

a synoptic view of multi-scale mapping operators

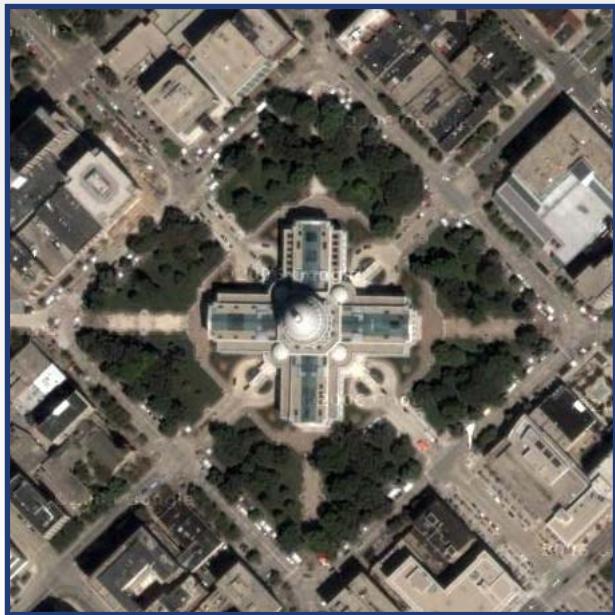
Robert Roth
reroth@psu.edu

“We actually made a map of the country on the scale of a mile to a mile!”
[said Mein Herr]

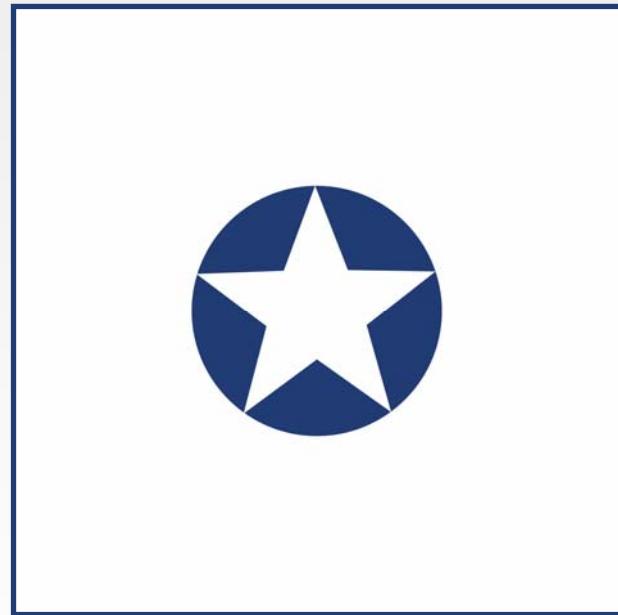
“Have you used it much?” I enquired.

“It has never been spread out, yet,” said Mein Herr: “the farmers objected: they said it would cover the whole country and shut out the sunlight! So we now use the country itself, as its own map, and I assure you it does nearly as well.”

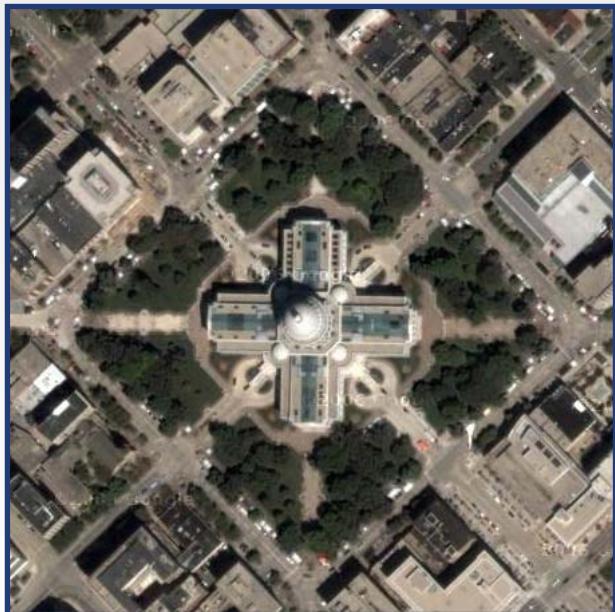
-Lewis Carroll, *Sylvie and Bruno Concluded*



→
abstraction



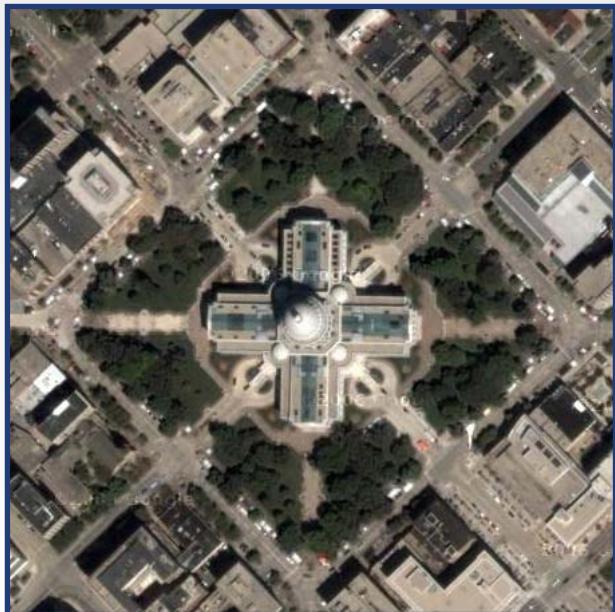
power (useful and usable)



→
abstraction



power (useful and usable)

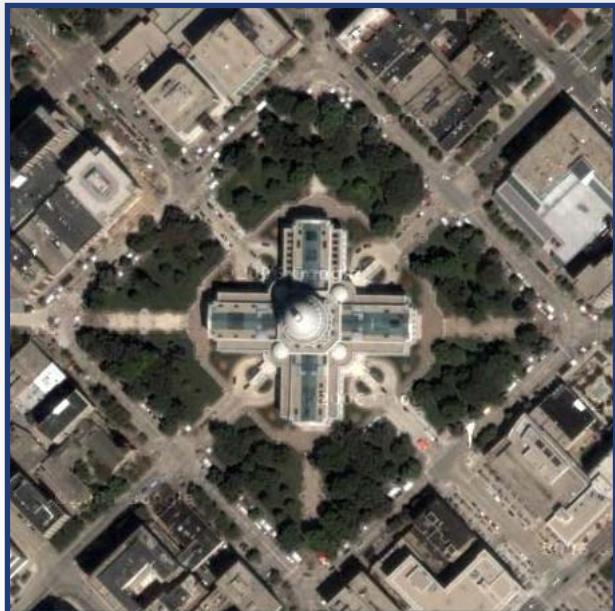


→
abstraction

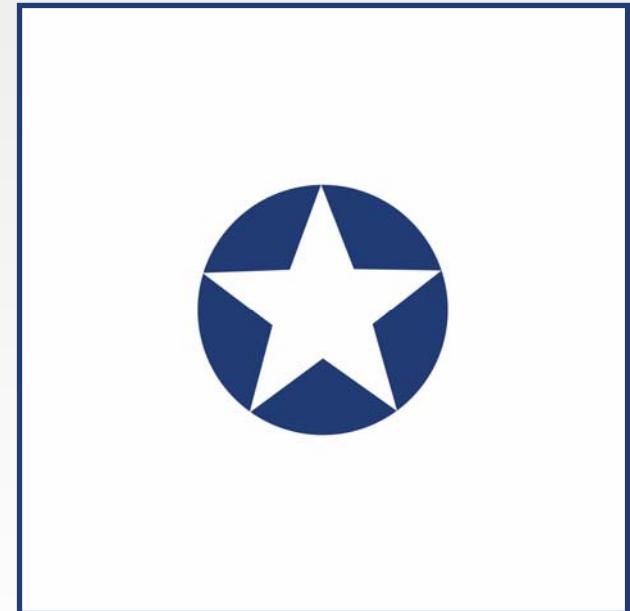


certainty

power (useful and usable)



→
abstraction



generalization (ways we abstract)

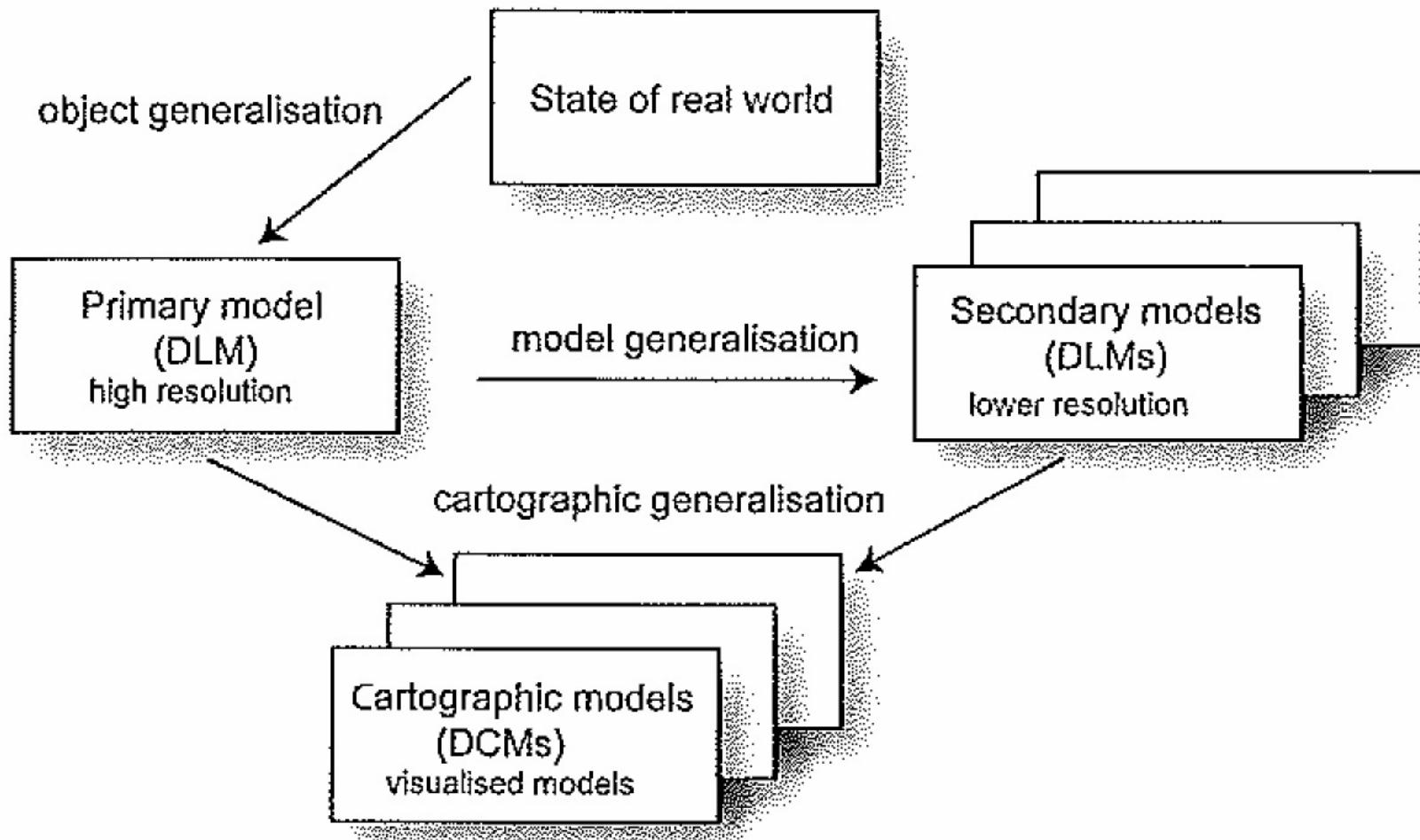
agenda

one: a primer on generalization,
multi-scale mapping, and MRDB

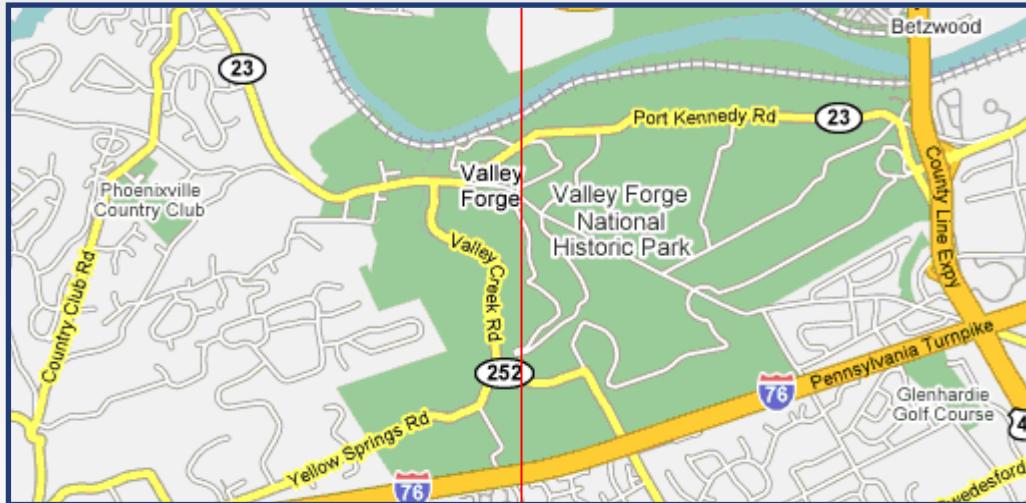
two: description of a schematic for
capturing multi-scale mapping design
specifications

three: a synoptic view of multi-scale
mapping operators

generalization – removing detail in a meaningful manner

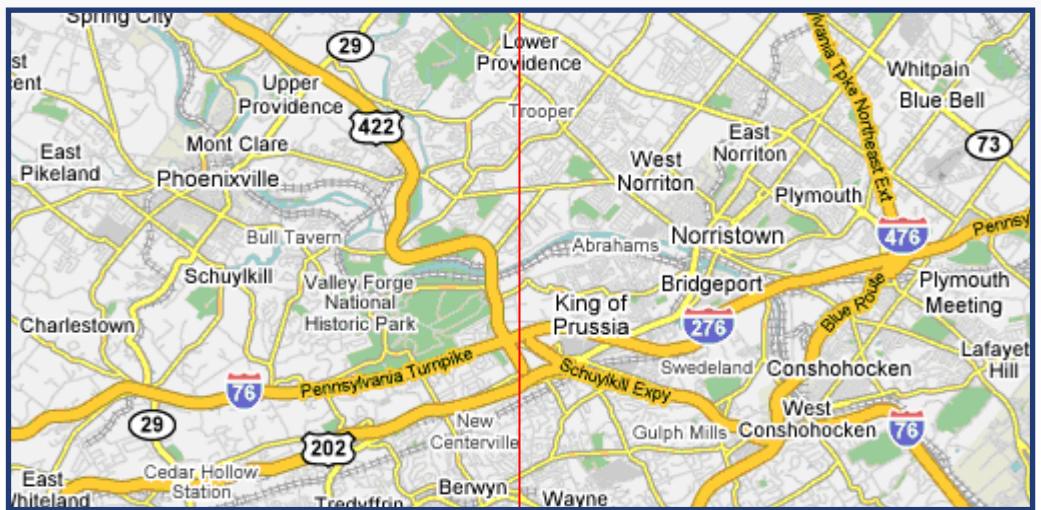


multi-scale mapping – producing multiple representations of the same phenomena to maintain legibility at all identified map scales

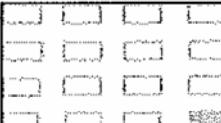
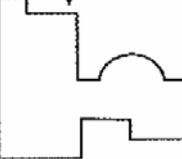


GoogleMaps scale #6
(~1:70,000)

GoogleMaps scale #8
(~1:280,000)



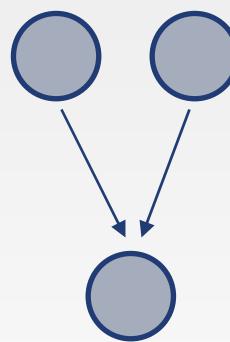
multiple representation databases (MRDBs) - representation of features on an object level, rather than scale-level, using several 'representation stamps' at fixed scales and then designing rules for deriving intermediate symbology from these fixed stamps

Representation levels	Geographic meaning	Reasoning for generalisation	Cartographic representation	Geometric representation
Representation level 4	City block	Aggregate buildings from level 3		polygon
Representation level 3	Building	Replace the centerpoint of a building at level 2 by a point symbol		point
Representation level 2	Building	Simplify the outline of a building at level 1		simple polygon
Base representation level 1	Building	Use the base-level representation		complex polygon

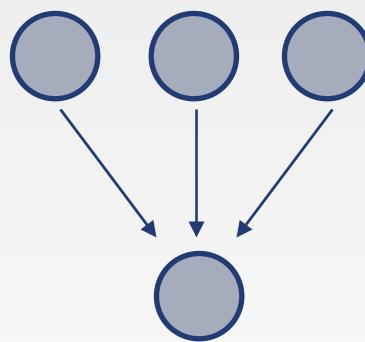
Kilpeläinen's (1997) proposal of MRDB

why? flexible database maintenance
and removal of data redundancy

scale #1



scale #2

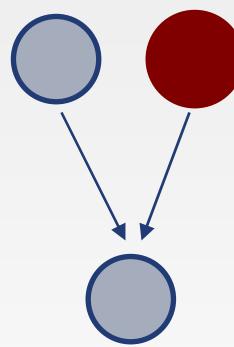


scale #3

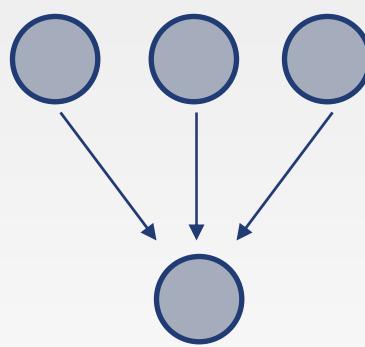


why? flexible database maintenance
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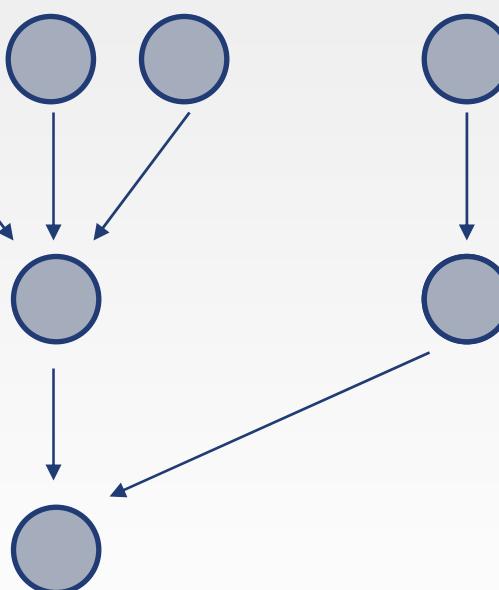
scale #1



