

Telangana Tourism Analysis



Vardhini Vidyadhar

Total Domestic Visitors

356M

Total Foreign Visitors

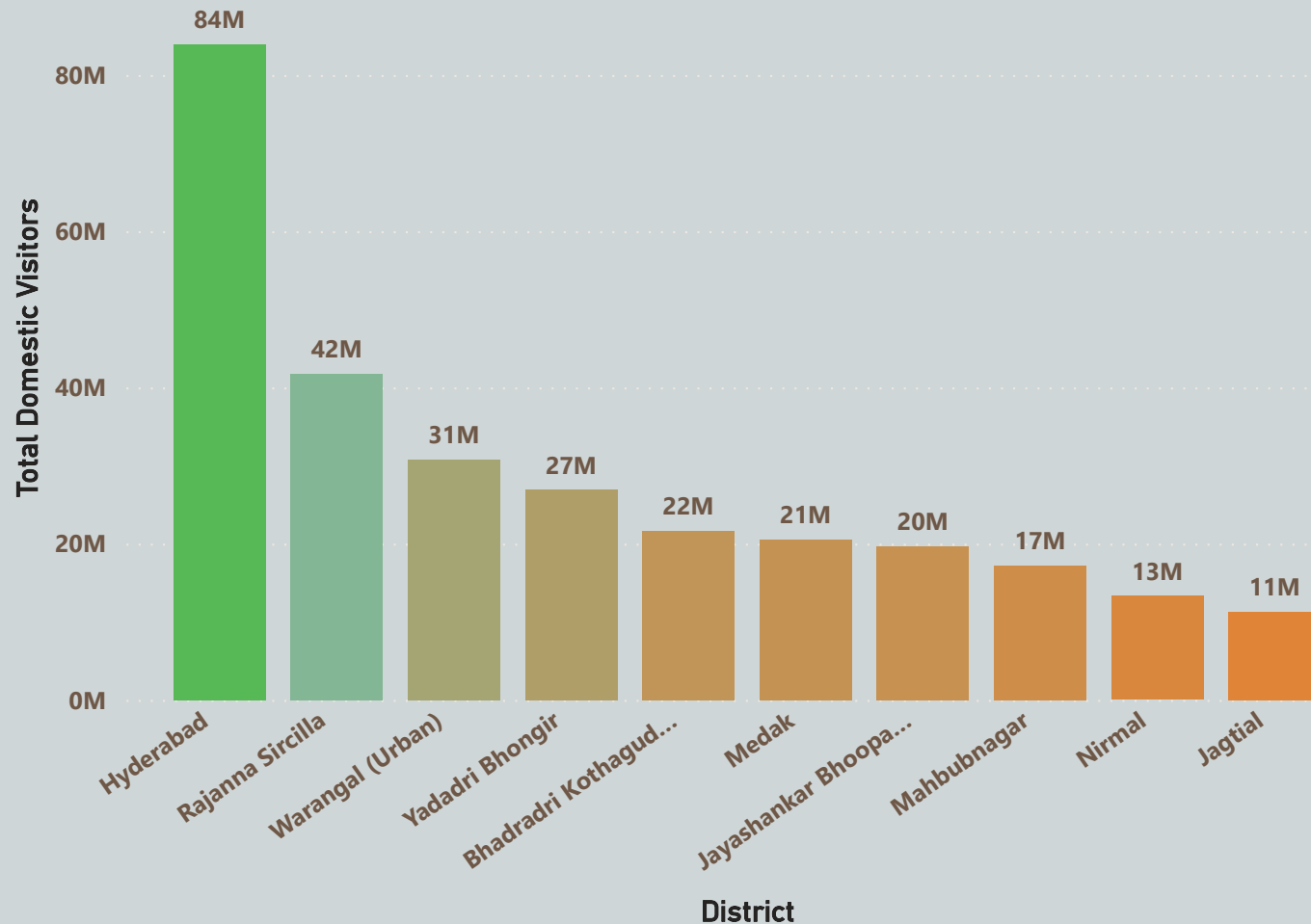
1M

Highest Visited District

Hyderabad

Total Domestic Visitors by District

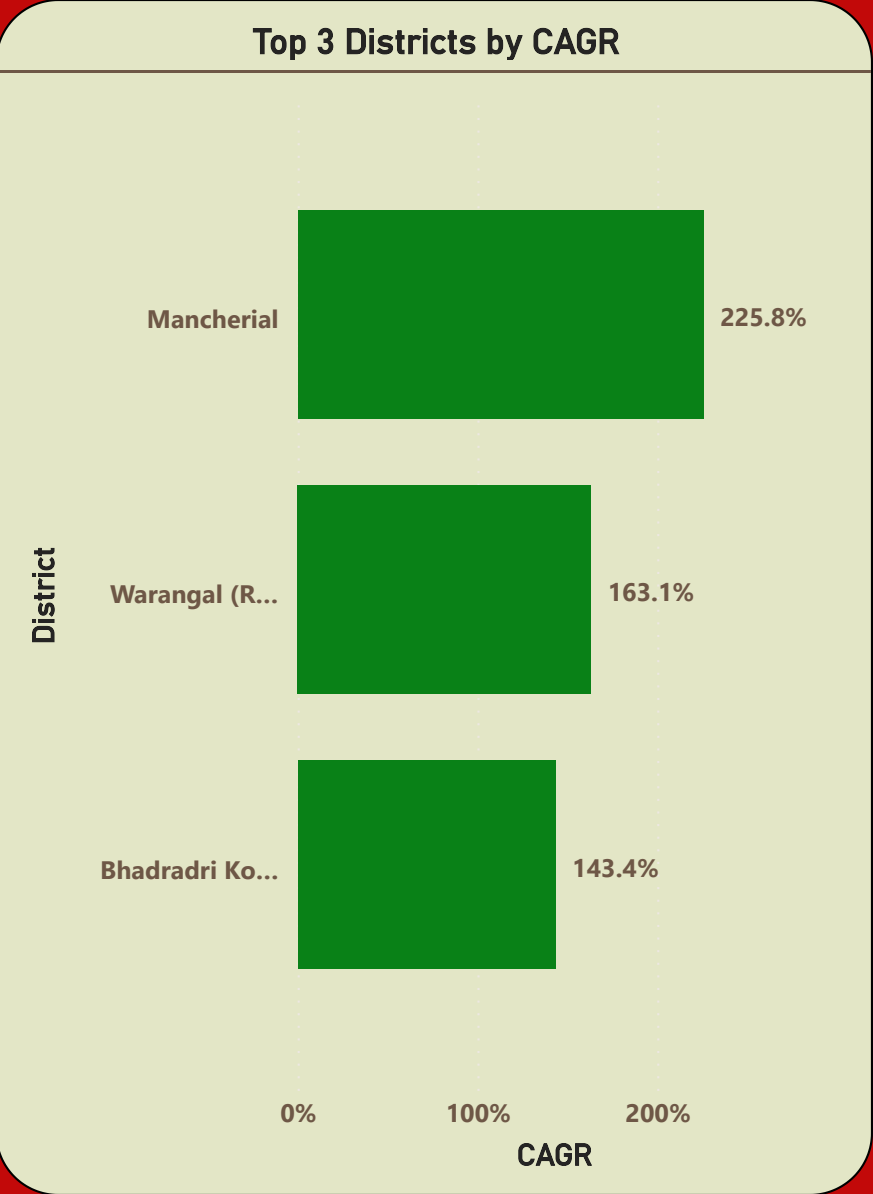
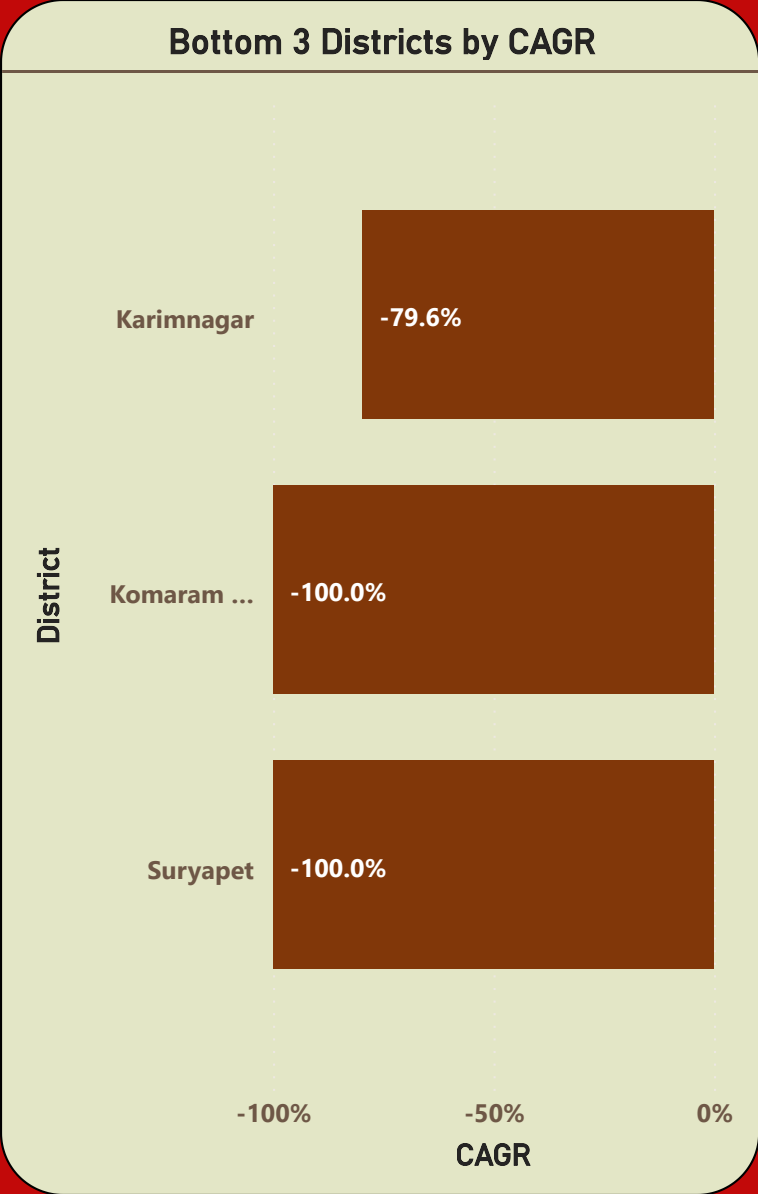
Total Visitors 11.3M 47.6M 83.9M



