

SDT Business Partner Focus

Date: March 18, 2025

Participants:

- Dave Hodson
 - Canasa, Benjamin H. (External)
 - Sudip Goswami
 - Stuart Boyd (External)
 - Kevin Schmalz
 - Angela Radford
 - Tobias Hust
 - David Wright
 - Anubhab Dasgupta
 - Leticia Mellado
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Summary

The meeting focused on reviewing the status and migration of Business Partners in SAP S4HANA, specifically validating customers with only general data, confirming data in the KNVP table, and defining exclusions in the migration process.

Key Discussions and Updates

Validation of Customers with Only General Data

During the meeting, the list of customers without a company code or sales data was analyzed. It was identified that customers with only a general view and belonging to the **ZPLT, ZSGR, and ZGRP** groups should be reviewed to confirm their usage. It was suggested to filter these customers by **ET** and analyze whether those present in the KNVP table should be considered for migration.

Confirmation of Data in the KNVP Table

The need to create a query to validate if customers with only a general view have relationships in the **KNVP** table was discussed. Stuart Boyd mentioned that if such associations exist, these customers must be migrated regardless of their current status.

Definition of Exclusions in the Migration

It was agreed that **Account Group 0001** and customers with the “8” prefix should be excluded from migration. It was also confirmed that vendors **0012 - Hierarchy Nodes and ZGAS - Gas Agents** would be excluded.

Handling of Tax Data and Tax Codes

For migration purposes, it was established that tax data should be transferred from the **Tax #3** field to the **Tax #1** field in the LF table. Additionally, tax code mapping rules were defined for the U.S. and Mexico as follows:

- **US3 → US1**
 - **MX4 → MX1**
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Credit Management and Credit Control Areas

Key fields for credit management in **KNKK** were reviewed. It was confirmed that there is only **one Credit Control Area** for the U.S. and one for Mexico. Additionally, **20 vendors** with country **DE** were identified, requiring validation in the **Stcd1** field.

Status and Actions

Validation of Customers with Only General Data

- **Status:** Under analysis
 - **Action:** Sudip Goswami will conduct an analysis in KNVP to determine if these customers have associated relationships.
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Confirmation of Data in the KNVP Table

- **Status:** Pending review
 - **Action:** Sudip, Stuart, and Dave will execute the query and analyze the results.
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Definition of Exclusions in the Migration

- **Status:** Confirmed
 - **Action:** No further analysis is required for this point.
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Handling of Tax Data and Tax Codes

- **Status:** Approved
 - **Action:** Implement the mapping rules in the data conversion process.
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Credit Management and Credit Control Areas

- **Status:** Pending verification
 - **Action:** Sudip and Dave will review whether these vendors require migration with special rules.
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Pending Actions

- A **KNVP table analysis** must be conducted to verify if customers with only general data have associated relationships and, if so, determine if they should be migrated. This task will be carried out by **Sudip Goswami, Stuart Boyd, and Dave Hodson**.
- The **exclusion of customers with only general data** must be confirmed, ensuring that non-relevant customers are not migrated. **Kevin Schmalz** will be responsible for this task.
- **Tax Code mapping rules** must be implemented in the data conversion process to ensure correct application for the U.S. and Mexico. **Sudip Goswami** will oversee this process.

- A **review of vendors in Germany (DE)** is required to determine if the 20 vendors identified with **Stcd1** populated should be migrated with special rules. **Dave Hodson and Sudip Goswami** will conduct this analysis.
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Next Steps

1. **Execute the KNVP table query** to validate customers with only general data. This task will be carried out by **Sudip Goswami, Stuart Boyd, and Dave Hodson**, with a deadline of **March 20, 2025**.
 2. **Confirm the exclusion of customers with only general data** by reviewing the customer list and removing those that are not used. **Kevin Schmalz** will be responsible for this activity, to be completed by **March 21, 2025**.
 3. **Apply the tax conversion rules** according to the meeting agreements, ensuring that tax codes are correctly assigned in the U.S. and Mexico. **Sudip Goswami** will handle this task, with a deadline of **March 22, 2025**.
 4. **Verify vendors in Germany (DE)** and confirm if they require special handling in migration. **Dave Hodson and Sudip Goswami** will conduct this review, which must be completed by **March 22, 2025**.
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Conclusion

Migration criteria for customers and vendors in SAP S4HANA were defined, with clear rules on exclusions and data mapping. Next actions were agreed upon to resolve open questions in KNVP and validate vendors before finalizing migration.