Combining LATEX with Python

Uwe Ziegenhagen

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About me

- Uwe Ziegenhagen, from Cologne, Germany
- In-house analyst in banking and private equity
- Responsible for developing and maintaining individual software applications
- Teacher for IT-related subjects at a private University of Applied Sciences

What's this talk about?

- Lagrangian Extra Extra
- Python has been my favourite programming language
- Python is sufficiently fast, easy to learn and has a huge set of libraries
- This talk is about Python and the way we can utilize it with LATEX

Today's Topics

- Introducing Python
- Creating LATEX files with Python
- Running Python from within LATEX

Python

- Is a general purpose scripting language
- Comes with a rich standard library ⇒ "batteries included"
- Was invented 1991 by Guido van Rossum at the Centrum Wiskunde & Informatica in the Netherlands, Version 1.0 in 1994
- Comes in version 2.7 and 3.x ⇒ use version 3!

Python Design Philosophy

- Open source
- Simple, intuitive, but incredibly powerful
- Source code as readable as plain English
- Is suitable for everyday jobs as well as for machine learning
- Offers short development cycles
- · Uses indentation, not brackets

Some basic Python

The usual "Hello World!" 🗗

```
print('Hello' + ' ' + 'World')
```

Some function definition 🗗

```
def addTwo(a, b):
    return a+b

print(addTwo(5,3))
print(addTwo('U','S'))
```

Interation over lists, arrays, etc. 🗗

```
some_string = 'Hello TUG!'
for i in some_string:
    print(i)
```

Some functional Python

Mapping a function on a list 🗗

```
some_list = [1, 2, 3, 4, 5, 6]
g = lambda x : x**2
print(list(map(g,some_list)))
```

Filtering even values from a list 🗗

```
some_list = [1, 2, 3, 4, 5, 6, 7, 8]
result = filter(lambda x: x % 2 == 0, some_list)
print(list(result))
```

Some object-oriented Python

Classes and objects 🗗

```
class Person:
2
       def __init__(self, name, age):
3
           self.name = name
4
           self.age = age
5
6
       def print_age(self):
7
           print(self.name + ' is ' + str(self.age))
9
   john = Person('John', 50)
10
   john.print_age()
11
```

Today's Topics

- Introducing Python √
- Creating LaTEX files with Python
- Doing Python within $\prescript{LATE}X$

Creating Files

Writing LATEX-Files I

- Context manager with
- takes care of errors and closes the file handle afterwards
- Backslashes need to be escaped¹

```
with open('sometexfile.tex','w') as file:
    file.write('\\documentclass{article}\n')
    file.write('\\begin{document}\n')
    file.write('Hello Palo Alto!\n')
    file.write('\\end{document}\n')
```

Listing 1: Writing TEX-files 🗗

¹There are "raw" strings r'hello' as well...

Writing LATEX-Files II

```
import subprocess, os
1
2
   with open('sometexfile.tex','w') as file:
       file.write('\\documentclass{article}\n')
4
       file.write('\\begin{document}\n')
5
       file.write('Hello Palo Alto!\n')
6
       file.write('\\end{document}\n')
8
   x = subprocess.call('pdflatex sometexfile.tex')
   if x != 0:
10
       print('Exit-code not 0, check result!')
11
   else:
12
       os.system('start sometexfile.pdf')
13
```

Listing 2: Writing & Processing T_EX-files 🗗

Dynamic Text Replacements I

- Define variable place
- Read template file with \$variable\$ inside
- Replace \$SomePlace\$ with variable
- · Write new file

```
place = 'Palo Alto'
2
  with open('someplace.tex','r') as myfile:
      text = myfile.read()
      text_new = text.replace('$SomePlace$', place)
5
6
      with open('someplace_new.tex', 'w') as output:
          output.write(text_new)
8
```

Listing 3: Replacing text 🗗

Dynamic Text Replacements II

- Approach can be easily extended
- · kv is a key-value dictionary

```
kv = {'place':'Palo Alto', 'month':'August'}
2
   with open('sometemplate.tex', 'r') as myfile:
3
       text = myfile.read()
4
5
       for key, value in kv.items():
6
          text = text.replace('$'+key+'$', value)
7
8
       with open('someplace_new2.tex', 'w') as output:
9
          output.write(text)
10
```

Listing 4: Replacing text with dictionaries 🗗

Python's Jinja2 Template System

- Approach works, but it's like "re-inventing the wheel"
- Python offers a variety of template engines²
- Some template engines even allow templates to be mixed with logic
- I have worked with Jinja2³: full Unicode support, sandboxed execution, template inheritance, etc.
- "For instance you can reconfigure Jinja2 to better fit output formats such as LaTeX or JavaScript."