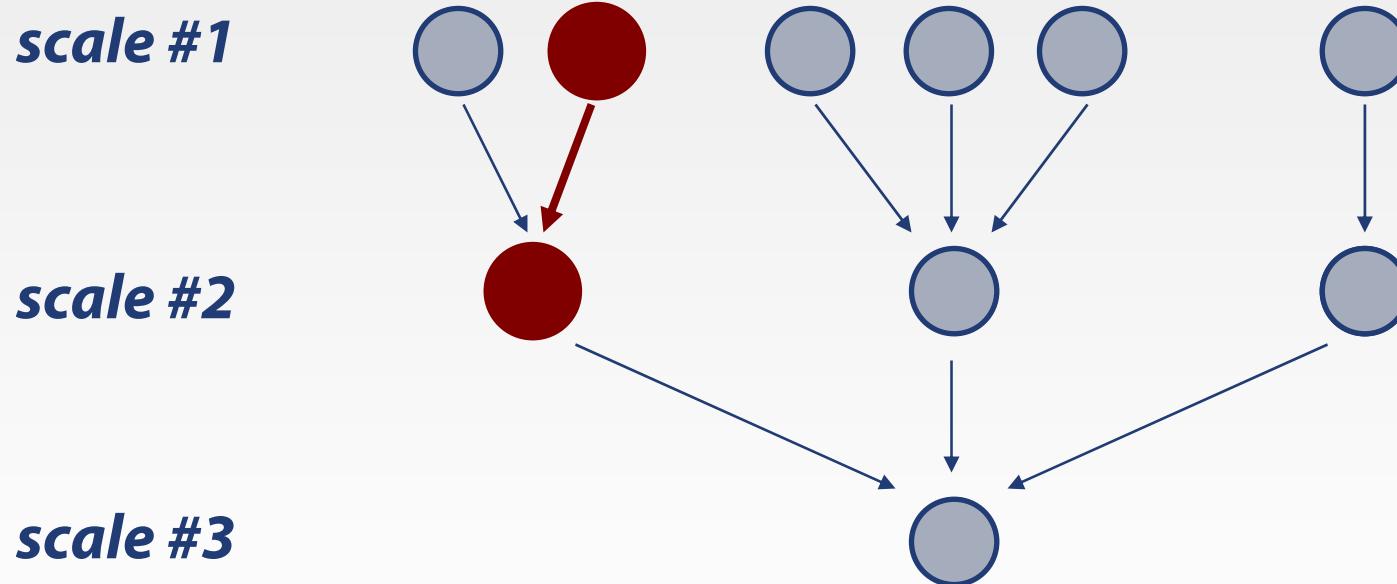
scale #2



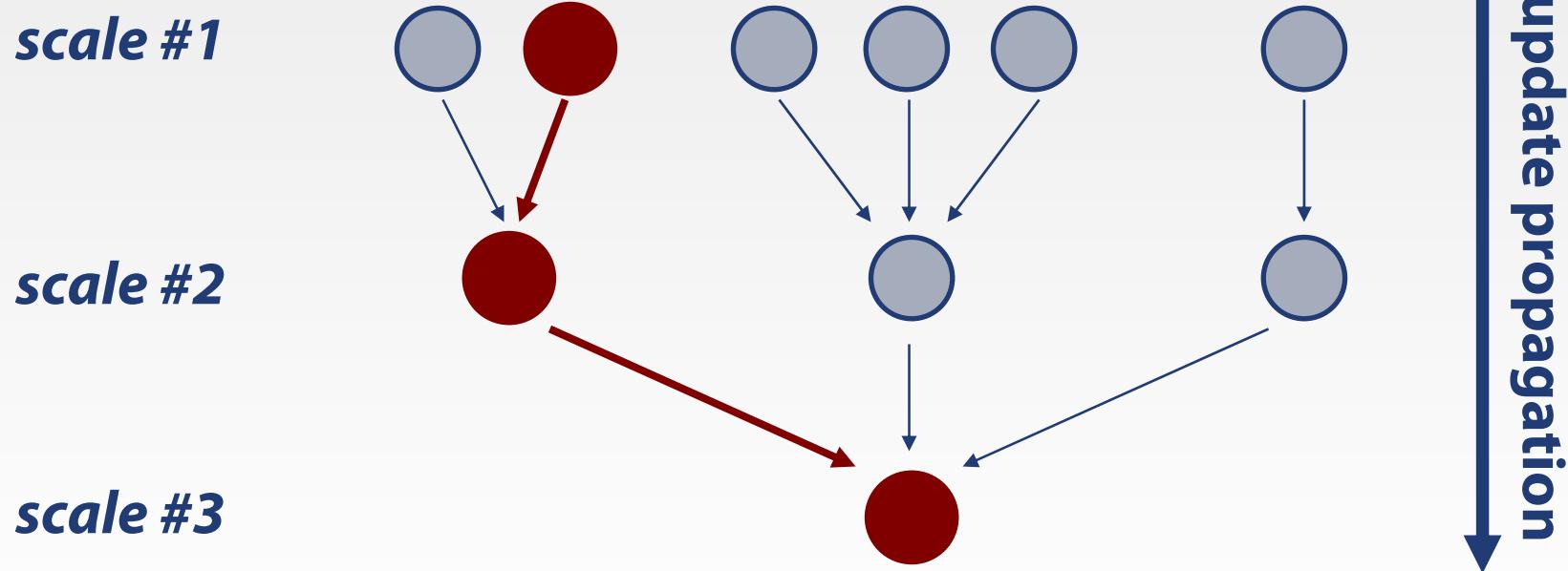
scale #3



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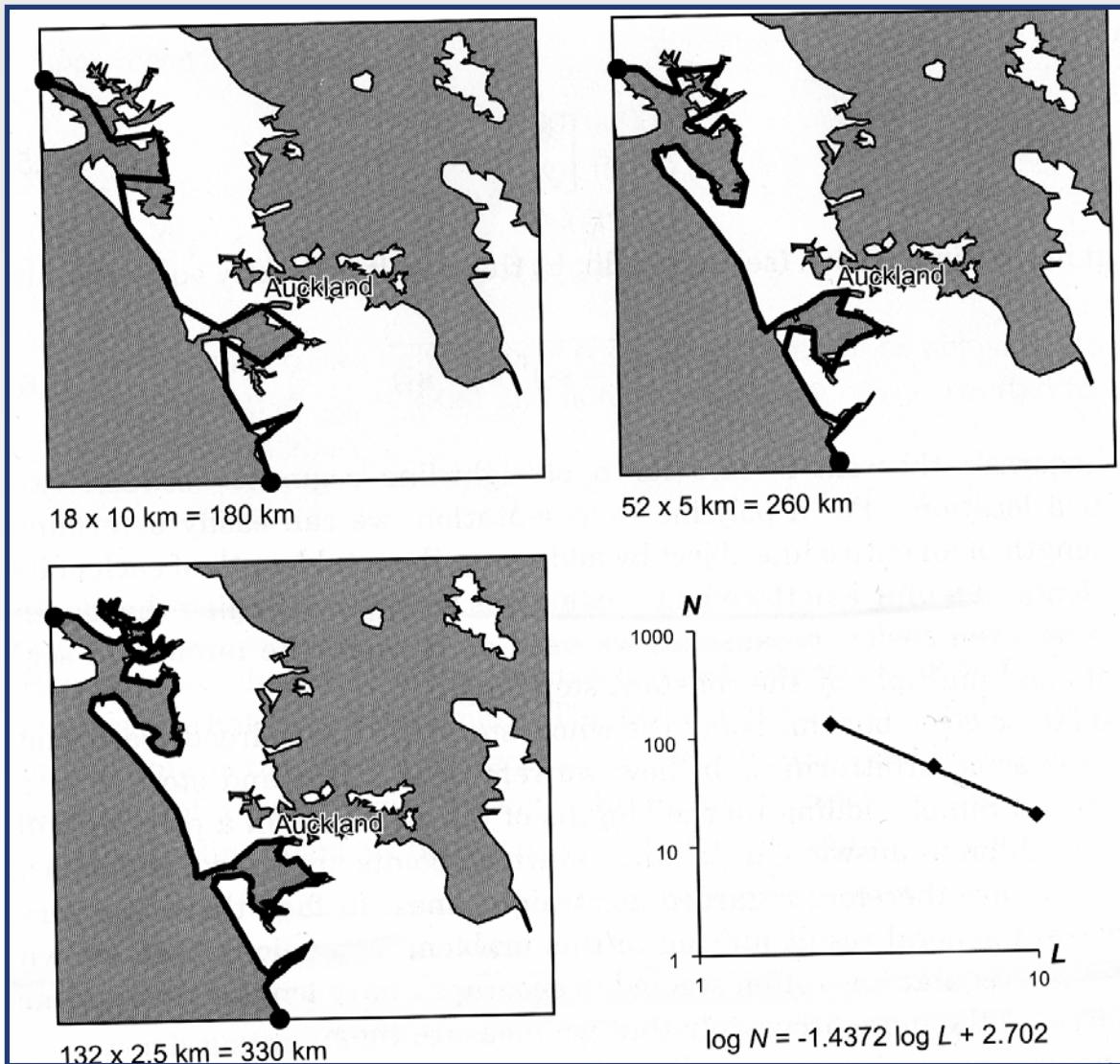
why? flexible database maintenance
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why? variable display resolutions and increased speed of information access



why? multi-scale spatial analysis



why? not just multi-scale

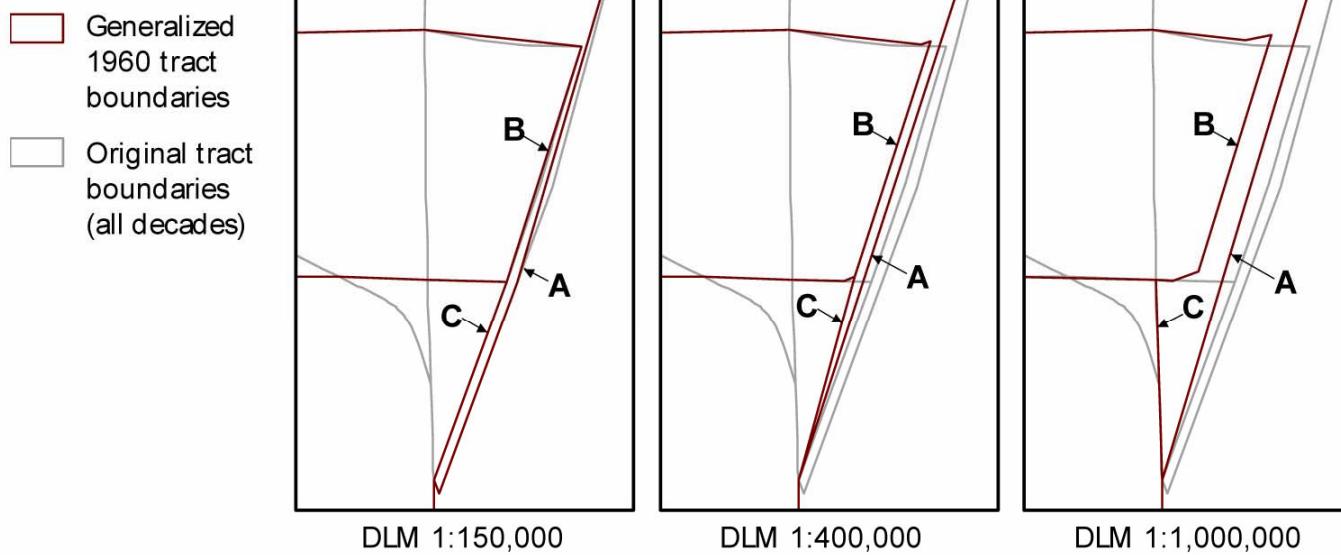


Figure 4: Preservation of topological consistency between decades during the removal of redundant points in model generalization. This area corresponds to the boxed area in Figure 2.

the **ScaleMaster.org** project



Cindy Brewer

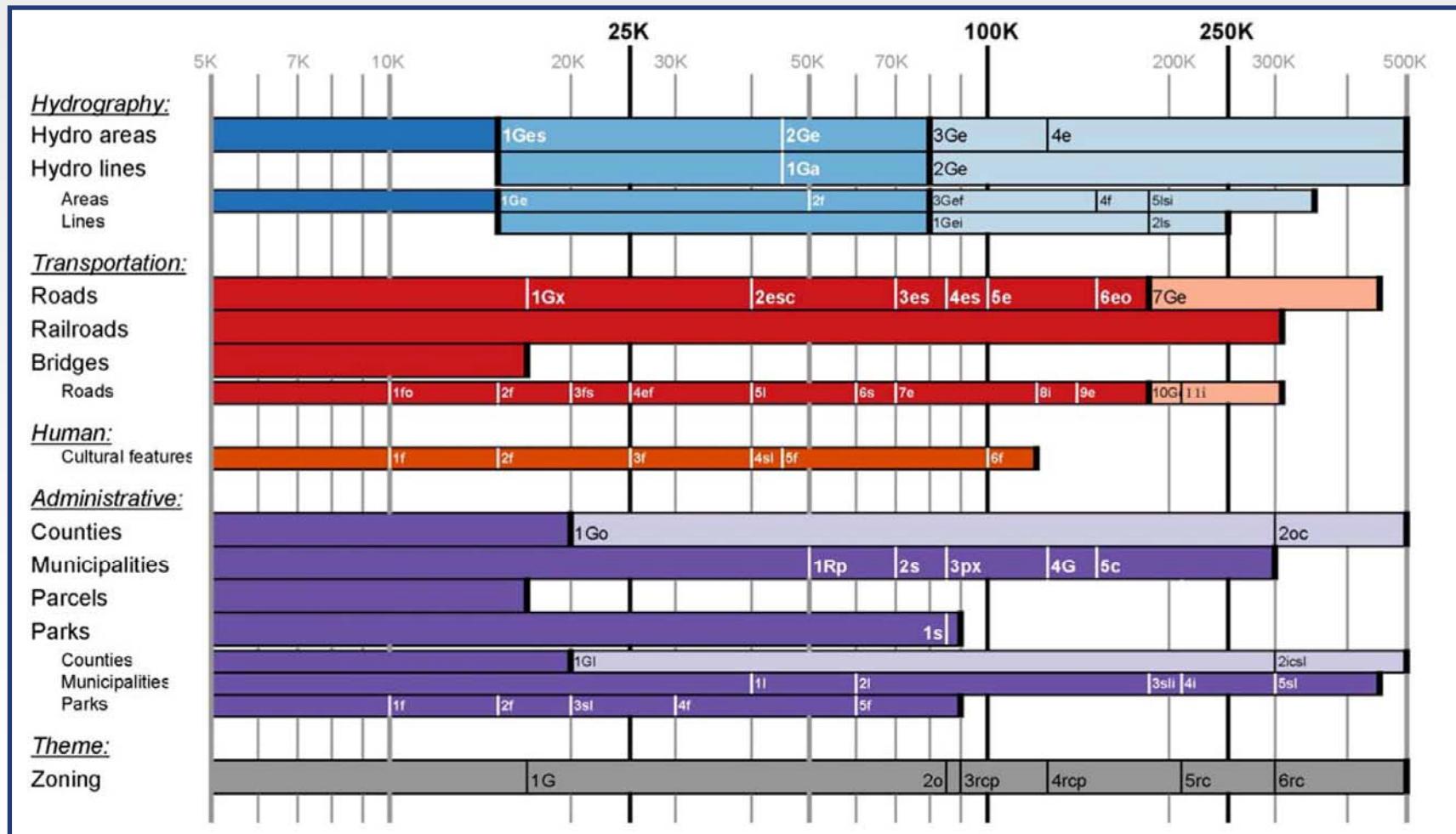


Michael Stryker



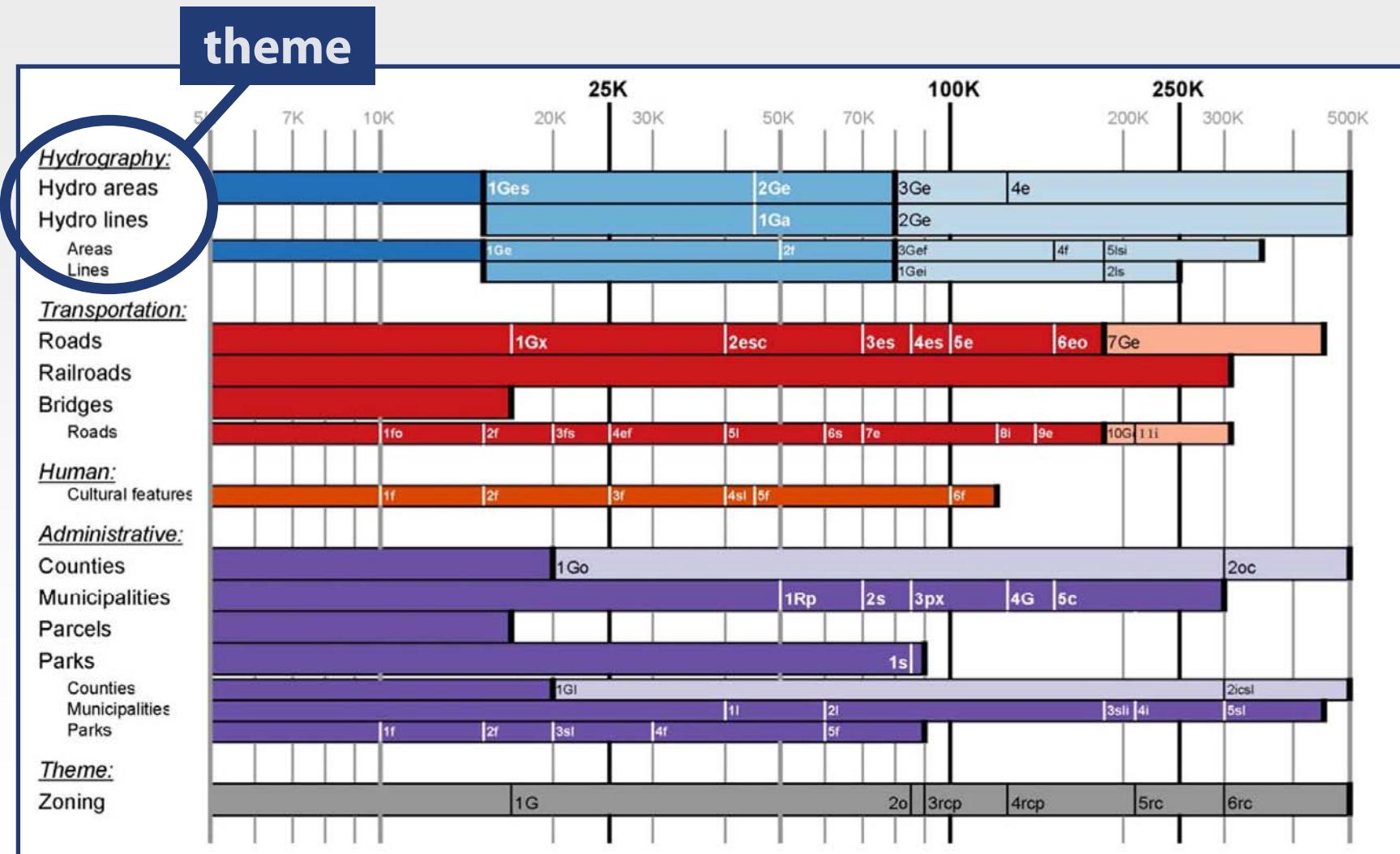
Robert Roth

ScaleMaster diagram: a schematic for organizing scale-dependent design specifications for a multi-scale mapping project

