

EXHIBIT A

ECONOMIC PARTICIPATION SCHEDULE

Attached to: Strategic Infrastructure & Execution Agreement

Effective Date: January 26, 2026

Parties: Unykorn 7777, Inc. × OPTKAS1-MAIN SPV

1. PARTICIPATION OPTIONS

Select **one** of the following participation structures by checking the applicable box and initialing.

Option A: Net Cash Flow Participation (Recommended)

☐ **OPTION A SELECTED** ← *Initial here if selected:* _____

| | |
|---------------------------|--|
| Participation Rate | 10% of Net Distributable Cash Flows |
| Waterfall Position | After senior debt service, before residual sponsor distributions |
| Payment Frequency | Concurrent with each distribution event |
| Settlement Method | Smart contract + direct wire fallback |
| Minimum Payment | None |
| Cap | None |

Option B: Hybrid Success Fee + Participation

☐ **OPTION B SELECTED** ← *Initial here if selected:* _____

| | |
|------------------------------|---|
| Success Fee | 2% of funded facility amount (payable at initial close) |
| Ongoing Participation | 4% of Net Distributable Cash Flows |
| Payment Frequency | Success fee at close; participation concurrent with distributions |
| Settlement Method | Smart contract + direct wire fallback |

2. DEFINITIONS

"Net Distributable Cash Flows" means all cash receipts attributable to the Transaction, less:

- Senior debt service (principal, interest, fees)
- Operating expenses approved by the SPV manager
- Mandatory reserves
- Taxes attributable to the SPV

"Transaction" means the TC Advantage Secured Notes financing program and all related credit facilities, including any refinancing, extension, or replacement thereof.

"Distribution Event" means any event triggering a cash distribution from the SPV, including but not limited to: interest or principal payments received on collateral; sale or redemption proceeds; refinancing proceeds (net of payoff amounts); any other cash inflow to the SPV.

3. PAYMENT MECHANICS

3.1 Timing

- **Option A:** Within three (3) business days of each distribution event
- **Option B Success Fee:** At initial funding close
- **Option B Participation:** Within three (3) business days of each distribution event

3.2 Payment Direction

| | |
|-----------------|--|
| Primary | XRPL Address: rnAF6Ki5sbmPZ4dTNCVzH5iyb9ScdSqyNr |
| Fallback | Wire transfer per Unykorn's written instructions |

3.3 Reporting

SPV shall provide Unykorn with a distribution statement within five (5) business days of each payment showing: gross receipts, deductions, net distributable amount, Unykorn's share calculation, and payment confirmation (TX hash or wire reference).

4. EXAMPLE CALCULATIONS

Option A Example

| | |
|-------------------------------|------------|
| Gross Distribution: | \$100,000 |
| Less: Senior Debt Service | (\$60,000) |
| Less: Operating Expenses | (\$10,000) |
| Less: Reserves | (\$5,000) |
| <hr/> | |
| Net Distributable Cash Flows: | \$25,000 |
| Unykorn Participation (10%): | \$2,500 |

Option B Example

| | |
|-------------------------------|-----------------------------|
| Initial Funding Amount: | \$4,000,000 |
| Success Fee (2%): | \$80,000 ← Payable at close |
| Subsequent Distribution: | |
| Net Distributable Cash Flows: | \$25,000 |
| Unykorn Participation (4%): | \$1,000 |

5. SURVIVAL

Unykorn's economic participation rights: survive termination of this Agreement; survive repayment of the Transaction; apply to any refinancing, restructuring, or replacement; are freely assignable with SPV consent (not to be unreasonably withheld).

6. ELECTION

The Parties hereby elect the following participation structure:

- ☐ **Option A** — 10% Net Cash Flow Participation
- ☐ **Option B** — 2% Success Fee + 4% Ongoing Participation

ACKNOWLEDGMENT

UNYKORN 7777, INC.

Initial: _____ Date: _____

OPTKAS1-MAIN SPV

Initial: _____ Date: _____

This Exhibit is incorporated into and made part of the Strategic Infrastructure & Execution Agreement.
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