²See https://wiki.python.org/moin/Templating

³http://jinja.pocoo.org/docs/2.10/

Jinja2 – A Basic (non-T_EX) Example

```
from jinja2 import Template

mytemplate = Template("Hello {{place}}!")
print(mytemplate.render(place="Palo Alto"))

mytemplate = Template("Some numbers: {% for n in range (1,10) %}{{n}}{% endfor %}")
print(mytemplate.render())
```

Listing 5: A Jinja2 example 🗗

What can we learn from this example:

- 1. Syntax is (easily) understandable
- 2. Jinja2 brings its own notation for looping, etc.
- 3. Extensive use of "{", "%", "}"

Jinja2 for LaTEX 🗗

```
import os
   import jinja2
3
   latex_jinja_env = jinja2.Environment(
       block_start_string = '\BLOCK{',
5
       block_end_string = '}',
6
       variable_start_string = '\VAR{',
7
       variable_end_string = '}',
8
       comment_start_string = '\#{',
       comment_end_string = '}',
10
       line_statement_prefix = '%-',
11
       line_comment_prefix = '\mathcal{#}',
12
13
       trim_blocks = True,
       autoescape = False,
14
       loader = jinja2.FileSystemLoader(os.path.abspath('.'))
15
16
```

Jinja2 for LaTEX- Some Explanation

- based on https://web.archive.org/web/ 20121024021221/http://e6h.de/post/11/
- allows to load templates from the file system
- redefines the template structure:
 single variables instead of "{{ }}" we use \VAR{}
 logic blocks instead of \{% %\} we use \BLOCK{}
- both commands will be defined in the document as empty commands via \newcommand (so the template can be compiled as well)

Jinja Example generating LATEX I

```
\documentclass[12pt,english]{article}
1
   \usepackage[T1]{fontenc}
2
   \usepackage{babel}
4
   \newcommand{\VAR}[1]{}
5
   \newcommand{\BLOCK}[1]{}
6
7
   \begin{document}
8
9
   Hello \VAR{place}!
10
11
   \end{document}
12
```

Listing 6: LaTeX Template for Jinja2 🖹

Jinja Example generating LATEX II

- Excerpt from the complete code
- Running the Python Code replaces the placeholders with content

```
# load template from file
template = latex_jinja_env.get_template('jinja-01.tex')
# combine template and variables
document = template.render(place='Palo Alto')
#write document
with open('final-02.tex','w') as output:
output.write(document)
```

Listing 7: Rendering the document

Jinja Example generating LaTEX II: Output

```
\documentclass[12pt,english]{article}
   \usepackage[T1]{fontenc}
2
   \usepackage{babel}
4
   \newcommand{\VAR}[1]{}
5
   \newcommand{\BLOCK}[1]{}
6
7
   \begin{document}
9
   Hello Palo Alto!
10
11
   \end{document}
12
```

Listing 8: The generated document

Extending the Python Code

- Excerpt from full code, uses a list of cities
- Save each file under <cityname>.tex, replaces spaces in filename
- Could be extended to run in parallel threads: https://www.uweziegenhagen.de/?p=3501

```
template = latex_jinja_env.get_template('jinja-01.tex')
list_of_towns = ['Berlin', 'New York', 'Tokyo']

for town in list_of_towns:
    document = template.render(place=town)
    with open(town.replace(' ','') + '.tex','w') as output:
        output.write(document)

x = subprocess.call('pdflatex '+ town.replace(' ','') + '.tex')
    if x != 0:
        print('Exit-code not 0 for ' + town + ', check Code!')
```

Jinja 2 - A complex example

- For several years I had been treasurer for a charitable makerspace in Cologne
- Donations were tax deductable, receipts had to be made following some strict template
- Relies heavily on pandas library, which offers R-like "DataFrames"
- Uses Excel files for the storage of data
- See https://www.uweziegenhagen.de/?p=3359 for the code

