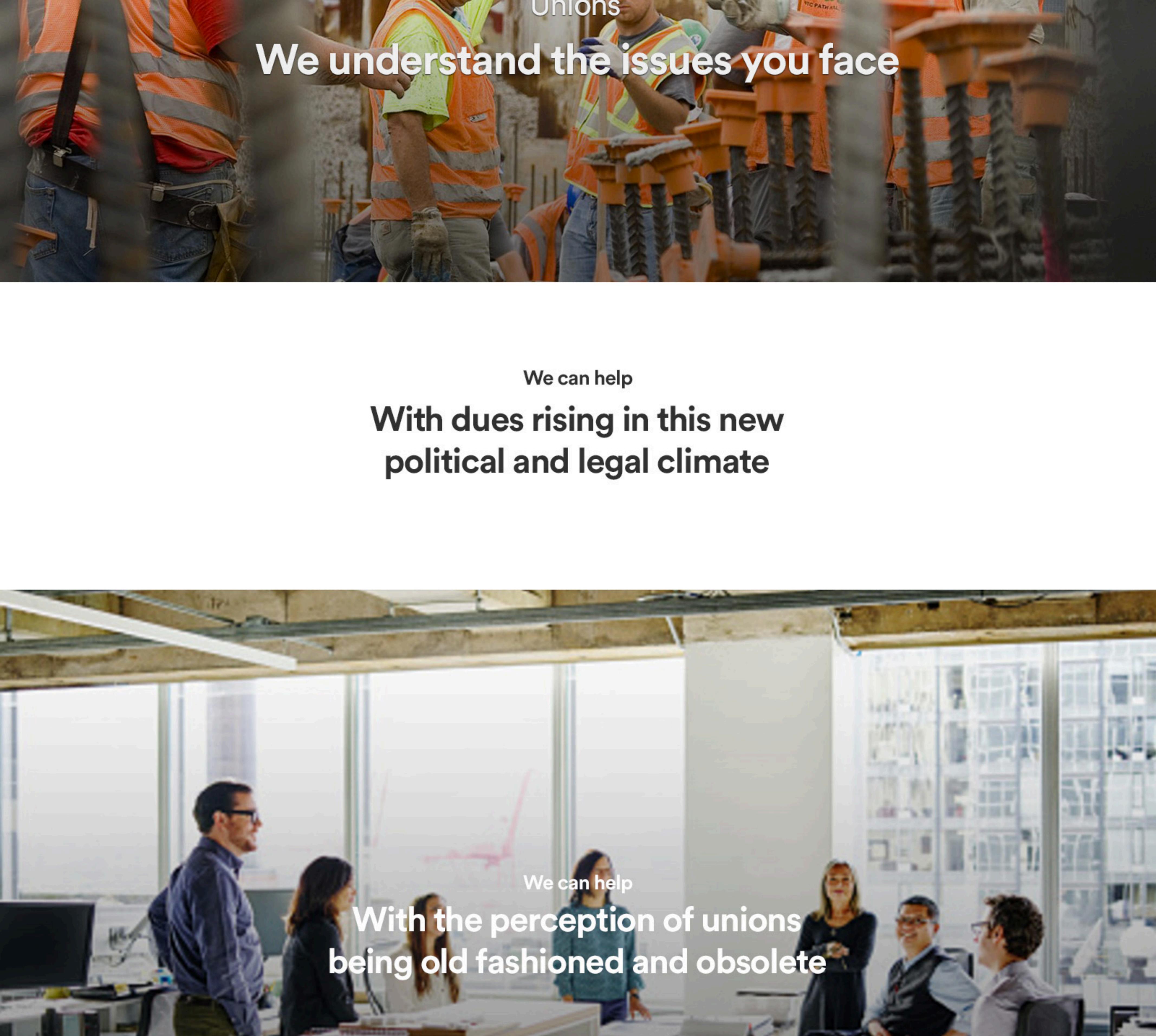


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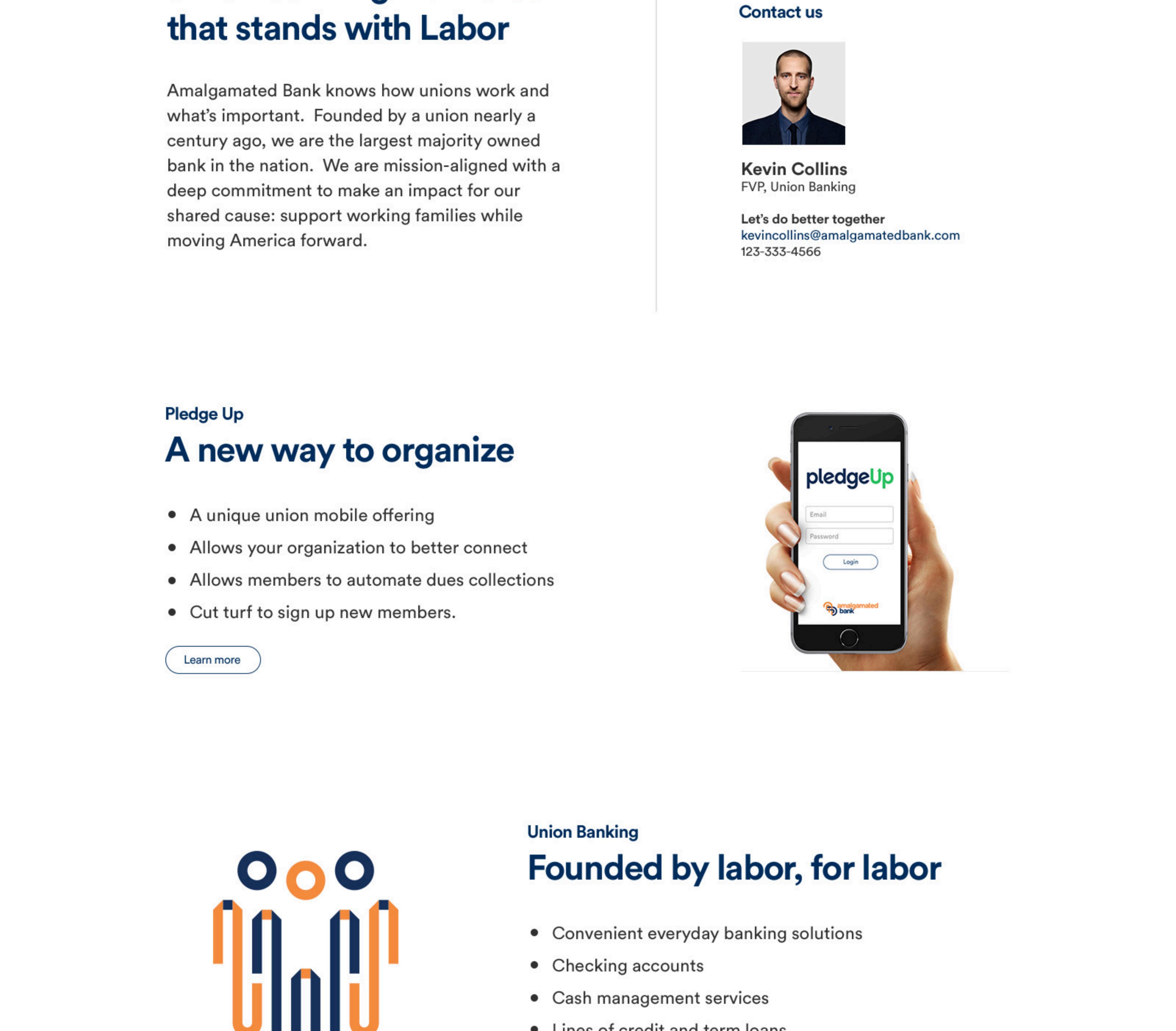


Unions

We understand the issues you face

We can help

With dues rising in this new political and legal climate



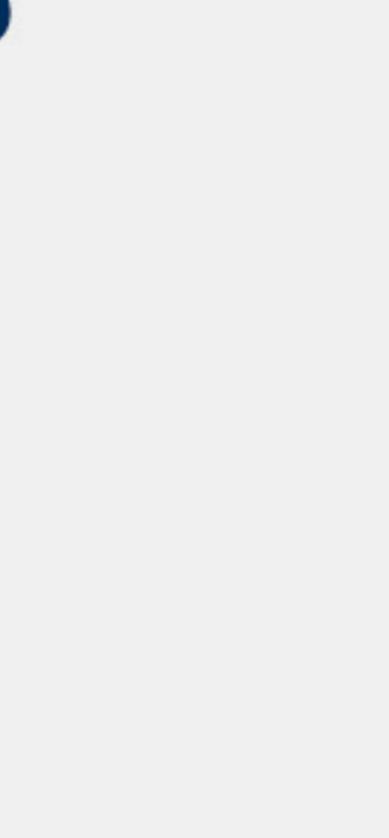
We can help

To protect millions of union members by safeguarding their retirement welfare

Union banking from a bank that stands with Labor

Amalgamated Bank knows how unions work and what's important. Founded by a union nearly a century ago, we are the largest majority owned bank in the nation. We are mission-aligned with a deep commitment to make an impact for our shared cause: support working families while moving America forward.

Contact us



Kevin Collins

FVP, Union Banking

Let's do better together

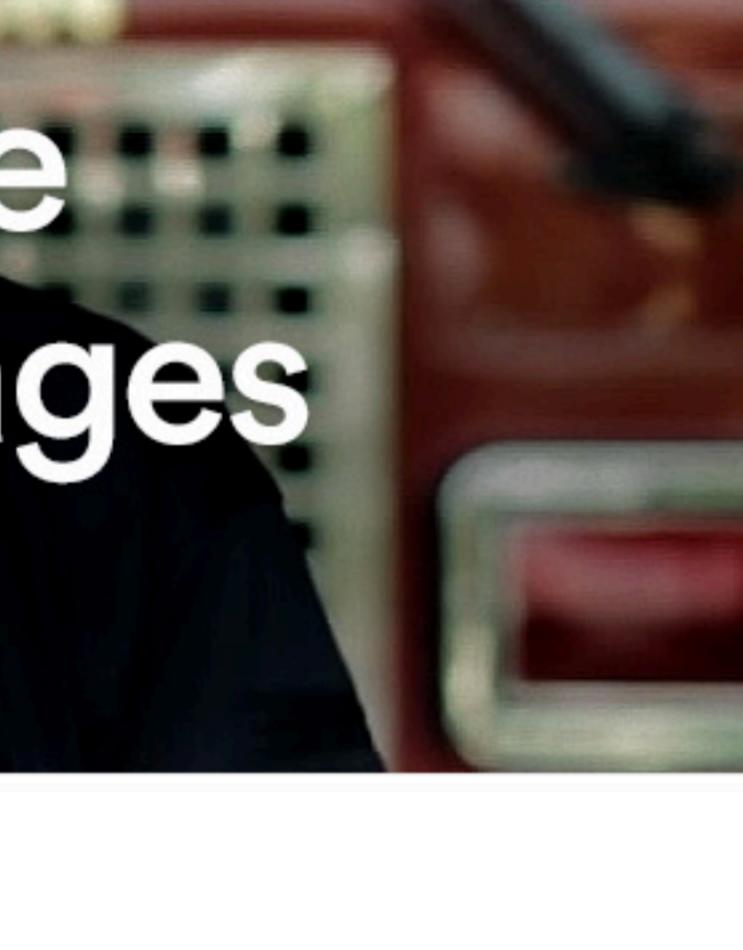
kevincollins@amalgamatedbank.com

123-333-4566

Pledge Up A new way to organize

- A unique union mobile offering
- Allows your organization to better connect
- Allows members to automate dues collections
- Cut turf to sign up new members.

[Learn more](#)

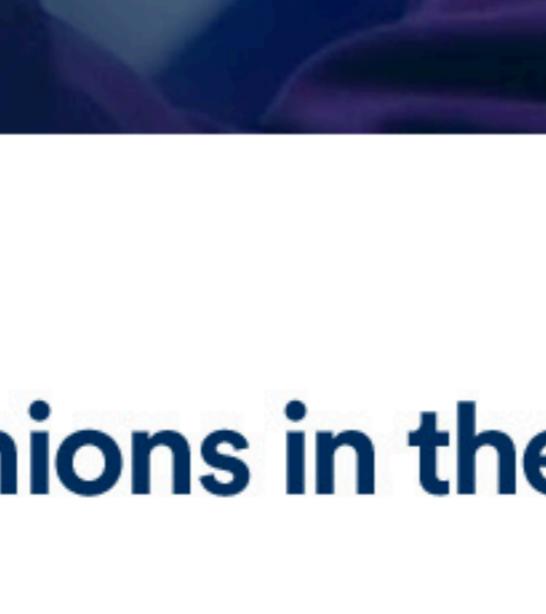
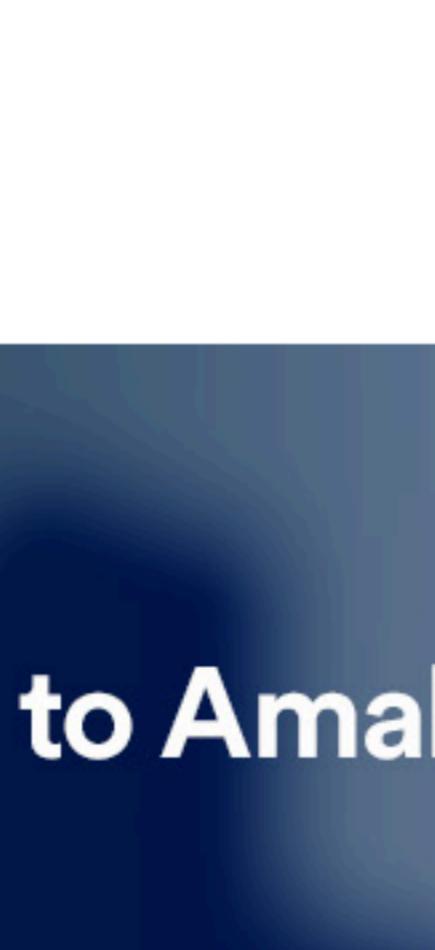


Investment Management

Helping unions succeed

- We are committed to the highest of standards.
- Full range of Equity, Alternatives and Fixed Income funds.
- Custody services include asset safekeeping, corporate actions, income collections, proxy services, account transition, asset transfer and conversion management.

[Learn more](#)



[See more Unions we help](#)

CASE STUDY Helping Scranton restore firefighter and police wages

[View story](#)

66

A simple quote from Kevin Collins, FVP of Union banking about how Amalgamated Bank works with unions.

Kevin Collins

FVP, Union Banking

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Let's do better together

kevincollins@amalgamatedbank.com

123-333-4566

Why Amalgamated

4 Billion

in commercial assets

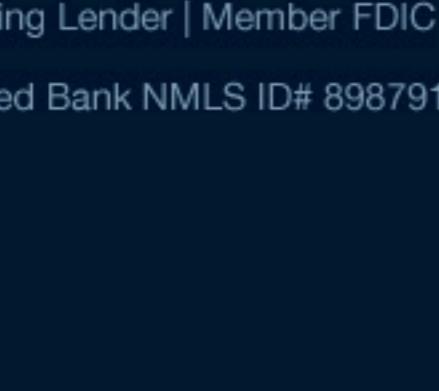
\$40 Billion

in trust and investment assets

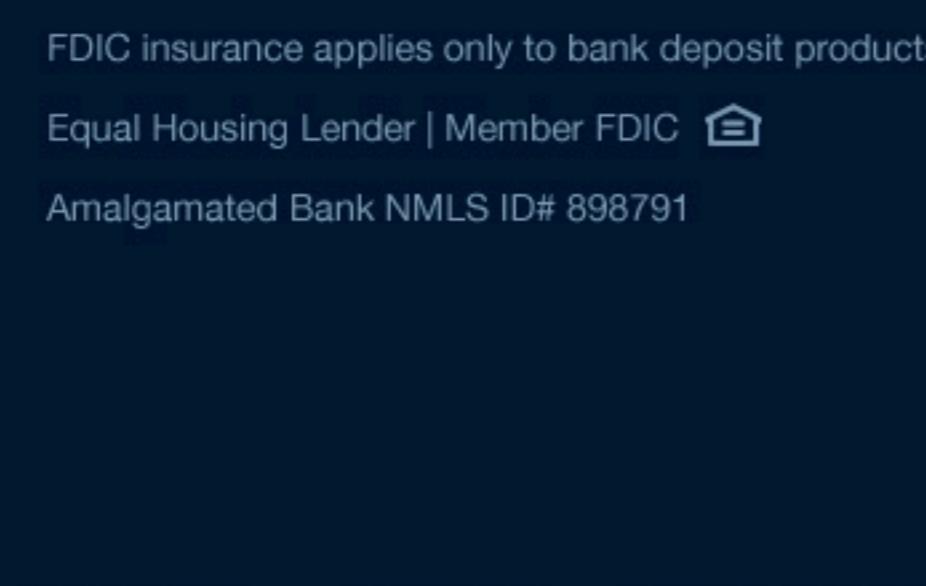
94 Years

of making a difference

Unions we help



Things we care about



Pledge Up

An all-in-one tool that allows unions to process payments, manage member payment data, and effectively organize.

