

Control Theory Exercises 1

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1.1. DC motor

Consider a DC motor shown in Figure 1. The rotor and the shaft are assumed to be rigid. The input is the armature voltage V in [volts] (i.e. the motor is driven by a voltage source). The measured output variables are the shaft angle θ in [radians] and the angular velocity of the shaft $\dot{\theta}$ in [radians per second].

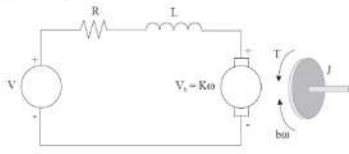


Figure 1. Schematic representation of the considered DC motor.

$$J = 0.02 \text{ kgm}^2$$

$$b = 0.05 \text{ Nms}$$

$$K = 0.02 \text{ Nm/A}$$

$$R = 1 \Omega$$

$$L = 0.03 \text{ H}$$

T - torque e - emf

J - inertia

b - motor viscous friction

mechanical power

$$P_1 = T \dot{\theta}(t)$$

electrical power

$$P_2 = -e i(t)$$

$$P_1 + P_2 = 0$$

$$T = k i(t)$$

$$e = L \dot{\theta}(t)$$

$$\begin{cases} J \ddot{\theta}(t) = T - b \dot{\theta}(t) \\ V(t) - R i(t) - L \frac{di(t)}{dt} - e(t) = 0 \end{cases}$$

$$\begin{cases} J \ddot{\theta}(t) = k i(t) - b \dot{\theta}(t) \\ V(t) = R i(t) + L \frac{di(t)}{dt} + k \dot{\theta}(t) \end{cases}$$

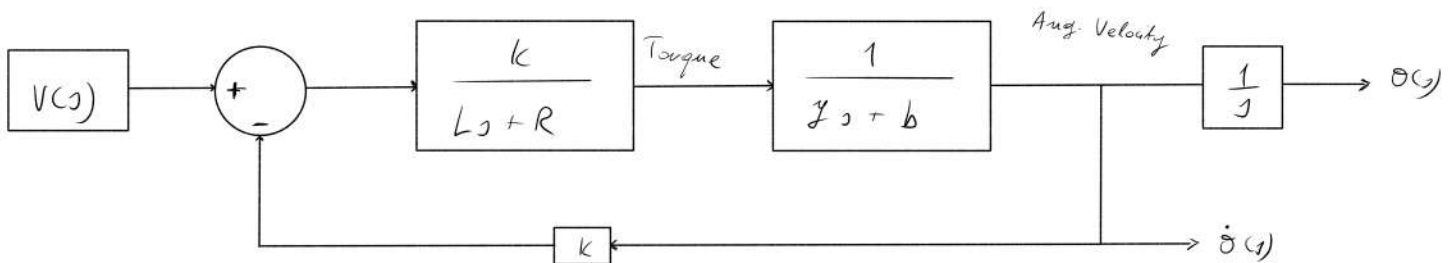
$$\Rightarrow \begin{cases} J s^2 \theta(s) = k I(s) - b s \theta(s) \\ V(s) = R I(s) + L s I(s) + k s \theta(s) \end{cases} \Rightarrow y(s) = \frac{J s^2 + b s}{k} \theta(s) \Rightarrow$$

$$\Rightarrow V(s) = R \frac{J s^2 + b s}{k} \theta(s) + L s \frac{J s^2 + b s}{k} \theta(s) + k s \theta(s)$$

$$V(s) = \frac{s}{k} ((R + L s)(J s + b) + k^2) \theta(s) \Rightarrow$$

$$G_\theta(s) = \frac{\theta(s)}{V(s)} = \frac{k}{s((R + L s)(J s + b) + k^2)}$$

$$G_\omega(s) = \frac{\omega(s)}{V(s)} = \frac{k}{(R + L s)(J s + b) + k^2}$$



calculating partial derivatives for lagrangian:

$$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{x}} \right) = \frac{d}{dt} [(M+m)\dot{x} + ml\dot{\theta} \cos \theta] = (M+m)\ddot{x} + ml(\ddot{\theta} \cos \theta - \sin \theta \dot{\theta}^2) = (M+m)\ddot{x} - ml \sin \theta \dot{\theta}^2 + ml \cos \theta \ddot{\theta}$$

