

# Challenges and Insights from Optimizing Configurable Software Systems

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2/6/2019

# A Joint-Research Endeavor



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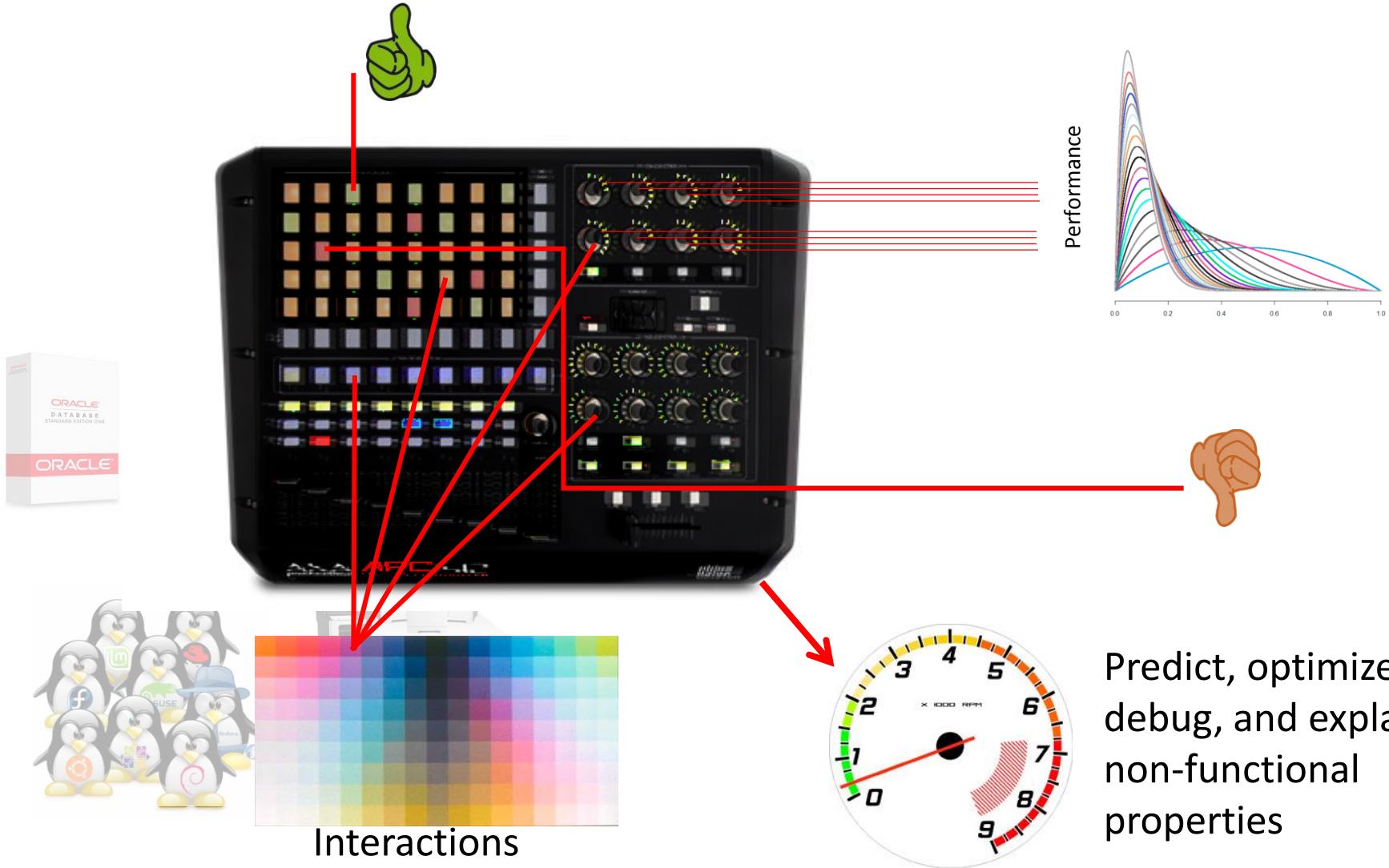


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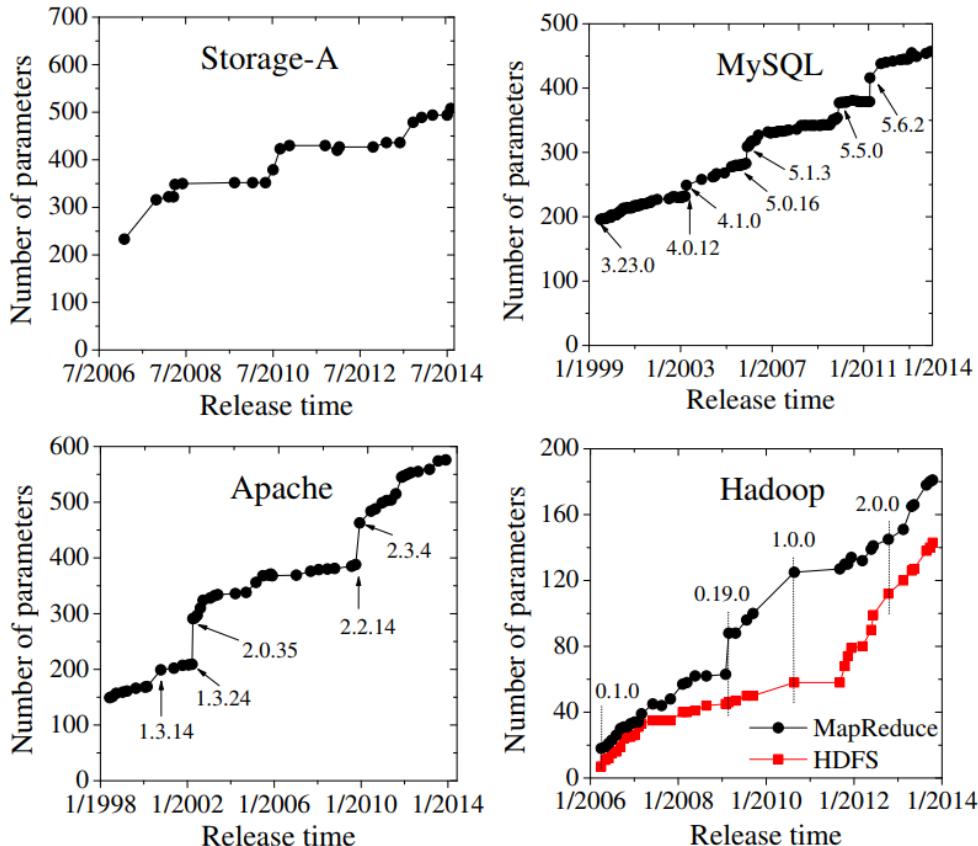
+ others who I forgot... sorry!

# Configurable Software Systems



# Practical Relevance

**Configuration complexity:** [1] Xu et al. FSE'15: Developers and users are overwhelmed with configuration options



**Parameter:** optimizer\_prune\_level (Boolean) /\*MySQL\*/  
**Desc.:** Controls the heuristics applied during query optimization to prune less-promising partial plans from the optimizer search space.  
**Values:** 0 or 1  
**Usage:** No user set the parameter in our dataset.

(a) Empirical, heuristic usages

**Parameter:** key\_cache\_block\_size (Numeric) /\*MySQL\*/  
**Desc.:** The size in bytes of blocks in the key cache.  
**Values:** [512, 16384]  
**Usage:** All the users stay with the default value 1024 in our dataset.

Substantial increase in configurability

Unused optimization (up to 80% of options ignored)

# Why Should We Care?

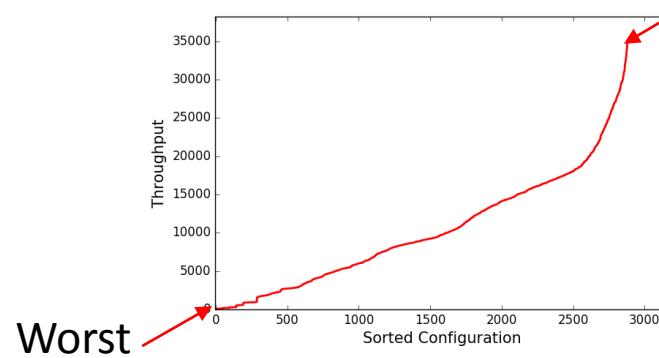


**Outdated default configurations:** [2] Van Aken et al. ICMD'17: Default configuration assumes 160MB RAM

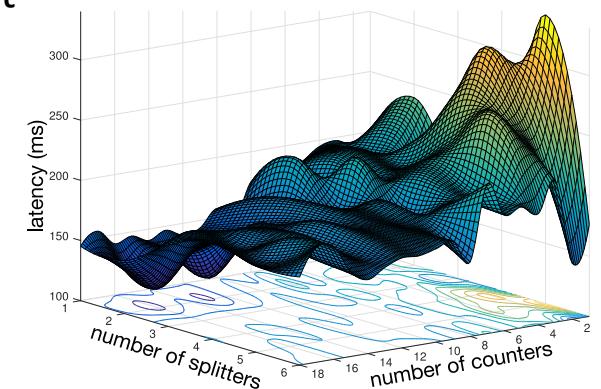
**Non-optimal default configurations:** [4] Herodotuo et al. CIDSR'11: Default configuration results in worst-case execution time



**Non-optimal default configurations:** [3] Jamshidi et al., MASCOTS'16: Changing configuration is key to tailor the system to the use case



The **Best** configuration is 480 times better than **Worst** configuration

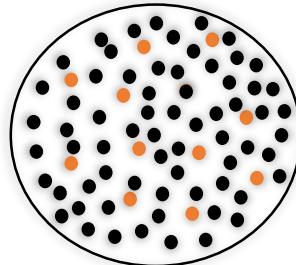


Only by tweaking 2 options out of 200 in Apache Storm - observed ~100% change in latency

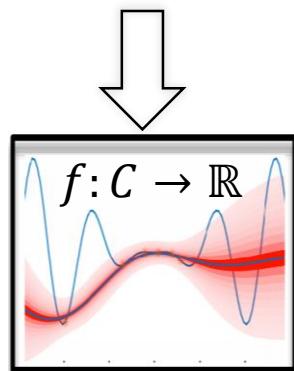
# Overview

Configuration space

Size:  $\sim 2^{\#options}$



Performance model



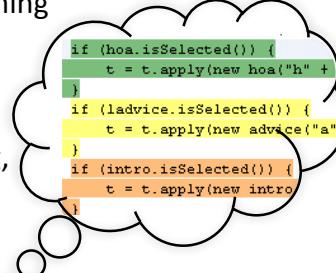
Goal

## (4) Analysis

**Goal:** Explainable machine learning with white-box models

**Challenges:** Trade-off between explainability and accuracy

**Key domains:** machine learning, software analysis, testing



System understanding

## (1) Sampling

**Goal:** Select a minimal, representative set of configurations

**Challenges:** Size of configuration space, constraints, interactions

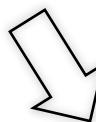
**Key domains:** Combinatorial testing, artificial intelligence, search-based software engineering, design of experiments

## (2) Learning

**Goal:** Learn a model accurately describing performance of all configurations

**Challenges:** Dimensionality of the learning problem, interactions

**Key domains:** machine learning, statistics



0	1	..	0	0	0	..	0
1	0	..	1	0	1	..	0
..	..		..	..	..		..
1	1	..	1	1	1	..	1

Optimal configuration(s)

## (3) Optimization

**Goal:** Finding optimal configurations in a single or multi-objective scenario

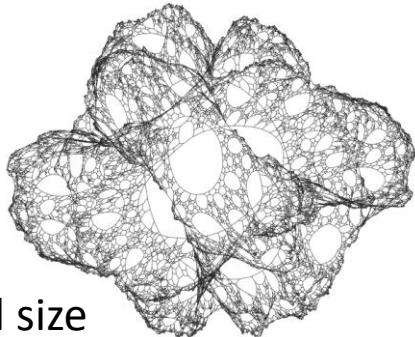
**Challenges:** Size of configuration space, constraints, interactions, lack of ground truth

**Key domains:** search-based software engineering, meta-heuristics, machine learning, artificial intelligence, mathematical optimization

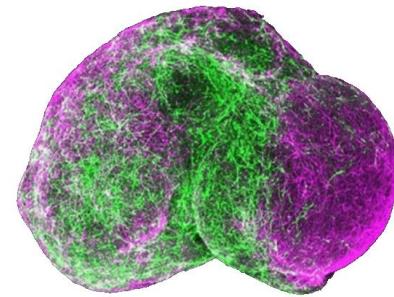
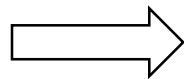
Which configurations to select  
for learning?

