Seattle Metro Area 2022



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Section Screeners

IntroGD, S1, T2, S2, T1, S3

Page Intro

IntroGD

Thank you for taking the time to participate in this GoDaddy survey. Your opinions and feedback are very important to us. This survey is completely anonymous and your answers will only be used on an aggregate level.

As a thank you for participating, the first **100 participants** who complete the survey will get a **\$30 USD** egift card and **the next 900 participants who complete the survey will get a \$20 USD** e-gift card.

To begin please click or tap the arrow at the bottom right of your screen.

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Page Screeners

S1

Just to confirm, are you a GoDaddy customer?

- O₁ Yes
- O₂ No

T2 Show if Not GD

Unfortunately this survey is for GoDaddy Customers only. Thank you for your interest.

Status Code: 510

S2

What is your role in respect to this website?

- O_1 I am the owner of the business, organization or idea the website supports
- O ₂ I am an employee or member of the business, organization or idea the website supports

O ₃ O ₄ O ₅	I am a paid contractor who builds and/or maintains the website I am an unpaid volunteer who builds and/or maintains the website Other (specify):
for this	Show if S2 employee contractor or unpaid volunteer unately at this time, this survey is for business owners and managers, and the rest of our questions survey are limited to individuals with those roles. Thank you for your interest. s Code: 509
S 3	
In what	t Zip Code is your business or organization based?
	Section Main Survey
Q1, Q3a,	Q4c, Q5, Q5a, Q6, Q2a, Q35, Q20, Q20a, Q20b, Q15, Q21a, Q21b, Q24, Q25, Q25a, Q6e, Q6b, Q6d, Q9, Q10, Q11, Q12, Q13a, Q16, Q17, Q17a Q17b, Q18, Q19, Q26, Q27, Q28, Q29a, Q30, Q31, Q7, Q8
Page	Main Body
Q1	
Please	choose the following category that best fits the purpose of your website:
O 1	Commercial – the site was built to support a business or sell products or services
O 2	Civic – the site focuses on issues, politics, campaigns, advocacy groups, etc. that affect a larger
	group of people
O_3	Community – the site supports social activities such as hobbies, sports teams, entertainment,
O 4	religious institutions, etc. (but not a for-profit business offering these activities) Personal – the site focuses on me, my family, my interests or my career
O 5	Other (specify):
- 3	
Q3a	
_	, how many employees are there working at your organization?
O ₁	1 (just myself)
O ₂	2-4
O ₃	5-9
O 4	10-19
O 5	20-49
O 6	50-99
O 7	100 or more
O 8	Don't know

Q4c

Which of the following, if any, are true of your business? Select all that apply

□ 1	My business is co	arrently registered	as a limited liab	lity corporation	(LLC)
-----	-------------------	---------------------	-------------------	------------------	-------

- ☐ 2 My business is currently registered as a sole proprietorship
- ☐ 3 My business is currently registered as a corporation (S or C)
- ☐ 4 My business is currently registered as a nonprofit
- ☐ 5 I have a "Doing Business As" (DBA) name
- ☐ 6 I have an employer identification number (EIN)
- My business is not currently registered, but I am in the process
- \square 8 My business is not currently registered, and I do not intend to
- ☐ 9 None of these are true for my business (Exclusive)
- ☐ 10 Don't know (Exclusive)

Q5

Thinking about the business or organization your website supports, where do you conduct business or services?

- Only online
- Only in a physical location
- O₃ Both online and in a physical location
- O 4 Don't know

Q5a Show if Q5 Online

Do you support transactions as part of your online business activity? A transaction could be selling products, services or taking appointments and reservations.

- O_1 Yes, my business supports online transactions.
- O 2 No, my business does not support online transactions, yet, but I intend to, eventually.
- \bigcirc 3 No, my business does not support online transactions and I do not intend to.
- O 4 Don't know

Q6

Still thinking about the business or organization your website supports, which of the following statements is most true about the products and services you offer? Consider a *physical product* as any item that must be made or manufactured. Consider a *service* as the act of doing work for a client.

Example: Selling kitchen sinks is a physical product. Installing a sink is a service.

