

lsigma

July 24, 2018

1 Reanalysis: The L - σ Relation of the HII Galaxies

```
In [1]: import numpy as np
        from pandas import read_csv
        import matplotlib.pyplot as plt
```

```
In [2]: data = read_csv('lsigma_new.csv')
        data.head()
```

```
Out[2]:
```

	name	lum	sig	oh	ewhb	ion	te	ne	chb	z	\
0	UM238	40.024	1.270	7.891	1.554	0.520	4.186	2.938	0.233	0.01427	
1	mrk557	40.668	1.761	8.697	0.996	-0.715	4.146	2.573	0.383	0.01328	
2	UM304	41.546	1.893	0.000	0.000	0.000	4.146	2.309	0.000	0.01570	
3	cts1001	40.810	1.683	7.961	1.775	0.059	4.173	2.927	0.189	0.02263	
4	UM306	40.245	1.282	8.184	1.375	0.344	4.065	1.423	0.082	0.01649	

	ref	type	class	sigobs	photobs	out
0	1	Gaussian Profile	G	FEROS	B&C	0
1	1	Irregular Profile	I	COUDÉ	B&C	0
2	14	Profile with Components	C	COUDÉ	Others	0
3	1	Irregular Profile	I	FEROS	B&C	0
4	1	Gaussian Profile	G	FEROS	B&C	0

This data set is the result of long program of dedicated observations using telescopes in Chile (ESO) and Brazil (LNA). The aim was to obtain a statistically significant sample of HII galaxies with a set of homogeneous spectrophotometric data. These data was published and analyzed in [Bordalo & Telles \(2011\) \(BT11\)](#). HII galaxies are dwarf and metal-poor (sub-solar) starburst galaxies.

Features are described bellow:

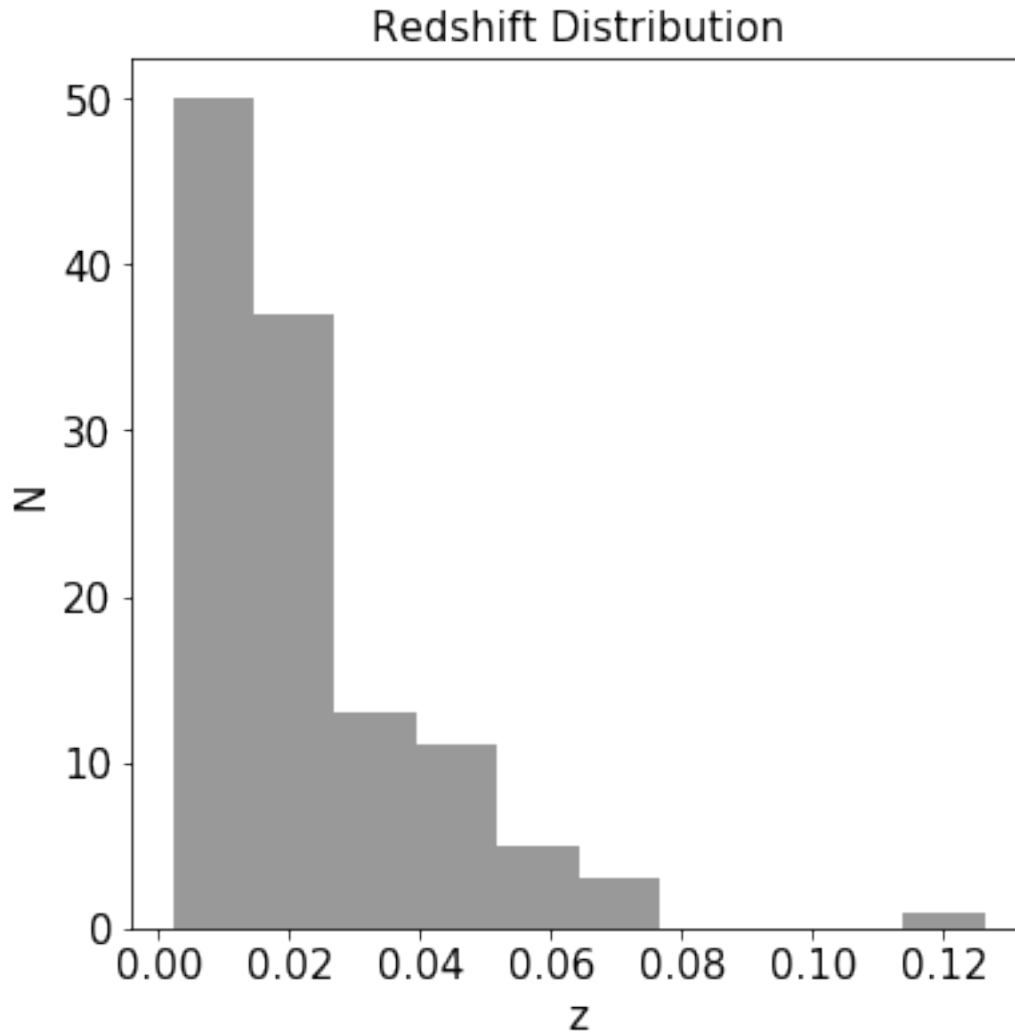
1. **name**: Name of the object identifiable at NED (<https://ned.ipac.caltech.edu/>).
2. **lum**: Log of the $H\alpha$ luminosity in erg s^{-1} .
3. **sig**: Log of the gas velocity dispersion in km s^{-1} .
4. **oh**: Gas metallicity in scale of $12 + \log(\text{O}/\text{H})$.
5. **ion**: Log of the ionization ratio defined as $[\text{OIII}]/[\text{OII}]$.
6. **te**: Log of the electronic temperature.
7. **ne**: Log of the electronic density.

