

Healthsure Software

Application should work on Web & mobile

Users

1. Superadmin
2. Admin
3. Employee
4. Channel partner
5. Customer

1. Superadmin can create admin, employee, Channel partner and customer.

Superadmin can enable or disable any user at any point of time, superadmin can provide the service free to user or extend the duration of service.

2. Admin can create employee, Channel partner and customer.

Admin code is of one digit

3. Employee have the login and can add or create customer through his/her login
Employee code is of three digit starts 100

Employee details

- Name
 - Photo
 - Gender
 - Date of birth
 - Marital status married not married
 - Mobile
 - Email
 - Permanent address, city, state , pin
 - Correspondence address, city, state , pin **(same as above)**
 - Place of working city, state
 - PAN no.
 - Bank detail
 - Employee Name as per bank detail
 - Account no.(two times)
 - Type –saving –current
 - IFSC Code
 - Bank Name
 - Branch Place
- Firm detail if any:

Designation & date of employment to be defined by the superadmin
Employee can reset the password by clicking on the link through email id.
Employee mobile no is the user name
Employee have a button to add customer.

4. Channel Partner have the login and can add or create customer through his/her login
Channel partner code is of four digit starts 1000

Channel partner details

- Name
- Photo
- Gender
- Date of birth
- Marital status married not married
- Mobile
- Email
- Permanent address, city, state , pin
- Correspondence address, city, state , pin **(same as above)**
- Place of working city, state
- PAN no.
- Bank detail
 - Chanel Partner Name as per bank detail
 - Account no.(two times)
 - Type –saving –current
 - IFSC Code
 - Bank Name
 - Branch Place

Date of DESIGNATION OF CHANNEL PARTNER to be defined by the superadmin
Channel Partner can reset the password by clicking on the link through email id.
Channel Partner mobile no is the user name
Channel Partner have a button to add customer.

- **Employee/ Channel Partner can not edit customers details after submission.**
- **Add customer with their referral code**

5. Customer

Registration can be done by any one of the user using referral code or directly without reference code using following details:

1. Reference code Yes No (if yes enter)

2. Name

3. Email

4. Service **OPD Card**, Other

-After selecting OPD

-City Drop Down (Metro Cities, Capital, Any Other)

-If any other city selected user need to input city name and state(state from drop down)

Payment automatically as city is selected for

Metro - Delhi, Mumbai, Kolkata & Bangalore (Rs 999 + 18% GST)

Capital Cities- (Rs 599 + 18% GST)

	State	Capital
1.	<u>Andhra Pradesh</u>	<u>Hyderabad</u>
2.	<u>Bihar</u>	<u>Patna</u>
3.	<u>Chhattisgarh</u>	<u>Raipur</u>
4.	<u>Gujarat</u>	<u>Gandhinagar</u>
5.	<u>Haryana</u>	<u>Chandigarh</u>
6.	<u>Jammu</u> and <u>Kashmir</u>	<u>Jammu</u>
7.	<u>Jharkhand</u>	<u>Ranchi</u>
8.	<u>Karnataka</u>	<u>Bengaluru</u>
9.	<u>Kerala</u>	<u>Thiruvananthapuram</u>
10.	<u>Madhya Pradesh</u>	<u>Bhopal</u>
11.	<u>Odisha</u>	<u>Bhubaneswar</u>
12.	<u>Punjab</u>	<u>Chandigarh</u>
13.	<u>Rajasthan</u>	<u>Jaipur</u>
14.	<u>Sikkim</u>	<u>Gangtok</u>
15.	<u>Tamil Nadu</u>	<u>Chennai</u>
16.	<u>Telangana</u>	<u>Hyderabad</u>
17.	<u>Uttar Pradesh</u>	<u>Lucknow</u>

18.	<u>West Bengal</u>	<u>Kolkata</u>
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Rest cities - (Rs 499 + 18% GST)

City list can be customized by the superadmin at any point of time along with the cost of OPD card.

5. Mobile No using OTP verification

Payment using pay pal or call back for registration

Once payment is made a unique 8 digit code to be generated and welcome email and sms to be sent to customer. And a ecard to be send to the customer.

After registration customer, or employee, vendor needs to update the details

1. Payment status will be updated after the payment received.
2. Customer can send the messages from the customer login after successful completion of the profile.
3. Customer can view his profile after successful registration.
4. Customer can edit employment details, dependent details.
5. In case if customer wants to change the bank details and mobile then they will have to email details to the support team.

Admin (Admin panel)

1. Admin login himself with email and password to the Admin portal.
2. Admin can reset their password with the help of the email link. Forgot password reset link must send to the email of the admin.
3. Admin can view a list of all customers/vendors/employees.
4. Admin can enable/disable any user from the admin panel.
5. Admin can create employee/Vendor with his referral code, name, email, and password, place (state and city).
6. Admin can notify the employee and vendor for the login credentials.
7. Admin can export the list of user as Excel.

Customer creation form

TOP UNIQUE ID of 8 digits 10000000

Membership Valid for one year from date of receiving the payment

Photo

Date of birth Age 18 plus (Major or minor)

In case of minor one of the parent detail father or mother

1. Basic Details		
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Name		Gender	Date of Birth
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Email			
Mobile			
Address			
City			
State			
Pin			
Amount Status	Not Paid	Paid	Payment details (need to be updated by the user in case registrartion by any use)
2. Employment Details			
Employer	Govt Job	Private	Business
Salary	1-5 lakh	5-10	Above 10
3. HAVING ANY MEDICAL POLICY (If yes details			
Name of Company	Sum Insured		
4. Dependents detail	Wife	Kids	Father
	Mother		
PAN no			
5. Bank Details			
Bank Name			
IFSC Code		Account type	Saving or current
Account No.		branch	
Upload cancel cheque			
6. Paytm Registered No			

After completion of registration e card and receipt of payment auto generated to be sent to the customer on his email id.

When customer want to avail the OPD card service the same need to be intimated to the company using customer login by providing the inputs at the bottom of the individual customer login. The same need to be also sent to superadmin, admin, to the user whose registration code is mapped and also to the employee defined by the supeadmin

Reports

User registration detail (admin wise, employee wise, channel partner wise)

Collection detail (employee wise, channel partner wise)

Total collection total or admin wise employee wise, channel partner wise

Pending amount of users to be received.

Amount made to the customers by the company.

NOTE one employee login who will make the payment to the user, channel partner, customer using user codes\.

Mobile no is always the unique ID along with the referral code generated