ANURAG JADHAV
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PROFESSIONAL SUMMARY

A results-driven Financial Analyst with over 5 years of experience in financial modeling, risk management, and strategic forecasting for the insurance and financial services sectors. Proven ability to deliver actionable insights that enhance process efficiency, strengthen financial controls, and support key investment decisions. Adept at leveraging advanced data analysis and reporting tools to drive measurable improvements in financial performance.

- Improved financial reporting process efficiency by **30%** by streamlining the preparation and analysis of financial statements across multiple departments.
- Conducted comprehensive risk analysis for a **$5M investment-grade portfolio**, implementing controls that reduced operational and financial risks by **10%.**
- Enhanced budgeting accuracy by **10%** and drove a **15%** increase in department productivity through process improvements and intern supervision.

TECHNICAL PROFICIENCIES

Programming & Query Languages: SQL, Python, VBA, R

Databases & Data Warehousing: MySQL, PostgreSQL, Snowflake, MS SQL Server, MongoDB

Financial Analysis & Modeling: Budgeting, Forecasting, Variance Analysis, Scenario Modeling, Risk Assessment, Financial Statement Analysis

Business Intelligence & Data Visualization: Power BI, Tableau, Looker, KPI Dashboards, Google Data Studio, Excel Power Query

Financial Reporting & Automation: Excel VBA, Alteryx, SEC Reporting, SOX Compliance, GAAP Reporting, Financial Reconciliation, Month-End Close

Accounting & Core Financial Statements: Cash Flow Analysis, P&L Management, Balance Sheet Reporting, General Ledger Accounting,

Investment & Valuation Techniques: DCF, NPV, IRR, Capital Budgeting, ROI Analysis, Relative Valuation (P/E, EV/EBITDA)

ERP & Financial Systems: SAP FI/CO, Oracle Financials, NetSuite

Workflow & Project Management: Jira, Agile (Scrum, Kanban), Process Improvement, BRD & FSD Documentation, Financial KPI Reporting **Stakeholder Communication & Collaboration:** Requirement Gathering, Executive Presentations, Cross-Functional Collaboration, Audit Support, Compliance Reporting

PROFESSIONAL EXPERIENCE

Allstate   **United States**
Financial Analyst   January 2024 – Present

- Streamlined the financial reporting process across multiple departments by preparing and analyzing financial statements, improving overall process efficiency by 30%.
- Enhanced budgeting accuracy by 10% for sales and marketing departments through meticulous revenue recognition and financial statement preparation.
- Conducted comprehensive risk analysis for a $5M investment-grade portfolio, valuing complex compound options to effectively hedge reinsurance exposure.
- Reduced inherent operational and financial risks by 10% by identifying and implementing key controls based on leading industry practices.
- Drove a 15% increase in department productivity by supervising and mentoring financial interns on various ad hoc projects and cost analysis initiatives.

7FinCorp Group   **India**
Financial Analyst   June 2019 – July 2022

- Improved forecasting accuracy and drove strategic decision-making by reviewing financial reports, monitoring accounts, and preparing detailed activity reports.
- Enhanced data accessibility and workflow efficiency across multiple departments by integrating SharePoint with the SAP Enterprise Portal using SAP iViews.
- Advised key stakeholders on financial risks and opportunities, contributing to improved risk mitigation strategies across Operating, Finance, and Business teams.
- Delivered improved cost efficiency and financial transparency by conducting in-depth cost benchmarking analysis and preparing comprehensive reports on operating expenses and margins.
- Provided expert support for SAP Finance (FI) and Controlling (CO) modules, collaborating with developers via JIRA to resolve system issues and ensure smooth financial operations.

EDUCATION

Master of Science, University of Texas at Arlington, Arlington, TX