

Knowledge Driven Robotics

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Abstract

In this article, a newly developed knowledge architecture that was designed to support the IEEE Robotics and Automation Society's Ontologies for Robotics and Automation Working Group will be presented. This architecture allows for the creation of systems that demonstrate flexibility, agility, and the ability to be rapidly re-tasked. The architecture, as well as an implementation that combines extensions to the Unified System for Automation and Robot Simulation (USARSim) and the Robot Operating System (ROS), will be discussed in detail. This implementation extends USARSim and ROS to provide models of industrial robots and end-effectors while providing a case study in the area of robotic kit building. The architecture's potential for creating flexible, agile, and rapidly re-taskable systems will be presented, and possible areas of future work will be discussed.

Keywords:

1. Introduction

Today's state-of-the-art industrial robots are often programmed with a teach pendent. This requires that the robot cell be taken off-line for a human-led teaching period when the cell's task is altered. Many research systems depend on numerous hand-tuned parameters that must be re-tuned by operators whenever a untested environment is encountered. These requirements for human intervention cause the robotic systems to be brittle and limited in operational scope. The robotic systems of tomorrow need to be capable, flexible, and agile. These systems need to perform their duties at least as well as human counterparts, be able to be quickly re-tasked to other operations,

and be able to cope with a wide variety of unexpected environmental and operational changes. In order to be successful, these systems need to combine domain expertise, knowledge of their own skills and limitations, and both semantic and geometric environmental information.

The IEEE Robotics and Automation Society's Ontologies for Robotics and Automation Working group is striving to create an overall ontology and associated methodology for knowledge representation and reasoning that will address these knowledge needs. As part of the Industrial Subgroup of the IEEE Working Group, the authors have been examining a novel architecture that allows for the combination of the static aspects of the ontology with dynamic sensor processing to allow for a robotic system that is able to cope with environmental and task changes without operator intervention.

Architectures have always been an important part of advanced robotic systems and have evolved with the robotic systems that they characterize. Early architectures such as the one developed for the Army Research Laboratory's (ARL) Demo I program tended to be hardware focused [1]. The Demo I platform was able to perform reconnaissance, surveillance, and target acquisition (RSTA) as well as tele-operated control over a compressed bandwidth radio channel. However, the lack of a software architecture limited the sharing of information between software applications and forced the human operator to fuse information returned from various applications in order to make control decisions.

The ARL Demo III program demonstrated sophisticated off-road navigation while incorporating a much more sophisticated hardware/software architecture known as 4D/RCS [2]. This architecture provide for a closer coupling of software systems and allowed for the sharing of items such as sensor data and cost maps. However, the lack of a knowledge architecture limited this system's ability to utilize a priori knowledge to reason over its environment and provide fine-grained classification of terrain and obstacles. This resulted in numerous parameters that required human tuning based on the expected environmental conditions.

In order to become accepted in industrial applications, tomorrow's systems will need to do more. They will have to demonstrate flexibility through the elimination of hand-tuned parameters. They will need to demonstrate agility through the ability to cope with rapidly changing situations and task requirements, and they will need to be able to be rapidly re-tasked in order to adapt to new tasking quickly and efficiently. The industrial subgroup of the Ontologies for Robotics and Automation Working group is striving to

demonstrate that the inclusion of knowledge in the form of an ontology will allow robotic systems to progress to this next level.

The organization of the remainder of this paper is as follows: Section 2 presents an overview of the knowledge driven methodology that has been developed for this effort. Section 3 describes the domain of kit building which is a greatly simplified, but still practically useful manufacturing/assembly domain. Section 4 describes our ontology for the kitting domain. Section 5 describes the implementation of the system and Section 6 provides for conclusions and future work.

2. Design Methodology

The design approach described in this article is not intended to replace sound engineering of an intelligent system, but rather as an additional step that may be applied in order to provide the system with more agility, flexibility, and the ability to be rapidly re-tasked. This is accomplished by assuring that the appropriate knowledge of the correct scope and format is available to all modules of the intelligent system.

