Other functions in Excel

INTRODUCTION TO EXCEL



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Function categories

Inside Scope

- Text
- Date & Time
- Maths & Trig
- Statistical

Outside Scope

- Financial
- Logical
- Lookup References
- Engineering
- Cube
- Information
- Web
- Compatibility

Text

LEFT()

- Syntax: LEFT(text, [num_chars])
- Description: returns the first character(s) in a string based on the specified number of characters
- Example: LEFT("DataCamp", 4) > Data

RIGHT()

- Syntax: RIGHT(text, [num_chars])
- Description: returns the last character(s) in a string based on the specified number of characters
- Example: RIGHT("DataCamp", 4) > Camp

Text

UPPER()

- Syntax: UPPER(text)
- Description: converts string to uppercase
- Example: UPPER("DataCamp") >DATACAMP

LOWER()

- Syntax: LOWER(text)
- Description: converts string to lowercase
- Example: LOWER("DataCamp") > datacamp

Date & Time

DATE()

- Syntax: DATE(year, month, day)
- Description: returns a sequential serial number that represents a particular date

Year	2020		=DATE(year, month, day) =DATE(2020, 10, 31)
Month	10		
Date	31		

• Example: DATE(2020, 10, 31) = 2020/10/31

Date & Time

- DAY()
 - o Syntax: DAY(<serial_number>).
 - o Example: DAY(<serial_number>).
 - Description: returns the day of a corresponding date as integer
- YEAR()
 - Syntax: YEAR(serial_number)
 - o Description: returns the year to a corresponding date as an integer

Maths & Trig

- ROUND()
 - Syntax: ROUND(number, num_digits)
 - Description: returns a number rounded to a specified number of digits
 - \circ Example: =ROUND(-1.475, 2) = -1.48
- ABS()
 - Syntax: ABS(number)
 - Description: returns the absolute value of a number without it's sign
 - *Example:* ABS(-2) = **2**
- SUM()

Statistical

- AVERAGE()
- COUNT()
- MIN()
- MAX()

Let's practice!



Applying formatting functions

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Let's practice!



Visualizing data in Excel

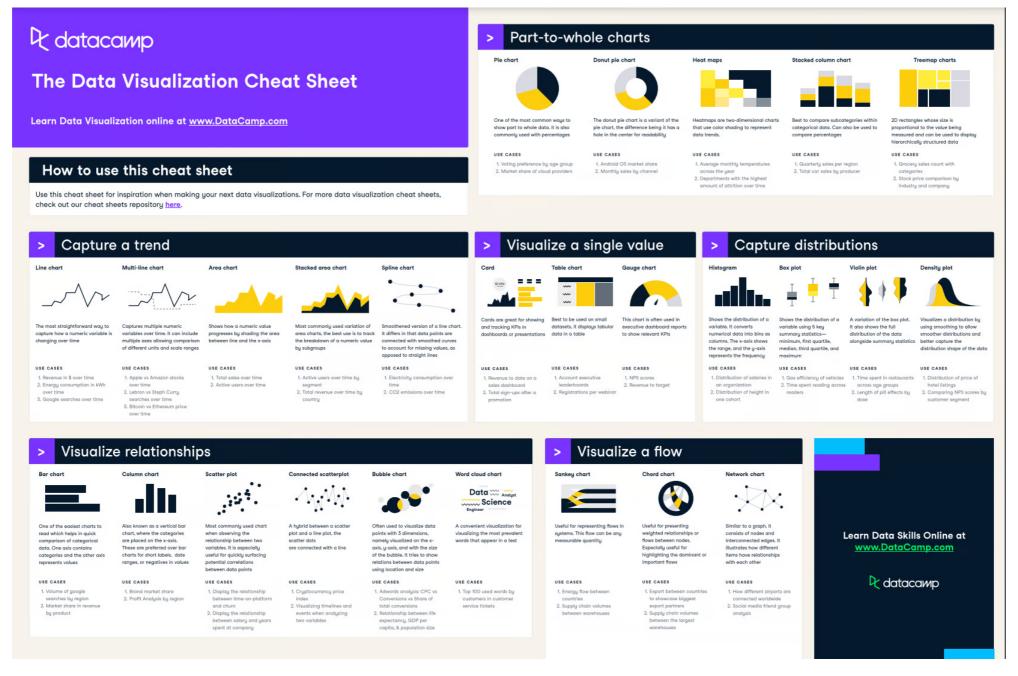
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Data visualization cheat sheet



¹ https://www.datacamp.com/cheat-sheet/data-viz-cheat-sheet



What is data visualization?

Graphical representation of data using charts, graphs, and other visual tools

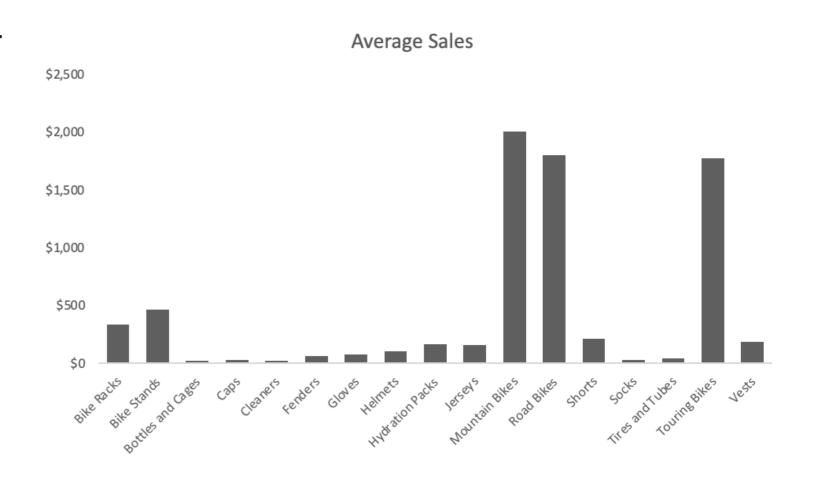
- Presentation of (complex) data:
 - Identify trends
 - Discover outliers
- Enhances understanding and retention of information
- Critical part of the decision-making process in data-driven organizations



