### SEQUENTIAL STUDY OF THE GENETIC STABILITY OF CALLUS AND REGENERATED

### SHOOTS IN CHRYSANTHEMUM

3

4

6

7

8

1

2

Hilda Soledad Miñano<sup>1</sup>, Miguel Angel Ibáñez<sup>2</sup>, Maria Elena González-Benito<sup>1</sup> and

5 Carmen Martín<sup>1\*</sup>

<sup>1</sup> Department of Plant Biology , <sup>2</sup> Department of Statistic and Management Methods in Agriculture Technical University of Madrid, Ciudad Universitaria s/n, 28040-Madrid, Spain.

\*Fax number: (34) 91 336 5656; \*e-mail: mariacarmen.martin@upm.es

9

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

10 Abstract

Callus and adventitious shoots were induced on chrysanthemum 'Red Reagan' leaves following a protocol with different steps in which several factors were studied: callus induction (two media and photoperiod/darkness), shoot regeneration (two media), and shoot elongation and rooting (three media). The influence of the different factors on the response observed and on the genetic stability was studied throughout the process. Genetic stability was assessed using RAPD markers. The identity of the samples was recorded throughout the entire process. The incubation conditions (photoperiod/darkness) did have a significant effect on the amount of callus produced. Shoot production in the regeneration phase was not influenced by the incubation conditions or media used in the previous step (callus induction) nor by the medium used to induce shoot development. Regarding the genetic stability study, all shoots regenerated showed identical RAPD marker profile to those of the pot mother plant (control) and to those of the in vitro shoots from which leaves were used as explants. However, 32% of the calli sampled after the callus induction step and 23% of those sampled after the shoot induction step were genetically different to the control. From the same explant, stable shoots and variant callus were obtained, which indicates a selection of cells that form organized growth during the process.

- 27 **Keywords:**, tissue culture, RAPD analysis, organogenesis, somaclonal variation.
- 28 Running title: Sequential analysis of genetic stability in regeneration

### Introduction

29

41

42

43

44

45

46

47

48

49

50

52

53

54

55

56

30 Chrysanthemums are very popular cut flowers and ornamental pot plants of high economic 31 value. Chrysanthemum xmorifolium Ramat (Asteraceae) has been bred for 3000 years in 32 China and Japan. The species is presents self-incompatible and the current hybrids are not 33 only heterozygous but also hexaploidility problems; for this reason vegetative propagation is 34 the main option. Additionally, obtaining new cultivars by crossing is difficult. New cultivars 35 have traditionally been obtained from spontaneous mutations derived during in-vegetative 36 reproduction, sports, although in recent years, induced mutations and somaclonal variation 37 derived from tissue culture process, alone or combined, have been employed as new 38 variability sources (Broertjes et al. 1976, Khalid et al. 1989, Malaure et al. 1991, Schum 39 2003, Zalewska et al. 2007). Most recently, genetic transformation has contributed to obtain 40 chrysanthemum plants containing genes of interest (Teixeira da Silva 2003).

Opmerking [SW1]: Such as...

Due to its self-incompatibility, different tissue culture protocols have been developed for the commercial production of chrysanthemum. As a result of sSeveral regeneration routes and source of explants (stems, axillary buds, shoots, meristems, leaves, roots, anthers, florets, etc.) have been used in the development of new protocols (see reviews by Teixeira da Silva 2003; 2004). When tissue culture is employed, as it happens in commercial production of chrysanthemum, genetic variation in the propagated plants may appear (Rout and Das 1997). In particular, tissue culture practices involving induction of callus cultures and subsequent regeneration of the whole plant have demonstrated a higher frequency of genetic variation than axillary shoot propagation-routes based on differentiated tissues (Sharma et al. 2007, García et al. 2011, Takagi et al. 2011). Chrysanthemum is generally considered as a crop with a typical special-high frequency of

51

somaclonal variation, due to the fact that many cultivars are periclinal chimeras. However,

not all the cultivars are chimeras; furthermore, the origin and nature of the explant may also

affect the occurrence of variation (Zalewska et al. 2007).

The importance of the genotype and the protocol used has been documented previouslyshown in previous works. The genetic analysis of commercial cultivars ('Red Reagan' included) of chrysanthemum using RAPD markers has revealed a very high stability in the regenerated plants from shoot culture (Miñano et al. 2009)...; Hhowever, by using the same proliferation route and the same analysis method, very high variation frequencies were detected in other chrysanthemum cultivars (Martín et al. 2002). Likewise, genetic variation was detected in cv 'Pasodoble' regenerated plants derived from cryopreserved apices by an encapsulation-dehydration protocol (Martín and González-Benito 2005, Martín et al. 2011).

63

64

65

66

67

57

58

59

60

61

62

The goal of this study was to analyze the genetic stability of the regenerated plants obtained through a callogenesis process derived from a well known stable genotype of chrysanthemum, cv 'Red Reagan'. The effect of light conditions and plant growth regulators on the regeneration process and their possible implications in the genetic stability of the acclimatized plants were studied. Genetic stability was assessed using RAPD markers.