Products

A new investment fund that will provide real affordable workforce housing for middle income earners.

Workforce Housing Fund

Highlights and key expectations for the year 2017.

Unions and finances in 2017

It's not hard to switch to Amalgamated

“

SEIU is proud to do business with the only union-owned and organized bank in the United States. Amalgamated Bank provides our union with top-notch customer and financial service while staying committed to our progressive ideals.

— Mary Kay Henry
President, Service Employees International Union

[Start now](#)

Kevin Collins

FVP, Union Banking

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Let's do better together

kevincollins@amalgamatedbank.com

123-333-4566

Unions in the news

10 Questions any ACA replacement bill must answer

With changes happening everyday, here are ten questions Congress must answer for me and my cancer patients.

[From SEIU](#)

Amalgamated's efforts in the Fight for \$15

Amalgamated Bank announced today that it will raise all employee wages to a minimum of \$15 an hour.

[From Amalgamated](#)

Amalgamated LongView shareholder advocacy wins

Amalgamated Bank is proud to accomplish a historic settlement that will benefit all Freeport shareholders.

[From Amalgamated](#)

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FDIC Insurance applies only to bank deposit products.

Equal Housing Lender | Member FDIC

Amalgamated Bank NMLS ID# 898791

Investment and insurance products

Not Guaranteed By the Bank	Not FDIC Insured	Not a Deposit
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Not Insured by Any Federal	May Lose Value Including Loss of Principal
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global alliance for
responsible banking
on values

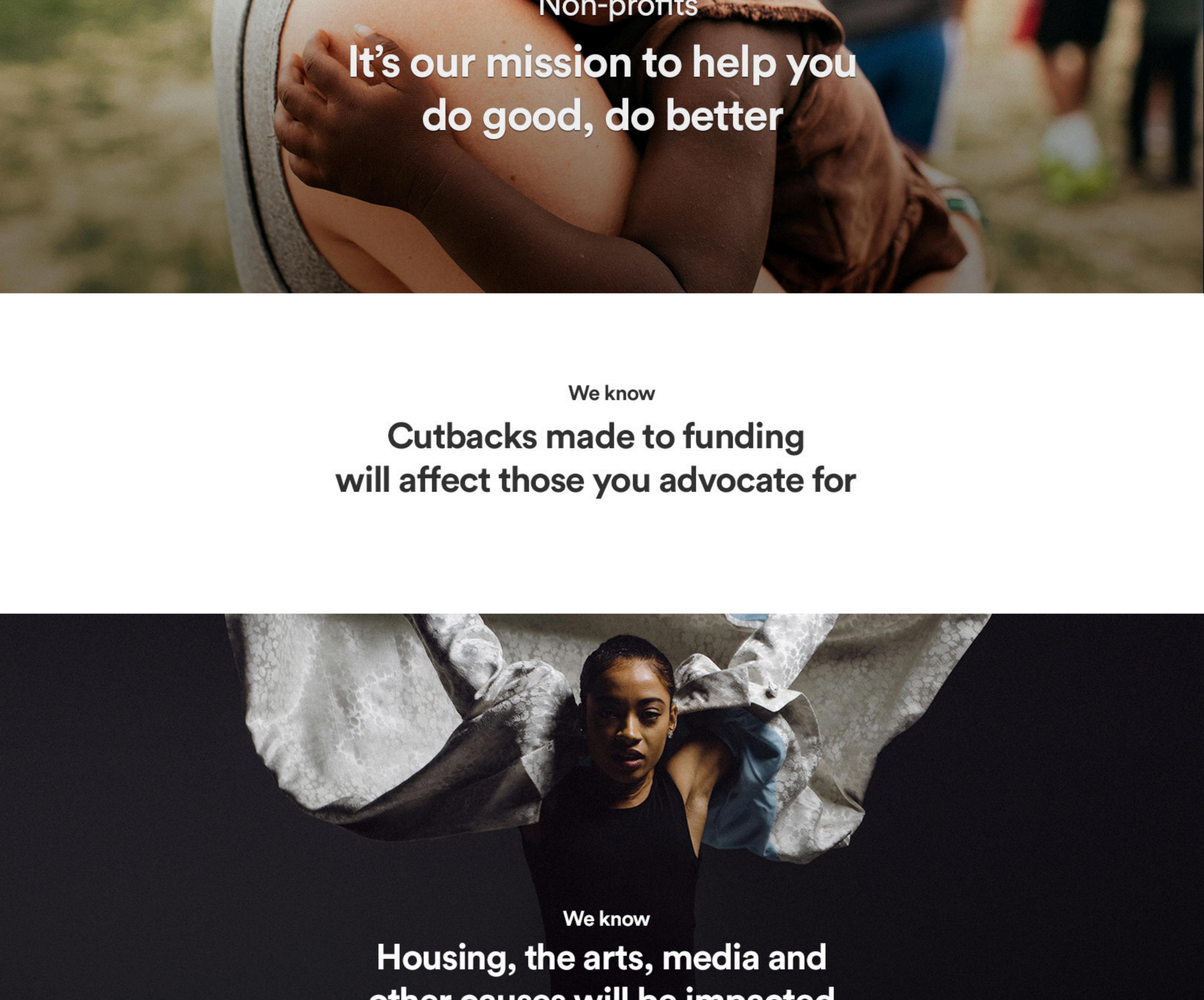
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We know
Cutbacks made to funding will affect those you advocate for

We know
Housing, the arts, media and other causes will be impacted

We know
Your challenges are unique but you're here to make a difference

[Home](#) / [Organizational Banking](#) / [Non-profits](#)

Share

What do so many non-profits see in us? Themselves.

We support those who support others. We invest in progressive and impactful causes while seeking true financial opportunity for all. We promote workers' rights and corporate responsibility while proudly advocating for and serving immigrant populations. Most importantly, we are intent upon doing the most good for the most people.

Contact us

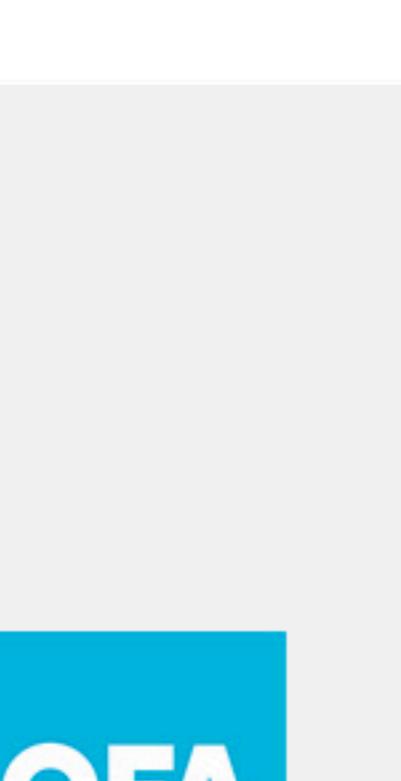


Anna Fink
FVP, Philanthropy

Let's do better together

Email Anna

123-333-4566



Amir Kirkwood
FVP, Business Development

Let's do better together

Email Amir

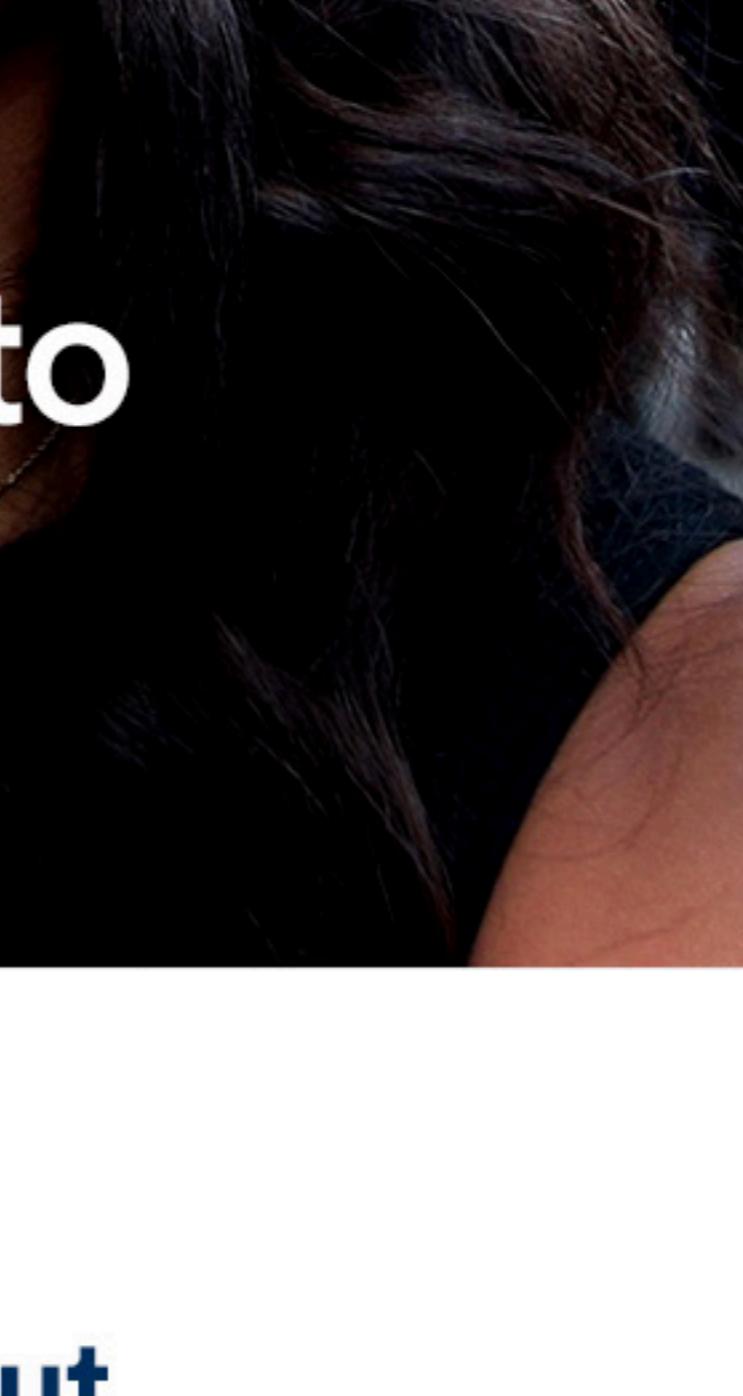
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Pledge Up

Increase donations

- A unique non-profit organization mobile offering
- Allows your organization to better connect
- Helps to streamline member donations
- Enables sign up of new members in the field

[Learn more](#)

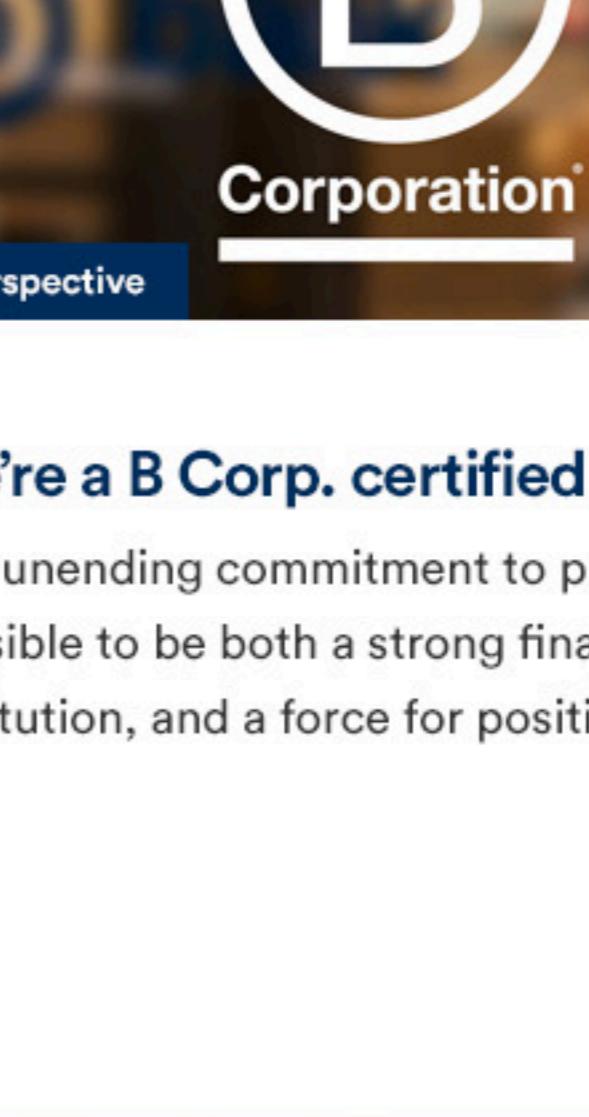


Non-profit Banking

Mission-aligned services

- Receive personal attention and support
- Convenient everyday banking solutions
- Cash management services
- Lines of credit and term loans

[Start now](#)

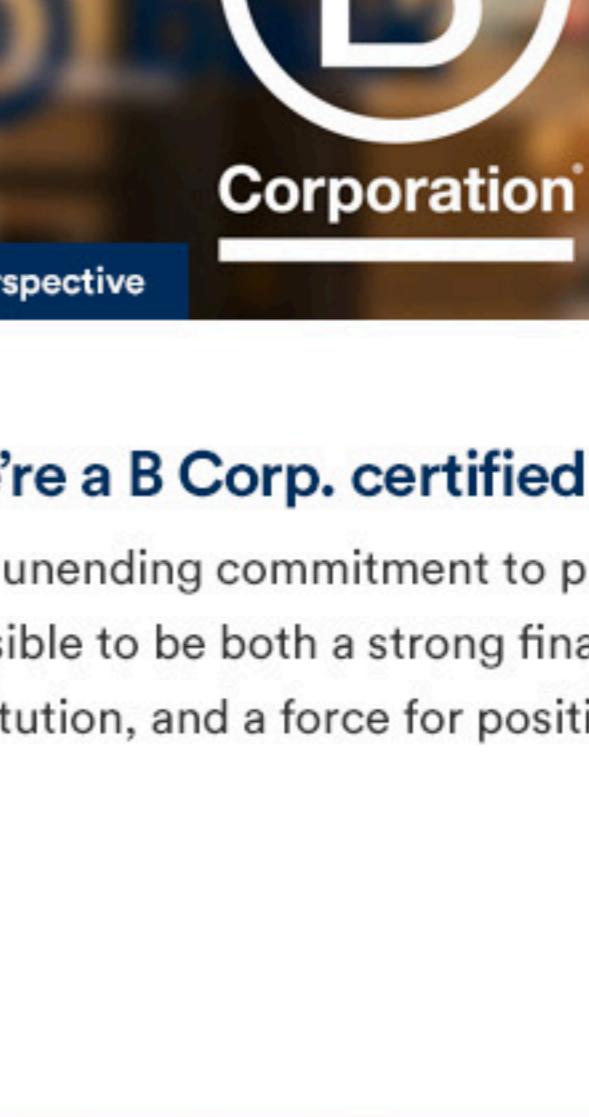


Manage Funds

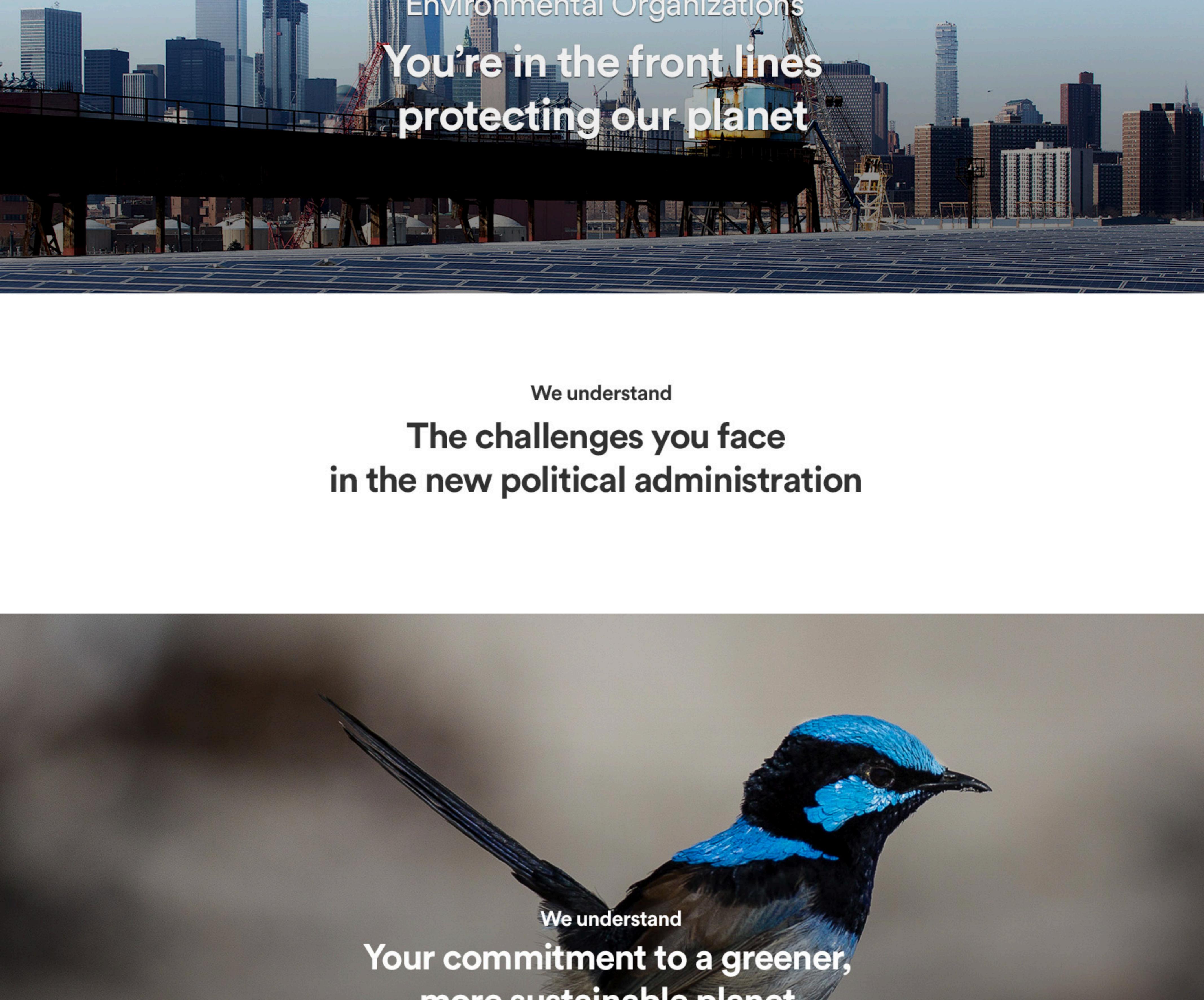
Effective financial solutions

- Process donations quickly and securely with treasury management and fraud protection
- 24/7 cash management solutions to streamline incoming and outgoing payments
- Unique loans and lines of credit tailored to meet your needs and incoming donation streams

[Learn more](#)



[Start now](#)



We understand

The challenges you face
in the new political administration

We understand

Your commitment to a greener,
more sustainable planet

We understand

Rethinking how money impacts our
environment is important

Environmental organizations love our environment.