Top 10 Districts (2016-2019) by Domestic Visitors:

Hyderabad is the highest visited district by the visitors with a total of 84M , followed by Rajanna Sircilla at 42M visitors and Warangal(Urban) at 31M visitors.

Start Year	End Year	Start Year Value	End Year Value	CAGR
2016	2019	95M	83M	-4.4%

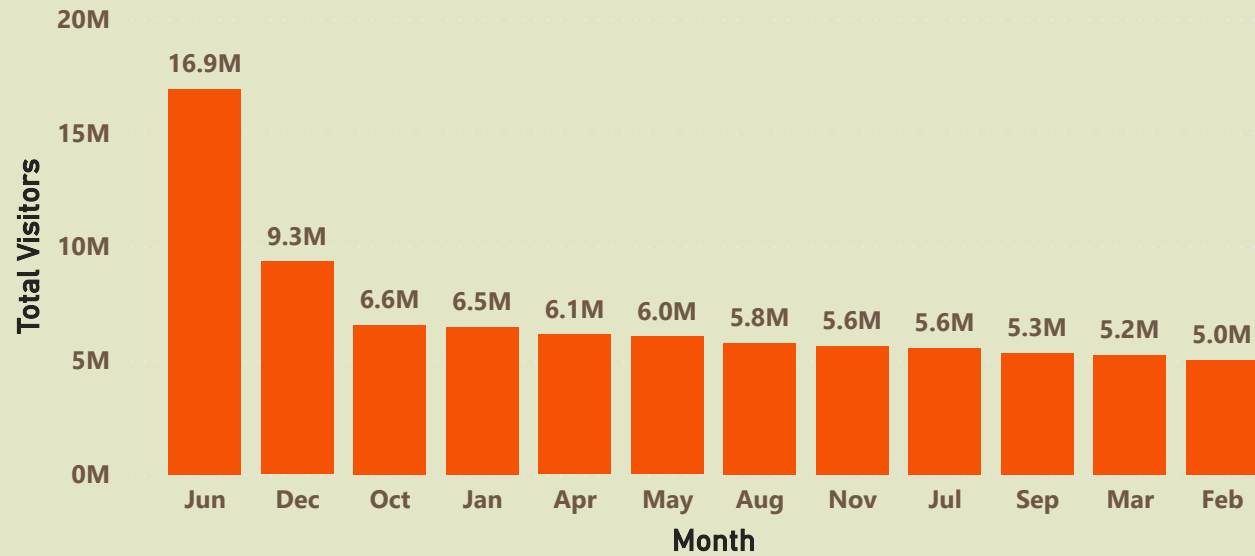


Top and Bottom 3 Districts (2016-2019) based on CAGR:

- The compounded annual growth rate (CAGR) is one of the most accurate ways to calculate and determine returns for anything that can rise or fall in value over time.
- It is essentially a number that describes the rate at which an investment would have grown if it had grown at the same rate every year and the profits were reinvested at the end of each year.
- A negative CAGR shows that an investment has decreased over a given period of time rather than increased.
- Top 3 districts by CAGR are Mancherial, Warangal(Rural),Bhadrachalam Kothagudem.
- Bottom 3 districts by CAGR are Karimnagar, Komaran Bheem Asifabad,Suryapet.

Peak and Low Domestic Visitors by Month in Hyderabad

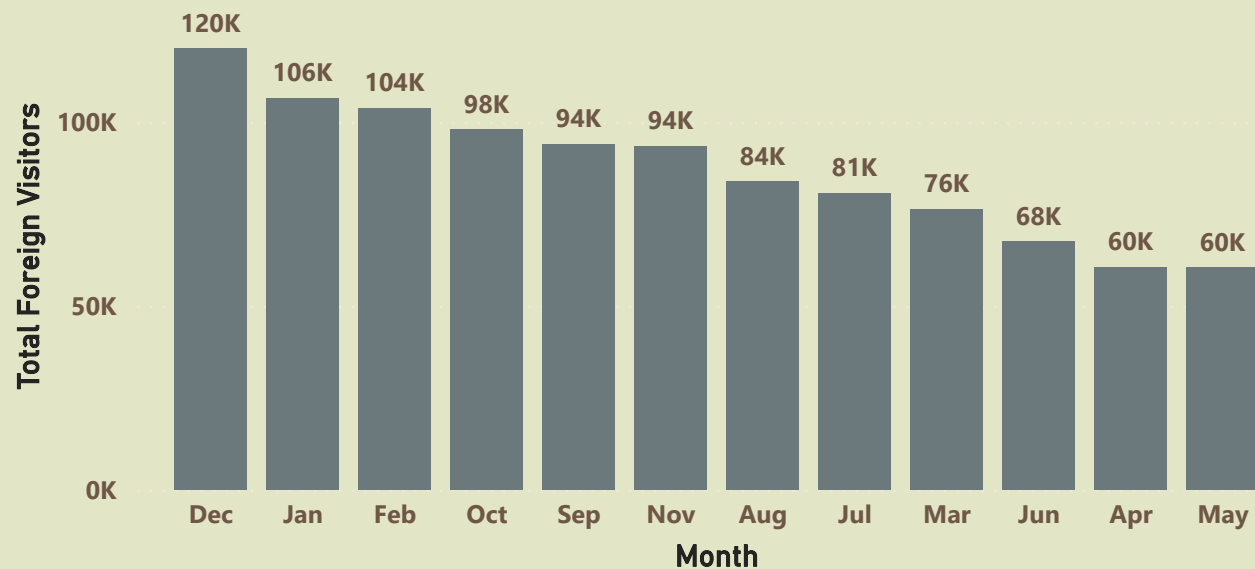
district ● Hyderabad



Peak and Low season Months in Hyderabad District (2016-2019):

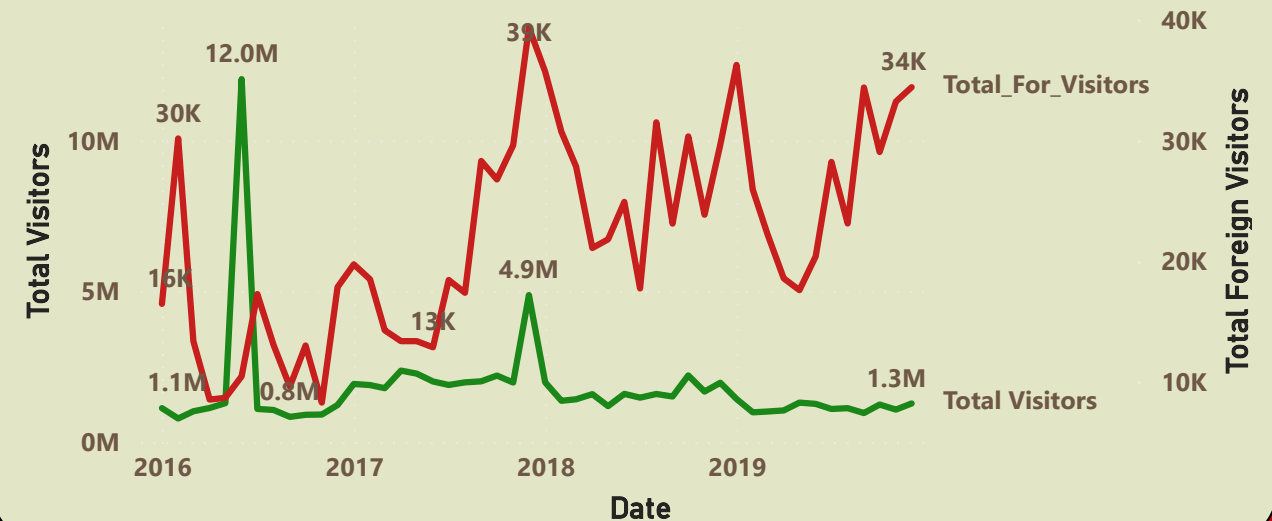
- June is the peak and February is the low season months for the domestic visitors in Hyderabad district.
- December is the peak and May is the low season months for the foreign visitors in Hyderabad district.

