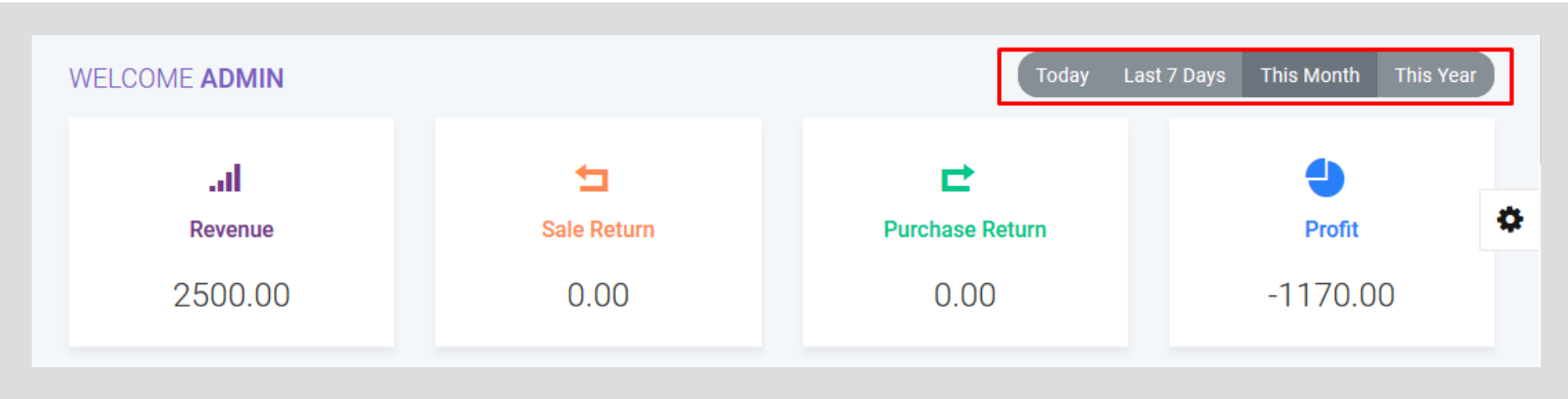
Inventory Management System with POS, HRM, Accounting

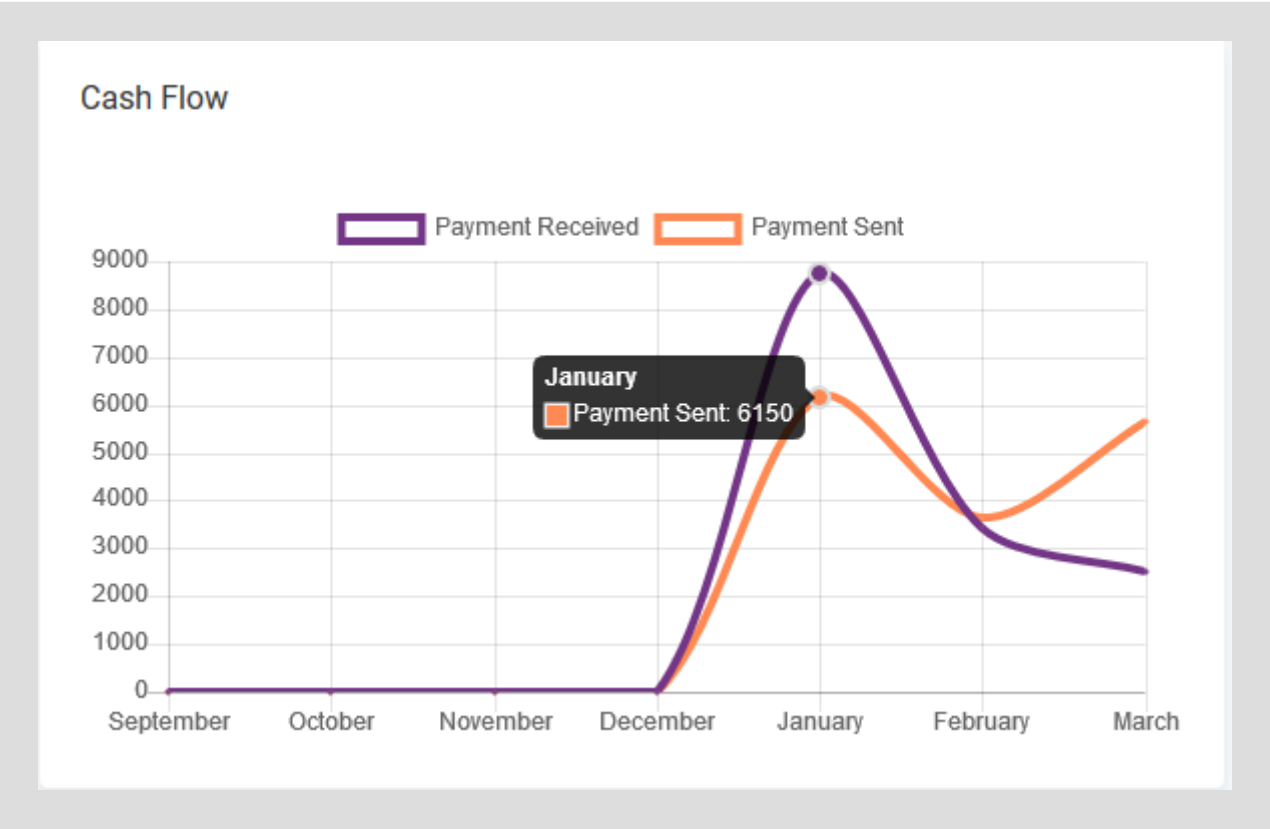
Print this page

DASHBOARD

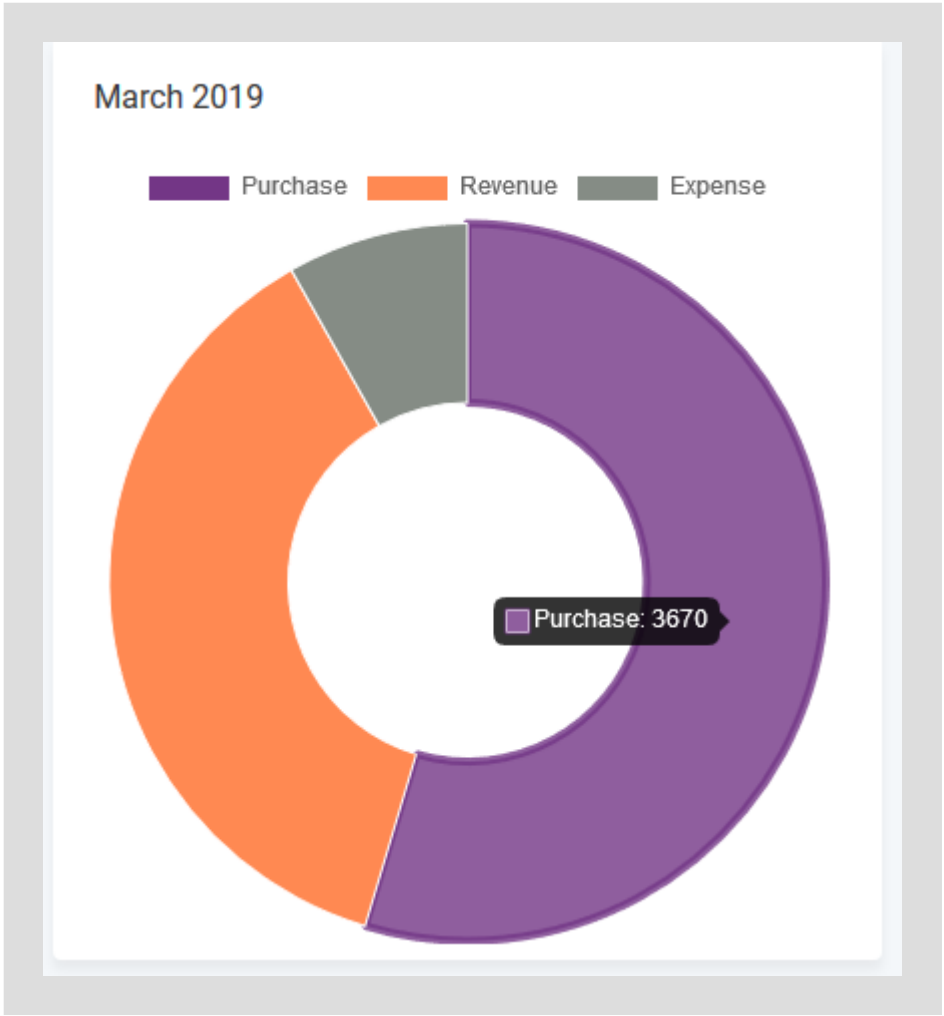
We have a gorgeous looking dashboard for our customer from where they get Revenue, Sale Return, Purchase Return and Profit information of today / last 7 days / current month / current year at a glance by one click.



You will get information of your cash flow that means how much money you are earning and how much money you are spending from this line chart.

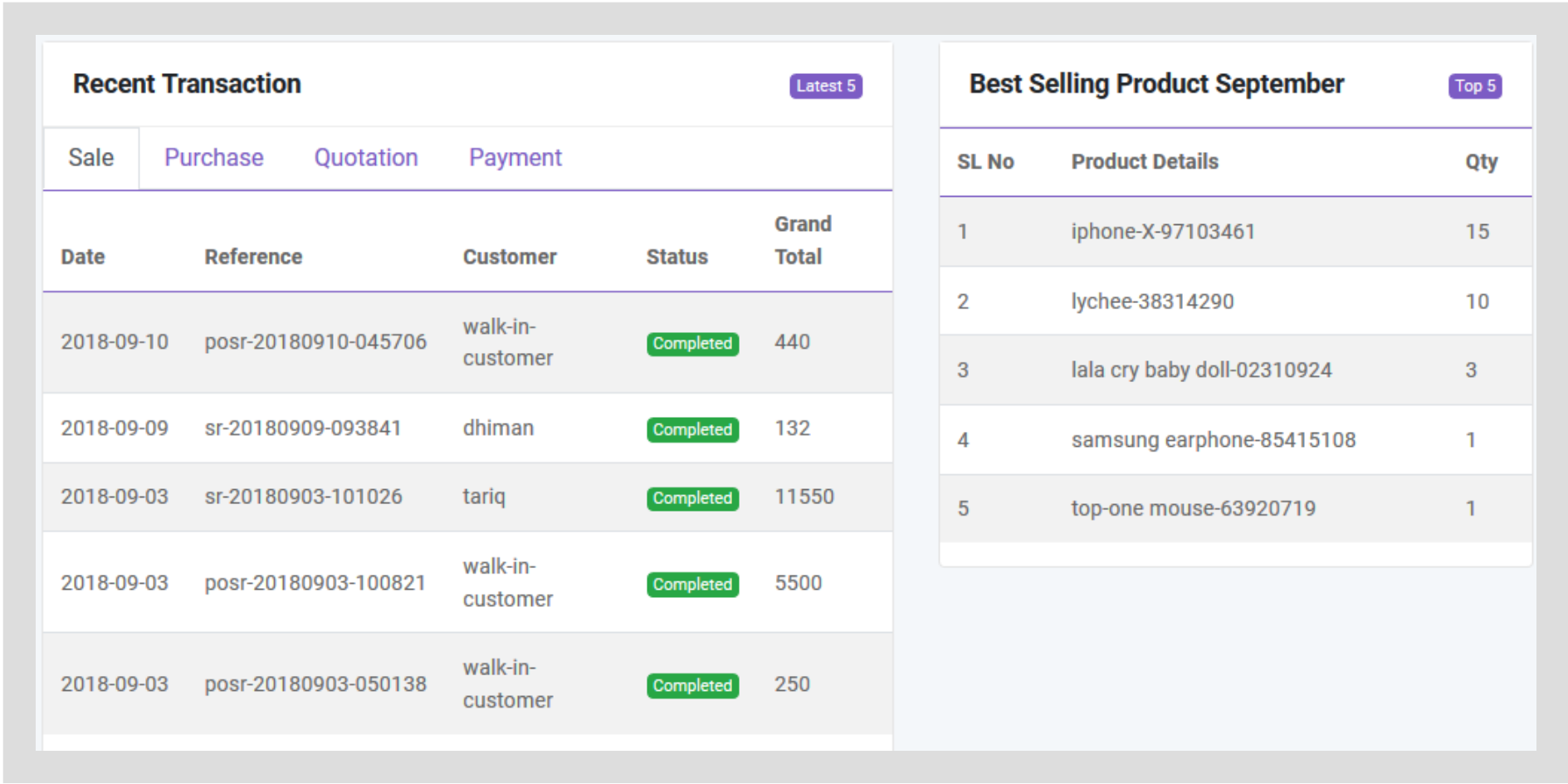


You also aware of your current month's **purchase**, **revenue expenditure** froms this doughnut chart.



A bar chart shows Yearly report of purchases and sales of current year.

From **Dashboard** You will also get recent transaction(sale, purchase, quotation, payment) and top 5 best selling product of current month and current year.



Recent Transaction Latest 5

Sale | Purchase | Quotation | Payment

Date	Reference	Customer	Status	Grand Total
2018-09-10	posr-20180910-045706	walk-in-customer	Completed	440
2018-09-09	sr-20180909-093841	dhiman	Completed	132
2018-09-03	sr-20180903-101026	tariq	Completed	11550
2018-09-03	posr-20180903-100821	walk-in-customer	Completed	5500
2018-09-03	posr-20180903-050138	walk-in-customer	Completed	250

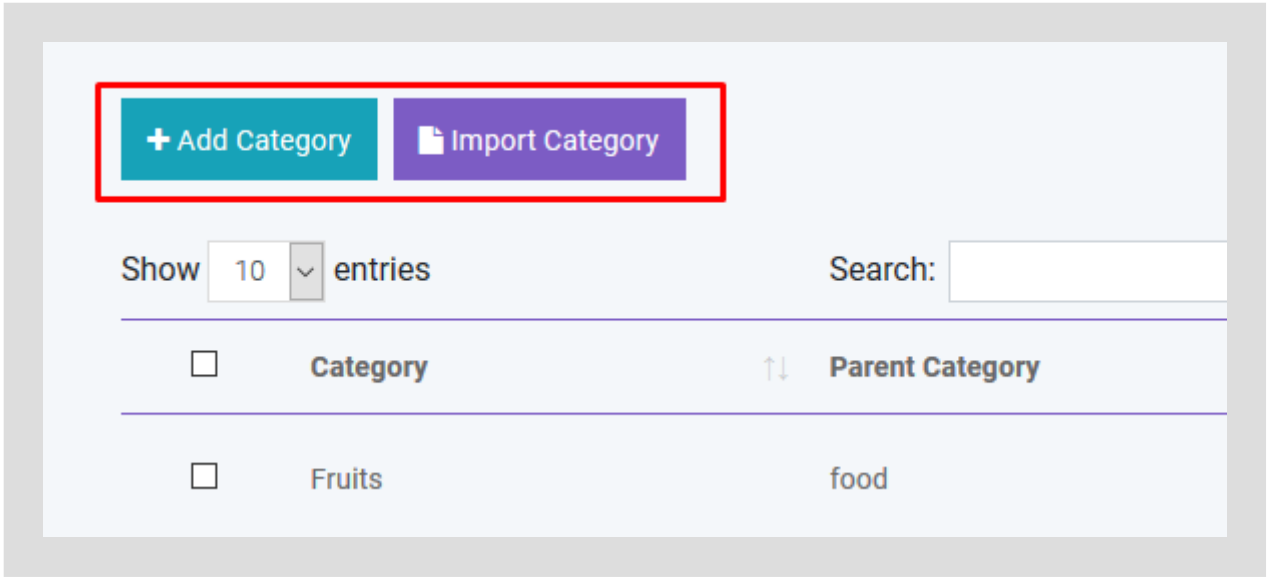
Best Selling Product September Top 5

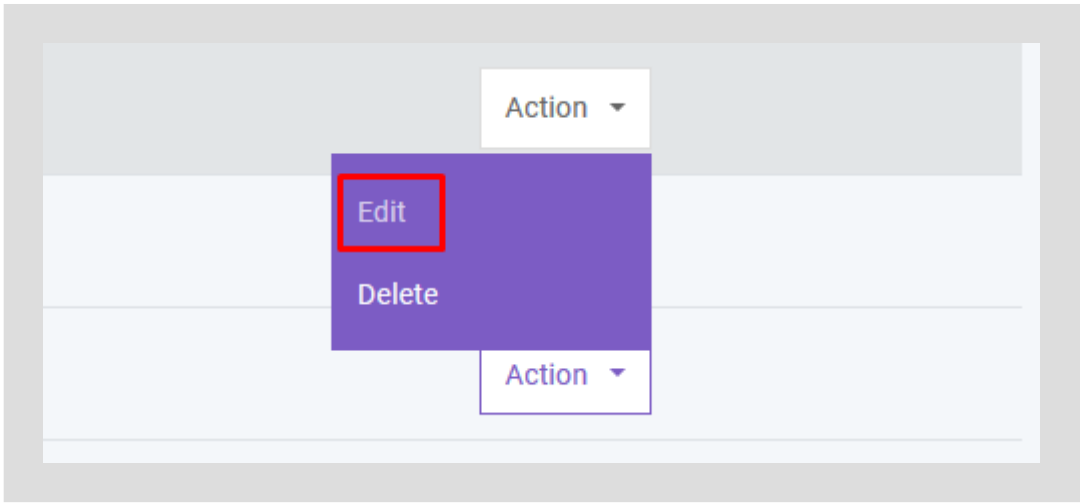
SL No	Product Details	Qty
1	iphone-X-97103461	15
2	lychee-38314290	10
3	lala cry baby doll-02310924	3
4	samsung earphone-85415108	1
5	top-one mouse-63920719	1