- $_{
 m 1}$ We offer both services and physical products.
- O ₂ We only offer physical products.
- O 3 We only offer services.
- O 4 We do not offer either products or services.
- O₅ Don't know

Q2a	Show if Q1 NOT Personal
Which	of the following best describes the main industry sector your organization operates in?
O_1	Accommodation
O_2	Administrative and support services
O_3	Agriculture
O 4	Arts, entertainment, and recreation
O 5	Construction, engineering, and property development
O 6	Consumer services (auto repair, dry cleaners, etc.)
O 7	Educational services and training
8 C	Entertainment/Media
O 9	Financial Services (banking, insurance, etc.)
O 10	Food service/Restaurant
O 11	Health care, medical and social assistance services
O 12	Home Services (Plumbing, HVAC, Carpet Cleaning, etc.)
O 13	Information technology and managed services
O 14	Manufacturing and Wholesale trade
O 15	Marketing, advertising, PR, and Design
O 16	Website design, development, and digital marketing services
O 17	Legal services
O 18	Professional services, business management, management consulting and organization services
O 19	Personal services (hair/nail salon, personal trainer, etc.)
O_{20}	Real estate and rental and leasing
O 21	Retail
O 22	Transportation, logistics, and automotive services
O 23	Technology and Telecommunications
O 24	Other (specify)
Q35	
	ch of the following geographical areas do your <u>customers</u> reside?
	ll that apply My noighborhood
	My neighborhood The Seattle Metro Area
	My state
\Box 3	United States
	International
□ ₅ □ ₆	Don't know (Exclusive)
4 6	Don't know (Exclusive)
Ροσο	Microbusiness start up
age	Prici obusiness start up
Q20	
When	was your business launched?
Minimu	m: 1900, Maximum: 2022
	_

Don't know

-9

Q20a	
	ny businesses have you started?
_	1 – just the current one
-	2
- 3	3
- 1	4
– 5	5 or more
- 0	None – I didn't start this business
O 7	Don't know
0001	N. KOOS NOT
-	Show if Q20a NOT none
-	you start your business?
	that apply
	I've always dreamed of starting a business. *
	I wanted to be my own boss. *
	I wanted a career change *
-	I had an idea for a new product or service. *
	My business supports a cause or hobby about which I am passionate. *
o .	I was looking to make some extra money. *
•	I lost my prior job and needed to establish a new source of income. *
-	I wanted or needed the flexibility with my time that a typical job does not allow. *
9	I wanted to contribute to my community. *
\square 10	I previously retired and started this business to stay active. *
□ 11	Other (specify)
□ 12	Prefer not to answer (Exclusive)
Levels mo	arked with * are randomized
Q15	
Were yo	u employed before you started your business?
O_1	Yes, I was employed when I made the decision to leave and start my business
O 2	Yes, I started my business while still working elsewhere
O 3	No, I wasn't working because I was laid off or furloughed
-	No, I wasn't working at the time because I was a student
=	No, I wasn't working at the time for other reasons (retirement, parenting, disability, etc.)
	Don't know
0	
Q21a	
What wo	ould you say were the three biggest challenges you faced when you first started the business?
Please ra	nk them 1 to 3.
	Access to financial capital *
	Affordable space *
	Marketing my business *

	Affordable healthcare/benefits *
	Finding employees with necessary skills *
	Getting my business online effectively *
	Expertise on business planning and management *
	Rising costs on wages and materials *
	Expertise on website building or technology management *
	Networking with other business owners *
	Licensing/Permits *
	Supply chain delays * Shutdowns due to the pendamic *
	Shutdowns due to the pandemic * Taxes *
	Other
	None (Exclusive)
] ₋₈	Don't know
-	arked with * are randomized
EVEIS III	urkeu with ure runuomizeu
nis oth	aked "Other" as one of the top 3 biggest challenges you faced, could you tell us a bit more on what er challenge was? o not enter personally identifying information (e.g., name, email address, phone number, mailing address), as
	you enter may be shared with the sponsor of this research.
	, , , , , , , , , , , , , , , , , , , ,
	
] -9	
]	
] ₋₉	Don't know
] ₋₉] 24 Vhen t	Don't know his business was started what was the primary source of capital, if any was needed?
24 When t	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union
224 When t	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family
24 When t	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings
224 When t	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family
24 When to 0 1 0 2 0 3	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings
224 When to 2 2 3 3	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors
224 When to 2 2 3 3 10 10 6 6 7	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify):
224 When to 0 1 0 2 0 3 0 10 0 6 0 7	bis business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed
224 When to 2 2 3 3 10 10 6 6 7	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify):
24 When t 0 1 0 2 0 3 0 10 0 6 0 7 0 8	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure
24 When to 2 0 3 0 10 0 6 0 7 0 8 0 9	Don't know his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure Show if Q24b need capital or notsure
24 When to 2 0 3 0 10 0 6 0 7 0 8 0 9	his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure Show if Q24b need capital or notsure was the total amount of capital needed to start your business or organization?
24 When to 2 0 3 0 10 0 6 0 7 0 8 0 9	bis business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure Show if Q24b need capital or notsure ras the total amount of capital needed to start your business or organization? Less than \$500
24 Vhen t 0 1 0 2 0 3 0 10 0 6 0 7 0 8 0 9	his business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure Show if Q24b need capital or notsure was the total amount of capital needed to start your business or organization?
24 When to 2 0 1 0 2 0 3 0 10 0 6 0 7 0 8 0 9	bis business was started what was the primary source of capital, if any was needed? Loan from bank/credit union Loan from friends and/or family Personal savings Investors Online start-up campaign (e.g. Kickstarter, etc.) Other (specify): No start-up financial capital was needed Don't know/not sure Show if Q24b need capital or notsure ras the total amount of capital needed to start your business or organization? Less than \$500

