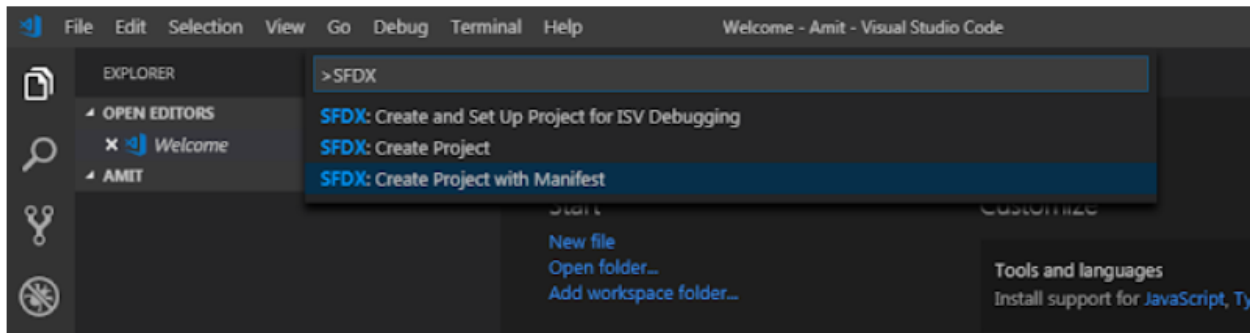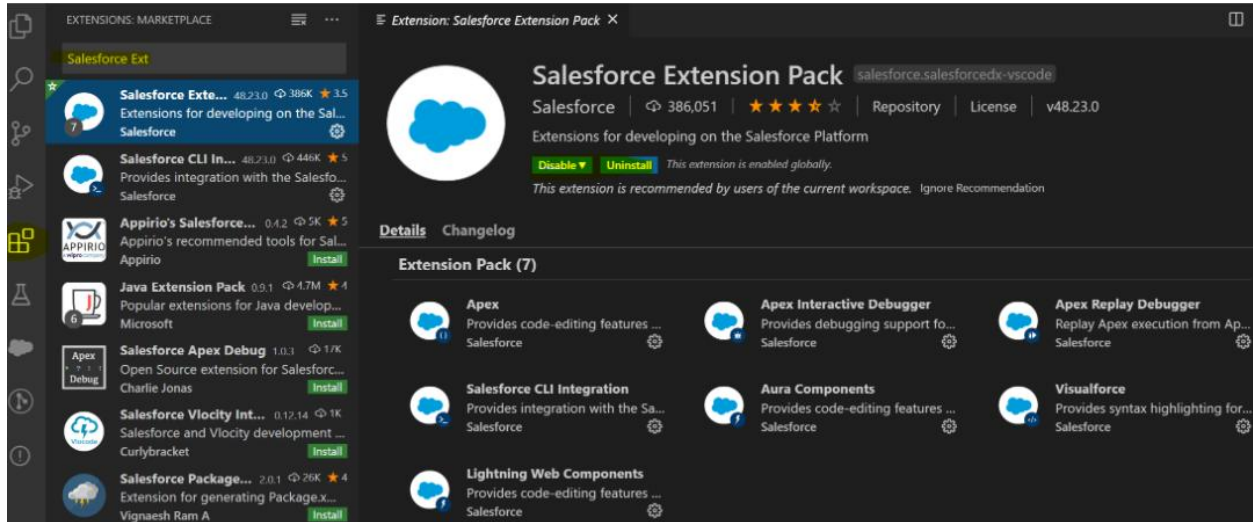