68 69

70

# **Materials and Methods**

- 71 Plant material and culture conditions
- 72 In vitro-propagated shoots of Chrysanthemum-xmorifolium Ramat, cultivar 'Red Reagan',
- 73 were the starting material of the experiment. Those shoots had originally been initiated using
- 74 buds excised from potted plants as explants, and micropropagated by monthly subcultures
- 75 duringfer 13 months. The multiplication medium used was MS (Murashige and Skoog 1962)
- supplemented with 0.2 mgl<sup>-1</sup> BA (6-benzylaminopurine) + 0.1 mgl<sup>-1</sup> NAA (naphthalene acetic
- 77 acid). Media were solidified with 7 gl<sup>-1</sup> agar (Plant Agar, Duchefa Biochemie, The
- 78 Netherlands) and 30 gl<sup>-1</sup> sucrose were used as carbon source. The cultures were incubated
- 79 at 25  $\pm$  1 °C with a 16 h photoperiod supplied by 50  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> photon flux density
- 80 fluorescent tubes.

- 82 Callus induction
- 83 Approximately 1 cm<sup>2</sup> of leaf explants from *in vitro* shoots were used for callus induction. The
- 84 experimental design for this study was two factorial, with two levels for each factor: induction

media [1.0 mgl<sup>-1</sup> 2,4-dichlorophenoxyacetic acid (2,4-D) + 0.23 mgl<sup>-1</sup> BA, namely MC8 medium; or 0.5 mgl<sup>-1</sup> 2,4-D + 0.23 mgl<sup>-1</sup> BA + 2.0 mgl<sup>-1</sup> indol acetic acid (IAA), MC9 medium] and light incubation conditions (16 h photoperiod with 50 µmol m<sup>-2</sup>s<sup>-1</sup> irradiance or darkness). Both media had MS macro- and microelements and vitaminsorganic compounds. Explants were cultured in Petri dishes with the abaxial surface in contact with the medium. Sixteen explants were used per combination of medium and light condition. Percentage of survival and callus formation data were recorded after two weeks of culture. In order to quantify callus formation, explants were included in one of the following three categories: A, callus covering less than approximately half of the explant surface; B, callus covering approximately half of the explant surface; and, C, callus covering almost completely the explant surface. Samples were tracked and recorded throughout all the experiments.

## Shoot regeneration

Following the callus induction period, explants were transferred to a regeneration medium in order to induce adventitious shoot formation. Explants were placed in Petri dishes containing MS medium supplemented with 2.0 mgl<sup>-1</sup> IAA + 0.23 mgl<sup>-1</sup> BA (medium MR1), or supplemented with 0.1 mgl<sup>-1</sup> IAA + 0.23 mgl<sup>-1</sup> BA (medium MR2). Eight explants cultured in each callus induction treatment were transferred to MR1 medium, and the other eight to MR2 medium. All cultures were maintained at  $25 \pm 1$  °C and 16 h photoperiod with 50 µmol m<sup>-2</sup>s<sup>-1</sup> irradiance. After four weeks, regenerative response was evaluated according to the percentage of explants producing shoots, and the number of shoots per explant, which was evaluated according to these three categories: A, 1- 5 shoots per explant; B, 6 – 10 shoots per explant; C, more than 10 shoots per explant.

Shoot elongation, rooting and acclimatization to ex vitro conditions

Shoots with a length of at least 1.5 cm were isolated from the explants and transferred to glass jars containing 35 mL of one of the following elongation media: MS medium without growth regulators; MS supplemented with 2.0 mgl<sup>-1</sup> kinetin (Kin) + 0.02 mgl<sup>-1</sup> NAA + 10.0

mgl<sup>-1</sup> gibberellic acid (GA<sub>3</sub>); or MS supplemented with 0.1 mgl<sup>-1</sup> BA + 2.0 mgl<sup>-1</sup> IBA. Sucrose concentration was reduced to 20 gl<sup>-1</sup>, and incubation took place as indicated for shoot regeneration, for a period of four weeks. Eighteen shoots were cultured per medium. Percentage of rooted shoots on the three media was evaluated.

Shoot acclimatization was carried out according to a standard procedure established in our laboratory for chrysanthemum: rooted plants were taken out of the culture jar, washed carefully with running tap water to remove adhering medium and transferred to plastic pots (4.5 cm diameter) containing vermiculite and commercial substrate (1:1). The plants were kept in a mini-greenhouse for two weeks to maintain high humidity. After emergence of 2-4 new leaves, the plants were transplanted to potting mix and grown in a greenhouse to flower. Survival percentages were evaluated after 15 and 35 days of *ex vitro* culture.

Random amplification polymorphic DNA (RAPD) analysis

Samples corresponding to the different steps of the regeneration process of *Chrysanthemum* × *morifolium* cultivar 'Red Reagan', from the callus induction to the regenerated plants in the greenhouse, were evaluated using RAPD markers to assess their genetic stability.

For the evaluation during the callus induction phase, a small portion of callus was taken from fourteen explants, from each of the four different treatments. They were stored at –80 °C until DNA isolation. Two different kinds of samples were collected from explants after the regeneration step and stored at –80 °C until DNA isolation: a portion of callus ('callus sample') and a new leaf, or a portion of it, derived from a shoot produced in the callus ('shoot sample'). Forty eight 'callus samples' were taken. Seventeen explants did not regenerate shoots, but the other 31 explants did, and, therefore, their corresponding 'shoot samples' were also included. The origin of all the samples (initial explant and treatments applied) was recorded during the whole process. Additionally, leaf material from 26 acclimatized plants, the pot mother plant and *in vitro* plantlets corresponding to the 13<sup>th</sup> subculture (from which callus induction was started) were collected for DNA extraction.

