

# Kalyan Vutukuri

Financial Analyst

• kalyan.v@mycvscout.com • +1314-435-6424 • <http://www.linkedin.com/in/kalyan-kumar-vutukuri-490227192>

## SUMMARY

- Finance Analyst with 4+ years of experience in conducting cash flow analysis, P&L reviews, and balance sheet reconciliation using Excel, SQL, Python, and Alteryx to deliver actionable insights that improve financial performance and support strategic decision-making.
- Experienced in end-to-end budgeting, forecasting, and variance analysis across departments, working closely with cross-functional teams to optimize cost structures, monitor KPIs, and support executive-level financial planning.
- Proficient in developing interactive dashboards and automated reporting tools using Power BI, Tableau, Excel VBA, and Looker, enabling accurate, real-time financial monitoring and enhancing month-end close efficiency.
- Skilled in financial modeling and business case development using techniques like DCF, IRR, NPV, scenario analysis, and break-even analysis to support capital investment decisions, pricing strategies, and profitability evaluations.
- Expert in ERP systems including SAP, Oracle, NetSuite, and Workday; strong understanding of GAAP, SOX compliance, revenue recognition (ASC 606), cost accounting, audit support, and internal control frameworks.

## SKILLS

**Programming & Query Languages:** SQL, Python, VBA

**Databases & Data Warehousing:** MySQL, PostgreSQL, Snowflake, MS SQL Server

**Financial Analysis & Modeling:** Budgeting, Forecasting, Variance Analysis, Scenario Modeling, Sensitivity Analysis, Risk Assessment

**Business Intelligence & Data Visualization:** Power BI, Tableau, Looker, KPI Dashboards

**Financial Reporting & Automation:** Excel VBA, Alteryx, SEC Reporting, SOX Compliance, GAAP Reporting, Financial Reconciliation

**Accounting & Core Financial Statements:** Cash Flow Analysis, P&L Management, Balance Sheet Reporting, General Ledger Accounting

**Investment & Valuation Techniques:** DCF, NPV, IRR, Capital Budgeting, ROI Analysis

**ERP & Financial Systems:** SAP FI/CO, Oracle Financials

**Workflow & Project Management:** Jira, Agile (Scrum, Kanban), Process Improvement, BRD & FSD Documentation

## PROFESSIONAL EXPERIENCE

### Edward Jones

Jan 2024–Present | St.Louis, Missouri

#### Financial Analyst

- Partnered with product strategy, treasury, and operations teams to build detailed monthly forecasts, multi-scenario financial models, and budget-to-actual reports for a \$200M+ retail investment product portfolio, supporting strategic business growth initiatives.
- Designed comprehensive Excel-based models using advanced formulas, Power Query, and Python scripting to forecast revenue inflows, manage liquidity reserves, and track segment-wise profitability with improved reporting accuracy across departments.
- Developed and maintained Power BI dashboards to provide real-time visibility into financial KPIs such as revenue growth, asset under management (AUM), client retention, and operational margins, enabling faster executive decision-making.
- Performed in-depth variance and trend analysis on expenses, cost allocations, and capital expenditures, identifying recurring inefficiencies and helping leadership control spending more effectively.
- Collaborated with cross-functional partners in FP&A, business intelligence, compliance, and finance operations to integrate financial data with strategic business planning, improving alignment between business targets and actual performance.
- Leveraged Alteryx and Oracle ERP tools to automate financial reconciliations, reduce manual data manipulation, and enhance reporting consistency during monthly and quarterly close cycles.
- Conducted return on investment (ROI), net present value (NPV), and internal rate of return (IRR) analysis to support project evaluations, helping senior leadership prioritize capital expenditures and investment strategies.

### LTIMindtree

Nov 2020–Dec2022 | Hyderabad, India

#### Financial Analyst

- Led the preparation of department-wide annual budgets, quarterly forecasts, and multi-year strategic financial models across three cost centers valued at ₹40 Cr, achieving over 95% forecast accuracy in alignment with corporate performance targets.
- Performed detailed cost-benefit, sensitivity, and breakeven analyses for enterprise-wide IT modernization projects, enabling ₹8 Cr in cost savings through effective financial planning and cost control measures.
- Created SQL-powered Power BI dashboards to monitor real-time department expenses, margin trends, and profitability metrics across business units, helping senior management make timely and data-driven decisions.
- Automated recurring reporting cycles and intercompany reconciliations by integrating Alteryx workflows and Excel VBA scripts, improving efficiency and reducing manual processing errors by over 50%.
- Worked with SAP S/4HANA and Oracle EBS teams to configure and optimize cost allocation models, capital budgeting workflows, and fixed asset tracking mechanisms, ensuring audit readiness and compliance.
- Generated and reviewed balance sheets, P&L statements, and account reconciliations in accordance with IFRS and Indian GAAP requirements, enabling clean internal audits and strong governance across financial records.

### Accenture

Aug 2019–Oct 2020 | Chennai, India

#### Junior Financial Analyst

- Supported month-end financial close by managing accruals, adjusting journal entries, and reconciling general ledger accounts across multiple global cost centers with high-volume data accuracy.
- Produced detailed monthly budget-to-actual variance reports and financial commentary that identified opportunities to reduce overhead costs by 10%, directly influencing department-level operational improvements.
- Extracted and interpreted large datasets from Snowflake and MySQL systems to generate ad-hoc financial reports, enabling business leaders to make over 50 key decisions based on real-time data insights.
- Architected and implemented standardized Excel templates for zero-based budgeting and cash flow forecasting across departments, improving budget transparency and coordination between finance and operations teams.
- Assisted with Sarbanes-Oxley (SOX) control documentation, audit trail development, and testing processes, contributing to three consecutive quarters with zero audit findings or compliance gaps.

## EDUCATION

### Master of Science in Information Technology and Management

Webster University St Louis, Missouri