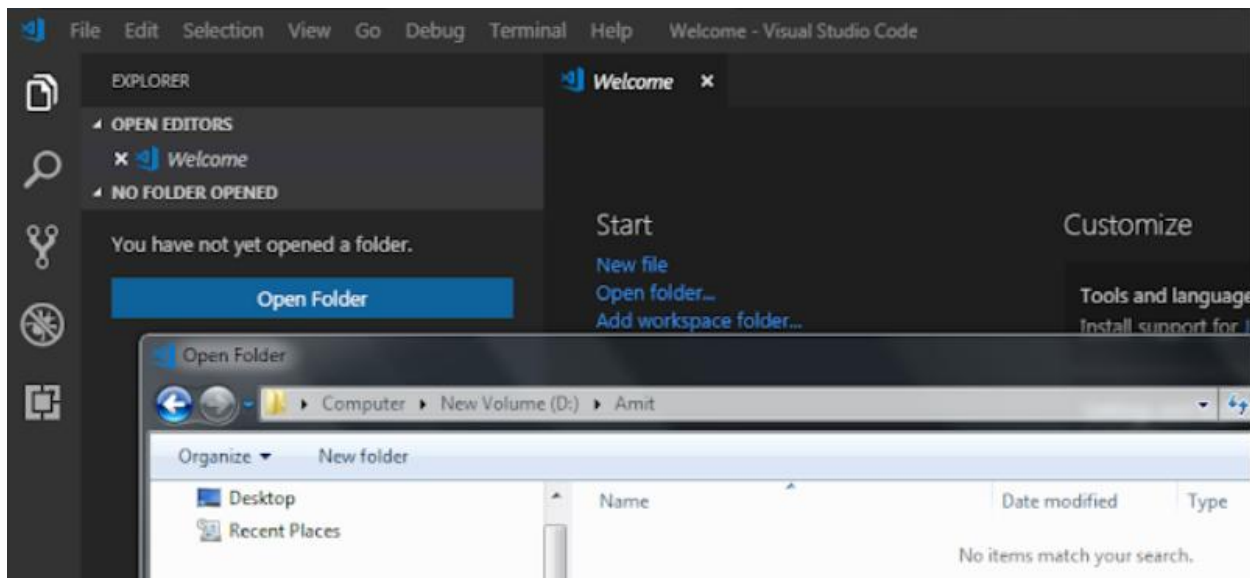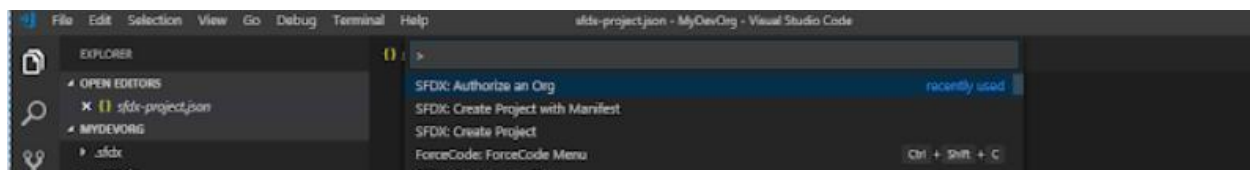# Phase 2 – Org setup and configuration