# Sampling – Overview

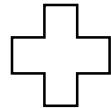
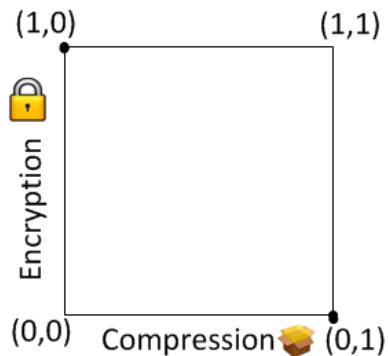
Challenges:



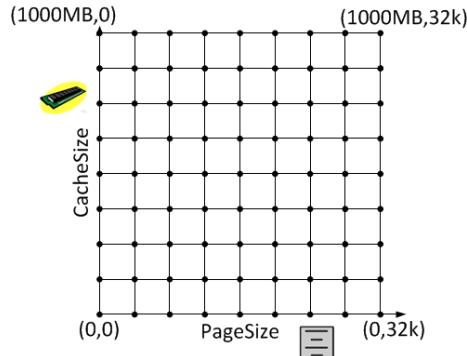
Exponential size  
configuration space



Find only relevant configurations  
for measurement



Binary configuration  
options



Numeric configuration  
options

# Random Sampling

Or how to obtain randomness in the presence of **constraints**?

**Trivial approach:** Enumerate all configurations and randomly draw one



**Not scalable**



**Easy to implement**  
**True randomness**

[12] Temple et al. TR'17; [13] Guo et al. ASE'13; [14] Nair et al. FSE'15; [15] Zhang et al. ASE'15;

**SAT approach:** Manipulate a SAT/CSP solver:



**No guaranteed uniformity**  
**Limited scalability**



**Easy to implement**  
**Better distribution**

[5] Henard et al. ICSE'15: Randomly permute constraint and literal order and phase selection (order true - false)  
[17] Siegmund et al. FSE'17: Specify distribution of config. as constraints

## Uniform Sampling of SAT Solutions for Configurable Systems: Are We There Yet?

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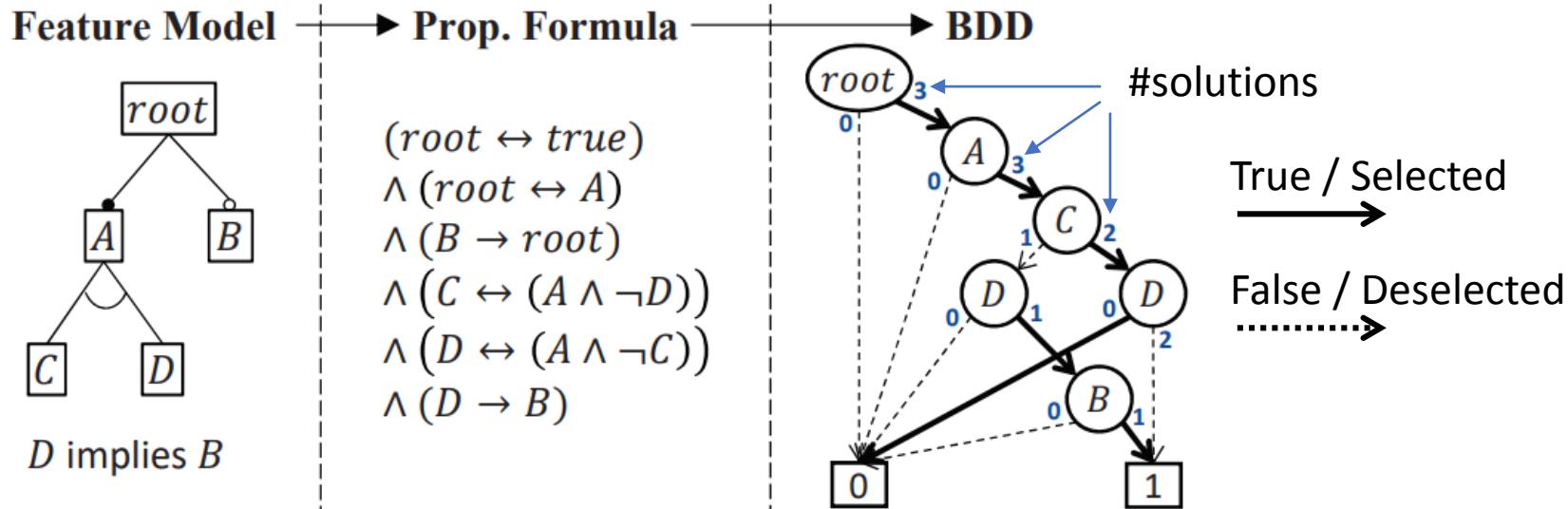
§SnT, University of Luxembourg, Luxembourg, Luxembourg. Email: maxime.cordy@uni.lu

Still locally clustered solutions; no uniform sampling.

**Beyond SE:** Tailored algorithms: [7] Chakraborty et al. AAAI'14: Hash the configuration space  
[8] Gogate and Dechter CP'06 and [9] Dechter et al. AAAI'02: Consider CSP output as probability distribution

# Random Sampling with Counting BDD

Create a counting BDD to enumerate all configurations: [6] Oh et al. FSE'17



Example: Path(1,1,1,0,-)  $\rightarrow$  root=1, A=1, C=1, D=0  $\rightarrow$  1  $\rightarrow$  True

Approach: Root label = all valid solutions  $\rightarrow$  random number k  $\rightarrow$  convert k to configuration by traversal



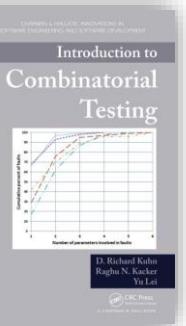
BDD creation can be expensive



Scales up to 2,000 options  
True randomness

# Sampling with Coverage I

Survey: [10] Medeiros et al. ICSE'16



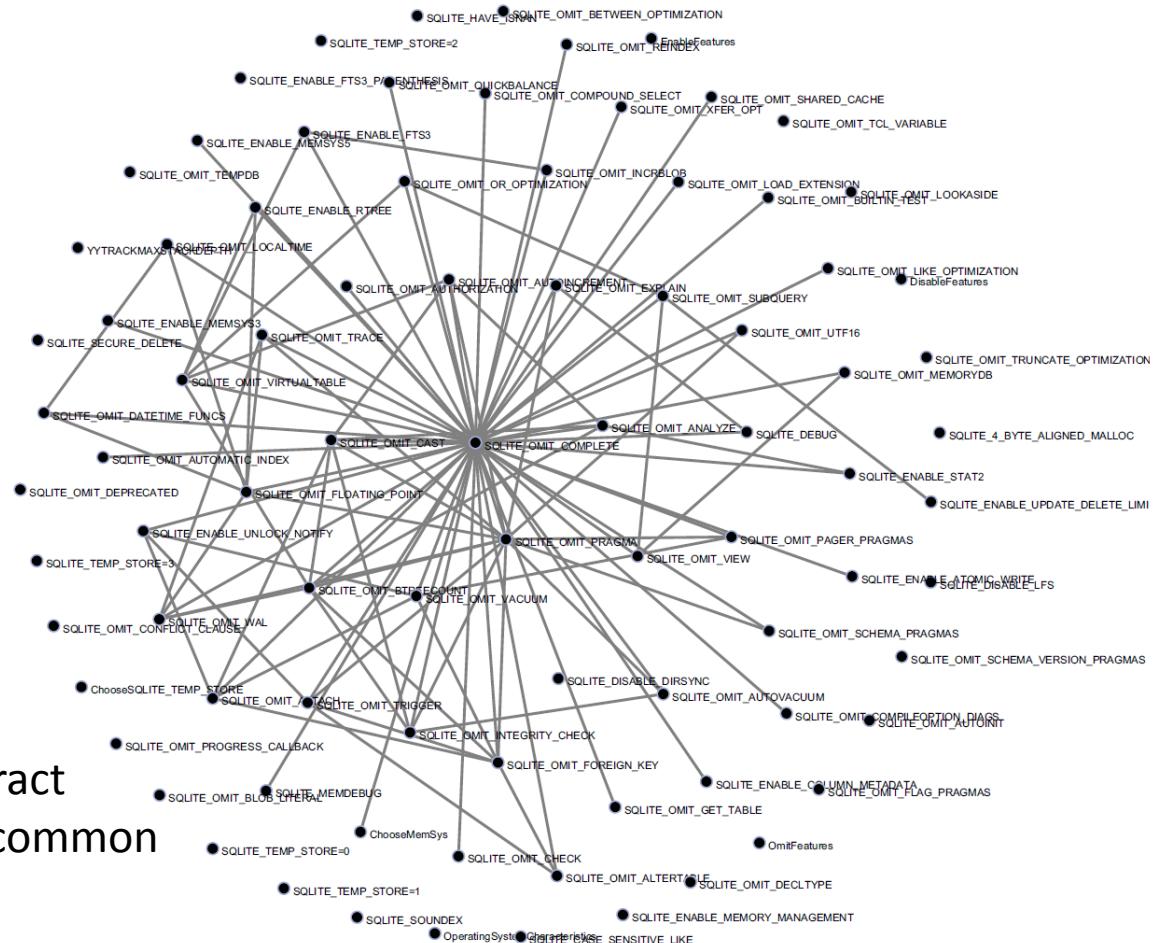
Kuhn et al.:

- [11] Henard et al. TSE'14
  - [18] Cohen et al. TSE'08
  - [19] Johansen et al. SPLC'12



[20] Siegmund et al. SPLC'11

[21] Siegmund et al. ICSE'12



## Insights:

Many options do not interact  
2-wise interactions most common  
Hot-spot options

# Sampling with Coverage II

**Option coverage:** Cover all options either by minimizing or maximizing interactions

<pre>#ifdef A // code 1 #endif  #ifndef B // code 2 #else // code 3 #endif  #ifndef C // code 4 #endif</pre>	<table border="1"> <thead> <tr> <th>pair-wise</th> </tr> </thead> <tbody> <tr> <td>config-1: !A !B C</td> </tr> <tr> <td>config-2: !A B !C</td> </tr> <tr> <td>config-3: A !B !C</td> </tr> <tr> <td>config-4: A B C</td> </tr> </tbody> </table>	pair-wise	config-1: !A !B C	config-2: !A B !C	config-3: A !B !C	config-4: A B C	<table border="1"> <thead> <tr> <th>one-disabled</th> </tr> </thead> <tbody> <tr> <td>config-1: !A B C</td> </tr> <tr> <td>config-2: A !B C</td> </tr> <tr> <td>config-3: A B !C</td> </tr> </tbody> </table>	one-disabled	config-1: !A B C	config-2: A !B C	config-3: A B !C
pair-wise											
config-1: !A !B C											
config-2: !A B !C											
config-3: A !B !C											
config-4: A B C											
one-disabled											
config-1: !A B C											
config-2: A !B C											
config-3: A B !C											
<table border="1"> <thead> <tr> <th>one-enabled</th> </tr> </thead> <tbody> <tr> <td>config-1: A !B !C</td> </tr> <tr> <td>config-2: !A B !C</td> </tr> <tr> <td>config-3: !A !B C</td> </tr> </tbody> </table>	one-enabled	config-1: A !B !C	config-2: !A B !C	config-3: !A !B C	<table border="1"> <thead> <tr> <th>most-enabled-disabled</th> </tr> </thead> <tbody> <tr> <td>config-1: A B C</td> </tr> <tr> <td>config-2: !A !B !C</td> </tr> </tbody> </table>	most-enabled-disabled	config-1: A B C	config-2: !A !B !C			
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config-1: A !B !C											
config-2: !A B !C											
config-3: !A !B C											
most-enabled-disabled											
config-1: A B C											
config-2: !A !B !C											
<table border="1"> <thead> <tr> <th>statement-coverge</th> </tr> </thead> <tbody> <tr> <td>config-1: A B C</td> </tr> <tr> <td>config-2: A !B C</td> </tr> </tbody> </table>	statement-coverge	config-1: A B C	config-2: A !B C								
statement-coverge											
config-1: A B C											
config-2: A !B C											