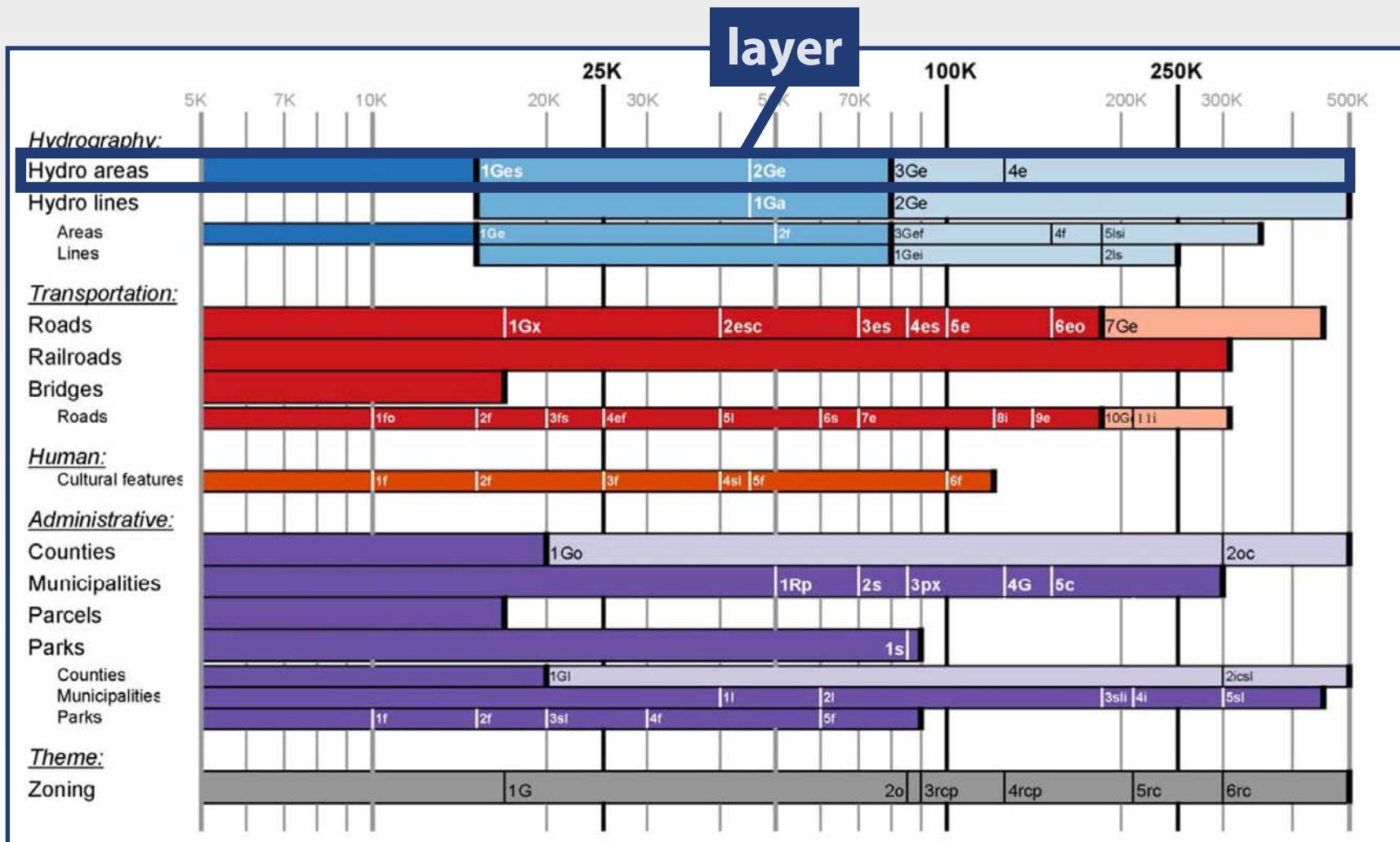


the ScaleMaster diagram as proposed by Brewer et al. (2007)

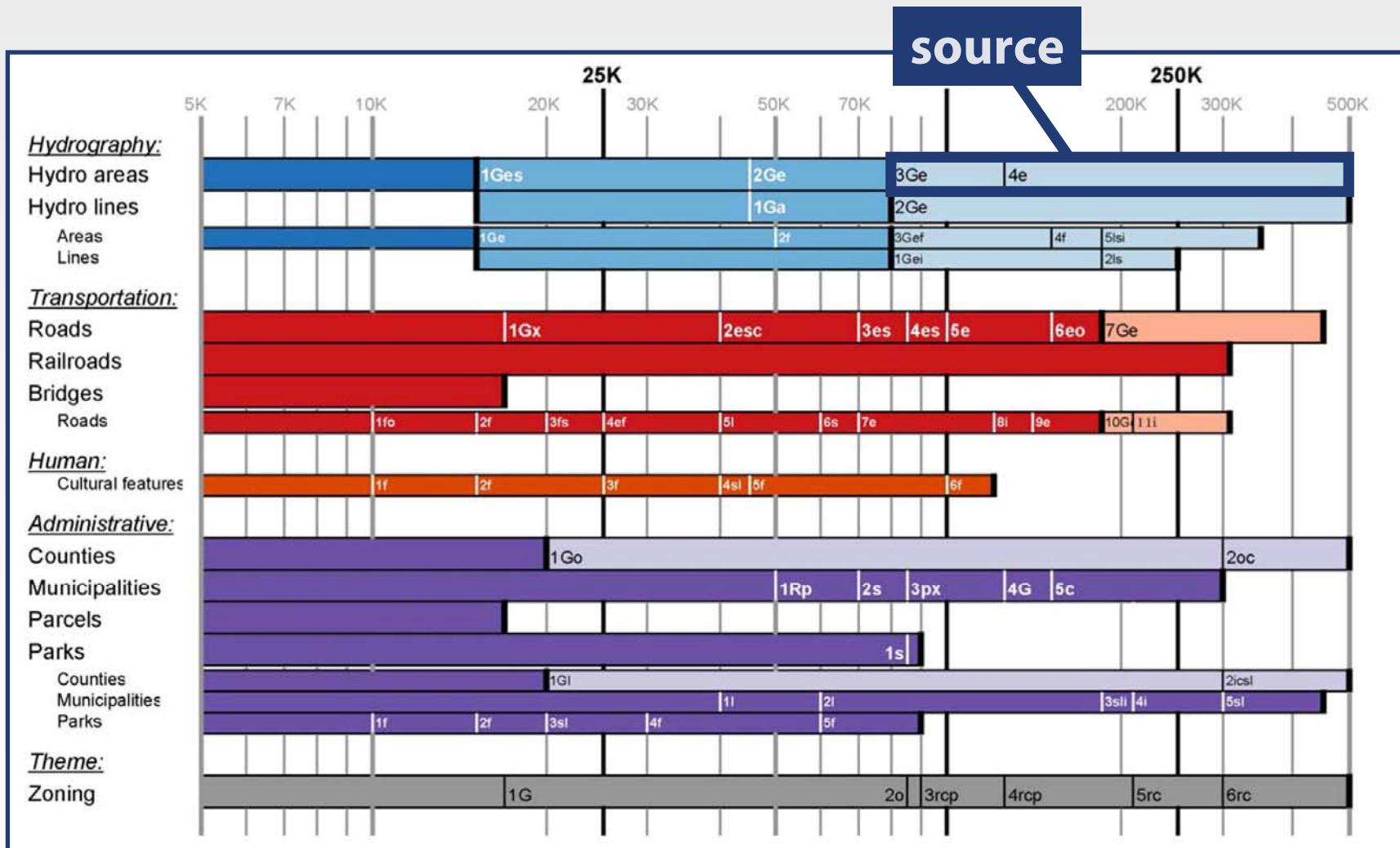
anatomy of a ScaleMaster diagram



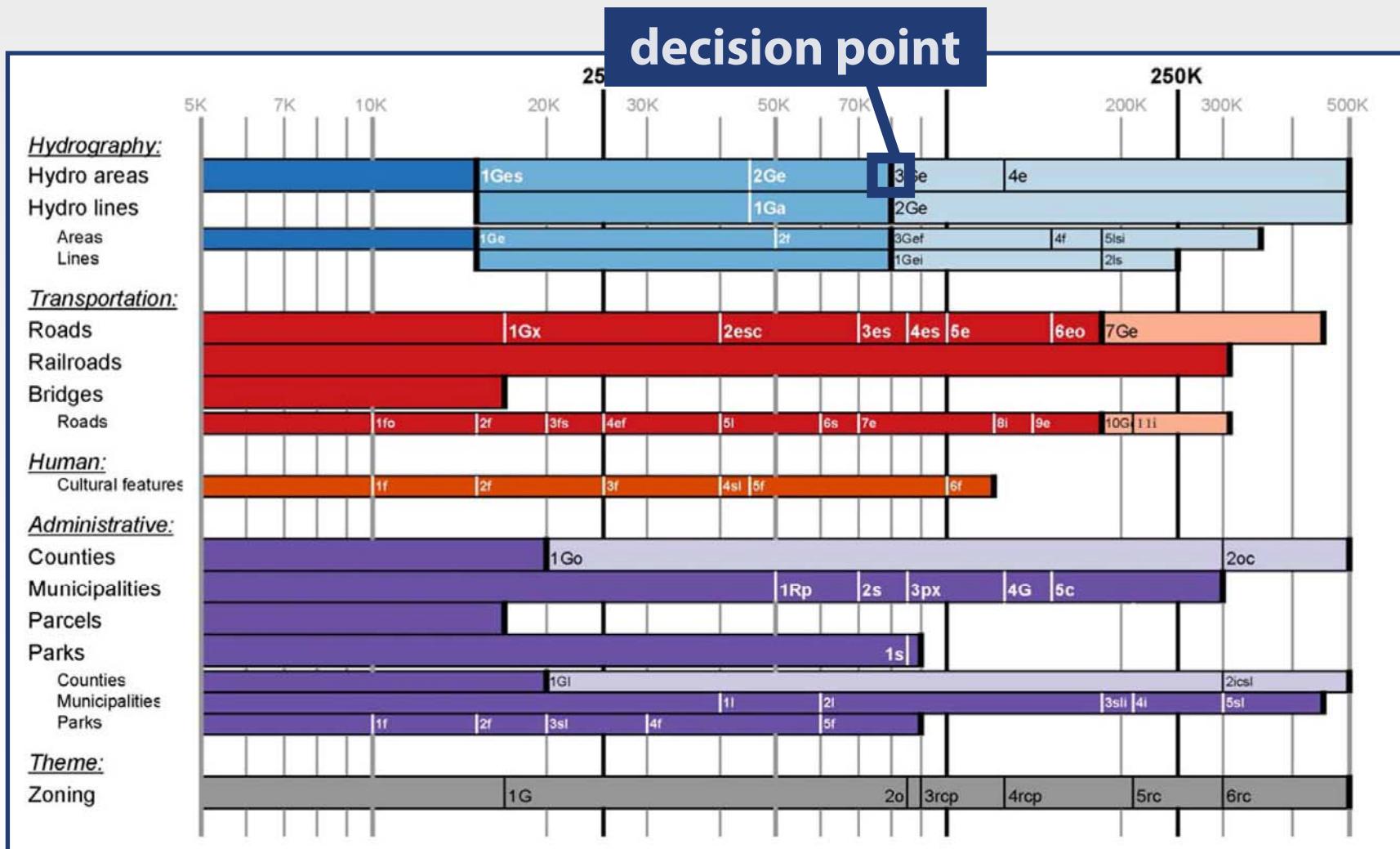
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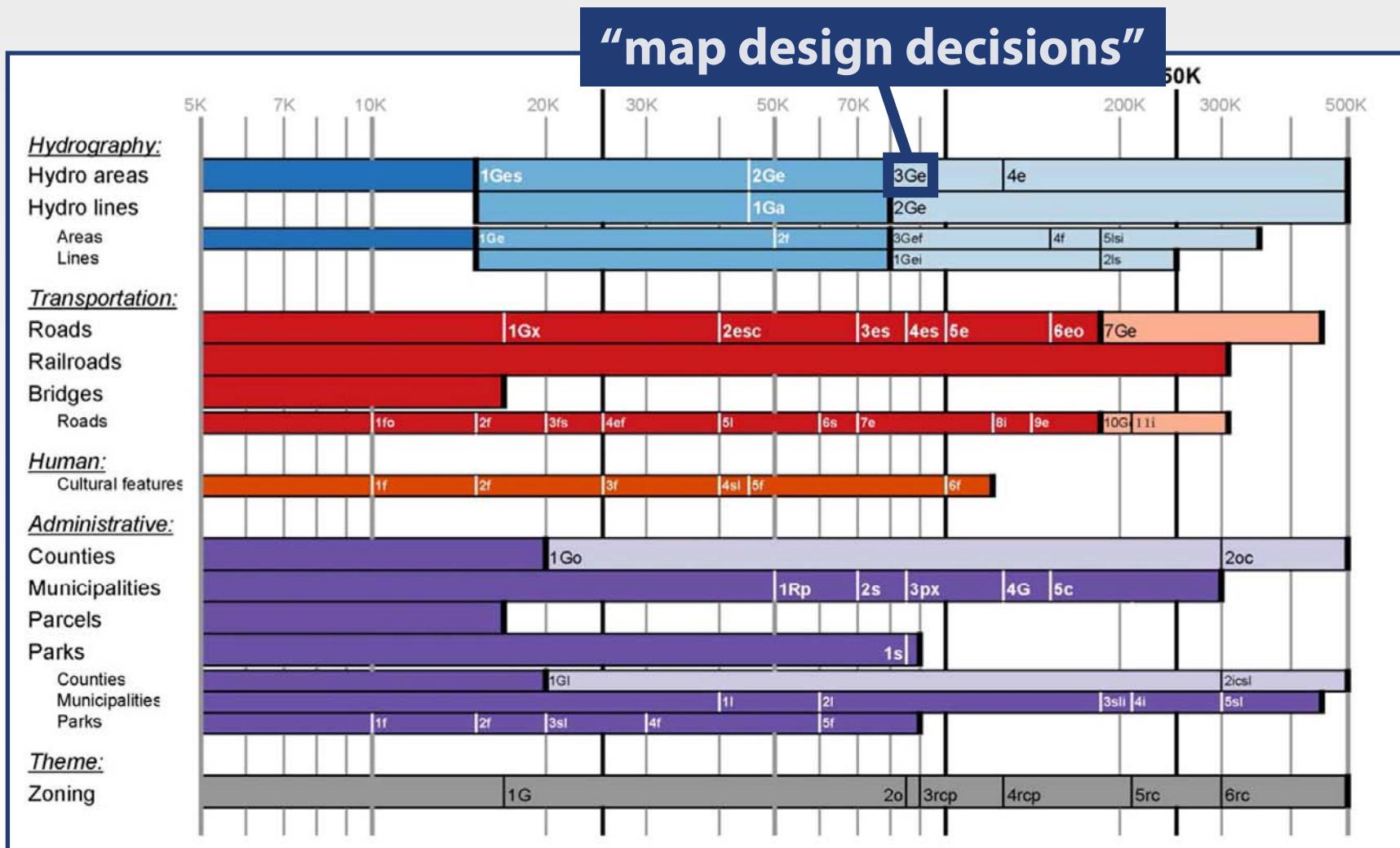
anatomy of a ScaleMaster diagram



anatomy of a ScaleMaster diagram



anatomy of a ScaleMaster diagram



the ScaleMaster.org project

ScaleMaster.org

Topographic | Zoning | Soils | Population

ScaleMaster Chart

Map Display Scale: 5K, 50K, 75K, 100K, 500K, 1000

Layer Categories:

	Gx	Se
Hydrography		
Transportation	Gx	Se
Administrative	C-	C- C-
Elevation	Gx	Se
	Gx	Se

Generalization Techniques Library

Illustrated Generalization Techniques

Geometry | Selection | Representation

Gs Simplification Removal of the number of nodes required to represent a line or polygon.

Goo Smoothing Reduction in small variations of a line or polygon to improve its appearance.

Ggg Aggregate The representation of many related features by one encompassing feature via upward conversion in geometric dimension

Gm Merging The representation of many related features by one encompassing feature without a conversion in geometric dimension.

Gc Collapse The change in complexity of the representation of a feature via a downward conversion in geometric dimension.

Gd Displacement Adjustment in the location of a point, line, or polygon feature to avoid coalescence with other surrounding features.