Amalgamated Bank strives to provide the best possible financial support to our clients on the front lines protecting our planet. We provide the day to day banking services, donation receivables management and clean finance solutions that environmental organizations need to succeed.

Contact us



Ivan Frishberg
Sustainability
Banking Chief

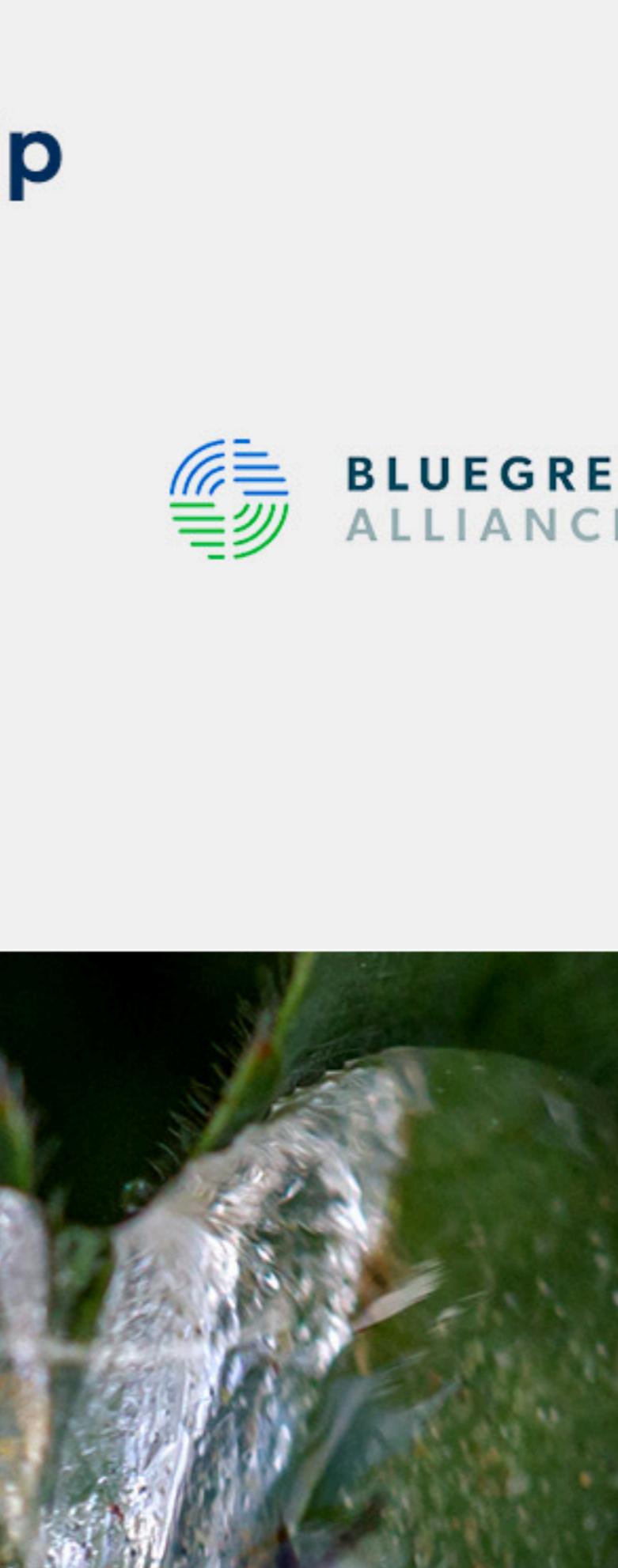
Let's do better
together
Email Ivan
123-333-4566

Financing Solutions

Effective and impactful

- Lorem ipsum dolor sit amet
- Consectetuer adipiscing elit
- Sed diam nonummy nibh euismod
- Lorem ipsum dolor sit amet

[Learn more](#)



Treasury Management

Safe and sound

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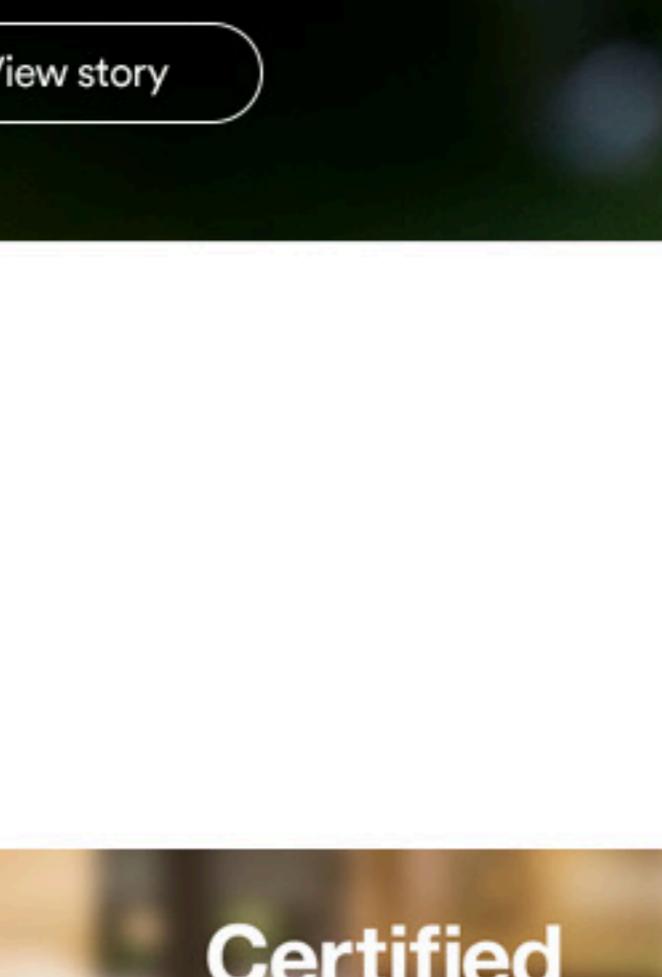
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Impact Investing

Sophisticated solutions

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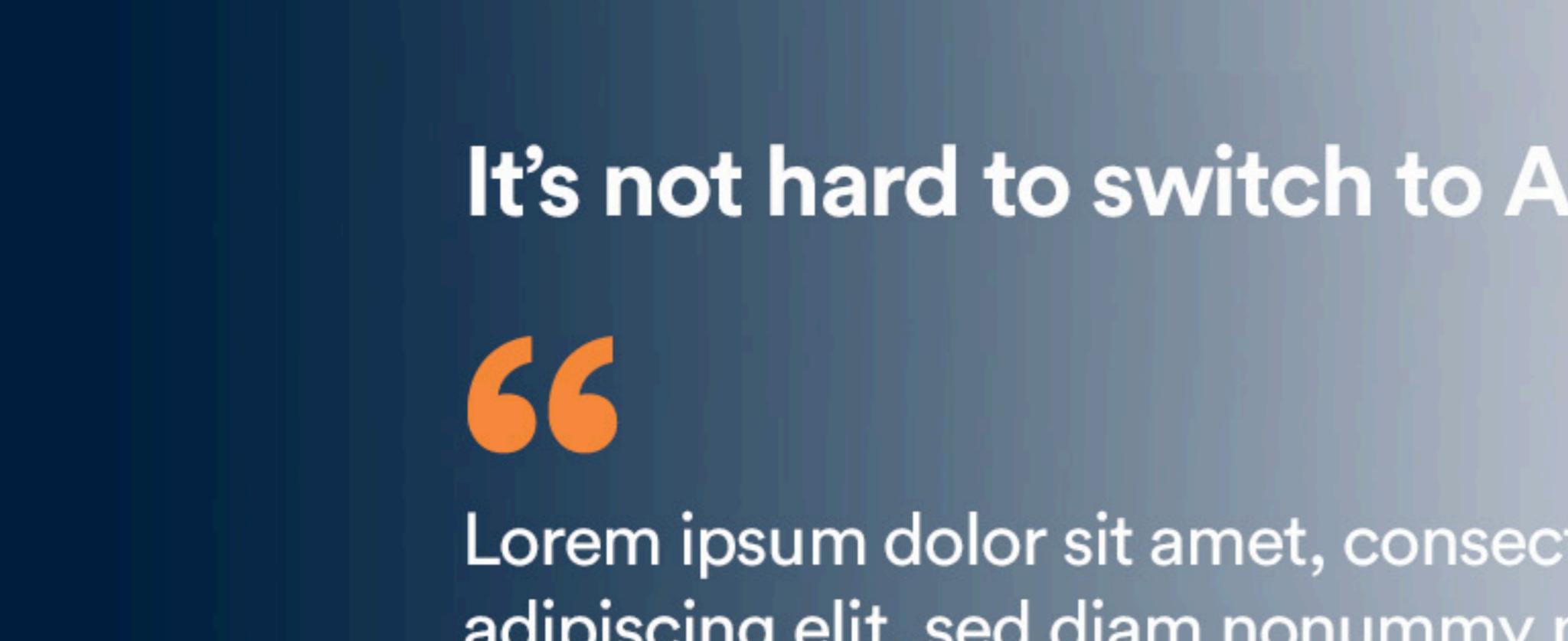
[Learn more](#)



Ivan Frishberg
Sustainability Banking Chief

Ivan has more than 25 years of public interest advocacy, organizing and policy experience and is a founding member of ESG Partners, a climate consultancy. Ivan is a Senior Advisor on Climate for Organizing for Action, was the director of the State Climate Hub and worked with the Climate Briefing Service on the intersection of US Climate Advocacy and international climate negotiations.

Let's do better together
ivanfrishberg@amalgamatedbank.com
123-333-4566



Why Amalgamated

Where your money sits is important. We'll only invest your resources, and ours, in tobacco-free and carbon-free funds.

Green Bonds

Coal Financing

Amalgamated Bank

Another Bank

Banks R Us

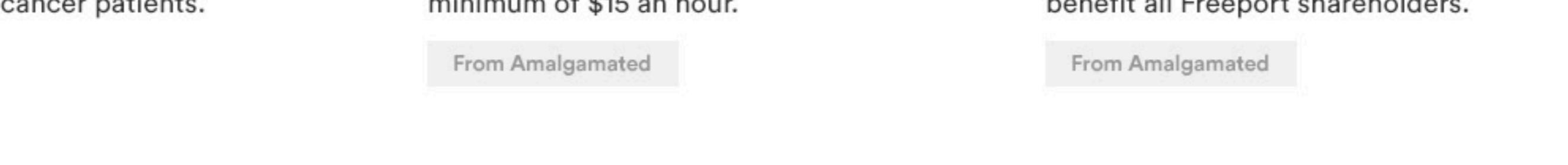
Citywide Bank

Dodgey Bank

Everyday Banks

Forget This Bank

Got Banks



0 5,000 10,000 15,000 20,000 25,000 30,000 35,000

US \$ Millions

Green Bonds Coal Financing

Amalgamated is a proud member of the Divest Invest Network, a network of philanthropic and institutional investors seeking to move aggressively to a just and fair low carbon economy.

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Non-profits we help

NON-PROFIT CASE STUDY: NEXTGEN CLIMATE

Responding effectively to save our world.

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[Certified B Corporation](#)

Perspective

Perspective

Product

Our unending commitment to proving it is possible to be both a strong financial institution, and a force for positive change.

We're going green and empowering our customers to do the same by investing in tobacco-free and carbon-free funds.

Put your home's equity to work to lower your utility bill and your carbon footprint.

[From SEIU](#)

[From Amalgamated](#)

[From Amalgamated](#)

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Things we care about

Certified B Corporation

Our unending commitment to proving it is possible to be both a strong financial institution, and a force for positive change.

Ecofriendly in every way

We're going green and empowering our customers to do the same by investing in tobacco-free and carbon-free funds.

Solar HELOC

Put your home's equity to work to lower your utility bill and your carbon footprint.

[Perspective](#)

[Perspective](#)

[Product](#)

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US \$ Millions

Green Bonds

Coal Financing

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It's not hard to switch to Amalgamated

“

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[–Jane Carlson](#)

[Director, Lorem Ipsum](#)

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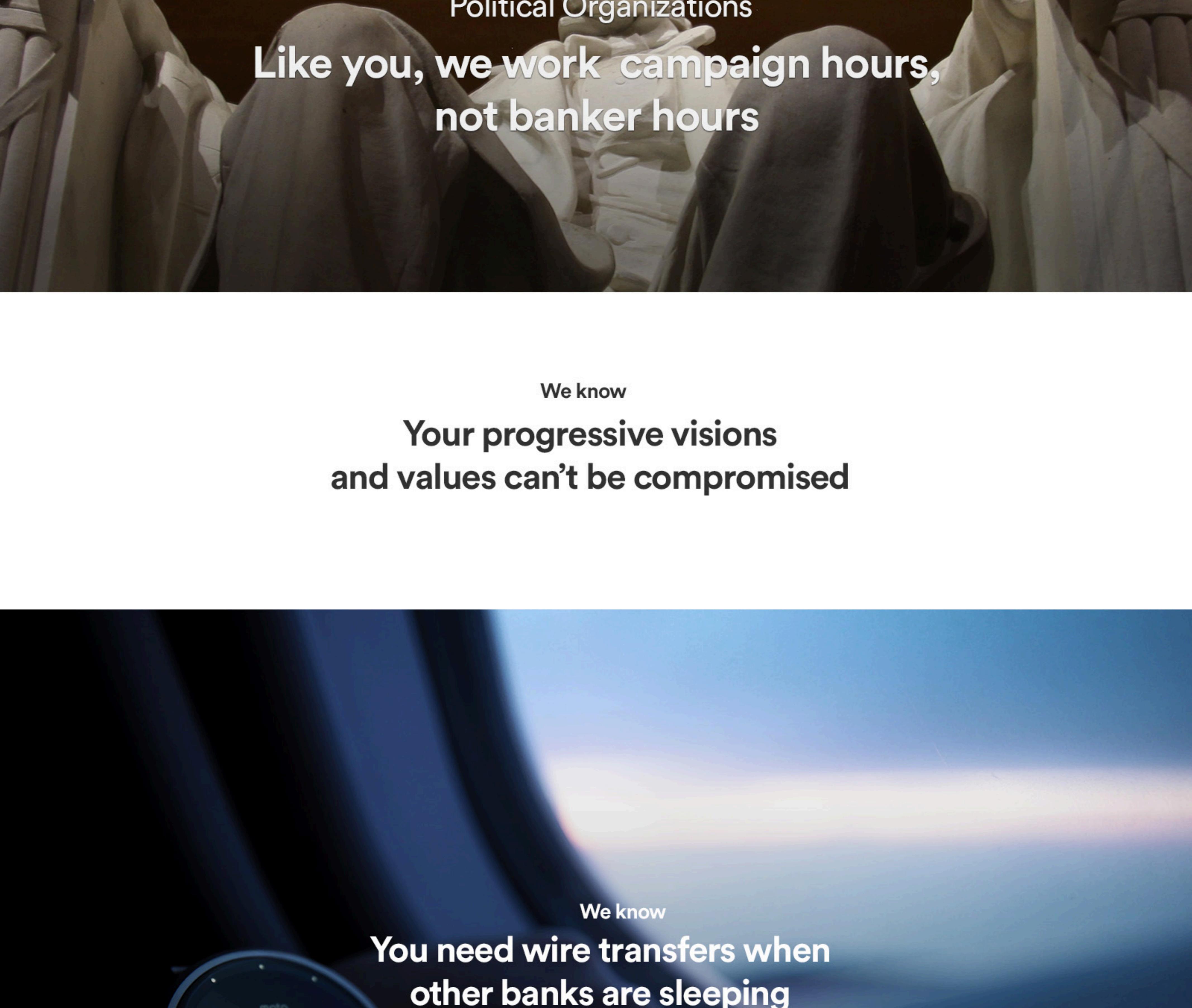
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Political Organizations

Like you, we work campaign hours,
not banker hours

We know

Your progressive visions
and values can't be compromised

We know

You need wire transfers when
other banks are sleeping

We know

Creating social impact, justice and
equal rights for all is important

Home / Organizational Banking / Political Organizations

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Former campaign leaders serving your campaigns.

