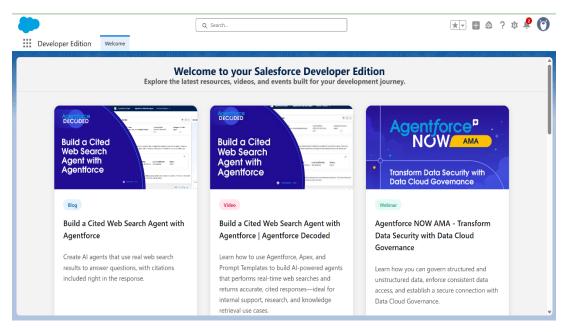
#### InternLink Hub -"A Central Platform for Internships & Placements"

#### Phase 2: Org Setup & Configuration (InternLink)

#### 1. Salesforce Editions

- Used Salesforce Developer Edition (Free) from <u>developer.salesforce.com</u>.
- Provides core features needed for the InternLink project (custom objects, automation, reports, etc.).



### 2. Company Profile Setup

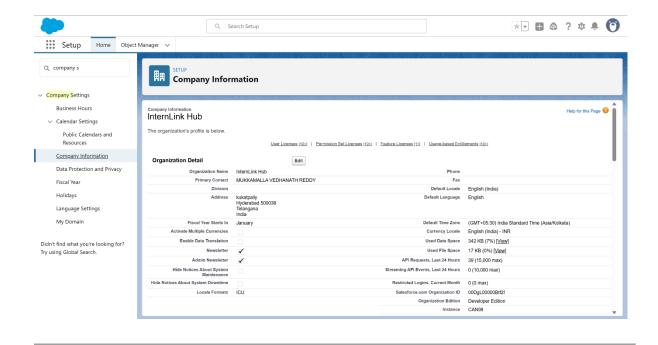
- Setup → Company Settings → Company Information
- Updated details:

o Organization Name: InternLink CRM

Default Locale: English (India)

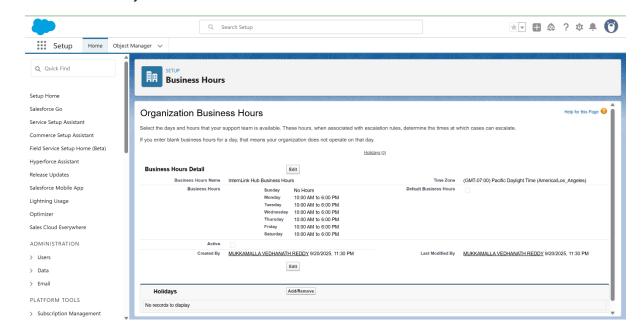
Currency: INR (₹)

o Time Zone: IST



### 3. Business Hours & Holidays

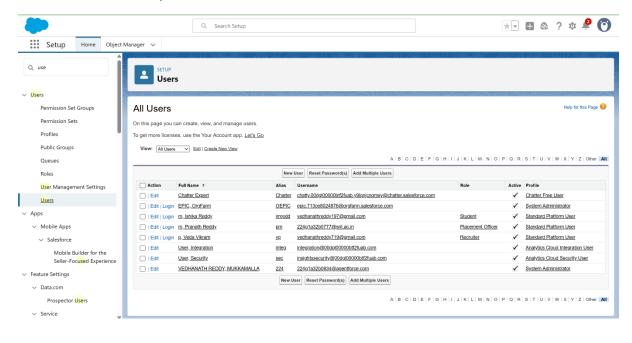
- Defined College Business Hours → Mon–Fri, 10 AM 6 PM
- Created holiday records (e.g., Republic Day, Independence Day)
- Linked holidays to the business hours schedule



#### 4. User Setup & Licenses

- Created three test users to represent project roles:
  - 1. Placement Officer → Full Salesforce license
  - 2. Recruiter (Company HR) → Salesforce license

3. **Student** → Salesforce license (later can be converted to Experience Cloud license)



#### 5. Profiles

- Cloned Standard User Profile to create role-specific profiles:
  - Placement Officer Profile → Full access (CRED) to all objects
  - Recruiter Profile → Manage Internships + Applications, limited access to Placements
  - Student Profile → Limited to creating/viewing own Applications and reading Internships

