Himateja Boddeda
Financial Analyst
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SUMMARY

Financial Analyst with 6+ years of experience in financial modeling, data analysis, and forecasting. Proficient in analyzing financial statements, budgeting, and identifying key business insights to drive strategic decision-making. Skilled in Excel, SQL, and financial software to develop reports, monitor KPIs, and streamline processes. Strong analytical and problem-solving skills, with the ability to collaborate effectively across departments and present financial data to stakeholders. Adept at managing financial risks, improving operational efficiency, and supporting corporate growth strategies. Proficient in data visualization tools like Tableau and Power BI, enabling the effective representation of financial data. Skilled in building and maintaining financial models to support decision-making, conducting cost analysis to identify cost saving opportunities, and assessing financial risks to ensure business continuity.

SKILLS

Methodology: SDLC, Agile, Waterfall

Language: SQL, VBA, Python, R

Reporting Tools: MS Excel, MS Access, MS Word, MS SharePoint, MS Project, MS PowerPoint

IDEs: Visual Studio Code, PyCharm, Jupyter notebook

Data Processing & Streaming: PySpark, Pandas, NumPy, Airflow, Snowflake, Matplotlib, SciPy

Frameworks & Tools: Flask, Django, MS SQL, MySQL, PostgreSQL, MongoDB, Git, GitHub, Statistics

Visualization Tool/Other Skills: Tableau, Power BI, DAX, Advanced Excel, Macros, Pivot Tables, Power Pivot, Power Query, Jira

Financial Skills: Oracle Fusion Cloud EPM, SAP Analytics Cloud, NetSuite, Statistical Modeling, Financial Analytics, GAAP Comprehension, Financial Modeling, Budgeting, Financial Reporting, Time Series Analysis & Forecasting, Financial Risk, Portfolio Risk, Corporate Finance, Derivatives, Fixed Income Analysis, Sensitivity Analysis, Variance Analysis, Scenario Analysis, Simulations, Credit Analysis, Credit Risk Modeling, Structure Financing, Data Cleaning, Data Wrangling, Critical Thinking, Presentation Skills, Problem-Solving, Securities Valuation, Project Management, Market Trends Analysis, Business Development, Communication Skills

Operating System: Windows, Linux, macOS

EXPERIENCE

Morgan Stanley, USA | Financial Analyst   **Jan 2025 - Current**
- Spearheaded automation of financial reconciliation and reporting processes, reducing manual effort by 40%, streamlining financial workflows.
- Developed forecasting models using Excel and Power BI, improving the accuracy of financial predictions and enabling better decision-making.
- Conducted detailed variance and sensitivity analysis on investment portfolios, identifying performance improvement opportunities.
- Managed comprehensive month-end close processes, ensuring compliance with financial regulations, including SOX, and improving reporting timelines by 20%.
- Designed and integrated real-time financial dashboards, enhancing data-driven decision-making across departments.
- Collaborated with cross-functional teams, providing strategic financial insights and facilitating discussions on key initiatives to optimize profitability and reduce costs.
- Applied Python libraries (Pandas, NumPy) to preprocess and analyze large datasets, identifying actionable insights that drove informed, data-backed decision-making.
- Provided financial modeling support for new business initiatives, helping senior leadership assess the financial viability and risk factors.
- Led cost analysis for new projects and initiatives, providing financial recommendations that resulted in a 15% reduction in project expenditures.
- Identified key financial trends, translating them into actionable recommendations that contributed to an increase in revenue by 10%.
- Leveraged advanced Excel functions (Pivot Tables, VLOOKUP) to perform in-depth financial analysis on large datasets, extracting key insights for critical financial reporting and assisting in the preparation of Medicare Cost Reports.

DMI Finance, India | Financial Analyst   **April 2020 - March 2023**
- Streamlined financial operations and reporting workflows using SAP, enhancing financial planning and reporting processes to improve decision-making capabilities.
- Handled ad-hoc financial reporting requests by utilizing Pivot Tables, Macros, and advanced Excel functions (INDEX & MATCH, XLOOKUP, VLOOKUP) to deliver monthly reports for senior management, increasing decision-making efficiency.
- Designed Tableau dashboards displaying key financial metrics (Income Statement, Balance Sheet, Cash Flow), improving report comprehension for non-finance teams by 25%.
- Led financial and operational analyses, providing data-driven recommendations that resulted in a 15% reduction in operational costs while maintaining campaign effectiveness.

- Identified financial risks through simulations on risk models and worked with risk management teams to implement mitigation strategies.
- Conducted monthly P&L analysis to pinpoint revenue drivers and cost variances, supporting strategic expense management and revenue optimization, resulting in a 5% QoQ reduction in cost variance.
- Participated in cross-functional meetings to align financial goals with business objectives and improve financial strategy.
- Assisted in financial forecasting, which improved accuracy and reduced discrepancies in financial statements.
- Provided support for month-end close activities, ensuring timely and accurate financial reporting.
- Participated in preparing variance reports, tracking budget vs. actuals, and assisting in the analysis of major discrepancies.
- Supported the finance team by conducting research on financial trends and market conditions, which helped in creating more accurate forecasts.

Freshworks Inc, India | Financial Analyst   **Sep 2017 - March 2020**
- Assisted in preparing monthly financial reports, identifying key performance indicators (KPIs) to measure financial health and profitability.
- Supported the budgeting process by analyzing historical data & providing insights into cost structures, helping to streamline budget allocation.
- Collaborated on cost control efforts, identifying areas for cost reduction and improving operational efficiency.
- Provided ad-hoc reporting and analysis to support key business decisions, enhancing the overall accuracy of financial data across departments.
- Developed and presented in-depth financial reports for monthly close cycles, critical variances and implementing cost-saving initiatives.
- Led comprehensive budgeting and forecasting efforts, incorporating predictive analytics and improving forecast accuracy by 25%.
- Automated financial reconciliation workflows, reducing manual errors by 30% and improving the speed of reporting processes.
- Supported audit preparation, ensuring full compliance with GAAP and internal financial policies, while coordinating with external auditors.
- Provided actionable financial insights to senior leadership, supporting high-impact decisions related to capital expenditures, resource allocation, and long-term strategy.
- Improved internal reporting processes, cutting down the preparation time by 40% and improving report accuracy.
- Played a key role in the financial due diligence of potential acquisitions, analyzing financial statements and identifying risks to provide recommendations.
- Developed pricing models for new products, contributing to a 12% increase in gross margin by aligning pricing strategy with market conditions.
- Enhanced financial forecasting by integrating historical data analysis, leading to a 20% improvement in future sales predictions.

EDUCATION

Master of Science in Information Studies | Trine University Detroit Education center, Michigan
Bachelor of Engineering in Electrical and Electronics Engineering | KL University Guntur, Andhra Pradesh, India

CERTIFICATIONS

Google Data Analytics