## Case Study: Summit Dental Implants - Quality-First Lead Gen System

**Client:** Summit Dental Implants (Australia)

Timeline: Nov 2024 - Present

Role: Growth Systems Architect / Funnel & Ops Lead

Platform: Meta (Facebook + Instagram) / CRM / Internal Team Ops

**Total Ad Spend:** \$114,864

Signed Treatment Value: \$2,077,921

Average Case Value: \$48,324 ROI: 18.1x (and still increasing)

# **Ø** Overview

Summit Dental Implants partnered with me to build a scalable patient acquisition system—one focused not on volume, but on signed, high-quality treatment plans that actually convert into long-term patients.

Over the course of 6+ months, we generated over \$2 million in confirmed treatment plan value from just under \$115k in ad spend, with a verified 18.1x return on investment.

This wasn't a one-off campaign. It was a structured system, engineered from the ground up to align ad messaging, lead scoring, follow-up cadence, and consult qualification—so that patients signed without hesitation.

# The Strategy

I built a full-funnel performance system that targeted the right people at the right stage of the buyer journey:

#### **Key Components:**

#### JMVP Lead Scoring Framework

A custom buyer psychology model that scored leads based on their stage in the decision process (Just, Moderate, Very, Perfect). Each stage received tailored messaging and lead form logic.

### Authority-Based Ad Copy & Lead Forms

Meta ads didn't just "generate interest"—they positioned Summit as the expert. We used pain-point hooks, qualifying logic, and conditional questions to build trust before the first call.

#### Consult Flow Control

Only high-tier leads (V & P on the JMVP scale) were allowed to book phone consultations with a dentist. This created perceived exclusivity, respected staff time, and increased conversion.

## • CRM Integration & Alerts

Each lead was tagged with a JMVP rating upon entry. Real-time alerts notified the team which tier the lead was in, helping them tailor communication and keep the system efficient.

## • Human-First Follow-Up

Consults weren't high-pressure. They didn't need to be. One of the dentists said:

"All I have to do is shut up. They're ready to sign before I even speak."

That's what happens when the entire funnel speaks the patient's language—and earns their trust before the first interaction.

## Results

• Ad Spend: \$114,864

• Signed Treatment Value: \$2,077,921

• Average Case Value: \$48,324

• Treatment Acceptance Rate: 83% (43/52)

• **ROI**: 18.1x and increasing (due to insurance/government delays in actual revenue collection)

# my Role & Contributions

- Architected the full-funnel system from ad copy to close
- Designed and implemented the JMVP scoring model

- Built Meta lead forms, CRM routing logic, and qualification flow
- Trained team members on interpreting lead tiers and customizing outreach
- Advised on consult flow scripting and post-lead nurturing strategy
- Audited and maintained attribution and reporting integrity

## Final Reflection

This system succeeded because it did three things most campaigns don't:

- 1. It prioritized quality over vanity metrics
- 2. It respected the buyer's journey and psychology
- 3. It empowered the team to operate with clarity and confidence

Whether you're scaling a dental group, medical practice, or any high-ticket service business—this model works. It's not a tactic. It's a framework.