

Deepthisree Boonapalli **Financial Analyst**

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Summary

- Financial Analyst **4+ years** of experience in the logistics sector, specializing in financial modeling, operational cost analysis, and actionable insight generation to support data-driven business strategies.
- Built over 30 detailed financial models, including DCF, sensitivity, and scenario-based simulations, helping logistics leadership assess ROI and make informed investment decisions across freight, warehousing, and fleet operations.
- Improved profitability tracking by implementing dynamic budgeting and forecasting models, enabling real-time variance analysis and identifying cost-saving opportunities that led to a reduction in operational overhead.

Technical Skills

- Programming Languages:** SQL, Python
- Database:** MySQL, PostgreSQL, Snowflake, MS SQL Server, MongoDB
- Financial Analysis & Modeling:** Budgeting, Forecasting, Variance Analysis, Scenario Modeling, Risk Assessment, Financial Statement Analysis
- BI Tools & Data Visualization:** Power BI, Tableau, Looker, KPI Dashboards, Google Data Studio, Excel Power Query
- Financial Reporting & Automation:** Excel VBA, Alteryx, SEC Reporting, SOX Compliance, GAAP Reporting, Financial Reconciliation, Month-End Close
- ERP & Financial Systems:** SAP FI/CO, Oracle Financials, NetSuite, QuickBooks
- Workflow & Project Management:** Jira, Agile (Scrum, Kanban), Process Improvement, BRD & FSD Documentation, Financial KPI Reporting
- Stakeholder Communication & Collaboration:** Requirement Gathering, Executive Presentations, Cross-Functional Collaboration, Audit Support, Compliance Reporting, ESG Reporting

Experience

Metlife, TX, USA

June 2024 – Current

Financial Analyst.

- Performed comprehensive variance analysis of monthly financial statements (P&L, Balance Sheet) for insurance product lines, identifying key spending trends and anomalies to enhance budget forecast accuracy and support strategic financial planning.
- Conducted scenario modeling and risk assessment for investment portfolios (matching asset-liability) and operational budgets, mitigating financial exposure by 18% and informing data-driven capital allocation decisions.
- Supported strategic planning through in-depth financial statement analysis, identifying cost-saving opportunities and sources of revenue leakage within claims and underwriting processes, contributing to a 12% improvement in gross margin.
- Analyzed and automated key insurance metrics (e.g., Loss Ratio, Combined Ratio, Claims Reserving) using Power BI and Python, delivering actionable insights that improved operational efficiency by 25%.
- Validated financial system implementations and enhancements through rigorous User Acceptance Testing (UAT), achieving a 98% stakeholder satisfaction rate and minimizing post-launch defects for finance and actuarial teams.
- Collaborated with cross-functional teams (Actuarial, Underwriting, Claims) to define task ownership and streamline delivery tracking via JIRA, increasing project completion efficiency by 35%.
- Managed project timelines and resource allocation using Microsoft Project, improving adherence to delivery schedules by 35% and reducing project budget overruns.
- Actively participated in Agile Scrum ceremonies (backlog grooming, sprint planning, and retrospectives) to ensure the timely and high-quality delivery of finance and analytics tools.

Draxo Infotech, India.

January 2020 – December 2022

Financial Analyst.

- Automated and streamlined financial month-end closing processes by integrating data from Bloomberg Terminal and QuickBooks, improving data accuracy by 50% and ensuring timely reporting for leadership and regulatory compliance.
- Developed custom Tableau dashboards to provide real-time visibility into IT project costs, operational expenses, and key performance indicators (KPIs), accelerating financial decision-making by 25%.
- Built and maintained a robust financial forecasting and management reporting system for the IT department, increasing projection accuracy by 18% to enhance strategic business planning.
- Engineered automated Excel templates and VBA macros to eliminate repetitive tasks during financial close, saving analyst hours and improving report consistency by 20%.
- Led FP&A initiatives for IT investments by performing multi-scenario modeling and sensitivity analysis, boosting budget forecasting accuracy by 18% to guide risk-adjusted decision-making.
- Strengthened SOX compliance and ensured accuracy for SEC reporting of tech-related financials by validating controls and reconciling discrepancies, reducing compliance issues by 25% year-over-year.
- Collaborated with IT and department heads to align budgets with actuals, utilizing dynamic reporting to identify and reallocate \$1.2M in underutilized funds towards high-priority technology initiatives.
- Integrated disparate financial data sources to streamline quarterly and annual reporting cycles, reducing preparation time by 35% and increasing transparency for stakeholders and auditors.

Education

Masters' in Business Analytics, University of North Texas, TX, USA.

Bachelors' in Business Administration, VIT University, Vellore, India.