

Building Financial Growth with Trust & Strategy

INVESTMENT PROPOSAL

Dear Vamshi Sudula Sir,

Thank you for giving us the opportunity to present this investment proposal. Based on our discussion and understanding of your financial goals, we have prepared this comprehensive investment plan. This proposal outlines our recommended investment strategy, asset allocation, and specific investment opportunities that align with your objectives.

About Us

Discover The World of Financial Planner

InvestValue was founded with the vision to transform wealth management domain with technology, innovation & intellect using the digital wave. We are India's first coveted wealthtech multi issuer platform - A Solution to all your business needs that will transform your effort and determination into a roaring success in areas of wealth creation, client happiness and business growth.

All our offerings are based on the idea of inclusivity and simplicity.

Our Product Offering

Our product and service offerings harness the power of technology, research, analytics, and data science. Our primary goal is to address sustainability issues and overcome challenges such as user-agnostic designs, higher cost of innovation and distribution, and non-standardization of the current channels. We are a cloud-native, multi-issuer, digital platform. With a strong emphasis on scale and speed, we strive to drive transformative change and ensure a sustainable future that benefits everyone.

Equity Investments



Fixed Income



Protection Solutions



Structured Products



Research Services

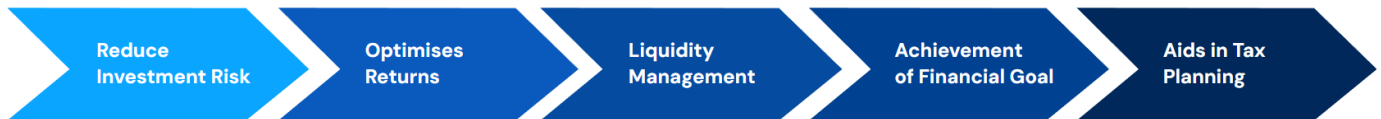


Private Equity



Asset Allocation

Asset Allocation is a mix of different asset class eg equity, Debt, Gold etc in an investment portfolio. The aim of asset allocation is to balance risk and return in accordance with different financial goals and risk appetite of the client.



Asset Allocation



■ Equity: 50% ■ Debt: 50%

S. No.	Asset Allocation	Assets Class	Amount
Mutual Funds			
1	<ul style="list-style-type: none"> Large Cap Fund - 25 Lacs. Global Funds - 25 Lacs. Hybrid Fund/Multi Asset Fund - 25 Lacs. Thematic Fund - 25 Lacs. 	Equity	1.00 Cr.
2	Portfolio Management Service	Equity	0.50 Cr.
3	Private Equity	Equity	0.50 Cr.
4	Debt	Debt	0.50 Cr.
Total			2.50 Cr.

1. Equity Offering

Target: 1.00Cr

- Focus on creating a Mutual fund portfolio with objective of long term wealth creation.
- Selection of fund which are majorly equity oriented and capable of generating Alpha in comparison with the benchmark returns.
- Investment in funds with a time horizon of 5 - 7years.
- Selection of portfolio which are managed by Fund Managers with proven track record.

Top Performing Funds

Fund Name	Category	1Y Return	3Y Return	5Y Return
ICICI Top 100 Fund	LargeCap	8.0%	8.0%	8.0%
ICICI India Large Cap Fund	LargeCap	8.0%	8.0%	8.0%
ICICI Bluechip Fund	Large Cap	18.0%	18.0%	18.0%
ICICI Prudential Large Cap Fund	Large Cap	8.0%	8.0%	8.0%
ICICI Global Equity India 100 Fund of Fund	Global Fund	8.0%	8.0%	8.0%
ICICI Prudential Global Equity India Fund	Global Fund	18.0%	18.0%	18.0%
ICICI Long Term Equity Fund	LargeCap	12.0%	12.0%	12.0%
ICICI Hybrid Equity Fund	Hybrid	10.0%	10.0%	10.0%
ICICI Bluechip Top 100 Equity Fund	LargeCap	14.0%	14.0%	14.0%
ICICI India Prime Fund	LargeCap	16.0%	16.0%	16.0%
ICICI Balanced Fund	Balanced	12.0%	12.0%	12.0%
ICICI Prudential Long Term Equity Fund	LargeCap	10.0%	10.0%	10.0%
ICICI Magnum Multicap Fund	LargeCap	12.0%	12.0%	12.0%
ICICI Prudential Equity Top Sector Fund	ELSS	10.0%	10.0%	10.0%

2. Portfolio Management Service (PMS)

Target: 1.00Cr

The funds endeavor to generate alpha and risk adjusted returns for the investor by investing in benchmark agnostic multi-cap portfolio with bias towards companies which classify in the mid and small market capitalization.

- The Selected Funds invest in companies where valuations are attractive and strong underlying fundamentals form high intrinsic value.
- The companies selected have a strong economic moat that helps them build a competitive advantage to not just withstand economic headwinds but also to compound their earnings over the long term.

PMS Funds

Fund Name	Category	Investment Size (INR)
Invest Value Multi Cap Fund	PMS	0.50Cr

3. Fixed Income Offering

Target: 1.00Cr

The investment strategy is to invest across high quality Fixed Income Instruments along with structured diversified portfolio with an aim to generate periodic cash flows and capital growth.