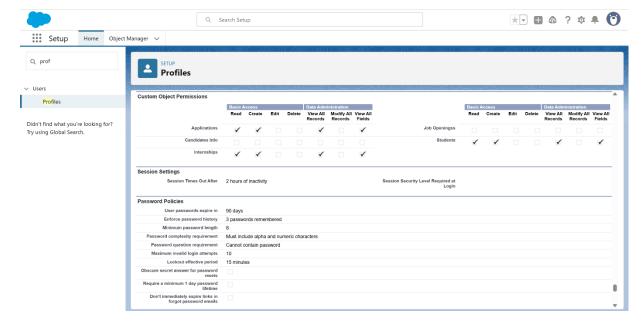


Fig:-5.1 Placement Officer Profile(showing Internship, Applications, Students permissions)

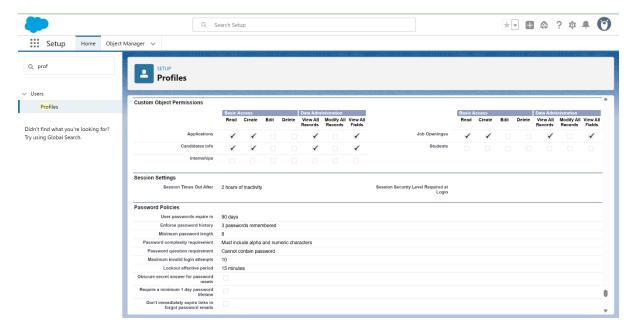


Fig:-5.2 Recruiter Profile(showing Job Openings, Applications, Candidate Info permissions)

#### 6. Roles

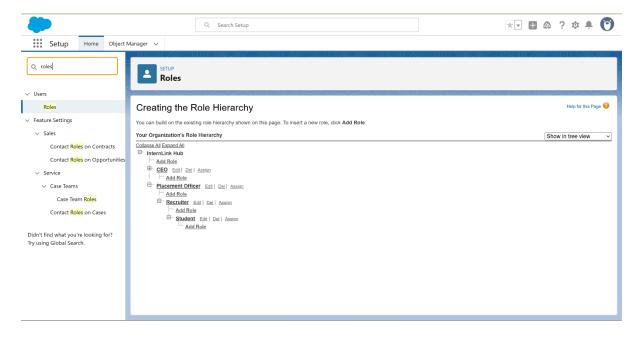
Configured hierarchy for role-based visibility:

#### **Placement Officer**

--- Recruiter

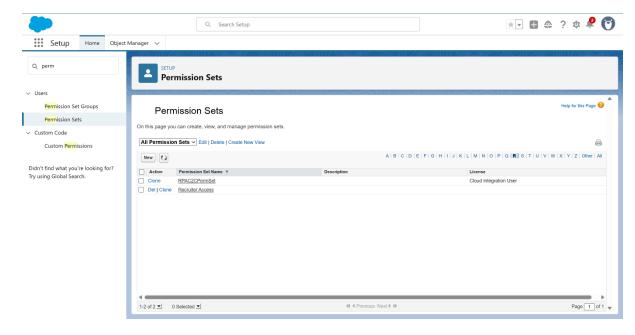
# L Student

• Ensures proper upward visibility and record-level security



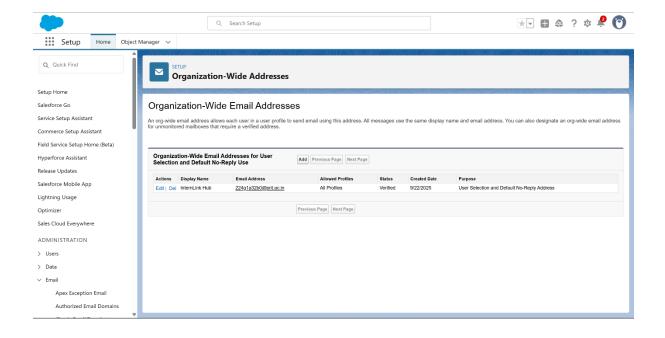
#### 7. Permission Sets

- Created **Recruiter Access** permission set
- Granted additional access to Company and Internship objects
- Assigned to Recruiter users for flexibility



# 8. Org-Wide Defaults (OWD)

- Setup → Sharing Settings
- Security rules applied:
  - o Student\_c = Public Read Only
  - o Company\_c = Public Read Only
  - o Internship\_\_c = Public Read Only
  - Application\_c = Private
  - o Placement\_c = Private



