## **Basic Steps: Using Quarto in RStudio Cloud for Beginners**

# **Step 1: Access RStudio Cloud**

- 1. Open your web browser and go to RStudio Cloud (now called Posit Cloud)
- 2. Sign in to your account
- 3. Open your workspace or project

# **Step 2: Create a New Quarto Document**

- 1. In RStudio Cloud, click on File in the menu bar
- 2. Select **New File** from the dropdown menu
- 3. Choose Quarto Document... from the submenu

# Step 3: Fill Out the New Document Dialog

- 1. Enter a **Title** for your document (e.g., "My First Quarto Document")
- 2. Enter your **Name** as the author
- 3. Choose your preferred **Format**:
  - o HTML (recommended for beginners), PDF, or Word
- 4. Click Create

### **Step 4: Understanding the Quarto Document**

Your new document will have:

- YAML header at the top (between --- lines) with title, author, and format
- Sample content including text and code chunks
- File extension: .qmd (Quarto Markdown)

# **Step 5: Edit Your Document**

### **Option A: Source Editor**

- Click the **Source** tab to see raw markdown
- Type markdown syntax directly

# Option B: Visual Editor (we will talk about this later)

### **Step 6: Add Content**

- Replace the sample text with your own content
- Add headings using #, ##, ###, etc.
- Insert images: ![alt text](image-filename.png)

• Create lists, add links, format text as needed

# **Step 7: Work with Code Chunks**

- Existing R code chunks look like:
- ```{r}

#### # Your R code here

- Click the green arrow to run individual chunks
- Modify or add new code chunks as needed

# **Step 8: Render Your Document**

- 1. Click the **Render** button (blue arrow icon) in the toolbar
- 2. Your document will be processed and displayed in the **Viewer** pane
- 3. You can see the final HTML/PDF output

## **Step 9: Save Your Work**

- 1. Use Ctrl + S (or Cmd + S on Mac) to save
- 2. Your file will be saved with a .qmd extension
- 3. The rendered output (HTML/PDF) will be saved automatically

# **Step 10: Optional Settings**

- Check **Render on Save** if you want automatic rendering when you save
- Use File > New Project > New Directory > Quarto Project for larger projects

# **Tips for Beginners**

- Start with the **Visual Editor** it's more user-friendly
- Use the **Render** button frequently to see your changes
- The Viewer pane shows your rendered document
- Code chunks can be run individually or all at once
- Quarto documents work very similarly to R Markdown if you're familiar with that

### **Quick Reference**

- New Quarto Document: File > New File > Quarto Document...
- Render: Click the blue Render button
- Visual Editor: Click "Visual" tab for WYSIWYG editing
- Run Code Chunk: Click green arrow in chunk