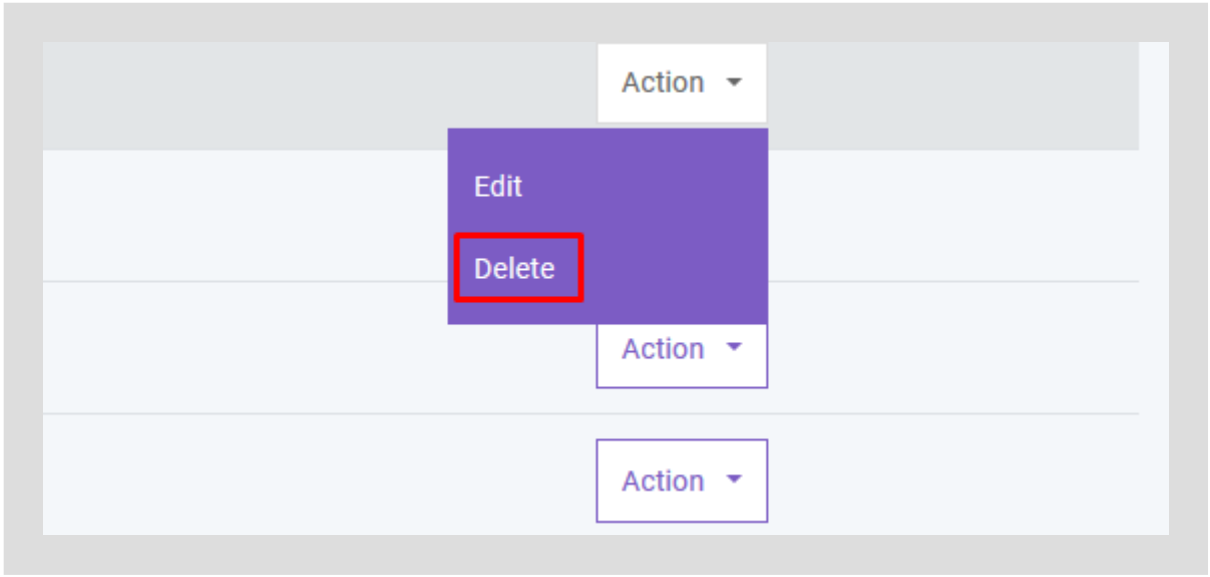
PRODUCT

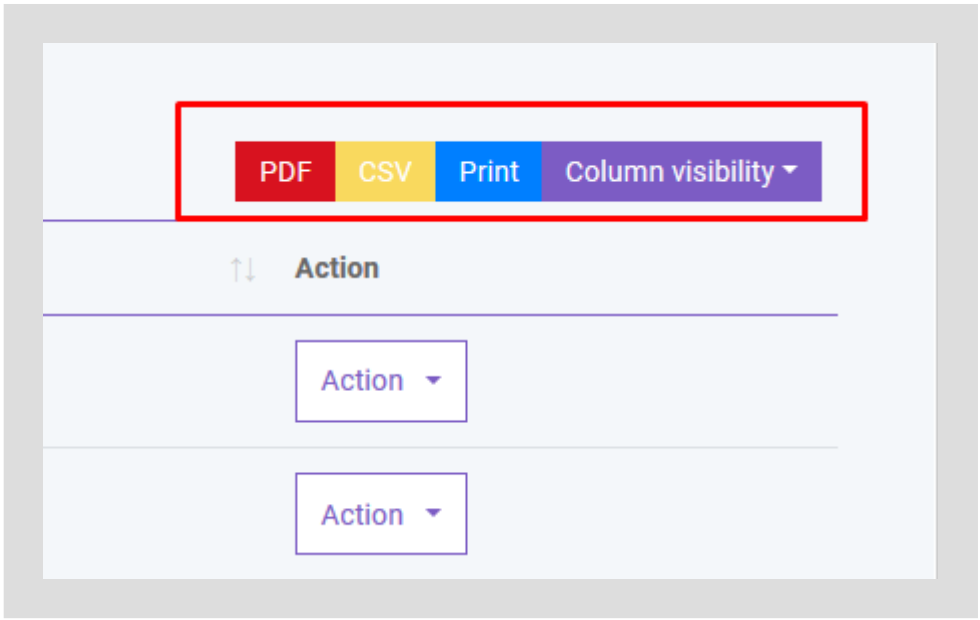
Category

You can add, edit and delete product category. You can also import category from CSV file and export table data to PDF and CSV. Also you can print data from table.

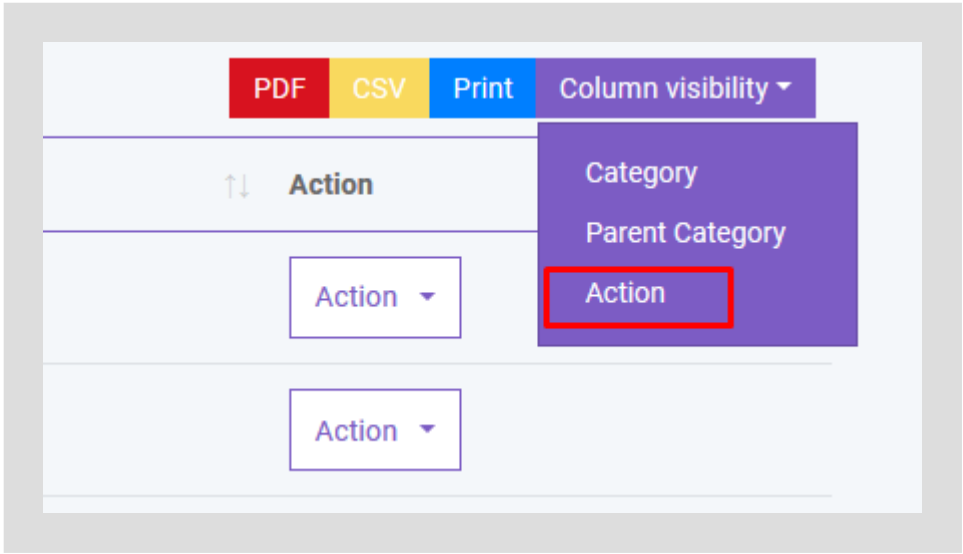

+ Add Category
Import Category
Show 10 entries
Search:
Category
Parent Category
Fruits
food

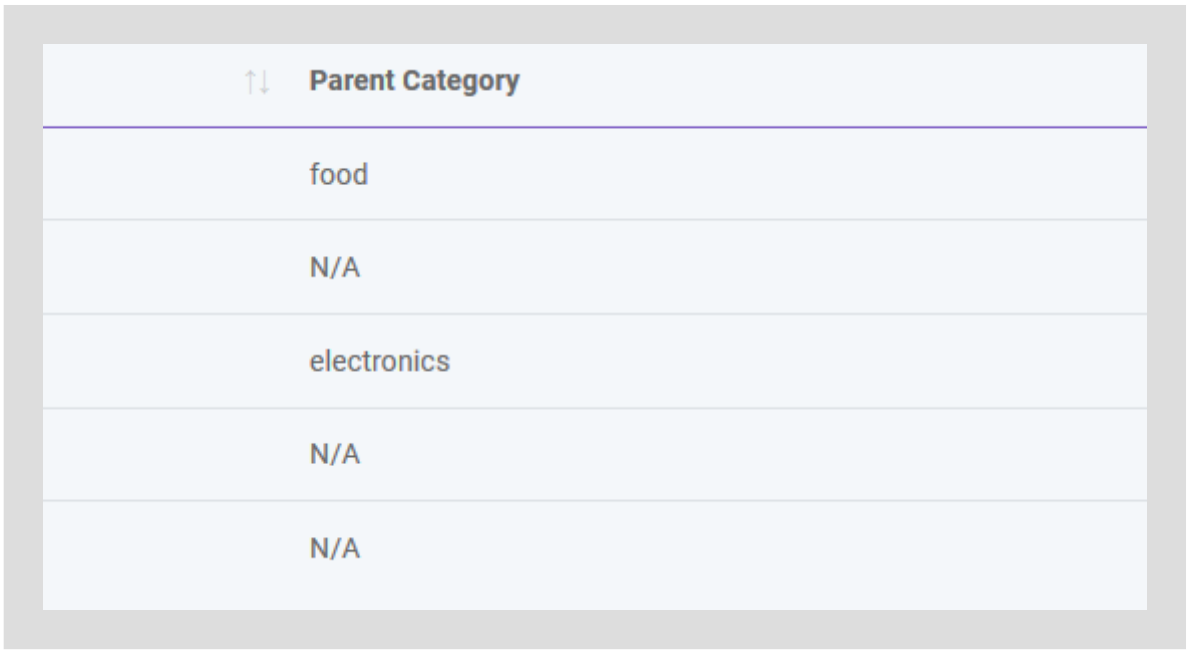

Action
Edit
Delete
Action


Action
Edit
Delete
Action
Action

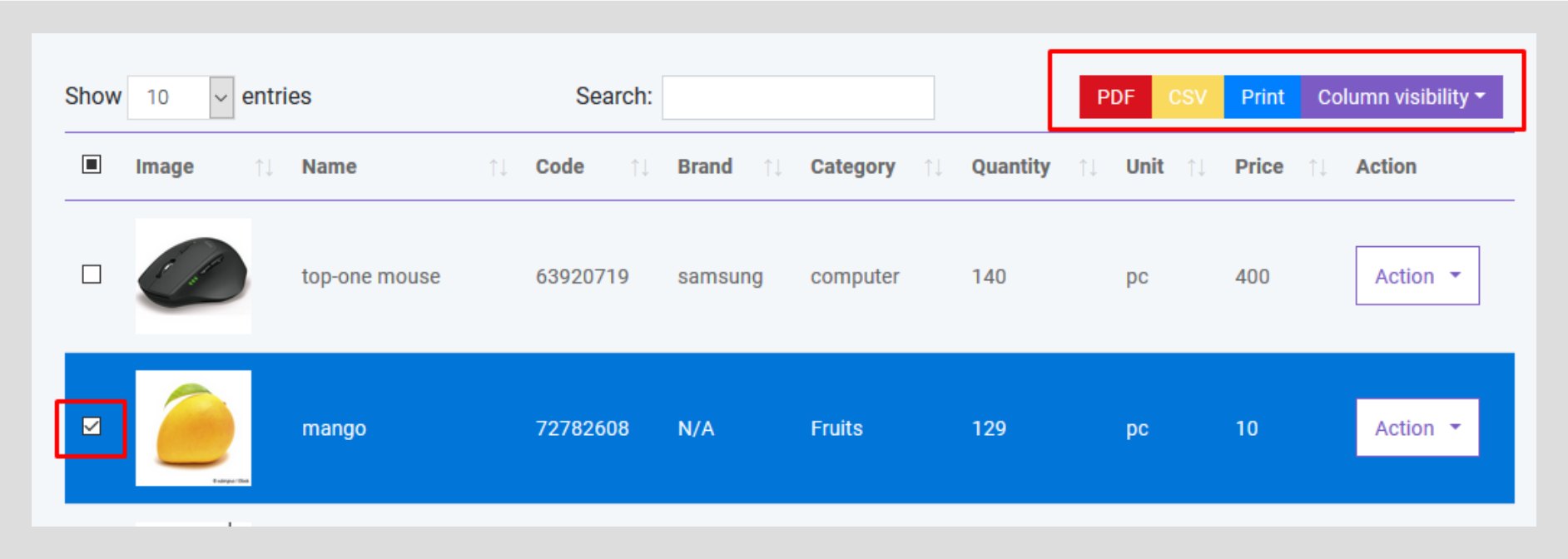

PDF
CSV
Print
Column visibility
Action
Action
Action

If you dont want to export any column you can do this by clicking Column Visibility button. From here you can choose column to remove from table.

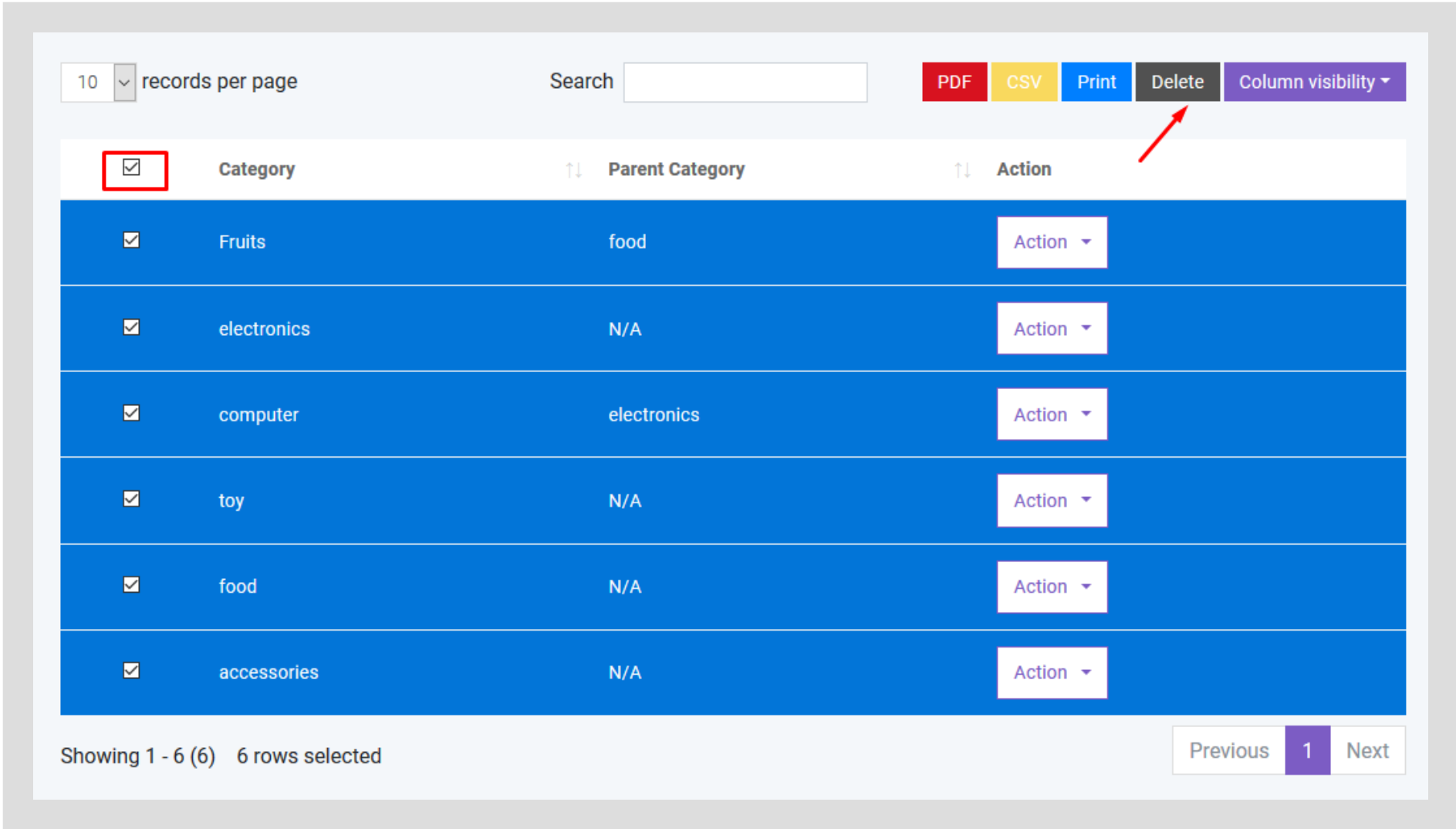

PDF
CSV
Print
Column visibility
Action
Category
Parent Category
Action
Action
Action