The LATEX Template for the Tax Receipts

Aussteller (Bezeichnung und Anschrift der steuerbegünstigten Einrichtung)
Name des Vereins, Anschrift des Vereins, PLZ und Ort

Sammelbestätigung über Geldzuwendungen/Mitgliedsbeiträge

im Sinne des § 10b des Einkommensteuergesetzes an eine der in § 5 Abs. 1 Nr. 9 des Körperschaftsteuergesetzes bezeichneten Körperschafter, Personervereinigungen oder Vermögensmassen

Name und Anschrift des Zuwendenden «Errepfänger der Spendenquittung»				
Summe der Zusendungen - in Zilben -	- in Busholdeen -	Zebaun de Eannebesbigung		
123,45 €	— Einhundentdreiundzwangig —	01.01.2001-31.12.2001		

□Wer sind wegen Förderung (Angabe des begünstigten Zerecks / der begünstigten Zerecks) —
nach dem letzten uns zugspagenen Freistellungsbeschield bzw. nach der Antage zum Körperschaftsskusstrabschield der Franzamte — SMr — vom — "Er den letzten Versnlagungszeitnurm — nach § 5 Abs. 1 Nr. 9 des Körperschaftsstellungsgestetzer von der Körperschaftsstellung und nach § 3 Nr. 6 des Gewerbstatsungssetzer von der Gewerbstats

Es wird bestätigt, dass die Zuwendung nur zur Förderung der begünstigten Zwecke 1, 2, 3 und 4 AO verwendet wird.

Es wird bestlätigt, dass über die in der Gesamtsumme enthaltenen Zuwendungen keine weiteren Bestätigungen, weder formelle Zuwendungsbestlätigungen noch Beltragsquittungen o.ä., ausgestellt wurden und wenden.

Ob es sich um den Verzicht auf Erstattung von Aufwendungen handelt, ist der Anlage zur Sammelbestätigung zu erthiehmen.

Max Mustermann

Ortaname, den 12. März 2014 (Ort. Datum und Unterschrift des Zuwendungsempfängers)

Hinweis: Wer vorsätzlich oder grob fahrlässig eine unrüchtige Zuwendungsbestätigung enstellt oder wer versträsst, dass Zuwendungen nicht zu den in der Zuwendungsbestätigung angegebanen steuerbegünsten gehören verstrecht werden, haftet für die Steuer, die dem Erlass durch einem einesigen Abzug der Zuwendungen beim Zuwendenden entgelnt (§ 10b Abs. 4 ESIG, § 9 Abs. 3 KSRQ, § 9 Nr. 5 Gewi503.

Diese Bestätigung wird nicht als Nachweis für die steuerliche Berücksichtigung der Zuwendung anerkannt, wenn dies Datum des Freistellungsbeschiedes länger als 5 Jahres bzw. das Datum der der Feststellung der Einhaltung der autzungsmißtigen Vorsussetzungen nach § 60 Abs. 1 AO länger als 3 Jahres seit Ausstellung des Beschiedes zurückliegt (§53 Abs. 5 AO).

Anlage zur Sammelbestätigung

Datum der Zuwendung	Art der Zuwendung	Verzicht auf die Erstattung von Aufwendungen (jainein)	Detrag
01.01.2013	Mitgliedsbeitrag	nein	123,00 €
Summe:			123,00 €



Today's Topics

- Introducing Python √
- Creating LaTEX files with Python √
- Using Python from LATEX

Using Python from LaTeX

Several approaches

- Similar projects like Sweave and knitR exist for Python as well:
 - knitpy (https://pypi.org/project/knitpy/)
 - pyLit and PyReport for literate programming
- I want to show two other approaches
 - · Plain-vanilla code execution
 - PythonT_EX

My "own" Approach (Thank you, Google and TSX)

- · Basic idea:
 - Use special LATEX environment
 - During compilation, write its content to external file
 - Run external program on this file, create output file (requires --shell-escape enabled)
 - Include this output in the LATEX output, here with syntax highlighting by the minted package
- Advantage: Needs only a single L^AT_EX-run, can be adapted for other languages
- Disadvantage: Needs adjustments if non-text output is to be included, always writes and executes with each LATEX-run

