

SovereignTrust

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CUSTODIAL SAFEKEEPING RECEIPT (SKR) NO. SKR072809-001

ISSUE DATE: July 28, 2009
AMOUNT: US \$84,075,000,000.00 (Eighty Four Billion Seventy Five Million United States Dollars)
SKR No: 072809-001
VALIDITY DATE: July 28, 2009
MATURITY DATE: September 30, 2010

Beneficiary: **NVCFUND HOLDING TRUST**

FOR VALUE RECEIVED, WE THE UNDERSIGNED, CONFIRM WITH FULL BANKING RESPONSIBILITY, RECEIPT AT OUR CLIENT'S (APPLICANT: NVCFUND HOLDING TRUST LEGAL ADDRESS 100 CRESCENT CT, #700, DALLAS TEXAS TX 75201), SAFEKEEPING ACCOUNT NUMBER **200602017**, OF THE FOLLOWING ASSET, IN THE FORM OF TRUST CERTIFICATE UNITS FOR THE EQUIVALENT AMOUNT OF **US\$ 84,075,000,000.00 (EIGHTY FOUR BILLION SEVENTY FIVE MILLION UNITED STATES DOLLARS)**, WHICH SHALL HEREBY BE HELD IRREVOCABLY AND UNCONDITIONALLY BY OURSELVES IN SAFE KEEPING FOR ONE (1) YEAR AND TWO (2) MONTHS OF ISSUANCE OF THIS SKR, WHICH IS WRITTEN OUT IN FAVOR OF THE BENEFICIARY, AND ON THE BASIS OF THE CONTRACT OF THE STORAGE NO. **8308-144A** MADE BETWEEN US AND THE APPLICANT ON JULY 28, 2009. THE ABOVE-MENTIONED ASSET IS DEPOSITED WITH SOVEREIGN TRUST UNDER SAFEKEEPING RECEIPT NUMBER **072809-001** BY THE LEGAL OWNER, APPLICANT: : NVCFUND HOLDING TRUST LEGAL ADDRESS 100 CRESCENT CT, #700, DALLAS TEXAS TX 75201.

WE CONFIRM THAT APPLICANT CERTIFY AND CONFIRMS THAT THE SAID ASSET MAY HAVE IN FACT TOTAL VALUE OF US\$ 84,075,000,000.00 (EIGHTY FOUR BILLION SEVENTY FIVE MILLION UNITED STATES DOLLARS), THE ACCOUNT AND THE SAID ASSET IS STORED DURING THE PERIOD OF ONE YEAR AND TWO (2) MONTH STARTING JULY 28, 2009 UNTIL SEPTEMBER 30, 2010.

WE CONFIRM THAT THE ASSET HAS BEEN VERIFIED AND AUTHENTICATED BY US WITH FULL BANK RESPONSIBILITY WITHIN THE FRAMEWORK OF THE CONTRACT OF STORAGE.

THE PRESENT SAFEKEEPING RECEIPT (NO. **072809-001**) IS TRANSFERABLE, CONFIRMABLE AND ASSIGNABLE.


WE FURTHER CONFIRM THAT THIS SAFEKEEPING RECEIPT MAY BE VERIFIED BY RESPONSIBLE BANK INQUIRY AND CAN BE CONFIRMED VIA BANK TO BANK COMMUNICATION DESIGNATED BY CONFIRMING BANK WITH ORIGINAL OR BANK CERTIFIED COPY OF ORIGINAL TO BE DELIVERED VIA BANK COURIER TO THE SAME INQUIRING BANK.

APPLICANT GUARANTEES THAT THE AFORESAID ASSET IS GOOD AND LEGITIMATE IN ORIGIN; FREE AND CLEAR OF FEES OR CHARGES OVER THEM AND HAS RESPONSIBILITY OF THIS INFORMATION. BANK GUARANTEES, THAT THE AFORESAID ASSET WILL BE HELD AT OUR BANK AS MENTIONED ABOVE.

WE DECLARE THAT THIS SAFEKEEPING RECEIPT WILL NOT BE CHANGED OR ALTERED OR AMENDED WITHOUT THE EXPRESS WRITTEN CONSENT OF THE BENEFICIARY.

THIS SAFEKEEPING RECEIPT IS AN OPERATING FULLY CONFIRMED INSTRUMENT AND IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEES, INTERNATIONAL CHAMBER OF COMMERCE, PARIS FRANCE ICC, VERSION, 1993 PUBLICATION 466. FURTHER CUSTOMS AND PRACTICES DOCUMENTARY CREDIT, 1993 VERSION, PUBLICATION 500.

SIGNED THIS 28TH DAY OF JULY 2009


Trustee, Sovereign Trust




Controller, Sovereign Trust

SKR 072809-001