



Dashboard

Cards

Transactions

Reporting

Banking Dashboard

Welcome Back Amber Turner

Balance Available

₹ 2,82,761.84

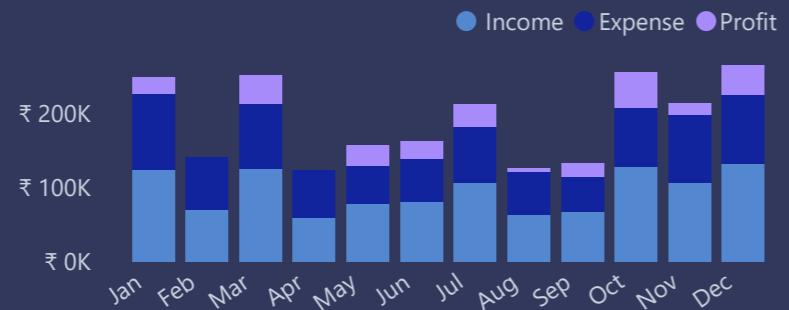
Total Income

₹ 11,40,689.01

Total Expenditure/Liability

₹ 8,79,292.17 / ₹ 0

Monthly Money Flow

Entertainment ₹ 83,458.22
Travel ₹ 99,241.79Food ₹ 1,37,049.04
Groceries ₹ 1,39,012.3Shopping ₹ 3,68,419.56
Bills ₹ 3,50,815.26

Credit Debit

Bank Transfer ₹ 2,98,704

Credit Card ₹ 2,98,704

Debit Card ₹ 5,80,588.17

Recent Transactions

Transaction Date	Transaction Type	Channel	Merchant	Category	Amount
03 February 2024	Debit	Credit Card		Shopping	₹ 2,721.00
Total					₹ 11,77,996.17



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Balance Available

₹ 2,82,761.84

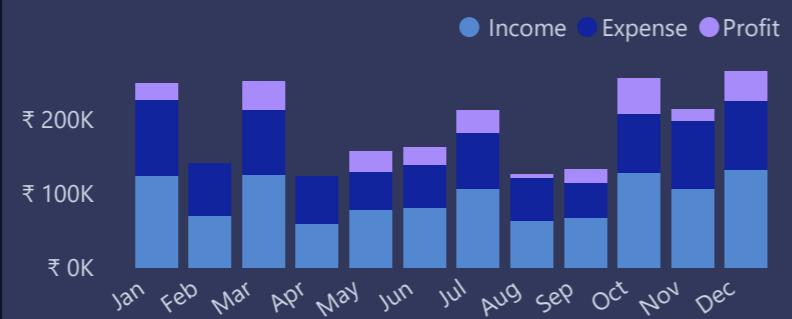
Total Income

₹ 11,40,689.01

Total Expe

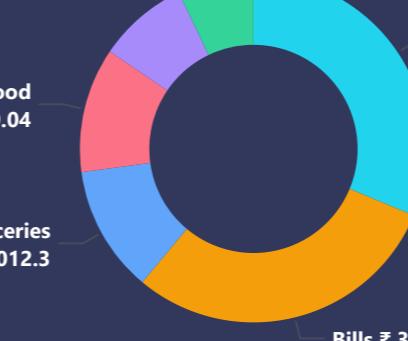
₹ 8,79,292.17

Monthly Money Flow



Entertainment ₹ 83,458.22
Travel ₹ 99,241.79

Food ₹ 1,37,049.04
Groceries ₹ 1,39,012.3



Recent Transactions

Transaction Date

03 February 2024

Transaction Type

Debit

Channel

Credit Card

Merchant



Category

Shopping

Total

Customer Name

Amber Turner

Customer ID

1

Age

26

City

Mooreside

Account ID

1

Account Type

Savings

Open Date

24 January 2024



Dashboard

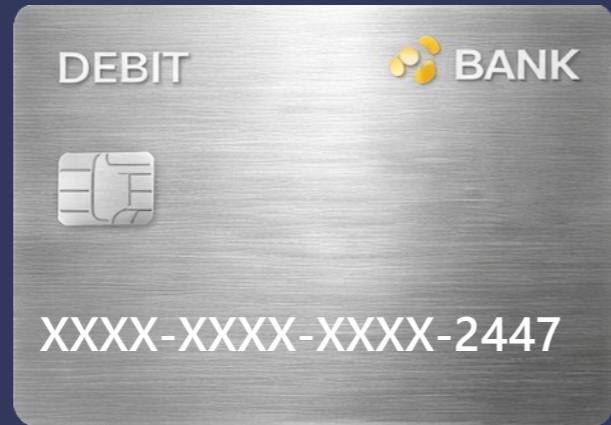
Cards

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CARDS Section

Debit card

**Balance Available****₹ 2,82,761.84****Card Tier****Silver****Creation Date****08-01-2026****Expiry Date****08-01-2031**

