

DATA ROOM INDEX v1.0

OPTKAS1 LLC - Institutional Funding Package

Generated: February 7, 2026

Status: FROZEN

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This document serves as the master index for the OPTKAS1 institutional data room.
It catalogs all materials provided to prospective lenders and credit committee reviewers.

Total Documents: 36

Categories: 7

00_EXEC_SUMMARY (5 files)
01_TRANSACTION_STRUCTURE (6 files)
02_COLLATERAL_AND_CREDIT (5 files)
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Reading Order:

1. Executive Summary
2. Loan Commitment Package v2
3. STC Statement
4. Borrowing Base Policy
5. Collateral Verification Memo

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