$$\frac{\partial L}{\partial x} = 0$$

$$\begin{aligned} \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}} \right) &= \frac{d}{dt} [ml\dot{x} \cos \theta + ml^2\ddot{\theta}] = ml^2\ddot{\theta} + ml \frac{d}{dt} (\dot{x} \cos \theta) = ml^2\ddot{\theta} + ml(\dot{x} \cos \theta - \dot{x} \dot{\theta} \sin \theta) = \\ &= ml[\ddot{\theta} + \dot{x} \cos \theta - \dot{x} \dot{\theta} \sin \theta] \end{aligned}$$

$$\frac{\partial L}{\partial \theta} = -ml\dot{x} \dot{\theta} \sin \theta + mgl \sin \theta$$

substituting int Euler-Lagrange equations:

$$\begin{cases} ml^2\ddot{\theta} + ml\dot{x} \cos \theta - ml\dot{x} \dot{\theta} \sin \theta + ml\dot{x} \dot{\theta} \sin \theta - mgl \sin \theta = 0 \\ (M+m)\ddot{x} - ml(\sin \theta)\dot{\theta}^2 + ml(\cos \theta)\ddot{\theta} = u \end{cases}$$

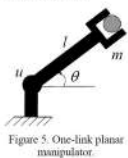
$$ml^2\ddot{\theta} + ml\dot{x} \cos \theta - mgl \sin \theta = 0 \quad / : ml$$

$$\ddot{x} \cos \theta + l\ddot{\theta} = g \sin \theta$$

we have obtained following state diff. equations

$$\begin{cases} (M+m)\ddot{x} - ml(\sin \theta)\dot{\theta}^2 + ml(\cos \theta)\ddot{\theta} = u \\ \ddot{x} \cos \theta + l\ddot{\theta} = g \sin \theta \end{cases}$$

the state eq. are the same as for method 1 (Newton)
so the final result will also be the same



M : mass of link [kg];
 m : mass of load [kg];
 l : link length [m];
 l_c : distance from the centre of gravity of the manipulator to the rotation axis [m];
 B : viscous friction coefficient at the rotation axis [Nms];
 Input $u(t)$ is the external torque acting on the rotation axis of the manipulator [Nm].
 Output $\theta(t)$ is the rotation angle between the link and the horizontal axis [rad].
 Manipulator parameters: $M = 3.52 \text{ kg}$, $m = 0.66 \text{ kg}$, $l = 1.4 \text{ m}$,
 $l_c = 0.5 \text{ m}$, $B = 0.01 \text{ Nms}$ and $g = 9.81 \text{ m/s}^2$.

$$y = M l_c^2 + m l^2 \quad D = \frac{1}{2} B \dot{\theta}^2 \quad P = (M l_c + m l) g \sin \theta$$

$$y_4 = \frac{1}{2} y \dot{\omega}^2 = \frac{1}{2} (M l_c^2 + m l^2) \dot{\theta}^2$$

Lagrangian:

$$L = y_4 - P = \frac{1}{2} (M l_c^2 + m l^2) \dot{\theta}^2 - (M l_c + m l) g \sin(\theta)$$

$$\frac{\partial L}{\partial \theta} = -(M l_c + m l) g \cos(\theta) \quad ; \quad \frac{\partial L}{\partial \dot{\theta}} = (M l_c^2 + m l^2) \dot{\theta} \quad ; \quad \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}} \right) = (M l_c^2 + m l^2) \ddot{\theta} \quad ; \quad \frac{\partial D}{\partial \dot{\theta}} = B \dot{\theta}$$

$$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}} \right) - \frac{\partial L}{\partial \theta} + \frac{\partial D}{\partial \dot{\theta}} = u \quad \Rightarrow$$

$$(M l_c^2 + m l^2) \ddot{\theta} + (M l_c + m l) g \cos(\theta) + B \dot{\theta} = u$$

1.4. Linearization of the inverted pendulum on a cart

This exercise uses the results obtained from "Exercise 1.2. Inverted pendulum on a cart".