Parent Category
food
N/A
electronics
N/A
N/A

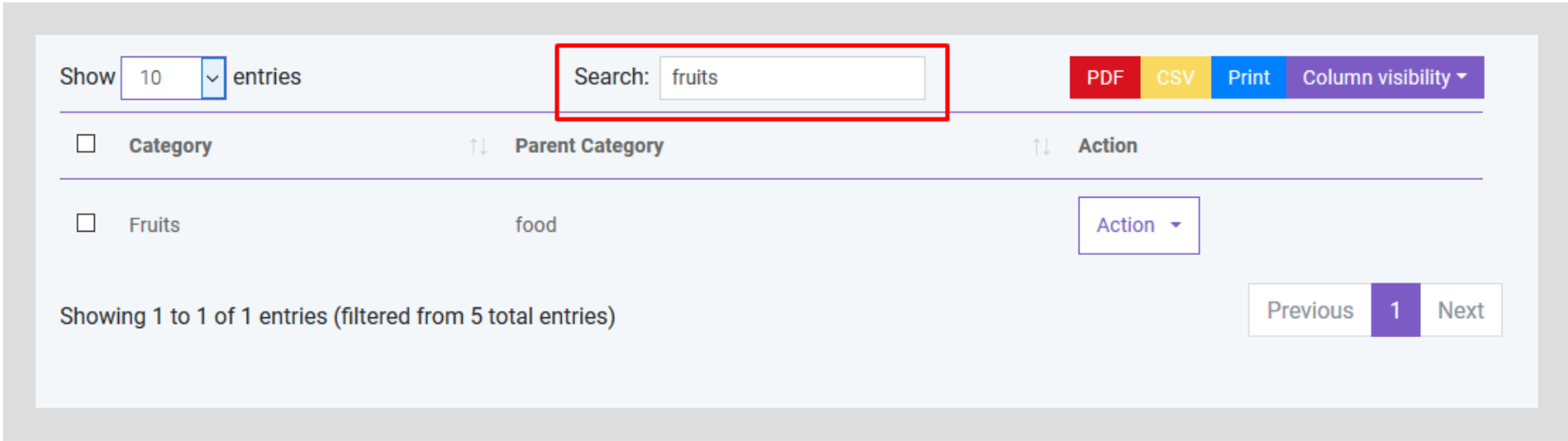
To export data from specific row you just have to check the checkbox of the related row



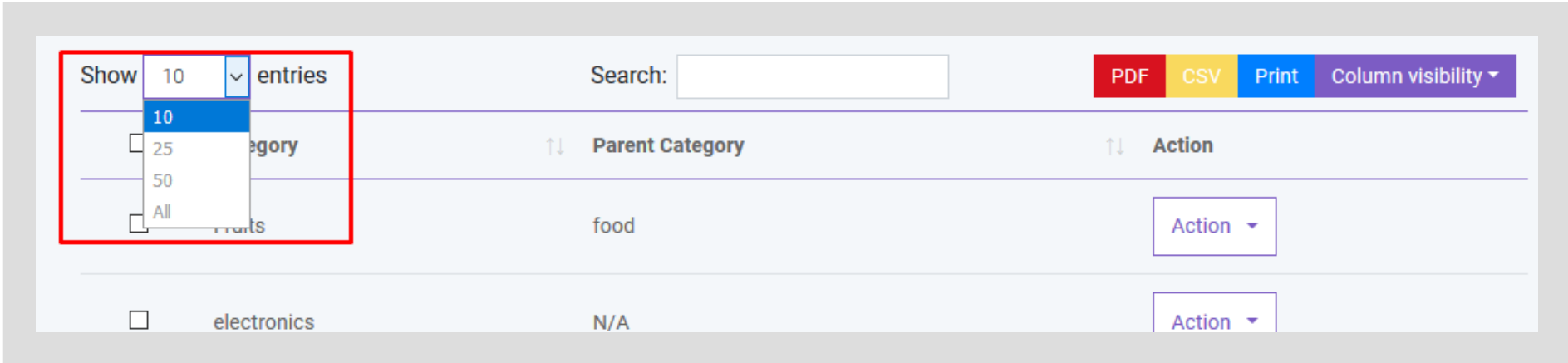
If you want to delete all the row from table you can do this very easily as shown below. You can also delete specific row from table.



If you want to search anything from the table you can simply type the word in the search box.



You can also control the pagination from **Show** dropdown.

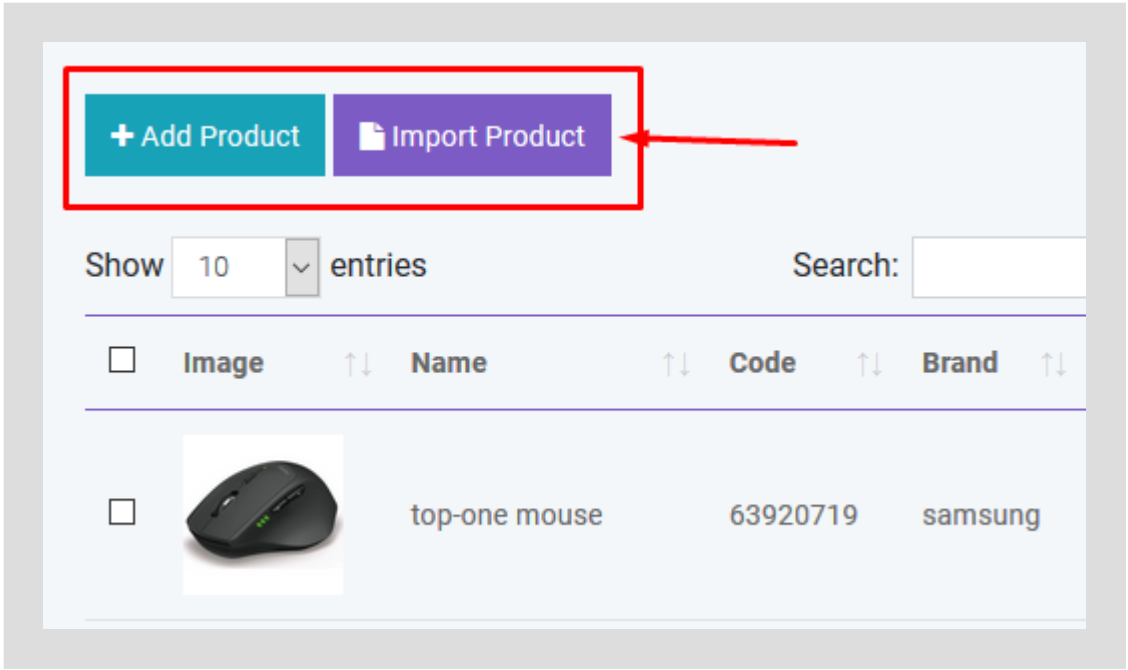


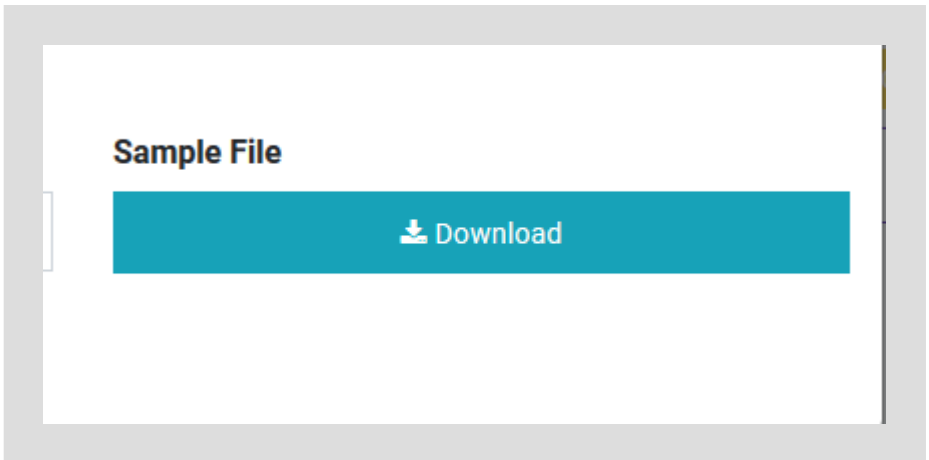
Product

In product section you will just add general information of a product. **To add stock you have to purchase that product.** You can create three types of product in SaleProPOS.

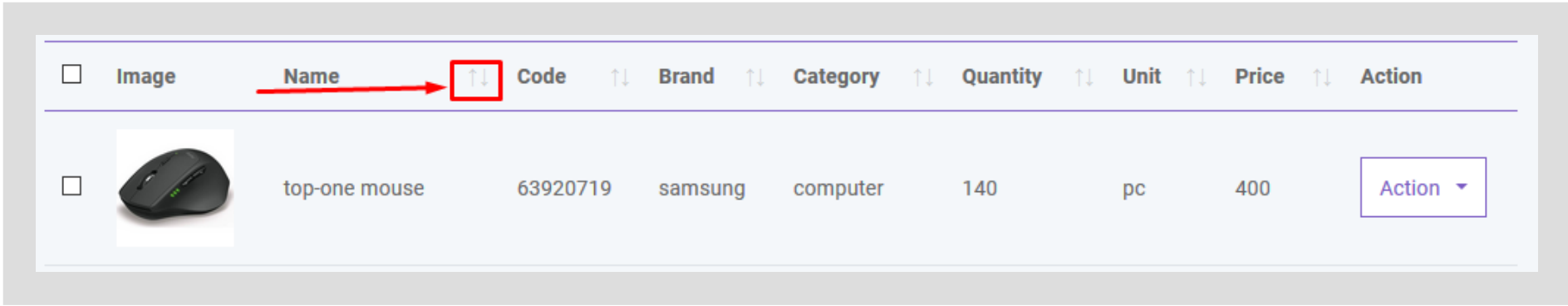
- Standard
- Digital
- Combo (Combination of standard product. Like mango juice is a combo product as it is consist of mango and sugar).

You can add, edit and delete product. You can import product from CSV. **You must follow the instruction to import data from CSV**. To get better understanding you can download the sample file.


+ Add Product
Import Product
Show 10 entries
Search:
Image
Name
Code
Brand
top-one mouse
63920719
samsung


Sample File
Download

You can sort table data according to column



And you can search, export and print data from table that we discussed earlier in greater detail.

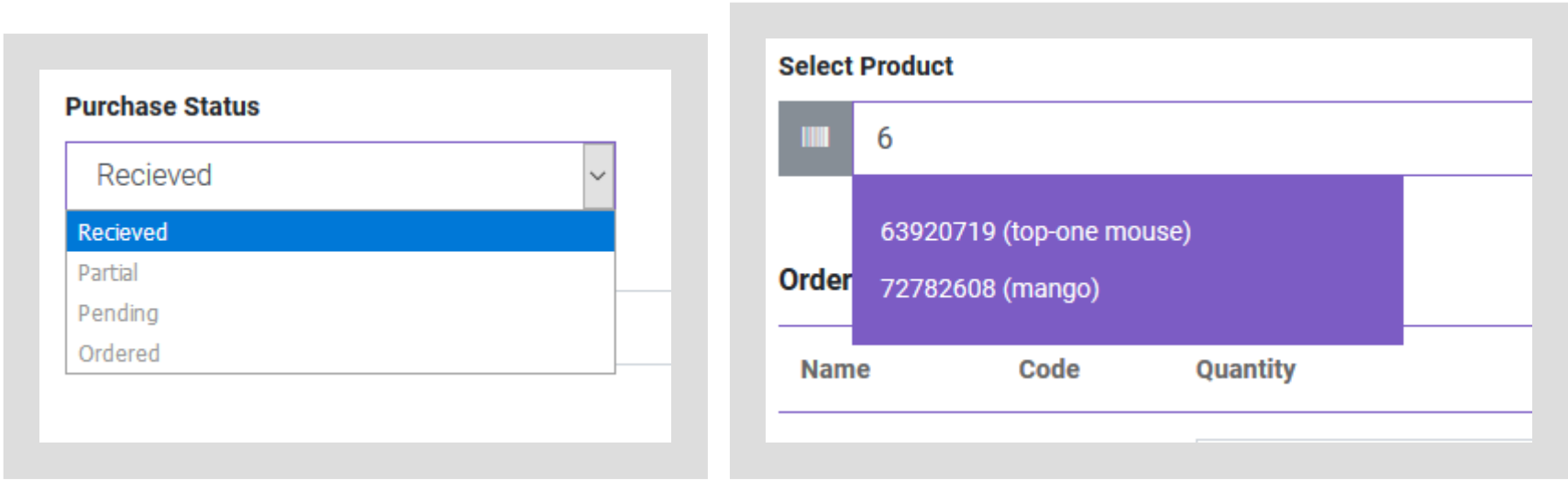
ADDING STOCK

In **Product** section you just added general information of product. So where the stock comes from? To add stock you have to purchase that product for specific warehouse. This software is pretty smart that it will automatically update the stock quantity and you don't have to worry about it.

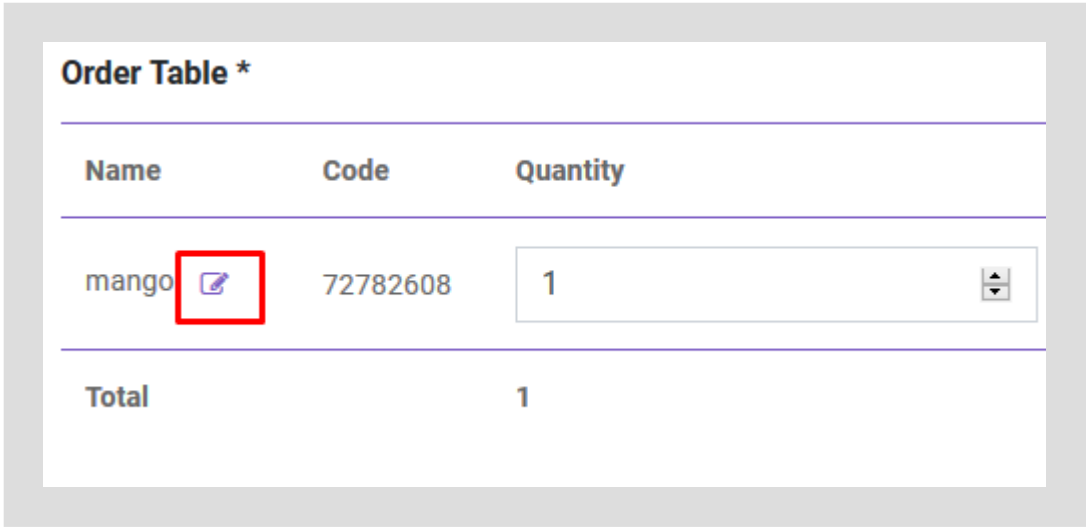
PURCHASE

Add Purchase

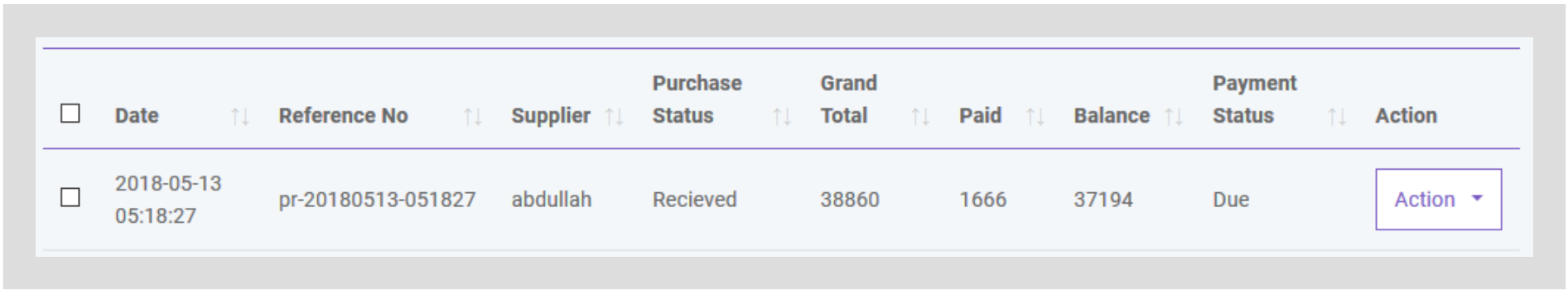
You can create purchase in Purchase module. **By creating purchase the stock quantity of product will be increased.** .There are three purchase status: Recieved, Partial, Pending, Orderd. You can add product to order table by typing or scanning barcode of product



You can also edit product info from order table.

