

The background features a complex network of interconnected nodes and lines. The nodes are represented by small dots, and the lines are thin, creating a web-like structure. The color of the nodes and lines transitions from a deep red on the left side to a bright blue on the right side, passing through a purple hue in the center. The overall effect is a sense of dynamic connectivity and data flow.

Ardia Health

FROM ALERTING TO SOLVING

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The Problem



Chronic diseases cost **\$4.1 trillion** annually in the US



80% of healthcare costs come from 20% of patients with chronic conditions



Current remote monitoring systems alert but don't solve



Providers are overwhelmed with data but lack actionable insights



Patients experience fragmented, reactive care

Market Opportunity



\$50B

Remote Patient
Monitoring Market
by 2027



133M

Americans with
Chronic Conditions



25%

CAGR in
Digital Health



\$4.1T

Annual Chronic
Disease Costs

Our Solution: Clinical Reasoning Engine



AI-Powered Solving

Goes beyond alerting to **SOLVING**



Data Integration

Integrates patient data, environmental, and clinical patterns



Predictive Analytics

Predicts exacerbations **72+ hours early**



Personalized Interventions

Delivers actionable steps to patients & providers



Seamless EHR Integration

Connects with existing workflows

How It Works



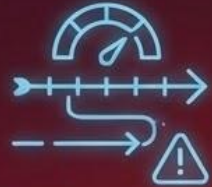
COLLECT

Continuous monitoring of vitals, symptoms, and environmental data



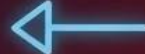
ANALYZE

AI correlates patterns with historical episodes and clinical guidelines



PREDICT

Risk scoring identifies patients heading toward acute episodes



INTERVENE

Automated, personalized recommendations to patients and provider alerts



LEARN

System continuously improves based on outcomes

Technology Platform

Foundational elements of our Clinical Reasoning Engine



Multi-Modal Data Integration

Wearables, EHR,
environmental,
voice biomarkers



Advanced Reasoning Engine

With clinical
knowledge graphs



Real-Time Risk Stratification

& Prediction
Models



Natural Language Communication

For patient
engagement



HIPAA-Compliant Cloud

Secure, scalable
infrastructure

Value for Every Stakeholder



Patients

Better outcomes,
fewer ER visits, and
personalized 24/7 care



Providers

Clinical efficiency,
reduced burnout, and
new revenue streams



Payers

Significant cost savings,
risk stratification, and
quality improvements

Patient Value: Better Health Outcomes



-74%

ER Visit
Reduction



0

Hospitalizations
in Pilot



94%

Patient
Engagement Rate



4.8/5

Patient
Satisfaction

Provider Value: Efficiency & Revenue



-68%

Reduced
Admin Time



4.2 hrs

Saved Per
Week/Provider



\$22K

Projected Annual
Revenue/Clinic



96%

Alert
Acceptance Rate

Provider Testimonials



“The Clinical Reasoning Engine doesn’t just alert me—it tells me WHY. This is the future of proactive care.”

— Dr. Sarah Mitchell, MD, Pulmonology



“Dorothy’s fluid status is now managed proactively. The engine caught a problem 3 days before she would have shown up in my ER.”

— Dr. James Rodriguez, MD, FASN, Nephrology

Payer Value: Financial Impact (per 1,000 members)



\$8.1M

Total Annual
Savings



\$2.4M

ER Cost
Avoidance



\$4.8M

Hospitalization
Savings



\$890K

Medication
Optimization

Payer Value: Quality & Risk



94%

Prediction
Accuracy



72 hrs

Early Detection
Window



+18%

Asthma Med
Ratio (HEDIS)



4→5

Star Rating
Potential

Pilot Program Results (90 Days)



3

Active
Patients



2

Partner
Clinics



\$29,790

Cost Savings
Achieved



47:1

ROI Ratio

Business Model

B2B2C SaaS model with multiple revenue streams:



Clinic Subscription

\$500-2,000/month
per practice



Per Patient Fee

\$50-150/month for
chronic care
management



Payer Contracts

Risk-based, PMPM,
or value-based
arrangements



CCM/RTM Billing Support

Enable practices to
capture Medicare
revenue

Roadmap



Q1 2026:
Expand pilot to
10 clinics,
50 patients



Q2 2026:
Launch payer
partnership
pilots



Q3 2026:
Series A funding,
expand to
5 chronic
conditions



Q4 2026:
100 clinic
partnerships



2027: National
expansion,
10+ chronic
conditions, payer
integrations

The Ask



\$2M

Seed Round



18 mo

Runway



10x

Clinic
Expansion



\$50K

Monthly
Revenue Target



Invest in the Future

"Let's solve healthcare together"

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