

SPONSOR NOTE ESTOPPEL CERTIFICATE - TEMPLATE
OPTKAS1 LLC

Date: February 7, 2026

Status: TEMPLATE (not executed - executed at closing)

TO: [Lender Name] and its successors and assigns

RE: Sponsor Consideration Note dated [____], 2026 in the original principal amount of \$2,500,000.00 (the "Note") issued by OPTKAS1 LLC (the "Maker") to Unykorn 7777, Inc. (the "Payee")

The undersigned hereby certify as follows:

1. EXISTENCE AND VALIDITY

The Note is a valid and binding obligation of the Maker.

2. OUTSTANDING BALANCE

Original Principal: \$2,500,000.00

Accrued Interest: \$[____]

Total Outstanding: \$[____]

As of Date: [____]

3. SERVICES DELIVERED

Platform development services have been substantially performed.

The Note represents deferred consideration for services delivered.

4. NO OFFSETS, DEFENSES, OR COUNTERCLAIMS

Neither Maker nor Payee has any setoff, defense, counterclaim, or right of recoupment against amounts due under the Note.

5. ASSIGNMENT PERMITTED

Assignment of the Note by Payee to Lender (or its designee) is permitted without the consent of Maker.

6. NO PRIOR ASSIGNMENTS

The Note has not been previously assigned, pledged, or encumbered.

7. PAYMENT MECHANICS

Payments are made via wire transfer or XRPL on-ledger settlement.

8. NO MODIFICATIONS

The Note has not been amended or modified since issuance.

9. CURRENT STATUS

The Note is current. No default or event of default exists.

10. RELIANCE

This certificate is delivered for the benefit of Lender and its successors and assigns. The undersigned are estopped from asserting any claims inconsistent with the statements herein.

SIGNATURE

OPTKAS1 LLC

By: _____

Name:

Title: Manager

Unykorn 7777, Inc.

By: _____

Name:

Title: CEO