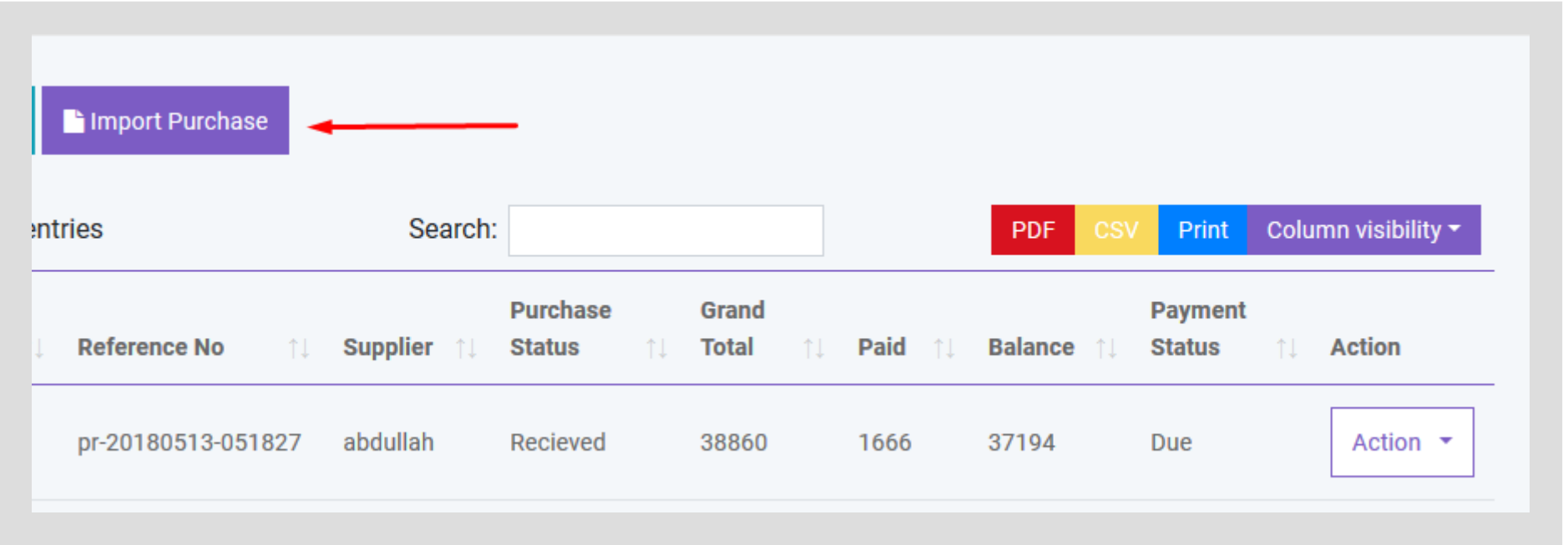


After creating purchase you will be redirected to purchase index page. You will get summary of purchase from table. To get details you just have to click in the table row.



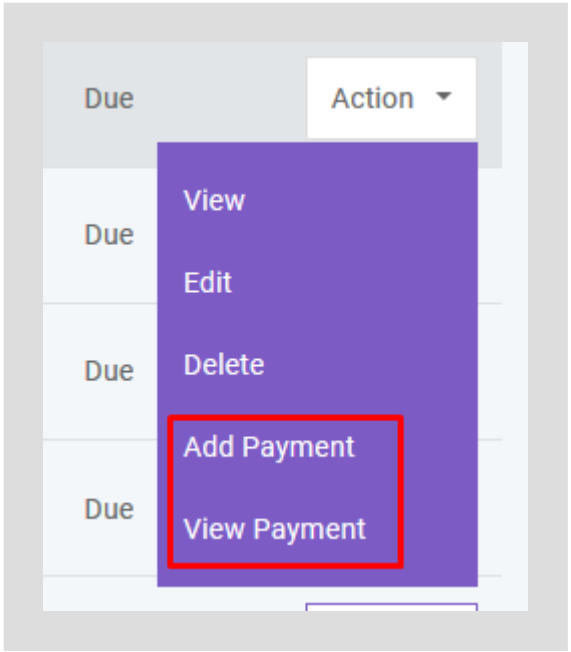
Import Purchase

You can import sale from CSV.**You must follow the instruction to import data from CSV**. To get better understanding you can download the sample file.



Payment

You can make payment from Purchase table. You can make payment with Cash, Gift Card, Cheque, Credit card and Deposit.


Due
Action
View
Edit
Delete
Add Payment
View Payment
Due
Due
Due

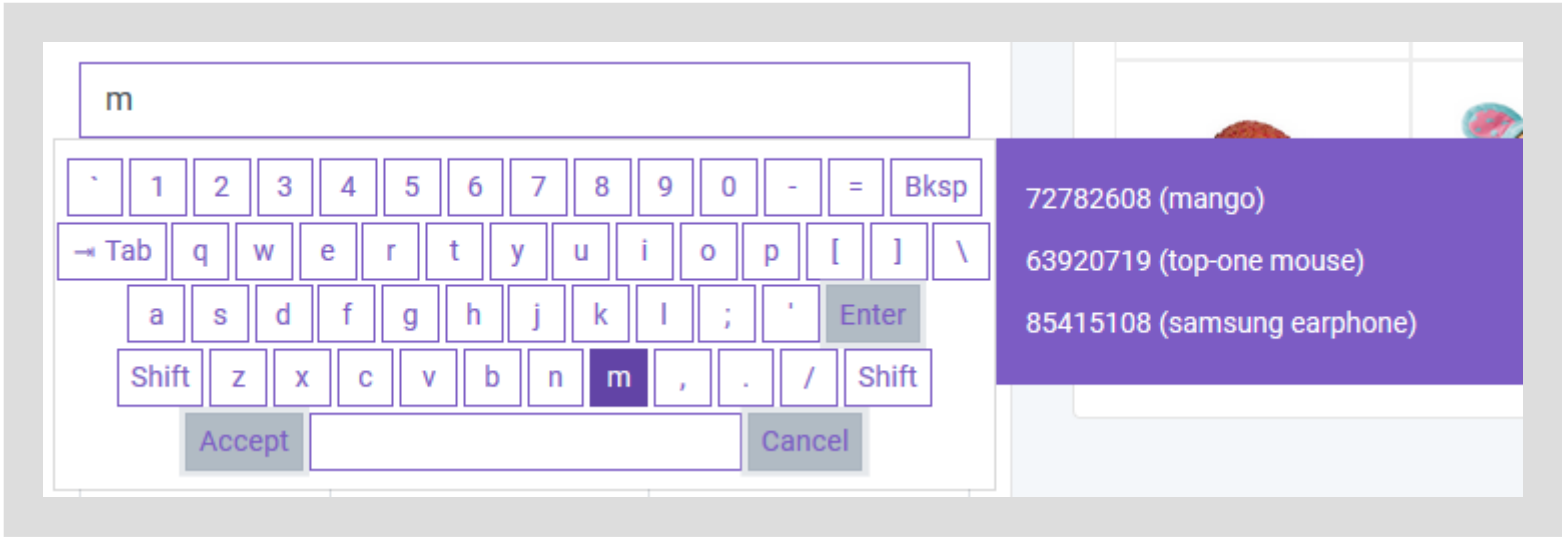
Paid By
Credit Card
Cash
Credit Card
Cheque

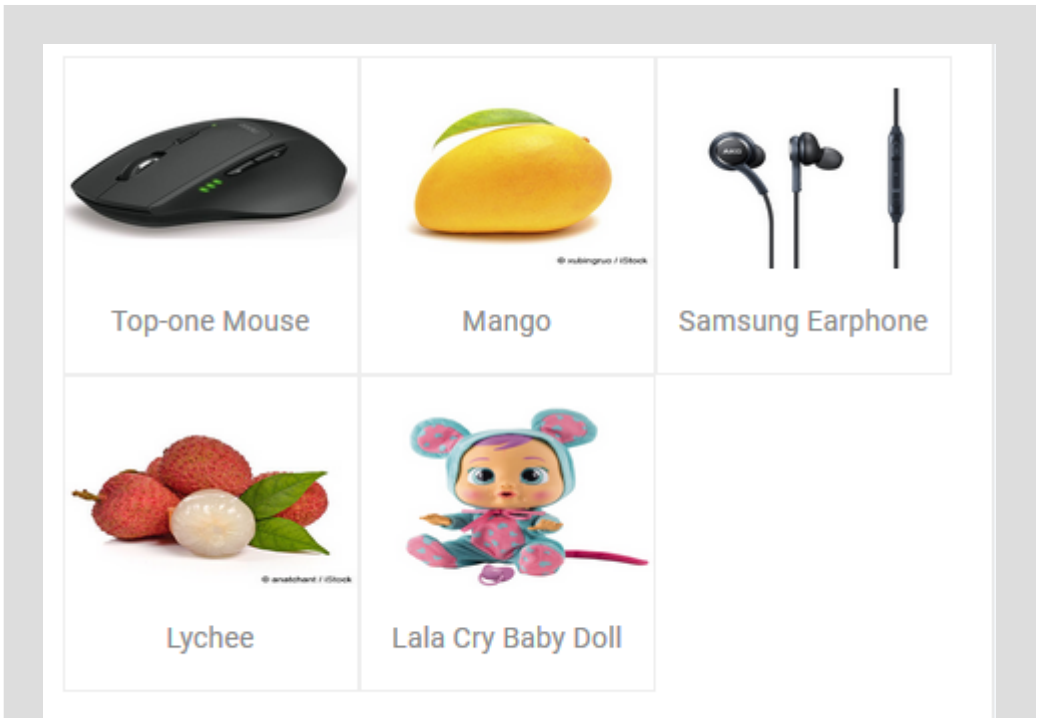
And you can search, export and print data from table that we discussed in Product section.

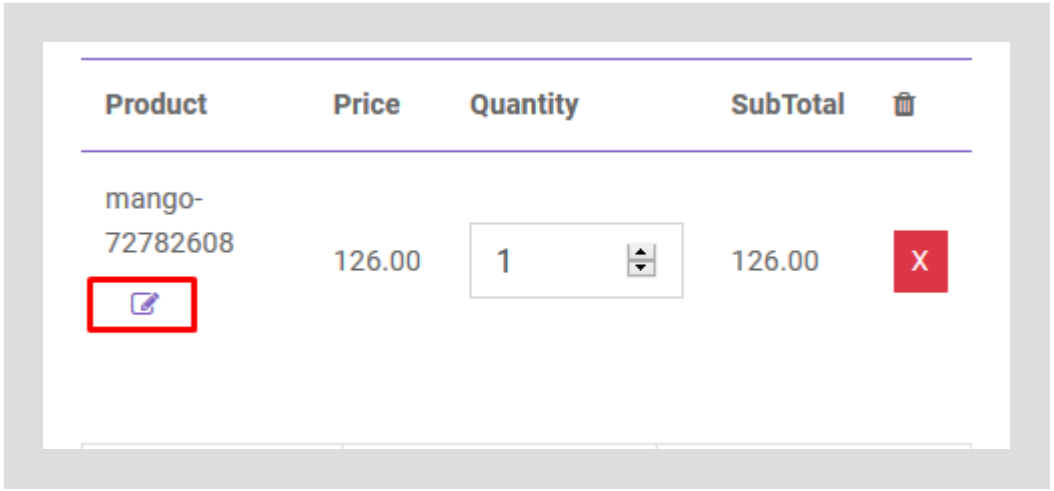
SALE

POS

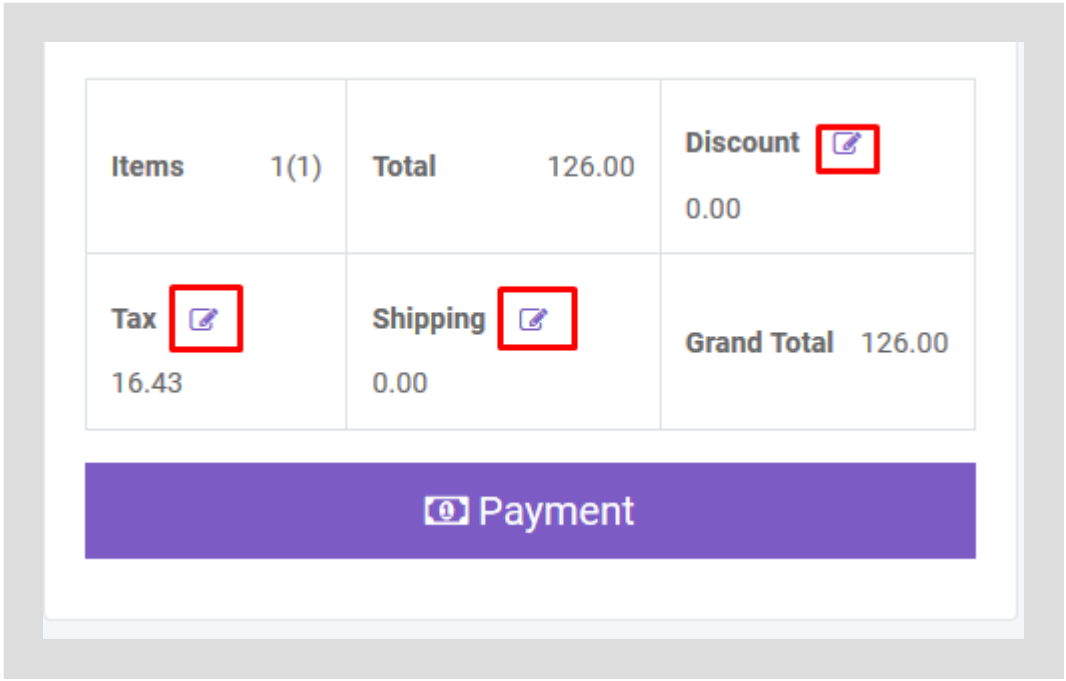
You can create sale from POS. Customer, Warehouse and Biller (representative of your company) will be automatically selected according to POS Settings under Settings module. Touch screen keybord is activated in POS module. You can add product to order table by typing or scanning barcode of product. Featured Product will be displayed in the right side. You can also add product by clicking product image. You can edit product info from order table.


m
` 1 2 3 4 5 6 7 8 9 0 - = Bksp
⇥ Tab q w e r t y u i o p [ ] \
a s d f g h j k l ; ' Enter
Shift z x c v b n m , . / Shift
Accept Cancel
72782608 (mango)
63920719 (top-one mouse)
85415108 (samsung earphone)


Top-one Mouse
Mango
Samsung Earphone
Lychee
Lala Cry Baby Doll



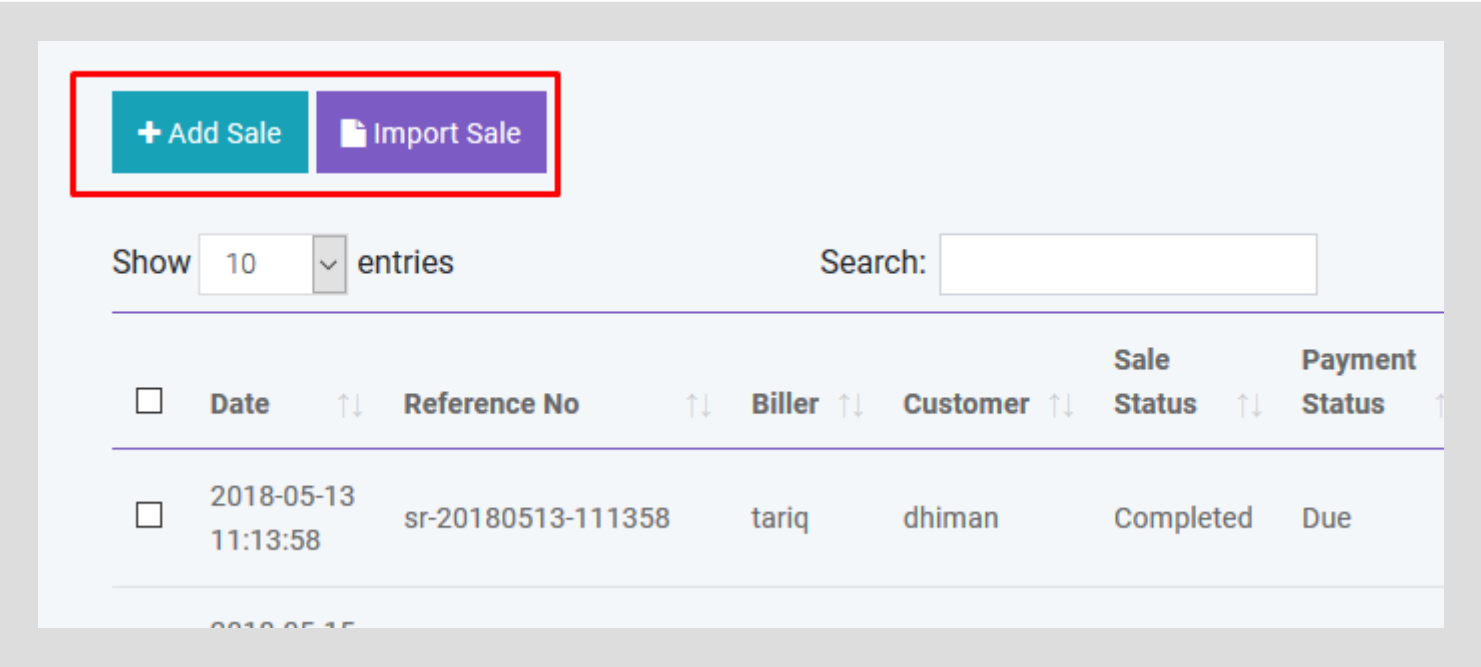
To add order discount, order tax and shipping cost you just have to click the button that are shown below. To finalize the sale you have to click the **Payment** button.



After creating sale you will be redirected to sale index page. A confirmation mail will be sent automatically to customer's email with sale details. You will get summary of sale from table. To get details you just have to click in the table row.