Peak and Low Foreign Visitors by Month in Hyderabad

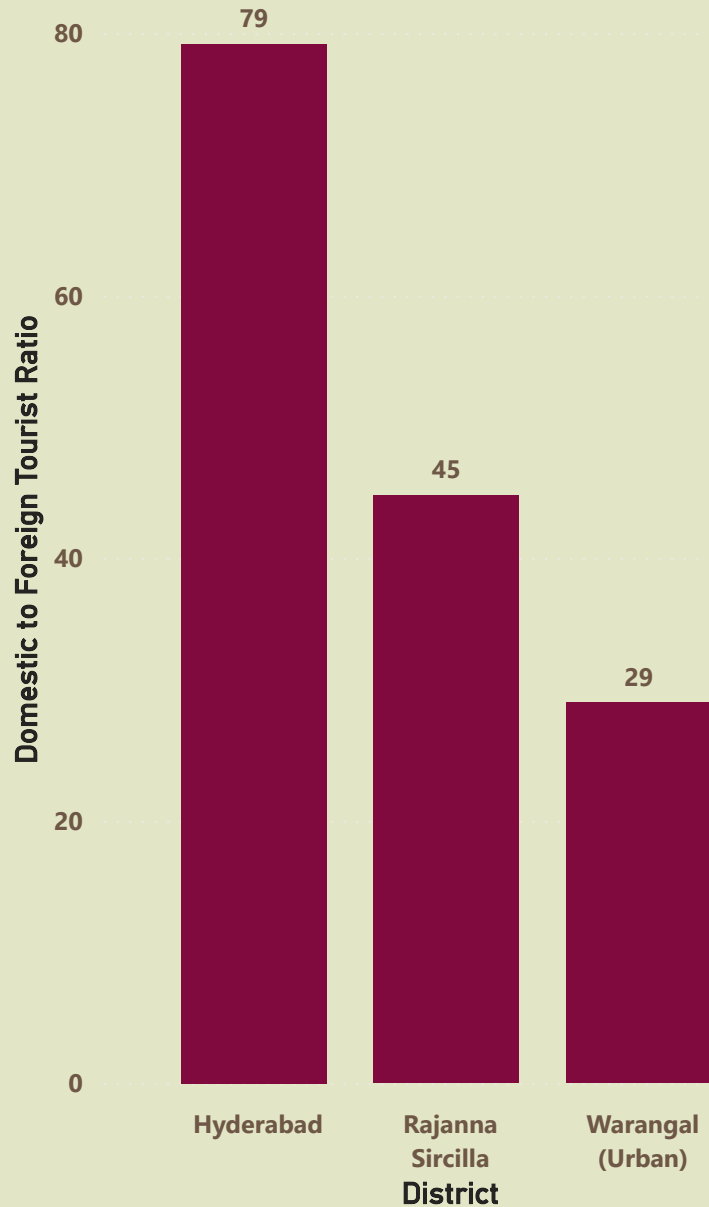


Domestic and Foreign Visitors by Date in Hyderabad

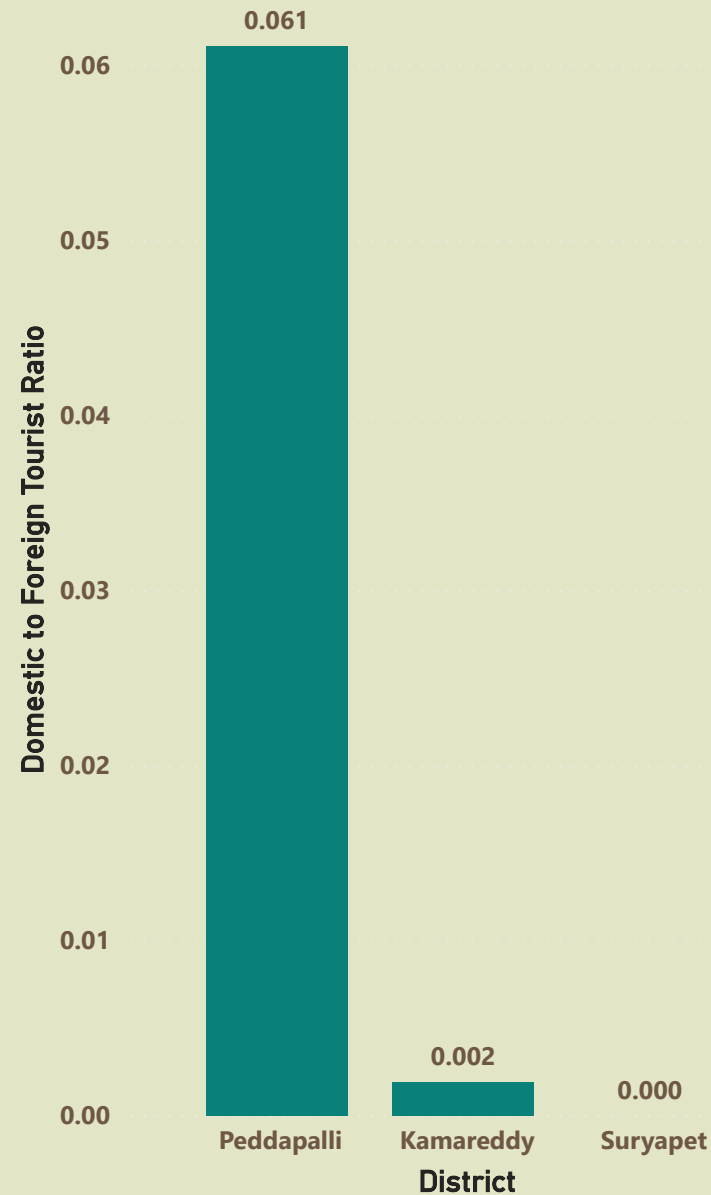
● Total Visitors ● Total_For_Visitors



Top 3 Districts by Domestic to Foreign Tourist Ratio



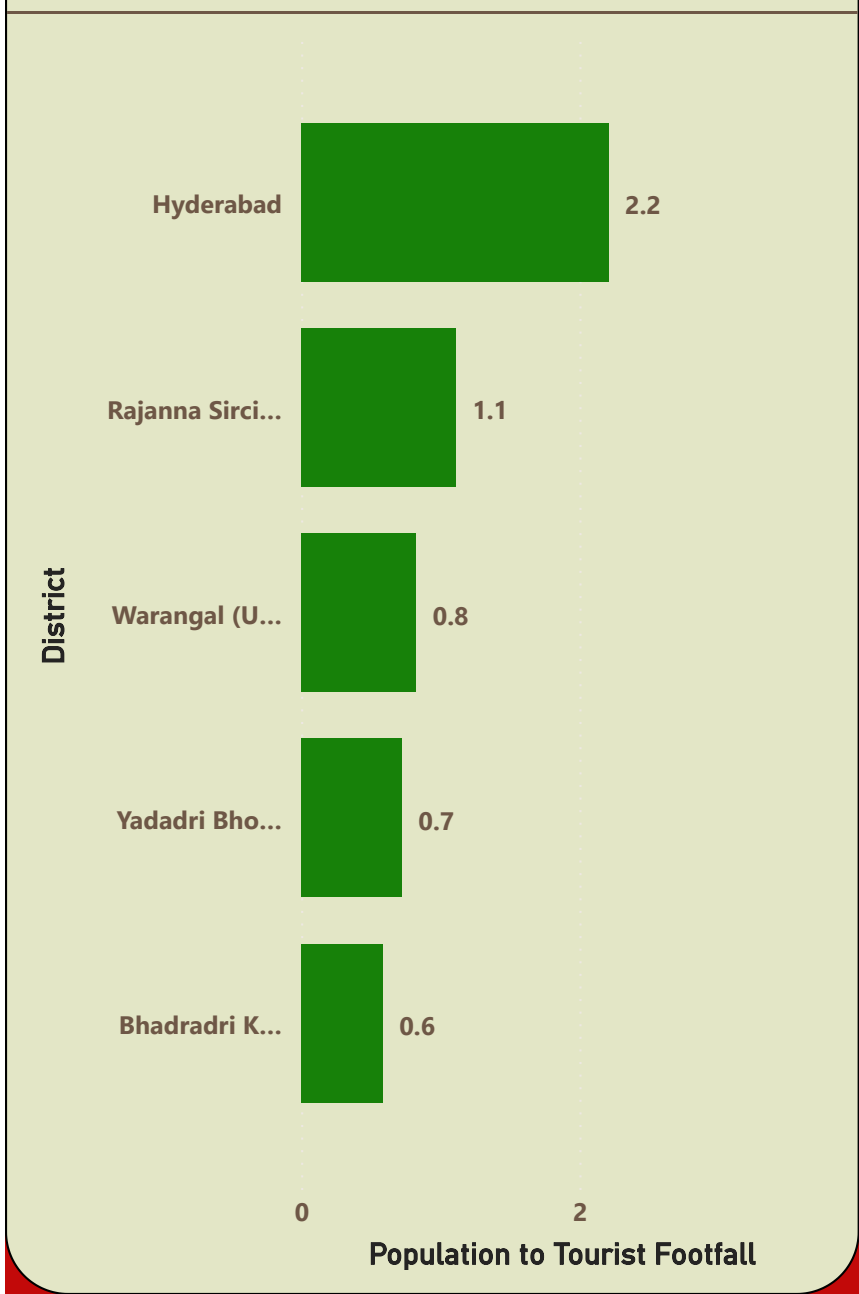
Bottom 3 Districts by Domestic to Foreign Tourist Ratio