8. **chb**: $H\beta$ extinction coefficient in log scale.
9. **z**: Galaxy redshift.
10. **ref**: Spectrophotometric data reference as described in BT11 (Table 3).
11. **type**: Labels for the three classes qualitatively identified in BT11.
12. **class**: Single letter labels for the three classes identified in BT11. G' represents a subsample of galaxies showing Gaussian Profiles that were also quantitatively identified (see Sec. 4.2 in BT11).
13. **sigobs**: Instruments used in the high-resolution spectroscopic observations to derive the velocity dispersions (σ): FEROS (ESO/Chile, 1.52m and 2.2m Telescopes) and COUDÉ (LNA/Brazil, 1.6m Telescope).
14. **photobs**: Labels to easily identify the main references containing the spectrophotometric observations. These references are coded in the **ref** column (see Table 3 in BT11).
15. **out**: Tag for the outliers identified in BT11 (Sec. 4.4).

```
In [3]: plt.figure(figsize=(6,6))
        plt.rc('xtick', labelsz=15)
        plt.rc('ytick', labelsz=15)

        plt.hist(data['z'], color='black', alpha = 0.4)
        plt.title('Redshift Distribution', size=15)
        plt.xlabel('z', size=15)
        plt.ylabel('N', size=15)
        plt.show()

        print('Mean: %.4f (0.1f Mpc)' % (np.mean(data['z']),
            300000*np.mean(data['z'])/70))
        print('Median: %.4f (0.1f Mpc)' % (np.median(data['z']),
            300000*np.median(data['z'])/70))
```



Mean: 0.0222 (95.3 Mpc)
Median: 0.0167 (71.4 Mpc)

Same as **Figure 1** in BT11.

```
In [4]: plt.figure(figsize=(6,6))
plt.rc('xtick', labels=15)
plt.rc('ytick', labels=15)
#matplotlib.rc('legend', fontsize=16)

plt.scatter(data[(data['type'] == 'Gaussian Profile') &
                 (data['lum'] > 0)][['sig'],
                 data[(data['type'] == 'Gaussian Profile') &
                 (data['lum'] > 0)][['lum'],
```

```

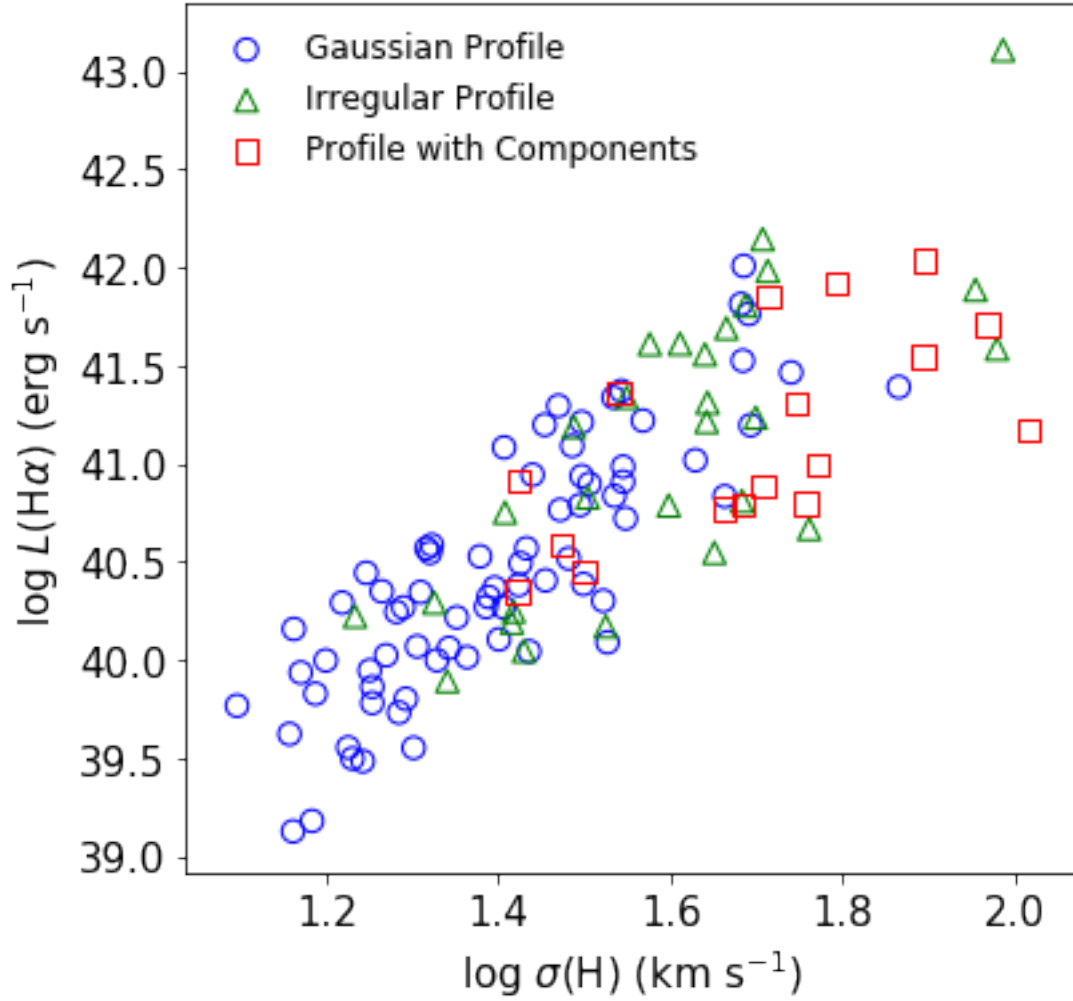
s = 70, edgecolors='blue', marker = 'o', facecolors='none',
label = 'Gaussian Profile')

plt.scatter(data[(data['type'] == 'Irregular Profile') &
                 (data['lum'] > 0)][['sig'],
                 data[(data['type'] == 'Irregular Profile') &
                 (data['lum'] > 0)][['lum'],
s = 70, edgecolors = 'green', marker = '^', facecolors='none',
label = 'Irregular Profile')

plt.scatter(data[(data['type'] == 'Profile with Components') &
                 (data['lum'] > 0)][['sig'],
                 data[(data['type'] == 'Profile with Components') &
                 (data['lum'] > 0)][['lum'],
s = 70, edgecolors = 'red', marker = 's', facecolors='none',
label = 'Profile with Components')

plt.xlabel(r'log  $\sigma(H)$  (km s-1)', size=15)
plt.ylabel(r'log  $L(H^\alpha)$  (erg s-1)', size=15)
plt.legend(fontsize=12, frameon= False)
plt.show()