Total DNA was extracted from callus, shoots and regenerated plants after acclimatization as described by Gawel and Jarret (1991) with minor modifications. RAPD profiles were generated using four arbitrary primers from Operon Technologies: OPO-05 (5' CCCAGTCAC 3'), OPO-15 (5' TGGCGTCCTT 3'), OPO-18 (5' CTCGCTATCC 3'), and OPO-20 (5' ACACACGCTG 3'), as described in Miñano et al. (2009).

The statistical analyses were carried out using the GENMOD procedure of SAS programme

145

144

140

141

142

143

146

147

148

Data analysis

149 (1990). Variables 'callus formation category' and 'shoot formation category' were analysed 150 using a proportional odds model for ordinal categorical data, and variables 'percentage of 151 explants showing shoot formation', 'survival of acclimatized plants' and 'percentage of 152 genetic variable samples' were analysed using a logistic regression method for binary data 153 (Agresti 2002). 154 Amplified fragments from the RAPD analyses of the detected variable samples together with 155 the mother plant (control) RAPD profile were scored as present (1) or absent (0). Genetic 156 similarities were calculated using the Jaccard similarity coefficient (Jaccard 1908): GS(iii) = a 157 / (a + b + c); where a is the number of polymorphic DNA fragments common to both 158 individuals, b is the number of fragments present in i and absent in j, and c is the number of 159 fragments present in j and absent in j. The resultant matrix was subjected to cluster analysis 160 by the unweighted pair-group method analysis (UPGMA) and a dendrogram was constructed

162163

164

166

167

161

### Results

165 Callus induction

After seven days of culture, some initial calli could be observed in the four treatments studied and, after two weeks 100% survival rate was achieved. Green to pale-green morphogenetic

from the clustering results with the TREE programme. These analyses were performed using

the computer programme NTSYS-PC version 1.80 (Rohlf 1992).

calli were induced on leaf explants within two weeks of culture on both tested media (MC8 and MC9; Fig. 1a). Callus formation was mostly medium to high (B and C responses) in all treatments; the combination of medium MC9 and darkness resulted in the highest callus production (Table 1). The most frequent category was the intermediate formation of callus (B), ranging from 75% of the explants (treatments MC8-photoperiod, and MC9-darkness), to 44% (treatment MC8-darkness). The analyses of medium and light effect on callus formation revealed that the media formulation did not have a significant effect (likelihood ratio statistic LR=0.03; degree of freedom df=1; p-value=0.857). However, the absence of light showed a significant effect (LR= 6.51; df=1; p-value=0.011) on the quantity of callus formed on the explants. Treatments under darkness showed a higher callus response: 94 % of the explants corresponded to categories B and C (Table 1). The interaction between media and light conditions was not significant (LR=0.3; df=1; p-value=0.584). At the end of the callus induction phase, every explant developed callus, however, only few of them showed clearly defined organized growth points, meristemoids (Fig. 1b).

## Shoot regeneration

After 10-12 days under the regeneration conditions, small leaves expanded from the meristemoids previously observed (Fig. 1c). The percentage of explants that showed shoot formation after four weeks was not significantly different between the two media tested (69% in medium MR1 and 62% in medium MR2, LR=0.609, df=1, p-value=0.609; Table 2). Within each regeneration medium, an evaluation of the conditions under which explants were cultivated in the previous phase was carried out. The callus induction medium did not have a significant effect on the percentage of explants developing shoots in the regeneration phase (LR=0.0, df=1, p-value= 0.971). Nor were there significant differences between explants developed under dark or light conditions in the induction callus phase (LR=1.13, df=1, p-value= 0.287). Similar results were found in both regeneration media (MR1 and MR2).

the following variables: regeneration media, callus induction media and light conditions.

Neither the main effects nor interactions between them were significant. However, some combinations of these factors produced a higher percentage of explants showing more than 10 shoots (category C). Only explants cultured on MR1 and previously under darkness (regardless of the induction callus media), and on MR2 and previously in the induction callus medium MC9 (regardless of the light conditions) showed a considerable percentage of explants included in category C (> 10 shoots/explant).

202

203

204

205

206

207

208

209

210

211

212

213

214

215

216

217

218

219

220

221

222

223

196

197

198

199

200

201

Shoot elongation, rooting and acclimatization to ex vitro conditions

Adventitious shoots 1.5 to 2.0 cm long were transferred to each of the three elongation media tested. Most of the shoots elongated and rooted after 30 days of culture (Fig. 2a), except those explants cultured on MS medium supplemented with 0.1 mgl<sup>-1</sup> BA + 2.0 mgl<sup>-1</sup> IBA, which resulted in a high callus formation at the base of the shoot, followed by general necrosis. Therefore, no survival was recorded for this treatment. On the other hand, explants maintained in MS medium without growth regulators showed 100% elongation and rooting. Explants transferred to MS supplemented with 2.0 mgl<sup>-1</sup> Kin + 0.02 mgl<sup>-1</sup> NAA + 10.0 mgl<sup>-1</sup> GA<sub>3</sub> also showed 100% shoot development but lower root formation (65% rooting). Thirtyfive of the rooted plantlets were removed from the in vitro containers and acclimatized to ex vitro conditions (Fig. 2b). After two weeks, survival rate reached high values (88%), which decreased to 74% at the end of the 35 day period (Fig. 2c). In order to evaluate the factors affecting the survival rate after the whole process, survival data at 15 and 35 days were studied according to callus induction medium, light conditions during this stage, regeneration medium and elongation medium. None of these factors, except the light conditions, showed a significant effect on the survival rate after acclimatization. The statistical analysis for this particular variable revealed a significant reduction in the percentage of survived plants when the initial explants were cultured under darkness during the callus induction stage, regardless of the media used during this phase. The survival reduction was significant after 15 days of acclimatization (LR=6.33, df=1, p-value=0.045), and the difference between the two treatments (photoperiod/darkness) increased at the end of the acclimatization (LR=8.67, df=1, p-value=0.007, Table 3). Surviving plants were satisfactorily grown in the greenhouse until flowering (Fig. 2d).

