

April 2, 2020

BSE Limited National Stock Exchange of India

Phiroze Jeejeebhoy Towers Limited

Dalal Street Exchange Plaza
Mumbai 400 001 Plot No. C/1, G Block
Bandra-Kurla Complex

Bandra (East) Mumbai 400 051

Scrip Code: 500325 Trading Symbol: "RELIANCE"

Dear Sirs,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Issuance of Non-Convertible Debentures (NCDs)

Further to our communication dated March 30, 2020, it is hereby informed that the Board of Directors of the Company, at its meeting held today, has approved, *inter alia*, the proposal for raising of funds through issuance of Non-Convertible Debentures (NCDs) up to Rs. 25,000 crore (Rupees Twenty Five Thousand Crore only), in tranches from time to time, on a private placement basis.

The meeting of the Board of Directors of the Company commenced at 4:00 P.M. and concluded at 5:15 P.M.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh

Joint Company Secretary and Compliance officer

Copy to:

The Luxembourg Stock

Exchange

Societe de la Bourse de

Luxembourg

35A boulevard Joseph II

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Luxembourg

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