O 5	\$10,001-\$25,000
O 6	\$25,001-\$50,000
O 7	More than \$50,000
8 C	Don't know (Exclusive)
O 9	Prefer not to answer (Exclusive)
Q25a	Show if Q24b need capital or notsure
On a sc	ale of 1 (very easy) to 7 (very hard), how easy or hard was it for you to access the capital you needed
to start	your business?
O_1	1 - Very easy
O_2	2
O 3	3
O 4	4
O 5	5
O 6	6
O 7	7 - Very difficult
8 C	Don't recall
Q6e	
When	did you launch the website for your business?
O 1	Before I formally launched my business
O_2	At the same time as I launched my business
O 3	Within 6 months of launching my business
O 4	More than 6 months after launching my business
O 5	Don't recall
Q6b	
What p	rompted you to create a website for your business?
Select a	ll that apply
\square 1	I wanted my customers to be able to transact directly with my business *
\square 2	I wanted to generate leads for my business *
\square 3	I wanted to better establish my brand *
\Box 4	I believe a website is important to establish credibility with my customers *
□ 5	I believe a website saves me time and costs for customer support *
\Box 6	I wanted a place to communicate updates and announcements about my business *
□ ₇	I needed a website to keep up with the competition *
□ 8	Marketplaces like Amazon.com, Ebay.com and Etsy.com cost too much *
9	Marketplaces like Amazon.com, Ebay.com and Etsy.com have too many restrictions *
☐ ₁₂	A website offers a better experience and showcases my business better than social media or a marketplace *
	Not sure (Exclusive)
	narked with * are randomized

Q6d	
Prior t	to launching your website, which of the following were true about your business?
	all that apply
☐ 1 ☐ 2 ☐ 3	I promoted my business on social media platforms like Facebook, Twitter, Google, Yelp I promoted my business on marketplace platforms like Etsy, Amazon, Ebay I had dedicated office space where I ran my business
	I ran my business from my home
	None of the above (Exclusive)
	Don't recall (Exclusive)
□ 6	Don Crecan (Exclusive)
Page	e Income and employment afforded by the business
Q9	Show if S2 Owner
Do act	tivities related to this website provide a source of income for you?
O_1	Yes, my main source of income
O_2	Yes, a supplemental source of income
O_3	No, I do not receive any income related to this website
Q10	Show if Q9 Supplemental
•	r business is only for supplemental income, do you hope it turns into your primary source of income
O ₁	Yes
	No
O 2	Don't know
O 3	
O 4	Prefer not to answer
Q11	Show if Q9 Main and supp
•	is the estimated average gross income (before taxes and withholdings) for employees, including
	elf, in your business?
O 1	Less than \$1,000 per month, on average
O 2	\$1,000 to \$2,000 per month, on average
O 3	\$2,001 to \$4,000 per month, on average
O 4	\$4,001 to \$7,000 per month, on average
O 5	More than \$7,000 per month, on average
	Don't know
O 6	Prefer not to answer (Exclusive)
O 7	Freier not to answer (Exclusive)
012	
Q12	
	nany hours per week, on average, do you currently spend on your business?
O_1	0 hours
O_2	1-10 hours
O_3	11-20 hours
\bigcirc \downarrow	21-30 hours

31-40 hours

O 5

O_6	41-50 hours
O 7	51 hours or more
8 C	Don't know
Q13a	Show if Q12 non zero hours
Do you	anticipate this amount increasing, decreasing, or staying the same in the next 3 months?
O_1	Increasing
O_2	Decreasing
O 3	No change
O 4	Don't know
Q16	
Which	of the following statements best describes your current employment situation?
O 1	I am fully employed by my business
O_2	I am employed full-time outside of my business
O 3	I am employed part-time outside of my business
O 4	I am employed in multiple part-time jobs/businesses
O 5	Outside of my business, I am a homemaker or stay at home parent
O 6	Outside of my business, I am retired
O 7	Outside of working on my business, I am a student
O 8	Outside of working on my business, I am unemployed
O 9	Outside of working on my business, I am unable to find work due to a disability
O 11	Other (specify):
O 12	Prefer not to answer
Page	Growing the business
Q17	
Which	of the following statements best reflects your attitude about your business or organization in t

Which of the following statements best reflects your attitude about your business or organization in the **next year**?