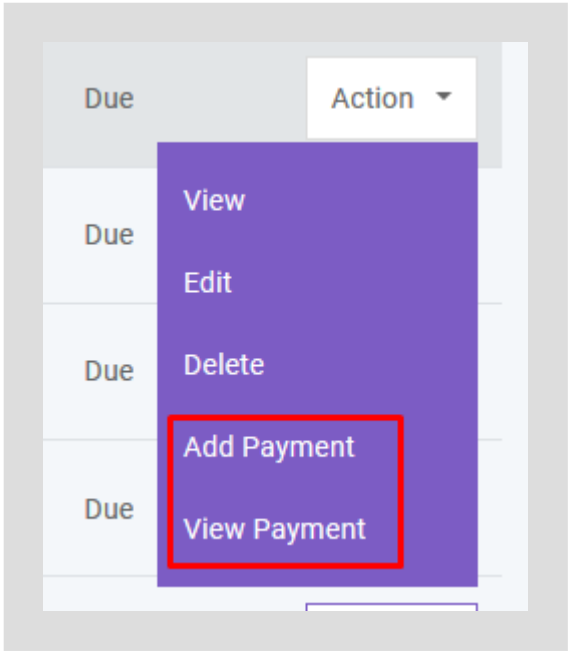
You can also generate **Invoice** automatically which is beutifully designed

You can also create sale by clicking Add Sale button. Also you can import sale from CSV.**You must follow the instruction to import data from CSV**. To get better understanding you can download the sample file.



Payment

You can make payment from Sale table. You can make payment with Cash, Cheque, Credit Card, Gift Card, Deposit and Paypal. A confirmation mail will be sent automatically to customer's email with payment details.

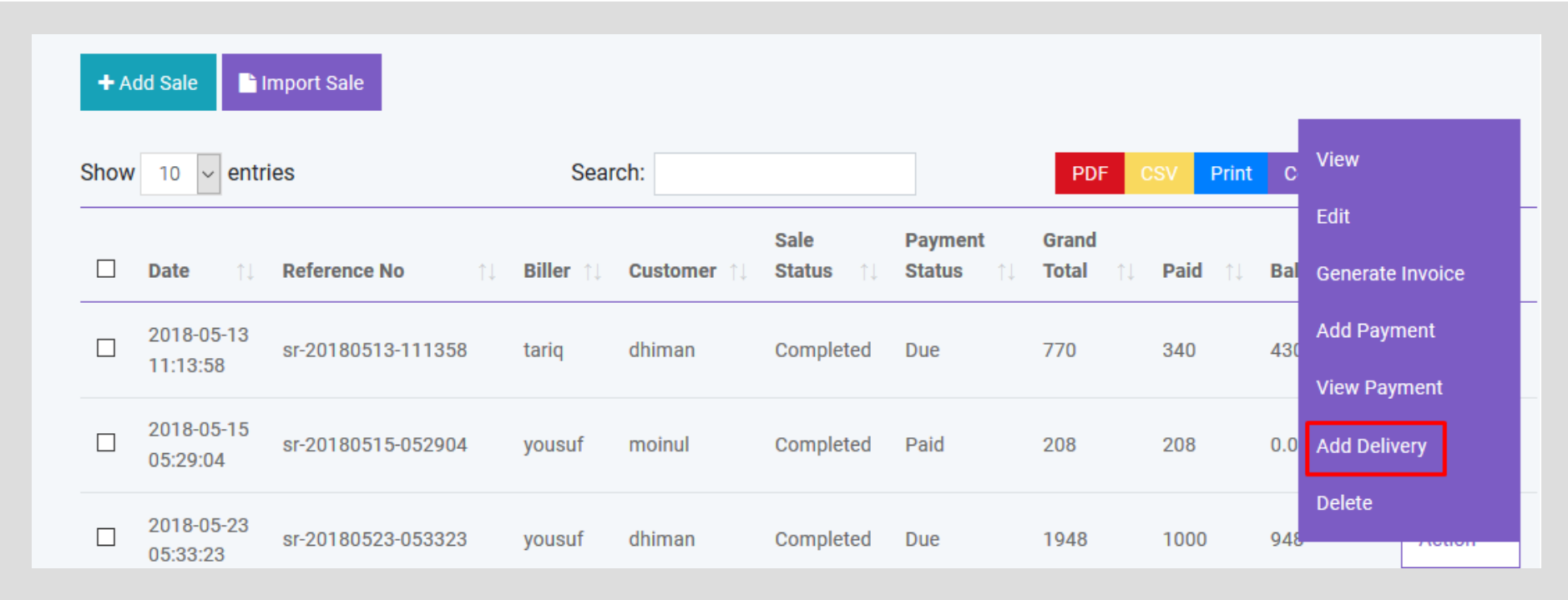

Due
Action
View
Edit
Delete
Add Payment
View Payment
Due
Due
Due

Paid By
Credit Card
Cash
Credit Card
Cheque

And you can search, export and print data from table that we discussed in Product section.

Delivery

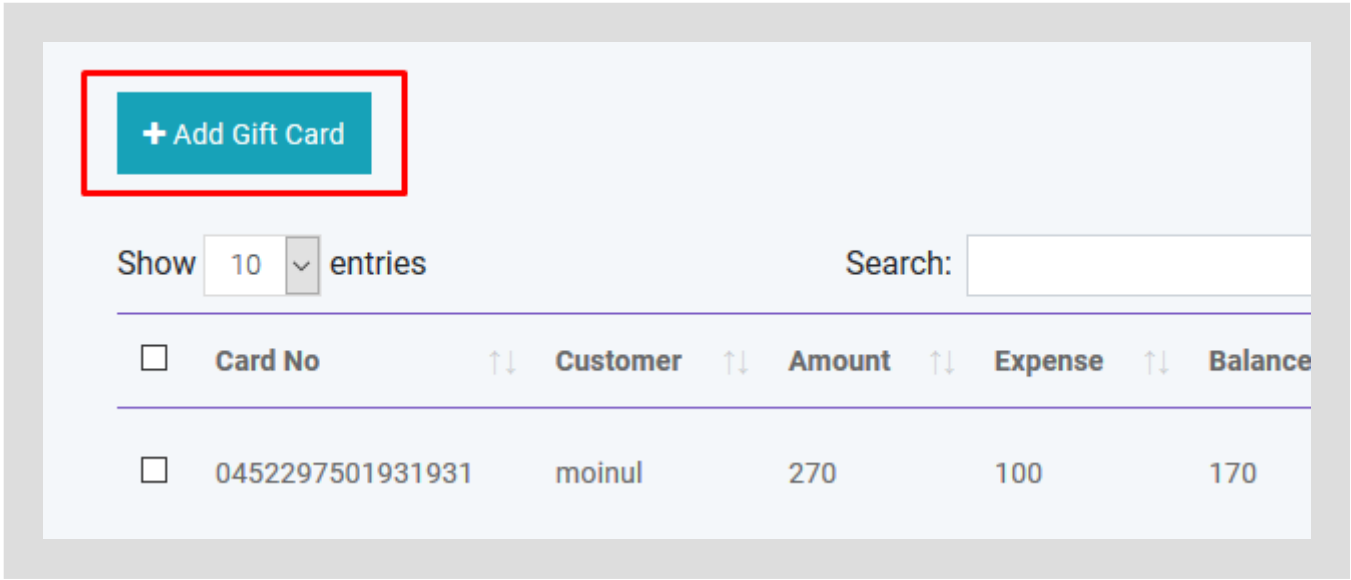
You can add delivery for your sold products. A confirmation mail will be sent automatically to customer's email with delivery details.

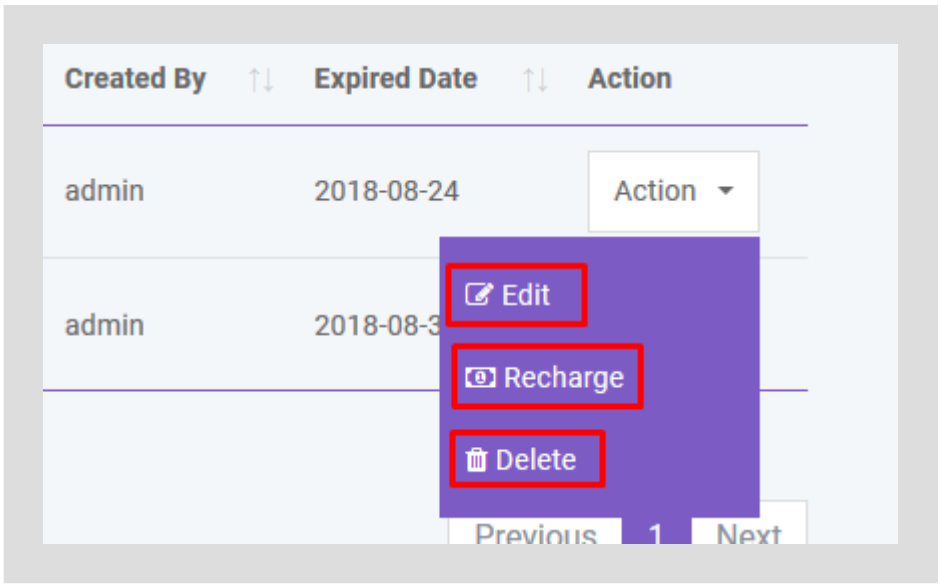


And you can search, export and print data from table that we discussed in Product section.

Gift Card

You can sell GiftCard to customer. By using gift card customer can purchase product. Again GiftCard can be recharged. Customer will be notified by mail when assigning or recharging a GiftCard.

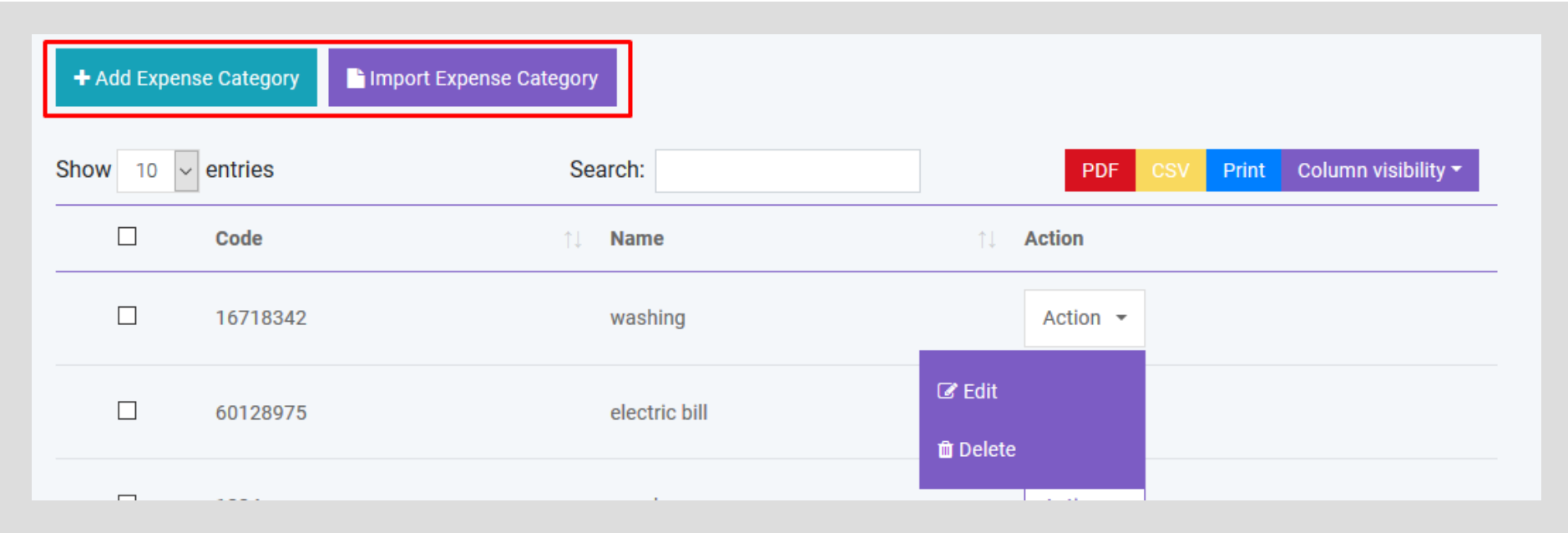

+ Add Gift Card
Show 10 entries
Search:
Card No
Customer
Amount
Expense
Balance
0452297501931931
moinul
270
100
170


Created By
Expired Date
Action
admin
2018-08-24
Action
admin
2018-08-3
Edit
Recharge
Delete
Previous
1
Next

EXPENSE

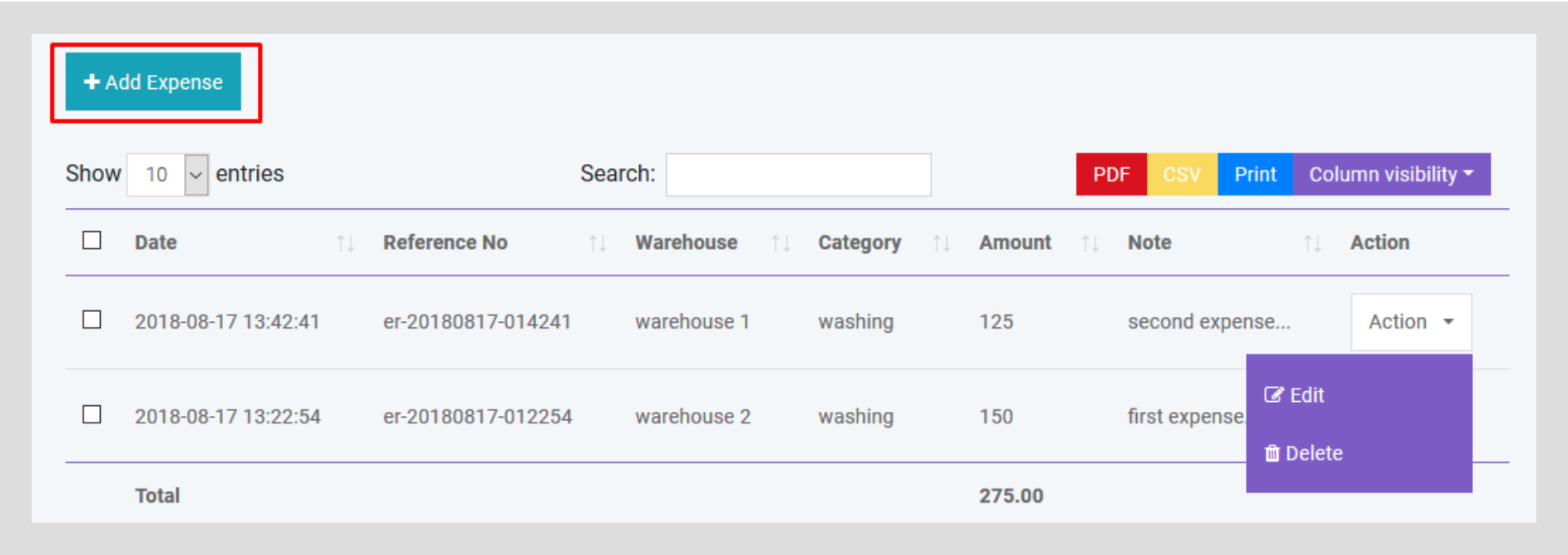
Expense Category

You can create, edit and delete expense category in Expense module.



Expense

You can create, edit and delete expense in Expense module.

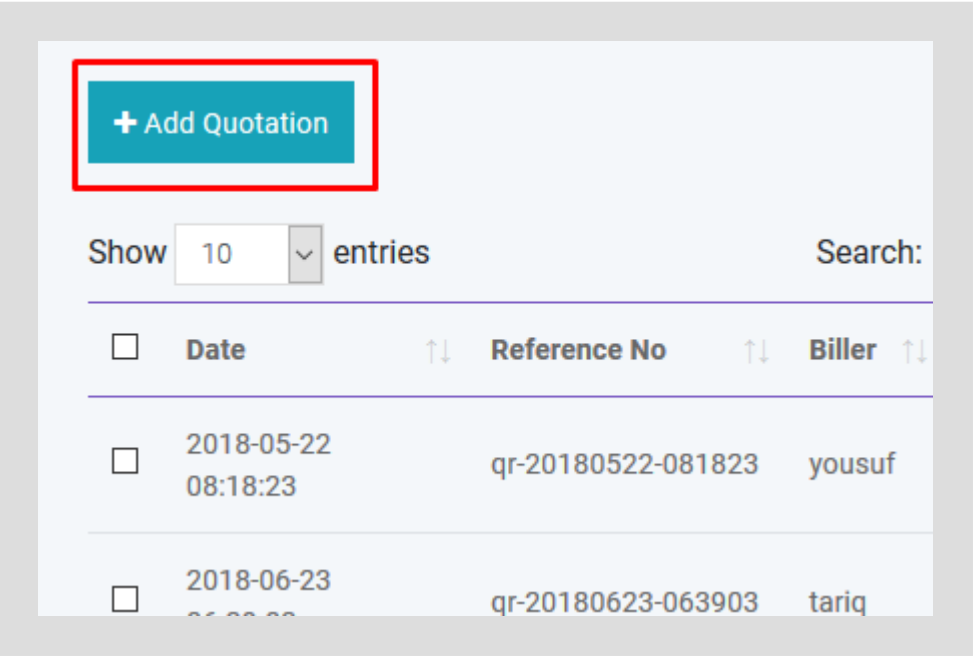


And you can search, export and print data from table that we discussed in Product section.

