

SovereignTrust

936 Peace Portal Drive #1 Blaine, WA 98230

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CUSTODIAL SAFEKEEPING RECEIPT (SKR) NO. SKR072809-001

ISSUE DATE: July 28, 2009
AMOUNT: US \$84,075,000,000.00 (Eighty Four Billion Seventy Five Million United States Dollars)
SKR No: 072809-001
VALIDITY DATE: July 28, 2009
MATURITY DATE: September 30, 2010

Beneficiary: **NVCFUND HOLDING TRUST**

FOR VALUE RECEIVED, WE THE UNDERSIGNED, CONFIRM WITH FULL BANKING RESPONSIBILITY, RECEIPT AT OUR CLIENT'S (APPLICANT: NVCFUND HOLDING TRUST LEGAL ADDRESS 100 CRESCENT CT, #700, DALLAS TEXAS TX 75201), SAFEKEEPING ACCOUNT NUMBER 200602017, OF THE FOLLOWING ASSET, IN THE FORM OF TRUST CERTIFICATE UNITS FOR THE EQUIVALENT AMOUNT OF **US\$ 84,075,000,000.00 (EIGHTY FOUR BILLION SEVENTY FIVE MILLION UNITED STATES DOLLARS)**, WHICH SHALL HEREBY BE HELD IRREVOCABLY AND UNCONDITIONALLY BY OURSELVES IN SAFE KEEPING FOR ONE (1) YEAR AND TWO (2) MONTHS OF ISSUANCE OF THIS SKR, WHICH IS WRITTEN OUT IN FAVOR OF THE BENEFICIARY, AND ON THE BASIS OF THE CONTRACT OF THE STORAGE NO. **8308-144A** MADE BETWEEN US AND THE APPLICANT ON JULY 28, 2009. THE ABOVE-MENTIONED ASSET IS DEPOSITED WITH SOVEREIGN TRUST UNDER SAFEKEEPING RECEIPT NUMBER **072809-001** BY THE LEGAL OWNER, APPLICANT: NVCFUND HOLDING TRUST LEGAL ADDRESS 100 CRESCENT CT, #700, DALLAS TEXAS TX 75201.

WE CONFIRM THAT APPLICANT CERTIFY AND CONFIRMS THAT THE SAID ASSET MAY HAVE IN FACT TOTAL VALUE OF US\$ 84,075,000,000.00 (EIGHTY FOUR BILLION SEVENTY FIVE MILLION UNITED STATES DOLLARS), THE ACCOUNT AND THE SAID ASSET IS STORED DURING THE PERIOD OF ONE YEAR AND TWO (2) MONTH STARTING JULY 28, 2009 UNTIL SEPTEMBER 30, 2010.

WE CONFIRM THAT THE ASSET HAS BEEN VERIFIED AND AUTHENTICATED BY US WITH FULL BANK RESPONSIBILITY WITHIN THE FRAMEWORK OF THE CONTRACT OF STORAGE.

THE PRESENT SAFEKEEPING RECEIPT (NO. **072809-001**) IS TRANSFERABLE, CONFIRMABLE AND ASSIGNABLE.


WE FURTHER CONFIRM THAT THIS SAFEKEEPING RECEIPT MAY BE VERIFIED BY RESPONSIBLE BANK INQUIRY AND CAN BE CONFIRMED VIA BANK TO BANK COMMUNICATION DESIGNATED BY CONFIRMING BANK WITH ORIGINAL OR BANK CERTIFIED COPY OF ORIGINAL TO BE DELIVERED VIA BANK COURIER TO THE SAME INQUIRING BANK.

APPLICANT GUARANTEES THAT THE AFORESAID ASSET IS GOOD AND LEGITIMATE IN ORIGIN; FREE AND CLEAR OF FEES OR CHARGES OVER THEM AND HAS RESPONSIBILITY OF THIS INFORMATION. BANK GUARANTEES, THAT THE AFORESAID ASSET WILL BE HELD AT OUR BANK AS MENTIONED ABOVE.

WE DECLARE THAT THIS SAFEKEEPING RECEIPT WILL NOT BE CHANGED OR ALTERED OR AMENDED WITHOUT THE EXPRESS WRITTEN CONSENT OF THE BENEFICIARY.

THIS SAFEKEEPING RECEIPT IS AN OPERATING FULLY CONFIRMED INSTRUMENT AND IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEES, INTERNATIONAL CHAMBER OF COMMERCE, PARIS FRANCE ICC, VERSION, 1993 PUBLICATION 466. FURTHER CUSTOMS AND PRACTICES DOCUMENTARY CREDIT, 1993 VERSION, PUBLICATION 500.

SIGNED THIS 28TH DAY OF JULY 2009


Trustee, Sovereign Trust


Controller, Sovereign Trust

SKR 072809-001

SovereignTrust

No: ST200602017- 082809

CERTIFICATE OF DEPOSIT

Depositor's Name: NVCFUND HOLDING TRUST

Address: 100 Crescent CT. #700 , Dallas, TX 75201

Principal Amount ***USD 84,075,000,000.00***	Date of Issue JULY 28, 2009
Maturity Date SEPTEMBER 30, 2010	Place of Issue TOWER, MICHIGAN
Value on Maturity ***USD 84,075,000,000.00***	Interest Rate: 0 pct

USD 84,075,000,000.00

Terms and Conditions

This certificate certifies that there has been deposited the above principal amount.

This certificate is payable to the order of above stated depositor [s] on the above stated maturity upon presentation of this certificate properly endorsed at the Bank's registered office.

This certificate is for 90 day term with interest payable annually at the rate of 10 per cent in simple interest per annum from the date of issue to the date of maturity.

