



SOUND**CORE** GROUP

COMPANY PROFILE

SoundCore Group, E18 NPA Quarters,
Maitama, Abuja

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Introduction

Soundcore Group is a boutique firm based in the Federal Capital Territory, with its Head Office in Maitama, Abuja.

We have a team of highly-skilled and professional workforce that offers specialized products and services tailored towards meeting the needs of our clients.



OUR VISION

TO BE THE NEW NARRATIVE
FOR DOING BUSINESS IN AFRICA.

OUR MISSION



To create value and superior returns through innovative and sustainable business decisions, strategies and practices.



To consistently deliver excellent and professional services that exceed the expectation of our clients, partners and stakeholders.



To provide a conducive environment that allows for the actualisation of personal and organization goals.

CORE VALUES

The Acronym for our Core Values is
TRIPPLE-A

TRANSPARENCY
RESILIENCE
INNOVATION
PEOPLE-ORIENTED
PROFESSIONALISM
LEARNING
EXCELLENCE
ACCOUNTABILITY

ABOUT SOUNDCORE GROUP

SoundCore is a group of companies with operations in critical sectors of the economy. Our core areas of business which are operate through our Strategic Business Units (SBUs) include:

- Mining and Agriculture
- Trading and Investments
- Real Estate and Property Development
- Media
- Energy

We have a team of young, innovative, and high professional workforce with proven competencies in all our area of operations. SoundCore offers premium and quality services tailored to not only meet the unique needs of our clients, but exceed their expectations.

Our clientele cuts across all industries in the public and private sector.

SoundCore's unmatched industry knowledge, as well as its respectable reputation as professionals allows the company enjoy mutually beneficial relationship with some governmental and regulatory agencies in sectors of its business operations.





OUR SUBSIDIARY COMPANIES INCLUDE:

1.

SOUNDCORE
AGRICULTURE AND
MINING LIMITED

5.

SOUNDCORE
ENERGY

2.

SOUNDCORE
TRADING AND
INVESTMENT
LIMITED

4.

SOUNDCORE
MEDIA

3.

SOUNDCORE
PROPERTY
DEVELOPMENT
LIMITED

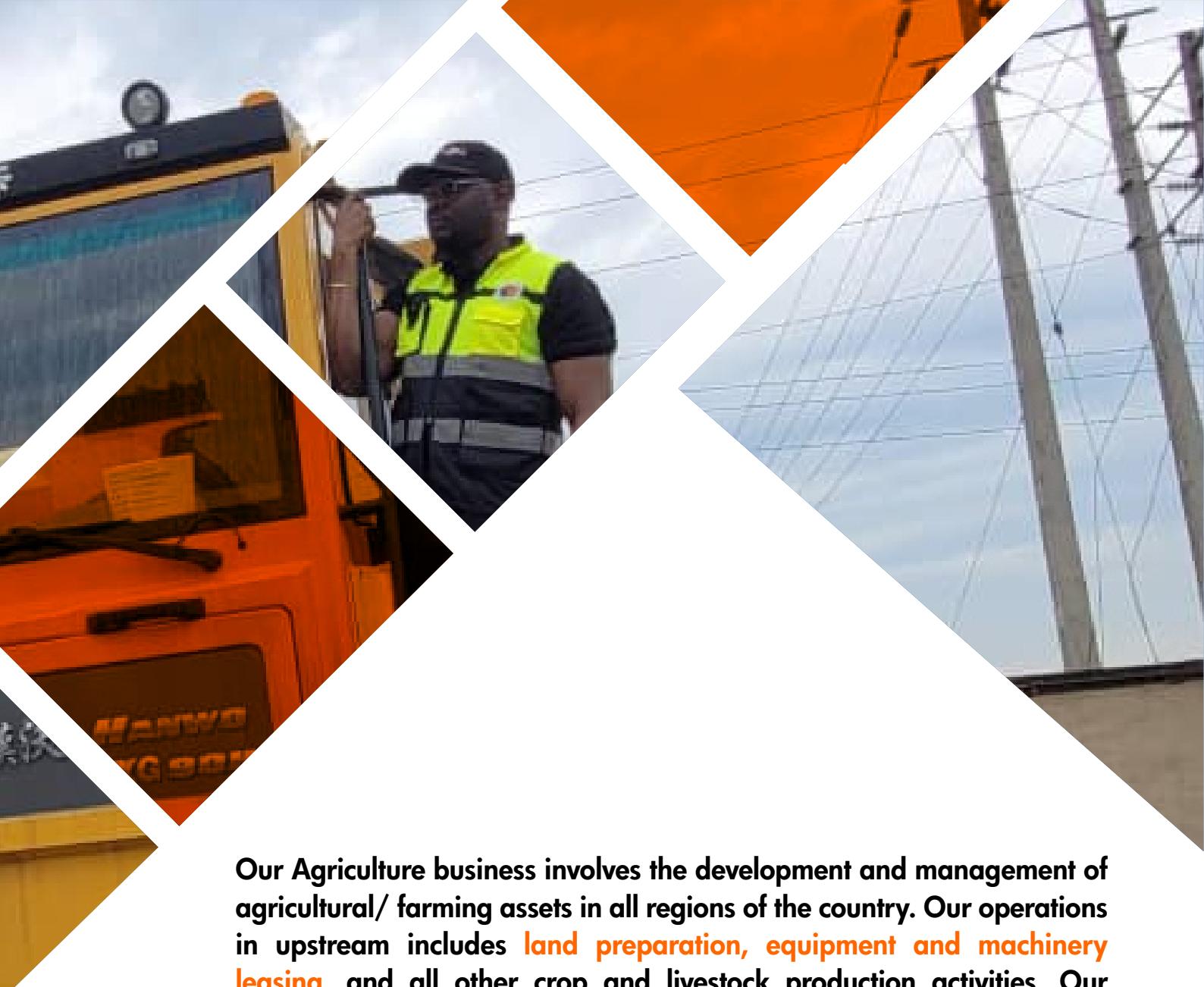
SOUNDCORE AGRICULTURE AND MINING LIMITED (SAML)