	, ויווו	.1	1 .	
\bigcirc	חל מעוו הוווחזעו ו	grow the size of	my hiicingce c	ir arganizatian
() 1	i would like to	grow the size or	III v Dusilicss (n organization.

- O_2 I am content with the size of my business or organization.
- $_{\mathrm{3}}$ I would like to reduce the size of my business or organization.
- O 4 I intend to close my business or organization.
- O₅ Don't know

Q17a

Which of the following statements best describes your ambitions for your business in the long term?

- O₁ I aspire to be a **solopreneur** and stay small.
- O ₂ I aspire to be a **small business** with some employees and/or a physical location.
- \bigcirc 3 I aspire to be a **mid-size business** with several employees and/or multiple physical locations.
- O 4 I aspire to be a **corporate business** with a large employee base and headquarters.
- O₅ I want to become a **unicorn**; a company with more than a billion dollar valuation.

O 6	None of the above
O 7	Don't know
017h	
Q17b	
	at stage of your business was access to financial capital <u>most</u> critical?
O_1	When I was starting up.
O_2	When I wanted to expand to new products or markets.
O_3	When I wanted to open a new physical location.
O_4	When I wanted to upgrade or expand an existing physical location.
O_5	When I wanted to add staff.
O_6	When I wanted to increase inventory.
O_7	Access to financial capital has not been an important part of my business.
O 8	Don't know
Q18	Show if Q17 Grow
•	are the three most important resources you would need to grow right now?
	rank them 1 to 3.
T Tease I	Access to financial capital *
	Affordable space /subsidized rent *
	Marketing my business *
	Affordable healthcare/benefits *
	Finding employees with necessary skills *
	Getting my business online effectively *
	Expertise on business planning and management *
	Expertise on website building or technology management *
	Networking with other business owners * Licensing/Permits *
	Tax incentives *
	Other
	None (Exclusive)
	Don't know
Levels r	narked with * are randomized
010	
Q19	Show if Q18 Other top3
	nked "Other" as one of the 3 most important resource you need to grow, could you tell us a bit more
	at this other resource is?
	do not enter personally identifying information (e.g., name, email address, phone number, mailing address), as
anythin	ng you enter may be shared with the sponsor of this research.
	
	
	
	
	Dow't language
- 9	Don't know

Q26

If you	could tell your local government how they can help businesses like yours to be successful, what
three	things should they consider?
Please	rank them 1 to 3.
	Affordable space/subsidized rent
	Access to financial capital
	Marketing of businesses to local residents
	Affordable options for health insurance and other benefits
	A skilled workforce in the community
	Technical assistance for business development (e.g. getting more customers / vendors,
	developing an online presence, etc.)
	Assistance with digital strategies (e.g. marketing, operations, infrastructure to sell online)
	Opportunities to network with other business owners
	Expedited licensing/permits
	Expertise on health / safety protocols
	Tax incentives Other
	Don't know
-8	
- 9	None of the above
Q27	Show if Q26 Other top3
	inked "Other" as one of the 3 things you would tell your local government, could you tell us a bit more
on wh	at this would be?
Please (do not enter personally identifying information (e.g., name, email address, phone number, mailing address), as
anythir	ng you enter may be shared with the sponsor of this research.
<u> </u>	Don't know
Q28	
-	ou aware of business assistance funding or programs available through your local government?
O 1	Yes
O_2	No
O_3	Not sure
O 3	Not suit
000	
•	Show if Q28 yes
	types of local business assistance funding or programs have you used for your business?
Select a	all that apply
\square 1	Access to financial capital *
□ 2	Subsidized rent *
\square 3	Support with marketing *
□ 4	Skill training and professional development programs *

