Institutional Investing

Commercial Lending

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Organizational

Personal

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Diverse debt solutions

We offer a full range of financing solutions, giving you the support you need so you can stay focused on running your business. Whether you're looking to keep your cash flowing smoothly, need to refinance debt, or are poised to expand, we have the expertise to tailor a flexible financing solution to help meet your goals.

David Hemingway

Contact us

Senior Vice President 212-895-4438 Email David

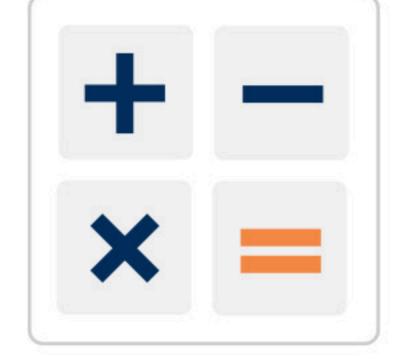
Jackson Eng Senior Vice President 212-895-4424 Email Jackson

Maya Mylavarapu First Vice President 212-895-4911 Email Maya

Let's do better together

Products and Services Service that performs

- Cash Flow Loans
 - -First Lien
 - -Second Lien -Unitranche
- Asset Based Loans
 - -First Lien
- Term Loans
- Delayed Draw Term Loans
- Revolving Lines of Credit
- Senior-Stretch Loans Commercial Mortgages
- Treasury Management Services





Transaction Types

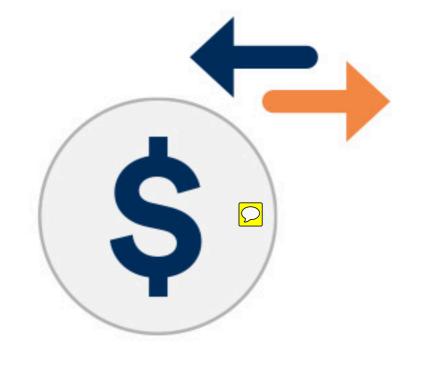
Personal attention you deserve

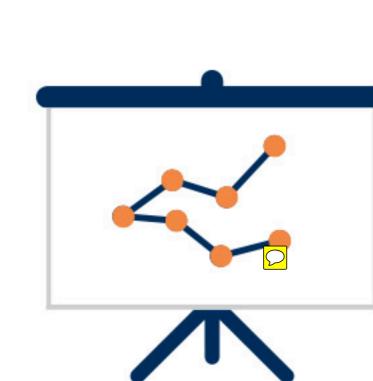
- Acquisition Financings
- Recapitalizations Refinancings
- Working Capital Solutions
- Growth Financings
- Owner-Occupied Financings
- Bridge Financings
- Restructurings/Turnarounds

Transaction Criteria

Powerful and convenient

- Commitments up to \$25MM
- 3-7 year terms
- Targeting middle-market companies
- Minimum EBITDA of \$5MM
- Sponsored and non-sponsored transactions





Industry Types Full service

Automotive Manufacturing

- **Business & Professional** Services
- Chemicals & Plastics
- Distribution
- Consumer Staples
- Food & Beverage Suppliers Healthcare
- Healthcare
- Transportation & Logistics
- Industrials & Manufacturing
- Labor Unions
- Media & Communications NGOs/Non-Profits
- Political Organizations

Deals we've done







Things we care about



Case Study: Kendra Scott Lorem ipsum dolor sit amet, consectetuer

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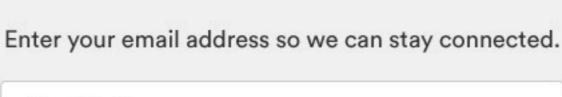
The Amalgamated Blog is a space for

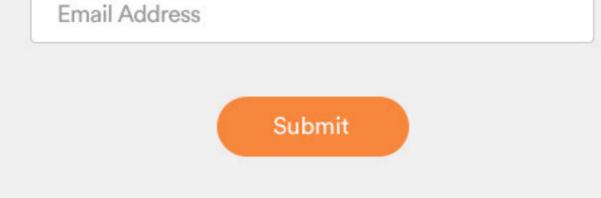
leaders to share their expert take on the