Leave-one-out /one disabled sampling: [10] Medeiros et al. ICSE'16

Option-wise sampling: [20,24] Siegmund et al. SPLC'11, IST'13

Negative option-wise sampling: [22] Siegmund et al. FSE'15

**Option-frequency sampling:** Cover all options equally by Sakar et al. ASE'15 [23]

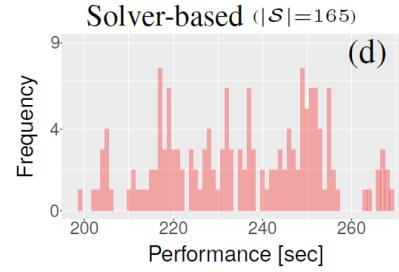
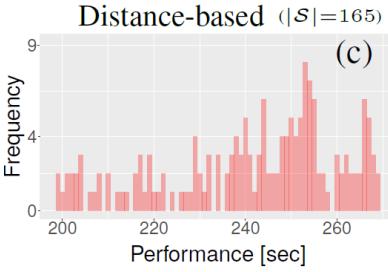
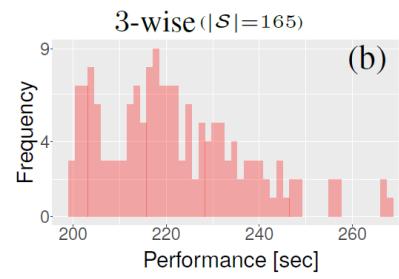
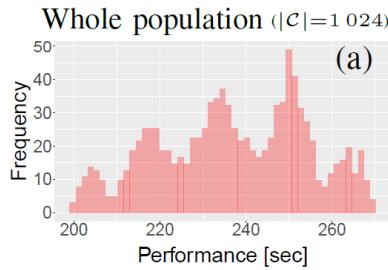
	$x_1$	$x_2$	$x_3$	..	$x_i$	..	..	$x_N$
1	0	1	1	0	0	0	1	1
2	0	0	1	1	1	0	0	0
3	1	1	0	1	0	1	1	1
4	0	1	0	1	0	1	0	0
5	1	1	0	0	0	1	0	1
6	0	0	0	1	1	1	0	0
7	1	1	0	1	0	0	0	1
8	1	0	0	0	1	0	0	1



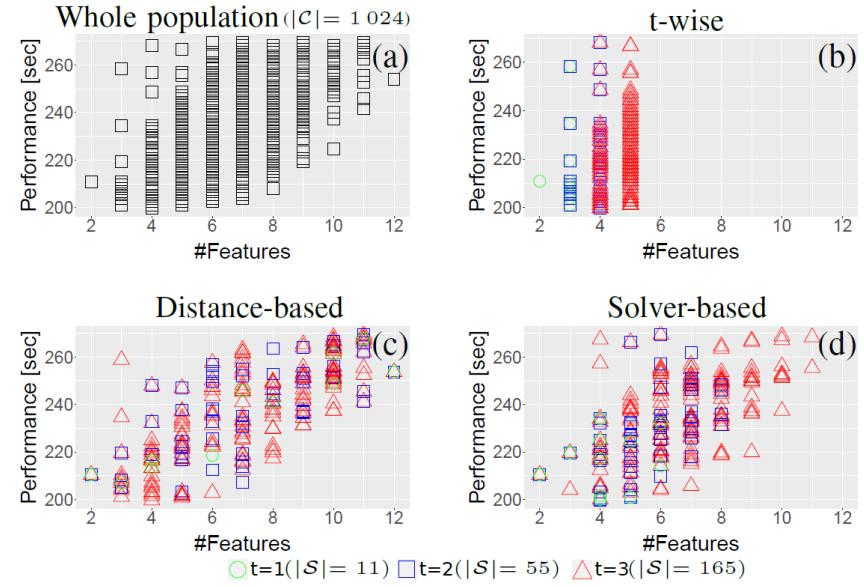
	$x_1$	$x_2$	$x_3$	..	$x_i$	..	..	$x_N$
<b>selected</b>	4	5	2	..	3	..	..	5
<b>deselected</b>	4	3	6	..	5	..	..	3

# Distance-Based Sampling

Distance metric to select configurations with a given distribution by Kaltenecker et al. ICSE'19 [55]

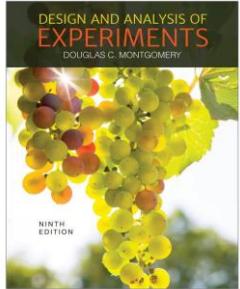


Performance distribution



Distance distribution of configurations

	Coverage-based			Solver-based			Randomized solver-based			Distance-based			Diversified distance-based			Random		
	$t = 1$	$t = 2$	$t = 3$	$t = 1$	$t = 2$	$t = 3$	$t = 1$	$t = 2$	$t = 3$	$t = 1$	$t = 2$	$t = 3$	$t = 1$	$t = 2$	$t = 3$	$t = 1$	$t = 2$	$t = 3$
7z	54.1 %	54.1 %	24.4 %	78.0 %	58.2 %	24.3 %	64.5 %	37.5 %	21.8 %	85.8 %	24.7 %	17.8 %	78.5 %	19.6 %	17.3 %	58.2 %	15.1 %	9.9 %
BDB-C	69.7 %	48.7 %	22.0 %	69.5 %	66.0 %	61.8 %	65.0 %	64.6 %	22.3 %	140.3 %	124.3 %	14.3 %	77.2 %	45.6 %	13.6 %	121.3 %	39.1 %	12.2 %
Dune	19.1 %	13.3 %	11.2 %	23.1 %	15.1 %	11.9 %	39.9 %	15.7 %	10.9 %	23.9 %	14.4 %	11.5 %	17.3 %	12.7 %	11.5 %	17.6 %	11.5 %	11.3 %
Hipacc	26.2 %	20.4 %	20.4 %	44.5 %	16.8 %	14.5 %	27.7 %	14.5 %	14.2 %	29.0 %	18.8 %	15.1 %	33.9 %	13.9 %	13.4 %	19.9 %	13.9 %	13.4 %
JavaGC	44.7 %	32.1 %	23.5 %	57.6 %	64.5 %	36.7 %	40.6 %	37.9 %	32.1 %	78.8 %	47.8 %	22.4 %	58.9 %	15.4 %	13.2 %	55.8 %	13.9 %	12.3 %
lzip	27.2 %	16.7 %	11.3 %	51.9 %	26.4 %	24.3 %	42.2 %	20.8 %	16.3 %	122.9 %	33.9 %	17.3 %	122.2 %	26.7 %	14.3 %	62.7 %	18.3 %	15.6 %
LLVM	6.2 %	6.2 %	5.8 %	8.9 %	5.5 %	5.2 %	5.6 %	5.2 %	5.4 %	5.8 %	5.2 %	5.3 %	6.5 %	6.1 %	5.2 %	5.6 %	5.2 %	5.2 %
Polly	18.6 %	12.7 %	7.4 %	20.5 %	18.2 %	14.9 %	20.1 %	15.2 %	14.9 %	23.8 %	15.1 %	16.8 %	27.8 %	16.5 %	13.7 %	25.1 %	13.0 %	10.3 %
VP9	104.2 %	36.5 %	36.5 %	183.4 %	109.1 %	48.0 %	135.7 %	261.3 %	94.5 %	355.0 %	114.7 %	53.0 %	80.0 %	42.1 %	32.0 %	80.6 %	27.2 %	23.3 %
x264	16.5 %	9.3 %	9.0 %	25.4 %	39.7 %	42.6 %	18.2 %	25.8 %	32.9 %	13.6 %	10.1 %	9.8 %	13.5 %	9.4 %	9.1 %	13.5 %	9.2 %	9.1 %
Mean	38.6 %	25.0 %	17.1 %	56.3 %	42.0 %	28.4 %	45.9 %	49.8 %	26.5 %	87.9 %	40.9 %	18.3 %	51.6 %	20.8 %	14.3 %	46.0 %	16.6 %	12.3 %



# Sampling Numeric Options

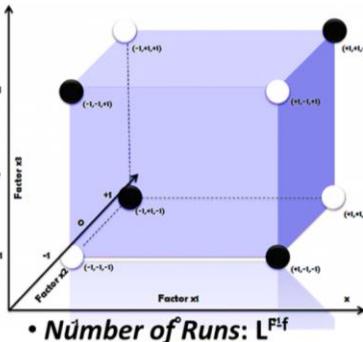
Identification of Main Effects with all other interactions negligible

## PLACKETTE BURMAN

	X <sub>1</sub>	X <sub>2</sub>	X <sub>3</sub>	X <sub>4</sub>	X <sub>5</sub>	X <sub>6</sub>	X <sub>7</sub>	X <sub>8</sub>	X <sub>9</sub>	X <sub>10</sub>	X <sub>11</sub>	X <sub>12</sub>
1	+1	+1	-1	+1	+1	+1	+1	+1	+1	+1	+1	+1
2	-1	-1	-1	-1	+1	+1	+1	-1	-1	-1	+1	-1
3	-1	-1	+1	-1	+1	+1	-1	-1	-1	-1	+1	+1
4	+1	-1	-1	-1	-1	+1	+1	-1	-1	-1	-1	-1
5	-1	+1	-1	-1	-1	-1	+1	+1	+1	-1	-1	-1
6	-1	+1	+1	-1	-1	-1	+1	+1	+1	+1	+1	-1
7	-1	-1	-1	+1	-1	-1	+1	-1	-1	+1	+1	+1
8	+1	-1	-1	-1	+1	-1	-1	+1	-1	+1	+1	+1
9	+1	+1	-1	-1	-1	+1	-1	+1	-1	+1	+1	+1
10	+1	+1	+1	-1	-1	-1	-1	-1	-1	+1	+1	+1
11	-1	+1	+1	+1	-1	-1	-1	-1	+1	-1	-1	+1
12	+1	-1	+1	+1	-1	-1	-1	+1	-1	-1	-1	-1

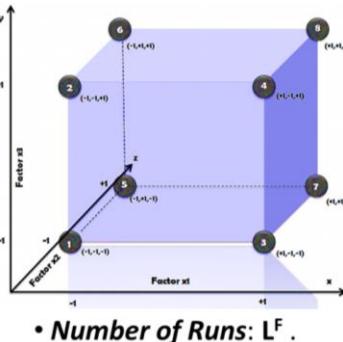
Identification of Main Effects confounded with 2 way interactions when resources are limited

## FRACTIONAL FACTORIAL



Identification of Main Effects WITH 2 way interactions

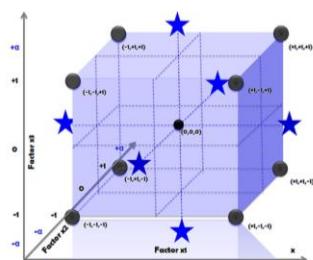
## FULL FACTORIAL



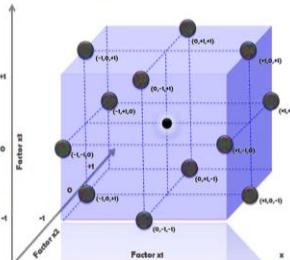
- The goal is OPTIMIZATION of critical factors
- Emphasis is on the fitted surface representing true behavior
- Detect non-linear significant curvature in response surface to investigate full quadratic relationship

## Response Surface

### CENTRAL COMPOSITE



### BOX BEHNKEN



- Levels: 5  
[-α, -1, 0 and +1, +α]  
No of Runs:  $2^{fp} + 2SP + CP$

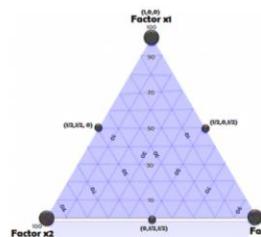
- Levels: 3 levels per factor  
Design Points: at the "mid" points of edges of the process space & center

- Factors are COMPONENTS of a MIXTURE &
- Components must TOTAL TO A CONSTANT i.e. 1 (100%).
- Response is a function of proportion of mixture components.

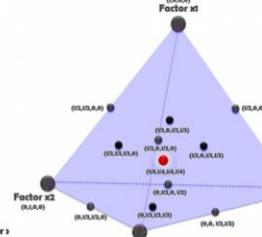
## Mixture

All components have the same range

### SIMPLEX LATTICE

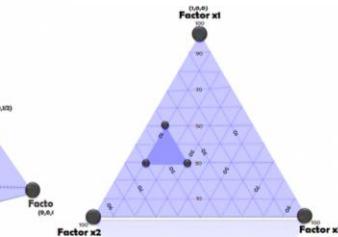


### SIMPLEX CENTROID



Upper and/or lower bound constraints.

### D- OPTIMAL CONSTRAINED

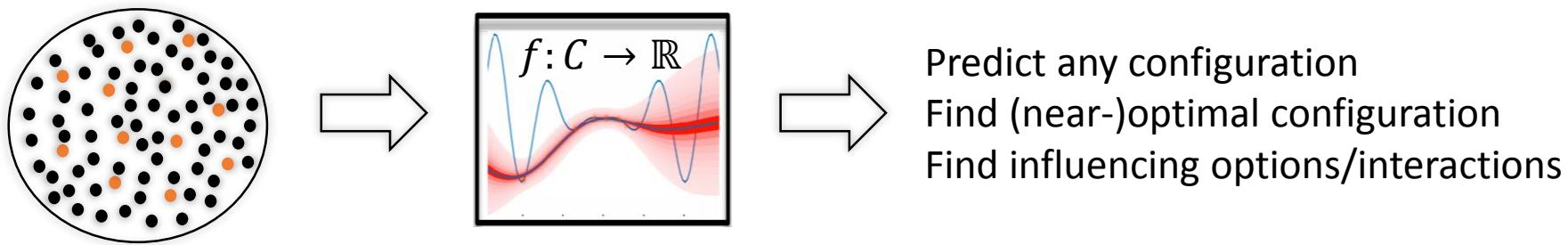


Number of design points in the {q, m} simplex-lattice  $(q+m-1)! / (m!(q-1)!)$ .

