

SPONSOR CONSIDERATION NOTE - TEMPLATE
OPTKAS1 LLC

Date: February 7, 2026

Status: TEMPLATE (not executed - executed at closing)

FOR VALUE RECEIVED, OPTKAS1 LLC, a Wyoming limited liability company (the "Maker"), promises to pay to the order of Unykorn 7777, Inc., a Wyoming corporation (the "Payee"), the principal sum of Two Million Five Hundred Thousand Dollars (\$2,500,000.00), together with interest thereon.

TERMS

Principal Amount: \$2,500,000.00

Interest Rate: 6.00% per annum (PIK)

Interest Mode: Payment-in-Kind (capitalized quarterly)

Maturity Date: 24 months from issuance

Governing Law: State of Wyoming

Subordination: Junior to all senior secured facility obligations

ASSIGNABILITY

This Note is freely assignable by Payee without the consent of Maker.

Any assignee shall have all rights of Payee hereunder.

NO SETOFF

Maker waives any right of setoff, counterclaim, or defense against any holder of this Note.

PAYMENT MECHANICS

Payments shall be made via:

- (a) Wire transfer to Payee's designated account, or
- (b) On-ledger settlement via XRPL, as mutually agreed

DEFAULT AND ACCELERATION

Upon default (as defined), the entire unpaid principal and accrued interest shall become immediately due and payable at the option of the holder.

SIGNATURE

[To be executed at closing]

OPTKAS1 LLC

By: _____

Name:

Title: Manager

Unykorn 7777, Inc.

By: _____

Name:

Title: CEO