Gx Exaggeration Amplification or adjustment of the geometry of a portion of a line or polygon to emphasize

synopsis NOT typology

multi-scale NOT generalization

vector NOT raster

two questions:

one: what is the most elemental, **micro-level** that can be consistently summarized and is understandable by a cartographer as a “map design decision”?

two: is there a broad, **macro-level** criterion that can group these micro-level units in a manner that assists in their interpretation and implementation?

one: micro-level

operator

a generic description of a single way to maintain legibility when transitioning to a smaller map scale

algorithm

a particular set of instructions for implementing a multi-scale mapping operator

one: micro-level

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a generic description of a single way to maintain legibility when transitioning to a smaller map scale

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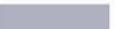
a particular set of instructions for implementing a multi-scale mapping operator

- many algorithms to implement the same operator
- many names for the same algorithm (software-dependent)
- quickly becomes out of date as new algorithms are developed

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- 2 - considered a pre-processing step
- 3 - called 'agglomerate'
- 4 - meant as 'typify'
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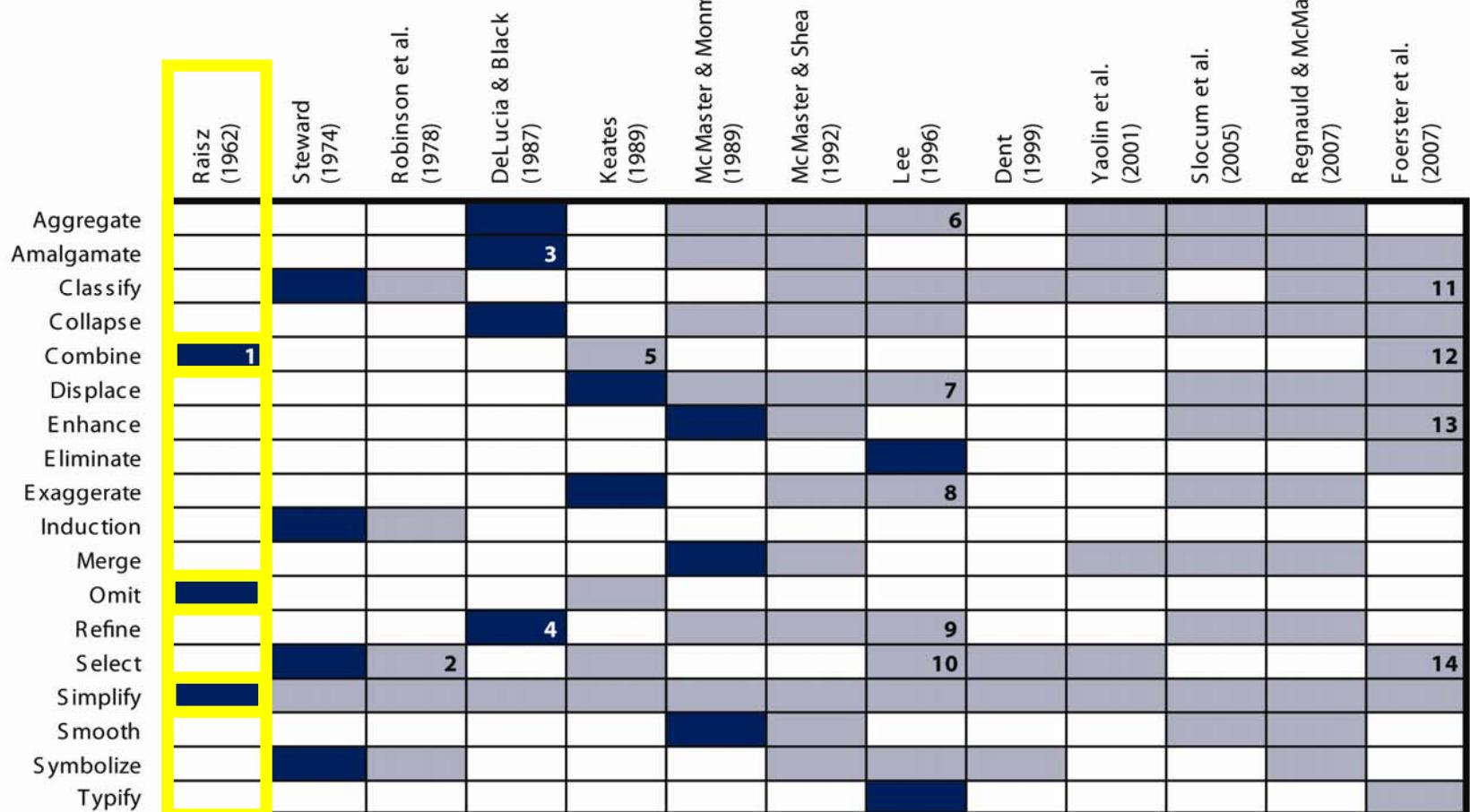
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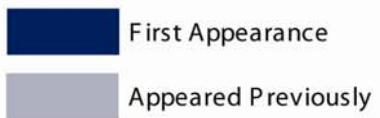
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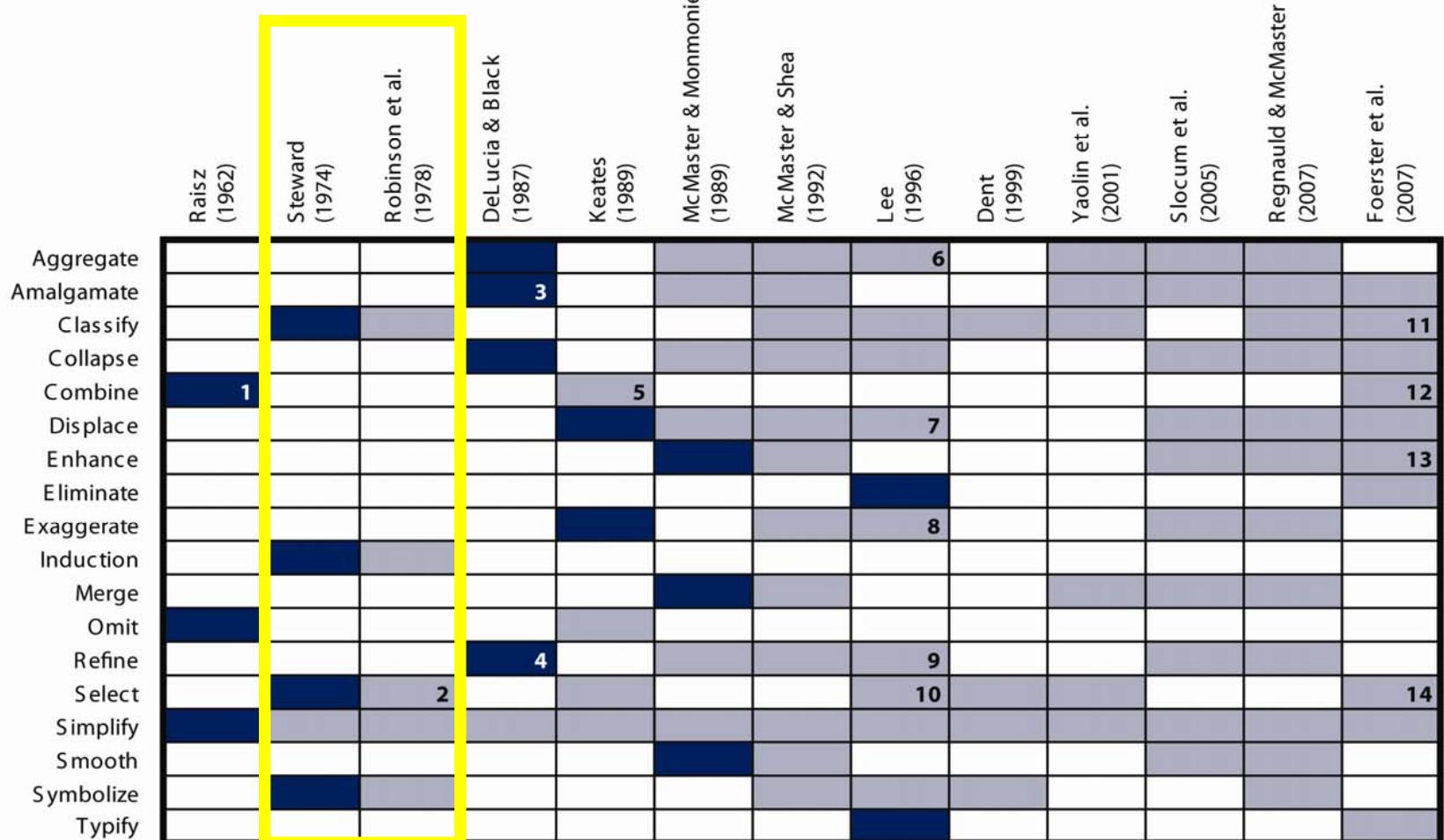
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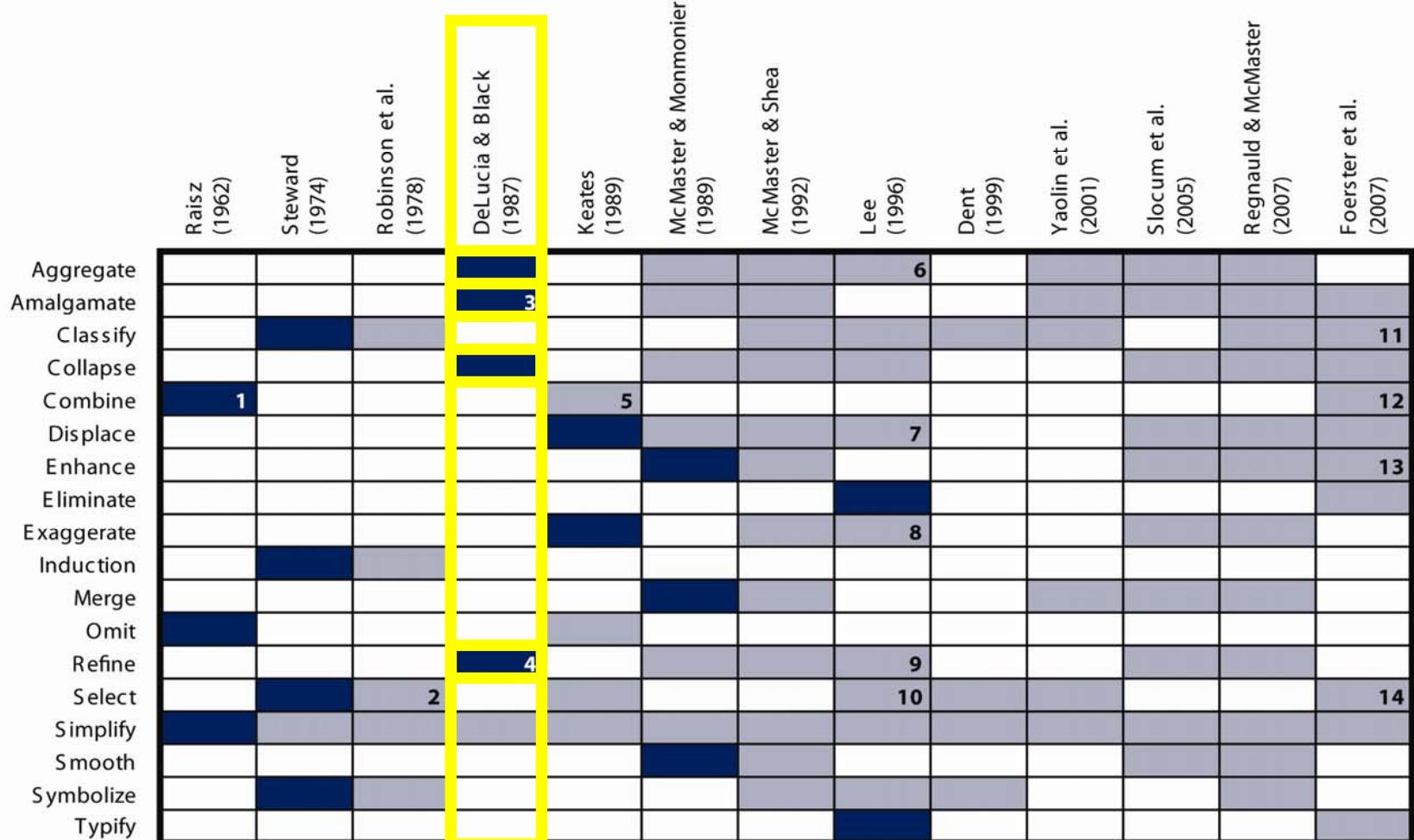

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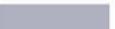
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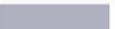
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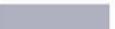
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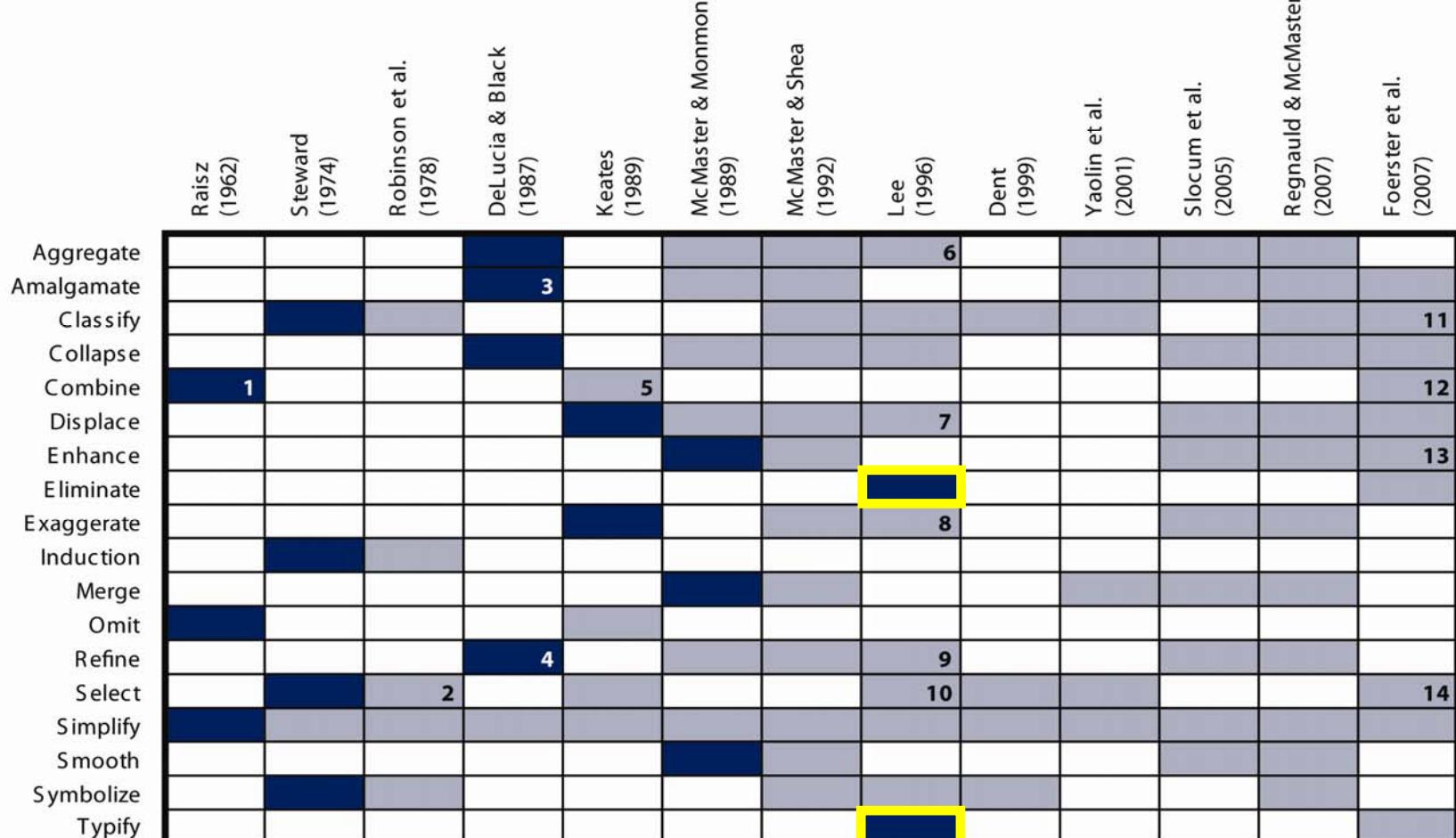
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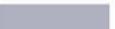
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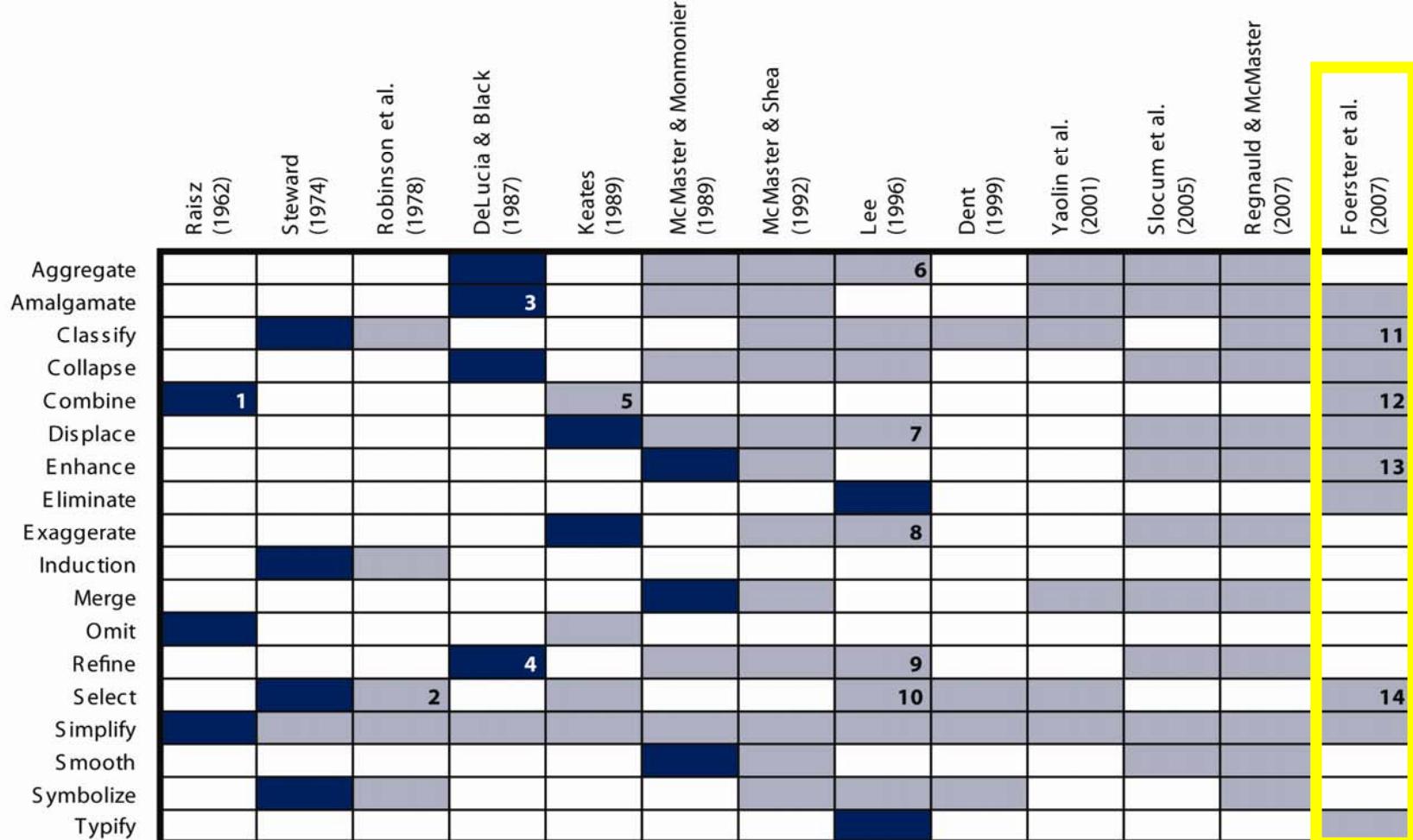
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Refine				4					9				
Select			2						10				14
Simplify													
Smooth													
Symbolize													
Typify													

- 1 - used to describe any manner of combining items
- 2 - considered a pre-processing step
- 3 - called 'agglomerate'
- 4 - meant as 'typify'
- 5 - meant as 'aggregate'
- 6 - meant as both 'aggregate' and 'merge'
- 7 - called 'conflict resolution'

- 8 - meant as a 'size adjustment'
- 9 - meant as 'smooth'
- 10 - called 'preselection'
- 11 - first to call classify 'reclassify'
- 12 - meant as 'aggregate'
- 13 - includes 'smooth', 'exaggerate', and a 'size adjustment', but not 'enhance' itself
- 14 - called 'class selection', used to include 'select' and 'refine'