```



Same as **Figure 6** panel (a) in BT11.

```
In [5]: plt.figure(figsize=(14,6))
plt.rc('xtick', labelsizes=15)
plt.rc('ytick', labelsizes=15)

ax1 = plt.subplot(121)
ax1.hist(data[(data['type'] == 'Gaussian Profile') &
             (data['lum'] > 0)]['lum'],
         color='blue', alpha = 0.4, histtype = 'step', linewidth=2.0,
         label = 'Gaussian Profile')
ax1.hist(data[(data['type'] == 'Irregular Profile') &
             (data['lum'] > 0)]['lum'],
         color='green', alpha = 0.4, histtype = 'step', linewidth=2.0,
         label = 'Irregular Profile')
ax1.hist(data[(data['type'] == 'Profile with Components') &
```

```

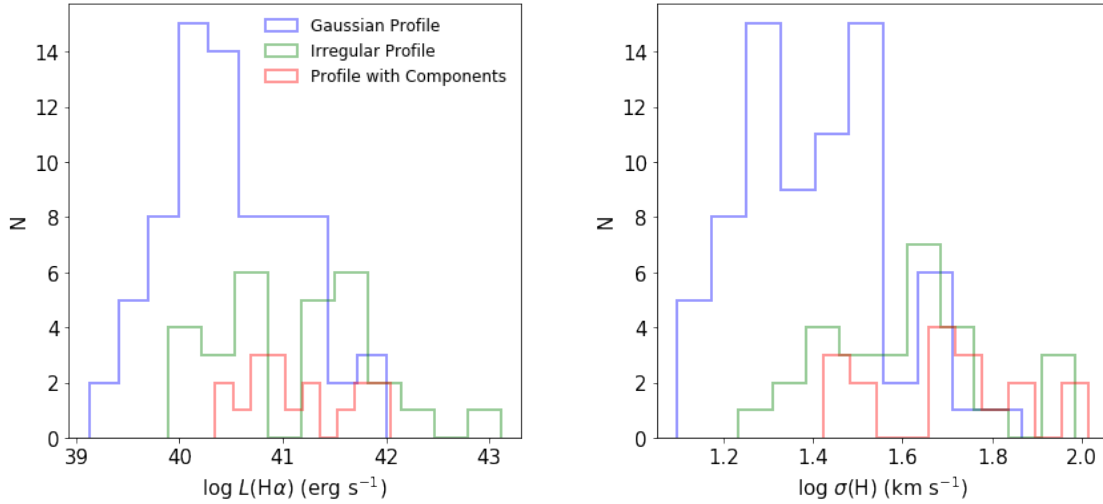
        (data['lum'] > 0))['lum'],
        color='red', alpha = 0.4, histtype = 'step', linewidth=2.0,
        label = 'Profile with Components')

ax1.set_xlabel(r'log $L$(H$\alpha$) (erg s$^{-1}$)', size=15)
ax1.set_ylabel('N', size=15)
ax1.legend(fontsize=12, frameon= False)

ax2 = plt.subplot(122)
ax2.hist(data[(data['type'] == 'Gaussian Profile') &
            (data['lum'] > 0)]['sig'],
        color='blue', alpha = 0.4, histtype = 'step', linewidth=2.0,
        label = 'Gaussian Profile')
ax2.hist(data[(data['type'] == 'Irregular Profile') &
            (data['lum'] > 0)]['sig'],
        color='green', alpha = 0.4, histtype = 'step', linewidth=2.0,
        label = 'Irregular Profile')
ax2.hist(data[(data['type'] == 'Profile with Components') &
            (data['lum'] > 0)]['sig'],
        color='red', alpha = 0.4, histtype = 'step', linewidth=2.0,
        label = 'Profile with Components')

ax2.set_xlabel(r'log $\sigma$(H) (km s$^{-1}$)', size=15)
ax2.set_ylabel('N', size=15)
plt.subplots_adjust(wspace=0.3)
plt.show()