The overall knowledge model of the system may be seen in Figure 1. The figure is organized vertically by the representation that is used for the knowledge and horizontally by the classical sense-model-act paradigm of intelligent systems. On the vertical axis, knowledge begins with Domain Specific Information that captures operational knowledge that is necessary to be successful in the particular domain in which the system is designed to operate. This information is then organized into a domain independent representation (an Ontology) that allows for the encoding of an object taxonomy, object-to-object relationships, and aspects of actions, preconditions, and effects. Aspects of this knowledge are automatically extracted and encoded in a form that is optimized for a planning system to utilize (the Planning Language). Once a plan has been formulated, the knowledge is transformed into a representation that is optimized for use by a robotic system (the Robot Language).

It is acknowledged that sensing and action are important parts of a robotic system. However, this article focuses on knowledge representation, and thus the modeling section will be described in the most detail.

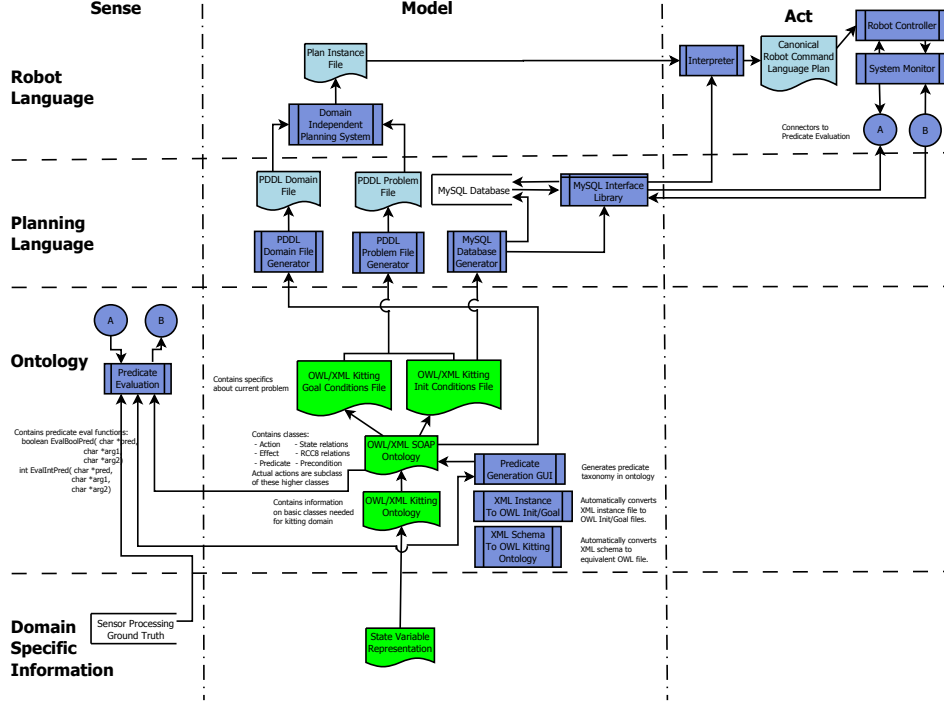


Figure 1: Knowledge Driven Design extensions- In this figure, green shaded boxes with curved bottoms represent hand generated files while light blue shaded boxes with curved bottoms represent automatically created boxes. Square boxes represent processes and libraries.

2.1. Domain Specific Information

The most basic knowledge that must be gathered for a knowledge driven system is domain specific information (DSI). This appears along the bottom row of Figure 1. DSI includes sensors and sensor processing that are specifically tuned to operate in the target domain. Examples of sensor processing may include pose determination and object identification.

For the knowledge model, a scenario driven approach is taken where the DSI design begins with a domain expert creating one or more use cases and specific scenarios that describe the typical operation of the system. Based on these scenarios and use cases, the high-level actions that the system must be able to accomplish can be enumerated and described. An action description that includes any preconditions that must be true for an action to be valid as well as expected effects that will result from a given action is then created for each action.

put-kittray(robot,kittray,worktable): The *Robot robot* puts the *KitTray kittray* on the *WorkTable worktable*.