 First Appearance
 Appeared Previously



- 1 - used to describe any manner of combining items
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First Appearance
 Appeared Previously

two: macro-level

pre-processing versus generalization

(Robinson et al. 1978)

dimension

(McMaster and Monmonier 1989; Li 2007)

model versus cartographic generalization

(Foerster et al. 2007)

attribute versus spatial transformation

(McMaster and Shea 1992)

two: macro-level

pre-processing versus generalization

(Robinson et al. 1978)

dimension

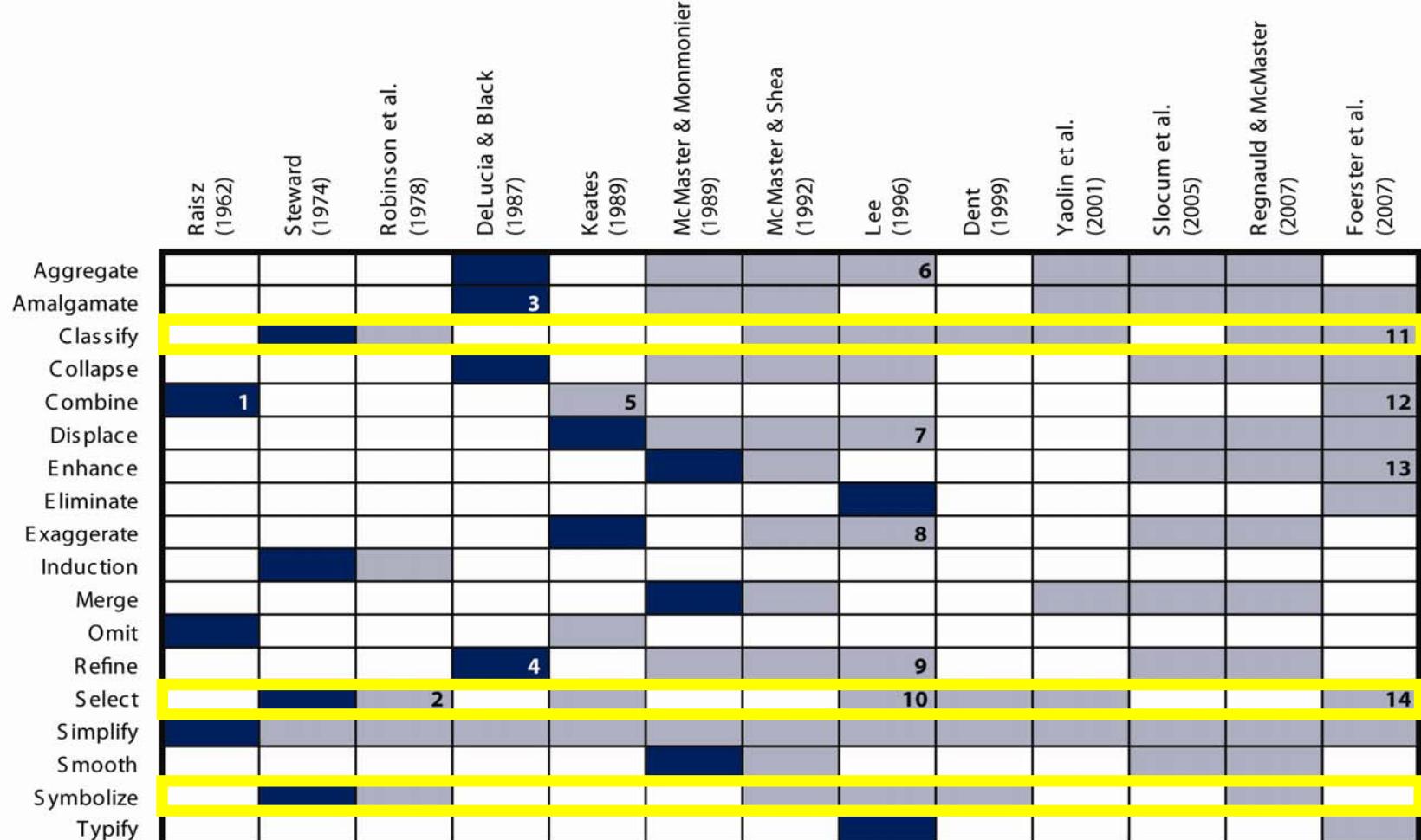
(McMaster and Monmonier 1989; Li 2007)

model versus cartographic generalization

(Foerster et al. 2007)

attribute versus spatial transformation

(McMaster and Shea 1992)



- 1 - used to describe any manner of combining items
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First Appearance
 Appeared Previously

geometry-only versus cartographer-oriented views

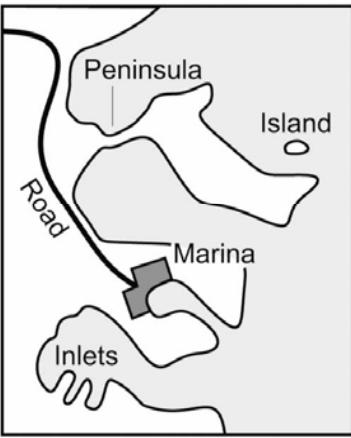
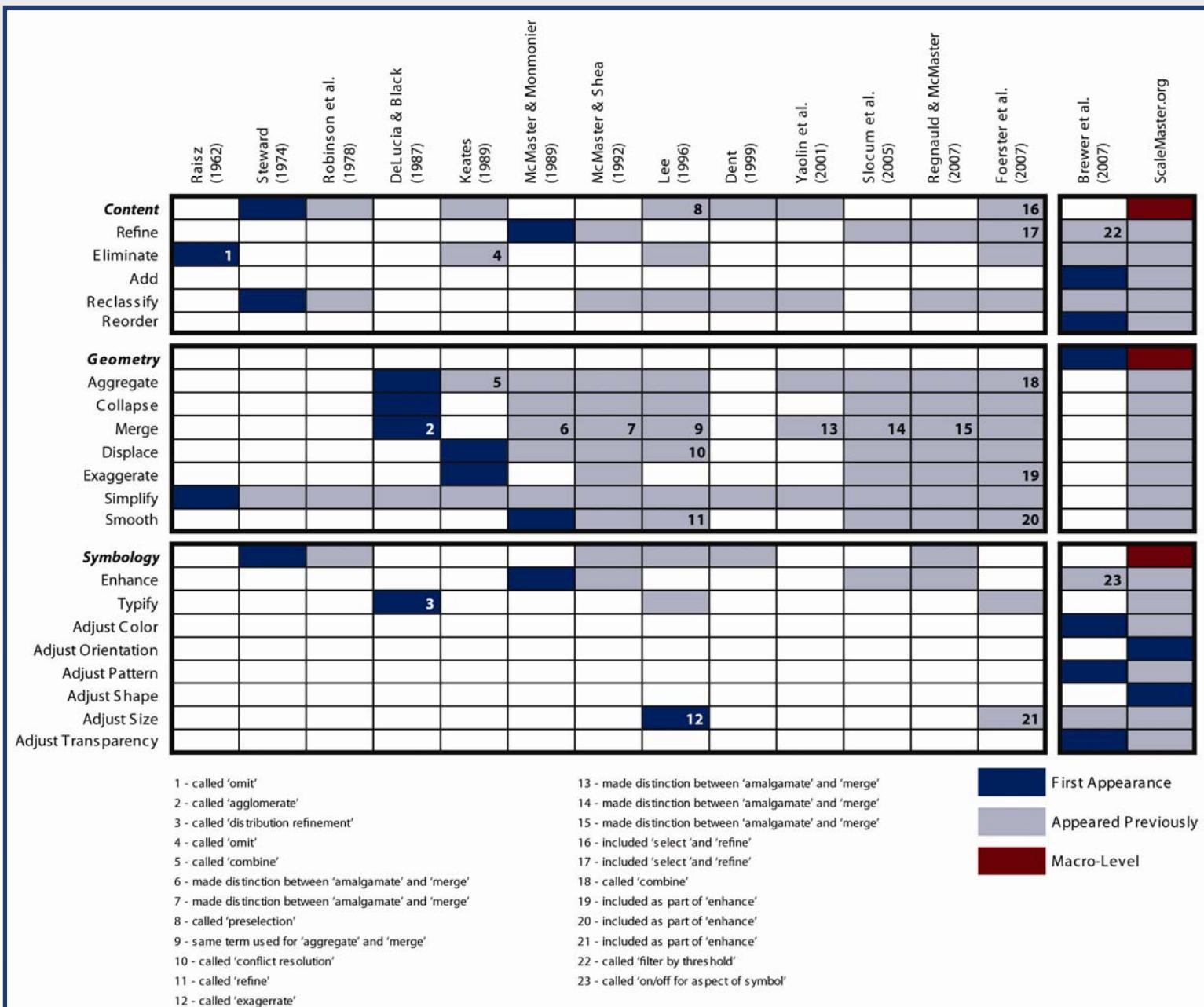
<p>a. Original compilation scale</p> 	<p>Small map with features reduced to 20 percent of original size (final presentation size):</p> <p>b1.</p>  <ul style="list-style-type: none">- No modifications to display or geometry:- symbol widths retained (1 pt coast line and 2 pt road line),- feature details and locations retained <p>c1.</p>  <ul style="list-style-type: none">- Modify display only:- thinner road and coast lines,- remove outline of marina area <p>d1.</p>  <ul style="list-style-type: none">- Modify geometry:- displace road,- enlarge island and peninsula neck,- eliminate small islands,- collapse marina area to point symbol <p>e1.</p>  <ul style="list-style-type: none">- Modify both display and geometry:- thinner road (less width change than c1) and coast,- displace road (less displacement than d1) and small inlets,- enlarge island and peninsula neck (less enlargement than d1),- simplify marina area (retain general shape) and remove area outline	<p>Screen images of small maps enlarged to 200 percent:</p> <p>b2.</p>  <p>c2.</p>  <p>d2.</p>  <p>e2.</p> 
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Table 1. Types of map design decisions for scale change

The letters listed below code each decision in the ScaleMaster diagrams (Figures 2 to 5)

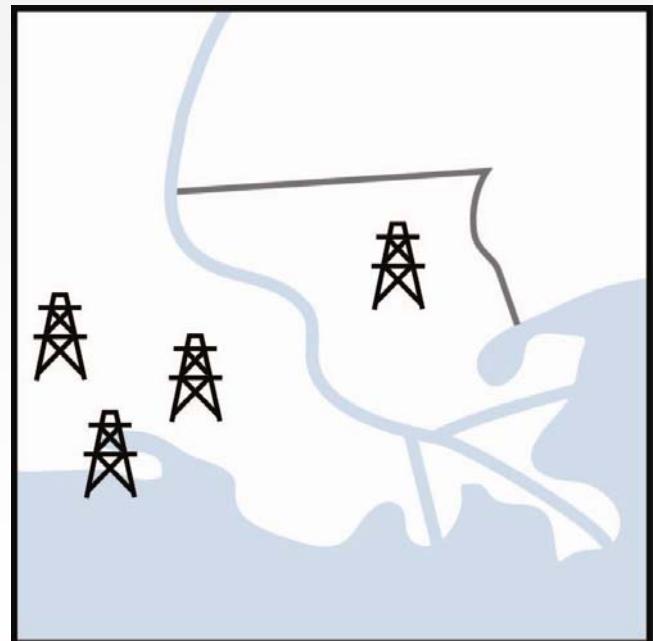
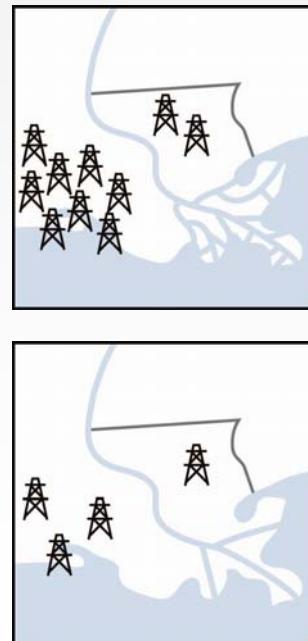
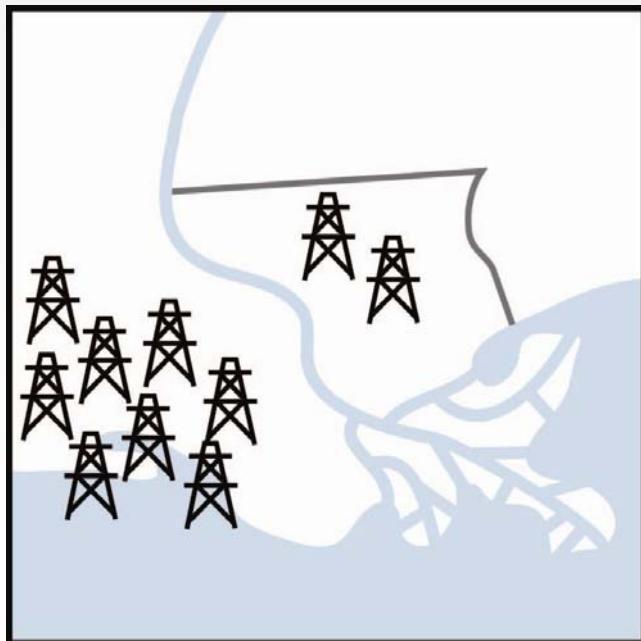
<i>code</i>	<i>description</i>
s –	size change
c –	color change
p –	pattern change (e.g., dash, crosshatch)
t –	transparency change
l –	modify label appearance (e.g., bold, italic, character spacing, leading)
i –	improve label positions in relation to nearby features or labels (e.g., overrun, remove duplicates, feature weighting)
o –	on/off for aspect of symbol or label (e.g. remove outlines for areas with feature type still present)
r –	reclassify features by attribute (e.g. fewer categories)
f –	filter by threshold on feature attribute (e.g., filter on size to remove small parks)
e –	eliminate layer or eliminate by feature type (e.g., eliminate intermittent streams)
a –	add layer or add by feature type (e.g., add labels for physiographic features classed as large; similar level of generalization--not a geometry change)
x –	change layer order in TOC (e.g., roads moved from beneath transparent area to above)
R –	use Representations tools (e.g., set endings of dashes with full pattern)
G –	geometry change (e.g., new data set or new layer with generalized features)



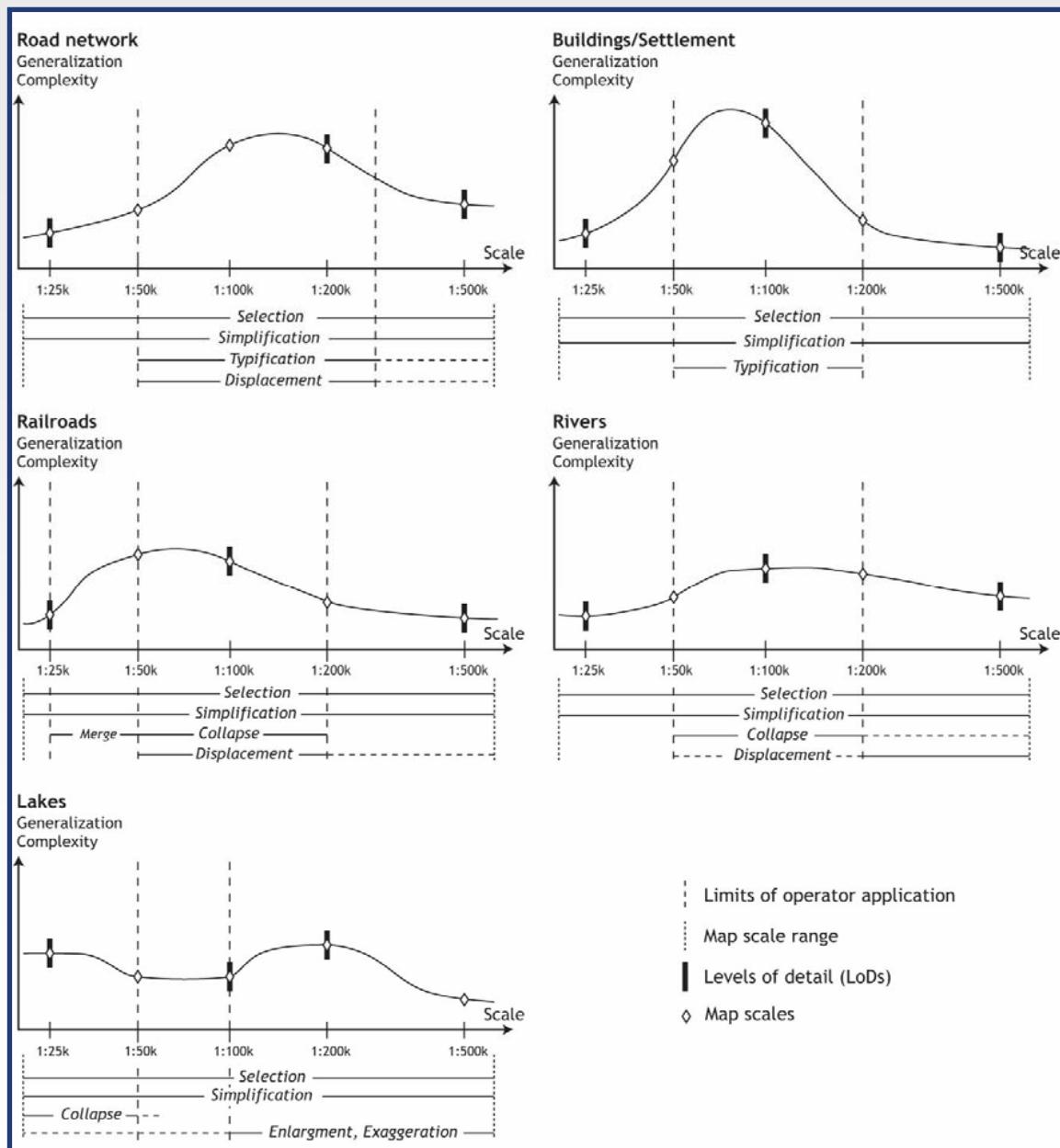
typify

Sy

reduction in complicatedness of many related features by replacing them with a smaller, representative arrangement of the same symbols



future directions



questions?

