Jahnavi Ravi

Financial Analyst

jahnavi.r@careernb.com | +1 862-361-8460 | LinkedIn | GitHub Portfolio

PROFESSIONAL SUMMARY

Financial Analyst with 3+ years of experience in FP&A, financial modeling, budgeting, variance analysis, and risk management across banking and consulting sectors. Proficient in Advanced Excel, SQL, Tableau, Power BI, R, and Python to support data-driven decision making, streamline reporting, and improve forecasting. Proven track record of reducing costs and enhancing reporting accuracy and optimizing outcomes through automation and analytics. Strong foundation in GAAP reporting, P&L management, and cash flow analysis. Masters in Financial Analytics, Bachelors in Finance, CFA Level I candidate, and Bloomberg certified.

SKILLS

Data Analysis, Visualization & BI: Microsoft Office Suite (Advanced Excel, Word, PowerPoint), Power Query, Excel VBA, Tableau, Power BI, Looker, Google Data Studio, Bloomberg Terminal, Alteryx
Programming and Database: MySQL, PostgreSQL, Python, R, MATLAB, VBA, HTML, Snowflake, MS SQL Server
Financial Analysis: Budgeting & Forecasting, Variance Analysis, Scenario Modeling, Sensitivity Analysis, Risk Analysis
Accounting: Cash Flow Analysis, P&L Management, Balance Sheet Reporting, Financial Modeling, General Ledger Accounting
Investment & Valuation Techniques: DCF, NPV, IRR, Capital Budgeting, ROI Analysis, Relative Valuation (P/E, EV/EBITDA)
Financial Reporting: SEC Reporting, GAAP Reporting, Financial Reconciliation, SOX Compliance, Internal Controls, Month-End Close, Ad Hoc Reporting
ERP & Financial Systems: SAP FI/CO, Oracle Financials, QuickBooks, NetSuite

WORK EXPERIENCE

Citigroup | New Jersey, USA   **Sep 2024 – Present**
Financial Analyst
- Conducted deep-dive variance analysis on actuals vs. budget across operational, payroll, and overhead categories as part of FP&A, leading to improved cost controls and helping reduce unplanned expenses by over 13% during the fiscal year
- Assisted in development and structuring of budget templates, forecast models, and monthly financial reporting packs using advanced Excel functions and VBA improving cross-departmental efficiency and reducing errors by 18%
- Built and streamlined reconciliation processes using Microsoft Excel and SQL for financial data validation, reducing manual errors by 30%, saving over $250K annually through improved reporting accuracy and operational efficiency
- Developed financial models in Tableau by leveraging advanced statistical functions and trend forecasting techniques to build dashboards with historical performance insights and cash flow forecasting, improving forecast accuracy by 25%
- Collaborated with portfolio managers and senior leadership to develop risk-adjusted performance metrics, supporting strategic and scenario planning initiatives, resulting in a 30% increase in portfolio returns with acceptable risk levels
- Gathered reporting requirements from cross-functional stakeholders and designed KPI-driven financial reports and dashboards, enhancing executive visibility into business performance and improving decision-making efficiency

LTIMindtree | Mumbai, India   **Jan 2021 – Dec 2022**
Financial Analyst
- Performed in-depth financial statement analysis (balance sheets, income statements, and cash flow statements) to evaluate performance, support strategic decision making, and enhance financial planning, improving operational insights by 37%
- Automated cross-departmental financial data consolidation using Excel Pivot Tables, VBA, and Power Query to streamline budgeting and variance analysis, enabling quicker, more accurate actuals vs. forecast analysis and month-end reporting
- Managed month-end close and quarter-end close processes in Excel and SAP ERP, including journal entries, accruals, and balance sheet reconciliations, while reinforcing internal controls and ensuring timely, accurate financial reporting
- Automated financial data visualization using Microsoft Excel dashboards and various business intelligence tools to track key performance indicators (KPIs), reducing manual reporting time by 20% and improving accessibility across teams
- Created and maintained risk dashboards to monitor financial, operational, and market risks in support of real-time strategic planning, reducing adverse event response time by 25% and supporting process improvement initiatives

Cilix Capital | Mumbai, India   **May 2020 – Jul 2020**
Operations and Administration Intern (Investment Banking)
- Managed and updated investment banking databases for M&A and capital raising activities, streamlining data from 5+ sources using Excel VLOOKUP, Pivot Tables and Google Sheets to enhance deal tracking efficiency and ad hoc analysis
- Forecasted and presented 12-month M&A and capital raising trends in India using historical deal data and industry trend analysis; delivered strategic insights to the Managing Director to support client acquisition and outreach strategy

EDUCATION

Master of Science in Financial Analytics   **Jan 2023 – May 2024**
Stevens Institute of Technology | Hoboken, NJ   GPA: 3.8
Bachelor of Business Administration (BBA) in Finance   **Jul 2018 – Jun 2021**
FLAME University | Pune, India   GPA: 3.42