

UNIVERSAL MIND TV, PBC.

ACTION BY UNANIMOUS WRITTEN CONSENT

OF THE BOARD OF DIRECTORS

In accordance with Section 141(f) of the Delaware General Corporation Law and the Bylaws of Universal Mind TV, PBC, a Delaware public benefit corporation (the “Company”), the undersigned, constituting all of the members of the Company’s Board of Directors (the “Board”), hereby take the following actions and adopt the following resolutions by unanimous written consent without a meeting:

1. **Sale and Issuance of Stock**

RESOLVED: That the officers are authorized to sell and issue on behalf of the Company the shares of stock as set forth in Exhibit A (the “Shares”) to the purchasers listed therein (the “Purchasers”) in the amounts and subject to the vesting provisions specified opposite the Purchaser’s name, at the price per share as set forth in Exhibit A, which the Board determines to be the fair value of such Shares as of the date hereof, and in exchange for the consideration set forth in Exhibit A, which the Board determines to have a value equal to the fair value of the Shares.

RESOLVED FURTHER: That each stock sale authorized in the above resolution shall be made pursuant to a stock purchase agreement.

RESOLVED FURTHER: That, upon the Company’s receipt of a fully executed stock purchase agreement and the consideration provided for therein, the Company is authorized and directed to issue the Shares.

RESOLVED FURTHER: That if it is desirable and in the best interest of the Company that its securities be qualified or registered for sale in various states; that the President or any Vice President and the Secretary or any Assistant Secretary hereby are authorized to determine the states in which appropriate action shall be taken to qualify or register for sale all or such part of the securities of the Company as said officers may deem advisable; that said officers are hereby authorized to perform on behalf of the Company any and all such acts as said officers deem necessary or advisable in order to comply with the applicable laws of any such states, and in connection therewith to execute and file all requisite papers and documents, including, but not limited to, applications, reports, surety bonds, irrevocable consents and appointments of attorneys for service of process; and the execution by such officers of any such paper or document or the doing by such officers of any act in connection with the foregoing matters shall conclusively establish such officers’ authority from the Company and the approval and ratification by the Company of the papers and documents so executed and the action so taken.

2. **Omnibus Resolution**

RESOLVED: That each of the officers is authorized and empowered to take all such actions (including, without limitation, soliciting appropriate consents or waivers from stockholders) and to execute and deliver all such documents as may be necessary or advisable to carry out the intent and accomplish the purposes of the foregoing resolutions and to effect any transactions contemplated thereby and the performance of any such actions and the execution and delivery of any such documents shall be conclusive evidence of the approval of the Board thereof and all matters relating thereto.

[Signature Page Follows]

In accordance with the Company's Bylaws, this action may be executed in writing, or consented to by electronic transmission, in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same action.

The consent of the undersigned shall be effective immediately upon the election of the undersigned as directors of the corporation; provided, however, that if such event has already occurred before the time of execution of this consent by the undersigned, then this consent shall be effective immediately. This consent shall be deemed revoked if it has not become effective within sixty (60) days of the Actual Date of Signature below, which Actual Date of Signature is the date on which provision for the effectiveness of this consent has been made.

Actual Date of Signature: April 14, 2021

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DocuSigned by:

0289B40244514C2...
Benjamin Korbel, Director

DocuSigned by:

38F3AC91573D4E1...
Sebastien Lecocq, Director

EXHIBIT A
STOCK ISSUANCE TABLE

Name and Address	Shares and Price	Amount and Form of Consideration	Vesting Schedule
<p>Benjamin Peter Korbel</p> <p>5 Alma Street, Clontarf NSW 2093, AUSTRALIA</p> <p>Email: ben@universalmind.tv</p>	<p>2,220,000 shares of Common Stock at \$0.00001 per share</p>	<p>Cash, IP, and/or other assets having a value of \$22.20</p>	<p>100% of the Common Shares are subject to vesting (the "Vesting Shares").</p> <p>1,110,000 of the Vesting Shares shall vest on the Purchase Date and 370,000 of the Vesting Shares shall vest annually thereafter.</p> <p>In the event of a Change of Control, 100% of the Vesting Shares shall vest on a double trigger basis.</p> <p>These Vesting Shares are available for the Company to purchase back at the end of 3 years, at market value. At this time the Company becomes an entity owned wholly by its audience.</p>
<p>Sebastien Lecocq</p> <p>18 Chemin du Bouchet, Randens, 73220, Val d'Arc, France</p> <p>Email: seb@universalmind.tv</p>	<p>2,220,000 shares of Common Stock at \$0.00001 per share</p>	<p>Cash, IP, and/or other assets having a value of \$22.20</p>	<p>100% of the Common Shares are subject to vesting (the "Vesting Shares").</p> <p>1,110,000 of the Vesting Shares shall vest on the Purchase Date and 370,000 of the Vesting Shares shall vest annually thereafter.</p> <p>In the event of a Change of Control, 100% of the Vesting Shares shall vest on a double trigger basis.</p> <p>These Vesting Shares are available for the Company to purchase back at the end of 3 years, at market value. At this time the Company becomes an entity owned wholly by its audience.</p>

<p>Joanna Pretyman</p> <p>11/305 Liverpool St, Darlinghurst, 2010, NSW, AUSTRALIA</p> <p>Email: jo@universalmind.tv</p>	<p>2,220,000 shares of Common Stock at \$0.00001 per share</p>	<p>Cash, IP, and/or other assets having a value of \$22.20</p>	<p>100% of the Common Shares are subject to vesting (the “Vesting Shares”).</p> <p>1,110,000 of the Vesting Shares shall vest on the Purchase Date and 370,000 of the Vesting Shares shall vest annually thereafter.</p> <p>In the event of a Change of Control, 100% of the Vesting Shares shall vest on a double trigger basis.</p> <p>These Vesting Shares are available for the Company to purchase back at the end of 3 years, at market value. At this time the Company becomes an entity owned wholly by its audience.</p>
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