QUOTATION

Add Quotation

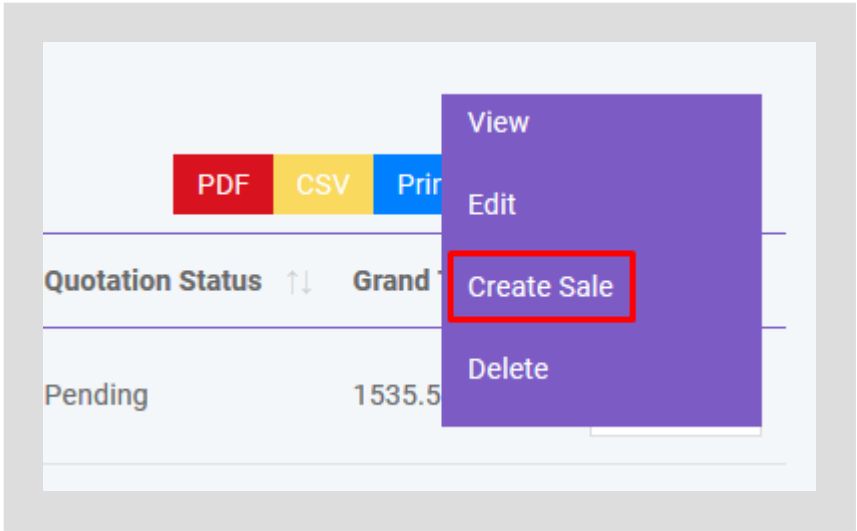
You can create quotation in Quotation module. There are two quotation status: Pending and Sent



If quotation status is **Sent** a confirmation mail will be sent automatically to customer's email with quotation details.

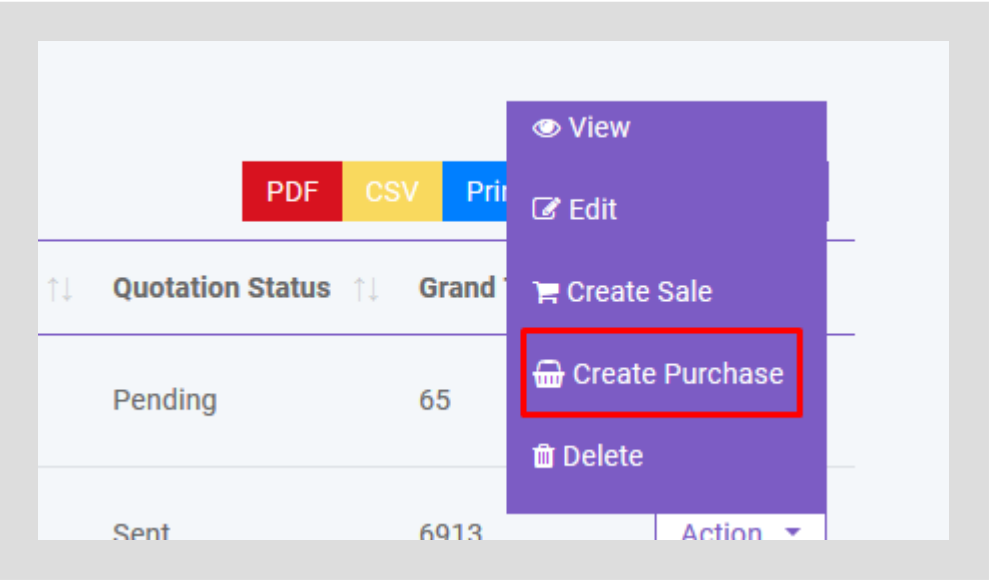
Create Sale

You can create sale from Quotation.



Create Purchase

You can create purchase from Quotation.

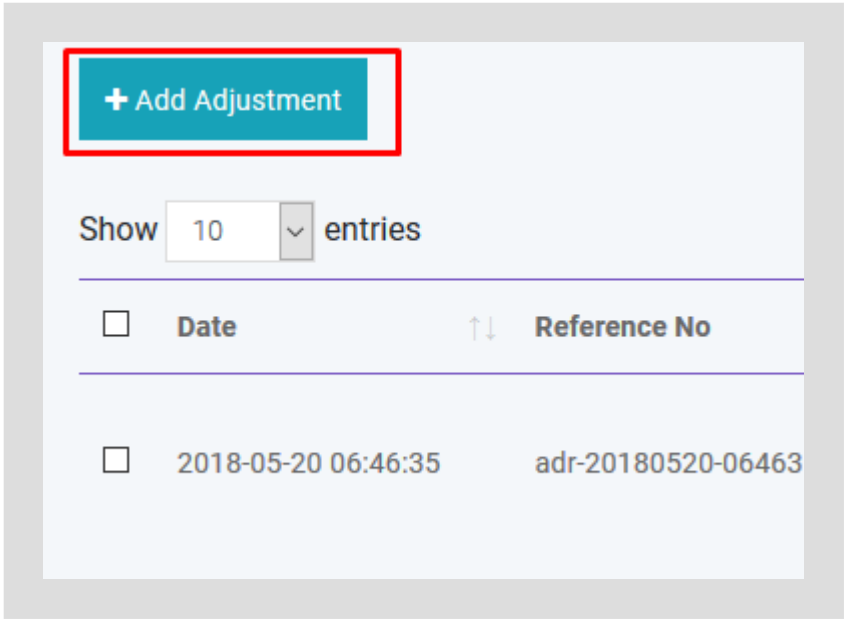


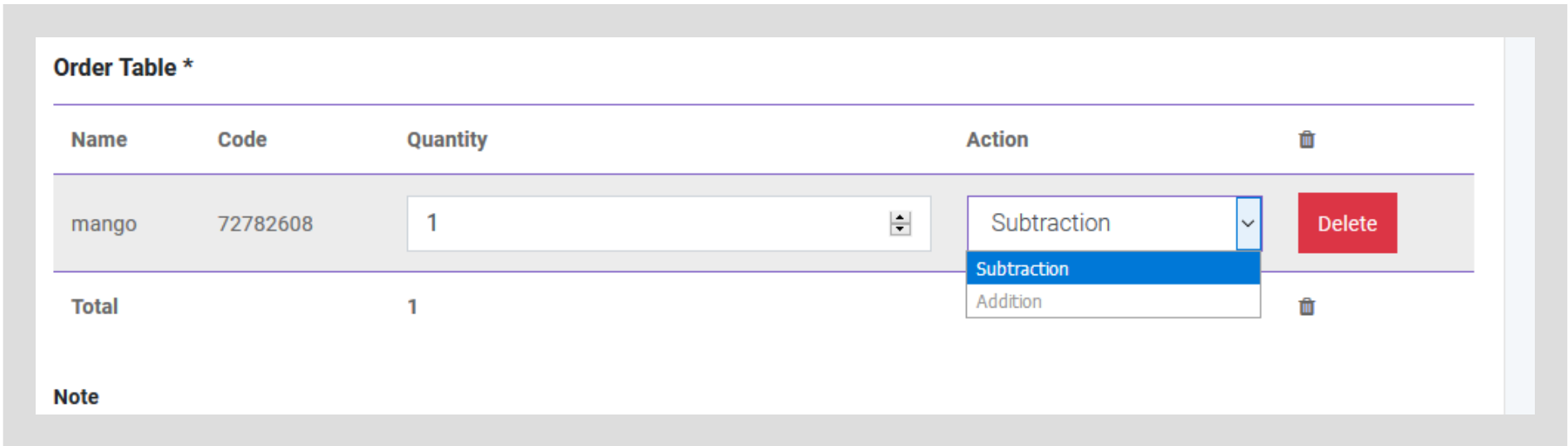
And you can search, export and print data from table that we discussed in Product section.

QUANTITY ADJUSTMENT

Add Adjustment

You can adjust product quantity in Quantity Adjustment module. There will be two operation: Subtraction and Addition


+ Add Adjustment
Show 10 entries
Date
Reference No
2018-05-20 06:46:35
adr-20180520-06463


Order Table *
Name
Code
Quantity
Action
mango
72782608
1
Subtraction
Delete
Subtraction
Addition
Total
1
Note

And you can search, export and print data from table that we discussed in Product section.

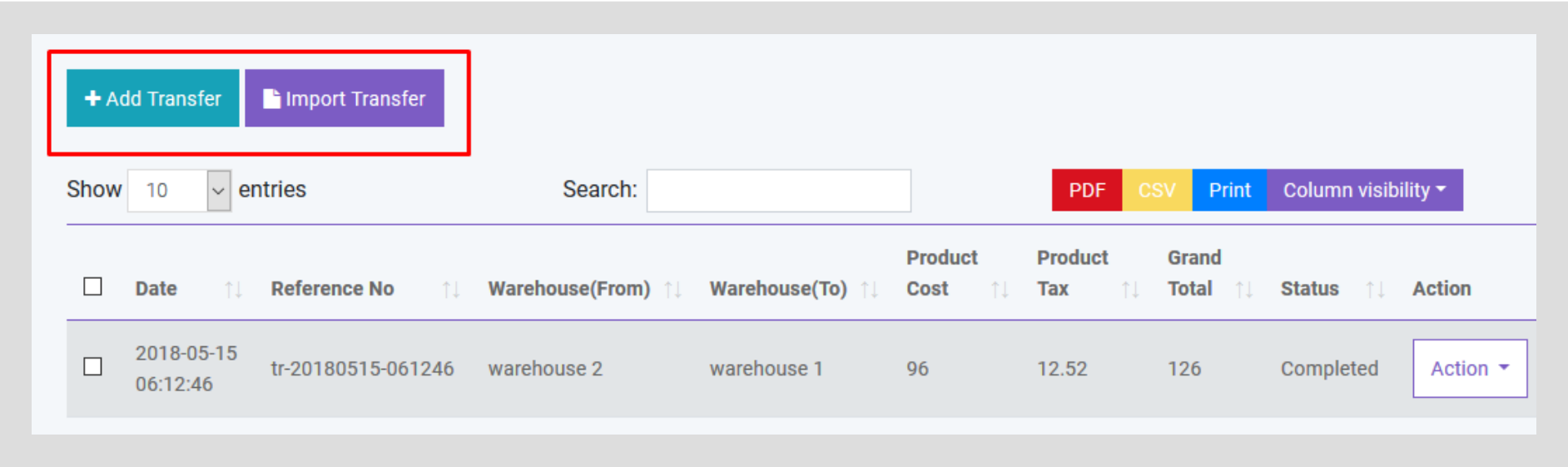
STOCK COUNT

You can count your stock from this module. Two types are available: **Full** and **Partial**. In Partial type user have to specify brand and category and the software will automatically count the stock for that brand or category. Then this information will be written in CSV file which you have to download to finalize the stock count. Please follow the instruction properly. After finalizing the stock count you can automatically adjust the quantity of products if it is necessary.

TRANSFER

Add Transfer

You can transfer your product from one warehouse to another in Transfer module. You can also transfer product with CSV file. **You must follow the instruction to import data from CSV.** To get better understanding you can download the sample file. You will get details of transfer by clicking in the table row.

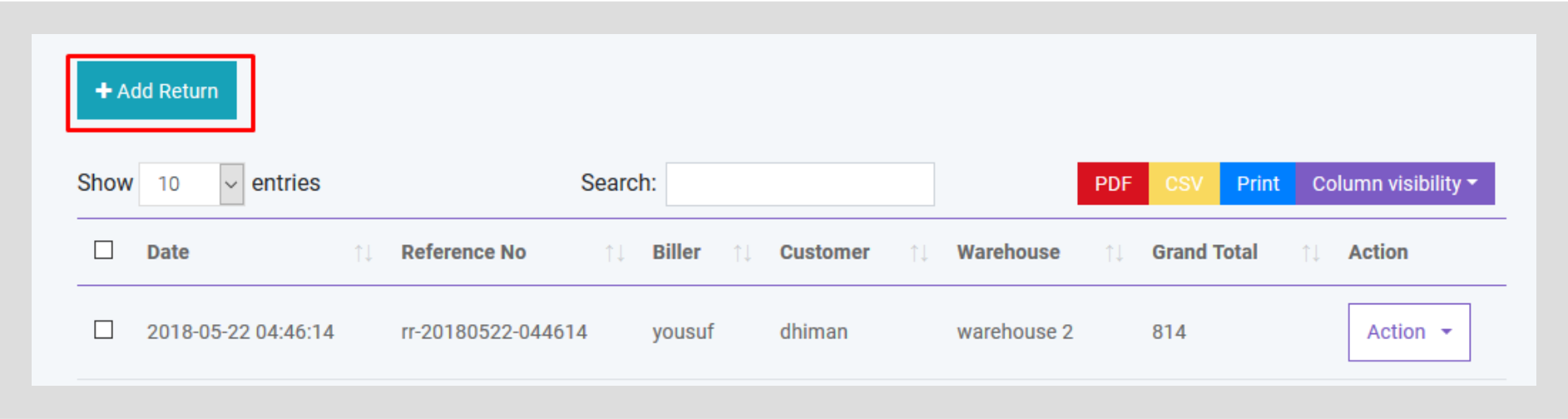


And you can search, export and print data from table that we discussed in Product section.

RETURN

Add Return

You can return your product with Return module. You can track return of both purchase and sale with this module. A confirmation mail will be sent automatically to customer's email with return details if customer refund products. Again if you return product to supplier a confirmation mail will be sent automatically to supplier's email with return details. You will get details of return by clicking in the table row.

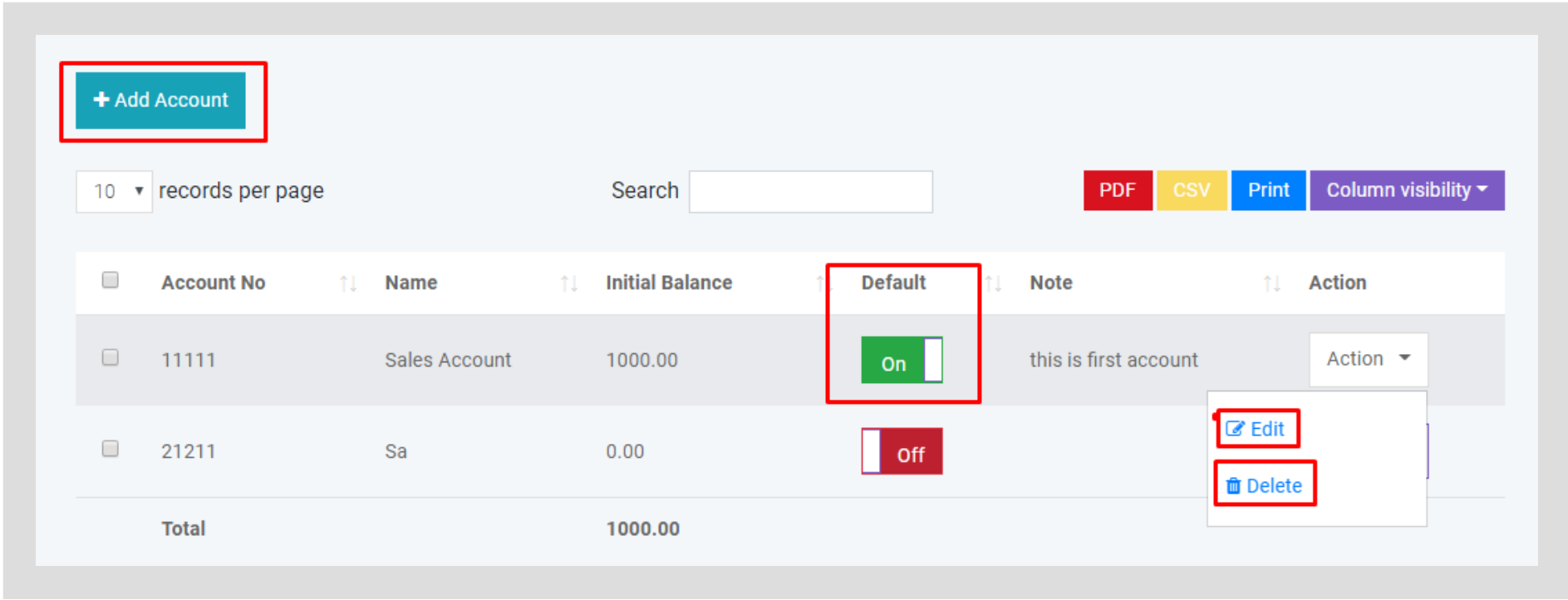


And you can search, export and print data from table that we discussed in Product section.

Accounting

Account

You can create,edit and delete account to link all your transactions. You can also set default account for sale. All the payments must be done under an account.



You can generate **Balance Sheet** of your accounts. You can also make **Account Statement** of an specific account to see all the transactions which has done with this account.

HRM

Department

You can create,edit and delete department of your company.

