

November 14, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE EQ"**

Dear Sirs,

Sub: Intimation under Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of fifth tranche of Privately Placed Debentures (PPDs- Series E)

Further to our letter dated November 9, 2017, we inform that the Company has issued and allotted on private placement basis the fifth tranche of unsecured non-convertible redeemable debentures (PPD – Series E), aggregating to Rs. 2,500 crore.

The detailed disclosure as regards issuance of PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

Sr. No.	Particulars	PPDs
1	Issue size	Rs. 2,500 crore (25,000 Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each)
2	Type of Issue	Private Placement
3	Proposed to be listed	On "BSE Limited" and "National Stock Exchange of India Limited"
4	Credit Rating	"CRISIL AAA/ Stable" ("CRISIL TRIPLE A rating with stable outlook") by CRISIL Limited, "ICRA AAA/ Stable" ("ICRA TRIPLE A rating with stable outlook") by ICRA Limited and "CARE AAA/ Stable" ("CARE TRIPLE A rating with stable outlook") by CARE Ratings Limited. This indicates "highest degree of safety" with respect to timely payment of interest and principal on the Debentures.
5	Date of Allotment	November 14, 2017
6	Tenor	The PPD – Series E shall be redeemed at par at the end of 3 year and 1 month from the Date of Allotment i.e. December 14, 2020
7	Date of Maturity	December 14, 2020 (As per holiday convention)



8	Coupon Rate	6.95% per annum payable annually on outstanding PPD Series E at the end of every year from the Date of Allotment.
9	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Charge/security, if any, created over the assets	The PPD Series E are 'unsecured'
11	Special right / interest / privileges attached to the instrument, and changes thereof	Nil

Cash Flows for each PPD

Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	November 14, 2018	365	69,500
2nd Coupon	November 14, 2019	365	69,500
3rd Coupon	November 16, 2020	366	69,500
4th Coupon	December 14, 2020	30	5,712
Redemption	December 14, 2020		10,00,000

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:

The Luxembourg Stock Exchange	Singapore	Stock	Taipei Stock Exchange
Societe de la Bourse de	Exchange		15F, No.100, Sec. 2,
Luxembourg	2 Shenton Way, #19-		Roosevolt Road,
35A boulevard Joseph II	00 SGX Centre 1,		Taipei, Taiwan, 10084
B P 165, L-2011 Luxembourg	Singapore 068804		