Step 1: Create or Open a Salesforce Project

- Confirm use case and signed-off requirements
- Use **VS code** environment for initial development
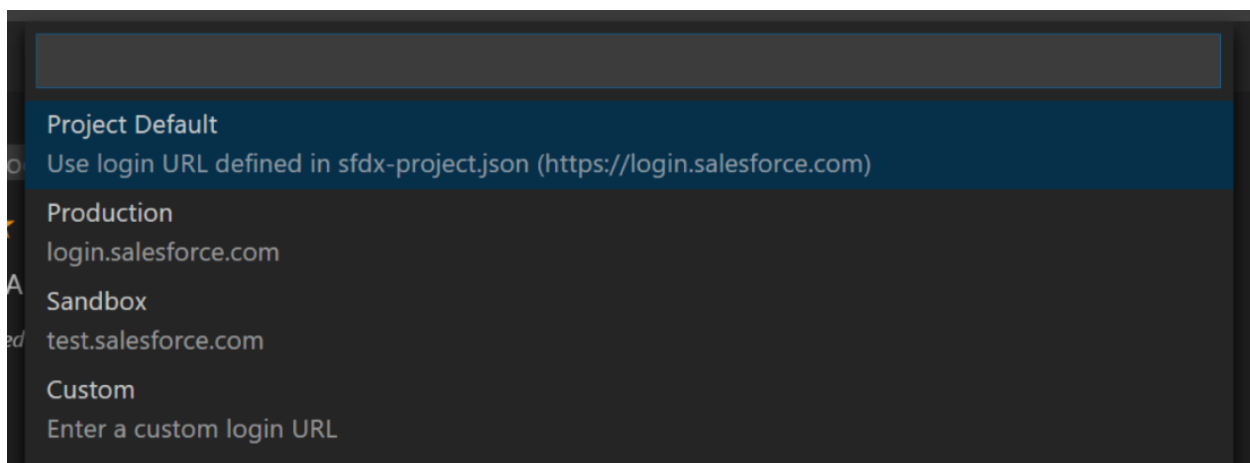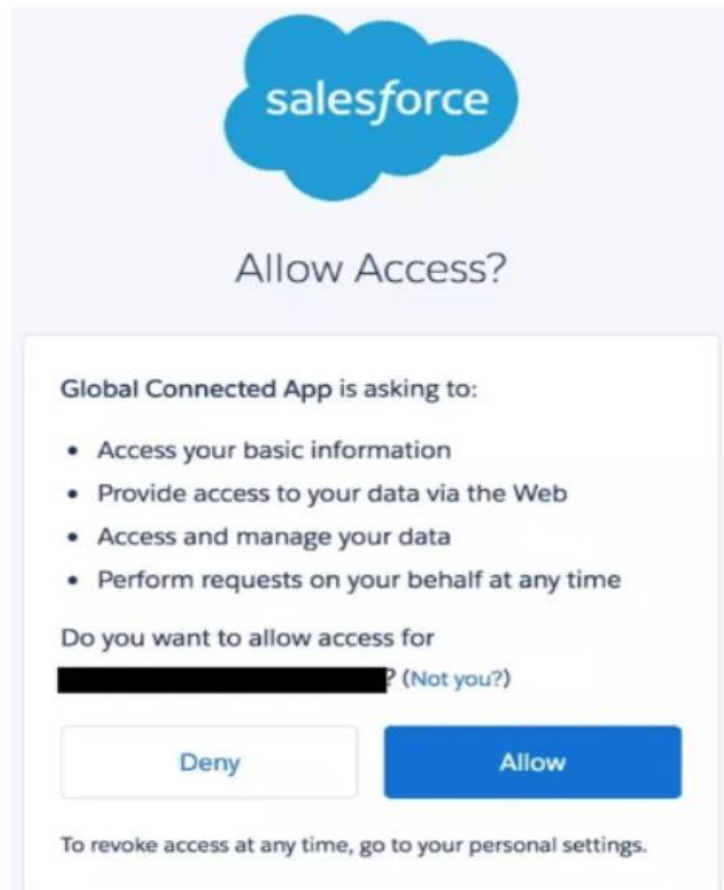- Enable relevant permissions for setup tasks