SAML is a junior mining company that is at the forefront of redefining mining business in Nigeria. Our company's operation is mainly in the **upstream, midstream and downstream segments**. Our upstream operations include prospecting and exploration in the Northern and Western region of Nigeria, while our midstream operation includes mining and processing of minerals such as Gold, Tin, Columbite, Tantalite, Zinc, Iron ore, Lithium amongst others.

SAML has expertise in the development of Greenfield and Brownfield mining projects. Our operations cover all the activities from **mines to market**, and our integrated and highly innovative system is designed to maximize opportunities at every stage, and unlock potential for new business.

We have tailored our processes and procedures to satisfy the **ESG goals** in line with international best practice. Our robust reclamation plan embedded in all our mining projects to ensure minimal negative environmental impact. SAML activities promotes activities that guarantee the wellbeing of its employee, host communities and all other stakeholders.

In addition to our core mining operations, SAML offers consultancy services to both the executive and legislative arms of government.



Our Agriculture business involves the development and management of agricultural/ farming assets in all regions of the country. Our operations in upstream includes land preparation, equipment and machinery leasing, and all other crop and livestock production activities. Our midstream operations include storage and warehousing, processing and extension services.

SAML also offers consultancy services to help small and medium scale agriculture and agro-allied firms that wish to grow their businesses for increased profitability, and also imbibe international best practice in the processing of their produce to make it acceptable at the international market.



SOUNDCORE TRADING AND INVESTMENT LIMITED (STIL)

STIL is a **private equity investment company** that trades on financial instruments in the capital and money market. Additionally the company's in-depth industry knowledge and proper understanding of market dynamics allows it to trade profitably in the commodity market with a special focus on solid minerals and agricultural products.

STIL undertakes Public-Private-Partnership (PPP) projects with governments at all levels using business models that guarantee project success, profitability, and fulfillment of overall objectives of partners.

Our venture capital operations inject the desired initial capital into start-ups that demonstrate good prospects and are able to meet the eligibility criteria. STIL also provides advisory and supports services through the incubation stage till the business attains maturity.



SOUNDCORE MEDIA (SMED)

SMED is an entertainment and content development company. We develop audio-visual content for the diverse multimedia distribution platforms both locally and internationally. Our creative unit specialises in the production of documentaries, docu-dramas, short series, feature films, promotional videos, and specialised content.

A **state-of-the-art editing suite** equipped with the latest software and hardware allows for post-production of high quality audio-visual materials to meet broadcast standards for international satellite and streaming platforms.

SMED offers media equipment rental services of **state-of-the-art audio-visual production** equipment likes camera, lights, sound, video splitter, Live Streaming Equipment, LED screen etc. These equipment are operated by our highly trained crew.

SMED has an active **talent discovery** and development unit that help upcoming artist harness their craft and transform it into marketable commodity that is commercially viable. We finance body of works for established artists under a **content creation agreement**.