- Focus on high credit quality instruments with majority allocation to issuers with high degree of corporate governance
- Investment strategy is to achieve diversification, targeting periodic cash flows, balancing risk and higher portfolio performance
- High quality income portfolio with dynamic investment duration to take care of market volatility

List of Debt Papers

Fund Name	Maturity	Payment Frequency	YTM	Quantum	Type	Face Value	Rating
Invest Value Fixed Income Fund	28 Jan 2027(M)	Monthly	11.00%	10 Lac	Senior Secured	1,00,000	A by ICRA
Invest Value Fixed Income Fund	28 Jan 2027(M)	Monthly	11.00%	10 Lac	Senior Secured	1,00,000	A by ICRA
Invest Value Fixed Income Fund	28 Jan 2027(M)	Monthly	11.00%	10 Lac	Senior Secured	1,00,000	A by ICRA
Invest Value Fixed Income Fund	28 Jan 2027(M)	Monthly	11.00%	10 Lac	Senior Secured	1,00,000	A by ICRA
Invest Value Fixed Income Fund	28 Jan 2027(M)	Monthly	11.00%	10 Lac	Senior Secured	1,00,000	A by ICRA

4. Private Equity

Target: 1.00Cr

The investment strategy is to invest across high quality Fixed Income Instruments along with structured diversified portfolio with an aim to generate periodic cash flows and capital growth.

- The popularity of unlisted shares has grown as a result of the competition between new-age companies to reach the necessary threshold for being listed on the stock market. The majority of unlisted stocks are related to start-ups or small businesses. Evidently, small businesses have a smaller basis and hence expand more quickly than well-established businesses.
- In contrast to investing later, investing in a start-up at an early stage will benefit the investor more because it will result in greater profits and ownership holdings. Early investment in a start-up not only promises higher returns but also makes sure the investor provides guidance and decisions to the business.

Top Performing Unlisted Scripts

Unlisted Scrip Name	Industry	Investment Size (INR)
ABC Ltd	Financials	0.50Cr
DEF Ltd	Financials	0.50Cr
GHI Ltd	Financials	0.50Cr

Disclaimer

Please read this information carefully. Access to this website and/or App or any of its associate group sites ("investvalue.ai"), is a confirmation that you have read, understood, and agree to be legally bound by the terms of the following disclaimer and user agreement.

INVEST VALUE FINTECH PRIVATE LIMITED ("investvalue") is engaged in providing financial Intermediation and related services in India. Intermediation and related services in India. investvalue is a mutual fund distributor registered with AMFI with ARN-239464. In accordance with the applicable laws, investvalue is permitted to only render incidental advice with respect to mutual fund products only to its mutual fund distribution client. For every other purpose, including distribution of non-mutual fund products, all material displayed on the Website is for informational purposes only. No material /information contained on the Website constitutes or shall be interpreted as investment advice, offer, solicitation or advertisement with respect to the purchase or sale of or to deal with any security and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

investvalue has taken due care and caution in the compilation of the data and the contents for its Website and Online Desks. However, investvalue does not guarantee the suitability, accuracy, adequacy, or completeness of any information and is not responsible for any errors or omissions for the results obtained from the use of such information. investvalue specifically states that it cannot be held liable for any loss or damages (monetary, legal, or otherwise) caused by any error, omission, interruption, deletion, defect, failure, technical reasons, system downtime network failure, or other delays or rejection by other parties like Bank, Mutual Fund or AMC and that it has no financial liability whatsoever to any user on account of the use of the information provided on its Website. investvalue does not provide any warranties (whether expressed or implied), as to the quality, accuracy, efficacy, completeness, performance, fitness, or any of the contents of the Website, including (but not limited) to any comments, feedback, and advertisements contained within the Website

investvalue strongly recommends its users to verify the veracity /appropriateness of the information before making any decisions. The information on this Website is updated from time to time. investvalue is also not responsible for any errors, omissions, or representations on any of its pages or on any links on any of its pages. investvalue does not endorse in any way any advertisers on its web pages. This Website contains articles contributed by individuals. The views are exclusively their own and do not necessarily represent the views of the Website owners or its management. The linked sites are not under investvalue's control and investvalue is not responsible for the contents of any linked site or any link contained in a linked site, or any changes or updates to such sites. investvalue is providing these links to you only as a convenience, and the inclusion of any link does not imply endorsement by investvalue or the Website.

investvalue hereby expressly disclaims any implied warranties imputed by the laws of any jurisdiction. investvalue considers itself and intends to be governed by the exclusive jurisdiction of the courts of Surat, Mumbai City in India. If you don't agree with any of the disclaimers above, please do not read the material on any of the pages and exit the Website immediately. This Website is specifically for users in the territory of India. Although access to users outside India is not denied, investvalue shall have no legal liabilities whatsoever in any laws of any jurisdiction other than India. investvalue reserves the right to make changes to its Website, including but not limited to the Terms of Use, Disclaimers, and Privacy Policy contained herein.

Past Performance Is Not Indicative of Future Returns. Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objective of the Scheme will be achieved. Past performance of the Sponsor/AMC/Fund or that of any scheme of the Fund does not indicate the future performance of the Schemes of the Fund. Please read the Key Information Memorandum and the Offer Document carefully before investing.

RESEARCH ANALYST – INH000010113

| ARN – 190026 | CIN – U93000MH2021PTC366886

GST No – 27AAGCI2917P1Z3

invest4Edu pvt ltd is AMFI registered Mutual Fund distributor.

Email: info@investvalue.in

Call: +91-8591158565

Web: www.investvalue.ai

Our Locations: Hyderabad | Mumbai |
Gurgaon – NCR | Noida – NCR | Kolkata

