

CYBER INSURANCE SUBMISSION FORM

COMPANY INFORMATION

Company Name: Orion Data Technologies Inc.
Named Insured: Orion Data Technologies Incorporated
DBA Name: Orion Tech Solutions
Entity Type: Corporation
Company EIN: 12-3456789
Company DUNS: 123456789
NAIC Code: 12345

Mailing Address: 123 Tech Park Drive, Suite 200
Mailing City: San Francisco
Mailing State: CA
Mailing ZIP: 94105

Business Address: 456 Innovation Blvd, Floor 5
Business City: Palo Alto
Business State: CA
Business ZIP: 94301

Industry: Technology
Industry Code: 541511
Business Description: Cloud-based software solutions and data analytics
Company Size: Medium
Employee Count: 285
Annual Revenue: \$45,000,000
Years in Business: 12

PRIMARY CONTACT

Contact Name: Sarah Johnson
Contact Title: Chief Information Security Officer
Contact Email: s.johnson@oriondatatech.com
Contact Phone: (555) 123-4567

INSURANCE AGENCY/BROKER

Agency Name: TechRisk Insurance Partners
Agency ID: TR-12345
Agency Contact: Michael Chen
Agency Email: m.chen@techriskpartners.com
Agency Phone: (555) 987-6543
Producer Name: Jennifer Martinez
Producer Code: JM-789

CURRENT POLICY INFORMATION

Current Policy Number: CYB-2024-567890
Current Carrier: CyberGuard Insurance Company
Current Expiration: 2024-12-31

Aggregate Limit: \$10,000,000
Per Occurrence Limit: \$5,000,000
Deductible: \$25,000
Self Insured Retention: \$10,000
Effective Date: 2025-01-01
Expiry Date: 2026-01-01
Policy Term: 1 year

SUBLIMITS:

Privacy Liability Limit: \$5,000,000
Network Security Limit: \$5,000,000
Data Breach Response Limit: \$2,000,000
Business Interruption Limit: \$3,000,000
Cyber Extortion Limit: \$1,000,000
Regulatory Fines Limit: \$2,000,000
Forensic Costs Limit: \$500,000
Notification Costs Limit: \$1,000,000
Credit Monitoring Limit: \$500,000
Crisis Management Limit: \$250,000

DATA AND COMPLIANCE

Data Types: PII, Payment Data, Proprietary Business Data
Records Count: 2,500,000
PCI Compliance: Yes
HIPAA Compliance: Not applicable
SOX Compliance: Yes
GDPR Compliance: Yes
CCPA Compliance: Yes
ISO 27001 Certified: Yes
SOC 2 Certified: Yes - Type II
Other Certifications: FedRAMP Moderate, NIST Cybersecurity Framework

SECURITY MEASURES

Incident Response Plan: Yes - Tested annually
Business Continuity Plan: Yes - Tested quarterly
Disaster Recovery Plan: Yes - RTO: 4 hours, RPO: 1 hour
Employee Training: Yes - Monthly security awareness training
Penetration Testing: Quarterly external, annual internal
Vulnerability Scanning: Daily automated scanning
Multi-Factor Authentication: Yes - All systems
Encryption at Rest: Yes - AES-256
Encryption in Transit: Yes - TLS 1.3
Endpoint Protection: CrowdStrike Falcon

Email Security: Microsoft Advanced Threat Protection
Network Monitoring: 24/7 SOC with SIEM
Access Controls: Role-based access control (RBAC)
Patch Management: Automated patching within 72 hours

TECHNOLOGY ENVIRONMENT

Cloud Services: Yes - Hybrid cloud architecture
Cloud Providers: AWS (primary), Microsoft Azure (secondary)
Remote Workforce Percentage: 65%
Third Party Vendors: 47 active technology vendors
Vendor Risk Management: Yes - Annual assessments
Website URL: www.oriondatatech.com
Annual Website Revenue: \$12,000,000
Mobile Apps: 3 customer-facing applications
API Endpoints: 127 active endpoints
Databases: 15 production databases (PostgreSQL, MongoDB)
Payment Processing: Stripe, PayPal integration

CLAIMS AND INCIDENT HISTORY

Previous Breach: No significant data breaches
Breach Details: Minor phishing incident in 2022 - no data compromise
Breach Costs: \$15,000 (investigation and employee training)
Litigation History: None
Regulatory Actions: None

SUBMISSION DETAILS

Submission Date: 2024-10-09
Quote Deadline: 2024-10-23
Bind Date: 2024-12-15
Underwriter Name: David Kim
Underwriter Email: d.kim@cyberguard.com

Special Terms: 24-hour breach notification requirement
Additional Coverages: Social Engineering coverage requested
Remarks: Company expanding internationally - need global coverage

Authorized Signature: Sarah Johnson, CISO
Date: October 9, 2024