```



Same as **Figure 6** panels (b) and (c) in BT11 (different bins).

2 Principal Component Analysis

```
In [6]: # Subsetting
```

```
data95 = data[data['ewhb'] > 0][['lum', 'sig', 'oh', 'ewhb', 'ion', 'type']]
```

```
In [7]: print(data95.shape)
data95.head()
```

```
(95, 6)
```

```
Out[7]:
```

	lum	sig	oh	ewhb	ion	type
0	40.024	1.270	7.891	1.554	0.520	Gaussian Profile
1	40.668	1.761	8.697	0.996	-0.715	Irregular Profile
3	40.810	1.683	7.961	1.775	0.059	Irregular Profile
4	40.245	1.282	8.184	1.375	0.344	Gaussian Profile
5	41.196	1.693	8.432	1.353	-0.174	Gaussian Profile

```
In [8]: # Preprocessing
```

```
X = data95.iloc[:, [0,2,3,4]].values
y = data95.iloc[:, 5].values
```

```
# Encoding the types as integers
from sklearn.preprocessing import LabelEncoder
labelencoder_y = LabelEncoder()
y = labelencoder_y.fit_transform(y)
```

```
# Standarization
from sklearn.preprocessing import StandardScaler
sc = StandardScaler()
X = sc.fit_transform(X)
```

```
In [9]: from sklearn.decomposition import PCA
```

```
pca = PCA(n_components = 2)
X = pca.fit_transform(X)
```

```
print("Amount of variance: %s" % pca.explained_variance_.round(2))
print('Sum: %s'% sum(pca.explained_variance_).round(2))
print("Percentage of variance: %s" % pca.explained_variance_ratio_.round(2))
print('Sum: %s'% sum(pca.explained_variance_ratio_).round(2))
```

```
Amount of variance: [ 2.43  1.09]
```

```
Sum: 3.53
```

```
Percentage of variance: [ 0.61  0.27]
```

```
Sum: 0.88
```

Same results are shown in **Table 8** in BT11.

