

# What We Will Do With Your Documents

Purpose: create a clean, auditable path from (1) instrument documents to (2) verification evidence to (3) a settlement-ready package that can be shared by QR/text links with immutable hashes and signature trails.

<b>Instrument (as provided)</b>	BIFGTINBT186-01 (Private Issue Bond)
<b>Our output</b>	Verification packet + evidence log + hashed document bundle + optional on-chain attestations
<b>Delivery format</b>	QR code + text message links + web portal (no email required)

## 1) What We Need From You (Exact Deliverables)

Send any items you already have. Missing items are normal; we will document gaps and propose acceptable substitutes.

Category	Needed items (preferred)	If missing, acceptable substitutes
<b>Instrument set</b>	Bond/Note certificate, private placement memo (if any), termsheet, schedules, amendments, endorsements, assignments.	Certified scans + a short issuer letter confirming the current terms and outstanding status.
<b>Issuer evidence</b>	Issuer incorporation/registry extracts, good standing, board resolution/authority to issue, officer signing authority.	Law firm letter (or corporate secretary certificate) confirming authority and signatories.
<b>Chain of title</b>	Proof of original issuance, ownership ledger, any transfers, assignment docs, custodial statements (if held in custody).	Affidavit of ownership + trace of transfers + counterparty confirmations where possible.
<b>Registration/IDs</b>	UPU/registration evidence, any ISIN/CUSIP, UNCITRAL/convention references used, registry screenshots, receipts.	Registry contact details + reference numbers so we can independently verify.
<b>Pay/settlement rails</b>	Payment instructions, account details, trustee/custodian info, clearing/settlement procedure (if any).	A written statement of intended settlement mechanism and who controls it.
<b>Compliance</b>	KYC/KYB for issuer and beneficial owners, sanctions screening results (if available), PEP disclosures.	IDs + proof of address + corporate docs so we can run screening.

## **2) What We Do With It (Diligence Workflow)**

- Step A. Intake + hashing: we create a single bundle, compute SHA-256 hashes, and produce a checksum manifest.
- Step B. Source verification: we contact registries/custodians listed in your documents using independent contact data (not only what is in the PDF).
- Step C. Authority checks: verify issuer existence, signatory authority, and corporate power to issue the instrument.
- Step D. Ownership trail: document chain of title, identify breaks, and propose cure documents (affidavits, confirmations, assignments).
- Step E. Risk + compliance: run KYB/KYC and sanctions/PEP screening; flag blockers and mitigation steps.
- Step F. Output packaging: generate a verification memo, evidence log, and a shareable QR/text delivery packet with immutable hashes.

**Important:** We do not assume validity from a PDF alone. Our package is designed to show what was verified, how it was verified, and what remains unverified in plain language.

### 3) What You Get Back (The Packet)

Deliverable	What it contains	Why it matters
<b>Verification Memo (PDF)</b>	Executive summary, findings, gaps, recommended cures, and next-step options.	Readable, decision-ready document for counterparties.
<b>Evidence Log (Append-only)</b>	Timestamped list of each verification action, who did it, what was checked, and outcomes.	Auditability and dispute reduction.
<b>Hashed Document Bundle</b>	Original docs + normalized copies, each with hash + filename + page count.	Proves documents were not altered after receipt.
<b>Signature Trail (optional)</b>	Digital signatures from recipients acknowledging receipt/terms (wallet or standard e-sign).	Shows who agreed to what, and when.
<b>QR/Text Delivery Kit</b>	A short link + QR that opens the packet, plus a one-click checksum verifier page.	Email-free sharing with control + tracking.

### 4) If Everything Checks Out: What We Can Execute

- Option 1: Proof-first posture: hold the instrument as a documented asset position (no leverage) with an evidence-backed dossier.
- Option 2: Structured facility: use the verified instrument as collateral for a secured line, subject to lender criteria and covenants.
- Option 3: Tokenized evidence wrapper: mint a non-transferable proof token that references the hashed packet (not a public securities offer).
- Option 4: Settlement rails: map settlement instructions and build a controlled distribution path (QR/text, signed acknowledgements, immutable logs).

### 5) Fast Start Checklist (What To Send First)

- Instrument certificate PDF + any schedules
- Issuer registry extract / corporate docs
- Any registry/UPU reference numbers + where to verify
- Chain-of-title evidence (who owned it, when, how transferred)
- Your desired outcome (proof packet only, facility, settlement, or all of the above)

#### Notes

This packet is a workflow description, not legal advice. Any financing, sale, or distribution must be reviewed with counsel and comply with applicable securities, AML, and sanctions rules.