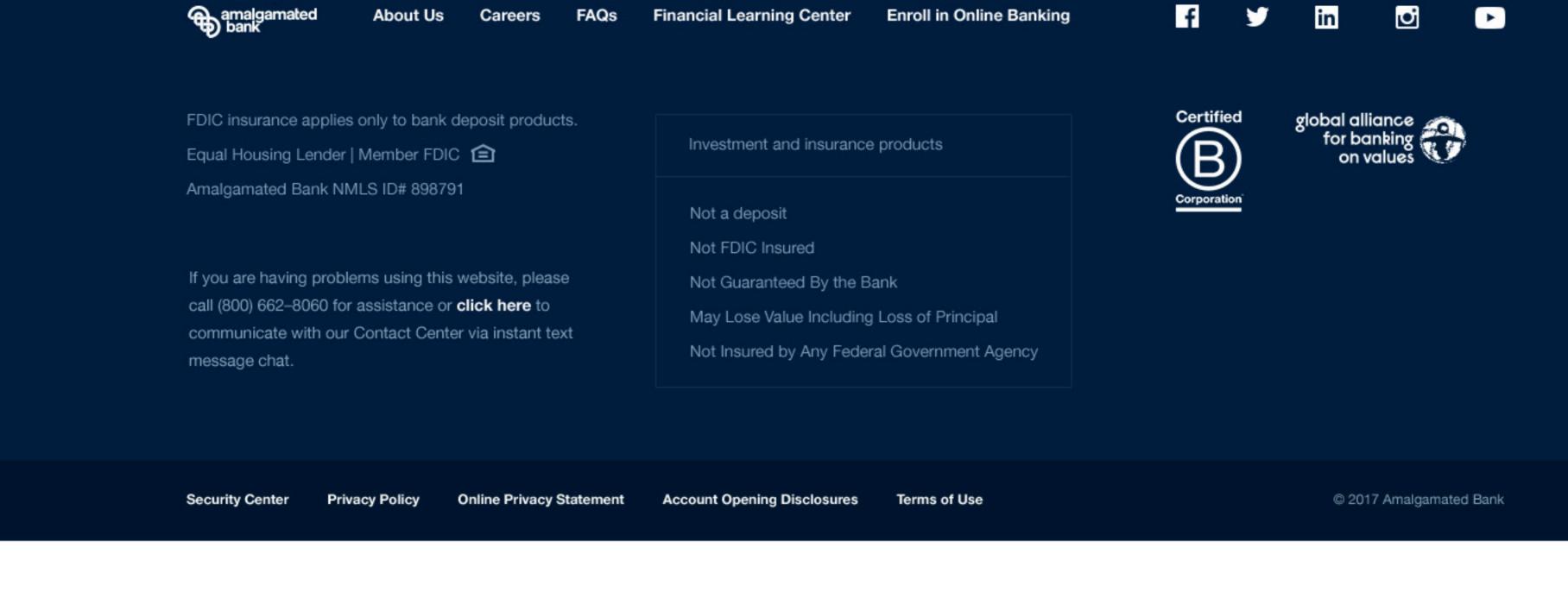
events and trends shaping finance and

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global affairs.



