An Introduction to LATEX

Undergraduate Laboratory at Berkeley, Physics & Astronomy

1 What is LaTeX?

LaTeX is a typesetting language that allows us to produce well formatted documents through plain text commands. These commands—stored in a TEX file—are then compiled into a PDF. This seems like a lot of work, why can't we use just use Microsoft Word?

Advantages of using LaTeX

- 1. Typesetting mathematical formulae is convenient and effective.
- 2. Complex structures such as table of contents, bibliographies, etc., are easily generated.
- 3. LaTeX encourages authors to write well-structured texts.

2 Syntax

Commands begin with a backslash. Required arguments are placed in curly brackets that follow the command and optional arguments are placed in square brackets.

An environment is a section of code surrounded by the commands \begin{environment name} and \end{enviornment name}. Depending on the type of environment, we can specify special properties or formatting for text within the \begin{} and \end{} commands. For example, we can use the enumerate environment to typeset an ordered list.

```
\begin{enumerate}
    \item % first item
    \item % second item
\end{enumerate}
```

Finally, a percent sign denotes a comment. Any characters in the line after the percent sign will be ignored by the compiler.

```
% This is a comment!
```

3 Preamble

The preamble precedes the body or content of a document. This is the place to define the document type, specify extra packages, and set various parameters. The preamble must at minimum contain:

```
\documentclass[12pt]{article}
\usepackage[utf8]{inputenc}
```

Here article specifies the type of document, the optional parameter 12pt sets the font size, and the command \usepackage[utf8]{inputenc} specifies the encoding of the document. Note, these parameters are fairly standard.

Page size, orientation, and margins can be specified with the geometry package:

```
\usepackage[letterpaper, portrait, margin=1in]{geometry}
```

where letterpaper specifies page size, portrait specifies the orientation, and margin=1in specifies the width of the margins.

4 Body

The content of your document must lie within the body:

```
\begin{document}
    % your content
\end{document}
```

The body always follows the preamble.

5 Text

Text typed into your editor will be converted into paragraphs. A new paragraph can be created by leaving a blank line between paragraphs (or with the \par command). To create spacing, we must use LaTeX commands (multiple blank lines are treated as a single blank line).

Paragraphs are fully justified (flush with both the left and right margins) by default. Environments with different justifications (center, flushleft, and flushright) can be specified within an environment. For example:

By default, LaTeX indents all paragraphs except the first paragraph of a section. Useful commands (note: \setlength must be placed in the preamble):

Useful commands for spacing:

Text can be stylized with the commands:

Local text sizes can be specified with the command (in order from largest to smallest):

```
\Huge
\huge
\LARGE
\large
\normalsize (default)
\small
\footnotesize
\scriptsize
```

6 Mathematics

Inline expressions are placed between two dollar signs.

```
Isn't it funny that 2 \cdot 2 = 2+2 = 2^2 ?
```

Out of line expressions that are not integrated into text are specified by:

Some common mathematical expressions:

```
% a subscript b
a_{b}
a^{b}
                                % a to the power of b
\frac{a}{b}
                                % a over b
\cdot
                                % center dot
\times
                                % times symbol
\int_{a}^{b}{x \, dx}
                                % integral from a to b of x dx
\left( content \right)
                                % left and right parenthesis
\alpha \Alpha
                                % lowercase and uppercase Greek
```

The amsmath and physics packages provides additional utility

7 Document structure

Content in an article type document can be partitioned into sections and subsections using the commands \section{} and \subsection{}. LaTeX automatically numbers sections and this numbering can be omitted by placing an asterisk after the command: \section*{}.

Creating bibliographies in LaTeX will be discussed in detail during the workshop hosted by the library.

8 Figures

The following is sample syntax for inserting a simple figure (note: you must import the graphicx package in the preamble):

```
\begin{figure}[ht]
    \centering
    \includegraphics[width=0.25\textwidth, angle=45]{img}
    \caption{Image Caption}
\end{figure}
```

The file path of the image is specified as a parameter of the includegraphics command (img in this case). If no file extension is provided, LaTeX will search all file types (this is recommended).

Optional parameters can be provided to specify the scaling and rotation of the image. In our case, the image is scaled to quarter size and rotated counterclockwise by 45°). Furthermore, the centering command specifies that the image should be centered.

The optional arguments, ht, for this figure environment specifies the relative position of the image. Some possible positioning parameters are:

With parameter ht, the typesetting engine will first try to place the figure at the current position. If the figure does not fit, the engine will try to shift text around so that the figure can be placed at the top of the page.

9 LaTeX compilers and IDEs

In order to create and compile a TEX file on your computer, you will require (1) a TeX distribution and (2) a TeX editor¹.

Common TeX distributions are MiKTeX for Windows, TeX Live for Linux, and MacTeX for Mac. Encapsulated within each TeX distribution is the typesetting engine² required to compile TEX files into PDFs.

¹What is the difference between TeX vs. LaTeX? TeX is the underlying typesetting language. LaTeX is a "variant" of TeX with more user-friendly commands/features that are implemented via TeX macros.

²Commonly, pdfLaTeX or XeLaTex.

While TEX files can be created in a plain-text editor, editors (IDEs) dedicated to LaTeX are generally more popular. Within these editors TEX files can be modified and compiled all at once. Popular editors include TeXstudio, Texmaker, GNU TeXmacs, etc.

LaTeX documents can also be created and compiled online via services like Overleaf. In ULAB, we will be using Overleaf because it does not require downloading software and allows for collaboration.

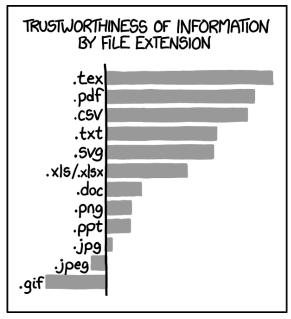
10 Resources and debugging

Google is a great resource for resolving errors and answering miscellaneous questions. Additionly, Detexify, a handwritten LaTeX classification system is quite handy for the odd symbol:

http://detexify.kirelabs.org/classify.html

11 Bibliography

A large portion of this material is drawn from, and inspired by, the Overleaf LaTeX Documentation (https://www.overleaf.com/learn/latex/Main_Page) and The Not So Short Introduction to \LaTeX TeX 2ε by Tobias Oetiker, Hubert Partl, Irene Hyna and Elisabeth Schlegl.



https://xkcd.com/1301