<i>preconditions</i>	<i>effects</i>
<i>kittray-location-robot(kittray,robot)</i>	\neg <i>kittray-location-robot(kittray,robot)</i>
<i>robot-holds-kittray(robot,kittray)</i>	\neg <i>robot-holds-kittray(robot,kittray)</i>
<i>worktable-empty(worktable)</i>	\neg <i>worktable-empty(worktable)</i>
	<i>kittray-location-worktable(kittray,worktable)</i>
	<i>robot-empty(robot)</i>
	<i>on-worktable-kittray(worktable,kittray)</i>

Figure 2: Example action along with its preconditions and expected effects.

Based on the action description, objects in the environment that are relevant for system operation can be identified. For example, the action depicted in Figure 2 has a given robot place a kit tray onto a work table. The preconditions for this action are that the robot is holding a kit tray and there is a clear space on the table to place the tray. This is represented by the predicate expressions shown in Figure 2 that specify that the robot is holding the kit tray, the kit tray is located on the robot (actually in its gripper), and the work table is empty. The expected effects of this action are that the kit tray is now located on the work table and the robot is no longer holding it. This is also represented by a series of predicates that are shown in Figure 2. Based on the preconditions and expected effects, the objects that are relevant to this action include the robot, the kit tray, and the work table. Aspects of these items may now be represented in the DSI. For example, that a kit tray has a location and may be held by the robot or placed on the work table.

2.2. *Ontology*

The design transitions from domain expertise to knowledge modeling expertise when the SVR is used to generate an ontology which consists of three parts:

1. A base ontology that describes the objects in the scenario. This file contains all of the basic information that was determined to be needed during the evaluation of the use cases and scenarios. The knowledge is represented in as compact of a form as possible with knowledge classes inheriting common attributes from parent classes. For example, the class for a worktable, **WorkTable** is derived from **BoxyObject**, and **BoxyObject** is derived from **SolidObject**. The actual size of the work table is defined in the **BoxyObject**. The work table itself is part of work station.
2. Extensions that describe the States of the world and relationships between states, Ordering constructs, Actions, and Predicates (the SOAP ontology) that are relevant to the scenario.
3. Instance files that describe the initial and goal states for the system.

The ontology files are described in more detail in Section 4.

2.3. *Planning Language*

2.4. *Robot Language*

From this point forward, automatic planning tools have been designed to transition the knowledge into a planning framework and finally a robot specific framework.

As such, it is assumed that a system has been implemented that is capable of basic robotic actions. In our case, our knowledge driven system bottoms out in a Robot Operating System (ROS) control layer ¹.

3. Industrial Kitting

Material feeding systems are an integral part of today's assembly line operations. These systems assure that parts are available where and when they

¹Certain commercial/open source software and tools are identified in this paper in order to explain our research. Such identification does not imply recommendation or endorsement by the authors or NIST, nor does it imply that the software tools identified are necessarily the best available for the purpose.

are needed during the assembly operations by providing either a continuous supply of parts at the station, or a set of parts (known as a kit) that contains the required parts for one or more assembly operations. In continuous supply, a quantity of each part that may be necessary for the assembly operation is stored at the assembly station. If multiple versions of a product are being assembled (mixed-model assembly), a larger variety of parts than are used for an individual assembly may need to be stored. With this material feeding scheme, parts storage and delivery systems must be duplicated at each assembly station.

An alternative approach to continuous supply is known as kitting. In kitting, parts are delivered to the assembly station in kits that contain the exact parts necessary for the completion of one assembly object. According to Bozer and McGinnis [3] “A kit is a specific collection of components and/or subassemblies that together (i.e., in the same container) support one or more assembly operations for a given product or shop order”. In the case of mixed-model assembly, the contents of a kit may vary from product to product. The use of kitting allows a single delivery system to feed multiple assembly stations. The individual operations of the station that builds the kits may be viewed as a specialization of the general bin-picking problem [4].