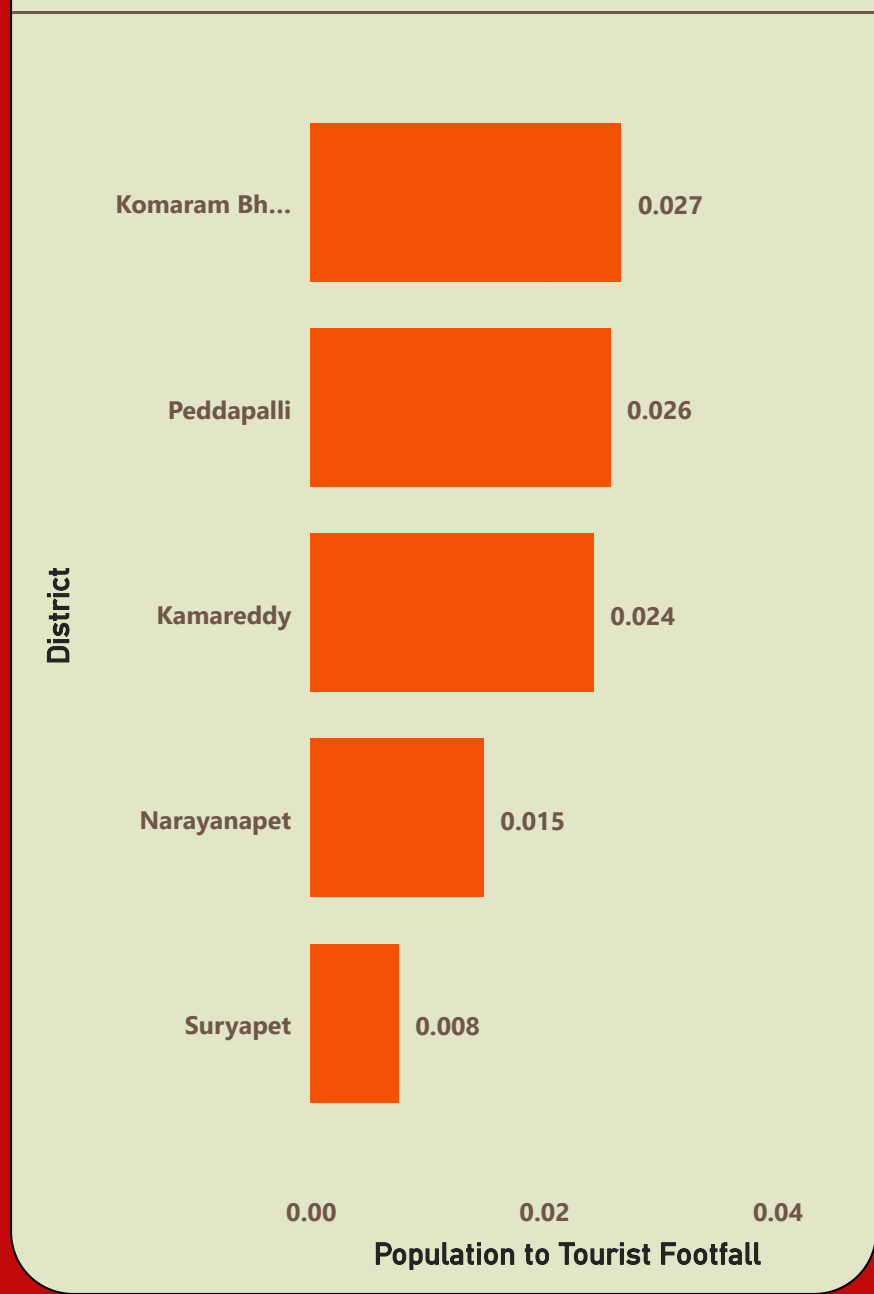
Top and Bottom 3 districts based on Domestic to Foreign Tourist Ratio:

1. Hyderabad, Rajanna Sircilla and Warangal(Urban) are the top 3 districts based on domestic to foreign tourist ratio.
1. Peddapalli, Kamareddy and Suryapet are the bottom 3 districts based on domestic to foreign tourist ratio.