No withdrawal of principal is allowed prior to maturity date.

At maturity, you may take your settlement in the currency of the original deposit or in US Dollars at the current exchange rate. The place of issue and performance of this certificate by the Bank shall be in the city of the issuing Bank.

VOID if altered in any way, and this certificate is not valid unless countersigned by an authorized officer
For and on behalf of:

SovereignTrust

Authorized Signature: John R. Dempsey
Trustee

Countersigned By:

Authorized Signature: Seyada Rooha
Controller

SovereignTru

Payment Bond No: ST200602017- 082809

Deposited By:

Depositor's Name: FRANK EKEJIIA

Passport Number: 217736106

Country of Issue: USA

Authorized Signature: Frank Ekejija
PP#217736106

The bearer of this bond entitles the named individual having the above identification and signature specimen as the beneficial owner of the assets being represented by the attached Certificate of Deposit upon maturity date. This bond is non-negotiable except by the individual named herein as sole signatory and beneficiary of the bond as long as this Bond Portion remains undetached from Certificate of Deposit. Once counter-signed by named individual, the Certificate of Deposit must be deposited with Sovereign Trust; the Bond Portion becomes fully negotiable and shall be made payable to the holder or bearer in due course upon presentment of the Bond Portion to Sovereign Trust or other institutions, corporations or individuals willing to negotiate said Bond at whatever currency or equivalent exchange rate at the time of execution. Encashment of the Bond Portion shall be signed and counter-signed by the same officers of Sovereign Trust who signed and issued herein Certificate of Deposit in order for Sovereign Trust.

Named individual must produce two pieces of identification in order to counter-sign the detached Bond Portion in the presence of Sovereign Trust employee or authorized agent.

Counter-signed: Frank Ekejija
PP#217736106



NVCFUND HOLDING TRUST

TRUST CERTIFICATE ID#: **SKR 072809-001**

Certificate of Deposit No: ST200602017-052507

Certificate Value: \$84,075,000,000.00 USD
(Eighty Four Billion Seventy Five Million Dollars)

Beneficial Holder: NVCFUND HOLDING TRUST
Assigned Institution: SOVEREIGN TRUST


This is to certify that the named beneficiary holder is entitled to all of the rights and benefits associated with NVCFUND HOLDING TRUST

Certificate Units. The Trust Indenture of NVCFUND HOLDING TRUST created a Trust Organization managed and controlled by A Board of Trustees, who hold full legal title to all of the Trust Corpus, Including the right to income derived therefrom.

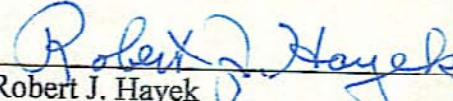
The Indenture authorizes One Billion (1,000,000,000) uniform units, evidenced by Trust Certificates, as full and adequate consideration for all property transferred in Trust at the Creation thereof. This Certificate conveys no enforceable right to or interest in the trust assets, nor in the management or control thereof. The HOLDER hereof is entitled to a proportional share of any distributions of income made by the BOARD, and is entitled to a proportional share of the Trust assets remaining at the termination thereof. All transfers of the Certificates must be approved by the BOARD to be effective. Upon surrender of this Certificate, the BOARD shall have full authority to issue other Certificates pursuant to the terms of the Trust Indenture and Bylaws. Other limitations and restrictions are contained in the Trust Indenture and Bylaws.

In Witness Whereof, the BOARD OF TRUSTEES, has caused this CERTIFICATE to be signed by the BOARD, and its TRUST SEAL to be hereunto affixed,

On this the 30TH Day of JULY in THE YEAR OF OUR LORD, 2009.



Frank O. Ekejiya,
Chairman/ Trustee




Robert J. Hayek
Trust Benefactor

SPOT VALUATION

NVCFUND HOLDING TRUST

	<u>Total OZ.</u>	<u>Bid Price Per OZ.</u>	<u>Spot Value 11/1/2005</u>	<u>Bid Price Per OZ.</u>	<u>Current Spot Value</u>	
		Nov-05		Date: 01/18/10	Date:01/18/10	
GOLD	109,091,331	\$460.00	\$50,182,012,260.00	\$ 1,132.00	\$123,491,386,692.00	
SILVER	178,513,087	\$7.80	\$1,392,402,078.60	\$ 18.00	\$3,213,235,566.00	
PLATINUM	223,141,359	\$900.00	\$200,827,223,100.00	\$ 1,613.00	\$359,927,012,067.00	
RHODIUM	527,605,346	\$2,000.00	\$1,055,210,692,000.00	\$ 2,630.00	\$1,387,602,059,980.00	
Gross Reserve Value			1,307,612,329,438.60		\$1,874,233,694,305.00	
Discounted Cash Flow Value	10%		\$130,761,232,943.86		\$187,423,369,430.50	
TOTAL AUTHORIZED UNITS			1,000,000,000.00		1,000,000,000.00	
RESERVE VALUE OF NVCFUND ASSETS			1,307,612,329,438.60		\$1,874,233,694,305.00	
NVCFUND ASSET TRUST UNIT VALUE			\$1,307.61		\$1,874.23	

<u>NVC FUND, LLC ASSETS</u>	<u>TRUST UNITS</u>	<u>Est. 5/07/09</u>	<u>Est. 5/08/09 (Issue Date)</u>	<u>Current Spot Value</u>	<u>VALUE</u>	
NVCFUND ASSET TRUST UNIT VALUE				\$1,874.23		
NVC FUND, LLC	50,000,000				\$93,711,684,715.25	
Total					\$93,711,684,715.25	

ONE YEAR MONTHLY PRICE CHART OF NVCFUND ASSET BASE PER OUNCE IN USD.



