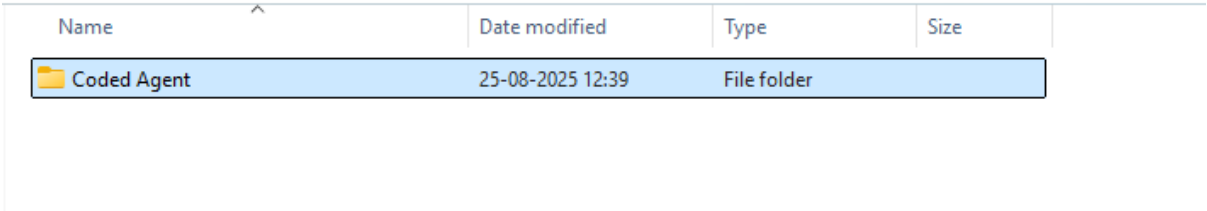
❖ How to Build a Coded Agent in UiPath

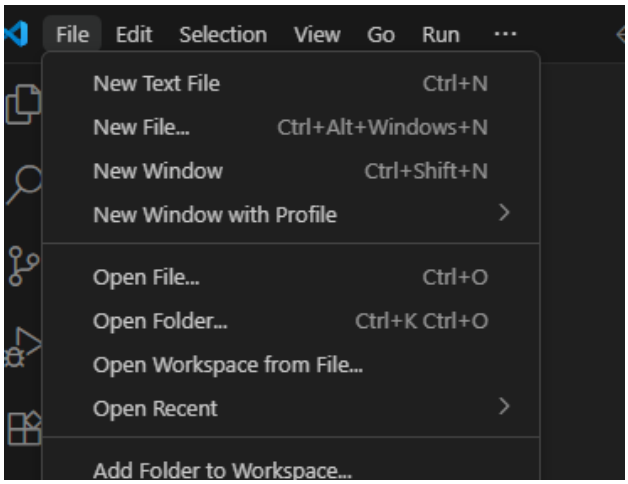
Start by creating a blank folder.

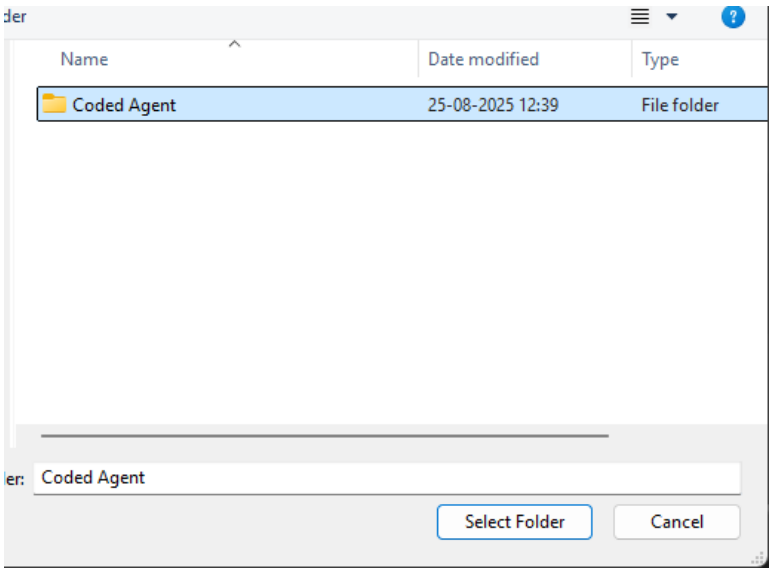


Install Visual Studio Code from the Microsoft Store by searching for 'VS Code' and selecting Install."

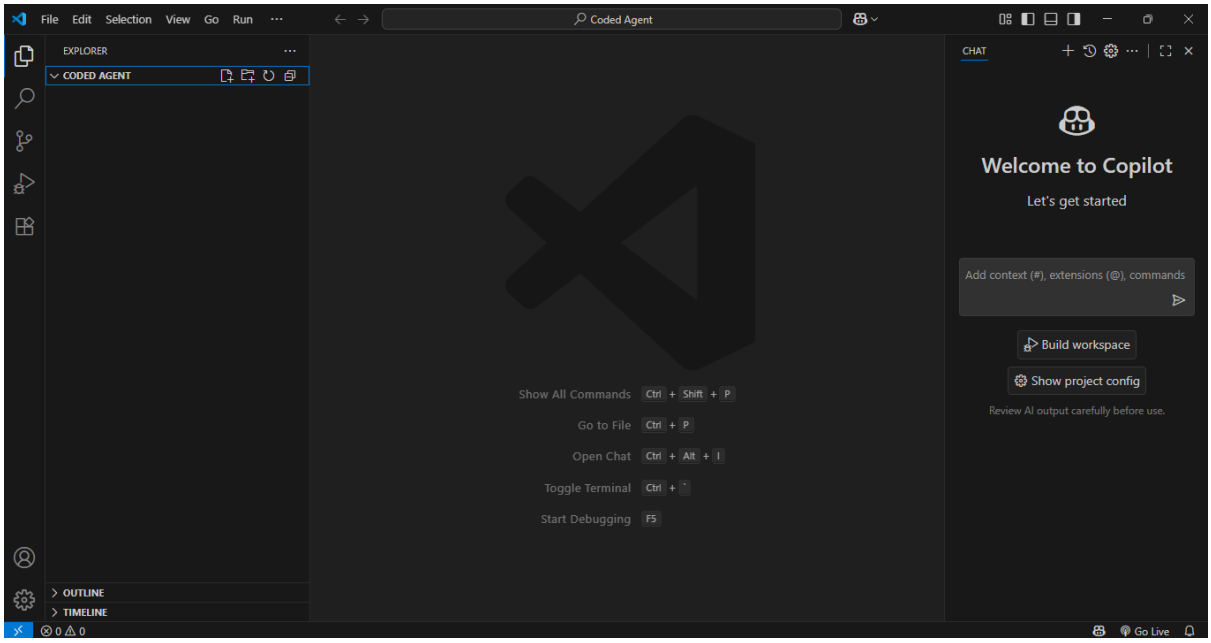
Install Python 3.10 or any newer version available.

In VS Code, open the empty folder you created earlier.

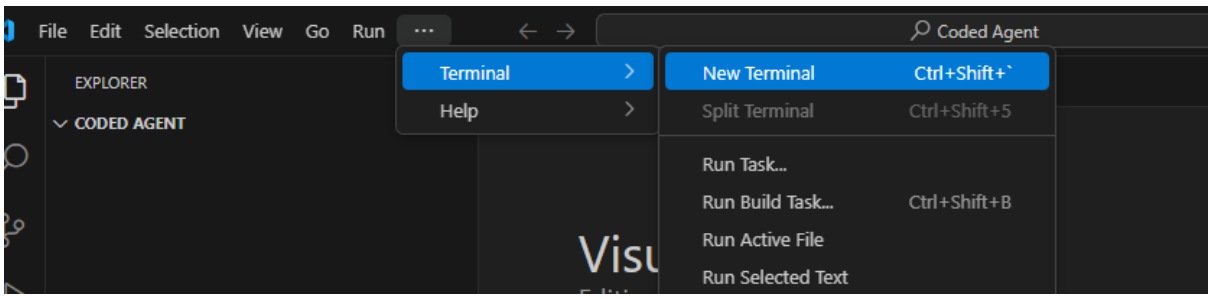




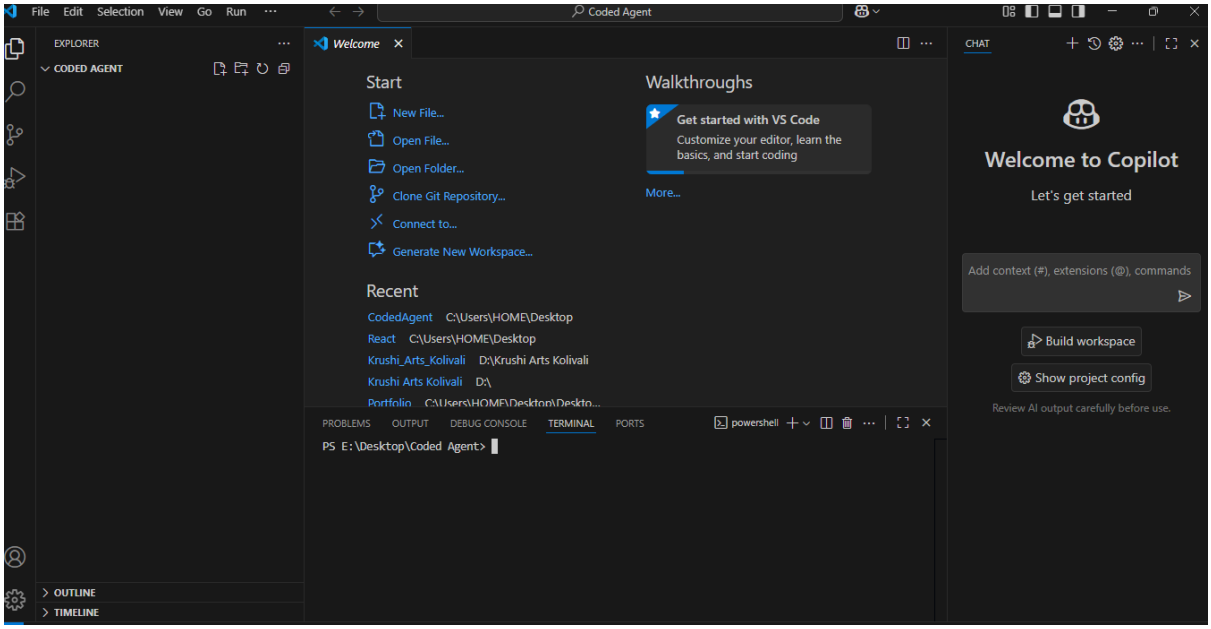
A blank project is opened in VS Code.



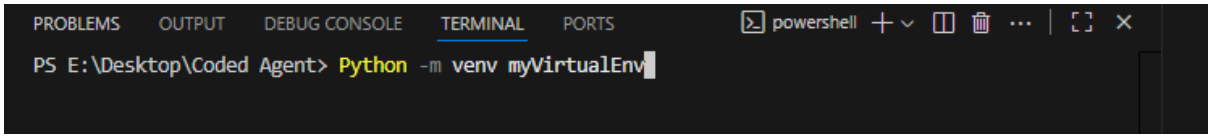
Click the three dots, select **Terminal**, and then click **New Terminal**.



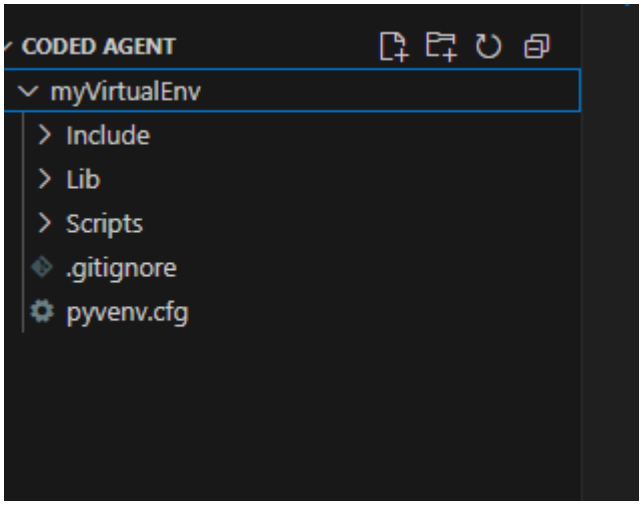
A blank terminal will appear at the bottom of VS Code.



Now, we will create a virtual environment.

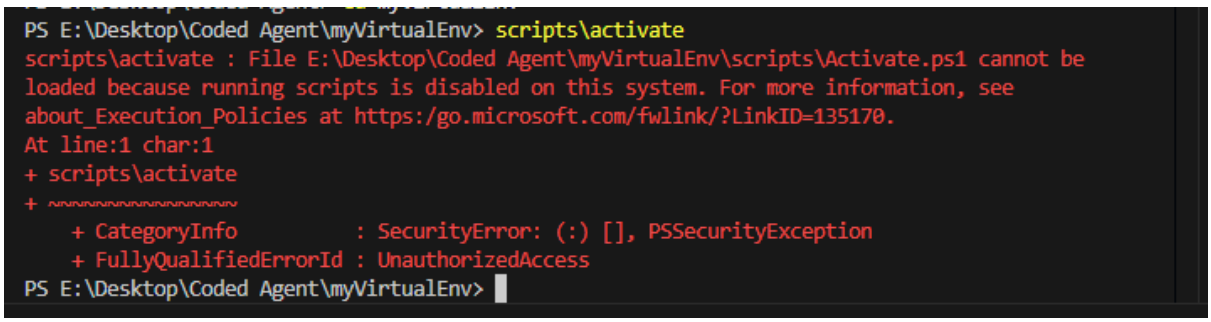


A virtual environment will be created, and a folder will appear on the left side as shown below.



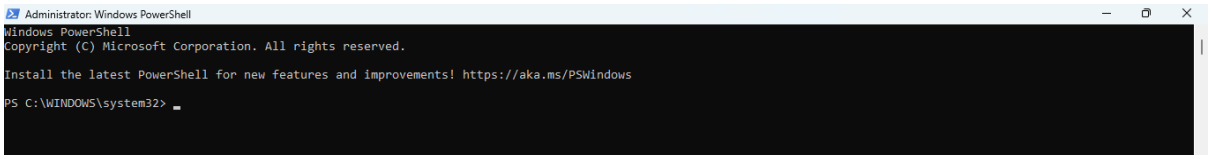
Go inside the environment folder.

Now, we need to activate the virtual environment.



If you encounter an error like the one above, it is due to an execution policy issue.

Open PowerShell and run it as Administrator. The PowerShell window will open as shown below.



Enter the command below to check the execution policy.

```
S C:\WINDOWS\system32> Get-ExecutionPolicy
```

You will see the execution policy below. If it is set to 'Restricted,' follow the steps below to change it.

```
PS C:\WINDOWS\system32> Get-ExecutionPolicy
Restricted
PS C:\WINDOWS\system32>
```

The policies below are explained here.

https://learn.microsoft.com/en-us/powershell/module/microsoft.powershell.security/set-executionpolicy?view=powershell-7.5

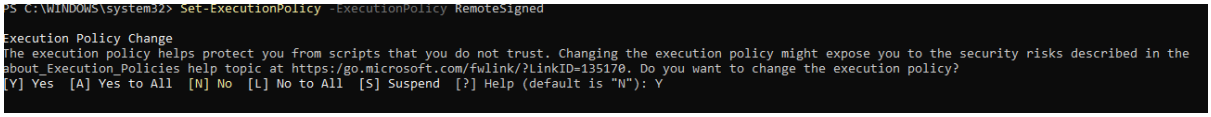
The acceptable execution policy values are as follows:

- `AllSigned`. Requires that all scripts and configuration files are signed by a trusted publisher, including scripts written on the local computer.
- `Bypass`. Nothing is blocked and there are no warnings or prompts.
- `Default`. Sets the default execution policy. `Restricted` for Windows clients or `RemoteSigned` for Windows servers.
- `RemoteSigned`. Requires that all scripts and configuration files downloaded from the Internet are signed by a trusted publisher. The default execution policy for Windows server computers.
- `Restricted`. Doesn't load configuration files or run scripts. The default execution policy for Windows client computers.
- `Undefined`. No execution policy is set for the scope. Removes an assigned execution policy from a scope that is not set by a Group Policy. If the execution policy in all scopes is `Undefined`, the effective execution policy is `Restricted`.
- `Unrestricted`. Beginning in PowerShell 6.0, this is the default execution policy for non-Windows computers and can't be changed. Loads all configuration files and runs all scripts. If you run an unsigned script that was downloaded from the internet, you're prompted for permission before it runs.

Change the execution policy to **RemoteSigned**.

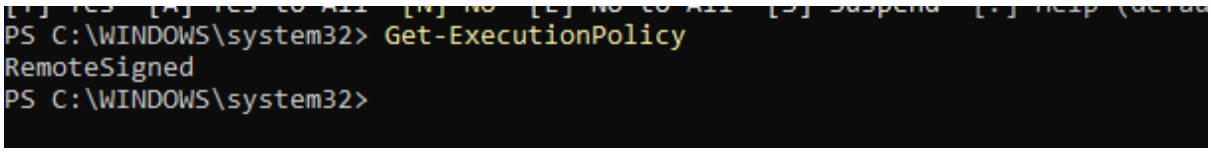
```
PS C:\WINDOWS\system32> Set-ExecutionPolicy -ExecutionPolicy RemoteSigned
```

You will receive a prompt as shown below. Type **Y** to continue.



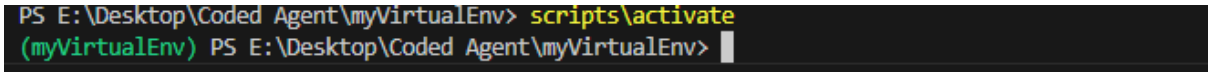
Check the execution policy again.

The execution policy has been set successfully.



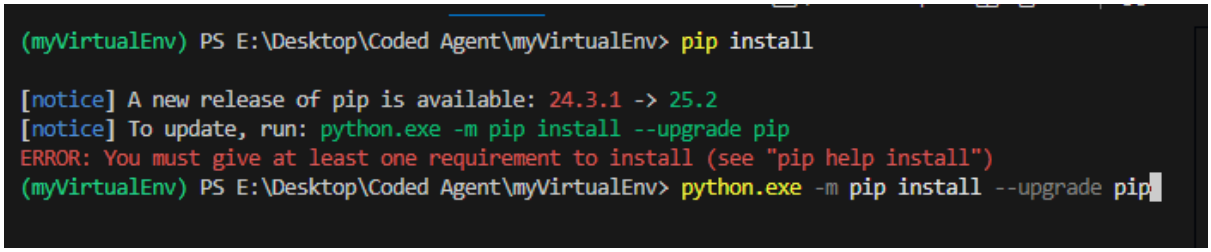
Note: If your environment is already activated, you do not need to follow the above steps to configure the execution policy.

Now, we will activate the virtual environment.

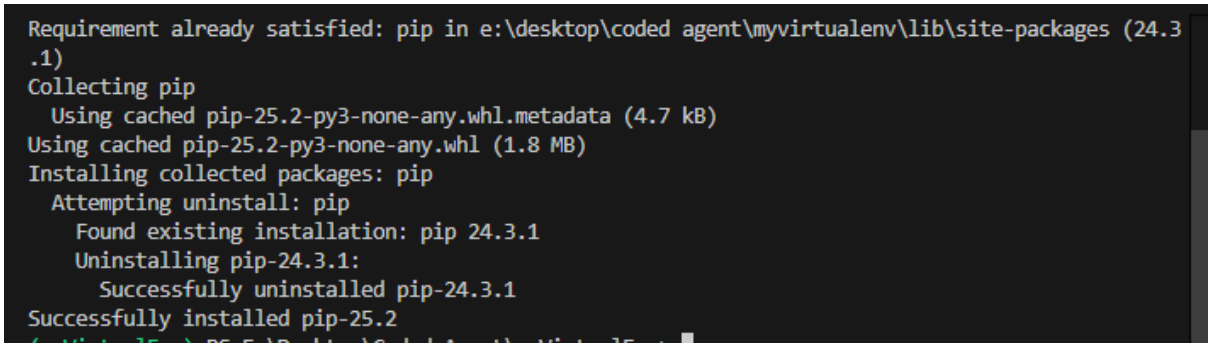


You will see that the environment is activated in green.

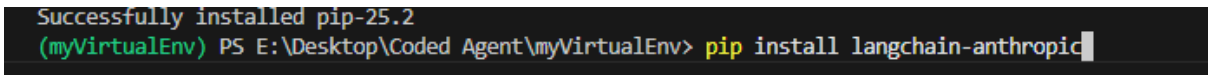
Now, we will upgrade pip to the latest version.



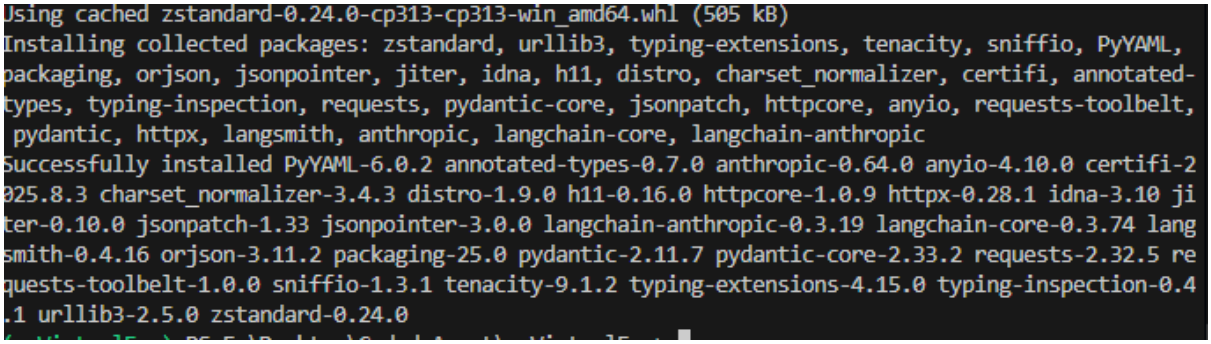
After running the command, you will see a message confirming that pip was upgraded successfully.



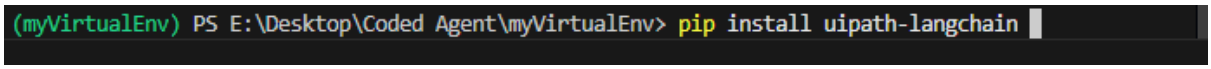
Now, we will install the langchain-anthropic package.



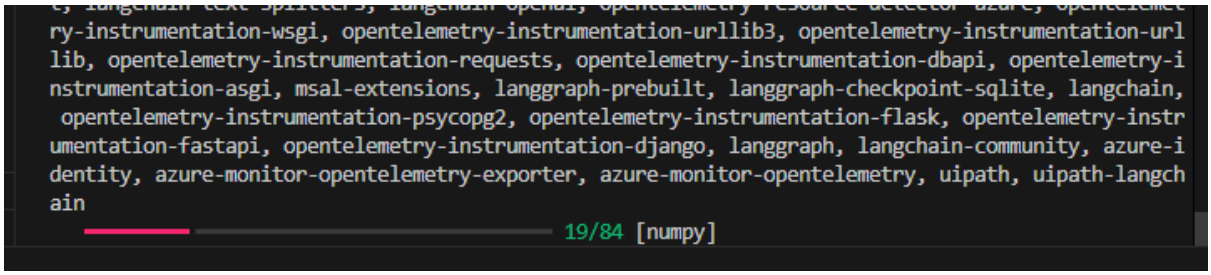
You will see that the langchain-anthropic package has been installed successfully.



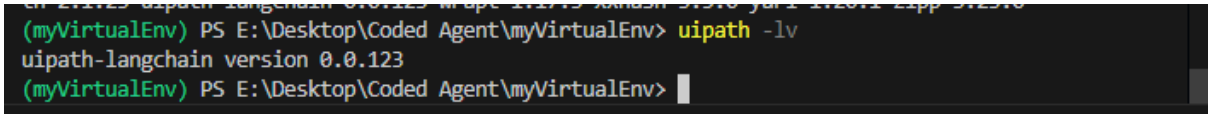
Now, we will install the uipath-langchain package.



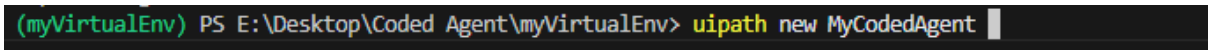
You will see the uipath-langchain package installing.



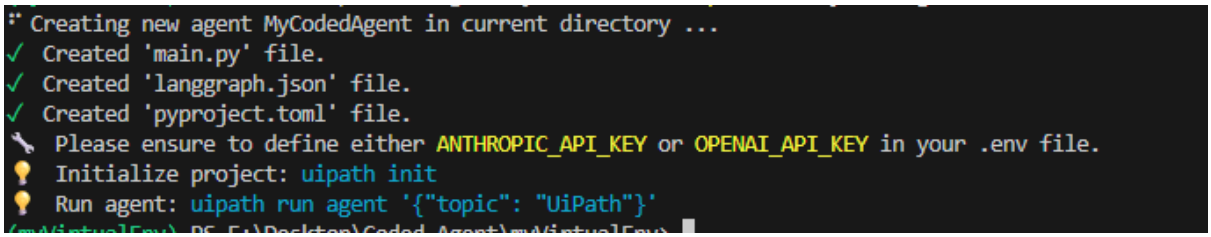
Once installed, check the version to confirm that the uipath-langchain package was installed successfully using the command below.



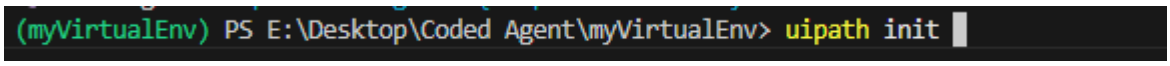
Create a new agent using the command: uipath new **YourAgentName.**



Once the agent is created, the following files are generated.



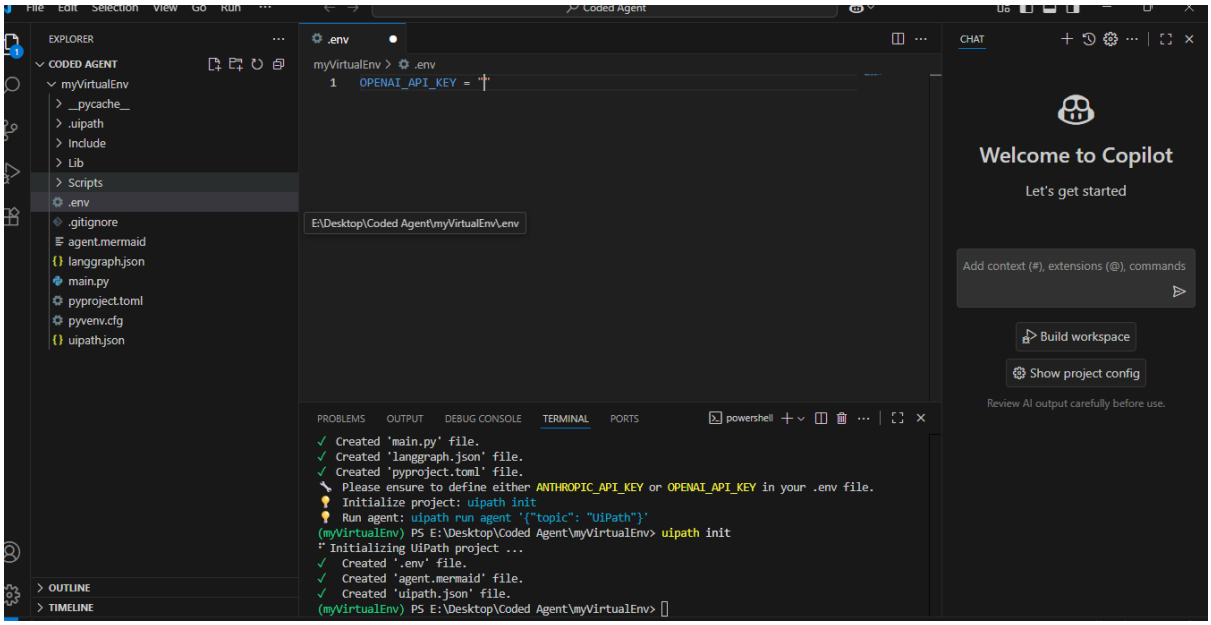
Now, we will initialize the project.



Once initialized, the following files are created.

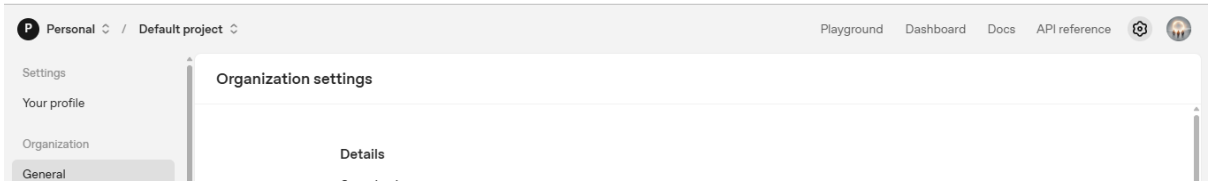
```
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv> uipath init
⠋ Initializing UiPath project ...
✓   Created '.env' file.
✓   Created 'agent.mermaid' file.
✓   Created 'uipath.json' file.
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv>
```

Open the .env file and provide your ANTHROPIC_API_KEY or OPENAI_API_KEY.

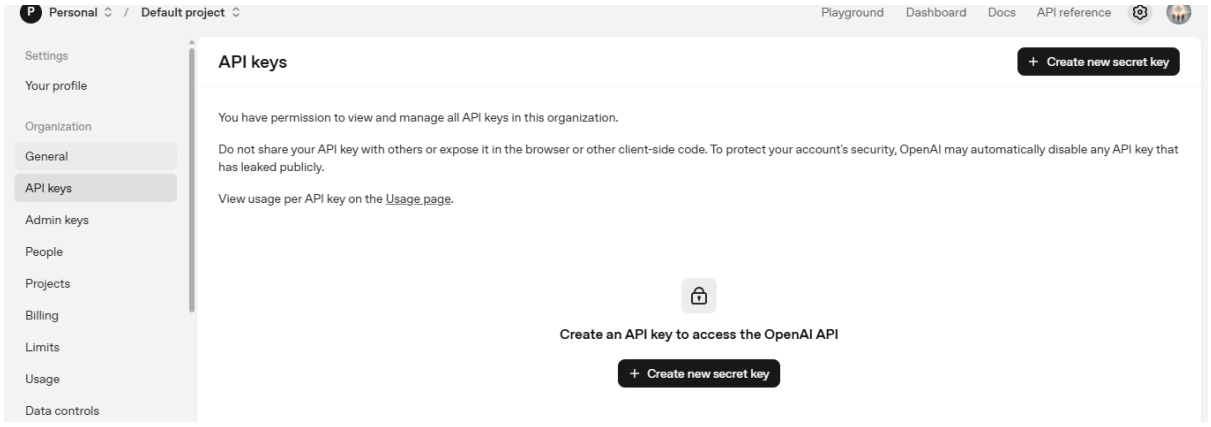


Open https://platform.openai.com/.

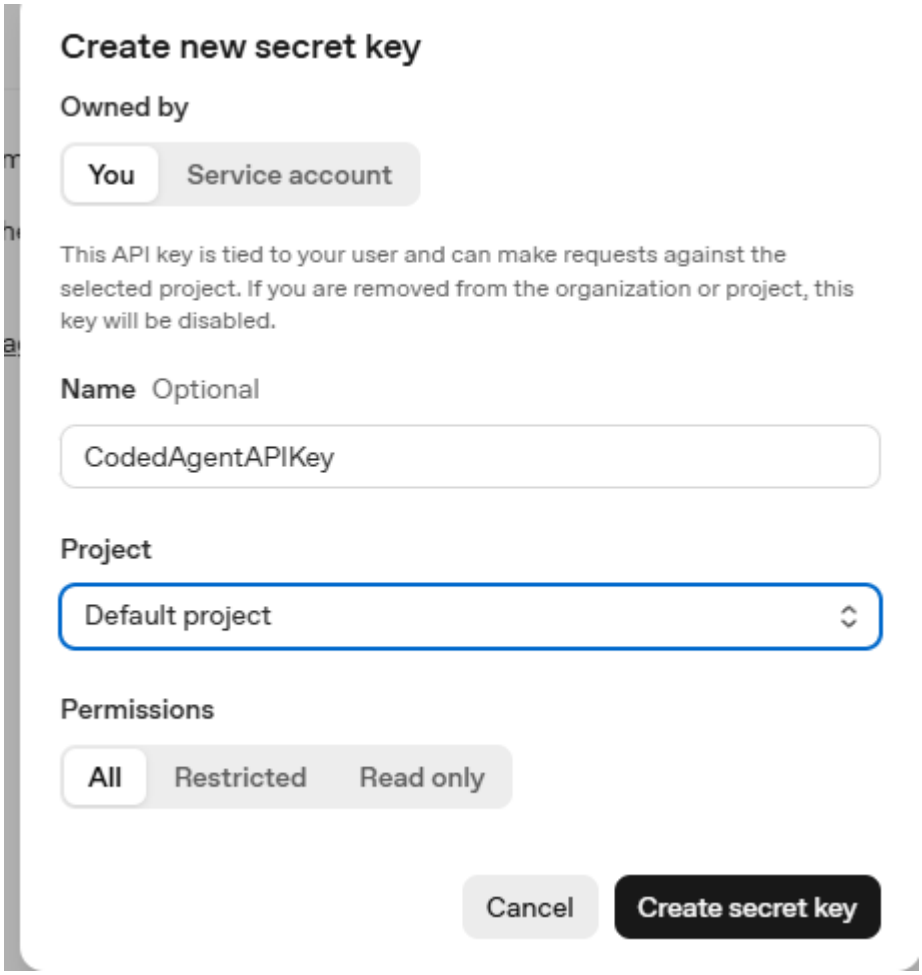
Sign in to your account on the OpenAI platform and click on **Settings**.

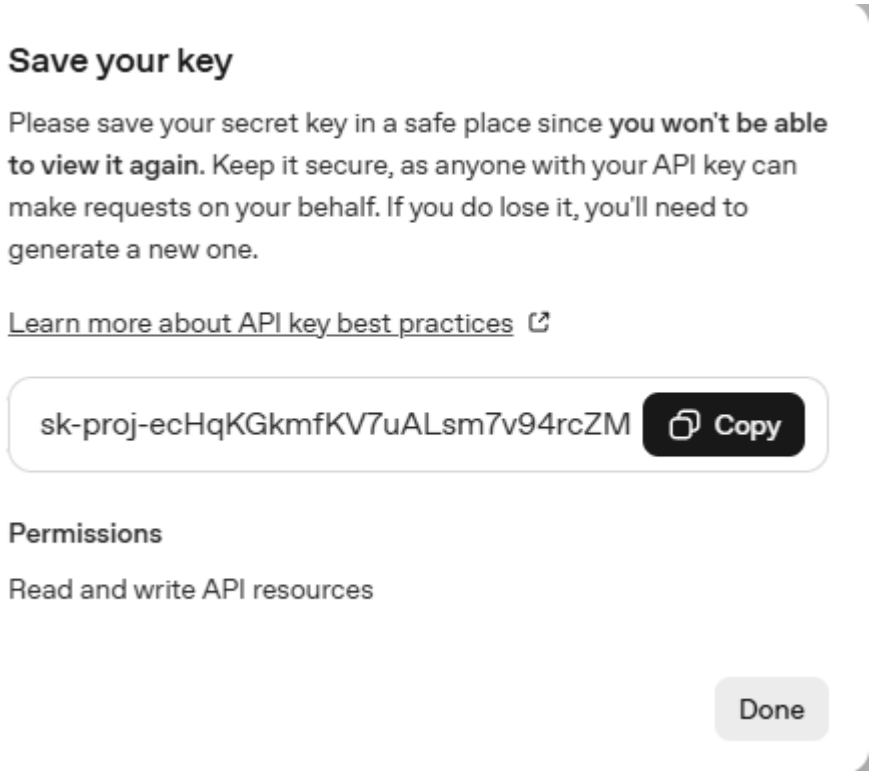


Click on **API Keys** and then click **Create new secret key**.



Create a new secret key as shown below.

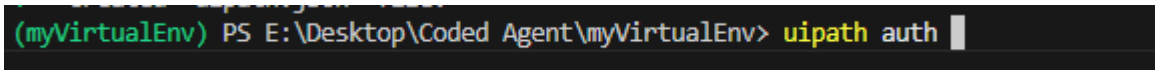




A secret key is generated as shown above. Copy the secret key and save it for your reference.

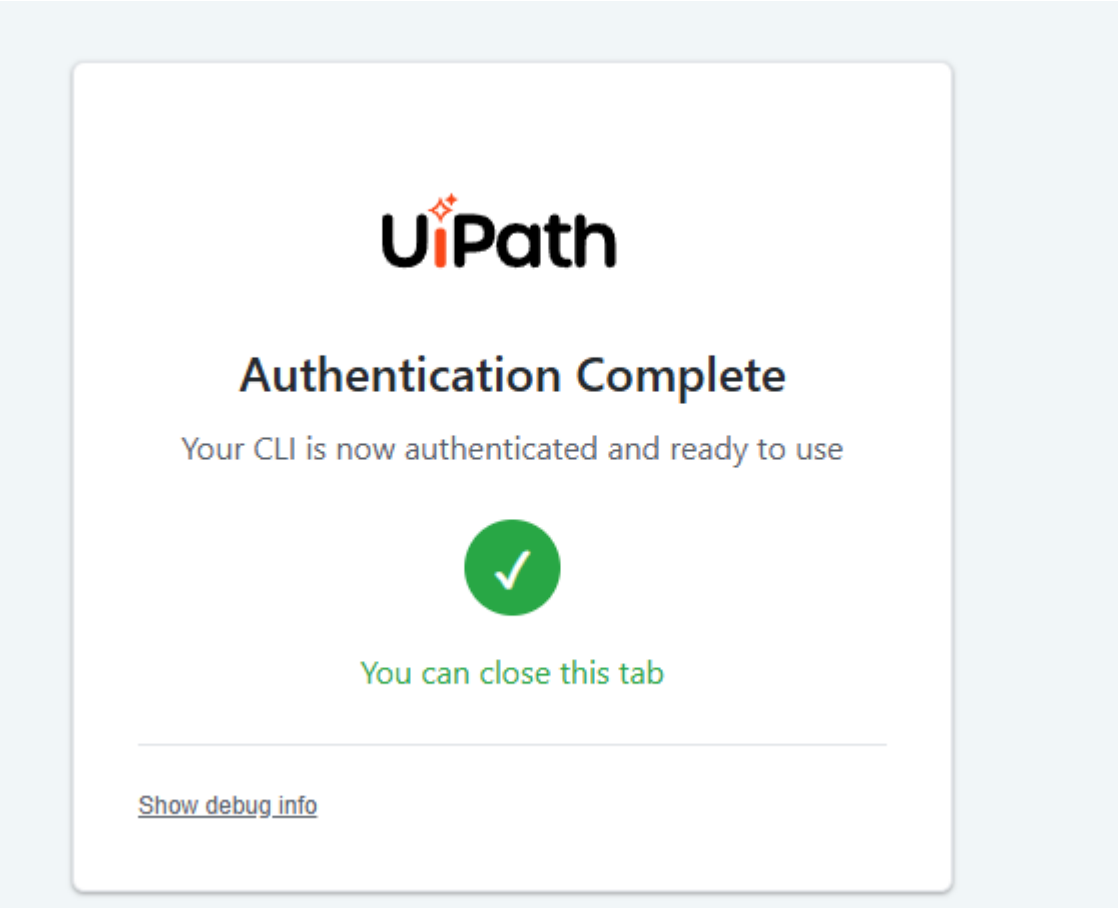
Enter the key–value pair as shown below, using OPENAI_API_KEY as the key and your generated key as the value.

Now, we will authenticate by running the following command:



This will navigate to UiPath, where you need to select your organization to start the authentication.

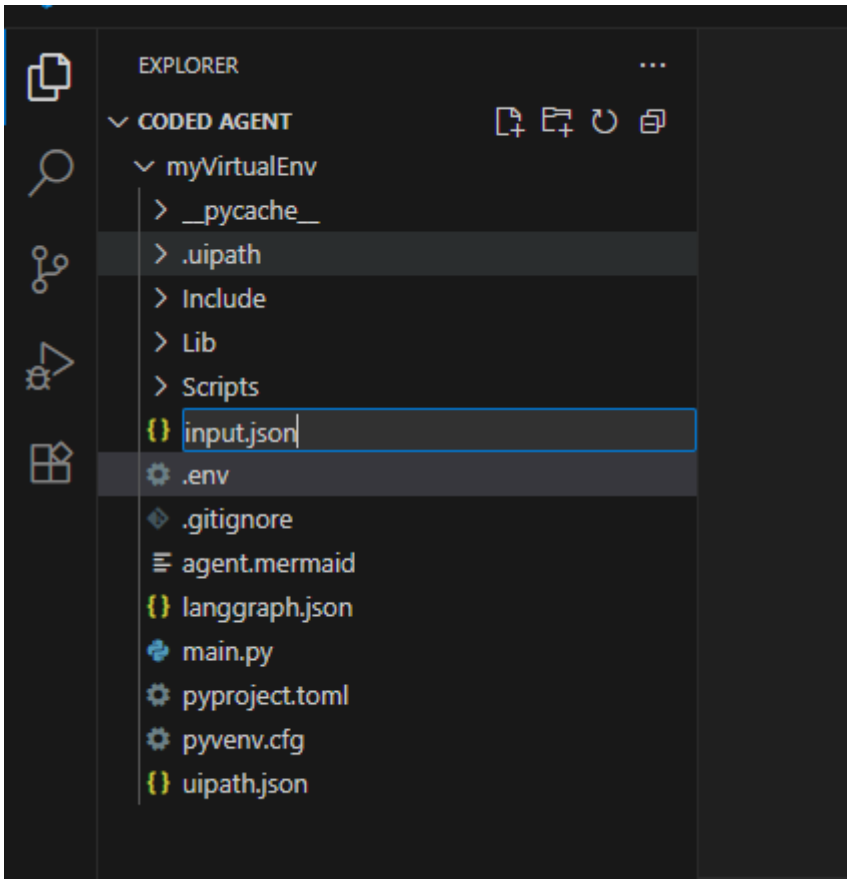
Authentication will complete, and it will appear as shown below.



If you have multiple tenants, they will be listed as index 0, 1, 2, etc. You can select the one you prefer.

```
PROBLEMS  OUTPUT  DEBUG CONSOLE  TERMINAL  PORTS                    powershell
.uipath.com/identity_/connect/authorize?client_id=36dea5b8-e8bb-423d-8e7b-c808df8f1c00&redirect_uri=http%3A%2F%2Flocalhost%3A8104%2Foidc%2Flogin&response_type=code&scope=offline_access+ProcessMining+OrchestratorApiUserAccess+StudioWebBackend+IdentityServerApi+ConnectionService+DataService+DocumentUnderstanding+EnterpriseContextService+Directory+JamJamApi+LLMGateway+LLMOps+OMS+RCS.FolderAuthorization+TM.Projects+TM.TestCases+TM.Requirements+TM.TestSets&state=cJOP6368dyrg3Irej9uZnOzD_UuKdwpwi5J4pjipKCw&code_challenge=lwfcN72TCr4IdMAjZsVLxqsdS_ltJt7KwEfPpwxK9hg&code_challenge_method=S256
👇 Select tenant:
  0: DefaultTenant
Selected tenant: DefaultTenant
✓  Authentication successful.
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv>
```

Now, to run our agent, we first need to create an input JSON file.



Enter the topic and provide its value, as shown below.

Run your agent using the command below.

```
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv> uipath run agent --file input.json
```

If you receive this error, it means your API key quota has been exceeded. To resolve this, create a new account as a community user, generate a new API key, and update it in the .env file.

```
Retrying request to /chat/completions in 0.943343 seconds
❌ Error: Error code: 429 - {'error': {'message': 'You exceeded your current quota, please check
your plan and billing details. For more information on this error, read the docs: https://platfor
m.openai.com/docs/guides/error-codes/api-errors.', 'type': 'insufficient_quota', 'param': None, '
code': 'insufficient_quota'}}

Traceback:
Traceback (most recent call last):
  File "E:\Desktop\Coded Agent\myVirtualEnv\Lib\site-packages\uipath_langchain\_cli\_runtime\_run
time.py", line 107, in execute
```

Now, change the API key in the .env file with your new key.

Run the same command again to execute the agent.

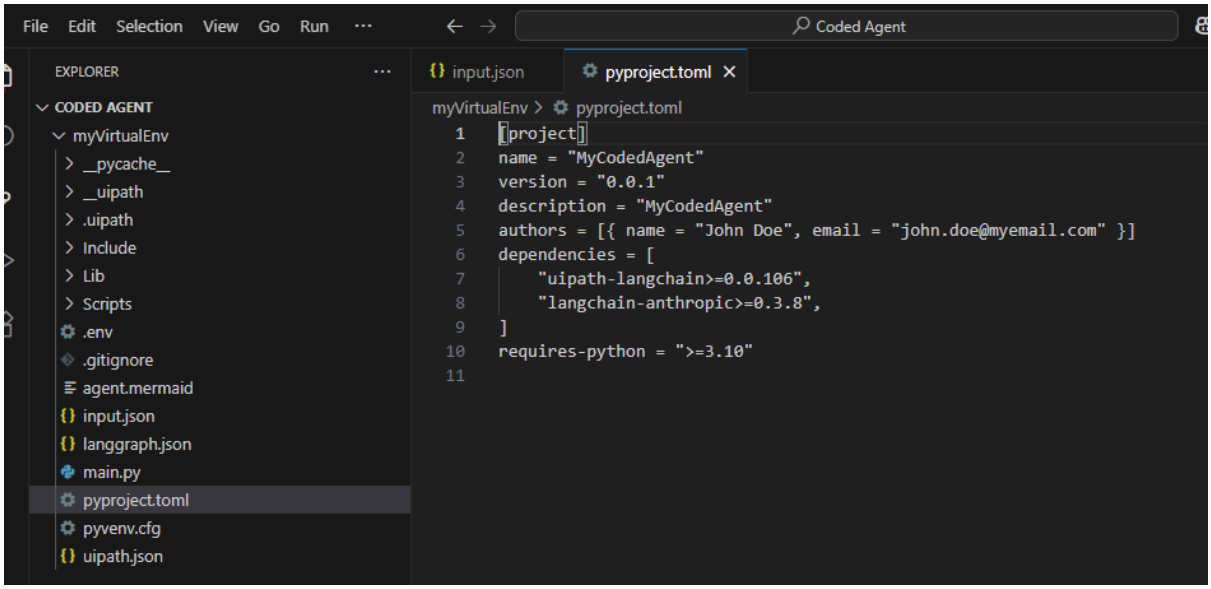
```
    'X-Content-Type-Options': 'REDACTED'
    'Date': 'Mon, 25 Aug 2025 17:58:14 GMT'
Transmission succeeded: Item received: 1. Items accepted: 1
[generate_report]
{
  "report": "**Report on UiPath**\n\n**Introduction**\nUiPath is a leading Robotic Process Automa
tion (RPA) platform that enables organizations to automate repetitive tasks and streamline busine
ss processes. Founded in 2005, the company has grown significantly, becoming a key player in the
automation industry.\n\n**Key Features**\n1. **User-Friendly Interface**: UiPath offers a drag-an
d-drop interface that allows users, even those without programming skills, to create automation w
orkflows easily.\n2. **Robust Automation Capabilities**: The platform supports a wide range of au
```

```
ce automation\n- Data entry and migration\n- Compliance reporting\n\n**Challenges**\nDespite its
strengths, UiPath faces challenges such as market competition, the need for continuous innovation
, and the potential for job displacement concerns associated with automation.\n\n**Conclusion**\n
UiPath remains a frontrunner in the RPA space, offering powerful tools for organizations aiming t
o improve efficiency and reduce operational costs. As businesses increasingly adopt automation te
chnologies, UiPath is well-positioned to continue its growth and influence in the industry. \n\n*
*Recommendations**\nOrganizations considering RPA should evaluate their specific needs and explor
e UiPath's offerings, leveraging its community resources and training to ensure successful implem
entation and adoption."
}
✓ Successful execution.
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv>
```

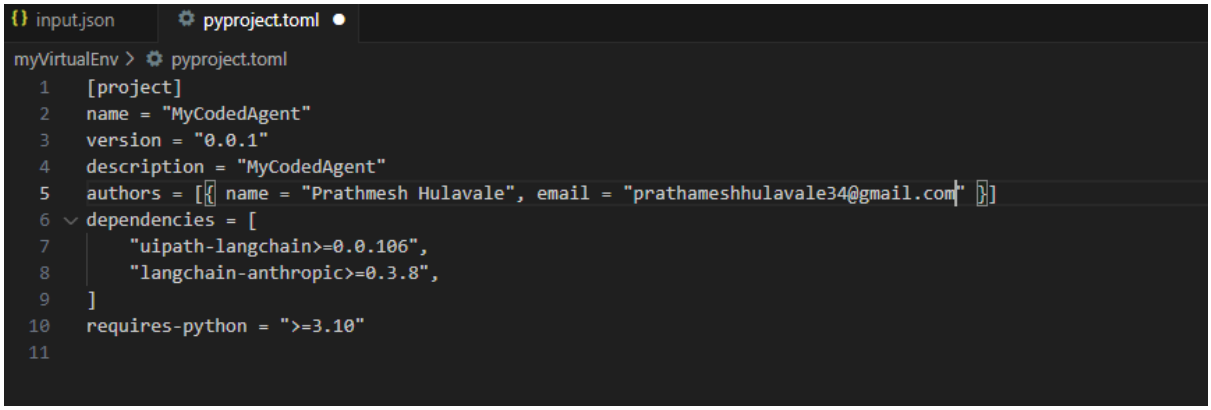
You will see the output as shown above.

Once the project is run, it’s time to publish the agent to Orchestrator.

Update the pyproject.toml file with values such as author name, email, and other details.



Update the Pyproject.toml



After updating the details, package your agent using the command below.

```
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv> uipath pack
```

Once packaged, the output will appear as shown below.

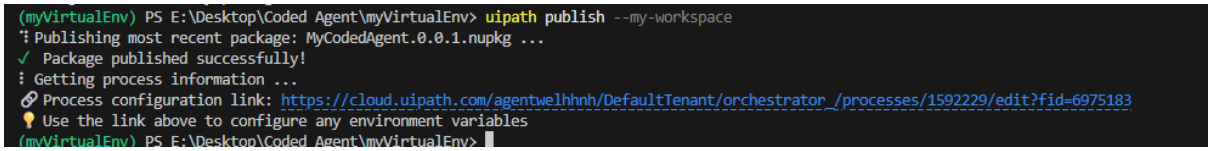
```
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv> uipath pack
:. Packaging project ...
Name        : MyCodedAgent
Version     : 0.0.1
Description: MyCodedAgent
Authors     : Prathmesh Hulavale
✓  Project successfully packaged.
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv>
```

The next step is to publish your package to Orchestrator.

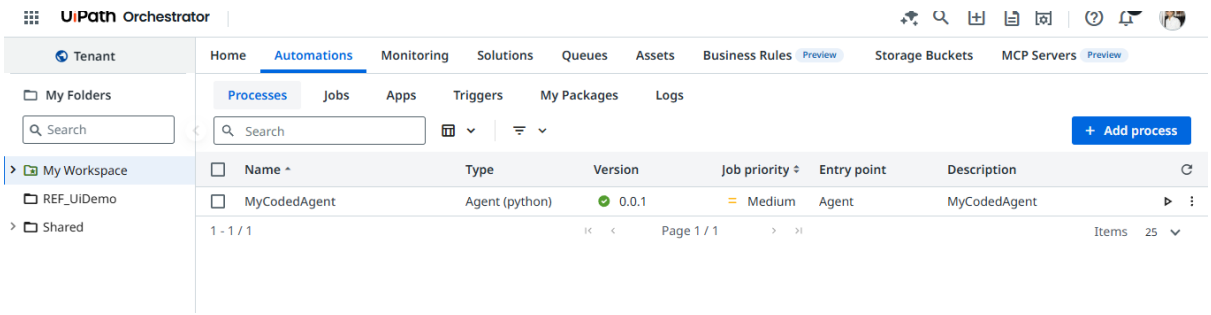
Select your workspace

```
(myVirtualEnv) PS E:\Desktop\Coded Agent\myVirtualEnv> uipath publish --my-workspace
```

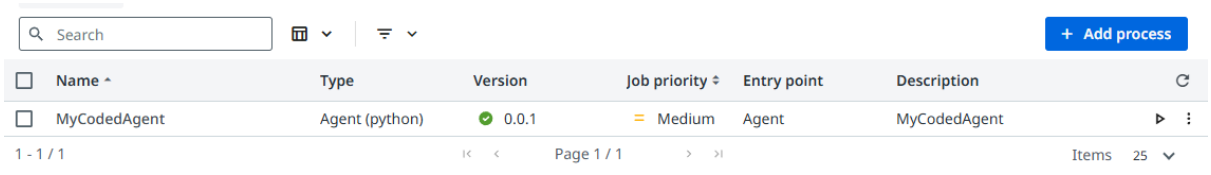
Once successfully published, the output will appear as shown below.



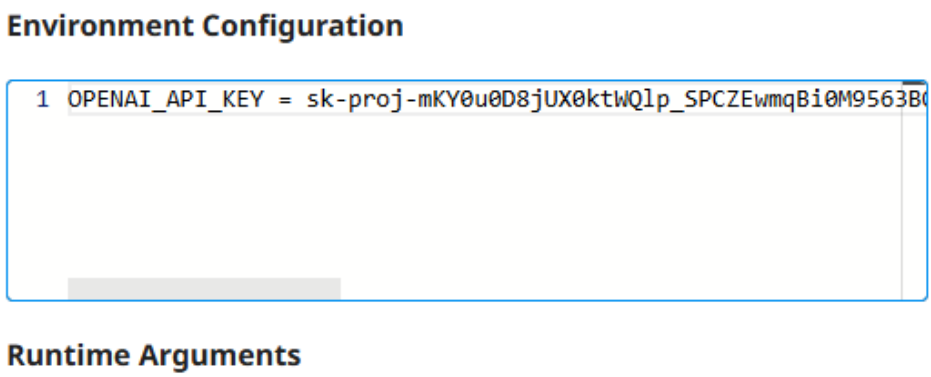
Go to your workspace to verify that the agent has been published successfully.



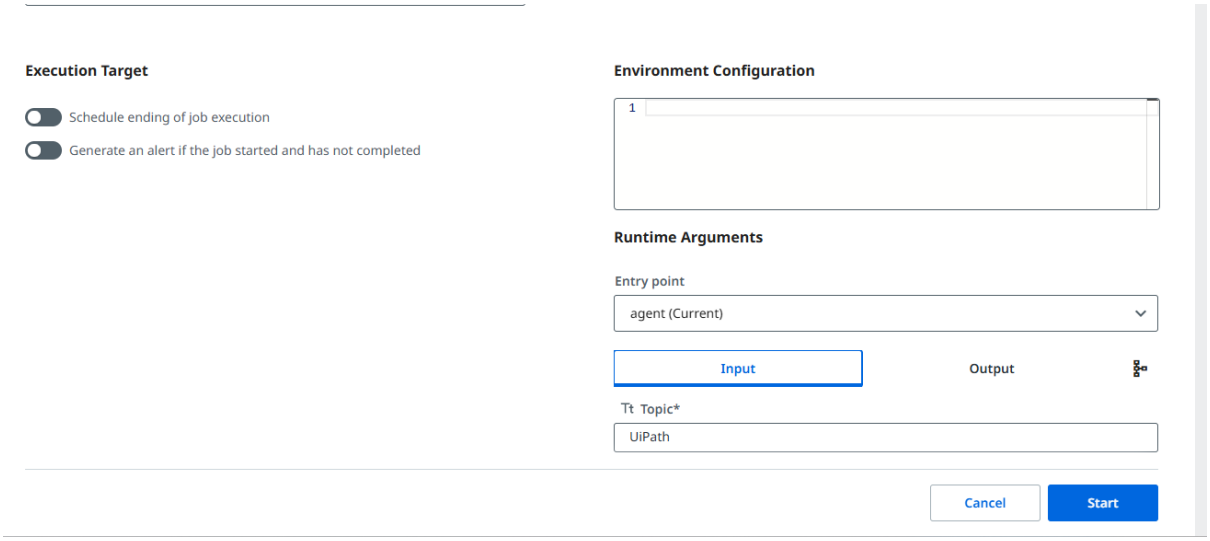
Now, click on the **Run** button (Play) to start the agent.



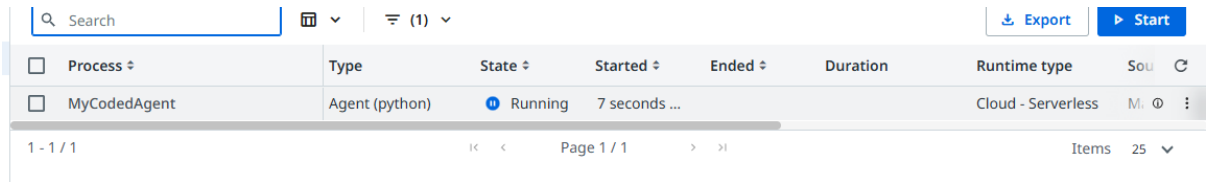
If you want to configure environment keys (like in the .env file), you can do so directly from here, as shown below.



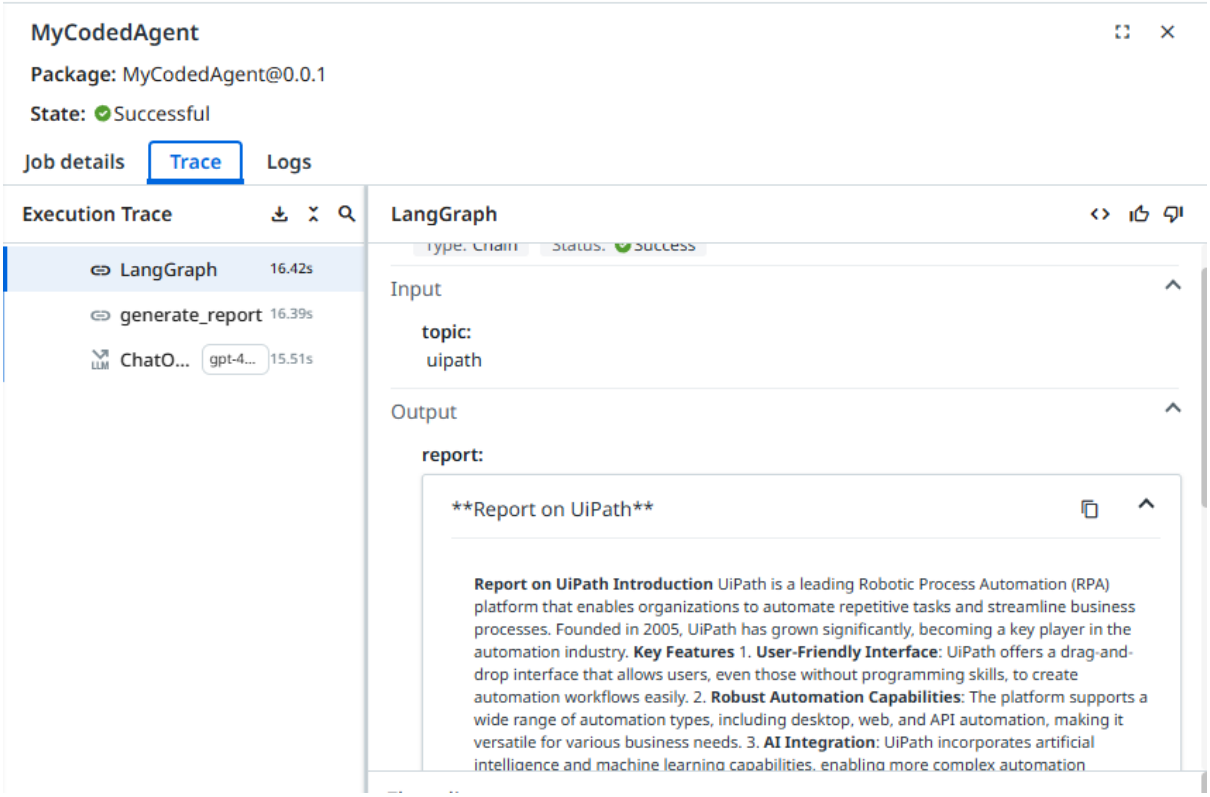
Provide an input value to start the agent and click **Start**.



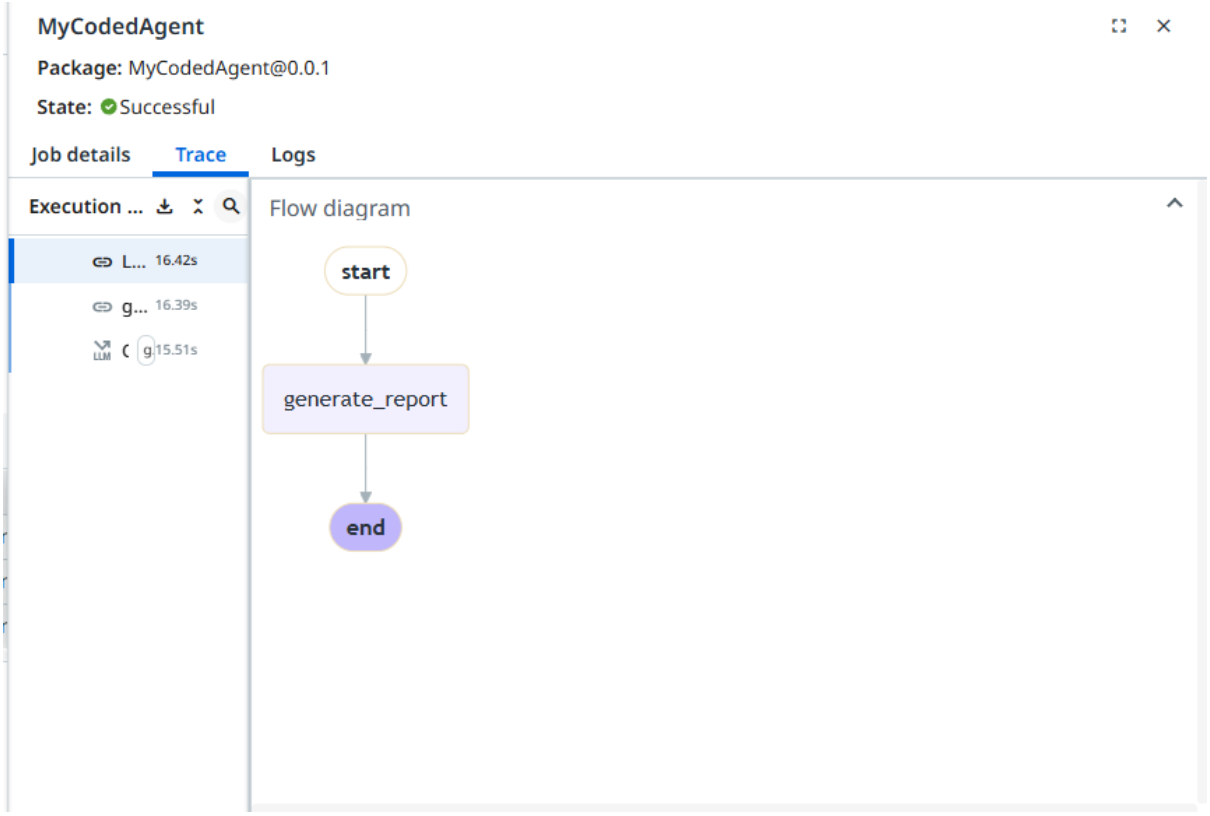
The agent will start, as shown below.



Once the agent runs successfully, you will see the output as shown below.



You can also view the flow diagram of the agent.



Thanks for going through my document!

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