Amalgamated empowers your organization with unique political loans, fast processing of donations, and the ability to make late wire payments for last-minute media buys. Our political banking team is made up of former campaign leaders and banking experts who know what it means to be part of a political family and like you- are 100% committed to moving America forward.

Contact us



Molly Culhane
SVP, Political
Banking

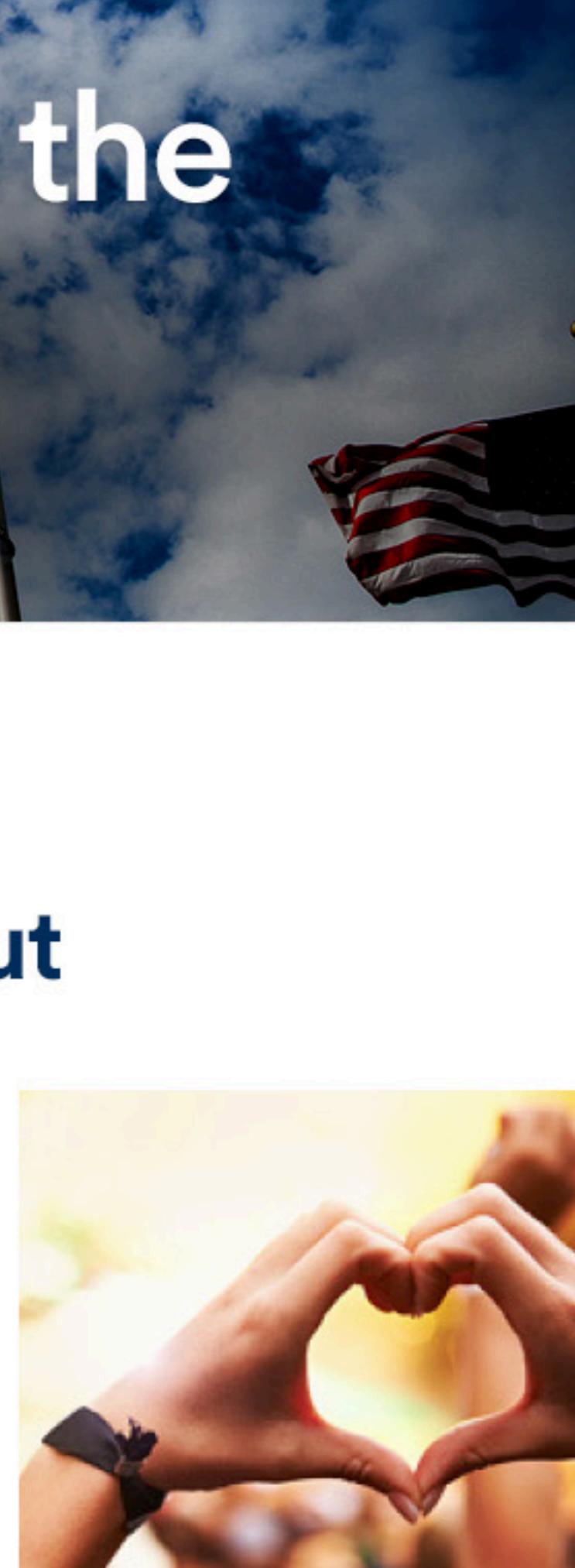
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together
Email Anna
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Political Account Management Expertise

Personal attention

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- Consectetuer adipiscing elit
- Sed diam nonummy nibh euismod
- Lorem ipsum dolor sit amet

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Manage funds effectively

Full service

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- Consectetuer adipiscing elit
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- Lorem ipsum dolor sit amet

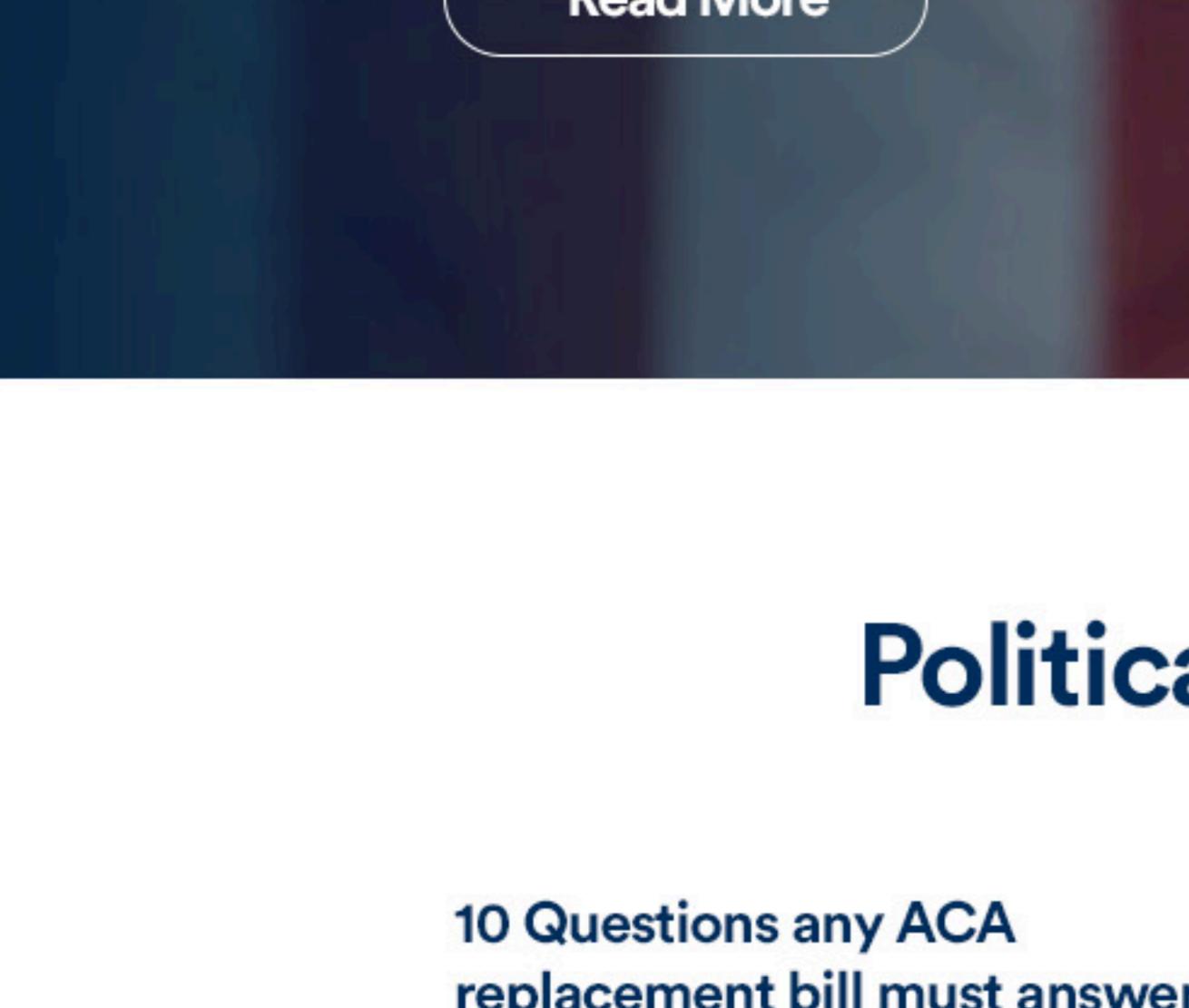
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Financing Solutions

Knowledge and experience

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- Consectetuer adipiscing elit
- Sed diam nonummy nibh euismod
- Lorem ipsum dolor sit amet

[Learn more](#)



Molly Culhane
SVP, Political Banking

Prior to Amalgamated, Molly served as White House Chief of Operations Services in the Office of Administration for President Obama. Molly also served as a senior financial official in President Obama's re-election campaign and inaugural committee. Whether it's working at midnight to make sure a wire for a media buy is in place or helping get the vote out on election-day, she knows what's at stake. Molly will do everything in her power to help our clients win.

Let's do better together
molly.culhane@amalgamatedbank.com
123-333-4566

Why Amalgamated

4 Billion

in commercial assets

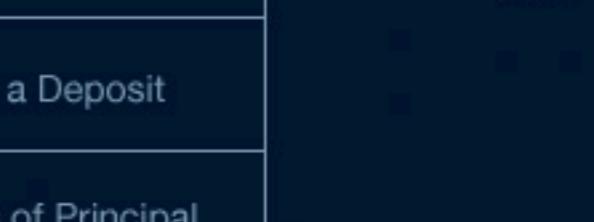
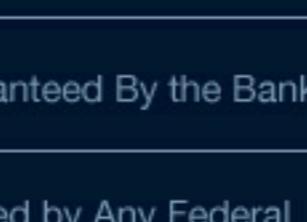
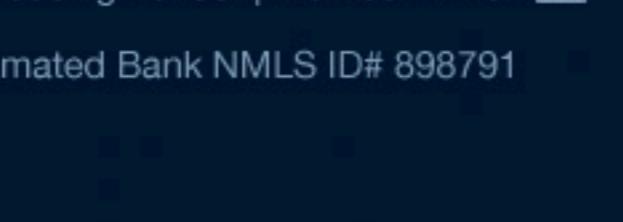
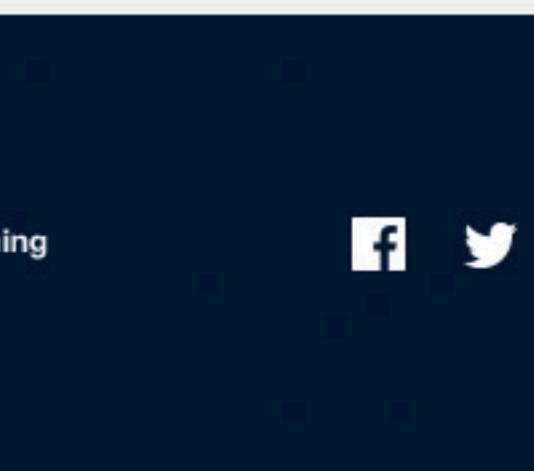
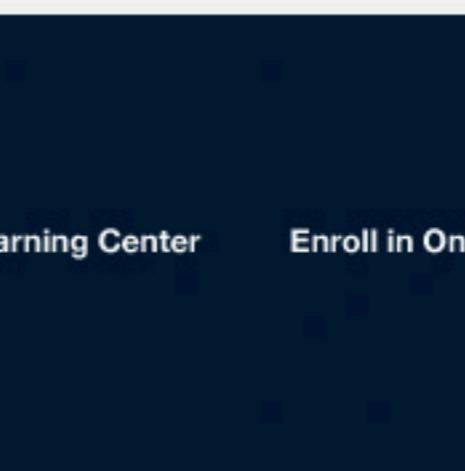
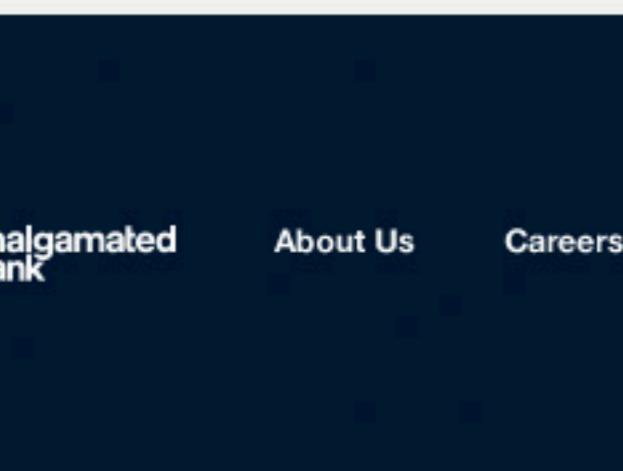
\$40 Billion

in trust and investment assets

100%

giving to Democratic candidates

Political Organizations we help



Investment and Insurance products

Not Guaranteed By the Bank Not FDIC Insured Not a Deposit

Not Insured by Any Federal May Lose Value Including Loss of Principal

See more Political Organizations we help

POLITICAL ORGANIZATION CASE STUDY: AMERICA VOTES

The coordination hub of the progressive community.

[View story](#)

A letter from Barack Obama

“

“Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat.”

- Barack Obama
44th President of the United States

[Read More](#)

Things we care about

Democratic National Committee

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna.

[Learn more](#)

Moving America forward

See how one company is empowering the progressive movement, and how Amalgamated has helped along the way.

[Learn more](#)

Amalgamated Impact Report

Making a positive impact on the world has always been a core value that drives us. Find out how and why we do it.

[Learn more](#)

Political Organizations in the news

10 Questions any ACA replacement bill must answer

With changes happening everyday, here are ten questions Congress must answer for me and my cancer patients.

[From SEIU](#)

