

Neha Alluri

Financial Analyst

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SUMMARY

Financial Analyst with around 5 years of experience in financial planning, analysis, and strategic management across diverse industries. Proven expertise in **financial modeling, budgeting, forecasting, variance analysis, and data-driven decision-making**. Adept at leveraging data analytics tools like **Python, SQL, Tableau, and Power BI** to derive actionable insights. Strong **stakeholder management** skills with a track record of driving efficiency, optimizing costs, and improving profitability by **20%**. Skilled in developing **complex financial models, performing in-depth variance analyses**, and preparing detailed financial reports.

SKILLS

Methodology: SDLC, Agile, Waterfall

Language: Python, R, SQL, VBA

Reporting Tools: MS Access, MS Word, MS SharePoint, MS Project, MS PowerPoint

IDEs: Visual Studio Code, PyCharm, Jupyter notebook

Data Processing & Streaming: PySpark, Pandas, NumPy, Airflow, Snowflake, Matplotlib, SciPy

Frameworks & Tools: Flask, Django, MS SQL, MySQL, PostgreSQL, MongoDB, Git, GitHub, Statistics

Visualization Tool/Other Skills: Tableau, Power BI, Microsoft Excel, Jira

Financial Skills: SAP, Statistical Modeling, Financial Analytics, Financial Modeling, Time Series Analysis & Forecasting, Financial Risk, Portfolio Risk, Corporate Finance, Derivatives, Fixed Income Analysis, Credit Analysis, Credit Risk Modeling, Structure Financing, Data Cleaning, Data Wrangling, Critical Thinking, Communication Skills, Presentation Skills, Problem-Solving, Securities Valuation, Project Management, Financial Reporting, Market Trends Analysis, Business Development, Budgeting

Operating System: Windows, Linux

EDUCATION

Masters in Information Systems Management | Marist College, Poughkeepsie, New York

Bachelors in Mathematics Statistics & Computer Science (MSCs) | St. Pious X Degree & PG college for women, Hyderabad, Telangana, India

EXPERIENCE

S&P Global, USA | Financial Analyst

March 2024 - Current

- Led **financial planning & analysis (FP&A)**, resulting in a **15% improvement** in forecasting accuracy.
- Developed **financial models, budgets, and forecasts**, ensuring alignment with business objectives.
- Conducted **variance analysis** on **revenue, expenses, and profitability**, increasing EBITDA by **12%**.
- Managed KPI dashboards and reporting in **Tableau, & Excel**, improving financial transparency and accelerating decision-making by **30%**.
- Collaborated with cross-functional teams to optimize cost structures, resulting in a **\$10M reduction in operational expenses**.
- Drove process automation initiatives, implementing **Excel VBA, SQL, and Python**, reducing reporting time by **40%**.
- Created comprehensive financial models to evaluate potential investments, forecast revenue growth, and assess the financial impact of strategic initiatives.
- Compiled and presented **monthly, quarterly, and annual** financial reports to senior executives, translating complex financial data into clear insights and strategic recommendations.
- Played a crucial role in developing the **annual budget**, coordinating with various departments to gather necessary data, and ensuring accuracy in budget forecasts.

Mphasis, India | Financial Analyst

Jan 2019 - July 2022

- Assisted in **financial forecasting, budgeting, and variance analysis**, supporting a **business portfolio**.
- Developed and maintained **financial reports**, reducing discrepancies by **25%** and ensuring compliance with GAAP.
- Conducted **cost-benefit analysis and financial modeling**, leading to a **\$5M improvement** in cost efficiency.
- Worked closely with stakeholders to enhance **financial reporting automation**, reducing manual effort by **20 hours/month**.
- Assisted in **month-end closing, and reconciliations**, enhancing financial integrity and accelerating reporting timelines by **35%**.
- Generated and maintained various **financial reports, ensuring accuracy** and adherence to company guidelines and standards.
- Analyzed large financial data sets to identify **trends, variances**, and insights supporting business decisions.
- Contributed to developing and refining financial models for **budgeting, forecasting, and performance analysis**.
- Assisted in **month-end and year-end** closing processes, including account reconciliations and variance analyses, to ensure accurate financial reporting.
- Created dynamic and visual dashboards through **Power BI and SQL Server SQL queries**.
- Identified and implemented **cost-saving** measures that resulted in significant annual savings without compromising operational efficiency.
- Ensured compliance with regulatory requirements and internal financial policies, prepared documentation for audits, and liaised with external auditors as needed.