Chaitanya D

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SUMMARY

Business Financial Analyst with a strong background in financial modeling, data analysis, and reporting. Identified \$250K in cost savings, cut operational costs by 7%, and improved budgeting accuracy by 18%. Streamlined reporting processes, saving 45+ hours monthly. Supported \$50M+ portfolio oversight and helped drive 10% revenue growth. Skilled in SQL, Excel, Tableau, and forecasting, with proven results across investment analysis, compliance, and cross-functional collaboration.

EXPERIENCE

Business Financial Analyst, Doublene, USA | Aug 2023 – Present

- Created a robust DCF model for acquisitions using SAP FICO and Excel, improving deal evaluation efficiency by 15% and enabling data-driven investment decisions for the executive team.
- Streamlined financial reporting, reducing monthly cycle by 20%, saving 30+ hours per month in manual effort and processing.
- Utilized SQL and Excel to examine large datasets, uncovering insights that led to a 7% reduction in operational costs.
- Led the annual budgeting process, aligning financial goals with department heads, contributing to a 5% reduction in expenses.
- Presented financial findings to the board, receiving positive feedback for clarity and conciseness, enhancing stakeholder credibility and trust.
- Conducted in-depth analysis of financial statements and market trends, uncovering insights that contributed to 10% revenue growth.
- Performed financial analysis using Excel, applying advanced functions to identify $250K in cost savings, improving overall economic efficiency.
- Conducted variance analysis to evaluate performance, leading to recommendations that improved department-level forecasting accuracy by 18%.
- Leveraged Excel, databases, and MS Office tools to deliver financial insights, directly supporting strategic initiatives with a 12% ROI.

Financial Analyst, Techecy, India | May 2020 – Jul 2022

- Designed interactive reports and dashboards using Oracle BI tools, enhancing ad-hoc financial analysis and improving investment decision-making by 25% through timely, data-driven insights.
- Increased finance system efficiency by 11%, saving over 15 monthly hours via streamlined data management and reporting processes.
- Managed $ 50 M+ portfolios with lenders and underwriters, reducing credit risk while enhancing relationship management and financial oversight.
- Monitored fund and equity investments, ensuring 100% compliance by tracking cash flows, valuations, risk ratings, and internal controls.
- Built Excel spreadsheets to track key metrics, increasing reporting efficiency by 30% through advanced automation and formula integration.
- Maintained financial databases with 99% accuracy, significantly improving reporting reliability and reducing data validation errors across reports.
- Implemented forecasting and reporting systems, increasing forecast accuracy by 14% and enabling faster strategic planning and decision-making.
- Integrated data sources into Tableau dashboards, reducing reconciliation time by 40% and improving reporting accuracy and visual clarity.
- Collaborated across departments to align financial data with strategic planning, improving communication and project alignment by 20%.
- Maintained secure and accurate financial databases, increasing data accessibility and reducing analysis turnaround time by 35%.
- Created financial reports and presentations using advanced Excel features, improving stakeholder understanding by 25% as confirmed through management feedback.

SKILLS & ABILITIES

- **Software:** Excel (Advanced), Power BI, Tableau, SAP, Oracle NetSuite, QuickBooks, Excel Power Query, Excel PivotTables, Excel Macros
- **Programming & Tools:** SQL, Python, R, VBA, ETL Tools, Time-Series Forecasting, Machine Learning Libraries, Statistical & Regression Analysis
- **Financial Platforms:** Bloomberg Terminal, Capital IQ, FactSet, Morningstar Direct, Private Equity Tools
- **Statistical & Risk Tools:** Stata, ACL Analytics, Risk Metrics, Quantrix, Scenario Analysis Tools, Fraud Detection Systems
- **Financial Analysis & Reporting:** Financial Modeling (DCF, LBO, Three-Statement), Budgeting, Forecasting, Variance Analysis, Financial Reporting (GAAP, IFRS, SOX), Strategic Planning
- **Accounting & Investment:** Cash Flow Management, Profit & Loss (P&L) Analysis, Equity Valuation, Investment & Portfolio Management, ESG, Alternative Investments, Technical & Behavioral Finance
- **Business Intelligence & Analytics:** KPI Tracking, Financial Performance Benchmarking, Business Insights, Data Mining, Anomaly Detection, Dashboarding & Visualization
- **AI & Emerging Finance Tech:** AI-Based Trading, Market Prediction, Portfolio Optimization, Loan Approval Automation, Reinforcement Learning, AI Chatbots, Automated Financial Planning
- **Risk Management & Compliance:** Risk Identification & Mitigation, Stress Testing, Scenario Analysis, Enterprise Risk Management, Regulatory Compliance (SOX, IFRS, GAAP, AML, Basel III)
- **Communication & Collaboration:** Data Storytelling, Stakeholder Engagement, Cross-functional Team Collaboration, Technical Writing, Leadership & Mentorship

EDUCATION

Master of Computer Science | Aug 2022 – May 2024
- University of South Florida, Tampa, FL, USA

Bachelor of Commerce | Aug 2018 – May 2022
- Lovely Professional University, Panjab, India

CERTIFICATES

- AWS Certified Developer - Associate, Amazon
- AZ-900-Microsoft Azure Fundamentals, Microsoft
- Data Analysis with R Programming, Coursera