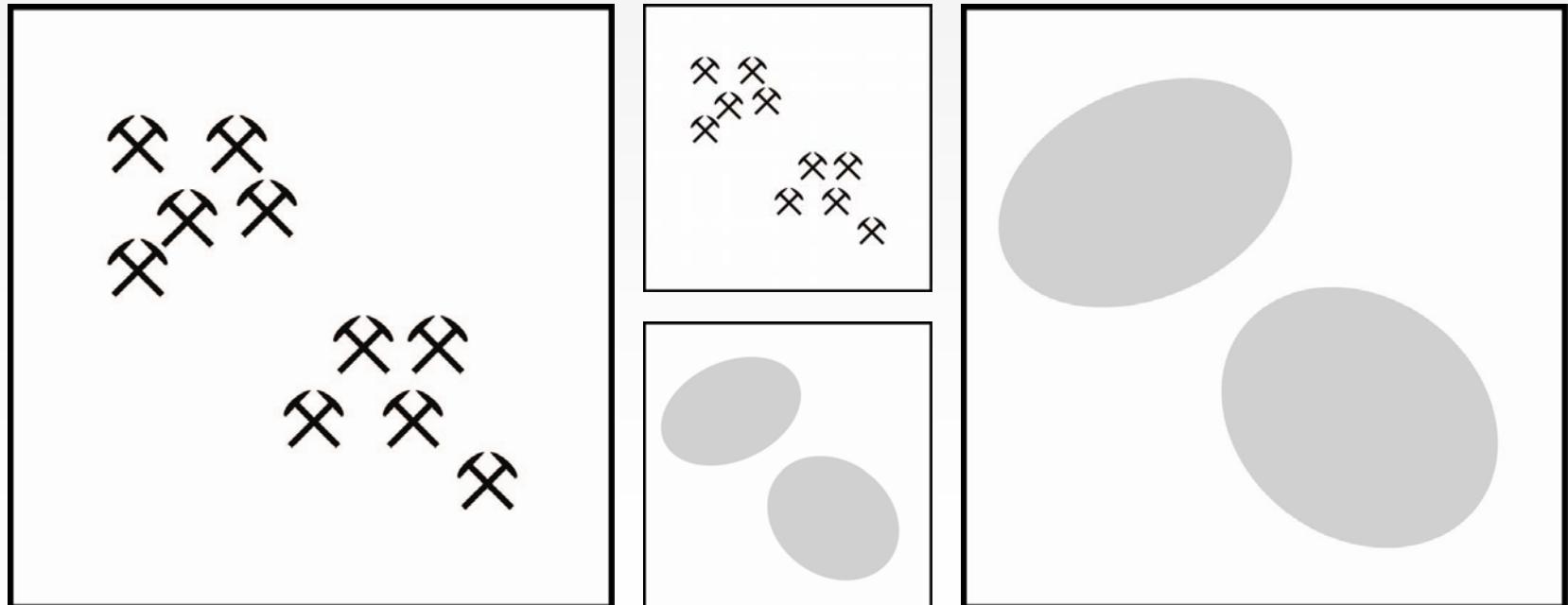
thanks for your time!
Robert Roth | reroth@psu.edu



aggregate

Ga

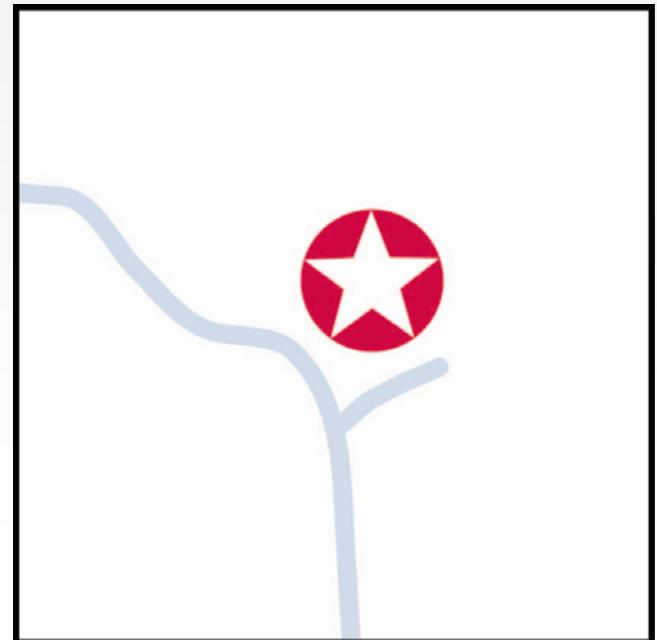
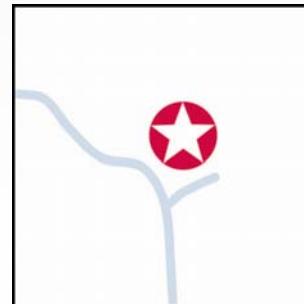
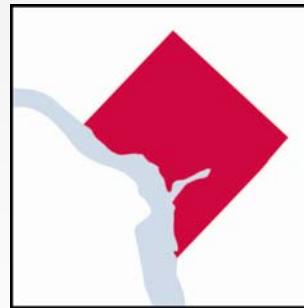
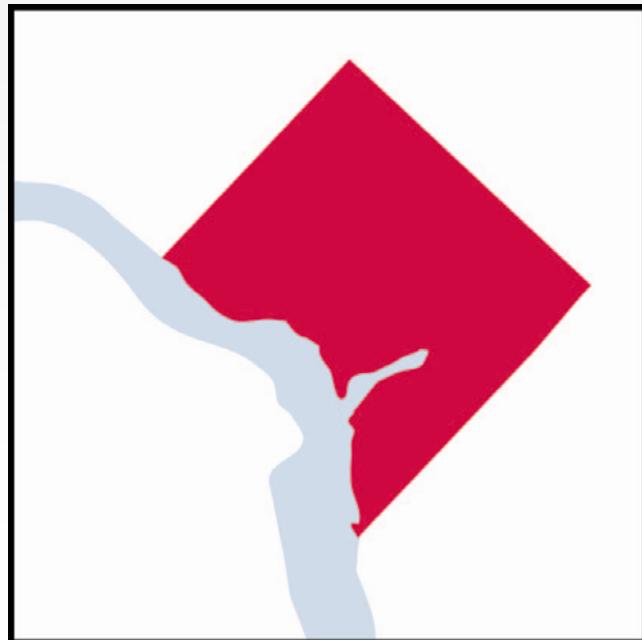
reduction in complicatedness of many related features by replacing them with a representative feature of increased dimensionality



collapse

Gc

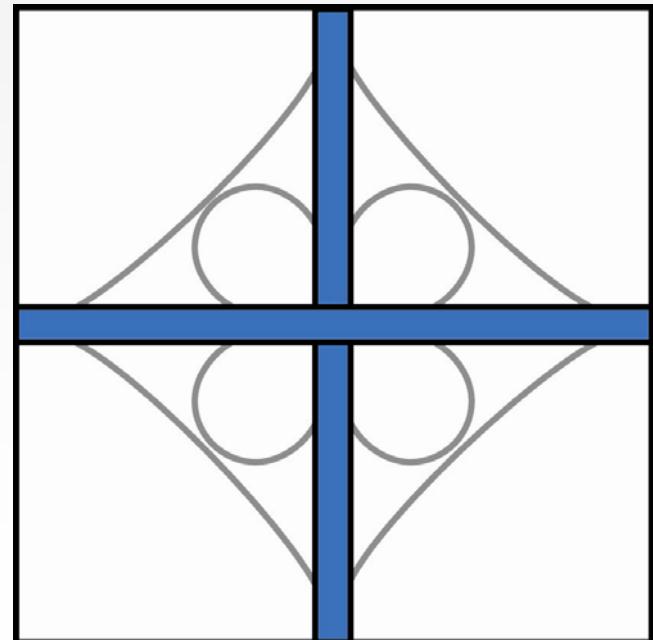
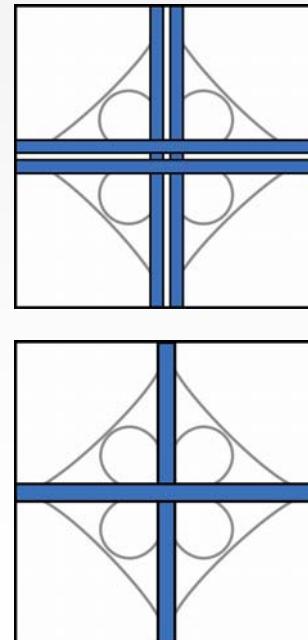
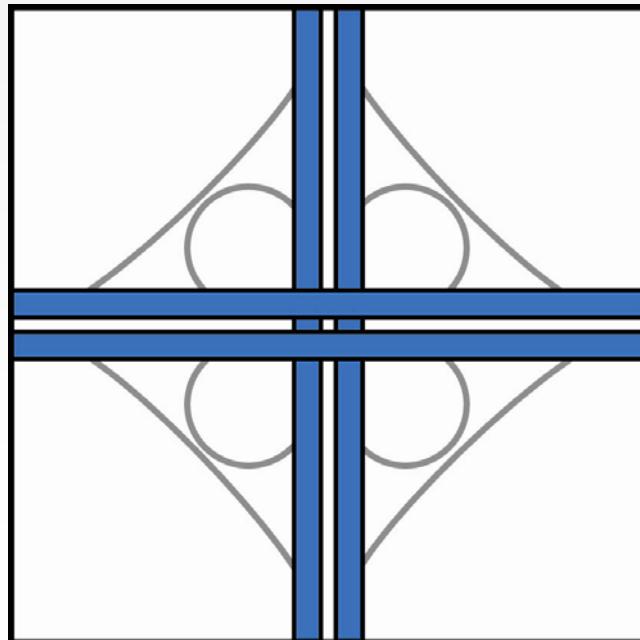
reduction in complicatedness of a feature or features by replacing it/them with a representative symbol of lower dimensionality



merge

Gm

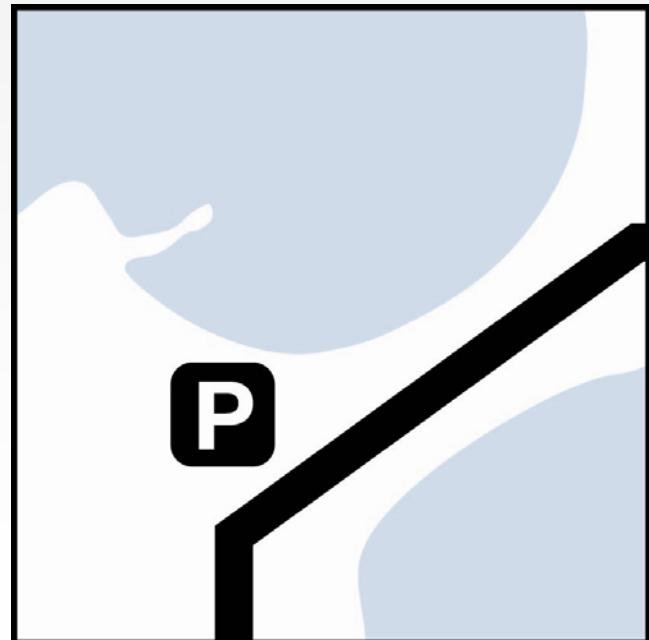
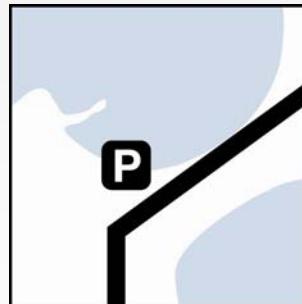
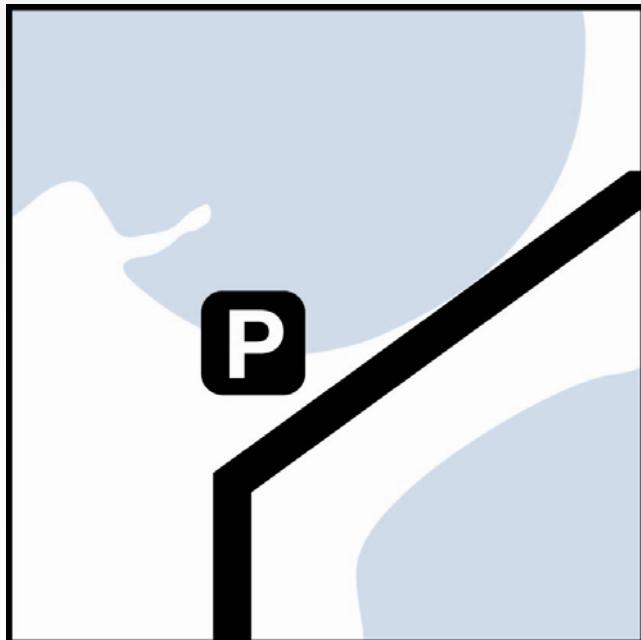
reduction in complicatedness of many related features by replacing them with a representative symbol of equal dimensionality



displace

Gd

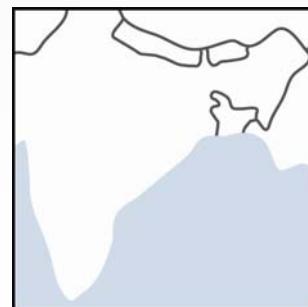
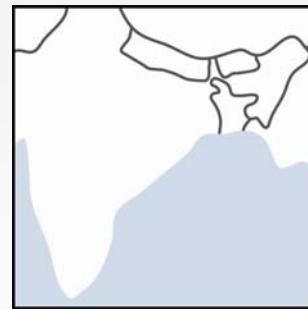
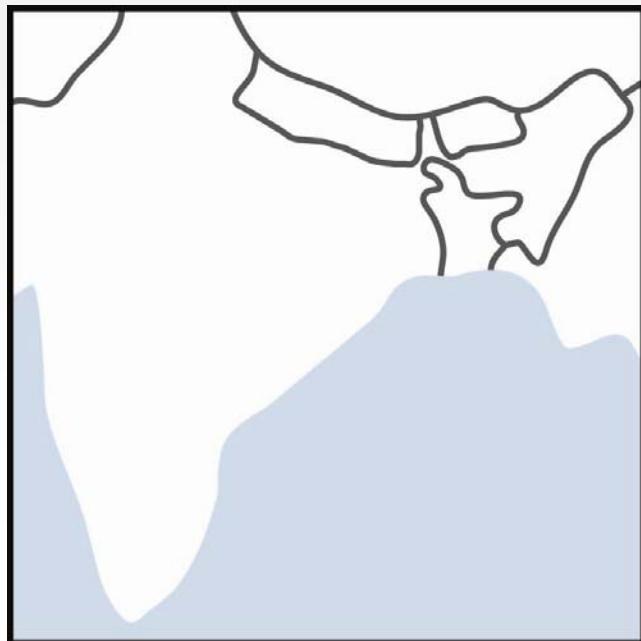
adjustment in the location of a point, line, or polygon feature to avoid coalescence with other surrounding features



exaggerate

Gx

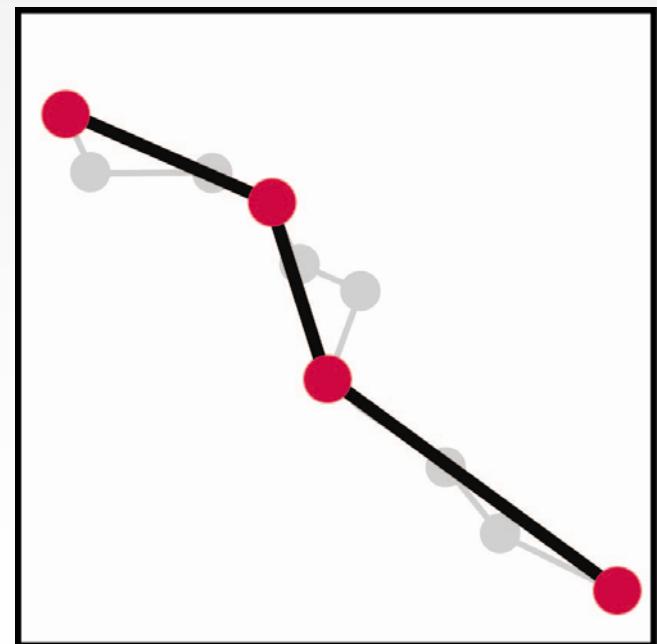
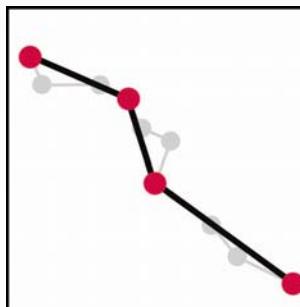
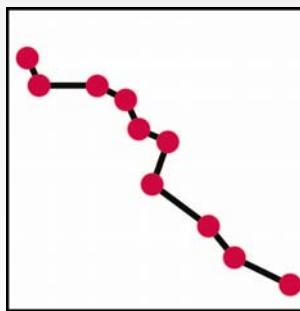
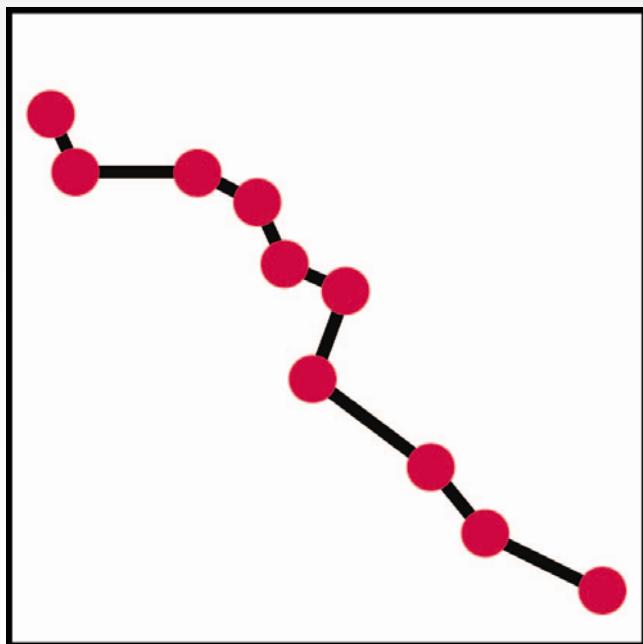
amplification or adjustment of portion of a feature to emphasize or maintain a characteristic aspect of it



