HOME PAGE

Since this is the first of many systems, I would like to make a nice tasteful way of identifying this particular system.
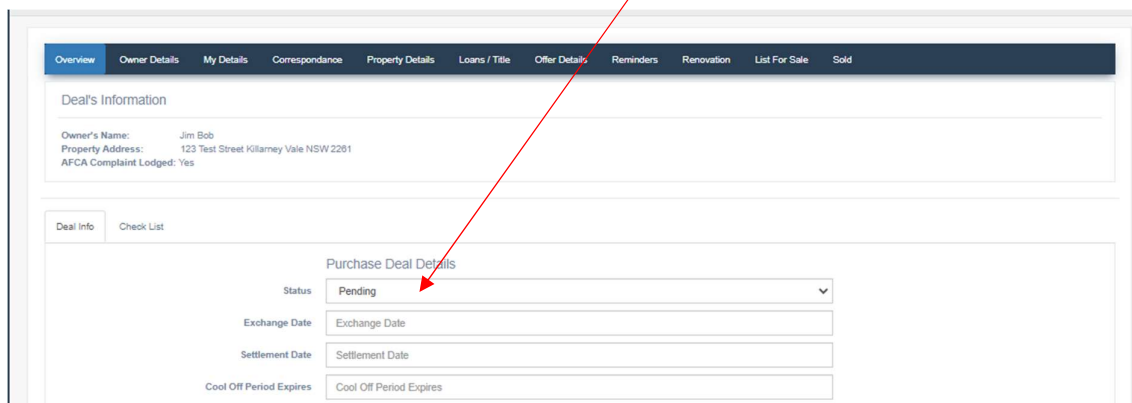
It is designed for renovators and my thought is: I am open to suggestions on design

1. Could we please add in FOR RENOVATORS say where Account Log in is
   Move Account Log In down a little
   Font can be the same as currently on page

2. Remove Create Account

MAIN DASH BOARD
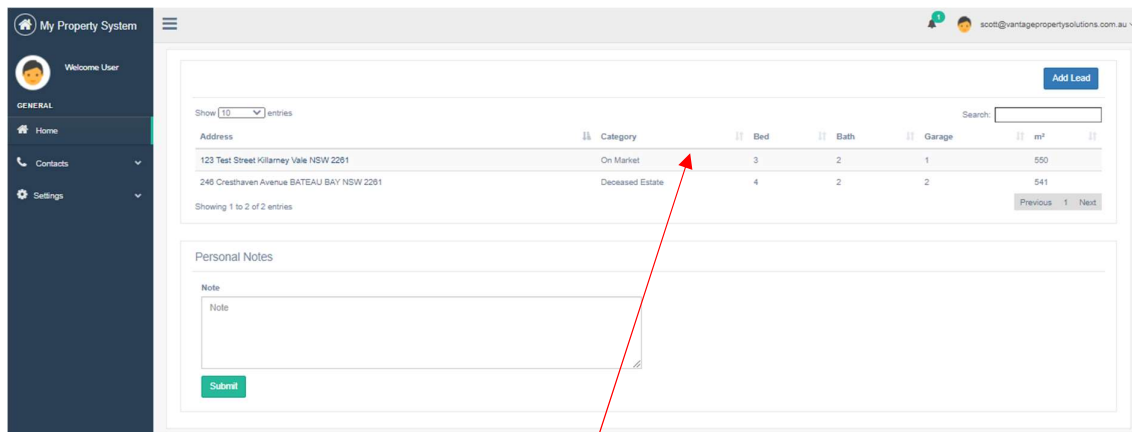
1. Could we please add in column in called 'Status'
   a. This will reflect the entry in the overview page

ADD LEAD

1. Home Screen

2. Add Lead
   a. Category – Please only display Off Market, On Market, Other.
   b. The other categories please make invisible at this stage.
   c. FIRST NAME & LAST NAME – Please remove ' * ' required field.

3. This will also relate to Owners Details changes.

OWNER DETAILS

1. Solicitor details are not saving. You can enter in the details however it will not be displayed.

2. How long would it make this change?

Since we removed category options in the 'Add Lead' we need to still provide contact options that are related to those categories.

The owners details can permanently stay visible.