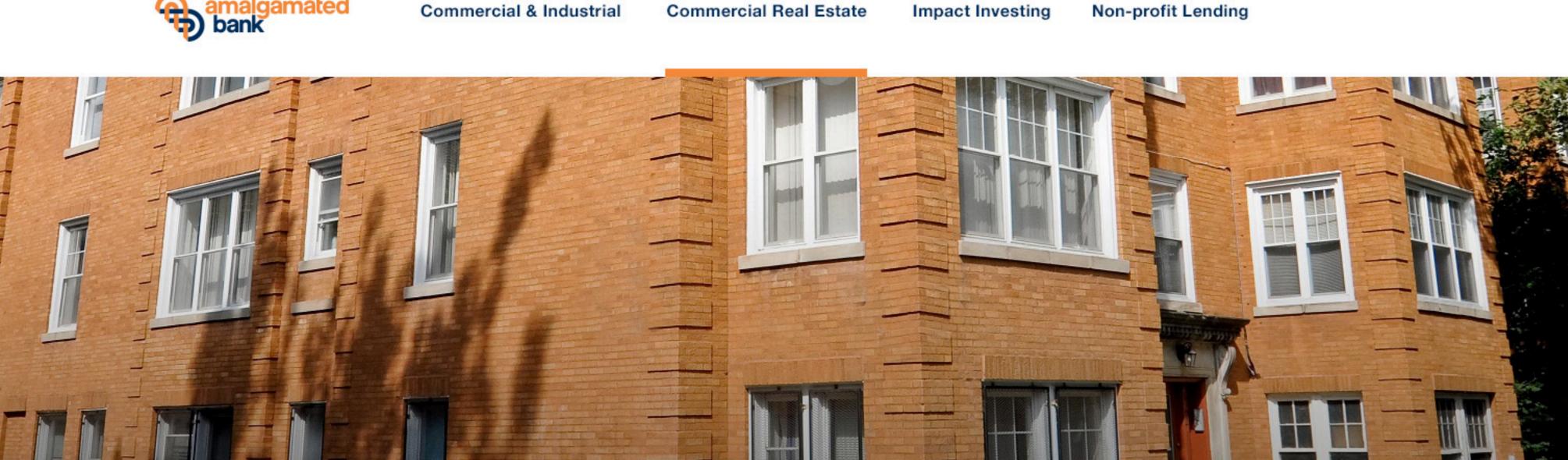




Business

Industry expertise, custom credit

Who We Are



Institutional Investing

Home / Commercial Lending / Commercial Real Estate

solutions

Commercial Real Estate

Share A

A tailored response to each client's needs

We respond to each client by offering a solution tailored to their project's specific needs and circumstances. From credit solutions for owners, managers and residents of real estate developments and affordable housing complexes to underlying mortgages and credit lines with flexible structures and credit facilities for subsidized housing, our expert team has in-depth industry knowledge and expertise from their combined experience in all facets of commercial real estate finance.

Brian Smalley

Contact us

Director, Commercial Real Estate Lending 212-895-4477 Email Brian

Assistant Manager, Commercial Real Estate

Timothy Marren

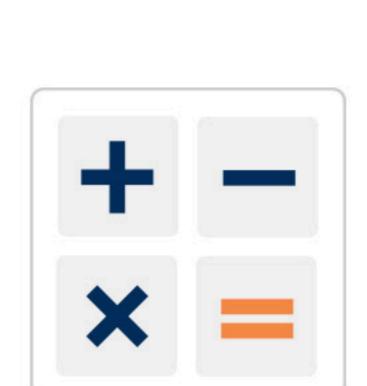
212-895-4763 Email Timothy Let's do better together

Acquisition and Property Repositioning

Personal attention you deserve

- Acquisition loan financing options can range from simple to complex. We can structure creative solutions for existing projects and opportunistic investments with property level cash flow.
- Our dedicated team will structure a creative solution to meet your specific needs in challenging turnaround circumstances.





Term Loans

Service that performs

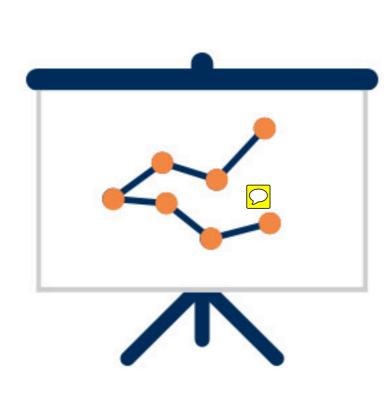
- Staying competitive in this financial climate may require refinancing debt, updating equipment, or expanding or renovating an existing facility.
- We offer one-, three-, seven- and ten-year term loans, at the borrowers' option, of fixed or floating rates on all major property types.