simplify

Gs

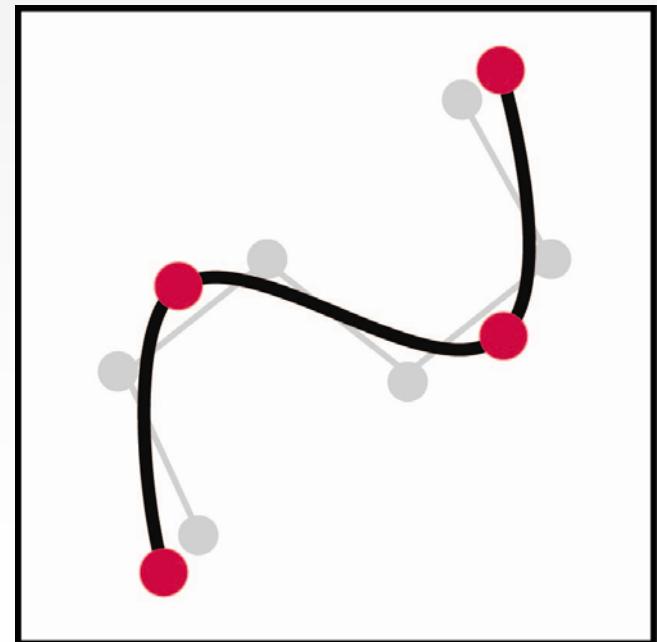
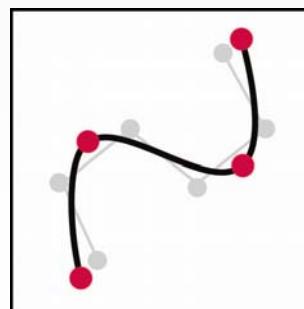
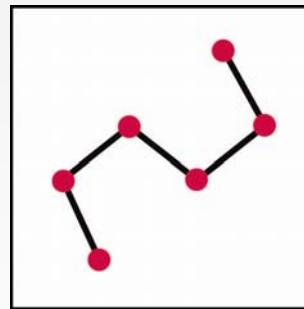
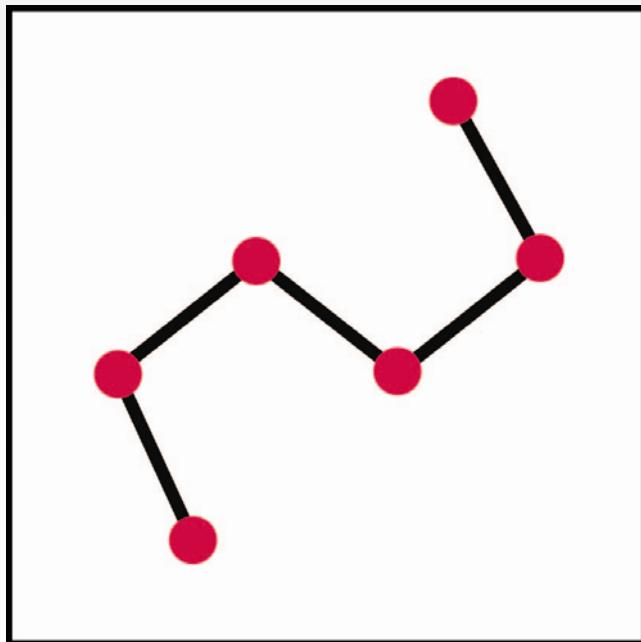
reduction of the number of points constituting a feature



smooth

Go

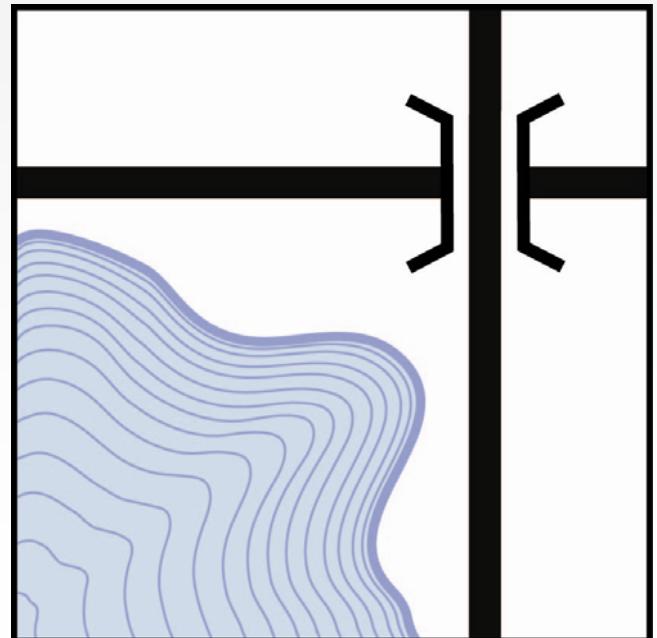
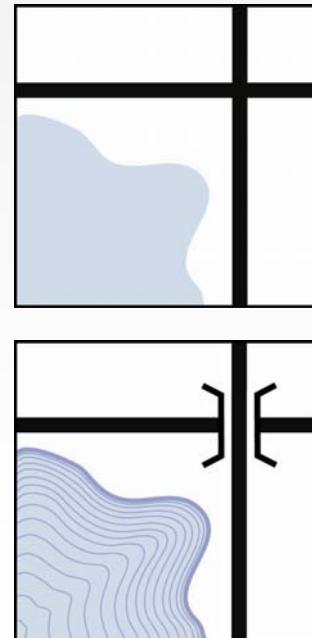
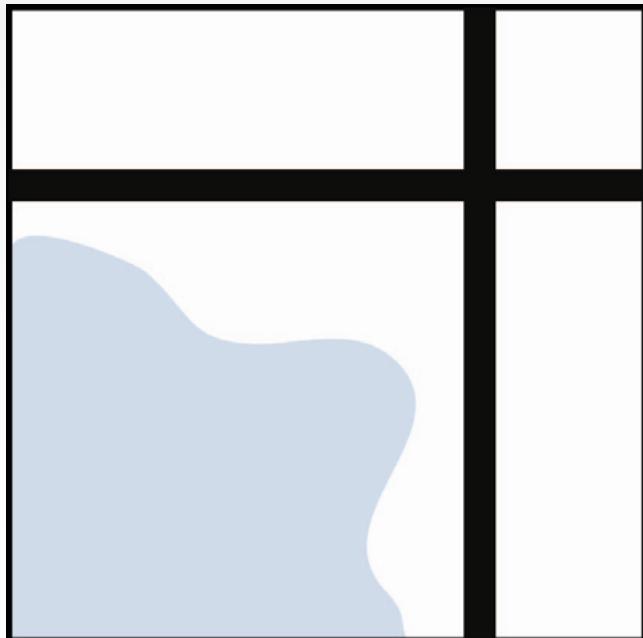
removal of small variations of a line or polygon to improve its appearance



enhance

Se

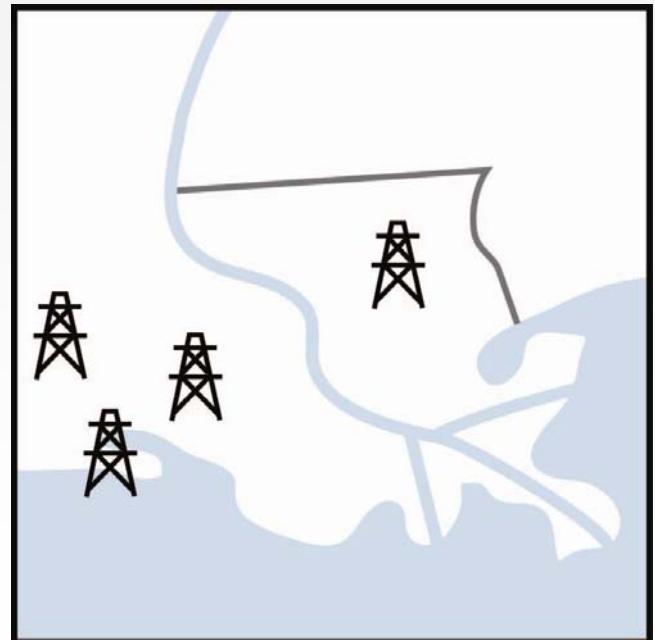
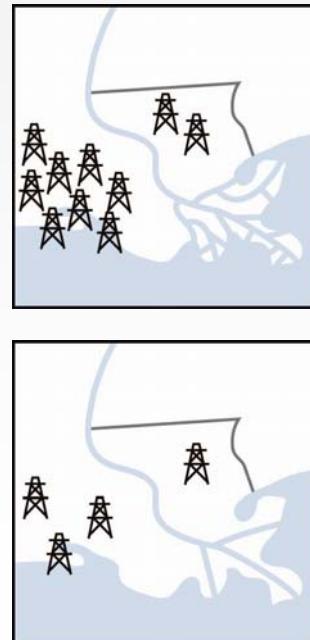
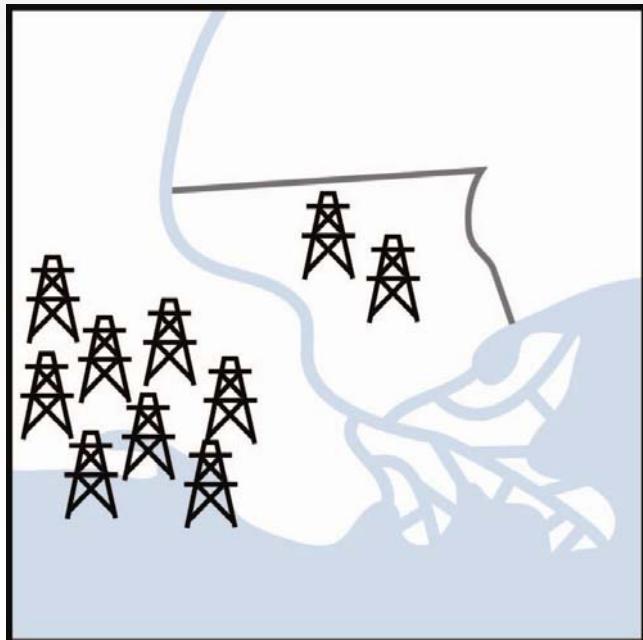
inclusion of graphic embellishments around or within a symbol to maintain or emphasize important characteristics of its relations to other features



typify

Sy

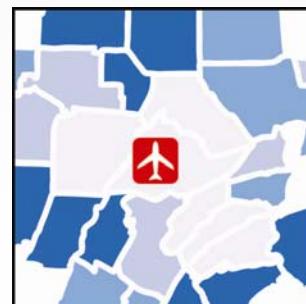
reduction in complicatedness of many related features by replacing them with a smaller, representative arrangement of the same symbols



color

Sc

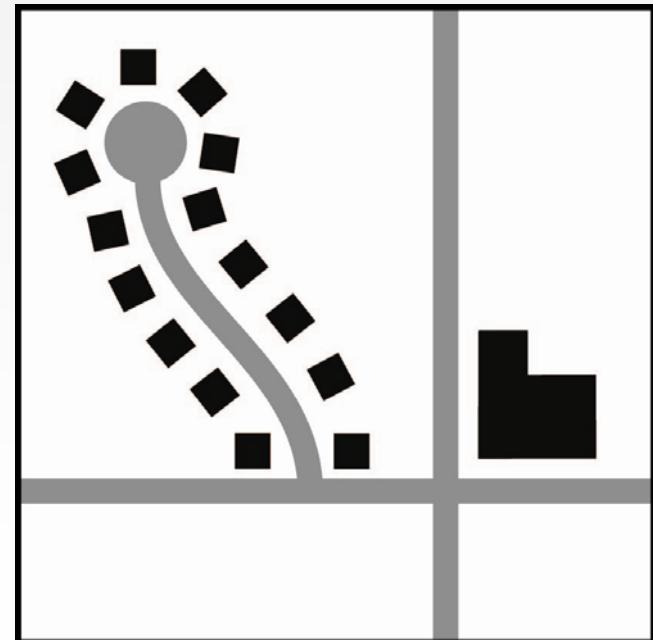
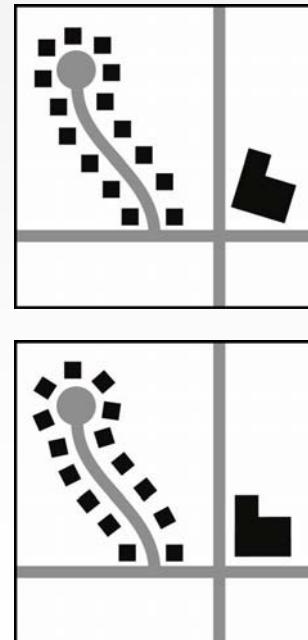
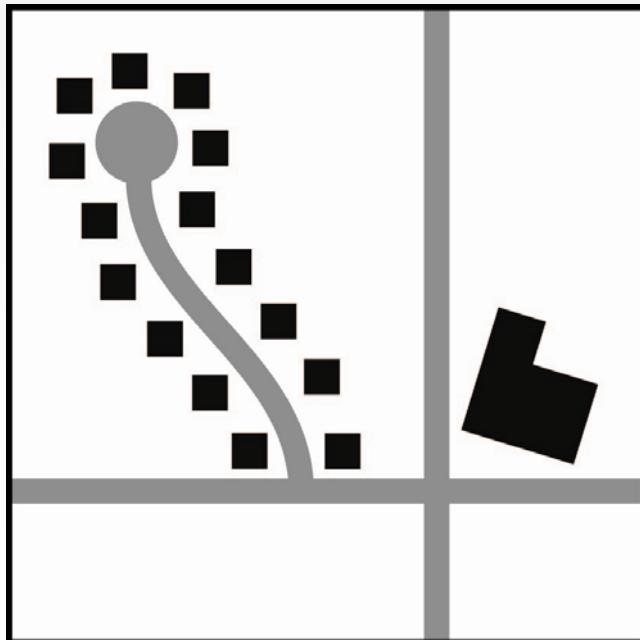
Adjustment of symbol color to ensure legibility of the feature or surrounding features.



orientation

So

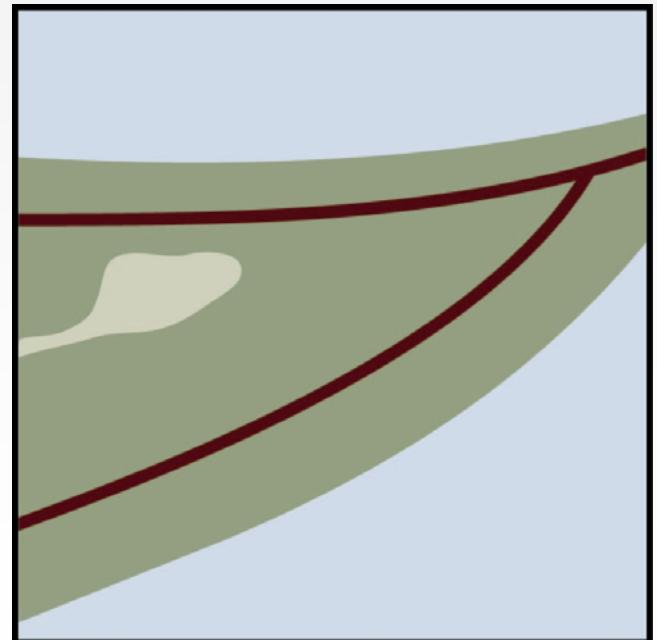
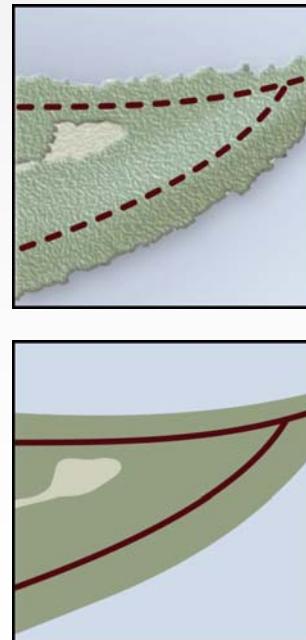
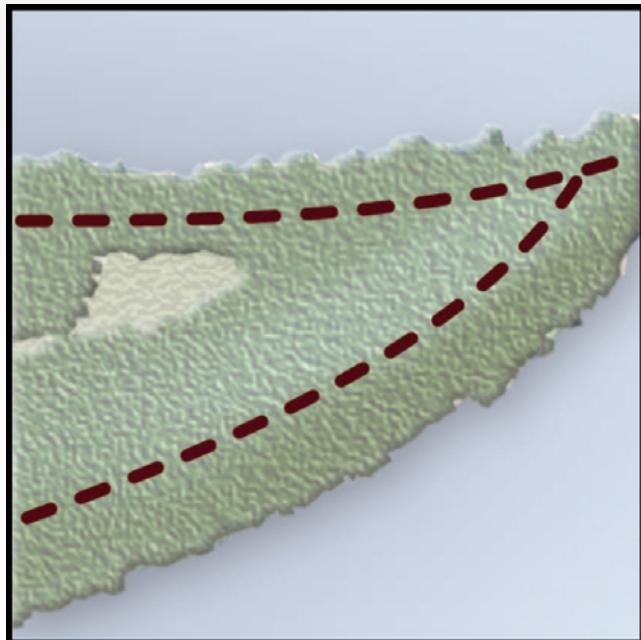
adjustment of the rotation of a symbol to maintain or emphasize important characteristics of its relations to other features



pattern

Sp

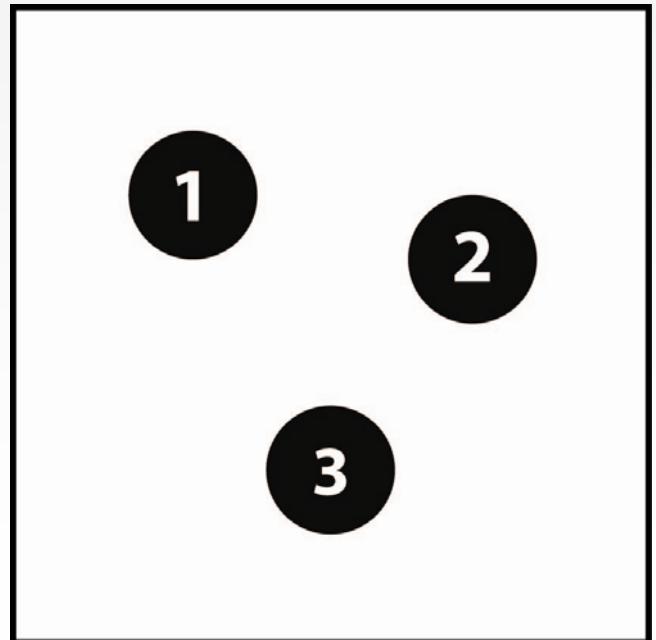
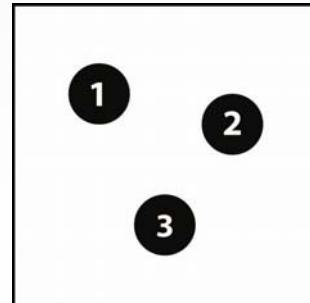
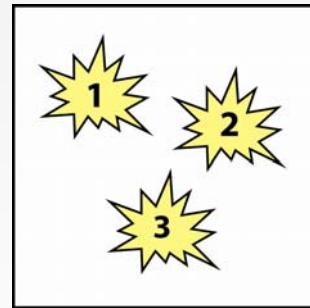
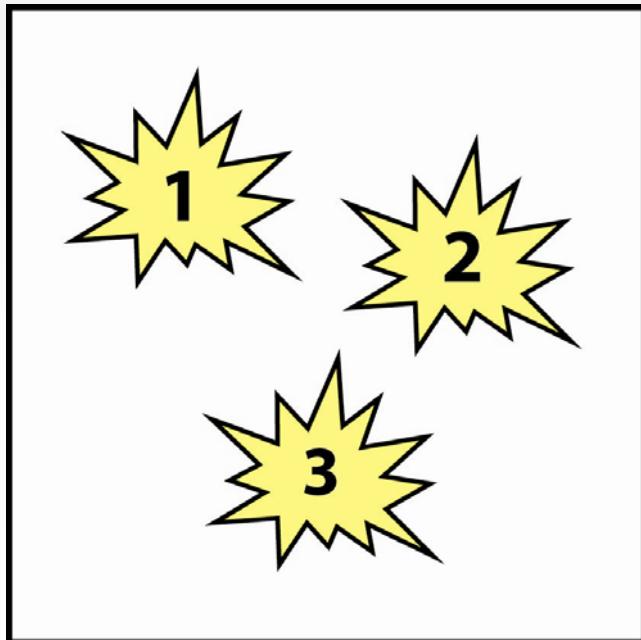
substitution of an elaborate texture for one that is less complex without changing the underlying geometry