SOUNDCORE PROPERTY DEVELOPMENT LIMITED (SPDL)

SPDL is a real estate and property development company that specialises in the development of residential and commercial real estate projects. Our team of professional architects, engineers and builders are committed to delivering turnkey real estate projects of very high quality and standards.

We undertake **strategic partnerships** with land and property owners to develop/redevelop prime residential or commercial projects under joint venture arrangements.

SPDL has developed a ready template for seamless implementation of **Public-Private-Partnership** real estate projects with government at all levels.

SOUNDCORE ENERGY (SE)

SE is an independent energy company that offers innovative solutions to meet the growing energy demands in the country. We offer safe, sustainable and eco-friendly energy solutions with low carbon footprints.

Our energy solutions are tailored to meet the needs and specification of our client, while guaranteeing maximum value for money.

SE has the capacity to deliver modular power generation plant that can be easily assembled in any part of the country. Our focus is on off grid power generation for captive market in private residential communities, industrial area and remote area implemented under the Rural Electrification programme.

OTHER SERVICES

In addition to its core area of business operations, SoundCore also offers professional and capacity development consultancy services tailored towards meeting the unique needs of our clients. These include:

- i. **Corporate governance and Business Strategy Development Consulting Services**
- ii. **Financial Advisory Services (Money and Capital market)**
- iii. **Mines to Market Consultancy of Solid Mineral Sector (License to Sale)**
- iv. **Capacity Development Training (Solid Mineral and Agriculture Value Chain)**
- v. **Investment Advisory Services (Money and Capital Market)**
- vi. **Product and Commodity Development Strategy Consulting**
- vii. **Solid Mineral Business Strategy Development for Public and Private Sector**

Business and Asset Valuation

Projects

Project Title

Client

Full Mineral Exploration Program

Tuntise Investment Limited (TIL)

Description

SoundCore conducts end-end mining pre-development programs for mineral license holders, which also includes the JORC reporting of exploration studies at all milestone stages of exploration

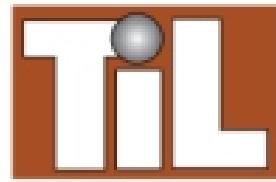
Completed



Ongoing



Upcoming



Project Title

Client

Full Exploration Program

The Rubitals Company

RUBITAL

Description

SoundCore conducts end-end mining pre-development programs for mineral license holders, which also includes the JORC reporting of exploration studies at all milestone stages of exploration

Completed



Ongoing



Upcoming



Project Title

Client

Technical Commodity Consultation for IPO Listing on NASDAQ

Emirates Lithium Limited

Description

SoundCore as a certified Transaction Adviser and Arranger (TAA) works with eligible companies to raise the requisite capital and become a publicly listed company on Euronext. Using innovative and top-of-the-industry advisory with respect to an IPO Listing Program



Completed



Ongoing



Upcoming



Projects

Project Title

Nigeria Mining
Summit - Solid Minerals:
The Foreign Exchange Game
Changer, Lagos

Client

In Partnership with Lagos
Chamber of Commerce and
Industry - Solid Mineral
Sectoral Group (LCCI)

Description

SoundCore Organised this summit in Eko Hotel, Lagos on 17th March 2022 which brought together Mining practitioners, Regulators and Financial institutions to discuss FX earning opportunities in the Solid Mineral sector and its benefits to commercial banks and other financial institutions



Completed

Ongoing

Upcoming



Project Title

Nigeria Future Mineral Summit
- Leveraging Nigeria's Future
Minerals Potentials for Sustainable
Development, NAF, Abuja

Client

In Partnership with Federal
Ministry and Steel
Development

Description

SoundCore Organised this summit in NAF, Abuja on 12th August March 2022 which was a multi-stakeholder, multi-disciplinary platform where policies and initiatives regarding the development of Nigeria's future minerals through innovative financing was discussed.

Completed

Ongoing

Upcoming

Project Title

Consultation on the establishment
of Nigeria Mineral Development
Company (NMDC)

Client

The Senate Chairman of the Senate Committee
on Solid Minerals, Mines, Steel Development
and Metallurgy of the 9th Assembly
-Senator Umaru Tanko Al-MAkura

Description

SoundCore is the main consultant to the Chairman of the Senate Committee on Solid Minerals, Mines, Steel Development and Metallurgy of the 9th Assembly in Nigeria, and was responsible for drafting of key legislation aimed at transforming the Nigeria Mining sector, and creating the Nigeria Mining Development Corporation (NMDC). This legislation has passed through the 1st and 2nd reading and a public hearing. The bill has been updated and is ready for a presentation at the Senate Committee to be passed into law.