226

227

228

229

230

231

232

233

234

235

236

237

238

239

240

241

242

243

244

245

246

247

248

249

250

251

Random amplification polymorphic DNA (RAPD) analysis

DNA samples from the different steps of the regeneration process of chrysanthemum plants cv 'Red Reagan' were taken for their subsequent genetic analyses using RAPD markers. The origin and treatment of each explant during the different stages of the process were carefully anotated. A total number of 50 scorable markers were obtained from the RAPD amplifications carried out with the four primers selected for this analysis. The number of fragments per primer produced ranged from 10 to 15, and their size from 300 to 1500 bp. In all the amplifications carried out, the RAPD profile was identical for both controls, pot mother plant and in vitro-plants. Compared to the controls, seventeen of the RAPD fragments obtained resulted in a different pattern at least for one of the analyzed samples. Some variations corresponded to new markers that appeared in some samples and were not present in the controls, while other markers, detected in the controls, were not present in the variable samples (absent markers; Table 4). A total number of 56 samples (14 from each treatment) of the first step of the process, callus induction, were analyzed. Between 28.6 and 35.7 % of these samples, within each of the four treatments, showed a different RAPD pattern compared to the controls (Table 5, Fig. 3). In those variable samples the number of polymorphic fragments ranged from 11 to 17. No significant differences were detected in the percentage of variation found for the different treatments. None of them (media composition or light conditions) significantly influenced the percentage of genetic instability in the callus induction process. In the study of the genetic stability during shoot regeneration, two different kinds of samples were available: callus and shoots produced on the same explant. An analysis of the percentage of variation according to the regeneration medium used was carried out (Table 5). The analysis revealed that no significant differences in the degree of stability in the samples could be attributed to the media composition. Interestingly, the data on the genetic

stability of the shoot samples showed 100% fidelity (compared to the controls), while callus samples from the same explants showed a considerable level of variation (20-26%; Table 5). The statistical analysis did not show any effect of the media composition and the light condition during the previous callus induction phase on the degree of stability after the shoot regeneration step. Furthermore, as was expected, there was a significant association between the variability found in the callus samples of the regeneration phase and the variability in the previous step. Therefore, the instability detected in some calli during the callus induction step remained in the calli obtained from the same explants when analyzed after the shoot regeneration step; however, none of the shoots analyzed, developed from the same explant, showed variation. In order to find a pattern of the variability detected throughout the process, the variable samples (all corresponding to callus tissue, from the callus induction phase or the regeneration phase) were analyzed by a clustering method (UPGMA) and graphycally presented in a dendrogram (Fig. 4). A control sample (MP) representing the RAPD profile of the pot mother plant, the in vitro control and the genetic stable samples was included in the analyses. The dendrogram shows that all the variable samples have a similarity coefficient of 72% with the control samples, and the minimum similarity between them was near 90%. Ten different genotypes were discernable in the dendrogram, one of them being the stable genotype (control). Thirteen of the variable samples shared the same RAPD profile, but no relationship with the treatments or origin was found. However, most of the clusters contained samples with a common origin (the same final code letter) which could indicate a variation during the callus induction period that was maintained throughout the regeneration process. When regenerated plants were acclimatized and established in a greenhouse, samples from 26 individuals were analyzed. All of them showed a 100% morphological and genetic fidelity to controls.

278 Discussion

252

253

254

255

256

257

258

259

260

261

262

263

264

265

266

267

268

269

270

271

272

273

274

275

276

279 Chrysanthemum is one of the most relevant ornamental crops (cut flower and pot plant), 280 which is produced mainly through vegetative propagation. In this context, tissue culture 281 techniques play an important role and, therefore, different regeneration protocols (via direct 282 or indirect organogenesis) have been developed for chrysanthemum production (Rout and 283 Daas 1997). 284 Plant regeneration from callus culture in Chrysanthemum xmorifolium cv 'Red Reagan' has 285 been evaluated in this work using different callus induction and regeneration media; dark and 286 photoperiod conditions have also been studied during the callus induction phase. 287 Implications of the different culture conditions on the final results have being considered, 288 mainly from the genetic stability point of view. 289 Different molecular markers have been used to assess the genetic stability of many plant 290 species regenerated from tissue culture, e.g. RAPD (Martín et al. 2011, Carra et al. 2012, 291 Dafadar et al. 2012), AFLP (Martín et al. 2011) and SSR (Rodriguez-Lopez et al. 2010). 292 Genetic instability (somaclonal variation) is a common phenomenon associated to tissue 293 culture (Jain et al. 1998); however, the frequency of detected changes varies among species 294 and culture conditions. Furthermore, the type of explants, age of the culture, genotype, 295 culture conditions and method of plant regeneration are factors that influence the genetic 296 stability of the regenerated plants (Rout et al. 2006). 297 Many chrysanthemum cultivars are periclinal chimeras, and chimerism has been related to 298 the generation of genetic instability (Stewart and Dermen 1970, Bush et al. 1976). For this 299 reason, high frequency of somaclonal variation in chrysanthemum is not a rare phenomenon. 300 However, not all the cultivars are periclinal chimeras, and some of them show a very high 301 genetic stability in tissue culture processes, as is the case of cultivar 'Red Reagan'. 302 Regenerants of cv 'Red Reagan' obtained from shoot micropropagation showed a high 303 genetic stability throughout several culture cycles, since no variation was detected using 304 RAPD markers (Miñano et al. 2009). 305 Not only the genotype but the explant source may play an important role in the final genetic 306 stability obtained through the regeneration process. This stability may be lost when

