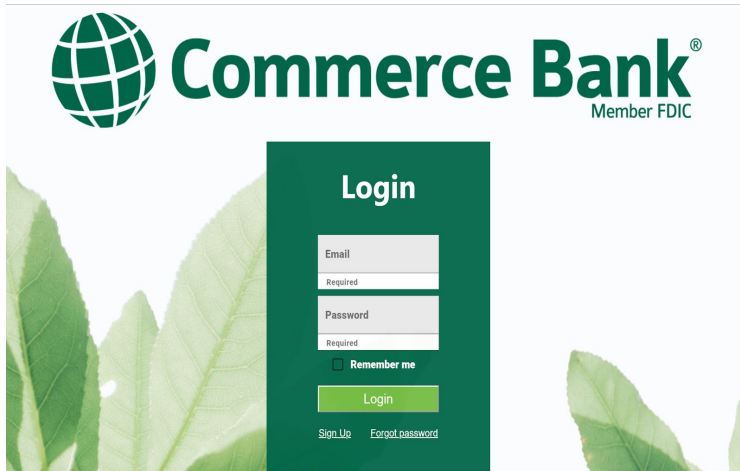


4. Click on Add Transaction

5. Add Transaction Page will be displayed
6. Write the amount and the description and choose between debit or credit

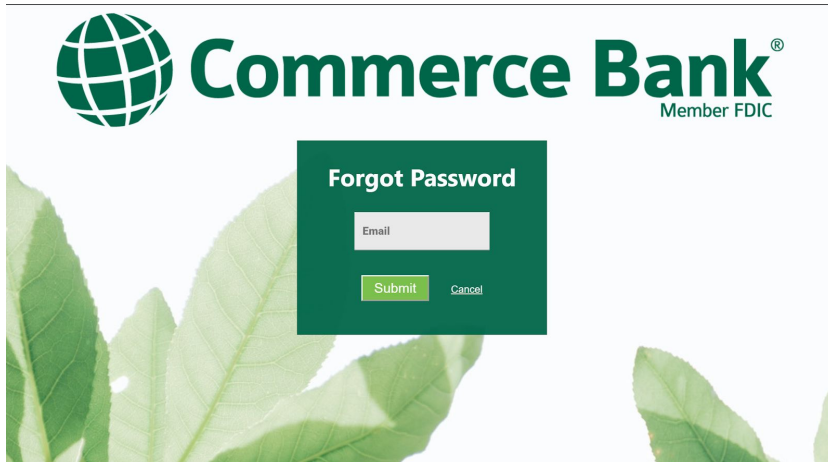
5 Troubleshooting

5.1 Forgot Password



The image shows the Commerce Bank login page. At the top left is the Commerce Bank logo, a green globe icon. To its right is the text "Commerce Bank" in a large, bold, green font, with "Member FDIC" in a smaller font below it. The background features a light green leaf pattern. In the center is a dark green login box with the title "Login" in white. Inside the box, there are two input fields: "Email" and "Password", both with "Required" text below them. Below the password field is a checkbox labeled "Remember me". At the bottom of the box is a green "Login" button. Below the box, there are two links: "Sign Up" and "Forgot password".

Click on Forgot Password link



The image shows the Commerce Bank forgot password page. At the top left is the Commerce Bank logo, a green globe icon. To its right is the text "Commerce Bank" in a large, bold, green font, with "Member FDIC" in a smaller font below it. The background features a light green leaf pattern. In the center is a dark green forgot password box with the title "Forgot Password" in white. Inside the box, there is an "Email" input field. Below the input field are two buttons: a green "Submit" button and a "Cancel" link.

2. Enter email and click submit