

EXHIBIT A

ECONOMIC PARTICIPATION SCHEDULE

Attached to: Strategic Infrastructure & Execution Agreement

Effective Date: January 26, 2026

Parties: Unykorn 7777, Inc. × OPTKAS1-MAIN SPV

1. PARTICIPATION OPTIONS

Select **one** of the following participation structures by checking the applicable box and initialing.

Option A: Net Cash Flow Participation (Recommended)

OPTION A SELECTED ← Initial here if selected: _____

Participation Rate	10% of Net Distributable Cash Flows
Waterfall Position	After senior debt service, before residual sponsor distributions
Payment Frequency	Concurrent with each distribution event
Settlement Method	Smart contract + direct wire fallback
Minimum Payment	None
Cap	None

Option B: Hybrid Success Fee + Participation

OPTION B SELECTED ← Initial here if selected: _____

Success Fee	2% of funded facility amount (payable at initial close)
Ongoing Participation	4% of Net Distributable Cash Flows
Payment Frequency	Success fee at close; participation concurrent with distributions
Settlement Method	Smart contract + direct wire fallback

2. DEFINITIONS

"Net Distributable Cash Flows" means all cash receipts attributable to the Transaction, less:

- Senior debt service (principal, interest, fees)
- Operating expenses approved by the SPV manager
- Mandatory reserves
- Taxes attributable to the SPV

"Transaction" means the TC Advantage Secured Notes financing program and all related credit facilities, including any refinancing, extension, or replacement thereof.

"Distribution Event" means any event triggering a cash distribution from the SPV, including but not limited to: interest or principal payments received on collateral; sale or redemption proceeds; refinancing proceeds (net of payoff amounts); any other cash inflow to the SPV.

3. PAYMENT MECHANICS

3.1 Timing

- **Option A:** Within three (3) business days of each distribution event
- **Option B Success Fee:** At initial funding close
- **Option B Participation:** Within three (3) business days of each distribution event

3.2 Payment Direction

Primary	XRPL Address: rnAF6Ki5sbmPZ4dTNCVzH5iyb9ScdSqyNr
Fallback	Wire transfer per Unykorn's written instructions

3.3 Reporting

SPV shall provide Unykorn with a distribution statement within five (5) business days of each payment showing: gross receipts, deductions, net distributable amount, Unykorn's share calculation, and payment confirmation (TX hash or wire reference).

4. EXAMPLE CALCULATIONS

Option A Example

Gross Distribution:	\$100,000
Less: Senior Debt Service	(\$60,000)
Less: Operating Expenses	(\$10,000)
Less: Reserves	(\$5,000)
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Net Distributable Cash Flows:	\$25,000
Unykorn Participation (10%):	\$2,500

Option B Example

Initial Funding Amount:	\$4,000,000
Success Fee (2%):	\$80,000 ← Payable at close
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Subsequent Distribution:	
Net Distributable Cash Flows:	\$25,000
Unykorn Participation (4%):	\$1,000

5. SURVIVAL

Unykorn's economic participation rights: survive termination of this Agreement; survive repayment of the Transaction; apply to any refinancing, restructuring, or replacement; are freely assignable with SPV consent (not to be unreasonably withheld).

6. ELECTION

The Parties hereby elect the following participation structure:

- Option A – 10% Net Cash Flow Participation**
- Option B – 2% Success Fee + 4% Ongoing Participation**

ACKNOWLEDGMENT

UNYKORN 7777, INC.

Initial: _____ Date: _____

OPTKAS1-MAIN SPV

Initial: _____ Date: _____

This Exhibit is incorporated into and made part of the Strategic Infrastructure & Execution Agreement.

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