In the q-component, the Number of Design points number of distinct points is  $x_i = L_i + (1 - L) x_i^*$   
 $L = \text{sum of all lower bounds.}$

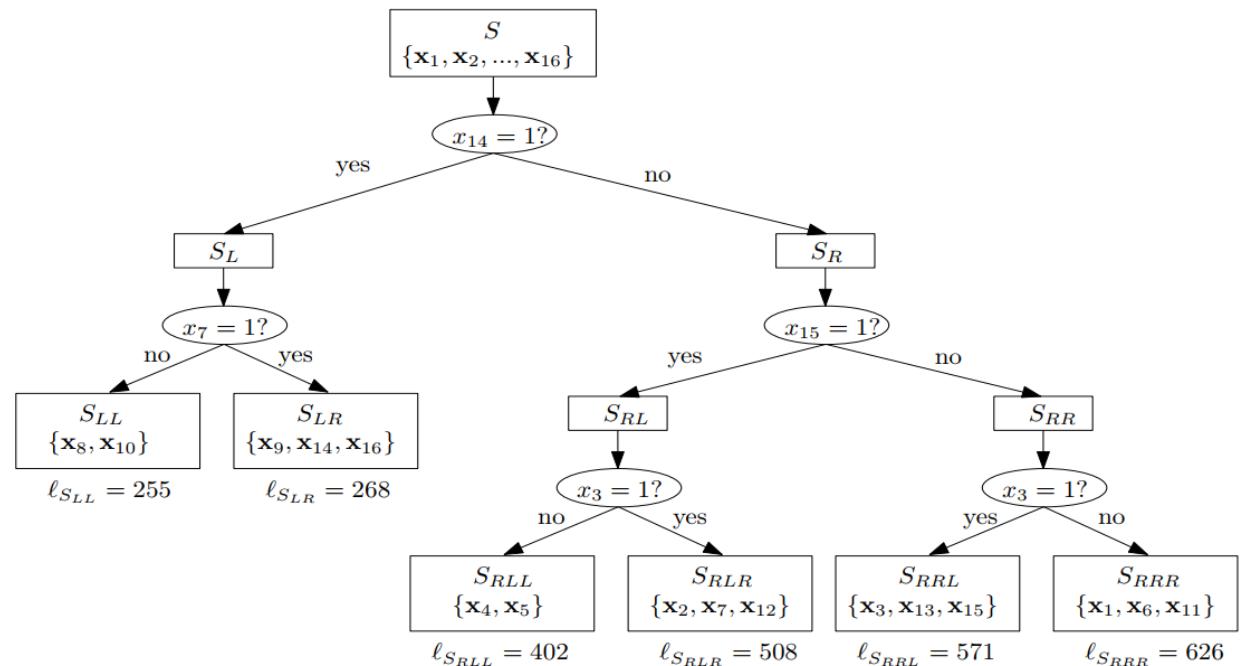
# How do I learn a performance model?

# Learning Performance Models



**Accurate prediction:** Using classification and regression trees (CART)

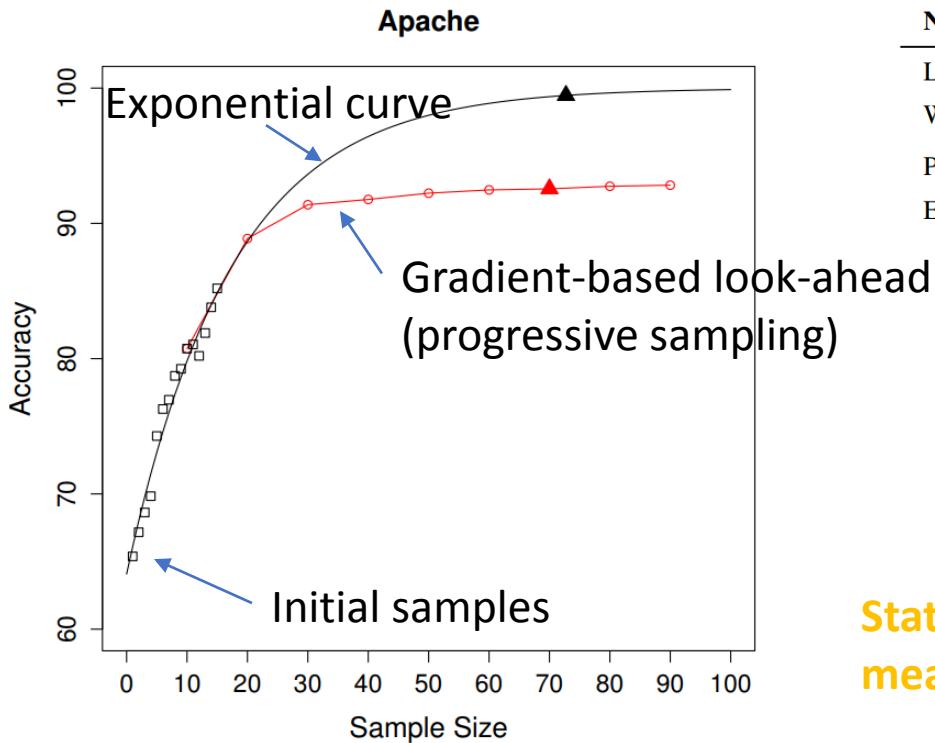
[13] Guo et al. ASE'13:



# Learning Performance Models I

**Accurate prediction:** CART + feature-frequency sampling + early abortion

[23] Sakar et al. ASE'15: Plot #samples with accuracy and fit a function telling when to abort

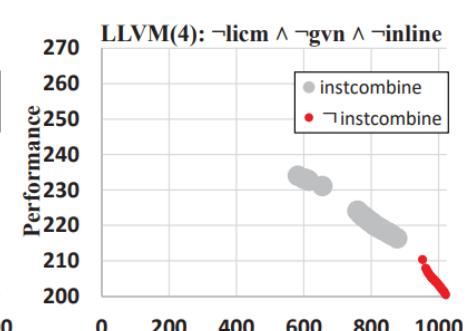
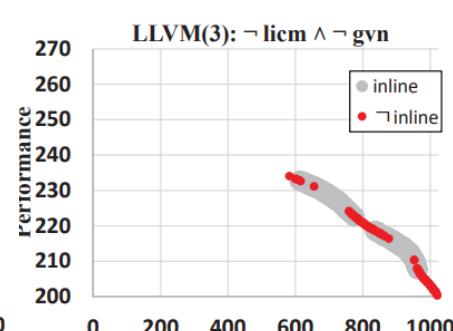
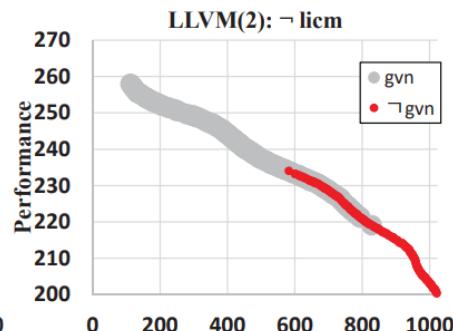
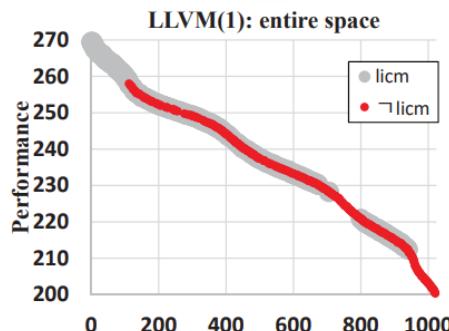
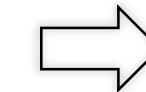
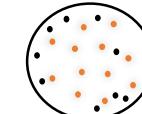
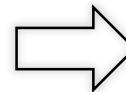
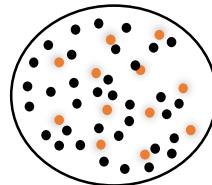
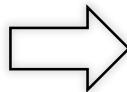
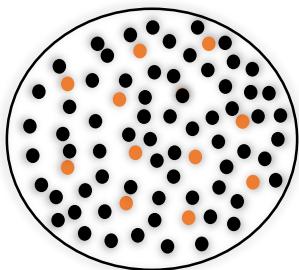


Name	Equation	Optimal Sample Size
Logarithmic	$err(n) = a + b \cdot \log(n)$	$n^* = -(R \cdot  S  \cdot b)/2$
Weiss and Tian	$err(n) = a + bn/(n+1)$	$n^* = \sqrt{(-R \cdot  S  \cdot b)/2}$
Power Law	$err(n) = an^b$	$n^* = \left(\frac{-2}{R \cdot  S  \cdot a \cdot b}\right)^{\frac{1}{b-1}}$
Exponential	$err(n) = ab^n$	$n^* = \log_b \left(\frac{-2}{R \cdot  S  \cdot a \cdot \ln b}\right)$

State-of-the-art approach for accuracy-measurement tradeoff

# Learning Performance Models II

**Finding near-optimal configurations:** [6] Oh et al. FSE'17: True random sampling + select best in sample set + infer good/bad options + shrink configuration space accordingly + repeat



State-of-the-art approach for finding the near-optimal configuration with minimal #measurements

# Which Combination of Learning and Sampling?

No silver bullet: not a single combination is superior in all cases, but random forest is mostly good + more measurements are better



Which option/code is responsible  
for this performance?

# Responsible Options: Multi-Variable Regression

**System understanding:** [22] Siegmund et al. FSE'15: Find influencing options and interactions via step-wise construction of performance model using multivariable regression

Compression  Encryption  CacheSize 

Candidates:



$$\beta_0 + \text{Compression} * \beta_1$$



$$\beta_0 + \text{Encryption} * \beta_1$$



$$\beta_0 + \text{CacheSize} * \beta_1$$



$$\beta_0 + \text{CacheSize}^2 * \beta_1$$

Models:

$$\beta_0 + \text{Compression} * \beta_1$$

$$\beta_0 + \text{Encryption} * \beta_1$$

$$\beta_0 + \text{CacheSize} * \beta_1$$

$$\beta_0 + \text{CacheSize}^2 * \beta_1$$

Errors:

50%

125%

72%

29%

Winner:

$$\beta_0 + \text{CacheSize}^2 * \beta_1$$

1



State-of-the-art approach for system understanding

2



$$\beta_0 + \text{CacheSize}^2 * \beta_1 + \text{Compression} * \beta_2$$

5%



$$\beta_0 + \text{CacheSize}^2 * \beta_1 + \text{Encryption} * \beta_2$$

...



$$\beta_0 + \text{CacheSize}^2 * \beta_1 + \text{CacheSize} * \beta_2$$

12%



$$\beta_0 + \text{CacheSize}^2 * \beta_1 + \text{CacheSize}^2 * \beta_2$$

9%

...

...