Employee

You can create,edit and delete employee of your company. You can also give user access to employee.

Attendance

You can take employee attendance with this software. You can set CheckIn and CheckOut time in HRM Setting option under Setting Module.

Payroll

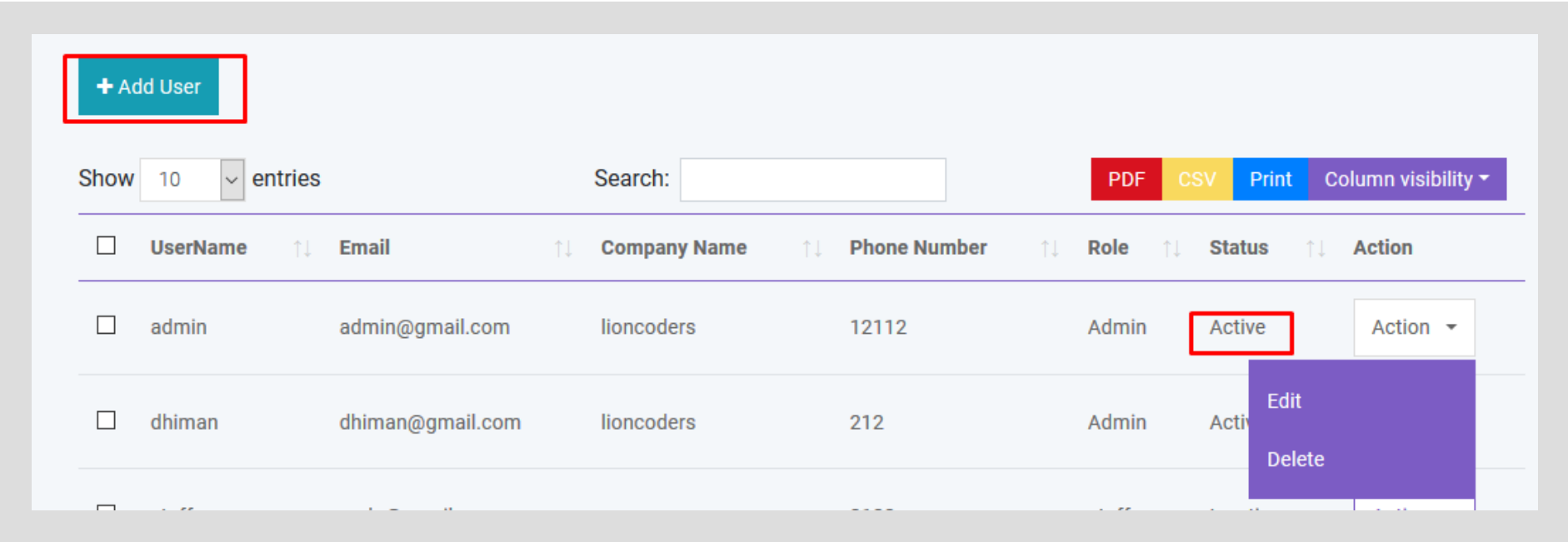
You can make payroll of your employee with this software. All payroll must be done from an specipic account.

PEOPLE

Add User

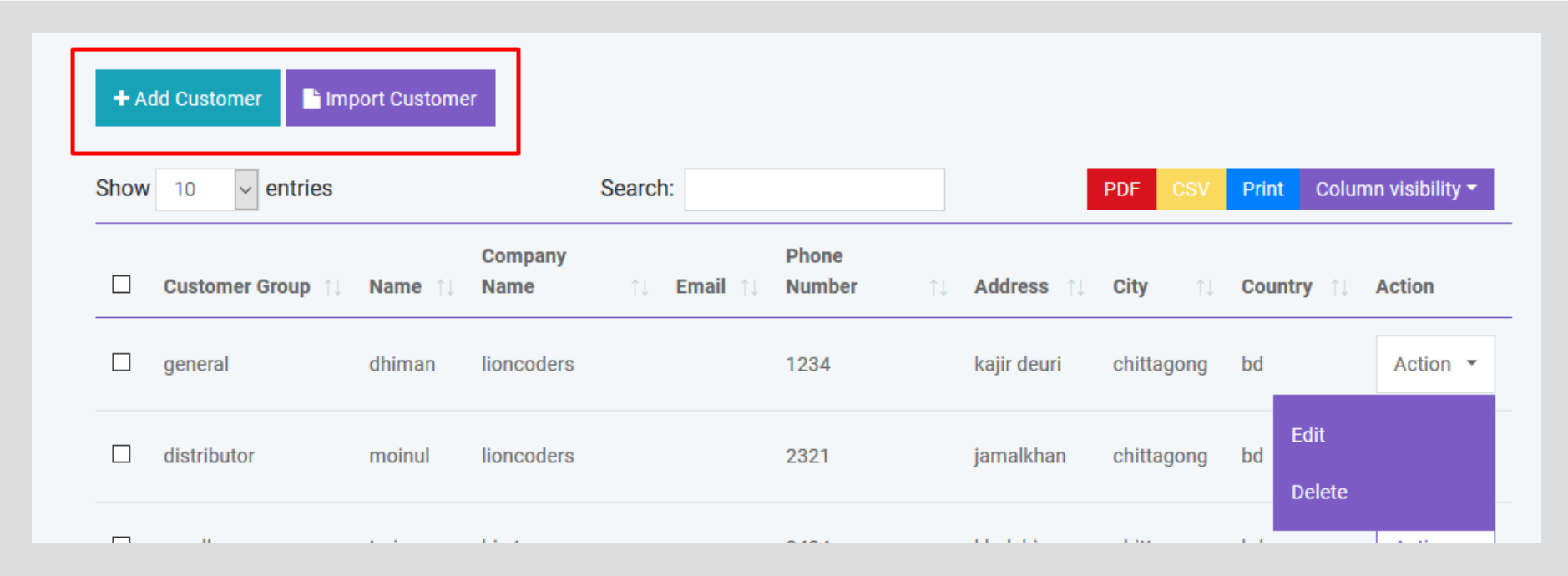
You can create, edit and delete user account. By creating user account password will be sent to the user's email that is given. Again you can active or inactive a user.

There is also be a register option to create user account. But his/her ID will not be activated untill admin will approve it.



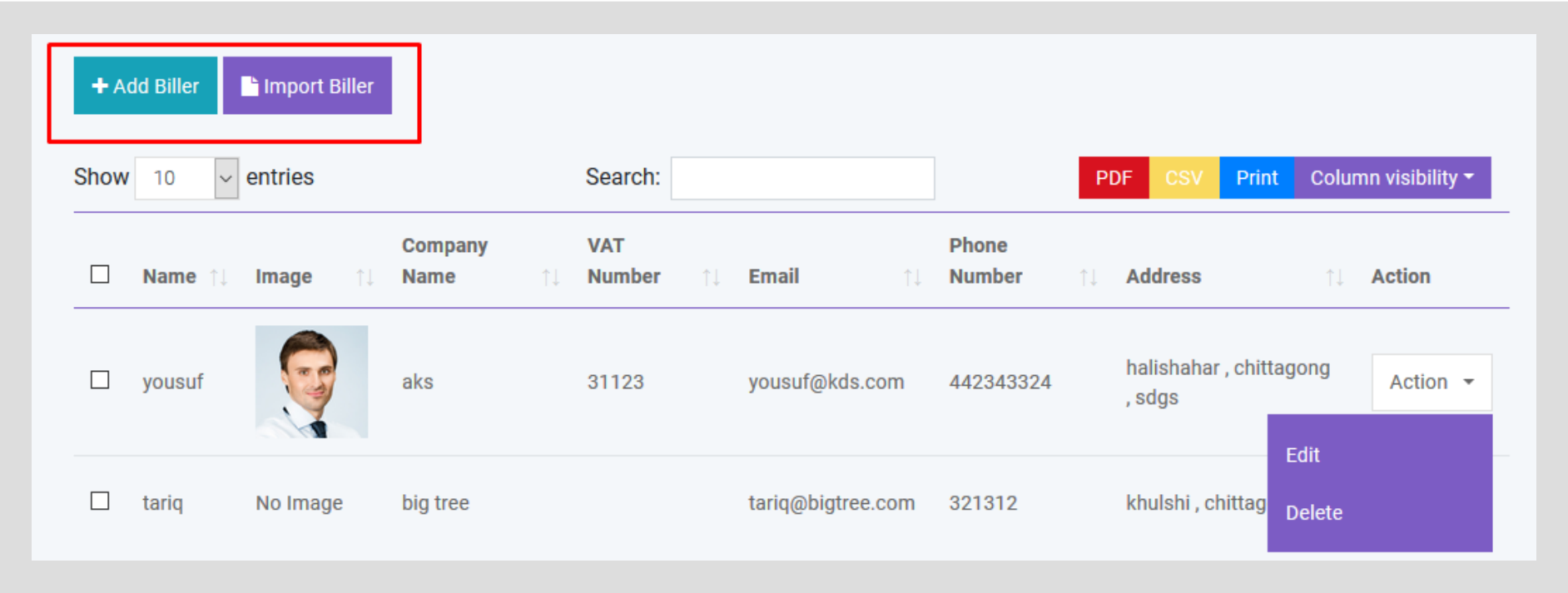
Add Customer

You can create, edit and delete customer. After creating customer a confirmation email will automatically send to customer. You can add money to customer's database just like a bank account. You can also import customer with CSV file. **You must follow the instruction to import data from CSV.**



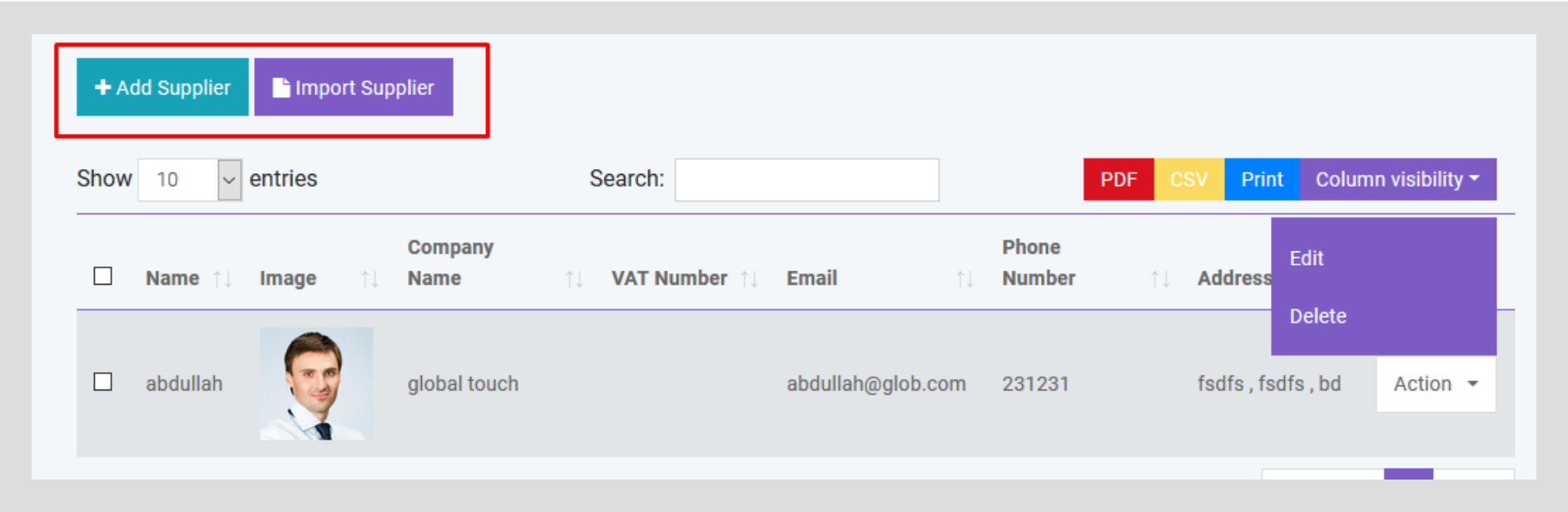
Add Biller

Biller is the representative of your company. You may have multiple company and you want to manage all your inventory from a single platform. So this is a solution for enterprise. You can create, edit and delete biller. After creating biller a confirmation email will automatically send to biller. You can also import biller with CSV file. **You must follow the instruction to import data from CSV.**



Add Supplier

Supplier is the people from whom you purchase products. You can create, edit and delete supplier. After creating supplier a confirmation email will automatically send to supplier. You can also import supplier with CSV file. **You must follow the instruction to import data from CSV.**



And you can search, export and print data from table that we discussed in Product section.

Reports

You can create generate various reports automatically by using SaleProPOS.

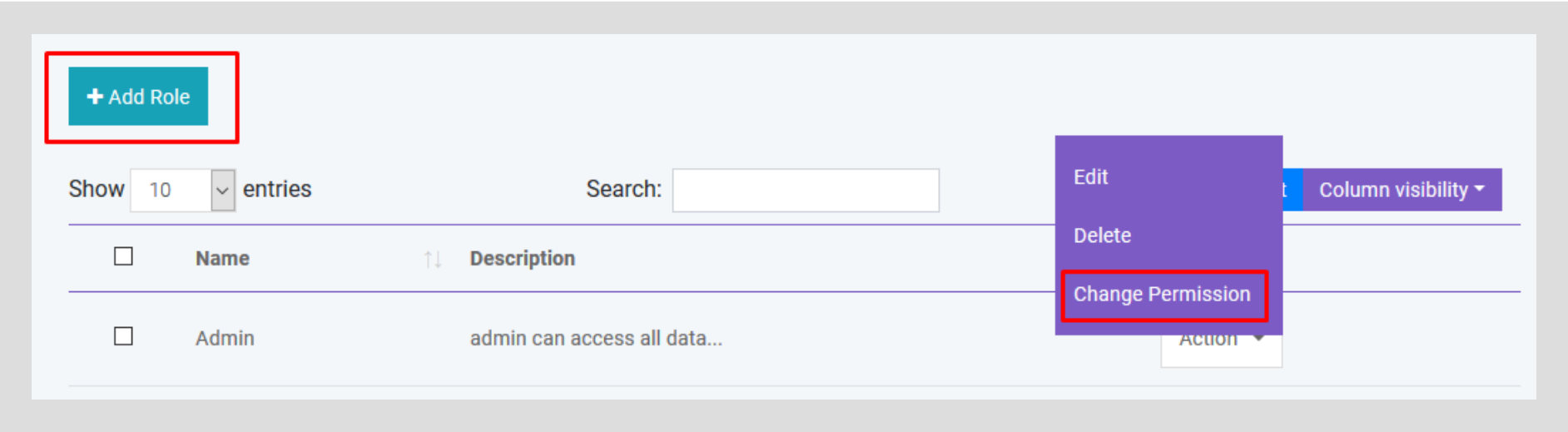
- **Profit / Loss Report**
- **Best Seller Report**
- **Product Report**
- **Daily Sale Report**

- **Monthly Sale Report**
- **Daily Purchase Report**
- **Monthly Purchase Report**
- **Sale Report**
- **Payment Report**
- **Purchase Report**
- **Warehouse Stock Chart Report**
- **Product Quantity Alert Report**
- **User Report**
- **Customer Report**
- **Supplier Report**
- **Due Report**

SETTINGS

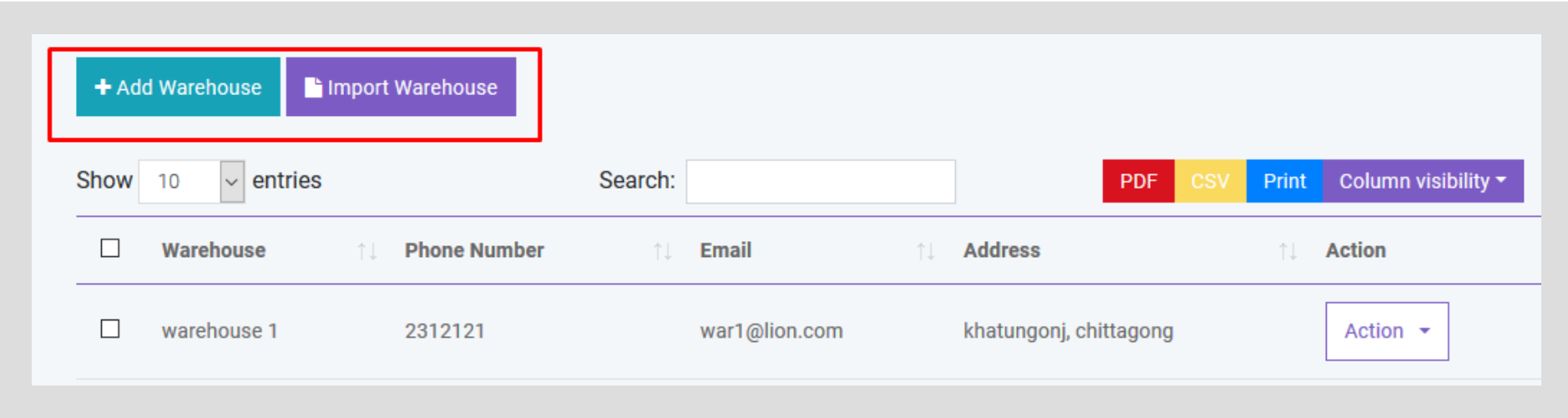
Add Role

You can create, edit and delete user roles. You can controll user access by changing the role permission. So, under a certain role users have specific access over this software