Top 5 Districts by Population to Tourist Footfall Ratio



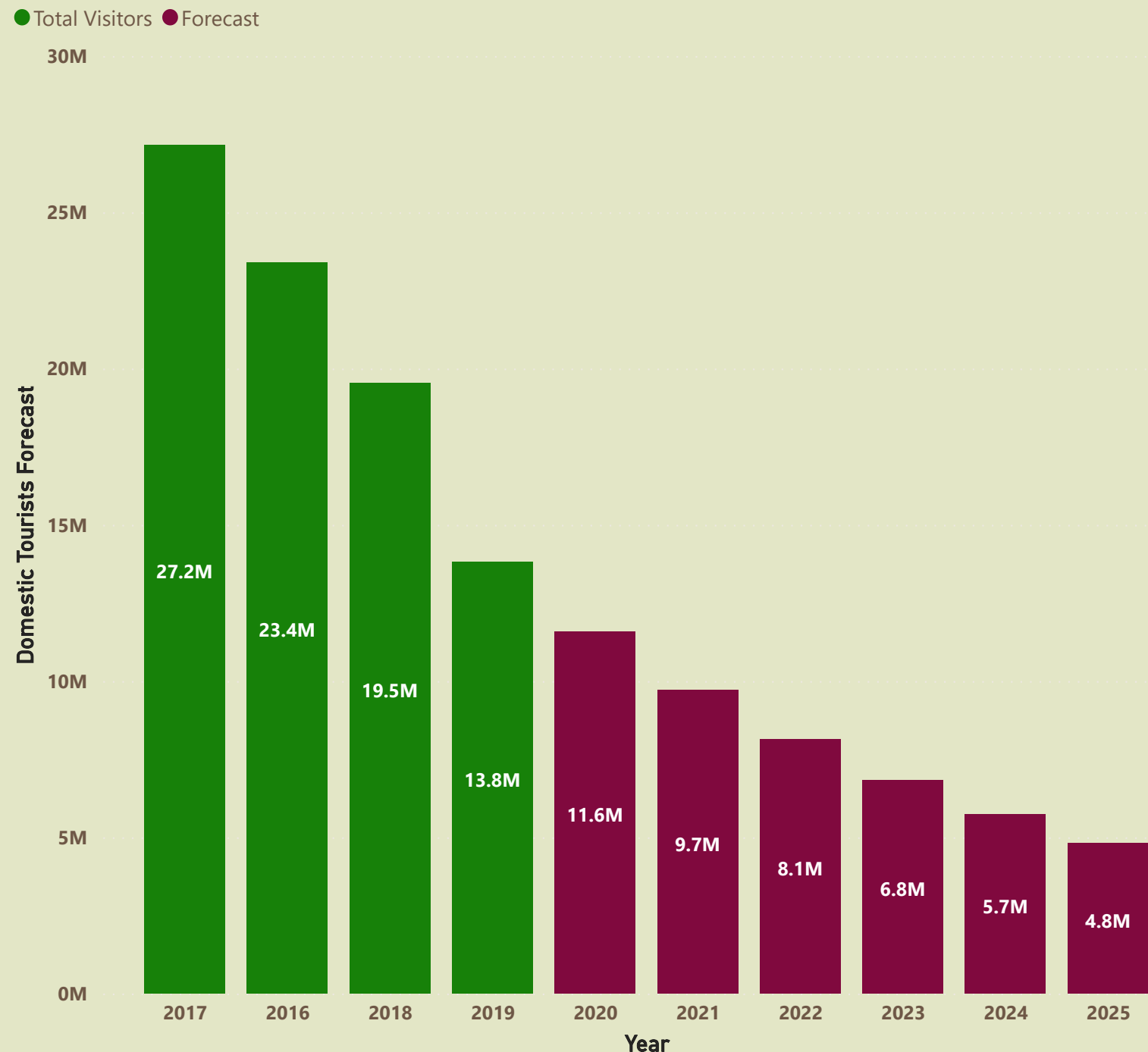
Bottom 5 Districts by Population to Tourist Footfall ratio



Top and Bottom 5 Districts based on Population to Tourist Footfall Ratio:

- Number of visitors (tourists and same day visitors) divided by the number of local residents in tourist destinations.
- Hyderabad, Rajanna Sircilla, Warangal(Urban),Yadadri Bhogir,Bhadrachalam are top 5 districts based on population to tourist footfall ratio.
- Komaram Bheem Asifabad, Peddapalli, Narayanpet, Suryapet are bottom 5 districts based on Population to Tourist footfall ratio.