shape

Ss

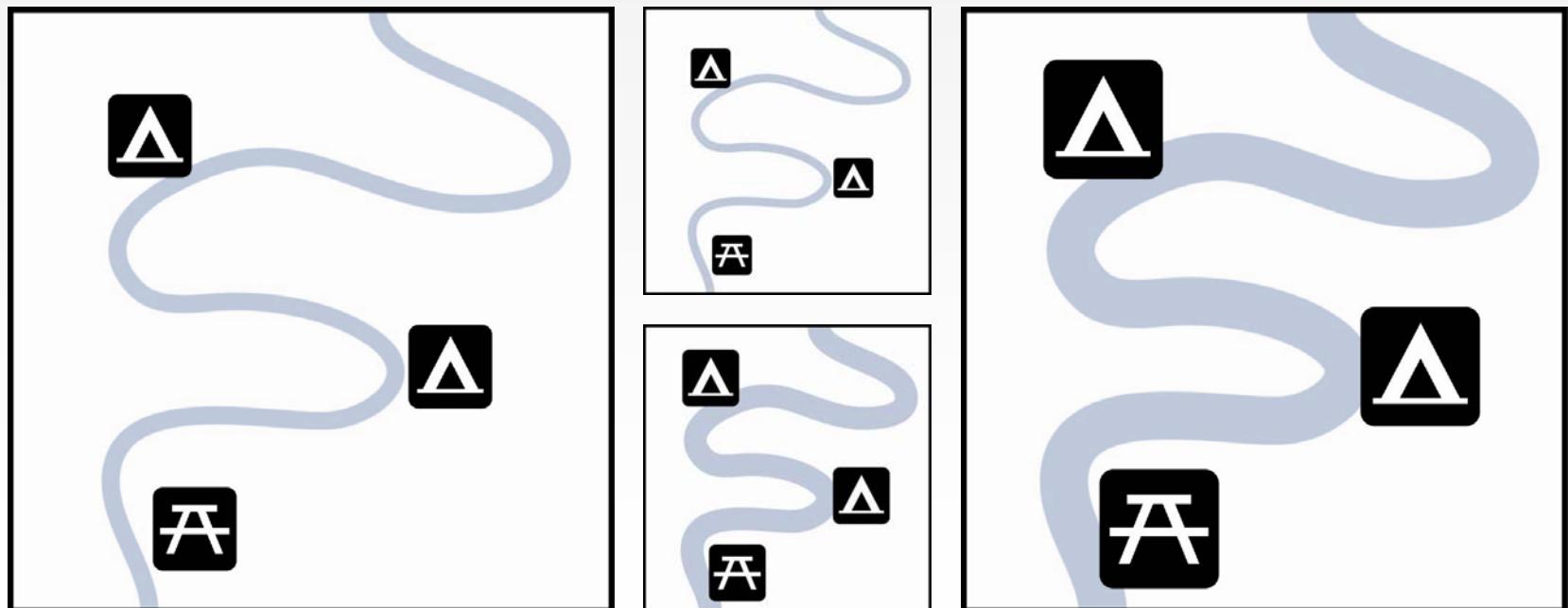
substitution of a complicated symbol shape with one that is less intricate without changing dimensionality



size

Sz

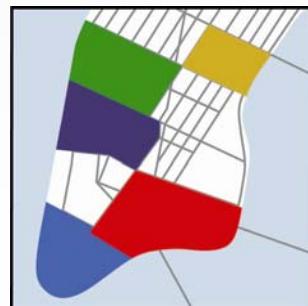
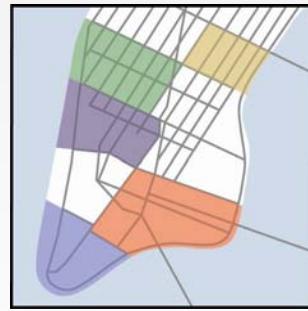
uniform enlargement of a symbol without changing dimensionality



transparency

St

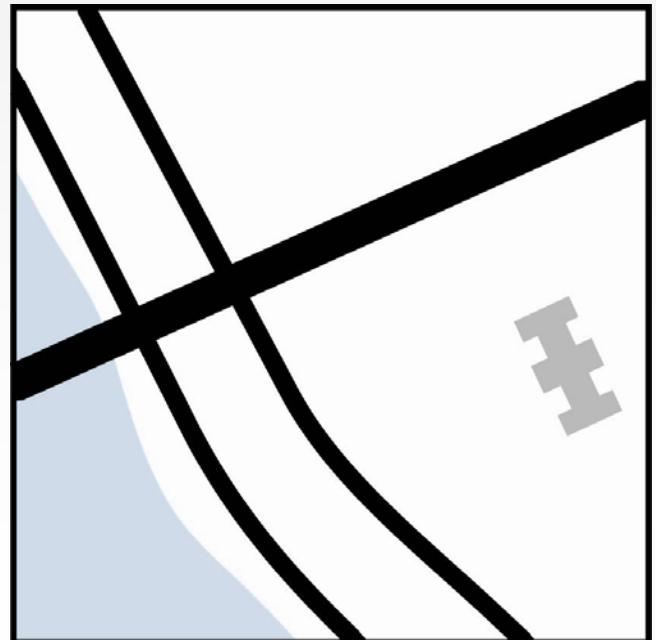
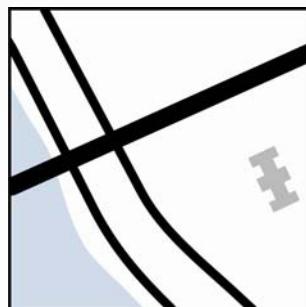
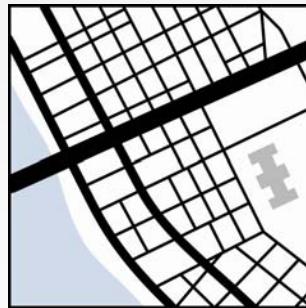
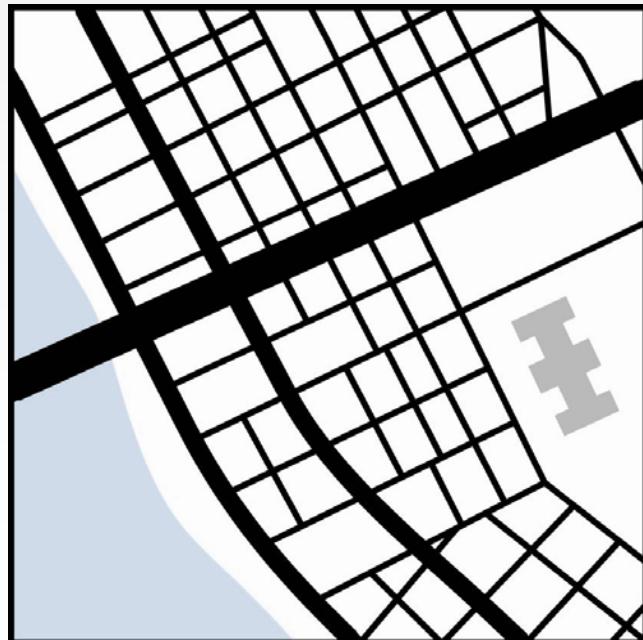
adjustment of the opacity of a symbol to improve clarity of the symbol or underlying features



refinement

Cr

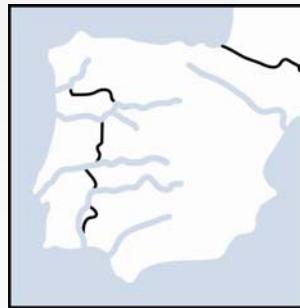
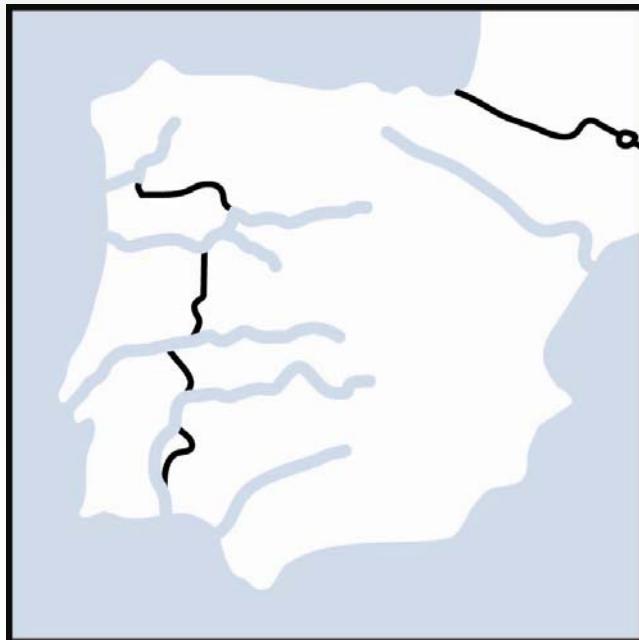
filtering of a set of features to remove a subset of features at a threshold value



eliminate

C-

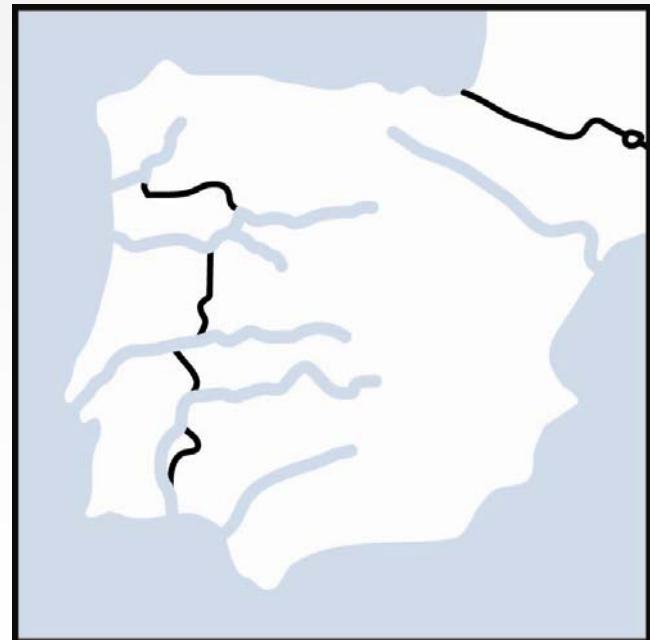
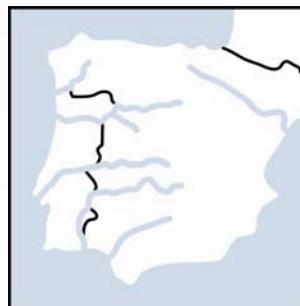
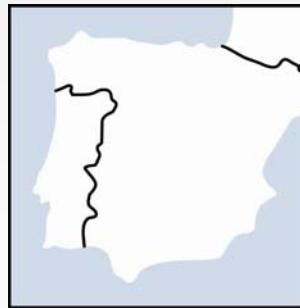
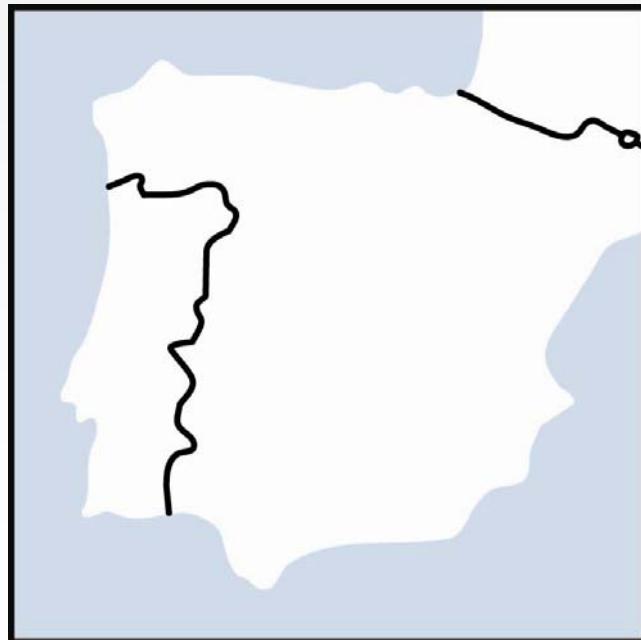
removal of a layer in its entirety



add

C+

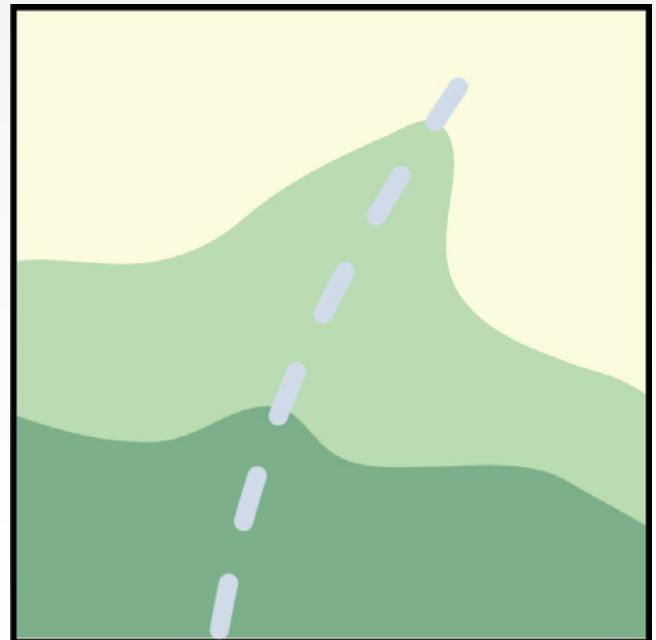
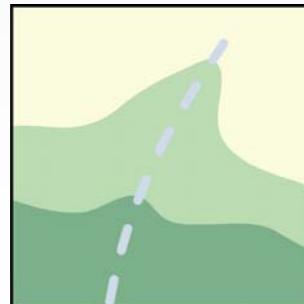
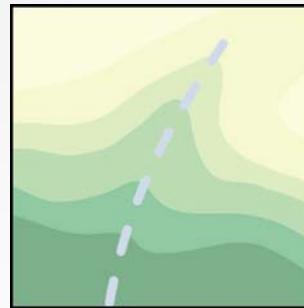
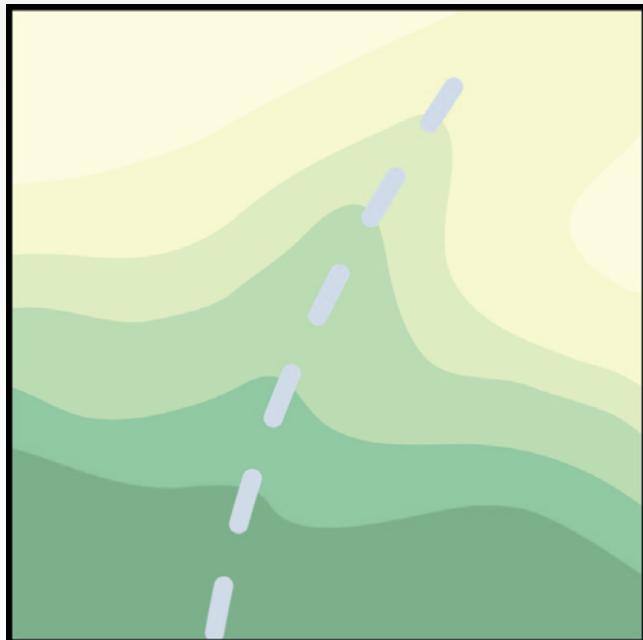
insertion of a layer in its entirety



reclassify

Cc

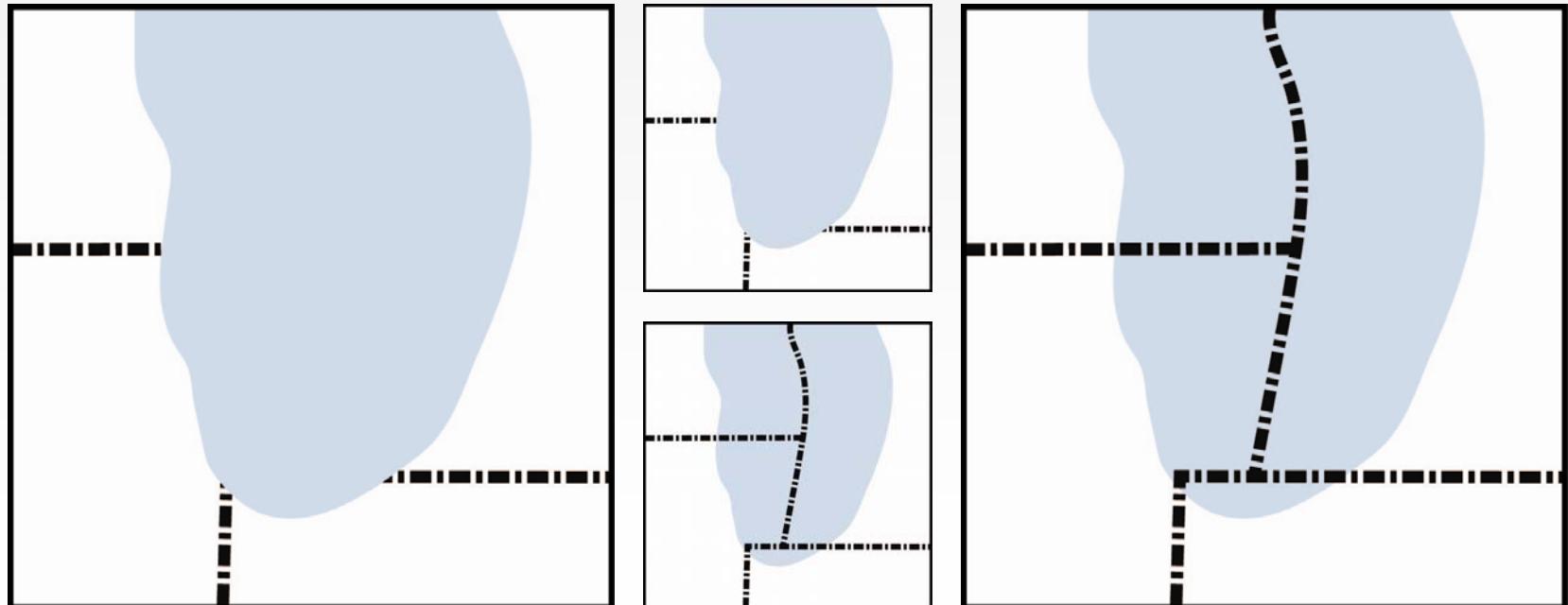
revision to the organization of selected features



reorder

Co

adjustment of the stacking position of a layer relative to other layers



star versus ladder MRDB

France NMA: (star)



Sweden NMA: (ladder)

