

09/04/09 08:57

08:12:43 *** BLOOMBERG HELP DESK is in the room

08:12:43 BLOOMBERG HELP DESK : Hi Robert are you availbel to discuss your uploading of a bond to our system.

08:13:04 ROBERT FOWLER : yes I am still uploading info to you

08:13:09 ROBERT FOWLER : one sec

08:13:25 ROBERT FOWLER : it should be also added to our corporate profile

08:15:58 BLOOMBERG HELP DESK : Hello Robert - Is this definitely a bond? The CUSIP Bureau is labeling this as an equity instrument

08:16:23 ROBERT FOWLER : corporate equity instrument

08:17:06 BLOOMBERG HELP DESK : OK, thank you. I'm just trying to direct this to the appropriate group. Is this an equity?

08:17:23 ROBERT FOWLER : yes

08:18:09 ROBERT FOWLER : we are also sending our equity position in the assets we have for our corporate profile.

08:18:29 BLOOMBERG HELP DESK : Thank you. One moment please.

08:26:12 BLOOMBERG HELP DESK : This is currently not a listed company on any exchange in the US. Because we are an exchange reporting source, we will not be adding this company to our system until it officially lists on a valid exchange.

08:26:50 ROBERT FOWLER : ok

08:27:23 ROBERT FOWLER : and I would like to know what the procedures are to assist our client in getting this done.

08:28:43 BLOOMBERG HELP DESK : Do you know if this company plans on listing on an exchange soon?

08:31:48 ROBERT FOWLER : sending more now

08:31:57 BLOOMBERG HELP DESK : Thank you.

08:32:29 BLOOMBERG HELP DESK : What we normally look for first are S-1 filings through EDGAR.

08:32:35 BLOOMBERG HELP DESK : ... just as an fyi.

08:32:56 ROBERT FOWLER : how do we file them there is there a website?

08:33:19 BLOOMBERG HELP DESK : <http://www.sec.gov/edgar.shtml>

08:33:37 BLOOMBERG HELP DESK : This would all be done through the SEC.

08:34:38 ROBERT FOWLER : attached here ok?

08:34:45 BLOOMBERG HELP DESK : Checking. One moment please.

08:35:51 BLOOMBERG HELP DESK : I'm not seeing the additional attachment.

08:35:57 ROBERT FOWLER :  assetslist2.pdf [2060K]

08:36:00 BLOOMBERG HELP DESK : perfect!

08:36:39 ROBERT FOWLER : Just thought I'd try using the interface features

08:36:49 ROBERT FOWLER : getting more familiar

08:41:22 BLOOMBERG HELP DESK : Have we ever set up a similar security for you?

08:41:59 BLOOMBERG HELP DESK : And CUSIP has the name wrong. They have it listed as NVC FD HLDG Trust. It should be NVCFUND HLDG TRUST

08:42:13 BLOOMBERG HELP DESK : that should be corrected with then.

08:42:18 ROBERT FOWLER : I am sure the traders have done this already. I will have to get that information for you. Otherwise we need your assistance with that as well.

08:42:19 BLOOMBERG HELP DESK : ... them. Sorry for the typo.

08:42:43 BLOOMBERG HELP DESK : Lets see what I can pull from here. If anything, It would have to be set up as a private company.

08:43:33 ROBERT FOWLER : how can I copy this chat for my records?

08:43:38 BLOOMBERG HELP DESK : And what is the official capitalization of the company?

Is it NVCFund Holding Trust or NVCFUND Holding Trust?

08:43:55 BLOOMBERG HELP DESK : you can print out the transcript by choosing options and then click on Transcript.

08:44:02 ROBERT FOWLER : it is definately the right group

08:44:12 *** BLOOMBERG HELP DESK sent the conversation to the printer

08:44:21 BLOOMBERG HELP DESK : Otherwise, you can highlight everything in this blue box and paste it into an e-mail or word document.

08:45:04 ROBERT FOWLER : NVC FUND HOLDING TRUST

08:45:12 BLOOMBERG HELP DESK : In all caps?

08:45:31 BLOOMBERG HELP DESK : The docs say it's NVCFUND HOLDING TRUST

08:45:41 BLOOMBERG HELP DESK : no space

08:45:58 ROBERT FOWLER : it is probably a typo

08:46:53 BLOOMBERG HELP DESK : I'm so sorry to confirm this over and over again, but you're saying that the official name is:

NVC Fund Holding Trust

08:46:54 BLOOMBERG HELP DESK : ?

08:47:05 BLOOMBERG HELP DESK : We have to make sure the name is 100% accurate.

09/04/09 08:57

08:47:11 ROBERT FOWLER : I am calling her now
08:47:14 BLOOMBERG HELP DESK : Thanks.
08:47:57 ROBERT FOWLER : it is one word
08:48:04 ROBERT FOWLER : NVCFUND
08:48:39 BLOOMBERG HELP DESK : So then is it:

NVCFund Holding Trust or.....