Completed

Ongoing

Upcoming

Projects

Project Title

Client

Mines to Market
Masterclass

3-day Training for
Financial Institutions

Description

A 3-day training delivered to mostly financial institutions to equip them with the requisite skills to position them as major stakeholders in the diversification agenda from oil & gas to the extremely viable solid minerals industry

Completed

Ongoing

Upcoming

Project Title

Client

Listing of Tuntise Mineral Holding (TMH) on The European Stock Exchange

A JV partnership with Tuntise Investment Limited



Description

SoundCore has acquired and has commenced exploration in six (6) mineral exploration licenses across the South-Western and Northern parts of Nigeria, in partnership with TiL (an explosives distributor). The partnership is in the process of raising Shared Subscription Facilities (SSF) through an IPO listing on Euronext in order to expand its operations in explosives manufacturing and mining development

Completed

Ongoing

Upcoming

Project Title

Client



Regional Mineral Prospecting Mapping

In partnership with our Technical partners
- RSC Mining and Mineral Exploration,
Australia

Description

SoundCore's is working on complimenting the work of the National Integrated Mineral Exploration Programme (NIMEP) by scaling down prospectivity areas to District and Camp scale in the South-West of Nigeria in order to better inform targeting and licence acquisition within Nigeria for local and foreign investors

Completed

Ongoing

Upcoming

Projects

Project Title

Nigeria Future Minerals Summit,
London

Client

In partnership with
Federal Ministry of Mines and Steel
Development

MINISTRY OF
**Mines and Steel
Development**

Description

The Summit is aimed at creating strategic mining investment opportunities for investor clusters in the UK and EU.

Completed

Ongoing

Upcoming



Project Title

**Project Future Female Initiative
(FFI)**

Client

In-House Project

Project Title

Project 774

Client

In-House Project

Description

SoundCore's CSR project targeted at collating demographics and psychographics data for all 774 LGAs in Nigeria with the aim of deploying relevant resources to boost development

Completed

Ongoing

Upcoming



Partners



RSC Mineral and Mining Exploration is a mineral resource development specialist company with head office in Perth Australia, and other main offices in New Zealand, Turkey, Zimbabwe, Mongolia, and a hub of consultants in the UK/Europe. They are affiliated with a worldwide network of well-established industry professionals.

RSC is experienced in all stages of the mining cycle, from early stage exploration through to development, and initial production, on to full-scale operation.

They are our Technical Partners for carrying out all our ongoing exploration programs as well as our upcoming mineral prospectivity mapping across the South-West and North of Nigeria.

Partners



Banklink Africa Private Equities Limited is a boutique firm located in Lagos, Nigeria with 'Going-public' Advisory Counter parties in USA where they also have an operations office in Florida. They provide structured offshore finance, Enterprise Development, Public Private Partnership and Financial Advisory Services.

Banklink Africa Private Equities Limited have successfully arranged over \$800.0 million medium term loans for Nigerian corporates since the year 2008. These deals cover Oil and Gas, Construction and Infrastructures, Mining as well as Maritime sectors.

BankLink Africa and its US 'Going-public' Advisory Counterparties are SoundCore's Transaction Advisers and Arrangers (TAA) for the provision of Advisory and Arrangement Services for the listing of SoundCore Holdings Plc and Tuntise Mineral Holdings (TMH), as a publicly listed company in the European Stock Exchange (Euronext) and/or New York Stock Exchange.

Conversations with underwriters have already commenced on the listing of TMH on the Euronext.

Meet Us



**CHIEF EXECUTIVE OFFICER
MR. TONY NWAKALOR**

Nwakalor Omachonu Anthony is a graduate of the department of Crop Protection and Environmental Biology (CPEB) in the prestigious premier university in Nigeria; The University of Ibadan, Oyo State.

He started his professional work career in 2002 as the local currency and third currency dealer in the Treasury Unit of Liberty Bank Plc, a position he retained until he moved to Platinum Bank in the year 2004. While in Platinum Bank he held different positions in the retail banking

ABOUT OUR CEO

unit and eventually functioned as the senior foreign exchange dealer in the bank post consolidation when it became known as Bank PHB.