5 6 7 8 9 10 Levels r	Support with digital strategies * Networking or mentorship * Tax incentives * Other (specify): None (Exclusive) Don't Know (Exclusive) marked with * are randomized
Q30	
What i	s your opinion about how effectively your city or town's policies and programs support businesses
O 1	Very well
O 2	Somewhat well
O 3	Neutral
O 4	Not very well Not well at all
O 5	Don't know
Please anythin	specific policies and programs led you to feel this way? do not enter personally identifying information (e.g., name, email address, phone number, mailing address), as any you enter may be shared with the sponsor of this research. Prefer not to say
-8	Trefer flot to say
Q7	
	s your overall expectation for your business or organization over the next 3 months?
O 1	More positive
O ₂ O ₃	More negative No change
O 4	Not sure
Q8	
What i	s your overall expectation for your local city or town's economy over the next 3 months?
O_1	More positive
O 2	More negative
O 3	No change Not sure
O_4	

Section Firmographics and Demographics

D1, D2a, D3, D4, D5, D6, D7, D8, D9, D10, D11

Page Demographics

D1	
We are with:	e interested in knowing more about our customers. Please tell us which gender you most identify
O 1	Male
O 2	Female
O 3	Other
O 4	Prefer not to answer
D2a	
Which	of the following describes this business?
	ll that apply
Select a	ll that apply
	Woman-owned
□ 2	Black-owned
□ 3	Latino-owned
□ 4	Foreign born-owned
□ 5	Veteran-owned
\Box 6	LGBTQ -owned
□ 7	None of the above (Exclusive)
8	Prefer not to answer (Exclusive)
D3	
With w	which race do you most identify?
O 1	White
O 2	Black or African American
O 3	Asian or Pacific Islander
O 4	American Indian or Alaska Native
O 5	Other or multi-racial
O 6	Prefer not to answer
D4	
	u of Hispanic origin or descent, such as Mexican, Puerto Rican, Cuban, or some other Spanish
backgr	
O 1	Yes
O 2	No
O 3	Prefer not to answer

D5					
Were y	ou born in the United States or in another country?				
O 1	1 United States				
O 2	Another country				
O 3	Prefer not to answer				
D6					
What is	the last year of school or degree that you completed?				
O 1					
O 2	W. J. J. J. (2. J. 40. GPD. 116. 1.)				
O 3	Technical, trade, or vocational school AFTER high school				
O 4	Some college, no 4-year degree (including Associate's Degree)				
O 5					
O 6	Graduate degree (Master's Degree or Ph.D.; law or medical school)				
O 7	Prefer not to answer				
D7					
	of the following ranges contains your age?				
O 1	Under 20				
O ₂	20-29				
O ₃	30-39				
O 4	40-49				
O 5	50-59				
O 6	60-69				
O ₆	70+				
O 8	Prefer not to answer				
D8					
Which	best describes your living situation?				
O_1	I live in a home I own free and clear (without a mortgage)				
O_2	I live in a home for which I maintain a mortgage				
O_3	I rent the home or apartment in which I live				
O 4	I live with friends or family with no rent expectation				
O 5	Prefer not to answer				
D9					
How m	any children, adults, and seniors are in your household - including yourself?				
Minimu	m: 0, Maximum: 20				
	Adults (18 to 64 years old)				
	Seniors (65 years and older)				
	Children (6 to 5 years old)				
□ -8	Children (6 to 17 years old) Prefer not to answer				
— -ŏ					

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1	•	4	4	n
				ш

nat was your estimated household income last year (2021) before taxes? Please consider all sources of
come.
₁ Less than \$25,000
₂ \$25,000 to \$34,999
3 \$35,000 to \$49,999
₄ \$50,000 to \$74,999
₅ \$75,000 to \$99,999
₆ \$100,000 to \$149,999
₇ \$150,000 or more
Prefer not to answer
1

Your insights help inform the understanding of how to better support businesses like yours. If you are open to being contacted to share your story or considered for future case studies, please provide the URL for your business. (eg www.domain.com) and an email address for GoDaddy to contact you:

URL:	
Email:	

☐ -8 No thank you

Section End of survey

Incentive, ContactEmail, EndGD

Page Incentives

Incentive

As a thank you for participating in the survey, the first 100 GoDaddy Customers who complete the survey will receive a \$30 USD e-gift card, and the next 900 participants who complete the survey will get a \$20 USD e-gift card.

If you are one of these customers, would you like to receive this gift card?

O_1	Yes
O_2	No
□ -8	Not interested

ContactEmail Show if Incentive yes

In order to send you a gift card, we need the email address where you would like to receive it.

Note: Your email address will not be used for marketing or any activities other than sending you a gift card. You will only be contacted once the survey ends and your answers are verified as legitimate.

 \square ₋₈ I do not want to give my email and refuse the incentive

Page End Page

EndGD

Thank you! Those are all the questions that we have. We appreciate your time today.

Status Code: -1