

FIELD SERVICE WORKORDER OPTIMIZATION

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Project Name	Field Service WorkOrder Optimization
Maximum Marks	

Chapter-12

Appendix (Apex code)

1. WorkOrderClass(apex)

```
public class WorkOrderHandler {  
  
    public static void assignTechnicians(List<Work_Order__c> newWorkOrders) {  
  
        // Map to store ServiceType + Location as key to Work Orders  
  
        Map<String, List<Work_Order__c>> criteriaToWorkOrders = new Map<String,  
List<Work_Order__c>>();  
  
        List<Work_Order__c> validWorkOrders = new List<Work_Order__c>();  
  
        // Build criteria map from work orders  
  
        for (Work_Order__c wo : newWorkOrders) {  
  
            if (wo.Service_Type__c != null && wo.Location__c != null) {  
  
                String key = wo.Service_Type__c + '::' + wo.Location__c;  
  
                if (!criteriaToWorkOrders.containsKey(key)) {
```

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```
        criteriaToWorkOrders.put(key, new List<Work_Order__c>());

    }

    criteriaToWorkOrders.get(key).add(wo);

    validWorkOrders.add(wo);

}

}

// Query all available technicians

List<Technician__c> techs = [SELECT Id, Name, Phone__c, Location__c, Skills__c,
Availability__c, Email__c

    FROM Technician__c

    WHERE Availability__c = 'Available'];

List<Assignment__c> assignmentsToInsert = new List<Assignment__c>();

for (Technician__c tech : techs) {

    String key = tech.Skills__c + '::' + tech.Location__c;

    if (criteriaToWorkOrders.containsKey(key)) {

        List<Work_Order__c> matchedWOs = criteriaToWorkOrders.get(key);

        for (Work_Order__c wo : matchedWOs) {

            Assignment__c assign = new Assignment__c();

            assign.Work_Order_ID__c = wo.Id;
```

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```
        assign.Technician_ID__c = tech.Id;

        assignmentsToInsert.add(assign);

    }

    criteriaToWorkOrders.remove(key); // Prevent assigning same WO to multiple
    techs

    }

    }

    if (!assignmentsToInsert.isEmpty()) {

        insert assignmentsToInsert;

    }

    }

}
```

2.WorkOrderTrigger(apex)

```
trigger WorkOrderTrigger on WorkOrder__c (after insert) {
    if(trigger.isafter && trigger.isinsert){
        WorkOrderClass.workOrder(trigger.new);
    }
}
```

3. AssigningEmail (apex)

```
public class AssigningEmail {

    public static void sendEmailMsg(List<Assignment__c> assRec) {
```

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```
List<Messaging.SingleEmailMessage> emailMessages = new
List<Messaging.SingleEmailMessage>();

// Query all technicians into a map for easy lookup

Map<Id, Technician__c> technicians = new Map<Id, Technician__c>({

    [SELECT Id, Phone__c, Location__c, Skills__c, Name__c, Email__c, Availability__c,
Name

    FROM Technician__c]

});

try {

    for (Assignment__c assignment : assRec) {

        if (assignment.Technician_ID__c != null &&
technicians.containsKey(assignment.Technician_ID__c)) {

            Technician__c tech = technicians.get(assignment.Technician_ID__c);

            // Prepare the email

            Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();

            List<String> toAddresses = new List<String>();

            toAddresses.add(tech.Email__c);

            email.setToAddresses(toAddresses);
```

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```
email.setSubject('Work Order Assignment');

email.setHtmlBody('The following Work Order has been assigned to you.');
```



```
emailMessages.add(email);

}

}

// Send all emails

if (!emailMessages.isEmpty()) {

    Messaging.sendEmail(emailMessages);

}

} catch (Exception e) {

    System.debug('Error -----> ' + e.getMessage());

}

}

}
```

4. AssignmentTrigger(apex)

```
trigger AssignmentTrigger on Assignment__c (after insert) {

    if (Trigger.IsAfter && Trigger.IsInsert){

        AssigningEmail.sendEmailmsg(Trigger.New);

    }

}
```

5. CompletionMail(apex)

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```
public class CompletionMail {

    public static void sendEmailMsg(List<WorkOrder__c> workOrderList) {

        List<Messaging.SingleEmailMessage> emailMessages = new
List<Messaging.SingleEmailMessage>();

        for (WorkOrder__c wo : workOrderList) {

            if (wo.Status__c == 'Resolved' && String.isNotBlank(wo.Email__c)) {

                Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();

                List<String> toAddresses = new List<String>();

                toAddresses.add(wo.Email__c);

                email.setToAddresses(toAddresses);

                email.setSubject('Status Updated');

                email.setHtmlBody('Your work order has been resolved. Thank you for your
patience.');
```

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```
if (!emailMessages.isEmpty()) {  
    Messaging.sendEmail(emailMessages);  
}  
}  
}
```

6. WorkOrderTrigger(apex)

```
trigger WorkOrderTrigger on WorkOrder (before insert, after update) {
```

```
    if (Trigger.isBefore && Trigger.isInsert) {  
        WorkOrderClass.workOrder(Trigger.new);  
    }
```

```
    if (Trigger.isAfter && Trigger.isUpdate) {  
        CompletionMail.sendEmailMsg(Trigger.new);  
    }
```

```
}
```

7. RecordDeletions(apex)

```
public class RecordDeletions implements Database.Batchable<SObject> {
```

```
    public Database.QueryLocator start(Database.BatchableContext bc) {
```

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```
String query = 'SELECT Id, Name, WorkOrder_ID__c, Technician_ID__c,  
Assignment_Date__c, Completion_Date__c ' +  
  
    'FROM Assignment__c WHERE Completion_Date__c = LAST_N_DAYS:30';  
  
return Database.getQueryLocator(query);  
  
}  
  
public void execute(Database.BatchableContext bc, List<SObject> scope) {  
  
    List<Assignment__c> assignmentsToDelete = (List<Assignment__c>) scope;  
  
    if (!assignmentsToDelete.isEmpty()) {  
  
        delete assignmentsToDelete;  
  
    }  
  
}  
  
public void finish(Database.BatchableContext bc) {  
  
    // Optional: Add notification or logging here  
  
}  
  
}
```