Revolving Credits

Safe and sound

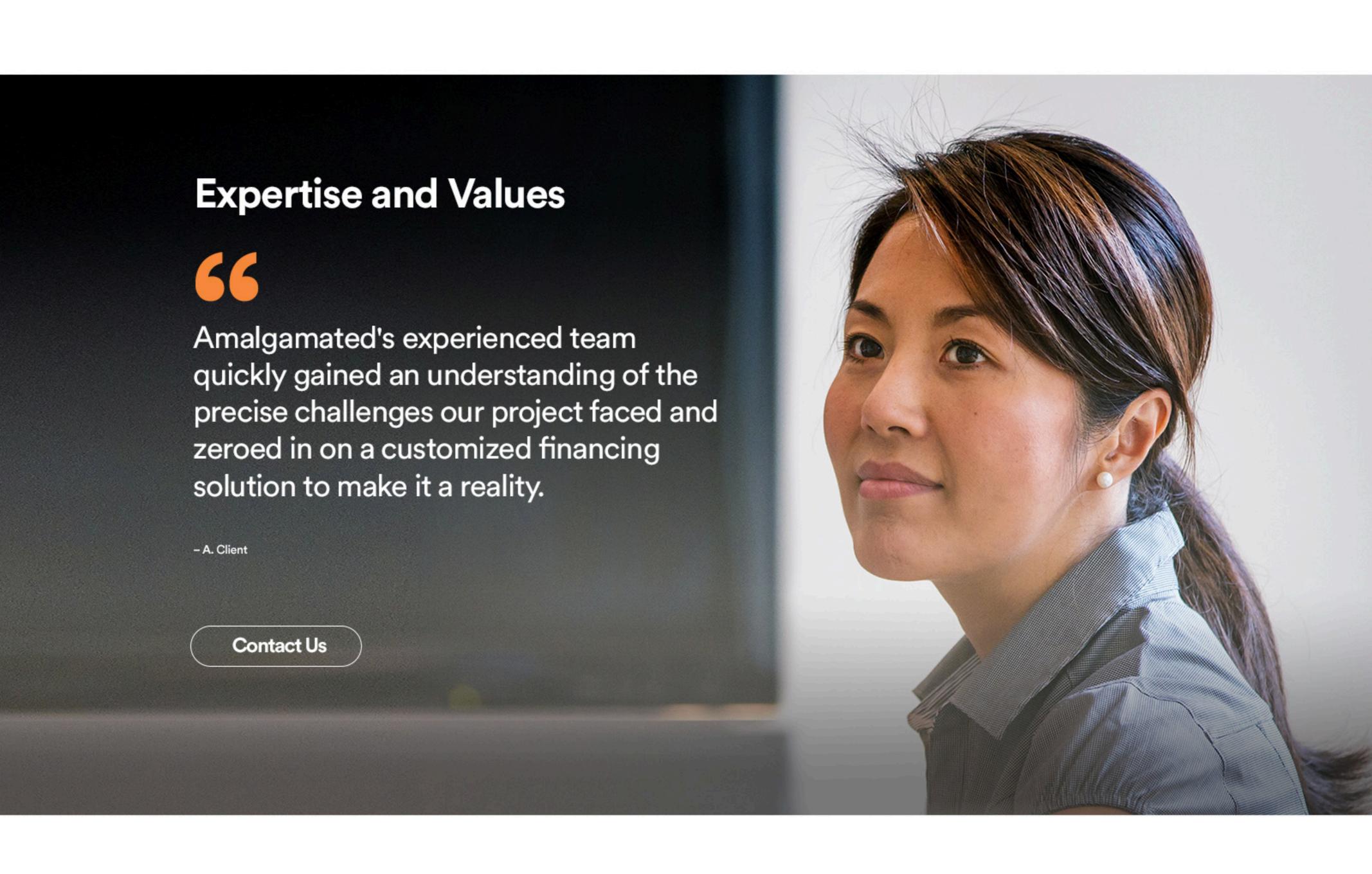
- We offer revolving credits on a secured project basis to qualified individuals or entities both secured and unsecured.
- Revolving credits allow you borrow as much as you need up to your limit while only paying interest on the amount you have used. This allows for ultimate flexibility to decide how often you want to drawdown, repay and re-draw.





Affordable housing and community reinvestment Powerful and convenient

- Through our Affordable Housing Construction Loan Program, Amalgamated Bank supports the development and preservation of affordable housing in the New York metropolitan area with a loan program dedicated to the construction and rehabilitation of affordable multifamily rentals. Communities can face great challenges in an effort to make
- improvements. We offer lending solutions for mortgage facilities and bridge facilities, and can also offer lines of credit.



Things we care about



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global affairs.

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