Amalgamated's efforts in the Fight for \$15

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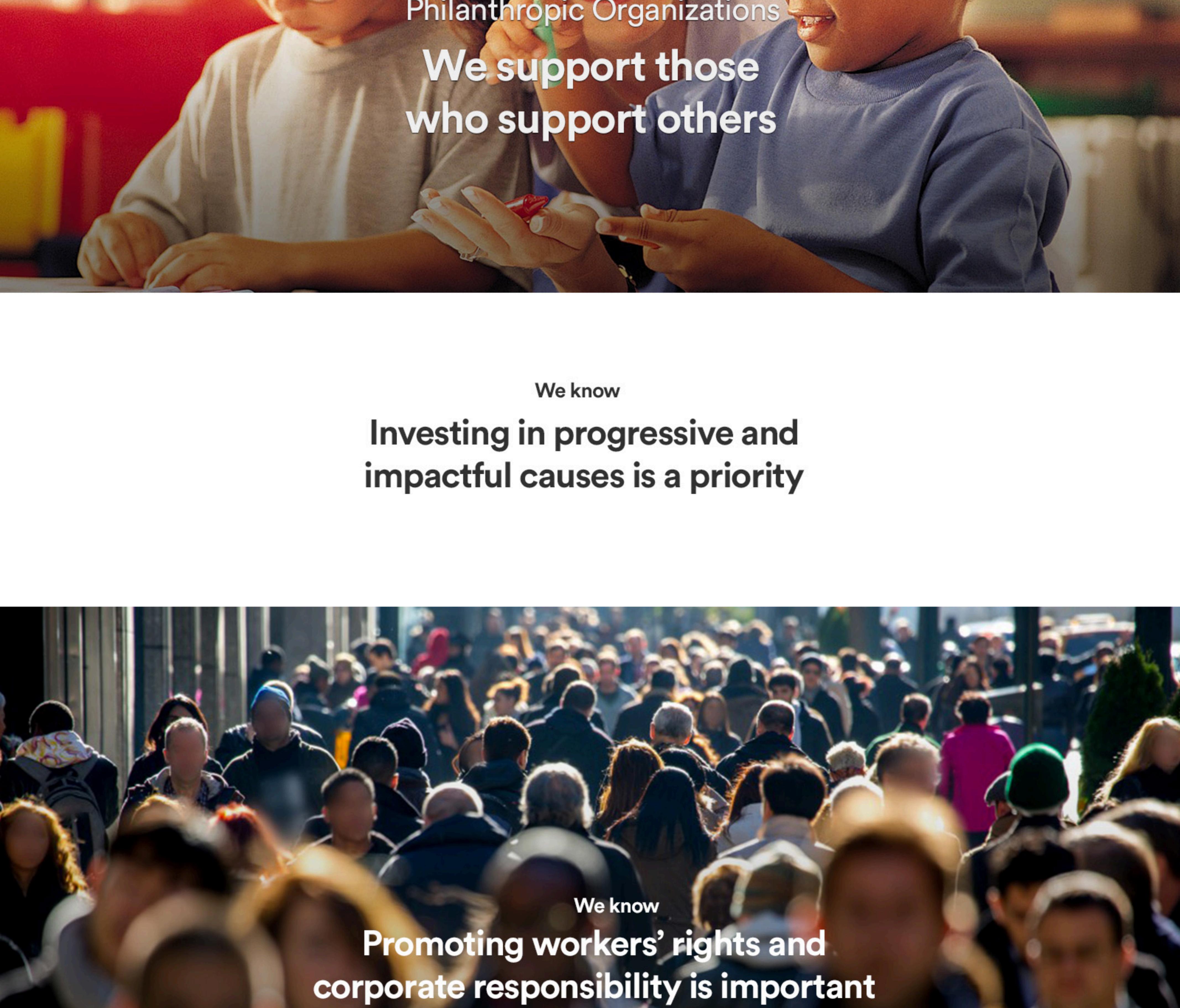
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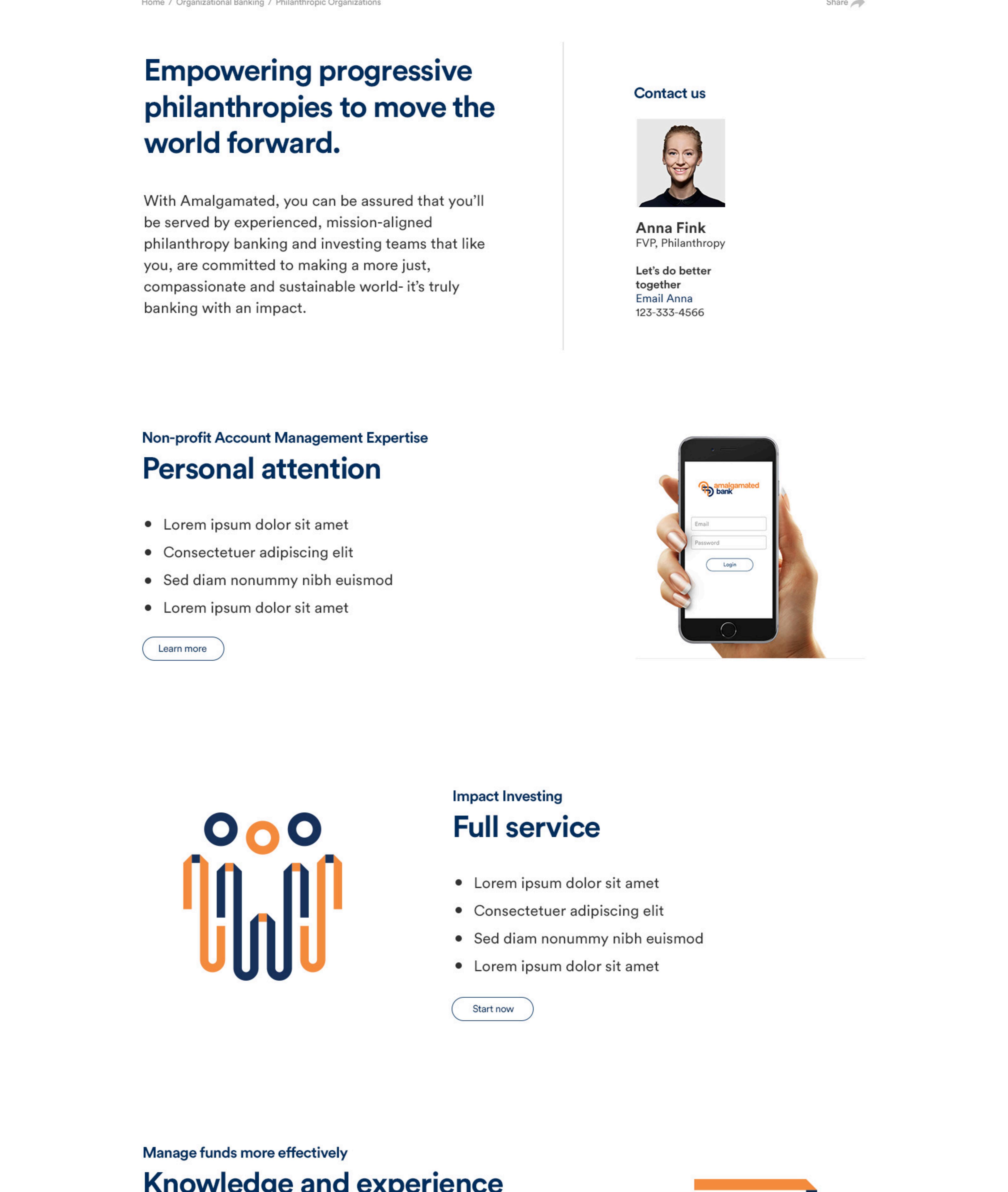


Philanthropic Organizations

We support those who support others

We know

Investing in progressive and impactful causes is a priority



We know

Promoting workers' rights and corporate responsibility is important

We know

You are intent upon doing the most good for the most people

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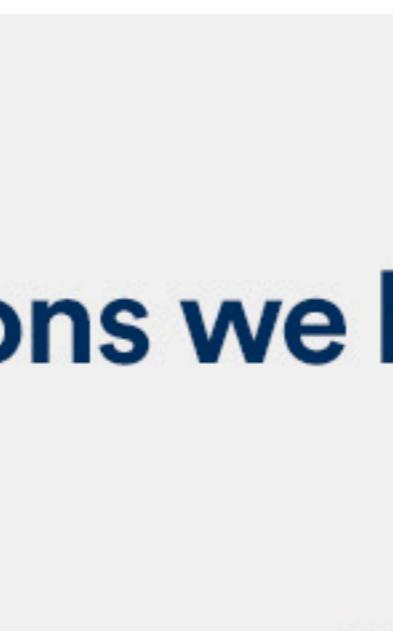
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Personal attention

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FVP, Philanthropy

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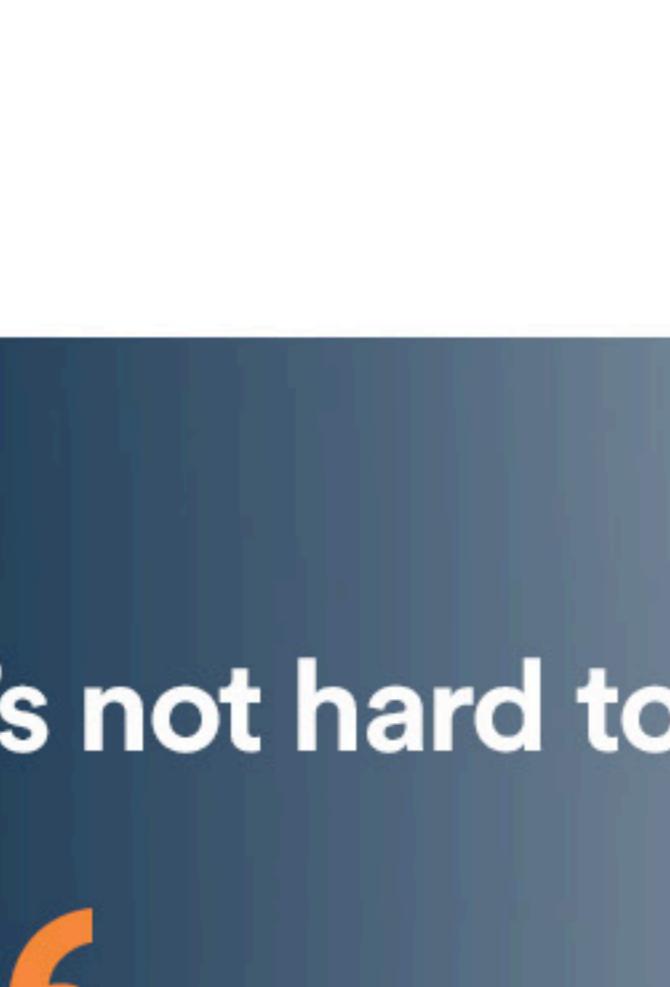
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HERON

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It's our mission to help you do good, do better

We know

Investing in progressive and impactful causes is a priority

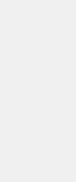
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Promoting workers' rights and corporate responsibility is important

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FVP, Business Development

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amirkirkwood@amalgamatedbank.com

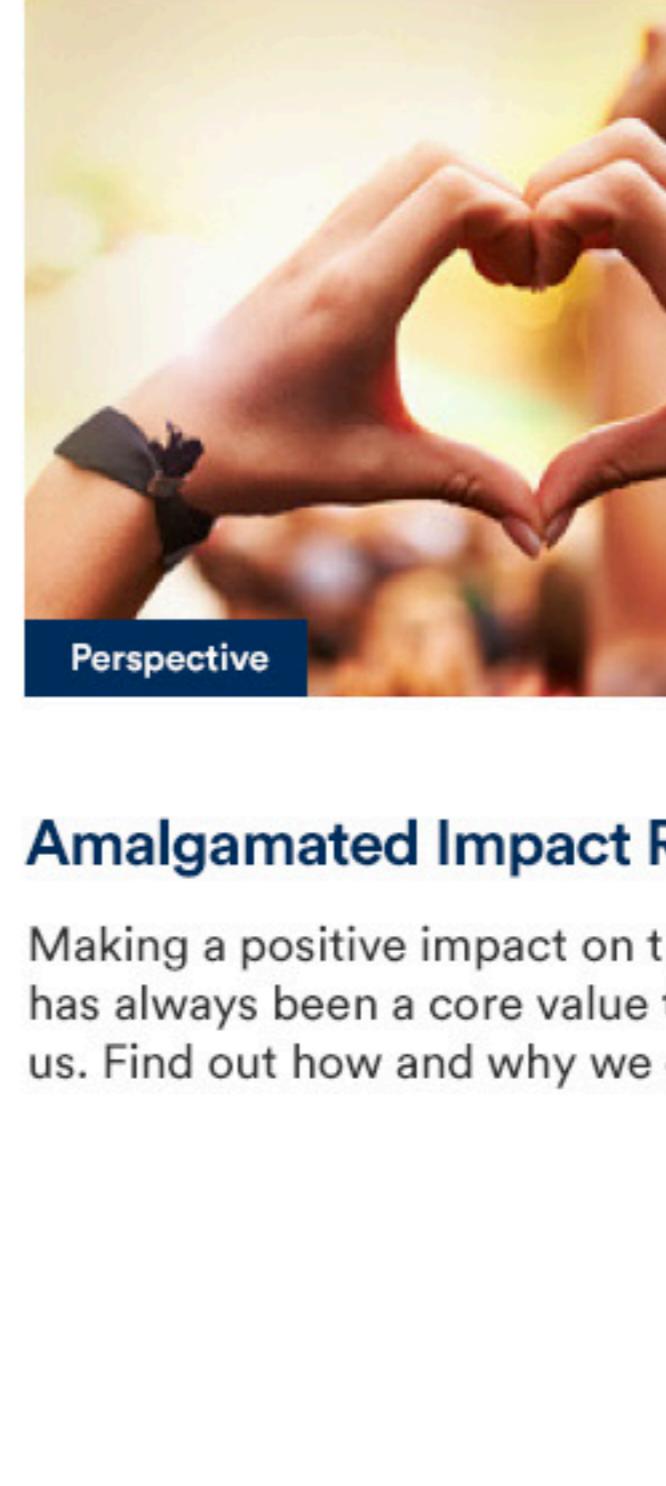
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4 Billion

in commercial assets

\$40 Billion

in trust and investment assets

94 Years

of making a difference

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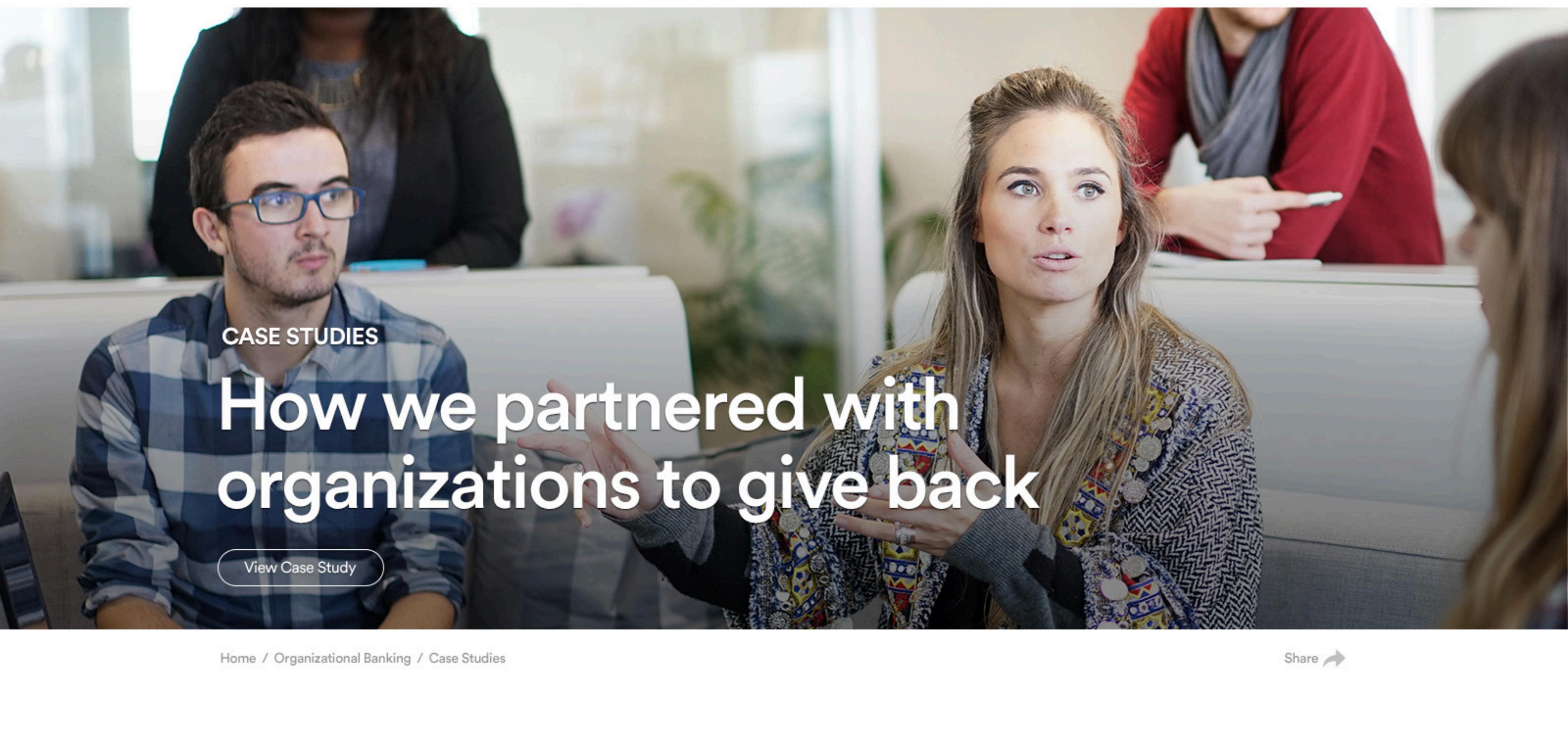
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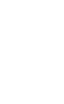


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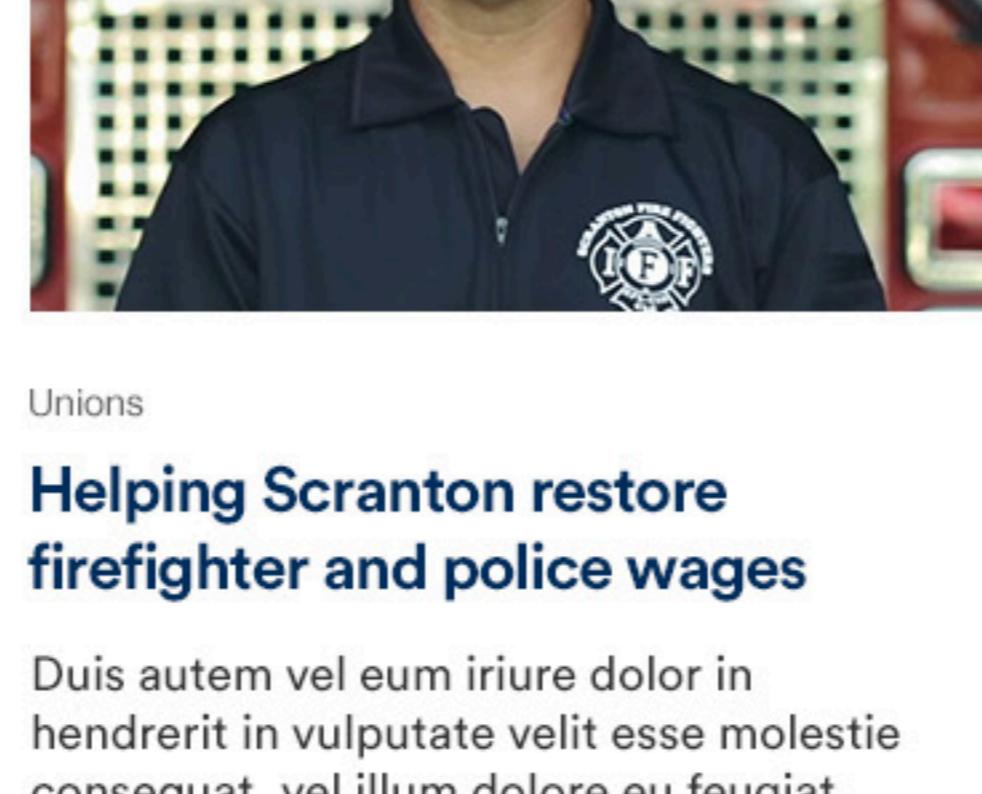
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Unions

Helping Scranton restore firefighter and police wages

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Political

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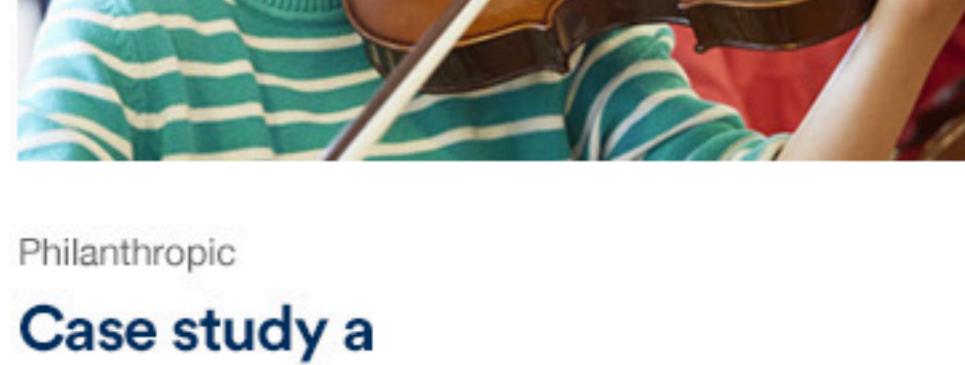
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Topics: Workers' rights, Fair pay

“

Once again, the nation's largest union-owned bank is standing up and supporting Scranton's working men and women – its firefighters, police, and public works employees.

