Wave Impact Notes (WIN)

Release 0.1.3rc

Author(s): Make it Wave Ltd

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Wave® Impact NotesTM (WIN Coins) were introduced for our Investors and Lenders as part of the Wave® Initial Coin Offering (ICO). The 2019 ICO also included the launch of two other Tokens: The Wave® Interest TokensTM (WIT) and Wave® Royalty TokensTM (WRT). This document focuses on the Wave® Impact NotesTM.

WIN Accounts generate an Annual Rate of Interest (APR) of 22.5% (subject to a minimum account deposit of £50 GBP per month). The WIN Fund helps finance Wave® projects and initiatives which we feel will make the most impact.

WIN Coins are based on cryptocurrency Ethereum. Offering token holders freedom unlike anything a traditional currency and bank can provide. Whether you prefer managing your money online, or through a real person by phone, you'll be glad to know that you can manage your WIN Coins however you want.

the Securities Exchange facilitates the buying and selling of your WIN Coins. The Securities Exchange can be located on our website (https://makeitwave.com). Also included on our website is a free cryptocurrency wallet, for storing your WIN Coins.

To learn more about Wave® Impact NotesTM, please proceed to the introduction segment of this document.

CONTENTS 1

RELEASE NOTES AND NOTICES

This section provides information about what is new or changed, including urgent issues, documentation updates, maintenance and new releases. - 'Updates' are the term used to describe significant changes to our public source code and/or records.

1.1 Version 0.1.3

This document has the following updates since version 0.1.2 was published:

• removed sample data. Records now reflect actual WIN Token Holders.

1.1.1 Older Versions

Table 1: Older Versions of this Document

| archive date | version | description | download link | |
|--------------|---------|-------------|---------------------------------------|--|
| 2019-01-09 | 0.1.0 | First Draft | 2019-01-09_wave-organisation- | |
| | | | tokens_v0.1.0.pdf | |
| 2019-01-17 | 0.1.1 | see notes | 2019-01-17_wave-organisation- | |
| | | | tokens_v0.1.1.pdf | |
| 2019-02-01 | 0.1.2 | see notes | 2019-02-11_wave-tokens-win_v0.1.2.pdf | |
| | | | | |

1.1.2 Version 0.1.0

• First Release

1.1.3 Version 0.1.1

- some records were incorrect see the issues table (bad link). Fixed it!
- Some accounts have been reconsiled (D-Khan, P-Caines & F-Gill)
- Responses from investors/ lenders too poor to remedy full reconsiliation.

1.1.4 Version 0.1.2

• some records were incorrect - see the issues table (bad link). Fixed it!

1.2 Known and Corrected Issues

Below is a table of pending issues which have been reported to our team. These issues will be cleared from this list as and when they are remedied.

Table 2: Known Issues

| date | version | subject | description |
|------------|---------|----------|--|
| 09-01-2019 | 0.1.0 | bad link | Shell script had wrong link (so it pulled a wrong record). Fixed it - see notes! |

Comments - none

1.3 Recently Updated Topics

Nothing significant to report

INTRODUCTION

Unlike most companies, Wave® simultaniously operates its own bespoke and internal cryptocurrency banking system and services. This new trend in tech business/ finance is most commonly refered to as a Decentralised Autonomous Organisation (DAO). To fully understand this report, readers are advised to briefly research DAO's online e.g. Wikipedia



The Wave® DAO is able to re-write this financial report each time a transaction occcurs in order it remains concurrent. At the time of writing these reports are compiled by an administrator to check processes and proceedures before going fully autonomous. Furthermore the DAO is able to autonomously summarise changes and place a link to the previous report in the changelog (of the most recent report).

The Wave® DAO even replaces written and signed legal agreements with encoded scripts known as cryptocurrency smart contracts. This is handy for when our product must indentify, contracts-with and pay our customers Internet Service Provider's (ISP's) automatically. Unique cryptographic addresses are also used to replace government issued identities to eliminate fraud and corruption. Wave® also makes redundant conventional company shares (and promissory notes and interest payments to lenders) by issuing cryptographic 'Royalty' and 'Interest' Tokens.