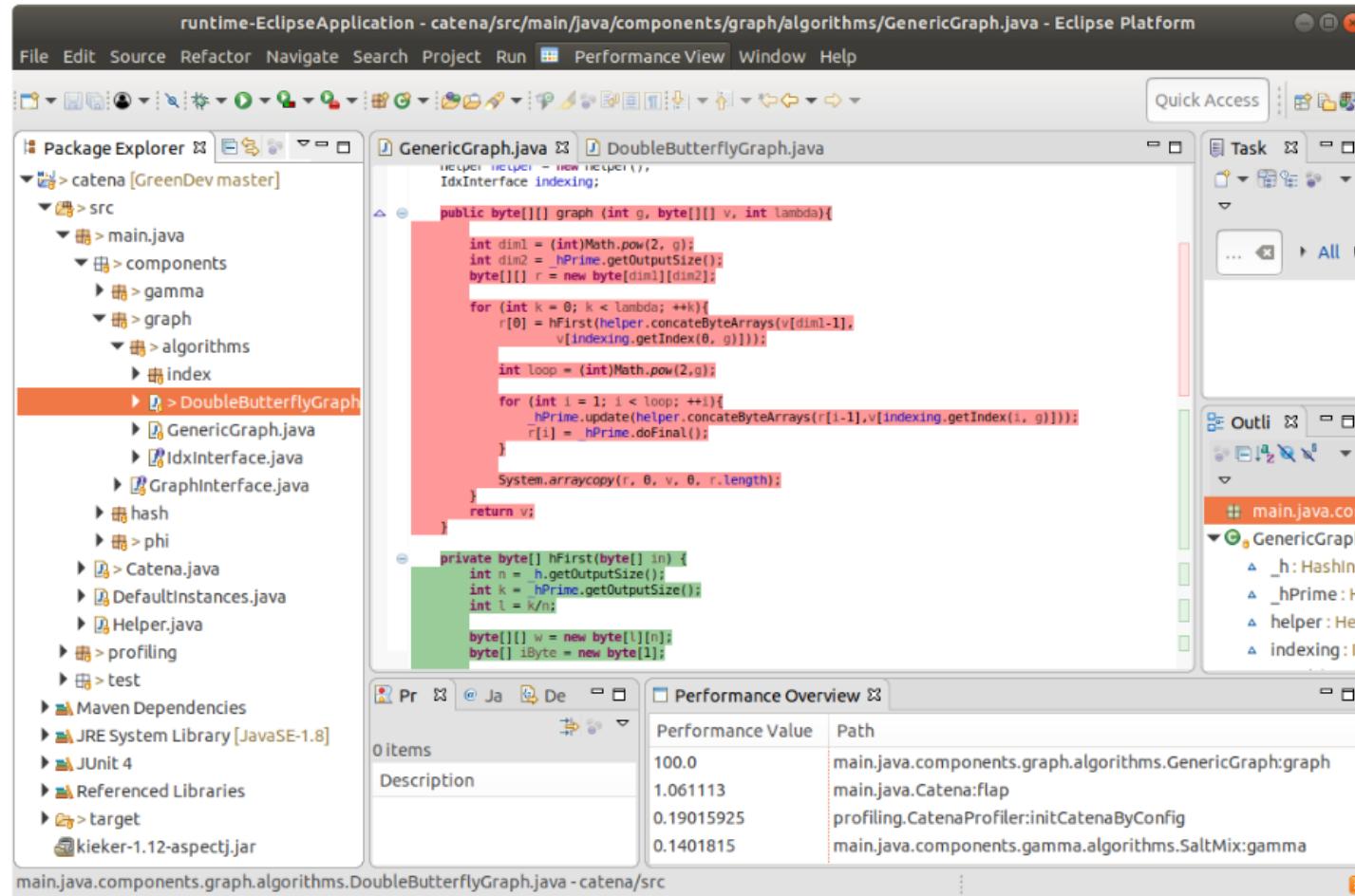
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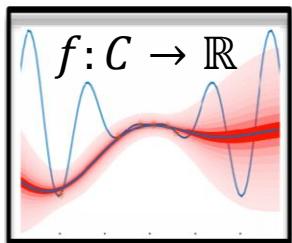
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# Responsible Code: Profiling

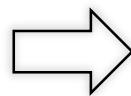
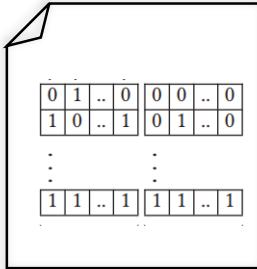


How do I find the optimal configuration?

# Optimization Overview



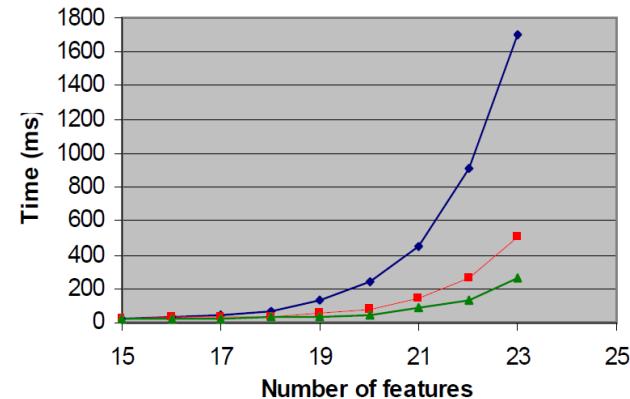
Surrogate model



Single-objective optimization  
Multi-/Many-objective optimization  
Partial configuration support

[33] Benavides et al. CAiSE'05 : Translating to constraint satisfaction problem

[16] Siegmund et al. SQJ'12: Similar as [33] + qualitative constraints



**Problem: Exponential solving time (NP-hard); proved in:**

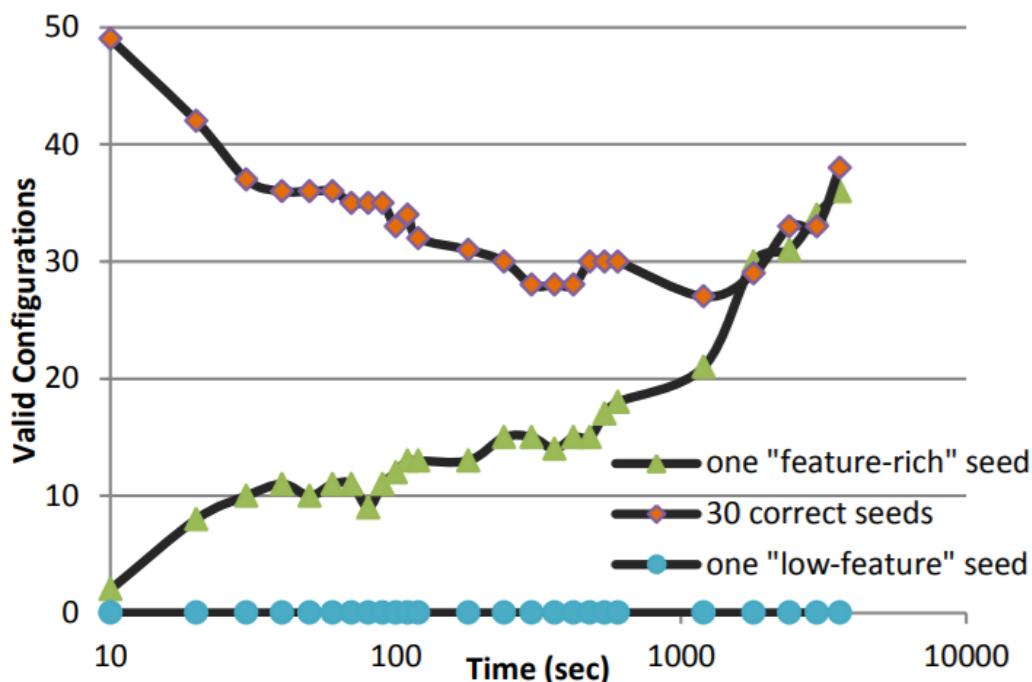
[24] White et al. JSS'09: Translating to knapsack problem via filtered cartesian flattening

**Solution: Non-exact method, such as meta-heuristics,  
with main focus on how to handle constraints**

# Meta-Heuristic Based Optimization

**Fix invalid configurations:** [26] Guo et al. JSS'11: Genetic algorithm + search in invalid space + repair operation to return in valid configuration space

**Encode constraints as additional objectives:** [31,32] Sayyad et al. ICSE'13, ASE'13: Genetic algorithm (NSGA-II + IBEA) + improving fitness by reducing unsatisfied constraints



**Scalability problems (30mins for 30 valid solutions based on 1 initial valid solution)**

# And many more...

## Optimizing Selection of Competing Features via Feedback-Directed Evolutionary Algorithms



Tian Huat Tan<sup>†</sup> Yinxing Xue\* Manman Chen\* Jun Sun† Yang Liu‡ Jin Song Dong\*

<sup>†</sup>Singapore University of Technolog

<sup>\*</sup>National University of Sing

<sup>‡</sup>Nanyang Technological Uni

## SIP: Optimal Product Selection from Feature Models Using Many-Objective Evolutionary Optimization

[39] Tan et al. ISSTA'15

ROBERT M. HIERONS, MIQING LI, and XIAOHUI LIU, Brunel University London, UK  
SERGIO SEGURA, University of Seville, Spain  
WEI ZHENG, Northwestern Polytechnical University, China

[40] Hierons et al. TOSEM'16

## Combining Evolutionary Algorithms with Constraint Solving for Configuration Optimization

[41] Kai Shi ICSME'17

## Comparison of Exact and Approximate Multi-Objective Optimization for Software Product Lines

Rafael Olaechea, Derek Rayside, Jianmei Guo, Krzysztof Czarnecki  
University of Waterloo  
Waterloo, Ontario  
[{rolaechea,gjm,kczarne}{@gsd.uwaterloo.ca}](mailto:{rolaechea,gjm,kczarne}{@gsd.uwaterloo.ca})

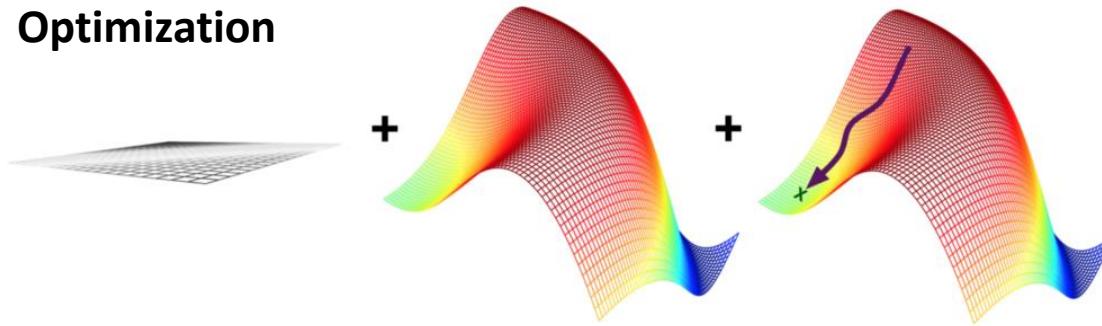
[42] Olaechea et al. SPLC'14

However, many approaches suffer unrealistic and too simplistic settings, and the results are not reproducible or do not hold for other settings.

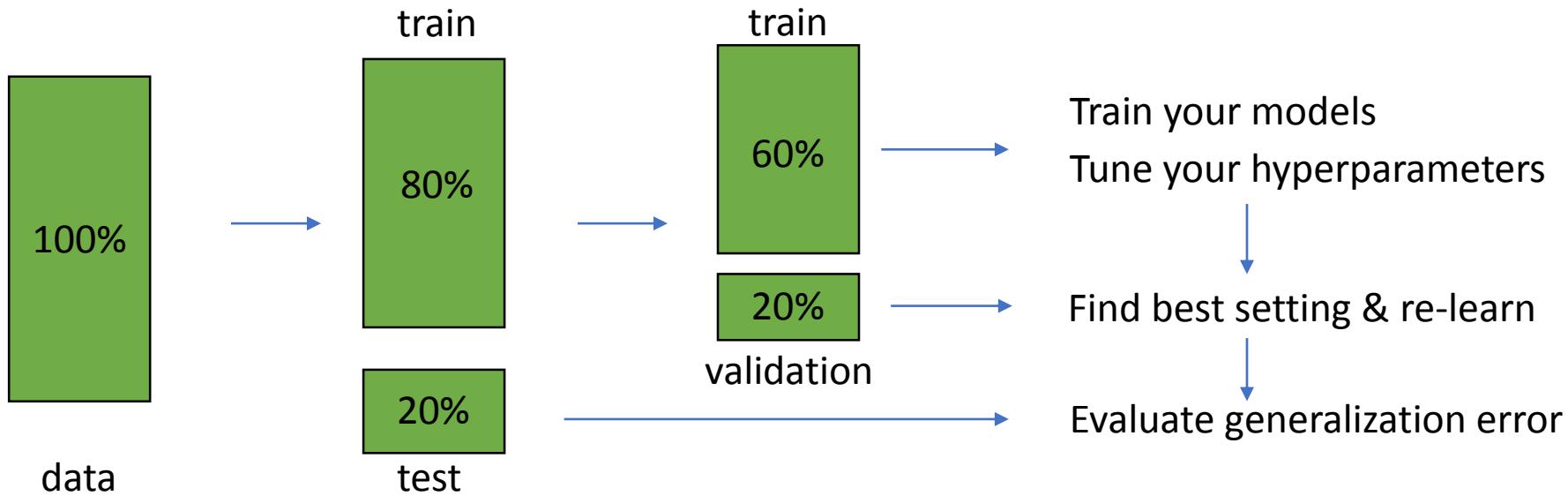
# How to obtain valid and reproducible results?