Credit Card

**Credit Limit****₹ 1,50,000****Card Tier****Gold****Creation Date****08-01-2031****Total Due****₹ 2,98,704****Minimum Due****₹ 16,678.85****Statement Date****01-03-2024****Expiry Date****08-01-2031**



Dashboard

Cards

Transactions

Reporting

DEBIT CARD

**Balance Available****₹ 2,82,761.84****Card Tier****Silver****Creation Date****08-01-2026****Expiry Date****08-01-2031**

Transaction Date	Transaction Type	Channel	Merchant	Category	Amount
07 February 2024	Debit	Debit Card	zomato	Food	₹ 2,236.00
24 February 2024	Debit	Debit Card	IRCTC	Travel	₹ 10,129.32
Total					₹ 5,80,588.17



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CREDIT CARD



Credit Limit	Card Tier	Creation Date	Expiry Date
₹ 1,50,000	Gold	08-01-2026	08-01-2031
Total Due	Minimum Due	Statement Date	Due Date
₹ 2,98,704	₹ 16,678.85	01-03-2024	21-03-2024
Payment Date	Payment Amount	Status	Credit Utilization
23-02-2026	₹ 2,98,704	Paid	--

Transaction Date	Transaction Type	Channel	Merchant	Category	Amount
03 February 2024	Debit	Credit Card		Shopping	₹ 2,721.00
09 February 2024	Debit	Credit Card		Shopping	₹ 3,016.00
Total					₹ 2,98,704.00



Dashboard

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Credit

Debit

Select Date Range

All

Transaction Date	Transaction Type	Channel	Merchant	Category	Amount
03 February 2024	Debit	Credit Card		Shopping	₹ 2,721.00
07 February 2024	Debit	Debit Card		Food	₹ 2,236.00
09 February 2024	Debit	Credit Card		Shopping	₹ 3,016.00
13 February 2024	Debit	Credit Card		Shopping	₹ 4,109.00
24 February 2024	Debit	Debit Card		Travel	₹ 10,129.32
02 March 2024	Debit	Debit Card		Food	₹ 5,370.51
Total					₹ 11,77,996.17



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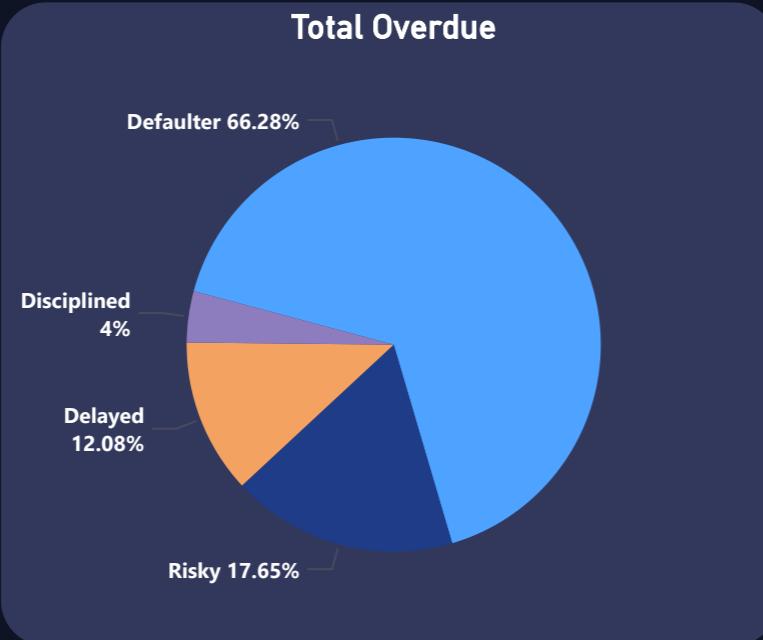
Reporting

₹ 68,38,171
Total Overdue

⌚ 29 Late Customers

⚠️ 32 Unpaid Customers

⭐ 13 Eligible For Upgrades



Top Late Players

Name	Late Due Amount
Ashley Compton	14,90,557
John Grant PhD	14,74,417
Michelle Bell	13,59,232

Eligible For Upgrades

Name	Upgraded Card
Bradley Price	Silver → Gold
Brandy Boone	Silver → Gold
Caleb Kennedy	Silver → Gold



Name	Due Date	Paid %	Days Late	Payment Status
Amber Turner	21-03-2024	100.00%	7 Days	Days Late
Angel Patterson	21-03-2024	100.00%	7 Days	Days Late
Ashley Compton	21-03-2024	0.00%	Overdue	Days Overdue
Benjamin Gordon	21-03-2024	5.00%	6 Days	Partial Payment
Breanna Garcia	21-03-2024	100.00%	4 Days	Days Late
Daniel Scott	21-03-2024	0.00%	Overdue	Days Overdue

Late Payers : Send Reminder SMS

Partial Payers : Call For follow up

Good Payers : Send Upgrade Offer