### 9. Sharing Rules

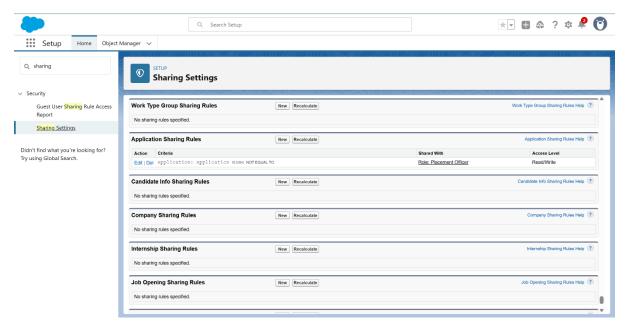
• Created a **Public Group** → Placement Officers

Sharing Rule on Application\_c:

o Criteria: All records

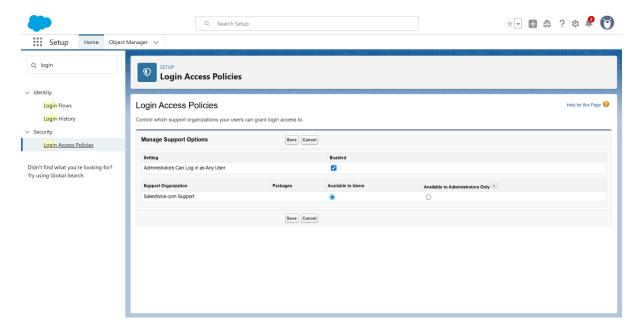
o Access: Read/Write

o Shared with: Placement Officer Group



# 10. Login Access Policies

- Setup → Login Access Policies
- Enabled: Administrators Can Log in as Any User



# 11. Dev Org Setup

- Enabled **Lightning Experience** for modern UI
- Added custom tabs for: Student, Company, Internship, Application, Placement
- Created InternLink CRM App for centralized navigation

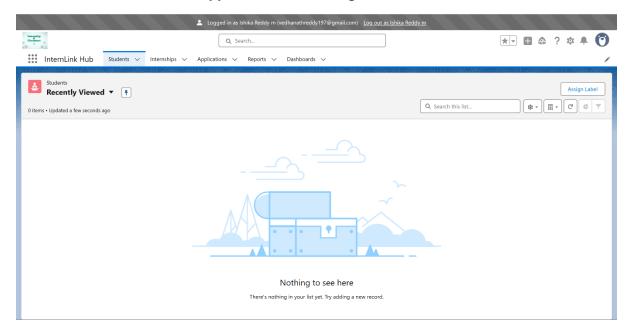


Fig:-11.1 Student View(can only access student, internship, application)

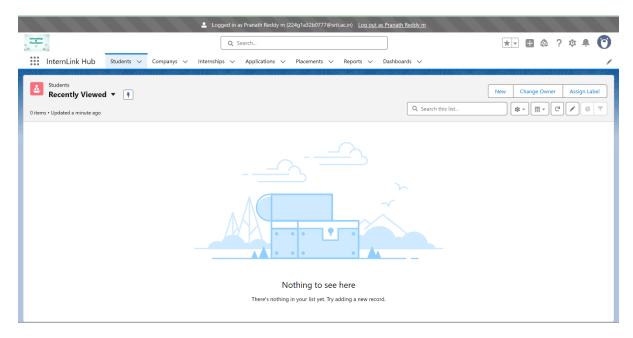


Fig:-11.2 Placement officer View(can access all the students info,companys,intership,application,placements)

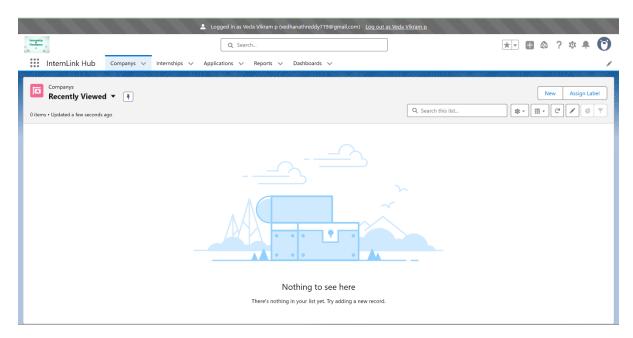


Fig:- 11.3 Recuritr view(can only access company, Internship, Application)