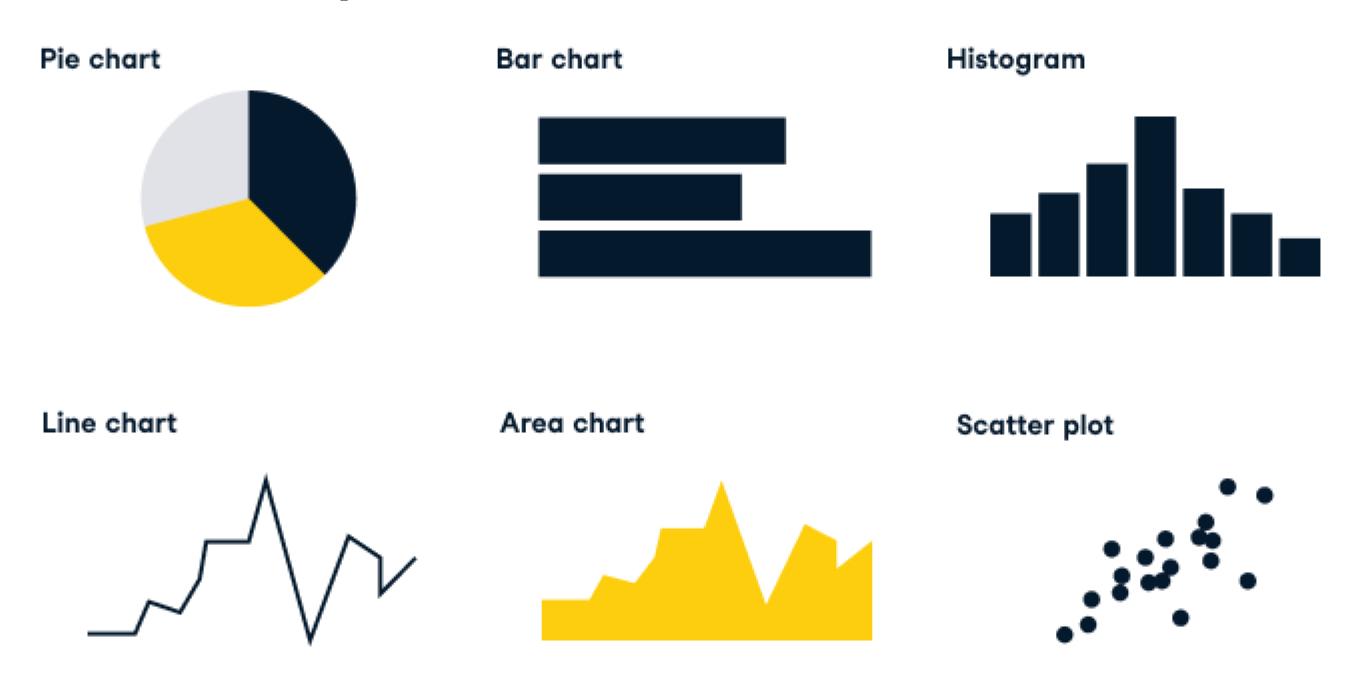
Excel for data visualization

Offers a wide variety of ways to visualize your data:

- Simple 2D charts to complex 3D models
- Customization options including:
 - Legends
 - Styles
 - Labels
 - Color schemes



Visualization options

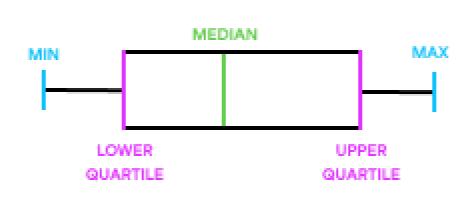


Visualization options

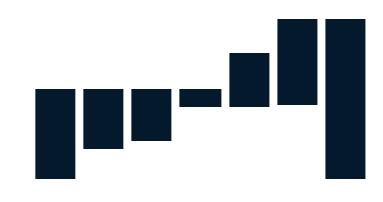
Treemaps



Box & Whiskers



Waterfall



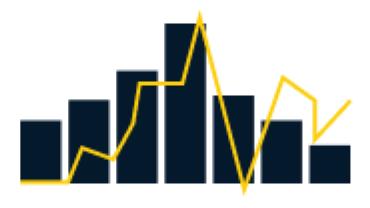
Radar chart



Maps



Combination charts



Let's test your skills!



How to visualize data

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Let's practice!



Congratulations!

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Chapter 1



Getting started with Excel

Familiarized yourself with Excel



- Learned how to navigate Excel and understand all the different use cases.
- · How to add data to workbooks
- Creating basic formulas

Working with tables



- Created tables
- Utilized structured cell references
- Filtered and sorted data
- Formatted cells



Chapter 2



Managing data and applying aggregate functions

Managing data



- How to create and reference named ranges
- Creating custom number formats and applying data validation rules
- How to group data and summarize in subtotals and totals
- Create and manage conditional formatting rules

Applying aggregate functions



- Understand how formulas apply the order of operations
- Summarize data with SUM, COUNT, AVERAGE etc.



Chapter 3



Other functions and visualizing data

Other functions



- Understand all the available function categories
- Introducing:
 - Text
 - Date & Time
 - Math & Trig

Visualizing data



- Understand what options are available in Excel
- How to visualize categories, parts of a whole and trends



Become an Excel master!