Tony Nwakalor left banking in 2007 to pursue his entrepreneurial dream and this birthed his stint in the Media and Entertainment Industry where he created the media and entertainment company "Yes Media Limited in partnership with Skye Bank" in the year 2008. In the year 2012 the same entrepreneurial passion led him to establish the SoundCore Group with specific focus on the development of the commodity value chain in Nigeria and by extension West Africa. Since the creation of the SoundCore Group it has established five strategic business units (SBU's) namely Media, Agriculture and Mining, Trading and Investment, Property Development and Energy.

Tony Nwakalor is an avid reader of sciences, he is passionate about the growth and development of the African economy especially the commodity value chain and his vision is to become a market leader in the Agriculture and Mining markets whilst building a unique strategy for the sustainable development of the commodity production, value addition and trading segments in Nigeria.

EXECUTIVE MANAGEMENT TEAM



BENEDICT NWAKALOR

**General Manager
Operations**

Ben's has a background in Banking & Finance, and Geography both degrees acquired from the University of Abuja. He began his professional career in 2003 when he worked with the now defunct Liberty Bank Plc in Abuja.

He joined Abuja Investments Company Limited (Formerly Abuja Investments and Property Development Company) in 2005 as an Officer in the Property Division, and rose to the position of Head of Real Estate and Infrastructure, where he oversaw the successful implementation of multi-billion Naira commercial and residential real estate projects.

He is a season administrator and project manager with a career spanning two decades. He has attended project Management training in Setym, Canada and Lagos Business School. His area of core competence include project management, real estate investments, Public private Partnership, Financial and Business Analysis.



OGECHI OZIGBU

**General Manager
Strategy and Business
Development**

Ogechi is an ex-Big 4 professional and has spent over 7 years providing audit and strategy consulting services in the Mining sector, Financial institutions, Energy/Utilities as well as the Public sector. Ogechi has been involved in the development of various initiatives at the executive and legislative levels of governance in promoting the mining sector.

She has also been part of the initiating and organising of conferences and workshops (such as 'Nigeria Mining Summit, Lagos'; 'Future Minerals Summit, Abuja' etc) in partnership with the Ministry of Mines and Steel Development that help shape the future of the mining sector through key stakeholder engagements and initiation of public and private sector dialogues and partnerships for the growth of Mining activities in Nigeria. Ogechi currently heads the Strategy and Business Development unit in SoundCore Group, and working very closely with the CEO, she leads a number of SoundCore's key transactions at a National scale. She has an MSc in Oil and Gas Management from Coventry University, UK and a BEng (Hons) in Electrical and Electronics Engineering from University of Hertfordshire, UK

MANAGEMENT TEAM



CHIMA NWANKWERE

Manager,
Finance/Accounts and Treasury

Chima Nwankwere is a Chartered Accountant and a member of Institute of Chartered Accountants of Nigeria (ICAN) and has over 10+ years of experience in Accounting and audit capacities. He holds a BSc degree in Accounting from the University of Abuja, and an MSc in Accounting from the Ahmadu Bello university Zaria.



IRENE AZUBUIKE ESQ..

Legal / Company
Secretary

Irene is a Legal practitioner with extensive knowledge and experience in Corporate and Commercial Law, Corporate Governance, Legal Advisory, Contract Negotiation and Drafting, Statutory and Regulatory Advisory, Litigation, amongst other relevant skills.

She obtained her Bachelor of Laws Degree (LL.B) from the University of Uyo, Akwa Ibom State in 2016, and got her Certificate of Call to Bar in 2017 (B.L). She is a Chartered Mediator and Conciliator with the Institute of Chartered Mediators and Conciliators and an Arbitration Secretary.

Irene has a nack for information technology, as she believes the revolution of technology in the business space can not simply be ignored.



NATASHA BASSEY

Senior Manager
Human Resources and Administration

Natasha is a Human Resource Professional with key specialization in policy management and compliance, organizational development, performance management systems, as well as Learning and Development.

Natasha is an Arts graduate (2009) from the Obafemi Awolowo University, with an MSc in Sociology and Social Work (2016) from the University of Lagos. She has previous experience in both the NGO and private sector and has also worked extensively in the Northern, and Western regions of the country.



RISHAMMAH FELIX

Manager ICT

Rishammah is a Certified Information Security Professional with over 7 years of experience in Information Security management, IT service delivery/Support, New Product development, Training and Consultancy services.

He has a B.Tech. in Library and Information Technology from the Federal University of Technology, Minna, and a Master in Computer Forensics and Cybersecurity from the University of Greenwich, London.



THANK YOU

CONTACT US

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