Projected Domestic Visitors Forecast for 2025

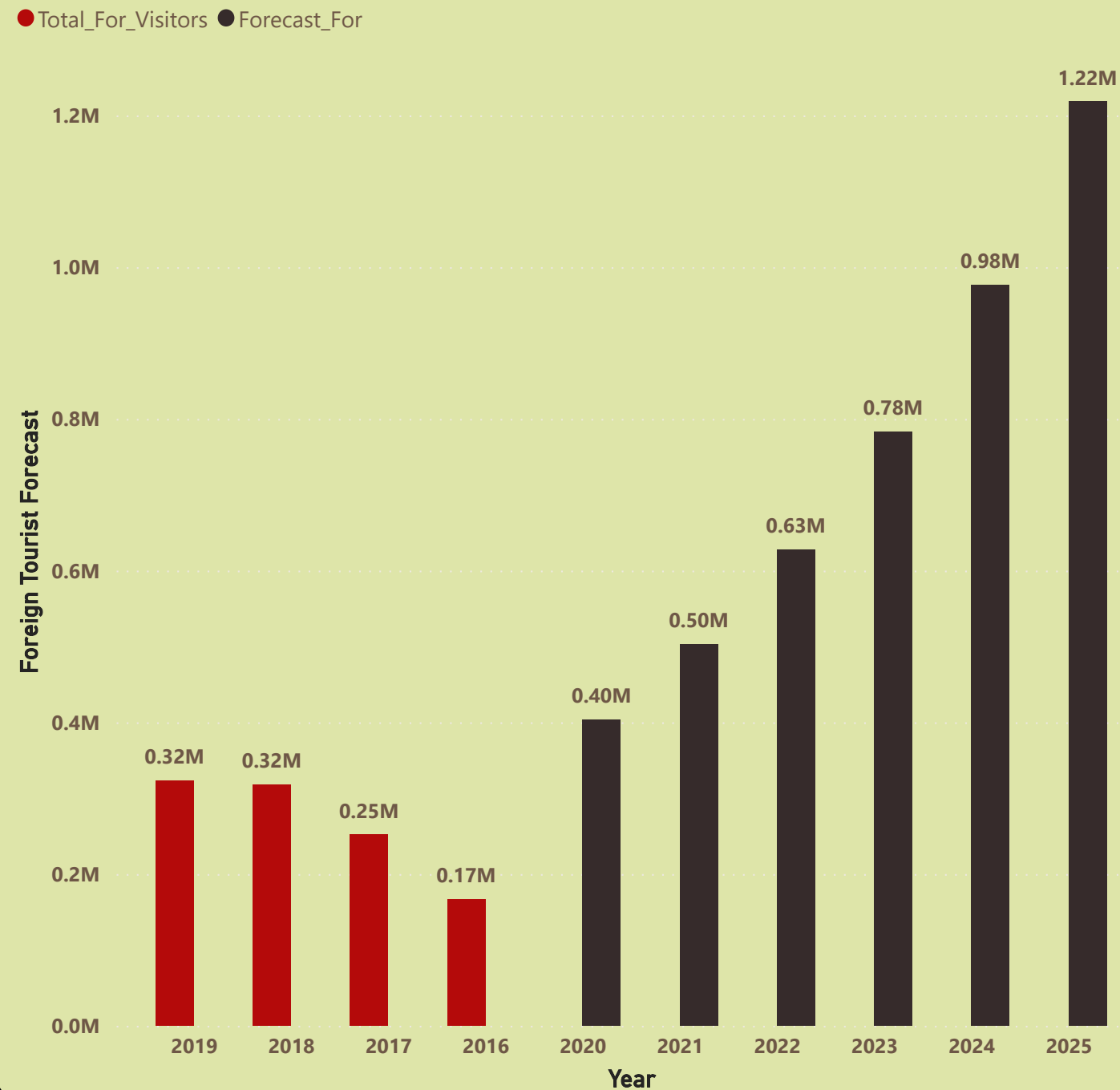


Projected Domestic Tourist Forecast for Hyderabad in 2025:

1. The domestic tourists forecast shows a decline for the Hyderabad district in the year 2025.

Year	Total Visitors	Forecast
2016	95160830	
2017	85266596	
2018	92878329	
2019	83035894	
2020		79,347,834.84
2021		75,823,581.70
2022		72,455,859.12
2023		69,237,714.75
2024		66,162,505.03
2025		63,223,881.48
Total	356341649	

Projected Foreign Tourist Forecast for Hyderabad in 2025



Projected Foreign Tourist Forecast for Hyderabad in 2025:

1. The Foreign tourists forecast shows a increase for Hyderabad district in the year 2025.

Year Total_For_Visitors Forecast_For

2016	166570
2017	251846
2018	318154
2019	323326
2020	403,325.09
2021	503,118.00
2022	627,602.22
2023	782,887.01
2024	976,593.21
2025	1,218,227.27