– John Judge
President of Scranton Fire Fighters Local 60

Key takeaways

4 Million

lorem ipsum dolor

\$14 Million

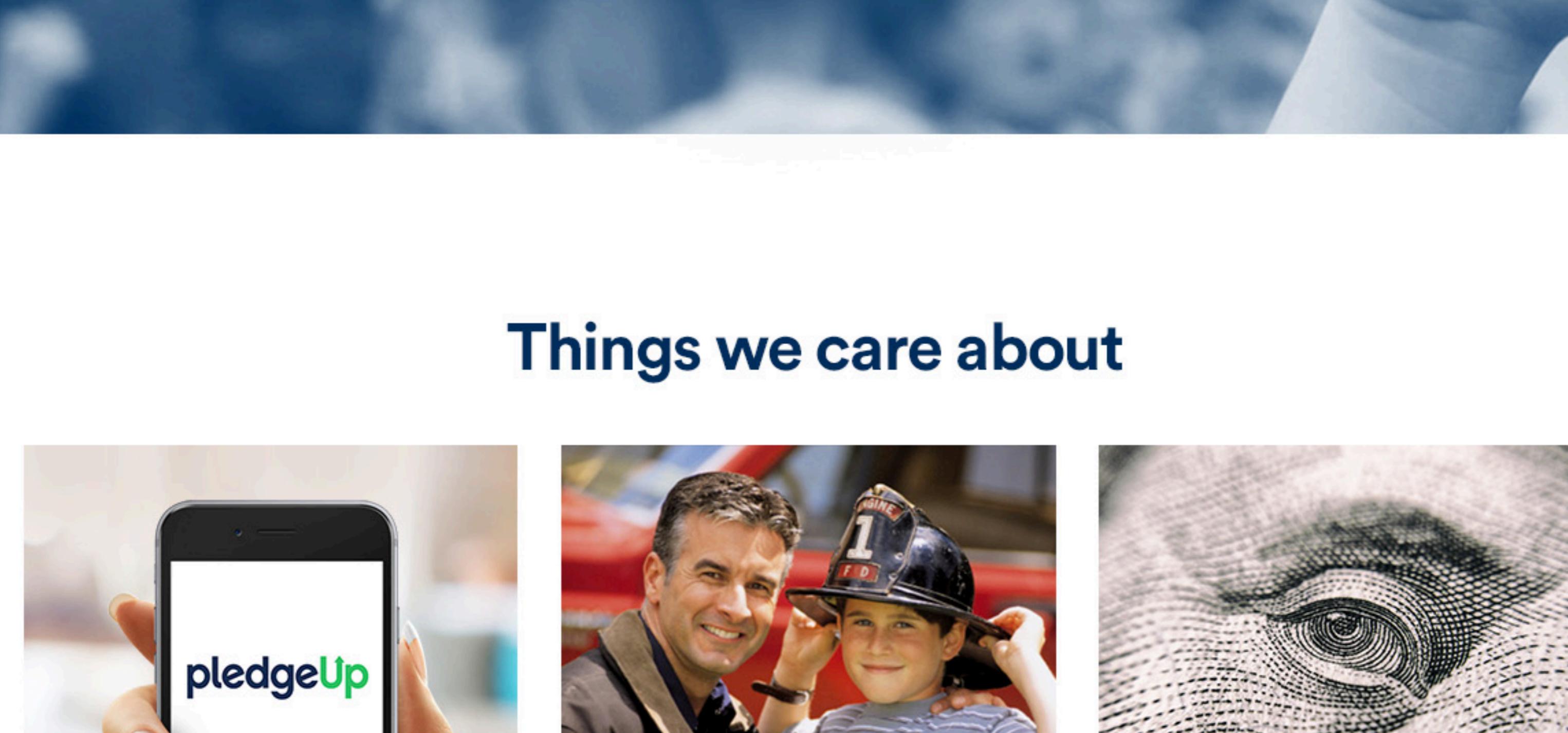
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Firetruck at Bureau of Fire in Scranton, PA

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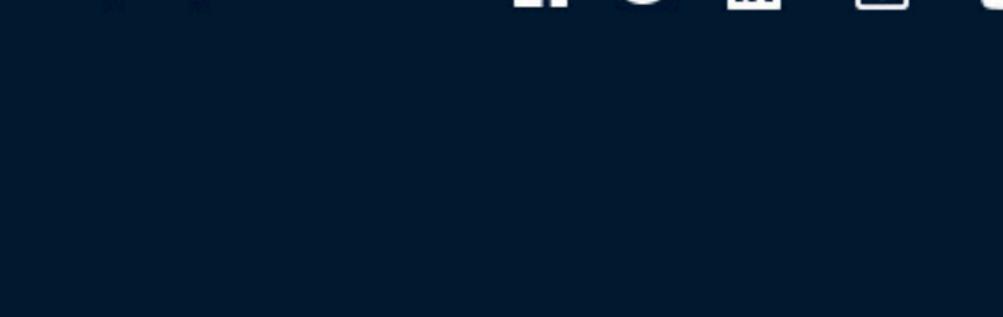
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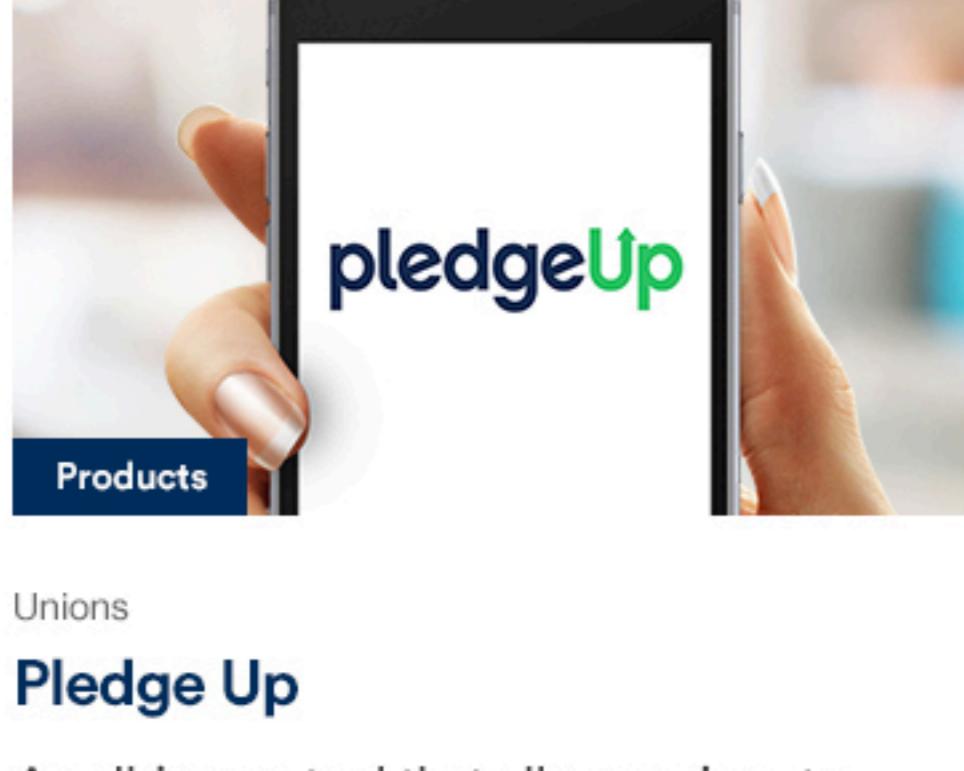
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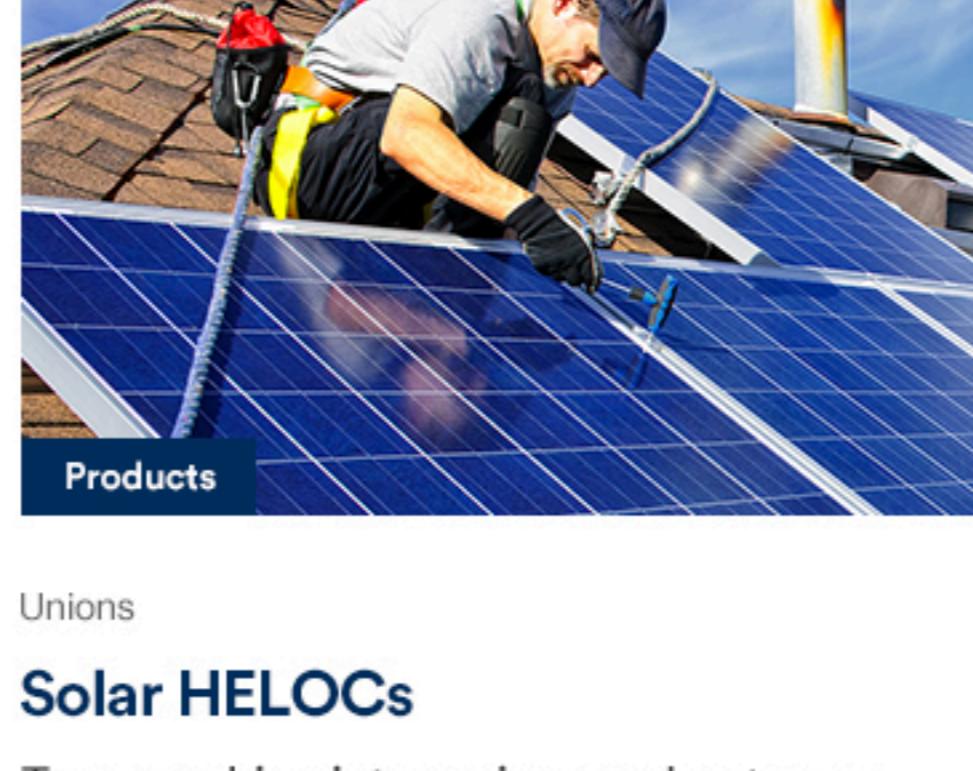
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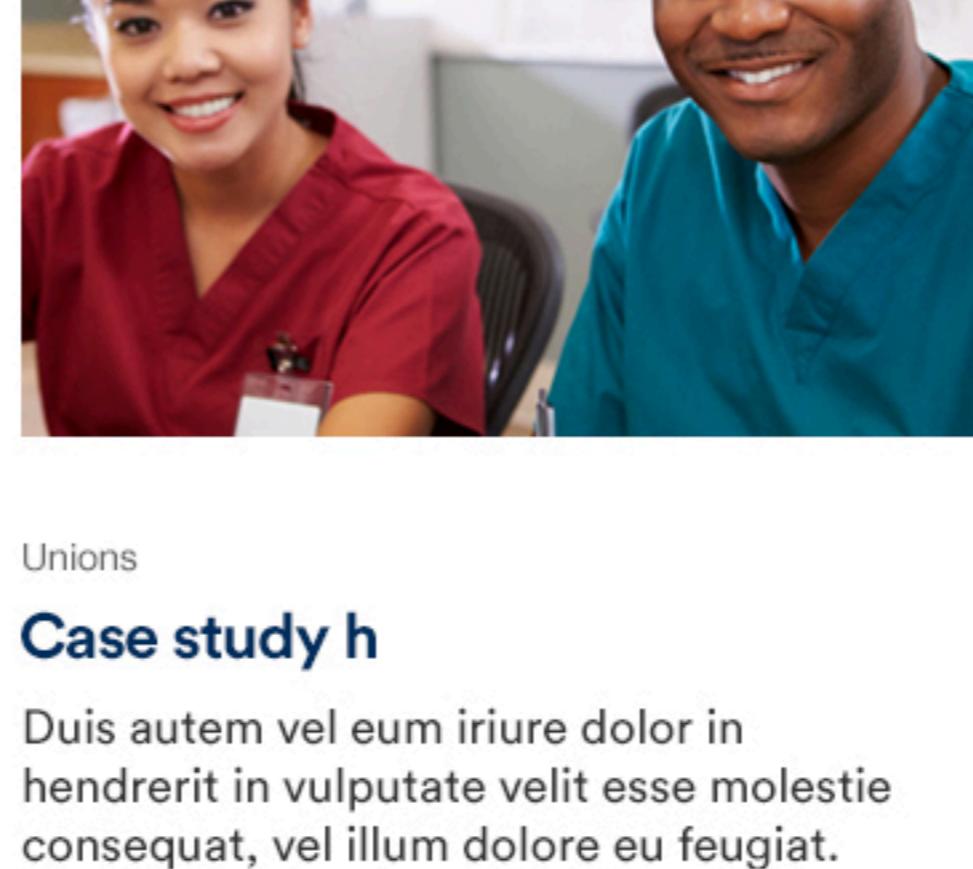
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PRODUCTS AND SERVICES - PLEDGEUP

PledgeUp adds up to a stronger, more connected union

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About this product

A new political reality demands a new way to collect dues and organize. For unions, the unprecedented threat to employer dues deduction is a pivotal problem. PledgeUp is a pivotal solution. It's an all-in-one tool that allows unions to process payments, manage member payment data, and effectively organize.

To view a demo and learn more about what PledgeUp has to offer, contact Sean Searby.