NVCFUND Holding Trust

08:48:55 ROBERT FOWLER : WHAT'S YOUR NUMBER ?
08:49:06 BLOOMBERG HELP DESK : 609-279-5185
08:49:07 ROBERT FOWLER : Can I call you now?
08:49:09 BLOOMBERG HELP DESK : sure
08:50:27 ROBERT FOWLER : I am back
08:51:12 BLOOMBERG HELP DESK : The ticker has been added as 3387420Z US EQUITY DES<GO>. I'll add the cusip/isin shortly.
08:51:35 ROBERT FOWLER : i have more cusip and isin numbers for them as well
08:52:14 BLOOMBERG HELP DESK : For what securities?
08:52:30 ROBERT FOWLER : for the 58b
08:53:15 BLOOMBERG HELP DESK : Are any of these securities debt securities?
08:53:30 ROBERT FOWLER : no debt
08:53:35 ROBERT FOWLER : just assets
08:53:52 BLOOMBERG HELP DESK : Please provide all cusips and I will research.
08:53:57 ROBERT FOWLER : ok
08:54:00 ROBERT FOWLER : sending them now
08:55:29 ROBERT FOWLER : icin # US629 44AAA43 Cussip# 629 44AAA4

3387420Z US \$ Private Company

Page 1/1 Description

NVCFund Holding Trust (3387420Z US)

BBGID BBG000P6FJW5

NVCFund Holding Trust is a private equity investor. The Company invests in private companies in the natural resources, oil and natural gas, entertainment, real estate development, investment trading, and business services industries.

100 Crescent Court	T: 1-214-459-8183	Industry	Investment Companies
Suite 700	F: N.A.	Domicile	UNITED STATES
Dallas, TX	Inc. Date	Incorporated	UNITED STATES
United States		No. of Employees	
		As Of	

5) FA	Financial Analysis	9) Revenue
6) RELS	Related Securities	10) Net Income
7) CACS	Corporate Actions	11) Total Assets
8) CN	Corporate News	

Currency

12) www.nvcfund.com

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 195249 EDT GMT-4:00 6453-5659-0 30-Mar-2013 12:21:58

3387420Z US Equity RV
Loading completed.

Relative Value

Sector: BICS Subgroup Region: Local Group By: None

Valuation Measures (Investment Companies) - 100 Securities Found

Ticker	Name	Current Market Cap	Price Change Year To Date Percent	Last Price	Total Return 1 Year Pct	Price to Book Ratio	Price to Sales Ratio
Averages:		354376909.09	38.34	6.85	2.32	21.60	14.62
3387420Z	NVCFUND HOLDING TRUST	N.A.	N.A.	N.A.	N.A.		
1) AINV	APOLLO INVESTMENT CORP	1,696.17MLN	unch	8.36	28.6869	1.03	5.19
2) KFN	KKR FINANCIAL HOLDINGS LLC	2,266.92MLN	+5.290	11.07	30.9854	1.07	2.57
3) PSEC	PROSPECT CAPITAL CORP	2,461.10MLN	+3.368	10.91	11.1568	1.01	4.29
4) FSC	FIFTH STREET FINANCE CORP	1,168.17MLN	+5.758	11.02	26.1937	1.12	5.49
5) BKCC	BLACKROCK KELSO CAPITAL CORP	739.61MLN	-5.96	10.00	12.7678	1.05	5.59
6) PNNT	PENNANTPARK INVESTMENT CORP	750.00MLN	+2.729	11.295	20.2125	1.09	4.85
7) MCGC	MCG CAPITAL CORP	341.61MLN	+3.913	4.78	31.3793	0.97	N.A.
8) PGG	PRIME GLOBAL CAPITAL GROUP I	1,281.71MLN	+4.167	2.50	-12.2807	32.63	282.03
9) CSWC	CAPITAL SOUTHWEST CORP	437.05MLN	+18.129	115.00	51.2636	0.70	2.86
10) TCAP	TRIANGLE CAPITAL CORP	770.70MLN	+9.808	27.99	54.1363	1.83	7.97
11) TICC	TICC CAPITAL CORP	521.71MLN	-1.729	9.945	14.3165	1.01	4.02
12) SXCL	STEEL EXCEL INC	349.56MLN	+8.778	27.14	-3.0714	0.84	3.31
13) MVC	MVC CAPITAL INC	306.85MLN	+5.597	12.83	1.8065	0.79	50.94
14) TCRD	THL CREDIT INC	394.20MLN	+1.285	14.98	27.9357	1.13	6.69

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SN 195249 EDT GMT-4:00 6453-5659-0 30-Mar-2013 12:27:57