Add Warehouse

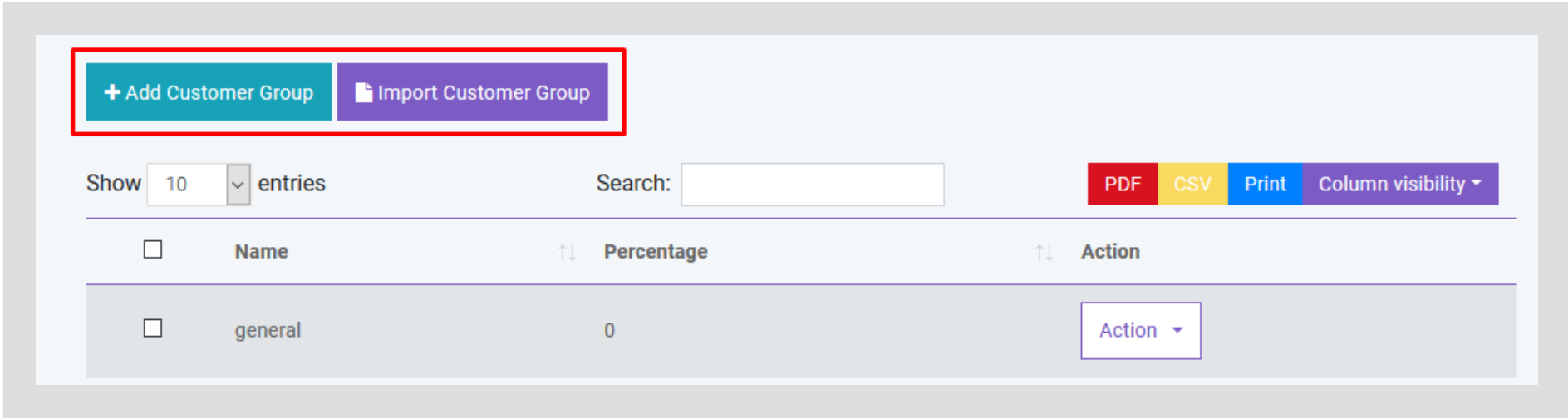
You can create, edit and delete warehouse. You can also import warehouse with CSV file. **You must follow the instruction to import data from CSV.**



Add Customer Group

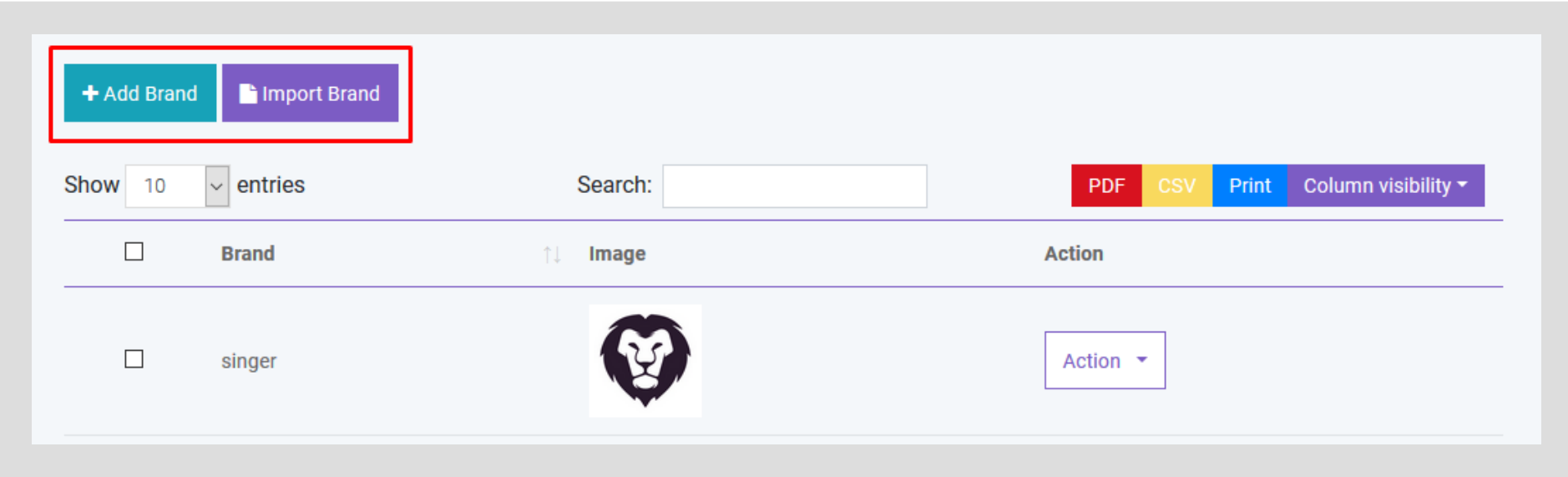
You can create, edit and delete customer group. Different customer group has different price over the product. You can modify this by changing price percentage in Customer Group module.

You can also import customer group with CSV file. **You must follow the instruction to import data from CSV.**



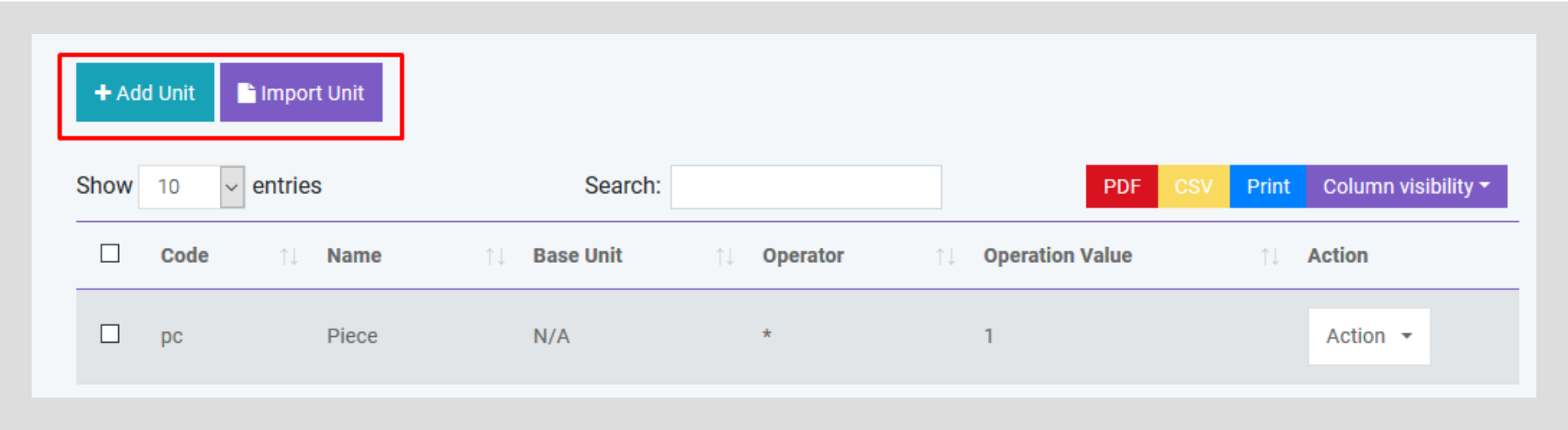
Add Brand

You can create, edit and delete product brand. You can also import brand with CSV file. **You must follow the instruction to import data from CSV.**



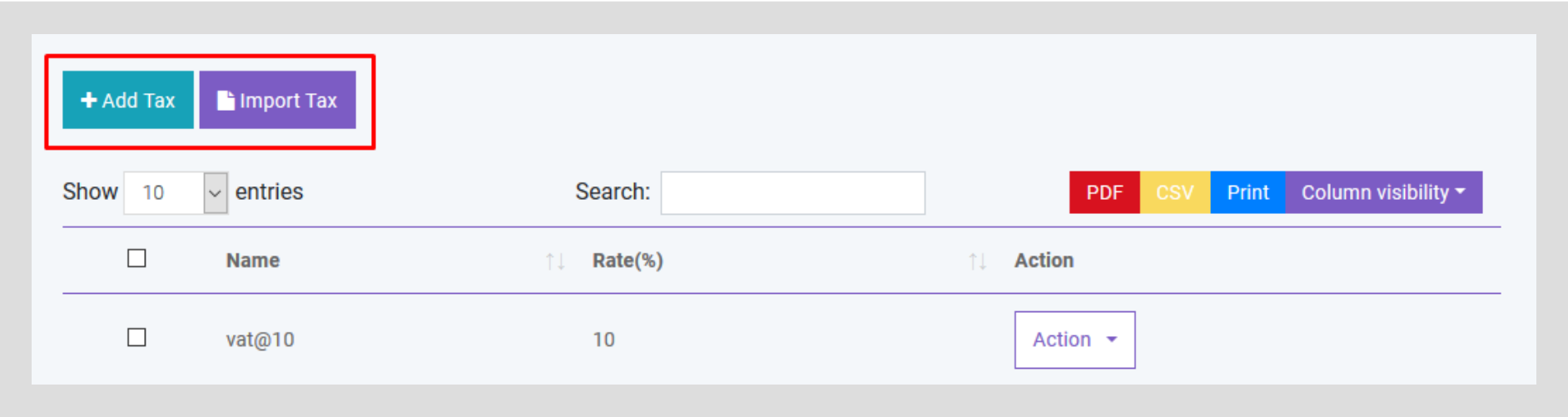
Add Unit

You can create, edit and delete product unit. You can also import brand with CSV file. **You must follow the instruction to import data from CSV.**



Add Tax

You can create, edit and delete different product tax. You can also import tax with CSV file. **You must follow the instruction to import data from CSV.**



And you can search, export and print data from table that we discussed in Product section.

General Settings

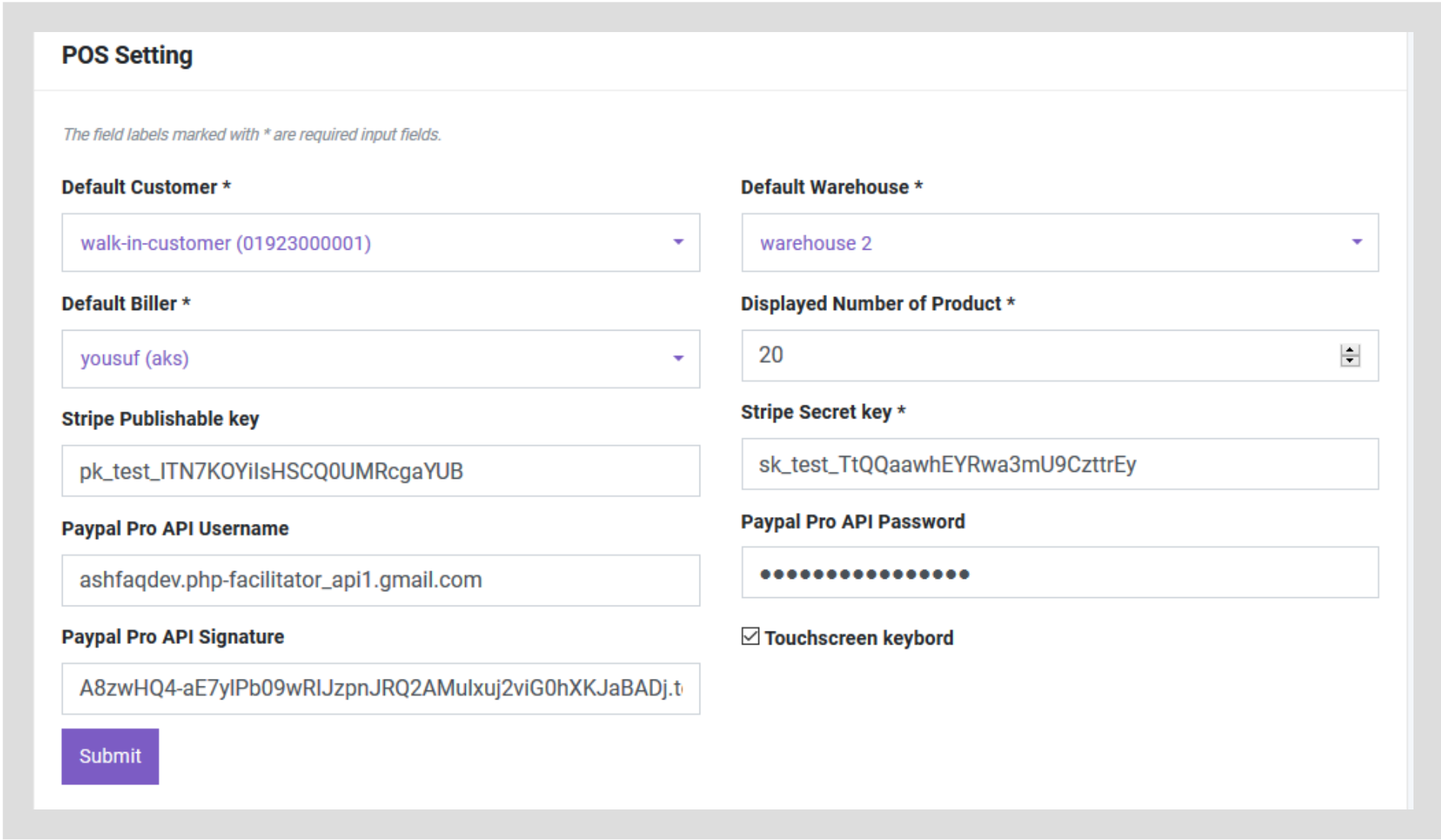
You can change Site Title, Site Logo, Currency, Time Zone, Staff Access, Date Format and Theme Color from general settings

User Profile

You can update user profile info from this module

POS Settings

You can set your own POS settings from this module. You can set default customer, biller, warehouse and how many Featured products will be displayed in the POS module. You have to set your **Stripe** public and private key for Credit Card Payment. To implement payment with **Paypal** you have to buy live api from Paypal. You will also need to fillup the following information.



HRM Setting

You can set default CheckIn and CheckOut time in HRM Setting.

SMS Setting

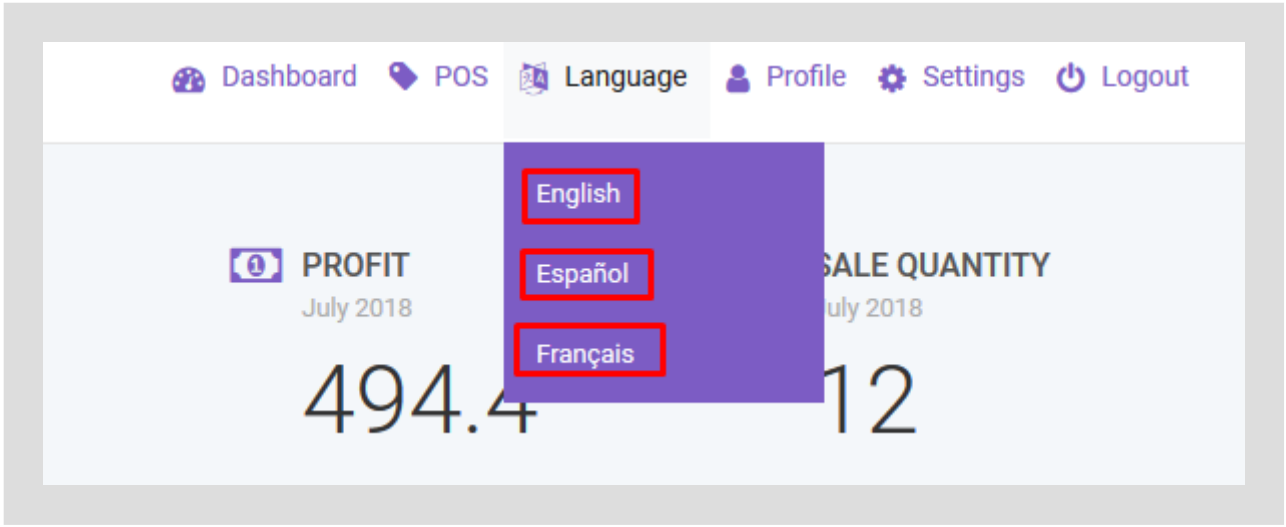
You can use Bulk SMS service via **Twilio** and **Clickatell**. You just have to fill the information correctly to activate this service. **Please provide country code to send sms.**

TRANSLATION

Right now this software is supported in 11 language.

- English
- Spanish
- French
- Arabic
- Portugeese
- German
- Dutch
- Hindi
- Italian
- Russian
- Turkish

We hope that in future this software will be supported in more other languages. You can convert this software in your preferable language by simply changing the language option.


Dashboard
POS
Language
Profile
Settings
Logout
English
Español
Français
PROFIT
July 2018
494.4
SALE QUANTITY
uly 2018
12