



Name of the Candidate	Usama Khan		
Position	Financial Analyst		
Current Location	Kashmir road, Karachi		
Gender	Male		
Education	ACCA – 2025		
Experience	3 Yrs		
Current Company	Helpp Technologies Private Limited – Senior Finance Executive – May 2023 till Present		
Reason for Leaving the Job	Better opportunity and growth		
Previous Company	CBRE	Junior Financial Analyst,	Aug 2022 – May 2023
	Befiler	Assistant Tax Consultant	Sep 2021 – Jul 2022
Notice Period	One month		
Last Drawn Salary and Benefits	150K		
Expected Salary	210K		

USAMA KHAN

Finance professional with strong experience in financial analysis, reporting, and budgeting, combined with a growing focus on financial strategy. Skilled in managing payables/receivables, financial modeling, and aligning finance with business goals with strong analytical and communication skills.

Work Experience

Senior Finance Executive, Helpp Technologies Private Limited

May 2023 - Present

- Provided financial insights for pricing strategies, cost control, and growth initiatives to support strategic decision-making.
- Developed, implemented, and monitored budgets aligned with business goals, ensuring efficient resource allocation and financial discipline.
- Designed scalable financial systems, processes, and internal controls to support the startup's growth and operational complexity.
- Conducted comprehensive financial analyses, including margin assessments and cost-benefit evaluations, to drive performance improvements.
- Prepared and presented financial reports and strategic updates to senior management, enabling data-driven decisions.
- Monitored key financial KPIs and health metrics, delivering actionable recommendations to enhance profitability and efficiency.
- Collaborated with cross-functional teams to integrate financial planning into business strategy, sales operations, and resource deployment.
- Led credit control efforts by evaluating customer/vendor risk, refining credit policies, and optimizing working capital management.

Junior Financial Analyst, CBRE

August 2022 - May 2023

- Matched work orders with corresponding invoices and purchase orders to ensure accurate billing, proper payment processing, and prompt issue resolution.
- Communicated with vendors to verify invoice accuracy, resolve discrepancies, and ensure alignment with contractual payment terms.
- Ensured application of correct regional tax rates in compliance with local tax authority regulations during invoice processing.
- Planned and managed the monthly invoicing cycle, ensuring timely and accurate issuance of invoices reflecting sales and services rendered.
- Maintained organized records of invoices and POs, assisted the Finance Lead in preparing reports on payment status and discrepancies, and supported resolution of vendor disputes with detailed documentation.

Assistant Tax Consultant, Befiler

September 2021 - July 2022

- Prepared and filed annual income tax returns for salaried individuals and business clients, ensuring compliance with tax laws and timely submissions.
- Collected, reviewed, and verified financial documents, income details, and investment records to ensure accurate tax reporting and optimal deductions.
- Calculated tax liabilities, refunds, and deductions under the Income Tax Ordinance, and handled GST and provincial tax registrations (SRB, PRA, BRA, FBR).
- Managed and updated client tax profiles on FBR IRIS and provincial portals, ensuring data accuracy and seamless access to tax services.
- Responded to tax authority notices by drafting replies and compiling documentation, while maintaining a compliance calendar to ensure timely actions and avoid penalties.

Educational Background

ACCA (Association of Chartered Certified Accountants)

January 2025 - Present

- Level: Applied Skills

Karachi Institute of Economics and Technology

August 2017 - January 2022

- Bachelor's of Science: Accounting & Finance

Skills

- Financial Analysis
- Budgeting & Forecasting
- Risk Management
- Data Analytics
- Excel
- Power BI

Languages

- English (Fluent)

Projects

Assurance Academy Virtual Case - PwC, 2021

Completed PwC Assurance Academy Virtual Case Experience

- Gained hands-on exposure to key audit procedures including audit type identification, strategic planning, materiality calculation, financial statement assertions, fraud risk assessment, and trade receivables analysis.

Audit Virtual Experience - Grant Thornton, 2022

Completed Grant Thornton Audit Virtual Experience

- Gained practical exposure to audit procedures including trial balance variance analysis, preparing variance commentary, and reviewing payroll.

Data Analytics Virtual Internship - KPMG, 2021

Completed KPMG Restructuring Virtual Experience

- Developed skills in assessing data quality, extracting insights from financial datasets, and presenting findings to support business restructuring decisions.

Certification/Short Courses

- Problem Solving with Excel, 2020 - PwC
- Analyzing Company's Performance using Ratios, 2020 - Coursera
- Data Visualization and Dashboards with Excel and Cognos, 2020 - IBM
- Building a 3 Statement Financial Model, 2020 - Corporate Finance Institute
- Reading Financial Statements, 2020 - Corporate Finance Institute
- FP&A Monthly Cash Flow Forecasting, 2020 - Corporate Finance Institute
- Budgeting and Forecasting, 2020 - Corporate Finance Institute
- Business Valuation, 2020 - Corporate Finance Institute
- Excel Crash Course, 2020 - Corporate Finance Institute
- PowerPoint & PitchBooks, 2020 - Corporate Finance Institute
- Dashboards & Data Visualization, 2020 - Corporate Finance Institute
- Financial Analysis Fundamental, 2020 - Corporate Finance Institute