3 Logistic Regression (attempted classification)

BT11 identified three classes of HII galaxies based on their emission-line profiles. Let's use here some scikit-learn algorithms in order to test if those classes can be reproduced based on the physical properties. The two principal components obtained above will be used in order to visualize the possible groups in two dimensions.

```
In [10]: # Fitting Logistic Regression to the Training set
from sklearn.linear_model import LogisticRegression
classifier = LogisticRegression(random_state = 0)
classifier.fit(X, y)

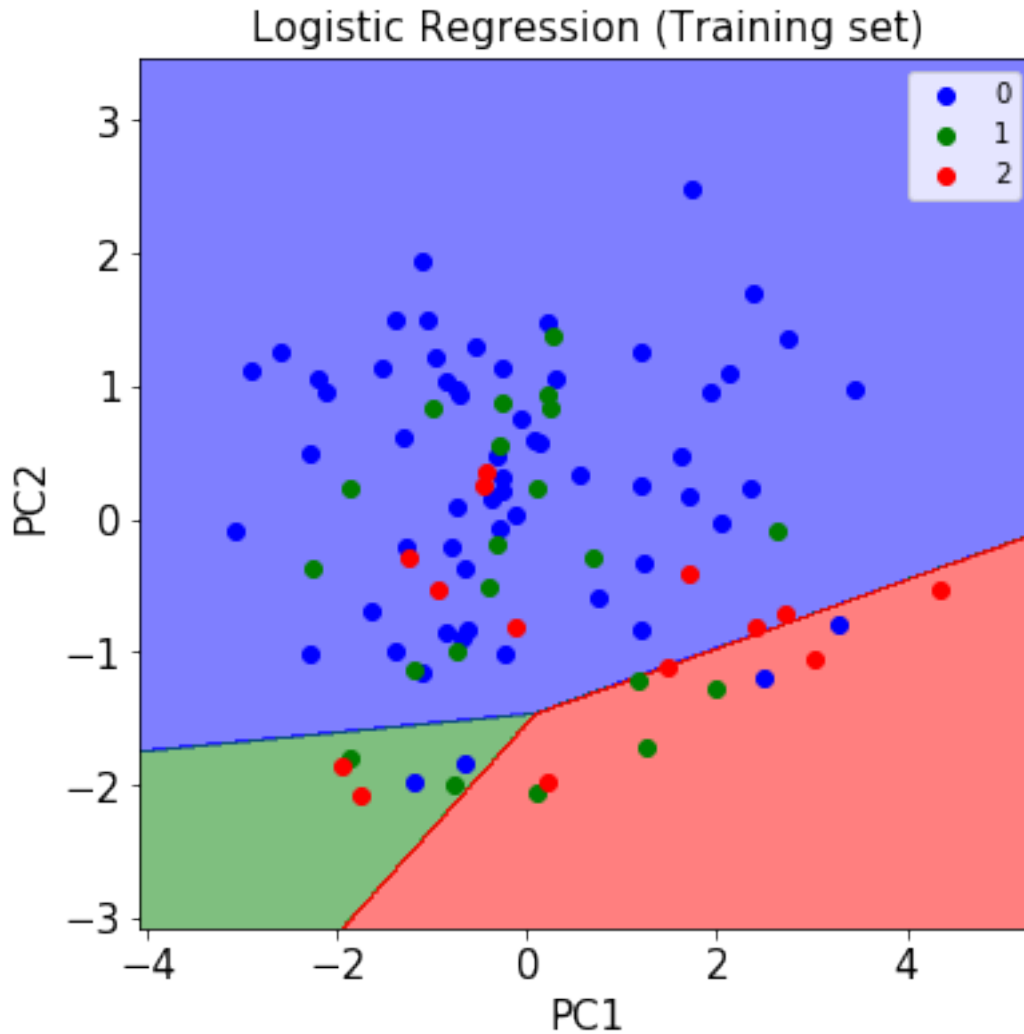
Out[10]: LogisticRegression(C=1.0, class_weight=None, dual=False, fit_intercept=True,
                             intercept_scaling=1, max_iter=100, multi_class='ovr', n_jobs=1,
                             penalty='l2', random_state=0, solver='liblinear', tol=0.0001,
                             verbose=0, warm_start=False)

In [11]: # Visualising the Training set results
from matplotlib.colors import ListedColormap

X_set, y_set = X, y

X1, X2 = np.meshgrid(np.arange(
    start = X_set[:, 0].min() - 1, stop = X_set[:, 0].max() + 1, step = 0.01),
    np.arange(
    start = X_set[:, 1].min() - 1, stop = X_set[:, 1].max() + 1, step = 0.01))

plt.figure(figsize=(6,6))
plt.rc('xtick', labels=15)
plt.rc('ytick', labels=15)
plt.contourf(X1, X2, classifier.predict(
    np.array([X1.ravel(), X2.ravel()]).T).reshape(X1.shape),
    alpha = 0.5, cmap = ListedColormap(('blue', 'green', 'red')))
plt.xlim(X1.min(), X1.max())
plt.ylim(X2.min(), X2.max())
for i, j in enumerate(np.unique(y_set)):
    plt.scatter(X_set[y_set == j, 0], X_set[y_set == j, 1],
        c = ListedColormap(('blue', 'green', 'red'))(i), label = j)
plt.title('Logistic Regression (Training set)', size=15)
plt.xlabel('PC1', size=15)
plt.ylabel('PC2', size=15)
plt.legend()
plt.show()
```

- solid blue circles (label 0): Gaussian Profile
- solid green circles (label 1): Irregular Profile
- solid red circles (label 2): Profile with Components

Galaxies with different emission-line profiles do not define groups (or classes) in the 2D parameter space represented by the first 2 PCs. Classification based on the physical properties, L , O/H , $EW(H\beta)$, does not reproduce the one based on emission-line profiles.