regeneration is obtained through a callus phase. It is a well-known fact that callus regenerants are prone to genetic instability due to dedifferentiation followed by a redifferentiation process during which genetic modifications are frequent (Munthali et al. 1996, Al-Zahim et al. 1999, Salvi et al. 2001). In this work, we have studied the relationship of callus induction conditions (darkness /plant growth regulators) with the regeneration capability and the genetic stability. A high regeneration rate may be originated by a rapid cell division cycle which could be the cause of genetic variations. According to Yeoman (1970), the initiation and development of calli involve vigorous cell division, and different plant growth regulators can be used to control the process. In relation to the effect of light, we have observed that darkness significantly improved the quantity of callus during the callus induction phase, although it had no significant effect in the morphogenesis or the genetic stability of cultures. The stimulation of callus formation and growth in darkness is a frequent procedure in tissue culture (George and Sherrington 1984), but may not necessarily affect the morphogenesis process. Kulpa (2011) studied different culture conditions (type of explant, growth regulators and light) on the organogenesis of chrysanthemum inflorescences, finding that light/darkness conditions had no significant effect on the course of morphogenesis. On the other hand, other previous studies support the idea that photoperiod might affect the regeneration frequency or regeneration pattern (direct or indirect). Additionally, Almeida et al. (2003) working with Citrus sinensis found that direct organogenesis was achieved only when cultures were maintained under photoperiod conditions; under darkness the response obtained was callus formation and indirect organogenesis. Also working with C. sinensis, Khan et al. (2009) did not find any effect of the light conditions on the regeneration response in direct organogenesis. Likewise, these authors carried out a genetic stability analysis using RAPD markers, and, similar to our findings, none of the regenerants showed variation. Genetic stability analyses usually focus on the final product, i.e. the regenerated plants, since

obtaining true-to-type plants is the main objective. Some studies address the genetic stability

307

308

309

310

311

312

313

314

315

316

317

318

319

320

321

322

323

324

325

326

327

328

329

330

331

332

333

analyses of different type of tissues when diverse regeneration routes are to be tested. The analyses of calli and adventitious shoots, from different organs, and regenerated plants were carried on in Saussurea involucrate using RAPD and ISSR markers (Yuan et al. 2009). Significant differences were detected in calli samples and adventitious shoots when compared to the original material. The interpretation of these results is difficult since DNA samples were obtained from a pool of different cultures. Calli samples showed the highest differences from all the material analyzed, and the level of difference was slightly higher than the values obtained in our work. Contrary to our results, they observed differences in the adventitious shoots, although the variation found in shoots was not as high as in the calli from which they derived. As has been mentioned, these differences could be partly explained by the fact that the analyzed samples were a pool of cultures. The sequential analysis of the genetic stability of chrysanthemum cv 'Red Reagan' throughout the indirect organogenesis process (callus induction, shoot regeneration, acclimatization) has established that the genetic instability detected in this work is not related to the different conditions (darkness and media composition) tested, but instead depends on the type of tissue analyzed. Variant samples appeared in some calli during the callus induction phase (28.6 - 35.7 % depending on the treatment) and in callus tissue of the same samples in the next step of the process, shoot regeneration (20 - 26 %). However, no variable samples were found in the organised tissue of shoots obtained from those calli. This response could be due to the formation of a mixture of stable and variant cells during the callus formation in some samples. In the next step of the organogenesis process, when shoots are formed from the callus, only those cells without variation seem to be able to regenerate organised growth. Those variable cells remained as callus or died. In his review, Yeoman (1970) reported different examples of heterogeneous calli like mixture of cells of different ploidies which, adjusting the composition of the medium, was possible to drive to the proliferation of cells with one ploidy. In chrysanthemum, Rout and Das (1997) also reported a mixed organogenic response that was explained as a cellular heterogeneity present in the initial explant. This initial heterogeneity does not seem to be the origin of callus variation in

335

336

337

338

339

340

341

342

343

344

345

346

347

348

349

350

351

352

353

354

355

356

357

358

359

360

361

the highly stable genotype cv 'Red Reagan', since all the controls and the previous work (Miñano et al. 2009) revealed great stability. Since only a sample of the callus is taken for the genetic analysis together with the dominant character of the molecular markers employed, RAPDs, it does not seem possible to obtain a complete representation of the cell mixture originating the callus. Therefore, depending on the proportion of variable cells contained in the sample it should be possible to detect the variation. The fact that shoots and acclimatized samples showed a stable profile could be explained by an origin of these structures from stable cells contained in the callus instead of from the variable ones. Further studies are necessary to formulate an explanation on the possible mechanism involved in this selective response. Changes affecting the loss of organogenesis potential and acquisition of dedifferentiation have been related to DNA methylation variations in sugar beet (Maury et al. 2012). Epigenetic changes could be implicated in the development of only stable shoots observed in chrysanthemum cv 'Red Reagan', and, according to Kaeppler et al. (2000) the epigenetic changes should be associated to genetic alterations, as it has been detected in this work in callus tissue. Additional analyses to understand the mechanisms that could be blocking the organogenesis from variable cells of the callus, including epigenetic studies, are needed. In conclusion, the results obtained in this work show that the regeneration of stable plants from indirect organogenesis in chrysanthemum is possible when stable cultivars as 'Red Reagan' are used, even when the calli, from which those shoots were obtained, were genetically instable.