Contact us



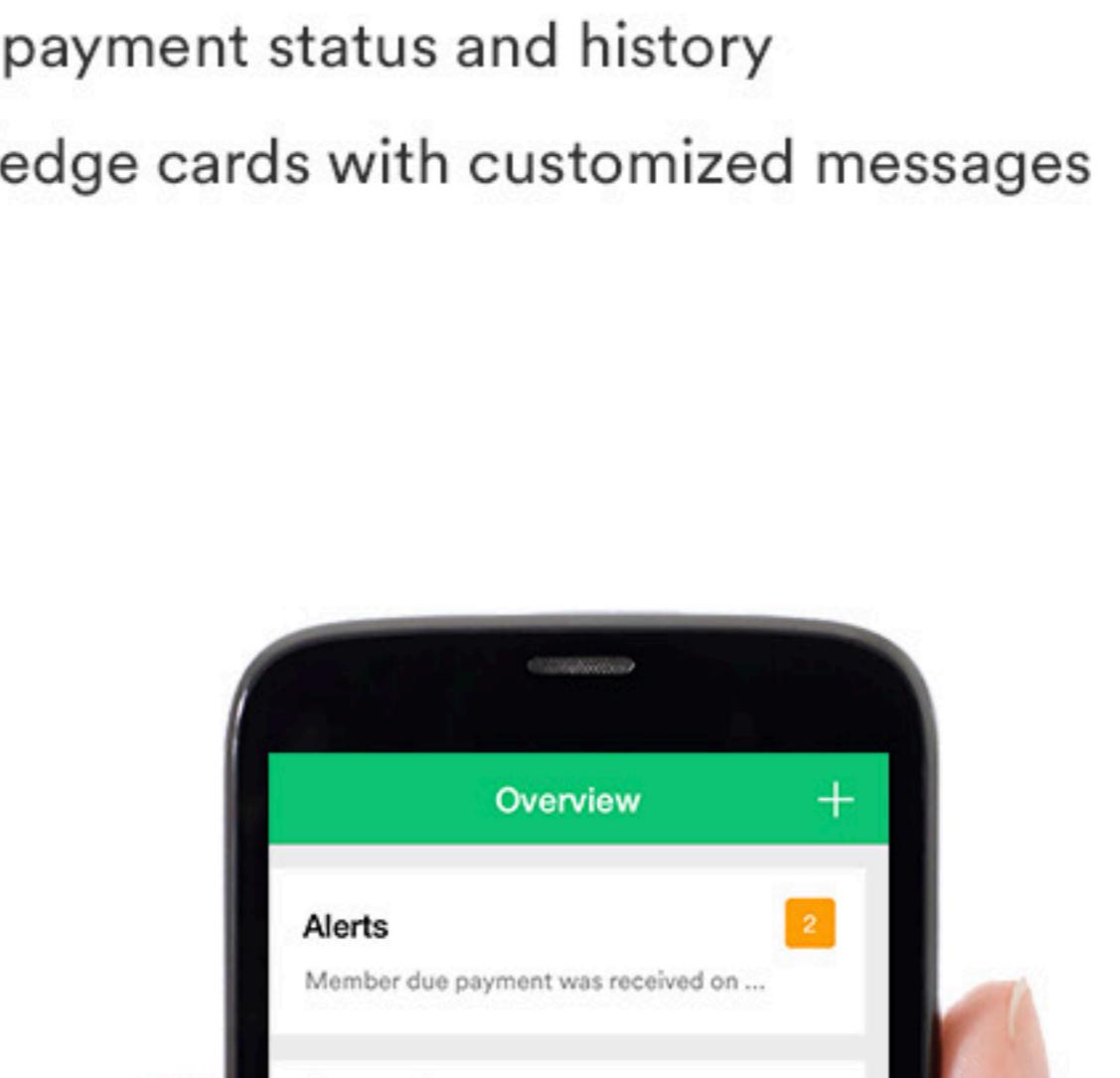
Sean Searby
FVP, Business Development

Let's do better together
seanearby@amalgamatedbank.com
123-333-4566

Power up:

Streamline dues collection

- Invite members to pay dues through a secure website
- Set up payment schedules for recurring and one-time payments
- Process credit card, debit card, and automated bank draft transactions



Tune up:

Improve data management

- Store member profiles in a simple and secure database
- Access member payment status and history
- Collect digital pledge cards with customized messages



Build up:

Cultivate connections

- Create digital or canvass campaigns
- Apply advanced turf-cutting technology developed to target homes and work sites
- Review and analyze campaign efforts

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We are the progressive bank for the progressive community

Our bank is specifically designed for organizations, companies and individuals who want to make an impact on society. Our customers include thousands of labor unions, non-profits, socially responsible businesses, political organizations and foundations –who are active, involved and committed to making our communities stronger, smarter, fairer, cleaner and safer.

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417 Political Organizations

We're political animals... banking hundreds of progressive political organizations, campaigns and candidates (417, as of this morning).

Not just because we share visions and values, but because we work campaign hours, not bankers' hours.

So we've arranged wire transfers to media outlets while other banks slept, and opened new lines of credit from an airport at 3am.

To us, that's politics as usual.

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1000+ Unions

We work side-by-side with over 1000 unions... to get what's best for teachers, steelworkers, firefighters and others keeping us safe, smart and strong.

We manage \$40 billion in retirement investments... have Workforce Housing Funds to help vital community workers afford the community...even give strike loans to workers walking picket lines.

And yes, you just might see us out there walking with them.

[Learn more](#)

Environmental organizations love our environment

They love the solar panels we're installing on our buildings... and the special lines of credit we'll give homeowners to do the same thing.

They love that we'll only invest their resources... and ours... in tobacco-free funds. And carbon-free funds.

And they love that our commitment to a greener, more sustainable planet is as clear and uncompromising as theirs.

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Our Five Principles
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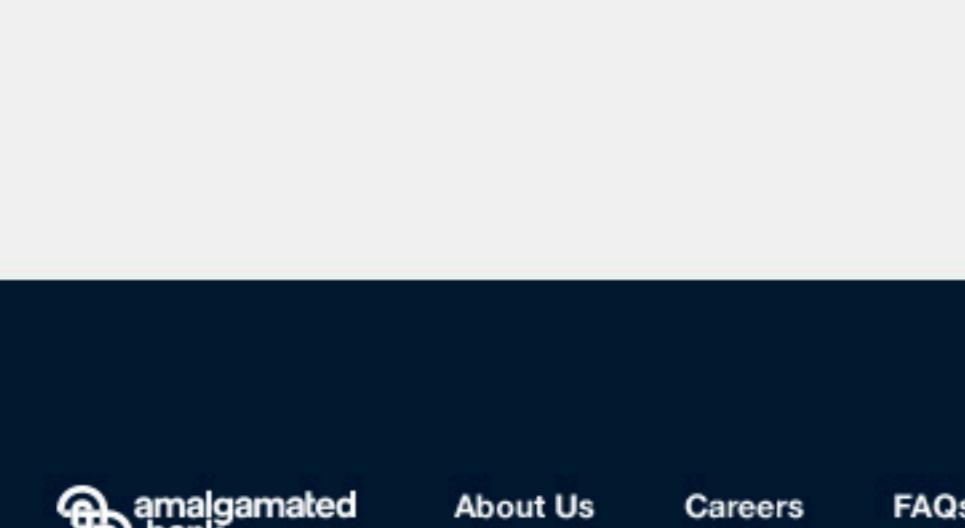
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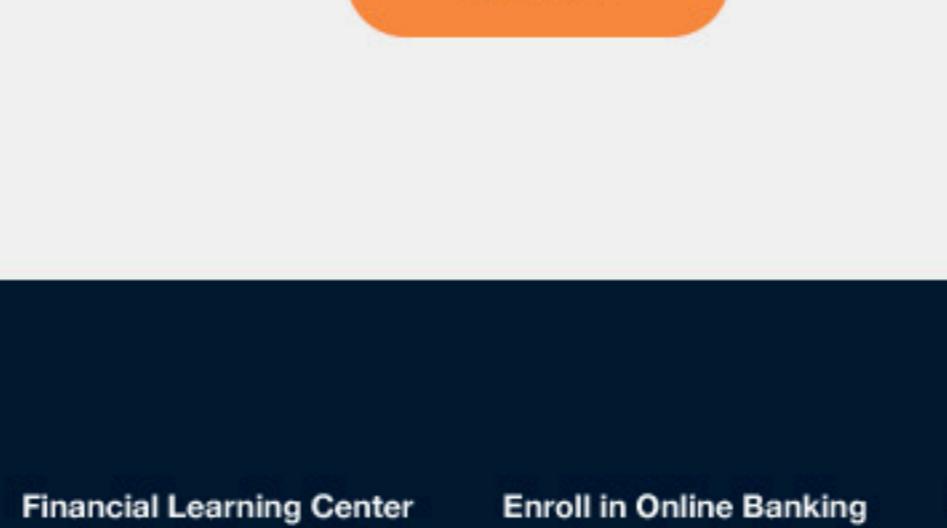
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An all-in-one tool that allows unions to process payments, manage member payment data, and effectively organize.



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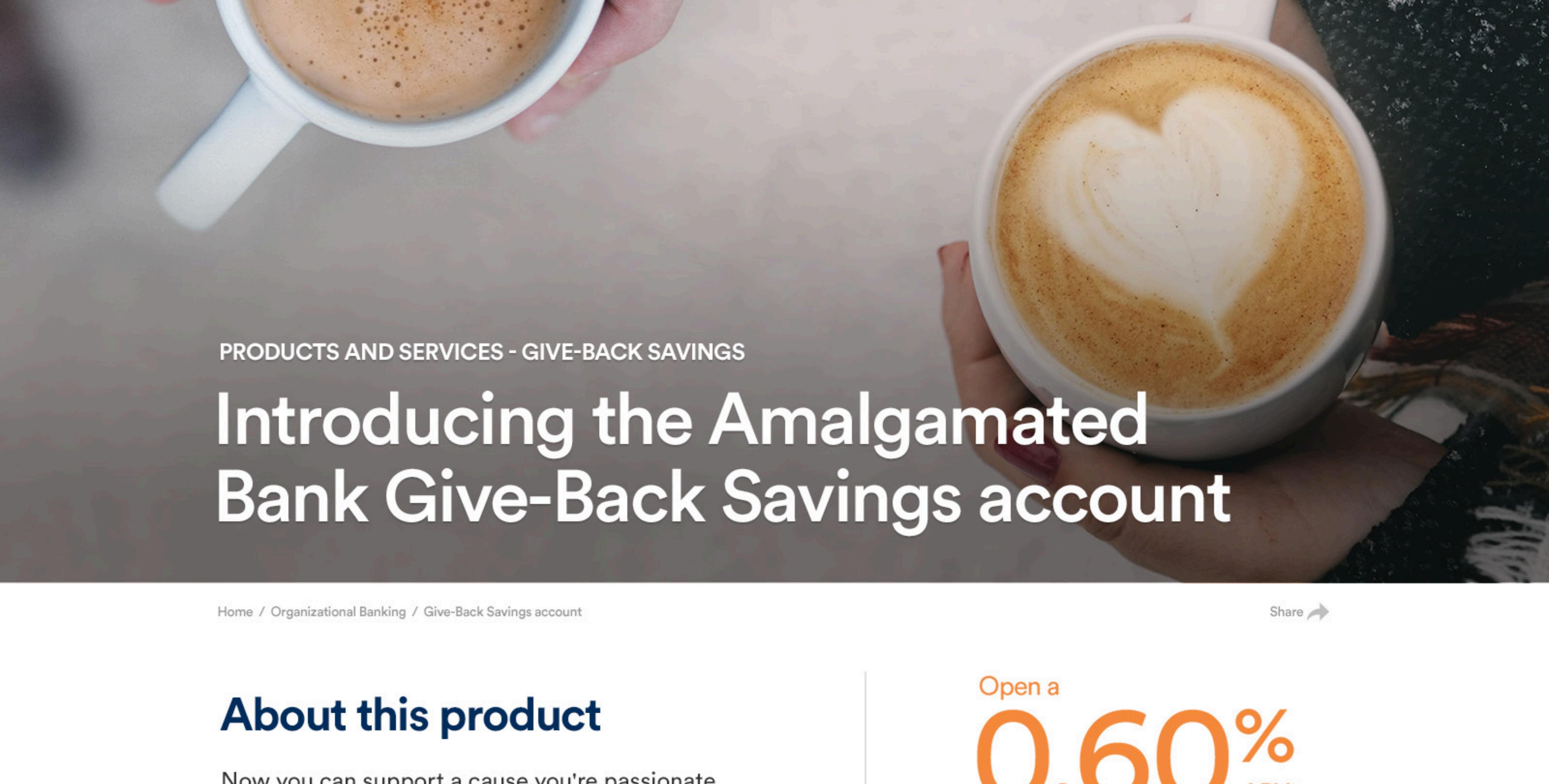


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Now you can support a cause you're passionate about just by doing your everyday banking. With the Give-Back Savings account* from Amalgamated Bank, we'll donate to a participating organization of your choice an amount equal to half the interest you earn.

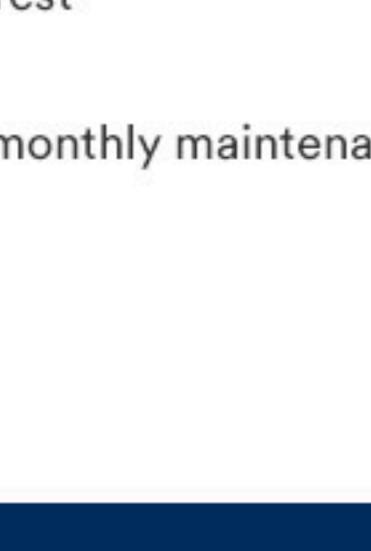
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Earn a competitive variable interest rate plus Amalgamated will match half of the interest you earn and donate it to a participating organization of your choice.

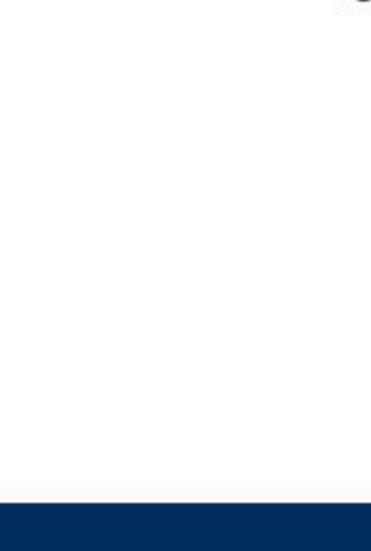
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How it works



Step 1 Open a savings account

So you can support a participating organization.



Step 2 You earn interest

The more you save, the more interest you earn.



Step 3 We'll donate

Amalgamated will donate the equivalent of half the interest that you earn.

- Earn a competitive variable interest rate of 0.60% APY¹ plus Amalgamated will match half of the interest you earn and donate it to the participating organization you choose
- No minimum balance required to open or earn interest
- No monthly maintenance fee

- Get an ATM card that proudly displays your support every time you take out your wallet
- Surcharge-free access to more than 40,000 Allpoint® ATMs³ nationwide
- Free Online and Mobile Banking² with state-of-the-art features like Touch ID® login and Mobile Check Deposit

You save, we donate⁴

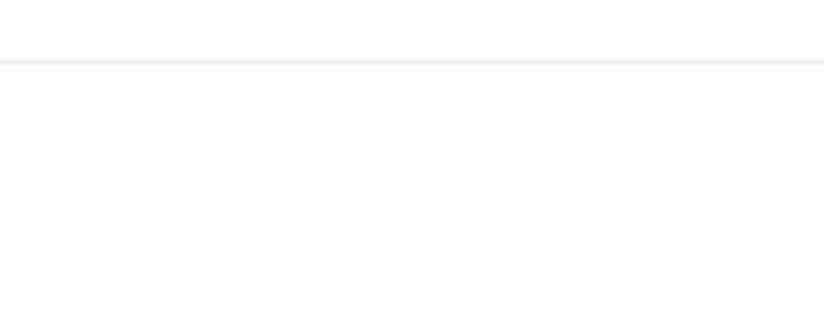
Enter your balance **\$10,000** Reset balance
Your yearly earning will be **\$60**.
Our yearly donation will be **\$30**.

Join Amalgamated and give back to a cause that matters to you

Choose an organization below to support with your Give-Back Savings account, enter your email address, and click "Open an account" to begin.

The Roosevelt Institute

The Roosevelt Institute is dedicated to the belief that all Americans deserve equal consideration in policy making in this country. Inspired by the legacy of Franklin and Eleanor Roosevelt, the organization works to create an America where hard work is rewarded, and everyone is entitled to a fair share of our collective prosperity.



REIMAGINE THE RULES

Enter your email Open account

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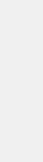
1. APY means Annual Percentage Yield. Rates effective as of January 7, 2017.
2. Your mobile carrier's message and data rates may apply.
3. Fees may apply for non-Amalgamated, non-Allpoint and international ATM transactions.
4. This is a hypothetical calculation based on current rates and annual cumulative interest earned and donations made on a monthly basis.

Special Rules for Give-Back Savings Accounts – When you open your Give-Back Savings account, you designate the Participating Organization to which you want the Bank to contribute. In addition to the interest paid to you, the Bank will make a contribution to that organization following the end of each month. The amount of the contribution will be equal to one-half of the total interest paid to you. Other fees, service charges, interest earnings, and interest rates apply.

