

NVC FUND TRANSACTION PLATFORM

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www.nvcfund.com www.nvcplatform.net

NVC FUND HOLDINGS, operating in peace without dishonor by right of benefit, as Creditor, Underwriter, Drawer, Originator, First Funds Transferor, Lien Creditor, Postmaster, Exonerator, Substance Bank, Executor, Administrator, Authorized Representative, Signatory, and Fully Vested Superior Lien Holder Beyond Sea. Related entities, beneficial equities, and ownership interests are vested in TRUST #. 283157-524235-060024

The Frank Ekejija Estate Trust as Original Holder in Due Course. UCC 3-302

Established on September 6, 1958. All Rights Reserved

STATEMENT OF INTENT AND PURPOSE

- 1. WHEREAS, NVC FUND Transaction Platform is available to serve the commercial transaction of contracted Rights Owners, Financial Institutions, Sovereigns, Governments, Asset Owners, Accredited Investors, Title Holders, Insurers, and Money Managers that qualify under the SEC definition of sophisticated or Institutional Investors.
- 2. WHEREAS, NVC FUNDs and related entities collectively have over \$10,000,000,000,000 (Ten Trillion USD) of owned assets/equity under management.
- 3A. WHEREAS, a party is considered and accepted to Participate when the management of the Transaction Platform qualifies the sponsored project through an agreement to provide services. A binding agreement and contract are reached with a subsidiary of NVC FUND HOLDING TRUST, NVC FUND TRUST, or NVC FUND, LLC, or NVC FUND BANK, and the party has a Project Account Number.
- 3B. WHEREAS, NVC FUND-related internal management Special Purpose Vehicles (SPV), Special Purpose Companies (SPC), and Special Purpose Trust (SPT) are properties of NVC FUND HOLDING TRUST to accomplish NVC interest and purpose for and on behalf of NVC Partners, Clients, and Institutional transactions.
- 4. WHEREAS, NVC FUND is qualified to securitize, monetize, collateralize, leverage, deleverage, borrow, lend, trade, invest, insure, assure, re-insure, hypothecate, assign, divide, and leverage NVC FUND assets as credit or debit account of any member of the Transaction Platform.
- 5. WHEREAS, from time to time, NVC FUND may issue Capital Securities, Bonds, Promissory Notes, Bills of Exchange, Trust Accounts, and Ledger Accounts to facilitate investments and financial commitments to participants.

- 6. WHEREAS, NVC FUND is empowered to invest, contribute, assign, securitize, and deposit assets for equity in companies and humanitarian organizations, as necessary.
- 7. WHEREAS NVC FUND manages the platform to enable Participants to facilitate mutually beneficial buy-sell agreements within the Transaction Platform. Participants may promote funding, execute and manage joint ventures and buy-sell contracts, and underwrite and guarantee the Participants' projects based on specified contract terms and agreements.
- 8. WHEREAS the NVC FUND TRANSACTION PLATFORM offers qualified investors opportunities to participate as commitment holders, buyers, sellers, lenders, partners, and facilitators in specific offerings.
- 9. WHEREAS NVC FUND is authorized to and may appoint an administrator to administer assignments on behalf of contracted Parties.
- 10. WHEREAS, each contract is executed with participants through an LLC, a corporation, a Trust, or a General or Limited Partnership under the umbrella of NVC FUND TRUST as the Master Custodian. An Administrator, Asset Manager, or Agent may be engaged to facilitate and manage the execution of the contracts to ensure that all transactions, fiduciary obligations, and statutory requirements of each entity are performed and accounted for accordingly.

NOW, THEREFORE, NVC FUND is RWA to enter mutually beneficial investments, Securities, Financing, Administration, Asset Management, and Collateral Management Contracts with ready, willing, and able Companies, governments, Pension Funds, Lenders, Hedge Funds, Banks, and Financial Institutions necessary to accomplish the purpose and programs of the NVC FUND Transaction Platform.

Void where prohibited by law.