Traditionally the asset (Wave®) would be owned by the company, and shares in the company would determine ownership. In the case of Wave® a form of cryptocurrency we call 'Wave® Royalty Tokens (WRT)' are issued in place of shares and can be stored on the beneficiaries mobile phones (if they so desire) on free cryptocurrency wallets which are downloadble from the Wave® website: makeitwave.com.

True ownership of this organisations core asset is subsequently determined by whomever holds these Tokens, making shares in the company, for the best part, redundant. The DAO is effectively affording the company the privelage of being able to administrate it, subject to preset conditions and rules e.g. the company must hold the most Royalty Tokens.

The initial sale of these Tokens is a process called Initial Coin Offering (ICO). Details of the performance of the Tokens ICO's can be located under the Master Registers within this document.

2.1 Review & Purchase

The Wave® DAO activity will appear on the Ethereum blockchain for public record. To purchase Wave® Tokens please visit the investment section of our website: makeitwave.com

WAVE® IMPACT NOTE (WIN), 22.5% APR

Wave® Impact Notes (WIN) are a new cryptocurrency token released in 2019. WIN's are currently valued at £500 GBP each. The accounts also require a minimum deposit of £50 GBP per month to remain active. The Annual Rate of Interest (APR) on a WIN Token account is 22.5%. WIT & WRT Coins can be transferred to WIN and vice versa e.g. the cryptocurrencies can be exchanged.

Revenue from the Wave® Network was designed to distribute to ISP's then traditionally to WRT & WIT Coin Holders respectively through a DAO (Decentralised Autonomous Organisation). Unlike WRT & WIT, the Wave® Impact Notes sits alongside the ISP's in the DAO configuration, giving Wave® Impact Notes high priority access to the advertising and mining revenue.

Table 1: Wave® Impact Notes (WIN) - Master Register

| UID | Wallet ID/ Alias | Deposited (GBP) | Interest (GBP) | Balance (GBP) |
|-----|------------------|-----------------|----------------|---------------|
| 300 | Coldwell | 3450.00 | 244.48 | 3694.48 |
| 301 | | | | |

3.1 Obtaining a WIN Token Account

To obtain a WIN Token Account you will need to deposit a minimum of £50 GBP per month to the following account(s). This can be set up a standing order payment:

Bank: Lloyds Name: Make it Wave Ltd Address: 31 Queen St, Cardiff CF10 2AG, UK Account: 13800868 Sort Code: 30-90-52 IBAN: GB83LOYD3096513800868 BIC: LOYDGB21553

Please note the minimum amount deposited each month is not a fee of any kind and will receive the 22.5% APR in addition to any other funds deposited. Accounts that do not receive the minimum monthly deposit will be downgraded to a WIT Account (10% APR) within 3 working days of non-receipt of the minimum monthly deposit amount.

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WAVE® IMPACT NOTE'S (WIN'S)

See below the activity of the WIN Coin Accounts:

4.1 Account 327 - (Coldwell)

Table 1: Wave® Impact Notes (WIN) - Wallet 327 - Coldwell

| Date | Details | Debit | Credit | Balance (GBP) |
|----------|---------------------|-------|---------|---------------|
| 16-01-19 | WRT Coin Tranfer-In | | 1000.00 | 1000.00 |
| 24-01-19 | Deposit | | 50.00 | 1050.00 |
| 25-01-19 | Deposit | | 50.00 | 1100.00 |
| 20-03-19 | Deposit | | 200.00 | 1300.00 |
| 16-04-19 | Deposit | | 50.00 | 1350.00 |
| 24-04-19 | Deposit | | 250.00 | 1600.00 |
| 29-04-19 | Deposit | | 250.00 | 1850.00 |
| 11-05-19 | Deposit | | 50.00 | 1900.00 |
| 15-06-19 | Deposit | | 50.00 | 1950.00 |
| 09-07-19 | Deposit | | 50.00 | 2000.00 |
| 17-07-19 | Deposit | | 200.00 | 2200.00 |
| 22-07-19 | Deposit | | 400.00 | 2600.00 |
| 28-07-19 | Deposit | | 100.00 | 2700.00 |
| 28-07-19 | Deposit | | 700.00 | 3400.00 |
| 06-08-19 | Deposit | | 50.00 | 3450.00 |
| 25-08-19 | WIN (22.5% APR) | | 244.48 | 3694.48 |

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DOCUMENT AUTHOR(S):

5.1 Make it Wave Ltd