384 385

386

387

363

364

365

366

367

368

369

370

371

372

373

374

375

376

377

378

379

380

381

382

383

# Acknowledgements

This research was supported by the Spanish Government projects AGL2007-65938-C02-01 and AGL2010-21989-C02-01.

388 389

390

# References

- 391 Agresti A. (2002) Categorical Data Analysis. John Wiley & Sons, New Jersey. 2<sup>nd</sup> Edition.
- 392 Almeida W.A.B., Mourao-Filho F.A.A., Pino L.E., Boscariol R.L., Rodríguez A.P.M., Mendes
- 393 B.M.J. (2003) Genetic transformation and plant recovery from mature tissues of Citrus
- 394 sinensis L. Osbeck. Plant Science, 164: 203 -211.
- 395 Al-Zahim M.A., Ford-Lloyd B.V., Newbury H.J. (1999) Detection of somaclonal variation in
- 396 garlic (Allium sativum L.) using RAPD and cytological analysis. Plant Cell Reports, 18: 473-
- 397 477.
- 398 Broertjes C., Roest S., Bokelmann G.S. (1976) Mutation breeding of Chrysanthemum
- 399 morifolium Ram., using in vivo and in vitro adventitious bud techniques. Euphytica, 25: 11-19.
- 400 Bush R., Earle E.D., Langhons R.W. (1976) Plantlets from petal segments, petal epidermis
- 401 and shoot tips of the periclinal chimera *Chrysanthemum morifoilum* (Indianapolis). American
- 402 Journal of Botany, 63: 729-737.
- 403 Carra A., Sajeva M., Abbate L., Siragusa M., Sottile F., Carimi F. (2012) In vitro plant
- 404 regeneration of caper (Capparis spinosa L.) from floral explants and genetic stability of
- regenerants. Plant Cell, Tissue and Organ Culture, 109: 373-381.
- 406 Dafadar A., Das A., Bandyopadhyay S., Jha T. (2012) In vitro propagation and molecular
- evaluation of a Capsicum annuum L. cultivar with a high chromosome number (2n = 48).
- 408 Scientia Horticulturae, 140: 119-124.
- 409 García R., Pacheco G., Falcão E., Borges G., Mansur E. (2011) Influence of type of explant,
- 410 plant growth regulators, salt composition of basal medium, and light on callogenesis and
- 411 regeneration in Passiflora suberosa L. (Passifloraceae). Plant Cell, Tissue and Organ
- 412 Culture, 106: 47-54.
- 413 Gawel N.J., Jarret R. (1991) A modified CTAB DNA extraction procedure for Musa and
- 414 *Ipomoea*. Plant Molecular Biology Reporter, 9: 262–266.
- 415 George E.F., Sherrington P.D. (1984) Plant propagation by tissue culture. Exegenetics
- 416 Limited, Eversley, Basingstoke.

- 417 Jain S.M., Brar D.S., Ahloowalia B.S. (1998) Somaclonal variation in crop improvement. In:
- 418 Jain S.M., Brar D.S., Ahloowalia B.S. (Eds.) Somaclonal Variation and Induced Mutations in
- 419 Crop Improvement. Kluwer Academic Publishers, Dordrecht: 81-104.
- 420 Kaeppler S.M., Kaeppler H.F., Rhee Y. (2000) Epigenetic aspects of somaclonal variation in
- 421 plants. Plant Molecular Biology 43: 179-188.
- 422 Khalid N., Davey M.R., Power J.B. (1989) An assessment of somaclonal variation in
- 423 Chrysanthemum morifolium: the generation of plants of potential commercial value. Scientia
- 424 Horticulturae, 38: 287- 294.
- 425 Khan E.U., Fu X.-Z., Wang J., Fan Q.-F., Huang X.-S., Zhang G.-N., Shi J., Liu J.-H. (2009)
- 426 Regeneration and characterization of plants derived from leaf in vitro culture of two sweet
- orange (Citrus sinensis (L.) Osbeck) cultivars. Scientia Horticulturae, 120: 70-76.
- 428 Kulpa D. (2011) Plant regeneration in inflorescence culture of chrysanthemum
- 429 (Dendranthema x grandiflora) (Ramat.) Kitamura). Journal of Food, Agriculture and
- 430 Environment, 9: 715-718.
- 431 Malaure R.S., Barclay G., Power J.B., Davey M.R. (1991) The production of novel plants
- from florets of *Chrysanthemum morifolium* (Ramat.). Euphytica, 29: 807-812.
- 433 Martín C., Uberhuaga E., Perez C. (2002) Application of RAPD markers in the
- 434 characterization of Chrysanthemum varieties and assessment of somaclonal variation.
- 435 Euphytica, 127: 247- 253.
- 436 Martín C., González-Benito M.E. (2005) Survival and genetic stability of Dendranthema
- 437 grandiflora Tzvelev shoot apices alter cryopreservation by vitrification and encapsulation-
- 438 dehydration. Cryobiology, 51: 281-289.
- 439 Martín C., Cervera M.T., González-Benito M.E. (2011) Genetic stability analysis of
- 440 chrysanthemum (Chrysanthemum xmorifolium Ramat) after different stages of an
- 441 encapsulation-dehydration cryopreservation protocol. Journal of Plant Physiology, 168: 158-
- 442 166.
- 443 Maury S., Trap-Gentila M.-V., Hébrard C., Weyensb G., Delaunaya A., Barnes S., Lefebvre
- 444 M., Joseph C. (2012) Genic DNA methylation changes during *in vitro* organogenesis: organ

