

Getting Started with ClearPath

Quick Start Guide

Step 1: Create Your Account

Visit clearpath.io/signup and enter your email. You'll receive a verification link. Click it to activate your account. Choose a strong password (12+ characters).

Step 2: Set Up Your Workspace

After logging in, create your workspace. This is where your team's projects live. Give it a name (e.g., 'Acme Corp Engineering'). You can create multiple workspaces if you work with different teams.

Step 3: Invite Your Team

Click 'Invite Team' and enter email addresses. Team members will receive an invitation. You can assign roles: Admin (full access), Member (create/edit tasks), or Viewer (read-only).

Step 4: Create Your First Task

Click the '+' button or press 'C' to create a task. Add a title, description, assignee, and due date. Tasks automatically appear in your team's task list and on the board view.

Next Steps

- Explore keyboard shortcuts (press '?' to see all)
- Set up integrations with your existing tools
- Customize your workflow states
- Schedule your first sprint