

# NVC BANKING PLATFORM

## \$100 Million Debt Instrument Offering

### 24-Month Term • 20% Annual Coupon • Convertible to Equity

Confidential Offering Prospectus - May 2025

#### EXECUTIVE SUMMARY

NVC Banking Platform is offering a \$100 million debt instrument with a 24-month term and 20% annual coupon to accelerate the expansion of its established global financial infrastructure. This debt offering includes an equity conversion option held by NVC Fund Holding and is secured by over \$10 trillion in assets under management.

#### INVESTMENT HIGHLIGHTS

\$10T+	\$1T+	\$289B	20%
Total Assets	Market Cap	Annual Revenue	Annual Coupon Rate

#### COMPANY OVERVIEW

NVC Banking Platform is a sophisticated blockchain-powered financial institution offering comprehensive multi-gateway payment processing and advanced financial services. The platform serves as a bridge between traditional banking and next-generation financial technologies, with a specialized focus on:

- Financial institution recapitalization
- Treasury management
- Global settlement infrastructure
- Multi-currency transaction processing
- Standby Letter of Credit (SBLC) issuance

#### INVESTMENT SECURITY

This investment opportunity offers exceptional security through multiple institutional safeguards:

Security Factor	Details
Asset Backing	\$10+ trillion in high-quality assets and cash equivalents held by NVC Fund Holding Trust
Regulatory Compliance	SEC-registered securities with CUSIP/ISIN identifiers and independent verification
Bloomberg Verification	Listed on Bloomberg (3387420Z US, BBGID: BBG000P6FW5)
Corporate Governance	Independent board oversight, regular audits, and transparent financial reporting

Risk Management	Sophisticated treasury controls, diversified asset allocation, and compliance frameworks
-----------------	--

**DEBT INSTRUMENT STRUCTURE**

This offering is structured as a secured debt instrument with the following key terms:

Term	Details
Instrument Type	Secured Senior Debt with Equity Conversion Option
Amount	\$100,000,000 USD
Term	24 months from date of issuance
Coupon Rate	20% per annum (5% paid quarterly)
Security	Asset-backed by NVC Fund Holding Trust's \$10+ trillion balance sheet
Conversion Option	NVC Fund Holding may elect to convert debt to equity at predetermined terms
Minimum Investment	\$5,000,000 USD

STRATEGIC USE OF INVESTMENT CAPITAL

The \$100 million debt proceeds will be strategically allocated to accelerate growth and enhance infrastructure:

Technology Infrastructure (35%)

\$35 million to expand technical capabilities, enhance blockchain integration, and scale systems architecture

Global Banking Licenses (25%)

\$25 million to secure additional banking licenses in key jurisdictions worldwide

Settlement Network Expansion (20%)

\$20 million to build out global settlement networks and correspondent banking relationships

Security & Compliance Systems (10%)

\$10 million to implement advanced security protocols and regulatory compliance mechanisms

Strategic Reserve & Contingency (10%)

\$10 million maintained as contingency funds for unexpected opportunities or challenges

INVESTMENT PARTICIPATION LEVELS

Participation Level	Investment Amount	Special Benefits
Lead Investor	\$25,000,000+	Board Observer Rights, Executive Briefings, Custom Treasury Services
Institutional Investor	\$10,000,000 - \$24,999,999	Advisory Committee Invitation, Quarterly Strategy Calls, Priority Services
Qualified Investor	\$5,000,000 - \$9,999,999	Investor Relations Portal, Quarterly Updates, Enhanced Banking Services

Note on Return Structure: All investors receive the same 20% annual coupon rate, paid quarterly at 5% per quarter, regardless of investment amount. The benefits above represent additional value-added services beyond the financial return.

PLATFORM CAPABILITIES & ACHIEVEMENTS

The NVC Banking Platform has established a robust financial infrastructure with diverse capabilities:

- Multi-Gateway Payment Processing - Integrated Stripe, PayPal, SWIFT, ACH, Wire Transfer, and Mojoloop
- Correspondent Banking Network - Global banking relationships with real-time settlement capabilities
- NVCT Stablecoin Ecosystem - 1:1 USD-pegged stablecoin with multi-currency exchange capabilities
- SBLC Issuance System - Comprehensive Standby Letter of Credit issuance platform
- Financial Institution Recapitalization - Specialized capital injection programs
- Blockchain Settlement Infrastructure - Multi-blockchain architecture with smart contract capabilities

IMPLEMENTATION TIMELINE

Timeline	Milestone	Key Activities
Q3 2025	Capital Raise Completion	Close \$100M investment and finalize deployment strategy
Q4 2025	Infrastructure Expansion	Scale platform infrastructure, enhance security protocols
Q1 2026	Regulatory Framework	Secure additional licenses, expand compliance framework
Q2 2026	Global Market Entry	Launch in strategic new markets, expand banking network
Q3-Q4 2026	Integration & Scale	Complete system integrations, achieve operational scale

INSTITUTIONAL CREDIBILITY

- NVC Banking Platform maintains the highest levels of institutional credibility through:
- Unit Investment Trust - CUSIP# 67074B105, ISIN# US67074B1052
  - NVC Fund Bond - CUSIP# 62944AAA4, ISIN# US62944AAA43
  - Bloomberg Listings - Bloomberg Identifier: 3387420Z US, BBGID: BBG000P6FW5
  - SEC Registered Transfer Agent - Transferonline Inc. (since 2009)

CONTACT INFORMATION

To discuss this investment opportunity in more detail, please contact our Investor Relations team:

- Phone:** +1 (XXX) XXX-XXXX
- Email:** investors@nvcbanking.com
- Website:** www.nvcbanking.com/investors
- Address:** [Corporate Headquarters Address]

DISCLAIMER:

*This document is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. The information contained herein is subject to change without notice. NVC Banking Platform does not make any representation or warranty as to the accuracy or completeness of the information contained herein. Investments involve risk and are not guaranteed. Prospective investors should consult with their financial, legal, and tax advisors before investing.*