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1. APY means Annual Percentage Yield. Rates effective as of January 7, 2017.
2. Your mobile carrier's message and data rates may apply.
3. Fees may apply for non-Amalgamated, non-Allpoint and international ATM transactions.
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14 Deals

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Commercial Real Estate

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Investment and insurance products

Not Guaranteed By The Bank

Not FDIC Insured

Not a Deposit

Not Insured by Any Federal

May Lose Value Including Loss of Principal



Commercial Lending Carousel

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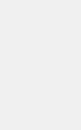
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Commercial Lending

Commercial & Industrial



Commercial Real Estate



Non-profit Lending



Commercial Lending Products and Services

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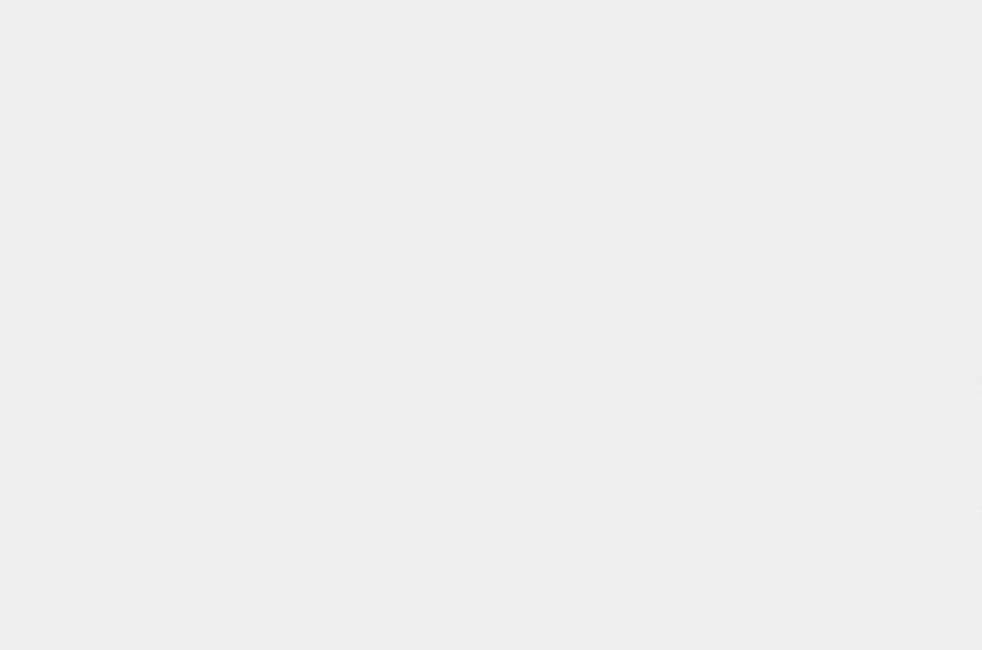
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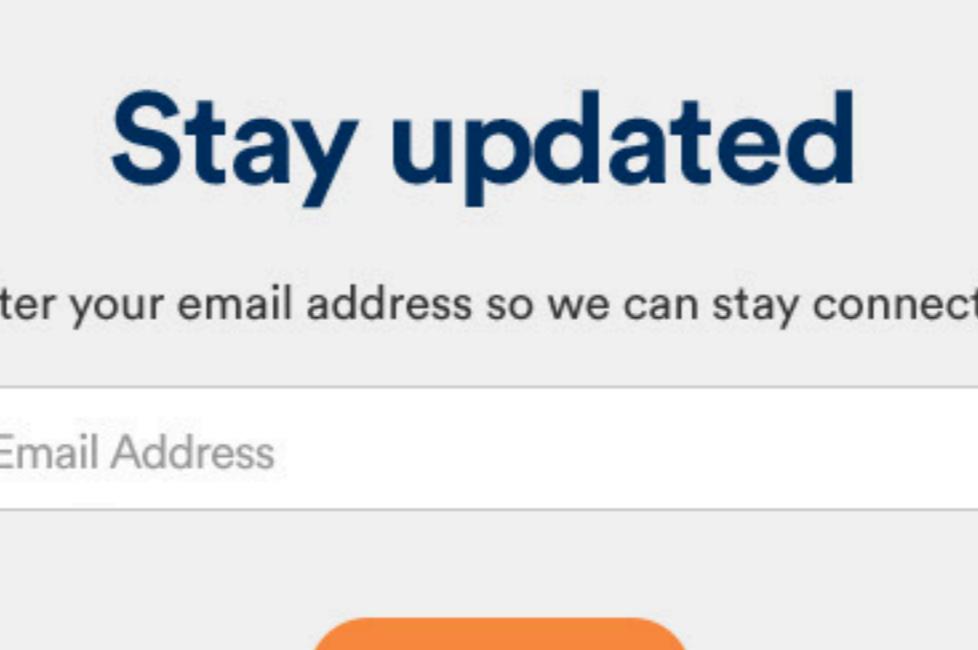
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Things we care about



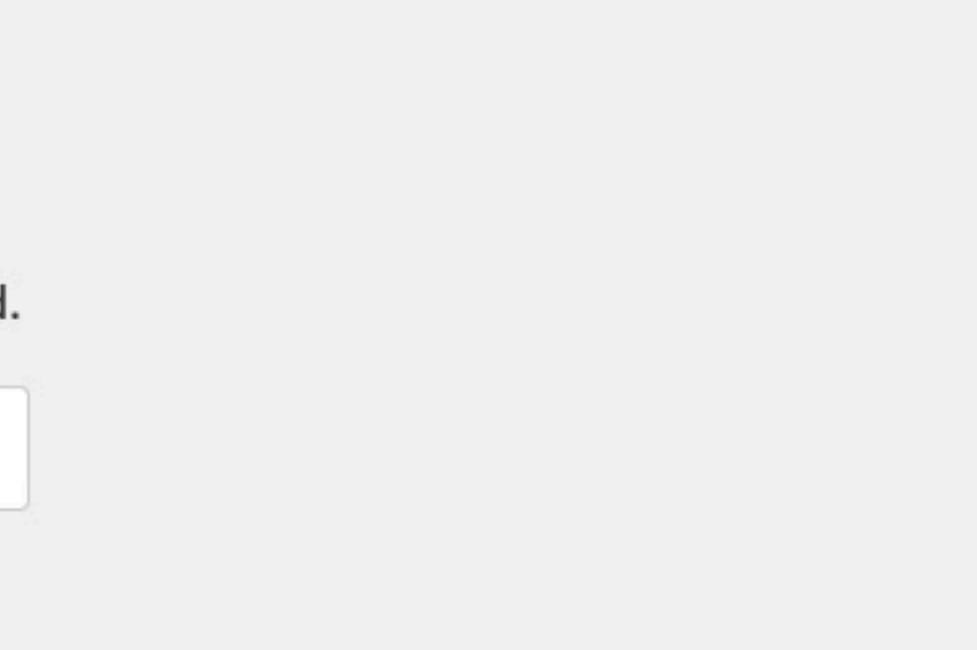
Thought leadership

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Case Study

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Amalgamated Impact Report

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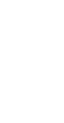
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FDIC insurance applies only to bank deposit products.

Equal Housing Lender | Member FDIC 

Amalgamated Bank NMLS ID# 898791

Investment and insurance products

Not Guaranteed by the Bank Not FDIC Insured Not a Deposit

Not Insured by Any Federal May Lose Value Including Loss of Principal

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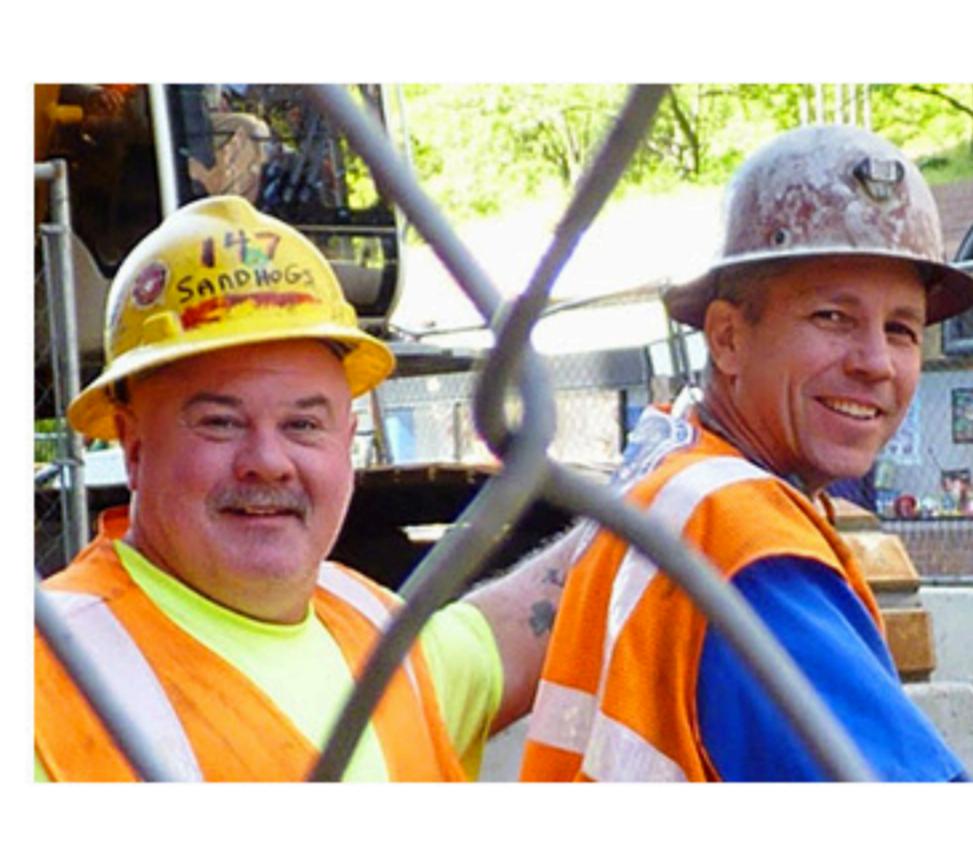
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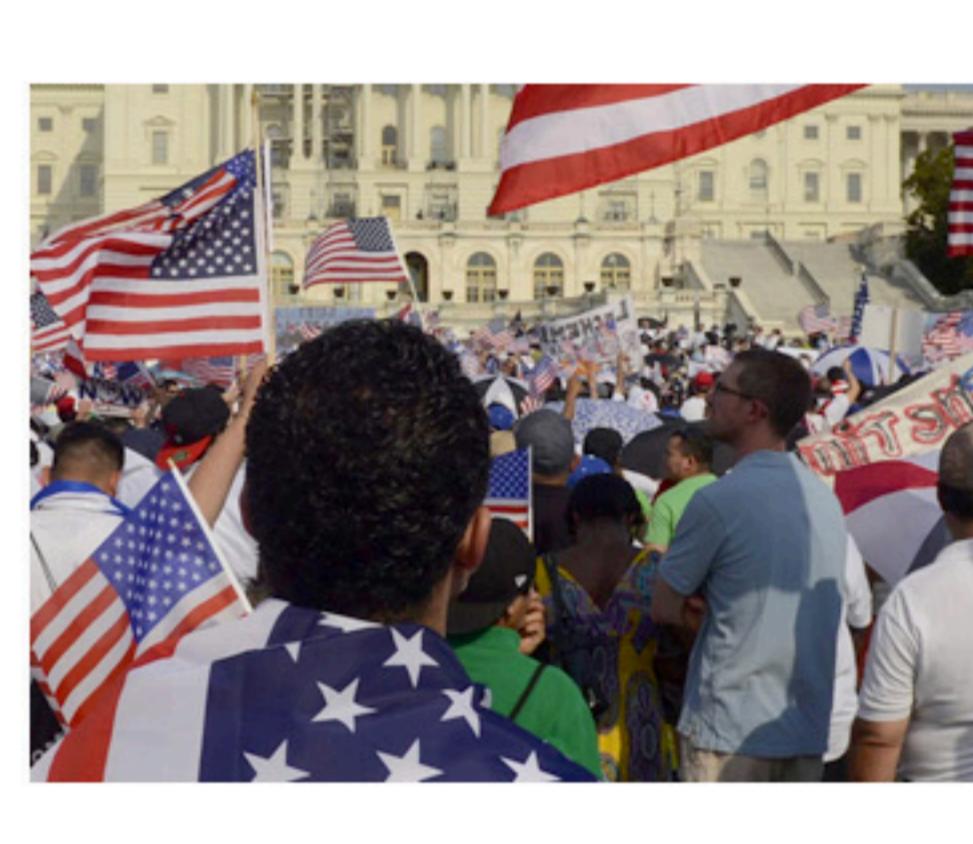
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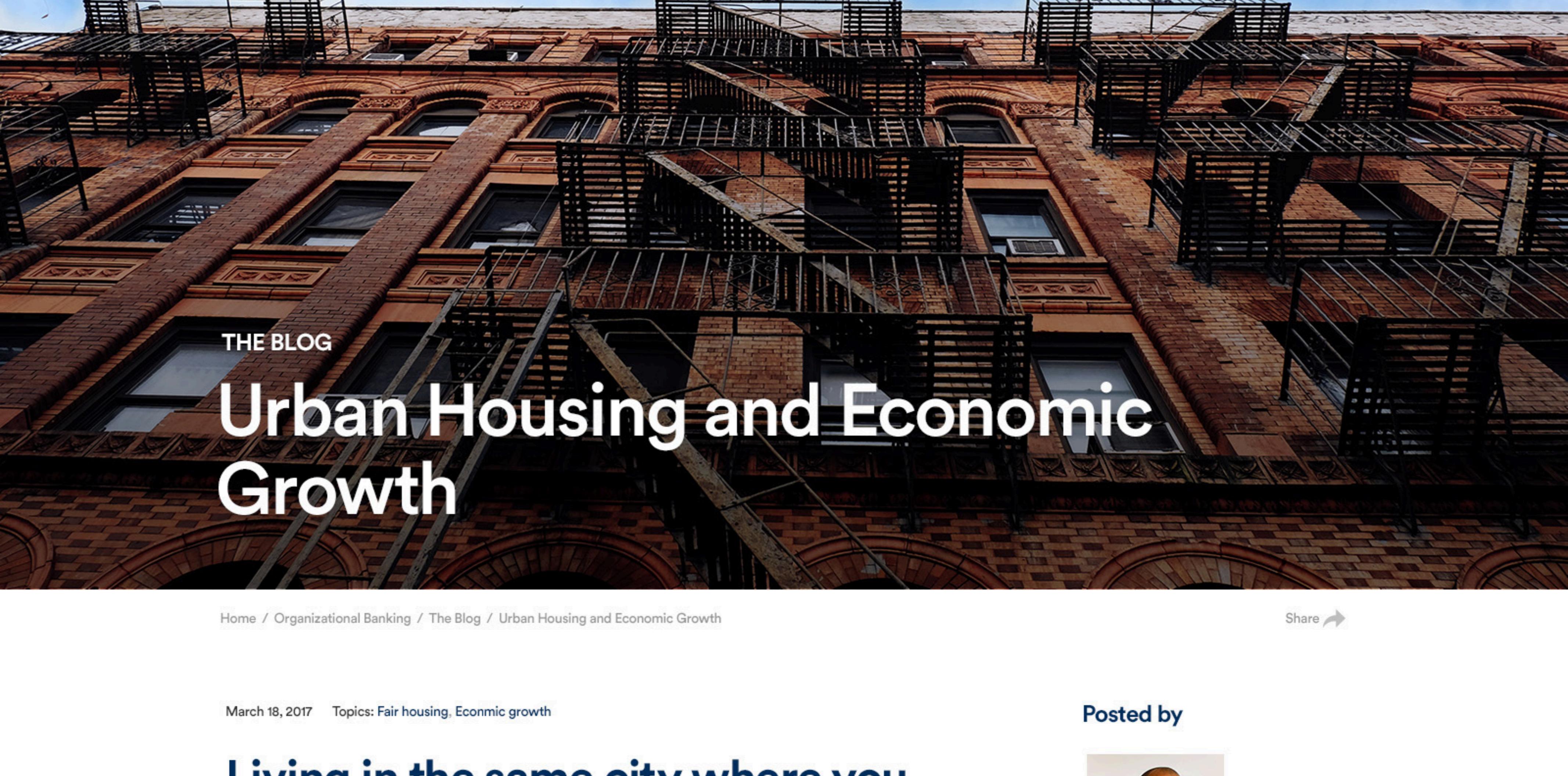
February 22, 2017 By John Smithfield

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THE BLOG

Urban Housing and Economic Growth

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March 18, 2017 Topics: Fair housing, Economic growth

Living in the same city where you work fosters a critically important connection to the community and people you serve.

Yet for firefighters, police officers, teachers, nurses and millions of other low- and moderate-income workers in urban areas, it can be a herculean challenge to find safe, affordable housing near where they work. Since the housing and economic crash of 2008, cities have failed to keep pace with the demand for housing for low- and moderate-income renters and owners, forcing too many workers to live away from the communities that need them most. In its *Housing Finance at a Glance Monthly Chartbook*, the Urban Institute reports that, for the majority of the nation's largest metropolitan areas, home sales prices are less affordable in 2016 than they were in 2003.

The private market is doubling down on amenity-rich, city-center housing, which is simply too expensive for all but the highest paid workers to afford. And many municipalities and state governments are taking laudable steps to invest in subsidized housing to serve the homeless or those living in poverty. Unfortunately, low- and moderate-income workers still face a dearth of affordable housing options and continue to be priced out of the cities where they work. Even without any further cuts to federal housing support by the Trump Administration, the Center on Budget and Housing Priorities projects that due to the 2011 Budget Control Act, rental vouchers for 25,000 low income households will lose funding in 2017.

Housing insecurity also means urban centers are losing potential for economic growth. Without middle-income earners living in or near our largest population centers, the economy quickly becomes constrained and sometimes even incapable of growth. These middle-class families are critical drivers of local businesses, spending income on transportation, child-care, and retail goods for their households. They contribute to the region's tax base, helping to fund local schools and public services. Without these members of the labor force living within the cities they serve, the culture and vitality of cities themselves begin to suffer.

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Posted by



Amir Kirkwood
FVP, Business Development

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Things we care about



Pledge Up

An all-in-one tool that allows unions to process payments, manage member payment data, and effectively organize.



Workforce Housing Fund

A new investment fund that will provide real affordable workforce housing for middle income earners.



Unions and finances in 2017

Highlights and key expectations for the year 2017.

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