- 445 specificity and conservation between parental lines of epialleles. Physiologia Plantarum,
- 446 146: 321 335
- 447 Miñano H.S., González-Benito M.E., Martín C. (2009) Molecular characterization and
- 448 analysis of somaclonal variation in chrysanthemum cultivars using RAPD markers. Scientia
- 449 Horticulturae, 122: 238- 243.
- 450 Munthali M.T., Newbury H.J., Ford-Lloyd B.V. (1996) The detection of somaclonal variants of
- beet using RAPD. Plant Cell Reports, 15: 474- 478.
- 452 Murashige T., Skoog F. (1962) A revised medium for rapid bioassays with tobacco tissue
- 453 cultures. Physiologia Plantarum, 15: 473-497.
- Rodriguez-Lopez C., Wetten A. C., Wilkinson M. J. (2010) Progressive erosion of genetic
- and epigenetic variation in callus-derived cocoa (Theobroma cacao) plants. New Phytologist,
- 456 186: 856- 868.
- 457 Rout G.R., Das P. (1997) Recent trends in the biotechnology of *Chrysanthemum*: a critical
- review. Scientia Horticulturae, 69: 239- 256.
- Rout G.R., Mohapatra A., Mohan J.S. (2006) Tissue culture of ornamental pot plant: A critical
- 460 review on present scenario and future prospects. Biotechnology Advances, 24: 531- 560.
- Salvi N.D., George L., Eapen S. (2001) Plant regeneration from leaf base callus of turmeric
- 462 and random amplified polymorphic DNA analysis of regenerated plants. Plant Cell, Tissue
- 463 and Organ Culture, 66: 113- 119.
- 464 SAS (1990) SAS Institute. Inc., Cary, NC. Version 8.
- 465 Schum A.R. (2003) Mutation breeding in ornamentals: an efficient breeding method? Acta
- 466 Horticulturae, 612: 47- 60.
- 467 Sharma S.K., Bryan G.J., Winfield M.O., Millam S. (2007) Stability of potato (Solanum
- 468 tuberosum L.) plants regenerated via somatic embryos, axillary bud proliferated shoots,
- 469 microtubers and true potato seeds: a comparative phenotypic, cytogenetic and molecular
- 470 assessment. Planta, 226: 1449- 1458.

- 471 Stewart R.N., Dermen H. (1970) Somatic genetic analysis of the apical layers of chimeral
- 472 sports in *Chrysanthemum* by experimental production adventitious shoots. American Journal
- 473 of Botany, 57: 1061- 1071.
- 474 Takagi H., Sugawara S., Saito T., Tasaki H., Yuanxue L., Kaiyun G., Han D.-S., Godo T.,
- Nakano M. (2011) Plant regeneration via direct and indirect adventitious shoot formation and
- 476 chromosome-doubled somaclonal variation in *Titanotrichum oldhamii* (Hemsl.) Solereder.
- 477 Plant Biotechnology Reports, 5: 187-195.
- 478 Teixeira da Silva J.A. (2003) Chrysanthemum: advances in tissue culture, cryopreservation,
- 479 postharvest technology, genetics and transgenic biotechnology. Biotechnology Advances,
- 480 21: 715- 766.
- Teixeira da Silva J.A. (2004) Ornamental chrysanthemums: improvement by biotechnology.
- 482 Plant Cell, Tissue and Organ Culture, 79: 1-18.
- 483 Yeoman M.M. (1970) Early development in callus cutures. International Review of Cytology,
- 484 29: 383- 409.
- Yuan X.F., Dai Z.H., Wang X.D., Zhao B. (2009) Assessment of genetic stability in tissue-
- cultured products and seedlings of Saussurea involucrate by RAPD and ISSR markers.
- 487 Biotechnology Letters, 31: 1279- 1287.
- 488 Zalewska M., Lema-Ruminska J., Miller N. (2007) In vitro propagation using adventitious
- buds technique as a source of new variability in *Chrysanthemum*. Scientia Horticulturae, 113:
- 490 70-73.

**Table 1.** Evaluation of callus formation in chrysanthemum leaf explants, cultivar 'Red Reagan', after a two-week culture period, and significance of the effects according to a proportional odds model for ordinal categorical data. Quantity of callus has been evaluated in three categories according to the explant surface covered by callus (A, B, and C, see text). (MC8: MS + 0.5 mgl<sup>-1</sup> 2,4-D and 2.0 mgl<sup>-1</sup> IAA; MC9: MS + 0.5 mgl<sup>-1</sup> 2,4-D + 0.23 mgl<sup>-1</sup> BA + 2.0 mgl<sup>-1</sup> IAA).