ADD PARTY

[ADD] Agent

[ADD] Bank

[ADD] Executor

[ADD] Family Member

[ADD] Liquidator

[ADD] Other

[ADD] Owner

[ADD] Solicitor / Conveyancer

When a contact is added through the owners details page, can the details be saved automatically into the main contacts section?
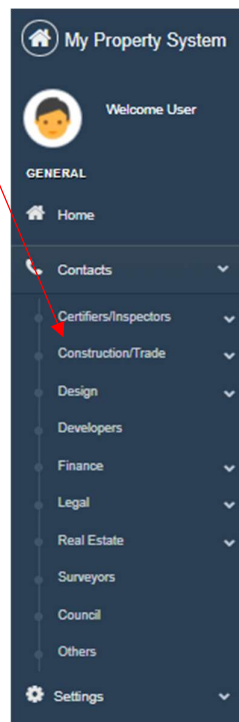
CORRESPONDANCE

The main issue with this section is documents can't be accessed when it is downloaded.

It seems the database is not holding the file.

I would like to work on the following.

1. Fix the issue for the document and database
2. Can we find a way to 'View or preview' the file without downloading?

My ultimate goal for this section is to be able to assign files to 'My Team'. For example receipts and expenses can be assigned to Accountant.

Then if we can compress the selected files so we can email to our accountant.

The blue section is not a priority at this stage but lets see how we go for time.

Deal's Information

Owner's Name: John Doe
Property Address: 123 Test Street Testville NSW 2000
AFCA Complaint Lodged: No

Documents

Documents

Show [10 ▾] entries   Search: [＿＿＿＿＿＿]

Document Note	Download
Property Research Report	[Download]

Showing 1 to 1 of 1 entries   Previous   1   Next

This site can't be reached

The webpage at **https://dev.mypropertysystems.com.au/dashboard/deals/1/add-or-edit-purchase-correspondance-documents** might be temporarily down or it may have moved permanently to a new web address.

ERR_CONNECTION_ABORTED

Some documents when uploading are returning this error message

PROPERTY DETAILS

1. I would like the 'Add' Buttons to duplicate the fields that are under each label.

This is to include, External & Internal Tabs

Fencing

Material	Brick ▾
Condition	Excellent ▾
Comments	Comments

ADD

Deck

Deck Present	Yes ▾
Material	Concrete ▾
Condition	Excellent ▾
Length	Length
Width	Width
Height	Height
Comments	Comments

ADD

Walls

Retaining Walls	Blocks ▾
Condition	Excellent ▾
Comments	Comments

ADD

Council

Contact name	None ▾

Council Contact not available.

Please Click here to add Council Contact

Street Address

Unit	
Number	
Street	

Postal Address

PO Box	
Suburb	
State	
Post Code	

Contact Details

Mobile	
Email	

1. Please hide
   a. Street address
   b. Postal Address
   c. Mobile number should reflect the land line phone number that is entered in the contact

INTERNAL

Floor

| Floors | Carpet ⌄ | Condition | Excellent ⌄ | ADD |

Comments | Comments |

Ceiling

| Ceiling | Gyprock ⌄ | Condition | Excellent ⌄ | ADD |

Comments | Comments |

Walls

| Walls | Brick ⌄ | Condition | Excellent ⌄ | ADD |

Comments | Comments |

Light Fitting

| Light Fittings | Halogens ⌄ | ADD |

Comments | Comments |

Window

| Window Present | Yes ⌄ | ADD |

Window Dimentions (mm) | Length | Width | Height |

Sliding Door

| Sliding Door Present | Yes ⌄ | ADD |

Sliding Door Dimentions (mm) | Length | Width | Height |

I would the 'Add' Button to be included in the following rooms.

1. Entry
2. Lounge
3. Dining
4. Bedroom

The Add Button is to duplicate the whole field of what is being added.

I believe Kitchen and Laundry are fine.

AFCA

1. Form is not saving
   a. When this above form is completed, the data entered is not being displayed as a visible record.
   b. Each time a record is entered those details should be visible with most recent entry on top

OFFER DETAILS

Overview	Owner Details	My Details	Correspondance	Property Details	Loans / Title	Offer Details	Reminders	Renovation	List For Sale	Sold

Deal's Information

Owner's Name: Jim Bob
Property Address: 123 Test Street Killarney Vale NSW 2261
AFCA Complaint Lodged: Yes

Purchase	Comparable Sales	Feasibility Report	Sale	Comparable Sales

Market Value/ Listed Value

Market value

Purchase Costs

Name	Amount ($)
Inspection - Building	0
Inspection - Pest	0
Legal Fees	0
Loan Fees	0
Stamp Duty	0

Note: Please confirm this Stamp Duty figure through your individual state government website

Total	0.00

Council Rates - Arrears	0
Council Water(6 months)	0
Council Water - Arrears	0
Insurance	0
Land Tax	0

Note: Please confirm this Land Tax figure through your individual state government website

Land Tax - Arrears	0
Strata Fees (6 Months)	0
Strata Fees Arrears	0
Total	0.00

[Add Cost] [Remove Cost]

