

July 27, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code:

500325

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex

Bandra (East) Mumbai 400 051

Trading Symbol:

"RELIANCE"

Dear Sirs,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Issuance of Non-Convertible Debentures (NCDs)

Further to our communication dated July 24, 2018, it is hereby informed that the Board of Directors of the Company, at its meeting held today, approved issue of Non- Convertible Debentures (NCDs) upto Rs. 20,000 crore. The NCDs will be allotted in one or more tranches.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

K. Sethuraman

Group Company Secretary and

Chief Compliance Officer

Copy to:

The Luxembourg Stock Exchange

Societe de la Bourse de

Luxembourg

35A boulevard Joseph II

BP 165, L-2011 Luxembourg

Singapore Stock

Exchange

2 Shenton Way,

#19- 00 SGX Centre 1,

Singapore 068804

Taipei Stock Exchange

15F, No.100, Sec. 2,

Roosevolt Road,

Taipei, Taiwan, 10084