

SDT Materials Management Workshop

Date: March 18, 2025

Participants:

- Tobias Hust
 - Canasa, Benjamin H. (External)
 - Stuart Boyd (External)
 - Anubhab Dasgupta
 - Angela Radford
 - Rodolfo Ortiz Chavarin (External)
 - Derek Punaro
 - Leticia Mellado
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Summary

The meeting focused on three key topics:

1. The migration of requisitions with blank purchasing organizations.
2. The handling of MRP area data, including MDM records and material storage location exclusions.
3. The mapping of safety stock and reorder points across storage locations.

Additional discussions included the reassignment of plant **US 01** to company code **US 50** and the handling of the import tab in purchasing data.

Key Discussions and Updates

Migration of Requisitions with Blank Purchasing Organizations

The team discussed whether to migrate purchase requisitions with missing purchasing organizations. It was determined that if a requisition has an associated plant and the plant is within the migration scope, it should be included in the migration, even if the purchasing organization field is blank.

Handling of MRP Area Data and MDM Records

The configuration and migration rules for **MRP area data** were reviewed. It was confirmed that all materials with a **storage location exclusion indicator set to "1"** and **MRP type VB or PD** should be considered. However, it was noted that the correct MRP type should be **VV**, not **VB**.

Additionally, a query will be executed to verify materials that meet this condition, and a follow-up discussion will be scheduled based on the results.

Safety Stock and Reorder Point Mapping

The discussion covered the mapping of the **MARD-LMIND** field, related to **safety stock and reorder point**. It was confirmed that this mapping is relevant for both the **U.S. and Mexico** and should be handled consistently. However, a potential issue was identified regarding differences between ECC and S4 storage location structures.

A follow-up analysis will be conducted to confirm how multiple storage locations for the same material should be handled in migration, ensuring that values are not incorrectly overwritten.

Handling of the Import Tab in Purchasing

It was confirmed that the **Import Tab** is no longer available in the standard system. However, discussions confirmed that it will be reinstated using a **standardized approach**, ensuring proper migration and system consistency.

Reassignment of Plant US 01 to Company Code US 50

The reassignment of **Plant US 01** to **Company Code US 50** was confirmed to be on track for completion by Thursday. The necessary configuration has been completed, and testing is scheduled before the final implementation.

Status and Actions

Migration of Requisitions with Blank Purchasing Organizations

- **Status:** Confirmed for migration if a plant is assigned.
 - **Action:** Ensure requisitions with blank purchasing organizations are included if the plant is in scope.
 - **Responsible:** Canasa, Benjamin H. (External).
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Handling of MRP Area Data and MDM Records

- **Status:** Under review.
 - **Action:** Execute a query to identify affected materials and schedule a follow-up discussion.
 - **Responsible:** Stuart Boyd (External).
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Safety Stock and Reorder Point Mapping

- **Status:** Requires validation.
 - **Action:** Analyze the handling of reorder points across multiple storage locations and confirm whether any adjustments are needed.
 - **Responsible:** Stuart Boyd (External) and Angela Radford.
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Handling of the Import Tab in Purchasing

- **Status:** In progress.
 - **Action:** Oversee the reinstatement of the import tab with a standardized solution.
 - **Responsible:** Anubhab Dasgupta and Stuart Boyd (External).
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Reassignment of Plant US 01 to Company Code US 50

- **Status:** On track.
 - **Action:** Complete testing and finalize the reassignment by Thursday.
 - **Responsible:** Stuart Boyd (External).
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Pending Actions

- **Confirm that requisitions with blank purchasing organizations are migrated** as long as a plant is assigned. Canasa, Benjamin H. (External) will handle this.

- **Execute the query for materials with storage location exclusions** and review the MRP type condition. **Stuart Boyd (External)** is responsible for this action.
 - **Analyze and validate reorder point mapping** across multiple storage locations to avoid potential overwriting issues. **Stuart Boyd (External)** will conduct the analysis with validation support from **Angela Radford**.
 - **Confirm the reinstatement of the import tab in purchasing data** to ensure consistency across systems. **Anubhab Dasgupta** and **Stuart Boyd (External)** will lead this effort.
 - **Finalize the reassignment of plant US 01 to company code US 50** by completing testing and deployment. **Stuart Boyd (External)** will oversee this process.
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Next Steps

1. **Confirm the migration of requisitions with blank purchasing organizations.**
 - **Assigned to:** Canasa, Benjamin H. (External).
 - **Deadline:** March 20, 2025.
 2. **Execute MRP query and review affected materials.**
 - **Assigned to:** Stuart Boyd (External).
 - **Deadline:** March 21, 2025.
 3. **Validate safety stock and reorder point mapping.**
 - **Assigned to:** Stuart Boyd (External) and Angela Radford.
 - **Deadline:** March 22, 2025.
 4. **Ensure the import tab reinstatement is completed.**
 - **Assigned to:** Anubhab Dasgupta and Stuart Boyd (External).
 - **Deadline:** March 22, 2025.
 5. **Finalize the reassignment of plant US 01 to company code US 50.**
 - **Assigned to:** Stuart Boyd (External).
 - **Deadline:** March 21, 2025.
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Conclusion

The meeting successfully clarified key migration topics related to purchase requisitions, MRP area data, and safety stock handling. Pending actions and next steps have been assigned, ensuring progress before the next review.