Suppose that the state variables are selected as follows:

$$\begin{bmatrix} x_1(t) \\ x_2(t) \\ x_3(t) \\ x_4(t) \end{bmatrix} = \begin{bmatrix} \theta(t) \\ \dot{\theta}(t) \\ x(t) \\ \dot{x}(t) \end{bmatrix} \quad (34)$$

$$\text{and the system has one input } u(t) \text{ and two outputs } y(t) = \begin{bmatrix} \theta(t) \\ x(t) \end{bmatrix} = \begin{bmatrix} x_1(t) \\ x_3(t) \end{bmatrix} \quad (35)$$

$$\begin{bmatrix} \dot{x}_1(t) \\ \dot{x}_2(t) \\ \dot{x}_3(t) \\ \dot{x}_4(t) \end{bmatrix} = \begin{bmatrix} x_2(t) \\ \frac{u \cos(x_1) - (M+m)g \sin(x_1) + m l \sin(x_1) \cos(x_1) x_2^2}{m l \cos^2(x_1) - (M+m)l} \\ x_4(t) \\ \frac{u + m l \sin(x_1) x_2^2 - m g \cos(x_1) \sin(x_1)}{M+m-m \cos^2(x_1)} \end{bmatrix} = \begin{bmatrix} f_1(t) \\ f_2(t) \\ f_3(t) \\ f_4(t) \end{bmatrix}$$

$$y(t) = \begin{bmatrix} \theta(t) \\ x(t) \end{bmatrix} = \begin{bmatrix} x_1(t) \\ x_3(t) \end{bmatrix} = \begin{bmatrix} h_1(t) \\ h_2(t) \end{bmatrix}$$

linearised system
of state-space
equations

$$\begin{cases} \dot{\bar{x}}(t) = A \bar{x}(t) + B \bar{u}(t) \\ \bar{y}(t) = C \bar{x}(t) + D \bar{u}(t) \end{cases}$$

Equilibrium point:

$$\begin{cases} \bar{x} = \begin{bmatrix} \bar{x}_1 \\ \bar{x}_2 \\ \bar{x}_3 \\ \bar{x}_4 \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \end{bmatrix} \\ \bar{u} = 0 \end{cases}$$

As a result, we obtain the state matrix A :

$$A = \frac{\partial f}{\partial \bar{x}} \bigg|_{(0,0)} = \begin{bmatrix} \frac{\partial f_1}{\partial x_1} & \frac{\partial f_1}{\partial x_2} & \frac{\partial f_1}{\partial x_3} & \frac{\partial f_1}{\partial x_4} \\ \frac{\partial f_2}{\partial x_1} & \frac{\partial f_2}{\partial x_2} & \frac{\partial f_2}{\partial x_3} & \frac{\partial f_2}{\partial x_4} \\ \frac{\partial f_3}{\partial x_1} & \frac{\partial f_3}{\partial x_2} & \frac{\partial f_3}{\partial x_3} & \frac{\partial f_3}{\partial x_4} \\ \frac{\partial f_4}{\partial x_1} & \frac{\partial f_4}{\partial x_2} & \frac{\partial f_4}{\partial x_3} & \frac{\partial f_4}{\partial x_4} \end{bmatrix}_{(0,0)} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ (M+m)g & 0 & 0 & 0 \\ 0 & 0 & 0 & 1 \\ -\frac{m}{M}g & 0 & 0 & 0 \end{bmatrix}$$

$$B = \begin{bmatrix} \frac{\partial f_1}{\partial u} \\ \frac{\partial f_2}{\partial u} \\ \frac{\partial f_3}{\partial u} \\ \frac{\partial f_4}{\partial u} \end{bmatrix}$$

$$\frac{\partial f_1}{\partial u} = 0 \quad ; \quad \frac{\partial f_2}{\partial u} = 0 \quad [\text{no } u \text{ in eq}]$$