Renovation Required	Yes
Renovation Allowance	20000
Minimum Profit	Minimum Profit
Total Purchase Costs	20,000.00

Maximum Offer

-20,000.00

[Submit]

RENOVATION
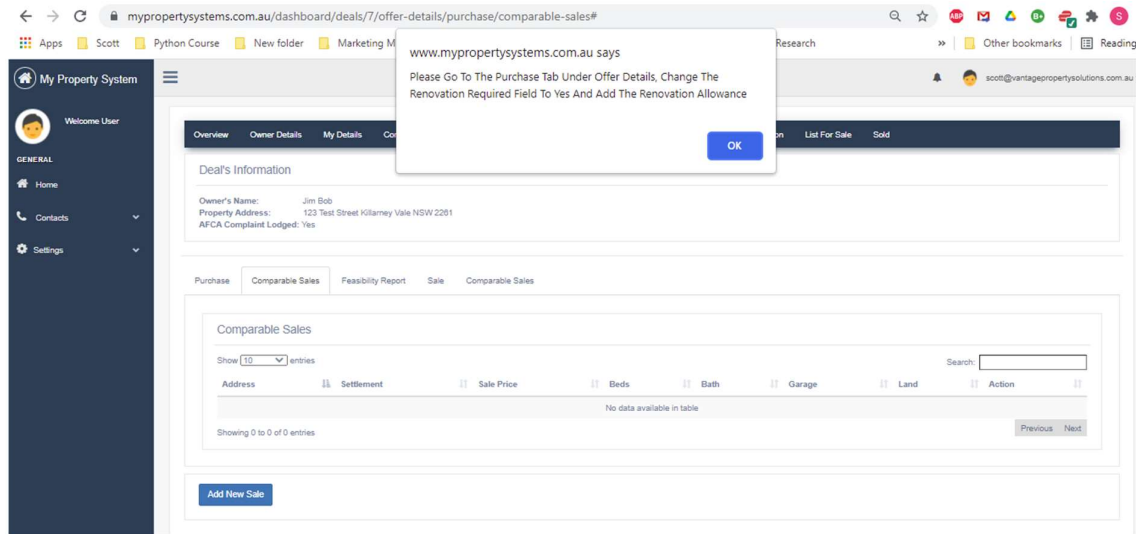
I am having issues with accessing the renovations tab.

This form is usually unlocked when the field is completed on the offer details calculator

My thoughts are, however, open to suggestions:

1. Remove the following –
   a. Renovation Required
   b. Renovation Allowance
   c. Minimum Profit

This should unlock the renovation tab

On the renovation tab, there is a bar where it displays the budget amount that was entered into the calculator.

At this stage I think if we can enter our budget manually this might sort out some issues that we have had.

2. Please check the calculators are all functioning properly.
   a. The issue we have had is the total at the bottom is incorrect.
   b. The total is displayed like $-54,000,000.00
   c. Please check renovation calculators are accurate

OFFER DETAILS

| Overview | Owner Details | My Details | Correspondance | Property Details | Loans / Title | Offer Details | Reminders | Renovation | List For Sale | Sold |

Deal's Information

Owner's Name: Jim Bob
Property Address: 123 Test Street Killarney Vale NSW 2261
AFCA Complaint Lodged: Yes

Purchase | Comparable Sales | Feasibility Report | Sale | Comparable Sales

Comparable Sales

Show 10 entries   Search:

Address	Settlement	Sale Price	Beds	Bath	Garage	Land	Action
15 Test Street, Killarney Vale	Sept. 21, 2021	200,000	3	2	1	100	View Edit Delete

Showing 1 to 1 of 1 entries   Previous 1 Next

Add New Sale

Go Back Comparable Sale Details

Comparable Sale

Address	Settlement	Bed	Bath	Garage	Land	Sale Price	Sale Date	Location	Construction	Accommodation	Overall Comparability
15 Test Street, Killarney Vale	Sept. 21, 2021	3	2	1	100	200,000	Sept. 21, 2021	Inferior	Inferior	Inferior	Inferior

1. Entering the details seems to be fine
2. Photos are not being displayed for both comparable sales tabs.

FUTURE UPDATES

Can you please think about these and let me know if it is possible.

1. Report generation
   a. Functions like the property details and renovation.
   b. I have prepared templates, can we generate a report based on the data entered.

2. Assigning Documents
   a. In the correspondence tab, can we assign documents to be emailed
   b. For example – statements, contracts etc can be assigned to 'Accountant'
   c. Can we have an email function that will attach these documents?
   d. Would they be saved as a zip file and saved to the computer?

I have some more, but lets start with this.

Thanks heaps for all your work in getting this done for me 😊