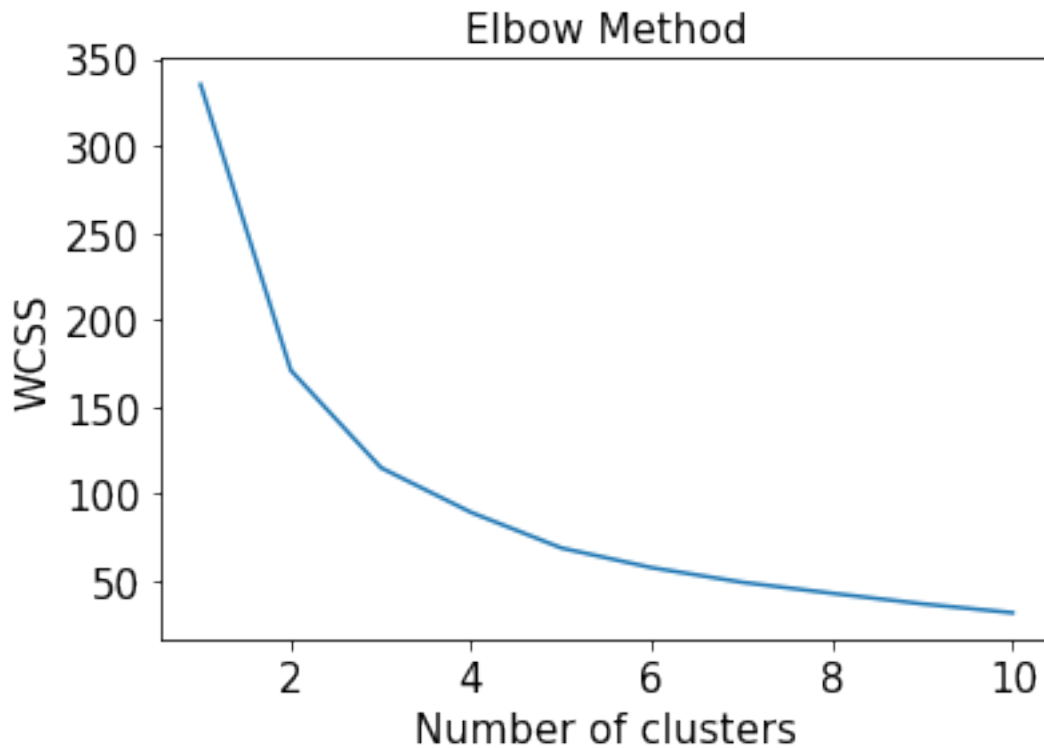
4 K-Means Clustering (attempted classification)

```
In [12]: # Using the elbow method to find the optimal number of clusters
from sklearn.cluster import KMeans
wcss = []
for i in range(1, 11):
```

```

kmeans = KMeans(n_clusters = i, init = 'k-means++', random_state = 42)
kmeans.fit(X)
wcss.append(kmeans.inertia_)
plt.plot(range(1, 11), wcss)
plt.title('Elbow Method', size=15)
plt.xlabel('Number of clusters', size=15)
plt.ylabel('WCSS', size=15)
plt.show()

```



Three clusters is a reasonable number of clusters as an input to the K-Means clustering algorithm based. Within-cluster sum of squares (WCSS) metrics was used.

In [13]: *# Fitting K-Means to the dataset*

```

kmeans = KMeans(n_clusters = 3, init = 'k-means++', random_state = 42)
y_kmeans = kmeans.fit_predict(X)

```

In [14]: *# Visualising the clusters*

```

plt.figure(figsize=(14,6))
plt.rc('xtick', labels=15)
plt.rc('ytick', labels=15)

ax1 = plt.subplot(121)
ax1.scatter(X[y_kmeans == 0, 0], X[y_kmeans == 0, 1], s = 70,
            c = 'magenta', label = 'Cluster 1')

```

```

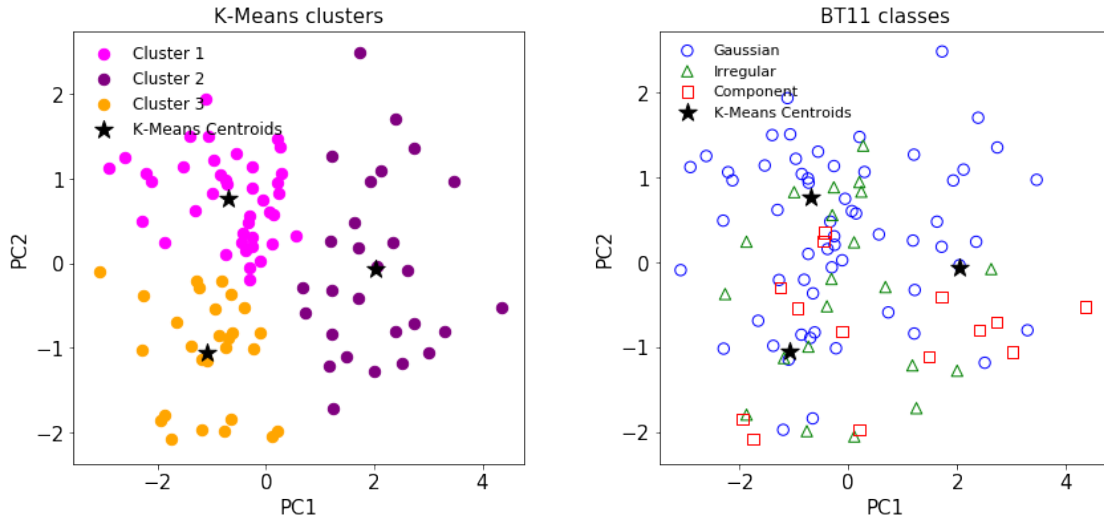
ax1.scatter(X[y_kmeans == 1, 0], X[y_kmeans == 1, 1], s = 70,
            c = 'purple', label = 'Cluster 2')
ax1.scatter(X[y_kmeans == 2, 0], X[y_kmeans == 2, 1], s = 70,
            c = 'orange', label = 'Cluster 3')
ax1.scatter(kmeans.cluster_centers[:, 0], kmeans.cluster_centers[:, 1],
            marker = '*', s = 200, c = 'black', label = 'K-Means Centroids')

ax1.set_title('K-Means clusters', size=15)
ax1.set_xlabel('PC1', size=15)
ax1.set_ylabel('PC2', size=15)
plt.legend(fontsize=12, frameon= False, loc = 'upper left')

ax2 = plt.subplot(122)
ax2.scatter(X[y == 0, 0], X[y == 0, 1], s = 70, edgecolors = 'blue',
            marker = 'o', facecolors='none', label = 'Gaussian')
ax2.scatter(X[y == 1, 0], X[y == 1, 1], s = 70, edgecolors = 'green',
            marker = '^', facecolors='none', label = 'Irregular')
ax2.scatter(X[y == 2, 0], X[y == 2, 1], s = 70, edgecolors = 'red',
            marker = 's', facecolors='none', label = 'Component')
ax2.scatter(kmeans.cluster_centers[:, 0], kmeans.cluster_centers[:, 1],
            marker = '*', s = 200, c = 'black', label = 'K-Means Centroids')

ax2.set_title('BT11 classes', size=15)
ax2.set_xlabel('PC1', size=15)
ax2.set_ylabel('PC2', size=15)
plt.legend(fontsize=11, frameon= False, loc = 'upper left')
plt.subplots_adjust(wspace=0.3)
plt.show()