		Callus formation categories (number and percentage of explants)				
		A	В	С		
	MC8- photoperiod	3 (19 %)	12 (75 %)	1 (6 %)		
nent	MC8- darkness	2 (12 %)	7 (44 %)	7 (44 %)		
Treatment	MC9- photoperiod	4 (25 %)	9 (56 %)	3 (19%)		
	MC9- darkness	О	12 (75 %)	4 (25%)		
Effect		Likelihood	df	p value		
		ratio (LR)				
Induction medium		0.03	1	0.857		
Light incubation		6.51	1	0.011		
Induction	n medium x light incubation	0.3	1	0.584		

**Table 2.** Effect of the regeneration medium (MR1 and MR2) on the percentage of explants producing shoots, and the average number of shoots per explant after 30 days in culture. (MR1: MS + 2.0 mgl<sup>-1</sup> IAA + 0.23 mgl<sup>-1</sup> BA; MR2: MS + 0.1 mgl<sup>-1</sup> IAA + 0.23 mgl<sup>-1</sup> BA). Categories for classification of number of shoots per explant: A (1-5 shoots/explant), B (6-10 shoots/explant), C (>10 shoots/explant).

Regeneration medium	Callus Induction	% explants with shoots <sup>a</sup>	Shoot formation categories (%) <sup>b</sup>		
	conditions		Α	В	С
	MC8 Light	62	40	60	-
	MC8 Dark	75	50	17	33
MR1	MC9 Light	62	100	-	-
	MC9 Dark	75	50	33	17
	MC8 Light	62	40	60	-
	MC8 Dark	62	60	40	-
MR2	MC9 Light	50	50	25	25
	MC9 Dark	75	33	50	17

<sup>&</sup>lt;sup>a</sup>: No significant differences according to the logistic regression method for binary data.

**Table 3.** Survival percentages of chrysanthemum regenerated plants after 15 and 35 days of acclimatization according to the illumination conditions during the callus induction phase. Means with the same letter are not significantly different (P > 0.05) according to the logistic regression method for binary data, within each culture time.

Survival (%)							
	15 days	35 days					
Light	Darkness	Light	Darkness				
100.0 a	76.5 b	94.4 a	52.9 b				

<sup>&</sup>lt;sup>b</sup>: No significant differences according to a proportional odds model for ordinal categorical data.

Primer	New markers	Absent markers
OPO-05	O5-1150 bp	O5-1200 bp
		O5-1100 bp
OPO-15	O15-920 bp	O15-900 bp
	O15-880 bp	
OPO-18	O18- 980bp	O18-950 bp
	O18-850 bp	O18-800 bp
		O18-500 bp
OPO-20	O20-1150 bp	O20-1200 bp
	O20-980 bp	O20-900 bp
	O20-850 bp	O20-820 bp
Total variable markers	8	9

**Table 5.** Number of samples analyzed through molecular markers (RAPD) during the regeneration protocol of chrysanthemum cv 'Red Reagan' and percentage of stable samples.

For media composition see text; L, photoperiod; D, darkness.

Callus induction				Shoot regeneration				
			callus	sample	shoot	sample		
Medium/	MC8 <sub>L</sub>	MC8 <sub>D</sub>	MC9 <sub>L</sub>	MC9 <sub>D</sub>	MR1	MR2	MR1	MR2
incubation conditions								
Nº analyzed samples	14	14	14	14	25	23	17	14
% stable samples <sup>a</sup>	71.4	64.3	64.3	71.4	80	74	100	100

<sup>536</sup> a: 537 pr 538

<sup>&</sup>lt;sup>a</sup>: No significant differences according to the logistic regression method for binary data within each propagation phase and type of sample.

## 540 Legends 541 542 Fig. 1.- Different stages of the organogenesis process in Chrysanthemum xmorifolium 'Red 543 Reagan': a) morphogenic callus formation on leaf explant on MC9 medium after 2-week 544 culture period in darkness; b) meristemoids formation on MC8 medium after 2-week culture 545 period in light; c) adventitious shoots regenerated after a 15 day culture on MR2 medium; d) 546 elongated shoots developed on MR1 medium after four-week culture period. Line: 2 mm. 547 548 Fig. 2.- Elongation and acclimatization of 'Red Reagan' chrysanthemum plants: a) shoot 549 elongated and rooted on MS medium containing 2.0 mgl<sup>-1</sup> Kin, 0.02 mgl<sup>-1</sup> NAA and 10.0 mgl<sup>-1</sup> 550 GA3; b) shoots elongated and rooted on MS medium ready to be transferred to ex vitro 551 conditions; c) plants after 30 day acclimation; d) flowering plants after 6 months. 552 553 Fig. 3.- RAPD profile obtained with the primer OPO-05 in samples corresponding to callus 554 (from the callus induction period) and callus tissue from explants in regeneration cultures. M= 555 DNA molecular size marker; MP = control mother plant; iv-13 = sample of the explant 556 corresponding to the 13<sup>th</sup> subculture control; MC8, MC9: callus induction media; MR1, MR2: 557 shoot regeneration media; I: photoperiod; d: darkness; g-p: sample code. Arrows: new and 558 absent markers. 559 560 Dendrogram generated by the UPGMA method using Jaccard's similarity Fig. 4.-561 coefficient, based on RAPD markers of the samples from the regeneration process in

different culture conditions of Chrysanthemum xmorifolium 'Red Reagan'. MP: mother plant;

MC8, MC9: callus induction media; MR1, MR2: shoot regeneration media; I: photoperiod; d:

562

563

564

565

darkness; g-p: sample code.