

DATA ROOM INDEX v1.0

OPTKAS1 LLC - Institutional Funding Package

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Contact: jimmy@optkas.com

This document serves as the master index for the OPTKAS1 institutional data room.

It catalogs all materials provided to prospective lenders and credit committee reviewers.

Total Documents: 36

Categories: 7

00_EXEC_SUMMARY (5 files)

01_TRANSACTION_STRUCTURE (6 files)

02_COLLATERAL_AND_CREDIT (5 files)

03_BOND_AND_NOTE_ISSUANCE (6 files)

04_COMPLIANCE_AND_RISK (4 files)

05_CHAIN_OF_CUSTODY (4 files)

99_APPENDIX (6 files)

Reading Order:

1. Executive Summary
2. Loan Commitment Package v2
3. STC Statement
4. Borrowing Base Policy
5. Collateral Verification Memo

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