# Know the Basics

**Learning = Representation + Evaluation + Optimization**



**It's Generalization that Counts**



Pedro Domingos  
Department of Computer Science and Engineering  
University of Washington  
Seattle, WA 98195-2350, U.S.A.  
pedrod@cs.washington.edu

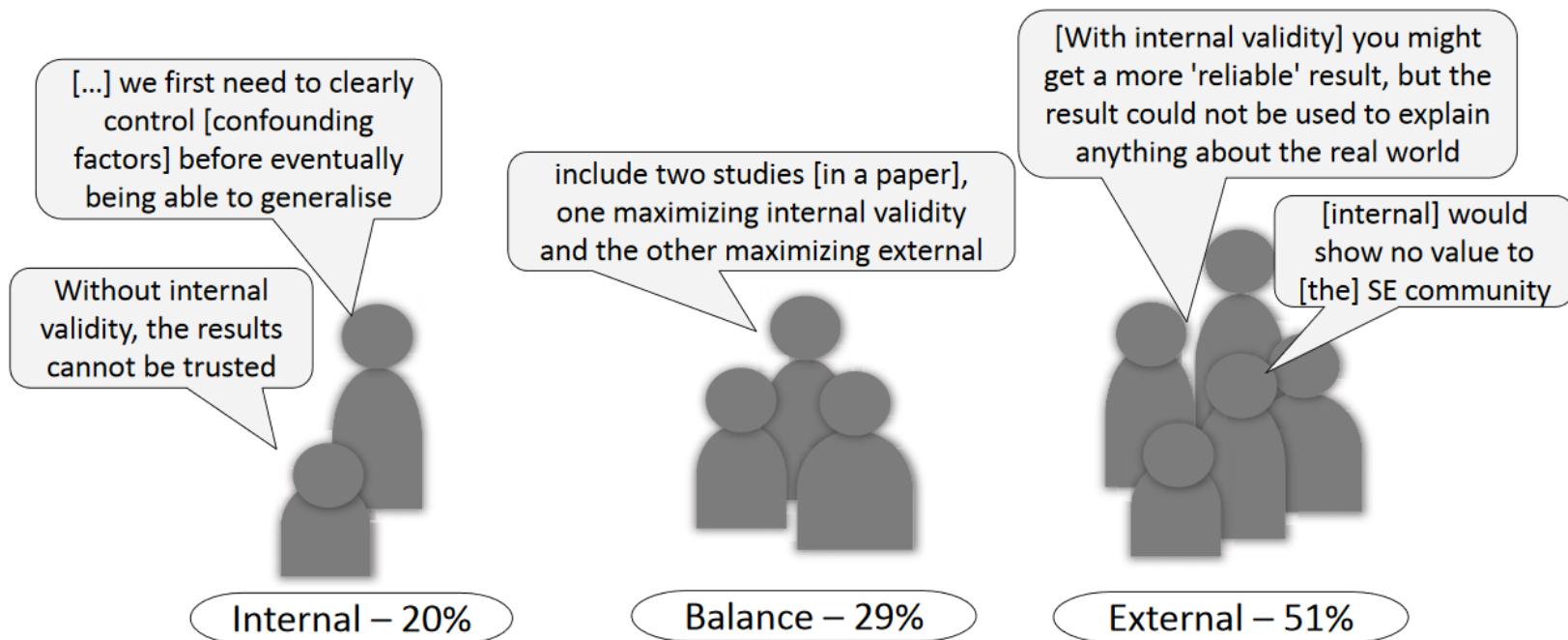
correct output  $y_t$  for future examples  $x_t$  (e.g., whether the spam filter correctly classifies previously unseen emails as spam or not spam).

## 2. LEARNING = REPRESENTATION + EVALUATION + OPTIMIZATION

Suppose you have an application that you think machine learning might be good for. The first problem facing you is the bewildering variety of learning algorithms available. Which one to use? There are literally thousands available, and hundreds more are published each year. The key to not getting lost in this huge space is to realize that it consists of combinations of just three components. The components are:

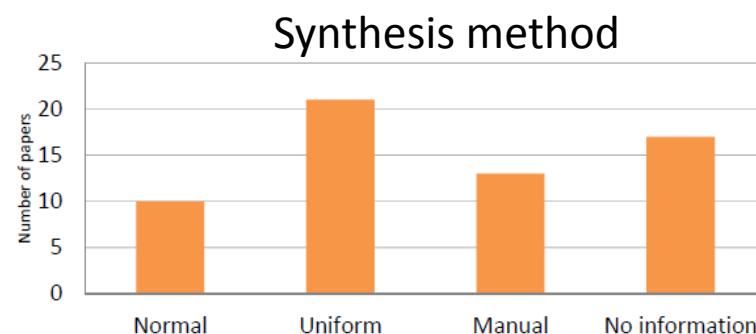
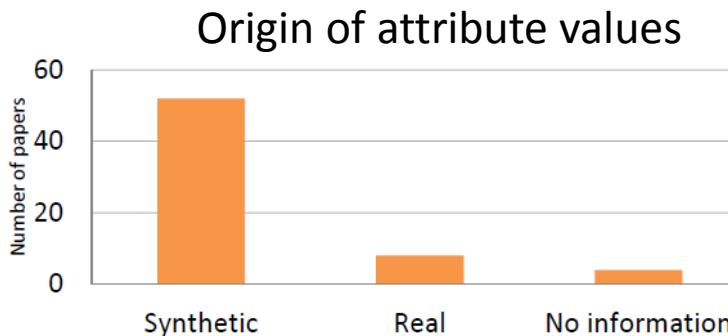
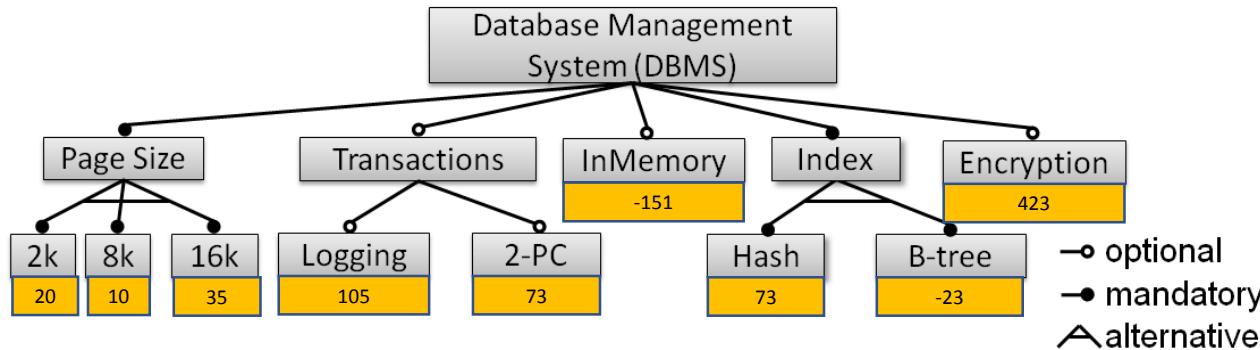
# Optimize for Internal and External Validity

**Viewpoints on validity:** [26] Siegmund et al. ICSE'15: Program committee members disagree about the importance of internal and external validity + replication is needed, but not rewarded + community does not know how to treat empirical research



# Internal: Realistic, Controlled Setting

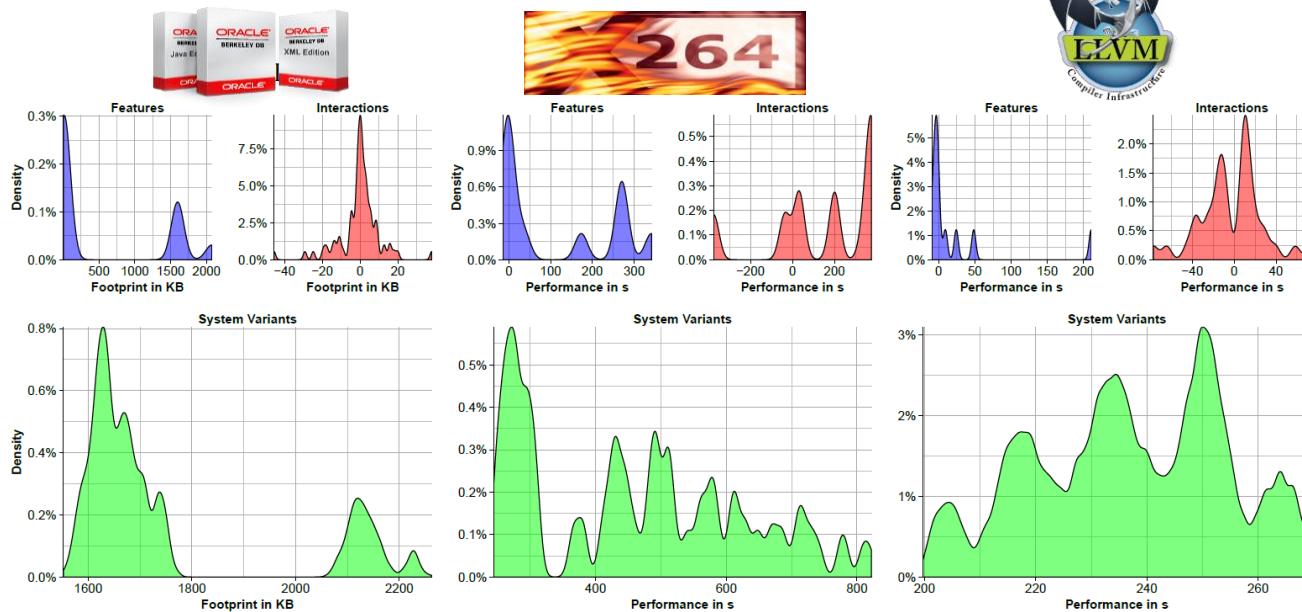
**Realistic attributed variability model:** 17] Siegmund et al. FSE'17: Evaluating the state and complexity of used attributed variability models (AVM) in research + unrealistic settings used by nearly all papers + replication yields contradicting results + tool (Thor) to improve situation



2,346 papers analyzed with 69 of them using AVM

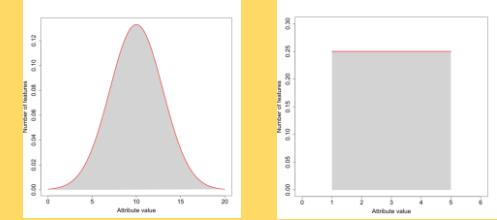
# Real attribute values + interactions

VS. The *Comfort Zone*



From 69 papers: 0 include interactions!

No interactions +



artificial value  
distributions

# A Single learning setup for Many approaches

2013

**On the Value of User Preferences in Search-Based Software Engineering: A Case Study in Software Product Lines**

**Scalable Product Line Configuration: A Straw to Break the Camel's Back**

**Optimum Feature Selection in Software Product Lines: Let Your Model and Values Guide Your Search**

**On Parameter Tuning in Search Based Software Engineering: A Replicated Empirical Study**

**Keywords:** Parameter tuning, search-based software engineering, software product lines.

**Abstract:** Software product lines (SPLs) have been used to support the reuse of code and assets across multiple products. In this paper, we study the problem of parameter tuning in search-based software engineering (SBE) for SPLs. We propose a novel approach to automatically tune parameters for SBE, which can significantly reduce the time required for tuning. Our approach is based on a genetic algorithm (GA) and a local search algorithm (LS). The results show that our approach can find good parameter settings in a short amount of time, and the quality of the solutions is comparable to those found by manual tuning.

2014

**User-Centric Adaptation of Multi-tenant Services: Preference-Based Analysis for Service Reconfiguration**

**Scaling Exact Multi-Objective Combinatorial Optimization by Parallelization**

**Comparison of Exact and Approximate Multi-Objective Optimization for Software Product Lines**

**OPTI-SELECT: An Interactive Tool for User-in-the-Loop Feature Selection in Software Product Lines**

**Keywords:** Feature selection, software product lines, user interface, optimization, combinatorial optimization.

**Abstract:** Feature selection is a key step in the development of software products. It is a process of selecting a subset of features from a large set of features, such that the resulting product is more efficient and cost-effective. Feature selection is a NP-hard problem, and it is often solved using heuristic algorithms. In this paper, we propose a new approach to feature selection, called OPTI-SELECT. OPTI-SELECT is an interactive tool that allows users to select features in a user-in-the-loop manner. The tool provides a visual representation of the feature space, and allows users to interact with the features to refine their selection. The tool also provides a feedback mechanism to guide users in their selection process. The results show that OPTI-SELECT is able to find good feature sets in a short amount of time, and the quality of the solutions is comparable to those found by manual feature selection.

2015

**Combining Multi-Objective Search and Constraint Solving for Configuring Large Software Product Lines**

**Optimizing Selection of Competing Features via Feedback-Directed Evolutionary Algorithms**

**Abstract:** Software product lines (SPLs) have been used to support the reuse of code and assets across multiple products. In this paper, we propose a new approach to configuring SPLs, called "Optimizing Selection of Competing Features via Feedback-Directed Evolutionary Algorithms". This approach combines multi-objective search and constraint solving to find the best configuration for a given set of requirements. The results show that this approach is able to find good configurations in a short amount of time, and the quality of the solutions is comparable to those found by manual configuration.

