

AMAZON HQ2 | THE DARK HORSE THEORY

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More AI Is Built on AWS Than Anywhere Else















































# A. \*FACEPALM\* This ISN'T The Olympics

#### Don't be billions-wise, trillions-foolish.

This is NOT the Olympics. This isn't about taxation. This isn't even about subsidies.



Tomorrow is my final day at Amazon.

Prior to Amazon, I was a broke college student living on a friend's futon in Dallas, TX, with no money or car.

Since 2014 with Amazon, I've lived in three states (CA, WA, OH), traveled to 11 cities in the last year, supported Executive Recruiting at the Director and VP level, supported a site during a devastating hurricane, hired and developed a successful team, interviewed hundreds of candidates, had a hand in onboarding 3,000+ NASC/NAFC employees, and launched and led Amazon's first (and best!) site in Cleveland, OH. It's been a wild ride!

But, more importantly, through Amazon I've made strong connections globally and have learned a ton about myself- both my strengths and opportunities.

Tomorrow I am leaving this amazing company for my next adventure. I'm excited, nervous, scared, and hungry (probably unrelated).

Thank you for everything, Amazon! Work Hard. Have Fun. Make History.

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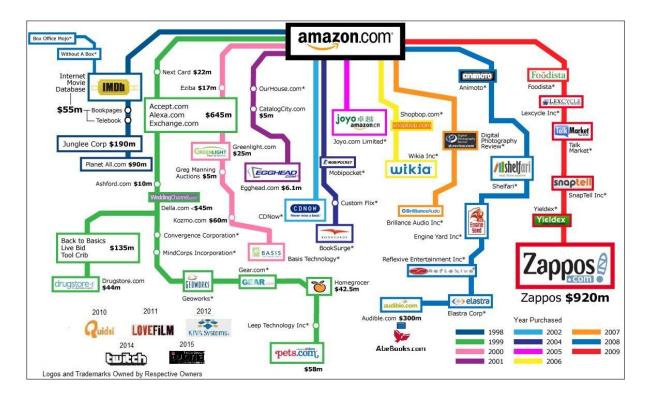
How do you think great start-ups are founded?? Startups are started by people who leave successful companies to start their own successful companies.

## B. Where Amazon Reigns Supreme

### The public doesn't understand what Amazon really does.

Heck, they don't even understand where Amazon makes most of their money!

Amazon.com Inc. is fast becoming a force to reckon with in the world of patents. With 1,662 patents granted in 2016, Amazon was ranked fourteenth in the list of companies with most patents.



Patent Development is the lifeblood of an economy. That's only going to become more and more prevalent as the Fourth Industrial Revolution sweeps across the globe at singularity-speed.

- Amazon has the best Infrastructure in the game.
- Amazon has the best order/delivery solution in the game.
- Amazon has the most widely-used AI in the game.

According to the latest data released by the IFI Claims office, the Seattle company's patent count rose by 46% [in 2016] and it was the biggest gainer in terms of number of utility patents filed with the U.S. Patent and Trademarks Office (USPTO).

# C. Why Funding Startups Directly Isn't The Answer

Caroline Fairchild, citing the following statistic, argued that governments should fund startups directly rather than giving billions to Amazon:

...new companies create an average of 3 million jobs a year and have led to nearly all net new job creation in the United States for the past 40 years, according to the Kauffman Foundation's annual Growth Index of Entrepreneurship. (Fairchild, Linkedin)

What she failed to realize is that Startup Founders, Designers, and Engineers are born in the crucible of Fortune 50 industrial innovation.

## D. For your Future & Your Children's Future

Given that Amazon is the #1 at product development, and startup-driven product development is the lifeblood of an economy, this makes Amazon the #1 place for a co-op student.

The disruptive-minded founders, designers, and engineers who graduate from Amazon after 2-3 years will transform themselves Product Development GURUS...replacing the traditional university as a first step after high-school.

I wonder if [City]'s best tech talent will benefit from working at the best tech company in the world? I guess that depends on if the government knows what to do with a renewable source of gold.

Alas, who am I kidding? We shouldn't expect governments to recognize any of this, especially since the enterprise is ensnared in Christensen's Innovator's Dilemma.

# E. Why Toronto Is THE Clear Front-Runner for Amazon's #HQ2

Three days ago, Alphabet chose TORONTO for their futuristic mini-city.



Why?

### Competitive Advantage #1: We've Got The Power

There isn't a city in the US that can hold a candle the combined intellectual capital shared between Toronto + Waterloo + Ottawa + Montreal.

Not convinced? Ask a Fortune 50 Manager where they've been getting their best co-op students for the past 20 years.

## Competitive Advantage #2: We've Got The Travel



Toronto + Waterloo + Montreal is in line to become a MEGACITY given that they're a finalist for <u>Elon Musk's Hyperloop</u>.

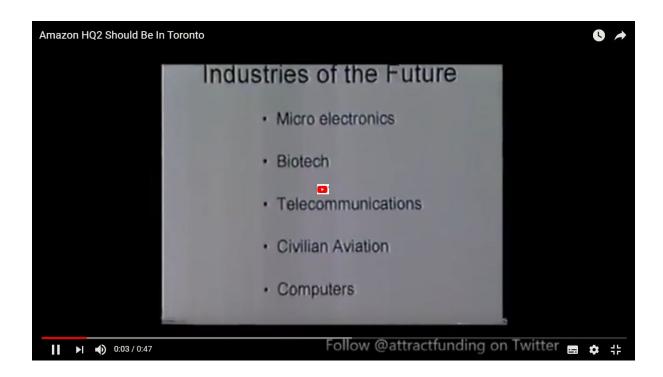
### Competitive Advantage #3: Trumping the Tax Card

Of course, the fly in the ointment of a Toronto #HQ2 is Ontario's heavy tax burden.

To soften the tax blow, Prime Minister Trudeau will probably give Amazon the ability to distribute cannabis.

You know, sweeten the pot a little bit...

## F. The Oracle Warned You This Would Happen



The guy who staked Steve Jobs \$25M when he was kicked out of Apple warned you 25 years ago that this would happen: