



# ARTEMIS OFFERINGS

We don't push policies.  
We design protection.

Artemis delivers smart, strategic, customized life insurance built to secure families and transfer wealth, annuities that strengthen long-term financial plans, and coverage that keeps life moving when the unexpected hits. Clear guidance. Confident decisions. Protection that works as hard as you do.

## INSURANCE

- Term Life Insurance
- Whole Life Insurance
- Universal Life Insurance (UL)
- Indexed Universal Life (IUL)
- Variable Universal Life (VUL)\*
- Private Placement

## NEEDS

Income Replacement  
Multi-generational Wealth Transfer  
Estate Tax Solutions  
Buy/Sell and Key-man Funding  
Blended Family Planning  
Tax Deferred Growth  
Charitable Gifting  
Cash Value Accumulation  
Premium Finance  
Asset/Credit Protection  
Retirement Planning  
Guaranteed Income

\*Please consider the investment objectives, risks, charges, expenses, and your need for death-benefit coverage carefully before investing in a VUL. The prospectus, which contains this and other information about the variable life policy and the underlying investment options, can be obtained from your financial professional. The investment return and principal value of the variable life policy are not guaranteed. Variable life sub-accounts fluctuate with changes in market conditions. The principal may be worth more or less than the original amount invested when the policy is surrendered. Any guarantees offered are backed by the financial strength of the insurance company.

## ANNUITIES

- Review and improve inforce annuity contracts
- Income and Deferred Annuities

## TYPES

Single Premium Immediate Annuity (SPIA)  
Fixed Annuity  
Indexed Annuity  
Variable Annuity  
Private Placement Annuity

## DISABILITY & LONG-TERM CARE INSURANCE

- Traditional and Hybrid Long-term Care
- Short and Long-term Disability Insurance

## NEEDS

Planning for Long-term Illness  
Long-term and Short-term Income Replacement



## ARTEMIS ASSESSMENT™

The Artemis Assessment is a structured, yet conversational review of your goals, obligations, and the financial architecture that supports them. We gather the essential data and documentation to understand your full picture, then analyze where your current coverage aligns—or falls short—of what you truly need. This is how we determine the right plan for you: through clarity, evidence, and thoughtful insight, not product pushing. The result is a clear, strategic roadmap that strengthens protection and supports the life you're building.

[REQUEST AN ASSESSMENT →](#)

Complex lives deserve  
more than a “Tell us about  
yourself” box. Let's meet.

[CONTACT US →](#)