In industrial assembly of manufactured products, kitting is often performed prior to final assembly. Manufacturers utilize kitting due to its ability to provide cost savings [5] including saving manufacturing or assembly space [6], reducing assembly workers walking and searching times [7], and increasing line flexibility [3] and balance [8].

Several different techniques are used to create kits. A kitting operation where a kit box is stationary until filled at a single kitting workstation is referred to as *batch kitting*. In *zone kitting*, the kit moves while being filled and will pass through one or more zones before it is completed. This paper focuses on batch kitting processes.

In batch kitting, the kit’s component parts may be staged in containers positioned in the workstation or may arrive on a conveyor. Component parts may be fixtured, for example placed in compartments on trays, or may be in random orientations, for example placed in a large bin. In addition to the kit’s component parts, the workstation usually contains a storage area for empty kit boxes as well as completed kits.

Kitting has not yet been automated in many industries where automation may be feasible. Consequently, the cost of building kits is higher than it could be. We are addressing this problem by proposing performance methods and

metrics that will allow for the unbiased comparison of various approaches to building kits in an agile manufacturing environment. The performance methods that we propose must be simple enough to be repeatable at a variety of testing locations, but must also capture the complexity inherent in variants of kit building. The test methods must address concerns such as measuring performance against variations in kit contents, kit layout, and component supply. For our test methods, we assume that a robot performs a series of pick-and-place operations in order to construct the kit. These operations include:

1. Pick up an empty kit and place it on the work table.
2. Pick up multiple component parts and place them in a kit.
3. Pick up the completed kit and place it in the full kit storage area.

Each of these may be a compound action that includes other actions such as end-of-arm tool changes, path planning, and obstacle avoidance.

It should be noted that multiple kits may be built simultaneously. Finished kits are moved to the assembly floor where components are picked from the kit for use in the assembly procedure. The kits are normally designed to facilitate component picking in the correct sequence for assembly. Component orientation may be constrained by the kit design in order to ease the pick-to-assembly process. Empty kits are returned to the kit building area for reuse.

4. Ontology

We believe that building models of the world knowledge is a necessary step towards operating an automated kitting workstation. The proposed models include representations for non-executable information about the kitting workstation such as information about parts, kits, and trays. The description of these models includes for instance the location, orientation, and relation between components. These models are discussed in Section 4.1.

Models of executable information are also produced from the system information described in the SVR. These models include actions, actions' precondition, actions' effect, and actions' failures that consist of different spatial relations. A description of these models is given in Section 4.2.

Models for executable and non-executable information can be combined to generate the OWL/XML kitting init and goal conditions files, as described in Section 4.3.

4.1. The OWL/XML Kitting Ontology

In order to maintain compatibility with the IEEE working group, the **Kitting** ontology has been fully defined in the Web Ontology Language (OWL) [9]. In addition, the ontology was also fully defined in the XML schema language [10]. Although the two models are conceptually identical, there are some systematic differences between the models (in addition to differences inherent in using two different languages).

- The **complexType** names (i.e. class names) in XML schema have the suffix “Type” added which is not used in OWL. This is so that the same names without the suffix can be used in XML schema language as element names without confusion.
- All of the XML schema **complexTypes** have a “Name” element that is not present in OWL. It is not needed in OWL because names are assigned as a matter of course when instances of classes are created.
- The XML schema model has a list of “Object” elements. This collects all of the movable objects. The OWL model does not have a corresponding list. In an OWL data file, the movable objects may appear anywhere.
- OWL has classes but does not have attributes; it has **ObjectProperties** and **DataProperties** instead. They may be used to model attributes. OWL Properties are global, not local to a class, so localizing each attribute to a class is done by a naming convention that includes using prefixes as described below. The prefixes are not used in XML schema.
- OWL supports multiple inheritances, but that has not been used in the **Kitting** ontology. Except by subclass relationship, no object is in more than one class.