2016

**SIP: Optimal Product Selection from Feature Models using Many-Objective Evolutionary Optimisation**

**User-Centric Adaptation Analysis of Multi-Tenant Services**

**Multi-Objective Optimization of Feature Model in Software Product Line: Perspectives and Challenges**

**IBED: Combining IBEA and DE for optimal feature selection in software product line engineering**

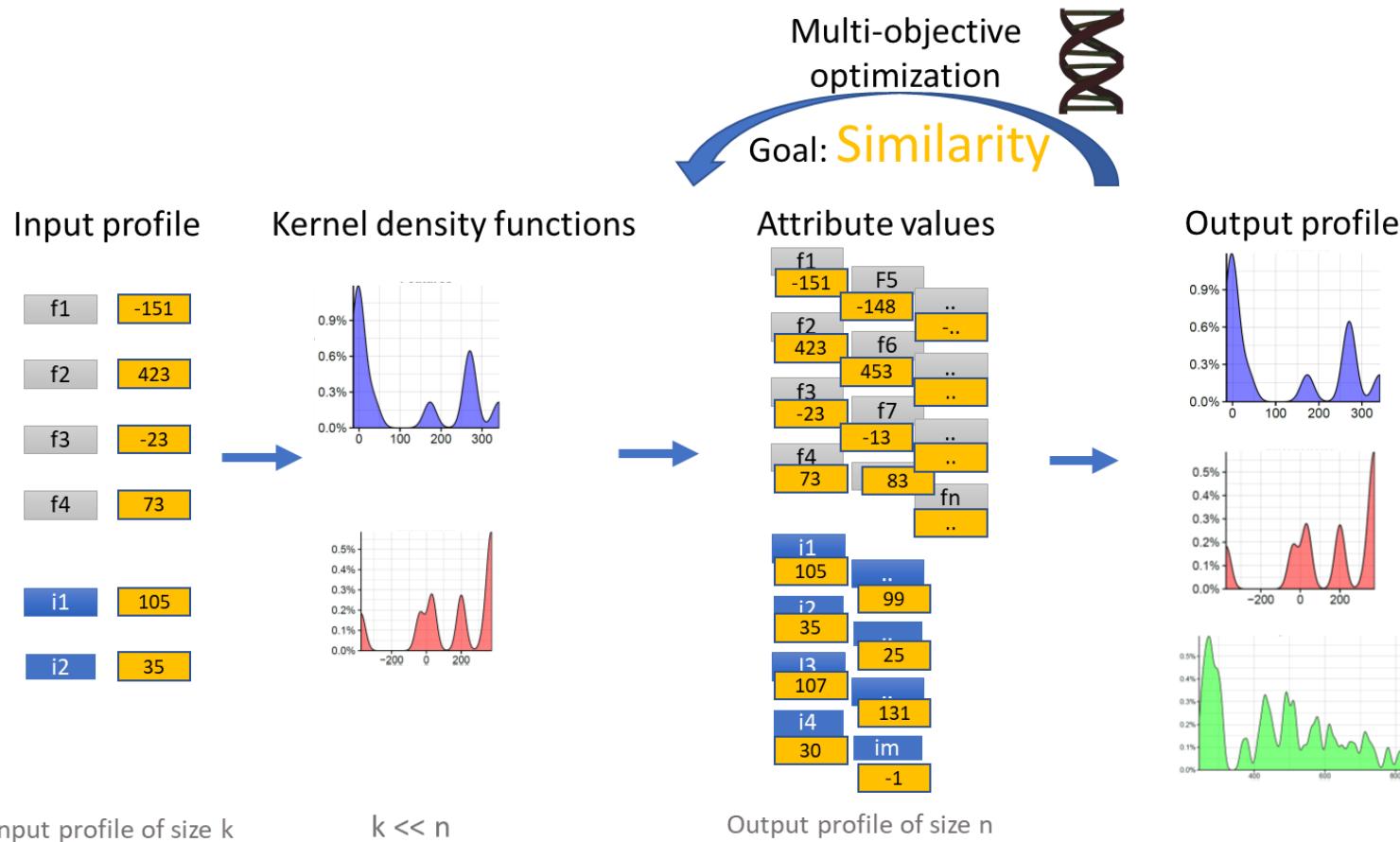
**ARTICLE INFO**

**Keywords:** Feature selection, software product lines, user interface, optimization, combinatorial optimization.

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Replication-Extension of [31,32] shows: One Setting is Not Enough

# Generating Realistic Settings



**Thor**, the accompanying tool

<https://github.com/se-passau/thor-avm>



# What if my environment changes?

# Transfer Learning I

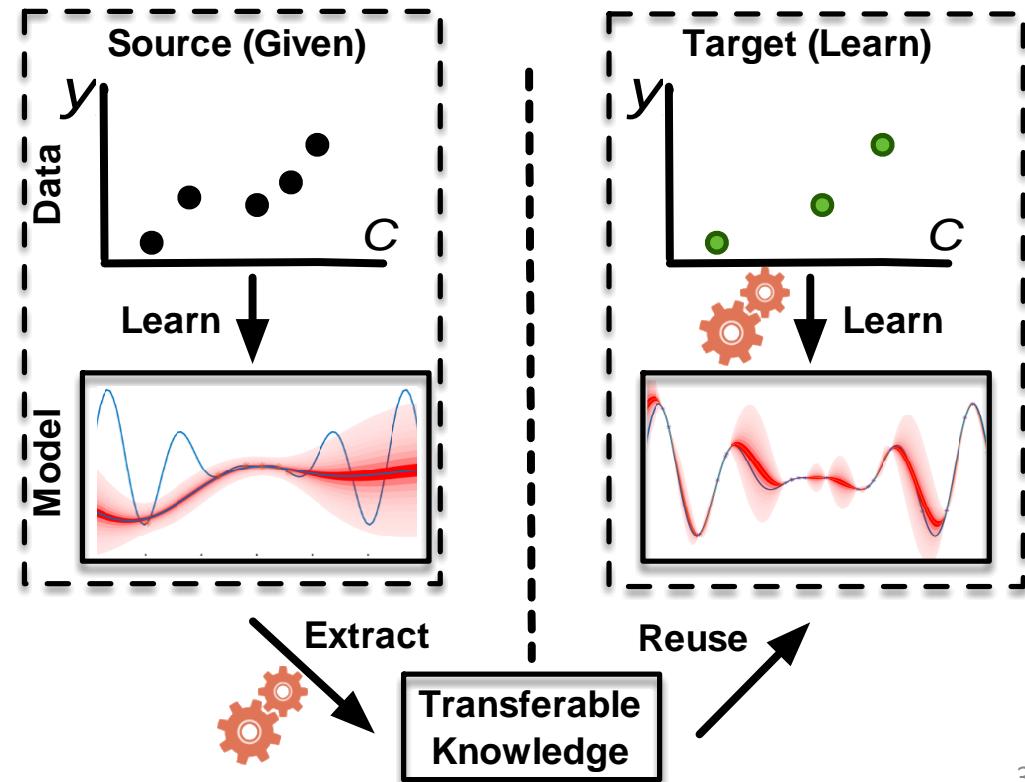
So far, one performance model for one scenario/workload/hardware:

**WHAAT?**



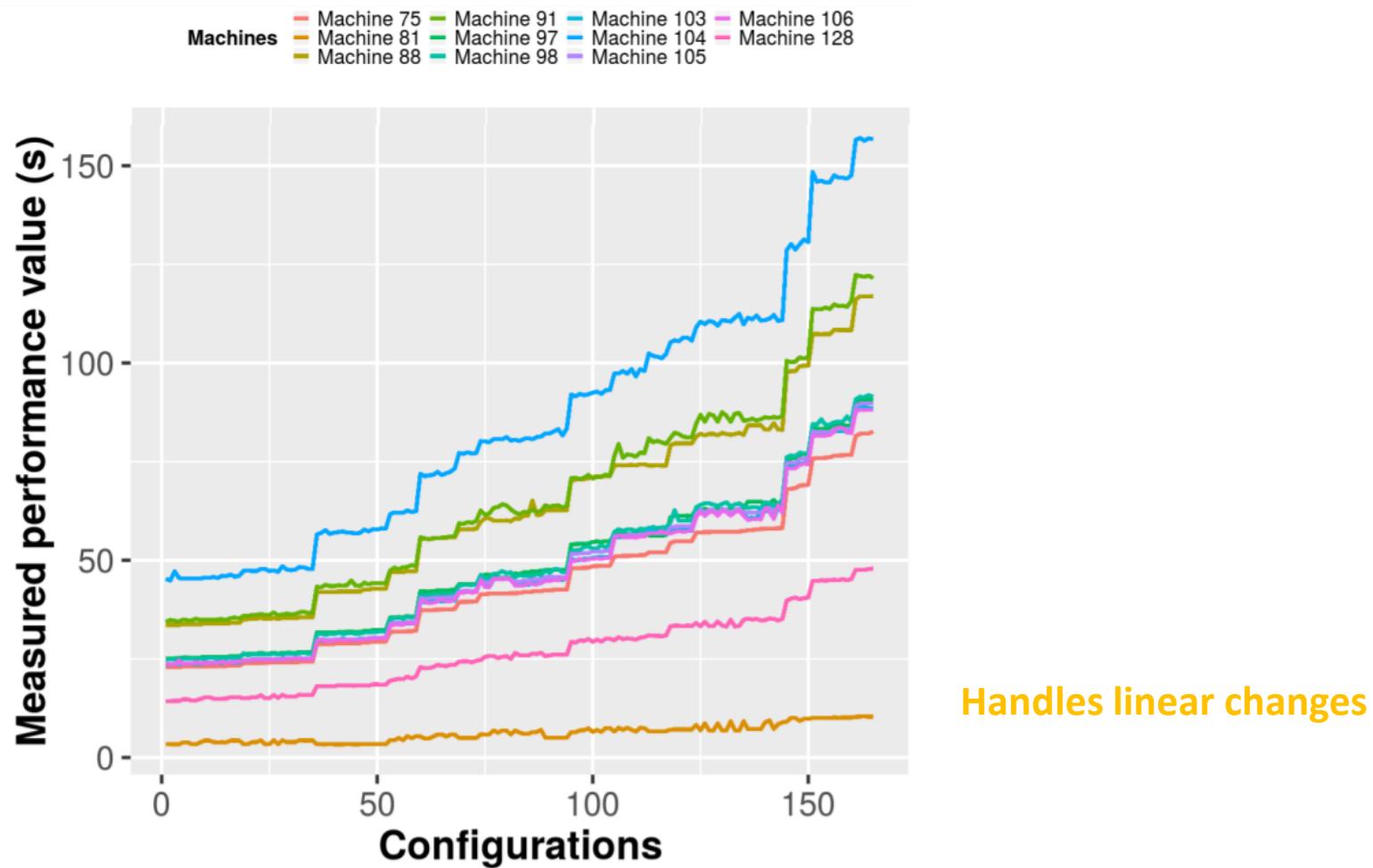
Environment change ->  
New performance model

## Transfer Learning



# Transfer Learning II

**Handle hardware changes:** [43] Valov et al. ICPE'17: Adapt a learned performance model to a changed hardware using a linear function



# Transfer Learning IV

**Handle arbitrary changes:** [45] Jamshidi et al. ASE'17: Empirical analysis about transferable knowledge of environmental changes (hardware, software version, workload)

TABLE II: Results indicate that there exist several forms of knowledge that can be transferred across environments and can be used in transfer learning.