Example

```
\usepackage{fancyvrb}
1
    \makeatletter
    \newenvironment{pycode}[1]%
3
      {\xdef\d@tn@me{#1}\xdef\r@ncmd{python #1.py > #1.plog}%
4
      \typeout{Writing file #1}\VerbatimOut{#1.py}%
5
6
7
      {\endVerbatimOut %
     \toks0{\immediate\write18}%
8
     \expandafter\toks\expandafter1\expandafter{\r@ncmd}%
9
     \edef\d@r@ncmd{\the\toks0{\the\toks1}}\d@r@ncmd %
10
     \noindent Input
11
     \inputminted{python}{\d@tn@me.py}%
12
     \noindent Output
13
     \inputminted{text}{\d@tn@me.plog}%
14
15
    \makeatother
16
```

Listing 9: Write ext. file and execute 🗗

Example

Used in the document as following:

```
\begin{document}
2
   \begin{pycode}{abc}
   import pandas as pd
  print(pd.__version__);
  print(1+123424)
   \end{pycode}
8
9
   \end{document}
10
```

Listing 10: Write ext. file and execute 🖻

Result

```
Input
import pandas as pd
print(pd.__version__);
print(1+123424)
Output
0.24.2
123425
```



PythonT_EX

- Different approach: PythonTEX package by Geoffrey Poore⁴, also author of the minted package for syntax highlighting
- · Workflow:
 - embed Python-code in LATEX documents
 - run LATEX on the document
 - run pythontex on the file
 - run LATEX on the document
- Python-code is only rerun if it has been modified
- Supports parallelization and non-text output

⁴https://github.com/gpoore/pythontex

A simple PythonTeX example 5

```
%!TEX TS-program = Arara
    % arara: pdflatex: {shell: yes}
    % arara: pythontex
    % arara: pdflatex: {shell: yes}
    \documentclass[12pt]{article}
    \usepackage[utf8]{inputenc}
    \usepackage[T1]{fontenc}
    \usepackage{pythontex} % <--
    \begin{document}
10
    py{2+2}
11
12
    \end{document}
13
```

Listing 11: A simple PythonTeX example 🖹 🔼

⁵Using a custom Arara rule, see https://tex.stackexchange. com/questions/357881/arara-rule-for-pythontex

PythonT_EX commands and environments I

PythonT_EX offers various inline commands:

- \py{<expression>} prints value of expression
- \pyc{<code>} executes code, output goes to STDOUT
- \pys{<code>} supports variable and expression substitution
- \pyb{<code>} execute code and prettyprint result
- \pyv{<code>} prettyprint code

PythonT_EX commands and environments II

PythonT_EX also offers various environments:

- pycode executed, but not typeset
- pysub variable and expression substitution
- pyverbatim typeset, but not executed
- pyblock executed and typeset
- pyconsole simulates an interactive Python-console

Getting stockquotes

```
\documentclass[12pt]{article}
1
    \usepackage[utf8]{inputenc}
    \usepackage[T1]{fontenc}
    \usepackage{pythontex}
    \usepackage{booktabs}
    \begin{document}
7
    \pyc{from yahoo_fin import stock_info as si}
8
9
    \begin{tabular}{lr} \toprule
10
    Company & Latest quote \\ \midrule
11
    Apple & \py{round(si.get_live_price("aapl"),2)} \\
12
    Amazon & \py{round(si.get_live_price("amzn"),2)} \\
13
    Facebook & \py{round(si.get_live_price("fb"),2)} \\ \bottomrule
14
    \end{tabular}
15
16
17
    \end{document}
```

Listing 12: Write ext. file and execute 🖻

Resulting document

Document was compiled using:

- 1. pdflatex
- 2. pythontex
- pdflatex

Company	Latest quote
Apple Amazon	203.43 1832.89
Facebook	190.16

Summary

Summary

- Python is easy to learn and powerful \checkmark
- Creating L^AT_EX files is simple √
- We can (easily) control Python from $\Delta T_E X \checkmark$
- For questions and comments please contact me

ziegenhagen@gmail.com

This presentation

- Clicking → and → opens the example files (at least in Adobe Reader)
- LATEX-source
- · Document class: Beamer
- · Document theme: Metropolis
- · Font: Source Sans Pro