```



Classification using Logistic Regression and K-Means Clustering were not able to reproduce the classes identified based on the kinematical properties, i.e. the shape of the emission-line pro-

files. The figure bellow shows examples of H α emission profiles for the three classes identified in BT11.

5 To be continued...

```
In [15]: data81 = data[(data['sigobs'] == 'FEROS') &
                      (data['photobs'] != 'Others')][['lum','sig','oh','ewhb','ion']]
          data81.shape
```

```
Out[15]: (81, 5)
```

```
In [16]: data53 = data[(data['sigobs'] == 'FEROS') &
                      (data['photobs'] != 'Others') &
                      (data['type'] == 'Gaussian Profile')][['lum','sig','oh','ewhb',
                                                            'ion']]
          data53.shape
```

```
Out[16]: (53, 5)
```

```
In [17]: data53.head()
```

```
Out[17]:
```

	lum	sig	oh	ewhb	ion
0	40.024	1.270	7.891	1.554	0.520
4	40.245	1.282	8.184	1.375	0.344
6	39.781	1.254	7.918	1.320	-0.046
9	39.127	1.162	8.250	0.635	-0.257
10	40.387	1.499	8.467	1.302	-0.101

```
In [18]: from sklearn.linear_model import LinearRegression
```

```
X = data53.iloc[:, [1,2]].values
y = data53.iloc[:, 0].values

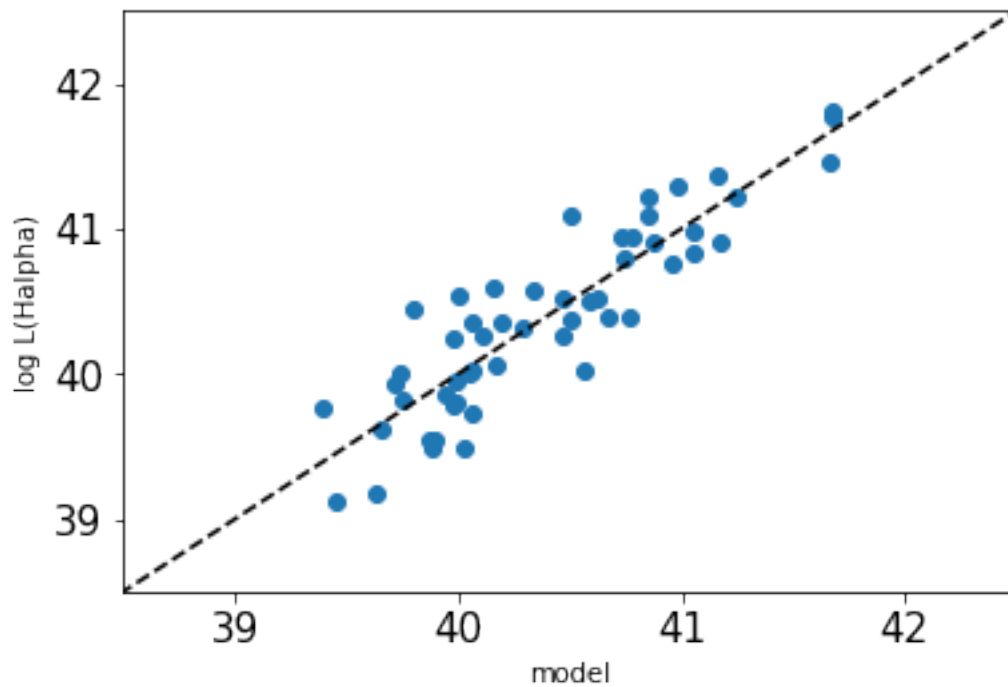
model = LinearRegression()
model.fit(X, y)
y_pred = model.predict(X)
rms = np.sqrt(sum((y-y_pred)**2)/(len(y)-3))
```

```
In [19]: print('R^2: %.2f' % model.score(X,y))
          print('Intercept: %.2f' % model.intercept_)
          print('log(sigma) Coef.: %.2f' % model.coef_[0])
          print('log(O/H) Coef.: %.2f' % model.coef_[1])
          print('RMS: %.3f' % rms)

          plt.scatter(y_pred, y)
          plt.plot((0,50),(0,50), c = 'black', linestyle = 'dashed')
          plt.xlabel('model')
          plt.ylabel('log L(Halpha)')
```

```
plt.xlim(38.5,42.5)
plt.ylim(38.5,42.5)
plt.show()
```

```
R^2: 0.80
Intercept: 38.22
log(sigma) Coef.: 4.19
log(O/H) Coef.: -0.44
RMS: 0.289
```



```
In [20]: from sklearn.linear_model import RANSACRegressor

ransac = RANSACRegressor(LinearRegression(),
                          max_trials=100,
                          min_samples=50,
                          loss='squared_loss',
                          residual_threshold=0.12,
                          random_state=0)

ransac.fit(X, y)
y_pred = ransac.predict(X)
rms = np.sqrt(sum((y-y_pred)**2)/(len(y)-3))
inlier_mask = ransac.inlier_mask_
outlier_mask = np.logical_not(inlier_mask)
```