SolidObject and **DataThing** constitute the two top-level classes of the **Kitting** ontology model, from which all other classes are derived.

SolidObject models solid objects, things made of matter. The **Kitting** ontology includes several subclasses of **SolidObject** that are formed from components that are **SolidObject**. The **DataThing** class models data for **SolidObject**. Examples of subclasses for **SolidObject** and **DataThing** are represented in Table 1. Items in italics following classes are names of class attributes.

Table 1: Excerpt of the **Kitting** ontology.

SolidObject	<i>PrimaryLocation</i>	<i>SecondaryLocation</i>
Kit	Tray	DesignRef Parts Finished?
LargeBoxWithEmptyKitTrays	LargeContainer	Trays
LargeBoxWithKits	LargeContainer	Kits KitDesignRef Capacity
PartsTrayWithParts	PartTray	
...		
DataThing		
PhysicalLocation	RefObject	
PoseLocation	Point XAxis ZAxis	
PoseLocationIn		
PoseLocationOn		
RelativeLocation	Description	
RelativeLocationIn		
RelativeLocationOn		
...		

Derived types inherit the attributes of the parent. Each attribute has a specific type not shown in the listing below. If an attribute type has derived types, any of the derived types may be used.

Using Table 1, an example of interaction between classes **SolidObject** and **DataThing** can be expressed as follows: Each **SolidObject** **A** has at least one **PhysicalLocation** (the *PrimaryLocation*). A **PhysicalLocation** is defined by giving a reference **SolidObject** **B** (*RefObject*) and information saying how the position of **A** is related to **B**. **PhysicalLocation** consists of two types of location which are required for the operation of the kitting workstation:

- Mathematically precise locations are needed to support robot motion. The mathematical location, **PoseLocation**, gives the pose of the coordinate system of **A** in the coordinate system of **B**. The mathematical information consists of the location of the origin of **A**'s coordinate system (*Point*) and the directions of its Z (*ZAxis*) and X (*XAxis*) axes. The mathematical location variety has subclasses representing that, in addition, **A** is in **B** (**PoseLocationIn**) or on **B** (**PoseLocationOn**).
- Relative locations (class **RelativeLocation**), specifically the knowledge that one **SolidObject** is in (**RelativeLocationIn**) or on (**RelativeLocationOn**)

another, are needed to support making logical plans for building kits. The subclasses of `RelativeLocation` are needed not only for logical planning, but also for cases when the relative location is known, but the mathematical information is not available.

4.2. The OWL Predicate Ontology

As depicted in Figure 1, the `Predicate` ontology imports the `Kitting` ontology and is involved in the process that generates the planning domain definition language (PDDL) [11] domain file and in the predicate evaluation process. While some concepts in the `Predicate` ontology are used by both processes, other concepts are exclusive to the predicate evaluation process. We approach the description of the `Predicate` ontology with a discussion on each process and the concepts used by these processes.

4.2.1. Concepts for PDDL Domain File Generation Process

A PDDL domain file consists of definitions of actions, predicates, and functions. Actions are ways of changing the state of the world and consist of a precondition and an effect sections. Predicates and functions constitute preconditions and effects. Predicates are used to encode Boolean state variables, while functions are used to model updates of numerical values. Introducing functions into planning makes it possible to model actions in a more compact and sometimes more natural way [12]. Figure 3 shows the action `put-part` as defined in the `kitting` domain file.

A PDDL action consists of the following sections:

1. **action** (line 1): The unique name of the action comes directly after the keyword `:action`. In this example, the name of the action is `put-part`.
2. **parameters** (lines 2–7): The parameters (start with a `?` mark) that participate in this action are listed along their types. For example, line 3 can be read as “`robot` is a parameter and is of type `Robot`”.
3. **precondition** (lines 8–15): This section lists all the predicates (functions) that need to be true (satisfied) for the action to be carried out.
4. **effect** (lines 16–23): This section lists all the predicates (functions) that are true (satisfied) when the action is performed.
5. **predicate and function**: In Figure 3, the **precondition** section includes an operation between functions (lines 13–14) and the **effect** section includes one function at line 22. The other components of the precondition and the effect sections are predicates and negation of predicates (identified by the keyword `not`).

```

1(:action put-part
2  :parameters(
3    ?robot - Robot
4    ?part - Part
5    ?kit - Kit
6    ?worktable - WorkTable
7    ?partstray - PartsTray)
8  :precondition (and
9    (part-location-robot ?part ?robot)
10   (robot-holds-part ?robot ?part)
11   (on-worktable-kit ?worktable ?kit)
12   (origin-part ?part ?partstray)
13   (< (quantity-kit ?kit ?partstray)
14     (capacity-kit ?kit ?partstray))
15   (kit-location-worktable ?kit ?worktable))
16  :effect (and
17    (not (part-location-robot ?part ?robot))
18    (not (robot-holds-part ?robot ?part))
19    (part-not-searched)
20    (not (found-part ?part ?partstray))
21    (part-location-kit ?part ?kit)
22    (increase (quantity-kit ?kit ?partstray) 1)
23    (robot-empty ?robot))
24)

```

Figure 3: PDDL action put-part.

In the **Predicate** ontology, the concepts of “Action”, “Precondition”, “Effect”, “Predicate”, “Function”, and “Parameter” are represented by the classes **Action**, **Precondition**, **Effect**, **Predicate**, **Function**, and **ParameterList**, respectively. These classes are subclasses of the **DataThing** class discussed in Section 4.1. An operation between two functions (lines 13–14) compares to integers and return a Boolean value. This is expressed in the class **Function-Bool**.

In order to represent the structure of a PDDL action in the ontology, we have expressed the relations between classes as follows:

1. Each instance of the class **Action** points (1 occurrence) to an instance of the class **ParameterList**.
 - (a) Each instance of the class **ParameterList** points ($1 \dots \infty$ occur-

rences) to an instance of a class in the **Kitting** ontology. In Figure 3, the parameter **robot** is an instance of the class **Robot** which is a subclass of **SolidObject** in the **Kitting** ontology.

2. Each instance of the class **Action** points (1 occurrence) to an instance of the class **Precondition**.
 - (a) Each instance of the class **Precondition** points ($0 \dots \infty$ occurrences) to an instance of the class **Predicate**. A precondition can consist only of functions and has no predicates.
 - i. Each instance of the class **Predicate** points ($0 \dots 2$ occurrences) to an instance of a class in the **Kitting** ontology. In most domains, including our kitting domain, predicates have a maximum of two parameters. This is the result of the definition of state variables in the SVR [13]. Note that the instance of the class in the **Kitting** ontology is the same one defined in 1(a). This way assures that the predicate's parameters refer to the same parameters defined for the action.
 - (b) Each instance of the class **Precondition** points ($0 \dots \infty$ occurrences) to an instance of the class **Function**. A precondition can consist only of predicates and has no functions.
 - i. Each instance of the class **Function** points ($1 \dots \infty$ occurrences) to an instance of a class in the **Kitting** ontology. This instance of the class in the **Kitting** ontology is the same one defined in 1(a) for the same reason described in 2(a)i.
 - (c) Each instance of the class **Precondition** points ($0 \dots \infty$ occurrences) to an instance of the class **FunctionBool**.
 - i. Each instance of the class **FunctionBool** points (2 occurrences) to the class **Function** to formulate the kind of operation depicted at lines 13–14 in Figure 3.
3. Each instance of the class **Action** points (1 occurrence) to an instance of the class **Effect**. The class **Effect** has the same relations as the ones described for the class **Predicate** (2(a), 2(b), and 2(c)). Note that the effect section can contain $1 \dots \infty$ occurrences of negative predicates. Negative predicates are expressed in OWL with the property assertion **owl:NegativePropertyAssertion**.

