## CT CUSTOMERTIMES

# **CT Orders**

# User Permissions for Accessing Web Service

Before starting work:

- 1. Go to **Setup** → **Security** → **CSP Trusted Sites** → check that the **CTOrdersApp** and **CTOrdersAuth** are active.
- 2. Go to **Setup** → **Security** → **Remote Sites Settings** → check that the **CTOrdersApp** is active.

The setup is complete.

If you have activated the settings, wait 10-15 minutes for the settings to be applied.

The integration user must have the following permissions to carry out discount calculations using the Web Service.

### **Apex Classes**

- Access to the <a href="https://authValidateAccessRest">authValidateAccessRest</a> Apex class. This class validates integration user permissions.
- Access to the AuthTokenRest Apex class. This class is responsible for creating tokens.
- Permission to create **Auth Data** records.
- Access to the AuthCruptoHelper Apex class. This class is responsible for encrypting and decrypting tokens.
- Permission to create **Auth Secret** records.
- Access to the CalculatorServiceRest Apex class to be able to apply the SDK step in the pricing procedure v.2.
  Note! The Apex class is created for a specific platform to allow additional operations and overwrite some fields on the objects involved in the price calculation.

#### **Custom Permissions**

• The **Commercial Condition Admin** custom permission is required to access and edit the **Connect** and **Settings** tabs on the **Settings Panel** page.

# **CT CUSTOMERTIMES**

## **Object Permissions**

#### Read

- Calculation Type
- Condition
- Condition Group
- Condition Level
- Delivery
- Delivery Line Item
- Order Line Item
- Pricing Procedure
- The *Product* object specified in the **Product Object** field on the **Settings** record of the **Object Setting** type.

#### Create

• Calculated Discounts

#### **Edit**

Order

#### **Field Permissions**

#### Edit

- On the CT Order object:
  - Log Status
- On the Calculated Discounts object:
  - o Calculation Method
  - Calculation Type
  - o Condition
  - Condition Group
  - Condition Level
  - Delivery
  - o Delivery Line Item
  - o Discount Rate Amount
  - Discount Rate Percent
  - o Order Line Item
  - Price Calculation Log
  - o Pricing Procedure
  - Unit Of Measure

# CT CUSTOMERTIMES

# Record Type Permissions

#### Edit

- On the Calculated Discounts object:
  - o Applied Condition
  - Calculation Log