Rest of eq f_2 is irrelevant because it has no "u"

$$\frac{\partial f_3}{\partial u} = \frac{\partial}{\partial u} \left(\frac{u \cos(x_1)}{m l \cos^2(x_1) - (M+m)l} \right) = \frac{\cos(x_1)}{m l \cos^2(x_1) - (M+m)l}$$

$$\text{assumptions: } \begin{cases} \cos(\theta) = \cos(x_1) \approx 1 \\ \sin(\theta) = \sin(x_1) \approx x_1 \end{cases} \Rightarrow$$

$$\frac{\partial f_3}{\partial u} \approx \frac{1}{-Ml}$$

$$\frac{\partial f_4}{\partial u} = \frac{\partial}{\partial u} \left(\frac{u}{M+m-m \cos^2(x_1)} \right) = \frac{1}{M+m-m \cos^2(x_1)} \approx \frac{1}{M}$$

$$B = \begin{bmatrix} 0 \\ -1/Ml \\ 0 \\ 1/M \end{bmatrix}$$

$$\textcircled{C} \quad h_1(t) = x_1(t) = \theta(t)$$

$$h_2(t) = x_3(t) = x(t)$$

$$\frac{\partial h_1}{\partial x_1} = \frac{\partial}{\partial x_1} (x_1) = 1$$

otherwise = 0

$$\frac{\partial h_2}{\partial x_3} = \frac{\partial}{\partial x_3} (x_3) = 1$$

$$C = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix}$$

$$\textcircled{D} \quad \begin{cases} \frac{\partial h_1}{\partial u} = \frac{\partial}{\partial u} (x_1) = 0 \\ \frac{\partial h_2}{\partial u} = \frac{\partial}{\partial u} (x_3) = 0 \end{cases}$$

$$D = \begin{bmatrix} 0 \\ 0 \end{bmatrix}$$

$$\frac{0x(t)}{u(t)} = \mathcal{F}_1(s) = C_1(sI - A)^{-1}B + D_1$$

$$C_1 = [1 \ 0 \ 0 \ 0], \quad D_1 = 0$$

$$\frac{x(t)}{u(t)} = \mathcal{F}_2(s) = C_2(sI - A)^{-1}B + D_2$$

$$C_2 = [0 \ 0 \ 1 \ 0], \quad D_2 = 0$$

$$A = \begin{bmatrix} 0 & 1 & 0 & 0 \\ \frac{M+m}{M}g & 0 & 0 & 0 \\ 0 & 0 & 0 & 1 \\ -\frac{m}{M}g & 0 & 0 & 0 \end{bmatrix}$$

$$B = \begin{bmatrix} 0 \\ \frac{1}{M} \\ 0 \\ \frac{1}{m} \end{bmatrix}$$

$$(sI - A)^{-1} = Z =$$

$$\begin{bmatrix} \frac{100s}{G_1} & \frac{100}{G_1} & 0 & 0 \\ \frac{4251}{G_1} & \frac{100}{G_1} & 0 & 0 \\ -\frac{2943}{10sG_1} & -\frac{2943}{10s^2G_1} & \frac{1}{s} & \frac{1}{s} \\ -\frac{2943}{10sG_1} & -\frac{2943}{10s^2G_1} & 0 & \frac{1}{s} \end{bmatrix}$$

$$|G_1 = 100s^2 - 425$$

$$k_1 = C_1 Z = \begin{bmatrix} \frac{100s}{G_1} & \frac{100}{G_1} & 0 & 0 \end{bmatrix}$$

$$k_2 = C_2 \cdot Z = \begin{bmatrix} -\frac{2943}{10sG_1} & -\frac{2943}{10s^2G_1} & \frac{1}{s} & \frac{1}{s} \end{bmatrix}$$

$$\mathcal{F}_1(s) = k_1 B = -3.333 \cdot \frac{100}{G_1} = \frac{-333.3}{100s^2 - 425}$$

$$\mathcal{F}_2(s) = k_2 B = \frac{333 \cdot 2943}{10s^2(100s^2 - 425)} + \frac{1}{s^2}$$