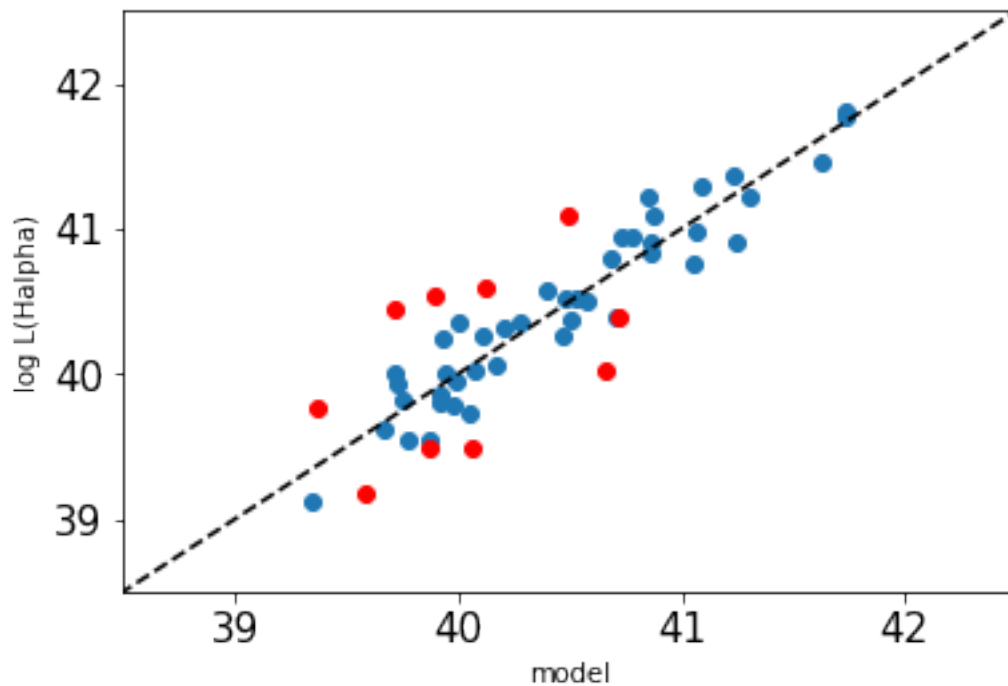
```

In [21]: #print('R^2: %.2f' % ransac.score(X,y))
          #print('Intercept: %.2f' % ransac.intercept_)
          #print('log(sigma) Coef.: %.2f' % ransac.coef_[0])
          #print('log(O/H) Coef.: %.2f' % ransac.coef_[1])
          print('RMS: %.3f' % rms)

          plt.scatter(y_pred[inlier_mask], y[inlier_mask])
          plt.scatter(y_pred[outlier_mask], y[outlier_mask], color = 'red')
          plt.plot((0,50),(0,50), c = 'black', linestyle = 'dashed')
          plt.xlabel('model')
          plt.ylabel('log L(Halpha)')
          plt.xlim(38.5,42.5)
          plt.ylim(38.5,42.5)
          plt.show()

```

RMS: 0.296



```

In [22]: data45 = data[(data['sigobs'] == 'FEROS') &
                        (data['photobs'] != 'Others') &
                        (data['type'] == 'Gaussian Profile') &
                        (data['out'] == 0)][['lum', 'sig', 'oh', 'ewhb', 'ion']]
          data45.shape

```

Out[22]: (45, 5)

```
In [23]: data37 = data[(data['sigobs'] == 'FEROS') &
                        (data['photobs'] != 'Others') &
                        (data['class'] == "G")] [['lum', 'sig', 'oh', 'ewhb', 'ion']]
data37.shape
```

```
Out[23]: (37, 5)
```