4.2.2. Concepts for the Predicate Evaluation Process

The predicate evaluation process is called during the execution of robot commands (defined in the Robot Language) by the robot. In our system,

one PDDL action generates multiple of these commands. Before the robot executes these commands, the predicates that constitute the precondition section for the original PDDL action are evaluated. In the same way, once the set of robot commands has been carried out by the robot, the predicates part of the effect section for the original PDDL action are evaluated. In our system, we use the concept of **Spatial Relations** to evaluate these predicates.

Spatial Relations are represented as subclasses of the **RelativeLocation** class which is a subtype of the **PhysicalLocation** (see Table 1). There are three types of spatial relations, each represented in a separate class as described below:

- **RCC8_Relation**: RCC8 [14] is a well-known and cited approach for representing the relationship between two regions in Euclidean space or in a topological space. Based on the definition of RCC8, the class **RCC8_Relation** consists of eight possible relations, including Tangential Proper Part (TPP), Non-Tangential Proper Part (NTPP), Disconnected (DC), Tangential Proper Part Inverse (TPPi), Non-Tangential Proper Part Inverse (NTPPi), Externally Connected (EC), Equal (EQ), and Partially Overlapping (PO). In order to represent these relations in all three dimensions for the kitting domain, we have extended RCC8 to a three-dimensions space by applying it along all three planes (x-y, x-z, y-z) and by including cardinal direction relations “+” and “-” [15]. In the ontology, RCC8 relations and cardinal direction relations are represented as subclasses of the class **RCC8_Relation**. Examples of such classes are X-DC, X-EC, X-Minus, and X-Plus.
- **Intermediate_State_Relation**: These are intermediate level state relations that can be inferred from the combination of RCC8 and cardinal direction relations. For instance, the intermediate state relation **Contained-In** is used to describe object *obj1* completely inside object *obj2* and is represented with the following combination of RCC8 relations:

$$\begin{aligned}
& \mathbf{Contained-In}(obj1, obj2) \rightarrow \\
& (x\text{-TPP}(obj1, obj2) \vee x\text{-NTPP}(obj1, obj2)) \wedge \\
& (y\text{-TPP}(obj1, obj2) \vee y\text{-NTPP}(obj1, obj2)) \wedge \\
& (z\text{-TPP}(obj1, obj2) \vee z\text{-NTPP}(obj1, obj2))
\end{aligned}$$

In the ontology, intermediate state relations are represented with the OWL built-in property `owl:equivalentClass` that links the description of the class `Intermediate_State_Relation` to a logical expression based on RCC8 relations from the class `RCC8_Relation`.

- **Predicate:** The representation of predicates has been illustrated in Section 4.2.1. In this section we discuss how the class `Predicate` has been extended to include the concept of `Spatial_Relation`. The truth-value of predicates can be determined through the logical combination of intermediate state relations. The predicate `kit-location-lbwk(kit, lbwk)` is true if and only if the location of the kit *kit* is in the large box with kits *lbwk*. This predicate can be described using the following combination of intermediate state relations:

$$\begin{aligned}
& \text{kit-location-lbwk}(\textit{kit}, \textit{lbwk}) \rightarrow \\
& \mathbf{In-Contact-With}(\textit{kit}, \textit{lbwk}) \wedge \\
& \mathbf{Contained-In}(\textit{kit}, \textit{lbwk})
\end{aligned}$$

As with state relations, the truth-value of predicates is captured in the ontology using the `owl:equivalentClass` property that links the description of the class `Predicate` to the logical combination of intermediate state relations from the class `Intermediate_State_Relation`.

As seen in Section 4.2.1, a predicate can have a maximum of two parameters. In the case where a predicate has two parameters, the parameters are passed to intermediate state relations defined for the predicate, and are in turn passed to the RCC8 relations where the truth-value of these relations are computed. In the case the predicate has only one parameter, the truth-value of intermediate state relations, and by inference, the truth-value of RCC8 relations will be tested with this parameter and with every object in the environment in lieu of the second parameter.

4.2.3. *Concept of Failure Mode*

4.3. *The OWL Kitting Init and Goal Conditions File*

5. Implementation

6. Conclusion

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