**Generic Fixes**

Accident Report Notes – Change to same concept as safety issues. Adds comments and enforces author and timestamp and then can’t be edited.

Accident Report – Date /Time Lock forward dates so can input future accident!

Accident Report – consider splitting Date / Time Fields

Home Page – Outstanding Tasks. Need subheadings “Accidents” “Safety Issues”

Home Page – Link connected to Word Link not icon. Risk Assessment Page – Link connected to Icon not Words. Inconsistent throughout site. Best solution link both icon & Words for all.

Site List – Mag Glass – Accidents/Issues Link doesn’t filter only accidents and issues for that site.

Site List – Mag Glass – Accidents/Issues Count includes both resolved/unresolved. Split count to show separately.

SWMS Inactive – Company Column showing when old pdf style is showing “supervisor” instead of “Company Name”

Planner – adding a trade/task to a day with a generic already there. Can we have a message either denying function or deleting generic

Attendance difficult to test because no one planned – wasn’t working for some when tested. May need to check this for each.

Management – Clients Remove from “Unassigned Client”

Management – Clients – Add Suburb column and sort by job number.

Company List – “T/Supervisor” next to name when transient company. We will need time to apply supervisor to transient companies pre Monday.

SWMS – Create from scratch. “Person Resp. for ensuring compliance” and “Person respons for reviewing SMSW…” need to be forced fields.

**Construction Manager**

SWMS List – Active/Inactive/Pending/Archived filter – All Read only. Currently able to sign off and edit some filters.

Weekly Planner – Gary to view “all Sites” by default and filter to his jobs.

Trade Planner – “actions”- Add job start. If you add to a past date (Eg. Added Predeville.Cam to 9.1.17) a message appears saying you can’t do it but it still adds it to the 9th and it is removed from the “add job start” list

Trade Planner – “Actions” – add job start. Once save can we do an auto refresh so it shows in job start list?

Management Accounts / Companies – Add list of tradies that work for company.

Management Administration – Needs “company Leave” sub menu

Management Administration – Add Safety Tips as read only

My Profile – Security settings viewable as read only.

Company Profile – Show List of Staff/Phone/Email as Read only

Support Ticket – Shouldn’t be able to resolve

**Area Supervisor**

Home – Outstanding tasks. Should only be able to see issues/accidents for sites he supervises.

JSI – Safety Issues – Not showing issues that he is supervisor for (open and resolved)

JSI – Accident Report – Not showing issues that he is supervisor for (open and resolved)

SWMS List – Active/Inactive/Pending/Archived filter – All Read only. Currently able to sign off and edit some filters.

Weekly Planner – Set default to jobs he supervises (Individual supervisor filter not showing options)

Weekly Planner – When touched on a job site it took us to the Site Planner but filter at top not showing job name (Says “nothing selected”)

Weekly Planner – Shouldn’t be able to access jobs that he doesn’t supervise/oversee

Job Planner – Shouldn’t be able to edit jobs he doesn’t supervise/oversee

Attendance Planner – Job filter not working

Attendance Planner – tested with job on roster (C Blair). Was unable to add to roster by checking individuals box.

Trade Planner – Needs full access to this planner as AS. Including the “actions” button

Transient Planner – Needs full access (no actions button)

Management – Needs Contractors (Read only)

Management – Needs Company Leave (Full access)

My Profile – Security settings viewable as read only.

Company Profile – Show List of Staff/Phone/Email as Read only

Support Ticket – Shouldn’t be able to resolve

**Supervisor**

Home – Outstanding tasks. Should only be able to see issues/accidents for sites he supervises.

SWMS List – Active/Inactive/Pending/Archived filter – All Read only. Currently able to sign off and edit some filters.

Trade Planner – Disable “Actions” button

Transient Planner – Enable Transient Companies he supervises eg. Johnathon Stewart supervises Jamie Ross. The remaining companies show as read only. No “actions” button.

Management - Administration – Trades menu (read only)

Management – Administration - Company leave menu (read only)

Support Ticket – Shouldn’t be able to resolve

My Profile – Security settings viewable as read only.

Company Profile – Show List of Staff/Phone/Email as Read only

**Leading Hand**

Weekly Planner – Not showing planned work. (Eg. C Blair Painting & Decorating – planned on Irwin for next 2 weeks – not showing)

Weekly Plamnner - Waiver text not showing “THIS IS A GUIDE ONLY AND MAY CHANGE. CONTACT WITH SUPERVISOR IS STILL REQUIRED)

My Profile – If Leading Hand then defaults to “full access” so no need for “Save button”

Company Profile – Can’t make Company inactive for now

**Tradie**

Safety Issues – Enable ability to comment on safety issue if lodged by self. (View all company safety issues but comment on own)

**Full Permissions**

Jobsite Info – Show Site list

SWMS – show only “active”

Management – Show user sub menu – lists all current users in their company but able to edit self.

My Profile – show security settings for self (Read Only)