Presentation title

Confidential – For client use only
Prepared by: [Consulting Firm Name]

[Today's Date]

Executive Summary & Recommendation

AI adoption is now a strategic imperative: 90% of Fortune 500 companies plan to increase AI budgets by 2026. Early adopters report 25–40% cost savings and 2–3x faster decision-making.

We recommend a phased AI adoption, starting with a 90-day pilot, to unlock $15M in efficiency gains and a 3.5x ROI over three years. Immediate action will secure competitive advantage and future-proof your organization.

Client Context & Objectives

1

Current Context & Constraints

Rapid market shifts, rising customer expectations, and operational complexity. Key constraints: Legacy systems, data silos, and talent gaps. goes here. Explain the key point succinctly.

2

Objectives

Objectives content goes here. Provide additional details or context.

3

Scope

In scope: Customer support, sales forecasting, and process automation. Out of scope: Full IT infrastructure overhaul. for section 3 content. Elaborate on the subject matter.

Proposed Approach & Methodology

1	2	3	4

Step 1
90-day pilot: Identify high-impact use cases, rapid prototyping, and stakeholder alignment. Use succinct language to guide your audience.

Step 2
6-month scale-up: Expand successful pilots, integrate with core systems, and train teams. Use succinct language to guide your audience.

Step 3
Year 2 enterprise rollout: Organization-wide adoption, continuous improvement. Use succinct language to guide your audience.

Step 4
Methods: Stakeholder interviews, data analysis, workshops, agile sprints. Collaboration: Joint steering committee, regular showcases, feedback loops. Use succinct language to guide your audience.

Workplan, Timeline & Milestones

| 1 | 2 | 3 | 4 |

Step 1
Week 1–4: Use case selection, data readiness assessment Use succinct language to guide your audience.

Step 2
Week 5–12: Pilot build, test, and review (milestone: pilot go/no-go) Use succinct language to guide your audience.

Step 3
Month 4–9: Scale-up, integration, and training (milestone: scale-up review) Use succinct language to guide your audience.

Step 4
Year 2: Enterprise rollout (milestone: full adoption) Governance: Bi-weekly steering committee, monthly showcases, and decision gates at each phase. Use succinct language to guide your audience.

Deliverables & Success Metrics

Deliverables

AI pilot report, integration roadmap, training materials, and business case analysis.. Add several lines of descriptive text to demonstrate wrapping and spacing.

Success Metrics

40% reduction in ticket handling time, 18% improvement in sales forecast accuracy, 12% revenue uplift, $15M efficiency gains over three years. Benefits tracked via quarterly KPI dashboards and post-implementation reviews.. Add several lines of descriptive text to demonstrate wrapping and spacing.

Team, Roles & Ways of Working

1

Consulting Team

AI strategy lead, data scientist, change manager. goes here. Explain the key point succinctly.

2

Client Team

Client Team content goes here. Provide additional details or context.

3

Ways of Working

Weekly stand-ups, Slack/Teams for daily comms, 24-hour response SLA, shared project workspace. RACI: Consultants (design, delivery), client (data, decision-making). for section 3 content. Elaborate on the subject matter.

Relevant Experience & Case Studies

1

Case 1: Fortune 500 Retailer

AI customer support automation, 40% reduction in ticket time, $5M annual savings. goes here. Explain the key point succinctly.

2

Case 2: Global Manufacturer

Case 2: Global Manufacturer content goes here. Provide additional details or context.

3

Testimonials

Testimonials available upon request. for section 3 content. Elaborate on the subject matter.

Commercials, Assumptions & Terms

1

2

3

Pricing

$2M+ upfront investment for pilot and scale-up, hybrid fixed/T&M model. Includes: Solution design, implementation, training. goes here. Explain the key point succinctly.

Assumptions

Assumptions content goes here. Provide additional details or context.

Payment & Terms

40% upfront, 30% at scale-up, 30% post-rollout. Change control for scope adjustments. for section 3 content. Elaborate on the subject matter.

Risks, Mitigations & Next Steps

First major conclusion goes here. It should be succinct and clear.

Next steps: Approve pilot, schedule kickoff, grant data access, and nominate stakeholders.

Decision checklist provided for immediate alignment.