Total1059896

Start Year

2016

Start Year Revenue

115bn

End Year Revenue

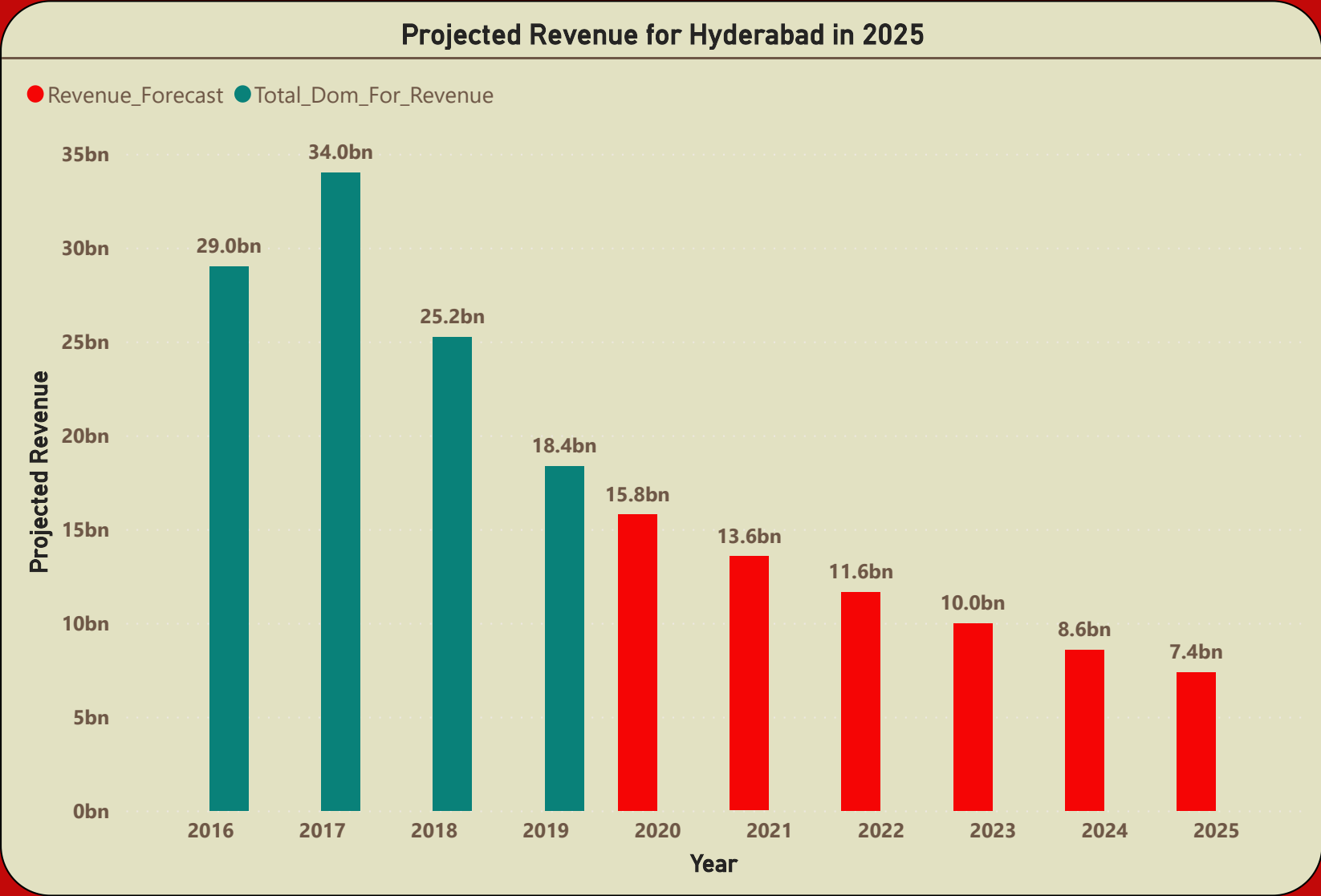
101bn

End Year

2019

Revenue CAGR

-4.1%



Projected revenue for Hyderabad district in 2025:

1. The projected revenue shows a decline for Hyderabad district in 2025.

Year	Total_Dom_For_Revenue	Revenue_Forecast
2016	115125788000	
2017	103730252800	
2018	113235657200	
2019	101453698400	
2020		97,267,175,776.93
2021		93,253,411,485.48
2022		89,405,276,592.23
2023		85,715,936,341.66
2024		82,178,838,016.89
2025		78,787,699,301.19
Total	433545396400	

Dubai has made itself into a business hub and enjoys massive business tourism. Can Hyderabad emulate the dubai model?

Hyderabad can definitely emulate Dubai. Hyderabad is among the global centres of IT in the world with the evolution of IT Hub commonly called Cyberabad. The area was primarily created for the promotion of IT Infrastructure in the city with several IT zones.

The Major US-based IT firms like Google, Microsoft, Samsung, Motorola, Oracle, Yahoo, HP, Amazon.com, Texas Instruments, GE, Qualcomm, Facebook and many more are in Hyderabad. Microsoft's largest R&D campus outside the US is in Hyderabad. Also, the major IT services firms of India like TCS, Wipro, HCL, Tech Mahindra, Cognizant have development centres in the city.

The growing number of top education institutes in the city with most diversified talent pool across different verticals and also ensuring that every talent is well versed with advancement in new technologies and innovation in all verticals.

Widespread investments from both government and foreign investors helped Start-ups to grow and stay in this competitive market.

Real Estate activities have been at increase in all these IT locations. The government's interest in infrastructural and human resources attracts investments, helping these areas to become hot locations for occupiers and builders.

The city also adds value to IT hub with business tourism that has been ever increasing .

Districts with Highest Potential: Which Districts has the highest Potential for Tourism growth and what actions can the government take?

1. **Based on the data the districts Hyderabad (84M), Rajanna Sircilla(42M), Warangal(31M),Yadadri Bhongir(27M) and Bhadradi Kothegudem(22M) are the tourist places with highest potential.**
- **Most important actions to be considered are safety, hygiene, cleanliness surrounding the tourist spots, forts, temples. Road Connectivity,Restrooms and drinking water facility.**
- **Visitor centers with information in main languages, staff to guide the tourists and route maps with description about the city and details regarding the city travel(Ex: Bus routes, Metro routes).**
- **Suggestion to the tourists especially Foreign tourists regarding local cuisines, restaurant, places to stay etc.**
2. **Hyderabad is a mixture of culture, heritage, history and also rapidly growing corporate sector both of which can contribute to the tourism growth. In addition to this the districts Rajanna Sircilla, Yadadri Bhongir, Bhadradi Kothegudem and Warangal have ancient temples, forts and national parks which promoted properly can boost the tourism.**
- **In addition to International airport in Hyderabad, there are 2 more domestic airport one at Warangal and Begumpet Airport. Good deals and promotion on flight, railway and bus tickets especially during cultural and corporate event will attract more tourists.(Ex. Lumbini Festival, Deccan festival, Bhatukamma etc.)**
- **Cultural event ads, Social media campaign and promotions through celebrity/influential figures for wider reach.**

Cultural / Corporate Events to boost tourism: Which kind of events? Which Month(s)? Which Districts?

Cultural events can definitely boost the tourism. Events that are native to the district, events to promote heritage and history, handicraft event, Telangana Cuisine event, cultural events at the ancient temples and forts to attract more tourists, Laser show event, Drones show, Lighting show.

Corporate events like science forum, promoting new inventions, talks with influential figures/achievers and so.

December, January, February, June, October. Christmas and new year events during the Dec and Jan. February to celebrate Deccan festival, Eid in June and Bhatukamma in October in Hyderabad district.

Other districts like Rajanna Sircilla(42M), Warangal(31M),Yadadri Bhongir(27M) and Bhadradri Kothegudem(22M) can come up with cultural events that represent their roots and holds special significance with respect to the temple diety and also to explore the ancient architecture and understand the significance.

Special buses, railways during the events would also contribute towards the tourism boost.

Provide all the recommendations to boost Telangana Tourism:

Importance to basic necessities like safety, cleanliness, restrooms, drinking water, road connectivity.

Visitor centers to guide tourists with all the necessary information.

Cultural/Corporate Events during the month of December, January, February, June and October.

Tour packages around the city and also to the cities near by like Warangal, Bhadrachalam, Rajanna Sircilla which are about 2-3 hours from Hyderabad.

Advertisements, social media campaigns and also celebrity promotions.

Packages and deals on travel, stay and sightseeing.

Vacation rental homes including food and travel accommodations.

Suggestions/Guided Map to tourists regarding local cuisines, stays, places to visit, Travel routes, bus and metro travel routes.

Yearly/monthly passes to visit the attractions in the city, to promote the tourists to visit the city multiple times.