Determining static operation point at the equilibrium:

from the eq. we get:

$$\begin{cases} x_1(t) = \theta(t) \\ x_2(t) = \dot{\theta}(t) \end{cases} \text{ therefore } \begin{cases} \dot{x}_1(t) = x_2(t) \\ \dot{x}_2(t) = \ddot{\theta}(t) \end{cases} \quad \begin{array}{l} u(t) - \text{input} \\ y(t) = \theta(t) - \text{output} \end{array}$$

$$\bar{\theta} = \frac{\pi}{4}$$

finding \bar{x} & \bar{u}

$$x_1(t) = \theta(t) \big|_{x=\bar{x}, u=\bar{u}} \Rightarrow \bar{x}_1 = \bar{\theta} = \frac{\pi}{4}$$

$$x_2(t) = \dot{\theta}(t) \big|_{x=\bar{x}, u=\bar{u}} \Rightarrow \bar{x}_2 = 0$$

$$\bar{x} = \begin{bmatrix} \bar{x}_1 \\ \bar{x}_2 \end{bmatrix} = \begin{bmatrix} \frac{\pi}{4} \\ 0 \end{bmatrix}$$

finding $u(t)$: from eq. (59)

$$(M l_c^2 + m l^2) \ddot{\theta} + (M l_c + m l) g \cos \theta + B \dot{\theta} = u$$

~~factoring out $\ddot{\theta}$~~ $\ddot{\theta} = \dot{x}_2(t) = 0$

~~$\ddot{\theta} = -\frac{(M l_c + m l) g \cos \theta}{M l_c^2 + m l^2}$~~ therefore:

$$u = (M l_c + m l) g \cos \theta + B \dot{\theta} = (M l_c + m l) g \cos x_1 + B x_2 \big|_{x=\bar{x}, u=\bar{u}} \Rightarrow$$

$$\Rightarrow \bar{u} = (M l_c + m l) g \cos \bar{x}_1 = 17.9661$$

calculating matrices A, B, C, D : using eq (63) to (66)

$$A = \begin{bmatrix} 0 & 1 \\ \frac{(M l_c + m l)}{(M l_c^2 + m l^2)} \sin x_1 & \frac{-B}{M l_c^2 + m l^2} \end{bmatrix}, \quad B = \begin{bmatrix} 0 \\ \frac{1}{M l_c^2 + m l^2} \end{bmatrix}, \quad C = [1 \ 0], \quad D = \frac{\partial h}{\partial u} \bigg|_{(\bar{x}, \bar{u})} = 0$$

substituting values:

$$A = \begin{bmatrix} 0 & 1 \\ 8.7595 & -0.0049 \end{bmatrix}, \quad B = \begin{bmatrix} 0 \\ 0.4876 \end{bmatrix}, \quad C = [1 \ 0], \quad D = [0]$$

Matrix B has to be modified to account for the relation with \dot{x}_2 & u .

$$B = \begin{bmatrix} 0 \\ b_2 - \bar{u} \end{bmatrix} = \begin{bmatrix} 0 \\ -17.4785 \end{bmatrix}$$

calculating transfer function

$$G_p(s) = C(s\mathbf{I} - \mathbf{A})^{-1}\mathbf{B} + D$$

↳ calculated
using matlab
for simplicity

$$(s\mathbf{I} - \mathbf{A})^{-1} = \begin{bmatrix} \frac{s + 0,0049}{s(s + 0,0049) - 8,7597} & \frac{1}{s(s + 0,0049) - 8,7597} \\ \frac{8,7597}{s(s + 0,0049) - 8,7597} & \frac{s}{s(s + 0,0049) - 8,7597} \end{bmatrix}$$

$$C(s\mathbf{I} - \mathbf{A})^{-1} = \begin{bmatrix} \frac{s + 0,0049}{s(s + 0,0049) - 8,7597} & \frac{1}{s(s + 0,0049) - 8,7597} \end{bmatrix}$$

$$C(s\mathbf{I} - \mathbf{A})^{-1}\mathbf{B} = \frac{-17,4875}{s(s + 0,0049) - 8,7597} = G_p(s) \text{ because } D = 0$$

checking stability of the system:

characteristic eq: $s^2 + 0,0049s - 8,7597$

$$\Delta = 0,0049^2 + 4 \cdot 8,7597 > 0$$

ie. linearized model is unstable.