	RQ1				RQ2				RQ3				RQ4			
	H1.1	H1.2	H1.3	H1.4	H2.1	H2.2	H3.1	H3.2	H4.1	H4.2						

**Insight 1. Performance distributions can be transferred:** Potential for learning a non-linear transfer function.

$ec_5 : [e_1, w_1, v_2 \rightarrow v_1]$	S	0.25	0.50	0.55	0.26	0.52	0	5	5	1	0.52	21	/	7	0.55	0.45	0.50	1	0.50
$ec_6 : [h_1, w_1 \rightarrow w_2, v_1 \rightarrow v_2]$	L	-0.10	<b>0.72</b>	-0.05	0.35	0.04	5	6	1	3	<b>0.68</b>	7	<b>21</b>	7	0.31	<b>0.50</b>	<b>0.45</b>	<b>1</b>	<b>0.96</b>
$ec_7 : [h_1 \rightarrow h_2, w_1 \rightarrow w_4, v_2 \rightarrow v_1]$	VL	-0.10	6.95	0.14	0.41	0.15	6	4	2	2	<b>0.88</b>	21	7	7	-0.44	<b>0.47</b>	<b>0.50</b>	<b>1</b>	<b>0.97</b>
<b>x264—Workload (#pictures/size): <math>w_1 : 8/2, w_2 : 32/11, w_3 : 128/44</math>; Version: <math>v_1 : r2389, v_2 : r2744, v_3 : r2744</math></b>																			
$ec_1 : [h_2 \rightarrow h_1, w_3, v_3]$	SM	<b>0.97</b>	1.00	<b>0.99</b>	<b>0.97</b>	<b>0.92</b>	9	10	8	0	0.86	21	33	18	1.00	0.49	0.49	1	1
$ec_2 : [h_2 \rightarrow h_1, w_1, v_3]$	S	<b>0.96</b>	0.02	<b>0.96</b>	<b>0.76</b>	<b>0.79</b>	9	9	8	0	0.94	36	27	24	1.00	0.49	0.49	1	1
$ec_3 : [h_1, w_1 \rightarrow w_2, v_3]$	M	0.65	<b>0.06</b>	0.63	0.53	0.58	9	11	8	1	<b>0.89</b>	27	33	22	<b>0.96</b>	0.49	0.49	1	1
$ec_4 : [h_1, w_1 \rightarrow w_3, v_3]$	M	0.67	<b>0.06</b>	0.64	0.53	0.56	9	10	7	1	<b>0.88</b>	27	33	20	<b>0.96</b>	0.49	0.49	1	1

**Insight 2. Configuration ranks can be transferred:** Good configurations stay good for changing hardware.

$ec_3 : [h_2, w_1 \rightarrow w_2, v_1]$	S	<b>0.96</b>	1.27	<b>0.83</b>	0.40	0.35	2	3	1	0	1	9	9	7	0.99	N/A	N/A	N/A	N/A
$ec_4 : [h_2, w_3 \rightarrow w_4, v_1]$	M	0.50	<b>1.24</b>	0.43	0.17	0.43	1	1	0	0	1	4	2	2	<b>1.00</b>	N/A	N/A	N/A	N/A
$ec_5 : [h_1, w_1, v_1 \rightarrow v_2]$	M	<b>0.95</b>	1.00	0.79	0.24	0.29	2	4	1	0	1	12	11	7	0.99	N/A	N/A	N/A	N/A
$ec_6 : [h_1, w_2 \rightarrow w_1, v_1 \rightarrow v_2]$	L	0.51	<b>2.80</b>	0.44	0.25	0.30	3	4	1	1	0.31	7	11	6	<b>0.96</b>	N/A	N/A	N/A	N/A
$ec_7 : [h_2 \rightarrow h_1, w_2 \rightarrow w_1, v_1 \rightarrow v_2]$	VL	0.53	4.91	0.53	0.42	0.47	3	5	2	1	0.31	7	13	6	<b>0.97</b>	N/A	N/A	N/A	N/A

ScA—Workload; m—medium; l—large; n—nonlinear; s—small; v—very large; r—random matrix generator; f—filter; p—particle filtering; h—hotspot; d—heat transfer differential equations; k—k-means; c—clustering; nw—optimal matching; rbody—simulation of dynamic systems; cg—conjugate gradient; gc—garbage collector. Hardware descriptions (ID): Type/CPUs/Clock (GHz)/RAM (GiB)/Disk:

**Insight 3. Influential options and interactions can be transferred:** Relevant options in one environment stay relevant in other environments.

$ec_8 : [h_1, w_3 \rightarrow w_4, v_1]$	L	0.68	<b>1.70</b>	0.56	0.00	<b>0.91</b>	14	13	9	1	<b>0.88</b>	57	67	36	0.34	0.11	0.14	0.05	0.67
$ec_9 : [h_1, w_3 \rightarrow w_5, v_1]$	VL	0.06	3.68	0.20	0.00	0.64	16	10	9	0	<b>0.90</b>	51	58	35	-0.52	0.11	0.21	0.06	-0.41
$ec_{10} : [h_1, w_4 \rightarrow w_5, v_1]$	L	0.70	4.85	0.76	0.00	<b>0.75</b>	12	12	11	0	<b>0.95</b>	58	57	43	0.29	0.14	0.20	0.64	-0.14
$ec_{11} : [h_1, w_6 \rightarrow w_7, v_1]$	S	0.82	5.79	0.77	0.25	<b>0.88</b>	36	30	28	2	<b>0.89</b>	109	164	102	<b>0.96</b>	N/A	N/A	N/A	N/A
$ec_{12} : [h_1, w_6 \rightarrow w_8, v_1]$	S	<b>1.00</b>	0.52	<b>0.92</b>	<b>0.80</b>	<b>0.97</b>	38	30	22	6	0.94	51	53	43	0.99	N/A	N/A	N/A	N/A
$ec_{13} : [h_1, w_8 \rightarrow w_7, v_1]$	S	<b>1.00</b>	0.32	<b>0.92</b>	0.53	<b>0.99</b>	30	33	26	1	0.98	53	89	51	1.00	N/A	N/A	N/A	N/A
$ec_{14} : [h_1, w_9 \rightarrow w_{10}, v_1]$	L	0.24	4.85	0.56	0.44	0.77	22	21	18	3	0.69	<b>237</b>	<b>226</b>	<b>94</b>	<b>0.86</b>	N/A	N/A	N/A	N/A

ES: Expected severity of change (Sec. III-B); S: small change; SM: medium change; L: large change; VL: very large change.

ScA: workload descriptions; rada: random matrix generator; ffilter: particle filtering; hotspot: heat transfer differential equations; kmeans: clustering; nw: optimal matching;

rbody: simulation of dynamic systems; cg: conjugate gradient; gc: garbage collector. Hardware descriptions (ID): Type/CPUs/Clock (GHz)/RAM (GiB)/Disk:

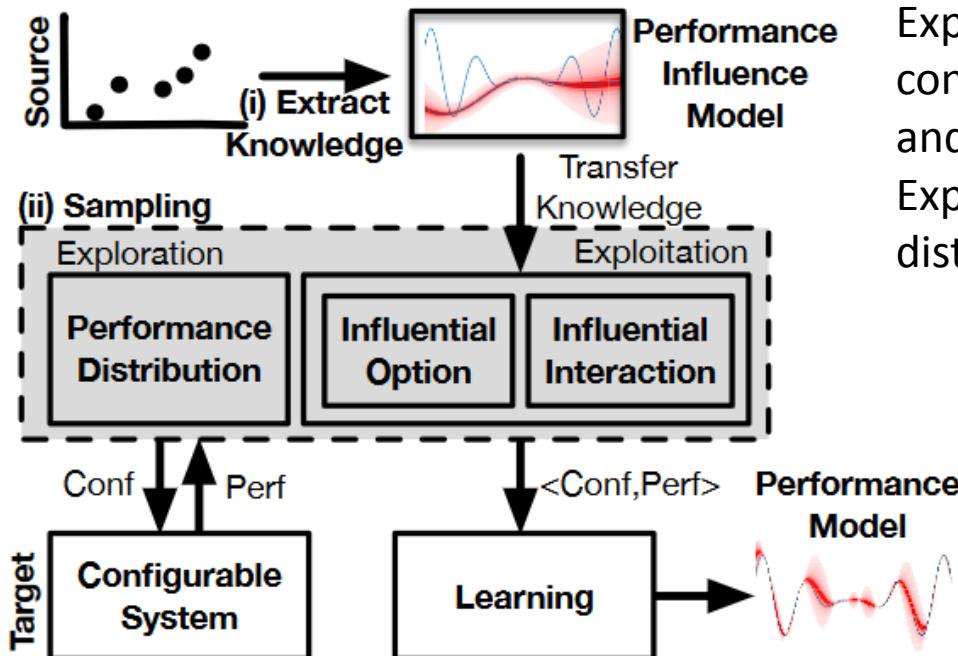
**h1:** NUC/4/1.30/15/SSD; **h2:** NUC/2/2.13/7/SCSI; **h3:** Station/2/2.8/3/SCSI; **h4:** Amazon/1/2.4/1/SSD; **h5:** Amazon/1/2.4/0.5/SSD; **h6:** Azure/1/2.4/3/SCSI

Metrics: **M1:** Pearson correlation; **M2:** Kullback-Leibler (KL) divergence; **M3:** Spearman correlation; **M4/M5:** Perc. of top/bottom conf.; **M6/M7:** Number of influential options;

**M8/M9:** Number of options agree/disagree; **M10:** Correlation btw importance of options; **M11/M12:** Number of interactions; **M13:** Number of interactions agree on effects;

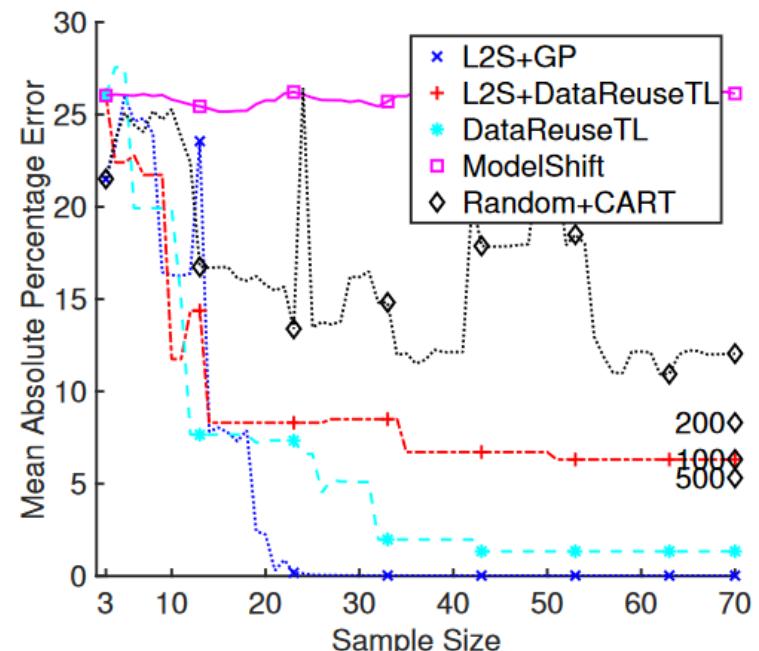
# Learn To Sample

Learn model efficiently in changed environment: [54] Jamshidi et al. FSE'18: Active transfer learning



Exploitation: Generate priority list of configurations based on influential options and interactions

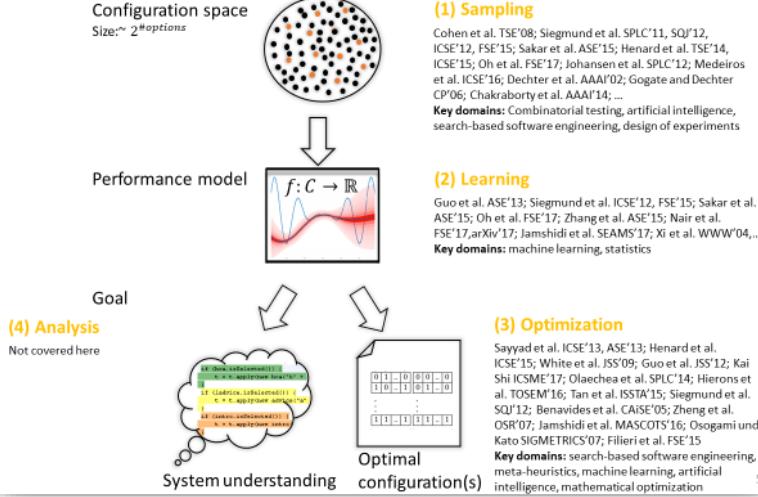
Exploration: Sampling based on performance distribution of configurations



Use of synthetic models for internal validity and real-world subject systems for external validity

# Summary

## Overview



Vision: Reproducibility in SBSE

**Reproducibility & realistic settings:** [17] Siegmund et al. FSE'17: Replication study of [31,32] showed partially changed outcome when having a realistic optimization setting

**The Big Picture**  
Research has been using simple and artificial problem sets for attributed variability models  
Including interactions and using realistic attribute values already has shown varying results of former studies  
New test bed for approaches relying on attributed variability models

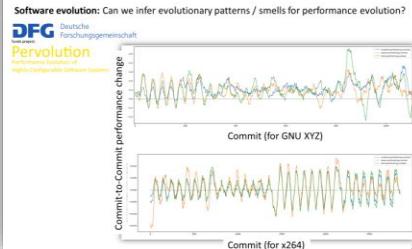
**Thor, the accompanying tool**  
<https://github.com/se-passau/thor-svm>

## Transfer Learning IV

Handle arbitrary changes: [45] Jamshidi et al. ASE'17: Empirical analysis about transferable knowledge of environmental changes (hardware, software version, workload)

- Insight 1. Even for some severe environmental changes with no linear correlation across performance models, the performance distributions are similar, showing the potential for learning a non-linear transfer function.
- Insight 2. The configurations retain their relative performance profile including the optimal ones across changing hardware platforms.
- Insight 3. Only a subset of options is influential which is including their strength largely preserved across all environment changes. Similar for interactions!

## Vision: Software Evolution & Performance



- Other domains, similar problems (i.e., not covered):
  - Active learning (e.g., [27,28] Zuluaga et al. JML'16, ICML'13)
  - Parameter optimization / tuning, algorithm selection (e.g., [29] Hutter et al. LION'05; [30] Wu et al. GECCO'15)
  - Self-adaptive systems (e.g., [46] Filieri et al. FSE'15)
  - Systems optimization (e.g., [47] Osogami et al. SIGMETRICS'07, [48] Zheng et al. OSR'07, [49] Xi et al. WWW'04)