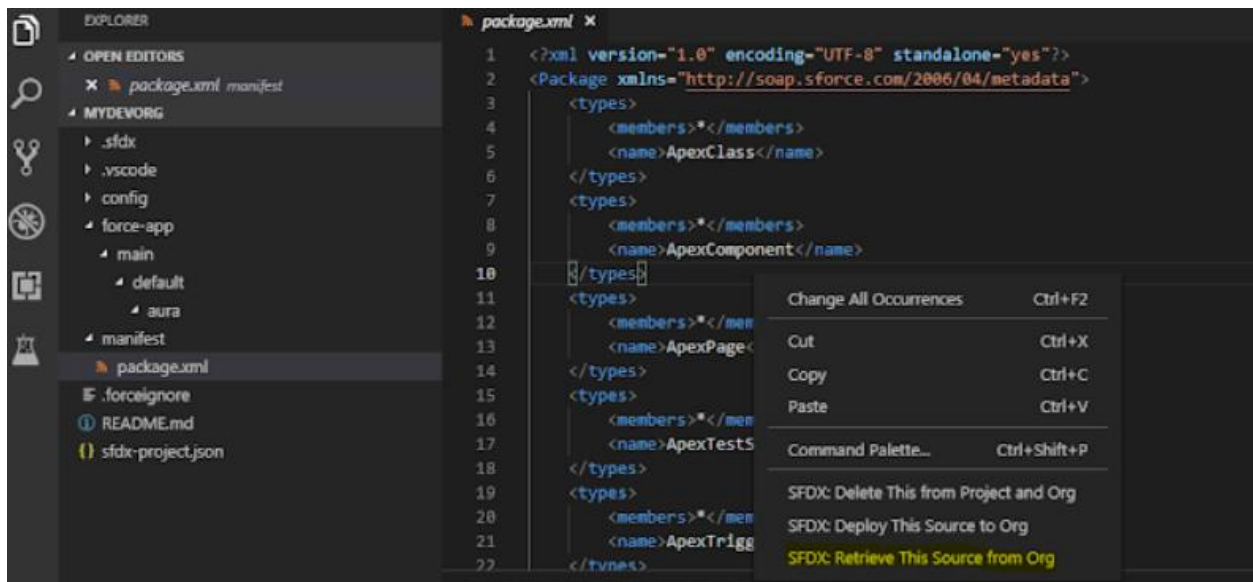## Step 2: Authorize Your Org

Step 3: Create project file

Select command palette then select project default
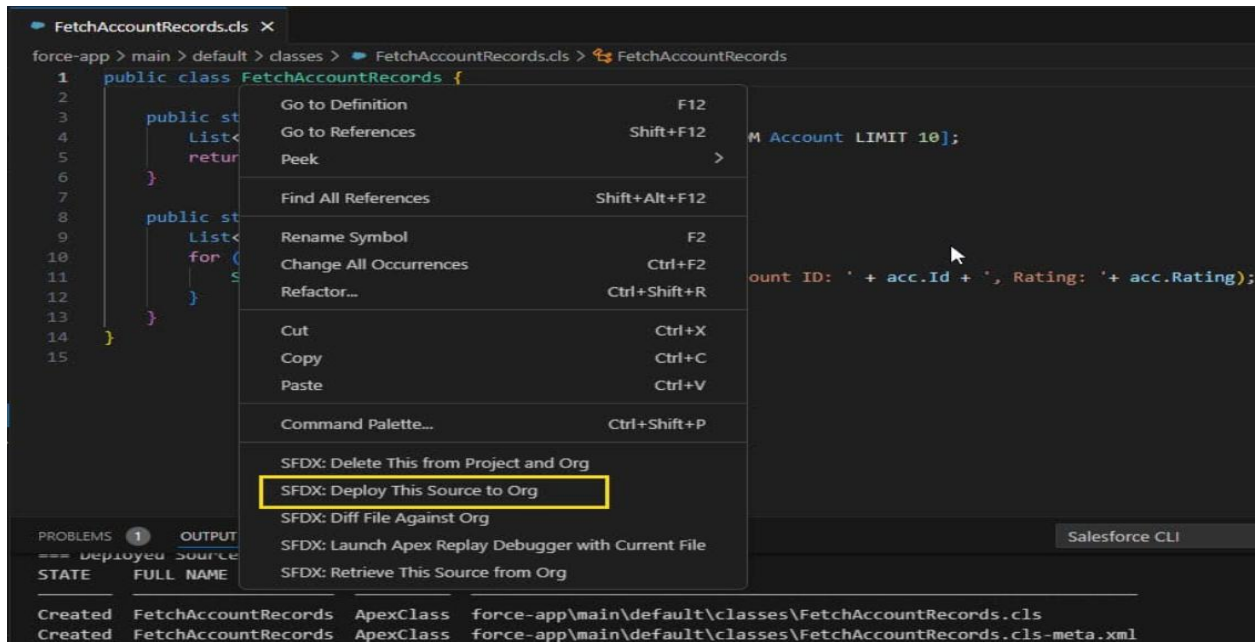
Step 4: Giving access to salesforce to join to vs code

Step 5: Retrieve Existing Metadata

Step 6: Deploy Metadata to Org

Step 7: Authentication successful